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**Return of Private Foundation**

**2013**

Department of the Treasury  
Internal Revenue Service

or Section 4947(a)(1) Trust Treated as Private Foundation  
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Open to Public Inspection

For calendar year 2013 or tax year beginning , and ending

Name of foundation  
**HARPER-EGGINTON CHARITABLE FOUNDATION, INC.**

Number and street (or P O box number if mail is not delivered to street address) Room/suite  
**3737 NORTH OCEAN BOULEVARD**

City or town, state or province, country, and ZIP or foreign postal code  
**GULF STREAM, FL 33483**

A Employer identification number  
**27-3212314**

B Telephone number  
**561-265-2892**

C If exemption application is pending, check here

D 1 Foreign organizations, check here   
2 Foreign organizations meeting the 85% test, check here and attach computation

E If private foundation status was terminated under section 507(b)(1)(A), check here

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here

G Check all that apply:  Initial return  Initial return of a former public charity  
 Final return  Amended return  
 Address change  Name change

H Check type of organization:  Section 501(c)(3) exempt private foundation  
 Section 4947(a)(1) nonexempt charitable trust  Other taxable private foundation

I Fair market value of all assets at end of year (from Part II, col (c), line 16) **\$ 403,456.** (Part I, column (d) must be on cash basis)  
J Accounting method:  Cash  Accrual  
 Other (specify)

Part I Analysis of Revenue and Expenses		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)	
Revenue	1 Contributions, gifts, grants, etc., received	110,000.				
	2 Check <input type="checkbox"/> if the foundation is not required to attach Sch B					
	3 Interest on savings and temporary cash investments	1,899.	1,899.		STATEMENT 1	
	4 Dividends and interest from securities	8,385.	8,385.		STATEMENT 2	
	5a Gross rents					
	b Net rental income or (loss)					
	6a Net gain or (loss) from sale of assets not on line 10	3,417.				
	b Gross sales price for all assets on line 6a	12,445.				
	7 Capital gain net income (from Part IV, line 2)		3,417.			
	8 Net short-term capital gain					
	9 Income modifications					
	10a Gross sales less returns and allowances					
b Less Cost of goods sold						
c Gross profit or (loss)						
11 Other income	17.	17.	0.	STATEMENT 3		
12 Total. Add lines 1 through 11	123,718.	13,718.	0.			
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc	0.	0.	0.	0.	
	14 Other employee salaries and wages					
	15 Pension plans, employee benefits					
	16a Legal fees					
	b Accounting fees	STMT 4	3,000.	2,250.	0.	750.
	c Other professional fees					
	17 Interest		2.	2.	0.	0.
	18 Taxes	STMT 5	128.	0.	0.	0.
	19 Depreciation and depletion					
	20 Occupancy					
	21 Travel, conferences, and meetings					
	22 Printing and publications					
23 Other expenses	STMT 6	1,290.	1,287.	0.	0.	
24 Total operating and administrative expenses Add lines 13 through 23		4,420.	3,539.	0.	750.	
25 Contributions, gifts, grants paid		119,400.			119,400.	
26 Total expenses and disbursements. Add lines 24 and 25		123,820.	3,539.	0.	120,150.	
27 Subtract line 26 from line 12.						
a Excess of revenue over expenses and disbursements		-102.				
b Net investment income (if negative, enter -0-)			10,179.			
c Adjusted net income (if negative, enter -0-)				0.		

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**HARPER-EGGINTON CHARITABLE  
FOUNDATION, INC.**

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<b>Part II Balance Sheets</b> <small>Attached schedules and amounts in the description column should be for end-of-year amounts only</small>		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
<b>Assets</b>	1 Cash - non-interest-bearing			
	2 Savings and temporary cash investments	86,535.	98,553.	98,553.
	3 Accounts receivable ▶			
	Less: allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less: allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable ▶			
	Less: allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments - U.S. and state government obligations			
	b Investments - corporate stock <b>STMT 7</b>	195,455.	186,427.	263,435.
	c Investments - corporate bonds <b>STMT 8</b>	37,024.	36,210.	40,275.
	11 Investments - land, buildings, and equipment basis ▶			
Less accumulated depreciation ▶				
12 Investments - mortgage loans				
13 Investments - other <b>STMT 9</b>	552.	1,274.	1,193.	
14 Land, buildings, and equipment: basis ▶				
Less accumulated depreciation ▶				
15 Other assets (describe ▶ _____)				
16 <b>Total assets</b> (to be completed by all filers - see the instructions. Also, see page 1, item 1)	319,566.	322,464.	403,456.	
<b>Liabilities</b>	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons		3,000.	STATEMENT 10
	21 Mortgages and other notes payable			
	22 Other liabilities (describe ▶ _____)			
23 <b>Total liabilities</b> (add lines 17 through 22)	0.	3,000.		
<b>Net Assets or Fund Balances</b>	<b>Foundations that follow SFAS 117, check here</b> ▶ <input type="checkbox"/>			
	<b>and complete lines 24 through 26 and lines 30 and 31</b>			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	<b>Foundations that do not follow SFAS 117, check here</b> ▶ <input checked="" type="checkbox"/>			
	<b>and complete lines 27 through 31.</b>			
27 Capital stock, trust principal, or current funds	0.	0.		
28 Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.		
29 Retained earnings, accumulated income, endowment, or other funds	319,566.	319,464.		
30 <b>Total net assets or fund balances</b>	319,566.	319,464.		
31 <b>Total liabilities and net assets/fund balances</b>	319,566.	322,464.		

**Part III Analysis of Changes in Net Assets or Fund Balances**

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	319,566.
2 Enter amount from Part I, line 27a	2	-102.
3 Other increases not included in line 2 (itemize) ▶ _____	3	0.
4 Add lines 1, 2, and 3	4	319,464.
5 Decreases not included in line 2 (itemize) ▶ _____	5	0.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	319,464.

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**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a 53 SHS HEINZ HJ MERGER	P	12/17/10	06/13/13
b 10 SHS HEINZ HJ MERGER	P	12/20/10	06/13/13
c 87 SHS HEINZ HJ MERGER	P	04/07/11	06/13/13
d 15 SHS HEINZ HJ MERGER	P	07/01/11	06/13/13
e PITNEY BOWES	P	07/01/11	07/09/13

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 3,842.		2,663.	1,179.
b 725.		501.	224.
c 6,308.		4,275.	2,033.
d 1,088.		799.	289.
e 482.		790.	-308.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			1,179.
b			224.
c			2,033.
d			289.
e			-308.

2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	2	3,417.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8		3	N/A

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?  Yes  No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2012	82,421.	340,579.	.242003
2011	92,341.	298,272.	.309587
2010	37,894.	196,255.	.193086
2009			
2008			

2 Total of line 1, column (d)	2	.744676
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.248225
4 Enter the net value of noncharitable-use assets for 2013 from Part X, line 5	4	409,850.
5 Multiply line 4 by line 3	5	101,735.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	102.
7 Add lines 5 and 6	7	101,837.
8 Enter qualifying distributions from Part XII, line 4	8	120,150.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

**Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)**

1a	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b	1	102.
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0.
3	Add lines 1 and 2	3	102.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0.
5	<b>Tax based on investment income.</b> Subtract line 4 from line 3. If zero or less, enter -0-	5	102.
6	Credits/Payments:		
6a	2013 estimated tax payments and 2012 overpayment credited to 2013		
6b	Exempt foreign organizations - tax withheld at source		
6c	Tax paid with application for extension of time to file (Form 8868)		
6d	Backup withholding erroneously withheld		
7	Total credits and payments. Add lines 6a through 6d	7	0.
8	Enter any <b>penalty</b> for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8	
9	<b>Tax due.</b> If the total of lines 5 and 8 is more than line 7, enter <b>amount owed</b> <b>SEE STATEMENT 11</b>	9	102.
10	<b>Overpayment</b> If line 7 is more than the total of lines 5 and 8, enter the <b>amount overpaid</b>	10	
11	Enter the amount of line 10 to be: <b>Credited to 2014 estimated tax</b> <input type="checkbox"/> <b>Refunded</b> <input type="checkbox"/>	11	

**Part VII-A Statements Regarding Activities**

	Yes	No
1a		X
1b		X
1c		X
d		
e		
2		X
3		X
4a		X
4b		
5		X
6	X	
7	X	
8a		
8b	X	
9		X
10	X	

N/A

STMT 12

**HARPER-EGGINTON CHARITABLE FOUNDATION, INC.**

**Part VII-A Statements Regarding Activities** (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► <b>NONE</b>	13	X	
14	The books are in care of ► <b>LINDA HARPER</b> Telephone no. ► <b>561-265-2892</b> Located at ► <b>3737 N. OCEAN BOULEVARD, GULF STREAM, FL</b> ZIP+4 ► <b>33483</b>			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year ► <b>15</b> N/A			
16	At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign country ►	16	Yes	No
				X

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

		Yes	No
1a	During the year did the foundation (either directly or indirectly):		
(1)	Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2)	Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3)	Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4)	Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(5)	Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6)	Agree to pay money or property to a government official? (Exception Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here N/A ► <input type="checkbox"/>	1b	
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013?	1c	X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a	At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ► _____, _____, _____		
b	Are there any years listed in 2a for which the foundation is <b>not</b> applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) N/A	2b	
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ► _____, _____, _____		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If "Yes," did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013) N/A	3b	
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013?	4b	X

**Part VII-B** Statements Regarding Activities for Which Form 4720 May Be Required (continued)

**5a** During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?  Yes  No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?  Yes  No

(3) Provide a grant to an individual for travel, study, or other similar purposes?  Yes  No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)?  Yes  No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?  Yes  No

**b** If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?  Yes  No  
 Organizations relying on a current notice regarding disaster assistance check here  N/A

**c** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?  Yes  No  
 If "Yes," attach the statement required by Regulations section 53.4945-5(d)  N/A

**6a** Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?  Yes  No

**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?  Yes  No  
 If "Yes" to 6b, file Form 8870.

**7a** At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?  Yes  No

**b** If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?  Yes  No

**Part VIII** Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

**1** List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (if not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
LINDA E. HARPER 3737 NORTH OCEAN BOULEVARD GULFSTREAM, FL 33483	PRES / SEC / TREAS / DIR 2.00	0.	0.	0.
JASON EGGINTON 1714 NORTHERN VIOLA LANE NE ROCHESTER, MN 55906	VICE PRES / DIRECTOR 1.00	0.	0.	0.
CHARLES RUBIN 2101 CORPORATE BLVD., SUITE 107 BOCA RATON, FL 33431	DIRECTOR 0.00	0.	0.	0.

**2** Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000 0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services. If none, enter "NONE."

Table with 3 columns: (a) Name and address of each person paid more than \$50,000, (b) Type of service, (c) Compensation. Row 1 contains 'NONE'.

Total number of others receiving over \$50,000 for professional services 0

Part IX-A Summary of Direct Charitable Activities

Table with 2 columns: Description of activities, Expenses. Row 1 contains 'N/A'.

Part IX-B Summary of Program-Related Investments

Table with 2 columns: Description of investments, Amount. Row 1 contains 'N/A'. Total for lines 1-3 is 0.

**Part X**

**Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes.		
a	Average monthly fair market value of securities	1a	292,649.
b	Average of monthly cash balances	1b	123,442.
c	Fair market value of all other assets	1c	
d	<b>Total</b> (add lines 1a, b, and c)	1d	416,091.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	416,091.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	6,241.
5	<b>Net value of noncharitable-use assets</b> . Subtract line 4 from line 3. Enter here and on Part V, line 4	5	409,850.
6	<b>Minimum investment return</b> . Enter 5% of line 5	6	20,493.

**Part XI**

**Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here  and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	20,493.
2a	Tax on investment income for 2013 from Part VI, line 5	2a	102.
b	Income tax for 2013 (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	102.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	20,391.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	20,391.
6	Deduction from distributable amount (see instructions)	6	0.
7	<b>Distributable amount as adjusted</b> . Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	20,391.

**Part XII**

**Qualifying Distributions** (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	120,150.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	<b>Qualifying distributions</b> . Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	120,150.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	102.
6	<b>Adjusted qualifying distributions</b> . Subtract line 5 from line 4	6	120,048.

**Note.** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

**Part XIII Undistributed Income** (see instructions)

	(a) Corpus	(b) Years prior to 2012	(c) 2012	(d) 2013
1 Distributable amount for 2013 from Part XI, line 7				20,391.
2 Undistributed income, if any, as of the end of 2013				
a Enter amount for 2012 only			0.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2013:				
a From 2008				
b From 2009				
c From 2010				36,254.
d From 2011				77,443.
e From 2012				65,520.
f Total of lines 3a through e	179,217.			
4 Qualifying distributions for 2013 from Part XII, line 4: ▶ \$ 120,150.				
a Applied to 2012, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2013 distributable amount				20,391.
e Remaining amount distributed out of corpus	99,759.			
5 Excess distributions carryover applied to 2013 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	278,976.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2012. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2013. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2014				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2008 not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2014 Subtract lines 7 and 8 from line 6a	278,976.			
10 Analysis of line 9:				
a Excess from 2009				
b Excess from 2010				36,254.
c Excess from 2011				77,443.
d Excess from 2012				65,520.
e Excess from 2013				99,759.

**HARPER-EGGINTON CHARITABLE FOUNDATION, INC.**

**Part XIV Private Operating Foundations** (see instructions and Part VII-A, question 9) N/A

**1 a** If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2013, enter the date of the ruling ▶

**b** Check box to indicate whether the foundation is a private operating foundation described in section  4942(j)(3) or  4942(j)(5)

	Tax year				(e) Total
	(a) 2013	(b) 2012	(c) 2011	(d) 2010	
<b>2 a</b> Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
<b>b</b> 85% of line 2a					
<b>c</b> Qualifying distributions from Part XII, line 4 for each year listed					
<b>d</b> Amounts included in line 2c not used directly for active conduct of exempt activities					
<b>e</b> Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
<b>3</b> Complete 3a, b, or c for the alternative test relied upon:					
<b>a</b> "Assets" alternative test - enter:					
<b>(1)</b> Value of all assets					
<b>(2)</b> Value of assets qualifying under section 4942(j)(3)(B)(i)					
<b>b</b> "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
<b>c</b> "Support" alternative test - enter:					
<b>(1)</b> Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
<b>(2)</b> Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
<b>(3)</b> Largest amount of support from an exempt organization					
<b>(4)</b> Gross investment income					

**Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see instructions.)**

**1 Information Regarding Foundation Managers:**  
**a** List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

**LINDA E. HARPER**

**b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

**NONE**

**2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**  
 Check here  if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

**a** The name, address, and telephone number or e-mail address of the person to whom applications should be addressed:

**SEE STATEMENT 15**

**b** The form in which applications should be submitted and information and materials they should include:

**c** Any submission deadlines:

**d** Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

**HARPER-EGGINTON CHARITABLE  
FOUNDATION, INC.**

**Part XV** Supplementary Information (continued)

<b>3 Grants and Contributions Paid During the Year or Approved for Future Payment</b>				
Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution **	Amount
<b>a Paid during the year</b>				
ACHIEVEMENT CENTERS FOUNDATION CENTER FOR CHILDREN AND FAMILIES 555 NW 4TH ST, DELRAY BEACH, FL 33444		501(C)(3)	TO PROVIDE AFFORDABLE QUALITY CARE FOR CHILDREN AND FAMILIES	1,000.
ALDRICH MEMORIAL NURSERY SCHOOL 855 ESSEX PARKWAY NORTHWEST ROCHESTER, MN 55901		501(C)(3)	FOSTER CHILDRENS' PHYSICAL SOCIAL, EMOTIONAL WELL-BEING,	3,000.
ANDOVER NEWTON THEOLOGICAL SCHOOL ("ANT") 210 HERRICK ROAD NEWTON CENTRE, MA 02459		501(C)(3)	TRAINING AND EDUCATION.	1,000.
BELLMONT HS LA, CAL 1575 W 2ND ST LOS ANGELES, CA 90026		501(C)(3)	TO CONTRIBUTE TO A HIGH SCHOOL PROGRAM FOR PHOTOJOURNALISM,	5,600.
BETHESDA HOSPITAL FOUNDATION 2815 SOUTH SEACREST BLVD BOYNTON BEACH, FL 33435		501(C)(3)	NEW HOSPITAL SERVICES IN WESTERN PALM BEACH COUNTY,	1,000.
<b>Total</b>			<b>SEE CONTINUATION SHEET(S)</b>	<b>3a</b> 119,400.
<b>b Approved for future payment</b>				
NONE				
<b>Total</b>				
				<b>3b</b> 0.





**Schedule B**

(Form 990, 990-EZ, or 990-PF)

Department of the Treasury  
Internal Revenue Service**Schedule of Contributors**

▶ Attach to Form 990, Form 990-EZ, or Form 990-PF.  
▶ Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at [www.irs.gov/form990](http://www.irs.gov/form990).

OMB No 1545-0047

**2013**

Name of the organization

HARPER-EGGINTON CHARITABLE  
FOUNDATION, INC.

Employer identification number

27-3212314

Organization type (check one).

Filers of:

Section:

Form 990 or 990-EZ

 501(c)( ) (enter number) organization 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation 527 political organization

Form 990-PF

 501(c)(3) exempt private foundation 4947(a)(1) nonexempt charitable trust treated as a private foundation 501(c)(3) taxable private foundationCheck if your organization is covered by the **General Rule** or a **Special Rule**.**Note.** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.**General Rule**

- For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II.

**Special Rules**

- For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi) and received from any one contributor, during the year, a contribution of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc., purposes, but these contributions did not total to more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions of \$5,000 or more during the year. ▶ \$ \_\_\_\_\_

**Caution.** An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990, 990-EZ, or 990-PF. Schedule B (Form 990, 990-EZ, or 990-PF) (2013)

Name of organization <b>HARPER-EGGINTON CHARITABLE                  FOUNDATION, INC.</b>	Employer identification number <b>27-3212314</b>
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**Part I Contributors** (see instructions) Use duplicate copies of Part I if additional space is needed

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	LINDA HARPER  3737 N. OCEAN BOULEVARD  GULFSTREAM, FL 33483	\$ 110,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions )
	_____ _____ _____	\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions )
	_____ _____ _____	\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions )
	_____ _____ _____	\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions )
	_____ _____ _____	\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions )
	_____ _____ _____	\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions )

Name of organization <b>HARPER-EGGINTON CHARITABLE FOUNDATION, INC.</b>	Employer identification number <b>27-3212314</b>
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**Part II Noncash Property** (see instructions). Use duplicate copies of Part II if additional space is needed.

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
	<hr/> <hr/> <hr/> <hr/>	\$ _____	_____
	<hr/> <hr/> <hr/> <hr/>	\$ _____	_____
	<hr/> <hr/> <hr/> <hr/>	\$ _____	_____
	<hr/> <hr/> <hr/> <hr/>	\$ _____	_____
	<hr/> <hr/> <hr/> <hr/>	\$ _____	_____
	<hr/> <hr/> <hr/> <hr/>	\$ _____	_____
	<hr/> <hr/> <hr/> <hr/>	\$ _____	_____

Name of organization <b>HARPER-EGGINTON CHARITABLE FOUNDATION, INC.</b>	Employer identification number <b>27-3212314</b>
--	---

**Part III** Exclusively religious, charitable, etc., individual contributions to section 501(c)(7), (8), or (10) organizations that total more than \$1,000 for the year. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this information once) ▶ \$ \_\_\_\_\_  
Use duplicate copies of Part III if additional space is needed.

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
<b>(e) Transfer of gift</b>			
Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
<b>(e) Transfer of gift</b>			
Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
<b>(e) Transfer of gift</b>			
Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
<b>(e) Transfer of gift</b>			
Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee	

HARPER-EGGINTON CHARITABLE  
FOUNDATION, INC.

27-3212314

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
CARIDAD CENTER 8645 W. BOYNTON BEACH BLVD. BOYNTON BEACH, FL 33472		501(C)(3)	PROVIDE FREE MEDICAL/DENTAL SERVICES TO UNINSURED FAMILIES IN PALM BEACH COUNTY, FLORIDA,	20,000.
CHRISTIAN CENTURY 104 S. MICHIGAN AVE, SUITE 1100 CHICAGO, IL 60603		501(C)(3)	TO HELP CHRISTIANS THINK CRITICALLY AND TO LIVE FAITHFULLY.	200.
CHURCH COMMUNITY OUTREACH SERVICES, INC. PO BOX 1175 KENNEBUNK, ME 04043		501(C)(3)	FOOD FOR THE HOMELESS AND ASSIST ELDERLY PEOPLE.	3,000.
CHURCH OF THE PALMS 1960 N. SWINTON AVE DELRAY BEACH, FL 33444		501(C)(3)	TO PROMOTE CHRISTIANITY	9,600.
COUNSELING SERVICES, INC. 78 ATLANTIC PLACE S, PORTLAND, ME 04100		501(C)(3)	TO TRANSFORM THE HEALTHCARE DELIVERY EXPERIENCE	1,000.
DELRAY BEACH AMERICAN LITTLE LEAGUE 1101 NW 2ND STREET DELRAY BEACH, FL 33444		501(C)(3)	TO TEACH CHILDREN OF THE COMMUNITY SPORTSMANSHIP, HONESTLY, COURAGE, AND RESPECT.	6,400.
DELRAY BEACH CHORALE P.O. BOX 1699 DELRAY BEACH, FL 33482		501(C)(3)	TO PRESERVE AND PROMOTE CLASSICS OF CHORALE LITERATURE AND MUSIC.	2,000.
DOROTHY DAY HOSPITALITY HOUSE 703 1ST ST SW ROCHESTER, MN 55902		501(C)(3)	ASSIST HOMELESS WITH SHELTER/FOOD.	3,000.
EDUCATION FOUNDATION OF THE KENNEBUNKS PO BOX 1531 KENNEBUNKPORT, ME 04046		501(C)(3)	TO STRENGTHEN PUBLIC EDUCATION WITH GRANTS AND FUNDRAISING.	5,000.
GOOD SHEPHERD FOOD BANK 3121 HOTEL ROAD, P.O. BOX 1807 AUBURN, ME 04211-1807		501(C)(3)	TO PROVIDE FOOD FOR THOSE AT RISK OF HUNGER.	3,000.
<b>Total from continuation sheets</b>				<b>107,800.</b>

HARPER-EGGINTON CHARITABLE  
FOUNDATION, INC.

27-3212314

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
GRACE STREET MINISTRIES PO BOX 7967 PORTLAND, ME 04112		501(C)(3)	OUTREACH MINISTRY -PASTORAL PRESENCE TO HOMELESS,	10,600.
INTERFAITH HOSPITALITY NETWORK 811 7TH STREET NW ROCHESTER, MN 55901		501(C)(3)	FEED AND SHELTER THE HOMELESS.	4,000.
IOCC 110 WEST ROAD, SUITE 360 BALTIMORE, MD 21204		501(C)(3)	TO PROVIDE SUPPLIES OF FOOD AND HYGIENE ITEMS; HELP THE EFFECTS OF WAR, PROVERTY AND DISEASE;	5,000.
KENNEBUNK LAND TRUST 11 YORK ST KENNEBUNK, ME 04043		501(C)(3)	TO ACQUIRE PARCELS OF LAND TO PRESERVE NATURAL AREAS OF REGION.	1,000.
KENNEBUNKPORT CONSERVATION TRUST 57 GRAVELLY BRIDGE RD KENNEBUNKPORT, ME 04046		501(C)(3)	TO PROTECT LAND IN DANGER OF DEVELOPMENT	1,000.
LINCOLN K-8 CHOICE SCHOOL 1122 8TH AVE SE ROCHESTER, MN 55904		501(C)(3)	TO EMPOWER AND EDUCATE CHILDREN IN A FAMILY-ORIENTED AND CREATIVE COMMUNITY BY CULTIVATING	2,000.
MAINE MEDICAL CENTER 22 BRAMHALL ST PORTLAND, ME 04102		501(C)(3)	TO PROVIDE A COMPLETE HEALTH CARE RESOURCE FOR THE PEOPLE OF GREATER PORTLAND, MAINE AND NORTHERN NEW	20,000.
MID MAINE HOMELESS SHELTER 28 TICONIC STREET WATERVILLE, ME 04903		501(C)(3)	EMERGENCY OVERNIGHT SHELTER AND MEALS FOR THOSE IN NEED.	5,000.
SANDRA J. SCHULZE AMERICAN CANCER SOCIETY HOPE LODGE 411 SECOND ST NE ROCHESTER, MN 55901		501(C)(3)	TO PROVIDE PRIVATE SUITES FOR THE COMFORT OF CANCER PATIENTS AND THEIR FAMILIES.	1,000.
SCHAEFFER ACADEMY 2700 SCHAEFFER LANE NE ROCHESTER, MN 55906		501(C)(3)	TO PROVIDE A PRIVATE, NON-DENOMINATIONAL, EVENGELICAL EDUCATION FROM A CHRISTIAN WORLDVIEW.	1,000.
<b>Total from continuation sheets</b>				



**Part XV** | **Supplementary Information**

3a Grants and Contributions Paid During the Year Continuation of Purpose of Grant or Contribution

NAME OF RECIPIENT - LINCOLN K-8 CHOICE SCHOOL

TO EMPOWER AND EDUCATE CHILDREN IN A FAMILY-ORIENTED AND CREATIVE  
COMMUNITY BY CULTIVATING EXCELLENCE.

NAME OF RECIPIENT - MAINE MEDICAL CENTER

TO PROVIDE A COMPLETE HEALTH CARE RESOURCE FOR THE PEOPLE OF GREATER  
PORTLAND, MAINE AND NORTHERN NEW ENGLAND.

FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 1

SOURCE	(A) REVENUE PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME
INTEREST INCOME - UBS (CORPORATE BONDS)	1,899.	1,899.	1,899.
TOTAL TO PART I, LINE 3	1,899.	1,899.	1,899.

FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 2

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
UBS FINANCIAL SERVICES	8,385.	0.	8,385.	8,385.	8,385.
TO PART I, LINE 4	8,385.	0.	8,385.	8,385.	8,385.

FORM 990-PF OTHER INCOME STATEMENT 3

DESCRIPTION	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
SECTION 1231 GAIN-PUBLICLY TRADED PARTNERSHIP	1.	1.	0.
MISC	16.	16.	0.
TOTAL TO FORM 990-PF, PART I, LINE 11	17.	17.	0.

FORM 990-PF	ACCOUNTING FEES			STATEMENT	4
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
KANE & COMPANY, PA	3,000.	2,250.	0.	750.	
TO FORM 990-PF, PG 1, LN 16B	3,000.	2,250.	0.	750.	

FORM 990-PF	TAXES			STATEMENT	5
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
PRIOR INCOME TAXES	128.	0.	0.	0.	
TO FORM 990-PF, PG 1, LN 18	128.	0.	0.	0.	

FORM 990-PF	OTHER EXPENSES			STATEMENT	6
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
INVESTMENT FEES	1,226.	1,226.	0.	0.	
ORDINARY LOSS- PUBLICLY TRADED PTP	61.	61.	0.	0.	
NON-DEDUCTIBLE PENALTY	3.	0.	0.	0.	
TO FORM 990-PF, PG 1, LN 23	1,290.	1,287.	0.	0.	

FORM 990-PF	CORPORATE STOCK		STATEMENT	7
DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE		
ABBOTT LABS	3,954.	6,363.		
ABBVIE INC. (ABBOTT LABS SPINOFF)	4,287.	8,766.		
ALTRIA GROUP INC	7,485.	11,248.		
AMER ELECTRIC POWER CO	796.	982.		
AT&T INC	8,208.	9,669.		

BRISTOL MYERS SQUIBB CO	11,436.	22,855.
CAMPBELL SOUP CO	3,151.	3,895.
CENTURYLINK INC	775.	605.
CLOROX CO	8,193.	11,409.
COCA COLA CO COM	7,452.	9,171.
CONAGRA FOOD INC	8,284.	11,930.
DELUXE CORP	780.	1,618.
DOW CHEMICAL	7,498.	8,658.
DU PONT DE NEMOURS	8,280.	10,200.
DUKE ENERGY HOLDING CORP NEW	8,237.	10,352.
GENERAL MILLS, INC	8,204.	11,330.
HEINZ H J CO (SOLD 2013)	0.	0.
INTEL CORP	3,935.	4,698.
JOHNSON & JOHNSON COM	8,314.	12,456.
KELLOGG CO	7,454.	8,611.
KIMBERLY CLARK CORP	8,155.	13,266.
KRAFT FOODS INC CL A	2,851.	4,582.
LILLY ELI & CO	8,254.	11,832.
MEDTRONIC INC	7,471.	10,847.
MERCK & CO INC NEW COM	780.	1,101.
MONDELEZ INTL INC	5,331.	9,037.
NEXTERA ENERGY INC COM	8,227.	13,014.
PFIZER INC	782.	1,164.
PG&E CORP (HOLDING COMPANY)	8,299.	7,412.
PHILIP MORRIS INTL INC	7,328.	10,194.
PITNEY BOWES INC	0.	0.
PROCTER & GAMBLE CO	3,175.	3,989.
VERIZON COMMUNICATIONS INC	8,227.	11,106.
WISC ENERGY CORP	824.	1,075.
<b>TOTAL TO FORM 990-PF, PART II, LINE 10B</b>	<b>186,427.</b>	<b>263,435.</b>

FORM 990-PF	CORPORATE BONDS	STATEMENT	8
DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE	
GENL ELEC CAP CORP NTS B/E 4.625%	14,902.	16,692.	
JP MORGAN CHASE & CO NTS B/E 6%	21,308.	23,583.	
<b>TOTAL TO FORM 990-PF, PART II, LINE 10C</b>	<b>36,210.</b>	<b>40,275.</b>	

FORM 990-PF OTHER INVESTMENTS STATEMENT 9

DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
ENTERPRISE PRODUCTS PARTNER LP MLP	COST	1,274.	1,193.
TOTAL TO FORM 990-PF, PART II, LINE 13		1,274.	1,193.

FORM 990-PF      LOANS PAYABLE TO OFFICERS, DIRECTORS, ETC.      STATEMENT 10

LENDER'S NAME AND TITLE

LINDA HARPER, PRESIDENT

DATE OF NOTE	MATURITY DATE	INTEREST RATE	TERMS OF REPAYMENT
07/15/13		.00%	ON DEMAND

SECURITY PROVIDED BY BORROWER  
NONE

PURPOSE OF LOAN  
PROFESSIONAL FEES PAID

DESCRIPTION OF CONSIDERATION	FMV OF CONSIDERATION	ORIGINAL LOAN AMOUNT	BALANCE DUE
NONE	0.	3,000.	3,000.

TOTAL TO FORM 990-PF, PART II, LINE 20, COLUMN B 3,000.

FORM 990-PF      INTEREST AND PENALTIES      STATEMENT 11

TAX DUE FROM FORM 990-PF, PART VI	102.
LATE PAYMENT INTEREST	2.
LATE PAYMENT PENALTY	4.
TOTAL AMOUNT DUE	108.

FORM 990-PF LIST OF SUBSTANTIAL CONTRIBUTORS STATEMENT 12  
 PART VII-A, LINE 10

NAME OF CONTRIBUTOR	ADDRESS
LINDA E. HARPER	3737 N. OCEAN BOULEVARD GULF STREAM, FL 33483

FORM 990-PF LATE PAYMENT PENALTY STATEMENT 13

DESCRIPTION	DATE	AMOUNT	BALANCE	MONTHS	PENALTY
TAX DUE	05/15/14	102.	102.	7	4.
DATE FILED	11/17/14		102.		
TOTAL LATE PAYMENT PENALTY					4.

FORM 990-PF LATE PAYMENT INTEREST STATEMENT 14

DESCRIPTION	DATE	AMOUNT	BALANCE	RATE	DAYS	INTEREST
TAX DUE	05/15/14	102.	102.	.0300	186	2.
DATE FILED	11/17/14		104.			
TOTAL LATE PAYMENT INTEREST						2.

FORM 990-PF

GRANT APPLICATION SUBMISSION INFORMATION  
PART XV, LINES 2A THROUGH 2D

STATEMENT 15

NAME AND ADDRESS OF PERSON TO WHOM APPLICATIONS SHOULD BE SUBMITTED

LINDA HARPER  
3737 N. OCEAN BOULEVARD  
GULF STREAM, FL 33483

TELEPHONE NUMBER

561-265-2892

FORM AND CONTENT OF APPLICATIONS

APPLICATIONS SHOULD BE SUBMITTED IN LETTER FORM WITH SUPPORTING DOCUMENTS, DESCRIBING THE EXEMPT PURPOSE OF THE ORGANIZATION AND ALL SUCH RECIPIENT ORGANIZATIONS SHOULD BE QUALIFIED UNDER INTERNAL REVENUE CODE SEC. 501(C)(3) AND PUBLICLY SUPPORTED.

ANY SUBMISSION DEADLINES

THERE ARE NO SUBMISSION DEADLINES.

RESTRICTIONS AND LIMITATIONS ON AWARDS

THERE ARE NO RESTRICTIONS ON AWARDS. IT IS ANTICIPATED THAT ALL SUCH RECIPIENT ORGANIZATIONS WILL BE QUALIFIED UNDER INTERNAL REVENUE CODE SECTION 501(C)(3) AND PUBLICLY SUPPORTED.

# Application for Extension of Time To File an Exempt Organization Return

Department of the Treasury  
Internal Revenue Service

▶ **File a separate application for each return.**  
▶ **Information about Form 8868 and its instructions is at [www.irs.gov/form8868](http://www.irs.gov/form8868).**

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** and check this box
- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** (on page 2 of this form).

**Do not complete Part II unless** you have already been granted an automatic 3-month extension on a previously filed Form 8868.

**Electronic filing (e-file).** You can electronically file Form 8868 if you need a 3-month automatic extension of time to file (6 months for a corporation required to file Form 990-T), or an additional (not automatic) 3-month extension of time. You can electronically file Form 8868 to request an extension of time to file any of the forms listed in Part I or Part II with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, which must be sent to the IRS in paper format (see instructions). For more details on the electronic filing of this form, visit [www.irs.gov/efile](http://www.irs.gov/efile) and click on *e-file for Charities & Nonprofits*.

**Part I Automatic 3-Month Extension of Time. Only submit original (no copies needed).**

A corporation required to file Form 990-T and requesting an automatic 6-month extension - check this box and complete

Part I only

All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns.

		Enter filer's identifying number
Type or print	Name of exempt organization or other filer, see instructions. <b>HARPER-EGGINTON CHARITABLE FOUNDATION, INC.</b>	Employer identification number (EIN) or <b>27-3212314</b>
File by the due date for filing your return. See instructions.	Number, street, and room or suite no. If a P.O. box, see instructions. <b>3737 NORTH OCEAN BOULEVARD</b>	Social security number (SSN)
	City, town or post office, state, and ZIP code. For a foreign address, see instructions. <b>GULF STREAM, FL 33483</b>	

Enter the Return code for the return that this application is for (file a separate application for each return) 04

Application Is For	Return Code	Application Is For	Return Code
Form 990 or Form 990-EZ	01	Form 990-T (corporation)	07
Form 990-BL	02	Form 1041-A	08
Form 4720 (Individual)	03	Form 4720 (other than individual)	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

**LINDA HARPER**

• The books are in the care of ▶ **3737 N. OCEAN BOULEVARD - GULF STREAM, FL 33483**  
Telephone No. ▶ **561-265-2892** Fax No. ▶ \_\_\_\_\_

• If the organization does not have an office or place of business in the United States, check this box

• If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) \_\_\_\_\_. If this is for the whole group, check this box . If it is for part of the group, check this box  and attach a list with the names and EINs of all members the extension is for.

1 I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until **AUGUST 15, 2014**, to file the exempt organization return for the organization named above. The extension is for the organization's return for:  
▶  calendar year **2013** or  
▶  tax year beginning \_\_\_\_\_, and ending \_\_\_\_\_.

2 If the tax year entered in line 1 is for less than 12 months, check reason:  Initial return  Final return  
 Change in accounting period

<b>3a</b> If this application is for Forms 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	<b>3a</b>	\$	0.
<b>b</b> If this application is for Forms 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.	<b>3b</b>	\$	0.
<b>c</b> Balance due. Subtract line 3b from line 3a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	<b>3c</b>	\$	0.

**Caution.** If you are going to make an electronic funds withdrawal (direct debit) with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.

• If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only Part II and check this box

**Note.** Only complete Part II if you have already been granted an automatic 3-month extension on a previously filed Form 8868.

• If you are filing for an **Automatic 3-Month Extension**, complete only Part I (on page 1).

**Part II Additional (Not Automatic) 3-Month Extension of Time.** Only file the original (no copies needed).

Enter filer's identifying number, see instructions

Type or print File by the due date for filing your return See instructions	Name of exempt organization or other filer, see instructions <b>HARPER-EGGINTON CHARITABLE FOUNDATION, INC.</b>	Employer identification number (EIN) or <b>27-3212314</b>
	Number, street, and room or suite no. If a P.O. box, see instructions. <b>3737 NORTH OCEAN BOULEVARD</b>	Social security number (SSN)
	City, town or post office, state, and ZIP code. For a foreign address, see instructions. <b>GULF STREAM, FL 33483</b>	

Enter the Return code for the return that this application is for (file a separate application for each return)

**0 4**

Application Is For	Return Code	Application Is For	Return Code
Form 990 or Form 990-EZ	01		
Form 990-BL	02	Form 1041-A	08
Form 4720 (individual)	03	Form 4720 (other than individual)	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

**STOP! Do not complete Part II if you were not already granted an automatic 3-month extension on a previously filed Form 8868.**

**LINDA HARPER**

• The books are in the care of  **3737 N. OCEAN BOULEVARD - GULF STREAM, FL 33483**  
Telephone No.  **561-265-2892** Fax No.

• If the organization does not have an office or place of business in the United States, check this box

• If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) \_\_\_\_\_ If this is for the whole group, check this box  If it is for part of the group, check this box  and attach a list with the names and EINs of all members the extension is for.

4 I request an additional 3-month extension of time until **NOVEMBER 15, 2014**

5 For calendar year **2013**, or other tax year beginning \_\_\_\_\_, and ending \_\_\_\_\_.

6 If the tax year entered in line 5 is for less than 12 months, check reason:  Initial return  Final return  
 Change in accounting period

7 State in detail why you need the extension

**THE TAXPAYER REQUIRES ADDITIONAL TIME TO GATHER THE DOCUMENTS AND INFORMATION REQUIRED TO FILE A COMPLETE AND ACCURATE TAX RETURN.**

<b>8a</b> If this application is for Forms 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	<b>8a</b>	\$	<b>0.</b>
<b>b</b> If this application is for Forms 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit and any amount paid previously with Form 8868.	<b>8b</b>	\$	<b>0.</b>
<b>c</b> <b>Balance due.</b> Subtract line 8b from line 8a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	<b>8c</b>	\$	<b>0.</b>

**Signature and Verification must be completed for Part II only.**

Under penalties of perjury, I declare that I have examined this form, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete, and that I am authorized to prepare this form.

Signature

Title  **CPA**

Date