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990-PF

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation Do not enter Social Security numbers on this form as it may be made public.

Open to Public Inspection

OMB No 1545-0052

Department of the Treasury Internal Revenue Service ▶ Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

F		lendar year 2013 or tax year beginning		, 2013	, and end			, 20
	Name	of foundation				1	A Employer identif	ication number
_	CHO	KSI FAMILY CHARITABLE TRUST					27-154664	17
	Numb	er and street (or P O box number if mail is not deliver	ed to street address)		Room/sui	te	B Telephone numb	er (see instructions)
	C/0	MARY C. CHOKSI					(70	03) 243-4433
	234	O KALORAMA ROAD NW						
_	City o	r town, state or province, country, and ZIP or foreign p	oostal code		ı		· -	
							C If exemption applica	ation is
	WAS	HINGTON, DC 20008				İ	pending, check here	e
_		ck all that apply Initial return	Initial return	of a former n	ublic cha	rity		
Ŭ	0,10	Final return	Amended re	•	ablic cha	''',	D 1 Foreign organiza	
		Address change	Name chang				2 Foreign organiza 85% test, check l	
_	Cho	ck type of organization X Section 50					computation .	▶ ـ
7	1						E If private foundation	n status was terminated
		ection 4947(a)(1) nonexempt charitable trust	Other taxable pr				under section 507(b	o)(1)(A), check here .
,) (*******	ounting method X C	asn Acc	rual			in a 60-month termination
			Other (specify)				under section 507(b)(1)(B), check here .
			I, column (d) must be or	i casn basis <u>)</u>				/d\ Diebijes em ente
L	'art	Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d)	(a) Nevende and	(b) Net inve	estment	(c) Adjusted net	(d) Disbursements for charitable
		may not necessarily equal the amounts in	expenses per books	incom		,-	ıncome	purposes
_		column (a) (see instructions))						(cash basis only)
	1	Contributions, gifts, grants, etc., received (attach schedule)	5,922.					
	2	Check Lift the foundation is not required to attach Sch B						
	3	Interest on savings and temporary cash investments	5.		5.			ATCH 1
	4	Dividends and interest from securities						
	5a	Gross rents						
	ь	Net rental income or (loss)						
ē	6a	Net gain or (loss) from sale of assets not on line 10	230,222.					
J.	b	Gross sales price for all assets on line 6a 350,000	•					
Revenue	7	Capital gain net income (from Part IV, line 2)		23	0,222.			
œ	8	Net short-term capital gain						
	9	Income modifications · · · · · · · · · · · · · · · · · · ·					<u> </u>	
	10 a	Gross sales less returns and allowances • • • • •						
	ь	Less Cost of goods sold						
		Gross profit or (loss) (attach schedule)						
	11	Other income (attach schedule)						
	12	Total. Add lines 1 through 11	226 140	23	0,227.		.,	
	13	Compensation of officers, directors, trustees, etc					<u> </u>	
ses	15	Pension plans, employee benefits						
ë	160	Logal foos (attach schodule)					· · · · · · · · · · · · · · · · · · ·	
Ä	L	Other employee salaries and wages Pension plans, employee benefits Legal fees (attach schedule) Accounting fees (attach schedule)ATCH 2 Other professional fees (attach schedule). Interest Conferences applications ATCH 3 Depreciation (attach schedule) and depletion Occupancy	1,259.					1,259
/e		Other professional rees (attaches chedule)						1,233
ati	4. C	Interest Division in the second control of t		-				
str	17	Interest D	1,567.		1,567.			
Ξ	18	Taxes (attach-schedule) (see instructions) APCH . 3			1,307.			
щþ	19	Depreciation (attach schedule) and depletion						
Ĭ	20	Occupancy J						
and	ı - ·	114 74, 45119 2119 2119 2119 2119			-			
5	22	Printing and publications	27					
Operating	23	Other expenses (attach schedule) ATCH . 4 .	27.	<u> </u>	27.			
ēr	24	Total operating and administrative expenses			, , , ,			
o		Add lines 13 through 23	2,853.		1,594.			1,259
	25	Contributions, gifts, grants paid						277,600
_	26	Total expenses and disbursements Add lines 24 and 25	280,453.		1,594.			278,859
	27	Subtract line 26 from line 12.						
	a	Excess of revenue over expenses and disbursements	-44,304.					
	b	Net investment income (if negative, enter -0-)		22	8,633.			
	l	Adjusted net income (if negative, enter -0-).		,				

9**90-PF**(2013 PAGE

Page 2

announts only (See instructions) (9,900 Notice (10,900 Notice (10	P	art II	Balance Sheets description column should be for end-of-year	beginning or year		
2 Savings and temperary cash investments		41.0	amounts only (See instructions)		, ,	
3 Accounts recemable ► Less allowance for doubtful accounts ► 4 Pledges receivable ► Less allowance for doubtful accounts ► 5 Grants receivable 6 Receivables due from officers, directors, trustees, and other disqualified persons (fathor schedule) (see instructions) 7 Other notes and loans receivable (fathor schedule) ► Less allowance for doubtful accounts ► 9 Prepared expenses and deferred charges, 10 a limestiments - Grant and schedule) (see instructions) 10 prepared to the schedule) (see instructions) 11 prepared to the schedule) (see instructions) 12 investments - corporate bonds (aftant schedule), treestments - more against the schedule), treestments - more against the schedule - corporate bonds (aftant schedule), treestments - more against the schedule), treestments - more against the schedule - corporate bonds (aftant schedule), treestments - more against the schedule), treestments - more against the schedule - corporate bonds (aftant schedule), treestments - more against the schedule), treestments - more against the schedule - corporate bonds (aftant schedule), treestments - more against the schedule), treestments - more against the schedule - corporate bonds (aftant schedule), treestments - corporate bonds (aftant schedule), treestments - more against the schedule), and the schedule - corporate bonds (aftant schedule), and the schedule), and the schedule - corporate bonds (aftant schedule), and a schedule), and the schedule - corporate bonds (aftant schedule)	-	1	Cash - non-interest-bearing	98,807.	169,618.	169,618.
3 Accounts recemable ► Less allowance for doubtful accounts ► 4 Pledges receivable ► Less allowance for doubtful accounts ► 5 Grants receivable 6 Receivables due from officers, directors, trustees, and other disqualified persons (fathor schedule) (see instructions) 7 Other notes and loans receivable (fathor schedule) ► Less allowance for doubtful accounts ► 9 Prepared expenses and deferred charges, 10 a limestiments - Grant and schedule) (see instructions) 10 prepared to the schedule) (see instructions) 11 prepared to the schedule) (see instructions) 12 investments - corporate bonds (aftant schedule), treestments - more against the schedule), treestments - more against the schedule - corporate bonds (aftant schedule), treestments - more against the schedule), treestments - more against the schedule - corporate bonds (aftant schedule), treestments - more against the schedule), treestments - more against the schedule - corporate bonds (aftant schedule), treestments - more against the schedule), treestments - more against the schedule - corporate bonds (aftant schedule), treestments - more against the schedule), treestments - more against the schedule - corporate bonds (aftant schedule), treestments - corporate bonds (aftant schedule), treestments - more against the schedule), and the schedule - corporate bonds (aftant schedule), and the schedule), and the schedule - corporate bonds (aftant schedule), and a schedule), and the schedule - corporate bonds (aftant schedule)		2	Savings and temporary cash investments			
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Leas accumulated depreciation Leas accumulated accumulated persons Leas accumul		13	Investments - other (attach schedule) ATCH 5	287,002.	167,224.	539,056.
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15 Total assets (to be completed by all filers - see the instructions Also, see page 1, item I)	ĺ		Less accumulated depreciation			
16 Total assets (to be completed by all filers - see the instructions Also, see page 1, item I)		4 6	(attach schedule)			
mistructions Also, see page 1, item I)						
17 Accounts payable and accrued expenses		10	, , , , , , , , , , , , , , , , , , , ,	385 809	336 842	708 674
19 Deferred revenue 20 Loans from officers, directors, trustees, and other disqualified persons 4,663 0	-	4=			000,012.	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,
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Total liabilities (add lines 17 through 22)	희	21				
Foundations that follow SFAS 117, check here. and complete lines 24 through 26 and lines 30 and 31. 4 Unrestricted. 26 Permanently restricted. 27 Capital stock, trust principal, or current funds. 28 Paid-in or capital surplus, or land, bidg., and equipment fund. 38 Paid-in or capital surplus, or land, bidg., and equipment fund. 38 Paid-in or capital surplus, or land, bidg., and equipment fund. 38 Paid-in or capital surplus, or land, bidg., and equipment fund. 38 Paid-in or capital surplus, or land, bidg., and equipment fund. 381,146. 336,842. Total liabilities and net assets/fund balances (see instructions). 31 Total liabilities and net assets/fund balances (see instructions). 385,809. 336,842. Part III Analysis of Changes in Net Assets or Fund Balances 1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return). 1	-	22	Other liabilities (describe			
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				ine 5) - Part II, column (h)		336.842
	_0	1016	arrier assets or rund balances at end of year time 4 minus	nic o) - i art ii, coluliii (b),	. m.e 30 0	

Page	3

Part	V Capital Gains	and Losses for Tax on Inv	estment Income			
	(a) List and	d describe the kind(s) of property sold (e g., real estate,	(b) How acquired	(c) Date	(d) Date sold
	2-story b	rick warehouse, or common stock, 200	shs MLC Co)	P - Purchase D - Donation	àcquired (mo., day, yr.)	(mo, day, yr)
1a S	SEE PART IV SCHE	DULE	-		•	
b						
С	·					
d						
e						
		(f) Depreciation allowed	(g) Cost or other basis		(h) Gaın or (lo	oss)
(e) Gross sales price	(or allowable)	plus expense of sale		(e) plus (f) mini	
а						
b						<u>-</u> -
C					-	
d						
<u></u>						
	Complete only for assets	showing gain in column (h) and owner	ed by the foundation on 12/31/69	//\	Gains (Col (h) g	ain minis
		(i) Adjusted basis	(k) Excess of col (i)		(k), but not less t	
(i) F	M V as of 12/31/69	as of 12/31/69	over col (j), if any		Losses (from co	ol (h))
_a						
b						
_ <u>c</u>						
<u>d</u>						
<u>e</u>						
2 Car	oital gain net income or	(not conital loce)	gain, also enter in Part I, line 7			220 222
•	_	·	(loss), enter -0- in Part I, line 7	2		230,222.
	• •	or (loss) as defined in sections 12				
-		t I, line 8, column (c) (see inst				0
			· · · · · · · · · · · · · · · · · · ·	3		0
Part	V Qualification l	Jnder Section 4940(e) for Re	duced Tax on Net Investment I	ncome		
If sect	ion 4940(d)(2) applies,	leave this part blank	e section 4940(a) tax on net invest			ī [v]
If sect Was t	ion 4940(d)(2) applies, ne foundation liable for ," the foundation does	leave this part blank the section 4942 tax on the distrit not qualify under section 4940(e)	outable amount of any year in the b Do not complete this part	ase period	d?	Yes X No
If sect Was t	non 4940(d)(2) applies, the foundation liable for s," the foundation does ter the appropriate am	leave this part blank the section 4942 tax on the distrit not qualify under section 4940(e)	outable amount of any year in the b	ase period	d?	Yes X No
If sect Was t	ion 4940(d)(2) applies, ne foundation liable for ," the foundation does	the section 4942 tax on the distribution of qualify under section 4940(e) ount in each column for each year	outable amount of any year in the b Do not complete this part r, see the instructions before making (c)	ase period	es (d)	atio
Was to	non 4940(d)(2) applies, the foundation liable for the foundation does ter the appropriate ame (a)	leave this part blank the section 4942 tax on the distrit not qualify under section 4940(e) ount in each column for each year (b) Adjusted qualifying distributions	outable amount of any year in the b Do not complete this part r, see the instructions before making (c) Net value of nonchantable-use assets	ase period	d?es(d)	atio v cot (c))
Was the state of t	ne foundation liable for s," the foundation does ter the appropriate ame (a) Base penod years lar year (or tax year beginning in) 2012	leave this part blank the section 4942 tax on the distritution of qualify under section 4940(e) ount in each column for each year (b) Adjusted qualifying distributions 207,609.	outable amount of any year in the b Do not complete this part r, see the instructions before making (c) Net value of nonchantable-use assets 959,775.	ase period	es (d)	etto v col (c)) 0 . 216310
Was the state of t	non 4940(d)(2) applies, the foundation liable for s," the foundation does ter the appropriate ame (a) Base penod years lar year (or tax year beginning in) 2012 2011	leave this part blank the section 4942 tax on the distrit not qualify under section 4940(e) ount in each column for each year (b) Adjusted qualifying distributions 207,609. 278,740.	outable amount of any year in the big Do not complete this part resee the instructions before making (c) Net value of nonchantable-use assets 959,775. 1,163,728.	ase period	es (d)	atio (col (c)) 0.216310 0.239523
Was the state of t	ne foundation liable for s," the foundation does ter the appropriate am (a) Base penod years lar year (or tax year beginning in) 2012 2011 2010	leave this part blank the section 4942 tax on the distritution of qualify under section 4940(e) ount in each column for each year (b) Adjusted qualifying distributions 207,609.	outable amount of any year in the big Do not complete this part research see the instructions before making (c) Net value of nonchantable-use assets 959,775. 1,163,728. 1,283,442.	ase period	es (d)	etto v col (c)) 0 . 216310
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Was the state of t	ne foundation liable for s," the foundation does ter the appropriate am (a) Base penod years lar year (or tax year beginning in) 2012 2011 2010	leave this part blank the section 4942 tax on the distrit not qualify under section 4940(e) ount in each column for each year (b) Adjusted qualifying distributions 207,609. 278,740.	outable amount of any year in the big Do not complete this part research see the instructions before making (c) Net value of nonchantable-use assets 959,775. 1,163,728. 1,283,442.	ase period	es (d)	atio (col (c)) 0.216310 0.239523
If sect Was t If "Yes Calence	ne foundation liable for s," the foundation does ter the appropriate ame (a) Base penod years lar year (or tax year beginning in) 2012 2011 2010 2009 2008	leave this part blank the section 4942 tax on the distrit not qualify under section 4940(e) ount in each column for each year (b) Adjusted qualifying distributions 207, 609. 278, 740. 205, 820.	outable amount of any year in the bound complete this part, see the instructions before making (c) Net value of nonchantable-use assets 959,775. 1,163,728. 1,283,442. 150,469.	ase period	es (d)	0.216310 0.239523 0.160366
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Was tilf "Yes 1 En Calence Cal	ne foundation liable for a," the foundation does ter the appropriate ame (a) Base penod years lar year (or tax year beginning in) 2012 2011 2010 2009 2008 tal of line 1, column (d) erage distribution ratio mber of years the foundation ratio mber of years the foundation in the state of the net value of normalitiply line 4 by line 3 and 6	leave this part blank the section 4942 tax on the distrit not qualify under section 4940(e) ount in each column for each year (b) Adjusted qualifying distributions 207, 609. 278, 740. 205, 820. for the 5-year base period - divided dation has been in existence if less incharitable-use assets for 2013 from the income (1% of Part I, line 27b).	putable amount of any year in the bit Do not complete this part resee the instructions before making (c) Net value of nonchantable-use assets 959,775. 1,163,728. 1,283,442. 150,469. The total on line 2 by 5, or by the set than 5 years om Part X, line 5	ase period g any entri 2 3 4 5 6	es (d) Distribution ra (col (b) divided by	0.216310 0.239523 0.160366 0.616199 0.154050 772,514. 119,006. 2,286. 121,292.
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Pai	t VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see	instru	ction	s)
1a	Exempt operating foundations described in section 4940(d)(2), check here and enter "N/A" on line 1)			
	Date of ruling or determination letter (attach copy of letter if necessary - see instructions)			
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check		2,2	286.
	here ► X and enter 1% of Part I, line 27b			
c	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of			
	Part I, line 12, col (b)			
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-) 2			
3	Add lines 1 and 2		2,2	286.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) 4		2 (286.
5	Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0		2,2	286.
6	Credits/Payments.			
а	2013 estimated tax payments and 2012 overpayment credited to 2013 6a 1,600.			
þ	Exempt foreign organizations - tax withheld at source			
С	Tax paid with application for extension of time to file (Form 8868) 6c			
d	Backup withholding erroneously withheld		1 4	500.
7	Total credits and payments Add lines 6a through 6d		1,0	16.
8	Enter any penalty for underpayment of estimated tax. Check here If Form 2220 is attached			702.
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed			
10 11	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid ▶ 10 Enter the amount of line 10 to be: Credited to 2014 estimated tax ▶ Refunded ▶ 11			
	t VII-A Statements Regarding Activities			
	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate		Yes	No
ıa	or intervene in any political campaign?	1a	163	X
h	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for the	1.0		
•	definition)?	1b		Х
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or			
	distributed by the foundation in connection with the activities			
С	Did the foundation file Form 1120-POL for this year?	1c		Х
	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year		,	
	(1) On the foundation \blacktriangleright \$			
е	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on			
	foundation managers \$			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?	2		X
	If "Yes," attach a detailed description of the activities			
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation,			v
	or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3		X
4 a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a	N/	V.
	If "Yes," has it filed a tax return on Form 990-T for this year?	4b	N/	X
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?	5		<u> </u>
_	If "Yes," attach the statement required by General Instruction T			
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either			
	By language in the governing instrument, or By state languages, that affectively amonds the governing instrument so that no mandatory directions that conflict.			
	By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Х	
7	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	7	Х	
, 8a				
Va	DC .			
h	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate)			
-	of each state as required by General Instruction G? If "No," attach explanation.	8b	X	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or			
	4942(j)(5) for calendar year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? If "Yes," complete			
	Part XIV	9		X
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and			
	addresses	10		X
		00	n_PF	(0040)

Pai	rt VII-A Statements Regarding Activities (continued)			
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the			
	meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified			
	person had advisory privileges? If "Yes," attach statement (see instructions)	12		<u>X</u>
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	
	Website address ► N/A			
14	Website address ► N/A The books are in care of ► THE FOUNDATION Telephone no ► 703-243 Located at ►2340 KALORAMA ROAD NW WASHINGTON, DC ZIP+4 ► 20008	-445	3	
				
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here			· []
	and enter the amount of tax-exempt interest received or accrued during the year		<u> </u>	
16	At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority	ı	Yes	No
	over a bank, securities, or other financial account in a foreign country?	16		<u> X</u>
	See the instructions for exceptions and filing requirements for Form TD F 90-22 1. If "Yes," enter the name of			
	the foreign country			<u> </u>
Pal	t VII-B Statements Regarding Activities for Which Form 4720 May Be Required		7	
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		Yes	No
1 a	During the year did the foundation (either directly or indirectly) (1) Engage in the sale or exchange, or leasing of property with a disqualified person? Yes X No.			
	(1) Ingest with each of change, or reading of property with a disquarmed person.			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?			
	unqualified personn			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for			
	the benefit or use of a disqualified person)?			
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the			
	foundation agreed to make a grant to or to employ the official for a period after			
	termination of government service, if terminating within 90 days) Yes			
b	olf any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations			
	section 53 4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	1b		X
	Organizations relying on a current notice regarding disaster assistance check here			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that			
	were not corrected before the first day of the tax year beginning in 2013?	1c		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private			
	operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
а	At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and			
	6e, Part XIII) for tax year(s) beginning before 2013? Yes X No			
	If "Yes," list the years			
t	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2)			
	(relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to			v
	all years listed, answer "No" and attach statement - see instructions.)	2b		X
C	: If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here			
2.	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise			
Sa				
	at any time during the year?			
L	disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the			
	Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of			
	the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the			
	foundation had excess business holdings in 2013)	_3b	_N	Δ
4 a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		$\frac{\mathbf{x}}{\mathbf{x}}$
	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its	-, u		
	charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013?	4b		Х
			A DE	(2013)

CHOKSI FAMILY CHARITABLE TRUST

•						
Form 9	90-PF (2013) CHOKSI FAMILY	CHARITABLE T	TRUST	27-	1546647	Page (
Part	VII-B Statements Regarding Activities for	or Which Form 4	720 May Be Requ	ired (continued)		
5a	During the year did the foundation pay or incur any amou	nt to				
	(1) Carry on propaganda, or otherwise attempt to influer	nce legislation (section	1 4945(e))?	. Yes X N	0	
	(2) Influence the outcome of any specific public ele	ction (see section	4955); or to carry o	n,	İ	
	directly or indirectly, any voter registration drive?			. Yes X N	o	
	(3) Provide a grant to an individual for travel, study, or ot				o	
	(4) Provide a grant to an organization other than a					
	section 509(a)(1), (2), or (3), or section 4940(d)(2)? (s				o	İ
	(5) Provide for any purpose other than religious, ch					
	purposes, or for the prevention of cruelty to children of	or animals?		. Yes X N	o	
b	If any answer is "Yes" to 5a(1)-(5), did any of the				n	
	Regulations section 53 4945 or in a current notice regard				. 5b	NA
	Organizations relying on a current notice regarding disast	ter assistance check h	nere	N/A▶	. [
С	If the answer is "Yes" to question 5a(4), does the	foundation claim ex	emption from the ta	•		
	because it maintained expenditure responsibility for the gi	rant?	N/A	. Yes N	•	
	If "Yes," attach the statement required by Regulations sec		• •			
6a	Did the foundation, during the year, receive any fund	ds, directly or indire	ectly, to pay premium	is		
	on a personal benefit contract?		. <i>.</i>	. Yes X N	0	
	Did the foundation, during the year, pay premiums, direc			ct?	. 6b	X
	If "Yes" to 6b, file Form 8870				1 1	
7a .	At any time during the tax year, was the foundation a pa	rty to a prohibited tax	shelter transaction? .	. Yes X N	0	
	If "Yes," did the foundation receive any proceeds or have				. 7b	NA
	Information About Officers, Directors and Contractors		•		oyees,	
1	List all officers, directors, trustees, foundation n					
	(a) Name and address	(b) Title, and average hours per week	(c) Compensation (If not paid,	(d) Contributions to employee benefit plans	(e) Expense other allo	
		devoted to position	enter -0-)	and deferred compensation	Other and	Wallces
ATCI				_		(
AICI	1 /			1		
2	Compensation of five highest-paid employees	(other than thos	se included on lin	e 1 - see instruct	ions). If no	ne. ente
	"NONE."					
(=)	Name and address of each ampleyee and more than \$50,000	(b) Title, and average	(c) Compensation	(d) Contributions to employee benefit	(e) Expense	account,
(a)	Name and address of each employee paid more than \$50,000	hours per week devoted to position	(c) Compensation	plans and deferred compensation	`óther allo	wances
	NONE					
		1				

Total number of other employees paid over \$50,000

CHOKSI FAMILY CHARITABLE TRUST

Form 990-PF*(2013) Page 7 Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, Part VIII and Contractors (continued) Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE." (c) Compensation (a) Name and address of each person paid more than \$50,000 (b) Type of service NONE Total number of others receiving over \$50,000 for professional services Part IX-A **Summary of Direct Charitable Activities** List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of Expenses organizations and other beneficianes served, conferences convened, research papers produced, etc Summary of Program-Related Investments (see instructions) Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2 Amount 1 N/A All other program-related investments. See instructions 3 NONE Total. Add lines 1 through 3

Part	Minimum Investment Return (All domestic foundations must complete this part. Foreisee instructions.)	gn foundations,	<u> </u>
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc.,		
	purposes		
а	Average monthly fair market value of securities	1a	731,355.
b	Average of monthly cash balances	1b	52,923.
С	Fair market value of all other assets (see instructions)	1c	
d	Total (add lines 1a, b, and c)	1d	784,278.
е	Reduction claimed for blockage or other factors reported on lines 1a and		
	1c (attach detailed explanation)		
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	784,278.
4	Subtract line 2 from line 1d Cash deemed held for charitable activities. Enter 1 1/2 % of line 3 (for greater amount, see		
	instructions)	4	11,764.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	772,514.
6	Minimum investment return. Enter 5% of line 5	6	38,626.
Part	XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating four and certain foreign organizations check here ▶ and do not complete this part)	dations	
1	Minimum investment return from Part X, line 6	1	38,626.
2 a	Tax on investment income for 2013 from Part VI, line 5 2, 286.		
b	Income tax for 2013 (This does not include the tax from Part VI) 2b	1	
c	Add lines 2a and 2b	2c	2,286.
3	Add lines 2a and 2b Distributable amount before adjustments Subtract line 2c from line 1.	3	36,340.
4	Recoveries of amounts treated as qualifying distributions	4	-
5	Add lines 3 and 4	5	36,340.
6	Deduction from distributable amount (see instructions)	6	·
7	Distributable amount as adjusted Subtract line 6 from line 5. Enter here and on Part XIII,		
	line 1,	7	36,340.
Part		- 1	
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
а	Expenses, contributions, gifts, etc - total from Part I, column (d), line 26	1 _a	278,859.
b	December solution in contract to the life of Dr. 100 D	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc.		
	purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
а	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	278,859.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income		
	Enter 1% of Part I, line 27b (see instructions)	5	2,286.
6	Adjusted qualifying distributions. Subtract line 5 from line 4		276,573.
	Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when c qualifies for the section 4940(e) reduction of tax in those years	alculating whether	

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Pa	rt XIII Undistributed Income (see instruc	ctions)			
1	Distributable amount for 2013 from Part XI,	(a) Corpus	(b) Years prior to 2012	(c) 2012	(d) 2013
	line 7				36,340.
2	Undistributed income, if any, as of the end of 2013				
_	Enter amount for 2012 only				
ь	Total for pnor years 20 11 ,20 10 ,20 09				
3			·		
а	From 2008				
b	From 2009		1		
С	From 2010				
d	From 2011				
	From 2012 162,688.	521 110			
	Total of lines 3a through e	531,112.			
4	Qualifying distributions for 2013 from Part XII, line 4 > \$ 278,859.				
а	Applied to 2012, but not more than line 2a				
b	Applied to undistributed income of prior years (Election required - see instructions)				
С	Treated as distributions out of corpus (Election				
	required - see instructions)				26 240
	Applied to 2013 distributable amount	242 510			36,340.
	Remaining amount distributed out of corpus	242,519.			
5	Excess distributions carryover applied to 2013 . (If an amount appears in column (d), the same		· · · · · · · · · · · · · · · · · · ·		
6	amount must be shown in column (a)) Enter the net total of each column as indicated below:				
а	Corpus. Add lines 3f, 4c, and 4e Subtract line 5	773,631.			
b	Prior years' undistributed income Subtract				
	line 4b from line 2b				
С	Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d	Subtract line 6c from line 6b Taxable				
	amount - see instructions				
е	Undistributed income for 2012 Subtract line 4a from line 2a Taxable amount - see				
	instructions				
f	4d and 5 from line 1 This amount must be				
7	Amounts treated as distributions out of corpus				
7	to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)				
8	Excess distributions carryover from 2008 not applied on line 5 or line 7 (see instructions)				
9	Excess distributions carryover to 2014.				
	Subtract lines 7 and 8 from line 6a	773,631.			
10	Analysis of line 9				
	Excess from 2009	-			
	Excess from 2010 141, 462.				
C	Excess from 2011 226, 962.				
d	Excess from 2012 162,688. Excess from 2013 242,519.				
_ <u>e</u>	Excess from 2013 242, 519.				5 000 DE (2040)

Г	rt XIV - Private Op	erating Foundations	s (see instructions a	nu Fart VII-A, quesi	1011 9)	NOT APPLICABLE
1 a	If the foundation has	_			rating	
	foundation, and the rulin				▶Ĺ	
b	Check box to indicate wh	ether the foundation is a	private operating found		n 4942(j)(3) or 4942(j)(5)
2 a	Enter the lesser of the ad-	Tax year		Prior 3 years		(e) Total
	justed net income from Part	(a) 2013	(b) 2012	(c) 2011	(d) 2010	<u> </u>
	I or the minimum investment return from Part X for each					
	year listed					
b	85% of line 2a					
c	Qualifying distributions from Part					
	XII, line 4 for each year listed .					
d	Amounts included in line 2c not					
	used directly for active conduct of exempt activities					
е	Qualifying distributions made			}		İ
	directly for active conduct of exempt activities Subtract line	•				
	2d from line 2c					
3	Complete 3a, b, or c for the alternative test relied upon					
а	"Assets" alternative test - enter	j				
	(1) Value of all assets					
	(2) Value of assets qualifying under section	}				t
	4942(j)(3)(B)(i)					
ь	"Endowment" alternative test-					
	enter 2/3 of minimum invest- ment return shown in Part X,					
	line 6 for each year listed					
C	"Support" alternative test - enter					
	(1) Total support other than gross investment income]			
	(interest, dividends, rents,					
	payments on securities loans (section 512(a)(5)).					
	or royalties)				-	
	(2) Support from general public and 5 or more					
	exempt organizations as provided in section 4942					
	(j)(3)(B)(III)					
	(3) Largest amount of sup- port from an exempt					
	organization,					
	(4) Gross investment income		Carralata Abia man	A amb if the form	d-4: b 65 000	
Ρá		e during the year - s		t only if the foun	dation had \$5,000	or more in assets
1	Information Regardin			-		
-	List any managers of	•		e than 2% of the tot	al contributions receiv	ved by the foundation
·	before the close of any	tax year (but only if th	ney have contributed	more than \$5,000) (S	See section 507(d)(2))	iod by the redination
	MARY C. CHO	OKSI AND ARMEAN	E M. CHOKSI			
t	List any managers of			f the stock of a cor	poration (or an equal)	v large portion of the
	ownership of a partner					, , , , , , , , , , , , , , , , , , , ,
	N/A					
2	Information Regardin	g Contribution, Grant	, Gift, Loan, Scholars	hip, etc., Programs:		
	Check here ► X if t	the foundation only	makes contributions	to preselected cha	ritable organizations	and does not accept
	unsolicited requests f	or funds If the found	ation makes gifts, gr	ants, etc (see instruc	ctions) to individuals o	or organizations under
	other conditions, comp					
- 6	The name, address, a	ind telephone number	or e-mail address of	the person to whom a	pplications should be ad	dressed
	The form in which app	dications should be su	hmitted and informati	on and materials the	chould include	
	The form in which app	incations should be su	billitted and illioimati	on and materials they	should include	
	: Any submission deadl	ines				
	,					
-	Any restrictions or li	ımıtatıons on awards	, such as by geogr	aphical areas, charita	able fields, kinds of	institutions, or other

Page 11

Part XV Supplementary Information (continued)			
3 Grants and Contributions Paid Duri	ng the Year or Appr	oved for I	Future Payment	
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)	or substantial contributor	recipient	contribution	
a Paid during the year				
•				
ATCH 8				
]			
Total	· · · · · · · · · · · · · · · · · · ·		▶ 3a	277,600.
b Approved for future payment				
	<u></u>	L		
Total	 	<u> </u>	▶ 3b	
				Form 990-PF (2013)

(a) (b) (c) (d) Amount Exclusion code Amount (See instruction inconding See instruction in S	(a) (b) (c) (d) Amount Exclusion code Amount (See instruction of function of f	mounts unless otherwise indicated	ucing Activities Unrelated business income		Excluded by	section 512, 513, or 514	(e)	
See institution See instit	See institute See institut	1	(a)	(b)	(c)	(d)	Related or exemp function income	
Fees and contracts from government agencies Membership dues and assessments Dividends and interest from securities Dividends and interest from securities Debt-financed property Not debt-financed property Not debt-financed property Diher investment income or (loss) from personal property Ditter investment income Income or (loss) from sales of assets other than inventory Interior or (loss) from sales of inventory Ditter revenue a Subtotal Add columns (b), (d), and (e) Ditter investment income Total. Add line 12, columns (b), (d), and (e) Ditter investment in line 13 instructions to verify calculations) TIXVID Relationship of Activities to the Accomplishment of Exempt Purposes Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly	Fees and contracts from government agencies Alembership dues and assessments Iterest on savings and temporary cash investments Investment income or (loss) from real estate Debt-financed property Not debt-financed property Iterental income or (loss) from personal property Iterental income or (loss) from personal property Iterental income or (loss) from personal property Iterental income or (loss) from sales of assets other than inventory Iterental income or (loss) from sales of inventory. Iterental income or (loss) from sales of inventory. Iterental income or (loss) from sales of inventory. Iterental income or (loss) from sales of inventory. Iterental income or (loss) from sales of inventory. Iterental income or (loss) from sales of inventory. Iterental income or (loss) from sales of inventory. Iterental income or (loss) from sales of inventory. Iterental income or (loss) from sales of inventory. Iterental income or (loss) from sales of inventory. Iterental income or (loss) from sales of inventory. Iterental income or (loss) from sales of inventory. Iterental income or (loss) from sales of inventory. Iterental income or (loss) from sales of inventory. Iterental income or (loss) from sales of inventory. Iterental income or (loss) from sales of inventory. Iterental income or (loss) from sales of inventory. Iterental income or (loss) from personal property. Iterental income or (loss) from personal property. Iterental income or (loss) from personal property. Iterental income or (loss) from personal property. Iterental income or (loss) from personal property. Iterental income or (loss) from personal property. Iterental income or (loss) from personal property. Iterental income or (loss) from personal property. Iterental income or (loss) from personal property. Iterental income or (loss) from personal property. Iterental income or (loss) from personal property. Iterental income or (loss) from personal property. Iterental income or (loss) from personal property. Iterental income or (loss) from personal property. Iterent	ervice revenue	business code	Amount	Exclusion code	Amount	(See instructions	
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vidends and interest from securities	vidends and interest from securities							
tet rental income or (loss) from real estate Debt-financed property	the trental income or (loss) from real estate Debt-financed property Not debt-financed property In rental income or (loss) from personal property In rental income or (loss) from personal property In or (loss) from sales of assets other than inventory It rental income or (loss) from special events In or (loss) from sales of inventory It is income or (loss)				1 1 1			
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Not debt-financed property	Not debt-financed property	· · · · F			_			
ther investment income or (loss) from personal property . ther investment income	ther investment income or (loss) from personal property . ther investment income							
ther investment income	ther investment income							
and or (loss) from sales of assets other than inventory at income or (loss) from special events and or (loss) from sales of assets other than inventory at income or (loss) from special events and or (loss) from special events and or (loss) from sales of inventory and or (loss) from special events and or	the provided in the provided i	ncome or (loss) from personal property .						
the income or (loss) from special events	et income or (loss) from special events ross profit or (loss) from sales of inventory ther revenue a sibtotal Add columns (b), (d), and (e) total. Add line 12, columns (b), (d), and (e) solution and line 13 instructions to verify calculations) Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed important of the column (e) of Part XVI-A contributed impo	estment income						
ther revenue a	coss profit or (loss) from sales of inventory. ther revenue a subtotal Add columns (b), (d), and (e) total. Add line 12, columns (b), (d), and (e) total. Add line 13 instructions to verify calculations) EXVI-3 Relationship of Activities to the Accomplishment of Exempt Purposes No. Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed important (a) (C) (C) (C) (C) (C) (C) (C)	ss) from sales of assets other than inventory			18	230,222.		
ther revenue a	ther revenue a	ie or (loss) from special events						
ibtotal Add columns (b), (d), and (e)	ibtotal Add columns (b), (d), and (e)	fit or (loss) from sales of inventory						
pathotal Add columns (b), (d), and (e)	potal. Add columns (b), (d), and (e)							
bibtotal Add columns (b), (d), and (e)	bibtotal Add columns (b), (d), and (e)							
ibtotal Add columns (b), (d), and (e)	ubtotal Add columns (b), (d), and (e)							
bibliotal Add columns (b), (d), and (e)	bibliotal Add columns (b), (d), and (e)							
tal. Add line 12, columns (b), (d), and (e) worksheet in line 13 instructions to verify calculations) EXVI-B Relationship of Activities to the Accomplishment of Exempt Purposes No. Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly	tal. Add line 12, columns (b), (d), and (e)							
tal. Add line 12, columns (b), (d), and (e)	tal. Add line 12, columns (b), (d), and (e)	Add columns (b), (d), and (e)				230,227.		
worksheet in line 13 instructions to verify calculations) t XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly	worksheet in line 13 instructions to verify calculations) t XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed important (column for the column for t					13	230,2	
Relationship of Activities to the Accomplishment of Exempt Purposes Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly	Relationship of Activities to the Accomplishment of Exempt Purposes Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed important (all the column for t							
No. Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly	No. Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed important			complishment of E	xempt Purpo	ses		
Zapiem below to the desired in the state of		Evolus holow how each actuate	, for which	income is reported	un column (c)	of Dart VIII A contribu	tad impartantly to	
accomplishment of the foundation's exempt purposes (other trial by providing funds for such purposes) (See instruction	accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (see institu	The state of the s						
		accomplishment of the foundatio	iis exempt	purposes (other than	i by providing	runus for such purposes) (See instructions	
							• •	
						· · · · · · · · · · · · · · · · · · ·		
								
		·						
							-	
1								

Page **13** Information Regarding Transfers To and Transactions and Relationships With Noncharitable Part XVII **Exempt Organizations**

		organization direction 501(c) of the Co								Yes	No
		ations?	, , , , , , , , , , , , , , , , , , , ,		J	,					
	_	ers from the reportin	g foundation to	a noncharitable e	xempt organi	zation of:					
	(1) Cas	sh							1a(1)		Х
	(2) Oth	er assets							1a(2)	<u> </u>	X
b	Other t	ransactions.									
	(1) Sale	es of assets to a no	ncharitable exe	mpt organization .					1b(1)		X
	(2) Pur	chases of assets fro	om a noncharita	ıble exempt organız	zation				1b(2)	<u> </u>	X
	(3) Rer	ntal of facilities, equi	pment, or other	assets					1b(3)		X
	(4) Rei	mbursement arrang	ements						1b(4)		X
	(5) Loa	ns or loan guarantee	es						1b(5)		X
	(6) Per	formance of service	es or membersh	nip or fundraising s	olicitations .				1b(6)		X
		g of facilities, equipr							1c		X
		answer to any of th									
		of the goods, other									
	value ii	n any transaction oi	1		T						
(a) Lıı	ne no	(b) Amount involved	(c) Name of r	oncharitable exempt or	ganization		cription of transfe	ers, transactions, and sha	ппд апта	ngeme	nts
		N/A				N/A					
				· · · · · · · · · · · · · · · · · · ·							
	-		-								
											
											
			-								
									-		
			-								
			 								
											
2a		foundation directly ped in section 501(c							Y	es X	No
b	If "Yes	," complete the follo	wing schedule								
		(a) Name of organization	n	(b) Type of	organization			c) Description of relation	ship		
N/.	A.										
		_#									
	Under	penalties of perjury, I decl	are that I have exame of preparer (other than	med this return including axpayer) is based on all info	accompanying solormation of which p	thedules and preparer has	statements, and t any knowledge	o the best of my knowled	ge and I	oelief, it	is true,
Sigr	1 /	10.	0. 1	10 114	11 .		- 1	May the IR	S discus	ss this	return
Her		Mary	- Choic	4 8-14	-19		refee	•	repar <u>er</u>	shown	
пен	Sigi	nature of officer or (rustee		' Date	·	Title		(see instructio	ns)? X	Yes	No
Paid	I	Print/Type preparer's na	ame	Preparer's signatu	ire		Date	· · Clieck ['']	PTIN		7.4
		L, KUBI	NCHA	yan			1878/1	self-employed	P000		/ 4
-	oarer		RONSON LLC	<u> </u>	N FIT 005			Firm's EIN ► 37-1	0113	<u> 26</u>	
Use	Only	1		RM BLVD., 3RI	FLOOR	0.0	050	201 0	21 6	2000	
		RO	OCKVILLE,	MD		20	850	Phone no 301-2			
								F	om 99	ひ-ピト	(2013)

Schedule B

(Form 990, 990-EZ, or 990-PF)

Department of the Treasury Internal Revenue Service

Schedule of Contributors

▶ Attach to Form 990, Form 990-EZ, or Form 990-PF.

► Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at www irs.gov/form990.

OMB No 1545-0047

Name of the organization CHOKSI FAMILY CHARI	TARLE TRUST	Employer identification number
		27-1546647
Organization type (check on	e)	
Filers of:	Section:	
Form 990 or 990-EZ	501(c)() (enter number) organization	
	4947(a)(1) nonexempt charitable trust not treated a	as a private foundation
	527 political organization	
Form 990-PF	X 501(c)(3) exempt private foundation	
	4947(a)(1) nonexempt charitable trust treated as a	private foundation
	501(c)(3) taxable private foundation	
	covered by the General Rule or a Special Rule . 7), (8), or (10) organization can check boxes for both the Gener	ral Rule and a Special Rule See
General Rule		
	n filing Form 990, 990-EZ, or 990-PF that received, during the one contributor. Complete Parts I and II	year, \$5,000 or more (in money or
Special Rules		
under sections 509	c)(3) organization filing Form 990 or 990-EZ that met the 33 1.9(a)(1) and 170(b)(1)(A)(vi) and received from any one contribes 5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line and II	outor, during the year, a contribution of
during the year, to	c)(7), (8), or (10) organization filing Form 990 or 990-EZ that related contributions of more than \$1,000 for use exclusively for relaposes, or the prevention of cruelty to children or animals. Comp	ligious, charitable, scientific, literary,
during the year, co not total to more th year for an exclusiv	c)(7), (8), or (10) organization filing Form 990 or 990-EZ that reportributions for use exclusively for religious, charitable, etc., purhan \$1,000. If this box is checked, enter here the total contributively religious, charitable, etc., purpose. Do not complete any of anization because it received nonexclusively religious, charitable ear.	rposes, but these contributions did utions that were received during the f the parts unless the General Rule e, etc, contributions of \$5,000 or
990-EZ, or 990-PF), but it mu	t is not covered by the General Rule and/or the Special Rules ust answer "No" on Part IV, line 2, of its Form 990, or check the to certify that it does not meet the filing requirements of Schedi	ne box on line H of its Form 990-EZ or on its
For Panerwork Reduction Act Notice	ce see the Instructions for Form 990, 990-F7, or 990-PF	Schedule B (Form 990, 990-F7, or 990-PF) (2013)

Name of organization CHOKSI FAMILY CHARITABLE TRUST

Employer identification number 27-1546647

Part I	Contributors (see instructions) Use duplicate copies	s of Part I if additional space is nee	eded
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1 _	ARMEANE M. CHOKSI 2340 KALORAMA ROAD NW WASHINGTON, DC 20008	\$ <u>5,922.</u>	Person Payroll Noncash (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroli Noncash (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		 \$	Person Payroll Noncash (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II for noncash contributions)

Employer identification number

27-1546647

Part II Nonce	ash Property (see instructions) Use duplicate copies	of Part II if additional space is ne	eded.
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$ \$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$ 	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$ 	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$ 	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$ \$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		 \$	

JSA

Name of organization CHOKSI FAMILY CHARITABLE TRUST

Employer identification number 27-1546647

Part III	Exclusively religious, charitable, etc. that total more than \$1,000 for the y	., individual contrib year. Complete colu	utions to section temps (a) through (c	501(c)(7), (8), or (10) organizations e) and the following line entry
	For organizations completing Part III, contributions of \$1,000 or less for th	e year. (Enter this in	formation once. S	charitable, etc., ee ınstructions.) ▶\$
	Use duplicate copies of Part III if addit	ional space is neede	ed.	
(a) No. from Part I	(b) Purpose of gift	(c) Use	of gift	(d) Description of how gift is held
		(e) Transf	er of gift	
	Transferee's name, address, ar	nd ZIP + 4	Relatio	nship of transferor to transferee
(a) No. from Part I	(b) Purpose of gift	(c) Use	of gift	(d) Description of how gift is held
		(e) Transf	er of gift	
	Transferee's name, address, an	nd ZIP + 4	Relation	nship of transferor to transferee
(a) No. from Part I	(b) Purpose of gift	(c) Use	of gift	(d) Description of how gift is held
		(e) Transf	er of gift	
	Transferee's name, address, at	nd ZIP + 4	Relatio	nship of transferor to transferee
(a) No. from Part I	(b) Purpose of gift	(c) Use	of gift	(d) Description of how gift is held
		(e) Transf	er of gift	
	Transferee's name, address, a	nd ZIP + 4	Relatio	nship of transferor to transferee

JSA

Schedule B (Form 990, 990-EZ, or 990-PF) (2013)

FORM 990-PF - PART IV
CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME

Gross sale Depreciation Cost or FMV Adj basis Excess of Gain price less allowed/ other as of as of FMV over or penses of sale allowable basis 12/31/69 12/31/69 adj basis (loss)	Kınd of P				ription		P	Date acquired	Date sold
spenses of sale allowable basis 12/31/69 12/31/69 adj basis (loss) 9,367.43 SHS ACACIA INTERNATIONAL P VARIOUS VAR 2013 PROPERTY TYPE: SECURITIES 230,222.	Gross sale price less	Depreciation allowed/	other	as of	Adj basis as of	Excess of FMV over	ט	Gain	
350,000. PROPERTY TYPE: SECURITIES 119,778. 230,222.	expenses of sale	allowable	basis	12/31/69	12/31/69	adı basis	+	(loss)	
350,000. 119,778. 230,222.						ı	P	VARIOUS	VAR 2013
TAL GAIN(10SS)	350,000.			PE: SECURIT	TES			230,222.	
TAL GAIN(IOSS)									
TAL GAIN (LOSS)									
	OTAL GAIN(1)	OSS)				• • • • • • •		<u>230,222.</u>	

INVESTMENTS
CASH
TEMPORARY
NO.
INTEREST ON
PART I
990PF,
FORM

CHOKSI FAMILY CHARITABLE TRUST

NET INVESTMENT INCOME	5.
REVENUE AND EXPENSES PER BOOKS	5.
DESCRIPTION	ANK
DESCI	PNC BANK

TOTAL

31413

5077AN 3947 8/7/2014

ATTACHMENT 2 PAGE 23

FEES
ACCOUNTING
ı
H
PART
990PF,
FORM

	REVENUE			
	AND	NET	ADJUSTED	
	EXPENSES	INVESTMENT	NET	CHARITABLE
DESCRIPTION	PER BOOKS	INCOME	INCOME	PURPOSES
ACCOUNTING FEES	1,259.			1,259.

1,259.

TOTALS

1,259.

ATTACHMENT 3 PAGE 24

- TAXES PART I FORM 990PF, REVENUE AND

INVESTMENT INCOME NET

FEDERAL TAX PAID

DESCRIPTION

TOTALS

1,567.

1,567.

1,567.

EXPENSES PER BOOKS

1,567.

- OTHER EXPENSES PART I FORM 990PF, REVENUE AND

PER BOOKS EXPENSES

NET INVESTMENT

INCOME

DESCRIPTION BANK FEES

TOTALS

ATTACHMENT 4 PAGE 25

FORM 990PF, PART II - OTHER INVESTMENTS

DESCRIPTION

14,057 SHARES ACACIA INT'L LTD

ENDING BOOK VALUE

ENDING FMV

167,224.

539,056.

TOTALS

167,224.

539,056.

TOTAL ENDING LOANS FROM OFFICERS, DIRECTORS, ETC.

ATTACH	HMENT 6
FORM 990PF, PART II - LOANS FROM OFFICERS, DIRECTORS, ETC.	
LENDER: ARMEANE M. CHOKSI, DIRECTOR ORIGINAL AMOUNT: 4,663. PURPOSE OF LOAN: PAYMENT OF ACCOUNTING FEES	
BEGINNING BALANCE DUE	4,663.
ENDING BALANCE DUE	NONE
TOTAL BEGINNING LOANS FROM OFFICERS, DIRECTORS, ETC.	4,663.
TOTAL ENDING LOANS FROM OFFICERS, DIRECTORS, ETC.	NONE

NAME AND ADDRESS	TITLE AND AVERAGE HOURS PER WEEK DEVOTED TO POSITION	COMPENSATION	CONTRIBUTIONS TO EMPLOYEE BENEFIT PLANS	EXPENSE ACCT AND OTHER ALLOWANCES	•
ARMEANE M. CHOKSI 2340 KALORAMA ROAD NW WASHINGTON, DC 20008	DIRECTOR/PRESIDENT 1.00	0	0	0	
MARY C. CHOKSI 2340 KALORAMA ROAD NW WASHINGTON, DC 20008	SECRETARY/TREASURER 1.00	0	0	0	
MAAREN A. CHOKSI 5 E 22ND STREET NEW YORK, NY 10010	DIRECTOR 1.00	0	0	0	
	GRAND TOTALS	0	0		

27-1546647

ATTACHMENT 8

FORM 990PE, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND		,
RECIPIENT NAME AND ADDRESS	FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
WASHINGTON NATIONAL CATHEDRAL WASHINGTON, DC	NONE PC	GENERAL OPERATING SUPPORT	10,000.
UNIVERSITY OF EDINBURGH USA DEVELOPMENT TRUST ALEXANDRIA, VA	NONE PC	GENERAL OPERATING SUPPORT	20,000.
WASHINGTON BALLET WASHINGTON, DC	NONE PC	GENERAL OPERATING SUPPORT	30,000.
COLLEGIATE DIRECTIONS GALA BETHESDA, MD	NONE PC	GENERAL OPERATING SUPPORT	10,000.
LEVINE SCHOOL OF MUSIC WASHINGTON, DC	NONE PC	GENERAL OPERATING SUPPORT	5,100.
NEW FUTURES BURIEN, WA	NONE PC	GENERAL OPERATING SUPPORT	5,000.

V 13-6F

ATTACHMENT 8 (CONT'D)

V 13-6F

1	ı
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YEAR	
THE	
DURING	
PAID	
UTIONS	
AND CONTRIBUTIONS PAID DURING THE	
AND	
GRANTS	
,	
⋧	İ
PART XV	
990PF,	
FORM	

AMOUNT	10,000.	.500.	25,000.	5,000.	5,000.	40,000.
PURPOSE OF GRANT OR CONTRIBUTION	GENERAL OPERATING SUPPORT	GENERAL OPERATING SUPPORT	GENERAL OPERATING SUPPORT	GENERAL OPERATING SUPPORT	GENERAL OPERATING SUPPORT	GENERAL OPERATING SUPPORT
RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	NONE PC	NONE PC	NONE PC	NONE PC	NONE PC	NONE
RECIPIENT NAME AND ADDRESS	JINSA WASHINGTON, DC	CARNEGIE ENDOWMENT FOR INTL PEACE WASHINGTON, DC	AEI WASHINGTON, DC	NCS ANNUAL GIVING WASHINGTON, DC	STA ANNUAL GIVING WASHINGTON, DC	TRUST FOR THE NATIONAL MALL WASHINGTON, DC

27-1546647

FORM 990PE, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR

RECIPIENT NAME AND ADDRESS

FOUNDATION STATUS OF RECIPIENT

NONE

PC

PURPOSE OF GRANT OR CONTRIBUTION

70,000. AMOUNT

ATTACHMENT 8 (CONT'D)

GENERAL OPERATING SUPPORT

35,000.

GENERAL OPERATING SUPPORT

WOODROW WILSON CENTER WASHINGTON, DC

LEXINGTON, VA WEL CAMPAIGN

NONE

TOTAL CONTRIBUTIONS PAID

277,600.

PAGE 31 ATTACHMENT 8

V 13-6F

10:20:43 AM

5077AN 3947 8/7/2014

Form 8868

(Rev January 2014)

Department of the Treasury Internal Revenue Service

Application for Extension of Time To File an Exempt Organization Return

► File a separate application for each return.
► Information about Form 8868 and its instructions is at www.irs.gov/form8868.

OMB No 1545-1709

 If you are filing for an Automatic 3-Month Extension, complete only Part I and check this box • If you are filing for an Additional (Not Automatic) 3-Month Extension, complete only Part II (on page 2 of this form) Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868 Electronic filing (e-file). You can electronically file Form 8868 if you need a 3-month automatic extension of time to file (6 months for a corporation required to file Form 990-T), or an additional (not automatic) 3-month extension of time. You can electronically file Form 8868 to request an extension of time to file any of the forms listed in Part I or Part II with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, which must be sent to the IRS in paper format (see instructions) For more details on the electronic filing of this form, visit www.irs gov/efile and click on e-file for Chanties & Nonprofits Part | Automatic 3-Month Extension of Time. Only submit original (no copies needed) A corporation required to file Form 990-T and requesting an automatic 6-month extension - check this box and complete All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns Enter filer's identifying number, see instructions Name of exempt organization or other filer, see instructions. Employer identification number (EIN) or Type or print CHOKSI FAMILY CHARITABLE TRUST 27-1546647 File by the Number, street, and room or suite no. If a P.O. box, see instructions Social security number (SSN) due date for C/O MARY C. CHOKSI, 2340 KALORAMA filing your return See City, town or post office, state, and ZIP code. For a foreign address, see instructions instructions WASHINGTON, DC 20008 0 4 Application Application Return Return Is For Code Is For Code Form 990 or Form 990-EZ 01 Form 990-T (corporation) 07 Form 990-BL 02 Form 1041-A 80 Form 4720 (individual) Form 4720 (other than individual) 09 Form 990-PF 04 Form 5227 10 Form 990-T (sec 401(a) or 408(a) trust) Form 6069 05 11 Form 990-T (trust other than above) Form 8870 12 The books are in the care of ➤ THE FOUNDATION Telephone No ▶ 703 243-4433 FAX No ▶ • If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) If this is for the whole group, check this box If it is for part of the group, check this box a list with the names and EINs of all members the extension is for I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until ______08/15 , 20 14 , to file the exempt organization return for the organization named above. The extension is for the organization's return for ► X calendar year 2013 or tax year beginning _____, 20 ___, and ending If the tax year entered in line 1 is for less than 12 months, check reason | Initial return | Final return Change in accounting period 3a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions 1,000. 3a | \$ b If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit 3b | \$ 1,600. c Balance due. Subtract line 3b from line 3a Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System) See instructions Caution. If you are going to make an electronic funds withdrawal (direct debit) with this Form 8868, see Form 8453-EO and Form 8879-EO for payment For Privacy Act and Paperwork Reduction Act Notice, see instructions Form 8868 (Rev 1-2014)