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## Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

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► Information about Form 990-PF and its separate instructions is at [www.irs.gov/form990pf](http://www.irs.gov/form990pf).

2013

Open to Public Inspection

For calendar year 2013 or tax year beginning

, 2013, and ending

, 20

Name of foundation

BETTY LEWIS ENVIRONMENTAL CHARITABLE TRUST

Number and street (or P O box number if mail is not delivered to street address)

C/O THRIVENT FINANCIAL BANK  
PO BOX 2817

Room/suite

A Employer identification number

27-6039148

City or town, state or province, country, and ZIP or foreign postal code

APPLETON, WI 54912-2817

G Check all that apply	Initial return	Initial return of a former public charity Amended return Name change
	Final return	
	Address change	

H Check type of organization	<input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation	Other taxable private foundation
	<input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust	

I Fair market value of all assets at end of year (from Part II, col (c), line 16) ► \$ 3,283,216.	J Accounting method	<input checked="" type="checkbox"/> Cash	<input type="checkbox"/> Accrual
		<input type="checkbox"/> Other (specify) _____	

(Part I, column (d) must be on cash basis)

C If exemption application is pending check here ►

D 1 Foreign organizations check here ►   
2 Foreign organizations meeting the 85% test check here and attach computation ►

E If private foundation status was terminated under section 507(b)(1)(A) check here ►

F If the foundation is in a 60-month termination under section 507(b)(1)(B) check here ►

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts grants etc., received (attach schedule)					
2 Check ► <input checked="" type="checkbox"/> if the foundation is not required to attach Sch B					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities					
5a Gross rents					
b Net rental income or (loss)					
6a Net gain or (loss) from sale of assets not on line 10					
b Gross sales price for all assets on line 6a	2,327,321.				
7 Capital gain net income (from Part IV, line 2)					
8 Net short-term capital gain					
9 Income modifications					
10a Gross sales less returns and allowances					
b Less Cost of goods sold					
c Gross profit or (loss) (attach schedule)					
11 Other income (attach schedule) ATCH 1		156.			
12 Total. Add lines 1 through 11		172,118.	171,962.		
13 Compensation of officers, directors, trustees, etc		30,505.	15,253.		15,252.
14 Other employee salaries and wages					
15 Pension plans, employee benefits					
16a Legal fees (attach schedule)					
b Accounting fees (attach schedule)					
c Other professional fees (attach schedule)					
17 Interest					
18 Taxes (attach schedule) (see instructions) ATCH 2		535.			
19 Depreciation (attach schedule) and depletion					
20 Occupancy					
21 Travel, conferences, and meetings					
22 Printing and publications					
23 Other expenses (attach schedule) ATCH 3		150.			150.
24 Total operating and administrative expenses.					
Add lines 13 through 23		31,190.	15,253.		15,402.
25 Contributions, gifts, grants paid		139,386.			139,386.
26 Total expenses and disbursements Add lines 24 and 25		170,576.	15,253.		154,788.
27 Subtract line 26 from line 12					
a Excess of revenue over expenses and disbursements		1,542.			
b Net investment income (if negative, enter -0-)			156,709.		
c Adjusted net income (if negative, enter -0-)					

Operating and Administrative Expenses

SCANNED MAY 29 2014

Part II	Balance Sheets	Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
	1	Cash - non-interest-bearing . . . . .			
	2	Savings and temporary cash investments . . . . .	22,955.	44,402.	44,402.
	3	Accounts receivable ► 1,872.			
		Less allowance for doubtful accounts ►	181,343.	1,872.	1,872.
	4	Pledges receivable ►			
		Less allowance for doubtful accounts ►			
	5	Grants receivable . . . . .			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions) . . . . .			
	7	Other notes and loans receivable (attach schedule) ►			
		Less allowance for doubtful accounts ►			
	8	Inventories for sale or use . . . . .			
	9	Prepaid expenses and deferred charges . . . . .			
	10 a	Investments - U S and state government obligations (attach schedule) . . . . .			
	b	Investments - corporate stock (attach schedule) . . . . .	1,628,184.	1,862,081.	2,151,743.
	c	Investments - corporate bonds (attach schedule) . . . . .	1,201,801.	1,127,489.	1,085,199.
	11	Investments - land, buildings, and equipment basis ►			
		Less accumulated depreciation ► (attach schedule)			
	12	Investments - mortgage loans . . . . .			
	13	Investments - other (attach schedule) . . . . .			
	14	Land, buildings, and equipment basis ►			
		Less accumulated depreciation ► (attach schedule)			
	15	Other assets (describe ►) . . . . .			
	16	Total assets (to be completed by all filers - see the instructions Also, see page 1, item I) . . . . .	3,034,283.	3,035,844.	3,283,216.
	17	Accounts payable and accrued expenses . . . . .			
	18	Grants payable . . . . .			
	19	Deferred revenue . . . . .			
	20	Loans from officers, directors, trustees, and other disqualified persons . . . . .			
	21	Mortgages and other notes payable (attach schedule) . . . . .			
	22	Other liabilities (describe ►) . . . . .			
	23	Total liabilities (add lines 17 through 22) . . . . .	0	0	
		Foundations that follow SFAS 117, check here ► <input type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.			
	24	Unrestricted . . . . .			
	25	Temporarily restricted . . . . .			
	26	Permanently restricted . . . . .			
		Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. ► <input checked="" type="checkbox"/>			
	27	Capital stock, trust principal, or current funds . . . . .			
	28	Paid-in or capital surplus, or land, bldg., and equipment fund . . . . .			
	29	Retained earnings, accumulated income, endowment, or other funds . . . . .			
	30	Total net assets or fund balances (see instructions) . . . . .	3,034,283.	3,035,844.	
	31	Total liabilities and net assets/fund balances (see instructions) . . . . .	3,034,283.	3,035,844.	

## Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) . . . . .	1	3,034,283.
2	Enter amount from Part I, line 27a . . . . .	2	1,542.
3	Other increases not included in line 2 (itemize) ► ATCH 4 . . . . .	3	19.
4	Add lines 1, 2, and 3 . . . . .	4	3,035,844.
5	Decreases not included in line 2 (itemize) ► . . . . .	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30 . . . . .	6	3,035,844.

**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co.)			(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo, day, yr)	(d) Date sold (mo, day, yr)
<b>1a SEE PART IV SCHEDULE</b>					
<b>b</b>					
<b>c</b>					
<b>d</b>					
<b>e</b>					
<b>(e) Gross sales price</b>	<b>(f) Depreciation allowed (or allowable)</b>	<b>(g) Cost or other basis plus expense of sale</b>	<b>(h) Gain or (loss) (e) plus (f) minus (g)</b>		
<b>a</b>					
<b>b</b>					
<b>c</b>					
<b>d</b>					
<b>e</b>					
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			<b>(I) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))</b>		
<b>(i) F M V as of 12/31/69</b>	<b>(j) Adjusted basis as of 12/31/69</b>	<b>(k) Excess of col (i) over col (j), if any</b>			
<b>a</b>					
<b>b</b>					
<b>c</b>					
<b>d</b>					
<b>e</b>					
<b>2 Capital gain net income or (net capital loss)</b>	<b>If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7</b>		<b>2</b>	<b>89,163.</b>	
<b>3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6)</b> If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8 . . . . .	<b>3</b>			<b>0</b>	

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income )

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

 Yes  No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2012	154,585.	3,118,478.	0.049571
2011	151,779.	3,183,639.	0.047675
2010	144,218.	3,048,458.	0.047309
2009	7,871.	2,760,256.	0.002852
2008			
<b>2 Total of line 1, column (d)</b>			<b>2</b> 0.147407
<b>3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years . . . . .</b>			<b>3</b> 0.036852
<b>4 Enter the net value of noncharitable-use assets for 2013 from Part X, line 5 . . . . .</b>			<b>4</b> 3,167,453.
<b>5 Multiply line 4 by line 3 . . . . .</b>			<b>5</b> 116,727.
<b>6 Enter 1% of net investment income (1% of Part I, line 27b) . . . . .</b>			<b>6</b> 1,567.
<b>7 Add lines 5 and 6 . . . . .</b>			<b>7</b> 118,294.
<b>8 Enter qualifying distributions from Part XII, line 4 . . . . .</b> If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions			<b>8</b> 154,788.

**Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)**

1a	Exempt operating foundations described in section 4940(d)(2), check here ► <input type="checkbox"/> and enter "N/A" on line 1 . . .	1	1,567.
b	Date of ruling or determination letter _____ (attach copy of letter if necessary - see instructions)		
c	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ► <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b . . .		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-) . . .	2	
3	Add lines 1 and 2 . . .	3	1,567.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-) . . .	4	0
5	<b>Tax based on investment income.</b> Subtract line 4 from line 3 If zero or less, enter -0- . . .	5	1,567.
6	<b>Credits/Payments</b>		
a	2013 estimated tax payments and 2012 overpayment credited to 2013 . . .	6a	887.
b	Exempt foreign organizations - tax withheld at source . . .	6b	
c	Tax paid with application for extension of time to file (Form 8868) . . .	6c	
d	Backup withholding erroneously withheld . . .	6d	
7	Total credits and payments Add lines 6a through 6d . . .	7	887.
8	Enter any <b>penalty</b> for underpayment of estimated tax Check here <input type="checkbox"/> if Form 2220 is attached . . .	8	5.
9	<b>Tax due.</b> If the total of lines 5 and 8 is more than line 7, enter <b>amount owed</b> . . .	9	685.
10	<b>Overpayment.</b> If line 7 is more than the total of lines 5 and 8, enter the <b>amount overpaid</b> . . .	10	
11	Enter the amount of line 10 to be <b>Credited to 2014 estimated tax</b> ► Refunded ►	11	

**Part VII-A Statements Regarding Activities**

1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? . . .	Yes	No
1b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for the definition)? . . .	X	
1c	<i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities</i>		
2	Did the foundation file Form 1120-POL for this year? . . .	X	
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ► \$ _____ (2) On foundation managers ► \$ _____		
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ► \$ _____		
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? . . . <i>If "Yes," attach a detailed description of the activities</i>		
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i> . . .	X	
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year? . . .	X	
b	If "Yes," has it filed a tax return on Form 990-T for this year? . . .	X	
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? . . . <i>If "Yes," attach the statement required by General Instruction T</i>	X	
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? . . .	X	
7	Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col (c), and Part XV</i>	X	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ► <u>NY, WI,</u>		
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation</i> . . .	X	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? <i>If "Yes," complete Part XIV</i> . . .	X	
10	Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses</i> . . .	X	

**Part VII-A Statements Regarding Activities (continued)**

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions). . . . .	11	X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions) . . . . .	12	X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? . . . . .	13	X
Website address ► N/A			
14	The books are in care of ► ALAN WEBSTER Located at ► 4321 N. BALLARD RD. APPLETON, WI	Telephone no ► 877-225-8345 ZIP+4 ► 54919	
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here . . . . . and enter the amount of tax-exempt interest received or accrued during the year . . . . .	15	
16	At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? . . . . . See the instructions for exceptions and filing requirements for Form TD F 90-221. If "Yes," enter the name of the foreign country ►	16	Yes No X

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

		Yes	No
1a	During the year did the foundation (either directly or indirectly)		
(1)	Engage in the sale or exchange, or leasing of property with a disqualified person? . . . . .	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(2)	Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? . . . . .	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(3)	Furnish goods, services, or facilities to (or accept them from) a disqualified person? . . . . .	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(4)	Pay compensation to, or pay or reimburse the expenses of, a disqualified person? . . . . .	<input checked="" type="checkbox"/> Yes	<input type="checkbox"/> No
(5)	Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? . . . . .	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(6)	Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) . . . . .	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
b	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? . . . . . Organizations relying on a current notice regarding disaster assistance check here . . . . .	1b	X
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013? . . . . .	1c	X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a	At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013? . . . . . If "Yes," list the years ►	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions) . . . . .	2b	
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ►		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? . . . . .	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
b	If "Yes," did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013) . . . . .	3b	
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? . . . . .	4a	X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013? . . . . .	4b	X

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**

5a	During the year did the foundation pay or incur any amount to		<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No		
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? . . . . .		<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No		
	(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? . . . . .		<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No		
	(3) Provide a grant to an individual for travel, study, or other similar purposes? . . . . .		<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No		
	(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions) . . . . .		<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No		
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? . . . . .		<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No		
b	If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? . . . . .				5b	
	Organizations relying on a current notice regarding disaster assistance check here . . . . . ► <input type="checkbox"/>					
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? . . . . .		<input type="checkbox"/> Yes	<input type="checkbox"/> No		
	If "Yes," attach the statement required by Regulations section 53.4945-5(d)					
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? . . . . .		<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	6b	X
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? . . . . .					
	If "Yes," file Form 8870					
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? . . . . .		<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	7b	
b	If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? . . . . .					

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors****1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
ATCH 5		30,505.	0	0
-----				
-----				
-----				
-----				

**2 Compensation of five highest-paid employees (other than those included on line 1 - see instructions). If none, enter "NONE."**

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				
-----				
-----				
-----				
-----				

Total number of other employees paid over \$50,000 . . . . . ►

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**

**3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE."**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

**Total number of others receiving over \$50,000 for professional services . . . . .**

## **Part IX-A      Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

1	N/A	
2		
3		
4		

**Part IX-B      Summary of Program-Related Investments (see instructions)**

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	
<b>1</b> <u>NONE</u>	
<b>2</b> _____	
All other program-related investments See instructions	
<b>3</b> <u>NONE</u>	
<b>Total.</b> Add lines 1 through 3 ►	

**Part X Minimum Investment Return** (All domestic foundations must complete this part Foreign foundations, see instructions )

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc. purposes		
a	Average monthly fair market value of securities	1a	3,173,411.
b	Average of monthly cash balances	1b	42,277.
c	Fair market value of all other assets (see instructions)	1c	
d	<b>Total</b> (add lines 1a, b, and c)	1d	3,215,688.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	3,215,688.
4	Cash deemed held for charitable activities Enter 1 1/2 % of line 3 (for greater amount, see instructions)	4	48,235.
5	<b>Net value of noncharitable-use assets.</b> Subtract line 4 from line 3 Enter here and on Part V, line 4	5	3,167,453.
6	<b>Minimum investment return.</b> Enter 5% of line 5	6	158,373.

**Part XI Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ►  and do not complete this part )

1	Minimum investment return from Part X, line 6	1	158,373.
2a	Tax on investment income for 2013 from Part VI, line 5	2a	1,567.
b	Income tax for 2013 (This does not include the tax from Part VI)	2b	
c	Add lines 2a and 2b	2c	1,567.
3	Distributable amount before adjustments Subtract line 2c from line 1	3	156,806.
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	156,806.
6	Deduction from distributable amount (see instructions)	6	
7	<b>Distributable amount</b> as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1	7	156,806.

**Part XII Qualifying Distributions** (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc. purposes	1a	154,788.
a	Expenses, contributions, gifts, etc - total from Part I, column (d), line 26	1b	
b	Program-related investments - total from Part IX-B	2	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc. purposes	3a	
3	Amounts set aside for specific charitable projects that satisfy the	3b	
a	Suitability test (prior IRS approval required)	4	154,788.
b	Cash distribution test (attach the required schedule)	5	1,567.
4	<b>Qualifying distributions.</b> Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	6	153,221.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions)		
6	<b>Adjusted qualifying distributions.</b> Subtract line 5 from line 4		

**Note.** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

**Part XIII Undistributed Income (see instructions)**

	(a) Corpus	(b) Years prior to 2012	(c) 2012	(d) 2013
1 Distributable amount for 2013 from Part XI, line 7 . . . . .				156,806.
2 Undistributed income, if any, as of the end of 2013			139,386.	
a Enter amount for 2012 only . . . . .				
b Total for prior years 20 11 ,20 10 ,20 09 . . . . .				
3 Excess distributions carryover, if any, to 2013				
a From 2008 . . . . .				
b From 2009 . . . . .				
c From 2010 . . . . .				
d From 2011 . . . . .				
e From 2012 . . . . .				
f Total of lines 3a through e . . . . .	0			
4 Qualifying distributions for 2013 from Part XII, line 4 ► \$ 154,788.			139,386.	
a Applied to 2012, but not more than line 2a . . . . .				
b Applied to undistributed income of prior years (Election required - see instructions) . . . . .				
c Treated as distributions out of corpus (Election required - see instructions) . . . . .				
d Applied to 2013 distributable amount . . . . .				15,402.
e Remaining amount distributed out of corpus . . . . .				
5 Excess distributions carryover applied to 2013 . . . . . (If an amount appears in column (d), the same amount must be shown in column (a) )				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5 . . . . .				
b Prior years' undistributed income Subtract line 4b from line 2b . . . . .				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed . . . . .				
d Subtract line 6c from line 6b Taxable amount - see instructions . . . . .				
e Undistributed income for 2012 Subtract line 4a from line 2a Taxable amount - see instructions . . . . .				
f Undistributed income for 2013 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2014 . . . . .				141,404.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions) . . . . .				
8 Excess distributions carryover from 2008 not applied on line 5 or line 7 (see instructions) . . . . .				
9 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a . . . . .	0			
10 Analysis of line 9				
a Excess from 2009 . . . . .				
b Excess from 2010 . . . . .				
c Excess from 2011 . . . . .				
d Excess from 2012 . . . . .				
e Excess from 2013 . . . . .				

**Part XIV** **Private Operating Foundations** (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2013, enter the date of the ruling. ►

**b** Check box to indicate whether the foundation is a private operating foundation described in section

4942(j)(3) or

4942(j)(5)

	Tax year	Prior 3 years			(e) Total
		(a) 2013	(b) 2012	(c) 2011	
2 a	Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed . . . . .				
b	85% of line 2a . . . . .				
c	Qualifying distributions from Part XII, line 4 for each year listed . . . . .				
d	Amounts included in line 2c not used directly for active conduct of exempt activities . . . . .				
e	Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c . . . . .				
3	Complete 3a, b or c for the alternative test relied upon				
a	'Assets' alternative test - enter				
	(1) Value of all assets . . . . .				
	(2) Value of assets qualifying under section 4942(j)(3)(B)(i) . . . . .				
b	"Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed . . . . .				
c	"Support" alternative test - enter				
	(1) Total support other than gross investment income (interest dividends rents payments on securities loans (section 512(a)(5)) or royalties) . . . . .				
	(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii) . . . . .				
	(3) Largest amount of support from an exempt organization. . . . .				
	(4) Gross investment income . . . . .				

**Part XV** **Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year - see instructions.)**

## 1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2) )

N/A

**b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

N/A

**2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ►  if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed

**b** The form in which applications should be submitted and information and materials they should include

### c Any submission deadlines

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

**Part XV Supplementary Information (continued)****3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
<b>a Paid during the year</b> SEE ATTACHED SCHEDULE				139,386.
<b>Total</b> .....				139,386.
<b>b Approved for future payment</b>				
<b>Total</b> .....				► 3b

**Part XVI-A Analysis of Income-Producing Activities**

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions )
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities					
5 Net rental income or (loss) from real estate					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory					
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue a <u>TAX REFUND</u>					156.
b					
c					
d					
e					
12 Subtotal Add columns (b), (d), and (e)				171,962.	156.
13 Total. Add line 12, columns (b), (d), and (e)				13	172,118.
(See worksheet in line 13 instructions to verify calculations )					

**Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes**

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See instructions )
11A	EXCISE TAX REFUND.

**Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations**

1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?	Yes	No
a	Transfers from the reporting foundation to a noncharitable exempt organization of (1) Cash . . . . . (2) Other assets . . . . .	1a(1) 1a(2)	X X
b	Other transactions (1) Sales of assets to a noncharitable exempt organization . . . . . (2) Purchases of assets from a noncharitable exempt organization . . . . . (3) Rental of facilities, equipment, or other assets . . . . . (4) Reimbursement arrangements . . . . . (5) Loans or loan guarantees . . . . . (6) Performance of services or membership or fundraising solicitations . . . . .	1b(1) 1b(2) 1b(3) 1b(4) 1b(5) 1b(6)	X X X X X X
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees . . . . .	1c	X
d	If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received		

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? . . . . .  Yes  No

b If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

<b>Paid Preparer Use Only</b>	Print/Type preparer's name <b>LYNETTE M ZIGMAN</b>	Preparer's signature 	Date <b>5/13/14</b>	Check <input type="checkbox"/> if self-employed	PTIN <b>P00845428</b>
	Firm's name <b>► FOLEY &amp; LARDNER LLP</b>	Firm's EIN ► <b>39-0473800</b>			
	Firm's address <b>► 777 E. WISCONSIN AVE. MILWAUKEE, WI</b>	53202-5306	Phone no	<b>414-271-2400</b>	

ATTACHMENT 1FORM 990PF, PART I - OTHER INCOME

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>
TAX REFUND	156.
<u>TOTALS</u>	<u>156.</u>

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ATTACHMENT 2

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FORM 990PF, PART I - TAXESREVENUE  
AND  
EXPENSES  
PER BOOKSDESCRIPTION

ESTIMATED TAX PAYMENTS	535.
TOTALS	<u>535.</u>

FORM 990PF, PART I - OTHER EXPENSES

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>TOTALS</u>
NYS DPTL FILING FEE	150.	<u>150.</u>
		<u>150.</u>

ATTACHMENT 3

<u>CHARITABLE PURPOSES</u>	<u>150.</u>
	<u>150.</u>

**BETTY A LEWIS ENVIRONMENTAL CHAR TR****Account Number:  
Statement Period:****43-A271-01-4  
12/01/13 - 12/31/13****Asset Position As of 12/31/13**

Asset Description	Units	Market Value Cost	Est. Annual Income	Current Yield
<b>Cash Equivalents</b>				
Fidelity Money Market Fund Cl I 59	44,169.850	44,169.85 44,169.85	10.00	0.02%
Thrivent Federal Credit Union Mmkt		0.00 0.00	0.00	0.00%
<b>Total Cash Equivalents</b>		<b>\$ 44,169.85 \$ 44,169.85</b>	<b>10.00</b>	<b>0.02%</b>
<b>Equities</b>				
Dodge & Cox International Stock Fd	1,746.907	75,186.88 65,596.35	1,214.00	1.61%
Fidelity Emerging Europe Middle East Africa Emea Fund - Ins	7,663.996	70,278.84 60,000.00	1,103.00	1.57%
Fidelity Advisor New Insights Fund Class I #1281	4,818.798	128,951.03 113,530.87	0.00	0.00%
First Tr Exchange Traded Fd II Health Care Alphadex Fd Annual	2,500.000	120,175.00 103,475.00	13.00	0.01%
First Tr Exchange Traded Fd IV No Amer Energy	2,200.000	51,678.00 47,014.00	1,705.00	3.30%
Ishares Silver Tr Ishares	725.000	13,564.75 12,672.85	0.00	0.00%
Ishares International Select Dividend Etf	1,835.000	69,619.90 58,565.55	3,117.00	4.48%
Spdr S&P 500 Etf Trust	3,354.000	619,450.26 494,833.87	11,239.00	1.81%
Spdr Gold Tr Gold Shs	900.000	104,508.00 107,568.43	0.00	0.00%
Spdr Euro Stoxx 50 Etf	1,495.000	63,089.00 60,714.34	1,719.00	2.73%
Vanguard Health Care Fund Adm #552	326.326	25,763.44 15,578.80	6.00	0.03%
Vanguard Ftse Developed Markets Etf	5,756.000	239,910.08 206,891.92	6,233.00	2.60%

**BETTY A LEWIS ENVIRONMENTAL CHAR TR****Account Number:  
Statement Period:****43-A271-01-4  
12/01/13 - 12/31/13****Asset Position As of 12/31/13**

Asset Description	Units	Market Value Cost	Est. Annual Income	Current Yield
Vanguard Index Fds Reit Etf	1,800.000	116,208.00 104,148.00	5,023.00	4.32%
Vanguard Index Fds Vanguard Total Stk Mkt Etf	4,048.000	388,284.16 362,840.77	6,772.00	1.74%
Wisdomtree Japan Hedged Equity Fund	1,280.000	65,075.20 48,650.49	791.00	1.22%
<b>Total Equities</b>		<b>\$ 2,151,742.54</b> <b>\$ 1,862,081.24</b>	<b>38,935.00</b>	<b>1.81%</b>
<b>Fixed Income</b>				
Apple Inc Glbl Nt 2.40% Dtd 05/03/2013 Due 05/03/2023 Callable	25,000.000	22,480.25 24,456.50	600.00	2.67%
Doubleline Total Return Bond Fund Class I #2040	16,728.348	180,331.59 186,189.79	9,284.00	5.15%
Federal Natl Mtg Assn Gtd REMIC Passthru Tr REMIC Tr Ser 2013 103 Cl Ju 3.50% Dtd 09/01/2013 Due 10/25/2043 IPD24	76,945.040	74,004.55 75,820.04	2,693.00	3.64%
Federal Natl Mtg Assn Gtd REMIC Passthru Tr REMIC Tr Ser 2012 47 Cl Hf Fltg Rate Dtd 04/25/2012 Due 05/25/2027	63,524.430	63,654.21 64,003.99	358.00	0.56%
Federated Total Return Bd Fd Is #328	4,952.627	53,934.11 57,500.00	1,980.00	3.67%
Fidelity Focused High Income Fund #1366	6,369.350	57,324.15 57,770.01	2,759.00	4.81%
First Trust Exchange-Traded Fund IV First Trust Tactical High Yield Etf	1,579.000	81,421.14 79,658.97	4,983.00	6.12%
Goldman Sachs Emerging Markets Debit Fund Cl I #2051	4,928.659	59,735.35 60,228.21	2,926.00	4.90%
Loomis Sayles Bond Institutional #1162	5,801.743	87,954.42 90,275.12	4,415.00	5.02%
National Rep Bk Chicago III CTF Dep 3.10% Dtd 04/28/2010 Due 04/29/2019 Non-Callable	20,000.000	20,865.00 19,830.00	620.00	2.97%

**BETTY A LEWIS ENVIRONMENTAL CHAR TR****Account Number:  
Statement Period:****43-A271-01-4  
12/01/13 - 12/31/13****Asset Position As of 12/31/13**

<b>Asset Description</b>	<b>Units</b>	<b>Market Value Cost</b>	<b>Est. Annual Income</b>	<b>Current Yield</b>
Oppenheimer Senior Floating Rate Fund #294	7,502.613	63,096.98 62,796.87	3,046.00	4.83%
Suntrust Bk Atlanta GA CTF Dep Var Rate Dtd 05/28/2009 Due 05/28/2014 Non-Callable	85,000.000	84,140.65 86,700.00	1,051.00	1.25%
Suntrust Bk Atlanta GA CTF Dep Var Rate Dtd 08/28/2009 Due 08/29/2014 Non-Callable	50,000.000	48,905.50 50,000.00	368.00	0.75%
US Treasury Bond 0.75% Dtd 02/15/2012 Due 02/15/2042 Treasury Inflation Protection Security	72,356.200	58,323.44 82,870.84	542.00	0.93%
Vanguard Short Term Inmt Grade Admr_	12,058.620	129,027.23 129,389.00	2,678.00	2.08%
<b>Total Fixed Income</b>		<b>\$ 1,085,198.57 \$ 1,127,489.34</b>	<b>38,303.00</b>	<b>3.53%</b>
<b>Cash</b>				
Principal Cash		-247,023.32 -247,023.32	0.00	0.00%
Income Cash		247,255.52 247,255.52	0.00	0.00%
<b>Total Cash</b>		<b>\$ 232.20 \$ 232.20</b>	<b>0.00</b>	<b>0.00%</b>
<b>Total Market Value</b>		<b>\$ 3,281,343.16 \$ 3,033,972.63</b>	<b>77,248.00</b>	<b>2.35%</b>

ATTACHMENT 4FORM 990PF, PART III - OTHER INCREASES IN NET WORTH OR FUND BALANCES

<u>DESCRIPTION</u>	<u>AMOUNT</u>
BOOK TO TAX ADJUSTMENTS	19.
TOTAL	<u>19.</u>

**FORM 990-PF - PART IV**  
**CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME**

Kind of Property		Description			P or D	Date acquired	Date sold
Gross sale price less expenses of sale	Depreciation allowed/ allowable	Cost or other basis	FMV as of 12/31/69	Adj basis as of 12/31/69	Excess of FMV over adj basis		
		SEE ATTACHED SCHEDULE PROPERTY TYPE: SECURITIES			P	4,222.	
		SEE ATTACHED SCHEDULE PROPERTY TYPE: SECURITIES			P	59,561.	
		CAPITAL GAIN DISTRIBUTIONS PROPERTY TYPE: SECURITIES			P	25,380.	
TOTAL GAIN(LOSS) .....						<u>89,163.</u>	

ACCT 342A 43A271014  
FROM 01/01/2013  
TO 12/31/2013

THRIVENT TRUST COMPANY  
STATEMENT OF CAPITAL GAINS AND LOSSES  
BETTY A LEWIS ENVIRONMENTAL CHAR TR  
TRUST YEAR ENDING 12/31/2013

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RUN 01/22/2014  
10:16:12 AM

TAX PREPARER. 1  
TRUST ADMINISTRATOR: AEW  
INVESTMENT OFFICER: ANR

LEGEND: F - FEDERAL S - STATE I - INHERITED  
E - EXEMPT FROM STATE U - ACQ COST UNKNOWN

PROPERTY DESCRIPTION	SHARES	DATE	SALES PRICE	COST BASIS	GAIN/LOSS	TERM	NC	8949
3033.0880 DOUBLELINE TOTAL RETURN BOND FUND CLASS I #2040 - 258620103 - MINOR = 495								
SOLD 09/17/2013 33000.00								
ACQ 3033.0880 05/31/2012 33000.00				33940.26	-940.26	LT	C	
2719.5270 DOUBLELINE MULTI-ASSET GROWTH FUND CL I #2048 - 258620889 - MINOR = 573								
SOLD 06/27/2013 26841.73								
ACQ 2719.5270 12/01/2011 26841.73				27440.03	-598.30	LT	Y	C
1101.5900 FEDERAL NATL MTG ASSN GTD REMIC PASSTHRU TR REMIC TR SER 2012 47 - 3136A6GB4 - MINOR = 054								
SOLD 07/25/2013 1101.59								
ACQ 1101.5900 07/16/2013 1101.59				1101.59	0.00	ST	Y	C
1201.2800 FEDERAL NATL MTG ASSN GTD REMIC PASSTHRU TR REMIC TR SER 2012 47 - 3136A6GB4 - MINOR = 054								
SOLD 08/25/2013 1201.28								
ACQ 1201.2800 07/16/2013 1201.28				1201.28	0.00	ST	Y	C
1099.6900 FEDERAL NATL MTG ASSN GTD REMIC PASSTHRU TR REMIC TR SER 2012 47 - 3136A6GB4 - MINOR = 054								
SOLD 09/25/2013 1099.69								
ACQ 1099.6900 07/16/2013 1099.69				1099.69	0.00	ST	Y	C
1015.6800 FEDERAL NATL MTG ASSN GTD REMIC PASSTHRU TR REMIC TR SER 2012 47 - 3136A6GB4 - MINOR = 054								
SOLD 10/25/2013 1015.68								
ACQ 1015.6800 07/16/2013 1015.68				1015.68	0.00	ST	Y	C
973.5200 FEDERAL NATL MTG ASSN GTD REMIC PASSTHRU TR REMIC TR SER 2012 47 - 3136A6GB4 - MINOR = 054								
SOLD 11/25/2013 973.52								
ACQ 973.5200 07/16/2013 973.52				973.52	0.00	ST	Y	C
838 5200 FEDERAL NATL MTG ASSN GTD REMIC PASSTHRU TR REMIC TR SER 2012 47 - 3136A6GB4 - MINOR = 054								
SOLD 12/25/2013 838.52								
ACQ 838 5200 07/16/2013 838.52				838.52	0.00	ST	Y	C
6340.6400 FEDERAL NATL MTG ASSN GTD REMIC PASSTHRU TR REMIC TR SER 2013 103 - 3136AGNT5 - MINOR = 054								
SOLD 10/25/2013 6340.64								
ACQ 6340.6400 09/13/2013 6340.64				6340.64	0.00	ST	Y	C
2345 2000 FEDERAL NATL MTG ASSN GTD REMIC PASSTHRU TR REMIC TR SER 2013 103 - 3136AGNT5 - MINOR = 054								
SOLD 11/25/2013 2345.20								
ACQ 2345.2000 09/13/2013 2345.20				2345.20	0.00	ST	Y	C
4369 1200 FEDERAL NATL MTG ASSN GTD REMIC PASSTHRU TR REMIC TR SER 2013 103 - 3136AGNT5 - MINOR = 054								
SOLD 12/25/2013 4369.12								
ACQ 4369.1200 09/13/2013 4369.12				4369.12	0.00	ST	Y	C
1472.7540 FIDELITY ADVISOR EMERGING MARKETS INCOME FUND CLASS I #607 - 315920702 - MINOR = 592								
SOLD 07/16/2013 20000.00								
ACQ 1472.7540 11/26/2012 20000.00				22061.85	-2061.85	ST	C	
4535.2570 FIDELITY ADVISOR EMERGING MARKETS INCOME FUND CLASS I #607 - 315920702 - MINOR = 592								
SOLD 11/13/2013 60182.86								
ACQ 4535.2570 11/26/2012 60182.86				67938.15	-7755.29	ST	C	
746.8260 FIDELITY ADVISOR NEW INSIGHTS FUND CLASS I #1281 - 316071604 - MINOR = 571								
SOLD 08/21/2013 20000.00								
ACQ 746.8260 04/05/2013 20000.00				18491.41	1508.59	ST	C	
1467.3510 FIDELITY ADVISOR NEW INSIGHTS FUND CLASS I #1281 - 316071604 - MINOR = 571								
SOLD 09/05/2013 40000.00								
ACQ 1447.4390 04/05/2013 39457.20				35838.59	3618.61	ST	C	
19.9120 01/08/2013 542.80				469.13	73.67	ST	C	
2188.1840 FIDELITY FOCUSED HIGH INCOME FUND #1366 - 316146794 - MINOR = 592								
SOLD 07/16/2013 20000.00								
ACQ 2188.1840 08/13/2010 20000.00				20043.77	-43.77	LT	Y	C
4419.8900 FIDELITY FOCUSED HIGH INCOME FUND #1366 - 316146794 - MINOR = 592								
SOLD 09/17/2013 40000.00								
ACQ 1086.9250 08/13/2010 9836.67				9956.23	-119.56	LT	Y	C
1332.9650 07/16/2010 30163.33				30229.99	-66.66	LT	Y	C
5150.0000 FIRST TR EXCHANGE-TRADED FD II UTILS ALPHADEX FD ANNUAL - 33734X184 - MINOR = 541								
SOLD 05/09/2013 102947.22								
ACQ 1600.0000 06/24/2011 31983.60				28560.00	3423.60	LT	C	
3550.0000 03/25/2011 70963.62				61370.62	9593.00	LT	C	
5150.0000 FIRST TR EXCHANGE-TRADED FD II UTILS ALPHADEX FD ANNUAL - 33734X184 - MINOR = 541								
SOLD 07/11/2013 103195.96								
ACQ 5150.0000 03/25/2011 103195.96				89030.63	14165.33	LT	C	
1200.0000 FIRST TR EXCH TRD ALPHA FD II LATIN AMER ALP - 33733J125 - MINOR = 541								
SOLD 07/12/2013 27233.52								
ACQ 1100.0000 06/24/2011 24964.06				32153.00	-7188.94	LT	C	
100.0000 08/06/2012 2269.46				2503.00	-233.54	ST	C	
50000.0000 GE MONEY BK DRAPER UTAH CTF DEP 2.45% DTD 07/02/2010 DUE 07/02/2015 - 36159AUZ1 - MINOR = 235								
SOLD 07/12/2013 51198.00								
ACQ 50000.0000 07/15/2010 51198.00				50000.00	1198.00	LT	Y	C
50000.0000 HARTFORD LIFE 144A NT FLT 144A VAR RATE DTD 08/07/2007 DUE - 41659LAR2 - MINOR = 240								
SOLD 08/15/2013 47625.00								
ACQ 50000.0000 07/16/2010 47625.00				47625.00	0.00	LT	Y	C
25000.0000 HOUSEHOLD FIN CORP INT NT VAR RATE DTD 11/14/2003 DUE - 44181EZG6 MINOR = 240								
SOLD 11/10/2013 25000.00								
ACQ 25000.0000 08/04/2010 25000.00				25000.00	0.00	LT	Y	C
1500.0000 ISHARES GLOBAL TELECOM ETF - 464287275 - MINOR = 541								
SOLD 01/16/2013 86506.50								
ACQ 100.0000 06/24/2011 5767.10				5853.00	-85.90	LT	C	
700.0000 08/04/2010 40369.70				37954.00	2415.70	LT	Y	C
100.0000 08/13/2010 5767.10				5378.00	389.10	LT	Y	C
600.0000 08/11/2010 34602.60				32172.00	2430.60	LT	Y	C
1500.0000 ISHARES GLOBAL TELECOM ETF - 464287275 - MINOR = 541								
SOLD 01/23/2013 86945.70								
ACQ 300.0000 07/27/2010 17389.14				15897.00	1492.14	LT	Y	C
1200.0000 07/16/2010 69556.56				60888.00	8668.56	LT	Y	C

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THRIVENT TRUST COMPANY  
STATEMENT OF CAPITAL GAINS AND LOSSES  
BETTY A LEWIS ENVIRONMENTAL CHAR TR  
TRUST YEAR ENDING 12/31/2013

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TAX PREPARER 1  
TRUST ADMINISTRATOR, AEW  
INVESTMENT OFFICER, ANR

LEGEND: F - FEDERAL S - STATE I - INHERITED  
E - EXEMPT FROM STATE U ACQ COST UNKNOWN

PROPERTY DESCRIPTION	SHARES	DATE	SALES PRICE	COST BASIS	GAIN/LOSS	TERM	NC	8949
684.0000 ISHARES 1-3 YEAR TREASURY BOND ETF - 464287457 - MINOR = 540								
SOLD 07/10/2013 57619.16								
ACQ 515 0000 01/23/2013 43382.85				43507.20	-124.35	ST	C	
169.0000 12/31/2012 14236.31				14272.03	-35.72	ST	C	
1925.0000 ISHARES MSCI EAFE ETF - 464287465 - MINOR = 541								
SOLD 01/23/2013 111539.12								
ACQ 1925.0000 10/04/2012 111539.12				104111.70	7427.42	ST	C	
2205.0000 ISHARES U.S. TECHNOLOGY ETF - 464287721 - MINOR = 541								
SOLD 11/07/2013 182307.77								
ACQ 900.0000 08/06/2012 74411.33				66040.47	8370.86	LT	C	
149.0000 01/04/2013 11575.10				10086.92	1488.18	ST	C	
1165.0000 12/27/2012 96321.34				81317.47	15003.87	ST	C	
20000.0000 JOHNSON & JOHNSON NT 2 95% DTD 08/17/2010 DUE 09/01/2020 - 478160AW4 - MINOR = 210								
SOLD 07/12/2013 20369.20								
ACQ 26000.0000 08/13/2010 20369.20				19913.60	455.60	LT	Y	C
1990.7100 LOOMIS SAYLES BOND INSTITUTIONAL #1162 - 543495840 - MINOR = 495								
SOLD 07/16/2013 10000.00								
ACQ 1990.7100 04/24/2013 30000.00				30975.45	975.45	ST	C	
1450.4360 LOOMIS SAYLES BOND INSTITUTIONAL #1162 - 543495840 - MINOR = 495								
SOLD 07/25/2013 21945.10								
ACQ 1450.4360 04/24/2013 21945.10				22568.79	623.69	ST	C	
1000.0000 MARKET VECTORS ETF TR GOLD MINERS ETF FD - 57060U100 - MINOR = 541								
SOLD 06/20/2013 25031.46								
ACQ 1000.0000 08/06/2012 25031.46				44140.00	-19108.54	ST	C	
215.0020 PIMCO ETF TR TOTAL RETURN EXCHG-TRADED FD - 72201R775 - MINOR = 540								
SOLD 07/24/2013 22656.31								
ACQ 215.0000 11/26/2012 22656.31				23645.18	-988.87	ST	C	
163.0000 PIMCO ETF TR TOTAL RETURN EXCHG-TRADED FD - 72201R775 - MINOR = 540								
SOLD 09/16/2013 17027.17								
ACQ 163.0000 11/26/2012 17027.17				17926.35	899.18	ST	C	
700.0000 PIMCO ETF TR TOTAL RETURN EXCHG-TRADED FD - 72201R775 - MINOR = 540								
SOLD 11/07/2013 74520.70								
ACQ 83.0000 10/02/2012 8836.03				9049.49	-213.46	LT	C	
175.0000 09/27/2012 18630.17				19078.73	-448.56	LT	C	
442.0000 11/26/2012 47054.50				48610.10	-1555.60	ST	C	
2000.0000 ETF SPDR BARCLAYS HIGH YIELD BOND ETF - 78464A417 - MINOR = 540								
SOLD 06/06/2013 80070.41								
ACQ 400.0000 08/13/2010 16014.08				15555.96	458.12	LT	Y	C
1100.0000 07/16/2010 44038.73				42691.00	1347.73	LT	Y	C
500.0000 07/19/2010 20017.60				19355.00	662.60	LT	Y	C
1434.0000 SPDR DOW JONES INDL AVERAGE ETF TR UNIT SER 1 - 78467X109 - MINOR = 541								
SOLD 01/04/2013 191946.21								
ACQ 255.0000 12/28/2011 34132.69				30985.64	3147.05	LT	C	
427.0000 09/27/2012 57155.53				57498.28	-342.75	ST	C	
202.0000 10/02/2012 27038.45				27160.92	-122.47	ST	C	
550.0000 08/03/2012 73619.54				71890.50	1729.04	ST	C	
3575.0000 SELECT SECTOR SPDR TR FINANCIAL - 81369Y605 - MINOR = 541								
SOLD 11/07/2013 73539.70								
ACQ 2350.0000 08/16/2013 48340.78				47138.89	1201.89	ST	C	
550.0000 06/27/2013 11313.80				10773.90	519.90	ST	C	
675.0000 06/20/2013 13885.12				13035.13	849.99	ST	C	
978.9780 VANGUARD HEALTH CARE FUND ADM #552 - 921908885 - MINOR = 571								
SOLD 03/20/2013 64720.24								
ACQ 383.6450 08/04/2010 25162.77				18644.65	6518.12	LT	Y	C
595.3330 07/16/2010 39357.47				28421.20	10936.27	LT	Y	C
11141.1710 VANGUARD SHORT TERM INMT GRADE ADMR - 922031836 - MINOR = 592								
SOLD 08/21/2013 118653.47								
ACQ 2050.2620 07/21/2010 21835.29				22101.82	-266.53	LT-W	Y	C
9090.9090 08/16/2013 96818.18				97000.00	-181.82	ST	C	
795.0000 VANGUARD FTSE EMERGING MARKETS ETF - 922042658 - MINOR = 541								
SOLD 04/10/2013 34196.41								
ACQ 400.0000 08/04/2010 17205.74				17071.96	133.78	LT	Y	C
350.0000 07/27/2010 15055.02				14668.47	386.55	LT	Y	C
45.0000 08/13/2010 1935.65				1862.99	72.66	LT	Y	C
1605.0000 VANGUARD FTSE EMERGING MARKETS ETF - 922042658 - MINOR = 541								
SOLD 06/06/2013 65438.08								
ACQ 855.0000 08/13/2010 34859.54				35396.83	-517.29	LT	Y	C
750.0000 07/16/2010 30578.54				29654.93	923.61	LT	Y	C
455.0000 VANGUARD INDEX FDS REIT ETF - 922908553 - MINOR = 541								
SOLD 07/12/2013 32313.53								
ACQ 455.0000 12/28/2011 32313.53				26326.30	5987.23	LT	C	
145.0000 VANGUARD INDEX FDS REIT ETF - 922908553 - MINOR = 541								
SOLD 09/05/2013 9256.63								
ACQ 100.0000 08/06/2012 6383.88				6729.00	-345.12	LT	C	
45.0000 12/28/2011 2872.75				2603.70	269.05	LT	C	
12910.1760 WESTCORE PLUS BOND FUND INST #15141 - 957904485 - MINOR = 495								
SOLD 04/24/2013 143432.06								
ACQ 7359.7600 07/16/2010 81766.94				79559.00	2207.94	LT	Y	C
5550.4160 07/27/2010 61665.12				60000.00	1665.12	LT	Y	C
3000.0000 WISDOMTREE TR INDIA EARNINGS FD - 97717W422 - MINOR = 541								
SOLD 04/03/2013 53121.90								
ACQ 700.0000 08/03/2010 12395.11				16625.00	-4229.89	LT	Y	C
700.0000 08/11/2010 12395.11				16198.00	-3802.89	LT	Y	C
300.0000 07/19/2010 5312.19				6921.00	-1608.81	LT	Y	C
1300.0000 07/16/2010 23019.49				29822.00	-6802.51	LT	Y	C

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LEGEND F - FEDERAL S - STATE I - INHERITED  
E - EXEMPT FROM STATE U - ACQ COST UNKNOWN

PROPERTY DESCRIPTION	SHARES	DATE	SALES PRICE	COST BASIS	GAIN/LOSS	TERM	NC	8949
1280.0000 WISDOMTREE JAPAN HEDGED EQUITY FUND - 97717W851 - MINOR = 541								
SOLD		11/06/2013	60759.77					
ACQ	745.0000	04/10/2013	35364.08	34635.05	729.03	ST	C	
	535.0000	01/04/2013	25395.69	20334.39	5061.30	ST	C	
25000.0000 AUSTRALIACMNWLTH BDS AUD 4.75% DTD 07/06/2011 DUE 10/21/2015 - B63NRF1 - MINOR = 293								
SOLD		05/06/2013	26895.02					
ACQ	25000.0000	07/21/2011	26895.02	27354.25	-459.23	LT	Y	C
***FOUND UPDATE*** 08/02/13								
		TOTALS	2327321.15	2263538.14				

SUMMARY OF CAPITAL GAINS/LOSSES

FEDERAL	SHORT TERM	LONG TERM 28%	LONG TERM	ST WASH SALE	LT WASH SALE	1250 GAIN
NONCOVERED FROM ABOVE	0.00	0.00	24093.29	0.00	-266.53	0.00*
COVERED FROM ABOVE	4222.37	0.00	35733.88	0.00	0.00	
COMMON TRUST FUND	0.00	0.00	0.00			0.00
CAPITAL GAIN DIV/DIST	0.00	0.00	25380.19			0.00
	4222.37	0.00	85207.36	0.00	-266.53	0.00
STATE						
NONCOVERED FROM ABOVE	0.00	0.00	24093.29	0.00	-266.53	0.00*
COVERED FROM ABOVE	4222.37	0.00	35733.88	0.00	0.00	
COMMON TRUST FUND	0.00	0.00	0.00			0.00
CAPITAL GAIN DIV/DIST	0.00	0.00	25380.19			0.00
	4222.37	0.00	85207.36	0.00	-266.53	0.00

\* - 1250 GAIN DETAILED ON TRANS PAGES, NOT ABOVE

CAPITAL LOSS CARRYOVER

FEDERAL	0.00	0.00
NEW YORK	N/A	N/A

\* - 1250 GAIN DETAILED ON TRANS PAGES, NOT ABOVE



BETTY LEWIS ENVIRONMENTAL CHARITABLE TRUST  
 EIN 27-6039148  
 ATTACHMENT TO 2013 FORM 990-PF

PART XV, LINE 3A - CONTRIBUTIONS PAID

Grantee Name	Grantee Address	Foundation Status of Recipient	Purpose of Contribution	Amount
African Wildlife Foundation	Washington, DC	Public	General	3,871 83
Alaska Wilderness League	Washington, DC	Public	General	2,489 03
Appalachian Trail Conservancy	Harpers Ferry, WV	Public	General	2,489 03
Common Field Incorporated	Lansing, NY	Public	General	4,978 07
Conservation International Foundation	Arlington, VA	Public	General	3,871 83
Earth Justice, Earth Island Institute Inc	Berkeley, CA	Public	General	3,871 83
Environmental Defense Fund Incorporated	New York, NY	Public	General	3,871 83
Finger Lakes Land Trust Inc	Ithaca, NY	Public	General	4,978 07
Finger Lakes Trail Conference Inc	Mt Morris, NY	Public	General	4,978 07
Fox Lake Conservation League Inc	Sherburn, MN	Public	General	5,807 75
Friends of Windom Wetland District, Inc	Windom, MN	Public	General	5,807 75
Hartley Nature Center	Duluth, MN	Public	General	2,489 03
Hells Canyon Preservation Council Inc	La Grande, OR	Public	General	2,489 03
Ithaca Children's Garden Inc	Ithaca, NY	Public	General	4,978 08
Martin County Conservation Club Inc	Fairmont, MN	Public	General	5,807 75
Minnesota Conservation Corp	Maplewood, MN	Public	General	5,807 75
Minnesota Landscape Arboretum Foundation	Chaska, MN	Public	General	2,489 03
Minnesota Master Naturalist End Fd, University of Minnesota	Morris, MN	Public	General	5,807 75
National Audubon Society, Inc	New York, NY	Public	General	2,489 03
National Park Foundation	Washington, DC	Public	General	2,489 03
National Park Trust Inc	Rockville, MD	Public	General	2,489 03
National Parks Conservation Assn	Washington, DC	Public	General	2,489 03
Natural Resources Defense Council Inc	New York, NY	Public	General	3,871 83
North Country Trail Association Incorporated	Lowell, MI	Public	General	4,978 07
Pheasants Forever Inc , Martin County	St Paul, MN	Public	General	5,807 75
Rail-To-Trails Conservancy	Washington, DC	Public	General	2,489 03
Rainforest Alliance Inc	New York, NY	Public	General	3,871 83
Save The Redwoods League	San Francisco, CA	Public	General	2,489 03
Southern Utah Wilderness Alliance	Salt Lake City, UT	Public	General	2,489 03
Student Conservation Association Inc	Charlestown, NH	Public	General	2,489 03
The Nature Conservancy	Arlington, VA	Public	General	3,871 83
The Trust For Public Land	San Francisco, CA	Public	General	3,871 83
The Wilderness Society	Washington, DC	Public	General	2,489 03
University of Cornell	Ithaca, NY	Public	Plantations	4,978 07
University of Cornell	Ithaca, NY	Public	Ornithology Lab	4,978 07
World Wildlife Fund Inc	Washington, DC	Public	General	3,871 83
Total Contributions				<u>139,385 89</u>