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Form

990-PF

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

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Information about Form 990-PF and its instructions is at www.irs.gov/form990pf.

OMB No 1545-0052

2013

Open to Public Inspection

For calendar year 2013, or tax year beginning 01-01-2013 , and ending 12-31-2013

Name of foundation THE LASZLO N TAUBER FAMILY FOUNDATION INC		A Employer identification number 30-0208793	
Number and street (or P O box number if mail is not delivered to street address) 6000 EXECUTIVE BLVD NO 600		B Telephone number (see instructions) (301) 231-8334	
City or town, state or province, country, and ZIP or foreign postal code NORTH BETHESDA, MD 20852		C If exemption application is pending, check here ☐	
G Check all that apply ☐ Initial return ☐ Final return ☐ Address change ☐ Initial return of a former public charity ☐ Amended return ☐ Name change		D 1. Foreign organizations, check here ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ☐	
H Check type of organization ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here ☐	
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 151,514,168	J Accounting method ☒ Cash ☐ Accrual ☐ Other (specify) _____ (Part I, column (d) must be on cash basis.)	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐	

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)	555,972			
	2 Check ☐ if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities.	1,687,887	1,687,887		
	5a Gross rents				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10	2,979,703			
	b Gross sales price for all assets on line 6a 38,275,212				
	7 Capital gain net income (from Part IV, line 2) . . .		2,979,703		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)	1,561,465	1,533,498		
	12 Total. Add lines 1 through 11	6,785,027	6,201,088		
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc	250,000	150,000		100,000
	14 Other employee salaries and wages	635,700	381,420		254,280
	15 Pension plans, employee benefits	24,064	14,438		9,626
	16a Legal fees (attach schedule)	330,867	198,520		132,347
	b Accounting fees (attach schedule)	93,337	56,002		37,335
	c Other professional fees (attach schedule)	891,352	874,910		16,442
	17 Interest				
	18 Taxes (attach schedule) (see instructions)	29,274	25,904		3,370
	19 Depreciation (attach schedule) and depletion . . .	4,426	4,426		
	20 Occupancy	67,893	40,736		27,157
	21 Travel, conferences, and meetings	26,539	15,923		10,616
	22 Printing and publications				
	23 Other expenses (attach schedule)	44,970	26,982		17,988
	24 Total operating and administrative expenses. Add lines 13 through 23	2,398,422	1,789,261		609,161
	25 Contributions, gifts, grants paid	7,338,404			7,338,404
	26 Total expenses and disbursements. Add lines 24 and 25	9,736,826	1,789,261		7,947,565
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	-2,951,799			
	b Net investment income (if negative, enter -0-)		4,411,827		
	c Adjusted net income (if negative, enter -0-)				

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing			
	2	Savings and temporary cash investments	5,550,283	6,264,468	6,264,468
	3	Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	4	Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges	7,788	7,373	7,373
	10a	Investments—U S and state government obligations (attach schedule)	3,359,692	 1,824,697	1,824,697
	b	Investments—corporate stock (attach schedule)	30,914,279	 38,498,338	38,498,338
	c	Investments—corporate bonds (attach schedule).	9,258,840	 7,102,782	7,102,782
	11	Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)	60,845,881	 56,556,545	56,556,545
	14	Land, buildings, and equipment basis ▶ _____ 45,364 Less accumulated depreciation (attach schedule) ▶ 32,988	15,485	12,376	12,376
15	Other assets (describe ▶ _____)	 40,358,091	 41,247,589	 41,247,589	
16	Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	150,310,339	151,514,168	151,514,168	
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶ _____)	 564,090	 569,768	
	23	Total liabilities (add lines 17 through 22)	564,090	569,768	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.				
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ ☒ and complete lines 27 through 31.				
	27	Capital stock, trust principal, or current funds	0	0	
	28	Paid-in or capital surplus, or land, bldg , and equipment fund	0	0	
	29	Retained earnings, accumulated income, endowment, or other funds	149,746,249	150,944,400	
	30	Total net assets or fund balances (see page 17 of the instructions)	149,746,249	150,944,400	
	31	Total liabilities and net assets/fund balances (see page 17 of the instructions)	150,310,339	151,514,168	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year’s return)	1	149,746,249
2	Enter amount from Part I, line 27a	2	-2,951,799
3	Other increases not included in line 2 (itemize) ▶ _____ 	3	4,149,950
4	Add lines 1, 2, and 3	4	150,944,400
5	Decreases not included in line 2 (itemize) ▶ _____	5	0
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 .	6	150,944,400

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a	See Additional Data Table			
b				
c				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a See Additional Data Table			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(I) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a See Additional Data Table			
b			
c			
d			
e			

2	Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	2,979,703
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8	}	3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No
If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see page 18 of the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2012	8,091,192	147,522,977	0 054847
2011	8,072,989	157,034,761	0 051409
2010	7,851,319	163,397,099	0 048051
2009	7,302,483	156,044,014	0 046798
2008	7,702,730	149,534,222	0 051511

2	Total of line 1, column (d).	2	0 252616
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0 050523
4	Enter the net value of noncharitable-use assets for 2013 from Part X, line 5.	4	143,072,773
5	Multiply line 4 by line 3.	5	7,228,466
6	Enter 1% of net investment income (1% of Part I, line 27b).	6	44,118
7	Add lines 5 and 6.	7	7,272,584
8	Enter qualifying distributions from Part XII, line 4. If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions	8	7,947,565

Part VIExcise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1		
	Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b	1	44,118
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0
3	Add lines 1 and 2.	3	44,118
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	44,118
6	Credits/Payments		
a	2013 estimated tax payments and 2012 overpayment credited to 2013	6a	78,076
b	Exempt foreign organizations—tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments. Add lines 6a through 6d.	7	78,076
8	Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached.	8	
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	33,958
11	Enter the amount of line 10 to be Credited to 2014 estimated tax ☒ 33,958 Refunded ☒	11	0

Part VII-AStatements Regarding Activities

1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a	Yes	No
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)?	1b		No
	<i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.</i>			
c	Did the foundation file Form 1120-POL for this year?	1c		No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation ☒ \$ 0. (2) On foundation managers ☒ \$ 0			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ☒ \$ 0			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?	2		No
	<i>If "Yes," attach a detailed description of the activities.</i>			
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>	3		No
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a	Yes	
b	If "Yes," has it filed a tax return on Form 990-T for this year?	4b	Yes	
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?	5		No
	<i>If "Yes," attach the statement required by General Instruction T.</i>			
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes	
7	Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col. (c), and Part XV.</i>	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions): ☒ _____			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation.</i>	8b	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? <i>If "Yes," complete Part XIV</i>	9		No
10	Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses.</i> 	10	Yes	

Part VII-A

Statements Regarding Activities *(continued)*

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Yes	
Website address ▶ WWW.TAUBERFOUNDATION.ORG				
14	The books are in care of ▶ JAY GROSSMAN Telephone no ▶ (301) 231-8334 Located at ▶ 6000 EXECUTIVE BLVD STE 600 NORTH BETHESDA MD ZIP +4 ▶ 20852			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here ▶ ☐ and enter the amount of tax-exempt interest received or accrued during the year ▶	15		
16	At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
See instructions for exceptions and filing requirements for Form TD F 90-22.1 If "Yes", enter the name of the foreign country ▶ IS				

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year did the foundation (either directly or indirectly) (1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?. ☐ Yes ☒ No (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☒ Yes ☐ No (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?. ☐ Yes ☒ No (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). ☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)?. . . Organizations relying on a current notice regarding disaster assistance check here. ▶ ☐	1b		No
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013?.	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013?. ☐ Yes ☒ No If "Yes," list the years ▶ 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions).	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ▶ 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?. ☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (<i>Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013.</i>).	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013?	4b		No

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a

During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

Yes

No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?

Yes

No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

Yes

No

(4) Provide a grant to an organization other than a charitable, etc , organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions).

Yes

No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

Yes

No

b

If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

5b

Organizations relying on a current notice regarding disaster assistance check here.

c

If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

Yes

No

If "Yes," attach the statement required by Regulations section 53.4945–5(d).

6a

Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

Yes

No

b

Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b

No

If "Yes" to 6b, file Form 8870.

7a

At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

Yes

No

b

If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?

7b

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1

List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
See Additional Data Table				

2

Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total

number of other employees paid over \$50,000.

0

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Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".		
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
WESTWOOD MANAGEMENT LLC	REAL ESTATE DEVELOPMENT CONSULTANT	549,901
354 DOWNS BLVD 106 FRANKLIN,TN 37064		
MCKENNA LONG & ALDRIDGE LLP	LEGAL/CONSULTING SERVICES	311,196
1900 K STREET NW WASHINGTON,DC 20006		
FAIRCHILD INVESTMENTS	REAL ESTATE DEVELOPMENT CONSULTANT	210,235
5 INAS ROAD BROOKFIELD,CT 06804		
DANIEL R ABRAMSON A&A LTD	REAL ESTATE DEVELOPMENT CONSULTANT	180,000
507 WYTHE STREET ALEXANDRIA,VA 22314		
BARCO ENTERPRISES	REAL ESTATE DEVELOPMENT CONSULTANT	157,220
11200 PULASKI HWY WHITE MARSH,MD 21162		
Total number of others receiving over \$50,000 for professional services.		0

Part IX-A

Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1	
2	
3	
4	

Part IX-B

Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments See page 24 of the instructions	
3	
Total. Add lines 1 through 3	0

Part X

Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities.	1a	54,252,603
b	Average of monthly cash balances.	1b	4,435,501
c	Fair market value of all other assets (see instructions).	1c	86,563,442
d	Total (add lines 1a, b, and c).	1d	145,251,546
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	145,251,546
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	2,178,773
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	143,072,773
6	Minimum investment return. Enter 5% of line 5.	6	7,153,639

Part XI

Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	7,153,639
2a	Tax on investment income for 2013 from Part VI, line 5.	2a	44,118
b	Income tax for 2013 (This does not include the tax from Part VI).	2b	44
c	Add lines 2a and 2b.	2c	44,162
3	Distributable amount before adjustments Subtract line 2c from line 1.	3	7,109,477
4	Recoveries of amounts treated as qualifying distributions.	4	0
5	Add lines 3 and 4.	5	7,109,477
6	Deduction from distributable amount (see instructions).	6	0
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1.	7	7,109,477

Part XII

Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26.	1a	7,947,565
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	7,947,565
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions).	5	44,118
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	7,903,447
Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years			

Part XIII

Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2012	(c) 2012	(d) 2013
1 Distributable amount for 2013 from Part XI, line 7				7,109,477
2 Undistributed income, if any, as of the end of 2013				
a Enter amount for 2012 only.			6,553,451	
b Total for prior years 20____, 20____, 20____		0		
3 Excess distributions carryover, if any, to 2013				
a From 2008.				
b From 2009.				
c From 2010.				
d From 2011.				
e From 2012.				
f Total of lines 3a through e.	0			
4 Qualifying distributions for 2013 from Part XII, line 4 ▶ \$ 7,947,565				
a Applied to 2012, but not more than line 2a			6,553,451	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2013 distributable amount.				1,394,114
e Remaining amount distributed out of corpus	0			
5 Excess distributions carryover applied to 2013 (If an amount appears in column (d), the same amount must be shown in column (a).)	0			0
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	0			
b Prior years' undistributed income Subtract line 4b from line 2b.		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.		0		
d Subtract line 6c from line 6b Taxable amount—see instructions		0		
e Undistributed income for 2012 Subtract line 4a from line 2a Taxable amount—see instructions			0	
f Undistributed income for 2013 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2014				5,715,363
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions).	0			
8 Excess distributions carryover from 2008 not applied on line 5 or line 7 (see instructions). . . .	0			
9 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a	0			
10 Analysis of line 9				
a Excess from 2009.				
b Excess from 2010.				
c Excess from 2011.				
d Excess from 2012.				
e Excess from 2013.				

Part XIV

4942(j)(3) or 4942(j)(5)

3 Complete 3a, b, or c for the alternative test relied upon

1 Information Regarding Foundation Managers:

• List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

b The form in which applications should be submitted and information and materials they should include

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV

Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year See Additional Data Table				
Total			3a	7,338,404
b Approved for future payment See Additional Data Table				
Total			3b	6,600,200

Enter gross amounts unless otherwise indicated

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Form **990-PF** (2013)

Schedule B (Form 990, 990-EZ, or 990-PF) Department of the Treasury Internal Revenue Service	Schedule of Contributors ▶ Attach to Form 990, 990-EZ, or 990-PF. ▶ Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at www.irs.gov/form990.	OMB No 1545-0047 2013
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Name of the organization THE LASZLO N TAUBER FAMILY FOUNDATION INC	Employer identification number 30-0208793
--	---

Organization type (check one)

Filers of: Form 990 or 990-EZ Form 990-PF	Section: ☐ 501(c)() (enter number) organization ☐ 4947(a)(1) nonexempt charitable trust not treated as a private foundation ☐ 527 political organization ☒ 501(c)(3) exempt private foundation ☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation ☐ 501(c)(3) taxable private foundation
--	---

Check if your organization is covered by the **General Rule** or a **Special Rule**.
Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II.

Special Rules

- ☐ For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33¹/₃% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi) and received from any one contributor, during the year, a contribution of the greater of **(1)** \$5,000 or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc., purposes, but these contributions did not total more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions of \$5,000 or more during the year. ▶ \$ _____

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer “No” on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

[illegible]

Name of organization THE LASZLO N TAUBER FAMILY FOUNDATION INC	Employer identification number 30-0208793
--	---

Part II	Noncash Property (see instructions) Use duplicate copies of Part II if additional space is needed		
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____	_____ _____ _____ _____	\$ _____	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____	_____ _____ _____ _____	\$ _____	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____	_____ _____ _____ _____	\$ _____	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____	_____ _____ _____ _____	\$ _____	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____	_____ _____ _____ _____	\$ _____	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____	_____ _____ _____ _____	\$ _____	_____

Name of organization THE LASZLO N TAUBER FAMILY FOUNDATION INC	Employer identification number 30-0208793
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Part III

Exclusively religious, charitable, etc., individual contributions to section 501(c)(7), (8), or (10) organizations that total more than \$1,000 for the year. Complete columns (a) through (e) and the following line entry

For organizations completing Part III, enter the total of *exclusively* religious, charitable, etc , contributions of **\$1,000 or less** for the year (Enter this information once See instructions) ▶ \$

Use duplicate copies of Part III if additional space is needed

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
—			
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4Relationship of transferor to transferee		

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
—			
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4Relationship of transferor to transferee		

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
—			
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4Relationship of transferor to transferee		

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
—			
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4Relationship of transferor to transferee		

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
ATLANTIC TRUST	P		
CHARLES SCHWAB	P		
CHARLES SCHWAB	P		
MERRILL LYNCH	P		
EPSILON	P		
PARTNERHIPS & JV	P		
PARTNERHIPS & JV	P		
CAPITAL GAINS DIVIDENDS	P		

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
12,232,037		11,232,627	999,410
36,573		35,284	1,289
1,388,658		1,238,610	150,048
22,218,357		20,749,090	1,469,267
2,264,216		2,039,898	224,318
65,522			65,522
18,653			18,653
51,196			51,196

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			999,410
			1,289
			150,048
			1,469,267
			224,318
			65,522
			18,653
			51,196

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
INGRID D TAUBER	PRESIDENT/DIRECTOR 10 00	125,000	0	0
6000 EXECUTIVE BLVD STE 600 NORTH BETHESDA,MD 20852				
ALFRED I TAUBER	SECR /TREAS /DIRECTOR 10 00	125,000	0	0
6000 EXECUTIVE BLVD STE 600 NORTH BETHESDA,MD 20852				
SYLVIA TESSLER-LOZOWICK	EXECUTIVE DIRECTOR 40 00	121,291	23,803	0
5 ALROI STREET JERUSALEM 92108 IS				
JAY H GROSSMAN	CONTROLLER 40 00	107,258	5,663	0
6000 EXECUTIVE BLVD STE 600 NORTH BETHESDA,MD 20852				
SHARI HALL	DIRECTOR 40 00	85,955	4,538	0
6000 EXECUTIVE BLVD STE 600 NORTH BETHESDA,MD 20852				
ROGER PIES	COUNSEL 24 00	309,953	0	0
6000 EXECUTIVE BLVD STE 600 NORTH BETHESDA,MD 20852				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
ACCESS INSTITUTE FOR PSYCHOLOGICAL SERVICES 110 GOUGH STREET SUITE 301 SAN FRANCISCO,CA 94101	NONE	PUBLIC CHARITY	FUNDING FOR PSYCHOLOGY SCHOLARSHIPS	75,000
ALLIANT INTERNATIONAL UNIVERSITY ONE BEACH STREET 200 SAN FRANCISCO,CA 94133	NONE	PUBLIC CHARITY	TO SUPPORT FELLOWSHIP IN CLINICAL PSYCHOLOGY	100,000
AMERICAN FRIENDS OF ALYN 51 EAST 42ND STREET 308 NEWYORK,NY 10017	NONE	PUBLIC CHARITY	GENERAL SUPPORT	1,800
AMERICAN FRIENDS OF ITIM 5508 HUNTINGTON PARKWAY BETHESDA,MD 20814	NONE	PUBLIC CHARITY	GENERAL SUPPORT	50,000
AMERICAN FRIENDS OF TEL AVIV UNIVERSITY INC 39 BROADWAY SUITE 1510 NEWYORK,NY 10006	NONE	PUBLIC CHARITY	SUPPORT FOR SCHOLARSHIP FUND	197,000
AMERICAN JEWISH WORLD SERVICE 45 WEST 36TH STREET NEWYORK,NY 10018	NONE	PUBLIC CHARITY	GENERAL SUPPORT	10,000
AMERICAN SOCIETY OF TECHINON 55 EAST 59TH ST NEWYORK,NY 10022	NONE	PUBLIC CHARITY	JEROME & ROSE GROSSMAN SCHOLARSHIP FUND	10,000
AMERICAN SOCIETY OF UNIVERSITY OF HAIFA 245 5TH AVENUE SUITE 2203 NEWYORK,NY 10001	NONE	PUBLIC CHARITY	GENERAL SUPPORT	1,884,326
ATHLETIC SCHOLARS ADVANCEMENT PROGRAM 3750 18TH STREET SAN FRANCISCO,CA 94114	NONE	PUBLIC CHARITY	GENERAL SUPPORT	10,000
BARD COLLEGE 30 CAMPUS ROAD ANNANDALEONHUDSON,NY 12504	NONE	PUBLIC CHARITY	GENERAL PURPOSE	10,000
BATON ROUGE YOUTH COALITION 555 SPANISH TOWN ROAD 8 BATON ROUGE,LA 70802	NONE	PUBLIC CHARITY	GENERAL SUPPORT	50,000
BRANDEIS HILLEL DAY SCHOOL 655 BROTHERHOOD WAY SAN FRANCISCO,CA 94132	NONE	PUBLIC CHARITY	GENERAL SUPPORT	10,000
BREAST CANCER FUND 1388 SUTTER STREETSUITE 400 SAN FRANCISCO,CA 94109	NONE	PUBLIC CHARITY	GENERAL SUPPORT	50,000
CHABAD HOUSE OF GREATER BOSTON 491 COMMONWEALTH AVENUE BOSTON,MA 02115	NONE	PUBLIC CHARITY	GENERAL SUPPORT	10,000
CHABAD OF NASHOBA VALLEY 26 TADMUCK ROAD WESTFORD,MA 01886	NONE	PUBLIC CHARITY	GENERAL SUPPORT	25,000
Total  3a				7,338,404

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
CHILD DEVELOPMENT RESEARCH 211 WEST 56TH STREET 7K NEW YORK,NY 10019	NONE	PUBLIC CHARITY	GENERAL PURPOSE	5,000
CHILDREN'S COUNCIL OF SAN FRANCISCO 445 CHURCH STREET SAN FRANCISCO,CA 94114	NONE	PUBLIC CHARITY	GENERAL SUPPORT	10,000
COMBINED JEWISH PHILANTHROPIES 126 HIGH STREET BOSTON,MA 02110	NONE	PUBLIC CHARITY	SERVICES TO ADULTS WITH PSYCHIATRIC DISABILITIES	100,000
COMMITTEE OF CONCERNED SCIENTISTS 400 EAST 85TH STREET 10K NEW YORK,NY 10028	NONE	PUBLIC CHARITY	GENERAL SUPPORT	1,000
CONCORD COMMUNITY MUSIC SCHOOL 23 WALL STEET CONCORD,NH 03301	NONE	PUBLIC CHARITY	GENERAL PURPOSE	12,500
CONGREGATION BETH ISRAEL 1630 BANCROFT WAY BERKELEY,CA 94703	NONE	PUBLIC CHARITY	GENERAL SUPPORT	25,000
CONGREGATION EMANU-EL TWO LAKE STREET SAN FRANCISCO,CA 94118	NONE	PUBLIC CHARITY	SUPPORT FOR JUDAIC STUDIES	125,000
CONTEMPORARY JEWISH MUSEUM 736 MISSION STREET SAN FRANCISCO,CA 94103	NONE	PUBLIC CHARITY	GENERAL SUPPORT	10,000
FACING HISTORY OF OURSELVES 16 HURD ROAD BROOKLINE,MA 02445	NONE	PUBLIC CHARITY	FUND FELLOWSHIP TO SUPPORT ORGANIZATIONAL NEEDS	200,000
FOUNDATION FOR JEWISH CULTURE 520 8TH AVENUE 20TH FLOOR NEW YORK,NY 10018	NONE	PUBLIC CHARITY	GENERAL SUPPORT	25,000
FRIENDS OF SAN FRANCISCO PUBLIC LIBRARY 391 GROVE STREET SAN FRANCISCO,CA 94102	NONE	PUBLIC CHARITY	GENERAL SUPPORT	10,000
GOLDEN RETRIEVER FOUNDATION PO BOX 3462 OMAHA,NE 68103	NONE	PUBLIC CHARITY	GENERAL SUPPORT	5,000
INSTITUTE FOR JEWISH AND COMMUNITY RESEARCH 3198 FULTON STREET SAN FRANCISCO,CA 94118	NONE	PUBLIC CHARITY	GENERAL SUPPORT	4,100
JEWISH COMMUNITY CENTER OF SAN FRANCISCO 3200 CALIFORNIA STREET SAN FRANCISCO,CA 94118	NONE	PUBLIC CHARITY	GENERAL SUPPORT	300,000
JEWISH COMMUNITY FEDERATION OF SAN FRANCISCO 121 STUART STREET SAN FRANCISCO,CA 94105	NONE	PUBLIC CHARITY	TO PROTECT AND ENHANCE JEWISH LIFE IN OUR COMMUNITY	52,341
Total  3a				7,338,404

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
JEWISH COMMUNITY HIGH SCHOOL OF THE BAY 1835 ELLIS STREET SAN FRANCISCO,CA 94115	NONE	PUBLIC CHARITY	GENERAL SUPPORT	50,000
JEWISH COMMUNITY RELATIONS COUNCIL 121 STEUART STREET 301 SAN FRANCISCO,CA 94105	NONE	PUBLIC CHARITY	GENERAL SUPPORT	75,000
JEWISH FAMILY & CHILDREN'S SERVICE 2150 POST STREET SAN FRANCISCO,CA 94115	NONE	PUBLIC CHARITY	SOCIAL SERVICES TO THE SAN FRANCISCO AREA COMMUNITY	535,000
JEWISH PARTISAN EDUCATIONAL FOUNDATION 2107 VAN NESS AVENUE SUITE 302 SAN FRANCISCO,CA 94019	NONE	PUBLIC CHARITY	GENERAL SUPPORT	10,000
NARSAD 60 CUTTER MILL ROAD SUITE 404 GREAT NECK,NY 11021	NONE	PUBLIC CHARITY	SUPPORT SCIENTIFIC RESEARCH TO FIND TREATMENTS	110,000
NEW ISRAEL FUND 1101 14TH STREET SIXTH FLOOR WASHINGTON,DC 20005	NONE	PUBLIC CHARITY	COMMITTED TO PROMOTE DEMOCRATIC CHANGE WITHIN ISRAEL	658,200
PEF ISRAEL ENDOWMENT FUNDS INC 317 MADISON AVENUE SUITE 607 NEW YORK,NY 10017	NONE	PUBLIC CHARITY	GENERAL SUPPORT	161,643
RI COALITION AGAINST DOMESTIC VIOLENCE 422 POST ROAD SUITE 102 WARWICK,RI 02888	NONE	PUBLIC CHARITY	FUNDING FOR PSYCHOLGICAL RESEARCH	110,000
SAN FRANCISCO JEWISH FILM FESTIVAL 145 9TH STREET 200 SAN FRANCISCO,CA 94103	NONE	PUBLIC CHARITY	GENERAL SUPPORT	35,000
SCHOLARSHIP FUND OF ALEXANDRIA 3330 KING STREET ALEXANDRIA,VA 22302	NONE	PUBLIC CHARITY	GENERAL SUPPORT	10,000
TEL-AVIV UNIVERSITY PO BOX 39040 TEL AVIV 69978 IS	NONE	PUBLIC CHARITY	GENERAL SUPPORT	80,000
TIPPING POINT COMMUNITY 703 MARKET STREET 708 SAN FRANCISCO,CA 94103	NONE	PUBLIC CHARITY	SUPPORT FOR MENTALLY ILL IN SAN FRANCISCO BAY AREA	825,000
TRUSTEES OF TUFTS UNIVERSITY 136 HARRISION AVENUE BOSTON,MA 02111	NONE	PUBLIC CHARITY	SUPPORT MENTAL HEALTH RESEARCH	142,894
US FRIENDS OF YAD EZRAH 12A NORTH AIRMONT ROAD SUFFERN,NY 10901	NONE	PUBLIC CHARITY	GENERAL SUPPORT	10,000
UC SF FOUNDATION PO BOX 45339 SAN FRANCISCO,CA 94145	NONE	PUBLIC CHARITY	CANCER RESEARCH	150,000
Total  3a				7,338,404

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
UPSTART BAY AREA 332 PINE STREET 600 SAN FRANCISCO,CA 94104	NONE	PUBLIC CHARITY	GENERAL SUPPORT	25,000
USC SHOAH FOUNDATION INSTITUTE 650 WEST 35TH ST SUITE 114 LOS ANGELES,CA 90089	NONE	PUBLIC CHARITY	GENERAL PURPOSE	10,000
WASHINGTON SQUARE MINYON 659 WASHINGTON STREET BROOKLINE,MA 02446	NONE	PUBLIC CHARITY	GENERAL PURPOSE	3,600
WELLESLEY STUDENTS' AID SOCIETY 106 CENTRAL STREET WELLESLEY,MA 02481	NONE	PUBLIC CHARITY	GENERAL SUPPORT	15,000
AFNIFI MPA 44 KILSYTH ROAD SUITE 3 BROOKLINE,MA 02445	NONE	PUBLIC CHARITY	FUNDING FOR PSYCHOLOGICAL RESEARCH	100,000
AFTERIMAGE PUBLIC MEDIA 39 MESA STREET 206 SAN FRANCISCO,CA 94129	NONE	PUBLIC CHARITY	SUPPORT PRODUCTION OF A FILM "AMERICAN JERUSALEM"	10,000
AVON FOUNDATION FOR WOMEN PO BOX 742509 CINCINNATI,OH 45274	NONE	PUBLIC CHARITY	GENERAL SUPPORT	2,000
AVON PRODUCTS FOUNDATION INC 1 AVON PLAZA RYE,NY 10580	NONE	PUBLIC CHARITY	GENERAL SUPPORT	500
BOSCAWEN CONGREGATIONAL CHURCH FOOD PANTRY 217 WATER STREET BOSCAWEN,NH 03303	NONE	PUBLIC CHARITY	GENERAL SUPPORT	3,000
BOSTON UNIV CENTER FOR PSYCHIATRIC REHAB 940 COMMONWEALTH AVENUE WEST BOSTON,MA 02215	NONE	PUBLIC CHARITY	TO SUPPORT RESEARCH IN PSYCHIATRIC REHABILITATION	250,000
CALIFORNIA PACIFIC MEDICAL CENTER 2015 STEINER STREET SAN FRANCISCO,CA 94115	NONE	PUBLIC CHARITY	DEVELOPMENT OF INTERNSHIPS IN CLINICAL PSYCHOLOGY	172,500
CAMP TAWONGA 131 STEUART STREET 460 SAN FRANCISCO,CA 94105	NONE	PUBLIC CHARITY	GENERAL SUPPORT	10,000
CATIE CARNES FOUNDATION INC C/O CHARM CITY RUN PO BOX 5464 TOWSON,MD 21285	NONE	PUBLIC CHARITY	GENERAL SUPPORT	1,500
CEDAR 610 CENTRE STREET SUITE A NEWTON,MA 02458	NONE	PUBLIC CHARITY	GENERAL SUPPORT	15,000
CENTER FOR YOUTH WELLNESS 3450 THIRD STREET BLDG 2 SUITE 201 SAN FRANCISCO,CA 94124	NONE	PUBLIC CHARITY	GENERAL SUPPORT	50,000
Total  3a				7,338,404

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
COLUMBIA DAILY SPECTATOR 2875 BROADWAY 303 NEW YORK, NY 10025	NONE	PUBLIC CHARITY	GENERAL SUPPORT	5,000
DIABETES PREVENTION FOUNDATION 5408 CHRB SAIPAN 96950 CQ	NONE	PUBLIC CHARITY	GENERAL SUPPORT	5,000
GERMAN SHEPHERD RESCUE OF NEW ENGLAND PO BOX 299 WAYLAND, MA 01778	NONE	PUBLIC CHARITY	GENERAL SUPPORT	15,000
GRADUATE THEOLOGICAL UNION 2400 RIDGE ROAD BERKELEY, CA 94709	NONE	PUBLIC CHARITY	GENERAL SUPPORT	10,000
HABITAT FOR HUMANITY 716 SOUTH GLEBE ROAD ARLINGTON, VA 22204	NONE	PUBLIC CHARITY	GENERAL SUPPORT	2,500
HERO DOGS INC PO BOX 64 BROOKEVILLE, MD 208330064	NONE	PUBLIC CHARITY	GENERAL SUPPORT	2,500
INTERNATIONAL OCD FOUNDATION PO BOX 961029 BOSTON, MA 02196	NONE	PUBLIC CHARITY	GENERAL SUPPORT	20,000
JERUSALEM FOUNDATION INC 420 LEXINGTON AVENUE SUITE 1645 NEW YORK, NY 10170	NONE	PUBLIC CHARITY	GENERAL SUPPORT	5,000
JEWISH COALITION OF LITERACY 121 STEUART STREET SAN FRANCISCO, CA 94105	NONE	PUBLIC CHARITY	GENERAL SUPPORT	5,000
JEWISH LEARNING WORKS 639 14H AVENUE SAN FRANCISCO, CA 94118	NONE	PUBLIC CHARITY	GENERAL SUPPORT	27,500
JEWISH SOCIAL SERVICES AGENCY 200 WOOD HILL ROAD ROCKVILLE, MD 20850	NONE	PUBLIC CHARITY	GENERAL SUPPORT	2,500
LA CLINICA DE LA RAZA INC PO BOX 17054 OAKLAND, CA 946017054	NONE	PUBLIC CHARITY	GENERAL SUPPORT	10,000
MCITP FAMILY SUPPORT NETWORK (DREAM TEAM) 51 MONROE STREET SUITE 1700 ROCKVILLE, MD 20850	NONE	PUBLIC CHARITY	GENERAL SUPPORT	1,250
NATIONAL PHILHARMONIC 5301 TUCKERMAN LANE NORTH BETHESDA, MD 20852	NONE	PUBLIC CHARITY	GENERAL SUPPORT	10,000
OSHER MARIN JEWISH COMMUNITY CENTER 200 NORTH SAN PEDRO ROAD SAN RAFAEL, CA 94903	NONE	PUBLIC CHARITY	GENERAL SUPPORT	23,000
Total  3a				7,338,404

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
PROJECT HEALING WATERS-FLY FISHING INC PO BOX 695 LA PLATA,MD 206460696	NONE	PUBLIC CHARITY	GENERAL SUPPORT	1,250
PROJECT ONE HAND 730 POLK STREET SAN FRANCISCO,CA 94109	NONE	PUBLIC CHARITY	GENERAL SUPPORT	5,000
SAINT ANTHONY FOUNDATION 150 GOLDEN GATE STREET SAN FRANCISCO,CA 94102	NONE	PUBLIC CHARITY	GENERAL SUPPORT	5,000
SAN FRANCISCO GENERAL HOSPITAL FOUNDATION 2789 25TH STREET SUITE 2028 SAN FRANCISCO,CA 94110	NONE	PUBLIC CHARITY	GENERAL SUPPORT	25,000
SAN FRANCISCO REGIONAL CANCER FOUNDATION 1200 GOUGH ST SUITE 500 SAN FRANCISCO,CA 94109	NONE	PUBLIC CHARITY	GENERAL SUPPORT	10,000
STEPPING STONES SHELTER INC PO BOX 712 ROCKVILLE,MD 208480712	NONE	PUBLIC CHARITY	GENERAL SUPPORT	2,500
TIDES CENTER PO BOX 10102 OAKLAND,CA 94610	NONE	PUBLIC CHARITY	GENERAL SUPPORT	5,000
UC REGENTS 401 PAMASSUS AVENUE SAN FRANCISCO,CA 94143	NONE	PUBLIC CHARITY	TO SUPPORT MENTAL HEALTH RESEARCH	50,000
UNIVERSITY OF CALIFORNIA BERKELEY 2001 ADDISON STREET BERKELEY,CA 947201990	NONE	PUBLIC CHARITY	GENERAL SUPPORT	5,000
USA WARRIORS HOCKEY 1436 PUTTY HILL AVENUE TOWSON,MD 21286	NONE	PUBLIC CHARITY	GENERAL SUPPORT	2,500
WOOTTON ICE HOCKEY CLUB 14412 SYLVAN GLADE DRIVE NORTH POTOMAC,MD 20878	NONE	PUBLIC CHARITY	GENERAL SUPPORT	2,500
YALE UNIVERSITY PRESS 302 TEMPLE STREET NEW HAVEN,CT 06511	NONE	PUBLIC CHARITY	ELECTRONIC DISTRIBUTION OF HOLOCAUST PUBLICATION	71,500
Total  3a				7,338,404

SCHEDULE O
(Form 8865)

Department of the Treasury
Internal Revenue Service

Transfer of Property to a Foreign Partnership
(under section 6038B)

▶ Attach to Form 8865. See Instructions for Form 8865.
▶ Information about Schedule O (Form 8865) and its separate instructions is at www.irs.gov/form8865

OMB No 1545-1668

2013

Name of transferor THE LASZLO N TAUBER FAMILY FOUNDATION INC		Filer's identifying number 30-0208793	
Name of foreign partnership MACQUARIE ASIAN ALPHA US FEEDER FUN		EIN (if any) 98-0518878	Reference ID number (see instructions)

Part I Transfers Reportable Under Section 6038B

Type of property	(a) Date of transfer	(b) Number of items transferred	(c) Fair market value on date of transfer	(d) Cost or other basis	(e) Section 704(c) allocation method	(f) Gain recognized on transfer	(g) Percentage interest in partnership after transfer
Cash							
Stock, notes receivable and payable, and other securities							
Inventory							
Tangible property used in trade or business							
Intangible property							
Other property							

Supplemental Information Required To Be Reported (see instructions):

Part II Dispositions Reportable Under Section 6038B

(a) Type of property	(b) Date of original transfer	(c) Date of disposition	(d) Manner of disposition	(e) Gain recognized by partnership	(f) Depreciation recapture recognized by partnership	(g) Gain allocated to partner	(h) Depreciation recapture allocated to partner

Part III Is any transfer reported on this schedule subject to gain recognition under section 904(f)(3) or section 904(f)(5)(F)? ☐ Yes ☒ No

TY 2013 Accounting Fees Schedule

Name: THE LASZLO N TAUBER FAMILY FOUNDATION INC

EIN: 30-0208793

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING AND TAX PREPARATION	93,337	56,002		37,335

**TY 2013 Investments Corporate
Bonds Schedule**

Name: THE LASZLO N TAUBER FAMILY FOUNDATION INC
EIN: 30-0208793

Name of Bond	End of Year Book Value	End of Year Fair Market Value
CORPORATE BONDS	7,102,782	7,102,782

**TY 2013 Investments Corporate
Stock Schedule****Name:** THE LASZLO N TAUBER FAMILY FOUNDATION INC**EIN:** 30-0208793

Name of Stock	End of Year Book Value	End of Year Fair Market Value
CORPORATE EQUITIES	38,498,338	38,498,338

**TY 2013 Investments Government
Obligations Schedule****Name:** THE LASZLO N TAUBER FAMILY FOUNDATION INC**EIN:** 30-0208793**US Government Securities - End of****Year Book Value:**

1,824,697

US Government Securities - End of**Year Fair Market Value:**

1,824,697

**State & Local Government
Securities - End of Year Book****Value:**

0

**State & Local Government
Securities - End of Year Fair****Market Value:**

0

TY 2013 Investments - Other Schedule

Name: THE LASZLO N TAUBER FAMILY FOUNDATION INC

EIN: 30-0208793

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
PARTNERSHIP INTERESTS	FMV	55,404,090	55,404,090
TAUBER HIGH VISTA	FMV	0	0
RENO ROAD PROPERTY	FMV	1,152,455	1,152,455

TY 2013 Legal Fees Schedule

Name: THE LASZLO N TAUBER FAMILY FOUNDATION INC

EIN: 30-0208793

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
LEGAL FEES	330,867	198,520		132,347

TY 2013 Other Assets Schedule

Name: THE LASZLO N TAUBER FAMILY FOUNDATION INC

EIN: 30-0208793

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
LAND, 4600 KING STREET, ALEXANDRIA, VA	40,343,645	41,233,143	41,233,143
ORGANIZATIONAL COSTS	14,446	14,446	14,446

TY 2013 Other Expenses Schedule**Name:** THE LASZLO N TAUBER FAMILY FOUNDATION INC**EIN:** 30-0208793

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
OFFICE SUPPLIES AND EXPENSES	37,329	22,397		14,932
INSURANCE EXPENSE	1,730	1,038		692
POSTAGE AND SHIPPING	5,911	3,547		2,364

TY 2013 Other Income Schedule**Name:** THE LASZLO N TAUBER FAMILY FOUNDATION INC**EIN:** 30-0208793

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
RENTAL INCOME	41,854	41,854	41,854
PARTNERSHIP & JV INCOME	1,463,246	1,463,246	1,463,246
OTHER INCOME	28,398	28,398	28,398
UBIT FROM LPS	27,967		27,967

TY 2013 Other Increases Schedule**Name:** THE LASZLO N TAUBER FAMILY FOUNDATION INC**EIN:** 30-0208793

Description	Amount
UNREALIZED APPRECIATION ON INVESTMENTS	4,040,012
BOOK/TAX DIFFERENCES IN PARTNERSHIP INCOME	109,938

TY 2013 Other Liabilities Schedule**Name:** THE LASZLO N TAUBER FAMILY FOUNDATION INC**EIN:** 30-0208793

Description	Beginning of Year - Book Value	End of Year - Book Value
PAYROLL, PAYROLL TAXES AND OTHER	51,020	56,698
DEFERRED REVENUE	513,070	513,070

TY 2013 Other Professional Fees Schedule**Name:** THE LASZLO N TAUBER FAMILY FOUNDATION INC**EIN:** 30-0208793

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
CONSULTING	41,106	24,664		16,442
INVESTMENT MNGMNT & CUSTODIAL FEES	266,018	266,018		0
ADMIN SUPPORT	291,521	291,521		0
OTHER INVESTMENT EXPENSES	292,707	292,707		0

TY 2013 Substantial Contributors Schedule

Name: THE LASZLO N TAUBER FAMILY FOUNDATION INC

EIN: 30-0208793

Name	Address
DIANE TAUBER ANNUITY TRUST III	6000 EXECUTIVE BLVD STE 600 NORTH BETHESDA, MD 20852
THE LASZLO N TAUBER REVOCABLE TRUST	6000 EXECUTIVE BLVD STE 600 NORTH BETHESDA, MD 20852

TY 2013 Taxes Schedule**Name:** THE LASZLO N TAUBER FAMILY FOUNDATION INC**EIN:** 30-0208793

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FOREIGN TAXES	19,821	19,821		0
PAYROLL TAXES	8,426	5,056		3,370
REAL ESTATE TAXES	1,027	1,027		0

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2013 Functional Currency and Exchange Rate QBU Statement

Name: THE LASZLO N TAUBER FAMILY FOUNDATION INC

EIN: 30-0208793

QBU Id	Country of Operation	Functional Currency
USD		0.00000