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Form **990-PF**

# Return of Private Foundation

## or Section 4947(a)(1) Trust Treated as Private Foundation

OMB No. 1545-0052

**2013**

Open to Public Inspection

Department of the Treasury  
Internal Revenue Service

▶ Do not enter Social Security numbers on this form as it may be made public.  
▶ Information about Form 990-PF and its separate instructions is at [www.irs.gov/form990pf](http://www.irs.gov/form990pf).

For calendar year 2013 or tax year beginning January 1, 2013, and ending December 31, 2013

Name of foundation <b>Edwards Family Foundation</b>		A Employer identification number <b>27-4374843</b>
Number and street (or P.O. box number if mail is not delivered to street address) <b>39109 126th Street</b>	Room/suite	B Telephone number (see instructions) <b>605-229-4035</b>
City or town, state or province, country, and ZIP or foreign postal code <b>Aberdeen, South Dakota 57401</b>		C If exemption application is pending, check here <input type="checkbox"/>
G Check all that apply: <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Address change <input type="checkbox"/> Name change		D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶ \$ <b>1,382,860</b>	J Accounting method: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>

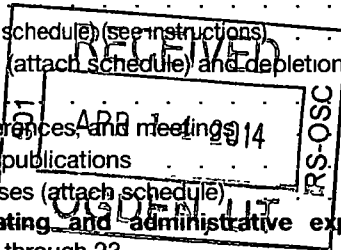
Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)	<b>219,923</b>			
	2 Check <input type="checkbox"/> if the foundation is not required to attach Sch. B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities	<b>29,663</b>	<b>29,663</b>		
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10				
	b Gross sales price for all assets on line 6a				
	7 Capital gain net income (from Part IV, line 2)				
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
b Less: Cost of goods sold					
c Gross profit or (loss) (attach schedule)					
11 Other income (attach schedule)					
12 Total. Add lines 1 through 11	<b>249,586</b>	<b>29,663</b>			
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc.				
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule)				
	c Other professional fees (attach schedule)				
	17 Interest				
	18 Taxes (attach schedule) (see instructions)	<b>276</b>			
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule)				
	24 Total operating and administrative expenses. Add lines 13 through 23	<b>276</b>			
	25 Contributions, gifts, grants paid	<b>20,000</b>			<b>20,000</b>
26 Total expenses and disbursements. Add lines 24 and 25	<b>20,276</b>			<b>20,276</b>	
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements	<b>229,310</b>				
b Net investment income (if negative, enter -0-)		<b>29,663</b>			
c Adjusted net income (if negative, enter -0-)					

For Paperwork Reduction Act Notice, see instructions.

Cat. No. 11289X

Form **990-PF** (2013)

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24

<b>Part II Balance Sheets</b>		Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)		Beginning of year	End of year	
				(a) Book Value	(b) Book Value	(c) Fair Market Value
<b>Assets</b>	<b>1</b> Cash—non-interest-bearing . . . . .					
	<b>2</b> Savings and temporary cash investments . . . . .			<b>174,230</b>	<b>203,248</b>	<b>203,249</b>
	<b>3</b> Accounts receivable ▶ . . . . .					
	Less: allowance for doubtful accounts ▶ . . . . .					
	<b>4</b> Pledges receivable ▶ . . . . .					
	Less: allowance for doubtful accounts ▶ . . . . .					
	<b>5</b> Grants receivable . . . . .					
	<b>6</b> Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions) . . . . .					
	<b>7</b> Other notes and loans receivable (attach schedule) ▶ . . . . .					
	Less: allowance for doubtful accounts ▶ . . . . .					
	<b>8</b> Inventories for sale or use . . . . .					
	<b>9</b> Prepaid expenses and deferred charges . . . . .					
	<b>10a</b> Investments—U.S. and state government obligations (attach schedule) . . . . .					
	<b>b</b> Investments—corporate stock (attach schedule) . . . . .			<b>702,382</b>	<b>844,878</b>	<b>1,025,737</b>
	<b>c</b> Investments—corporate bonds (attach schedule) . . . . .					
	<b>11</b> Investments—land, buildings, and equipment: basis ▶ . . . . .					
<b>Liabilities</b>	Less: accumulated depreciation (attach schedule) ▶ . . . . .					
	<b>12</b> Investments—mortgage loans . . . . .					
	<b>13</b> Investments—other (attach schedule) . . . . .			<b>90,000</b>	<b>148,584</b>	<b>153,874</b>
	<b>14</b> Land, buildings, and equipment: basis ▶ . . . . .					
	Less: accumulated depreciation (attach schedule) ▶ . . . . .					
	<b>15</b> Other assets (describe ▶ . . . . . ) . . . . .					
	<b>16</b> <b>Total assets</b> (to be completed by all filers—see the instructions. Also, see page 1, item I) . . . . .			<b>966,612</b>	<b>1,199,138</b>	<b>1,382,860</b>
	<b>17</b> Accounts payable and accrued expenses . . . . .					
	<b>18</b> Grants payable . . . . .					
	<b>19</b> Deferred revenue . . . . .					
<b>Net Assets or Fund Balances</b>	<b>20</b> Loans from officers, directors, trustees, and other disqualified persons . . . . .					
	<b>21</b> Mortgages and other notes payable (attach schedule) . . . . .					
	<b>22</b> Other liabilities (describe ▶ . . . . . ) . . . . .					
	<b>23</b> <b>Total liabilities</b> (add lines 17 through 22) . . . . .			<b>0</b>	<b>0</b>	
	<b>Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31.</b> <input type="checkbox"/> . . . . .					
	<b>24</b> Unrestricted . . . . .					
	<b>25</b> Temporarily restricted . . . . .					
	<b>26</b> Permanently restricted . . . . .					
	<b>Foundations that do not follow SFAS 117, check here and complete lines 27 through 31.</b> <input type="checkbox"/> . . . . .					
	<b>27</b> Capital stock, trust principal, or current funds . . . . .					
	<b>28</b> Paid-in or capital surplus, or land, bldg., and equipment fund . . . . .					
	<b>29</b> Retained earnings, accumulated income, endowment, or other funds . . . . .					
	<b>30</b> <b>Total net assets or fund balances</b> (see instructions) . . . . .			<b>966,612</b>	<b>1,199,138</b>	
	<b>31</b> <b>Total liabilities and net assets/fund balances</b> (see instructions) . . . . .			<b>966,612</b>	<b>1,199,138</b>	

**Part III Analysis of Changes in Net Assets or Fund Balances**

<b>1</b> Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) . . . . .	<b>1</b>	<b>966,612</b>
<b>2</b> Enter amount from Part I, line 27a . . . . .	<b>2</b>	<b>229,310</b>
<b>3</b> Other increases not included in line 2 (itemize) ▶ <u>unrealized gain</u> . . . . .	<b>3</b>	<b>186,938</b>
<b>4</b> Add lines 1, 2, and 3 . . . . .	<b>4</b>	<b>1,382,071</b>
<b>5</b> Decreases not included in line 2 (itemize) ▶ . . . . .	<b>5</b>	
<b>6</b> Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 . . . . .	<b>6</b>	<b>1,382,860</b>

**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)			(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
<b>1a</b> none					
<b>b</b>					
<b>c</b>					
<b>d</b>					
<b>e</b>					
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)		
<b>a</b>					
<b>b</b>					
<b>c</b>					
<b>d</b>					
<b>e</b>					
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69					
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))		
<b>a</b>					
<b>b</b>					
<b>c</b>					
<b>d</b>					
<b>e</b>					
<b>2</b> Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }			<b>2</b>		
<b>3</b> Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8 . . . . .			<b>3</b>	none	

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No  
 If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2012	20,000	815,400	.025
2011	12,746	395,634	.032
2010	117	2,330	.050
2009	N/A	N/A	
2008	N/A	N/A	
<b>2</b> Total of line 1, column (d) . . . . .			<b>2</b> .107
<b>3</b> Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years . . . . .			<b>3</b> .036
<b>4</b> Enter the net value of noncharitable-use assets for 2013 from Part X, line 5 . . . . .			<b>4</b> 815,400
<b>5</b> Multiply line 4 by line 3 . . . . .			<b>5</b> 29,354
<b>6</b> Enter 1% of net investment income (1% of Part I, line 27b) . . . . .			<b>6</b> 296
<b>7</b> Add lines 5 and 6 . . . . .			<b>7</b> 29,650
<b>8</b> Enter qualifying distributions from Part XII, line 4 . . . . .			<b>8</b> 20,276

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

**Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)**

<b>1a</b>	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary—see instructions)			
<b>b</b>	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b	<b>1</b>		<b>593</b>
<b>c</b>	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).			
<b>2</b>	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	<b>2</b>		
<b>3</b>	Add lines 1 and 2	<b>3</b>		<b>593</b>
<b>4</b>	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	<b>4</b>		
<b>5</b>	<b>Tax based on investment income.</b> Subtract line 4 from line 3. If zero or less, enter -0-	<b>5</b>		<b>593</b>
<b>6</b>	<b>Credits/Payments:</b>			
<b>a</b>	2013 estimated tax payments and 2012 overpayment credited to 2013	<b>6a</b>		
<b>b</b>	Exempt foreign organizations—tax withheld at source	<b>6b</b>		
<b>c</b>	Tax paid with application for extension of time to file (Form 8868)	<b>6c</b>		
<b>d</b>	Backup withholding erroneously withheld	<b>6d</b>		
<b>7</b>	Total credits and payments. Add lines 6a through 6d	<b>7</b>		
<b>8</b>	Enter any <b>penalty</b> for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	<b>8</b>		
<b>9</b>	<b>Tax due.</b> If the total of lines 5 and 8 is more than line 7, enter <b>amount owed</b>	<b>9</b>		<b>593</b>
<b>10</b>	<b>Overpayment.</b> If line 7 is more than the total of lines 5 and 8, enter the <b>amount overpaid</b>	<b>10</b>		
<b>11</b>	Enter the amount of line 10 to be: <b>Credited to 2014 estimated tax</b> <b>Refunded</b>	<b>11</b>		

**Part VII-A Statements Regarding Activities**

	Yes	No
<b>1a</b> During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		✓
<b>b</b> Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for the definition)? <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.</i>		✓
<b>c</b> Did the foundation file <b>Form 1120-POL</b> for this year?		✓
<b>d</b> Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ▶ \$ _____ (2) On foundation managers. ▶ \$ _____		
<b>e</b> Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ \$ _____		
<b>2</b> Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities.</i>		✓
<b>3</b> Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes.</i>		✓
<b>4a</b> Did the foundation have unrelated business gross income of \$1,000 or more during the year?		✓
<b>b</b> If "Yes," has it filed a tax return on <b>Form 990-T</b> for this year?		
<b>5</b> Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T.</i>		✓
<b>6</b> Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	✓	
<b>7</b> Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col. (c), and Part XV</i>	✓	
<b>8a</b> Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ <b>South Dakota</b>		
<b>b</b> If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by <i>General Instruction G</i> ? <i>If "No," attach explanation</i>	✓	
<b>9</b> Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? <i>If "Yes," complete Part XIV</i>		✓
<b>10</b> Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses</i>		✓

**Part VII-A Statements Regarding Activities (continued)**

<b>11</b>	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	<b>11</b>		<input checked="" type="checkbox"/>
<b>12</b>	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	<b>12</b>		<input checked="" type="checkbox"/>
<b>13</b>	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ▶	<b>13</b>	<input checked="" type="checkbox"/>	
<b>14</b>	The books are in care of ▶ <b>William and Karen Edwards</b> Telephone no. ▶ <b>605-229-4035</b> Located at ▶ <b>39109 126th Street, Aberdeen, SD 57401</b> ZIP+4 ▶ <b>57401-8187</b>			
<b>15</b>	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of <b>Form 1041</b> —Check here. ▶ <input checked="" type="checkbox"/> and enter the amount of tax-exempt interest received or accrued during the year ▶ <b>15</b>			
<b>16</b>	At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign country ▶	<b>16</b>	<input type="checkbox"/>	<input checked="" type="checkbox"/>

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
<b>1a</b> During the year did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6) Agree to pay money or property to a government official? ( <b>Exception.</b> Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
<b>b</b> If any answer is "Yes" to 1a(1)–(6), did <b>any</b> of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No Organizations relying on a current notice regarding disaster assistance check here ▶ <input type="checkbox"/>	<b>1b</b>	
<b>c</b> Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	<b>1c</b>	<input checked="" type="checkbox"/>
<b>2</b> Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
<b>a</b> At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ▶ 20____, 20____, 20____, 20____		
<b>b</b> Are there any years listed in 2a for which the foundation is <b>not</b> applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions.) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	<b>2b</b>	<input checked="" type="checkbox"/>
<b>c</b> If the provisions of section 4942(a)(2) are being applied to <b>any</b> of the years listed in 2a, list the years here. ▶ 20____, 20____, 20____, 20____		
<b>3a</b> Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
<b>b</b> If "Yes," did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013.) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	<b>3b</b>	
<b>4a</b> Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	<b>4a</b>	<input checked="" type="checkbox"/>
<b>b</b> Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	<b>4b</b>	<input checked="" type="checkbox"/>

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)****5a** During the year did the foundation pay or incur any amount to:

- (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No
- (2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No
- (3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No
- (4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions) ☐ Yes ☒ No
- (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

**b** If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?Organizations relying on a current notice regarding disaster assistance check here ☐**c** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945–5(d).

**6a** Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? ☐ Yes ☒ No

If "Yes" to 6b, file Form 8870.

**7a** At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No**b** If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? ☐ Yes ☒ No**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors****1** List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
William and Karen Edwards 39109 126th St, Aberdeen, SD 57401	Directors, one	0	0	0
Nathan Edwards 315 N Washington St, Aberdeen, SD 57401	Director	0	0	0
Kelly Rae Haskell 12592 391st Ave, Aberdeen, SD 57401	Director	0	0	0
Ty Edwards 12921 392nd Ave, Aberdeen, SD 57401	Director	0	0	0

**2** Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
None				

**Total** number of other employees paid over \$50,000 ☐

**3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE."**

**Part IX-A Summary of Direct Charitable Activities****Part IX-B Summary of Program-Related Investments** (see instructions)Form **990-PF** (2013)



**Part X Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

<b>1</b>	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
<b>a</b>	Average monthly fair market value of securities . . . . .	<b>1a</b>	793,176
<b>b</b>	Average of monthly cash balances . . . . .	<b>1b</b>	174,641
<b>c</b>	Fair market value of all other assets (see instructions) . . . . .	<b>1c</b>	
<b>d</b>	<b>Total</b> (add lines 1a, b, and c) . . . . .	<b>1d</b>	967,817
<b>e</b>	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) . . . . .	<b>1e</b>	
<b>2</b>	Acquisition indebtedness applicable to line 1 assets . . . . .	<b>2</b>	
<b>3</b>	Subtract line 2 from line 1d . . . . .	<b>3</b>	967,817
<b>4</b>	Cash deemed held for charitable activities. Enter 1 1/2 % of line 3 (for greater amount, see instructions) . . . . .	<b>4</b>	14,517
<b>5</b>	<b>Net value of noncharitable-use assets.</b> Subtract line 4 from line 3. Enter here and on Part V, line 4 . . . . .	<b>5</b>	953,300
<b>6</b>	<b>Minimum investment return.</b> Enter 5% of line 5 . . . . .	<b>6</b>	47,665

**Part XI Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

<b>1</b>	Minimum investment return from Part X, line 6 . . . . .	<b>1</b>	47,665
<b>2a</b>	Tax on investment income for 2013 from Part VI, line 5 . . . . .	<b>2a</b>	593
<b>b</b>	Income tax for 2013. (This does not include the tax from Part VI.) . . . . .	<b>2b</b>	
<b>c</b>	Add lines 2a and 2b . . . . .	<b>2c</b>	593
<b>3</b>	Distributable amount before adjustments. Subtract line 2c from line 1 . . . . .	<b>3</b>	47,072
<b>4</b>	Recoveries of amounts treated as qualifying distributions . . . . .	<b>4</b>	
<b>5</b>	Add lines 3 and 4 . . . . .	<b>5</b>	47,072
<b>6</b>	Deduction from distributable amount (see instructions) . . . . .	<b>6</b>	
<b>7</b>	<b>Distributable amount</b> as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1 . . . . .	<b>7</b>	47,072

**Part XII Qualifying Distributions** (see instructions)

<b>1</b>	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
<b>a</b>	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26 . . . . .	<b>1a</b>	20,276
<b>b</b>	Program-related investments—total from Part IX-B . . . . .	<b>1b</b>	
<b>2</b>	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes . . . . .	<b>2</b>	
<b>3</b>	Amounts set aside for specific charitable projects that satisfy the:		
<b>a</b>	Suitability test (prior IRS approval required) . . . . .	<b>3a</b>	
<b>b</b>	Cash distribution test (attach the required schedule) . . . . .	<b>3b</b>	
<b>4</b>	<b>Qualifying distributions.</b> Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4 . . . . .	<b>4</b>	20,276
<b>5</b>	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions) . . . . .	<b>5</b>	
<b>6</b>	<b>Adjusted qualifying distributions.</b> Subtract line 5 from line 4 . . . . .	<b>6</b>	20,276

**Note.** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

**Part XIII Undistributed Income** (see instructions)

	(a) Corpus	(b) Years prior to 2012	(c) 2012	(d) 2013
<b>1</b> Distributable amount for 2013 from Part XI, line 7				<b>47,072</b>
<b>2</b> Undistributed income, if any, as of the end of 2013:				
<b>a</b> Enter amount for 2012 only			<b>0</b>	
<b>b</b> Total for prior years: 20____, 20____, 20____		<b>0</b>		
<b>3</b> Excess distributions carryover, if any, to 2013:				
<b>a</b> From 2008				
<b>b</b> From 2009				
<b>c</b> From 2010				
<b>d</b> From 2011				
<b>e</b> From 2012				
<b>f</b> <b>Total</b> of lines 3a through e	<b>0</b>			
<b>4</b> Qualifying distributions for 2013 from Part XII, line 4: ► \$				
<b>a</b> Applied to 2012, but not more than line 2a			<b>0</b>	
<b>b</b> Applied to undistributed income of prior years (Election required—see instructions)		<b>0</b>		
<b>c</b> Treated as distributions out of corpus (Election required—see instructions)	<b>0</b>			
<b>d</b> Applied to 2013 distributable amount				<b>0</b>
<b>e</b> Remaining amount distributed out of corpus	<b>0</b>			
<b>5</b> Excess distributions carryover applied to 2013 (If an amount appears in column (d), the same amount must be shown in column (a).)	<b>0</b>			<b>0</b>
<b>6</b> Enter the net total of each column as indicated below:				
<b>a</b> Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	<b>0</b>			
<b>b</b> Prior years' undistributed income. Subtract line 4b from line 2b		<b>0</b>		
<b>c</b> Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		<b>0</b>		
<b>d</b> Subtract line 6c from line 6b. Taxable amount—see instructions		<b>0</b>		
<b>e</b> Undistributed income for 2012. Subtract line 4a from line 2a. Taxable amount—see instructions			<b>0</b>	
<b>f</b> Undistributed income for 2013. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2014				<b>47,072</b>
<b>7</b> Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)	<b>0</b>			
<b>8</b> Excess distributions carryover from 2008 not applied on line 5 or line 7 (see instructions)	<b>0</b>			
<b>9</b> <b>Excess distributions carryover to 2014.</b> Subtract lines 7 and 8 from line 6a	<b>0</b>			
<b>10</b> Analysis of line 9:				
<b>a</b> Excess from 2009				
<b>b</b> Excess from 2010				
<b>c</b> Excess from 2011				
<b>d</b> Excess from 2012				
<b>e</b> Excess from 2013				

**Part XIV Private Operating Foundations** (see instructions and Part VII-A, question 9)

**1a** If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2013, enter the date of the ruling . . . . . ▶

**b** Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

**2a** Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed . . . . .

Tax year	Prior 3 years			(e) Total
(a) 2013	(b) 2012	(c) 2011	(d) 2010	
N/A				
<b>b</b> 85% of line 2a . . . . .				
<b>c</b> Qualifying distributions from Part XII, line 4 for each year listed . . . . .				
<b>d</b> Amounts included in line 2c not used directly for active conduct of exempt activities . . . . .				
<b>e</b> Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c . . . . .				
<b>3</b> Complete 3a, b, or c for the alternative test relied upon:				
<b>a</b> "Assets" alternative test—enter:				
<b>(1)</b> Value of all assets . . . . .				
<b>(2)</b> Value of assets qualifying under section 4942(j)(3)(B)(i) . . . . .				
<b>b</b> "Endowment" alternative test—enter $\frac{2}{3}$ of minimum investment return shown in Part X, line 6 for each year listed . . . . .				
<b>c</b> "Support" alternative test—enter:				
<b>(1)</b> Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties) . . . . .				
<b>(2)</b> Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii) . . . . .				
<b>(3)</b> Largest amount of support from an exempt organization . . . . .				
<b>(4)</b> Gross investment income . . . . .				

**Part XV Supplementary Information** (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)**1 Information Regarding Foundation Managers:**

- a** List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

William and Karen Edwards

- b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

none

**2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

- a** The name, address, and telephone number or e-mail address of the person to whom applications should be addressed:

- b** The form in which applications should be submitted and information and materials they should include:

- c** Any submission deadlines:

- d** Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

**Part XV** Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
<b>a</b> Paid during the year				
University of Sioux Falls, Sioux Falls, SD	N/A		College Scholarships	5,000
ABCD Ranchers Relief Fund, Sioux Falls, SD	N/A		Disaster Relief	5,000
Northern State University, Aberdeen, SD	N/A		College Scholarships	10,000
<b>Total</b>			<b>3a</b>	<b>20,000</b>
<b>b</b> Approved for future payment				
<b>Total</b>			<b>3b</b>	

**Part XVI-A Analysis of Income-Producing Activities**

Enter gross amounts unless otherwise indicated.

Enter gross amounts unless otherwise indicated.		Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions.)
		(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1	Program service revenue:					
a						
b						
c						
d						
e						
f						
g	Fees and contracts from government agencies					
2	Membership dues and assessments . . . . .					
3	Interest on savings and temporary cash investments					
4	Dividends and interest from securities . . . . .					29,663
5	Net rental income or (loss) from real estate:					
a	Debt-financed property . . . . .					
b	Not debt-financed property . . . . .					
6	Net rental income or (loss) from personal property					
7	Other investment income . . . . .					
8	Gain or (loss) from sales of assets other than inventory					
9	Net income or (loss) from special events . . . . .					
10	Gross profit or (loss) from sales of inventory . . . . .					
11	Other revenue: a					
b						
c						
d						
e						
12	Subtotal. Add columns (b), (d), and (e) . . . . .					29,663
13	Total. Add line 12, columns (b), (d), and (e) . . . . .					29,663

(See worksheet in line 13 instructions to verify calculations.)

<b>Part XVI-B</b>	<b>Relationship of Activities to the Accomplishment of Exempt Purposes</b>
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[illegible]

**Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations**

- | <p><b>1</b> Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?</p> <p><b>a</b> Transfers from the reporting foundation to a noncharitable exempt organization of:</p> <p><b>(1)</b> Cash</p> <p><b>(2)</b> Other assets</p> <p><b>b</b> Other transactions:</p> <p><b>(1)</b> Sales of assets to a noncharitable exempt organization</p> <p><b>(2)</b> Purchases of assets from a noncharitable exempt organization</p> <p><b>(3)</b> Rental of facilities, equipment, or other assets</p> <p><b>(4)</b> Reimbursement arrangements</p> <p><b>(5)</b> Loans or loan guarantees</p> <p><b>(6)</b> Performance of services or membership or fundraising solicitations</p> <p><b>c</b> Sharing of facilities, equipment, mailing lists, other assets, or paid employees</p> <p><b>d</b> If the answer to any of the above is "Yes," complete the following schedule. Column <b>(b)</b> should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column <b>(d)</b> the value of the goods, other assets, or services received.</p> | <table border="1"> <thead> <tr> <th></th> <th>Yes</th> <th>No</th> </tr> </thead> <tbody> <tr> <td></td> <td></td> <td></td> </tr> <tr> <td><b>1a(1)</b></td> <td></td> <td>✓</td> </tr> <tr> <td><b>1a(2)</b></td> <td></td> <td>✓</td> </tr> <tr> <td></td> <td></td> <td></td> </tr> <tr> <td><b>1b(1)</b></td> <td></td> <td>✓</td> </tr> <tr> <td><b>1b(2)</b></td> <td></td> <td>✓</td> </tr> <tr> <td><b>1b(3)</b></td> <td></td> <td>✓</td> </tr> <tr> <td><b>1b(4)</b></td> <td></td> <td>✓</td> </tr> <tr> <td><b>1b(5)</b></td> <td></td> <td>✓</td> </tr> <tr> <td><b>1b(6)</b></td> <td></td> <td>✓</td> </tr> <tr> <td><b>1c</b></td> <td></td> <td>✓</td> </tr> </tbody> </table> |    | Yes | No |  |  |  | <b>1a(1)</b> |  | ✓ | <b>1a(2)</b> |  | ✓ |  |  |  | <b>1b(1)</b> |  | ✓ | <b>1b(2)</b> |  | ✓ | <b>1b(3)</b> |  | ✓ | <b>1b(4)</b> |  | ✓ | <b>1b(5)</b> |  | ✓ | <b>1b(6)</b> |  | ✓ | <b>1c</b> |  | ✓ |
|--|--|----|-----|----|--|--|--|--------------|--|---|--------------|--|---|--|--|--|--------------|--|---|--------------|--|---|--------------|--|---|--------------|--|---|--------------|--|---|--------------|--|---|-----------|--|---|
|  | Yes  | No |     |    |  |  |  |              |  |   |              |  |   |  |  |  |              |  |   |              |  |   |              |  |   |              |  |   |              |  |   |              |  |   |           |  |   |
|  |  |    |     |    |  |  |  |              |  |   |              |  |   |  |  |  |              |  |   |              |  |   |              |  |   |              |  |   |              |  |   |              |  |   |           |  |   |
| <b>1a(1)</b>   |  | ✓  |     |    |  |  |  |              |  |   |              |  |   |  |  |  |              |  |   |              |  |   |              |  |   |              |  |   |              |  |   |              |  |   |           |  |   |
| <b>1a(2)</b>   |  | ✓  |     |    |  |  |  |              |  |   |              |  |   |  |  |  |              |  |   |              |  |   |              |  |   |              |  |   |              |  |   |              |  |   |           |  |   |
|  |  |    |     |    |  |  |  |              |  |   |              |  |   |  |  |  |              |  |   |              |  |   |              |  |   |              |  |   |              |  |   |              |  |   |           |  |   |
| <b>1b(1)</b>   |  | ✓  |     |    |  |  |  |              |  |   |              |  |   |  |  |  |              |  |   |              |  |   |              |  |   |              |  |   |              |  |   |              |  |   |           |  |   |
| <b>1b(2)</b>   |  | ✓  |     |    |  |  |  |              |  |   |              |  |   |  |  |  |              |  |   |              |  |   |              |  |   |              |  |   |              |  |   |              |  |   |           |  |   |
| <b>1b(3)</b>   |  | ✓  |     |    |  |  |  |              |  |   |              |  |   |  |  |  |              |  |   |              |  |   |              |  |   |              |  |   |              |  |   |              |  |   |           |  |   |
| <b>1b(4)</b>   |  | ✓  |     |    |  |  |  |              |  |   |              |  |   |  |  |  |              |  |   |              |  |   |              |  |   |              |  |   |              |  |   |              |  |   |           |  |   |
| <b>1b(5)</b>   |  | ✓  |     |    |  |  |  |              |  |   |              |  |   |  |  |  |              |  |   |              |  |   |              |  |   |              |  |   |              |  |   |              |  |   |           |  |   |
| <b>1b(6)</b>   |  | ✓  |     |    |  |  |  |              |  |   |              |  |   |  |  |  |              |  |   |              |  |   |              |  |   |              |  |   |              |  |   |              |  |   |           |  |   |
| <b>1c</b>  |  | ✓  |     |    |  |  |  |              |  |   |              |  |   |  |  |  |              |  |   |              |  |   |              |  |   |              |  |   |              |  |   |              |  |   |           |  |   |

[illegible]

- 2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? . . . . . ☐ Yes ☐ No
- b** If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship

**Sign  
Here**

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Wm Edwards  
Signature of officer or trustee

4-11-14  
Date

**Director**  
Title

May the IRS discuss this return with the preparer shown below (see instructions)? ☐ Yes ☐ No

**Paid  
Preparer  
Use Only**

Print/Type preparer's name

Preparer's signature

Date \_\_\_\_\_

Check ☐ if self-employed

PTIN

Firm's name ▶

Firm's EIN ▶

Firm's address ►

Phone no.

**Schedule B**(Form 990, 990-EZ,  
or 990-PF)Department of the Treasury  
Internal Revenue Service**Schedule of Contributors**

OMB No. 1545-0047

**2013**

▶ Attach to Form 990, Form 990-EZ, or Form 990-PF.

▶ Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at [www.irs.gov/form990](http://www.irs.gov/form990).**Name of the organization****Edwards Family Foundation****Employer identification number****47-4374843****Organization type** (check one):**Filers of:****Section:**

Form 990 or 990-EZ

☐ 501(c)( ) (enter number) organization☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation☐ 527 political organization

Form 990-PF

☒ 501(c)(3) exempt private foundation☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation☐ 501(c)(3) taxable private foundationCheck if your organization is covered by the **General Rule** or a **Special Rule**.**Note.** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.**General Rule**

- ☒
- For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II.

**Special Rules**

- ☐
- For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33 1/3 % support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi) and received from any one contributor, during the year, a contribution of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.

- ☐
- For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 for use
- exclusively*
- for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III.

- ☐
- For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use
- exclusively*
- for religious, charitable, etc., purposes, but these contributions did not total to more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an
- exclusively*
- religious, charitable, etc., purpose. Do not complete any of the parts unless the
- General Rule**
- applies to this organization because it received
- nonexclusively*
- religious, charitable, etc., contributions of \$5,000 or more during the year . . . . . ▶ \$ .....

**Caution.** An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization	Employer identification number
----------------------	--------------------------------

**Part I** **Contributors** (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	William and Karen Edwards 39109 126th Street Aberdeen, SD 57401	\$ 50,000	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
2	William and Karen Edwards 39109 126th Street Aberdeen, SD 57401	\$ 144,923	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contributions.)
3	Kelly Rae Haskell 12592 391st Avenue Aberdeen, SD 57401	\$ 25,000	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
			Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
			Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
			Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)



Employer identification number

## Part II

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
2	1,000 shares Oracle stock ----- 400 shares Proctor and Gamble stock ----- 1,100 shares Raymond James Financial stock ----- 500 shares Suncor CDA Inc stock -----	\$ 144,923	12/30/2013 -----
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
-----	----- ----- ----- -----	\$ -----	-----
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
-----	----- ----- ----- -----	\$ -----	-----
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
-----	----- ----- ----- -----	\$ -----	-----
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
-----	----- ----- ----- -----	\$ -----	-----
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
-----	----- ----- ----- -----	\$ -----	-----
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
-----	----- ----- ----- -----	\$ -----	-----

Account number: 573-17944-1-7  
 Statement type: In-depth  
 November 30 - December 31, 2013

EDWARDS FAMILY FOUNDATION  
 39109 126TH ST  
 ABERDEEN SD 57401-8187

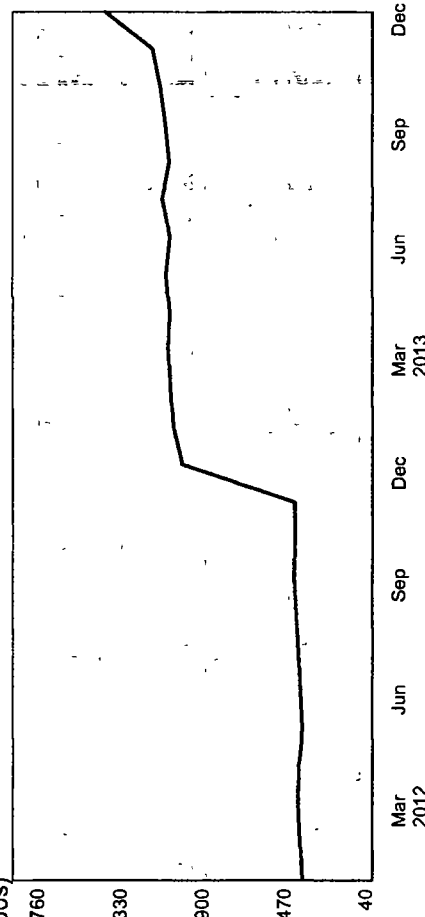
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BILL EDWARDS  
 14 6TH AVENUE SW SUITE 3  
 ABERDEEN SD 57401  
 605-225-2600  
 800-284-5015

Value Summary	This period	Year-to-date
Beginning value	\$1,155,368.86	\$1,004,594.15
Assets added to account	219,923.00	219,923.00
Income	3,794.45	29,663.10
Assets withdrawn from account	0.00	-13,022.00
Change in value	23,773.59	161,701.65
<b>Ending value</b>	<b>\$1,402,859.90</b>	

Value of Your Account  
 (\$000s)



This chart shows how the value of your account has changed recently. While it's important to be aware of short-term results, don't lose sight of the long term. Edward Jones believes a long-term investment strategy offers the greatest potential for success.

### Summary of Your Assets

Held at Edward Jones	Value on Dec 31	Value on Nov 30	Dollar change
Cash, Insured Bank Deposit & Money Market funds	\$223,247.98	\$145,901.04	\$77,346.94
Stocks	<del>102,573,746</del> 102,573,746	856,901.45	168,836.01
Mutual funds	<del>153,674,461</del> 153,674,461	152,566.37	1,308.09
<b>Total at Edward Jones</b>	<b>\$1,402,859.90</b>	<b>\$1,155,368.86</b>	<b>\$247,491.04</b>
	<b>- 20,000.00</b>	<b>o/s WEEKS</b>	
	<b>112,225,250</b>		



Account number: 573-17944-1-7  
Statement type: In-depth  
November 30 - December 31, 2013

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## Summary of Your Income

### Income distributions from securities

Money market dividends	
Dividends	
Qualified (Q) - Reduced Tax Eligible	
Partially Qualified (P) - Reduced Tax Eligible	
Nonqualified (N) - Taxable	
Capital gain distributions	
Total	

	This period			Year-to-date		
	Taxable	Tax-free	Total	Taxable	Tax-free	Total
	~	\$1.64	\$1.64	~	\$14.94	\$14.94
	2,488.28	~	2,488.28	24,452.87	~	24,452.87
	85.30	~	85.30	355.92	~	355.92
	795.60	~	795.60	4,415.74	~	4,415.74
	423.63	~	423.63	423.63	~	423.63
	\$3,792.81	\$1.64	\$3,794.45	\$29,648.16	\$14.94	\$29,663.10

Note: Your year-end tax documents (eg, Form 1099) will provide specific classifications of your income distributions. Qualified (Q) dividends may be taxed at reduced rates. Nonqualified (N) dividends may be taxed at ordinary rates. A portion of your Partially Qualified (P) dividends may also be taxed at reduced rates. Edward Jones, its employees and financial advisors cannot provide tax or legal advice. You should review your specific situation with your tax or legal professionals.

## Your Estimated Interest and Dividends

The following is an estimate of the interest and dividends you can expect to earn on your investments in the next 12 months but it is only an estimate and cannot be guaranteed by Edward Jones or the issuers of the securities. The estimate is known as the Estimated Annual Income or EAI. It is based on past interest and dividend payments made by the securities held in your account. It is also based on statements made by the issuers of those securities. The estimates project possible future interest and dividend payments based on the number of bonds or shares held in your account at the time the estimate was done. Your actual investment income may be higher or lower than the estimated amounts. Estimates for certain types of securities that have a return of principal or capital gain may be overstated. Income being reinvested is indicated with '\*'. Income cannot be estimated for the securities indicated by '\*\*'. It cannot be estimated because the annual payment amount or frequency is not available at this time.

Stocks	Tax Info.	Quantity	2014												Total
			JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC	
AT&T INC	Q	1,958		900			900			900			900		3,600
BP PLC SPONSORED ADR	Q	500			285			285			285			285	1,140
ELI LILLY & CO	Q	2,100			1029			1029			1029			1029	4,116
GENERAL ELECTRIC CO	Q	1,000	220			220			220			220			880
JPMORGAN CHASE & CO	Q	2,064	784			784			784			784			3,136



Account number: 573-17944-1-7  
 Statement type: In-depth  
 November 30 - December 31, 2013

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2014

Stocks	Tax Info.	Quantity	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC	Total
MCDONALDS CORP	Q	800			648			648			648			648	2,592
ORACLE CORP	Q	2,500	300			300			300			300			1,200
PROCTER & GAMBLE CO	Q	1,700		1022			1022			1022			1022		4,088
RAYMOND JAMES FINANCIAL INC	Q	3,375	540			540			540			540			2,160
RPM INTERNATIONAL INC	Q	1,705	409			409			409			409			1,636
SUNCOR CDA INC NEW	Q	500			94			94			94			94	376
WINDSTREAM HOLDINGS INC	Q	2,067	516			516			516			516			2,064
3M CO	Q	600			381			381			381			381	1,524

**Mutual Funds**

**Tax Info.**

AFS GLOBAL BALANCED FUND CL A*	P	821			76			123			78			87	364
OPPENHEIMER SR FLOATING RATE A*	N	12,824	459	320	456	455	478	359	434	455	377	425	397	401	5,016
VIRTUS EMERGING MKTS OPPTYS A*	Q	2,251						31						146	177
<b>Total</b>			<b>3,228</b>	<b>2,242</b>	<b>2,969</b>	<b>3,224</b>	<b>2,400</b>	<b>2,950</b>	<b>3,203</b>	<b>2,377</b>	<b>2,892</b>	<b>3,194</b>	<b>2,319</b>	<b>3,071</b>	<b>34,069</b>

**Your Assets at Edward Jones**

Cash, Insured Bank Deposit & Money Market funds	Current Yield/Rate	Current value
Tax free Money Market*	0.01%	\$148,247.98
Cash		\$75,000.00

**Total Cash, Insured Bank Deposit & Money Market funds**

\$223,247.98

\* Current Yield - The average yield on the money market fund for the past seven days.

o/s checks

203,247.98



Account number: 573-17944-1-7  
Statement type: In-depth  
November 30 - December 31, 2013

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Stocks	Asset Category/ Research Opinion	Purchase date	Current price	Current shares	Current value	Cost per share	Total cost basis	Unrealized gain/loss	Estimated yield
AT&T INC Symbol: T	Growth & Income Buy	12/29/2010	35.160	1958.	\$68,843.28	\$29.32	\$57,428.00	\$11,415.28	5.23%
BP PLC SPONSORED ADR Symbol: BP	Aggressive Hold	12/19/2012 12/19/2012	48.610	236. 264.	11,471.96 12,833.04	42.01 42.01	9,914.36 11,090.64	1,557.60 1,742.40	4.69%
ELI LILLY & CO Symbol: LLY	Growth & Income Hold	12/19/2012 12/19/2012	51.000	745. 1355.	37,995.00 69,105.00	49.20 49.15	36,656.24 66,600.76	1,338.76 2,504.24	3.84%
GENERAL ELECTRIC CO Symbol: GE	Growth & Income Hold	12/19/2012	28.030	2100. 1000.	107,100.00 28,030.00	21.32	103,257.00 21,320.00	3,843.00 6,710.00	3.13%
JPMORGAN CHASE & CO Symbol: JPM	Growth Buy	12/09/2011 12/19/2012	58.480	564. 1500. 2064.	32,982.72 87,720.00 120,702.72	33.10 43.76	18,674.00 65,640.00 84,314.00	14,308.72 22,080.00 36,388.72	2.59%
MCDONALDS CORP Symbol: MCD	Growth & Income Buy	12/19/2012 12/19/2012	97.030	300. 500. 800.	29,109.00 48,515.00 77,624.00	90.24 90.24	27,072.00 45,120.00 72,192.00	2,037.00 3,395.00 5,432.00	3.33%
ORACLE CORP Symbol: ORCL	Growth Buy	04/08/1999 12/28/2010	38.260	1000. 1500. 2500.	38,260.00 57,390.00 95,650.00	5.89 31.57	5,895.90 47,355.00 53,250.90	32,364.10 10,035.00 42,399.10	1.25%
PROCTER & GAMBLE CO Symbol: PG	Growth & Income Buy	12/28/2010 12/09/2011 ~	81.410	800. 500. 400. 1700.	65,128.00 40,705.00 32,564.00 138,397.00	64.76 64.85 ~	51,808.00 32,425.00 ~	13,320.00 8,280.00 ~	2.95%
RAYMOND JAMES FINANCIAL INC Symbol: RJF	Growth None	12/28/2010 12/19/2012 ~	52.190	1500. 775. 1100. 3375.	78,285.00 40,447.25 57,409.00 176,141.25	33.59 39.26 ~	50,385.00 30,434.00 ~	27,900.00 10,013.25 ~	1.22%
RPM INTERNATIONAL INC Symbol: RPM	Growth & Income None	12/19/2012 12/19/2012	41.510	550. 1155. 1705.	22,830.50 47,944.05 70,774.55	29.42 29.37	16,185.53 33,924.47 50,110.00	6,644.97 14,019.58 20,664.55	2.31%



Account number: 573-17944-1-7  
Statement type: In-depth  
November 30 - December 31, 2013

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Stocks, continued	Asset Category/ Research Opinion	Purchase date	Current price	Current shares	Current value	Cost per share	Total cost basis	Unrealized gain/loss	Estimated yield
SUNCOR CDA INC NEW Symbol: SU	Growth Buy	01/26/2009	35.050	500.	\$17,525.00	\$19.94	\$9,974.45	\$7,550.55	2.14%
WINDSTREAM HOLDINGS INC Symbol: WIN	Aggressive None	12/09/2011	7.980	2067.	16,494.66	11.07	22,894.16	-6,399.50	12.53%
3M CO Symbol: MMM	Growth & Income Buy	12/19/2012 12/19/2012	140.250	300. 300.	42,075.00 42,075.00	93.47 93.47	28,041.00 28,041.00	14,034.00 14,034.00	1.81%

**Total Stocks**

\$1,025,737.46

(944,879.99)

SEE ATTACHED

The Edward Jones' Research Opinion referenced in this document does not take into account your particular investment profile and is not intended as an express recommendation to purchase, hold or sell particular securities, financial instruments or strategies. You should contact your Edward Jones Financial Advisor before acting upon the Edward Jones Research Opinion referenced in this report.

**Estimated Yield**

The Estimated Yield (EY) in the preceding sections(s) compares the anticipated earnings on your investments in the coming year to the current price of the investments. It is based on past interest and dividend payments made by the securities held in your account. Changes in the price of a security over time or in the amount of the investment held in your account will cause the EY to vary. The EY is only an estimate and cannot be guaranteed by Edward Jones or the issuers of the securities. Your actual yield may be higher or lower than the estimated amounts. Estimates for any securities that have a return of principal or capital gain may be overstated. Income cannot be estimated for any securities that do not have an annual payment amount or frequency available at the time of estimation. Yield to Maturity is typically reported for Zero Coupon Bonds as these securities do not have an annual payment.

Mutual funds	Asset Category	Current price	Current shares	Current value	Amt. Invested since Inception	Amt. withdrawn since Inception	Total cost basis	Unrealized gain/loss
AMERICAN FUNDS GLOBAL BALANCED FUND CL A Quote Symbol: GBLAX	Growth & Income	30.33	821.349	\$24,911.52	\$20,000.00	-	\$21,424.51	\$3,487.01



Account number: 573-17944-1-7  
Statement type: In-depth  
November 30 - December 31, 2013

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Mutual funds, continued	Asset Category	Current price	Current shares	Current value	Amt. Invested since inception	Amt. withdrawn since inception	Total cost basis	Unrealized gain/loss
OPPENHEIMER SENIOR FLOATING RATE FUND CLASS A Quote Symbol: OOSAX	Aggressive Income	8.43	12,824.851	\$108,113.49	\$100,000.00	~	\$106,530.53	\$1,582.96
VIRTUS EMERGING MARKETS OPPORTUNITIES FUND CL A Quote Symbol: HEMZX	Aggressive	9.26	2,251.561	20,849.45	20,000.00	~	20,628.78	220.67
Total mutual funds				<u>\$153,874.46</u>	\$140,000.00	~	<u>\$148,583.82</u>	\$5,290.64
<b>Total estimated asset value</b>				<b>\$1,402,859.90</b>				

#### Summary of Your Investment Activity

Total Cash, Insured Bank Deposit & Money Market funds on Nov 30	\$145,901.04
<b>Additions</b>	
Deposits and transfers in	\$75,000.00
Income	\$3,794.45
Total additions	\$78,794.45
<b>Subtractions</b>	
Withdrawals to purchase securities	-\$1,447.51
Total subtractions	-\$1,447.51
Total Cash, Insured Bank Deposit & Money Market funds on Dec 31	<b>\$223,247.98</b>

#### Detail of Your Investment Activity

Additions	Date	Amount	Where Invested
Deposits and transfers in	12/30	\$15,000.00	Tax free mnygmt



Account number: 573-17944-1-7

Statement type: In-depth

January 1 - January 31, 2014

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Stocks, continued	Asset Category/ Research Opinion	Purchase date	Current price	Current shares	Current value	Cost per share	Total cost basis	Unrealized gain/loss	Estimated yield
SUNCOR CDA INC NEW Symbol: SU	Growth Buy	12/30/2013	32.830	500	\$16,415.00	\$34.68	\$17,340.00	-\$925.00	2.29%
WINDSTREAM HOLDINGS INC Symbol: WIN	Aggressive None	12/09/2011	7.480	2067	15,461.16	10.56	21,839.99	-6,378.83	13.36%
3M CO Symbol: MMM	Growth & Income Buy	12/19/2012 12/19/2012	128.190	300 300	38,457.00 38,457.00	93.47 93.47	28,041.00 28,041.00	10,416.00 10,416.00	2.66%
<b>Total Stocks</b>					<b>\$987,588.36</b>		<b>\$844,877.99</b>	<b>\$142,710.37</b>	

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#### Estimated Yield

The Estimated Yield (EY) in the preceding sections(s) compares the anticipated earnings on your investments in the coming year to the current price of the investments. It is based on past interest and dividend payments made by the securities held in your account. Changes in the price of a security over time or in the amount of the investment held in your account will cause the EY to vary. The EY is only an estimate and cannot be guaranteed by Edward Jones or the issuers of the securities. Your actual yield may be higher or lower than the estimated amounts. Estimates for any securities that have a return of principal or capital gain may be overstated. Income cannot be estimated for any securities that do not have an annual payment amount or frequency available at the time of estimation. Yield to Maturity is typically reported for Zero Coupon Bonds as these securities do not have an annual payment.

Mutual funds	Asset Category	Current price	Current shares	Current value	Amt. invested since inception	Amt. withdrawn since inception	Total cost basis	Unrealized gain/loss
AMERICAN FUNDS GLOBAL BALANCED FUND CL A Quote Symbol: GBLAX	Growth & Income	29.79	821.349	\$24,467.99	\$20,000.00	~	\$21,424.51	\$3,043.48





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## Additlons, continued

Deposits and transfers in	Date	Amount	Where Invested
	12/30	PERSONAL CK#294 BILL EDWARDS	Tax free mnymkt
	12/30	PERSONAL CK#425000 KR HASKELL	Tax free mnymkt
	Total deposits and transfers in		\$75,000.00

Type	Date	Days	Rate	Amount	Where Invested	
Money market dividends	12/31	TAX FREE MONEY MARKET	41	0.01	1.64	Tax free mnymkt
	Tax Info.		Amount per share			
Type	Date	Quantity	Rate	Amount	Where Invested	
Dividends	N 12/02	OPPENHEIMER SR FLOATING RATE A AT DAILY ACCRUAL RATE	12730.362	\$395.49	Reinvested	
	Q 12/10	ELI LILLY & CO	2100.	0.49	1,029.00	Tax free mnymkt
	Q 12/12	3M CO	600.	0.635	381.00	Tax free mnymkt
	Q 12/16	MCDONALDS CORP	800.	0.81	648.00	Tax free mnymkt
	Q 12/20	BP PLC SPONSORED ADR	500.	0.57	285.00	Tax free mnymkt
	Q 12/23	VIRTUS EMERGING MKTS OPPTYS A	2235.141	0.065	145.28	Reinvested
	P 12/30	AFS GLOBAL BALANCED FUND CL A	804.743	0.106	85.30	Reinvested
	N 12/31	OPPENHEIMER SR FLOATING RATE A AT DAILY ACCRUAL RATE	12777.388	400.11	Reinvested	

Capital gains distributions	12/16	MNY MKT TAX-FREE FUND AT % .00000152	147311.04	\$0.22	Tax free mnymkt
Short-term					
Capital gains distributions	12/16	MNY MKT TAX-FREE FUND AT % .00001409	147311.04	\$2.08	Tax free mnymkt
Long-term					
12/23		VIRTUS EMERGING MKTS OPPTYS A	2235.141	0.002	Reinvested
12/30		AFS GLOBAL BALANCED FUND CL A	804.743	0.518	Reinvested
<b>Total Income</b>				<b>416.86</b>	<b>Reinvested</b>
				<b>\$3,794.45</b>	



Account number: 573-17944-1-7  
Statement type: In-depth  
November 30 - December 31, 2013

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**Subtractions**

Date	Activity	Quantity	Price per share	Trade date	Amount	Source of Funds
12/02	REINVESTMENT INTO OPPENHEIMER SR FLOATING RATE A	47.026	8.41		-\$395.49	Income
12/23	REINVESTMENT INTO VIRTUS EMERGING MKTS OPPTYS A	0.49	9.12		-4.47	Income
12/23	REINVESTMENT INTO VIRTUS EMERGING MKTS OPPTYS A	15.93	9.12		-145.28	Income
12/30	REINVESTMENT INTO AFS GLOBAL BALANCED FUND CLA	2.821	30.24		-85.30	Income
12/30	REINVESTMENT INTO AFS GLOBAL BALANCED FUND CLA	13.785	30.24		-416.86	Income
12/31	REINVESTMENT INTO OPPENHEIMER SR FLOATING RATE A	47.463	8.43		-400.11	Income
Total withdrawals to purchase securities					-\$1,447.51	

Other Activity	Date	Activity	Quantity	Notes	Estimated Value
12/30	RECEIVED	ORACLE CORP	1000.		\$37,990.00
12/30	RECEIVED	PROCTER & GAMBLE CO	400.		32,800.00
12/30	RECEIVED	RAYMOND JAMES FINANCIAL INC	1100.		56,793.00
12/30	RECEIVED	SUNCOR CDA INC NEW	500.		17,340.00

