



See a Social Security Number? Say Something!
Report Privacy Problems to <https://public.resource.org/privacy>
Or call the IRS Identity Theft Hotline at 1-800-908-4490



Form

990-PF

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

Do not enter Social Security numbers on this form as it may be made public. By law, the IRS cannot redact the information on the form.

Information about Form 990-PF and its instructions is at www.irs.gov/form990pf.

OMB No 1545-0052

2013

Open to Public Inspection

For calendar year 2013, or tax year beginning 01-01-2013 , and ending 12-31-2013

Name of foundation STANLEY'S GARDEN FOUNDATION		A Employer identification number 26-6138709	
Number and street (or P O box number if mail is not delivered to street address) 47 ESSEX DRIVE		B Telephone number (see instructions) (201) 568-1488	
City or town, state or province, country, and ZIP or foreign postal code TENAFLY, NJ 07670		C If exemption application is pending, check here <input type="checkbox"/>	
G Check all that apply <div><input type="checkbox"/> Initial return <input type="checkbox"/> Final return <input type="checkbox"/> Address change</div> <div><input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Amended return <input type="checkbox"/> Name change</div>		D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>	
H Check type of organization <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>	
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) <input checked="" type="checkbox"/> \$ 3,673,298	J Accounting method <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ (Part I, column (d) must be on cash basis.)	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>	

Part I Analysis of Revenue and Expenses <small>(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))</small>		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)	1,261,100			
	2 Check <input type="checkbox"/> if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	11	11		
	4 Dividends and interest from securities.	70,346	70,042		
	5a Gross rents				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10	104,516			
	b Gross sales price for all assets on line 6a 2,629,443				
	7 Capital gain net income (from Part IV, line 2) . . .		419,496		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)				
	12 Total. Add lines 1 through 11	1,435,973	489,549		
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc	0	0		0
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule).				
	b Accounting fees (attach schedule).	3,255	3,255		0
	c Other professional fees (attach schedule)				
	17 Interest				
	18 Taxes (attach schedule) (see instructions)	2,369	2,369		0
	19 Depreciation (attach schedule) and depletion . . .				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule).	23,541	23,161		380
	24 Total operating and administrative expenses. Add lines 13 through 23	29,165	28,785		380
	25 Contributions, gifts, grants paid	389,754			389,754
	26 Total expenses and disbursements. Add lines 24 and 25	418,919	28,785		390,134
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	1,017,054			
	b Net investment income (if negative, enter -0-)		460,764		
	c Adjusted net income (if negative, enter -0-)				

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing		7	7
	2	Savings and temporary cash investments	42,404	191,973	191,973
	3	Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	4	Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U S and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule)	827,395	1,598,655	1,972,793
	c	Investments—corporate bonds (attach schedule).			
	11	Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)	1,341,581	1,387,799	1,508,525
	14	Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
15	Other assets (describe ▶ _____)				
16	Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	2,211,380	3,178,434	3,673,298	
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶ _____)	50,000	0	
	23	Total liabilities (add lines 17 through 22)	50,000	0	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.				
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ <input checked="" type="checkbox"/> and complete lines 27 through 31.				
	27	Capital stock, trust principal, or current funds	0	0	
	28	Paid-in or capital surplus, or land, bldg , and equipment fund	0	0	
	29	Retained earnings, accumulated income, endowment, or other funds	2,161,380	3,178,434	
	30	Total net assets or fund balances (see page 17 of the instructions)	2,161,380	3,178,434	
	31	Total liabilities and net assets/fund balances (see page 17 of the instructions)	2,211,380	3,178,434	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year’s return)	1	2,161,380
2	Enter amount from Part I, line 27a	2	1,017,054
3	Other increases not included in line 2 (itemize) ▶ _____	3	0
4	Add lines 1, 2, and 3	4	3,178,434
5	Decreases not included in line 2 (itemize) ▶ _____	5	0
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	3,178,434

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a	See Additional Data Table			
b				
c				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a See Additional Data Table			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a See Additional Data Table			
b			
c			
d			
e			

2	Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	419,496
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8		3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see page 18 of the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2012	591,573	2,561,522	0 230946
2011	164,009	2,318,553	0 070738
2010	38,282	1,849,166	0 020702
2009	17,525	0	0 000000
2008			

2	Total of line 1, column (d).	2	0 322386
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0 080597
4	Enter the net value of noncharitable-use assets for 2013 from Part X, line 5.	4	2,573,833
5	Multiply line 4 by line 3.	5	207,443
6	Enter 1% of net investment income (1% of Part I, line 27b).	6	4,608
7	Add lines 5 and 6.	7	212,051
8	Enter qualifying distributions from Part XII, line 4.	8	390,134

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See
the Part VI instructions


Part VI

Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1			
Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b		1	4,608
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0
3 Add lines 1 and 2.		3	4,608
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	4,608
6 Credits/Payments			
a 2013 estimated tax payments and 2012 overpayment credited to 2013	6a		1,800
b Exempt foreign organizations—tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c		
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d.		7	1,800
8 Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached.		8	
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed		9	2,808
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid		10	
11 Enter the amount of line 10 to be Credited to 2014 estimated tax <input type="checkbox"/> Refunded <input type="checkbox"/>		11	

Part VII-A

Statements Regarding Activities

1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a	Yes	No
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)? <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.</i>	1b		No
c Did the foundation file Form 1120-POL for this year?.	1c		No
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation <input type="checkbox"/> \$ _____ 0. (2) On foundation managers <input type="checkbox"/> \$ _____ 0			
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers <input type="checkbox"/> \$ _____ 0			
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities.</i>	2		No
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>	3		No
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?.	4a		No
b If "Yes," has it filed a tax return on Form 990-T for this year?.	4b		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T.</i>	5		No
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes	
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col. (c), and Part XV.</i>	7	Yes	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) <input checked="" type="checkbox"/> NY _____			
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation.</i>	8b	Yes	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? <i>If "Yes," complete Part XIV</i>	9		No
10 Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses.</i> 	10	Yes	

Part VII-A

Statements Regarding Activities *(continued)*

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Yes	
Website address ▶N/A				
14	The books are in care of ▶KATHY LEVENTHAL Telephone no ▶(201) 568-1488 Located at ▶47 ESSEX DR TENAFLY NJ ZIP +4 ▶07670			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here ▶ <input type="checkbox"/> and enter the amount of tax-exempt interest received or accrued during the year ▶	15		
16	At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
See instructions for exceptions and filing requirements for Form TD F 90-22.1 If "Yes", enter the name of the foreign country ▶				

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year did the foundation (either directly or indirectly) (1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?. <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?. <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)?. . . Organizations relying on a current notice regarding disaster assistance check here. ▶ <input type="checkbox"/>	1b		
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013?.	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013?. <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ▶ 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions).	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ▶ 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?. <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b	If "Yes," did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (<i>Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013.</i>).	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013?	4b		No

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to				
(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?		<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?		<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
(3) Provide a grant to an individual for travel, study, or other similar purposes?		<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
(4) Provide a grant to an organization other than a charitable, etc , organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions).		<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?		<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
b If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?		5b		
Organizations relying on a current notice regarding disaster assistance check here.				
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?		<input type="checkbox"/> Yes	<input type="checkbox"/> No	
If "Yes," attach the statement required by Regulations section 53.4945–5(d).				
6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?		<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?		6b		No
If "Yes" to 6b, file Form 8870.				
7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?		<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?		7b		

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).				
(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
KATHY LEVENTHAL 47 ESSEX DR TENAFLY, NJ 07670	TRUSTEE 0 00	0	0	0
RICHARD LEVENTHAL 47 ESSEX DR TENAFLY, NJ 07670	TRUSTEE 0 00	0	0	0
2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."				
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				
Total number of other employees paid over \$50,000.				0

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".		
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services.		0

Part IX-A

Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1	
2	
3	
4	

Part IX-B

Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments. See page 24 of the instructions	
3	
Total. Add lines 1 through 3	0

Part X

Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities.	1a	2,584,216
b	Average of monthly cash balances.	1b	28,812
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	2,613,028
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	2,613,028
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	39,195
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	2,573,833
6	Minimum investment return. Enter 5% of line 5.	6	128,692

Part XI

Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☒ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	128,692
2a	Tax on investment income for 2013 from Part VI, line 5.	2a	4,608
b	Income tax for 2013 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	4,608
3	Distributable amount before adjustments Subtract line 2c from line 1.	3	124,084
4	Recoveries of amounts treated as qualifying distributions.	4	0
5	Add lines 3 and 4.	5	124,084
6	Deduction from distributable amount (see instructions).	6	0
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1.	7	124,084

Part XII

Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26.	1a	390,134
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	390,134
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions).	5	4,608
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	385,526
Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years			

Part XIII

Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2012	(c) 2012	(d) 2013
1 Distributable amount for 2013 from Part XI, line 7				124,084
2 Undistributed income, if any, as of the end of 2013				
a Enter amount for 2012 only.			0	
b Total for prior years 20____, 20____, 20____		0		
3 Excess distributions carryover, if any, to 2013				
a From 2008.				
b From 2009.				
c From 2010.				
d From 2011.				14,362
e From 2012.				467,035
f Total of lines 3a through e.	481,397			
4 Qualifying distributions for 2013 from Part XII, line 4 ▶ \$ 390,134				
a Applied to 2012, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2013 distributable amount.				124,084
e Remaining amount distributed out of corpus	266,050			
5 Excess distributions carryover applied to 2013 (If an amount appears in column (d), the same amount must be shown in column (a).)	0			0
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	747,447			
b Prior years' undistributed income Subtract line 4b from line 2b.		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.		0		
d Subtract line 6c from line 6b Taxable amount—see instructions		0		
e Undistributed income for 2012 Subtract line 4a from line 2a Taxable amount—see instructions			0	
f Undistributed income for 2013 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2014				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions).	0			
8 Excess distributions carryover from 2008 not applied on line 5 or line 7 (see instructions). . .	0			
9 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a	747,447			
10 Analysis of line 9				
a Excess from 2009. . . .				
b Excess from 2010. . . .				
c Excess from 2011. . . .				14,362
d Excess from 2012. . . .				467,035
e Excess from 2013. . . .				266,050

Part XIV

Private Operating Foundations (see instructions and Part VII-A, question 9)

1a

If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2013, enter the date of the ruling.

b

Check box to indicate whether the organization is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

☐ 4942(j)(3) or ☐ 4942(j)(5)

2a	Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed.	Tax year	Prior 3 years			(e) Total
		(a) 2013	(b) 2012	(c) 2011	(d) 2010	
b	85% of line 2a					
c	Qualifying distributions from Part XII, line 4 for each year listed.					
d	Amounts included in line 2c not used directly for active conduct of exempt activities.					
e	Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c.					
3	Complete 3a, b, or c for the alternative test relied upon.					
a	"Assets" alternative test—enter					
	(1) Value of all assets.					
	(2) Value of assets qualifying under section 4942(j)(3)(B)(i).					
b	"Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.					
c	"Support" alternative test—enter					
	(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties).					
	(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
	(3) Largest amount of support from an exempt organization.					
	(4) Gross investment income.					

Part XV

Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)

1

Information Regarding Foundation Managers:

a

List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

b

List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2

Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a

The name, address, and telephone number or e-mail address of the person to whom applications should be addressed

KATHY LEVENTHAL
47 ESSEX DRIVE
TENAFLY, NJ 07670
(201) 568-1488

b

The form in which applications should be submitted and information and materials they should include

NO SPECIFIC FORM

c

Any submission deadlines

NO SUBMISSION DEADLINES

d

Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

DISTRIBUTIONS LIMITED TO ORGANIZATIONS THAT CARRY OUT THE PURPOSE OF THE FOUNDATION

Part XV

Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year See Additional Data Table				
Total			3a	389,754
b Approved for future payment				
Total			3b	0

Enter gross amounts unless otherwise indicated

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Form **990-PF** (2013)

Schedule B
(Form 990, 990-EZ, or 990-PF)
Department of the Treasury
Internal Revenue Service

Schedule of Contributors

▶ Attach to Form 990, 990-EZ, or 990-PF.
▶ Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at www.irs.gov/form990.

OMB No 1545-0047

2013

Name of the organization STANLEY'S GARDEN FOUNDATION	Employer identification number 26-6138709
---	--

Organization type (check one)

Filers of:	Section:
Form 990 or 990-EZ	<input type="checkbox"/> 501(c)() (enter number) organization
	<input type="checkbox"/> 4947(a)(1) nonexempt charitable trust not treated as a private foundation
	<input type="checkbox"/> 527 political organization
Form 990-PF	<input checked="" type="checkbox"/> 501(c)(3) exempt private foundation
	<input type="checkbox"/> 4947(a)(1) nonexempt charitable trust treated as a private foundation
	<input type="checkbox"/> 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.
Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II.

Special Rules

- ☐ For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33¹/₃% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi) and received from any one contributor, during the year, a contribution of the greater of **(1)** \$5,000 or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc., purposes, but these contributions did not total more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions of \$5,000 or more during the year. ▶ \$ _____

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer “No” on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Schedule B (Form 990, 990-EZ, or 990-PF) (2013)

Name of organization STANLEY'S GARDEN FOUNDATION	Employer identification number 26-6138709
--	---

Part III	Exclusively religious, charitable, etc., individual contributions to section 501(c)(7), (8), or (10) organizations that total more than \$1,000 for the year. Complete columns (a) through (e) and the following line entry For organizations completing Part III, enter the total of <i>exclusively</i> religious, charitable, etc , contributions of \$1,000 or less for the year (Enter this information once See instructions) ▶ \$ Use duplicate copies of Part III if additional space is needed
-----------------	---

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
—	<div></div> <div></div> <div></div>	<div></div> <div></div> <div></div>	<div></div> <div></div> <div></div>
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
	<div></div> <div></div>	<div></div> <div></div> <div></div>	

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
—	<div></div> <div></div> <div></div>	<div></div> <div></div> <div></div>	<div></div> <div></div> <div></div>
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
	<div></div> <div></div>	<div></div> <div></div> <div></div>	

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
—	<div></div> <div></div> <div></div>	<div></div> <div></div> <div></div>	<div></div> <div></div> <div></div>
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
	<div></div> <div></div>	<div></div> <div></div> <div></div>	

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
—	<div></div> <div></div> <div></div>	<div></div> <div></div> <div></div>	<div></div> <div></div> <div></div>
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
	<div></div> <div></div>	<div></div> <div></div> <div></div>	

TY 2013 Accounting Fees Schedule

Name: STANLEY'S GARDEN FOUNDATION

EIN: 26-6138709

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING	3,255	3,255		0

TY 2013 Investments Corporate
Stock Schedule

Name: STANLEY'S GARDEN FOUNDATION
EIN: 26-6138709

Name of Stock	End of Year Book Value	End of Year Fair Market Value
A T & T INC.	35,405	46,411
ABBOTT LABS	0	0
ABBVIE INC.	17,502	29,838
AMERICAN ELEC POWER	26,360	28,044
APPLE INC.	25,733	28,051
B B AND T CORP	44,274	57,100
CHEVRON CORP.	49,007	72,073
CHUBB CORP.	33,061	54,596
CISCO SYS INC	29,859	37,010
COACH INC.	16,749	16,839
COCA COLA CO.	35,746	50,192
CONOCOPHILLIPS	46,615	69,237
DIAGEO PLC	504,440	529,680
DU PONT EI DE NEMOURS AND CO	16,816	22,740
EXELON CORP	0	0
EXXON MOBIL	0	0
GENERAL ELECTRIC	36,240	59,003
GENUINE PARTS CO.	14,244	24,541
GOOGLE INC	0	0
HOME DEPOT INC.	21,814	44,052
IBM	0	0
INTEL CORP.	50,681	61,332
JOHNSON & JOHNSON	26,218	27,477
JP MORGAN CHASE	0	0
KIMBERLY CLARK CORP.	28,949	42,306
KRAFT FOODS INC.	26,494	28,572
LOCKHEED MARTIN CORP.	21,431	37,908
MCDONALDS CORP.	44,000	46,089
MERCK & CO.	51,881	57,057
MICROSOFT CORP.	23,571	33,669

Name of Stock	End of Year Book Value	End of Year Fair Market Value
MONSANTO CO.	0	0
NORFOLK SOUTHERN	19,645	26,457
NUCOR CORP	25,178	29,092
PAYCHEX INC.	17,510	30,505
PEPSICO INC.	27,713	28,200
PFIZER INC.	47,876	54,981
PHILIP MORRIS INTL INC.	28,961	42,694
PROCTER AND GAMBLE CO	17,524	20,353
QUALCOMM INC.	20,093	28,586
TIME WARNER CABLE	0	0
TRAVELERS COS INC.	44,651	50,250
UNITED PARCEL SVC INC.	46,953	72,505
VERIZON COMMUNICATIONS INC.	36,410	41,769
WELLS FARGO & CO.	39,051	43,584

TY 2013 Investments - Other Schedule

Name: STANLEY'S GARDEN FOUNDATION

EIN: 26-6138709

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
BLACKROCK GLOBAL LONG/SHORT CR FUND	FMV	177,910	180,843
CEF ISHARES CORE S&P SMALL CAP	FMV	0	0
COLUMBIA ACORN INTERNATIONAL FUND	FMV	27,192	37,865
COLUMBIA CORPORATE INCOME FUND	FMV	0	0
COLUMBIA EMERGING MARKETS FUND CL Z	FMV	66,377	70,673
COLUMBIA HIGH YIELD BOND FUND CL Z	FMV	77,175	77,448
COLUMBIA SELECT LARGE CAP GROWTH FUND	FMV	95,223	134,958
COLUMBIA US GOVT MTG FUND	FMV	0	0
EATON VANCE ATLANTA CAP	FMV	0	0
HARBOR INTERNATIONAL FUND	FMV	0	0
ISHARES CORE S&P MID CAP	FMV	260,321	300,403
ISHARES CORE S&P SMALL CAP	FMV	100,726	120,370
ISHARES GOLD TRUST	FMV	0	0
ISHARES IBOXX INV	FMV	0	0
ISHARES S&P SHORT TERM NATL MUNI	FMV	0	0
ISHARES S&P US PFD STK	FMV	0	0
MFS SER TR I RESH INTL FD CL I	FMV	35,179	39,171
PIMCO COMMODITY REAL RETURN STRATEGY FUND	FMV	0	0
PIMCO HIGH YIELD FUND	FMV	0	0
PINCO FOREIGN BOND FUND	FMV	0	0
POWERSHARES EMERGING MARKETS SOVEREIGN	FMV	0	0
PRUDENTIAL SHORT-TERM CORPORATE BD FD	FMV	360,030	359,246
SPDR BARCLAYS SHORT TERM HIGH YIELD	FMV	38,855	38,871
SPDR DJ WILSHIRE REIT	FMV	96,286	95,502
TEMPLETON GLOBAL BD FUND ADVISOR CL	FMV	52,525	53,175
VANGUARD MSCI EMERGING MKTS ETF	FMV	0	0

TY 2013 Other Expenses Schedule**Name:** STANLEY'S GARDEN FOUNDATION**EIN:** 26-6138709

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
INVESTMENT ADVISORY FEES	22,464	22,464		0
FILING FEES	380	0		380
OTHER INVESTMENT EXPENSES	697	697		0

TY 2013 Other Liabilities Schedule

Name: STANLEY'S GARDEN FOUNDATION

EIN: 26-6138709

Description	Beginning of Year - Book Value	End of Year - Book Value
DEPOSIT IN TRANSIT	50,000	0

TY 2013 Substantial Contributors Schedule

Name: STANLEY'S GARDEN FOUNDATION

EIN: 26-6138709

Name	Address
RICHARD LEVENTHAL	47 ESSEX DRIVE TENAFLY, NJ 07670

TY 2013 Taxes Schedule

Name: STANLEY'S GARDEN FOUNDATION

EIN: 26-6138709

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FEDERAL EXCISE TAX	2,369	2,369		0

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
ISHARES COMEX GOLD TR	P	2012-10-24	2013-01-31
ISHARES COMEX GOLD TR	P	2012-12-13	2013-01-31
ISHARES COMEX GOLD TR	P	2012-11-12	2013-01-31
ISHARES COMEX GOLD TR	P	2012-12-13	2013-02-28
ISHARES COMEX GOLD TR	P	2012-10-24	2013-02-28
ISHARES COMEX GOLD TR	P	2012-11-12	2013-02-28
ISHARES COMEX GOLD TR	P	2012-12-13	2013-03-31
ISHARES COMEX GOLD TR	P	2012-11-12	2013-03-31
ISHARES COMEX GOLD TR	P	2012-10-24	2013-03-31
ABBOTT LABS	P	2012-11-12	2013-04-02
TIME WARNER CABLE	P	2012-06-15	2013-04-02
JP MORGAN CHASE	P	2012-06-15	2013-04-02
ISHARES S&P S/T NATION	P	2012-11-12	2013-04-02
ISHARES COMEX GOLD TR	P	2012-12-13	2013-04-02
ISHARES COMEX GOLD TR	P	2012-10-24	2013-04-02
ISHARES COMEX GOLD TR	P	2012-11-12	2013-04-02
INTERNATIONAL BUSINESS MACHINES	P	2012-06-15	2013-04-02
GOOGLE INC	P	2012-06-15	2013-04-02
EXXON MOBIL	P	2012-06-15	2013-04-02
EXELON CORP	P	2012-11-12	2013-04-02
EXELON CORP	P	2012-10-10	2013-04-02
PERMANENT PORT FD INC	P	2013-04-02	2013-06-28
PIMCO FDS PAC	P	2013-04-02	2013-06-28
ISHARES TR GOLDMAN SACHS	P	2012-11-12	2013-06-28
ISHARES TR GOLDMAN SACHS	P	2012-10-24	2013-06-28
TOUCHSTONE FDS GROUP	P	2013-04-02	2013-06-28
ABBOTT LABS	P	2012-11-12	2013-06-28
PIMCO FOREIGH BD FD	P	2012-10-10	2013-06-28
POWERSHARES EMERGING MARKETS	P	2012-10-10	2013-06-28
ISHARES S&P S/T NATION	P	2012-11-12	2013-07-09

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
ISHARES TR S&P US PFD	P	2012-10-04	2013-07-09
SPDR SER TR DJ WILSHIRE REIT	P	2013-04-02	2013-07-09
COLUMBIA FUNDS SER TR II	P	2012-10-24	2013-07-09
ISHARES TR S&P US PFD	P	2013-04-02	2013-07-09
COLUMBIA FUNDS SER TR II	P	2012-10-04	2013-07-09
ISHARES S&P S/T NATION	P	2012-11-12	2013-08-06
COLUMBIA FUNDS SER TR II	P	2012-12-13	2013-08-06
COLUMBIA FUNDS SER TR II	P	2012-10-24	2013-08-06
PIMCO HIGH YIELD FUND	P	2012-10-04	2013-08-06
NORFOLK SOUTHERN CORP	P	2013-06-28	2013-10-18
COLUMBIA FDS SER TR	P	2013-07-09	2013-10-18
AMERICAN ELECTRIC POWER	P	2013-04-02	2013-10-18
ABBVIE INC	P	2012-11-12	2013-10-18
SPDR SER TR DJ WILSHIRE REIT	P	2013-04-02	2013-10-18
SPDR SER TR DJ WILSHIRE REIT	P	2013-04-30	2013-10-18
PRINCIPAL PFD SECS FUND	P	2013-07-09	2013-12-04
MFS SER TR I RESH INTL	P	2013-07-09	2013-12-04
PRINCIPAL PFD SECS FUND	P	2013-08-06	2013-12-04
COLUMBIA FDS SER TR	P	2013-06-28	2013-12-04
DIAGEO PLC SPONSORED ADR	P	2013-12-03	2013-12-05
COLUMBIA FUNDS SER TR II	P	2012-12-13	2013-12-05
DIAGEO PLC SPONSORED ADR	P	2013-12-03	2013-12-09
COLUMBIA FDS SER TR	P	2012-10-24	2013-01-02
SPDR SER TR DJ WILSHIRE REIT	P	2013-04-02	2013-07-09
QUALCOMM INC	P	2011-03-15	2013-04-02
KIMBERLY CLARK CORP	P	2010-05-26	2013-04-02
GENUINE PARTS CO	P	2010-05-05	2013-04-02
AT&T INC	P	2010-05-19	2013-04-02
AT&T INC	P	2010-05-05	2013-04-02
AT&T INC	P	2010-06-08	2013-04-02

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
GENUINE PARTS CO	P	2010-05-19	2013-04-02
HOME DEPOT INC	P	2010-04-05	2013-04-02
HOME DEPOT INC	P	2010-06-08	2013-04-02
PAYCHEX INC	P	2010-05-26	2013-04-02
MONSANTO CO NEW	P	2010-09-30	2013-04-02
MICROSOFT CORP	P	2011-02-28	2013-04-02
MICROSOFT CORP	P	2010-05-19	2013-04-02
MICROSOFT CORP	P	2010-04-05	2013-04-02
MICROSOFT CORP	P	2010-05-05	2013-04-02
GENUINE PARTS CO	P	2010-04-16	2013-04-02
EXXON MOBIL	P	2012-06-15	2013-06-28
EATON VANCE ATLANTA CAP	P	2010-08-20	2013-06-28
EATON VANCE ATLANTA CAP	P	2010-09-17	2013-06-28
EATON VANCE ATLANTA CAP	P	2010-05-06	2013-06-28
ABBOTT LABS	P	2011-02-09	2013-06-28
ABBOTT LABS	P	2010-06-08	2013-06-28
ABBOTT LABS	P	2010-07-01	2013-06-28
ABBOTT LABS	P	2010-05-25	2013-06-28
ABBOTT LABS	P	2010-05-26	2013-06-28
VANGUARD INTL EQUITY INDEX FD	P	2010-05-05	2013-06-28
VANGUARD INTL EQUITY INDEX FD	P	2010-06-08	2013-06-28
VANGUARD INTL EQUITY INDEX FD	P	2010-08-20	2013-06-28
VANGUARD INTL EQUITY INDEX FD	P	2010-04-05	2013-06-28
JP MORGAN CHASE	P	2012-06-15	2013-06-28
INTERNATIONAL BUSINESS MACHINES	P	2012-06-15	2013-06-28
HARBOR INTERNATIONAL FUND	P	2010-04-05	2013-07-09
HARBOR INTERNATIONAL FUND	P	2010-05-06	2013-07-09
EATON VANCE ATLANTA CAP	P	2010-06-09	2013-07-09
EATON VANCE ATLANTA CAP	P	2010-08-20	2013-07-09
HARBOR INTERNATIONAL FUND	P	2010-06-09	2013-07-09

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
COLUMBIA INCOME FUND CL Z	P	2010-04-05	2013-08-06
COLUMBIA INCOME FUND CL Z	P	2010-04-05	2013-09-04
COLUMBIA INCOME FUND CL Z	P	2010-04-05	2013-09-16
LOCKHEED MARTIN CORP	P	2010-05-19	2013-10-18
LOCKHEED MARTIN CORP	P	2010-05-25	2013-10-18
LOCKHEED MARTIN CORP	P	2010-05-26	2013-10-18
EXXON MOBIL	P	2012-06-15	2013-10-18
QUALCOMM INC	P	2011-03-15	2013-10-18
SPDR SER TR DJ WILSHIRE REIT	P	2012-10-04	2013-10-18
DUPONT DE NEMOURS	P	2011-12-20	2013-10-18
CONOCOPHILLIPS	P	2011-08-10	2013-10-18
GENUINE PARTS CO	P	2010-05-26	2013-10-18
MICROSOFT CORP	P	2011-02-28	2013-10-18
MICROSOFT CORP	P	2010-05-26	2013-10-18
PIMCO HIGH YIELD FUND	P	2012-10-04	2013-10-18
PIMCO HIGH YIELD FUND	P	2012-10-10	2013-10-18
PIMCO HIGH YIELD FUND	P	2010-12-13	2013-10-18
PIMCO HIGH YIELD FUND	P	2010-09-21	2013-10-18
CHUBB CORP	P	2010-05-05	2013-10-18
PAYCHEX INC	P	2010-05-26	2013-10-18
PAYCHEX INC	P	2010-05-25	2013-10-18
PIMCO COMMODITY REALRETURN	P	2012-02-14	2013-10-18
CHUBB CORP	P	2010-08-20	2013-10-18
GOOGLE INC	P	2012-06-15	2013-10-18
COLUMBIA ACORN TR INTL	P	2010-04-05	2013-12-04
COLUMBIA ACORN TR INTL	P	2010-05-05	2013-12-04
COLUMBIA INCOME FUND CL Z	P	2010-06-08	2013-12-05
COLUMBIA INCOME FUND CL Z	P	2010-04-05	2013-12-05
CAPITAL GAINS DIVIDENDS	P		

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
5		5	0
5		5	0
5		5	0
5		5	0
5		5	0
4		5	-1
5		6	-1
5		5	0
5		5	0
3,590		3,117	473
14,570		11,660	2,910
21,719		15,617	6,102
21,221		21,366	-145
23,944		25,852	-1,908
22,552		24,455	-1,903
21,558		23,727	-2,169
5,351		4,933	418
20,313		13,965	6,348
24,705		22,492	2,213
6,927		6,129	798
3,464		3,636	-172
23,676		25,567	-1,891
47,769		51,134	-3,365
68,078		72,991	-4,913
45,385		49,054	-3,669
51,769		51,135	634
5,559		4,894	665
21,187		24,995	-3,808
22,094		25,121	-3,027
25,222		25,639	-417

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
24,059		24,941	-882
18,177		18,405	-228
10,478		11,074	-596
49,196		51,636	-2,440
12,122		12,856	-734
25,606		25,853	-247
51,459		53,058	-1,599
48,541		51,115	-2,574
21,000		21,088	-88
1,196		1,096	100
21,550		18,058	3,492
224		242	-18
6,764		4,733	2,031
23,444		23,888	-444
4,612		4,591	21
100,932		102,225	-1,293
45,400		41,471	3,929
28,609		28,975	-366
10,000		9,523	477
625,484		365,858	259,626
28,094		29,397	-1,303
126,255		73,172	53,083
12,500		12,811	-311
4,641		4,699	-58
9,931		7,811	2,120
7,274		4,457	2,817
2,734		1,462	1,272
1,504		1,026	478
1,692		1,161	531
564		373	191

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
781		408	373
1,417		654	763
3,543		1,581	1,962
4,809		3,905	904
15,504		7,301	8,203
1,294		1,199	95
719		707	12
1,581		1,614	-33
2,156		2,240	-84
391		213	178
4,501		4,119	382
7,847		4,520	3,327
16,405		10,000	6,405
7,201		4,417	2,784
1,771		1,097	674
1,239		774	465
5,135		3,224	1,911
1,062		678	384
2,939		1,905	1,034
45,820		47,222	-1,402
22,040		21,290	750
11,213		12,028	-815
8,313		9,385	-1,072
15,860		10,412	5,448
19,059		19,733	-674
5,169		4,622	547
30,575		24,000	6,575
16,263		9,000	7,263
9,822		5,481	4,341
13,900		10,500	3,400

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
144,000		133,573	10,427
35,000		32,917	2,083
25,000		23,535	1,465
1,934		1,210	724
3,223		2,004	1,219
5,801		3,645	2,156
17,477		16,477	1,000
1,711		1,302	409
2,306		2,161	145
8,335		6,302	2,033
2,197		1,461	736
1,181		606	575
14,115		10,795	3,320
1,394		1,044	350
6,500		6,466	34
25,206		25,049	157
2,644		2,550	94
44,980		43,200	1,780
4,629		2,600	2,029
11,848		8,244	3,604
1,871		1,293	578
42,058		49,962	-7,904
1,852		1,069	783
25,197		13,965	11,232
9,424		7,146	2,278
10,076		7,308	2,768
25,094		24,000	1,094
42,908		41,254	1,654
8,414			8,414

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			0
			0
			0
			0
			0
			-1
			-1
			0
			0
			473
			2,910
			6,102
			-145
			-1,908
			-1,903
			-2,169
			418
			6,348
			2,213
			798
			-172
			-1,891
			-3,365
			-4,913
			-3,669
			634
			665
			-3,808
			-3,027
			-417

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			-882
			-228
			-596
			-2,440
			-734
			-247
			-1,599
			-2,574
			-88
			100
			3,492
			-18
			2,031
			-444
			21
			-1,293
			3,929
			-366
			477
			259,626
			-1,303
			53,083
			-311
			-58
			2,120
			2,817
			1,272
			478
			531
			191

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			373
			763
			1,962
			904
			8,203
			95
			12
			-33
			-84
			178
			382
			3,327
			6,405
			2,784
			674
			465
			1,911
			384
			1,034
			-1,402
			750
			-815
			-1,072
			5,448
			-674
			547
			6,575
			7,263
			4,341
			3,400

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			10,427
			2,083
			1,465
			724
			1,219
			2,156
			1,000
			409
			145
			2,033
			736
			575
			3,320
			350
			34
			157
			94
			1,780
			2,029
			3,604
			578
			-7,904
			783
			11,232
			2,278
			2,768
			1,094
			1,654
			8,414

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
HOSPITAL FOR SPECIAL SURGERY 535 EAST 70TH ST NEW YORK, NY 10021	NONE	PUBLIC CHARITY	FINANCIAL SUPPORT	115,000
USC 3560 WATT WAY LOS ANGELES, CA 90089	NONE	PUBLIC CHARITY	FINANCIAL SUPPORT	200,000
USC SHOAH FOUNDATION 650 WEST 35TH ST LOS ANGELES, CA 90089	NONE	PUBLIC CHARITY	FINANCIAL SUPPORT	50,000
LOVE HEALS 2 FIFTH AVE NEW YORK, NY 10011	NONE	PUBLIC CHARITY	FINANCIAL SUPPORT	2,500
NATIONAL CANCER CENTER 88 SUNNYSIDE BLVD PLAINVIEW, NY 11803	NONE	PUBLIC CHARITY	FINANCIAL SUPPORT	5,000
US DEPT OF EDUCATION SCHOLARSHIP AID 400 MARYLAND AVE SW WASHINGTON, DC 20202	NONE	PUBLIC CHARITY	FINANCIAL SUPPORT	17,004
JEWISH FAMILY SERVICE 1485 TEANECK RD TEANECK, NJ 07666	NONE	PUBLIC CHARITY	FINANCIAL SUPPORT	250
Total			3a	389,754