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Form **990-PF**

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

Do not enter Social Security numbers on this form as it may be made public. ▶ Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

Department of the Treasury Internal Revenue Service For calendar year 2013 or tax year beginning and ending Name of foundation A Employer identification number ST ALBERT THE GREAT FOUNDATION 27-2019814 Number and street (or P O box number if mail is not delivered to street address) Room/suite B Telephone number 3100 WINGREN ROAD (972) 252-2712 City or town, state or province, country, and ZIP or foreign postal code C If exemption application is pending, check here IRVING, TX 75062 G Check all that apply: Initial return Initial return of a former public charity D 1 Foreign organizations, check here Final return Amended return Foreign organizations meeting the 85% test, check here and attach computation Address change Name change X Section 501(c)(3) exempt private foundation Check type of organization: E If private foundation status was terminated Section 4947(a)(1) nonexempt charitable trust Other taxable private foundation under section 507(b)(1)(A), check here I Fair market value of all assets at end of year | J Accounting method: | X | Cash Accrual F If the foundation is in a 60-month termination Other (specify) (from Part II, col (c), line 16) under section 507(b)(1)(B), check here 166,933. (Part I, column (d) must be on cash basis) ▶\$ Analysis of Revenue and Expenses Part I (a) Revenue and (b) Net investment (d) Disbursements (c) Adjusted net (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a)) for charitable purposes (cash basis only) expenses per books income ıncome 119. N/A 1 Contributions, gifts, grants, etc., received Check X If the foundation is not required to attach Sch. B Interest on savings and temporary cash investments 2,686 Dividends and interest from securities 2,686. STATEMENT 5a Gross rents b Net rental income or (loss) RECEIVED 12,389 6a Net gain or (loss) from sale of assets not on line 10 b Gross sales price for all assets on line 6a 83,653. APR 1 8 2014 12,389 7 Capital gain net income (from Part IV, line 2) Net short-term capital gain Income modifications OCDE! b Less Cost of goods sold c Gross profit or (loss) 816. 816. 11 Other income STATEMENT 16,010 15.891. Total, Add lines 1 through 11 13 Compensation of officers, directors, trustees, etc 0. 0. 0. 14 Other employee salaries and wages 15 Pension plans, employee benefits 16a Legal fees **b** Accounting fees c Other professional fees 17 Interest 18 Taxes 19 Depreciation and depletion Occupancy
Travel, conferences, and meetings 22) Printing and publications 23 Other expenses STMT 3 1,761. 1,761 0. 74- Total operating and administrative expenses Add lines 13 through 23 1,761 1,761 27,200. 25) Contributions, gifts, grants paid 200. 26 Total expenses and disbursements Add lines 24 and 25 28,961 1,761 27,200. Subtract line 26 from line 12: <12,951. Excess of revenue over expenses and disbursements b Net investment income (if negative, enter -0-) 14,130 N/A C Adjusted net income (if negative, enter -0-)

2

9511 10-13

6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30

5 Decreases not included in line 2 (itemize)

Form **990-PF** (2013)

141,416.

	Part IV Capital Gains	and Losses for Tax	on Investmen	t Income					*
_	(a) List and descr 2-story brick wa	(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs MLC Co.) (b) How P - Pu D - Dc		How acquired - Purchase - Donation		e acquired day, yr.)	(d) Date sold (mo , day, yr.)		
18		CM3 MENTAGO	 ·		-		<u> </u>		
		STATEMENTS		.					
			=			-			
_									
_	(e) Gross sales price	(f) Depreciation allower (or allowable)		st or other basis expense of sale				Gain or (loss) us (f) minus (
						-			
_!	C C								
					_	-			
_				71,26	4.				12,389.
_	Complete only for assets showin							Col. (h) gain	
_	(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69		cess of col. (i) col (j), if any			Losses	not less than s (from col. (h))
			-						
<u>-</u>									
_									
_6									12,389.
		∫ If gain, als	o enter in Part I, line	7)				
2	Capital gain net income or (net cap	pital loss) 👤 If (loss), e	o enter in Part I, line nter -0- in Part I, line	7	<i>)</i>	2			12,389.
3	Net short-term capital gain or (los		2(5) and (6):		٦				
	If gain, also enter in Part I, line 8, of (loss), enter -0- in Part I, line 8	column (c).				3		N/A	
F		nder Section 4940(e	e) for Reduced	Tax on Net	Inv	estment In	come		
(F	or optional use by domestic private	foundations subject to the se	ection 4940(a) tax on	net investment in	come	.)			
lf :	section 4940(d)(2) applies, leave th	is part blank.							
	as the foundation liable for the sect	·	able amount of any us	or in the base near	40				Yes X No
	"Yes," the foundation does not quali				iour				L Yes LA NO
					ntries	•			
	(a) Base period years		o)		(c)			Distrib	(d) ution ratio
_	Calendar year (or tax year beginnin	ig in) Adjusted quality	ing distributions	Net value of no	ncnar 	itable-use asset		(col (b) div	ded by col. (c))
-	2012 2011		43,890. 1,500.			192,09 190,14	6.		.228480
_	2010		29,349.			193,14			.007889 .151815
_	2009					133732			•131013
_	2008								
	Total of line 1, column (d)		a tatal and have O have E				2	<u> </u>	.388184
3	Average distribution ratio for the 5 the foundation has been in existen		e total on line 2 by 5,	or by the number	or yea	ars	3		.129395
	the foundation has been in existen	ice ii icaa tilali o yeara					3		•129393
4	Enter the net value of noncharitable	le-use assets for 2013 from F	Part X, line 5				4		163,183.
5	Multiply line 4 by line 3						5		21,115.
•	manapy mia 1 2y mia 0						3	†	
6	Enter 1% of net investment incom	e (1% of Part I, line 27b)					6_		141.
7	Add lines 5 and 6						7		21,256.
8	Enter qualifying distributions from						8		27,200.
	If line 8 is equal to or greater than See the Part VI instructions.	line 7, check the box in Part	VI, line 1b, and comp	lete that part using	g a 19	% tax rate.			
_	555 the Fall Vi moti detteris.								

Form 990F (2018) ST ALBERT THE GREAT FOUNDATION 27 - 2019814 Page 4					
1s Exempt operating foundations described in section 4940(c)(2), check here.	Forr				Page 4
Diametric fundations that meet the section 4940(e) requirements in Part V, chick here	Pá	art VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see	instr	uctio	ns)
b Domestic foundations that meet the section 4947(a) requirements in Part V, check here ► ▼ and enter 1% of the 175 of Part I, line 127 b c All other domestic foundations enter 2% of line 27b. Externol foreign organizations enter 4% of Part I, line 12, cot. (b). 2 Tax under section 511 (domestic section 4947(a)(1) trusts and baselia foundations only. Others enter -0-) 3 Add lines 1 and 2 4 Subtile A (microme) bit (domestic section 4947(a)(1) trusts and baselia foundations only. Others enter -0-) 5 Tax based on investment income. Subtract line 4 from his 3. If zero or ties, enter -0- 5 Tax based on investment income. Subtract line 4 from his 3. If zero or ties, enter -0- 5 Tax based on investment income. Subtract line 4 from his 3. If zero or ties, enter -0- 5 Tax based bit in personal bit in the 15 trust of the 15 trust and baselia foundations only. Others enter -0-) 6 Deductive Pyrmonits; a 2013 estimated tax psyments and does be from 8568) 6 Baselia and papertials. Add in the 5 through 66 6 Election and papertials. Add in the 5 through 66 8 Enter any gensity for underpayment of estimated bits. Otheck here if Form 2220 is attached 9 Tax due If the total of lines 5 and 6 is more than line 7, enter amount owed 10 Overpayment if line 7 is more than line 10tal of lines 5 and 6, enter the amount owed 10 Overpayment if line 7 is more than line 10tal of lines 5 and 6, enter the amount owed 10 Overpayment if line 7 is more than line 10tal of lines 5 and 6, enter the amount of line 10tal of lines 5 and 6, enter the amount of line 10tal of lines 5 and 6 is more than line 7, enter amount of line 10tal of lines 5 and 6, enter the amount of line 10tal of lines 5 and 6, enter the amount of line 10tal of lines 5 and 6, enter the amount of line 7 is part of lines 10tal of lines 5 and 6, enter the amount of line 10tal of lines 5 and 6, enter the amount of line 10tal of lines 5 and 6, enter the amount of line 10tal of lines 5 and 6 is more than line 10tal of lines 5 and 6 is more than line 10tal of lines 5 and	18	ε Exempt operating foundations described in section 4940(d)(2), check here 🕨 🔲 and enter "N/A" on line 1.			
of Part I, line 27b - All other doministic Coundations entire 2% of line 27b. Evering foreign organizations enter 4% of Part I, line 12, col. (b). 2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) 3 1 141. 3 Junior 12 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) 4 0 0. 5 Tax based on investment income: Subtract line 4 from line 3.1 trans or liss, enter -0- 5 Tax based on investment income: Subtract line 4 from line 3.1 trans or liss, enter -0- 5 Tax based on investment income: Subtract line 4 from line 3.1 trans or liss, enter -0- 5 Tax based on investment income: Subtract line 4 from line 3.1 trans or liss, enter -0- 5 Tax based on investment income: Subtract line 4 from line 3.1 trans or liss, enter -0- 5 Tax based on investment income: Subtract line 4 from line 3.1 trans or liss, enter -0- 5 Tax based on investment income: Subtract line 4 from line 3.1 trans or liss, enter -0- 5 Tax based on investment income: Subtract line 4 from line 3.1 trans or liss, enter -0- 6 Backup withholding erroneously withhold 7 Total credits and payments. Add lines 5x through 6d 8 Enter any penalty for underpayment of estimated tax. Creck here in 14 Form 2220 is attached 9 Tax due If the folds in lines 5 and 8 is more than line 7, enter amount overpaid 10 overpayment If line 7 is more than the total of lines 5 and 8, enter the amount overpaid 11 Enter the amount of line 10 to 6 credited to 2014 cell-stanted tax. Page 20 2. Refunded P 11 0. Part VII-A Statements Regarding Activities 1a During the tax year, dut the foundation aftering to influence any national, state, or local legislation or did it participate or intervene in 14 may pay and by the foundation aftering the intervene any national, state, or local legislation or did it participate or intervene in 14 the section of the 3 or 15, attached description of the activities and copies of any materials published or distributed by the foundation his fermit 112-PDOE for this yea		Date of ruling or determination letter (attach copy of letter if necessary-see instructions)			
c All other domestic foundations entire 2% of line 27b. Exempt foreign organizations enter 4% of Part I, Ime 12, col. (b). 2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) 3 Add lines 1 and 2 4 Subtitio A (income) bix (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) 5 Tax based on investment income: Subtract line 4 from line 3.1 (zero or less, enter -0-) 6 Cedick/Payments: 5 2013 estimated tax payments and 2012 overpayment credited to 2013 6 Each and with application for extension of time to file (Form 8868) 6 Each and with application for extension of time to file (Form 8868) 6 Edict any expentity for underpsyment of estimated tax. Check here if the form 2220 is attached 7 Total credits and payments. Add lines 6 a firough 6d 8 Bell and a second time 5 and 8 is more than line 7, enter amount over the form 11 line 7 is more than the total of inners 5 and 8, shertle mount overpaid 9 Tax due If the total of lines 5 and 8 is more than line 7, enter amount overpaid 10 Overpayment If line 7 is more than the total of lines 5 and 6, shertle mount overpaid 11 Enter the amount of line 10 to be. Credited to 2014 estimated tax. Part 11 line 7 is more than 11 line 7 li	t	Domestic foundations that meet the section 4940(e) requirements in Part V, check here 🕨 🗶 and enter 1%			L41.
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6 Creditis/Payments: a 2013 estimated tax payments and 2012 overpayment credited to 2013 b Exempt foreign organizations - tax withheld at source c Tax paid with application for extension of time to file (Form 8868) d Backup withholding erroneously withheld 7 Total credits and payments. Add lines 8a through 66 B Entire any penalty for underspoyment of estimated tax. Check here I of Form 2220 is attached 9 Tax due If the total of lines 5 and 8 is more than line 7, enter amount owed 10 Overpayment If line 7 is more than the total of lines 5 and 8, enter the amount ower paid 11 Enter the amount of line 10 to be. Credited to 2014 estimated tax. Part VIII-A Statements Regarding Activities 1a During the tax year, did the foundation attempt to influence any national, state, or local linguistation or did it participate or intervene in any political campaign? 15 bild it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)? 16 If the answer is "Yes" to 1 ard 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities. 16 Did the foundation the Form 1120-POIL for this year? 16 Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: 19 If "Yes," attach a detailed description of the activities. 20 Let late the foundation the Form 1120-POIL for this year? 20 Let late the foundation on the political expenditures (section 4955) imposed during the year: 21 Let also the foundation the Form 1120-POIL for this year? 22 Let last the foundation the Form 1120-POIL for this year? 33 X 34 Dill "Yes," attach a detailed description of the activities. 34 Dill the foundation mappad in any activities that have not previously been reported to the IRS? 35 Yes," attach a detailed description of the activities. 36 Let requirements of section 506(e) (relaining to this year) for political expenditure tax imposed on foundation mappad	4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)			0.
a 2013 estimated tax payments and 2012 overpayment credited to 2013 b Exempt foreign organizations - tax withheld at source lax paid with application for extension of time to file (Form 868) d Backup withholding erroneously withheld 7 Total credits and payments. Add thense 5 attrough 6d 8 Enter any penalty for underpayment of estimated tax. Chock here for 220 is attached 9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed 10 Overpayment if line 7 is more than the total of lines 5 and 8, enter the amount owed 11 Enter the amount of lines 10 to be, Credited to 2014 estimated tax 12 O22. Refunded 11 0.202. Part VII-A Statements Regarding Activities 1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or infervene in any political campaign? 1b Did it spend more than 5100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)? 1f the answer is "Yes" to 7 a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities. 2 Did it spend foreign and the participation of the activities. 2 Did the foundation 15e Form 1120-POL for this year? 3 Enter the rembursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. S. O. (2) on foundation managers. S. O. (3) on form 300-71 for this year? 4 Enter the rembursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. S. O. (2) on foundation managers. S. O. (3) on foundation mana	5	Tax based on investment income Subtract line 4 from line 3. If zero or less, enter -0-			L41.
b Exempt foreign organizations - tax withhelid at source c Tax paid with application for extension of time to file (Form 8868) d Backup withholding erroneously withheld 7 Total credits and payments. Add lines 6 at through 6d 8 Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached 9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed 10 Overpayment. If line 7 is more than line 10tal of lines 5 and 8, enter the amount overpaid 11 Penter the amount of line 10 to be. Credited to 20d H estimated tax. 11 Enter the amount of line 10 to be. Credited to 20d H estimated tax. 12 Part VIII-A Statements Regarding Activities 1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? 1b Did it spend more than 5100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)? 1f the answer is 'Yes' to 1a or 1b, after a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities. 2 Did the foundation. ► \$ 0 . (2) On foundation managers. ► \$ 0. 2 Has the foundation his Form 1120-POL for thes year? 4 Free, 'tax that a detailed description of the activities. 3 Has the foundation made any changes, not previously reported to the IRS? 4 Did the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bytaws, or other similar instruments' If 'Yes,' statich a conformed copy of the changes 4 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bytaws, or other similar instruments' If 'Yes,' statich a conformed copy of the changes 5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? 16 Yeys,' statich the statement required by General Instruction T 5 Ar	6	Credits/Payments:			
c Tax paid with application for extension of time to file (Form 8868) d Backup withholding erroneously withheld To Total credits and payments. Add lines 6a through 6d 8 Enter any penalty for underpayment of estimated tax. Check here Inform 2220 is attached 9 Tax due If the total of lines 5 and 8 is more than line 7, enter amount over 10 Overpayment If line 7 is more than the total of lines 5 and 8, enter the amount overpaid 11 Enter the amount of line 10 to be. Credited to 2014 estimated tax 202. Refunded 11 0. Part VII-A Statements Regarding Activities 1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? 1b Duil it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities. b Duil it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities. b Duil it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities. b Duil it spend more than \$100 during the year (either directly or indirectly) for political expenditure tax imposed on foundation managers. c Del the foundation. S	a	2013 estimated tax payments and 2012 overpayment credited to 2013 6a 343.			
d Backup withholding erroneously withheld 7 Total credits and payments. Add innes 6a through 6d 8 Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached 9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed 9 10 Overpayment If line 7 is more than the total of lines 5 and 8, enter the amount overpard 11 Enter the amount of line 10 to be. Credited to 2014 estimated tax ▶ 202. Refunded ▶ 11 0. Part VIII-A Statements Regarding Activities 1a During the tax year, dut the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)? If the answer is 'Yes' to 7a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities. c Did the foundation fle Form 1120-POL for this year? If the answer is 'Yes' to 7a or 1b, attach a detailed description of the activities. c Did the foundation fle Form 1120-POL for this year? C Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ► \$ 0. (2) On foundation managers. ► \$ 0. 2 Has the foundation angaged in any activities that have not previously been reported to the IRS? If 'Yes,' attach a detailed description of the activities 3 Has the foundation have unrelated business gross income of \$1,000 or more during the year? N/A 4 Did the foundation have unrelated business gross income of \$1,000 or more during the year? N/A 5 Was there a fluedation, termination, dissolution, or substantial contraction during the year? N/A 5 Was there a fluedation, termination, dissolution, or substantial contraction during the year? N/A 5 Was there a fluedation, termination, dissolution, or substantial contraction of the part XIV 5 Was there a fluedation, termina	t	Exempt foreign organizations - tax withheld at source			
7 Total credits and payments. Add lines 6a through 6d 8 Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is attached 9 Tax fue if the total of lines 5 and 8 is more than the 7, enter amount owed 9	C	Tax paid with application for extension of time to file (Form 8868)			
8 Enter any penalty for underpayment of estimated tax. Check here if form 2220 is attached 9 Tax due If the total of hines 5 and 8 is more than line 7, enter amount owed 10 Overpayment. If line 7's more than the total of lines 5 and 8, enter the amount overpaid 11 Enter the amount of line 10 to be. Credited to 2014 estimated tax b 20.2. Refunded 11 0 Part VII-A Statements Regarding Activities 1a During the lax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or interview in any pollucal campaign? 1a During the lax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or interview in any pollucal campaign? 1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)? 1b List answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in 102-Pol. for this year? 2 Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: 2 (1) On the foundation his \$	d	Backup withholding erroneously withheld			
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6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: ■ By language in the governing instrument, or ■ By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? 7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV 7 X 8a Enter the states to which the foundation reports or with which it is registered (see instructions) ■ TX b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation 9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? If "Yes," complete Part XIV 9 X 10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses STMT 6		• • •	_ -		
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10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses STMT 6 10 X	•		0	1	_ v
	10			y	+~
					(2013)

	1990-PF (2013) ST ALBERT THE GREAT FOUNDATION 27-201	<u>9814</u>	<u> </u>	Page 5
Pa	art VII-A Statements Regarding Activities (continued)			
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of			
	section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		Х
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges?			
	If "Yes," attach statement (see instructions)	12		Х
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Х	
	Website address ► SAINTALBERTTHEGREATFOUNDATION.ORG	10	1 42	
14	The books are in care of ► ROY ROHTER Telephone no. ► (972)	252	-27	12
• •	Located at ► 3100 WINGREN ROAD, IRVING, TX ZIP+4 ►7			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here	3002		\Box
13	and enter the amount of tax-exempt interest received or accrued during the year	18.7	/A	
16	At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank,	1/	Yes	No
10	·	1 40	162	1
	securities, or other financial account in a foreign country?	16	<u></u>	X
	See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign			
Dr	country Int VII-B Statements Regarding Activities for Which Form 4720 May Be Required			
ГС			W	NI.
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		Yes	No
1 a	During the year did the foundation (either directly or indirectly):	ł		
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from)			
	a disqualified person?			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? Yes X No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available			
	for the benefit or use of a disqualified person)?			
	(6) Agree to pay money or property to a government official? (Exception Check "No"			
	if the foundation agreed to make a grant to or to employ the official for a period after		ĺ	
	termination of government service, if terminating within 90 days.)			
b	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations			
	section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	1b		
	Organizations relying on a current notice regarding disaster assistance check here			
C	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected			
	before the first day of the tax year beginning in 2013?	1c		х
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation	1		_==_
_	defined in section 4942(j)(3) or 4942(j)(5)):			
а	At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning			
_	before 2013?			
h	If "Yes," list the years \(\bigs_{			
•	valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach		l	
	statement - see instructions.) N/A	2b		
	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.	20		
·				
2-	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time			
Sa				
L	during the year? Yes X No			
D	If "Yes," did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation or disqualified persons after			
	May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose			
	of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C,			
	Form 4720, to determine if the foundation had excess business holdings in 2013) N/A	3b		
	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that			
	had not been removed from jeopardy before the first day of the tax year beginning in 2013?	4b		X

Form **990-PF** (2013)

Form 990-PF (2013) ST ALBERT THE GREAT FOUN Part VII-B Statements Regarding Activities for Which I		Required (control	27-20198	314	Page 6
 5a During the year did the foundation pay or incur any amount to: Carry on propaganda, or otherwise attempt to influence legislation (section). Influence the outcome of any specific public election (see section 4955), or any voter registration drive? Provide a grant to an individual for travel, study, or other similar purposes. Provide a grant to an organization other than a charitable, etc., organization 509(a)(1), (2), or (3), or section 4940(d)(2)? Provide for any purpose other than religious, charitable, scientific, literary, the prevention of cruelty to children or animals? If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify unit section 53.4945 or in a current notice regarding disaster assistance (see instruorganizations relying on a current notice regarding disaster assistance check in the answer is "Yes" to question 5a(4), does the foundation claim exemption for expenditure responsibility for the grant? 	n 4945(e))? or to carry on, directly or indicate of the carry on the carry on the carry on the carry on the tax because it maintails.	rectly, Ye Y	es X No	5b	
 If "Yes," attach the statement required by Regulations section 53 494. 6a Did the foundation, during the year, receive any funds, directly or indirectly, to a personal benefit contract? b Did the foundation, during the year, pay premiums, directly or indirectly, on a pif "Yes" to 6b, file Form 8870 7a At any time during the tax year, was the foundation a party to a prohibited tax so if "Yes," did the foundation receive any proceeds or have any net income attributed the paid Employees, and Contractors 	pay premiums on personal benefit contract? shelter transaction? utable to the transaction?	Y6	es X No es X No N/A	6b 7b	X
1 List all officers, directors, trustees, foundation managers and their		L(-) Componentian	(d) Contributions to	1	
(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	acco alic	Expense ount, other owances
SEE STATEMENT 7		0.	0.		0.
Compensation of five highest-paid employees (other than those inc.)	luded on line 1). If none	enter "NONF "			
(a) Name and address of each employee paid more than \$50,000 NONE	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	acco	Expense unt, other owances
Total number of other employees paid over \$50,000			>		0

Part VIII Information About Officers Directors Trustees Foundation		2019814 Page 7
Part VIII Information About Officers, Directors, Trustees, Foundation Paid Employees, and Contractors (continued)	n Managers, Highly	
3 Five highest-paid independent contractors for professional services. If none, enter "No	ONE."	
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services		▶ 0
Part IX-A Summary of Direct Charitable Activities		
List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical i	nformation such as the	
number of organizations and other beneficiaries served, conferences convened, research papers produced	I, etc.	Expenses
1 N/A		
2		
3		
4		
Part IX-B Summary of Program-Related Investments		 .
Describe the two largest program-related investments made by the foundation during the tax year on lines	1 and 2.	Amount
1 N/A		
2		
All other program-related investments. See instructions.		
3		
Total, Add lines 1 through 3	•	0.

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<u> </u> P	Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations	ndations,	see instructions)
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes;		
a		1a	161.323.
b		1b	161,323. 4,345.
С		1c	
d	Total (add lines 1a, b, and c)	1d	165,668.
е	Reduction claimed for blockage or other factors reported on lines 1a and		
	1c (attach detailed explanation) 1e 0 .		
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	165,668.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	2,485.
5	Net value of noncharitable-use assets Subtract line 4 from line 3. Enter here and on Part V, line 4	5	163,183.
6	Minimum investment return. Enter 5% of line 5	6	8,159.
Р	art XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations an	d certain	· <u>··</u> ·
	foreign organizations check here and do not complete this part.)		
1	Minimum investment return from Part X, line 6	1	8,159.
2a	Tax on investment income for 2013 from Part VI, line 5		
b	Income tax for 2013. (This does not include the tax from Part VI.)		
C	Add lines 2a and 2b	2c	141.
3	Distributable amount before adjustments Subtract line 2c from line 1	3	8,018.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	8,018.
6	Deduction from distributable amount (see instructions)	6	0.
7_	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	8,018.
P	Qualifying Distributions (see instructions)		
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
а	Expenses, contributions, gifts, etc total from Part I, column (d), line 26	1a	27,200. 0.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	·
3	Amounts set aside for specific charitable projects that satisfy the:		
а	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	27,200.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment		
	income. Enter 1% of Part I, line 27b	5	141.
6	Adjusted qualifying distributions Subtract line 5 from line 4	6	27,059.
	Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation of	ualifies for	the section

Form **990-PF** (2013)

4940(e) reduction of tax in those years.

D 1 XIII Undication of the control	•	IDATION		19014 Pageş
Part XIII Undistributed Income (see	instructions)			
	(a) Corpus	(b) Years prior to 2012	(c) 2012	(d) 2013
1 Distributable amount for 2013 from Part XI,				
line 7				8,018.
2 Undistributed income, if any, as of the end of 2013				•
a Enter amount for 2012 only			0.	
b Total for prior years:				
		0.		
3 Excess distributions carryover, if any, to 2013:				
a From 2008				
b From 2009				
c From 2010 15,062.				
d From 2011				
e From 2012 34,505.				
f Total of lines 3a through e	49,567.			
4 Qualifying distributions for 2013 from				
Part XII, line 4: ► \$ 27,200.				
a Applied to 2012, but not more than line 2a			0.	
b Applied to undistributed income of prior				
years (Election required - see instructions)		0.		
c Treated as distributions out of corpus				
(Election required - see instructions)	0.			
d Applied to 2013 distributable amount				8,018.
e Remaining amount distributed out of corpus	19,182.			
Excess distributions carryover applied to 2013 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below.				
& Corpus Add lines 3f, 4c, and 4e Subtract line 5	68,749.			
b Prior years' undistributed income. Subtract				
line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously				
assessed		0.		
d Subtract line 6c from line 6b. Taxable				
amount - see instructions		0.		
e Undistributed income for 2012. Subtract line				
4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2013. Subtract				
lines 4d and 5 from line 1. This amount must				
be distributed in 2014				0.
				-

7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)

8 Excess distributions carryover from 2008 not applied on line 5 or line 7

9 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a

10	Analysis	of	line '	9:
	_			

e Excess from 2013

EXCESS HOIH ZOOS	
Excess from 2010	15,062.
Excess from 2011	
Excess from 2012	34,505.

19,182

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0.

0.

68,749.

	RT THE GREA			27-20	19814 Page 10
Part XIV Private Operating F				N/A	
1 a If the foundation has received a ruling of	or determination letter tha	t it is a private operating			
foundation, and the ruling is effective fo	•	•	▶ └		
b Check box to indicate whether the foun		ng foundation described		4942(j)(3) or 494	42(j)(5)
2 a Enter the lesser of the adjusted net	Tax year		Prior 3 years		
income from Part I or the minimum	(a) 2013	(b) 2012	(c) 2011	(d) 2010	(e) Total
investment return from Part X for					
each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII,					
line 4 for each year listed			<u> </u>		
d Amounts included in line 2c not					
used directly for active conduct of exempt activities					
e Qualifying distributions made directly					
for active conduct of exempt activities.					
Subtract line 2d from line 2c Complete 3a, b, or c for the alternative test relied upon: a "Assets" alternative test - enter: (1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter:					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from					
an exempt organization					
(4) Gross investment income					
Part XV Supplementary Info	rmation (Comple	te this part only	if the foundatio	n had \$5,000 or mo	re in assets
at any time during t	he year-see instr	uctions.)		, ,	
Information Regarding Foundation a List any managers of the foundation whyear (but only if they have contributed removed.) NONE	o have contributed more nore than \$5,000). (See s	ection 507(d)(2).)			
b List any managers of the foundation wh other entity) of which the foundation ha			(or an equally large por	tion of the ownership of a pai	rtnership or
NONE					
2 Information Regarding Contribut Check here ► X if the foundation of the foundation makes gifts, grants, etc.	only makes contributions t	to preselected charitable	organizations and does	not accept unsolicited reque	sts for funds. If
a The name, address, and telephone num				·	
b The form in which applications should be	ne submitted and informat	tion and materials they s	hould include:		
c Any submission deadlines:					
d Any restrictions or limitations on award	s, such as by geographica	al areas, charitable fields	, kinds of institutions, or	other factors:	

323601 10-10-13

Supplementary Information (continued) 3 Grants and Contributions Paid During the Year or Approved for Future Payment If recipient is an individual, Recipient Foundation status of Purpose of grant or contribution show any relationship to Amount any foundation manager Name and address (home or business) or substantial contributor recipient a Paid during the year ST. AUGUSTINE ACADEMY NONE 501(C)(3) SUPPORT FOR THE 130 S. WELLS ROAD GENERAL OPERATIONS OF VENTURA, CA 93004 THE RECIPIENT. 5,000. ST. FAUSTINA ACADEMY NONE 501(C)(3) SUPPORT FOR THE 1621 WEST GRAUWYLER RD GENERAL OPERATIONS OF IRVING, TX 75061 THE RECIPIENT. 10,000. BISHOP JOHN A. MARSHALL SCHOOL NONE 501(C)(3) SUPPORT FOR THE 680 LAPORTE ROAD GENERAL OPERATIONS OF MORRISVILLE, VT 05661 THE RECIPIENT 500. YOUNG AMERICANS FOUNDATION NONE 501(C)(3) SUPPORT FOR THE 110 ELDEN STREET GENERAL OPERATIONS OF HERNDON, VA 20170 THE RECIPIENT. 1,000. INSTITUTE FOR CATHOLIC LIBERAL NONE 501(C)(3) SUPPORT FOR THE P.O. BOX 4638 GENERAL OPERATIONS OF VENTURA CA 93007 THE RECIPIENT 5,000. SEE CONTINUATION SHEET(S) Total ► <u>3a</u> 27,200. b Approved for future payment NONE Total **▶** 3b

Part XVI-A Analysis of Income-Producing Activities

nter gross amounts unless otherwise indicated.	Unrelated	business income		oy section 512, 513, or 514	(e)
·	(a) Business	(b) Amount	(C) Exclu- sion	(d) Amount	Related or exempt function income
1 Program service revenue:	code	Amount	code	Amount	
a					
e				···	·
f			1.		
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash]				
investments					
4 Dividends and interest from securities			14	2,686.	
5 Net rental income or (loss) from real estate:			_		
a Debt-financed property					· · · · · · · · · · · · · · · · · · ·
b Not debt-financed property					<u> </u>
6 Net rental income or (loss) from personal property					
7 Other investment income			14	816.	
8 Gain or (loss) from sales of assets other than inventory			18	12,389.	
9 Net income or (loss) from special events					
O Gross profit or (loss) from sales of inventory					
1 Other revenue:					
a					
b					
c					
d					
e					
2 Subtotal. Add columns (b), (d), and (e)).[15,891.	
3 Total Add line 12, columns (b), (d), and (e)				13	15,891
See worksheet in line 13 instructions to verify calculations)					

No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes).								
						-			
		_							
		_							
-				·					
						· <u> </u>			
									
									
					<u> </u>			_	
		- -							
								-	
	-					·			
	·				·	,			

Part	XVII	Information Re Exempt Organ		insfers To	and Transactions	and l	Relations	hips With No	ncharitabl	e	
1 Dic	the or	ganization directly or indi	rectly engage in ar	ny of the following	ng with any other organiza	tion des	cribed in sect	on 501(c) of		Yes	No
					27, relating to political org						
		from the reporting founda									
(1)	Cash			•	-				1a(1)		х
(2)	Other	assets							1a(2)		Х
b Oth	er tran	sactions.									
(1)	Sales	of assets to a noncharital	ble exempt organı	zation					1b(1)	,	Х
(2)	Purcl	nases of assets from a no	ncharitable exemp	t organization					1b(2)		Х
(3)	Renta	al of facilities, equipment,	or other assets						1b(3)		Х
(4)	Reım	bursement arrangements							1b(4)		Х
(5)	Loan	s or loan guarantees							1b(5)		X
(6)	Perfo	rmance of services or me	mbership or fundr	aising solicitation	ons				1b(6)		Х
	-	f facilities, equipment, ma	•		• •				1c		X
or :	service		oundation. If the fo	oundation receiv	edule. Column (b) should a red less than fair market va					sets,	
(a) Line n		(b) Amount involved			e exempt organization		(d) Description	of transfers, transacti	ons, and sharing a	rangeme	
				N/A				·			
				<u> </u>							
							-				
											
	_					_ _					
			<u> </u>								
	4_				· · · · · · · · · · · · · · · · · · ·						
	_										
	-					_ _					
							-				
···	-										
	-	-									
ın s	ection	ndation directly or indirect 501(c) of the Code (other amplete the following sche	than section 501(or more tax-exempt orga tion 527?	nizations	s described		Yes] No
ייע	63, 60	(a) Name of org			(b) Type of organization			(c) Description of re	elationship		
		N/A			(*/)1	-		(.,			
		,		·							
									_		
Sign Here	and be	elief, it is true, correct, and com			ng accompanying schedules an n taxpayer) is based on all info	rmation of	f which preparer	has any knowledge	May the IRS return with the shown below X Yes	e prepare (se <u>e inst</u>	er
	Sign	ature of officer or trustee	16/	- Branavaria -	Date' '		ıtle	Chack 1 .f	DTIN		
		Print/Type preparer's na		Preparer's s	ignature	Date		Check if	PTIN		
Paid		MICHAEL DA	ZED C	1	2000	0.2 /		self- employed	20000	C C C C	
Prepa	rer	MICHAEL RA			- 15X	<u> ₩3/</u>	29/14	Te 500 5 3	P00024		
Use (Firm's name FGM	K, LLC					Firm's EIN ► 3	0-29296	ΟŢ	
			01 LAKES		VE, 3RD FLOO	OR		Phone no. 8.4	7_371_0	400	

Schedule B (Form 990, 990-EZ, or 990-PF)

Department of the Treasury Internal Revenue Service

Schedule of Contributors

► Attach to Form 990, Form 990-EZ, or Form 990-PF. ▶ Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at www irs gov/form990.

OMB No 1545-0047

Name of the organization

certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF)

Employer identification number

	ST ALBERT THE GREAT FOUNDATION	27-2019814
Organization type (chec	k one)	
Filers of:	Section:	
Form 990 or 990-EZ	501(c)() (enter number) organization	
	4947(a)(1) nonexempt charitable trust not treated as a private foundation	
	527 political organization	
Form 990-PF	X 501(c)(3) exempt private foundation	
	4947(a)(1) nonexempt charitable trust treated as a private foundation	
	501(c)(3) taxable private foundation	
General Rule For an organizat	(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Spection of the General Rule and a Spection filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more applete Parts I and II	
Special Rules		
509(a)(1) and 17	11(c)(3) organization filing Form 990 or 990-EZ that met the 33 1/3% support test of to 10(b)(1)(A)(vi) and received from any one contributor, during the year, a contribution on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1 Complete Parts I and II	
total contribution	1(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one ns of more than \$1,000 for use exclusively for religious, charitable, scientific, literary, of cruelty to children or animals Complete Parts I, II, and III	- -
contributions for If this box is che purpose Do not	1(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one ruse exclusively for religious, charitable, etc., purposes, but these contributions did tacked, enter here the total contributions that were received during the year for an exclusively any of the parts unless the General Rule applies to this organization because, contributions of \$5,000 or more during the year	not total to more than \$1,000 clusively religious, charitable, etc ,
	n that is not covered by the General Rule and/or the Special Rules does not file Sche on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or or	

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990, 990-EZ, or 990-PF. Schedule B (Form 990, 990-EZ, or 990-PF) (2013)

Name of organization

Employer identification number

ST ALBERT THE GREAT FOUNDATION

27-2019814

Part I	Contributors (see instructions) Use duplicate copies of Part I	ıf addıtıonal space ıs needed	
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	ROY & THERESA ROHTER 108 FOX GLEN CIRCLE IRVING, TX 75062	\$119.	Person X Payroll
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
			Person Payroll Noncash (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		 \$	Person Payroll Noncash (Complete Part II for noncash contributions)

Name of organization

Employer identification number

ST ALBERT THE GREAT FOUNDATION

27-2019814

Part II Nonc	ash Property (see instructions) Use duplicate copies of F	Part II if additional space is needed	
(a) No. from	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
Part I		(see instructions)	
		\$	
(a)			
No. rom art I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_			
		\$	
(a) No. rom Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
(a) No. rom art I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
(a) No. rom art I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. rom	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		 \$	
53 10-24-13			 990, 990-EZ, or 990-PF) (

ame of orgar	nization		Employer identification number
ST ALBI Part III	ERT THE GREAT FOUNDATION Exclusively religious, charitable, etc., indiving year Complete columns (a) through (e) and the	idual contributions to section 501(e	27-2019814 c)(7), (8), or (10) organizations that total more than \$1,000 for the ons completing Part III, enter
	the total of exclusively religious, charitable, etc Use duplicate copies of Part III if additiona		or the year. (Enter this information once)
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
		(e) Transfer of git	ft
-	Transferee's name, address, an	d ZIP + 4	Relationship of transferor to transferee
(a) No. from	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
Part I			
-		(e) Transfer of gif	ft
	Transferee's name, address, an	d ZIP + 4	Relationship of transferor to transferee
-			
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
- 			
		(e) Transfer of gif	ft
-	Transferee's name, address, an	d ZIP + 4	Relationship of transferor to transferee
(a) No.			
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	Transferee's name, address, an	(e) Transfer of gif	
-	mansieree's name, auuress, an	U &IF + 4	Relationship of transferor to transferee
-			

2 Capital gain net income or (net capital loss)

If gain, also enter in Part I, line 8, column (c) If (loss), enter "-0-" in Part I, line 8

Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):

If gain, also enter in Part I, line 7

If (loss), enter "-0-" in Part I, line 7

Ē				CONTINUATION	FOR 990-P	F,	PART	
	ERT THE	GREAT	FOUNDATION	27-2019814	PAGE	2	OF	
Part IV	Capital Gains a	nd Losses for	Tax on Investment Income	••••••••••••••••••••••••••••••••••••••				

		d describe the kind(s) of property sol orick warehouse; or common stock, 2		(1	b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	POWERSHARES QQ	OO TR				04/19/12	10/23/13
_		SEL SECT SPDR FD			P	04/19/12	11/11/13
	UBS AG LONDON				P	05/16/12	$\frac{11}{11}$
		EMERGING MARKETS			P	08/13/10	05/20/13
	CAPITAL GAINS				<u> </u>	00/13/10	03/21/13
f		DIVIDENDS					
_							
g h							
<u> </u>							
k							
							
m						-	
n							
0		1					
	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale		(h)	Gain or (loss)	
	1 104	(or anowable)			(e) þi	lus (f) minus (g)	
a	4,491.		3,849.				642.
b	1,467.		1,088.				<u>379.</u>
С	5,799.		4,012.				1,787.
d	4,698.		4,410.				288.
е	10.						10.
f							
g							
h							
I_							
J.							
k	· ·						
1							
m	<u> </u>						
n							
0		_		•			
	Complete only for assets shown	ng gain in column (h) and owned by t	he foundation on 12/31/69		(I) Loss	ses (from col. (h))	
		(j) Adjusted basis	(k) Excess of col. (i)		Gains (excess o	f col. (h) gain over	col. (k),
	(i) F.M.V. as of 12/31/69	as of 12/31/69	over col. (j), if any		but no	ot less than "-0-")	
a							642.
b							379.
Č							1,787.
d							288.
e							10.
f			-				200
g	· · · · · · · · · · · · · · · · · · ·				-		
у h		-					
<u>'''</u> 		-					
÷						 -	
k k							
I I						 	
m m	 						
	<u> </u>						
n ^							
0			_	т Т			
,	Capital gain net income or (net ca	apital loss) { If gain, also enter "-0	in Part I, line 7_ }				12 200
			, I	2			12,389.
		ss) as defined in sections 1222(5) and	d (6):				
	If gain, also enter in Part I, line 8, If (loss), enter "-0-" in Part I, line 8	, coluinn (c). 8	r I	,		NT / N	
	in the same of the art is line	<u> </u>		3		N/A	

Part XV Supplementary Information Grants and Contributions Paid During the Year (Continuation) If recipient is an individual, Recipient show any relationship to Purpose of grant or contribution Foundation Amount any foundation manager or substantial contributor status of Name and address (home or business) recipient CROSSIER FATHERS & BROTHERS NONE 501(C)(3) SUPPORT FOR THE 4423 N. 24TH ST., SUITE 400 GENERAL OPERATIONS OF PHOENIX, AZ 85016-5584 50<u>0.</u> THE RECIPIENT. ST. CLARE'S MONASTERY NONE SUPPORT FOR THE 501(C)(3) 2359 CALAIS ROAD GENERAL OPERATIONS OF DUNCAN, BRITISH COLUMBIA, CANADA THE RECIPIENT. 200. SOUTHERN DOMINICAN PROVINCE NONE 501(C)(3) SUPPORT FOR THE 1421 NORTH CAUSEWAY BLVD., SUITE 200 GENERAL OPERATIONS OF MATAIRIE, LA 70001 THE RECIPIENT, 5,000. Total from continuation sheets 5,700.

FORM 990-PF	DIVIDENDS	AND INTER	REST	FROM SECU	RITIES	STATEMENT	1
SOURCE	GROSS AMOUNT	CAPITAI GAINS DIVIDENI		(A) REVENUE PER BOOKS		ST- ADJUS	TED
MORGAN STANLEY SMITH BARNEY MORGAN STANLEY	2,694.	:	10.	2,684	. 2,68	34.	
SMITH BARNEY	2.	_	0.	2	•	2.	
TO PART I, LINE 4 =	2,696.		LO. —— =	2,686	2,68	36. —	w <u> </u>
FORM 990-PF		OTHER I	INCOM	E		STATEMENT	2
DESCRIPTION			REV		(B) NET INVEST- MENT INCOME		
MORGAN STANLEY SMITH	I BARNEY			816.	816	<u>.</u>	
TOTAL TO FORM 990-PF	, PART I,	LINE 11		816.	816	5.	
FORM 990-PF		OTHER I	EXPEN	SES		STATEMENT	3
DESCRIPTION		(A) EXPENSES PER BOOKS		(B) INVEST- T INCOME	(C) ADJUSTED NET INCOM	CHARIT.	ABLE
		EXPENSES	MEN	INVEST-	ADJUSTED	CHARIT.	ABLE
DESCRIPTION MANAGEMENT FEE TO FORM 990-PF, PG 1	- -	EXPENSES PER BOOKS	MEN	INVEST- T INCOME	ADJUSTED	CHARIT.	ABLE SES
MANAGEMENT FEE	- -	EXPENSES PER BOOKS	MEN	INVEST- T INCOME 1,761. 1,761.	ADJUSTED	CHARIT.	ABLE SES 0.
MANAGEMENT FEE TO FORM 990-PF, PG 1	- -	EXPENSES PER BOOKS 1,761.	MEN	INVEST- T INCOME 1,761. 1,761.	ADJUSTED	O CHARIT. ME PURPO	ABLE SES 0. 0.
MANAGEMENT FEE TO FORM 990-PF, PG 1 FORM 990-PF	L, LN 23	EXPENSES PER BOOKS 1,761.	MEN	INVEST- T INCOME 1,761. 1,761.	ADJUSTED NET INCOM	STATEMENT FAIR MARK	ABLE SES 0. 0. 4

	OTHER ASSETS		STAT	EMENT 5
DESCRIPTION	BEGINNING OF YR BOOK VALUE	END OF YEAL		MARKET ALUE
DIVIDENDS RECEIVABLE	271.	2'	71.	271.
TO FORM 990-PF, PART II, LINE 15	271.	2'	71.	271.
	STANTIAL CONTRIB VII-A, LINE 10	UTORS	STAT	EMENT 6
NAME OF CONTRIBUTOR	ADDRESS	· ·		
ROY & THERESA ROHTER	3100 WINGREN : IRVING, TX 75			
	T OF OFFICERS, D		STAT	EMENT 7
NAME AND ADDRESS	TITLE AND AVRG HRS/WK	COMPEN-	EMPLOYEE BEN PLAN CONTRIB	EXPENSE ACCOUNT
	TITLE AND	COMPEN-	BEN PLAN	
NAME AND ADDRESS ROY S ROHTER 108 FOX GLEN CIRCLE	TITLE AND AVRG HRS/WK PRESIDENT	COMPEN- SATION	BEN PLAN CONTRIB	ACCOUNT
NAME AND ADDRESS ROY S ROHTER 108 FOX GLEN CIRCLE IRVING, TX 75062 THERESA ROHTER 108 FOX GLEN CIRCLE	TITLE AND AVRG HRS/WK PRESIDENT 0.00 VICE PRESIDENT	COMPEN- SATION	BEN PLAN CONTRIB	0.
NAME AND ADDRESS ROY S ROHTER 108 FOX GLEN CIRCLE IRVING, TX 75062 THERESA ROHTER 108 FOX GLEN CIRCLE IRVING, TX 75062 ROY V ROHTER 3100 WINGREN ROAD	TITLE AND AVRG HRS/WK PRESIDENT 0.00 VICE PRESIDENT 0.00 DIRECTOR	COMPEN- SATION 0.	CONTRIB 0.	0. 0.
NAME AND ADDRESS ROY S ROHTER 108 FOX GLEN CIRCLE IRVING, TX 75062 THERESA ROHTER 108 FOX GLEN CIRCLE IRVING, TX 75062 ROY V ROHTER 3100 WINGREN ROAD IRVING, TX 75062 MARIA T. AMREIN 564 GLEN ABBEY BLVD	TITLE AND AVRG HRS/WK PRESIDENT 0.00 VICE PRESIDENT 0.00 DIRECTOR 0.00	COMPEN- SATION 0.	O. O.	ACCOUNT 0.