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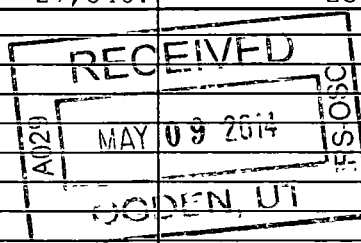
**Return of Private Foundation
or Section 4947(a)(1) Trust Treated as Private Foundation****2013**Department of the Treasury
Internal Revenue Service

- ▶ **Do not enter Social Security numbers on this form as it may be made public.**
▶ **Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.**

For calendar year 2013, or tax year beginning , 2013, and ending

Name of foundation THE JERRY D ROUTH & CHERYL SAWATZKE ROUTH FAMILY FOUNDATION		A Employer identification number 30-0108286
Number and street (or P.O. box number if mail is not delivered to street address) 133 AUGUSTA STREET		B Telephone number (see the instructions) (702) 837-6345
City or town, state or province, country, and ZIP or foreign postal code HENDERSON NV 89074		C If exemption application is pending, check here. <input type="checkbox"/>
G Check all that apply		D 1 Foreign organizations, check here <input type="checkbox"/>
<input type="checkbox"/> Initial return	<input type="checkbox"/> Initial Return of a former public charity	2 Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
<input type="checkbox"/> Final return	<input type="checkbox"/> Amended return	E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
<input type="checkbox"/> Address change	<input type="checkbox"/> Name change	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>
H Check type of organization <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		
I Fair market value of all assets at end of year (from Part II, column (c), line 16) \$ 661,944.	J Accounting method <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ (Part I, column (d) must be on cash basis)	

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1	Contributions, gifts, grants, etc. received (att sch) . . .				
2	Ck <input checked="" type="checkbox"/> if foundn is not req to att Sch B				
3	Interest on savings and temporary cash investments				
4	Dividends and interest from securities	19,000.	19,000.		
5 a	Gross rents				
b	Net rental income or (loss)				
6 a	Net gain/(loss) from sale of assets not on line 10				
b	Gross sales price for all assets on line 6a				
7	Capital gain net income (from Part IV, line 2)		8,846.		
8	Net short-term capital gain			253.	
9	Income modifications				
10 a	Gross sales less returns and allowances				
b	Less Cost of goods sold				
c	Gross profit/(loss) (att sch)				
11	Other income (attach schedule)				
12	Total. Add lines 1 through 11	19,000.	27,846.	253.	
13	Compensation of officers, directors, trustees, etc				
14	Other employee salaries and wages				
15	Pension plans, employee benefits				
16 a	Legal fees (attach schedule)				
b	Accounting fees (attach sch)	1,850.			
c	Other prof fees (attach sch)				
17	Interest				
18	Taxes (attach schedule)(see Instrs) FOREIGN TAXES	269.			
19	Depreciation (attach sch) and depletion				
20	Occupancy				
21	Travel, conferences, and meetings				
22	Printing and publications				
23	Other expenses (attach schedule) See Line 23 Stmt	275.	50.		
24	Total operating and administrative expenses. Add lines 13 through 23	2,394.	50.		
25	Contributions, gifts, grants paid	19,650.			19,650.
26	Total expenses and disbursements. Add lines 24 and 25	22,044.	50.		19,650.
27	Subtract line 26 from line 12:				
a	Excess of revenue over expenses and disbursements	-3,044.			
b	Net investment income (if negative, enter -0-)		27,796.		
c	Adjusted net income (if negative, enter -0-)			253.	



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Part II Balance Sheets		Beginning of year	End of year	
			(a) Book Value	(b) Book Value
ASSETS	1 Cash — non-interest-bearing			
	2 Savings and temporary cash investments	33,685.	42,396.	42,396.
	3 Accounts receivable			
	Less allowance for doubtful accounts			
	4 Pledges receivable			
	Less allowance for doubtful accounts			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach sch)			
	Less: allowance for doubtful accounts			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments — U.S. and state government obligations (attach schedule)			
	b Investments — corporate stock (attach schedule) L-10b. Stmt	500,687.	497,803.	619,548.
	c Investments — corporate bonds (attach schedule)			
	11 Investments — land, buildings, and equipment: basis			
LIABILITIES	Less accumulated depreciation (attach schedule)			
	12 Investments — mortgage loans			
	13 Investments — other (attach schedule)			
	14 Land, buildings, and equipment basis			
	Less accumulated depreciation (attach schedule)			
	15 Other assets (describe)			
	16 Total assets (to be completed by all filers — see the instructions. Also, see page 1, item I)	534,372.	540,199.	661,944.
	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
NET ASSETS OR FUND BALANCES	20 Loans from officers, directors, trustees, & other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe)			
	23 Total liabilities (add lines 17 through 22)			
	Foundations that follow SFAS 117, check here			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here	X		
	27 Capital stock, trust principal, or current funds			
	28 Paid-in or capital surplus, or land, building, and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds	534,372.	540,199.	
	30 Total net assets or fund balances (see instructions)	534,372.	540,199.	
	31 Total liabilities and net assets/fund balances (see instructions)	534,372.	540,199.	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year — Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	534,372.
2	Enter amount from Part I, line 27a	2	-3,044.
3	Other increases not included in line 2 (itemize) See Other Increases Stmt	3	8,871.
4	Add lines 1, 2, and 3	4	540,199.
5	Decreases not included in line 2 (itemize)	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5) — Part II, column (b), line 30	6	540,199.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shares MLC Company)		(b) How acquired P — Purchase D — Donation	(c) Date acquired (month, day, year)	(d) Date sold (month, day, year)
1 a CASH IN LIEU MALLINCKRODT PLC ORDINARY USD		P	07/10/13	07/10/13
b 175 SHARES ABBOTT LABORATORIES		P	01/04/11	01/11/13
c 35 SHARES ABBOTT LABORATORIES		P	01/10/11	01/11/13
d 200 SHARES BANK OF AMERICA CORP DEPOSITARY SH		P	05/20/08	05/01/13
e See Columns (a) thru (d)				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 26.		0.	26.
b 5,738.		4,048.	1,690.
c 1,148.		807.	341.
d 5,000.		5,000.	0.
e See Columns (e) thru (h)		90,833.	6,789.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Gains (Column (h) gain minus column (k), but not less than -0-) or Losses (from column (h))
(i) Fair Market Value as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of column (i) over column (j), if any	
a			26.
b			1,690.
c			341.
d			0.
e See Columns (i) thru (l)			6,789.

2 Capital gain net income or (net capital loss).	— [If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7]	2	8,846.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6).	— [If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8]	3	253.

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If 'Yes,' the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries			
(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (column (b) divided by column (c))
2012	22,648.	551,623.	0.041057
2011	20,900.	532,195.	0.039271
2010	16,065.	310,542.	0.051732
2009	32,270.	265,122.	0.121718
2008	11,530.	330,971.	0.034837

2 Total of line 1, column (d)	2	0.288615
3 Average distribution ratio for the 5-year base period — divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0.057723
4 Enter the net value of noncharitable-use assets for 2013 from Part X, line 5.	4	634,048.
5 Multiply line 4 by line 3	5	36,599.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	278.
7 Add lines 5 and 6	7	36,877.
8 Enter qualifying distributions from Part XII, line 4	8	19,650.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 — see instructions)

1 a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter 'N/A' on line 1 Date of ruling or determination letter. (attach copy of letter if necessary — see instrs)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b		1	556.
c All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, column (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0.
3 Add lines 1 and 2		3	556.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	556.
6 Credits/Payments:			
a 2013 estimated tax pmts and 2012 overpayment credited to 2013	6 a		
b Exempt foreign organizations — tax withheld at source	6 b		
c Tax paid with application for extension of time to file (Form 8868)	6 c	0.	
d Backup withholding erroneously withheld	6 d		
7 Total credits and payments. Add lines 6a through 6d	7		0.
8 Enter any penalty for underpayment of estimated tax. Check here <input checked="" type="checkbox"/> if Form 2220 is attached	8		14.
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9		570.
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10		0.
11 Enter the amount of line 10 to be Credited to 2014 estimated tax	11		
Refunded			

Part VII-A Statements Regarding Activities

	Yes	No
1 a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see the instructions for definition)?		X
If the answer is 'Yes' to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation (2) On foundation managers		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If 'Yes,' attach a detailed description of the activities		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If 'Yes,' attach a conformed copy of the changes		X
4 a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If 'Yes,' has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If 'Yes,' attach the statement required by General Instruction T.		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If 'Yes,' complete Part II, column (c), and Part XV.	X	
8 a Enter the states to which the foundation reports or with which it is registered (see instructions) NV - Nevada		
b If the answer is 'Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If 'No,' attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? If 'Yes,' complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If 'Yes,' attach a schedule listing their names and addresses		X

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Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If 'Yes', attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If 'Yes', attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	
Website address <u>routhfoundation.org</u>				
14	The books are in care of <u>JERRY D ROUTH AND CHERYL SAWATZKE ROUTH</u> Telephone no. <u>(702) 837-6345</u> Located at <u>133 AUGUSTA STREET</u> <u>HENDERSON</u> <u>NV</u> ZIP + 4 <u>89074-1052</u>			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here <input type="checkbox"/> and enter the amount of tax-exempt interest received or accrued during the year <u>15</u>			
16	At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		X
See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If 'Yes,' enter the name of the foreign country				

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the 'Yes' column, unless an exception applies.		Yes	No
1 a	During the year did the foundation (either directly or indirectly)		
(1)	Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2)	Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3)	Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4)	Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(5)	Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6)	Agree to pay money or property to a government official? (Exception. Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If any answer is 'Yes' to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? <u>1 b</u> Organizations relying on a current notice regarding disaster assistance check here <input type="checkbox"/>		
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013? <u>1 c</u>		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a	At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If 'Yes,' list the years <u>20</u> , <u>20</u> , <u>20</u> , <u>20</u>		
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer 'No' and attach statement - see instructions.) <u>2 b</u>		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. <u>20</u> , <u>20</u> , <u>20</u> , <u>20</u>		
3 a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If 'Yes,' did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013.) <u>3 b</u>		
4 a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? <u>4 a</u>		X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013? <u>4 b</u>		X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**5 a** During the year did the foundation pay or incur any amount to:

- (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?. ☐ Yes ☒ No
- (2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No
- (3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No
- (4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions) ☐ Yes ☒ No
- (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is 'Yes' to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?**5 b**Organizations relying on a current notice regarding disaster assistance check here ☐**c** If the answer is 'Yes' to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?☐ Yes ☐ No

If 'Yes,' attach the statement required by Regulations section 53.4945-5(d).

6 a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?☐ Yes ☒ No**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?**6 b**

X

If 'Yes' to 6b, file Form 8870

7 a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?☐ Yes ☒ No**b** If 'Yes,' did the foundation receive any proceeds or have any net income attributable to the transaction?**7 b****Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors****1** List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
JERRY D ROUTH 133 AUGUSTA STREET HENDERSON NV 89074	TREASURER 1.00	0.	0.	0.
CHERYL SAWATZKE ROUTH 133 AUGUSTA STREET HENDERSON NV 89074	PRESIDENT 1.00	0.	0.	0.
TIMOTHY LANE ROUTH 133 AUGUSTA STREET HENDERSON NV 89074	TRUSTEE 1.00	0.	0.	0.
See Information about Officers, Directors, Trustees, Etc. -----		0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1 — see instructions). If none, enter 'NONE.'

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE -----				

Total number of other employees paid over \$50,000

None

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3 Five highest-paid independent contractors for professional services** (see instructions). If none, enter 'NONE.'

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services		None

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 NONE	
2	0.
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3	None

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Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1 Fair market value of assets not used (or held for use) directly in carrying out charitable, etc, purposes		
a Average monthly fair market value of securities	1 a	609,143.
b Average of monthly cash balances	1 b	34,561.
c Fair market value of all other assets (see instructions)	1 c	
d Total (add lines 1a, b, and c)	1 d	643,704.
e Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1 e	
2 Acquisition indebtedness applicable to line 1 assets	2	
3 Subtract line 2 from line 1d	3	643,704.
4 Cash deemed held for charitable activities. Enter 1-1/2% of line 3 (for greater amount, see instructions)	4	9,656.
5 Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	634,048.
6 Minimum investment return. Enter 5% of line 5	6	31,702.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1 Minimum investment return from Part X, line 6	1	31,702.
2 a Tax on investment income for 2013 from Part VI, line 5	2 a	556.
b Income tax for 2013. (This does not include the tax from Part VI.)	2 b	
c Add lines 2a and 2b	2 c	556.
3 Distributable amount before adjustments. Subtract line 2c from line 1	3	31,146.
4 Recoveries of amounts treated as qualifying distributions	4	
5 Add lines 3 and 4	5	31,146.
6 Deduction from distributable amount (see instructions)	6	
7 Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	31,146.

Part XII Qualifying Distributions (see instructions)

1 Amounts paid (including administrative expenses) to accomplish charitable, etc, purposes:		
a Expenses, contributions, gifts, etc — total from Part I, column (d), line 26	1 a	19,650.
b Program-related investments — total from Part IX-B.	1 b	0.
2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc, purposes	2	
3 Amounts set aside for specific charitable projects that satisfy the		
a Suitability test (prior IRS approval required)	3 a	
b Cash distribution test (attach the required schedule)	3 b	
4 Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	19,650.
5 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	5	0.
6 Adjusted qualifying distributions. Subtract line 5 from line 4	6	19,650.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2012	(c) 2012	(d) 2013
1 Distributable amount for 2013 from Part XI, line 7				31,146.
2 Undistributed income, if any, as of the end of 2013				
a Enter amount for 2012 only				
b Total for prior years 20 , 20 , 20				
3 Excess distributions carryover, if any, to 2013				
a From 2008 0.				
b From 2009 0.				
c From 2010 0.				
d From 2011 0.				
e From 2012 0.				
f Total of lines 3a through e	0.			
4 Qualifying distributions for 2013 from Part XII, line 4: \$ 19,650.				
a Applied to 2012, but not more than line 2a				
b Applied to undistributed income of prior years (Election required — see instructions)				
c Treated as distributions out of corpus (Election required — see instructions)				
d Applied to 2013 distributable amount				19,650.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2013 (If an amount appears in column (d), the same amount must be shown in column (a))				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	0.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b Taxable amount — see instructions		0.		
e Undistributed income for 2012 Subtract line 4a from line 2a Taxable amount — see instructions			0.	
f Undistributed income for 2013. Subtract lines 4d and 5 from line 1 This amount must be distributed in 2014				11,496.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)				
8 Excess distributions carryover from 2008 not applied on line 5 or line 7 (see instructions)	0.			
9 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a	0.			
10 Analysis of line 9:				
a Excess from 2009 0.				
b Excess from 2010 0.				
c Excess from 2011 0.				
d Excess from 2012 0.				
e Excess from 2013 0.				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

N/A

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2013, enter the date of the ruling

b Check box to indicate whether the foundation is a private operating foundation described in section

☐ 4942(j)(3) or

☐ 4942(j)(5)

2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

Tax year	Prior 3 years			(e) Total
(a) 2013	(b) 2012	(c) 2011	(d) 2010	

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year — see instructions.)**1 Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2).)

JERRY D ROUTH AND CHERYL SAWATZKE ROUTH

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc, Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or e-mail of the person to whom applications should be addressed

b The form in which applications should be submitted and information and materials they should include:

c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year				
ACHIEVEMENT REWARDS FOR COLLEGE STUDENTS (ARCS) SAN DIEGO CHAPTER BOX 8394 RANCHO SANTA FE CA 92067-8394		PUBLIC CHARITY	ARCS SCHOLARSHIP	7,500.
ACHIEVEMENT REWARDS FOR COLLEGE STUDENTS (ARCS) SAN DIEGO CHAPTER BOX 8394 RANCHO SANTA FE CA 92067-8394		PUBLIC CHARITY	ARCS SCHOLAR EVENT	450.
AVERA SACRED HEART FOUNDATION 1000 W. 4TH STREET SUITE 14 YANKTON SD 57078		PUBLIC CHARITY	CANCER CENTER PATIENT TRANSPORTATION FUND	1,000.
AUGUSTANA COLLEGE 2001 SOUTH SUMMIT AVE SIOUX FALLS SD 57197		PUBLIC UNIVERSITY	ANNUAL FUND	1,000.
CALIFORNIA LUTHERAN UNIVERSITY 60 WEST OLSEN ROAD THOUSAND OAKS CA 91360		PUBLIC UNIVERSITY	ANNUAL FUND	1,200.
COMMUNITY LUTHERAN CHURCH 3720 E. TROPICANA AVE LAS VEGAS NV 89121		PUBLIC CHARITY	INTERN PASTOR FUND	500.
EVANGELICAL LUTHERAN CHURCH OF AMERICA 8765 WEST HIGGINS ROAD CHICAGO IL 60631		PUBLIC CHARITY	GOOD GIFTS FOR GLOBAL MISSION	1,000.
EVANGELICAL LUTHERAN CHURCH OF AMERICA 8765 WEST HIGGINS ROAD CHICAGO IL 60631		PUBLIC CHARITY	DISASTER RELIEF FUND	2,000.
NAVAJO EVANGELICAL LUTHERAN MISSION ONE MISSION LANE ROCKPOINT AZ 86545		PUBLIC CHARITY	CHILD SPONSORSHIP	1,000.
See Line 3a statement				4,000.
Total			3 a	19,650.
b Approved for future payment				
Total			3 b	

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.

Enter gross amounts unless otherwise indicated.		Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions.)
		(a) Business code	(b) Amount	(c) Exclu- sion code	(d) Amount	
1	Program service revenue					
a						
b						
c						
d						
e						
f						
g	Fees and contracts from government agencies . .					
2	Membership dues and assessments					
3	Interest on savings and temporary cash investments					
4	Dividends and interest from securities			14	19,000.	
5	Net rental income or (loss) from real estate					
a	Debt-financed property					
b	Not debt-financed property					
6	Net rental income or (loss) from personal property					
7	Other investment income					
8	Gain or (loss) from sales of assets other than inventory . . .			18	8,846.	
9	Net income or (loss) from special events					
10	Gross profit or (loss) from sales of inventory . . .					
11	Other revenue					
a						
b						
c						
d						
e						
12	Subtotal. Add columns (b), (d), and (e)				27,846.	
13	Total. Add line 12, columns (b), (d), and (e)				13	27,846.

(See worksheet in line 13 instructions to verify calculations.)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

Form 990-PF, Page 1, Part I, Line 23

Line 23 Stmt

Other expenses:	Rev/Exp Book	Net Inv Inc	Adj Net Inc	Charity Disb
BROKERAGE FEES	50.	50.		
FILING FEE	25.			
RESIDENT AGENT FEE	200.			
Total	<u>275.</u>	<u>50.</u>		

Form 990-PF, Page 2, Part III, Line 3

Other Increases Stmt

LONG TERM CAPITAL GAINS	8,593.
MISCELLANEOUS-BASIS ADJ	25.
SHORT TERM CAPITAL GAINS	253.
Total	<u>8,871.</u>

Form 990-PF, Part IV, Capital Gains and Losses for Tax on Investment Income

Columns (a) thru (d)

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shares MLC Company)	(b) How acquired P — Purchase D — Donation	(c) Date acquired (month, day, year)	(d) Date sold (month, day, year)
100 SHARES BANK OF AMERICA CORP DEPOSITARY SH	P	06/29/10	05/01/13
100 SHARES BANK OF AMERICA CORP DEPOSITARY SH	P	12/20/10	05/01/13
200 SHARES BANK OF AMERICA CORP DEPOSITARY SH	P	01/10/11	05/01/13
135 SHARES CAPITAL ONE CAPITAL II PFDS	P	05/25/06	01/02/13
90 SHARES CAPITAL ONE CAPITAL II PFDS	P	02/05/07	01/02/13
100 SHARES HEINZ H J CO	P	09/29/11	06/10/13
250 SHARES HILLSHIRE BRANDS CO	P	01/03/05	01/11/13
20 SHARES MALLINCKRODT PLC ORDINARY USD	P	02/09/11	11/08/13
475 SHARES NV ENERGY INC	P	04/23/10	12/20/13
140 SHARES NV ENERGY INC	P	12/20/10	12/20/13
85 SHARES NV ENERGY INC	P	01/10/11	12/20/13
235 SHARES PIMCO ETF TRUST TOTAL RETURN EXCHG	P	07/13/12	11/08/13
240 SHARES PIMCO ETF TRUST TOTAL RETURN EXCHG	P	08/20/12	11/08/13
BERKSHIRE INCOME REALTY INC	P	02/15/13	02/15/13
BERKSHIRE INCOME REALTY INC	P	05/15/13	05/15/13
BERKSHIRE INCOME REALTY INC	P	08/15/13	08/15/13
BERKSHIRE INCOME REALTY INC	P	11/15/13	11/15/13
TEMPLETON GLOBAL BOND CLASS A	P	12/18/13	12/18/13

Form 990-PF, Part IV, Capital Gains and Losses for Tax on Investment Income

Columns (e) thru (h)

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
2,500.		2,499.	1.
2,500.		2,522.	-22.

Form 990-PF, Part IV, Capital Gains and Losses for Tax on Investment Income
Columns (e) thru (h)

Continued

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
5,000.		5,162.	-162.
3,375.		3,375.	0.
2,250.		2,381.	-131.
7,250.		5,152.	2,098.
7,226.		8,517.	-1,291.
865.		719.	146.
11,281.		6,064.	5,217.
3,325.		1,999.	1,326.
2,019.		1,223.	796.
24,640.		25,413.	-773.
25,164.		25,807.	-643.
56.		0.	56.
56.		0.	56.
56.		0.	56.
57.		0.	57.
2.		0.	2.
Total		90,833.	6,789.

Form 990-PF, Part IV, Capital Gains and Losses for Tax on Investment Income
Columns (i) thru (l)Complete only for assets showing gain in column (h) and owned
by the foundation on 12/31/69

(i) Fair Market Value as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of column (i) over column (j), if any	(l) Gains (column (h) gain minus column (k), but not less than -0-) or losses (from column (h))
			1.
			-22.
			-162.
			0.
			-131.
			2,098.
			-1,291.
			146.
			5,217.
			1,326.
			796.
			-773.
			-643.
			56.
			56.
			56.
			57.
			2.
Total			6,789.

Form 990-PF, Page 6, Part VIII, Line 1

Information about Officers, Directors, Trustees, Etc.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
Person . . <input checked="" type="checkbox"/> Business . <input type="checkbox"/> KRISTEN LOUISE ROUTH 133 AUGUSTA STREET HENDERSON NV 89074	TRUSTEE 1.00	0.	0.	0.
Person . . <input checked="" type="checkbox"/> Business . <input type="checkbox"/> REBECCA SANDERS ROUTH, PHD 133 AUGUSTA STREET HENDERSON NV 89074	TRUSTEE 1.00	0.	0.	0.

Total

0. 0. 0.

Form 990-PF, Page 11, Part XV, line 3a

Line 3a statement

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Founda- tion status of re- cipient	Purpose of grant or contribution	Person or Business Checkbox Amount
a Paid during the year NEVADA VETERANS ASSN. 2190 EAST PEBBLE ROAD SUITE 150 LAS VEGAS NV 89123	----- ----- -----	----- PUBLIC CHARITY	FREEDOM HONOR FLIGHT -----	Person or <input type="checkbox"/> Business <input checked="" type="checkbox"/> 1,000.
PACIFIC LUTHERAN THEOLOGICAL SEMINARY 2770 MARIN AVE BERKELEY CA 94708	----- ----- -----	----- PUBLIC CHARITY	ANNUAL FUND -----	Person or <input type="checkbox"/> Business <input checked="" type="checkbox"/> 1,500.
TRINITY LUTHERAN CHURCH BOX 9 CROFTON NE 68730	----- ----- -----	----- PUBLIC CHARITY	HARVEST FUND -----	Person or <input type="checkbox"/> Business <input checked="" type="checkbox"/> 1,500.

Total

4,000.

Form 990-PF, Page 2, Part II, Line 10b

L-10b Stmt

Line 10b - Investments - Corporate Stock:	End of Year	
	Book Value	Fair Market Value
ABBVIE INC	5,265.	11,090.
ACE LIMITED	6,624.	11,388.
ALLIANZGI NFJ DIV INTST & PREM STGY	8,407.	9,546.
ALPS ETF TR ALERIAN MLP ETF	23,387.	26,027.
AMERICAN ELEC PWR CO	5,540.	8,180.
AT&T INC	7,624.	8,087.
BERKSHIRE INCOME REALTY INC	2,501.	2,650.
BRISTOL MYERS SQUIBB	7,986.	17,274.
C S X CORP	6,429.	8,631.
CATERPILLAR INC	7,052.	7,265.
CENTURYLINK INC	6,969.	6,052.
CHEVRON CORP	10,321.	15,614.
COCA COLA CO	8,070.	11,567.
COVIDIEN PLC	7,509.	11,237.
DARDEN RESTAURANTS	3,052.	3,534.
DU PONT E I DE NEMOURS & CO	4,894.	6,497.
EATON VANCE MANAGED GLOBAL	7,082.	7,500.
EXXON MOBIL CORP	5,030.	7,084.
GENERAL ELECTRIC CO	9,701.	15,977.
HONEYWELL INTL INC	6,027.	14,345.
ILLINOIS TOOL WORKS	8,427.	14,294.
INTL BUSINESS MACH	6,160.	8,816.
JOHNSON & JOHNSON	4,845.	6,869.
MCDONALDS CORP	14,267.	19,406.
MICROSOFT CORP	8,606.	11,560.
NOVARTIS AG ADR-EACH REPR 1 CHF0.5	3,299.	4,501.
NUVEEN GLOBAL VALUE OPPORTUNITIES FD COM	7,450.	5,373.
OCCIDENTAL PETROLEUM CORP	2,485.	2,948.
PEOPLES UTD FINL INC	8,260.	9,677.
PEPSICO INC	14,930.	19,574.
PFIZER INC	8,227.	13,784.
PIMCO ETF TRUST TOTAL RETURN	53,765.	52,370.
POWERSHARES GLOBAL EXCHANGE TRADED FD TR	10,133.	9,855.
PPL CORP	8,363.	9,027.
PRUDENTIAL FINL INC	8,093.	13,833.
SANOFI SPONSORED ADR	3,835.	5,363.
SEADRILL LTD	7,001.	11,297.
SECTOR SPDR TR SHS BEN INT UTILITIES	9,562.	10,935.
SOUTHWEST GAS CORP	8,303.	12,580.
SPDR SER TR BARCLAYS HIGH YIELD BD ETF	15,140.	15,818.
TRAVELERS COS INC COM	8,835.	14,577.
TUPPERWARE BRANDS CORP	6,055.	12,005.
VANGUARD WHITEHALL FDS HIGH DIVIDEND	23,640.	26,798.
WISDOMTREE EMERG MKTS EQUITY INCOME FUND	33,235.	32,404.
WISDOMTREE TR DEFA FD	48,047.	49,014.
OPPENHEIMER SENIOR FLOATING RATE CL A	10,003.	9,768.
TEMPLETON GLOBAL BOND CLASS A	7,367.	7,557.
Total	497,803.	619,548.