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Form **990-PF**Department of the Treasury
Internal Revenue Service**Return of Private Foundation**

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter Social Security numbers on this form as it may be made public.

▶ Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf

OMB No 1545-0052

2013

Open to Public Inspection

For calendar year 2013 or tax year beginning

, 2013, and ending

, 20

Name of foundation

COMFORT FAMILY FOUNDATION

Number and street (or P O box number if mail is not delivered to street address)

4926 CEDAR DRIVE

City or town, state or province, country, and ZIP or foreign postal code

WEST DES MOINES, IA 50266

G Check all that apply:

☐ Initial return☐ Final return☒ Address change☐ Initial return of a former public charity☐ Amended return☐ Name change

H Check type of organization:

☒ Section 501(c)(3) exempt private foundation☐ Section 4947(a)(1) nonexempt charitable trust☐ Other taxable private foundation

I Fair market value of all assets at

end of year (from Part II, col. (c), line

16) ▶ \$ 22,367,971.

J Accounting method: ☒ Cash ☐ Accrual☐ Other (specify)

(Part I, column (d) must be on cash basis.)

A Employer identification number

27-3079512

B Telephone number (see instructions)

515-221-0638

C If exemption application is
pending, check here ▶ ☐D 1 Foreign organizations, check here . ▶ ☐2 Foreign organizations meeting the
85% test, check here and attach
computation ▶ ☐E If private foundation status was terminated
under section 507(b)(1)(A), check here . ▶ ☐F If the foundation is in a 60-month termination
under section 507(b)(1)(B), check here . ▶ ☐**Part I Analysis of Revenue and Expenses** (The
total of amounts in columns (b), (c), and (d)
may not necessarily equal the amounts in
column (a) (see instructions))(a) Revenue and
expenses per
books(b) Net investment
income(c) Adjusted net
income(d) Disbursements
for charitable
purposes
(cash basis only)

1 Contributions, gifts, grants, etc., received (attach schedule) .

22,336,838.

2 Check ☐ if the foundation is not required to
attach Sch B

3 Interest on savings and temporary cash investments

4 Dividends and interest from securities

224,390.

57,960.

STMT 1

5a Gross rents

b Net rental income or (loss)

6a Net gain or (loss) from sale of assets not on line 10

273,105.

b Gross sales price for all
assets on line 6a 3,400,660.

7 Capital gain net income (from Part IV, line 2) .

266,447.

8 Net short-term capital gain

9 Income modifications

10 a Gross sales less returns
and allowances

b Less Cost of goods sold .

c Gross profit or (loss) (attach schedule)

11 Other income (attach schedule)

12 Total. Add lines 1 through 11

22,834,333.

324,407.

13 Compensation of officers, directors, trustees, etc . .

14 Other employee salaries and wages

NONE

NONE

15 Pension plans, employee benefits

NONE

NONE

16a Legal fees (attach schedule)

b Accounting fees (attach schedule)

c Other professional fees (attach schedule)

82,597.

82,597.

17 Interest

18 Taxes (attach schedule) (see instructions) STMT. 2 .

667.

667.

19 Depreciation (attach schedule) and depletion .

20 Occupancy

21 Travel, conferences, and meetings

NONE

NONE

22 Printing and publications

NONE

NONE

23 Other expenses (attach schedule) STMT. 4 .

15.

15.

24 Total operating and administrative expenses.

Add lines 13 through 23

83,279.

83,279.

NONE

25 Contributions, gifts, grants paid

323,000.

323,000.

26 Total expenses and disbursements Add lines 24 and 25

406,279.

83,279.

NONE

323,000.

27 Subtract line 26 from line 12:

a Excess of revenue over expenses and disbursements . .

22,428,054.

b Net investment income (if negative, enter -0-)

241,128.

c Adjusted net income (if negative, enter -0-).

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)		Beginning of year	End of year	
				(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash - non-interest-bearing				
	2	Savings and temporary cash investments			2,600,141.	2,600,141.
	3	Accounts receivable ▶				
		Less: allowance for doubtful accounts ▶				
	4	Pledges receivable ▶				
		Less: allowance for doubtful accounts ▶				
	5	Grants receivable				
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)				
	7	Other notes and loans receivable (attach schedule) ▶				
		Less: allowance for doubtful accounts ▶	NONE			
	8	Inventories for sale or use				
	9	Prepaid expenses and deferred charges				
	10 a	Investments - U S and state government obligations (attach schedule)				
	b	Investments - corporate stock (attach schedule)				
	c	Investments - corporate bonds (attach schedule)				
	Liabilities	11	Investments - land, buildings, and equipment basis ▶			
		Less: accumulated depreciation ▶ (attach schedule)				
12		Investments - mortgage loans				
13		Investments - other (attach schedule)	STMT 5		19,749,648.	19,767,830.
14		Land, buildings, and equipment basis ▶				
		Less: accumulated depreciation ▶ (attach schedule)				
15		Other assets (describe ▶)				
16		Total assets (to be completed by all filers - see the instructions Also, see page 1, item i)			22,349,789.	22,367,971.
17		Accounts payable and accrued expenses				
18		Grants payable				
Net Assets, or Fund Balances	19	Deferred revenue				
	20	Loans from officers, directors, trustees, and other disqualified persons				
	21	Mortgages and other notes payable (attach schedule)				
	22	Other liabilities (describe ▶)				
23	Total liabilities (add lines 17 through 22)				NONE	
Net Assets, or Fund Balances	Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.					
	24	Unrestricted				
	25	Temporarily restricted				
	26	Permanently restricted				
	Foundations that do not follow SFAS 117, . . . ▶ <input checked="" type="checkbox"/> check here and complete lines 27 through 31.					
	27	Capital stock, trust principal, or current funds			22,156,913.	
	28	Paid-in or capital surplus, or land, bldg, and equipment fund				
	29	Retained earnings, accumulated income, endowment, or other funds			192,876.	
	30	Total net assets or fund balances (see instructions)			22,349,789.	
	31	Total liabilities and net assets/fund balances (see instructions)			22,349,789.	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	
2	Enter amount from Part I, line 27a	2	22,428,054.
3	Other increases not included in line 2 (itemize) ▶ TAX COST ADJ FOR FRAC SALE OF LEVEL 3 COM	3	15.
4	Add lines 1, 2, and 3	4	22,428,069.
5	Decreases not included in line 2 (itemize) ▶ SEE STATEMENT 6	5	78,280.
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	22,349,789.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs MLC Co.)			(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo, day, yr)	(d) Date sold (mo, day, yr)
1a PUBLICLY TRADED SECURITIES					
b					
c					
d					
e					
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)		
a 3,400,660.		3,134,213.	266,447.		
b					
c					
d					
e					
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69					
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col. (k), but not less than -0-) or Losses (from col (h))		
a			266,447.		
b					
c					
d					
e					
2 Capital gain net income or (net capital loss)			2	266,447.	
If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7					
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):			3		
If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8					

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2012			
2011			
2010			
2009			
2008			
2 Total of line 1, column (d)			2
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years			3
4 Enter the net value of noncharitable-use assets for 2013 from Part X, line 5			4
5 Multiply line 4 by line 3			5
6 Enter 1% of net investment income (1% of Part I, line 27b)			6
7 Add lines 5 and 6			7
8 Enter qualifying distributions from Part XII, line 4			8

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary - see instructions)		1	4,823.
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b			
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	
3 Add lines 1 and 2		3	4,823.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	NONE
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	4,823.
6 Credits/Payments.			
a 2013 estimated tax payments and 2012 overpayment credited to 2013	6a		
b Exempt foreign organizations - tax withheld at source	6b	NONE	
c Tax paid with application for extension of time to file (Form 8868)	6c	6,576.	
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d	7	6,576.	
8 Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8	108.	
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9		
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	1,645.	
11 Enter the amount of line 10 to be: Credited to 2014 estimated tax <input type="checkbox"/> 1,645. Refunded <input type="checkbox"/>	11		

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for the definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation <input type="checkbox"/> \$ _____ (2) On foundation managers <input type="checkbox"/> \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers <input type="checkbox"/> \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?	N/A	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) <input type="checkbox"/> IA		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation.	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? If "Yes," complete Part XIV.		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses.	X	

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address <u>N/A</u>	13	X	
14	The books are in care of <u>DEBORAH E. MILLER</u> Telephone no <u>(515) 221-0638</u> Located at <u>4926 CEDAR DRIVE, WEST DES MOINES, IA</u> ZIP+4 <u>50266</u>			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year <u>15</u>			
16	At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign country <u> </u>	16	Yes	No X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

		Yes	No
1a	During the year did the foundation (either directly or indirectly):		
(1)	Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2)	Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3)	Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4)	Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(5)	Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6)	Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? <u>N/A</u>	1b	
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013? <input type="checkbox"/>	1c	X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a	At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years <u> </u>		
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions)	2b	X
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. <u> </u>		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If "Yes," did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013)	3b	N/A
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013?	4b	X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**5a** During the year did the foundation pay or incur any amount to:

- (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No
- (2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No
- (3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No
- (4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions) ☐ Yes ☒ No
- (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? ☐ Yes ☒ NoOrganizations relying on a current notice regarding disaster assistance check here ☐**5b**

N/A

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☒ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? ☐ Yes ☒ No

If "Yes" to 6b, file Form 8870.

6b

X

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No**b** If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? ☐ Yes ☒ No**7b**

N/A

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1** List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (if not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
DEBORAH E. MILLER 4926 CEDAR DRIVE, WEST DES MOINES, IA 50266	DIRECTOR 0	-0-	-0-	-0-
CONSTANCE M. COMFORT 2921 FOX RUN, DES MOINES, IA 50321	DIRECTOR 0	-0-	-0-	-0-

2 Compensation of five highest-paid employees (other than those included on line 1 - see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE		NONE	NONE	NONE

Total number of other employees paid over \$50,000 ☐**NONE**

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Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3 Five highest-paid independent contractors for professional services** (see instructions). If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		NONE
Total number of others receiving over \$50,000 for professional services		NONE

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 NONE	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2

	Amount
1 NONE	
2	
All other program-related investments See instructions	
3 NONE	
Total. Add lines 1 through 3	

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Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	20,078,530.
b	Average of monthly cash balances	1b	1,634,301.
c	Fair market value of all other assets (see instructions)	1c	NONE
d	Total (add lines 1a, b, and c)	1d	21,712,831.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) 1e		
2	Acquisition indebtedness applicable to line 1 assets	2	NONE
3	Subtract line 2 from line 1d	3	21,712,831.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	325,692.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	21,387,139.
6	Minimum investment return. Enter 5% of line 5	6	1,069,357.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	1,069,357.
2a	Tax on investment income for 2013 from Part VI, line 5 2a		4,823.
b	Income tax for 2013. (This does not include the tax from Part VI) 2b		
c	Add lines 2a and 2b	2c	4,823.
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	1,064,534.
4	Recoveries of amounts treated as qualifying distributions	4	NONE
5	Add lines 3 and 4	5	1,064,534.
6	Deduction from distributable amount (see instructions)	6	NONE
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	1,064,534.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	323,000.
b	Program-related investments - total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	NONE
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	NONE
b	Cash distribution test (attach the required schedule)	3b	NONE
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4.	4	323,000.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	5	N/A
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	323,000.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2012	(c) 2012	(d) 2013
1 Distributable amount for 2013 from Part XI, line 7				1,064,534.
2 Undistributed income, if any, as of the end of 2013				
a Enter amount for 2012 only			NONE	
b Total for prior years 20____, 20____, 20____		NONE		
3 Excess distributions carryover, if any, to 2013:				
a From 2008	NONE			
b From 2009	NONE			
c From 2010	NONE			
d From 2011	NONE			
e From 2012	NONE			
f Total of lines 3a through e	NONE			
4 Qualifying distributions for 2013 from Part XII, line 4 ► \$ 323,000.				
a Applied to 2012, but not more than line 2a . . .			NONE	
b Applied to undistributed income of prior years (Election required - see instructions)		NONE		
c Treated as distributions out of corpus (Election required - see instructions)	NONE			
d Applied to 2013 distributable amount				323,000.
e Remaining amount distributed out of corpus . .	NONE			
5 Excess distributions carryover applied to 2013 (If an amount appears in column (d), the same amount must be shown in column (a))	NONE			NONE
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e. Subtract line 5	NONE			
b Prior years' undistributed income Subtract line 4b from line 2b		NONE		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		NONE		
d Subtract line 6c from line 6b Taxable amount - see instructions		NONE		
e Undistributed income for 2012. Subtract line 4a from line 2a. Taxable amount - see instructions			NONE	
f Undistributed income for 2013 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2014				741,534.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions) . . .	NONE			
8 Excess distributions carryover from 2008 not applied on line 5 or line 7 (see instructions) . . .	NONE			
9 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a	NONE			
10 Analysis of line 9:				
a Excess from 2009 . . .	NONE			
b Excess from 2010 . . .	NONE			
c Excess from 2011 . . .	NONE			
d Excess from 2012 . . .	NONE			
e Excess from 2013 . . .	NONE			

NOT APPLICABLE

[illegible]

4942(1)(5)

[illegible]

1 Information Regarding Foundation Managers:

N/A

N/A

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

SEE STATEMENT 7

N/A

N/A

N/A

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

<div>Recipient</div> <div>Name and address (home or business)</div>	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year				
ANIMAL RESCUE LEAGUE ATTN: TOM COLVIN 5452 NE 22ND STREET DES MOINES IA 50313	NONE	N/A	UNRESTRICTED GIFT	10,000.
CATHOLIC CHARITIES 601 GRAND AVENUE DES MOINES IA 50309	NONE	N/A	UNRESTRICTED GIFT	3,000.
CHRIST THE KING 5601 SW 9TH STREET DES MOINES IA 50315	NONE	N/A	UNRESTRICTED GIFT	2,000.
BLANK PARK ZOO ATTN: ANGELA HILBERT 7401 SW 9TH STREET DES MOINES IA 50315	NONE	N/A	UNRESTRICTED GIFT	5,000.
MERCY FOUNDATION 411 LAUREL STE. 2250 DES MOINES IA 50314	NONE	N/A	UNRESTRICTED GIFT	300,000.
PAWS & EFFECT ATTN: NICOLE SHUMATE PO BOX 41442 DES MOINES IA 50311	NONE	N/A	UNRESTRICTED GIFT	3,000.
Total			3a	323,000.
b Approved for future payment				
Total			3b	

Enter gross amounts unless otherwise indicated

(See worksheet in line 13 instructions to verify calculations)

Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes). (See instructions.)

19

Schedule B(Form 990, 990-EZ,
or 990-PF)Department of the Treasury
Internal Revenue Service**Schedule of Contributors**

▶ Attach to Form 990, Form 990-EZ, or Form 990-PF.

▶ Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at www.irs.gov/form990

OMB No 1545-0047

2013

Name of the organization

Employer identification number

COMFORT FAMILY FOUNDATION

27-3079512

Organization type (check one):

Filers of:

Section:

Form 990 or 990-EZ

☐ 501(c)() (enter number) organization☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation☐ 527 political organization

Form 990-PF

☒ 501(c)(3) exempt private foundation☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation☐ 501(c)(3) taxable private foundationCheck if your organization is covered by the **General Rule** or a **Special Rule**.**Note.** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions**General Rule**

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II

Special Rules

- ☐ For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33 1/3 % support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi) and received from any one contributor, during the year, a contribution of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc., purposes, but these contributions did not total to more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions of \$5,000 or more during the year ▶ \$ _____

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization
COMFORT FAMILY FOUNDATION

Employer identification number
27-3079512

Part I Contributors (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	ESTATE OF FRANK COMFORT ----- ----- -----	\$ 5,949,609.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
2	ESTATE OF FRANK COMFORT ----- ----- -----	\$ 16,386,979.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contributions)
	----- ----- -----	\$ -----	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
	----- ----- -----	\$ -----	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
	----- ----- -----	\$ -----	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
	----- ----- -----	\$ -----	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
	----- ----- -----	\$ -----	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)

Name of organization

COMFORT FAMILY FOUNDATION

Employer identification number

27-3079512

Part II **Noncash Property** (see instructions). Use duplicate copies of Part II if additional space is needed.

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
2	VARIOUS STOCK AND BONDS - SEE ATTACHED STAT ----- ----- -----	\$ 16,177,374.	09/10/2013
-----	----- ----- -----	\$ -----	-----
-----	----- ----- -----	\$ -----	-----
-----	----- ----- -----	\$ -----	-----
-----	----- ----- -----	\$ -----	-----
-----	----- ----- -----	\$ -----	-----
-----	----- ----- -----	\$ -----	-----

FORM 990PF, PART I - DIVIDENDS AND INTEREST FROM SECURITIES
=====

DESCRIPTION -----	REVENUE AND EXPENSES PER BOOKS -----	NET INVESTMENT INCOME -----
DIVIDENDS & INTEREST	224,390.	57,960.
	-----	-----
TOTAL	224,390.	57,960.
	=====	=====

FORM 990PF, PART I - OTHER PROFESSIONAL FEES

=====

DESCRIPTION -----	REVENUE AND EXPENSES PER BOOKS -----	NET INVESTMENT INCOME -----
INVESTMENT MANAGEMENT FEES	82,597.	82,597.
	-----	-----
TOTALS	82,597.	82,597.
	=====	=====

FORM 990PF, PART I - TAXES
=====

DESCRIPTION -----	REVENUE AND EXPENSES PER BOOKS -----	NET INVESTMENT INCOME -----
FOREIGN TAXES	667.	667.
TOTALS	667.	667.
	=====	=====

COMFORT FAMILY FOUNDATION

27-3079512

FORM 990PF, PART I - OTHER EXPENSES
=====

DESCRIPTION -----	REVENUE AND EXPENSES PER BOOKS -----	NET INVESTMENT INCOME -----
ADR FOREIGN FEES	15.	15.
TOTALS	----- 15. =====	----- 15. =====

COMFORT FAMILY FOUNDATION

27-3079512

FORM 990PF, PART II - OTHER INVESTMENTS
=====

DESCRIPTION -----	COST/ FMV C OR F -----	ENDING BOOK VALUE -----	ENDING FMV ---
SEE ATTACHED STATEMENT	C	19,749,648.	19,767,830.
		-----	-----
TOTALS		19,749,648.	19,767,830.
		=====	=====

FORM 990PF, PART III - OTHER DECREASES IN NET WORTH OR FUND BALANCES
=====

DESCRIPTION -----	AMOUNT -----
TAX COST ADJ FOR 2013 SALES	7,252.
TAX COST ADJ ON VARIOUS ASSETS FROM ESTATE	71,028.

TOTAL	78,280.
	=====

COMFORT FAMILY FOUNDATION
FORM 990PF, PART XV - LINES 2a - 2d
=====

27-3079512

RECIPIENT NAME:

DEBORAH MILLER AND CONSTANCE COMFORT, DIRECTORS
RECIPIENT'S PHONE NUMBER: 515-221-0638

STATEMENT 7

FEDERAL FOOTNOTES

=====

THE DIFFERENCE BETWEEN THE BOOK AND TAX INCOME IS DUE TO TIMING
DIFFERENCES, TAX EXEMPT INCOME AND MUTUAL FUND POSTINGS.

**SCHEDULE D
(Form 1041)**Department of the Treasury
Internal Revenue Service**Capital Gains and Losses**

▶ Attach to Form 1041, Form 5227, or Form 990-T.

▶ Use Form 8949 to list your transactions for lines 1b, 2, 3, 8b, 9 and 10.

▶ Information about Schedule D and its separate instructions is at www.irs.gov/form1041

OMB No 1545-0092

2013

Name of estate or trust

COMFORT FAMILY FOUNDATION

Employer identification number

27-3079512

Note: Form 5227 filers need to complete *only* Parts I and II.**Part I Short-Term Capital Gains and Losses - Assets Held One Year or Less**

See instructions for how to figure the amounts to enter on the lines below.

This form may be easier to complete if you round off cents to whole dollars.

	(d) Proceeds (sales price)	(e) Cost (or other basis)	(g) Adjustments to gain or loss from Form(s) 8949, Part I, line 2, column (g)	(h) Gain or (loss) Subtract column (e) from column (d) and combine the result with column (g)
1a Totals for all short-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 1b				
1b Totals for all transactions reported on Form(s) 8949 with Box A checked	2,374,054.	2,104,863.		269,191.
2 Totals for all transactions reported on Form(s) 8949 with Box B checked	1,000,000.	1,004,186.		-4,186.
3 Totals for all transactions reported on Form(s) 8949 with Box C checked	26,606.	25,164.		1,442.
4 Short-term capital gain or (loss) from Forms 4684, 6252, 6781, and 8824				4
5 Net short-term gain or (loss) from partnerships, S corporations, and other estates or trusts				5
6 Short-term capital loss carryover. Enter the amount, if any, from line 9 of the 2012 Capital Loss Carryover Worksheet				6 ()
7 Net short-term capital gain or (loss). Combine lines 1a through 6 in column (h). Enter here and on line 17, column (3) on the back ▶				7 266,447.

Part II Long-Term Capital Gains and Losses - Assets Held More Than One Year

See instructions for how to figure the amounts to enter on the lines below.

This form may be easier to complete if you round off cents to whole dollars.

	(d) Proceeds (sales price)	(e) Cost (or other basis)	(g) Adjustments to gain or loss from Form(s) 8949, Part II, line 2, column (g)	(h) Gain or (loss) Subtract column (e) from column (d) and combine the result with column (g)
8a Totals for all long-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 8b				
8b Totals for all transactions reported on Form(s) 8949 with Box D checked				
9 Totals for all transactions reported on Form(s) 8949 with Box E checked				
10 Totals for all transactions reported on Form(s) 8949 with Box F checked				
11 Long-term capital gain or (loss) from Forms 2439, 4684, 6252, 6781, and 8824				11
12 Net long-term gain or (loss) from partnerships, S corporations, and other estates or trusts.				12
13 Capital gain distributions.				13
14 Gain from Form 4797, Part I.				14
15 Long-term capital loss carryover. Enter the amount, if any, from line 14 of the 2012 Capital Loss Carryover Worksheet				15 ()
16 Net long-term capital gain or (loss). Combine lines 8a through 15 in column (h). Enter here and on line 18a, column (3) on the back ▶				16

For Paperwork Reduction Act Notice, see the Instructions for Form 1041.

Schedule D (Form 1041) 2013

Part III Summary of Parts I and II**Caution:** Read the instructions before completing this part.

(1) Beneficiaries' (see instr.)	(2) Estate's or trust's	(3) Total
		266,447.
17 Net short-term gain or (loss)	17	
18 Net long-term gain or (loss):		
a Total for year	18a	
b Unrecaptured section 1250 gain (see line 18 of the wrksht.)	18b	
c 28% rate gain	18c	
19 Total net gain or (loss). Combine lines 17 and 18a	19	266,447.

Note: If line 19, column (3), is a net gain, enter the gain on Form 1041, line 4 (or Form 990-T, Part I, line 4a). If lines 18a and 19, column (2), are net gains, go to Part V, and do not complete Part IV. If line 19, column (3), is a net loss, complete Part IV and the **Capital Loss Carryover Worksheet**, as necessary.

Part IV Capital Loss Limitation

20 Enter here and enter as a (loss) on Form 1041, line 4 (or Form 990-T, Part I, line 4c, if a trust), the smaller of:

 a The loss on line 19, column (3) or b \$3,000 **20** ()

Note: If the loss on line 19, column (3), is more than \$3,000, or if Form 1041, page 1, line 22 (or Form 990-T, line 34), is a loss, complete the **Capital Loss Carryover Worksheet** in the instructions to figure your capital loss carryover.

Part V Tax Computation Using Maximum Capital Gains Rates

Form 1041 filers. Complete this part only if both lines 18a and 19 in column (2) are gains, or an amount is entered in Part I or Part II and there is an entry on Form 1041, line 2b(2), and Form 1041, line 22, is more than zero.

Caution: Skip this part and complete the **Schedule D Tax Worksheet** in the instructions if:

- Either line 18b, col. (2) or line 18c, col. (2) is more than zero, or
- Both Form 1041, line 2b(1), and Form 4952, line 4g are more than zero

Form 990-T trusts. Complete this part only if both lines 18a and 19 are gains, or qualified dividends are included in income in Part I of Form 990-T, and Form 990-T, line 34, is more than zero. Skip this part and complete the **Schedule D Tax Worksheet** in the instructions if either line 18b, col. (2) or line 18c, col. (2) is more than zero.

21 Enter taxable income from Form 1041, line 22 (or Form 990-T, line 34)	21		
22 Enter the smaller of line 18a or 19 in column (2) but not less than zero	22		
23 Enter the estate's or trust's qualified dividends from Form 1041, line 2b(2) (or enter the qualified dividends included in income in Part I of Form 990-T)	23		
24 Add lines 22 and 23	24		
25 If the estate or trust is filing Form 4952, enter the amount from line 4g; otherwise, enter -0-	25		
26 Subtract line 25 from line 24. If zero or less, enter -0-	26		
27 Subtract line 26 from line 21. If zero or less, enter -0-	27		
28 Enter the smaller of the amount on line 21 or \$2,450	28		
29 Enter the smaller of the amount on line 27 or line 28	29		
30 Subtract line 29 from line 28. If zero or less, enter -0-. This amount is taxed at 0%	30		
31 Enter the smaller of line 21 or line 26	31		
32 Subtract line 30 from line 26	32		
33 Enter the smaller of line 21 or \$11,950	33		
34 Add lines 27 and 30	34		
35 Subtract line 34 from line 33. If zero or less, enter -0-	35		
36 Enter the smaller of line 32 or line 35	36		
37 Multiply line 36 by 15%	37		
38 Enter the amount from line 31	38		
39 Add lines 30 and 36	39		
40 Subtract line 39 from line 38. If zero or less, enter -0-	40		
41 Multiply line 40 by 20%	41		
42 Figure the tax on the amount on line 27. Use the 2013 Tax Rate Schedule for Estates and Trusts (see the Schedule G instructions in the instructions for Form 1041)	42		
43 Add lines 37, 41, and 42	43		
44 Figure the tax on the amount on line 21. Use the 2013 Tax Rate Schedule for Estates and Trusts (see the Schedule G instructions in the instructions for Form 1041)	44		
45 Tax on all taxable income. Enter the smaller of line 43 or line 44 here and on Form 1041, Schedule G, line 1a (or Form 990-T, line 36)	45		

Schedule D (Form 1041) 2013

Sales and Other Dispositions of Capital Assets► Information about Form 8949 and its separate instructions is at www.irs.gov/form8949.

► File with your Schedule D to list your transactions for lines 1b, 2, 3, 8b, 9, and 10 of Schedule D.

Name(s) shown on return

COMFORT FAMILY FOUNDATION

Social security number or taxpayer identification number

27-3079512

Most brokers issue their own substitute statement instead of using Form 1099-B. They also may provide basis information (usually your cost) to you on the statement even if it is not reported to the IRS. Before you check Box A, B, or C below, determine whether you received any statement(s) and, if so, the transactions for which basis was reported to the IRS. Brokers are required to report basis to the IRS for most stock you bought in 2011 or later.

Part I Short-Term. Transactions involving capital assets you held one year or less are short-term. For long-term transactions, see page 2.

Note. You may aggregate all short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the total directly on Schedule D, line 1a; you are not required to report these transactions on Form 8949 (see instructions).

You must check Box A, B, or C below. Check only one box. If more than one box applies for your short-term transactions, complete a separate Form 8949, page 1, for each applicable box. If you have more short-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

- ☒ (A) Short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see **Note** above)
- ☐ (B) Short-term transactions reported on Form(s) 1099-B showing basis was **not** reported to the IRS
- ☐ (C) Short-term transactions not reported to you on Form 1099-B

1	(a) Description of property (Example 100 sh XYZ Co)	(b) Date acquired (Mo, day, yr)	(c) Date sold or disposed (Mo, day, yr)	(d) Proceeds (sales price) (see instructions)	(e) Cost or other basis. See the Note below and see Column (e) in the separate instructions	Adjustment, if any, to gain or loss. If you enter an amount in column (g), enter a code in column (f). See the separate instructions		(h) Gain or (loss) Subtract column (e) from column (d) and combine the result with column (g)
						(f) Code(s) from instructions	(g) Amount of adjustment	
	50000. MIDDLESEX CNTY N J FD DTD 9/15/2003 4.00%	09/10/2013	09/11/2013	50,000.00	50,000.00			
	500. AFLAC INC.	10/26/2012	09/12/2013	30,580.00	24,790.00			5,790.00
	1400. ABBOTT LABORATORIES	10/26/2012	09/12/2013	48,735.00	89,985.00			-41,250.00
	1400. ABBVIE INC COM	10/26/2012	09/12/2013	62,723.00	49,000.00			13,723.00
	1000. ACI WORLDWIDE I/SH	10/26/2012	09/12/2013	51,565.00	39,080.00			12,485.00
	700. ALLIANT ENERGY CORP	10/26/2012	09/12/2013	34,149.00	31,115.00			3,034.00
	863. ANSYS INC	10/26/2012	09/12/2013	76,297.00	59,495.00			16,802.00
	1050. APACHE CORP	10/26/2012	09/12/2013	91,496.00	86,657.00			4,839.00
	100. APPLE COMPUTER INC	10/26/2012	09/12/2013	47,347.00	60,400.00			-13,053.00
	6. ASCENT CAP GROUP INC CO	10/26/2012	09/12/2013	472.00	344.00			128.00
	250. BHP LIMITED SPONSORED	VAR	09/12/2013	16,780.00	17,628.00			-848.00
	750. BOLT TECHNOLOGY CORP	09/10/2013	09/12/2013	13,440.00	10,564.00			2,876.00
	2000. BROCADE COMMUNICATIO COM NEW	10/26/2012	09/12/2013	15,582.00	10,522.00			5,060.00
	401. CME GROUP INC COM	03/12/2013	09/12/2013	29,241.00	25,002.00			4,239.00
2 Totals. Add the amounts in columns (d), (e), (g), and (h) (subtract negative amounts). Enter each total here and include on your Schedule D, line 1b (if Box A above is checked), line 2 (if Box B above is checked), or line 3 (if Box C above is checked) ►								

Note. If you checked Box A above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See Column (g) in the separate instructions for how to figure the amount of the adjustment.

For Paperwork Reduction Act Notice, see your tax return instructions.

Sales and Other Dispositions of Capital Assets► Information about Form 8949 and its separate instructions is at www.irs.gov/form8949

► File with your Schedule D to list your transactions for lines 1b, 2, 3, 8b, 9, and 10 of Schedule D.

2013Attachment
Sequence No **12A**

Name(s) shown on return

COMFORT FAMILY FOUNDATION

Social security number or taxpayer identification number

27-3079512

Most brokers issue their own substitute statement instead of using Form 1099-B. They also may provide basis information (usually your cost) to you on the statement even if it is not reported to the IRS. Before you check Box A, B, or C below, determine whether you received any statement(s) and, if so, the transactions for which basis was reported to the IRS. Brokers are required to report basis to the IRS for most stock you bought in 2011 or later.

Part I **Short-Term.** Transactions involving capital assets you held one year or less are short-term. For long-term transactions, see page 2.

Note. You may aggregate all short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the total directly on Schedule D, line 1a; you are not required to report these transactions on Form 8949 (see instructions).

You must check Box A, B, or C below. Check only one box. If more than one box applies for your short-term transactions, complete a separate Form 8949, page 1, for each applicable box. If you have more short-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

☒ **(A)** Short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see **Note** above)

☐ **(B)** Short-term transactions reported on Form(s) 1099-B showing basis was **not** reported to the IRS

☐ **(C)** Short-term transactions not reported to you on Form 1099-B

1	(a) Description of property (Example 100 sh XYZ Co.)	(b) Date acquired (Mo., day, yr.)	(c) Date sold or disposed (Mo., day, yr.)	(d) Proceeds (sales price) (see instructions)	(e) Cost or other basis. See the Note below and see Column (e) in the separate instructions	Adjustment, if any, to gain or loss. If you enter an amount in column (g), enter a code in column (f). See the separate instructions.		(h) Gain or (loss). Subtract column (e) from column (d) and combine the result with column (g)
						(f) Code(s) from instructions	(g) Amount of adjustment	
	800. CVS CORPORATION COMMO	10/26/2012	09/12/2013	47,841.00	36,848.00			10,993.00
	7000. CAPSTONE TURBINE COR	10/26/2012	09/12/2013	7,981.00	6,567.00			1,414.00
	1400. CISCO SYSTEMS COMMON	10/26/2012	09/12/2013	34,119.00	24,206.00			9,913.00
	20. CITIGROUP INC COM NEW	10/26/2012	09/12/2013	1,008.00	738.00			270.00
	241. COMCAST CORP CL A NEW	10/26/2012	09/12/2013	10,498.00	8,968.00			1,530.00
	100. CONAGRA INC	10/26/2012	09/12/2013	3,175.00	2,821.00			354.00
	888. CONOCOPHILLIPS COM	10/26/2012	09/12/2013	61,326.00	50,232.00			11,094.00
	200. DWS MUN INCOME TR COM	09/10/2013	09/12/2013	2,370.00	2,980.00			-610.00
	1000. DIGITAL GENERATION I	10/26/2012	09/12/2013	13,142.00	9,541.00			3,601.00
	60. DISCOVERY COMMUNICATNS A	10/26/2012	09/12/2013	4,689.00	3,506.00			1,183.00
	60. DISCOVERY COMMUNICATNS C	10/26/2012	09/12/2013	4,316.00	3,248.00			1,068.00
	240. DIRECTV COM	10/26/2012	09/12/2013	14,721.00	12,276.00			2,445.00
	600. DU PONT E I DE NEMOUR	10/26/2012	09/12/2013	34,890.00	27,090.00			7,800.00
	500. EMPIRE DIST ELEC CO C	10/26/2012	09/12/2013	10,601.00	10,780.00			-179.00
2 Totals. Add the amounts in columns (d), (e), (g), and (h) (subtract negative amounts). Enter each total here and include on your Schedule D, line 1b (if Box A above is checked), line 2 (if Box B above is checked), or line 3 (if Box C above is checked) ►								

Note. If you checked Box A above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See Column (g) in the separate instructions for how to figure the amount of the adjustment.

For Paperwork Reduction Act Notice, see your tax return instructions.

Form **8949** (2013)

Sales and Other Dispositions of Capital Assets► Information about Form 8949 and its separate instructions is at www.irs.gov/form8949.

► File with your Schedule D to list your transactions for lines 1b, 2, 3, 8b, 9, and 10 of Schedule D.

2013Attachment
Sequence No **12A**

Name(s) shown on return

COMFORT FAMILY FOUNDATION

Social security number or taxpayer identification number

27-3079512

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Part I **Short-Term.** Transactions involving capital assets you held one year or less are short-term. For long-term transactions, see page 2.

Note. You may aggregate all short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the total directly on Schedule D, line 1a; you are not required to report these transactions on Form 8949 (see instructions).

You must check Box A, B, or C below. Check only one box. If more than one box applies for your short-term transactions, complete a separate Form 8949, page 1, for each applicable box. If you have more short-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

- ☒ (A) Short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see **Note** above)
- ☐ (B) Short-term transactions reported on Form(s) 1099-B showing basis was **not** reported to the IRS
- ☐ (C) Short-term transactions not reported to you on Form 1099-B

1	(a) Description of property (Example 100 sh XYZ Co)	(b) Date acquired (Mo, day, yr)	(c) Date sold or disposed (Mo, day, yr)	(d) Proceeds (sales price) (see instructions)	(e) Cost or other basis. See the Note below and see Column (e) in the separate instructions	Adjustment, if any, to gain or loss. If you enter an amount in column (g), enter a code in column (f). See the separate instructions.		(h) Gain or (loss). Subtract column (e) from column (d) and combine the result with column (g)
						(f) Code(s) from instructions	(g) Amount of adjustment	
	1566. GENERAL GROWTH PTYS	10/26/2012	09/12/2013	30,364.00	29,895.00			469.00
	300. GLAXO SMITHKLINE SPO ADR	10/26/2012	09/12/2013	15,366.00	13,634.00			1,732.00
	150. GOLDMAN SACHS GRP INC	10/26/2012	09/12/2013	24,607.00	17,916.00			6,691.00
	300. HNI CORP COM	10/26/2012	09/12/2013	10,266.00	8,259.00			2,007.00
	280. HANCOCK FABRICS INC C	10/26/2012	09/12/2013	283.00	165.00			118.00
	100. HANESBRANDS INC COM	10/26/2012	09/12/2013	6,159.00	3,276.00			2,883.00
	200. HARTFORD FIN SVCS INC	10/26/2012	09/12/2013	6,350.00	4,400.00			1,950.00
	160. HILLSHIRE BRANDS CO C	10/26/2012	09/12/2013	5,068.00	4,038.00			1,030.00
	20000. HONDO MINERALS CORP	09/10/2013	09/12/2013	1,540.00	10,000.00			-8,460.00
	140. HOSPIRA INC COM	10/26/2012	09/12/2013	5,548.00	4,287.00			1,261.00
	150. HOWARD HUGHES CORP CO	10/26/2012	09/12/2013	16,401.00	10,449.00			5,952.00
	33. HUNTINGTON INGALLS IND	10/26/2012	09/12/2013	2,247.00	1,386.00			861.00
	300. ING GROEP N.V. SPONSO	10/26/2012	09/12/2013	3,490.00	2,609.00			881.00
	450. INTERNATIONAL BUSINES	10/26/2012	09/12/2013	85,886.00	86,792.00			-906.00
2 Totals Add the amounts in columns (d), (e), (g), and (h) (subtract negative amounts). Enter each total here and include on your Schedule D, line 1b (if Box A above is checked), line 2 (if Box B above is checked), or line 3 (if Box C above is checked) ►								

Note. If you checked Box A above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See Column (g) in the separate instructions for how to figure the amount of the adjustment.

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Form **8949** (2013)

Sales and Other Dispositions of Capital Assets

OMB No 1545-0074

Department of the Treasury
Internal Revenue Service► Information about Form 8949 and its separate instructions is at www.irs.gov/form8949.**2013**Attachment
Sequence No **12A**

► File with your Schedule D to list your transactions for lines 1b, 2, 3, 8b, 9, and 10 of Schedule D.

Name(s) shown on return

COMFORT FAMILY FOUNDATION

Social security number or taxpayer identification number

27-3079512

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- ☒ (A) Short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see **Note** above)
- ☐ (B) Short-term transactions reported on Form(s) 1099-B showing basis was **not** reported to the IRS
- ☐ (C) Short-term transactions not reported to you on Form 1099-B

1	(a) Description of property (Example 100 sh XYZ Co)	(b) Date acquired (Mo , day , yr)	(c) Date sold or disposed (Mo , day , yr)	(d) Proceeds (sales price) (see instructions)	(e) Cost or other basis. See the Note below and see Column (e) in the separate instructions	Adjustment, if any, to gain or loss. If you enter an amount in column (g), enter a code in column (f). See the separate instructions		(h) Gain or (loss) Subtract column (e) from column (d) and combine the result with column (g)
						(f) Code(s) from instructions	(g) Amount of adjustment	
	7000. ION GEOPHYSICAL CORP	10/26/2012	09/12/2013	34,033.00	47,702.00			-13,669.00
	22000. ISORAY INC COM	09/10/2013	09/12/2013	13,056.00	13,996.00			-940.00
	300. JP MORGAN CHASE & CO	10/26/2012	09/12/2013	15,735.00	12,310.00			3,425.00
	600. JOHNSON CTLS INC	10/26/2012	09/12/2013	25,458.00	15,486.00			9,972.00
	192. KINDER MORGAN INC DEL CL P	09/10/2013	09/12/2013	970.00	730.00			240.00
	527. KRAFT FOODS GROUP INC	10/26/2012	09/12/2013	28,179.00	23,773.00			4,406.00
	520. LEVEL 3 COMMUNICATION	10/26/2012	09/12/2013	13,333.00	10,818.00			2,515.00
	301. LIBERTY INTERACT CORP	10/26/2012	09/12/2013	7,140.00	5,903.00			1,237.00
	15. LIBERTY VENTURES COM S	10/26/2012	09/12/2013	1,309.00	845.00			464.00
	81. LIBERTY MEDIA CORP CLA	10/26/2012	09/12/2013	11,756.00	8,086.00			3,670.00
	2000. MATTSON TECHNOLOGY I	09/10/2013	09/12/2013	4,500.00	1,647.00			2,853.00
	600. MEDTRONIC COMMON	10/26/2012	09/12/2013	32,334.00	24,972.00			7,362.00
	190. MIDWESTONE FINL GROUP	09/10/2013	09/12/2013	4,685.00	3,846.00			839.00
	1583. MONDELEZ INTL INC/SH	10/26/2012	09/12/2013	49,548.00	42,021.00			7,527.00
2 Totals. Add the amounts in columns (d), (e), (g), and (h) (subtract negative amounts). Enter each total here and include on your Schedule D, line 1b (if Box A above is checked), line 2 (if Box B above is checked), or line 3 (if Box C above is checked) ►								

Note. If you checked Box A above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See Column (g) in the separate instructions for how to figure the amount of the adjustment.

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Form **8949** (2013)

Department of the Treasury
Internal Revenue Service► Information about Form 8949 and its separate instructions is at www.irs.gov/form8949

► File with your Schedule D to list your transactions for lines 1b, 2, 3, 8b, 9, and 10 of Schedule D.

2013Attachment
Sequence No **12A**

Name(s) shown on return

COMFORT FAMILY FOUNDATION

Social security number or taxpayer identification number

27-3079512

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- ☒ (A) Short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see **Note** above)
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- ☐ (C) Short-term transactions not reported to you on Form 1099-B

1	(a) Description of property (Example 100 sh XYZ Co.)	(b) Date acquired (Mo., day, yr.)	(c) Date sold or disposed (Mo., day, yr.)	(d) Proceeds (sales price) (see instructions)	(e) Cost or other basis. See the Note below and see Column (e) in the separate instructions	Adjustment, if any, to gain or loss. If you enter an amount in column (g), enter a code in column (f). See the separate instructions.		(h) Gain or (loss) Subtract column (e) from column (d) and combine the result with column (g)
						(f) Code(s) from instructions	(g) Amount of adjustment	
	202. MONSANTO COMPANY COMM	10/26/2012	09/12/2013	20,786.00	17,493.00			3,293.00
	200. NCR CORP	10/26/2012	09/12/2013	7,650.00	4,182.00			3,468.00
	508. NEW CORP NEW CL A	10/26/2012	09/12/2013	8,715.00	5,573.00			3,142.00
	200. NORTHROP GRUMMAN CORP	10/26/2012	09/12/2013	19,170.00	13,762.00			5,408.00
	300. OTTER TAIL CORP COM	10/26/2012	09/12/2013	8,099.00	7,194.00			905.00
	105. PEOPLES BANCORP INC C	09/10/2013	09/12/2013	2,185.00	2,234.00			-49.00
	1333. PFIZER INC COM W/RTS EXP 10/15/2007	10/26/2012	09/12/2013	38,098.00	33,750.00			4,348.00
	296. PHILIP MORRIS INTL IN	10/26/2012	09/12/2013	25,560.00	26,047.00			-487.00
	444. PHILLIPS 66 SH SH	10/26/2012	09/12/2013	25,290.00	20,852.00			4,438.00
	100. PIPER JAFFRAY COS COM	10/26/2012	09/12/2013	3,574.00	2,652.00			922.00
	1190. PRECISION DRILLING C	10/26/2012	09/12/2013	12,270.00	8,502.00			3,768.00
	200. PRINCIPAL FINANCIAL G	10/26/2012	09/12/2013	8,726.00	5,572.00			3,154.00
	1100. REALTY INCOME CORP C	10/26/2012	09/12/2013	43,330.00	43,439.00			-109.00
	79. ROUSE PPTYS INC COM	10/26/2012	09/12/2013	1,452.00	1,187.00			265.00
2 Totals. Add the amounts in columns (d), (e), (g), and (h) (subtract negative amounts). Enter each total here and include on your Schedule D, line 1b (if Box A above is checked), line 2 (if Box B above is checked), or line 3 (if Box C above is checked) ►								

Note. If you checked Box A above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See Column (g) in the separate instructions for how to figure the amount of the adjustment.

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Sales and Other Dispositions of Capital Assets

OMB No 1545-0074

Department of the Treasury
Internal Revenue Service► Information about Form 8949 and its separate instructions is at www.irs.gov/form8949

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2013Attachment
Sequence No **12A**

Name(s) shown on return

COMFORT FAMILY FOUNDATION

Social security number or taxpayer identification number

27-3079512

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- ☒ (A) Short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see Note above)
- ☐ (B) Short-term transactions reported on Form(s) 1099-B showing basis was **not** reported to the IRS
- ☐ (C) Short-term transactions not reported to you on Form 1099-B

1	(a) Description of property (Example 100 sh XYZ Co)	(b) Date acquired (Mo, day, yr)	(c) Date sold or disposed (Mo, day, yr)	(d) Proceeds (sales price) (see instructions)	(e) Cost or other basis. See the Note below and see Column (e) in the separate instructions	Adjustment, if any, to gain or loss. If you enter an amount in column (g), enter a code in column (f). See the separate instructions.		(h) Gain or (loss). Subtract column (e) from column (d) and combine the result with column (g)
						(f) Code(s) from instructions	(g) Amount of adjustment	
	300. SCHLUMBERGER LTD	10/26/2012	09/12/2013	26,028.00	21,030.00			4,998.00
	200. SIGMA-ALDRICH CORP	10/26/2012	09/12/2013	16,916.00	14,093.00			2,823.00
	50. STANLEY BLACK & DECKER	10/26/2012	09/12/2013	4,473.00	3,389.00			1,084.00
	81. STARZ/LIBERTY CAP COM	10/26/2012	09/12/2013	2,112.00	930.00			1,182.00
	550. TARGET CORP COMMON	10/26/2012	09/12/2013	35,332.00	35,156.00			176.00
	200. TERADATA CORP DEL COM	10/26/2012	09/12/2013	11,994.00	13,542.00			-1,548.00
	50. TIFFANY & CO	10/26/2012	09/12/2013	3,961.00	3,132.00			829.00
	100. TRAVELERS COMPANIES I	10/26/2012	09/12/2013	8,338.00	7,158.00			1,180.00
	2034. TWENTY FIRST CENTURY	10/26/2012	09/12/2013	65,820.00	42,928.00			22,892.00
	3500. US BANCORP DEL COM N	10/26/2012	09/12/2013	129,431.00	116,445.00			12,986.00
	300. UNITED PARCEL SERVICE	10/26/2012	09/12/2013	26,652.00	21,906.00			4,746.00
	400. UNITED TECHNOLOGIES C	10/26/2012	09/12/2013	43,371.00	31,280.00			12,091.00
	500. VODAFONE GROUP PLC NE	10/26/2012	09/12/2013	16,590.00	13,705.00			2,885.00
	800. WAL MART STORES COMMO	10/26/2012	09/12/2013	59,360.00	60,040.00			-680.00
2 Totals. Add the amounts in columns (d), (e), (g), and (h) (subtract negative amounts). Enter each total here and include on your Schedule D, line 1b (if Box A above is checked), line 2 (if Box B above is checked), or line 3 (if Box C above is checked).								

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3X2615 2 000Form **8949** (2013)

Sales and Other Dispositions of Capital Assets

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OMB No. 1545-0074

2013

Attachment
Sequence No. **12A**

Name(s) shown on return

COMFORT FAMILY FOUNDATION

Social security number or taxpayer identification number

27-3079512

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- | | |
|-------------------------------------|----------------------------------------------------------------------------------------------------------------------|
| <input checked="" type="checkbox"/> | (A) Short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see Note above) |
| <input type="checkbox"/> | (B) Short-term transactions reported on Form(s) 1099-B showing basis was not reported to the IRS |
| <input type="checkbox"/> | (C) Short-term transactions not reported to you on Form 1099-B |

1	(a) Description of property (Example 100 sh XYZ Co)	(b) Date acquired (Mo , day, yr)	(c) Date sold or disposed (Mo , day, yr)	(d) Proceeds (sales price) (see instructions)	(e) Cost or other basis. See the Note below and see Column (e) in the separate instructions	Adjustment, if any, to gain or loss. If you enter an amount in column (g), enter a code in column (f) See the separate instructions		(h) Gain or (loss) Subtract column (e) from column (d) and combine the result with column (g)
						(f) Code(s) from instructions	(g) Amount of adjustment	
	1400. WELLS FARGO & CO NEW	10/26/2012	09/12/2013	59,361.00	47,460.00			11,901.00
	1761. WEST BANCORPORATION	09/10/2013	09/12/2013	22,347.00	18,984.00			3,363.00
	1200. YUM! BRANDS INC	10/26/2012	09/12/2013	87,143.00	84,094.00			3,049.00
	148. ZWEIG FD COM	10/26/2012	09/12/2013	1,988.00	1,831.00			157.00
	400. ENSCO PLC/SH SH	09/10/2013	09/12/2013	22,714.00	22,647.00			67.00
	54. LIBERTY GLOBAL PLC CL	10/26/2012	09/12/2013	4,224.00	3,270.00			954.00
	55. LIBERTY GLOBAL PLC	10/26/2012	09/12/2013	4,095.00	3,121.00			974.00
	800. NABORS INDUSTRIES LTD	10/26/2012	09/12/2013	13,081.00	10,887.00			2,194.00
	174. TRANSOCEAN LTD REG SH	10/26/2012	09/12/2013	8,262.00	7,998.00			264.00
	2000. FEDERAL NATL MTG ASS 8.25% \$8.25	09/10/2013	09/13/2013	16,100.00	3,800.00			12,300.00
	5000. ENTERTAINMENT GAMING COM NEW	09/10/2013	09/16/2013	6,050.00	11,530.00			-5,480.00
	764. V F CORP COM	VAR	12/06/2013	178,711.00	148,444.00			30,267.00
2 Totals. Add the amounts in columns (d), (e), (g), and (h) (subtract negative amounts) Enter each total here and include on your Schedule D, line 1b (if Box A above is checked), line 2 (if Box B above is checked), or line 3 (if Box C above is checked) ▶				2,374,054.	2,104,863.			269,191.

Note. If you checked Box A above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See *Column (g)* in the separate instructions for how to figure the amount of the adjustment.

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Form **8949** (2013)

Sales and Other Dispositions of Capital Assets

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OMB No. 1545-0074

2013

Attachment
Sequence No **12A**

Name(s) shown on return

COMFORT FAMILY FOUNDATION

Social security number or taxpayer identification number

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☐ (A) Short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see **Note** above)

<input checked="" type="checkbox"/>	(B) Short-term transactions reported on Form(s) 1099-B showing basis was not reported to the IRS
-------------------------------------	---------------------------------------------------------------------------------------------------------

(C) Short-term transactions not reported to you on Form 1099-B

1	(a) Description of property (Example 100 sh XYZ Co)	(b) Date acquired (Mo , day, yr)	(c) Date sold or disposed (Mo , day, yr)	(d) Proceeds (sales price) (see instructions)	(e) Cost or other basis See the Note below and see Column (e) in the separate instructions	Adjustment, if any, to gain or loss If you enter an amount in column (g), enter a code in column (f) See the separate instructions		(h) Gain or (loss). Subtract column (e) from column (d) and combine the result with column (g)
						(f) Code(s) from instructions	(g) Amount of adjustment	
	450000. MISSOURI ST BRD PU OBLIG DTD 4/23/2003 5.0	09/10/2013	10/15/2013	450,000.00	451,717.00			-1,717.00
	50000. MISSOURI ST BRD PUB DTD 4/23/2003 5.00% 10/	09/10/2013	10/15/2013	50,000.00	50,166.00			-166.00
	100000. MISSOURI ST DEV FI WTR SER E DTD 10/1/2009	09/10/2013	11/01/2013	100,000.00	100,334.00			-334.00
	100000. MARATHON CNTY WIS A DTD 2/1/2009 2.50% 12	09/10/2013	12/01/2013	100,000.00	100,473.00			-473.00
	100000. MOUNT PROSPECT ILL 10/15/2009 3.00% 12/1/2	09/10/2013	12/01/2013	100,000.00	100,418.00			-418.00
	100000. TUKWILA WASH LTD T 7/29/2010 3.00% 12/1/20	09/10/2013	12/01/2013	100,000.00	100,468.00			-468.00
	100000. VILLA PARK ILL DTD 3.50% 12/15/2013	09/10/2013	12/14/2013	100,000.00	100,610.00			-610.00
2 Totals. Add the amounts in columns (d), (e), (g), and (h) (subtr- act negative amounts) Enter each total here and include on your Schedule D, line 1b (if Box A above is checked), line 2 (if Box B above is checked), or line 3 (if Box C above is checked) ▶				1,000,000.	1,004,186.			-4,186.

Note If you checked Box A above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See *Column (g)* in the separate instructions for how to figure the amount of the adjustment.

For Paperwork Reduction Act Notice, see your tax return instructions

Form **8949** (2013)

Sales and Other Dispositions of Capital Assets► Information about Form 8949 and its separate instructions is at www.irs.gov/form8949

► File with your Schedule D to list your transactions for lines 1b, 2, 3, 8b, 9, and 10 of Schedule D

Name(s) shown on return

COMFORT FAMILY FOUNDATION

Social security number or taxpayer identification number

27-3079512

Most brokers issue their own substitute statement instead of using Form 1099-B. They also may provide basis information (usually your cost) to you on the statement even if it is not reported to the IRS. Before you check Box A, B, or C below, determine whether you received any statement(s) and, if so, the transactions for which basis was reported to the IRS. Brokers are required to report basis to the IRS for most stock you bought in 2011 or later.

Part I **Short-Term.** Transactions involving capital assets you held one year or less are short-term. For long-term transactions, see page 2.

Note. You may aggregate all short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the total directly on Schedule D, line 1a; you are not required to report these transactions on Form 8949 (see instructions).

You must check Box A, B, or C below. Check only one box. If more than one box applies for your short-term transactions, complete a separate Form 8949, page 1, for each applicable box. If you have more short-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

- ☐ (A) Short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see **Note** above)
- ☐ (B) Short-term transactions reported on Form(s) 1099-B showing basis was **not** reported to the IRS
- ☒ (C) Short-term transactions not reported to you on Form 1099-B

1	(a) Description of property (Example 100 sh XYZ Co)	(b) Date acquired (Mo, day, yr)	(c) Date sold or disposed (Mo, day, yr)	(d) Proceeds (sales price) (see instructions)	(e) Cost or other basis. See the Note below and see <i>Column (e)</i> in the separate instructions	Adjustment, if any, to gain or loss. If you enter an amount in column (g), enter a code in column (f). See the separate instructions.		(h) Gain or (loss) Subtract column (e) from column (d) and combine the result with column (g)
						(f) Code(s) from instructions	(g) Amount of adjustment	
	100. ALVARION LTD LTD SH	10/26/2012	09/12/2013	59.00	108.00			-49.00
	100. ALVARION LTD LTD SH	10/26/2012	09/12/2013	59.00	108.00			-49.00
	800. DE MASTER BLENDERS 17 SH	09/10/2013	09/12/2013	13,244.00	12,474.00			770.00
	800. DE MASTER BLENDERS 17 SH	09/10/2013	09/12/2013	13,244.00	12,474.00			770.00
2 Totals.	Add the amounts in columns (d), (e), (g), and (h) (subtract negative amounts). Enter each total here and include on your Schedule D, line 1b (if Box A above is checked), line 2 (if Box B above is checked), or line 3 (if Box C above is checked) ►			26,606.	25,164.			1,442.

Note. If you checked Box A above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See *Column (g)* in the separate instructions for how to figure the amount of the adjustment.

For Paperwork Reduction Act Notice, see your tax return instructions.

# Shares	Name of Asset	Market Value	Book Value
863	ANSYS INC	62,256.82	59,495.22
700	ALLIANT ENERGY CORP	34,524.00	31,115.00
1100	ALTRIA GROUP INC	38,797.00	34,924.05
77	AT&T INC	2,720.41	2,662.66
1000	ACI WORLDWIDE INC	45,010.00	39,080.00
1400	ABBOTT LABORATORIES	49,840.00	89,985.05
6	ASCENT CAPITAL GROUP INC	450.00	343.98
1400	ABBVIE INC	60,732.00	49,000.00
500	AFLAC INC	28,630.00	24,790.00
1050	APACHE CORP	87,328.50	86,656.50
100	APPLE INC	39,807.00	60,400.00
250	***BHP BILLITON LTD	14,490.00	17,627.50
2000	BROCADE COMMUNICATIONS SYS INC	11,300.00	10,521.97
750	BOLT TECHNOLOGY CORP	12,255.00	10,563.58
900	BRISTOL MYERS SQUIBB CO	41,823.00	30,260.00
800	CVS CAREMARK CORPORATION	45,888.00	36,848.00
7000	CAPSTONE TURBINE CORP	7,805.00	6,566.88
300	CHEVRON CORPORATION	35,445.00	33,354.00
241	COMCAST CORP	9,685.79	8,967.61
401	CME GROUP INC	30,600.31	25,002.35
20	CITIGROUP INC	952.20	738.00
888	CONOCOPHILLIPS	53,573.04	50,231.96
1400	CISCO SYSTEMS INC	34,139.00	24,206.00
1000	COCA COLA COMPANY	40,330.00	37,040.00
100	CONAGRA FOODS INC	3,335.00	2,821.00
200	DWS MUN INCOME TR	2,544.00	2,980.00
60	DISCOVERY COMMUNICATIONS INC	4,543.20	3,505.80
60	DISCOVERY COMMUNICATIONS INC	4,075.80	3,248.40
1000	DIGITAL GENERATION INC	7,160.00	9,541.26

800 ***D E MASTER BLENDERS 1753	12,748.00	9,407.57
240 DIRECTV	14,659.20	12,276.00
600 E I DU PONT DE NEMOURS & CO	32,118.00	27,090.00
1200 EXXON MOBIL CORP	107,760.00	108,680.00
400 ***ENSCO PLC NEW	23,108.00	22,646.62
5000 ENTERTAINMENT GAMING ASIA	9,450.00	11,529.78
500 EMPIRE DISTRICT ELECTRIC CO	10,985.00	10,780.00
100 FIRSTENERGY CORP	3,706.00	4,510.23
2000 FEDERAL NATIONAL MORTGAGE	14,200.00	3,800.00
150 GOLDMAN SACHS GROUP INC	22,749.00	17,916.00
1566 GENERAL GROWTH PROPERTIES INC	30,865.86	29,894.94
300 ***GLAXOSMITHKLINE PLC	14,937.00	13,633.50
300 ***ING GROEP NV-SPONSORED ADR	2,697.00	2,608.50
200 HARTFORD FINANCIAL SERVICES	5,998.00	4,400.00
140 HOSPIRA INC	4,937.80	4,286.99
300 HNI CORPORATION	10,623.00	8,259.00
22000 ISORAY INC	12,100.00	13,995.74
100 HANESBRANDS INC	5,087.00	3,275.82
7000 ION GEOPHYSICAL CORPORATION	41,300.00	47,702.43
150 HOWARD HUGHES CORP	16,569.00	10,449.00
20000 HONDO MINERALS CORPORATION	2,750.00	10,000.00
33 HUNTINGTON INGALLS INDUSTRIES	1,825.89	1,386.00
160 HILLSHIRE BRANDS CO	5,246.40	4,038.45
280 HANCOCK FABRICS INC	271.60	165.20
450 INTERNATIONAL BUSINESS	87,687.00	86,791.50
300 JPMORGAN CHASE & CO	15,750.00	12,309.70
850 JOHNSON & JOHNSON	73,941.50	60,289.00
600 JOHNSON CONTROLS INC	21,432.00	15,486.00
125 KINDER MORGAN INC	4,696.25	4,337.50
192 WTS KINDER MORGAN INC DEL	910.08	729.60
527 KRAFT FOODS GROUP INC	28,637.18	23,773.44
301 LIBERTY INTERACTIVE	6,748.42	5,902.61

520 LEVEL 3 COMMUNICATIONS INC	10,706.80	10,817.97
15 LIBERTY INTERACTIVE	1,235.55	844.50
81 LIBERTY MEDIA CORP DELAWARE	10,073.16	8,086.34
54 ***LIBERTY GLOBAL PLC	3,927.96	3,269.70
55 ***LIBERTY GLOBAL PLC	3,763.10	3,121.25
900 ELI LILLY & CO	44,811.00	45,547.73
202 MONSANTO CO	20,369.68	17,493.20
190 MIDWESTONE FINANCIAL GP	4,535.30	3,845.60
461 MERCK & CO INC	21,524.09	21,335.08
1583 MONDELEZ INTERNATIONAL INC	45,669.55	42,021.02
350 MCDONALDS CORP	34,594.00	30,348.50
2000 MATTSON TECHNOLOGY INC	4,400.00	1,646.56
600 MEDTRONIC INC	31,200.00	24,972.00
200 NCR CORP NEW	6,520.00	4,181.69
800 ***NABORS INDUSTRIES LTD	12,592.00	10,886.90
200 NORTHROP GRUMMAN CORP	16,368.00	13,762.00
200 PRINCIPAL FINANCIAL GROUP INC	7,492.00	5,572.00
100 PIPER JAFFRAY COS	3,050.00	2,652.00
2000 PHILIP MORRIS INTERNATIONAL	175,080.00	175,992.69
1190 ***PRECISION DRILLING CORP	10,269.70	8,502.12
444 PHILLIPS 66	26,515.68	20,852.15
300 OTTER TAIL CORP	8,286.00	7,194.00
105 PEOPLES BANCORP INC-OH	2,174.55	2,234.40
1333 PFIZER INC	37,523.95	33,749.54
79 ROUSE PROPERTIES INC	1,501.79	1,186.58
1100 REALTY INCOME CORP	46,013.00	43,439.00
50 STANLEY BLACK & DECKER INC	3,841.50	3,389.00
81 STARZ	1,748.79	929.77
300 ***SCHLUMBERGER LTD	21,543.00	21,030.00
200 SIGMA-ALDRICH CORP	16,196.00	14,093.00
250 3M COMPANY	27,420.00	22,007.50
550 TARGET CORP	38,016.00	35,156.00

100 THE TRAVELERS COMPANIES INC	7,979.00	7,158.00
200 TERADATA CORP	10,080.00	13,541.52
174 ***TRANSOCEAN LTD	8,355.48	7,997.76
50 TIFFANY & CO NEW	3,624.00	3,132.25
300 UNITED PARCEL SVC INC	25,926.00	21,906.00
500 UNITEDHEALTH GROUP INC	32,390.00	27,890.00
3500 US BANCORP DEL	125,755.00	116,445.00
400 UNITED TECHNOLOGIES CORP	37,192.00	31,280.00
500 ***VODAFONE GROUP PLC	14,105.00	13,705.00
1400 WELLS FARGO & CO	57,428.00	47,460.00
800 WAL-MART STORES INC	60,008.00	60,040.00
1761 WEST BANCORPORATION (IOWA)	20,515.65	18,983.58
1200 YUM BRANDS INC	83,064.00	84,093.70
148 ZWEIG FUND	1,875.16	1,830.76
50000 MIDDLESEX CNTY N J IMPT AUTH	50,402.00	50,391.10
250000 NEW JERSEY ST EDL FACS AUTH RE	273,432.50	276,195.94
250000 EVERETT WASH PUB FACS DIST LTD	273,085.00	280,303.46
100000 WARRICK CNTY IND-CASTLE MIDDLE	108,179.00	109,907.06
50000 RHODE ISLAND CLEAN WTR FIN AGY	51,831.00	51,805.10
75000 NEW JERSEY ECONOMIC DEV AUTH	80,077.50	80,071.88
100000 MARATHON CNTY WIS PROM NTS	100,911.00	100,947.18
100000 PLEASANT PRAIRIE WIS G/O	108,154.00	110,477.27
100000 SPRING TEX INDPT SCH DIST GO	106,909.00	108,320.23
100000 EVERETT WASH WTR & SWR REV	107,669.00	108,316.49
100000 CONN ST GEN REV GEN REF REV	103,450.00	103,373.69
50000 EASTON PENNSYLVANIA AREA JOINT	51,618.00	51,474.98
100000 SEATTLE WASH MUN LT & PWR REV	101,623.00	101,565.75
100000 MISSOURI ST DEV FIN BRD	101,022.00	100,892.22
25000 WAKE CNTY N C LTD OBLIG LTD	26,177.00	26,515.46
100000 METROPOLITAN WASH ARPTS AUTH	103,204.00	103,114.99
300000 JEA FLA WTR & SWR SYS REV REV	340,458.00	359,424.53
100000 TUKWILA WASH LTD TAX GO BDS	100,998.00	100,937.75

200000 DOUGLAS CNTY NEB SCH DIST NO 1	220,300.00	232,819.36
100000 NORTH WALES PA WTR AUTH WTR	104,700.00	105,635.92
100000 COASTAL WTR AUTH TEX CONTRACT	108,944.00	111,118.86
100000 CACHE CNTY UTAH SCH DIST GO	102,417.00	102,096.39
100000 GALLUP N MEX GROSS RECEIPTS	109,734.00	110,816.86
350000 ROCHESTER MINN HEALTH CARE	388,622.50	424,144.00
200000 NEW JERSEY ST EDL FACS AUTH	219,858.00	221,768.05
200000 CLINTON TWP NJ BRD OF EDU IN	224,040.00	231,533.23
200000 OHIO ST AIR QUALITY DEV AUTH	219,036.00	225,455.60
200000 CITY OF PORT ST. LUCIE FL STORM	223,900.00	227,588.98
250000 KENTUCKY ST PPTY & BLDGS	265,255.00	266,829.92
250000 MASSACHUSETTS ST DEV FIN AGY	276,297.50	282,011.39
200000 MICHIGAN ST BLDG AUTH REV REV	223,076.00	231,290.57
300000 PUERTO RICO PUB BLDGS AUTH	298,665.00	318,195.27
100000 ALIEF TEX INDPT SCH DIST SCH	102,311.00	102,139.53
100000 BIRMINGHAM ALA WTRWKS BRD WTR	101,854.00	101,692.12
300000 OHIO ST HOSP FAC REV ACTING	335,595.00	349,459.05
5000 PUERTO RICO COMWLTH HWY &	5,193.05	5,307.05
20000 PUERTO RICO COMWLTH HWY &	21,372.00	21,493.07
200000 NEW YORK N Y CITY TR CULTURAL	224,690.00	228,829.34
100000 GOVERNMENT OF GUAM BUSINESS	108,016.00	115,559.78
100000 MISSOURI JT MUN ELEC UTIL	106,601.00	111,488.94
100000 METROPOLITAN TRANSN AUTH N Y	113,463.00	115,952.92
150000 PIMA COUNTY ARIZONA SEWER	169,729.50	172,319.34
250000 AKRON OHIO JEDD REV REF	280,657.50	291,745.14
150000 ST LOUIS MO MUN FIN CORP	165,228.00	170,249.81
300000 FERNDAL MICH PUB SCHS GO	339,528.00	356,859.05
300000 FULTON CNTY GA DEV AUTH REV	315,570.00	328,198.14
200000 KISSIMMEE FLA UTIL AUTH ELEC	211,246.00	213,367.45
200000 LINCOLN NEB GO REF BDS 2012	221,124.00	234,637.51
200000 CITIZENS PPTY INS CORP FLA	223,786.00	228,951.65
75000 CORPUS CHRISTI TEX BUSINESS &	84,035.25	87,612.94

200000 PENNSYLVANIA ST HIGHER EDL	214,630.00	227,763.02
50000 ALABAMA ST GO REF BDS 2010 A	52,265.00	52,399.66
50000 MISSOURI ST BRD PUB BLDGS SPL	50,477.50	50,607.71
450000 MISSOURI ST BRD PUB BLDGS SPL	456,376.50	456,283.67
200000 ORLANDO & ORANGE CNTY FL EXPWY	227,932.00	238,063.46
350000 NEW JERSEY ST EDL FACS AUTH	385,336.00	405,266.28
200000 MONROE CNTY N Y INDL DEV CORP	210,684.00	214,683.61
100000 LOUISVILLE & JEFFERSONS KY	104,249.00	104,493.99
75000 MAINE HEALTH & HIGHER EDL	77,256.75	78,188.67
175000 GLENCOE MINN HEALTH CARE FACS	180,470.50	190,099.07
200000 RACINE WIS WTRWKS REV REF REV	207,832.00	208,833.97
200000 SAVANNAH GA ARPT REV REF REV	220,790.00	224,028.69
100000 MOUNT PROSPECT ILL PK DIST GO	100,948.00	100,836.48
250000 OKLAHOMA DEV FIN AUTH LEASE	259,520.00	259,154.64
100000 VILLA PARK ILL GO REF BDS	101,300.00	101,126.88
50000 SOUTH DAKOTA ST BLDG AUTH REV	51,727.00	52,569.11
200000 BLOOMINGTON IND REDEV DIST	211,182.00	215,267.85
50000 UTAH ST BRD REGENTS LEASE REV	51,610.50	51,575.30
120000 HUTCHINSON MINN GO REF BDS	123,952.80	130,913.08
230000 HUTCHINSON MINN GO REF BDS	233,523.60	248,417.77
250000 LOUP RIVER PUB PWR DIST NEB	237,055.00	253,261.98
320000 MET GOVT NASHVILLE & DAVIDSON	333,315.20	347,718.99
100000 ENUMCLAW WASH WTR & SWR REV	108,457.00	111,271.28
375000 CHICAGO ILL MET WTR RECLAMATIO	402,326.25	414,647.40
50000 BULLITT CNTY KY SCH DIST FIN	51,845.00	51,778.18
100000 PUERTO RICO COMWLTH HWY &	106,192.00	107,358.16
20000 PUERTO RICO ELEC PWR AUTH PWR	20,974.20	21,811.26
200000 LUCAS CNTY OHIO HOSP REV REF B	214,556.00	216,923.79
125000 WAYNE ST UNIV MICH UNIV	131,371.25	130,319.03
5000 USG CORP	5,062.50	5,084.88
5000 GOLDMAN SACHS CAPITAL II	3,950.00	3,951.70
20000 LEVEL 3 COMMUNICATIONS INC	26,975.00	26,547.57

2034 TWENTY FIRST CENTURY
508 NEWS CORP CLASS A

65,393.10 48,505.90
5,572.69

Grand Total

16,177,373.64 16,386,979.28

ASSET SUMMARY BY ACCOUNT
AS OF 12/31/13

PAGE 1
ACCOUNT NO.12023436

COMFORT FAMILY FOUNDATION

DESCRIPTION	COST	MARKET AMOUNT	% TOTAL	ESTIMATED ANNUAL INCOME	CURR YIELD
CASH AND CASH EQUIVALENTS	2,600,140.80 ✓	2,600,140.80	11.53	2.93	0.00
MUNICIPAL OBLIGATIONS	12,694,337.54	12,319,419.05	54.61	503,837.50	4.09
CORPORATE OBLIGATIONS	9,031.66	8,877.50	0.04	604.65	6.81
EQUITIES	5,572,519.29	5,896,060.43	26.13	217,662.02	3.69
MUTUAL FUNDS	1,473,759.59	1,543,472.72	6.84	22,581.79	1.46
TOTAL INVESTMENTS	22,349,788.88	22,367,970.50	99.15	744,688.89	3.33
PRINCIPAL CASH	192,875.94-	192,875.94-	0.85		
PRINCIPAL CASH RECEIVABLES	0.00	0.00	0.00		
PRINCIPAL CASH PAYABLES	0.00	0.00	0.00		
GRAND TOTAL	22,156,912.94	22,175,094.56	100.00	744,688.89	3.33
INCOME CASH	192,875.94				
INCOME CASH RECEIVABLE	0.00				
INCOME CASH PAYABLE	0.00				

**Application for Extension of Time To File an
Exempt Organization Return**

OMB No 1545-1709

► **File a separate application for each return.**
► **Information about Form 8868 and its instructions is at www.irs.gov/form8868.**

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** and check this box ☒ **X**
- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** (on page 2 of this form).

Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868.

Electronic filing (e-file). You can electronically file Form 8868 if you need a 3-month automatic extension of time to file (6 months for a corporation required to file Form 990-T), or an additional (not automatic) 3-month extension of time. You can electronically file Form 8868 to request an extension of time to file any of the forms listed in Part I or Part II with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, which must be sent to the IRS in paper format (see instructions). For more details on the electronic filing of this form, visit www.irs.gov/efile and click on **e-file for Charities & Nonprofits**.

Part I Automatic 3-Month Extension of Time. Only submit original (no copies needed).

A corporation required to file Form 990-T and requesting an automatic 6-month extension - check this box and complete

Part I only ☐

All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns.

Enter filer's identifying number, see instructions

**Type or
print**

File by the
due date for
filing your
return. See
instructions

Name of exempt organization or other filer, see instructions

Employer identification number (EIN) or

COMFORT FAMILY FOUNDATION 12023436

27-3079512

Number, street, and room or suite no. If a P O box, see instructions

Social security number (SSN)

P.O. BOX 15627

City, town or post office, state, and ZIP code. For a foreign address, see instructions.

WILMINGTON, DE 19850-5627

Enter the Return code for the return that this application is for (file a separate application for each return)

Application Is For	Return Code	Application Is For	Return Code
Form 990 or Form 990-EZ	01	Form 990-T (corporation)	07
Form 990-BL	02	Form 1041-A	08
Form 4720 (individual)	03	Form 4720 (other than individual)	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

- The books are in the care of _____

Telephone No. ► _____ FAX No. ► _____

- If the organization does not have an office or place of business in the United States, check this box ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) _____. If this is for the whole group, check this box ☐. If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension is for.

- 1** I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until 08/15, 20 14, to file the exempt organization return for the organization named above. The extension is for the organization's return for:
- ☒ calendar year 20 13 or
- ☐ tax year beginning _____, 20 _____, and ending _____, 20 _____

- 2** If the tax year entered in line 1 is for less than 12 months, check reason: ☐ Initial return ☐ Final return
☐ Change in accounting period

3a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions	3a \$	6,576.
b If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.	3b \$	
c Balance due. Subtract line 3b from line 3a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions	3c \$	6,576.

Caution. If you are going to make an electronic funds withdrawal (direct debit) with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions

For Privacy Act and Paperwork Reduction Act Notice, see instructions.

Form **8868** (Rev. 1-2014)