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Form **990-PF**

**Return of Private Foundation**

OMB No 1545-0052

**2013**

Department of the Treasury  
Internal Revenue Service

or Section 4947(a)(1) Trust Treated as Private Foundation  
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Open to Public Inspection

For calendar year 2013 or tax year beginning , 2013, and ending , 20

Name of foundation  
**B J KILLIAN FOUNDATION 1049000444**

Number and street (or P.O. box number if mail is not delivered to street address) Room/suite  
**STOCK YARDS BANK & TRUST P.O. BOX 34290**

City or town, state or province, country, and ZIP or foreign postal code  
**LOUISVILLE, KY 40232-4290**

**A** Employer identification number  
**31-1077598**

**B** Telephone number (see instructions)  
**502-625-1076**

**C** If exemption application is pending, check here

**D** 1 Foreign organizations, check here   
2 Foreign organizations meeting the 85% test, check here and attach computation

**E** If private foundation status was terminated under section 507(b)(1)(A), check here

**F** If the foundation is in a 60-month termination under section 507(b)(1)(B), check here

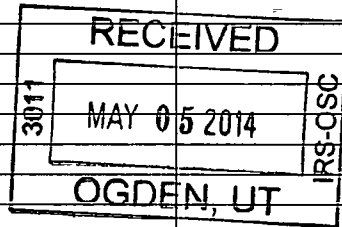
**G** Check all that apply:  Initial return  Initial return of a former public charity  
 Final return  Amended return  
 Address change  Name change

**H** Check type of organization:  Section 501(c)(3) exempt private foundation  
 Section 4947(a)(1) nonexempt charitable trust  Other taxable private foundation

**I** Fair market value of all assets at end of year (from Part II, col. (c), line 16) **\$ 4,270,897.**

**J** Accounting method:  Cash  Accrual  
 Other (specify) \_\_\_\_\_  
(Part I, column (d) must be on cash basis.)

| Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions)) |  | (a) Revenue and expenses per books | (b) Net investment income | (c) Adjusted net income | (d) Disbursements for charitable purposes (cash basis only) |
|--|--|------------------------------------|---------------------------|-------------------------|---|
| Revenue  | 1 Contributions, gifts, grants, etc., received (attach schedule) . . . . .                   |                                    |                           |                         |   |
|  | 2 Check <input type="checkbox"/> if the foundation is not required to attach Sch B . . . . . |                                    |                           |                         |   |
|  | 3 Interest on savings and temporary cash investments . . . . .                               |                                    |                           |                         |   |
|  | 4 Dividends and interest from securities . . . . .   | 89,964.                            | 86,851.                   |                         |   |
|  | 5a Gross rents . . . . .   |                                    |                           |                         |   |
|  | b Net rental income or (loss) . . . . .  |                                    |                           |                         |   |
|  | 6a Net gain or (loss) from sale of assets not on line 10 . . . . .                           | 86,670.                            |                           |                         |   |
|  | b Gross sales price for all assets on line 6a . . . . .                                      | 1,018,224.                         |                           |                         |   |
|  | 7 Capital gain net income (from Part IV, line 2) . . . . .                                   |                                    | 87,510.                   |                         |   |
|  | 8 Net short-term capital gain . . . . .  |                                    |                           |                         |   |
|  | 9 Income modifications . . . . .   |                                    |                           |                         |   |
|  | 10 a Gross sales less returns and allowances . . . . .                                       |                                    |                           |                         |   |
| b Less Cost of goods sold . . . . .  |  |                                    |                           |                         |   |
| c Gross profit or (loss) (attach schedule) . . . . .   |  |                                    |                           |                         |   |
| 11 Other income (attach schedule) . . . . .  | 11,682.  | 1,045.                             |                           | STMT 1                  |   |
| 12 <b>Total.</b> Add lines 1 through 11 . . . . .  | 188,316.   | 175,406.                           |                           |                         |   |
| Operating and Administrative Expenses  | 13 Compensation of officers, directors, trustees, etc . . . . .                              |                                    |                           |                         |   |
|  | 14 Other employee salaries and wages . . . . .   |                                    |                           |                         |   |
|  | 15 Pension plans, employee benefits . . . . .  |                                    |                           |                         |   |
|  | 16a Legal fees (attach schedule) . . . . .   |                                    |                           |                         |   |
|  | b Accounting fees (attach schedule) STMT 2 . . . . .   | 750.                               | NONE                      | NONE                    | 750.  |
|  | c Other professional fees (attach schedule) STMT 3 . . . . .                                 | 23,432.                            | 23,432.                   |                         |   |
|  | 17 Interest . . . . .  |                                    |                           |                         |   |
|  | 18 Taxes (attach schedule) (see instructions) STMT 4 . . . . .                               | 5,008.                             | 773.                      |                         |   |
|  | 19 Depreciation (attach schedule) and depletion . . . . .                                    |                                    |                           |                         |   |
|  | 20 Occupancy . . . . .   |                                    |                           |                         |   |
|  | 21 Travel, conferences, and meetings . . . . .   |                                    |                           |                         |   |
|  | 22 Printing and publications . . . . .   |                                    |                           |                         |   |
|  | 23 Other expenses (attach schedule) STMT 5 . . . . .   |                                    | 243.                      |                         |   |
|  | 24 <b>Total operating and administrative expenses.</b> Add lines 13 through 23 . . . . .     | 29,190.                            | 24,448.                   | NONE                    | 750.  |
|  | 25 Contributions, gifts, grants paid . . . . .   | 204,886.                           |                           |                         | 204,886.  |
| 26 <b>Total expenses and disbursements.</b> Add lines 24 and 25 . . . . .  | 234,076.   | 24,448.                            | NONE                      | 205,636.                |   |
| 27 Subtract line 26 from line 12 . . . . .   |  |                                    |                           |                         |   |
| a Excess of revenue over expenses and disbursements . . . . .  | -45,760.   |                                    |                           |                         |   |
| b Net investment income (if negative, enter -0-) . . . . .   |  | 150,958.                           |                           |                         |   |
| c <b>Adjusted net income</b> (if negative, enter -0-) . . . . .  |  |                                    |                           |                         |   |



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| Part II Balance Sheets      |   | Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)              |                |                       |         |
|-----------------------------|---|---|----------------|-----------------------|---------|
|                             |   | Beginning of year   | End of year    |                       |         |
|                             |   | (a) Book Value  | (b) Book Value | (c) Fair Market Value |         |
| Assets                      | 1   | Cash - non-interest-bearing . . . . .   | 122,860.       | 51,281.               | 51,281. |
|                             | 2   | Savings and temporary cash investments . . . . .  |                |                       |         |
|                             | 3   | Accounts receivable ▶ -----   |                |                       |         |
|                             |   | Less allowance for doubtful accounts ▶ -----  |                |                       |         |
|                             | 4   | Pledges receivable ▶ -----  |                |                       |         |
|                             |   | Less allowance for doubtful accounts ▶ -----  |                |                       |         |
|                             | 5   | Grants receivable . . . . .   |                |                       |         |
|                             | 6   | Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions) . . . . . |                |                       |         |
|                             | 7   | Other notes and loans receivable (attach schedule) ▶ -----  |                |                       |         |
|                             |   | Less allowance for doubtful accounts ▶ -----  |                |                       |         |
|                             | 8   | Inventories for sale or use . . . . .   |                |                       |         |
|                             | 9   | Prepaid expenses and deferred charges . . . . .   |                |                       |         |
|                             | 10 a  | Investments - U S and state government obligations (attach schedule) . . . . .  |                |                       |         |
|                             | b   | Investments - corporate stock (attach schedule) . . . . .   |                |                       |         |
|                             | c   | Investments - corporate bonds (attach schedule) . . . . .   |                |                       |         |
|                             | 11  | Investments - land, buildings, and equipment basis ▶ -----  |                |                       |         |
|                             | Less accumulated depreciation ▶ ----- (attach schedule)   |   |                |                       |         |
| 12                          | Investments - mortgage loans . . . . .  |   |                |                       |         |
| 13                          | Investments - other (attach schedule) . . . . .   | 3,725,811.  | 3,750,815.     | 4,219,616.            |         |
| 14                          | Land, buildings, and equipment basis ▶ -----  |   |                |                       |         |
|                             | Less accumulated depreciation ▶ ----- (attach schedule)   |   |                |                       |         |
| 15                          | Other assets (describe ▶ ----- )  |   |                |                       |         |
| 16                          | <b>Total assets</b> (to be completed by all filers - see the instructions. Also, see page 1, item I) . . . . .                    | 3,848,671.  | 3,802,096.     | 4,270,897.            |         |
| Liabilities                 | 17  | Accounts payable and accrued expenses . . . . .   |                |                       |         |
|                             | 18  | Grants payable . . . . .  |                |                       |         |
|                             | 19  | Deferred revenue . . . . .  |                |                       |         |
|                             | 20  | Loans from officers, directors, trustees, and other disqualified persons . . . . .  |                |                       |         |
|                             | 21  | Mortgages and other notes payable (attach schedule) . . . . .   |                |                       |         |
|                             | 22  | Other liabilities (describe ▶ ----- )   |                |                       |         |
| 23                          | <b>Total liabilities</b> (add lines 17 through 22) . . . . .  |   |                | NONB                  |         |
| Net Assets or Fund Balances | Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.     |   |                |                       |         |
|                             | 24  | Unrestricted . . . . .  |                |                       |         |
|                             | 25  | Temporarily restricted . . . . .  |                |                       |         |
|                             | 26  | Permanently restricted . . . . .  |                |                       |         |
|                             | Foundations that do not follow SFAS 117, . . . ▶ <input checked="" type="checkbox"/> check here and complete lines 27 through 31. |   |                |                       |         |
|                             | 27  | Capital stock, trust principal, or current funds . . . . .  | 3,848,671.     | 3,802,096.            |         |
|                             | 28  | Paid-in or capital surplus, or land, bldg., and equipment fund . . . . .  |                |                       |         |
|                             | 29  | Retained earnings, accumulated income, endowment, or other funds . . . . .  |                |                       |         |
| 30                          | <b>Total net assets or fund balances</b> (see instructions) . . . . .   | 3,848,671.  | 3,802,096.     |                       |         |
| 31                          | <b>Total liabilities and net assets/fund balances</b> (see instructions) . . . . .  | 3,848,671.  | 3,802,096.     |                       |         |

| Part III Analysis of Changes in Net Assets or Fund Balances |  |              |
|---|--|--------------|
| 1   | Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) . . . . . | 1 3,848,671. |
| 2   | Enter amount from Part I, line 27a . . . . .   | 2 -45,760.   |
| 3   | Other increases not included in line 2 (itemize) ▶ SEE STATEMENT 6   | 3 3,039.     |
| 4   | Add lines 1, 2, and 3 . . . . .  | 4 3,805,950. |
| 5   | Decreases not included in line 2 (itemize) ▶ DIV POSTED 2013 EFFECTIVE 2012  | 5 3,854.     |
| 6   | <b>Total net assets or fund balances at end of year</b> (line 4 minus line 5) - Part II, column (b), line 30 . . . . .   | 6 3,802,096. |

**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)

(b) How acquired  
P - Purchase  
D - Donation

(c) Date acquired (mo., day, yr)

(d) Date sold (mo., day, yr)

|  |   |   |  |
|--|---|---|--|
| <b>1a PUBLICLY TRADED SECURITIES</b>   |   |   |  |
| <b>b</b>   |   |   |  |
| <b>c</b>   |   |   |  |
| <b>d</b>   |   |   |  |
| <b>e</b>   |   |   |  |
| (e) Gross sales price  | (f) Depreciation allowed (or allowable) | (g) Cost or other basis plus expense of sale  | (h) Gain or (loss) (e) plus (f) minus (g)  |
| <b>a</b> 1,018,224.  |   | 930,714.  | 87,510.  |
| <b>b</b>   |   |   |  |
| <b>c</b>   |   |   |  |
| <b>d</b>   |   |   |  |
| <b>e</b>   |   |   |  |
| Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69  |   |   | (i) Gains (Col. (h) gain minus col. (k), but not less than -0- or Losses (from col. (h)) |
| (i) F.M.V. as of 12/31/69  | (j) Adjusted basis as of 12/31/69       | (k) Excess of col. (i) over col. (j), if any  |  |
| <b>a</b>   |   |   | 87,510.  |
| <b>b</b>   |   |   |  |
| <b>c</b>   |   |   |  |
| <b>d</b>   |   |   |  |
| <b>e</b>   |   |   |  |
| <b>2</b> Capital gain net income or (net capital loss)   |   | { If gain, also enter in Part I, line 7<br>If (loss), enter -0- in Part I, line 7 } | <b>2</b> 87,510.   |
| <b>3</b> Net short-term capital gain or (loss) as defined in sections 1222(5) and (6).<br>If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8 |   | { }   | <b>3</b>   |

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?  Yes  No  
If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

**1** Enter the appropriate amount in each column for each year; see the instructions before making any entries.

| (a)<br>Base period years<br>Calendar year (or tax year beginning in)  | (b)<br>Adjusted qualifying distributions | (c)<br>Net value of noncharitable-use assets | (d)<br>Distribution ratio<br>(col. (b) divided by col. (c)) |
|---|--|--|---|
| 2012  |  |  |   |
| 2011  |  |  |   |
| 2010  |  |  |   |
| 2009  |  |  |   |
| 2008  |  |  |   |
| <b>2</b> Total of line 1, column (d)  |  |  | <b>2</b>  |
| <b>3</b> Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years                                       |  |  | <b>3</b>  |
| <b>4</b> Enter the net value of noncharitable-use assets for 2013 from Part X, line 5   |  |  | <b>4</b>  |
| <b>5</b> Multiply line 4 by line 3  |  |  | <b>5</b>  |
| <b>6</b> Enter 1% of net investment income (1% of Part I, line 27b)   |  |  | <b>6</b>  |
| <b>7</b> Add lines 5 and 6  |  |  | <b>7</b>  |
| <b>8</b> Enter qualifying distributions from Part XII, line 4<br>If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions. |  |  | <b>8</b>  |

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

Table with 11 rows for excise tax calculations. Includes categories like 'Exempt operating foundations', 'Domestic foundations', 'Tax based on investment income', and 'Credits/Payments'. Total tax due is 607.

Part VII-A Statements Regarding Activities

Table with 10 rows of activity statements. Includes questions about political campaigns, political expenditures, and substantial contributors. Includes 'Yes' and 'No' columns with 'X' marks.

Part VII-A Statements Regarding Activities (continued)

11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions) . . . . . 11 X
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions) . . . . . 12 X
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? . . . . . 13 X
Website address NONE
14 The books are in care of SEE STATEMENT 7 Telephone no.
Located at ZIP+4
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here . . . . . 15
16 At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? . . . . . 16 Yes No X
See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign country

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

1a During the year did the foundation (either directly or indirectly)
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? Yes X No
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? Yes X No
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? Yes X No
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? Yes X No
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? Yes X No
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) Yes X No
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? 1b
Organizations relying on a current notice regarding disaster assistance check here
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013? 1c X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)).
a At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013? X Yes No
If "Yes," list the years 2011
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) 2b X
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? Yes X No
b If "Yes," did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013.) 3b
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? 4a X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013? 4b X

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**

- 5a** During the year did the foundation pay or incur any amount to
- (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?  Yes  No
  - (2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?  Yes  No
  - (3) Provide a grant to an individual for travel, study, or other similar purposes?  Yes  No
  - (4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions)  Yes  No
  - (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?  Yes  No
- b** If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?  **5b**
- Organizations relying on a current notice regarding disaster assistance check here
- c** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?  Yes  No  
If "Yes," attach the statement required by Regulations section 53.4945-5(d).
- 6a** Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?  Yes  No
- b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?  Yes  No **6b** X
- If "Yes" to 6b, file Form 8870
- 7a** At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?  Yes  No
- b** If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?  Yes  No **7b**

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**

**1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).**

| (a) Name and address | (b) Title, and average hours per week devoted to position | (c) Compensation (If not paid, enter -0-) | (d) Contributions to employee benefit plans and deferred compensation | (e) Expense account, other allowances |
|----------------------|---|---|---|---------------------------------------|
| SEE STATEMENT 8      |   |   |   |                                       |
|                      |   |   |   |                                       |
|                      |   |   |   |                                       |
|                      |   |   |   |                                       |

**2 Compensation of five highest-paid employees (other than those included on line 1 - see instructions). If none, enter "NONE."**

| (a) Name and address of each employee paid more than \$50,000 | (b) Title, and average hours per week devoted to position | (c) Compensation | (d) Contributions to employee benefit plans and deferred compensation | (e) Expense account, other allowances |
|---|---|------------------|---|---------------------------------------|
| NONE  |   | NONE             | NONE  | NONE                                  |
|   |   |                  |   |                                       |
|   |   |                  |   |                                       |
|   |   |                  |   |                                       |

**Total number of other employees paid over \$50,000**  **NONE**

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**

**3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE."**

| (a) Name and address of each person paid more than \$50,000 | (b) Type of service | (c) Compensation |
|---|---------------------|------------------|
| NONE  |                     | NONE             |
| -----   |                     |                  |
| -----   |                     |                  |
| -----   |                     |                  |
| -----   |                     |                  |
| -----   |                     |                  |

Total number of others receiving over \$50,000 for professional services . . . . . **NONE**

**Part IX-A Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

|        | Expenses |
|--------|----------|
| 1 NONE |          |
| -----  |          |
| -----  |          |
| 2      |          |
| -----  |          |
| -----  |          |
| 3      |          |
| -----  |          |
| -----  |          |
| 4      |          |
| -----  |          |
| -----  |          |

**Part IX-B Summary of Program-Related Investments (see instructions)**

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

|  | Amount |
|--|--------|
| 1 NONE   |        |
| -----  |        |
| -----  |        |
| 2  |        |
| -----  |        |
| -----  |        |
| All other program-related investments See instructions |        |
| 3 NONE   |        |
| -----  |        |
| -----  |        |
| <b>Total.</b> Add lines 1 through 3 . . . . .          |        |

**Part X Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

|   |  |    |            |
|---|--|----|------------|
| 1 | Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:  |    |            |
| a | Average monthly fair market value of securities  | 1a | 4,025,401. |
| b | Average of monthly cash balances   | 1b | 126,875.   |
| c | Fair market value of all other assets (see instructions)   | 1c | NONE       |
| d | <b>Total</b> (add lines 1a, b, and c)  | 1d | 4,152,276. |
| e | Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)    | 1e |            |
| 2 | Acquisition indebtedness applicable to line 1 assets   | 2  | NONE       |
| 3 | Subtract line 2 from line 1d   | 3  | 4,152,276. |
| 4 | Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)    | 4  | 62,284.    |
| 5 | <b>Net value of noncharitable-use assets.</b> Subtract line 4 from line 3. Enter here and on Part V, line 4. | 5  | 4,089,992. |
| 6 | <b>Minimum investment return.</b> Enter 5% of line 5   | 6  | 204,500.   |

**Part XI Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here  and do not complete this part.)

|    |  |    |          |
|----|--|----|----------|
| 1  | Minimum investment return from Part X, line 6  | 1  | 204,500. |
| 2a | Tax on investment income for 2013 from Part VI, line 5   | 2a | 3,019.   |
| b  | Income tax for 2013. (This does not include the tax from Part VI.)   | 2b |          |
| c  | Add lines 2a and 2b  | 2c | 3,019.   |
| 3  | Distributable amount before adjustments. Subtract line 2c from line 1.                                     | 3  | 201,481. |
| 4  | Recoveries of amounts treated as qualifying distributions  | 4  | 2,000.   |
| 5  | Add lines 3 and 4  | 5  | 203,481. |
| 6  | Deduction from distributable amount (see instructions)   | 6  | NONE     |
| 7  | <b>Distributable amount</b> as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1. | 7  | 203,481. |

**Part XII Qualifying Distributions** (see instructions)

|   |  |    |          |
|---|--|----|----------|
| 1 | Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:   |    |          |
| a | Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26  | 1a | 205,636. |
| b | Program-related investments - total from Part IX-B   | 1b |          |
| 2 | Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes  | 2  | NONE     |
| 3 | Amounts set aside for specific charitable projects that satisfy the:   |    |          |
| a | Suitability test (prior IRS approval required)   | 3a | NONE     |
| b | Cash distribution test (attach the required schedule)  | 3b | NONE     |
| 4 | <b>Qualifying distributions.</b> Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4.                                   | 4  | 205,636. |
| 5 | Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions) | 5  | N/A      |
| 6 | <b>Adjusted qualifying distributions.</b> Subtract line 5 from line 4.   | 6  | 205,636. |

**Note.** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

**Part XIII Undistributed Income** (see instructions)

|  | (a)<br>Corpus | (b)<br>Years prior to 2012 | (c)<br>2012 | (d)<br>2013 |
|--|---------------|----------------------------|-------------|-------------|
| 1 Distributable amount for 2013 from Part XI, line 7 . . . . .   |               |                            |             | 203,481.    |
| 2 Undistributed income, if any, as of the end of 2013  |               |                            |             |             |
| a Enter amount for 2012 only . . . . .   |               |                            | 199,199.    |             |
| b Total for prior years 20 <u>11</u> , 20 <u>  </u> , 20 <u>  </u> . . . . .   |               | 4,974.                     |             |             |
| 3 Excess distributions carryover, if any, to 2013.   |               |                            |             |             |
| a From 2008 . . . . .  | NONE          |                            |             |             |
| b From 2009 . . . . .  | NONE          |                            |             |             |
| c From 2010 . . . . .  | NONE          |                            |             |             |
| d From 2011 . . . . .  | NONE          |                            |             |             |
| e From 2012 . . . . .  | NONE          |                            |             |             |
| f Total of lines 3a through e . . . . .  | NONE          |                            |             |             |
| 4 Qualifying distributions for 2013 from Part XII, line 4: ► \$ <u>205,636.</u>  |               |                            |             |             |
| a Applied to 2012, but not more than line 2a . . . . .   |               |                            | 199,199.    |             |
| b Applied to undistributed income of prior years (Election required - see instructions) . . . . .  |               | 4,974.                     |             |             |
| c Treated as distributions out of corpus (Election required - see instructions) . . . . .  | NONE          |                            |             |             |
| d Applied to 2013 distributable amount . . . . .   |               |                            |             | 1,463.      |
| e Remaining amount distributed out of corpus . . . . .   | NONE          |                            |             |             |
| 5 Excess distributions carryover applied to 2013 . . . . .<br>(If an amount appears in column (d), the same amount must be shown in column (a).)                                     | NONE          |                            |             | NONE        |
| 6 Enter the net total of each column as indicated below:   |               |                            |             |             |
| a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5 . . . . .  | NONE          |                            |             |             |
| b Prior years' undistributed income. Subtract line 4b from line 2b . . . . .   |               |                            |             |             |
| c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed . . . . . |               |                            | NONE        |             |
| d Subtract line 6c from line 6b. Taxable amount - see instructions . . . . .   |               |                            |             |             |
| e Undistributed income for 2012. Subtract line 4a from line 2a Taxable amount - see instructions . . . . .   |               |                            |             |             |
| f Undistributed income for 2013. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2014 . . . . .  |               |                            |             | 202,018.    |
| 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions) . . . . .                                  | NONE          |                            |             |             |
| 8 Excess distributions carryover from 2008 not applied on line 5 or line 7 (see instructions) . . . . .  | NONE          |                            |             |             |
| 9 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a . . . . .  | NONE          |                            |             |             |
| 10 Analysis of line 9.   |               |                            |             |             |
| a Excess from 2009 . . . . .   | NONE          |                            |             |             |
| b Excess from 2010 . . . . .   | NONE          |                            |             |             |
| c Excess from 2011 . . . . .   | NONE          |                            |             |             |
| d Excess from 2012 . . . . .   | NONE          |                            |             |             |
| e Excess from 2013 . . . . .   | NONE          |                            |             |             |

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

NOT APPLICABLE

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2013, enter the date of the ruling

b Check box to indicate whether the foundation is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

Table with 5 columns: (a) 2013, (b) 2012, (c) 2011, (d) 2010, (e) Total. Rows include 2a (Adjusted net income), 2b (85% of line 2a), 2c (Qualifying distributions from Part XII), 2d (Amounts included in line 2c not used directly for active conduct of exempt activities), 2e (Qualifying distributions made directly for active conduct of exempt activities), 3 (Alternative tests: Assets, Endowment, Support).

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year - see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

NANCY F WILSON, TRUSTEE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

N/A

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here [X] if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed:

b The form in which applications should be submitted and information and materials they should include:

c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

**Part XV Supplementary Information (continued)**

**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

| Recipient<br>Name and address (home or business)      | If recipient is an individual,<br>show any relationship to<br>any foundation manager<br>or substantial contributor | Foundation<br>status of<br>recipient | Purpose of grant or<br>contribution | Amount   |
|---|--|--------------------------------------|-------------------------------------|----------|
| a <i>Paid during the year</i><br><br>SEE STATEMENT 22 |  |                                      |                                     | 204,886. |
| <b>Total</b> ..... ▶ <b>3a</b>                        |  |                                      |                                     | 204,886. |
| b <i>Approved for future payment</i>                  |  |                                      |                                     |          |
| <b>Total</b> ..... ▶ <b>3b</b>                        |  |                                      |                                     |          |





FORM 990PF, PART I - OTHER INCOME  
=====

| DESCRIPTION<br>----- | REVENUE<br>AND<br>EXPENSES<br>PER BOOKS<br>----- | NET<br>INVESTMENT<br>INCOME<br>----- |
|----------------------|--|--------------------------------------|
| EXCISE TAX REFUND    | 10,693.  |                                      |
| PARTNERSHIP INCOME   | 989.   | 1,045.                               |
| TOTALS               | 11,682.  | 1,045.                               |

FORM 990PF, PART I - ACCOUNTING FEES  
=====

| DESCRIPTION                     | REVENUE AND EXPENSES PER BOOKS | NET INVESTMENT INCOME | ADJUSTED NET INCOME | CHARITABLE PURPOSES |
|---------------------------------|--------------------------------|-----------------------|---------------------|---------------------|
| TAX PREPARATION FEE (NON-ALLOC) | 750.                           |                       |                     | 750.                |
| TOTALS                          | 750.                           | NONE                  | NONE                | 750.                |

FORM 990PF, PART I - OTHER PROFESSIONAL FEES  
=====

| DESCRIPTION<br>-----            | REVENUE<br>AND<br>EXPENSES<br>PER BOOKS<br>----- | NET<br>INVESTMENT<br>INCOME<br>----- |
|---------------------------------|--|--------------------------------------|
| CUSTODIAN & MANAGEMENT FEES (A) | 23,432.  | 23,432.                              |
| TOTALS                          | 23,432.  | 23,432.                              |
|                                 | =====  | =====                                |

FORM 990PF, PART I - TAXES

=====

| DESCRIPTION                    | REVENUE<br>AND<br>EXPENSES<br>PER BOOKS | NET<br>INVESTMENT<br>INCOME |
|--------------------------------|---|-----------------------------|
| -----                          | -----                                   | -----                       |
| FOREIGN TAXES                  | 229.                                    | 229.                        |
| FEDERAL TAX PAYMENT - PRIOR YE | 3,029.                                  |                             |
| FEDERAL ESTIMATES - PRINCIPAL  | 1,206.                                  |                             |
| FOREIGN TAXES ON QUALIFIED FOR | 258.                                    | 258.                        |
| FOREIGN TAXES ON NONQUALIFIED  | 286.                                    | 286.                        |
|                                | -----                                   | -----                       |
| TOTALS                         | 5,008.                                  | 773.                        |
|                                | =====                                   | =====                       |

B J KILLIAN FOUNDATION 1049000444

31-1077598

FORM 990PF, PART I - OTHER EXPENSES

=====

| DESCRIPTION          | REVENUE<br>AND<br>EXPENSES<br>PER BOOKS | NET<br>INVESTMENT<br>INCOME |
|----------------------|---|-----------------------------|
| PARTNERSHIP EXPENSES |   | 243.                        |
| TOTALS               |   | 243.                        |

FORM 990PF, PART III - OTHER INCREASES IN NET WORTH OR FUND BALANCES

=====

| DESCRIPTION<br>-----                                    | AMOUNT<br>----- |
|---|-----------------|
| OID ADJUSTMENT  | 1,039.          |
| RECOVERIES OF AMOUNTS TREATED AS QUALIFYING DISTRIBUTIO | 2,000.          |
|   | -----           |
| TOTAL   | 3,039.          |
|   | =====           |

B J KILLIAN FOUNDATION 1049000444

31-1077598

FORM 990PF, PART VII-A, LINE 14 - BOOKS ARE IN THE CARE OF  
=====

NAME: STOCK YARDS BANK & TRUST CO  
ATTN: TED SNAWDER  
ADDRESS: P O BOX 34290  
LOUISVILLE, KY 40232-4290  
  
TELEPHONE NUMBER: (502) 625-1076

STATEMENT 7

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEES  
=====

OFFICER NAME:  
NANCY F WILSON  
ADDRESS:  
2344 FORD AVENUE  
OWENSBORO, KY 42301  
TITLE:  
TRUSTEE, PART-TIME  
AVERAGE HOURS PER WEEK DEVOTED TO POSITION: 1

OFFICER NAME:  
MILDRED KILLIAN  
ADDRESS:  
5200 NEW HARTFORD ROAD  
OWENSBORO, KY 42303  
TITLE:  
TRUSTEE, PART-TIME  
AVERAGE HOURS PER WEEK DEVOTED TO POSITION: 1

OFFICER NAME:  
JAMES D TOLER  
ADDRESS:  
1930 HIGHWAY 81  
CALHOUN, KY 42327  
TITLE:  
TRUSTEE, PARTTIME  
AVERAGE HOURS PER WEEK DEVOTED TO POSITION: 1

OFFICER NAME:  
CHARLES F KILLIAN  
ADDRESS:  
405 HILLANDALE  
SANDERS, KY 41083  
TITLE:  
TRUSTEE, PART-TIME  
AVERAGE HOURS PER WEEK DEVOTED TO POSITION: 1

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEES  
=====

OFFICER NAME:

DAVID L YEWELL

ADDRESS:

221 WEST 2ND STREET  
OWENSBORO, KY 42303

TITLE:

TRUSTEE, PART-TIME

AVERAGE HOURS PER WEEK DEVOTED TO POSITION: 1

=====

RECIPIENT NAME:

BOULWARE MISSION, INC.

ADDRESS:

731 HALL STREET  
OWENSBORO, KY 42303

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL CHARITABLE PURPOSES

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID ..... 5,000.

RECIPIENT NAME:

EDMUNDITE MISSIONS

ADDRESS:

1428 BROAD STREET  
SELMA, AL 36701

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL CHARITABLE PURPOSES

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID ..... 3,000.

RECIPIENT NAME:

GIRLS, INC.

ADDRESS:

PO BOX 1626  
OWENSBORO, KY 42302-1626

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL CHARITABLE PURPOSES

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID ..... 5,000.

=====

RECIPIENT NAME:

OASIS

ADDRESS:

PO BOX 315

OWENSBORO, KY 42302

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL CHARITABLE PURPOSES

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID ..... 5,000.

RECIPIENT NAME:

OWENSBORO MUSEUM OF FINE ART

ADDRESS:

220 DAVIESS STREET

OWENSBORO, KY 42303

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL CHARITABLE PURPOSES

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID ..... 46,386.

RECIPIENT NAME:

COVENANT HOUSE MISSOURI

ADDRESS:

11 SOUTH NEWSTEAD

ST LOUIS, MO 63108

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL CHARITABLE PURPOSES

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID ..... 2,000.

=====

RECIPIENT NAME:

GUEST HOUSE

ADDRESS:

1601 JOSLYN ROAD / PO BOX 36

LAKE ONON, MI 48361

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL CHARITABLE PURPOSES

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID ..... 1,000.

RECIPIENT NAME:

MEDICAL MISSION SISTERS

ADDRESS:

8400 PINE ROAD

PHILADELPHIA, PA 19111

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL CHARITABLE PURPOSES

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID ..... 2,000.

RECIPIENT NAME:

GLENMARY HOME MISSIONERS

ADDRESS:

PO BOX 465618

CINCINNATI, OH 46246-5618

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL CHARITABLE PURPOSES

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID ..... 2,000.

=====

RECIPIENT NAME:

SMITHSONIAN INSTITUTION  
FRIENDS OF THE NATIONAL ZOO

ADDRESS:

PO BOX 37012, MRC 5516  
WASHINGTON, DC 20013-7012

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL CHARITABLE PURPOSES

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID ..... 5,000.

RECIPIENT NAME:

ST. JOSEPH'S PEACE MISSION

ADDRESS:

1328 WEST THIRD STREET  
OWENSBORO, KY 42301

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL CHARITABLE PURPOSES

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID ..... 4,000.

RECIPIENT NAME:

SW INDIANA EASTER SEAL SOCIETY

ADDRESS:

3701 BELLEMEADE AVENUE  
EVANSVILLE, IN 47714-0136

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL CHARITABLE PURPOSES

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID ..... 2,000.

=====

RECIPIENT NAME:

AMERICAN RED CROSS, BIG RIVERS

ADDRESS:

1650 WEST 2ND ST STE 220/PBX 21746

OWENSBORO, KY 42304-1746

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL CHARITABLE PURPOSES

FOUNDATION STATUS OF RECIPIENT:

PC

RECIPIENT NAME:

BRESCIA UNIVERSITY

ADDRESS:

717 FEDERICA STREET

OWENSBORO, KY 42301-3023

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

DESIGNATED SCHOLARSHIP FUND

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID ..... 10,000.

RECIPIENT NAME:

KENTUCKY WESLEYAN COLLEGE

ADDRESS:

3000 FEDERICA ST / PO BOX 1039

OWENSBORO, KY 42302-1039

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

DESIGNATED FOR FIELD SCHOLARSHIP FUND

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID ..... 10,000.

=====

RECIPIENT NAME:

OWENSBORO CATHOLIC HIGH SCHOOL

ADDRESS:

1524 WEST PARRISH AVE

OWENSBORO, KY 42301

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL CHARITABLE PURPOSES

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID ..... 15,000.

RECIPIENT NAME:

WASHINGTON UNIVERSITY (ST.LOUIS)

ADDRESS:

7425 FORSYTH BLVD

ST. LOUIS, MO 63105

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

DESIGNATED FOR NANCY WILSON ARTS SCHLSHP

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID ..... 10,000.

RECIPIENT NAME:

CLIFF HAGAN BOYS & GIRLS CLUB

ADDRESS:

3415 BUCKLAND SQUARE

OWENSBORO, KY 42301

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL CHARITABLE PURPOSES

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID ..... 2,000.

=====

RECIPIENT NAME:

DOCTORS WITHOUT BORDERS

ADDRESS:

PO BOX 5030

HAGERSTOWN, MD 21741-5030

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL CHARITABLE PURPOSES

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID ..... 3,000.

RECIPIENT NAME:

ELIZABETH MUNDY SENIOR CENTER

ADDRESS:

1650 WEST 2ND STREET

OWENSBORO, KY 42301

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL CHARITABLE PURPOSES

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID ..... 5,000.

RECIPIENT NAME:

MARYKNOLL FATHERS & BROTHERS

ADDRESS:

PO BOX 302

MARYKNOLL, NY 10545-0302

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL CHARITABLE PURPOSES

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID ..... 2,000.

=====

RECIPIENT NAME:

ST. VINCENT DEPAUL STORE

ADDRESS:

2885 WEST PARRISH AVE

OWENSBORO, KY 42301

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL CHARITABLE PURPOSES

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID ..... 3,000.

RECIPIENT NAME:

WNIN

ADDRESS:

405 CARPENTER ST

EVANSVILLE, IN 47708-1027

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL CHARITABLE PURPOSES

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID ..... 5,000.

RECIPIENT NAME:

THE CHRISTOPHERS INC.

ADDRESS:

12 EAST 48TH STREET

NEW YORK, NY 10017

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL CHARITABLE PURPOSES

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID ..... 1,000.

=====

RECIPIENT NAME:

UNITED STATES FUND FOR UNICEF

ADDRESS:

333 EAST 38TH STREET

NEW YORK, NY 10016

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL CHARITABLE PURPOSES

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID ..... 5,000.

RECIPIENT NAME:

NEW BEGINNINGS

ADDRESS:

PO BOX 903

OWENSBORO, KY 42302-0903

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL CHARITABLE PURPOSES

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID ..... 2,000.

RECIPIENT NAME:

OWENSBORO HUMANE SOCIETY

ADDRESS:

3101 WEST 2ND STREET

OWENSBORO, KY 42301

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL CHARITABLE PURPOSES

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID ..... 5,000.

=====

RECIPIENT NAME:

GOVERNOR'S SCHOOL FOR THE ARTS  
C/O THE KENTUCKY CENTER

ADDRESS:

501 WEST MAIN STREET  
LOUISVILLE, KY 40202-2989

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL CHARITABLE PURPOSES

FOUNDATION STATUS OF RECIPIENT:

SO-III FI

AMOUNT OF GRANT PAID ..... 5,000.

RECIPIENT NAME:

KET

ADDRESS:

560 COOPER DRIVE  
LEXINGTON, KY 40502-2200

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL CHARITABLE PURPOSES

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID ..... 3,500.

RECIPIENT NAME:

ST. MEINRAD ARCHABBEY

ADDRESS:

200 HILL DRIVE  
ST. MEINRAD, IN 47577

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL CHARITABLE PURPOSES

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID ..... 4,000.

=====

RECIPIENT NAME:

Hospice of Western Kentucky

ADDRESS:

3419 WATHENS CROSSING

Owensboro, KY 42301

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL CHARITABLE PURPOSES

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID ..... 2,000.

RECIPIENT NAME:

CASA of Ohio Valley, Inc.

ADDRESS:

P.O. BOX 763

Owensboro, KY 42302

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL CHARITABLE PURPOSES

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID ..... 5,000.

RECIPIENT NAME:

WKU FOUNDATION

ADDRESS:

1906 COLLEGE HEIGHTS BLVD. #21016

Bowling Green, KY 42101-3576

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL CHARITABLE PURPOSES

FOUNDATION STATUS OF RECIPIENT:

SO-II

AMOUNT OF GRANT PAID ..... 2,000.

=====

RECIPIENT NAME:

Help Inc.

ADDRESS:

1315 W 4TH STREET  
Owensboro, KY 42301

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL CHARITABLE PURPOSES

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID ..... 1,000.

RECIPIENT NAME:

Riverpark Center

ADDRESS:

101 DAVIESS STREET  
Owensboro, KY 42302

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL CHARITABLE PURPOSES

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID ..... 10,000.

RECIPIENT NAME:

Fraternal Order of Police #16

ADDRESS:

P.O. BOX 401  
Owensboro, KY 42302

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

SHOP WITH A COP PROGRAM

FOUNDATION STATUS OF RECIPIENT:

NC

AMOUNT OF GRANT PAID ..... 1,000.

=====

RECIPIENT NAME:

Goodfellows Club of Owensboro

ADDRESS:

401 FREDERICA STREET

Owensboro, KY 42301

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL CHARITABLE PURPOSES

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID ..... 1,000.

RECIPIENT NAME:

H. L. Neblett Community Center, Inc

ADDRESS:

801 WEST FIFTH STREET

Owensboro, KY 42302

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL CHARITABLE PURPOSES

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID ..... 5,000.

RECIPIENT NAME:

Owensboro Family YMCA

ADDRESS:

900 KENTUCKY PARKWAY

Owensboro, KY 42301

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL CHARITABLE PURPOSES

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID ..... 5,000.

TOTAL GRANTS PAID:

204,886.

=====

**SCHEDULE D  
(Form 1041)**

Department of the Treasury  
Internal Revenue Service

**Capital Gains and Losses**

▶ Attach to Form 1041, Form 5227, or Form 990-T.  
▶ Use Form 8949 to list your transactions for lines 1b, 2, 3, 8b, 9 and 10.  
▶ Information about Schedule D and its separate instructions is at [www.irs.gov/form1041](http://www.irs.gov/form1041)

OMB No. 1545-0092

**2013**

Name of estate or trust

B J KILLIAN FOUNDATION 1049000444

Employer identification number

31-1077598

Note: Form 5227 filers need to complete only Parts I and II.

**Part I Short-Term Capital Gains and Losses - Assets Held One Year or Less**

See instructions for how to figure the amounts to enter on the lines below.  
This form may be easier to complete if you round off cents to whole dollars.

|  | (d)<br>Proceeds<br>(sales price) | (e)<br>Cost<br>(or other basis) | (g)<br>Adjustments<br>to gain or loss from<br>Form(s) 8949, Part I,<br>line 2, column (g) | (h) Gain or (loss)<br>Subtract column (e)<br>from column (d) and<br>combine the result with<br>column (g) |
|--|----------------------------------|---------------------------------|---|---|
| <b>1a</b> Totals for all short-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 1b |                                  |                                 |   |   |
| <b>1b</b> Totals for all transactions reported on Form(s) 8949 with <b>Box A</b> checked . . . . .   |                                  |                                 |   |   |
| <b>2</b> Totals for all transactions reported on Form(s) 8949 with <b>Box B</b> checked . . . . .  |                                  |                                 |   |   |
| <b>3</b> Totals for all transactions reported on Form(s) 8949 with <b>Box C</b> checked . . . . .  | 422,622.                         | 423,894.                        |   | -1,272.   |
| <b>4</b> Short-term capital gain or (loss) from Forms 4684, 6252, 6781, and 8824 . . . . .   |                                  |                                 |   | <b>4</b>  |
| <b>5</b> Net short-term gain or (loss) from partnerships, S corporations, and other estates or trusts . . . . .  |                                  |                                 |   | <b>5</b>  |
| <b>6</b> Short-term capital loss carryover. Enter the amount, if any, from line 9 of the 2012 Capital Loss Carryover Worksheet . . . . .   |                                  |                                 |   | <b>6</b> ( )  |
| <b>7</b> <b>Net short-term capital gain or (loss).</b> Combine lines 1a through 6 in column (h). Enter here and on line 17, column (3) on the back . . . . . ▶   |                                  |                                 |   | <b>7</b> -1,272.  |

**Part II Long-Term Capital Gains and Losses - Assets Held More Than One Year**

See instructions for how to figure the amounts to enter on the lines below.  
This form may be easier to complete if you round off cents to whole dollars.

|   | (d)<br>Proceeds<br>(sales price) | (e)<br>Cost<br>(or other basis) | (g)<br>Adjustments<br>to gain or loss from<br>Form(s) 8949, Part II,<br>line 2, column (g) | (h) Gain or (loss)<br>Subtract column (e)<br>from column (d) and<br>combine the result with<br>column (g) |
|---|----------------------------------|---------------------------------|--|---|
| <b>8a</b> Totals for all long-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 8b |                                  |                                 |  |   |
| <b>8b</b> Totals for all transactions reported on Form(s) 8949 with <b>Box D</b> checked . . . . .  |                                  |                                 |  |   |
| <b>9</b> Totals for all transactions reported on Form(s) 8949 with <b>Box E</b> checked . . . . .   |                                  |                                 |  |   |
| <b>10</b> Totals for all transactions reported on Form(s) 8949 with <b>Box F</b> checked . . . . .  | 564,624.                         | 506,820.                        |  | 57,804.   |
| <b>11</b> Long-term capital gain or (loss) from Forms 2439, 4684, 6252, 6781, and 8824 . . . . .  |                                  |                                 |  | <b>11</b>   |
| <b>12</b> Net long-term gain or (loss) from partnerships, S corporations, and other estates or trusts . . . . .   |                                  |                                 |  | <b>12</b>   |
| <b>13</b> Capital gain distributions . . . . .  |                                  |                                 |  | <b>13</b> 30,978.   |
| <b>14</b> Gain from Form 4797, Part I . . . . .   |                                  |                                 |  | <b>14</b>   |
| <b>15</b> Long-term capital loss carryover. Enter the amount, if any, from line 14 of the 2012 Capital Loss Carryover Worksheet . . . . .   |                                  |                                 |  | <b>15</b> ( )   |
| <b>16</b> <b>Net long-term capital gain or (loss).</b> Combine lines 8a through 15 in column (h). Enter here and on line 18a, column (3) on the back . . . . . ▶  |                                  |                                 |  | <b>16</b> 88,782.   |

For Paperwork Reduction Act Notice, see the Instructions for Form 1041.

Schedule D (Form 1041) 2013

JSA  
3F1210 1.000

| <b>Part III Summary of Parts I and II</b>                          |   | (1) Beneficiaries' (see instr.) | (2) Estate's or trust's | (3) Total |
|--|---|---------------------------------|-------------------------|-----------|
| <b>Caution: Read the instructions before completing this part.</b> |   |                                 |                         |           |
| <b>17</b>  | <b>Net short-term gain or (loss)</b> . . . . .                          | <b>17</b>                       |                         | -1,272.   |
| <b>18</b>  | <b>Net long-term gain or (loss):</b>                                    |                                 |                         |           |
|  | a Total for year . . . . .  | <b>18a</b>                      |                         | 88,782.   |
|  | b Unrecaptured section 1250 gain (see line 18 of the wrksht.) . . . . . | <b>18b</b>                      |                         |           |
|  | c 28% rate gain . . . . .   | <b>18c</b>                      |                         |           |
| <b>19</b>  | <b>Total net gain or (loss).</b> Combine lines 17 and 18a. . . . . ▶    | <b>19</b>                       |                         | 87,510.   |

**Note:** If line 19, column (3), is a net gain, enter the gain on Form 1041, line 4 (or Form 990-T, Part I, line 4a) If lines 18a and 19, column (2), are net gains, go to Part V, and do not complete Part IV. If line 19, column (3), is a net loss, complete Part IV and the **Capital Loss Carryover Worksheet**, as necessary.

**Part IV Capital Loss Limitation**

**20** Enter here and enter as a (loss) on Form 1041, line 4 (or Form 990-T, Part I, line 4c, if a trust), the smaller of:  
 a The loss on line 19, column (3) or b \$3,000 . . . . . **20** ( )

**Note:** If the loss on line 19, column (3), is more than \$3,000, or if Form 1041, page 1, line 22 (or Form 990-T, line 34), is a loss, complete the **Capital Loss Carryover Worksheet** in the instructions to figure your capital loss carryover.

**Part V Tax Computation Using Maximum Capital Gains Rates**

**Form 1041 filers.** Complete this part only if both lines 18a and 19 in column (2) are gains, or an amount is entered in Part I or Part II and there is an entry on Form 1041, line 2b(2), and Form 1041, line 22, is more than zero.

**Caution:** Skip this part and complete the **Schedule D Tax Worksheet** in the instructions if:

- Either line 18b, col. (2) or line 18c, col. (2) is more than zero, or
- Both Form 1041, line 2b(1), and Form 4952, line 4g are more than zero.

**Form 990-T trusts.** Complete this part only if both lines 18a and 19 are gains, or qualified dividends are included in income in Part I of Form 990-T, and Form 990-T, line 34, is more than zero. Skip this part and complete the **Schedule D Tax Worksheet** in the instructions if either line 18b, col. (2) or line 18c, col. (2) is more than zero.

|           |  |           |  |  |
|-----------|--|-----------|--|--|
| <b>21</b> | Enter taxable income from Form 1041, line 22 (or Form 990-T, line 34). . . . .   | <b>21</b> |  |  |
| <b>22</b> | Enter the smaller of line 18a or 19 in column (2) but not less than zero . . . . . <b>22</b>   |           |  |  |
| <b>23</b> | Enter the estate's or trust's qualified dividends from Form 1041, line 2b(2) (or enter the qualified dividends included in income in Part I of Form 990-T) . . . . . <b>23</b>         |           |  |  |
| <b>24</b> | Add lines 22 and 23 . . . . . <b>24</b>  |           |  |  |
| <b>25</b> | If the estate or trust is filing Form 4952, enter the amount from line 4g; otherwise, enter -0- . . . ▶ <b>25</b>  |           |  |  |
| <b>26</b> | Subtract line 25 from line 24. If zero or less, enter -0- . . . . . <b>26</b>  |           |  |  |
| <b>27</b> | Subtract line 26 from line 21. If zero or less, enter -0- . . . . . <b>27</b>  |           |  |  |
| <b>28</b> | Enter the smaller of the amount on line 21 or \$2,450 . . . . . <b>28</b>  |           |  |  |
| <b>29</b> | Enter the smaller of the amount on line 27 or line 28 . . . . . <b>29</b>  |           |  |  |
| <b>30</b> | Subtract line 29 from line 28. If zero or less, enter -0-. This amount is taxed at 0% . . . . . ▶ <b>30</b>  |           |  |  |
| <b>31</b> | Enter the smaller of line 21 or line 26 . . . . . <b>31</b>  |           |  |  |
| <b>32</b> | Subtract line 30 from line 26 . . . . . <b>32</b>  |           |  |  |
| <b>33</b> | Enter the smaller of line 21 or \$11,950 . . . . . <b>33</b>   |           |  |  |
| <b>34</b> | Add lines 27 and 30 . . . . . <b>34</b>  |           |  |  |
| <b>35</b> | Subtract line 34 from line 33. If zero or less, enter -0- . . . . . <b>35</b>  |           |  |  |
| <b>36</b> | Enter the smaller of line 32 or line 35 . . . . . <b>36</b>  |           |  |  |
| <b>37</b> | Multiply line 36 by 15%. . . . . ▶ <b>37</b>   |           |  |  |
| <b>38</b> | Enter the amount from line 31 . . . . . <b>38</b>  |           |  |  |
| <b>39</b> | Add lines 30 and 36 . . . . . <b>39</b>  |           |  |  |
| <b>40</b> | Subtract line 39 from line 38. If zero or less, enter -0- . . . . . <b>40</b>  |           |  |  |
| <b>41</b> | Multiply line 40 by 20% . . . . . ▶ <b>41</b>  |           |  |  |
| <b>42</b> | Figure the tax on the amount on line 27. Use the 2013 Tax Rate Schedule for Estates and Trusts (see the Schedule G instructions in the instructions for Form 1041) . . . . . <b>42</b> |           |  |  |
| <b>43</b> | Add lines 37, 41, and 42 . . . . . <b>43</b>   |           |  |  |
| <b>44</b> | Figure the tax on the amount on line 21. Use the 2013 Tax Rate Schedule for Estates and Trusts (see the Schedule G instructions in the instructions for Form 1041) . . . . . <b>44</b> |           |  |  |
| <b>45</b> | <b>Tax on all taxable income.</b> Enter the smaller of line 43 or line 44 here and on Form 1041, Schedule G, line 1a (or Form 990-T, line 36) . . . . . ▶ <b>45</b>                    |           |  |  |

**Sales and Other Dispositions of Capital Assets**

► Information about Form 8949 and its separate instructions is at [www.irs.gov/form8949](http://www.irs.gov/form8949)

**2013**

Department of the Treasury  
Internal Revenue Service

► File with your Schedule D to list your transactions for lines 1b, 2, 3, 8b, 9, and 10 of Schedule D.

Attachment  
Sequence No **12A**

Name(s) shown on return

B J KILLIAN FOUNDATION 1049000444

Social security number or taxpayer identification number

31-1077598

Most brokers issue their own substitute statement instead of using Form 1099-B. They also may provide basis information (usually your cost) to you on the statement even if it is not reported to the IRS. Before you check Box A, B, or C below, determine whether you received any statement(s) and, if so, the transactions for which basis was reported to the IRS. Brokers are required to report basis to the IRS for most stock you bought in 2011 or later.

**Part I Short-Term.** Transactions involving capital assets you held one year or less are short-term. For long-term transactions, see page 2.

**Note.** You may aggregate all short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the total directly on Schedule D, line 1a; you are not required to report these transactions on Form 8949 (see instructions).

**You must check Box A, B, or C below. Check only one box.** If more than one box applies for your short-term transactions, complete a separate Form 8949, page 1, for each applicable box. If you have more short-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

- (A) Short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see Note above)
- (B) Short-term transactions reported on Form(s) 1099-B showing basis was not reported to the IRS
- (C) Short-term transactions not reported to you on Form 1099-B

| 1                | (a)<br>Description of property<br>(Example 100 sh. XYZ Co)  | (b)<br>Date acquired<br>(Mo., day, yr.) | (c)<br>Date sold or<br>disposed<br>(Mo., day, yr.) | (d)<br>Proceeds<br>(sales price)<br>(see instructions) | (e)<br>Cost or other<br>basis. See the<br>Note below and<br>see Column (e)<br>in the separate<br>instructions | Adjustment, if any, to gain or loss<br>If you enter an amount in column (g),<br>enter a code in column (f).<br>See the separate instructions. |                                | (h)<br>Gain or (loss)<br>Subtract column (e)<br>from column (d) and<br>combine the result<br>with column (g) |
|------------------|---|---|--|--|---|---|--------------------------------|--|
|                  |   |   |  |  |   | (f)<br>Code(s) from<br>instructions   | (g)<br>Amount of<br>adjustment |  |
| 674.14           | FEDERAL HOME LOAN M<br>DTD 01/01/2004 4% 01/15  | 01/08/2013                              | 02/15/2013   | 674.00   | 712.00  |   |                                | -38.00   |
| 644.2            | FEDERAL HOME LOAN MO<br>DTD 01/01/2004 4% 01/15   | 01/08/2013                              | 03/15/2013   | 644.00   | 681.00  |   |                                | -37.00   |
| 152.19           | FEDERAL NATIONAL MO<br>SERIES 2004-27 CLASS HB  | 07/16/2012                              | 03/25/2013   | 152.00   | 164.00  |   |                                | -12.00   |
| 304.39           | FEDERAL NATIONAL MO<br>SERIES 2004-27 CLASS HB  | 07/16/2012                              | 03/25/2013   | 304.00   | 327.00  |   |                                | -23.00   |
| 14111.712        | PIMCO LOW DURATI  | 11/26/2012                              | 04/04/2013   | 148,455.00   | 150,008.00  |   |                                | -1,553.00  |
| 6370.            | T ROWE PRICE SHORT T<br>FUND  | 07/19/2012                              | 04/04/2013   | 30,831.00  | 30,895.00   |   |                                | -64.00   |
| 20600.           | T ROWE PRICE SHORT<br>FUND  | 07/18/2012                              | 04/04/2013   | 99,704.00  | 99,910.00   |   |                                | -206.00  |
| 100000.          | FEDERAL FARM CREDI<br>07/26/2012 .73% 07/26/2   | 07/19/2012                              | 04/12/2013   | 100,000.00   | 100,000.00  |   |                                |  |
| 652.44           | FEDERAL HOME LOAN M<br>DTD 01/01/2004 4% 01/15  | 01/08/2013                              | 04/15/2013   | 652.00   | 690.00  |   |                                | -38.00   |
| 1579.09          | FEDERAL NATIONAL M<br>SERIES 2004-27 CLASS HB   | 07/16/2012                              | 04/25/2013   | 1,579.00   | 1,698.00  |   |                                | -119.00  |
| 3158.17          | FEDERAL NATIONAL M<br>SERIES 2004-27 CLASS HB   | 07/16/2012                              | 04/25/2013   | 3,158.00   | 3,395.00  |   |                                | -237.00  |
| 833.11           | FEDERAL HOME LOAN M<br>DTD 01/01/2004 4% 01/15  | 01/08/2013                              | 05/15/2013   | 833.00   | 880.00  |   |                                | -47.00   |
| 1955.28          | FEDERAL NATIONAL M<br>SERIES 2004-27 CLASS HB   | 07/16/2012                              | 05/28/2013   | 1,955.00   | 2,102.00  |   |                                | -147.00  |
| 3910.56          | FEDERAL NATIONAL M<br>SERIES 2004-27 CLASS HB   | 07/16/2012                              | 05/28/2013   | 3,911.00   | 4,204.00  |   |                                | -293.00  |
| <b>2 Totals.</b> | Add the amounts in columns (d), (e), (g), and (h) (subtract negative amounts). Enter each total here and include on your Schedule D, line 1b (if Box A above is checked), line 2 (if Box B above is checked), or line 3 (if Box C above is checked) ► |   |  |  |   |   |                                |  |

**Note.** If you checked Box A above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See Column (g) in the separate instructions for how to figure the amount of the adjustment.

For Paperwork Reduction Act Notice, see your tax return instructions.

**Sales and Other Dispositions of Capital Assets**

Information about Form 8949 and its separate instructions is at [www.irs.gov/form8949](http://www.irs.gov/form8949)

Department of the Treasury  
Internal Revenue Service

File with your Schedule D to list your transactions for lines 1b, 2, 3, 8b, 9, and 10 of Schedule D.

Attachment Sequence No **12A**

Name(s) shown on return

B J KILLIAN FOUNDATION 1049000444

Social security number or taxpayer identification number

31-1077598

Most brokers issue their own substitute statement instead of using Form 1099-B. They also may provide basis information (usually your cost) to you on the statement even if it is not reported to the IRS. Before you check Box A, B, or C below, determine whether you received any statement(s) and, if so, the transactions for which basis was reported to the IRS. Brokers are required to report basis to the IRS for most stock you bought in 2011 or later.

**Part 1 Short-Term.** Transactions involving capital assets you held one year or less are short-term. For long-term transactions, see page 2.

**Note.** You may aggregate all short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the total directly on Schedule D, line 1a; you are not required to report these transactions on Form 8949 (see instructions).

You must check Box A, B, or C below. Check only one box. If more than one box applies for your short-term transactions, complete a separate Form 8949, page 1, for each applicable box. If you have more short-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

- (A) Short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see Note above)
- (B) Short-term transactions reported on Form(s) 1099-B showing basis was not reported to the IRS
- (C) Short-term transactions not reported to you on Form 1099-B

| 1  | (a)<br>Description of property<br>(Example 100 sh. XYZ Co.) | (b)<br>Date acquired<br>(Mo., day, yr.) | (c)<br>Date sold or<br>disposed<br>(Mo., day, yr.) | (d)<br>Proceeds<br>(sales price)<br>(see instructions) | (e)<br>Cost or other<br>basis. See the<br>Note below and<br>see Column (e)<br>in the separate<br>instructions | Adjustment, if any, to gain or loss.<br>If you enter an amount in column (g),<br>enter a code in column (f).<br>See the separate instructions. |                                | (h)<br>Gain or (loss)<br>Subtract column (e)<br>from column (d) and<br>combine the result<br>with column (g) |
|--|---|---|--|--|---|--|--------------------------------|--|
|  |   |   |  |  |   | (f)<br>Code(s) from<br>instructions  | (g)<br>Amount of<br>adjustment |  |
|  | 482.253 T ROWE PRICE NEW A<br>GROWTH FUND                   | 04/04/2013                              | 06/12/2013   | 18,639.00  | 16,370.00   |  |                                | 2,269.00   |
|  | 941.52 FEDERAL HOME LOAN M<br>DTD 01/01/2004 4% 01/15       | 01/08/2013                              | 06/17/2013   | 942.00   | 995.00  |  |                                | -53.00   |
|  | 2078.04 FEDERAL NATIONAL M<br>SERIES 2004-27 CLASS HB       | 07/16/2012                              | 06/25/2013   | 2,078.00   | 2,234.00  |  |                                | -156.00  |
|  | 4156.06 FEDERAL NATIONAL M<br>SERIES 2004-27 CLASS HB       | 07/16/2012                              | 06/25/2013   | 4,156.00   | 4,468.00  |  |                                | -312.00  |
|  | 1006.25 FEDERAL HOME LOAN<br>CORP DTD 01/01/2004 4%         | 01/08/2013                              | 07/15/2013   | 1,006.00   | 1,063.00  |  |                                | -57.00   |
|  | 680.45 FEDERAL HOME LOAN M<br>DTD 01/01/2004 4% 01/15       | 01/08/2013                              | 08/15/2013   | 680.00   | 719.00  |  |                                | -39.00   |
|  | 811.46 FEDERAL HOME LOAN M<br>DTD 01/01/2004 4% 01/15       | 01/08/2013                              | 09/16/2013   | 811.00   | 858.00  |  |                                | -47.00   |
|  | 438.23 FEDERAL HOME LOAN M<br>DTD 01/01/2004 4% 01/15       | 01/08/2013                              | 10/15/2013   | 438.00   | 463.00  |  |                                | -25.00   |
|  | 556.8 FEDERAL HOME LOAN MO<br>DTD 01/01/2004 4% 01/15       | 01/08/2013                              | 11/15/2013   | 557.00   | 588.00  |  |                                | -31.00   |
|  | 444.95 FEDERAL HOME LOAN M<br>DTD 01/01/2004 4% 01/15       | 01/08/2013                              | 12/16/2013   | 445.00   | 470.00  |  |                                | -25.00   |
|  | . MISC ST SALE  |   | 12/31/2013   | 18.00  |   |  |                                | 18.00  |
| <b>2 Totals.</b> Add the amounts in columns (d), (e), (g), and (h) (subtract negative amounts). Enter each total here and include on your Schedule D, line 1b (if Box A above is checked), line 2 (if Box B above is checked), or line 3 (if Box C above is checked) ▶ |   |   |  | 422,622.   | 423,894.  |  |                                | -1,272.  |

**Note.** If you checked Box A above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See Column (g) in the separate instructions for how to figure the amount of the adjustment.

For Paperwork Reduction Act Notice, see your tax return instructions.

Name(s) shown on return. (Name and SSN or taxpayer identification no. not required if shown on other side)

Social security number or taxpayer identification number

B J KILLIAN FOUNDATION 1049000444

31-1077598

Most brokers issue their own substitute statement instead of using Form 1099-B. They also may provide basis information (usually your cost) to you on the statement even if it is not reported to the IRS. Before you check Box D, E, or F below, determine whether you received any statement(s) and, if so, the transactions for which basis was reported to the IRS. Brokers are required to report basis to the IRS for most stock you bought in 2011 or later.

**Part II Long-Term.** Transactions involving capital assets you held more than one year are long term. For short-term transactions, see page 1.

**Note.** You may aggregate all long-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the total directly on Schedule D, line 8a; you are not required to report these transactions on Form 8949 (see instructions).

**You must check Box D, E, or F below. Check only one box.** If more than one box applies for your long-term transactions, complete a separate Form 8949, page 2, for each applicable box. If you have more long-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

- (D) Long-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see Note above)
- (E) Long-term transactions reported on Form(s) 1099-B showing basis was not reported to the IRS
- (F) Long-term transactions not reported to you on Form 1099-B

| 1   | (a)<br>Description of property<br>(Example 100 sh XYZ Co.) | (b)<br>Date acquired<br>(Mo., day, yr.) | (c)<br>Date sold or<br>disposed<br>(Mo., day, yr.) | (d)<br>Proceeds<br>(sales price)<br>(see instructions) | (e)<br>Cost or other<br>basis. See the<br>Note below and<br>see Column (e)<br>in the separate<br>instructions | Adjustment, if any, to gain or loss<br>if you enter an amount in column (g),<br>enter a code in column (f).<br>See the separate instructions |                                | (h)<br>Gain or (loss)<br>Subtract column (e)<br>from column (d) and<br>combine the result<br>with column (g) |
|---|--|---|--|--|---|--|--------------------------------|--|
|   |  |   |  |  |   | (f)<br>Code(s) from<br>instructions  | (g)<br>Amount of<br>adjustment |  |
| 6.42  | GNMA POOL 540876 DTD<br>7% 11/15                           | 01/01/2010                              | 01/15/2013   | 6.00   | 7.00  |  |                                | -1.00  |
| 17.93   | GNMA POOL 551902 DTD<br>5.5% 12/                           | 01/01/2010                              | 01/15/2013   | 18.00  | 18.00   |  |                                |  |
| 6.46  | GNMA POOL 540876 DTD<br>7% 11/15                           | 01/01/2010                              | 02/15/2013   | 6.00   | 7.00  |  |                                | -1.00  |
| 7.6   | GNMA POOL 551902 DTD 1<br>5.5% 12/                         | 01/01/2010                              | 02/15/2013   | 8.00   | 8.00  |  |                                |  |
| 6.5   | GNMA POOL 540876 DTD 1<br>11/15                            | 01/01/2010                              | 03/15/2013   | 7.00   | 7.00  |  |                                |  |
| 9.33  | GNMA POOL 551902 DTD<br>5.5% 12/                           | 01/01/2010                              | 03/15/2013   | 9.00   | 9.00  |  |                                |  |
| 250.  | MCDONALDS CORP   | 08/25/2011                              | 04/05/2013   | 25,092.00  | 22,345.00   |  |                                | 2,747.00   |
| 6.54  | GNMA POOL 540876 DTD<br>7% 11/15                           | 01/01/2010                              | 04/15/2013   | 7.00   | 7.00  |  |                                |  |
| 1189.58   | GNMA POOL 551902 D<br>12/01/2001 5.5% 12/                  | 01/01/2010                              | 04/15/2013   | 1,190.00   | 1,187.00  |  |                                | 3.00   |
| 6.58  | GNMA POOL 540876 DTD<br>7% 11/15                           | 01/01/2010                              | 05/15/2013   | 7.00   | 7.00  |  |                                |  |
| 6.14  | GNMA POOL 551902 DTD<br>5.5% 12/                           | 01/01/2010                              | 05/15/2013   | 6.00   | 6.00  |  |                                |  |
| 374.  | PEPSICO INC  | 01/01/2010                              | 05/21/2013   | 30,819.00  | 17,502.00   |  |                                | 13,317.00  |
| 160.  | WATERS CORP  | 08/25/2011                              | 06/04/2013   | 15,467.00  | 12,310.00   |  |                                | 3,157.00   |
| 500.  | H J HEINZ COMPANY  | 05/21/2012                              | 06/11/2013   | 36,250.00  | 26,001.00   |  |                                | 10,249.00  |
| <b>2 Totals.</b> Add the amounts in columns (d), (e), (g), and (h) (subtract negative amounts). Enter each total here and include on your Schedule D, line 8b (if Box D above is checked), line 9 (if Box E above is checked), or line 10 (if Box F above is checked) ▶ |  |   |  |  |   |  |                                |  |

**Note.** If you checked Box D above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See Column (g) in the separate instructions for how to figure the amount of the adjustment.

Name(s) shown on return (Name and SSN or taxpayer identification no. not required if shown on other side)

Social security number or taxpayer identification number

B J KILLIAN FOUNDATION 1049000444

31-1077598

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**Part II Long-Term.** Transactions involving capital assets you held more than one year are long term. For short-term transactions, see page 1.

**Note.** You may aggregate all long-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the total directly on Schedule D, line 8a; you are not required to report these transactions on Form 8949 (see instructions).

**You must check Box D, E, or F below. Check only one box.** If more than one box applies for your long-term transactions, complete a separate Form 8949, page 2, for each applicable box. If you have more long-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

- (D) Long-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see Note above)
- (E) Long-term transactions reported on Form(s) 1099-B showing basis was not reported to the IRS
- (F) Long-term transactions not reported to you on Form 1099-B

| 1   | (a)<br>Description of property<br>(Example: 100 sh. XYZ Co.) | (b)<br>Date acquired<br>(Mo., day, yr.) | (c)<br>Date sold or<br>disposed<br>(Mo., day, yr.) | (d)<br>Proceeds<br>(sales price)<br>(see instructions) | (e)<br>Cost or other<br>basis. See the<br>Note below and<br>see Column (e)<br>in the separate<br>instructions | Adjustment, if any, to gain or loss.<br>If you enter an amount in column (g),<br>enter a code in column (f).<br>See the separate instructions |                                | (h)<br>Gain or (loss).<br>Subtract column (e)<br>from column (d) and<br>combine the result<br>with column (g) |
|---|--|---|--|--|---|---|--------------------------------|---|
|   |  |   |  |  |   | (f)<br>Code(s) from<br>instructions   | (g)<br>Amount of<br>adjustment |   |
|   | 2052.239 T ROWE PRICE NEW<br>GROWTH FUND                     | 08/25/2011                              | 06/12/2013   | 79,319.00  | 61,875.00   |   |                                | 17,444.00   |
|   | 6.63 GNMA POOL 540876 DTD<br>7% 11/15                        | 01/01/2010                              | 06/17/2013   | 7.00   | 7.00  |   |                                |   |
|   | 4.85 GNMA POOL 551902 DTD<br>5.5% 12/                        | 01/01/2010                              | 06/17/2013   | 5.00   | 5.00  |   |                                |   |
|   | 1000. MICROSOFT CORP   | 05/21/2012                              | 07/09/2013   | 34,356.00  | 28,095.00   |   |                                | 6,261.00  |
|   | 6.67 GNMA POOL 540876 DTD<br>7% 11/15                        | 01/01/2010                              | 07/15/2013   | 7.00   | 7.00  |   |                                |   |
|   | 4.87 GNMA POOL 551902 DTD<br>5.5% 12/                        | 01/01/2010                              | 07/15/2013   | 5.00   | 5.00  |   |                                |   |
|   | 1713.05 FEDERAL NATIONAL M<br>SERIES 2004-27 CLASS HB        | 07/16/2012                              | 07/25/2013   | 1,713.00   | 1,842.00  |   |                                | -129.00   |
|   | 3426.1 FEDERAL NATIONAL MO<br>SERIES 2004-27 CLASS HB        | 07/16/2012                              | 07/25/2013   | 3,426.00   | 3,683.00  |   |                                | -257.00   |
|   | 170. APACHE CORP   | 08/25/2011                              | 08/06/2013   | 13,974.00  | 17,020.00   |   |                                | -3,046.00   |
|   | 34. CHEVRONTXACO CORP  | 01/01/2010                              | 08/06/2013   | 4,197.00   | 2,760.00  |   |                                | 1,437.00  |
|   | 61. CELGENE CORP   | 01/26/2012                              | 08/13/2013   | 8,475.00   | 4,469.00  |   |                                | 4,006.00  |
|   | 579. ORACLE CORP   | 08/25/2011                              | 08/13/2013   | 19,230.00  | 15,158.00   |   |                                | 4,072.00  |
|   | 6.71 GNMA POOL 540876 DTD<br>7% 11/15                        | 01/01/2010                              | 08/15/2013   | 7.00   | 7.00  |   |                                |   |
|   | 4.9 GNMA POOL 551902 DTD 1<br>5.5% 12/                       | 01/01/2010                              | 08/15/2013   | 5.00   | 5.00  |   |                                |   |
| <b>2 Totals.</b> Add the amounts in columns (d), (e), (g), and (h)<br>(subtract negative amounts). Enter each total here and<br>include on your Schedule D, line 8b (if Box D above is<br>checked), line 9 (if Box E above is checked), or line 10<br>(if Box F above is checked) ▶ |  |   |  |  |   |   |                                |   |

**Note.** If you checked Box D above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See Column (g) in the separate instructions for how to figure the amount of the adjustment.

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B J KILLIAN FOUNDATION 1049000444

31-1077598

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- (D) Long-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see **Note** above)
- (E) Long-term transactions reported on Form(s) 1099-B showing basis was **not** reported to the IRS
- (F) Long-term transactions not reported to you on Form 1099-B

| 1   | (a)<br>Description of property<br>(Example 100 sh. XYZ Co.) | (b)<br>Date acquired<br>(Mo., day, yr.) | (c)<br>Date sold or<br>disposed<br>(Mo., day, yr.) | (d)<br>Proceeds<br>(sales price)<br>(see instructions) | (e)<br>Cost or other<br>basis. See the<br><b>Note</b> below and<br>see <i>Column (e)</i><br>in the separate<br>instructions | Adjustment, if any, to gain or loss<br>If you enter an amount in column (g),<br>enter a code in column (f).<br>See the separate instructions. |                                | (h)<br>Gain or (loss)<br>Subtract column (e)<br>from column (d) and<br>combine the result<br>with column (g) |
|---|---|---|--|--|---|---|--------------------------------|--|
|   |   |   |  |  |   | (f)<br>Code(s) from<br>instructions   | (g)<br>Amount of<br>adjustment |  |
|   | 100000. KIMBERLY CLARK COR<br>08/05/2003 5% 08              | 01/01/2010                              | 08/15/2013   | 100,000.00   | 99,177.00   |   |                                | 823.00   |
|   | 1621.07 FEDERAL NATIONAL M<br>SERIES 2004-27 CLASS HB       | 07/16/2012                              | 08/26/2013   | 1,621.00   | 1,743.00  |   |                                | -122.00  |
|   | 3242.14 FEDERAL NATIONAL M<br>SERIES 2004-27 CLASS HB       | 07/16/2012                              | 08/26/2013   | 3,242.00   | 3,485.00  |   |                                | -243.00  |
|   | 6.75 GNMA POOL 540876 DTD<br>7% 11/15                       | 01/01/2010                              | 09/16/2013   | 7.00   | 7.00  |   |                                |  |
|   | 3.68 GNMA POOL 551902 DTD<br>5.5% 12/                       | 01/01/2010                              | 09/16/2013   | 4.00   | 4.00  |   |                                |  |
|   | 1349.43 FEDERAL NATIONAL M<br>SERIES 2004-27 CLASS HB       | 07/16/2012                              | 09/25/2013   | 1,349.00   | 1,451.00  |   |                                | -102.00  |
|   | 2698.86 FEDERAL NATIONAL M<br>SERIES 2004-27 CLASS HB       | 07/16/2012                              | 09/25/2013   | 2,699.00   | 2,901.00  |   |                                | -202.00  |
|   | 100000. VERIZON NEW ENGLAN<br>10/03/2003 4                  | 01/01/2010                              | 10/01/2013   | 100,000.00   | 99,020.00   |   |                                | 980.00   |
|   | 6.79 GNMA POOL 540876 DTD<br>7% 11/15                       | 01/01/2010                              | 10/15/2013   | 7.00   | 7.00  |   |                                |  |
|   | 6.18 GNMA POOL 551902 DTD<br>5.5% 12/                       | 01/01/2010                              | 10/15/2013   | 6.00   | 6.00  |   |                                |  |
|   | 1430.04 FEDERAL NATIONAL M<br>SERIES 2004-27 CLASS HB       | 07/16/2012                              | 10/25/2013   | 1,430.00   | 1,537.00  |   |                                | -107.00  |
|   | 2860.08 FEDERAL NATIONAL M<br>SERIES 2004-27 CLASS HB       | 07/16/2012                              | 10/25/2013   | 2,860.00   | 3,075.00  |   |                                | -215.00  |
|   | 95. IBM CORP  | 08/25/2011                              | 10/29/2013   | 16,883.00  | 15,734.00   |   |                                | 1,149.00   |
|   | 365. COACH INC  | 08/15/2012                              | 11/05/2013   | 18,553.00  | 20,190.00   |   |                                | -1,637.00  |
| <p><b>2 Totals.</b> Add the amounts in columns (d), (e), (g), and (h) (subtract negative amounts). Enter each total here and include on your Schedule D, line 8b (if <b>Box D</b> above is checked), line 9 (if <b>Box E</b> above is checked), or line 10 (if <b>Box F</b> above is checked) ▶</p> |   |   |  |  |   |   |                                |  |

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| 1   | (a)<br>Description of property<br>(Example: 100 sh. XYZ Co) | (b)<br>Date acquired<br>(Mo., day, yr) | (c)<br>Date sold or<br>disposed<br>(Mo., day, yr) | (d)<br>Proceeds<br>(sales price)<br>(see instructions) | (e)<br>Cost or other<br>basis. See the<br>Note below and<br>see Column (e)<br>in the separate<br>instructions | Adjustment, if any, to gain or loss.<br>If you enter an amount in column (g),<br>enter a code in column (f).<br>See the separate instructions. |                                | (h)<br>Gain or (loss)<br>Subtract column (e)<br>from column (d) and<br>combine the result<br>with column (g) |
|---|---|--|---|--|---|--|--------------------------------|--|
|   |   |  |   |  |   | (f)<br>Code(s) from<br>instructions  | (g)<br>Amount of<br>adjustment |  |
| 6.83  | GNMA POOL 540876 DTD<br>7% 11/15                            | 01/01/2010                             | 11/15/2013  | 7.00   | 7.00  |  |                                |  |
| 4.97  | GNMA POOL 551902 DTD<br>5.5% 12/                            | 01/01/2010                             | 11/15/2013  | 5.00   | 5.00  |  |                                |  |
| 1238.42   | FEDERAL NATIONAL M<br>SERIES 2004-27 CLASS HB               | 07/16/2012                             | 11/25/2013  | 1,238.00   | 1,331.00  |  |                                | -93.00   |
| 2476.83   | FEDERAL NATIONAL M<br>SERIES 2004-27 CLASS HB               | 07/16/2012                             | 11/25/2013  | 2,477.00   | 2,663.00  |  |                                | -186.00  |
| 68.584  | HARBOR INTERNATIONA   | 08/25/2011                             | 11/25/2013  | 4,788.00   | 3,694.00  |  |                                | 1,094.00   |
| 188.931   | HENDERSON INTERNAT<br>OPPORTUNITIES FU                      | 08/25/2011                             | 11/25/2013  | 4,963.00   | 3,584.00  |  |                                | 1,379.00   |
| 763.427   | TEMPLETON GLOBAL B  | 09/06/2011                             | 11/25/2013  | 10,009.00  | 10,489.00   |  |                                | -480.00  |
| 335.  | DIGITAL REALTY TRUST  | 08/25/2011                             | 12/12/2013  | 14,925.00  | 19,015.00   |  |                                | -4,090.00  |
| 6.88  | GNMA POOL 540876 DTD<br>7% 11/15                            | 01/01/2010                             | 12/16/2013  | 7.00   | 7.00  |  |                                |  |
| 4.99  | GNMA POOL 551902 DTD<br>5.5% 12/                            | 01/01/2010                             | 12/16/2013  | 5.00   | 5.00  |  |                                |  |
| 1030.87   | FEDERAL NATIONAL M<br>SERIES 2004-27 CLASS HB               | 07/16/2012                             | 12/26/2013  | 1,031.00   | 1,108.00  |  |                                | -77.00   |
| 2061.84   | FEDERAL NATIONAL M<br>SERIES 2004-27 CLASS HB               | 07/16/2012                             | 12/26/2013  | 2,062.00   | 2,216.00  |  |                                | -154.00  |
| .   | MISC LT SALE  |  | 12/31/2013  | 828.00   |   |  |                                | 828.00   |
| <b>2 Totals.</b> Add the amounts in columns (d), (e), (g), and (h)<br>(subtract negative amounts). Enter each total here and<br>include on your Schedule D, line 8b (if Box D above is<br>checked), line 9 (if Box E above is checked), or line 10<br>(if Box F above is checked) ▶ |   |  |   | 564,624.   | 506,820.  |  |                                | 57,804.  |

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