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Form 990

Return of Organization Exempt From Income Tax

OMB No 1545-0047

Department of the Treasury
Internal Revenue Service

2013

Open to Public
Inspection

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations)

- Do not enter Social Security numbers on this form as it may be made public.
- Information about Form 990 and its instructions is at www.irs.gov/form990.

A For the 2013 calendar year, or tax year beginning , 2013, and ending , 20

| | | | | |
|---|---|---------------------|---------------------------|---|
| B Check if applicable | C Name of organization | Interact for Health | | D Employer identification number |
| <input type="checkbox"/> Address change | Doing Business As | | | 31-0932681 |
| <input checked="" type="checkbox"/> Name change | Number and street (or P O box if mail is not delivered to street address) | | | E Telephone number |
| <input type="checkbox"/> Initial return | Rookwood Tower, 3805 Edwards Road | | | 513-458-6600 |
| <input type="checkbox"/> Terminated | City or town, state or province, country, and ZIP or foreign postal code | | | |
| <input type="checkbox"/> Amended return | Cincinnati, Ohio 45209-1948 | | | G Gross receipts \$ 142,868,335 |
| <input type="checkbox"/> Application pending | F Name and address of principal officer James Schwab - address same as "C" above | | | H(a) Is this a group return for subordinates? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No |
| I Tax-exempt status | <input type="checkbox"/> 501(c)(3) <input checked="" type="checkbox"/> 501(c) (4) ▶ (insert no) <input type="checkbox"/> 4947(a)(1) or <input type="checkbox"/> 527 | | | H(b) Are all subordinates included? <input type="checkbox"/> Yes <input type="checkbox"/> No If "No," attach a list (see instructions) |
| J Website: | ▶ www.interactforhealth.org | | | H(c) Group exemption number ▶ |
| K Form of organization | <input checked="" type="checkbox"/> Corporation <input type="checkbox"/> Trust <input type="checkbox"/> Association <input type="checkbox"/> Other | | L Year of formation | 1978 |
| | | | M State of legal domicile | OH |

Part I Summary

| | | | |
|-----------------------------|---|-------------|---------------------------------------|
| Activities & Governance | 1 Briefly describe the organization's mission or most significant activities: Interact for Health's mission is to improve the health of the people of the Cincinnati region, which is accomplished through grants, education and policy. Interact for Health's strategic areas are Health Promotion and Protecting the Health Care Safety Net. | | |
| | 2 Check this box ► <input type="checkbox"/> if the organization discontinued its operations or disposed of more than 25% of its net assets. | | |
| Revenue | 3 Number of voting members of the governing body (Part VI, line 1a) | 3 | 18 |
| | 4 Number of independent voting members of the governing body (Part VI, line 1b) | 4 | 17 |
| | 5 Total number of individuals employed in calendar year 2013 (Part V, line 2a) | 5 | 35 |
| | 6 Total number of volunteers (estimate if necessary) | 6 | 0 |
| | 7a Total unrelated business revenue from Part VIII, column (C), line 12 | 7a | 192 |
| | b Net unrelated business taxable income from Form 990-T, line 34 | 7b | (181,000) |
| Expenses | | | Prior Year Current Year |
| | 8 Contributions and grants (Part VIII, line 1h) | 50,000 | 0 |
| | 9 Program service revenue (Part VIII, line 2g) | 816,010 | 5,000 |
| | 10 Investment income (Part VIII, column (A), lines 3, 4, and 7d) | 4,695,633 | 28,847,391 |
| | 11 Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e) | 0 | 192 |
| | 12 Total revenue—add lines 8 through 11 (must equal Part VIII, column (A), line 12) | 5,561,643 | 28,852,583 |
| Net Assets or Fund Balances | 13 Grants and similar amounts paid (Part IX, column (A), lines 1–3) | 8,133,956 | 7,142,767 |
| | 14 Benefits paid to or for members (Part IX, column (A), line 4) | 0 | 0 |
| | 15 Salaries, other compensation, employee benefits (Part IX, column (A), lines 5–10) | 2,062,019 | 2,243,614 |
| | 16a Professional fundraising fees (Part IX, column (A), line 11e) | 0 | 0 |
| | b Total fundraising expenses (Part IX, column (D), line 25) | RECEIVED | |
| | 17 Other expenses (Part IX, column (A), lines 11a–11d, 11f–24e) | 1,743,562 | 1,828,283 |
| | 18 Total expenses. Add lines 13–17 (must equal Part IX, column (A), line 25) | 11,939,537 | 11,214,664 |
| | 19 Revenue less expenses. Subtract line 18 from line 12. T 2 2 2014 | (6,377,894) | 17,637,919 |
| | | | Beginning of Current Year End of Year |
| | 20 Total assets (Part X, line 16) | 213,211,883 | 227,464,177 |
| | 21 Total liabilities (Part X, line 26) | 5,549,022 | 5,058,146 |
| | 22 Net assets or fund balances. Subtract line 21 from line 20 | 207,662,861 | 222,405,971 |

Part II Signature Block

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

| | | |
|------------------------|------------------------------|---|
| Sign Here | Signature of officer | Date |
| | <i>Daniel W. Geeding</i> | 10-01-2014 |
| | Type or print name and title | |
| Paid Preparer Use Only | Print/Type preparer's name | Preparer's signature |
| | Kevin L. Holmes | <i>Kevin L. Holmes</i> |
| | Firm's name | Date |
| | Grant Thornton | 10-01-14 |
| | Firm's EIN | Check <input type="checkbox"/> if self-employed |
| | 36-6055558 | PTIN |
| | Phone no | P00227061 |
| | 513-762-5000 | |

May the IRS discuss this return with the preparer shown above? (see instructions)

For Paperwork Reduction Act Notice, see the separate instructions.

Cat No 11282Y

Form 990 (2013) 15

Part III Statement of Program Service AccomplishmentsCheck if Schedule O contains a response or note to any line in this Part III

- 1** Briefly describe the organization's mission:

Interact for Health's mission is to improve the health of the people of the Cincinnati region. Our vision is to be the healthiest region in the country. We engage people to live healthier lives by supporting four health promotion priorities-Healthy Eating, Active Living, Mental and Emotional Wellbeing, and Healthy Choices about Substance Use- and by supporting the health care safety net.

- 2** Did the organization undertake any significant program services during the year which were not listed on the prior Form 990 or 990-EZ? Yes No

If "Yes," describe these new services on Schedule O.

- 3** Did the organization cease conducting, or make significant changes in how it conducts, any program services? Yes No

If "Yes," describe these changes on Schedule O.

- 4** Describe the organization's program service accomplishments for each of its three largest program services, as measured by expenses. Section 501(c)(3) and 501(c)(4) organizations are required to report the amount of grants and allocations to others, the total expenses, and revenue, if any, for each program service reported.

4a (Code: _____) (Expenses \$ 4,518,437 including grants of \$ 4,518,437) (Revenue \$ _____)

Grants awarded to community-see Schedule I

.....

.....

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4b (Code: _____) (Expenses \$ 2,624,330 including grants of \$ 2,624,330) (Revenue \$ _____)

Direct Charitable Programs (see Schedule I): Interact for Health programs that benefit the community, including the Empowering Communities Initiative; Conference Center for non-profit meeting space; project-related technical assistance for grantees; convening community and grantee learning groups; non-profit capacity building educational programs for grantees and other non-profits; public communications regarding community health status and health policy; data acquisition and analysis services designed to help or inform grantees, health care planners, program evaluators, policy makers and the public; and staff participation in community health planning efforts, particularly in improving health and promoting health in our region.

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4c (Code: _____) (Expenses \$ 2,082,931 including grants of \$ _____) (Revenue \$ _____)

Program Administrative Expenses-establishing grantmaking programs and goals; obtaining community input and participation; soliciting and coaching proposals; investigating, evaluating, and summarizing proposals for the proposal review process; establishing grant agreements with grantees; establishing grant evaluation, site visits, financial reviews, and reporting; problem-solving with grantees; providing individual and group technical assistance to grantees; and analyzing and reporting grant performance.

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.....

4d Other program services (Describe in Schedule O.)

(Expenses \$ _____ including grants of \$ _____) (Revenue \$ _____)

4e Total program service expenses ► 9,225,698

Part IV Checklist of Required Schedules

- 1 Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? If "Yes," complete Schedule A
- 2 Is the organization required to complete Schedule B, Schedule of Contributors (see instructions)?
- 3 Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? If "Yes," complete Schedule C, Part I
- 4 **Section 501(c)(3) organizations.** Did the organization engage in lobbying activities, or have a section 501(h) election in effect during the tax year? If "Yes," complete Schedule C, Part II
- 5 Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues, assessments, or similar amounts as defined in Revenue Procedure 98-19? If "Yes," complete Schedule C, Part III
- 6 Did the organization maintain any donor advised funds or any similar funds or accounts for which donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts? If "Yes," complete Schedule D, Part I
- 7 Did the organization receive or hold a conservation easement, including easements to preserve open space, the environment, historic land areas, or historic structures? If "Yes," complete Schedule D, Part II
- 8 Did the organization maintain collections of works of art, historical treasures, or other similar assets? If "Yes," complete Schedule D, Part III
- 9 Did the organization report an amount in Part X, line 21, for escrow or custodial account liability; serve as a custodian for amounts not listed in Part X; or provide credit counseling, debt management, credit repair, or debt negotiation services? If "Yes," complete Schedule D, Part IV
- 10 Did the organization, directly or through a related organization, hold assets in temporarily restricted endowments, permanent endowments, or quasi-endowments? If "Yes," complete Schedule D, Part V
- 11 If the organization's answer to any of the following questions is "Yes," then complete Schedule D, Parts VI, VII, VIII, IX, or X as applicable.
- a Did the organization report an amount for land, buildings, and equipment in Part X, line 10? If "Yes," complete Schedule D, Part VI
 - b Did the organization report an amount for investments—other securities in Part X, line 12 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VII
 - c Did the organization report an amount for investments—program related in Part X, line 13 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VIII
 - d Did the organization report an amount for other assets in Part X, line 15 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part IX
 - e Did the organization report an amount for other liabilities in Part X, line 25? If "Yes," complete Schedule D, Part X
 - f Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? If "Yes," complete Schedule D, Part X
- 12 a Did the organization obtain separate, independent audited financial statements for the tax year? If "Yes," complete Schedule D, Parts XI and XII
- b Was the organization included in consolidated, independent audited financial statements for the tax year? If "Yes," and if the organization answered "No" to line 12a, then completing Schedule D, Parts XI and XII is optional
- 13 Is the organization a school described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E
- 14 a Did the organization maintain an office, employees, or agents outside of the United States?
- b Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business, investment, and program service activities outside the United States, or aggregate foreign investments valued at \$100,000 or more? If "Yes," complete Schedule F, Parts I and IV
- 15 Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or other assistance to or for any foreign organization? If "Yes," complete Schedule F, Parts II and IV
- 16 Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or other assistance to or for foreign individuals? If "Yes," complete Schedule F, Parts III and IV
- 17 Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX, column (A), lines 6 and 11e? If "Yes," complete Schedule G, Part I (see instructions)
- 18 Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines 1c and 8a? If "Yes," complete Schedule G, Part II
- 19 Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? If "Yes," complete Schedule G, Part III
- 20 a Did the organization operate one or more hospital facilities? If "Yes," complete Schedule H
- b If "Yes" to line 20a, did the organization attach a copy of its audited financial statements to this return?

| | Yes | No |
|-----|-----|----|
| 1 | ✓ | |
| 2 | ✓ | |
| 3 | ✓ | |
| 4 | | |
| 5 | ✓ | |
| 6 | ✓ | |
| 7 | ✓ | |
| 8 | ✓ | |
| 9 | ✓ | |
| 10 | ✓ | |
| 11a | ✓ | |
| 11b | ✓ | |
| 11c | ✓ | |
| 11d | ✓ | |
| 11e | ✓ | |
| 11f | ✓ | |
| 12a | | ✓ |
| 12b | ✓ | |
| 13 | ✓ | |
| 14a | ✓ | |
| 14b | ✓ | |
| 15 | ✓ | |
| 16 | ✓ | |
| 17 | ✓ | |
| 18 | ✓ | |
| 19 | ✓ | |
| 20a | ✓ | |
| 20b | | |

Part IV Checklist of Required Schedules (continued)

| | Yes | No |
|--|-------|----|
| 21 Did the organization report more than \$5,000 of grants or other assistance to any domestic organization or government on Part IX, column (A), line 1? If "Yes," complete Schedule I, Parts I and II | 21 ✓ | |
| 22 Did the organization report more than \$5,000 of grants or other assistance to individuals in the United States on Part IX, column (A), line 2? If "Yes," complete Schedule I, Parts I and III | 22 ✓ | |
| 23 Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5 about compensation of the organization's current and former officers, directors, trustees, key employees, and highest compensated employees? If "Yes," complete Schedule J | 23 ✓ | |
| 24a Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the last day of the year, that was issued after December 31, 2002? If "Yes," answer lines 24b through 24d and complete Schedule K. If "No," go to line 25a | 24a ✓ | |
| b Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception? | 24b | |
| c Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease any tax-exempt bonds? | 24c | |
| d Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year? | 24d | |
| 25a Section 501(c)(3) and 501(c)(4) organizations. Did the organization engage in an excess benefit transaction with a disqualified person during the year? If "Yes," complete Schedule L, Part I | 25a ✓ | |
| b Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? If "Yes," complete Schedule L, Part I | 25b ✓ | |
| 26 Did the organization report any amount on Part X, line 5, 6, or 22 for receivables from or payables to any current or former officers, directors, trustees, key employees, highest compensated employees, or disqualified persons? If so, complete Schedule L, Part II | 26 ✓ | |
| 27 Did the organization provide a grant or other assistance to an officer, director, trustee, key employee, substantial contributor or employee thereof, a grant selection committee member, or to a 35% controlled entity or family member of any of these persons? If "Yes," complete Schedule L, Part III | 27 ✓ | |
| 28 Was the organization a party to a business transaction with one of the following parties (see Schedule L, Part IV instructions for applicable filing thresholds, conditions, and exceptions): | | |
| a A current or former officer, director, trustee, or key employee? If "Yes," complete Schedule L, Part IV | 28a ✓ | |
| b A family member of a current or former officer, director, trustee, or key employee? If "Yes," complete Schedule L, Part IV | 28b ✓ | |
| c An entity of which a current or former officer, director, trustee, or key employee (or a family member thereof) was an officer, director, trustee, or direct or indirect owner? If "Yes," complete Schedule L, Part IV | 28c ✓ | |
| 29 Did the organization receive more than \$25,000 in non-cash contributions? If "Yes," complete Schedule M | 29 ✓ | |
| 30 Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation contributions? If "Yes," complete Schedule M | 30 ✓ | |
| 31 Did the organization liquidate, terminate, or dissolve and cease operations? If "Yes," complete Schedule N, Part I | 31 ✓ | |
| 32 Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? If "Yes," complete Schedule N, Part II | 32 ✓ | |
| 33 Did the organization own 100% of an entity disregarded as separate from the organization under Regulations sections 301.7701-2 and 301.7701-3? If "Yes," complete Schedule R, Part I | 33 ✓ | |
| 34 Was the organization related to any tax-exempt or taxable entity? If "Yes," complete Schedule R, Part II, III, or IV, and Part V, line 1 | 34 ✓ | |
| 35a Did the organization have a controlled entity within the meaning of section 512(b)(13)? | 35a ✓ | |
| b If "Yes" to line 35a, did the organization receive any payment from or engage in any transaction with a controlled entity within the meaning of section 512(b)(13)? If "Yes," complete Schedule R, Part V, line 2 | 35b ✓ | |
| 36 Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization? If "Yes," complete Schedule R, Part V, line 2 | 36 | |
| 37 Did the organization conduct more than 5% of its activities through an entity that is not a related organization and that is treated as a partnership for federal income tax purposes? If "Yes," complete Schedule R, Part VI | 37 ✓ | |
| 38 Did the organization complete Schedule O and provide explanations in Schedule O for Part VI, lines 11b and 19? Note. All Form 990 filers are required to complete Schedule O | 38 ✓ | |

Part V Statements Regarding Other IRS Filings and Tax ComplianceCheck if Schedule O contains a response or note to any line in this Part V

- 1a** Enter the number reported in Box 3 of Form 1096. Enter -0- if not applicable **1a** **66**
- b** Enter the number of Forms W-2G included in line 1a. Enter -0- if not applicable **1b** **0**
- c** Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming (gambling) winnings to prize winners? **1c** **✓**
- 2a** Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements, filed for the calendar year ending with or within the year covered by this return **2a** **35**
- b** If at least one is reported on line 2a, did the organization file all required federal employment tax returns? **2b** **✓**
- Note.** If the sum of lines 1a and 2a is greater than 250, you may be required to e-file (see instructions)
- 3a** Did the organization have unrelated business gross income of \$1,000 or more during the year? **3a** **✓**
- b** If "Yes," has it filed a Form 990-T for this year? If "No" to line 3b, provide an explanation in Schedule O **3b** **✓**
- 4a** At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a financial account in a foreign country (such as a bank account, securities account, or other financial account)? **4a** **✓**
- b** If "Yes," enter the name of the foreign country: ► See instructions for filing requirements for Form TD F 90-22 1, Report of Foreign Bank and Financial Accounts.
- 5a** Was the organization a party to a prohibited tax shelter transaction at any time during the tax year? **5a** **✓**
- b** Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction? **5b** **✓**
- c** If "Yes" to line 5a or 5b, did the organization file Form 8886-T? **5c**
- 6a** Does the organization have annual gross receipts that are normally greater than \$100,000, and did the organization solicit any contributions that were not tax deductible as charitable contributions? **6a** **✓**
- b** If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible? **6b**
- 7 Organizations that may receive deductible contributions under section 170(c).**
- a** Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and services provided to the payor? **7a**
- b** If "Yes," did the organization notify the donor of the value of the goods or services provided? **7b**
- c** Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required to file Form 8282? **7c**
- d** If "Yes," indicate the number of Forms 8282 filed during the year **7d**
- e** Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? **7e**
- f** Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract? **7f**
- g** If the organization received a contribution of qualified intellectual property, did the organization file Form 8899 as required? **7g**
- h** If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization file a Form 1098-C? **7h**
- 8 Sponsoring organizations maintaining donor advised funds and section 509(a)(3) supporting organizations.** Did the supporting organization, or a donor advised fund maintained by a sponsoring organization, have excess business holdings at any time during the year? **8**
- 9 Sponsoring organizations maintaining donor advised funds.**
- a** Did the organization make any taxable distributions under section 4966? **9a**
- b** Did the organization make a distribution to a donor, donor advisor, or related person? **9b**
- 10 Section 501(c)(7) organizations.** Enter:
- a** Initiation fees and capital contributions included on Part VIII, line 12 **10a**
- b** Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities **10b**
- 11 Section 501(c)(12) organizations.** Enter:
- a** Gross income from members or shareholders **11a**
- b** Gross income from other sources (Do not net amounts due or paid to other sources against amounts due or received from them.) **11b**
- 12a Section 4947(a)(1) non-exempt charitable trusts.** Is the organization filing Form 990 in lieu of Form 1041? **12a**
- b** If "Yes," enter the amount of tax-exempt interest received or accrued during the year **12b**
- 13 Section 501(c)(29) qualified nonprofit health insurance issuers.**
- a** Is the organization licensed to issue qualified health plans in more than one state? **13a**
- Note.** See the instructions for additional information the organization must report on Schedule O.
- b** Enter the amount of reserves the organization is required to maintain by the states in which the organization is licensed to issue qualified health plans **13b**
- c** Enter the amount of reserves on hand **13c**
- 14a** Did the organization receive any payments for indoor tanning services during the tax year? **14a** **✓**
- b** If "Yes," has it filed a Form 720 to report these payments? If "No," provide an explanation in Schedule O **14b**

Part VI Governance, Management, and Disclosure For each "Yes" response to lines 2 through 7b below, and for a "No" response to line 8a, 8b, or 10b below, describe the circumstances, processes, or changes in Schedule O. See instructions. Check if Schedule O contains a response or note to any line in this Part VI

Section A. Governing Body and Management

- 1a Enter the number of voting members of the governing body at the end of the tax year. **1a** **18**
- If there are material differences in voting rights among members of the governing body, or if the governing body delegated broad authority to an executive committee or similar committee, explain in Schedule O.
- b Enter the number of voting members included in line 1a, above, who are independent **1b** **17**
- 2 Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other officer, director, trustee, or key employee? **2** ✓
- 3 Did the organization delegate control over management duties customarily performed by or under the direct supervision of officers, directors, or trustees, or key employees to a management company or other person? **3** ✓
- 4 Did the organization make any significant changes to its governing documents since the prior Form 990 was filed? **4** ✓
- 5 Did the organization become aware during the year of a significant diversion of the organization's assets? **5** ✓
- 6 Did the organization have members or stockholders? **6** ✓
- 7a Did the organization have members, stockholders, or other persons who had the power to elect or appoint one or more members of the governing body? **7a** ✓
- b Are any governance decisions of the organization reserved to (or subject to approval by) members, stockholders, or persons other than the governing body? **7b** ✓
- 8 Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following: **8a** ✓ **8b** ✓
- a The governing body? **9** ✓
- b Each committee with authority to act on behalf of the governing body?
- 9 Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at the organization's mailing address? If "Yes," provide the names and addresses in Schedule O.

| | Yes | No |
|-----------|-----|----|
| 1a | | |
| 1b | | |
| 2 | ✓ | |
| 3 | ✓ | |
| 4 | ✓ | |
| 5 | ✓ | |
| 6 | ✓ | |
| 7a | ✓ | |
| 7b | ✓ | |
| 8a | ✓ | |
| 8b | ✓ | |
| 9 | ✓ | |

Section B. Policies (This Section B requests information about policies not required by the Internal Revenue Code.)

- 10a Did the organization have local chapters, branches, or affiliates? **10a** ✓
- b If "Yes," did the organization have written policies and procedures governing the activities of such chapters, affiliates, and branches to ensure their operations are consistent with the organization's exempt purposes? **10b**
- 11a Has the organization provided a complete copy of this Form 990 to all members of its governing body before filing the form? **11a** ✓
- b Describe in Schedule O the process, if any, used by the organization to review this Form 990. **12a** ✓ **12b** ✓
- 12a Did the organization have a written conflict of interest policy? If "No," go to line 13 **12c** ✓
- b Were officers, directors, or trustees, and key employees required to disclose annually interests that could give rise to conflicts? **13** ✓
- c Did the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes," describe in Schedule O how this was done **14** ✓
- 13 Did the organization have a written whistleblower policy? **15** ✓
- 14 Did the organization have a written document retention and destruction policy? **15a** ✓ **15b** ✓
- 15 Did the process for determining compensation of the following persons include a review and approval by independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision? **16a** ✓
- a The organization's CEO, Executive Director, or top management official **16b** ✓
- b Other officers or key employees of the organization
- If "Yes" to line 15a or 15b, describe the process in Schedule O (see instructions). **16a** ✓
- 16a Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a taxable entity during the year? **16b** ✓
- b If "Yes," did the organization follow a written policy or procedure requiring the organization to evaluate its participation in joint venture arrangements under applicable federal tax law, and take steps to safeguard the organization's exempt status with respect to such arrangements?

| | Yes | No |
|------------|-----|----|
| 10a | ✓ | |
| 10b | | |
| 11a | ✓ | |
| 12a | ✓ | |
| 12b | ✓ | |
| 12c | ✓ | |
| 13 | ✓ | |
| 14 | ✓ | |
| 15 | | |
| 15a | ✓ | |
| 15b | ✓ | |
| 16a | ✓ | |
| 16b | ✓ | |

Section C. Disclosure

- 17 List the states with which a copy of this Form 990 is required to be filed ►
- 18 Section 6104 requires an organization to make its Forms 1023 (or 1024 if applicable), 990, and 990-T (Section 501(c)(3)s only) available for public inspection. Indicate how you made these available. Check all that apply.
- Own website Another's website Upon request Other (explain in Schedule O)
- 19 Describe in Schedule O whether (and if so, how) the organization made its governing documents, conflict of interest policy, and financial statements available to the public during the tax year.
- 20 State the name, physical address, and telephone number of the person who possesses the books and records of the organization: ► Daniel W. Geeding, Executive VP, CFO 3805 Edwards Road, Suite 500 Cincinnati, OH 45209-1948 (513) 458-6602

Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

Check if Schedule O contains a response or note to any line in this Part VII

Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

1a Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization's tax year.

- List all of the organization's **current** officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation. Enter -0- in columns (D), (E), and (F) if no compensation was paid.
- List all of the organization's **current** key employees, if any. See instructions for definition of "key employee."
- List the organization's five **current** highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (Box 5 of Form W-2 and/or Box 7 of Form 1099-MISC) of more than \$100,000 from the organization and any related organizations.
- List all of the organization's **former** officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations.

- List all of the organization's **former directors or trustees** that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations.

List persons in the following order: individual trustees or directors; institutional trustees; officers; key employees; highest compensated employees; and former such persons.

Check this box if neither the organization nor any related organization compensated any current officer, director, or trustee.

| (A) Name and Title | (B) Average hours per week (list any hours for related organizations below dotted line) | (C) Position (do not check more than one box, unless person is both an officer and a director/trustee) | | | | | (D) Reportable compensation from the organization (W-2/1099-MISC) | (E) Reportable compensation from related organizations (W-2/1099-MISC) | (F) Estimated amount of other compensation from the organization and related organizations | |
|-----------------------------|---|--|-----------------------|--------------------------|---------|-----------------|---|---|--|---|
| | | Or director | Individual trustee | Institutional trustee | Officer | Key employee | Highest compensated | Former | | |
| (1) James Schwab | 45 | | | | | | | | | |
| Director, President & CEO | 1 | ✓ | | ✓ | | | | | 283,568 | 0 |
| (2) Karen Bankston | 2 | | | | | | | | | |
| Director | .5 | | ✓ | | | | | | 0 | 0 |
| (3) Dawn Bertsche | 2 | | | | | | | | | |
| Director | .5 | | ✓ | | | | | | 0 | 0 |
| (4) Susan Cook | 1 | | | | | | | | | |
| Director | .5 | | ✓ | | | | | | 0 | 0 |
| (5) Constance Cooper | 1 | | | | | | | | | |
| Director during year | .5 | | ✓ | | | | | | 0 | 0 |
| (6) Eileen Cooper Reed | 1 | | | | | | | | | |
| Director during year | .5 | | ✓ | | | | | | 0 | 0 |
| (7) Ardithe Davis | 1 | | | | | | | | | |
| Director during year | 0 | | ✓ | | | | | | 0 | 0 |
| (8) Thomas DeWitt | 2 | | | | | | | | | |
| Director | .5 | | ✓ | | | | | | 0 | 0 |
| (9) Sarah Giolando | 1 | | | | | | | | | |
| Director | 0 | | ✓ | | | | | | 0 | 0 |
| (10) Robert Graham | 1 | | | | | | | | | |
| Director | .5 | | ✓ | | | | | | 0 | 0 |
| (11) Diane Jordan-Grizzard | 1 | | | | | | | | | |
| Director | 0 | | ✓ | | | | | | 0 | 0 |
| (12) John Kennedy | 1 | | | | | | | | | |
| Director | 0 | | ✓ | | | | | | 0 | 0 |
| (13) Thomas Klinedinst, Jr. | 2 | | | | | | | | | |
| Director, Chair | 1 | ✓ | | ✓ | | | | | 0 | 0 |
| (14) W. Stanley Morton | 2 | | | | | | | | | |
| Director, Vice Chair | 1 | ✓ | | ✓ | | | | | 0 | 0 |

Part VII Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees (continued)

| (A) Name and title | (B) Average hours per week (list any hours for related organizations below dotted line) | (C) Position (do not check more than one box, unless person is both an officer and a director/trustee) | | | | | | (D) Reportable compensation from the organization (W-2/1099-MISC) | (E) Reportable compensation from related organizations (W-2/1099-MISC) | (F) Estimated amount of other compensation from the organization and related organizations |
|--|---|--|--------------------------|---------|-----------------|------------------------------------|--------|---|---|--|
| | | Or director trustee | Institutional trustee | Officer | Key employee | Highest compensated employee | Former | | | |
| (15) J. Patrick Rogers | 2 | | | | | | | | | |
| Director | .5 | ✓ | | | | | | 0 | 0 | 0 |
| (16) Tony Shipley | 1 | | | | | | | | | |
| Director | 0 | ✓ | | | | | | 0 | 0 | 0 |
| (17) Jeanne-Marie Tapke | 1 | | | | | | | | | |
| Director | 0 | ✓ | | | | | | 0 | 0 | 0 |
| (18) Barbara Tobias | 1 | | | | | | | | | |
| Director | 0 | ✓ | | | | | | 0 | 0 | 0 |
| (19) Woodrow Uible | 1 | | | | | | | | | |
| Director | 0 | ✓ | | | | | | 0 | 0 | 0 |
| (20) Rachel Votruba | 2 | | | | | | | | | |
| Director | .5 | ✓ | | | | | | 0 | 0 | 0 |
| (21) Rick Williams | 1 | | | | | | | | | |
| Director | 0 | ✓ | | | | | | 0 | 0 | 0 |
| (22) Daniel Geeding | 45 | | | | | | | | | |
| Executive Vice President, CFO & Treasurer | 1 | | ✓ | | | | | 223,419 | 0 | 55,586 |
| (23) Patricia O'Connor | 45 | | | | | | | | | |
| Executive Vice President & COO | 1 | | ✓ | | | | | 225,657 | 0 | 42,167 |
| (24) Kathryn Keller | 45 | | | | | | | | | |
| Vice President Policy & External Relations | 0 | | ✓ | | | | | 117,669 | 0 | 27,437 |
| (25) Patricia Ruwe | 35 | | | | | | | | | |
| Director of Accntng, Secretary & Assstnt Treasurer | 3 | | ✓ | | | | | 83,279 | 0 | 22,911 |
| 1b Sub-total | | | | | | | ► | 933,592 | 0 | 190,345 |
| c Total from continuation sheets to Part VII, Section A | | | | | | | ► | 613,756 | 0 | 126,761 |
| d Total (add lines 1b and 1c) | | | | | | | ► | 1,547,348 | 0 | 317,106 |

2 Total number of individuals (including but not limited to those listed above) who received more than \$100,000 of reportable compensation from the organization ► 10

| | Yes | No |
|--|-----|----|
| 3 Did the organization list any former officer, director, or trustee, key employee, or highest compensated employee on line 1a? If "Yes," complete Schedule J for such individual | | ✓ |
| 4 For any individual listed on line 1a, is the sum of reportable compensation and other compensation from the organization and related organizations greater than \$150,000? If "Yes," complete Schedule J for such individual | | |
| 5 Did any person listed on line 1a receive or accrue compensation from any unrelated organization or individual for services rendered to the organization? If "Yes," complete Schedule J for such person | | |
| | 5 | ✓ |

Section B. Independent Contractors

1 Complete this table for your five highest compensated independent contractors that received more than \$100,000 of compensation from the organization. Report compensation for the calendar year ending with or within the organization's tax year.

| (A) Name and business address | (B) Description of services | (C) Compensation |
|---|--------------------------------|---------------------|
| Summer Hill Capital Partners, LLC; 6847 Cintas Blvd, Ste 120; Mason, OH | investment manager | 756,723 |
| CLP-SPF Rookwood Towers, LLC; PO Box 951035; Cleveland, OH 44193 | rent expense | 428,119 |
| Blue Raster, LLC; 2200 Wilson Blvd., Suite 210; Arlington, VA 22201 | consultant-HealthLandscap | 265,620 |
| Rick Miller Communications, Inc.; 7091 Ravens Run; Cincinnati, OH 45244 | consultant-PR | 144,498 |

2 Total number of independent contractors (including but not limited to those listed above) who received more than \$100,000 of compensation from the organization ►

4

Part VIII Statement of RevenueCheck if Schedule O contains a response or note to any line in this Part VIII

| | | (A) Total revenue | (B) Related or exempt function revenue | (C) Unrelated business revenue | (D) Revenue excluded from tax under sections 512-514 |
|---|--|---|--|---|--|
| Contributions, Gifts, Grants and Other Similar Amounts | 1a Federated campaigns b Membership dues c Fundraising events d Related organizations e Government grants (contributions) f All other contributions, gifts, grants, and similar amounts not included above g Noncash contributions included in lines 1a-1f \$ h Total. Add lines 1a-1f ► | 1a 1b 1c 1d 1e 1f | | | |
| Program Service Revenue | 2a Consulting Revenue b c d e f All other program service revenue . g Total. Add lines 2a-2f ► | Business Code 5,000 | 5,000 | | |
| | 3 Investment income (including dividends, interest, and other similar amounts) ► 4 Income from investment of tax-exempt bond proceeds ► 5 Royalties ► | | 3,109,629 | | 3,109,629 |
| | 6a Gross rents b Less: rental expenses c Rental income or (loss) d Net rental income or (loss) ► 7a Gross amount from sales of assets other than inventory b Less. cost or other basis and sales expenses c Gain or (loss) d Net gain or (loss) ► | (i) Real 172,809 172,617 192 (ii) Personal 192 (i) Securities 139,580,897 113,843,135 25,737,762 (ii) Other 25,737,762 | | 192 | 192 25,737,762 |
| Other Revenue | 8a Gross income from fundraising events (not including \$ of contributions reported on line 1c) See Part IV, line 18 a b Less: direct expenses b c Net income or (loss) from fundraising events ► 9a Gross income from gaming activities. See Part IV, line 19 a b Less: direct expenses b c Net income or (loss) from gaming activities ► 10a Gross sales of inventory, less returns and allowances a b Less: cost of goods sold b c Net income or (loss) from sales of inventory ► Miscellaneous Revenue | Business Code | | | |
| | 11a b c d All other revenue e Total. Add lines 11a-11d ► 12 Total revenue. See instructions. ► | | | 5,000 | 192 28,847,391 |

Part IX Statement of Functional Expenses

Section 501(c)(3) and 501(c)(4) organizations must complete all columns. All other organizations must complete column (A).

Check if Schedule O contains a response or note to any line in this Part IX

| <i>Do not include amounts reported on lines 6b, 7b, 8b, 9b, and 10b of Part VIII.</i> | (A) Total expenses | (B) Program service expenses | (C) Management and general expenses | (D) Fundraising expenses |
|---|-----------------------|------------------------------------|---|--------------------------------|
| 1 Grants and other assistance to governments and organizations in the United States. See Part IV, line 21 | 7,142,767 | 7,142,767 | | |
| 2 Grants and other assistance to individuals in the United States. See Part IV, line 22 | | | | |
| 3 Grants and other assistance to governments, organizations, and individuals outside the United States. See Part IV, lines 15 and 16 | | | | |
| 4 Benefits paid to or for members | | | | |
| 5 Compensation of current officers, directors, trustees, and key employees | 1,025,068 | 520,674 | 504,394 | |
| 6 Compensation not included above, to disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B) | | | | |
| 7 Other salaries and wages | 882,635 | 691,741 | 190,894 | |
| 8 Pension plan accruals and contributions (include section 401(k) and 403(b) employer contributions) | 103,599 | 81,255 | 22,344 | |
| 9 Other employee benefits | 122,753 | 90,185 | 32,568 | |
| 10 Payroll taxes | 109,559 | 74,299 | 35,260 | |
| 11 Fees for services (non-employees): | | | | |
| a Management | 236,574 | 32,365 | 204,209 | |
| b Legal | 29,057 | 18,378 | 10,679 | |
| c Accounting | 27,848 | 16,709 | 11,139 | |
| d Lobbying | | | | |
| e Professional fundraising services. See Part IV, line 17 | | | | |
| f Investment management fees | 763,302 | | 763,302 | |
| g Other. (If line 11g amount exceeds 10% of line 25, column (A) amount, list line 11g expenses on Schedule O) | 61,875 | 49,171 | 12,704 | |
| 12 Advertising and promotion | | | | |
| 13 Office expenses | 59,375 | 41,094 | 18,281 | |
| 14 Information technology | 81,379 | 58,274 | 23,105 | |
| 15 Royalties | | | | |
| 16 Occupancy | 288,036 | 196,086 | 91,950 | |
| 17 Travel | 26,087 | 23,874 | 2,213 | |
| 18 Payments of travel or entertainment expenses for any federal, state, or local public officials | | | | |
| 19 Conferences, conventions, and meetings | 105,459 | 72,582 | 32,877 | |
| 20 Interest | | | | |
| 21 Payments to affiliates | | | | |
| 22 Depreciation, depletion, and amortization | 118,192 | 95,292 | 22,900 | |
| 23 Insurance | 11,592 | 6,955 | 4,637 | |
| 24 Other expenses. Itemize expenses not covered above (List miscellaneous expenses in line 24e. If line 24e amount exceeds 10% of line 25, column (A) amount, list line 24e expenses on Schedule O.) | | | | |
| a Net loss-discontinued HealthLandscape op | 8,318 | 8,318 | | |
| b _____ | | | | |
| c _____ | | | | |
| d _____ | | | | |
| e All other expenses | 11,189 | 5,679 | 5,510 | |
| 25 Total functional expenses. Add lines 1 through 24e | 11,214,664 | 9,225,698 | 1,988,966 | |
| 26 Joint costs. Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation. Check here ► <input type="checkbox"/> if following SOP 98-2 (ASC 958-720) | | | | |

| Part X Balance Sheet | | Check if Schedule O contains a response or note to any line in this Part X <input type="checkbox"/> | | |
|------------------------------------|---|---|----------------|--------------------|
| | | (A) Beginning of year | | (B) End of year |
| Assets | 1 Cash—non-interest-bearing | 5,062,613 | 1 | 2,820,220 |
| | 2 Savings and temporary cash investments | | 2 | |
| | 3 Pledges and grants receivable, net | | 3 | |
| | 4 Accounts receivable, net | 516,826 | 4 | 276,701 |
| | 5 Loans and other receivables from current and former officers, directors, trustees, key employees, and highest compensated employees. Complete Part II of Schedule L | | 5 | |
| | 6 Loans and other receivables from other disqualified persons (as defined under section 4958(f)(1)), persons described in section 4958(c)(3)(B), and contributing employers and sponsoring organizations of section 501(c)(9) voluntary employees' beneficiary organizations (see instructions). Complete Part II of Schedule L | | 6 | |
| | 7 Notes and loans receivable, net | | 7 | |
| | 8 Inventories for sale or use | | 8 | |
| | 9 Prepaid expenses and deferred charges | 40,252 | 9 | 27,502 |
| | 10a Land, buildings, and equipment: cost or other basis. Complete Part VI of Schedule D | 10a 1,585,085 | | |
| | b Less: accumulated depreciation | 10b 1,081,276 | 10c 698,303 | 503,809 |
| | 11 Investments—publicly traded securities | 129,675,284 | 11 | 124,596,907 |
| | 12 Investments—other securities. See Part IV, line 11 | 76,824,430 | 12 | 98,733,264 |
| | 13 Investments—program-related. See Part IV, line 11 | | 13 | |
| | 14 Intangible assets | | 14 | |
| | 15 Other assets. See Part IV, line 11 | 394,175 | 15 | 505,714 |
| | 16 Total assets. Add lines 1 through 15 (must equal line 34) | 213,211,883 | 16 | 227,464,117 |
| Liabilities | 17 Accounts payable and accrued expenses | 539,645 | 17 | 430,177 |
| | 18 Grants payable | 3,887,038 | 18 | 3,452,598 |
| | 19 Deferred revenue | | 19 | 60,680 |
| | 20 Tax-exempt bond liabilities | | 20 | |
| | 21 Escrow or custodial account liability. Complete Part IV of Schedule D | | 21 | |
| | 22 Loans and other payables to current and former officers, directors, trustees, key employees, highest compensated employees, and disqualified persons. Complete Part II of Schedule L | | 22 | |
| | 23 Secured mortgages and notes payable to unrelated third parties | | 23 | |
| | 24 Unsecured notes and loans payable to unrelated third parties | | 24 | |
| | 25 Other liabilities (including federal income tax, payables to related third parties, and other liabilities not included on lines 17-24). Complete Part X of Schedule D | 1,122,339 | 25 | 1,114,691 |
| | 26 Total liabilities. Add lines 17 through 25 | 5,549,022 | 26 | 5,058,146 |
| Net Assets or Fund Balances | Organizations that follow SFAS 117 (ASC 958), check here ► <input type="checkbox"/> and complete lines 27 through 29, and lines 33 and 34. | | | |
| | 27 Unrestricted net assets | 207,662,861 | 27 | 222,405,971 |
| | 28 Temporarily restricted net assets | | 28 | |
| | 29 Permanently restricted net assets | | 29 | |
| | Organizations that do not follow SFAS 117 (ASC 958), check here ► <input type="checkbox"/> and complete lines 30 through 34. | | | |
| | 30 Capital stock or trust principal, or current funds | | 30 | |
| | 31 Paid-in or capital surplus, or land, building, or equipment fund | | 31 | |
| | 32 Retained earnings, endowment, accumulated income, or other funds | | 32 | |
| | 33 Total net assets or fund balances. Add lines 27 through 32 | 207,662,861 | 33 | 222,405,971 |
| | 34 Total liabilities and net assets/fund balances. Add lines 26 and 33 | 213,211,883 | 34 | 227,464,117 |

Part XI Reconciliation of Net AssetsCheck if Schedule O contains a response or note to any line in this Part XI

| | | | |
|----|--|----|-------------|
| 1 | Total revenue (must equal Part VIII, column (A), line 12) | 1 | 28,852,583 |
| 2 | Total expenses (must equal Part IX, column (A), line 25) | 2 | 11,214,664 |
| 3 | Revenue less expenses. Subtract line 2 from line 1 | 3 | 17,637,919 |
| 4 | Net assets or fund balances at beginning of year (must equal Part X, line 33, column (A)) | 4 | 207,662,861 |
| 5 | Net unrealized gains (losses) on investments | 5 | (2,894,809) |
| 6 | Donated services and use of facilities | 6 | |
| 7 | Investment expenses | 7 | |
| 8 | Prior period adjustments | 8 | |
| 9 | Other changes in net assets or fund balances (explain in Schedule O) | 9 | |
| 10 | Net assets or fund balances at end of year. Combine lines 3 through 9 (must equal Part X, line 33, column (B)) | 10 | 222,405,971 |

Part XII Financial Statements and ReportingCheck if Schedule O contains a response or note to any line in this Part XII

- 1 Accounting method used to prepare the Form 990: Cash Accrual Other
If the organization changed its method of accounting from a prior year or checked "Other," explain in Schedule O.
- 2a Were the organization's financial statements compiled or reviewed by an independent accountant?
If "Yes," check a box below to indicate whether the financial statements for the year were compiled or reviewed on a separate basis, consolidated basis, or both:
 Separate basis Consolidated basis Both consolidated and separate basis
- b Were the organization's financial statements audited by an independent accountant?
If "Yes," check a box below to indicate whether the financial statements for the year were audited on a separate basis, consolidated basis, or both:
 Separate basis Consolidated basis Both consolidated and separate basis
- c If "Yes" to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the audit, review, or compilation of its financial statements and selection of an independent accountant?
If the organization changed either its oversight process or selection process during the tax year, explain in Schedule O.
- 3a As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Single Audit Act and OMB Circular A-133?
- b If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the required audit or audits, explain why in Schedule O and describe any steps taken to undergo such audits.

| | Yes | No |
|----|-----|----|
| 2a | ✓ | |
| 2b | ✓ | |
| 2c | ✓ | |
| 3a | ✓ | |
| 3b | | |

SCHEDULE D
(Form 990)Department of the Treasury
Internal Revenue Service**Supplemental Financial Statements**► Complete if the organization answered "Yes," to Form 990,
Part IV, line 6, 7, 8, 9, 10, 11a, 11b, 11c, 11d, 11e, 11f, 12a, or 12b.

► Attach to Form 990.

► Information about Schedule D (Form 990) and its instructions is at www.irs.gov/form990.

OMB No 1545-0047

2013Open to Public
Inspection

Name of the organization

Employer identification number

Interact for Health

31-0932681

Part I Organizations Maintaining Donor Advised Funds or Other Similar Funds or Accounts.

Complete if the organization answered "Yes" to Form 990, Part IV, line 6.

| | (a) Donor advised funds | (b) Funds and other accounts |
|---|-------------------------|--|
| 1 Total number at end of year | | |
| 2 Aggregate contributions to (during year) | | |
| 3 Aggregate grants from (during year) | | |
| 4 Aggregate value at end of year | | |
| 5 Did the organization inform all donors and donor advisors in writing that the assets held in donor advised funds are the organization's property, subject to the organization's exclusive legal control? | | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| 6 Did the organization inform all grantees, donors, and donor advisors in writing that grant funds can be used only for charitable purposes and not for the benefit of the donor or donor advisor, or for any other purpose conferring impermissible private benefit? | | <input type="checkbox"/> Yes <input type="checkbox"/> No |

Part II Conservation Easements.

Complete if the organization answered "Yes" to Form 990, Part IV, line 7.

| | | |
|--|--|---|
| 1 Purpose(s) of conservation easements held by the organization (check all that apply). | | |
| <input type="checkbox"/> Preservation of land for public use (e.g., recreation or education) | <input type="checkbox"/> Preservation of an historically important land area | |
| <input type="checkbox"/> Protection of natural habitat | | <input type="checkbox"/> Preservation of a certified historic structure |
| <input type="checkbox"/> Preservation of open space | | |
| 2 Complete lines 2a through 2d if the organization held a qualified conservation contribution in the form of a conservation easement on the last day of the tax year. | | |
| a Total number of conservation easements | 2a | Held at the End of the Tax Year |
| b Total acreage restricted by conservation easements | 2b | |
| c Number of conservation easements on a certified historic structure included in (a) | 2c | |
| d Number of conservation easements included in (c) acquired after 8/17/06, and not on a historic structure listed in the National Register | 2d | |
| 3 Number of conservation easements modified, transferred, released, extinguished, or terminated by the organization during the tax year ► | | |
| 4 Number of states where property subject to conservation easement is located ► | | |
| 5 Does the organization have a written policy regarding the periodic monitoring, inspection, handling of violations, and enforcement of the conservation easements it holds? | | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| 6 Staff and volunteer hours devoted to monitoring, inspecting, and enforcing conservation easements during the year ► | | |
| 7 Amount of expenses incurred in monitoring, inspecting, and enforcing conservation easements during the year ► \$ | | |
| 8 Does each conservation easement reported on line 2(d) above satisfy the requirements of section 170(h)(4)(B)(i) and section 170(h)(4)(B)(ii)? | | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| 9 In Part XIII, describe how the organization reports conservation easements in its revenue and expense statement, and balance sheet, and include, if applicable, the text of the footnote to the organization's financial statements that describes the organization's accounting for conservation easements. | | |

Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets.

Complete if the organization answered "Yes" to Form 990, Part IV, line 8.

| | |
|--|----------------|
| 1a If the organization elected, as permitted under SFAS 116 (ASC 958), not to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide, in Part XIII, the text of the footnote to its financial statements that describes these items. | |
| b If the organization elected, as permitted under SFAS 116 (ASC 958), to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide the following amounts relating to these items: | |
| (i) Revenues included in Form 990, Part VIII, line 1 | ► \$ |
| (ii) Assets included in Form 990, Part X | ► \$ |
| 2 If the organization received or held works of art, historical treasures, or other similar assets for financial gain, provide the following amounts required to be reported under SFAS 116 (ASC 958) relating to these items: | |
| a Revenues included in Form 990, Part VIII, line 1 | ► \$ |
| b Assets included in Form 990, Part X | ► \$ |

Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets (continued)

- 3 Using the organization's acquisition, accession, and other records, check any of the following that are a significant use of its collection items (check all that apply):
- | | |
|---|---|
| a <input type="checkbox"/> Public exhibition | d <input type="checkbox"/> Loan or exchange programs |
| b <input type="checkbox"/> Scholarly research | e <input type="checkbox"/> Other _____ |
| c <input type="checkbox"/> Preservation for future generations | |
- 4 Provide a description of the organization's collections and explain how they further the organization's exempt purpose in Part XIII.
- 5 During the year, did the organization solicit or receive donations of art, historical treasures, or other similar assets to be sold to raise funds rather than to be maintained as part of the organization's collection? . . . Yes No

Part IV Escrow and Custodial Arrangements.

Complete if the organization answered "Yes" to Form 990, Part IV, line 9, or reported an amount on Form 990, Part X, line 21.

- 1a Is the organization an agent, trustee, custodian or other intermediary for contributions or other assets not included on Form 990, Part X? Yes No
- b If "Yes," explain the arrangement in Part XIII and complete the following table:
- | | Amount |
|-----------|--------|
| 1c | |
| 1d | |
| 1e | |
| 1f | |
- 2a Did the organization include an amount on Form 990, Part X, line 21? Yes No
- b If "Yes," explain the arrangement in Part XIII. Check here if the explanation has been provided in Part XIII

Part V Endowment Funds.

Complete if the organization answered "Yes" to Form 990, Part IV, line 10.

| | (a) Current year | (b) Prior year | (c) Two years back | (d) Three years back | (e) Four years back |
|---|------------------|----------------|--------------------|----------------------|---------------------|
| 1a Beginning of year balance | | | | | |
| b Contributions | | | | | |
| c Net investment earnings, gains, and losses | | | | | |
| d Grants or scholarships | | | | | |
| e Other expenditures for facilities and programs | | | | | |
| f Administrative expenses | | | | | |
| g End of year balance | | | | | |

- 2 Provide the estimated percentage of the current year end balance (line 1g, column (a)) held as:

- a Board designated or quasi-endowment ► %
 b Permanent endowment ► %
 c Temporarily restricted endowment ► %

The percentages in lines 2a, 2b, and 2c should equal 100%.

- 3a Are there endowment funds not in the possession of the organization that are held and administered for the organization by:

| Yes | No |
|---------------|----|
| 3a(i) | |
| 3a(ii) | |
| 3b | |

- b If "Yes" to 3a(ii), are the related organizations listed as required on Schedule R?

- 4 Describe in Part XIII the intended uses of the organization's endowment funds

Part VI Land, Buildings, and Equipment.

Complete if the organization answered "Yes" to Form 990, Part IV, line 11a. See Form 990, Part X, line 10.

| Description of property | (a) Cost or other basis (investment) | (b) Cost or other basis (other) | (c) Accumulated depreciation | (d) Book value |
|--|---|------------------------------------|---------------------------------|----------------|
| 1a Land | | | | |
| b Buildings | | | | |
| c Leasehold improvements | | 380,691 | 106,175 | 274,516 |
| d Equipment | | 644,355 | 545,240 | 99,115 |
| e Other | Furniture----> | 560,039 | 429,861 | 130,178 |
| Total. Add lines 1a through 1e. (Column (d) must equal Form 990, Part X, column (B), line 10(c).) ► | | | | 503,809 |

Part VII Investments—Other Securities.

Complete if the organization answered "Yes" to Form 990, Part IV, line 11b. See Form 990, Part X, line 12.

| (a) Description of security or category (including name of security) | (b) Book value | (c) Method of valuation: Cost or end-of-year market value |
|---|----------------|--|
| (1) Financial derivatives | | |
| (2) Closely-held equity interests | | |
| (3) Other | | |
| (A) Hedge funds | 59,186,083 | Fair Value |
| (B) Private Equity, LLPs, LLCs | 22,370,691 | Fair Value |
| (C) Investment Redemption Receivables | 17,176,490 | Fair Value |
| (D) | | |
| (E) | | |
| (F) | | |
| (G) | | |
| (H) | | |
| Total. (Column (b) must equal Form 990, Part X, col. (B) line 12.) ► | 98,733,264 | |

Part VIII Investments—Program Related.

Complete if the organization answered "Yes" to Form 990, Part IV, line 11c. See Form 990, Part X, line 13.

| (a) Description of investment | (b) Book value | (c) Method of valuation Cost or end-of-year market value |
|-------------------------------|----------------|---|
| (1) | | |
| (2) | | |
| (3) | | |
| (4) | | |
| (5) | | |
| (6) | | |
| (7) | | |
| (8) | | |
| (9) | | |

Total. (Column (b) must equal Form 990, Part X, col. (B) line 13.) ►

Part IX Other Assets.

Complete if the organization answered "Yes" to Form 990, Part IV, line 11d. See Form 990, Part X, line 15.

| (a) Description | (b) Book value |
|-----------------|----------------|
| (1) | |
| (2) | |
| (3) | |
| (4) | |
| (5) | |
| (6) | |
| (7) | |
| (8) | |
| (9) | |

Total. (Column (b) must equal Form 990, Part X, col. (B) line 15.) ►

Part X Other Liabilities.

Complete if the organization answered "Yes" to Form 990, Part IV, line 11e or 11f. See Form 990, Part X, line 25.

| 1. (a) Description of liability | (b) Book value |
|--|----------------|
| (1) Federal income taxes | |
| (2) Deferred Compensation Payable | 436,073 |
| (3) Deferred Rent Credit | 374,863 |
| (4) Straight Line Rent Liability | 137,878 |
| (5) Accrued PTO Liability | 111,158 |
| (6) Employee Salary & Benefits | 30,725 |
| (7) Security Deposit Payable | 14,625 |
| (8) Post-retirement Healthcare Benefit | 6,866 |
| (9) Flexible Spending Account Liability | 2,503 |
| Total. (Column (b) must equal Form 990, Part X, col. (B) line 25.) ► | 1,114,691 |

2. Liability for uncertain tax positions. In Part XIII, provide the text of the footnote to the organization's financial statements that reports the organization's liability for uncertain tax positions under FIN 48 (ASC 740). Check here if the text of the footnote has been provided in Part XIII

Part XI Reconciliation of Revenue per Audited Financial Statements With Revenue per Return.
Complete if the organization answered "Yes" to Form 990, Part IV, line 12a.

| | | | |
|---|---|----|-------------|
| 1 | Total revenue, gains, and other support per audited financial statements | 1 | 25,366,897 |
| 2 | Amounts included on line 1 but not on Form 990, Part VIII, line 12: | | |
| a | Net unrealized gains on investments | 2a | (2,894,809) |
| b | Donated services and use of facilities | 2b | |
| c | Recoveries of prior year grants | 2c | |
| d | Other (Describe in Part XIII.) | 2d | 172,617 |
| e | Add lines 2a through 2d | 2e | (2,722,192) |
| 3 | Subtract line 2e from line 1 | 3 | 28,089,089 |
| 4 | Amounts included on Form 990, Part VIII, line 12, but not on line 1: | | |
| a | Investment expenses not included on Form 990, Part VIII, line 7b | 4a | 763,302 |
| b | Other (Describe in Part XIII.) | 4b | 192 |
| c | Add lines 4a and 4b | 4c | 763,494 |
| 5 | Total revenue. Add lines 3 and 4c. (This must equal Form 990, Part I, line 12.) | 5 | 28,852,583 |

Part XII Reconciliation of Expenses per Audited Financial Statements With Expenses per Return.
Complete if the organization answered "Yes" to Form 990, Part IV, line 12a.

| | | | |
|---|--|----|------------|
| 1 | Total expenses and losses per audited financial statements | 1 | 10,623,787 |
| 2 | Amounts included on line 1 but not on Form 990, Part IX, line 25: | | |
| a | Donated services and use of facilities | 2a | |
| b | Prior year adjustments | 2b | |
| c | Other losses | 2c | |
| d | Other (Describe in Part XIII.) | 2d | |
| e | Add lines 2a through 2d | 2e | |
| 3 | Subtract line 2e from line 1 | 3 | 10,623,787 |
| 4 | Amounts included on Form 990, Part IX, line 25, but not on line 1: | | |
| a | Investment expenses not included on Form 990, Part VIII, line 7b | 4a | 763,302 |
| b | Other (Describe in Part XIII.) | 4b | (172,425) |
| c | Add lines 4a and 4b | 4c | 590,877 |
| 5 | Total expenses. Add lines 3 and 4c. (This must equal Form 990, Part I, line 18.) | 5 | 11,214,664 |

Part XIII Supplemental Information.

Provide the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and 4; Part IV, lines 1b and 2b; Part V, line 4; Part X, line 2; Part XI, lines 2d and 4b; and Part XII, lines 2d and 4b. Also complete this part to provide any additional information.

Part X, line 2:

The Organization recognizes the financial statement benefit of a tax position only after determining that the relevant tax authority would more-likely-than-not sustain the position following an audit. For tax positions meeting the more-likely-than-not threshold, the amount recognized in the financial statements is the largest benefit that has a greater than 50 percent likelihood of being realized upon ultimate settlement with the relevant taxing authority. As of December 31, 2013 and 2012, the Organization has no tax positions for which the statute of limitations remains open which do not meet the more-likely-than-not threshold. Open tax years include 2012, 2011, and 2010.

Part XI, lines 2d and 4b; and Part XII, line 4b: Subtenant rental income = \$172,617 and unrelated business conference facility rental income = \$192

Part XIII Supplemental Information (continued)

**SCHEDULE F
(Form 990)**Department of the Treasury
Internal Revenue Service**Statement of Activities Outside the United States**

OMB No 1545-0047

2013**Open to Public
Inspection**

Name of the organization

INTERACT FOR HEALTHEmployer identification number
31-0932681**Part I General Information on Activities Outside the United States.** Complete if the organization answered "Yes" on Form 990, Part IV, line 14b. Yes No

- 1 For grantmakers.** Does the organization maintain records to substantiate the amount of its grants and other assistance, the grantees' eligibility for the grants or assistance, and the selection criteria used to award the grants or assistance?
- 2 For grantmakers.** Describe in Part V the organization's procedures for monitoring the use of its grants and other assistance outside the United States.
- 3 Activities per Region** (The following Part I, line 3 table can be duplicated if additional space is needed.)

| (a) Region | (b) Number of offices in the region | (c) Number of employees, agents, and independent contractors in region | (d) Activities conducted in region (by type) (e.g., fundraising, program services, investments, grants to recipients located in the region) | (e) If activity listed in (d) is a program service, describe specific type of service(s) in region | (f) Total expenditures for and investments in region |
|---|-------------------------------------|--|---|--|--|
| (1) | | | | | |
| (2) | | | | | |
| (3) | | | | | |
| (4) | | | | | |
| (5) | | | | | |
| (6) | | | | | |
| (7) | | | | | |
| (8) | | | | | |
| (9) | | | | | |
| (10) | | | | | |
| (11) | | | | | |
| (12) | | | | | |
| (13) | | | | | |
| (14) | | | | | |
| (15) | | | | | |
| (16) | | | | | |
| (17) | | | | | |
| 3a Sub-total | | | | | |
| b Total from continuation sheets to Part I | | | | | |
| c Totals (add lines 3a and 3b) | | | | | |

For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule F (Form 990) 2013

Part II Grants and Other Assistance to Organizations or Entities Outside the United States. Complete if the organization answered "Yes" on Form 990, Part IV, line 15, for any recipient who received more than \$5,000. Part II can be duplicated if additional space is needed.

| (a) Name of organization | (b) IRS code section and EIN (if applicable) | (c) Region | (d) Purpose of grant | (e) Amount of cash grant | (f) Manner of cash disbursement | (g) Amount of non-cash assistance | (h) Description of non-cash assistance | (i) Method of valuation (book, FMV, appraisal, other) |
|--------------------------|--|------------|----------------------|--------------------------|---------------------------------|-----------------------------------|--|---|
| (1) | | | | | | | | |
| (2) | | | | | | | | |
| (3) | | | | | | | | |
| (4) | | | | | | | | |
| (5) | | | | | | | | |
| (6) | | | | | | | | |
| (7) | | | | | | | | |
| (8) | | | | | | | | |
| (9) | | | | | | | | |
| (10) | | | | | | | | |
| (11) | | | | | | | | |
| (12) | | | | | | | | |
| (13) | | | | | | | | |
| (14) | | | | | | | | |
| (15) | | | | | | | | |
| (16) | | | | | | | | |

2 Enter total number of recipient organizations listed above that are recognized as charities by the foreign country, recognized as tax-exempt by the IRS, or for which the grantee or counsel has provided a section 501(c)(3) equivalency letter ▲

3 Enter total number of other organizations or entities ▲

NONE
NONE

Part III Grants and Other Assistance to Individuals Outside the United States. Complete if the organization answered "Yes" on Form 990, Part IV, line 16.

Part III can be duplicated if additional space is needed.

| (a) Type of grant or assistance | (b) Region | (c) Number of recipients | (d) Amount of cash grant | (e) Manner of cash disbursement | (f) Amount of non-cash assistance | (g) Description of non-cash assistance | (h) Method of valuation (book, FMV, appraisal, other) |
|---------------------------------|------------|--------------------------|--------------------------|---------------------------------|-----------------------------------|--|---|
| (1) | | | | | | | |
| (2) | | | | | | | |
| (3) | | | | | | | |
| (4) | | | | | | | |
| (5) | | | | | | | |
| (6) | | | | | | | |
| (7) | | | | | | | |
| (8) | | | | | | | |
| (9) | | | | | | | |
| (10) | | | | | | | |
| (11) | | | | | | | |
| (12) | | | | | | | |
| (13) | | | | | | | |
| (14) | | | | | | | |
| (15) | | | | | | | |
| (16) | | | | | | | |
| (17) | | | | | | | |
| (18) | | | | | | | |

Part IV Foreign Forms

- 1 Was the organization a U.S. transferor of property to a foreign corporation during the tax year? If "Yes,"
the organization may be required to file Form 926, Return by a U.S. Transferor of Property to a Foreign Corporation (see Instructions for Form 926) Yes No
- 2 Did the organization have an interest in a foreign trust during the tax year? If "Yes,"
the organization may be required to file Form 3520, Annual Return to Report Transactions with Foreign Trusts and Receipt of Certain Foreign Gifts, and/or Form 3520-A, Annual Information Return of Foreign Trust With a U.S. Owner (see Instructions for Forms 3520 and 3520-A) Yes No
- 3 Did the organization have an ownership interest in a foreign corporation during the tax year? If "Yes,"
the organization may be required to file Form 5471, Information Return of U.S. Persons With Respect To Certain Foreign Corporations. (see Instructions for Form 5471) Yes No
- 4 Was the organization a direct or indirect shareholder of a passive foreign investment company or a qualified electing fund during the tax year? If "Yes,"
the organization may be required to file Form 8621, Information Return by a Shareholder of a Passive Foreign Investment Company or Qualified Electing Fund. (see Instructions for Form 8621) Yes No
- 5 Did the organization have an ownership interest in a foreign partnership during the tax year? If "Yes,"
the organization may be required to file Form 8865, Return of U.S. Persons With Respect To Certain Foreign Partnerships. (see Instructions for Form 8865) Yes No
- 6 Did the organization have any operations in or related to any boycotting countries during the tax year? If "Yes,"
the organization may be required to file Form 5713, International Boycott Report (see Instructions for Form 5713) Yes No

Part V Supplemental Information

Provide the information required by Part I, line 2 (monitoring of funds); Part I, line 3, column (f) (accounting method; amounts of investments vs expenditures per region); Part II, line 1 (accounting method); Part III (accounting method); and Part III, column (c) (estimated number of recipients), as applicable. Also complete this part to provide any additional information (see instructions).

**SCHEDULE I
(Form 990)**

OMB No. 1545-0047

2013Department of the Treasury
Internal Revenue Service
Name of the organization**Grants and Other Assistance to Organizations,
Governments, and Individuals in the United States**

Complete if the organization answered "Yes" to Form 990, Part IV, line 21 or 22.

► Attach to Form 990.

► Information about Schedule I (Form 990) and its instructions is at www.irs.gov/form990.**Interact for Health****Part I General Information on Grants and Assistance**

- 1 Does the organization maintain records to substantiate the amount of the grants or assistance, the grantees' eligibility for the grants or assistance, and the selection criteria used to award the grants or assistance? Yes No
- 2 Describe in Part IV the organization's procedures for monitoring the use of grant funds in the United States.

Part II Grants and Other Assistance to Governments and Organizations in the United States Complete if the organization answered "Yes" to Form 990, Part IV, line 21, for any recipient that received more than \$5,000. Part II can be duplicated if additional space is needed.

| (a) Name and address of organization or government | (b) EIN | (c) IRC section if applicable | (d) Amount of cash grant | (e) Amount of non-cash assistance | (f) Method of valuation (book, FMV, appraisal, other) | | (g) Description of non-cash assistance | (h) Purpose of grant or assistance |
|--|---------|-------------------------------|--------------------------|-----------------------------------|---|--|--|------------------------------------|
| | | | | | (i) Method of valuation (book, FMV, appraisal, other) | (j) Description of non-cash assistance | | |
| (1) see attachment | | | | | | | | |
| (2) | | | | | | | | |
| (3) | | | | | | | | |
| (4) | | | | | | | | |
| (5) | | | | | | | | |
| (6) | | | | | | | | |
| (7) | | | | | | | | |
| (8) | | | | | | | | |
| (9) | | | | | | | | |
| (10) | | | | | | | | |
| (11) | | | | | | | | |
| (12) | | | | | | | | |

2 Enter total number of section 501(c)(3) and government organizations listed in the line 1 table

3 Enter total number of other organizations listed in the line 1 table

For Paperwork Reduction Act Notice, see the Instructions for Form 990.

► 132
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Cat. No. 5005SP

Schedule I (Form 990) (2013)

Part III Grants and Other Assistance to Individuals in the United States. Complete if the organization answered "Yes" to Form 990, Part IV, line 22.

Part III can be duplicated if additional space is needed.

| | (a) Type of grant or assistance | (b) Number of recipients | (c) Amount of cash grant | (d) Amount of non-cash assistance | (e) Method of valuation (book, FMV, appraisal, other) | (f) Description of non-cash assistance |
|---|---------------------------------|--------------------------|--------------------------|-----------------------------------|---|--|
| 1 | | | | | | |
| 2 | | | | | | |
| 3 | | | | | | |
| 4 | | | | | | |
| 5 | | | | | | |
| 6 | | | | | | |
| 7 | | | | | | |

Part IV Supplemental Information. Provide the information required in Part I, line 2, Part III, column (b), and any other additional information.

Schedule I, Part I, Line 2: Procedures for Monitoring Grant Funds Use

Proposals are judged on their ability to meet Interact for Health's eligibility requirements and selection criteria. For most grants, once awarded, a meeting is scheduled with the grantee to review Interact for Health's grant monitoring process. Grantees are required to review and sign-off on a Grant Agreement prepared by Interact for Health, agree to a grant disbursement schedule, and finalize a project evaluation plan. Grantees are required to submit an annual report to Interact for Health, and participate in an annual site visit with a Senior Program Officer or grants management support consultant. Annual progress reports include a financial report that must be signed by the grantee organization's Chief Financial Officer. If for any reason, a grant is not achieving its objectives, Interact for Health may invoke the "revocation clause" of the grant agreement and modify or terminate a grant.

SCHEDULE J
(Form 990)

Department of the Treasury
Internal Revenue Service

Compensation Information

For certain Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

► Complete if the organization answered "Yes" on Form 990, Part IV, line 23.

► Attach to Form 990. ► See separate instructions.

► Information about Schedule J (Form 990) and its instructions is at www.irs.gov/form990.

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2013

Open to Public
Inspection

Name of the organization

Interact for Health

Part I Questions Regarding Compensation

Employer identification number

31-0932681

| Yes | No |
|-----|----|
|-----|----|

- 1a** Check the appropriate box(es) if the organization provided any of the following to or for a person listed in Form 990, Part VII, Section A, line 1a. Complete Part III to provide any relevant information regarding these items.

- | | |
|--|--|
| <input type="checkbox"/> First-class or charter travel | <input type="checkbox"/> Housing allowance or residence for personal use |
| <input type="checkbox"/> Travel for companions | <input type="checkbox"/> Payments for business use of personal residence |
| <input type="checkbox"/> Tax indemnification and gross-up payments | <input type="checkbox"/> Health or social club dues or initiation fees |
| <input type="checkbox"/> Discretionary spending account | <input type="checkbox"/> Personal services (e.g., maid, chauffeur, chef) |

- b** If any of the boxes on line 1a are checked, did the organization follow a written policy regarding payment or reimbursement or provision of all of the expenses described above? If "No," complete Part III to explain

- 2** Did the organization require substantiation prior to reimbursing or allowing expenses incurred by all directors, trustees, and officers, including the CEO/Executive Director, regarding the items checked in line 1a?

- 3** Indicate which, if any, of the following the filing organization used to establish the compensation of the organization's CEO/Executive Director. Check all that apply. Do not check any boxes for methods used by a related organization to establish compensation of the CEO/Executive Director, but explain in Part III.

- | | |
|---|---|
| <input checked="" type="checkbox"/> Compensation committee | <input checked="" type="checkbox"/> Written employment contract |
| <input checked="" type="checkbox"/> Independent compensation consultant | <input checked="" type="checkbox"/> Compensation survey or study |
| <input checked="" type="checkbox"/> Form 990 of other organizations | <input checked="" type="checkbox"/> Approval by the board or compensation committee |

- 4** During the year, did any person listed in Form 990, Part VII, Section A, line 1a, with respect to the filing organization or a related organization:

- a** Receive a severance payment or change-of-control payment?
 - b** Participate in, or receive payment from, a supplemental nonqualified retirement plan?
 - c** Participate in, or receive payment from, an equity-based compensation arrangement?
- If "Yes" to any of lines 4a-c, list the persons and provide the applicable amounts for each item in Part III.

4a ✓

4b ✓

4c ✓

Only section 501(c)(3) and 501(c)(4) organizations must complete lines 5-9.

- 5** For persons listed in Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the revenues of:

- a** The organization?
 - b** Any related organization?
- If "Yes" to line 5a or 5b, describe in Part III.

5a ✓

5b ✓

- 6** For persons listed in Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the net earnings of:

- a** The organization?
 - b** Any related organization?
- If "Yes" to line 6a or 6b, describe in Part III.

6a ✓

6b ✓

- 7** For persons listed in Form 990, Part VII, Section A, line 1a, did the organization provide any non-fixed payments not described in lines 5 and 6? If "Yes," describe in Part III

7 ✓

- 8** Were any amounts reported in Form 990, Part VII, paid or accrued pursuant to a contract that was subject to the initial contract exception described in Regulations section 53.4958-4(a)(3)? If "Yes," describe in Part III

8 ✓

- 9** If "Yes" to line 8, did the organization also follow the rebuttable presumption procedure described in Regulations section 53.4958-6(c)?

9

Part II Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees. Use duplicate copies if additional space is needed.

For each individual whose compensation must be reported in Schedule J, report compensation from the organization on row (i) and from related organizations, described in the instructions, on row (ii). Do not list any individuals that are not listed on Form 990, Part VII.

Note. The sum of columns (B)(i)–(iii) for each listed individual must equal the total amount of Form 990, Part VII, Section A, line 1a, applicable column (D) and (E) amounts for that individual.

| (A) Name and Title | (B) Breakdown of W-2 and/or 1099-MISC compensation | | | (C) Retirement and other deferred compensation | (D) Nontaxable benefits | (E) Total of columns (B)(i)–(D) | (F) Compensation reported as deferred in prior Form 990 |
|------------------------------------|--|-------------------------------------|-------------------------------------|--|-------------------------|---------------------------------|---|
| | (i) Base compensation | (ii) Bonus & incentive compensation | (iii) Other reportable compensation | | | | |
| 1 James Schwab | (i) 277,536 | 0 | 6,032 | 0 | 44,144 | 327,712 | 0 |
| 2 Daniel Geeding | (i) 218,895 | 0 | 4,524 | 0 | 56,992 | 280,411 | 0 |
| 3 Patricia O'Connor | (i) 220,933 | 0 | 4,724 | 0 | 43,804 | 269,461 | 0 |
| 4 Ed Carl | (i) 102,838 | 20,143 | 1,966 | 0 | 27,632 | 152,579 | 0 |
| 5 • See Schedule O: | (i) 0 | (ii) 0 | (iii) 0 | | | | |
| 6 Part VI: Section B: 15a and 15b* | (i) 0 | (ii) 0 | (iii) 0 | | | | |
| 7 | (i) 0 | (ii) 0 | (iii) 0 | | | | |
| 8 | (i) 0 | (ii) 0 | (iii) 0 | | | | |
| 9 | (i) 0 | (ii) 0 | (iii) 0 | | | | |
| 10 | (i) 0 | (ii) 0 | (iii) 0 | | | | |
| 11 | (i) 0 | (ii) 0 | (iii) 0 | | | | |
| 12 | (i) 0 | (ii) 0 | (iii) 0 | | | | |
| 13 | (i) 0 | (ii) 0 | (iii) 0 | | | | |
| 14 | (i) 0 | (ii) 0 | (iii) 0 | | | | |
| 15 | (i) 0 | (ii) 0 | (iii) 0 | | | | |
| 16 | (i) 0 | (ii) 0 | (iii) 0 | | | | |

Part III Supplemental Information

Provide the information, explanation, or descriptions required for Part I, lines 1a, 1b, 3, 4a, 4b, 4c, 5a, 5b, 6a, 6b, 7, and 8, and for Part II. Also complete this part for any additional information.

Edward Carl received bonuses in 2013 based on the revenues of HealthLandscape (disregarded entity of Interact for Health).

See Schedule O-Part VI: Section B, Question 1sa and 1sb

SCHEDULE O
(Form 990 or 990-EZ)

Department of the Treasury
Internal Revenue Service

Supplemental Information to Form 990 or 990-EZ

Complete to provide information for responses to specific questions on
Form 990 or 990-EZ or to provide any additional information.

- Attach to Form 990 or 990-EZ.
► Information about Schedule O (Form 990 or 990-EZ) and its instructions is at www.irs.gov/form990.

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Name of the organization

Interact for Health

Employer identification number

31-0932681

Part III: Question 3: HealthLandscape operations were discontinued/sold in January 2014, therefore \$8,318 is shown on Part IX, Line 24a as a net loss from discontinued HealthLandscape operations.

Part VI:Section B:Question 11b: Prior to filing, the Form 990 was approved by the Audit Committee, then received by the full Board of Directors.

Part VI:Section B: Policies also apply to the Organization's disregarded entity.

Part VI:Section B:Question 12c: On an annual basis, legal counsel submits a copy of the conflict of interest policy to each Director and Officer of the organization, along with a conflict of interest questionnaire. The questionnaire is completed and signed by each Director and Officer. Legal counsel then compiles a summary, which is distributed to the Board on an annual basis. A similar process is also conducted at the staff level on an annual basis. Conflicts of interest are disclosed in the processing of all grants and transactions. Directors, Officers and associates with conflicts of interest are excluded from the decision making process.

Part VI: Section B: Question 15a: The 2013 compensation for the organization's President and Chief Executive Officer ("President") was established in late 2012 by the independent members of the organization's Executive Committee. The Executive Committee retained an independent compensation consultant to advise it concerning the reasonableness of the President's total compensation. The independent compensation consultant met with the Executive Committee when it established the President's compensation. The President was not present when the Executive Committee discussed and established his compensation.

In establishing the President's compensation, factors reviewed by the Executive Committee included: (i) a Board evaluation of the President's individual performance; (ii) the performance of the organization; (iii) the President's length of service, credentials and experience; (iv) the elements of the President's total compensation and his salary history; (v) the organization's compensation targets and raise pool; and (vi) comparability data, including data prepared by and reviewed with the Executive Committee by the independent compensation consultant. After considering these factors, the Committee established the President's 2013 compensation. In acting to establish the President's compensation, the Executive Committee determined the President's total compensation to be reasonable and in

Name of the organization

Interact for Health

Employer identification number

31-0932681

the organization's best interest and for its benefit. At the next meeting of the organization's full Board, Executive Committee reported, in an executive session that did not include the President, the compensation of the President and the basis for the Executive Committee's compensation decisions. The Executive Committee contemporaneously documented in minutes its deliberations concerning the President's compensation.

Part VI: Section B: Question 15b: The 2013 compensation for the organization's 'Executive Vice President and Chief Operating Officer', 'Executive Vice President, Chief Financial Officer and Treasurer', and 'Secretary and Assistant Treasurer' (the "Officers") was established in late 2012 by the independent members of the organization's Executive Committee. The Executive Committee retained an independent compensation consultant to advise it concerning the reasonableness of each Officer's total compensation. The independent compensation consultant met with the Executive Committee when it established the Officers' compensation. The Officers were not present when the Executive Committee discussed and established their compensation.

In establishing an Officer's compensation, factors reviewed by the Executive Committee included: (i) a review of the Officer's individual performance by the President and Chief Executive Officer; (ii) the performance of the organization; (iii) the Officer's length of service, credentials and experience; (iv) compensation recommendations by the President and Chief Executive Officer; (v) the elements of each Officer's total compensation and a salary history; (vi) the organization's compensation targets and raise pool; and (vii) comparability data, including data prepared by and reviewed with the Executive Committee by the independent compensation consultant. (The organization's President and Chief Executive Officer is independent of the Officers.) After considering these factors, the Committee established each Officer's 2013 compensation. In acting to establish each Officer's compensation, the Executive Committee determined the Officer's total compensation to be reasonable and in the organization's best interest and for its benefit. At the next meeting of the organization's full Board, the Executive Committee reported, in an executive session that did not include the Officers, the compensation of each Officer and the basis for the Executive Committee's compensation decisions. The Executive Committee contemporaneously documented in minutes its deliberations concerning the Officers' compensation.

At the May 29, 2013 Governance Committee of the Board of Directors, and subsequently at the June 14, 2013 Interact for Health Board of Director's annual meeting, resolutions were passed approving the election of Kathryn Keller to the newly created 'Vice President, Policy and External Relations' Officer position. Ms. Keller's future compensation will be determined using the Officer procedures described above.

Part VI:Section C:Question 19:The form 990, conflict of interest policy, document retention policy and whistle blower protection policy are available on the website.

SCHEDULE O
(Form 990 or 990-EZ)

Department of the Treasury
Internal Revenue Service

Supplemental Information to Form 990 or 990-EZ

Complete to provide information for responses to specific questions on
Form 990 or 990-EZ or to provide any additional information.

► Attach to Form 990 or 990-EZ.
► Information about Schedule O (Form 990 or 990-EZ) and its instructions is at www.irs.gov/form990.

OMB No 1545-0047

2013

**Open to Public
Inspection**

Name of the organization

Interact for Health

Employer identification number

31-0932681

Part VII: Section A: line 1c: Part VII: Section A: line 1c: (A) Ann Barnum, Senior Program Officer; (B) 40/0 (C) Highest compensated employee
(D) \$122,128; (E) \$0; (F) \$23,083; (A) Janice Bogner, Senior Program Officer; (B) 40/0; (C) Highest compensated employee; (D) 120,907; (E) 0;
(F) \$26,954; (A) Edward Carl, President, HealthLandscape; (B) 40/0; (C) Highest compensated employee; (D) 124,947; (E) 0; (F) 26,818
(A) Mark Carrozza, Health Informatics Developer; (B) 40/0; (C) Highest compensated employee; (D) \$119,827; (E) \$0; (F) \$26,818
Francie Wolgin, Senior Program Officer; (B) 40/2; (C) Highest compensated employee; (D) \$125,947; (E) \$0; (F) \$23,088

SCHEDULE R
(Form 990)

Department of the Treasury
Internal Revenue Service
Names of the organization
Interact for Health

Related Organizations and Unrelated Partnerships

- Complete if the organization answered "Yes" on Form 990, Part IV, line 33, 34, 35b, 36, or 37.
- Attach to Form 990.
- See separate instructions.

► Information about Schedule R (Form 990) and its instructions is at www.irs.gov/form990.

Name of the organization

Interact for Health

Open to Public
Inspection

Employer identification number

31-0932681

OMB No. 1545-0047

2013

Open to Public
Inspection

Part I Identification of Disregarded Entities Complete if the organization answered "Yes" on Form 990, Part IV, line 33.

| | (a) Name, address, and EIN (if applicable) of disregarded entity | (b) Primary activity | (c) Legal domicile (state or foreign country) | (d) Total income | (e) End-of-year assets | (f) Direct controlling entity |
|-----|--|--------------------------------|---|----------------------------|----------------------------------|---|
| (1) | HealthLandscape, LLC; 3805 Edwards Road, Suite 500; Cincinnati, OH 45209 | Health data | OH | 0 | 292,487 | N/A |
| (2) | | | | | | |
| (3) | | | | | | |
| (4) | | | | | | |
| (5) | | | | | | |
| (6) | | | | | | |

Part II Identification of Related Tax-Exempt Organizations Complete if the organization answered "Yes" on Form 990, Part IV, line 34 because it had one or more related tax-exempt organizations during the tax year.

| | (a) Name, address, and EIN of related organization | (b) Primary activity | (c) Legal domicile (state or foreign country) | (d) Exempt Code section | (e) Public charity status (if section 501(c)(3)) | (f) Direct controlling entity | (g) Section 512(b)(13) controlled entity? |
|-----|---|--------------------------------|---|-----------------------------------|--|---|---|
| | | | | | | | Yes No |
| (1) | Interact for Change; 3805 Edwards Road, Suite 500; Cincinnati, OH 45209; EIN: 30-00055901 | Philanthropy | OH | 501(c)(3) | 170(b)(1)(A)(vi) | IA4H* | ✓ |
| (2) | | | | | | | |
| (3) | *IA4H is abbreviation for Interact for Health | | | | | | |
| (4) | | | | | | | |
| (5) | | | | | | | |
| (6) | | | | | | | |
| (7) | | | | | | | |

For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Cat. No. 50135Y

Schedule R (Form 990) 2013

Part III Identification of Related Organizations Taxable as a Partnership Complete if the organization answered "Yes" on Form 990, Part IV, line 34 because it had one or more related organizations treated as a partnership during the tax year.

| (a) Name, address, and EIN of related organization | (b) Primary activity | (c) Legal domicile (state or foreign country) | (d) Direct controlling entity | (e) Predominant income (related, unrelated, excluded from tax under sections 512-514) | (f) Share of total income | (g) Share of end-of-year assets | (h) Disproportionate allocations? | (i) Code V—UBI amount in box 20 of Schedule K-1 (Form 1065) | (k) Percentage ownership | |
|---|-------------------------|--|----------------------------------|--|------------------------------|------------------------------------|--------------------------------------|--|-----------------------------|----|
| | | | | | | | | | Yes | No |
| (1) | | | | | | | | | | |
| (2) | | | | | | | | | | |
| (3) | | | | | | | | | | |
| (4) | | | | | | | | | | |
| (5) | | | | | | | | | | |
| (6) | | | | | | | | | | |
| (7) | | | | | | | | | | |

Part IV Identification of Related Organizations Taxable as a Corporation or Trust Complete if the organization answered "Yes" on Form 990, Part IV, line 34 because it had one or more related organizations treated as a corporation or trust during the tax year.

| (a) Name, address, and EIN of related organization | (b) Primary activity | (c) Legal domicile (state or foreign country) | (d) Direct controlling entity | (e) Type of entity (C corp., S corp., or trust) | (f) Share of total income | (g) Share of end-of-year assets | (h) Percentage ownership | (i) Section 512(b)(13) controlled entity? | (j) Percentage ownership | |
|---|-------------------------|--|----------------------------------|--|------------------------------|------------------------------------|-----------------------------|--|-----------------------------|----|
| | | | | | | | | | Yes | No |
| (1) | | | | | | | | | | |
| (2) | | | | | | | | | | |
| (3) | | | | | | | | | | |
| (4) | | | | | | | | | | |
| (5) | | | | | | | | | | |
| (6) | | | | | | | | | | |
| (7) | | | | | | | | | | |

Part V**Transactions With Related Organizations** Complete if the organization answered "Yes" on Form 990, Part IV, line 34, 35b, or 36.**Note.** Complete line 1 if any entity is listed in Parts II, III, or IV of this schedule.

- 1 During the tax year, did the organization engage in any of the following transactions with one or more related organizations listed in Parts II-IV?
- a Receipt of **(I)** interest **(II)** annuities **(III)** royalties or **(IV)** rent from a controlled entity
 - b Gift, grant, or capital contribution to related organization(s)
 - c Gift, grant, or capital contribution from related organization(s)
 - d Loans or loan guarantees to or for related organization(s)
 - e Loans or loan guarantees by related organization(s)

- f Dividends from related organization(s)
- g Sale of assets to related organization(s)
- h Purchase of assets from related organization(s)
- i Exchange of assets with related organization(s)
- j Lease of facilities, equipment, or other assets to related organization(s)

- k Lease of facilities, equipment, or other assets from related organization(s)
- l Performance of services or membership or fundraising solicitations for related organization(s)
- m Performance of services or membership or fundraising solicitations by related organization(s)
- n Sharing of facilities, equipment, mailing lists, or other assets with related organization(s)
- o Sharing of paid employees with related organization(s)

- p Reimbursement paid to related organization(s) for expenses
q Reimbursement paid by related organization(s) for expenses

- r Other transfer of cash or property to related organization(s)
s Other transfer of cash or property from related organization(s)

- 2 If the answer to any of the above is "Yes," see the instructions for information on who must complete this line, including covered relationships and transaction thresholds.

| (a) Name of related organization | (b) Transaction type (a-s) | (c) Amount involved | (d) Method of determining amount involved |
|--|--------------------------------------|-------------------------------|---|
| (1) InterAct for Change | b | 9,207 | cash |
| (2) InterAct for Change | o | 44,310 | estimate |
| (3) InterAct for Change | p | 123,530 | cash |
| (4) | | | |
| (5) | | | |
| (6) | | | |

Part VI Unrelated Organizations Taxable as a Partnership Complete if the organization answered "Yes" on Form 990, Part IV, line 37.

| (a) Name, address, and EIN of entity | (b) Primary activity | (c) Legal domicile (state or foreign country) | (d) Predominant income related, unrelated, excluded from tax under sections 512-514) | (e) Are all partners section 501(c)(3) organizations? | (f) Share of total income | (g) Share of end-of-year assets | (h) Disproportionate allocations? | (i) Code V—UBI amount in box 20 of Schedule K-1 (Form 1065) | (k) Percentage ownership partner? | |
|---|-------------------------|--|---|---|---------------------------------|--|---|---|--|----|
| | | | | | | | | | Yes | No |
| (1) | | | | | | | | | | |
| (2) | | | | | | | | | | |
| (3) | | | | | | | | | | |
| (4) | | | | | | | | | | |
| (5) | | | | | | | | | | |
| (6) | | | | | | | | | | |
| (7) | | | | | | | | | | |
| (8) | | | | | | | | | | |
| (9) | | | | | | | | | | |
| (10) | | | | | | | | | | |
| (11) | | | | | | | | | | |
| (12) | | | | | | | | | | |
| (13) | | | | | | | | | | |
| (14) | | | | | | | | | | |
| (15) | | | | | | | | | | |
| (16) | | | | | | | | | | |

Part VII Supplemental Information

Provide additional information for responses to questions on Schedule R (see instructions).

Schedule I
Form 990
Interact for Health

Grants and Other Assistance to Organizations,
Governments and Individuals in the U.S.

2013
EIN: 31-0932681

| Grants Awarded to Community (reference Part III, line 4a): Competitive Grants | | | | |
|--|----------------|--------------------------------------|---------------------------------|--|
| 1 (a) Name and address of organization or government | (b) EIN | (c) IRC section if applicable | (d) Amount of Cash Grant | (h) Purpose of grant or assistance |
| Academy of Medicine of Cincinnati Project Access 2300 Wall St., Suite F Cincinnati, OH 45212 | 45-3029855 | 501(c)3 | 4,750 | Project Access Individual Donor Challenge to build an individual donor campaign |
| Adams County Medical Foundation, Inc 230 Medical Center Drive Seaman, OH 45679 | 76-0801729 | 501(c)3 | 75,000 | Manchester School-Based Health Center to provide school based health services |
| Alcohol and Chemical Abuse Council of Southwestern Ohio 2935 Hamilton-Mason Road Hamilton, OH 45011 | 31-0784671 | 501(c)3 | 40,000 | Minimize Risk-Maximize Life Social Marketing Strategic Plan to develop a plan for promotion of low-risk drinking in Butler County |
| Avondale Comprehensive Development Corporation 3494 Reading Rd Cincinnati, OH 45229 | 45-2412695 | 501(c)3 | 6,000 | Avondale Moves! Safe Play Days to increase physical activity access among 600 Avondale youth through implementing safe play day events |
| BLOC Ministries 3952 North Bend Road Cincinnati, OH 45211 | 31-1613471 | 501(c)3 | 10,750 | Lower Price Hill Family Fun Walk & Rock to improve access to physical activity in Lower Price Hill through planning and implementing the Lower Price Hill Family Fun Walk & Rock event |
| Boone County Public Library 1786 Burlington Pike Burlington, KY 41005 | 61-0864903 | 115 (1) | 30,000 | Check it Out Active Lifestyles to improve access to physical activity in Boone County through planning and implementing Check it Out Active Lifestyles events |
| Catholic Charities of Southwestern Ohio 100 East Eighth Street Cincinnati, OH 45202 | 31-0536968 | 501(c)3 | 18,000 | Health Care for Hispanic/Latino Immigrants to develop a plan to reduce gaps in health education and services in the Hispanic/Latino immigrant community |
| Center for Chemical Addictions Treatment, Inc. 830 Ezzard Charles Avenue Cincinnati, OH 45214 | 31-0792742 | 501(c)3 | 11,000 | Implementing NIATx to improve addiction treatment |
| Center for Closing the Health Gap in Greater Cincinnati 3120 Burnet Avenue, Suite 201 Cincinnati, OH 45229 | 20-0902286 | 501(c)3 | 100,000 | General Operating Support, 2014 to provide general operating support |

Schedule I
Form 990
Interact for Health

Grants and Other Assistance to Organizations,
Governments and Individuals in the U.S.

2013
EIN: 31-0932681

| Grants Awarded to Community (reference Part III, line 4a): Competitive Grants | | | | |
|---|----------------|--------------------------------------|---------------------------------|--|
| 1(a) Name and address of organization or government | (b) EIN | (c) IRC section if applicable | (d) Amount of Cash Grant | (h) Purpose of grant or assistance |
| Childhood Food Solutions 2573 St. Leo Place Cincinnati, OH 45225 | 26-0489068 | 501(c)3 | 5,000 | General Operating Support 2013 to provide general operating support for 2013 |
| Children's Hunger Alliance 370 S. Fifth Street Columbus, OH 43215 | 23-7303509 | 501(c)3 | 20,000 | Healthy Kids, Healthy Schools to increase participation in free breakfast and Fuel Up to Play 60 programs |
| Cincinnati Children's Hospital Medical Center Department of Psychiatry 3333 Burnet Avenue MLC 9002 Cincinnati, OH 45229 | 31-0833936 | 501(c)3 | 45,000 | Trauma Detection and Treatment in School-Aged Children to plan a program to screen school-aged children for trauma |
| Cincinnati Health Department 3101 Burnet Avenue Cincinnati, OH 45229 | 31-6000064 | City of Cinti | 25,000 | Riverview East School-Based Health Center - Planning Grant to plan school-based health services |
| Cincinnati Health Department 3101 Burnet Avenue Cincinnati, OH 45229 | 31-6000064 | City of Cinti | 200,000 | Mt. Airy School-Based Health Center to provide school based health services |
| Cincinnati Health Department 3101 Burnet Avenue Cincinnati, OH 45229 | 31-6000064 | City of Cinti | 75,000 | Expansion in Primary Care Capacity to add primary care for 1100 new patients in Cincinnati |
| Cincinnati Health Department 3101 Burnet Avenue Cincinnati, OH 45229 | 31-6000064 | City of Cinti | 40,000 | John P. Parker and Pleasant Ridge Academy School Based Health Center (transfer of grant from Neighborhood Health Care) |
| Cincinnati Health Department 3101 Burnet Avenue Cincinnati, OH 45229 | 31-6000064 | City of Cinti | 25,000 | Oyler School Based Health Center Challenge Grant to match funds raised to support the school-based health center |
| Cincinnati Public Schools 3651 Burnet Ave Cincinnati, OH 45219 | 31-6000758 | 501(c)3 | 75,000 | Dental Facility Expansion to expand the planned school-based health center at Western Hills/Dater High School campus to provide dental services |
| Cincinnati Recreation Commission Foundation 805 Central Avenue, 2 Centennial Plaza Cincinnati, OH 45202 | 31-1574475 | 501(c)3 | 50,000 | LeBlond RecPlex "A Model for Inclusion" to improve access to physical activities for 4,000 people by expanding the facilities at LeBlond RecPlex center |

Schedule I
Form 990
Interact for Health

Grants and Other Assistance to Organizations,
Governments and Individuals in the U.S.

2013
EIN: 31-0932681

| Grants Awarded to Community (reference Part III, line 4a): Competitive Grants | | | | |
|--|----------------|--------------------------------------|---------------------------------|--|
| <u>1(a) Name and address of organization or government</u> | <u>(b) EIN</u> | <u>(c) IRC section if applicable</u> | <u>(d) Amount of Cash Grant</u> | <u>(h) Purpose of grant or assistance</u> |
| Cincinnati Union Cooperative Initiative 4122 Langland St. Cincinnati, OH 45223 | 45-3914880 | 501(c)3 | 30,000 | Worker Owned Grocery Stores to complete a feasibility study and business plan for developing a small chain of worker-owned grocery stores |
| Clermont County General Health District 2275 Bauer Road Batavia, OH 45103 | 31-1334337 | 115 (1) | 5,000 | 2014 Family Fun 1 Walk to improve access to physical activity in Clermont County through implementation of the 2014 Family Fun 1 Walk events |
| Coalition for a Drug Free Greater Cincinnati 2330 Victory Parkway, Suite 703 Cincinnati, OH 45206-2057 | 31-1474841 | 501(c)3 | 50,000 | 2014 Student Drug Use Survey to collect youth drug use data from over 60,000 youth in the Greater Cincinnati area |
| Coalition for a Drug Free Greater Cincinnati 2330 Victory Parkway, Suite 703 Cincinnati, OH 45206-2057 | 31-1474841 | 501(c)3 | 33,000 | Building Regional Capacity to Implement SBIRT to plan for the implementation of screening, brief intervention and referral to treatment in the tri-state region |
| Coalition for a Drug Free Greater Cincinnati 2330 Victory Parkway, Suite 703 Cincinnati, OH 45206-2057 | 31-1474841 | 501(c)3 | 35,000 | Step Forward to form a community-based anti-drug coalition in Lower Price Hill |
| Community Mental Health Center, Inc. 285 Bielby Road Lawrenceburg, IN 47025 | 35-1129339 | 501(c)3 | 75,000 | Achieving Integrated Healthcare to write a business plan and submit applications to become an FQHC Look-Alike or a Rural Health Center or both |
| Community Mental Health Center, Inc. 285 Bielby Road Lawrenceburg, IN 47025 | 35-1129339 | 501(c)3 | 50,000 | One Community One Family's Trauma-Informed System Transformation to promote recovery and resilience for children and their families by helping child-serving organizations in SE Indiana become trauma-informed |
| Community Mental Health Center, Inc. 285 Bielby Road Lawrenceburg, IN 47025 | 35-1129339 | 501(c)3 | 17,000 | Implementing NIATx to improve addiction treatment |
| Comprehend, Inc 611 Forest Avenue Maysville, KY 41056 | 61-0680352 | 501(c)3 | 8,000 | Implementing NIATx to improve addiction treatment |
| Comprehend, Inc 611 Forest Avenue Maysville, KY 41056 | 61-0680352 | 501(c)3 | (15,750) | Implementing Integrated Care in Rural Kentucky to implement integrated mental health and primary care services (cancellation of grant) |
| Crossroad Health Center 5 East Liberty Street Cincinnati, OH 45202 | 31-1321054 | 501(c)3 | 160,000 | Rothenberg School-Based Health Center Implementation to provide school based health services |

Schedule I
Form 990
Interact for Health

Grants and Other Assistance to Organizations,
Governments and Individuals in the U.S.

2013
EIN: 31-0932681

| Grants Awarded to Community (reference Part III, line 4a): Competitive Grants | | | | |
|--|----------------|--------------------------------------|---------------------------------|---|
| 1.(a) Name and address of organization or government | (b) EIN | (c) IRC section if applicable | (d) Amount of Cash Grant | (h) Purpose of grant or assistance |
| Crossroad Health Center 5 East Liberty Street Cincinnati, OH 45202 | 31-1321054 | 501(c)3 | 27,500 | Rothenberg-Crossroad School Based Health Center Planning to plan school-based health services |
| Crossroads Center 311 Martin Luther King Drive Cincinnati, OH 45219 | 31-13277938 | 501(c)3 | 15,000 | Implementing NIATx to improve addiction treatment |
| Envision 3030 West Fork Road Cincinnati, OH 45211 | 31-6050398 | 501(c)3 | 50,000 | Sanctuary Collaborative to obtain Sanctuary Certification for five organizations |
| First Step Home 2203 Fulton Avenue Cincinnati, OH 45206 | 31-1328492 | 501(c)3 | 6,000 | Implementing NIATx to improve addiction treatment |
| FRS Counseling, Inc 313 Chillicothe Ave Hillsboro, OH 45133 | 31-1129448 | 501(c)3 | 9,000 | Implementing NIATx to improve addiction treatment |
| go Vibrant 3410 Cornell Place Cincinnati, OH 45220 | 27-4894861 | 501(c)3 | 30,000 | Summer Streets 2014 to improve access to physical activity through the Summer Streets 2014 events |
| Grantmakers In Health 1100 Connecticut Avenue, N.W. 12th Floor Washington, DC 20036 | 13-3206571 | 501(c)3 | 25,000 | General Support 2014 to provide general operating support |
| Greater Cincinnati Behavioral Health Services 1501 Madison Road, 2nd fl Cincinnati, OH 45206 | 31-0802647 | 501(c)3 | 16,400 | Recovery Center of Hamilton County Summer Fun Wellness Expo/Art Walk to improve access to physical activity |
| Greater Cincinnati Behavioral Health Services 1501 Madison Road, 2nd fl Cincinnati, OH 45206 | 31-0802647 | 501(c)3 | 35,000 | Mental Health in Primary Care to integrate mental health and physical healthcare services |
| Greater Cincinnati Foundation 200 West Fourth Street Cincinnati, OH 45202-2603 | 31-0669700 | 501(c)3 | 150,000 | Cincy B-Cycle Development to create a bike share program in downtown Cincinnati |

Schedule I
Form 990
Interact for Health

Grants and Other Assistance to Organizations,
Governments and Individuals in the U.S.

2013
EIN: 31-0932681

Grants Awarded to Community (reference Part III, line 4a): Competitive Grants

| 1.(a) Name and address of organization or government | (b) EIN | (c) IRC section if applicable | (d) Amount of Cash Grant | (h) Purpose of grant or assistance |
|---|----------------|--------------------------------------|---------------------------------|--|
| Green Umbrella 4138 Hamilton Ave., Suite D Cincinnati, OH 45223 | 31-1770299 | 501(c)3 | 17,300 | Paddlefest Kids Outdoor Adventure Expo to improve access to physical activity for youth through the Paddlefest Kids Outdoor Adventure Expo event |
| Green Umbrella 4138 Hamilton Ave., Suite D Cincinnati, OH 45223 | 31-1770299 | 501(c)3 | 70,000 | Regional Trails Master Plan to develop and secure support for a master plan for trails in Hamilton, Butler, Warren, Clermont, Boone, Campbell, Kenton, Dearborn and Franklin Counties |
| Green Umbrella 4138 Hamilton Ave., Suite D Cincinnati, OH 45223 | 31-1770299 | 501(c)3 | 39,600 | Local Food Action Plan Project to assess existing local food systems and develop a plan to increase local food production and consumption |
| Groundwork Cincinnati/Mill Creek 1617 Elmore Court Cincinnati, OH 45223 | 31-13888594 | 501(c)3 | 80,000 | Mill Creek Greenway Trail, Phase 4 to match state funds to build 1/2 mile of paved trail and sidewalks serving the South Cumminsiville and Millvale neighborhoods |
| Health Care Access Now 7162 Reading Road, Suite 1120 Cincinnati, OH 45237 | 26-4042151 | 501(c)3 | 420,000 | Pathway Programs for High Risk Populations to expand multi-disciplinary community care coordination services |
| Health Policy Institute of Ohio 37 West Broad Street, Suite 350 Columbus, OH 43215-4198 | 30-0186863 | 501(c)3 | 295,000 | Core Support (2015) to provide general operating support for 2015 |
| HealthSource of Ohio 5400 DuPont Circle, Suite A Milford, OH 45150 | 31-0884250 | 501(c)3 | 75,000 | Mt Washington Health Center to add a new primary care site |
| InterAct for Change 3805 Edwards Road | 30-0065901 | 501(c)3 | 9,207 | ACT General Support 2013 to provide general support for the ACT Center |
| Rookwood Tower Suite 500 Cincinnati, OH 45209-2048 | 27-3346632 | 501(c)3 | 10,010 | Warrior Run to increase physical activity access among 1,800 residents through participation in the Warrior Run Events |
| James W Miller Memorial Fund 6715 Hammerstone Way Cincinnati, OH 45227 | 20-1891545 | 501(c)3 | 46,900 | Manchester Community Gardens to plan and implement four working community gardens |
| Karma Points, Inc. PO Box 486 122 Bruegger's Road Manchester, OH 45144 | | | | |

Schedule I
Form 990
Interact for Health

Grants and Other Assistance to Organizations,
Governments and Individuals in the U.S.

2013
EIN 31-0932681

Grants Awarded to Community (reference Part III, line 4a): Competitive Grants

| 1 (a) Name and address of organization or government | (b) EIN | (c) IRC section if applicable | (d) Amount of Cash Grant | (h) Purpose of grant or assistance |
|---|----------------|--------------------------------------|---------------------------------|---|
| Kentucky Equal Justice Center 201 W. Short Street, Suite 310 Lexington, KY 40507 | 61-0909545 | 501(c)3 | 45,000 | Kentucky Health Law Fellow 2014 to support the health law fellow |
| Legal Action Center 225 Varick Street 4th Floor New York, NY 10014 | 13-2756320 | 501(c)3 | 10,000 | Informing Essential Health Benefit Policies in Kentucky to provide general operating support |
| Legal Aid Society of Greater Cincinnati 215 East Ninth Street, Suite 200 Cincinnati, OH 45202 | 31-0536673 | 501(c)3 | 70,000 | Affordable Care Act Enrollment, Training, and Support to enroll uninsured adults through Insurance Marketplace |
| Legal Aid Society of Greater Cincinnati 215 East Ninth Street, Suite 200 Cincinnati, OH 45202 | 31-0536673 | 501(c)3 | 50,000 | Child Help Challenge Grant to provide matching funds that support the Child Help program |
| Mercy Health - St. John 1800 Logan Street Cincinnati, OH 45202 | 31-1222942 | 501(c)3 | 34,800 | Mercy Health - St. John Health Care Safety Net Clinic to increase the primary care capacity by 700 additional visits |
| Neighborhood Health Care, Inc 2415 Auburn Avenue Cincinnati, OH 45219 | 23-7160408 | 501(c)3 | (15,000) | Oral Health Workforce Development to increase community access to oral health services (cancellation of grant) |
| New Perceptions 1 Sperti Drive Edgewood, OH 41017 | 61-0705047 | 501(c)3 | 3,000 | 2nd Annual Healthy Living Camp to increase physical activity access among autistic children and their families |
| Northern Kentucky Area Development District 22 Spiral Drive Florence, KY 41042 | 61-0719369 | 501(c)3 | 75,000 | Northern Kentucky Heroin Response to reduce harm, death and disability from heroin use |
| Northern Kentucky Area Development District 22 Spiral Drive Florence, KY 41042 | 61-0719369 | 501(c)3 | 22,126 | Northern Kentucky Heroin Impact Response Challenge Grant to match fundraising to implement the Northern Kentucky Heroin Impact Response |
| Nutrition Council 424 E. 4th Street #2A Cincinnati, OH 45202 | 23-7429745 | 501(c)3 | 17,000 | Family Food on the Run Obstacle Course to improve access to physical activity in the Greater Cincinnati area through implementation of the Family Food on the Run Obstacle Course event |

Schedule I
Form 990
Interact for Health

Grants and Other Assistance to Organizations,
Governments and Individuals in the U.S.

2013
EIN: 31-0932681

| Grants Awarded to Community (reference Part III, line 4a): Competitive Grants | | | | |
|---|----------------|--------------------------------------|---------------------------------|--|
| 1(a) Name and address of organization or government | (b) EIN | (c) IRC section if applicable | (d) Amount of Cash Grant | (h) Purpose of grant or assistance |
| Nutrition Council 424 E. 4th Street #2A Cincinnati, OH 45202 | 23-7429745 | 501(c)3 | 20,000 | CPS-Integrated Nutrition Services to develop a model for the integration of comprehensive nutrition services into the school curriculum and school based health centers |
| Oxford Free Clinic P.O. Box 390 Oxford, OH 45056 | 20-4253386 | 501(c)3 | 9,550 | Challenge Grant to expand the donor base of the free Oxford Free Clinic |
| Philanthropy Ohio 37 West Broad Street Ste 800 Columbus, OH 43215-3412 | 31-1111842 | 501(c)3 | 15,000 | Affordable Care Act Funders Coalition 2013 to support the management of the ACA Funders Coalition |
| Pones PO Box 122353 Covington, KY 41012 | 77-0710862 | 501(c)3 | 8,000 | Pones in Public to improve access to physical activity through public dancing |
| Public Interest Projects, Inc. 45 West 36th Street, 6th Floor New York, NY 10018 | 13-3191113 | 501(c)3 | 50,000 | Ohio's Juvenile Justice Reform Campaign to divert young people with mental illnesses and substance use disorders from the juvenile justice system into treatment |
| Santa Maria Community Services 6117 Steiner Avenue Cincinnati, OH 45204-1327 | 31-0537141 | 501(c)3 | 20,000 | Conquer the Hill to improve access to physical activity through training for and producing a 5k event |
| Scioto Paint Valley Mental Health Center 4449 St. Rt 159 P.O. Box 6179 Chillicothe, OH 45601 | 31-0720849 | 501(c)3 | 275,000 | Primary and Behavioral Health Integration to establish primary care at the Scioto Paint Valley Mental Health Center |
| Society of St. Vincent de Paul 1125 Bank Street Cincinnati, OH 45214 | 31-0537510 | 501(c)3 | 15,000 | St. Vincent de Paul Charitable Pharmacy to provide pharmaceutical care to people who have no other way to afford their medication |
| St. Aloysius Orphanage 4721 Reading Rd. Cincinnati, OH 45237 | 31-0537048 | 501(c)3 | 25,000 | Regional Trauma Institute to plan a regional trauma network |
| Strategies to End Homelessness 2368 Victory Parkway Suite 600 Cincinnati, OH 45206 | 20-8286347 | 501(c)3 | 30,000 | Homeless Shelter Development to provide general operating support for homeless shelters in Hamilton County |

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Grants and Other Assistance to Organizations,
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2013
 EIN 31-0932681

| Grants Awarded to Community (reference Part III, line 4a): Competitive Grants | | | | | |
|--|----------------|--------------------------------------|---------------------------------|--|--|
| 1 (a) Name and address of organization or government | (b) EIN | (c) IRC section if applicable | (d) Amount of Cash Grant | (h) Purpose of grant or assistance | |
| Talbert House 2600 Victory Parkway Cincinnati, OH 45206-1711 | 31-0713350 | 501(c)3 | 10,000 | Mental Health Advocacy Coalition of Southwest Ohio 2014 to educate about and advocate for mental health issues | |
| Talbert House 2600 Victory Parkway Cincinnati, OH 45206-1711 | 31-0713350 | 501(c)3 | 75,000 | Implementing Primary Care Access to the Underserved in Warren County to create an integrated health center in Warren County | |
| Talbert House 2600 Victory Parkway Cincinnati, OH 45206-1711 | 31-0713350 | 501(c)3 | 12,000 | Implementing NIATx to improve addiction treatment | |
| Tender Mercies, Inc. 27 W. 12th Street Cincinnati, OH 45202 | 31-1137270 | 501(c)3 | 40,000 | Healthy Choices Planning Project to develop a wellness program for people with severe mental illnesses | |
| The Children's Home of Cincinnati 5050 Madison Road Cincinnati, OH 45227 | 31-0536969 | 501(c)3 | 25,000 | Challenge Grant to match funds raised to implement a new treatment program | |
| The HealthCare Connection, Inc. 1401 Steffen Avenue Cincinnati, OH 45215 | 31-0822524 | 501(c)3 | 75,000 | Primary Care Capacity Expansion to expand primary care capacity | |
| Three Rivers District Health Department 510 South Main Street Owenton, KY 40359 | 61-1030734 | 115 (1) | 20,000 | Racing To Health! to improve physical activity access | |
| ULI Cincinnati 136 South Keowee Street Dayton, OH 45402 | 53-0159845 | 501(c)3 | 3,000 | Building Healthy Places TAP Community Competition to support the Building Healthy Places TAP Community Competition | |
| Universal Health Care Action Network of Ohio 370 S. 5th Street, Suite 3 Columbus, OH 43215 | 31-1542417 | 501(c)3 | 60,000 | General Support 2014 to provide general operating support | |
| University of Cincinnati - College of Medicine Internal Medicine - Infectious Diseases PO Box 670560 Cincinnati, OH 45237 | 31-6000989 | 501(c)3 | 48,000 | Cincinnati Exchange Project to support syringe exchange and Naloxone distribution to 1,000 injection drug users in one year | |

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EIN: 31-0932681

Grants Awarded to Community (reference Part III, line 4a): Competitive Grants

| 1(a) Name and address of organization or government | (b) EIN | (c) IRC section if applicable | (d) Amount of Cash Grant | (h) Purpose of grant or assistance |
|---|----------------|--------------------------------------|---------------------------------|--|
| University of Cincinnati Foundation PO Box 19970 Cincinnati, OH 45219 | 31-0896555 | 501(c)3 | 15,120 | Clemont Community Garden A Healthy Eating Initiative to expand Clermont College's community garden |
| VITALITY Cincinnati, Inc 3925 Montgomery Road Cincinnati, OH 45212 | 27-3494265 | 501(c)3 | 20,000 | Yoga/Healing Touch Internship expansion to increase physical activity access |
| Wasson Way 2692 Madison Road Box 115 Cincinnati, OH 45208 | 45-3772587 | 501(c)3 | 37,000 | Wasson Way Bike and Pedestrian Trail Project to gather information and cost estimates for the Wasson Way walking and bike path |
| Total Grants Awarded to Community (pages 1-9) | | | 3,949,263 | |
| Total Non-Competitive Grants (see pages 10-18) | | | 666,500 | |
| Less Prior Year Reversals (see page 19) | | | (97,326) | |
| Total Grants (reference Part III line 4a) | | | \$4,518,437 | |

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Grants Awarded to Community (reference Part III, line 4a): Non-Competitive Grants

| 1 (a) Name and address of organization or government | (b) EIN | (c) IRC section if applicable | (d) Amount of Cash Grant | (h) Purpose of grant or assistance |
|---|----------------|--------------------------------------|---------------------------------|--|
| Abilities First Foundation 4710 Timber Trail Drive Middletown, OH 45044 | 31-0620685 | 501(c)3 | 2,000 | Disabilities Programs to provide general support for health related programs |
| Arthritis Foundation 7124 Miami Road Cincinnati, OH 45243 | 27-4014550 | 501(c)3 | 5,000 | Health Related Programs to support health related programs |
| Beechwood Home 2140 Pogue Ave Cincinnati, OH 45208 | 31-0537069 | 501(c)3 | 500 | Health Related Programs to support health related programs |
| BLOC Ministries 3952 North Bend Road Cincinnati, OH 45211 | 31-1613471 | 501(c)3 | 2,000 | Health Related Programs to support health related programs |
| Brighton Center, Inc. P.O. Box 325 Newport, KY 41071-0325 | 61-0673886 | 501(c)3 | 7,500 | Youth Leadership Development Expansion to support youth leadership development expansion |
| Catholic Charities of Southwestern Ohio 100 East Eighth Street Cincinnati, OH 45202 | 31-0536968 | 501(c)3 | 12,500 | Health Related Programs to support health related programs |
| Center for Great Neighborhoods 1650 Russell Street Covington, KY 41011 | 61-0733046 | 501(c)3 | 2,000 | Latonia Elementary Community Park to renovate and expand the Latonia Elementary Community Park |
| Center for Respite Care 3550 Washington Ave Cincinnati, OH 45229 | 20-2544994 | 501(c)3 | 36,750 | Health Related Programs to support health related programs |
| Childhood Food Solutions 2573 St. Leo Place Cincinnati, OH 45225 | 26-0489068 | 501(c)3 | 11,000 | Price Hill Food Distribution Expansion to expand food distribution to elementary-age children in Price Hill |
| Children, Inc. 333 Madison Avenue Covington, KY 41011 | 31-0910787 | 501(c)3 | 4,500 | Children's Health Programs to provide general support for health related programs |
| Children's Home of Northern Kentucky 200 Home Road Covington, KY 41011 | 23-7068704 | 501(c)3 | 500 | Children's Health Programs to provide general support for health related programs |

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| Grants Awarded to Community (reference Part III, line 4a): Non-Competitive Grants | | | | |
|---|----------------|--------------------------------------|---------------------------------|---|
| <u>1(a) Name and address of organization or government</u> | <u>(b) EIN</u> | <u>(c) IRC section if applicable</u> | <u>(d) Amount of Cash Grant</u> | <u>(h) Purpose of grant or assistance</u> |
| Cincinnati Eye Institute Foundation 1945 CEI Drive Cincinnati, OH 45242 | 20-4418334 | 501(c)3 | 3,000 | Health Related Programs to support health related programs |
| Cincinnati Recreation Commission Foundation 805 Central Avenue, 2 Centennial Plaza Cincinnati, OH 45202 | 31-1574475 | 501(c)3 | 20,000 | Youth Commission of Cincinnati's Youth Study to support the Youth Commission of Cincinnati's Youth Study |
| Cincinnati Union Bethel 300 Lytle Street Cincinnati, OH 45202 | 31-053655 | 501(c)3 | 1,000 | Health Related Programs to support health related programs |
| Cincinnati USA Regional Chamber Foundation 441 Vine St Ste 300 Cincinnati, OH 45202 | 23-7089617 | 501(c)3 | 16,500 | cincytech Operating Support 2013 to support cincytech, which supports health-related startups |
| Circle Tail, Inc. 8834 Carey Lane Pleasant Plain, OH 45162 | 31-1516490 | 501(c)3 | 7,500 | Therapeutic Assist Dogs to provide general support for health related programs |
| CityLink Center 3500 Madison Road Cincinnati, OH 45209 | 04-3828387 | 501(c)3 | 10,000 | Health Related Programs to support health related programs |
| College of Mount St. Joseph 5701 Delhi Road Cincinnati, OH 45233-1670 | 23-7179567 | 501(c)3 | 500 | Department of Psychology to provide general support for health related programs |
| College of Nursing, University of Cincinnati PO Box 210038 Cincinnati, OH 45221-0038 | 31-60000989 | 501(c)3 | 10,000 | Nursing Workforce Diversity to support Leadership 2.0 Nursing's Next Generation program |
| Communications Network 1717 North Naper Blvd, Suite 102 Naperville, IL 60563 | 52-2114179 | 501(c)3 | 500 | General Support 2014 to provide general operating support |
| Community Learning Center Institute 8450 Arborcrest Drive Cincinnati, OH 45236 | 27-0741982 | 501(c)3 | 4,500 | Children's Oral Health Project to support the Children's Oral Health Project |

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| Grants Awarded to Community (reference Part III, line 4a): Non-Competitive Grants | | | | |
|--|----------------|--------------------------------------|---------------------------------|---|
| 1 (a) Name and address of organization or government | (b) EIN | (c) IRC section if applicable | (d) Amount of Cash Grant | (h) Purpose of grant or assistance |
| Comprehensive Community Child Care 1924 Dana Avenue Cincinnati, OH 45207 PO Box 14727 Cincinnati, OH 45250 | 31-0823634 | 501(c)3 | 2,000 | Children's Health Programs to provide general support for health related programs |
| Corporation for Findlay Market of Cincinnati 31-1740317 | | 501(c)3 | 3,000 | General Support to support healthy eating |
| Covington Ladies Home 702 Garrard St. Covington, KY 41011 | 61-0461759 | 501(c)3 | 5,000 | Elderly Women's Health Programs to provide general support for health related programs |
| Crossroad Health Center 5 East Liberty Street Cincinnati, OH 45202 | 31-1321054 | 501(c)3 | 2,750 | Crossroad CityLink Center to support the Crossroad CityLink Center |
| Dayton Independent Public Schools 200 Clay Street Dayton, KY 41074 | 61-6001401 | 501(c)3 | 2,250 | Community Mobilization to Combat Drug Abuse to provide general support for health related programs |
| Drop Inn Center Shelterhouse 2117 West 12th Street Cincinnati, OH 45210 | 31-0920479 | 501(c)3 | 19,000 | Healthy Meals for Residents to support healthy meals for residents |
| Everybody Rides Metro Foundation 602 Main Street Suite 1100 Cincinnati, OH 45202 | 20-5182686 | 501(c)3 | 15,000 | Healthcare Destinations 2013 to subsidize Metro Fares for low-income individuals traveling to health-related destinations |
| Faces Without Places PO Box 23300 Cincinnati, OH 45223 | 31-1628027 | 501(c)3 | 8,000 | Educational and Enrichment Programming to provide general support for health related programs |
| Faith Community Pharmacy 7033 Burlington Pike, Suite 4 Florence, KY 41042 | 61-1378914 | 501(c)3 | 12,000 | Health Related Programs to support health related programs |
| Finance Fund 17 South High Street, Suite 900 Columbus, OH 43215-3441 | 31-1229532 | 501(c)3 | 8,500 | Community Health Loan Fund to contribute to the Community Health Loan Fund |

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| 1 (a) Name and address of organization or government | (b) EIN | (c) IRC section if applicable | (d) Amount of Cash Grant | (h) Purpose of grant or assistance |
|--|----------------|--------------------------------------|---------------------------------|--|
| FreeStore/FoodBank Health & Hygiene Program 1250 Tennessee Ave Cincinnati, OH 45229 | 23-7122205 | 501(c)3 | 16,000 | Health and Hygiene Program to provide general support for health related programs |
| Friends of Little Miami State Park 69 Maple Street Waynesville, OH 45068 | 26-3777533 | 501(c)3 | 8,750 | Protecting the Trail to repair and maintain the exercise trail |
| Gabriel's Place 3618 Reading Road Cincinnati, OH 45229 | 45-5333845 | 501(c)3 | 7,000 | Health Related Programs to support health related programs |
| Girls on the Run of Greater Cincinnati 3330 Erie Avenue, Suite 8 Cincinnati, OH 45208 | 21-0119795 | 501(c)3 | 2,000 | Health Related Programs to support health related programs |
| GLAD House, Inc. 1994 Madison Road Cincinnati, OH 45208 | 31-139987 | 501(c)3 | 2,000 | Health Related Programs to support health related programs |
| Greater Cincinnati Foundation 200 West Fourth Street Cincinnati, OH 45202-2603 | 31-06669700 | 501(c)3 | 50,000 | Cincy B-Cycle to create a bike share program in downtown Cincinnati |
| HealthPoint Family Care 1401 Madison Avenue Covington, KY 41011 | 61-0729915 | 501(c)3 | 2,000 | Health Related Programs to support health related programs |
| Healthy Visions 9990 Zig Zag Road Cincinnati, OH 45242 | 31-1182425 | 501(c)3 | 2,000 | Marijuana and Prescription Drug Abuse Module for School-based Prevention Program to provide general support for health related programs |
| Hearing Speech & Deaf Center of Greater Cincinnati 2825 Burnet Avenue Cincinnati, OH 45219 | 31-0536654 | 501(c)3 | 2,000 | Health Related Programs to support health related programs |
| Holly Hill Childrens Services 9599 Summer Hill Road California, KY 41007 | 61-0461729 | 501(c)3 | 1,000 | Children's Health Programs to provide general support for health related programs |

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| Grants Awarded to Community (reference Part III, line 4a): Non-Competitive Grants | | | | | |
|--|----------------|--------------------------------------|---------------------------------|--|--|
| <u>1(a) Name and address of organization or government</u> | <u>(b) EIN</u> | <u>(c) IRC section if applicable</u> | <u>(d) Amount of Cash Grant</u> | <u>(h) Purpose of grant or assistance</u> | |
| Hospice of Cincinnati 4360 Cooper Road, Ste. 300 Cincinnati, OH 45242 | 31-0917155 | 501(c)3 | 1,000 | Supportive Services Programs to provide general support for health related programs | |
| Ida Spence United Methodist Mission PO Box 121319 Covington, KY 41012 | 61-1246214 | 501(c)3 | 1,500 | Health Related Programs to support health related programs | |
| Kennedy Heights Community Council PO Box 36318 Cincinnati, OH 45236 | 31-6060018 | 501(c)3 | 4,000 | Community Garden Project to support a community garden project | |
| Living Arrangements for the Developmentally Disabled (LADD), INC. 3603 Victory Parkway Cincinnati, OH 44229 | 31-0894923 | 501(c)3 | 15,000 | ReelAbilities Cincinnati film festival to support the ReelAbilities Cincinnati film festival | |
| Melanoma Know More 10945 Reed Hartman Highway, Suite 323 Cincinnati, OH 45242 | 26-0505222 | 501(c)3 | 1,000 | Health Related Programs to support health related programs | |
| Mercy Health Partners of Southwest Ohio Foundation 4600 McAuley Pl. Cincinnati, OH 45242 | 31-1217563 | 501(c)3 | 3,000 | Health Related Programs to support health related programs | |
| MindPeace 5642 Hamilton Avenue Cincinnati, OH 45224 | 26-1085828 | 501(c)3 | 14,000 | Health Related Programs to support health related programs | |
| NAMI Clermont County 4030 Mt. Carmel-Tobasco Road Suite 201 Cincinnati, OH 45255 | 31-1778745 | 501(c)3 | 3,000 | Creating Awareness of Mental Illness in the General Population to provide general support for health related programs | |
| NAMI Northern Kentucky 303 Court St, Ste 707 Covington, KY 41011 | 26-4491224 | 501(c)3 | 1,000 | Health Programs for the Severe Mentally Ill to provide general support for health related programs | |
| NAMI of Hamilton County 4790 Red Bank Expressway Suite 218 Cincinnati, OH 45227 | 31-0998076 | 501(c)3 | 5,250 | Health Programs for the Severe Mentally Ill to provide general support for health related programs | |

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| Grants Awarded to Community (reference Part III, line 4a): Non-Competitive Grants | | | | |
|---|----------------|--------------------------------------|---------------------------------|--|
| <u>1(a) Name and address of organization or government</u> | <u>(b) EIN</u> | <u>(c) IRC section if applicable</u> | <u>(d) Amount of Cash Grant</u> | <u>(h) Purpose of grant or assistance</u> |
| New Life Covenant Cincinnati 220 William Howard Taft Cincinnati, OH 45219 | 46-1570268 | 501(c)3 | 3,500 | Consider the Poor to support the HopeFest Health and Education event |
| Northern Kentucky University Wellness Center - FH 111 Nunn Drive Highland Heights, KY 41099 | 61-1010545 | 501(c)3 | 3,000 | Healthy Food Support Service to support the Healthy Food Support Service |
| Northern Kentucky University Wellness Center - FH 111 Nunn Drive Highland Heights, KY 41099 | 61-1010545 | 501(c)3 | 15,000 | Smoke-Free/Tobacco-Free Campus meeting to support an event announcing NKU's Smoke-Free/Tobacco-Free Campus |
| Ohio Citizen Advocates for Chemical Dependency Prevention and Treatment 6797 N. High St., Suite 238 Columbus, OH 43085 | 31-1102079 | 501(c)3 | 500 | Substance Use Disorder Programs to provide general support for health related programs |
| People Advocating Recovery 1425 Story Avenue Louisville, KY 40206 | 20-1664735 | 501(c)3 | 1,500 | Substance Use Disorder Programs to provide general support for health related programs |
| People Working Cooperatively 4612 Paddock Rd. Cincinnati, OH 45229 | 31-0859104 | 501(c)3 | 1,000 | Housing Support to provide home repair, weatherization, and mobility modification services for low-income, elderly and disabled homeowners |
| Philanthropy Ohio 37 West Broad Street, Ste 800 Columbus, OH 43215-3412 | 31-1111842 | 501(c)3 | 12,500 | General Support 2014 to provide general operating support |
| Philanthropy Ohio 37 West Broad Street, Ste 800 Columbus, OH 43215-3412 | 31-1111842 | 501(c)3 | 5,000 | Philanthropy forward '13 to support the Philanthropy Ohio annual conference |
| PLAN of Southwest Ohio 4300 Rossplain Road Cincinnati, OH 45236 | 31-1486601 | 501(c)3 | 3,000 | Health Related Programs to provide general support for health related programs |
| Planned Parenthood Southwest Ohio Region 2314 Auburn Ave. Cincinnati, OH 45219 | 31-0536688 | 501(c)3 | 25,000 | Health Related Programs to provide general support for health related programs |

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| Grants Awarded to Community (reference Part III, line 4a): Non-Competitive Grants | | | | | |
|---|----------------|--------------------------------------|---------------------------------|---|--|
| 1(a) Name and address of organization or government | (b) EIN | (c) IRC section if applicable | (d) Amount of Cash Grant | (h) Purpose of grant or assistance | |
| Pregnancy Center East 3944 Edwards Road Cincinnati, OH 45209 | 31-1049716 | 501(c)3 | 2,000 | Health Related Programs to support health related programs | |
| Professional Pastoral - Counseling Institute 8035 Hosbrook Road, Suite 300 Cincinnati, OH 45236 | 31-1130153 | 501(c)3 | 10,000 | Health Related Programs to provide general support for health related programs | |
| Saint Francis Seraph Ministries 1615 Vine Street Cincinnati, OH 45202-6400 | 31-0624999 | 501(c)3 | 8,000 | Meals & Emergency Assistance for the Poor to provide general support for health related programs | |
| St. Xavier High School 600 W. North Bend Road Cincinnati, OH 45224 | 31-0537511 | 501(c)3 | 2,000 | Substance Use Disorder Prevention to provide general support for health related programs | |
| Strategies to End Homelessness 2368 Victory Parkway, Suite 600 Cincinnati, OH 45206 | 20-8286347 | 501(c)3 | 4,000 | Health Related Programs to support health related programs | |
| Surviving Our Losses (And Continuing Everyday) 1603 11th St. Portsmouth, OH 45662 | 45-2910648 | 501(c)3 | 1,250 | Ohio Statewide Expansion Initiative to provide general support for health related programs | |
| Talbert House 2600 Victory Parkway Cincinnati, OH 45206-1711 | 31-0713350 | 501(c)3 | 20,000 | Nonprofit Leadership Institute to support the nonprofit leadership development programs | |
| The Cincinnati Woman's Club 330 Lafeyette Avenue Cincinnati, OH 45220-1199 | 31-0537139 | 501(c)3 | 1,500 | Scholarship Fund to support the Scholarship Fund | |
| The Health Collaborative 2649 Erie Avenue Cincinnati, OH 45208 | 31-1449807 | 501(c)3 | 100,000 | General Support 2013 to provide general operating support for the Health Collaborative | |
| The Union Foundation 3334 Evanston Avenue Cincinnati, OH 45207 | 20-8465276 | 501(c)3 | 1,000 | Health Related Programs to support health related programs | |
| The United Way of Greater Cincinnati 2400 Reading Road Cincinnati, OH 45202-1478 | 31-0537502 | 501(c)3 | 15,000 | 2013 United Way Campaign to support health related programs | |

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| Grants Awarded to Community (reference Part III, line 4a): Non-Competitive Grants | | | | | |
|---|----------------|--------------------------------------|---------------------------------|---|--|
| 1(a) Name and address of organization or government | (b) EIN | (c) IRC section if applicable | (d) Amount of Cash Grant | (h) Purpose of grant or assistance | |
| The United Way of Greater Cincinnati 2400 Reading Road Cincinnati, OH 45202-1478 | 31-0537502 | 501(c)3 | 10,000 | Hearing Speech & Deaf Center of Greater Cincinnati to support health related programs | |
| Universal Health Care Action Network of Ohio (UHCAN) 370 S. 5th Street, Suite 3 Columbus, OH 43215 | 31-1542417 | 501(c)3 | 2,000 | Health Related Programs to support health related programs | |
| University of Cincinnati Foundation College of Medicine PO Box 19970 Cincinnati, OH 45219-0970 | 31-0896555 | 501(c)3 | 4,500 | Physicians & Society Service Learning Program to support the Physicians & Society Service Learning Program | |
| University of Cincinnati Foundation College of Medicine PO Box 19970 Cincinnati, OH 45219-0970 | 31-0896555 | 501(c)3 | 6,000 | Urban Health Project to support the Urban Health Project | |
| University of Cincinnati Foundation College of Pharmacy PO Box 19970 Cincinnati, OH 45219 | 31-0896555 | 501(c)3 | 8,000 | Aging in Place Program to support the Aging in Place Program | |
| University of Cincinnati Foundation Division of Internal Medicine and Ohio Valley Sickle Cell Network PO Box 19970 Cincinnati, OH 45219 | 31-0896555 | 501(c)3 | 2,000 | General Support to support the Ohio Valley Sickle Cell Network | |
| Village of Lincoln Heights 120 Steffen Avenue Cincinnati, OH 45215 | 31-6001066 | 115(1) | 8,500 | Planning for Healthy Eating Program to support planning for healthy eating | |
| Welcome House 205 Pike Street Covington, KY 41011 | 61-1020382 | 501(c)3 | 2,000 | Substance Use Disorder Program to provide general support for health related programs | |
| Wesley Community Services 2091 Radcliff Dr Cincinnati, OH 45204 | 31-1709022 | 501(c)3 | 2,500 | Meals4You Outreach Program to provide general support for health related programs | |

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|--|----------------|--------------------------------------|---------------------------------|
| <u>1(a) Name and address of organization or government</u> | <u>(b) EIN</u> | <u>(c) IRC section if applicable</u> | <u>(d) Amount of Cash Grant</u> |
| Women's Crisis Center, Inc. 835 Madison Ave. Covington, KY 41011 | 61-0908752 | 501(c)3 | 5,500 |
| Xavier University School of Nursing 3800 Victory Parkway Cincinnati, OH 45207 | 31-0537516 | 501(c)3 | 4,000 |
| Subtotal Non-Competitive Grants Program (to page 9) | | | \$666,500 |

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| Prior Year Grant Reversals (reference Part III, line 4a) | | | | |
|--|----------------|--------------------------------------|---------------------------------|--|
| <u>1(a) Name and address of organization or government</u> | <u>(b) EIN</u> | <u>(c) IRC section if applicable</u> | <u>(d) Amount of Cash Grant</u> | <u>(e) Purpose of grant or assistance</u> |
| Academy of Medicine of Cincinnati Project Access | | | (36,700) | Project Access |
| Community Mental Health Center, Inc. | | | (25,849) | Smoking Cessation Project |
| Comprehend, Inc. | | | (15,750) | Implementing Integrated Care in Rural Kentucky |
| Foundation of the Cincinnati Academy of Medicine | | | (2,863) | Project Access |
| Health Policy Institute of Ohio | | | (3,500) | Medicaid Expansion Study |
| Miami University | | | (12,664) | Building a sustainable prevention support system model |
| All other prior year grants reversals (individual amounts < \$5,000) | | | \$0 | |
| Total Prior Year Grant Reversals (to page 9) | | | | (\$97,326) |

| Schedule I | | Grants and Other Assistance to Organizations, Governments and Individuals in the U.S. | | 2013 EIN. 31-0932681 | |
|---|------------|--|----------------------------------|-----------------------------|--|
| Form 990 Interact for Health | | Direct Charitable Programs (reference Part III, line 4b) | | | |
| 1 (a) Name and Address of Organization | | (b) EIN | (c) IRC section if applicable | (d) Amount of Cash Grant | (h) Purpose of grant or assistance |
| NOTE: the following direct charitable programs are administered through: Interact for Health 3805 Edwards Road Rookwood Tower Suite 500 Cincinnati, OH 45209-1948 | 31-0932681 | 501(c)(4) | | | |
| ACA Impact on Health Outcomes | | | | 9,300 | to study the effects of the ACA on access to healthcare and health outcomes of the homeless |
| ACA Readiness-Mental Health and Substance Use Disorder Providers | | | | 380,006 | to provide intensive technical assistance to mental health and substance disorder providers in preparation for healthcare reform |
| Access Health 100 | | | | 66,786 | to restructure our regional health care system so that every resident has access to quality healthcare |
| Capacity Building Services | | | | 135,822 | to build grantees' skills and resources for sustaining their programs after Interact for Health's grants end and to provide technical assistance to nonprofits |
| Community Health Status Survey | | | | 242,622 | to collect health status data for the 20 counties served by Interact for Health |
| Community Research | | | | 165,080 | to improve the quality, accessibility and usefulness of health data in Interact for Health's service area, to oversee Interact for Health's survey work, and to assist grantees and nonprofits in finding and using appropriate data sources |
| Conference Center | | | | 72,340 | to provide meeting space and support to grantees and other eligible nonprofits in Interact for Health's service area |
| Cook for America-Technical Assistance | | | | 8,501 | to help school districts improve the nutritional quality of the food provided on campus |
| Data Operations | | | | 44,517 | to operate an online analysis and statistical information system that allows users to access public data and perform sophisticated data analysis without statistical software |
| Direct Charitable Services | | | | 268,233 | to provide technical assistance for grantees and the community for various health efforts |

| Schedule I | Grants and Other Assistance to Organizations, Governments and Individuals in the U.S. | | |
|---|--|--|--|
| Form 990 | | | |
| Interact for Health | | | |
| Direct Charitable Programs (reference Part III, line 4b) | | | |
| (1) Name and Address of Organization | (b) EIN | (c) IRC section if applicable | (d) Amount of Cash Grant |
| Empowering Communities Initiative (formerly known as Assistance for Substance Abuse Prevention Center) 2013 | | | 475,933 to provide resources and expert technical assistance to engage selected communities in health promotion at a grassroots level |
| Enhanced Evaluation of Integrated Care | | | 95,480 to conduct a comprehensive evaluation of Interact for Health's Treating the Whole Person grantmaking strategy |
| Health Landscape | | | 147,042 to provide a public internet-based decision-support utility containing many user-ready health and related databases, and to present data in maps and tables |
| Health Status Measurement in Primary Care | | | 15,000 to understand how adults rate their health and what would need to change to improve their health rating |
| Healthcare Reform Public Education Program | | | 153,555 to educate the public and nonprofit community about how the Patient Protection and Affordable Care Act of 2010 affects them |
| Interns | | | 41,962 to support two part-time internships |
| Kentucky Health Issues Poll | | | 62,822 to conduct an annual statewide health policy survey in Kentucky, use the data to inform Interact for Health's policy-related grantmaking and disseminate the results to the community |
| Loan Repayment Bonus Awards for New Nurse Practitioners | | | 37,500 to increase the number of nurse practitioners in the regional safety net |
| Neighborhood Health Care Consultants | | | 35,000 to engage consultants to advise and inform an FQHC about issues regarding their closure |
| NIATx Technical Assistance | | | 68,955 to provide technical assistance and expert monitoring of the Getting and Keeping People in Substance Use Disorder Treatment: Using the NIATx Approach grantees |
| Ohio Health Issues Poll | | | 50,889 to conduct an annual statewide health policy survey in Ohio, use the data to inform Interact for Health's policy-related grantmaking, and disseminate the results to the community |
| Scientific Review of Student Drug Use Survey | | | 6,453 to provide a scientific review of the student drug use survey |
| Administrative Support for Opioid Response | | | 1,406 to facilitate opioid response activities in Greater Cincinnati |

| Schedule I | Grants and Other Assistance to Organizations, Governments and Individuals in the U.S. | | |
|---|--|--|---|
| Form 990 | 2013 EIN 31-0932681 | | |
| Interact for Health | | | |
| Direct Charitable Programs (reference Part III, line 4b) | | | |
| 1(a) Name and Address of Organization | (b) EIN | (c) IRC section if applicable | (d) Amount of Cash Grant |
| Technical Assistance-RFP | | | 39,125 to provide technical assistance for grantees receiving funding in the 2012-2013 RFP |
| Total Direct Charitable Programs (ref Part III, line 4b) | | | 2,624,330 |

8868

Form (Rev January 2014)

Department of the Treasury
Internal Revenue Service**Application for Extension of Time To File an
Exempt Organization Return**

OMB No. 1545-1709

► File a separate application for each return.
 ► Information about Form 8868 and its instructions is at www.irs.gov/form8868.

- If you are filing for an Automatic 3-Month Extension, complete only Part I and check this box ►
- If you are filing for an Additional (Not Automatic) 3-Month Extension, complete only Part II (on page 2 of this form)

Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868.

Electronic filing (e-file). You can electronically file Form 8868 if you need a 3-month automatic extension of time to file (6 months for a corporation required to file Form 990-T), or an additional (not automatic) 3-month extension of time. You can electronically file Form 8868 to request an extension of time to file any of the forms listed in Part I or Part II with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, which must be sent to the IRS in paper format (see instructions). For more details on the electronic filing of this form, visit www.irs.gov/efile and click on e-file for Charities & Nonprofits.

Part I Automatic 3-Month Extension of Time. Only submit original (no copies needed).

A corporation required to file Form 990-T and requesting an automatic 6-month extension—check this box and complete Part I only ►

All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns.

Enter filer's identifying number, see instructions

| | | |
|---|---|--|
| Type or print File by the due date for filing your return. See instructions. | Name of exempt organization or other filer, see instructions INTERACT FOR HEALTH | Employer identification number (EIN) or Social security number (SSN) 31-0932681 |
| | Number, street, and room or suite no. If a P O box, see instructions. 3805 EDWARDS ROAD | Social security number (SSN) |
| | City, town or post office, state, and ZIP code. For a foreign address, see instructions. CINCINNATI, OHIO 45209-1948 | |

Enter the Return code for the return that this application is for (file a separate application for each return) 01

| Application Is For | Return Code | Application Is For | Return Code |
|--|-------------|-----------------------------------|-------------|
| Form 990 or Form 990-EZ | 01 | Form 990-T (corporation) | 07 |
| Form 990-BL | 02 | Form 1041-A | 08 |
| Form 4720 (individual) | 03 | Form 4720 (other than individual) | 09 |
| Form 990-PF | 04 | Form 5227 | 10 |
| Form 990-T (sec. 401(a) or 408(a) trust) | 05 | Form 6069 | 11 |
| Form 990-T (trust other than above) | 06 | Form 8870 | 12 |

- The books are in the care of ► DANIEL GEEDING

Telephone No ► 513-458-6600 Fax No. ►
 If the organization does not have an office or place of business in the United States, check this box ►
 If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) If this is for the whole group, check this box ► If it is for part of the group, check this box ► and attach a list with the names and EINs of all members the extension is for.

1 I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until 08/15 20 14 to file the exempt organization return for the organization named above. The extension is for the organization's return for:

► calendar year 20 13 or

CLIENT'S COPY

► tax year beginning , 20 , and ending , 20

2 If the tax year entered in line 1 is for less than 12 months, check reason: Initial return Final return
 Change in accounting period

| | |
|--|-------|
| 3a If this application is for Forms 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions | 3a \$ |
| b If this application is for Forms 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit. | 3b \$ |
| c Balance due. Subtract line 3b from line 3a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions. | 3c \$ |

Caution. If you are going to make an electronic funds withdrawal (direct debit) with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions

For Privacy Act and Paperwork Reduction Act Notice, see instructions

Form 8868 (Rev 1-2014)

- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** and check this box ►
- Note. Only complete Part II if you have already been granted an automatic 3-month extension on a previously filed Form 8868
- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** (on page 1)

Part II Additional (Not Automatic) 3-Month Extension of Time. Only file the original (no copies needed).

Enter filer's identifying number, see instructions

| | | |
|---|--|---|
| Type or print File by the due date for filing your return. See instructions. | Name of exempt organization or other filer, see instructions INTERACT FOR HEALTH | Employer identification number (EIN) or 31-0932681 |
| | Number, street, and room or suite no. If a P O box, see instructions 3805 EDWARDS ROAD | Social security number (SSN) |
| | City, town or post office, state, and ZIP code For a foreign address, see instructions. CINCINNATI, OHIO 45209-1948 | |

Enter the Return code for the return that this application is for (file a separate application for each return)

01

| Application Is For | Return Code | Application Is For | Return Code |
|--|-------------|-----------------------------------|-------------|
| Form 990 or Form 990-EZ | 01 | | |
| Form 990-BL | 02 | Form 1041-A | 08 |
| Form 4720 (individual) | 03 | Form 4720 (other than individual) | 09 |
| Form 990-PF | 04 | Form 5227 | 10 |
| Form 990-T (sec. 401(a) or 408(a) trust) | 05 | Form 6069 | 11 |
| Form 990-T (trust other than above) | 06 | Form 8870 | 12 |

STOP! Do not complete Part II if you were not already granted an automatic 3-month extension on a previously filed Form 8868.

- The books are in the care of ► DANIEL GEEDING Telephone No ► 513-458-6600 Fax No ►
- If the organization does not have an office or place of business in the United States, check this box ►
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) _____ If this is for the whole group, check this box ► If it is for part of the group, check this box ► and attach a list with the names and EINs of all members the extension is for

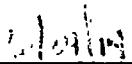
- 4 I request an additional 3-month extension of time until 11/1/2014.
- 5 For calendar year 2013, or other tax year beginning 20_____, and ending 20_____.
- 6 If the tax year entered in line 5 is for less than 12 months, check reason: Initial return Final return
 Change in accounting period
- 7 State in detail why you need the extension ADDITIONAL TIME IS REQUIRED TO GATHER THE NECESSARY INFORMATION FOR FILING OF THE FEDERAL FORM 990

| | |
|--|------------|
| 8a If this application is for Forms 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions | 8a \$ |
| b If this application is for Forms 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit and any amount paid previously with Form 8868. | 8b \$ |
| c Balance due. Subtract line 8b from line 8a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions | 8c \$ 0.00 |

Signature and Verification must be completed for Part II only.

Under penalties of perjury, I declare that I have examined this form, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete, and that I am authorized to prepare this form

Signature ►  Title ► PAID PREPARER

Date ► 

Form 8868 (Rev. 1-2014)