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Return of Private Foundation
or Section 4947(a)(1) Trust Treated as Private Foundation

OMB No 1545-0052

2013

Open to Public Inspection

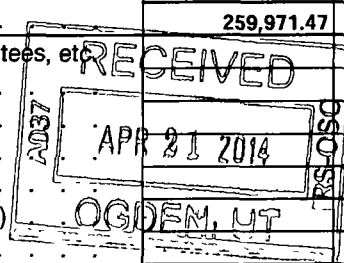
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For calendar year 2013 or tax year beginning , 2013, and ending , 20

Name of foundation Journal Gazette Foundation, Inc.		A Employer identification number 31-1134237
Number and street (or P O box number if mail is not delivered to street address) 701 South CLinton Street	Room/suite 104	B Telephone number (see instructions) 260-424-5257
City or town, state or province, country, and ZIP or foreign postal code Fort Wayne, IN 46802		C If exemption application is pending, check here ☐
G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change		D 1. Foreign organizations, check here ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ☐
H Check type of organization: ☐ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here ☐
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶ \$ 12,276,707.43	J Accounting method: ☐ Cash ☒ Accrual ☐ Other (specify) _____	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)	12,000.00			
	2 Check ☐ if the foundation is not required to attach Sch. B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities	176,332.09	176,332.09	176,332.09	
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	71,639.38			
	b Gross sales price for all assets on line 6a				
	7 Capital gain net income (from Part IV, line 2)		71,639.38		
	8 Net short-term capital gain			7,963.47	
	9 Income modifications				
	10a Gross sales less returns and allowances				
b Less: Cost of goods sold					
c Gross profit or (loss) (attach schedule)					
11 Other income (attach schedule)					
12 Total. Add lines 1 through 11	259,971.47	247,971.47	184,295.56		
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc.				
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule)				
	c Other professional fees (attach schedule)				
	17 Interest				
	18 Taxes (attach schedule) (see instructions)	5,947.40	5,947.40	5,947.40	5,947.40
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule)	63,086.85	63,086.85	63,086.85	63,086.85
	24 Total operating and administrative expenses. Add lines 13 through 23	69,034.25	69,034.25	69,034.25	69,034.25
	25 Contributions, gifts, grants paid	478,836.00			
26 Total expenses and disbursements. Add lines 24 and 25	547,870.25	69,034.25	69,034.25	69,034.25	
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements	(287,898.78)				
b Net investment income (if negative, enter -0-)		178,937.22			
c Adjusted net income (if negative, enter -0-)			115,261.31		

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Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing	5,700.19	14,661.66	14,661.66
	2	Savings and temporary cash investments	5,003,703.17	4,576,622.98	4,576,622.98
	3	Accounts receivable ▶			
		Less: allowance for doubtful accounts ▶			
	4	Pledges receivable ▶			
		Less: allowance for doubtful accounts ▶			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) ▶			
		Less: allowance for doubtful accounts ▶			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U.S. and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule)	4,166,188.52	4,257,035.49	6,273,098.24
	c	Investments—corporate bonds (attach schedule)	1,347,542.04	1,386,915.01	1,412,324.56
	11	Investments—land, buildings, and equipment: basis ▶			
Liabilities		Less: accumulated depreciation (attach schedule) ▶			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)			
	14	Land, buildings, and equipment: basis ▶			
		Less: accumulated depreciation (attach schedule) ▶			
	15	Other assets (describe ▶)			
	16	Total assets (to be completed by all filers—see the instructions. Also, see page 1, item I)	10,523,133.92	10,235,235.14	12,276,707.43
	17	Accounts payable and accrued expenses			
	18	Grants payable	360,000.00	495,000.00	
	19	Deferred revenue			
Net Assets or Fund Balances	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶)			
	23	Total liabilities (add lines 17 through 22)			
		Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.			
	24	Unrestricted	10,163,133.92	9,740,235.14	
	25	Temporarily restricted			
	26	Permanently restricted			
		Foundations that do not follow SFAS 117, check here ▶ ☐ and complete lines 27 through 31.			
	27	Capital stock, trust principal, or current funds			
	28	Paid-in or capital surplus, or land, bldg., and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds			
	30	Total net assets or fund balances (see instructions)	10,163,133.92	9,740,235.14	
	31	Total liabilities and net assets/fund balances (see instructions)	10,523,133.92	10,235,235.14	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	10,163,133.92
2	Enter amount from Part I, line 27a	2	
3	Other increases not included in line 2 (itemize) ▶	3	(287,898.78)
4	Add lines 1, 2, and 3	4	
5	Decreases not included in line 2 (itemize) ▶ Increase in Grants Payable	5	(135,000.00)
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	9,740,235.14

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs. MLC Co.)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a Please refer to attached schedule				
b				
c				
d				
e				
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)	
a				
b				
c				
d				
e				
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69				(i) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any		
a				
b				
c				
d				
e				
2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }			2	71,639.38
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8			3	7,963.47

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☐ No
 If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2012	489,954.23	11,578,924.37	.042314
2011	484,196.99	11,413,014.00	.042425
2010	508,584.19	10,876,692.93	.046759
2009	522,269.01	10,526,949.73	.049613
2008	563,551.00	12,679,154.30	.044447
2 Total of line 1, column (d)			2 .225558
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years			3 .045112
4 Enter the net value of noncharitable-use assets for 2013 from Part X, line 5			4 11,920,424.58
5 Multiply line 4 by line 3			5 537,754.19
6 Enter 1% of net investment income (1% of Part I, line 27b)			6 1,789.37
7 Add lines 5 and 6			7 539,543.56
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.			8 547,870.25

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary—see instructions)				
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b		1	1,789	37
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).				
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2		
3 Add lines 1 and 2		3	1,789	37
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4		
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	1,789	37
6 Credits/Payments:				
a 2013 estimated tax payments and 2012 overpayment credited to 2013	6a	5,000	00	
b Exempt foreign organizations—tax withheld at source	6b			
c Tax paid with application for extension of time to file (Form 8868)	6c			
d Backup withholding erroneously withheld	6d			
7 Total credits and payments. Add lines 6a through 6d	7	5,000	00	
8 Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached	8			
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9			
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	3,210	63	
11 Enter the amount of line 10 to be: Credited to 2014 estimated tax	3,210	63	Refunded	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		✓
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for the definition)?		✓
If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		
c Did the foundation file Form 1120-POL for this year?		✓
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ▶ \$ 0.00 (2) On foundation managers. ▶ \$ 0.00		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ \$ 0.00		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS?	2	✓
If "Yes," attach a detailed description of the activities.		
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3	✓
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a	✓
b If "Yes," has it filed a tax return on Form 990-T for this year?	4b	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year?	5	✓
If "Yes," attach the statement required by General Instruction T.		
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	✓
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	7	✓
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ Indiana		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	8b	✓
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? If "Yes," complete Part XIV	9	✓
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	10	✓

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		✓
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		✓
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	✓	
Website address ► No website address				
14	The books are in care of ► Jerry D. Fox	Telephone no. ►	260-424-5257	
	Located at ► 701 S Clinton Street, Suite 104, Fort Wayne, IN	ZIP+4 ►	46802	
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here.		► ☐	
	and enter the amount of tax-exempt interest received or accrued during the year	15		
16	At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
	See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign country ►			✓

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.**

	Yes	No
1a During the year did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No		
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No		
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No		
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No		
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No		
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) ☐ Yes ☒ No		
b If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	1b	
Organizations relying on a current notice regarding disaster assistance check here ► ☐		
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013?	1c	✓
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013? ☐ Yes ☒ No		
If "Yes," list the years ► 20____, 20____, 20____, 20____		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions.)	2b	✓
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ► 20____, 20____, 20____, 20____		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☐ No		
b If "Yes," did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013.)	3b	
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	✓
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013?	4b	✓

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**5a** During the year did the foundation pay or incur any amount to:(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions) ☐ Yes ☒ No(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No**b** If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? ☐ Yes ☒ NoOrganizations relying on a current notice regarding disaster assistance check here ☐ ☒**c** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☒ No

If "Yes," attach the statement required by Regulations section 53.4945–5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? ☐ Yes ☒ No

If "Yes" to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No**b** If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? ☐ Yes ☒ No**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors****1** List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (if not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
Please refer to attached schedule				
	None	None	None	None

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances

Total number of other employees paid over \$50,000 ☐ **None**

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)***3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE."**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
Total number of others receiving over \$50,000 for professional services ▶		None

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1	None
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1	None
2	
All other program-related investments See instructions 3	
Total. Add lines 1 through 3 ▶	None

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	12,101,953.89
b	Average of monthly cash balances	1b	
c	Fair market value of all other assets (see instructions)	1c	
d	Total (add lines 1a, b, and c)	1d	12,101,953.89
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	12,101,953.89
4	Cash deemed held for charitable activities. Enter 1 1/2 % of line 3 (for greater amount, see instructions)	4	181,529.31
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	11,920,424.58
6	Minimum investment return. Enter 5% of line 5	6	596,021.23

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	596,021.23
2a	Tax on investment income for 2013 from Part VI, line 5	2a	1,789.37
b	Income tax for 2013. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	1,789.37
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	594,231.86
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	594,231.86
6	Deduction from distributable amount (see instructions)	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	594,231.86

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26	1a	547,870.25
b	Program-related investments—total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	547,870.25
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	5	1,789.37
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	546,080.88

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2012	(c) 2012	(d) 2013
1 Distributable amount for 2013 from Part XI, line 7				594,231.86
2 Undistributed income, if any, as of the end of 2013:				
a Enter amount for 2012 only			0	
b Total for prior years: 20____, 20____, 20____		0		
3 Excess distributions carryover, if any, to 2013:				
a From 2008	0			
b From 2009	0			
c From 2010	0			
d From 2011	0			
e From 2012	474,715.83			
f Total of lines 3a through e	474,715.83			
4 Qualifying distributions for 2013 from Part XII, line 4: ► \$ 547,870.25				
a Applied to 2012, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required—see instructions)		0		
c Treated as distributions out of corpus (Election required—see instructions)				
d Applied to 2013 distributable amount				0
e Remaining amount distributed out of corpus				
5 Excess distributions carryover applied to 2013 (If an amount appears in column (d), the same amount must be shown in column (a).)	474,715.83			594,231.86
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	0			
b Prior years' undistributed income. Subtract line 4b from line 2b		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0		
d Subtract line 6c from line 6b. Taxable amount—see instructions		0		
e Undistributed income for 2012. Subtract line 4a from line 2a. Taxable amount—see instructions			0	
f Undistributed income for 2013. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2014				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)	0			
8 Excess distributions carryover from 2008 not applied on line 5 or line 7 (see instructions)	0			
9 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a	521,077.44			
10 Analysis of line 9:				
a Excess from 2009	0			
b Excess from 2010	0			
c Excess from 2011	0			
d Excess from 2012	0			
e Excess from 2013	521,077.44			

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2013, enter the date of the ruling **N/A**

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2013	(b) 2012	(c) 2011	(d) 2010	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon:					
a "Assets" alternative test—enter:					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test—enter $\frac{2}{3}$ of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test—enter:					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)

- 1 Information Regarding Foundation Managers:**
- a** List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

Julie Inskeep

- b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

None

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

- a** The name, address, and telephone number or e-mail address of the person to whom applications should be addressed:

Jerry D Fox, Secretary & Treasurer, 701 S. Clinton Street, Suite 104, Fort Wayne, IN 46802

- b** The form in which applications should be submitted and information and materials they should include:

Please refer to attached statement

- c** Any submission deadlines:

No Stipulated deadlines, the Foundation board of directors meet quarterly

- d** Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Please refer to attached statement

Part XV **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Please refer to attached statement				478,836.00
Total			▶	3a 478,836.00
b <i>Approved for future payment</i>				
Please refer to attached statement				495,000.00
Total			▶	3b 495,000.00

Schedule B(Form 990, 990-EZ,
or 990-PF)Department of the Treasury
Internal Revenue Service**Schedule of Contributors**

OMB No 1545-0047

2013

▶ Attach to Form 990, Form 990-EZ, or Form 990-PF.

▶ Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at www.irs.gov/form990.**Name of the organization**Journal Gazette Foundation, Inc.**Employer identification number**31-1134237**Organization type** (check one):**Filers of:****Section:**

Form 990 or 990-EZ

☐ 501(c)() (enter number) organization☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation☐ 527 political organization

Form 990-PF

☒ 501(c)(3) exempt private foundation☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation☐ 501(c)(3) taxable private foundationCheck if your organization is covered by the **General Rule** or a **Special Rule**.**Note.** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.**General Rule**

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II.

Special Rules

- ☐ For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33 1/3 % support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi) and received from any one contributor, during the year, a contribution of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc., purposes, but these contributions did not total to more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions of \$5,000 or more during the year ▶ \$ _____

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization	Employer identification number
----------------------	--------------------------------

Part I Contributors (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	Julie Inskeep 4701 Covington Road, # 15 Fort Wayne, IN 46804	\$ 12,000.00	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions.)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions.)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions.)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions.)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions.)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions.)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions.)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions.)

Journal Gazette Foundation, Inc.
Form 990-PF-Return of Private Foundation
E.I.N. - 31-1134237

Part I - Analysis of Revenue and Expenses

Line 1 - Contributions Received:

	Cost Basis	FMV
Julie Inskeep Simpson	12,000.00	12,000.00
	12,000.00	12,000.00

Line 23 - Other Expenses

Management and Investment Fees	63,086.85
	63,086.85

Part II - Balance Sheets

	Book Value 2012	Book Value 2013	FMV 2013
Investments - Common Stocks & Funds	4,166,188.52	4,257,035.49	6,273,098.24
	4,166,188.52	4,257,035.49	6,273,098.24
Investments - Corporate Bonds	1,347,542.04	1,386,915.01	1,412,324.56

Part VIII - Officers & Directors

	Title	Compensation	Expenses
Harriett J. Inskeep	President-Director	None	None
Julie Inskeep Simpson	Director	None	None
Thomas R. Inskeep	Director	None	None
Gilmore S. Haynie, Jr.	Director	None	None
Jerry D. Fox	Secretary & Treasurer	None	None

Part XV - Supplementary Information (Item 2b)

Written application should include information regarding the need for financial assistance and the period of time that such financial assistance is required. A formal application may be required that requests information that is pertinent to the applicant's tax - exempt organization. All applicants must satisfy the Internal Revenue Code Section 501 (c) (3) requirements at the time of application

Part XV - Supplementary Information (Item 2d)

Recipient organization must be in the general geographical area of Northeast Indiana or Northwest Ohio. The funds must be used for the purpose of the organization and the organization must meet all Internal Revenue Code requirements under Section 501 (C) (3).

Journal Gazette Foundation, Inc.
Form 990-PF - Return of Private Foundation
E I N - 31-1134237

Part IV - Capital Gains & Losses for Tax on Investment Income - 2013

Description	Acq	Date Acq	Date Sold	Sales Price	Cost Basis	Gain (Loss)
Vanguard Scottsdale Short Term distribution			12/31/2013	24 00		24 00
Yacktman Fund distribution			12/26/2013	1,337 18		1,337 18
Vanguard Bond Index Fund		2013		60 60		60.60
Vanguard US Treasury Fund		2013		0 28		0 28
TR Price International Discovery Fund		2013		718 64		718 64
TR Price New Horizons Stock Fund		2013		5,811 57		5,811 57
Blackrock High Yield Fund		2013		11 20		11 20
Total Short Term Capital Gains				7,963.47	-	7,963.47
Vanguard Scottsdale Short Term distribution			12/31/2013	84 00		84 00
Yacktman Fund distribution			12/26/2013	5,856.47		5,856 47
Applied Materials - 3,000 shs		7/27/2006	8/21/2013	47,611 80	45,063 00	2,548 80
Harmonic, Inc - 17,500 shs		7/22/2005	5/22/2013	105,283 26	91,192 96	14,090 30
Harmonic, Inc - 5,500 shs		7/22/2005	3/8/2013	32,418 36	28,660 65	3,757 71
Vanguard Bond Index Fund			2013	1,525 08		1,525 08
TR Price International Discovery Fund			2013	577 73		577 73
TR Price New Horizons Stock Fund			2013	32,025 45		32,025 45
Harmonic, Inc. - 1,000 shs		23-Sep-05	6/11/2013	6,187 24	5,372 00	815 24
Harmonic, Inc - 2,000 shs		4-Apr-08	6/11/2013	12,374 47	15,703.14	(3,328 67)
Quicklogic Corp - 13,000 shs		31-Oct-06	10/21/2013	44,157 64	38,565 92	5,591 72
Blackrock High Yield Fund			2013	132.08		132 08
				288,233.58	224,557.67	63,675.91
Total Capital Gains				296,197.05	224,557.67	71,639.38

Journal Gazette Foundation, Inc.

Form 990PF - Return of Private Foundation

E.I.N - 31-1134237

Calendar Year 2013

Organization	Relationship	Status	Purpose	Amount
ACPL- NEIRRS	None	Tax-Exempt	Operations	150.00
Allen County Bar Foundation	None	Tax-Exempt	Operations	1,500.00
Allen County Courthouse Preservation Trust	None	Tax-Exempt	Operations	1,000.00
Alzheimer's Association	None	Tax-Exempt	Operations	100.00
Arts United of Greater Fort Wayne	None	Tax-Exempt	Operations	13,300.00
Audiences Unlimited	None	Tax-Exempt	Operations	3,700.00
Ball State University	None	Tax-Exempt	Operations	3,000.00
Big Brothers Big Sisters	None	Tax-Exempt	Operations	3,500.00
Birchwood	None	Tax-Exempt	Operations	100.00
Boys & Girls Club	None	Tax-Exempt	Operations	500.00
Cancer Services	None	Tax-Exempt	Operations	1,000.00
Cathedral of St Philip	None	Tax-Exempt	Operations	3,000.00
Center for Nonviolence	None	Tax-Exempt	Operations	10,000.00
Cincinnati Opera	None	Tax-Exempt	Operations	200.00
Community Foundation of Fort Wayne	None	Tax-Exempt	Operations	2,400.00
Community Harvest Food Bank	None	Tax-Exempt	Operations	500.00
Community Transportation Network	None	Tax-Exempt	Operations	2,500.00
Cure PSP	None	Tax-Exempt	Operations	25.00
DASA	None	Tax-Exempt	Operations	2,000.00
Early Childhood Alliance	None	Tax-Exempt	Operations	2,500.00
Embassy Theatre Foundation	None	Tax-Exempt	Capital	50,000.00
Erin's House for Grieving Children	None	Tax-Exempt	Capital	1,151.00
Euell A Wilson Center	None	Tax-Exempt	Operations	5,000.00
Family Life Care	None	Tax-Exempt	Operations	100.00
First Presbyterian Church	None	Tax-Exempt	Operations	8,000.00
First Presbyterian Church of Bluffton	None	Tax-Exempt	Operations	1,000.00
Fort Wayne Ballet	None	Tax-Exempt	Operations	1,000.00
Fort Wayne Civic Theatre	None	Tax-Exempt	Operations	2,000.00
Fort Wayne Clubhouse	None	Tax-Exempt	Operations	5,000.00
Fort Wayne Museum of Art	None	Tax-Exempt	Operations	300.00
Fort Wayne Parks & Recreation	None	Tax-Exempt	Operations	12,500.00
Fort Wayne Parks Foundation	None	Tax-Exempt	Capital	10,000.00
Fort Wayne Philharmonic	None	Tax-Exempt	Operations	5,100.00
Fort Wayne Trails	None	Tax-Exempt	Capital	5,000.00
Fort Wayne Youtheatre	None	Tax-Exempt	Operations	1,000.00
Fort Wayne Zoological Society	None	Tax-Exempt	Capital	25,000.00
Friend of the Park	None	Tax-Exempt	Operations	250.00
Friends of Mountain Way Common	None	Tax-Exempt	Operations	100.00
Friends of the Library	None	Tax-Exempt	Operations	125.00
Friends of the Park	None	Tax-Exempt	Operations	3,000.00
Friends of the Smithsonian	None	Tax-Exempt	Operations	150.00
Headwaters Park Alliance	None	Tax-Exempt	Capital	2,500.00
Healthier Moms and Babies	None	Tax-Exempt	Operations	1,000.00
Heifer International	None	Tax-Exempt	Operations	5,000.00
History Center	None	Tax-Exempt	Operations	2,250.00
Hope Alive	None	Tax-Exempt	Operations	300.00
HSPA Foundation	None	Tax-Exempt	Operations	1,000.00
Indiana Purdue Fort Wayne	None	Tax-Exempt	Operations	5,000.00
Indiana Tech	None	Tax-Exempt	Capital	5,000.00
Indiana University Foundation	None	Tax-Exempt	Operations	4,000.00
Indiana University School of Journalism	None	Tax-Exempt	Operations	10,000.00
Inner City Hope	None	Tax-Exempt	Capital	10,000.00
IP Foundation	None	Tax-Exempt	Operations	3,000.00
IU Foundation	None	Tax-Exempt	Operations	4,000.00

Form 990PF Contributions

Junior Achievement	None	Tax-Exempt	Operations	1,150.00
Junior Achievement of Northeast Indiana	None	Tax-Exempt	Operations	5,000.00
Leukemia and Lymphoma Society	None	Tax-Exempt	Operations	50.00
Literacy Alliance	None	Tax-Exempt	Operations	2,100.00
Mad Anthony Hope House	None	Tax-Exempt	Operations	100.00
March of Dimes	None	Tax-Exempt	Operations	100.00
NIPR	None	Tax-Exempt	Operations	120.00
Northeast Indiana Foundation	None	Tax-Exempt	Operations	5,000.00
Planned Parenthood of Greater Indiana	None	Tax-Exempt	Operations	2,000.00
Plymouth Church	None	Tax-Exempt	Operations	400.00
SCAN	None	Tax-Exempt	Operations	5,000.00
Science Central	None	Tax-Exempt	Capital	25,000.00
Shindidz National Soccer Festival	None	Tax-Exempt	Operations	2,000.00
Special Olympics	None	Tax-Exempt	Operations	100.00
The Alliance	None	Tax-Exempt	Operations	10,000.00
Turnstone	None	Tax-Exempt	Operations	1,000.00
Turnstone Center for Disabled Children	None	Tax-Exempt	Operations	5,000.00
United Way of Allen County	None	Tax-Exempt	Operations	109,475.00
Unity Performing Arts Foundation	None	Tax-Exempt	Operations	3,600.00
University of St. Francis	None	Tax-Exempt	Capital	25,000.00
US Olympics	None	Tax-Exempt	Operations	100.00
Vera Bradley Foundation for Breast Cancer	None	Tax-Exempt	Operations	5,200.00
Visiting Nurse and Hospice	None	Tax-Exempt	Capital	25,000.00
Wawasee Area Conservancy Foundation	None	Tax-Exempt	Operations	2,790.00
WFWA-PBS 39	None	Tax-Exempt	Operations	150.00
Whitley County Community Foundation	None	Tax-Exempt	Operations	500.00
Y M.C.A.	None	Tax-Exempt	Operations	2,000.00
YWCA	None	Tax-Exempt	Operations	1,100.00

478,836.00

Grants Payable in Future Period

Journal Gazette Foundation, Inc.

Form 990PF - Return of Private Foundation

E I N - 31-1134237

Calendar Year 2013

Organization	Relationship	Status	Purpose	Amount
Embassy Theatre Foundation, Inc	None	Public	Capital	200,000 00
Junior Achievement of Northeast Indiana	None	Public	Operating	10,000 00
Indiana Tech	None	Public	Capital	5,000 00
Fort Wayne Zoological Society	None	Public	Capital	25,000 00
Fort Wayne Trails	None	Public	Capital	5,000.00
Turnstone	None	Public	Capital	250,000 00
				<u>495,000.00</u>