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Form 990-PF

## Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

- Do not enter Social Security numbers on this form as it may be made public. By law, the IRS cannot redact the information on the form.
- Information about Form 990-PF and its instructions is at [www.irs.gov/form990pf](http://www.irs.gov/form990pf).

2013

Open to Public Inspection

For calendar year 2013, or tax year beginning 01-01-2013, and ending 12-31-2013

Name of foundation THE DOE FAMILY FOUNDATION		A Employer identification number 26-6126856
Number and street (or P O box number if mail is not delivered to street address) 540 MAIN STREET NO 3		B Telephone number (see instructions) (781) 729-0951
City or town, state or province, country, and ZIP or foreign postal code WINCHESTER, MA 01890		C If exemption application is pending, check here <input checked="" type="checkbox"/> <input type="checkbox"/>
<b>G</b> Check all that apply <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Address change <input type="checkbox"/> Name change		<b>D</b> 1. Foreign organizations, check here <input checked="" type="checkbox"/> <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input checked="" type="checkbox"/> <input type="checkbox"/>
<b>H</b> Check type of organization <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		<b>E</b> If private foundation status was terminated under section 507(b)(1)(A), check here <input checked="" type="checkbox"/> <input type="checkbox"/>
<b>I</b> Fair market value of all assets at end of year (from Part II, col. (c), line 16) <b>\$ 42,373,524</b>		<b>F</b> If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input checked="" type="checkbox"/> <input type="checkbox"/>

<b>Part I</b> Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
<b>Revenue</b>	1 Contributions, gifts, grants, etc, received (attach schedule)	37,840			
	2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	748,809	331,350		
	4 Dividends and interest from securities. . . . .	530,937	530,937		
	5a Gross rents . . . . .	353	353		
	b Net rental income or (loss) 353				
	6a Net gain or (loss) from sale of assets not on line 10	566,254			
	b Gross sales price for all assets on line 6a 881,393				
	7 Capital gain net income (from Part IV, line 2) . . . . .		566,254		
	8 Net short-term capital gain . . . . .				
	9 Income modifications . . . . .				
	10a Gross sales less returns and allowances				
	b Less Cost of goods sold . . . . .				
	c Gross profit or (loss) (attach schedule) . . . . .				
	11 Other income (attach schedule) . . . . .	333,153	333,153		
	<b>12 Total.</b> Add lines 1 through 11 . . . . .	2,217,346	1,762,047		
<b>Operating and Administrative Expenses</b>	13 Compensation of officers, directors, trustees, etc	0	0		0
	14 Other employee salaries and wages . . . . .				
	15 Pension plans, employee benefits . . . . .	166,566	0		166,566
	16a Legal fees (attach schedule) . . . . .				
	b Accounting fees (attach schedule) . . . . .	10,280	0		10,280
	c Other professional fees (attach schedule) . . . . .	354,928	354,928		0
	17 Interest . . . . .	317,957	317,957		0
	18 Taxes (attach schedule) (see instructions)	86,693	9,929		8,234
	19 Depreciation (attach schedule) and depletion . . . . .				
	20 Occupancy . . . . .	13,200	0		13,200
	21 Travel, conferences, and meetings . . . . .				
	22 Printing and publications . . . . .				
	23 Other expenses (attach schedule) . . . . .	3,295	0		3,265
	<b>24 Total operating and administrative expenses.</b>	952,919	682,814		201,545
	Add lines 13 through 23 . . . . .	1,709,000			1,709,000
	<b>25 Contributions, gifts, grants paid.</b> . . . . .	2,661,919	682,814		1,910,545
	<b>26 Total expenses and disbursements.</b> Add lines 24 and 25				
	<b>27 Subtract line 26 from line 12</b>	-444,573			
	<b>a Excess of revenue over expenses and disbursements</b>		1,079,233		
	<b>b Net investment income</b> (if negative, enter -0-) . . . . .				
	<b>c Adjusted net income</b> (if negative, enter -0-) . . . . .				

	Part II Balance Sheets	Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions )	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash—non-interest-bearing . . . . .				
	2 Savings and temporary cash investments . . . . .		69,594	42,933	42,933
	3 Accounts receivable ►				
	Less allowance for doubtful accounts ►				
	4 Pledges receivable ►				
	Less allowance for doubtful accounts ►				
	5 Grants receivable . . . . .				
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions) . . . . .				
	7 Other notes and loans receivable (attach schedule) ►				
	Less allowance for doubtful accounts ►				
	8 Inventories for sale or use . . . . .				
	9 Prepaid expenses and deferred charges . . . . .				
	10a Investments—U S and state government obligations (attach schedule)				
	b Investments—corporate stock (attach schedule) . . . . .				
	c Investments—corporate bonds (attach schedule) . . . . .				
	11 Investments—land, buildings, and equipment basis ►				
	Less accumulated depreciation (attach schedule) ►				
	12 Investments—mortgage loans . . . . .				
	13 Investments—other (attach schedule) . . . . .		36,144,485	35,557,018	42,329,876
	14 Land, buildings, and equipment basis ►				
	Less accumulated depreciation (attach schedule) ►				
	15 Other assets (describe ►) . . . . .	577	715	715	715
	16 Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)		36,214,656	35,600,666	42,373,524
Liabilities	17 Accounts payable and accrued expenses . . . . .				
	18 Grants payable . . . . .				
	19 Deferred revenue . . . . .				
	20 Loans from officers, directors, trustees, and other disqualified persons				
	21 Mortgages and other notes payable (attach schedule) . . . . .				
	22 Other liabilities (describe ►) . . . . .				
	23 Total liabilities (add lines 17 through 22) . . . . .		0	0	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ► <input checked="" type="checkbox"/>				
	and complete lines 24 through 26 and lines 30 and 31.				
	24 Unrestricted . . . . .		36,214,656	35,600,666	
	25 Temporarily restricted . . . . .				
	26 Permanently restricted . . . . .				
	Foundations that do not follow SFAS 117, check here ► <input type="checkbox"/>				
	and complete lines 27 through 31.				
	27 Capital stock, trust principal, or current funds . . . . .				
	28 Paid-in or capital surplus, or land, bldg , and equipment fund				
	29 Retained earnings, accumulated income, endowment, or other funds				
	30 Total net assets or fund balances (see page 17 of the instructions) . . . . .		36,214,656	35,600,666	
	31 Total liabilities and net assets/fund balances (see page 17 of the instructions) . . . . .		36,214,656	35,600,666	

## Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	36,214,656
2	Enter amount from Part I, line 27a . . . . .	2	-444,573
3	Other increases not included in line 2 (itemize) ►	3	0
4	Add lines 1, 2, and 3 . . . . .	4	35,770,083
5	Decreases not included in line 2 (itemize) ►	5	169,417
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	35,600,666

**Part IV Capital Gains and Losses for Tax on Investment Income**

<b>(a)</b> List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co.)	<b>(b)</b> How acquired P—Purchase D—Donation	<b>(c)</b> Date acquired (mo., day, yr.)	<b>(d)</b> Date sold (mo., day, yr.)
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1a See Additional Data Table

b

c

d

e

<b>(e)</b> Gross sales price	<b>(f)</b> Depreciation allowed (or allowable)	<b>(g)</b> Cost or other basis plus expense of sale	<b>(h)</b> Gain or (loss) (e) plus (f) minus (g)
------------------------------	------------------------------------------------	-----------------------------------------------------	-----------------------------------------------------

a See Additional Data Table

b

c

d

e

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

**(i)** Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))

<b>(i)</b> F M V as of 12/31/69	<b>(j)</b> Adjusted basis as of 12/31/69	<b>(k)</b> Excess of col (i) over col (j), if any
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a See Additional Data Table

b

c

d

e

2 Capital gain net income or (net capital loss)	If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	2	566,254
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6)	If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8	3	

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

 Yes  No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part

1 Enter the appropriate amount in each column for each year, see page 18 of the instructions before making any entries

<b>(a)</b> Base period years Calendar year (or tax year beginning in)	<b>(b)</b> Adjusted qualifying distributions	<b>(c)</b> Net value of noncharitable-use assets	<b>(d)</b> Distribution ratio (col (b) divided by col (c))
2012	1,923,103	37,432,187	0 051376
2011	1,422,815	33,582,690	0 042368
2010	1,049,739	33,257,145	0 031564
2009	502,012	369,352	1 359170
2008	0	97,901	0 000000

2 Total of line 1, column (d).

2 1 484478

3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years

3 0 296896

4 Enter the net value of noncharitable-use assets for 2013 from Part X, line 5.

4 40,187,455

5 Multiply line 4 by line 3.

5 11,931,495

6 Enter 1% of net investment income (1% of Part I, line 27b).

6 10,792

7 Add lines 5 and 6.

7 11,942,287

8 Enter qualifying distributions from Part XII, line 4.

8 1,910,545

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions

**Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)**

1a	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1		
	Date of ruling or determination letter _____ <b>(attach copy of letter if necessary—see instructions)</b>	1	21,585
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b . . . . .		
c	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col. (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-) . . . . .	2	0
3	Add lines 1 and 2. . . . .	3	21,585
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-) . . . . .	4	0
5	<b>Tax based on investment income.</b> Subtract line 4 from line 3 If zero or less, enter -0- . . . . .	5	21,585
6	Credits/Payments		
a	2013 estimated tax payments and 2012 overpayment credited to 2013	6a	30,200
b	Exempt foreign organizations—tax withheld at source . . . . .	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	20,000
d	Backup withholding erroneously withheld . . . . .	6d	
7	Total credits and payments Add lines 6a through 6d. . . . .	7	50,200
8	Enter any <b>penalty</b> for underpayment of estimated tax Check here <input checked="" type="checkbox"/> if Form 2220 is attached . . . . .	8	57
9	<b>Tax due.</b> If the total of lines 5 and 8 is more than line 7, enter <b>amount owed</b> . . . . .	9	
10	<b>Overpayment.</b> If line 7 is more than the total of lines 5 and 8, enter the <b>amount overpaid</b> . . . . .	10	28,558
11	Enter the amount of line 10 to be <b>Credited to 2014 estimated tax</b> <input type="checkbox"/> 28,558 <b>Refunded</b> <input type="checkbox"/>	11	0

**Part VII-A Statements Regarding Activities**

1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? . . . . .	<input type="checkbox"/> Yes	<input type="checkbox"/> No
1b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)? . . . . .	<input type="checkbox"/> Yes	<input type="checkbox"/> No
	<i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.</i>		
1c	Did the foundation file <b>Form 1120-POL</b> for this year? . . . . .	<input type="checkbox"/> Yes	<input type="checkbox"/> No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year		
	(1) On the foundation <input type="checkbox"/> \$ _____ 0 (2) On foundation managers <input type="checkbox"/> \$ _____ 0		
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers <input type="checkbox"/> \$ _____ 0		
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? . . . . .	<input type="checkbox"/> Yes	<input type="checkbox"/> No
	<i>If "Yes," attach a detailed description of the activities.</i>		
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes . . . . .	<input type="checkbox"/> Yes	<input type="checkbox"/> No
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year? . . . . .	<input type="checkbox"/> Yes	
b	If "Yes," has it filed a tax return on <b>Form 990-T</b> for this year? . . . . .	<input type="checkbox"/> Yes	
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? . . . . .	<input type="checkbox"/> Yes	<input type="checkbox"/> No
	<i>If "Yes," attach the statement required by General Instruction T.</i>		
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either		
	● By language in the governing instrument, or		
	● By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? . . . . .	<input type="checkbox"/> Yes	
7	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV.	<input type="checkbox"/> Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions)		
	<input type="checkbox"/> MA		
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation . . . . .	<input type="checkbox"/> Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? If "Yes," complete Part XIV . . . . .	<input type="checkbox"/> Yes	<input type="checkbox"/> No
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses. <input checked="" type="checkbox"/>	<input type="checkbox"/> Yes	

**Part VII-A Statements Regarding Activities (continued)**

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions). . . . .	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions) . . . . .	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? . . . . .	13	Yes	

Website address ►DOEFAMILYFOUNDATION.ORG

14	The books are in care of ►DANA G DOE	Telephone no ►(781) 729-0951
	Located at ►540 MAIN STREET SUITE 3 WINCHESTER MA	ZIP +4 ►01890

15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of <b>Form 1041</b> —Check here . . . . . ►	15
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16	At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? . . . . .	16	Yes	No
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See instructions for exceptions and filing requirements for Form TD F 90-22 1 If "Yes", enter the name of the foreign country ►

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

1a	During the year did the foundation (either directly or indirectly)			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? . . . . .	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? . . . . .	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? . . . . .	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? . . . . .	<input checked="" type="checkbox"/> Yes	<input type="checkbox"/> No	
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? . . . . .	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) . . . . .	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? . . . . .			
	Organizations relying on a current notice regarding disaster assistance check here. . . . . ►			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013? . . . . .			
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013? . . . . .	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
	If "Yes," list the years ► 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions) . . . . .			
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ► 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? . . . . .	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
b	If "Yes," did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013) . . . . .			
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? . . . . .			
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013? . . . . .			

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**

5a	During the year did the foundation pay or incur any amount to (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? . . . . . (2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? . . . . . (3) Provide a grant to an individual for travel, study, or other similar purposes? . . . . . (4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions). . . . . (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? . . . . .	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No  <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b	If any answer is "Yes" to 5a(1)–(5), did <b>any</b> of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? . . . . . Organizations relying on a current notice regarding disaster assistance check here. . . . . <input type="checkbox"/>		5b
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? . . . . . <i>If "Yes," attach the statement required by Regulations section 53.4945–5(d).</i>	<input type="checkbox"/> Yes <input type="checkbox"/> No	
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? . . . . .	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? . . . . . <i>If "Yes" to 6b, file Form 8870.</i>		6b No
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If yes, did the foundation receive any proceeds or have any net income attributable to the transaction? . . . . .		7b

## **Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**

**1. List all officers, directors, trustees, foundation managers and their compensation (see instructions)**

**2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."**

<b>(a)</b> Name and address of each employee paid more than \$50,000	<b>(b)</b> Title, and average hours per week devoted to position	<b>(c)</b> Compensation	<b>(d)</b> Contributions to employee benefit plans and deferred compensation	<b>(e)</b> Expense account other allowances
NONE				
<b>Total number of other employees paid over \$50,000</b>				

**Part VIII** **Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**

**3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".**

<b>(a) Name and address of each person paid more than \$50,000</b>	<b>(b) Type of service</b>	<b>(c) Compensation</b>
NONE		

## **Part IX-A Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	<b>Expenses</b>
<b>1</b> <hr/>	
<b>2</b> <hr/>	
<b>3</b> <hr/>	
<b>4</b> <hr/>	

**Part IX-B Summary of Program-Related Investments (see instructions)**

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 _____ _____	
2 _____ _____	

All other program-related investments See page 24 of the instructions

**3** \_\_\_\_\_  
\_\_\_\_\_  
**Total.** Add lines 1 through 3

**Part X Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities. . . . .	1a	40,758,624
b	Average of monthly cash balances. . . . .	1b	40,823
c	Fair market value of all other assets (see instructions). . . . .	1c	0
d	<b>Total</b> (add lines 1a, b, and c). . . . .	1d	40,799,447
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation). . . . .	1e	0
2	Acquisition indebtedness applicable to line 1 assets. . . . .	2	0
3	Subtract line 2 from line 1d. . . . .	3	40,799,447
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions). . . . .	4	611,992
5	<b>Net value of noncharitable-use assets.</b> Subtract line 4 from line 3 Enter here and on Part V, line 4	5	40,187,455
6	<b>Minimum investment return.</b> Enter 5% of line 5. . . . .	6	2,009,373

**Part XI Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ► and do not complete this part.)

1	Minimum investment return from Part X, line 6. . . . .	1	2,009,373
2a	Tax on investment income for 2013 from Part VI, line 5. . . . .	2a	21,585
b	Income tax for 2013 (This does not include the tax from Part VI ). . . . .	2b	43,431
c	Add lines 2a and 2b. . . . .	2c	65,016
3	Distributable amount before adjustments Subtract line 2c from line 1. . . . .	3	1,944,357
4	Recoveries of amounts treated as qualifying distributions. . . . .	4	0
5	Add lines 3 and 4. . . . .	5	1,944,357
6	Deduction from distributable amount (see instructions). . . . .	6	0
7	<b>Distributable amount</b> as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1. . . . .	7	1,944,357

**Part XII Qualifying Distributions** (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26. . . . .	1a	1,910,545
b	Program-related investments—total from Part IX-B. . . . .	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes. . . . .	2	
3	Amounts set aside for specific charitable projects that satisfy the	3a	
a	Suitability test (prior IRS approval required). . . . .	3b	
b	Cash distribution test (attach the required schedule). . . . .	4	1,910,545
4	<b>Qualifying distributions.</b> Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	5	0
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions). . . . .	6	1,910,545
6	<b>Adjusted qualifying distributions.</b> Subtract line 5 from line 4. . . . .		

**Note:** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

**Part XIII Undistributed Income (see instructions)**

	(a) Corpus	(b) Years prior to 2012	(c) 2012	(d) 2013
<b>1</b> Distributable amount for 2013 from Part XI, line 7				1,944,357
<b>2</b> Undistributed income, if any, as of the end of 2013				
<b>a</b> Enter amount for 2012 only. . . . .			250,153	
<b>b</b> Total for prior years 20____, 20____, 20____		0		
<b>3</b> Excess distributions carryover, if any, to 2013				
<b>a</b> From 2008. . . . .				
<b>b</b> From 2009. . . . .				
<b>c</b> From 2010. . . . .				
<b>d</b> From 2011. . . . .				
<b>e</b> From 2012. . . . .				
<b>f Total of lines 3a through e. . . . .</b>	0			
<b>4</b> Qualifying distributions for 2013 from Part XII, line 4 ► \$ _____ 1,910,545				
<b>a</b> Applied to 2012, but not more than line 2a			250,153	
<b>b</b> Applied to undistributed income of prior years (Election required—see instructions). . . . .		0		
<b>c</b> Treated as distributions out of corpus (Election required—see instructions). . . . .	0			
<b>d</b> Applied to 2013 distributable amount. . . . .			1,660,392	
<b>e</b> Remaining amount distributed out of corpus	0			
<b>5</b> Excess distributions carryover applied to 2013 (If an amount appears in column (d), the same amount must be shown in column (a).)	0			0
<b>6</b> Enter the net total of each column as indicated below:				
<b>a</b> Corpus Add lines 3f, 4c, and 4e Subtract line 5	0			
<b>b</b> Prior years' undistributed income Subtract line 4b from line 2b . . . . .		0		
<b>c</b> Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed. . . . .		0		
<b>d</b> Subtract line 6c from line 6b Taxable amount—see instructions . . . . .		0		
<b>e</b> Undistributed income for 2012 Subtract line 4a from line 2a Taxable amount—see instructions . . . . .			0	
<b>f</b> Undistributed income for 2013 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2014 . . . . .				283,965
<b>7</b> Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions) . . . . .	0			
<b>8</b> Excess distributions carryover from 2008 not applied on line 5 or line 7 (see instructions) . . . . .	0			
<b>9</b> Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a . . . . .	0			
<b>10</b> Analysis of line 9				
<b>a</b> Excess from 2009. . . . .				
<b>b</b> Excess from 2010. . . . .				
<b>c</b> Excess from 2011. . . . .				
<b>d</b> Excess from 2012. . . . .				
<b>e</b> Excess from 2013. . . . .				

**Part XIV Private Operating Foundations** (see instructions and Part VII-A, question 9)

1a	If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2013, enter the date of the ruling.			
b	Check box to indicate whether the organization is a private operating foundation described in section <input type="checkbox"/> 4942(j)(3) or <input type="checkbox"/> 4942(j)(5)			
2a	Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed.			
b	85% of line 2a.			
c	Qualifying distributions from Part XII, line 4 for each year listed.			
d	Amounts included in line 2c not used directly for active conduct of exempt activities.			
e	Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c.			
3	Complete 3a, b, or c for the alternative test relied upon			
a	"Assets" alternative test—enter			
(1)	Value of all assets.			
(2)	Value of assets qualifying under section 4942(j)(3)(B)(i).			
b	"Endowment" alternative test—enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.			
c	"Support" alternative test—enter			
(1)	Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties).			
(2)	Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).			
(3)	Largest amount of support from an exempt organization			
(4)	Gross investment income			

**Part XV Supplementary Information** (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)**1 Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2) )

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

**2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here  if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed

DOE FAMILY FOUNDATION GRANTMAKING C  
540 MAIN STREET UNIT 3  
WINCHESTER, MA 01890  
(781) 729-0951

b The form in which applications should be submitted and information and materials they should include

WRITTEN SUBMISSION ABOUT NATURE OF GRANT REQUEST WITH RELATIVE SUPPORTIVE DOCUMENTATION RE 501(C)(3)  
STATUS AND ANY OTHER RELATED SUPPORT DOCUMENTS FOR THE REQUEST IF APPLICABLE A DESCRIPTION OF THE PROJECT, THE NEED AND THE TARGET POPULATION, INFORMATION ABOUT THE CAPABILITY OF THE LEADERSHIP TO IMPLEMENT THE PROPOSED PROJECT, SHORT AND LONG TERM OUTCOMES ANTICPATED AND PLANS FOR ASSESSING ACHIEVEMENTS, A STATEMENT ABOUT THE TOTAL AGENCY BUDGET AND PROJECT BUDGET, AND A STATEMENT ABOUT OTHER FUNDING SOURCES

c Any submission deadlines

JUNE 1 AND DECEMBER 1

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

MUST BE A RECOGNIZED 501(C)(3) ORGANIZATION

**Part XV Supplementary Information (continued)****3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<i>a Paid during the year</i> See Additional Data Table				
<b>Total</b>			► 3a	1,709,000
<i>b Approved for future payment</i>				
<b>Total</b>			► 3b	0

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions )
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
<b>1</b> Program service revenue					
a					
b					
c					
d					
e					
f					
<b>g</b> Fees and contracts from government agencies					
<b>2</b> Membership dues and assessments. . . . .					
<b>3</b> Interest on savings and temporary cash investments . . . . .					
<b>4</b> Dividends and interest from securities. . . . .			14	748,809	
<b>5</b> Net rental income or (loss) from real estate			14	530,937	
a Debt-financed property. . . . .			16	353	
b Not debt-financed property. . . . .					
<b>6</b> Net rental income or (loss) from personal property. . . . .					
<b>7</b> Other investment income. . . . .			14	333,153	
<b>8</b> Gain or (loss) from sales of assets other than inventory . . . . .			18	566,254	
<b>9</b> Net income or (loss) from special events					
<b>10</b> Gross profit or (loss) from sales of inventory. . . . .					
<b>11</b> Other revenue a					
b					
c					
d					
e					
<b>12</b> Subtotal Add columns (b), (d), and (e). . . . .		0		2,179,506	
<b>13</b> <b>Total.</b> Add line 12, columns (b), (d), and (e). . . . .			13		2,179,506

**Part VIT-B Relationship of Activities to the Accomplishment of Exempt Purposes**

**Part XVII** **Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations**

1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?

**a Transfers from the reporting foundation to a noncharitable exempt organization or**

(2) Other assets. . . . . 1a(2)

## **b** Other transactions

**d** If the answer to any of the above is "Yes," complete the following schedule. Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received.

**2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations?

described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? . . . . . Yes  No

**b** If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge.

\* \* \* \* \*

2014-11-03

\* \* \* \* \*

May the IRS discuss this return with the preparer shown below (see instr )?  Yes  No

Here

**Paid  
Prepared  
Use  
Only**

**Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d**

<b>(a)</b> List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co.)	<b>(b)</b> How acquired P—Purchase D—Donation	<b>(c)</b> Date acquired (mo, day, yr)	<b>(d)</b> Date sold (mo, day, yr)
DOE FAMILY LLC K-1 PASSTHROUGHS	P		
DOE FAMILY LLC K-1 PASSTHROUGHS	P		
PIMCO REAL RETURN 1095 405	P		
BLACKSTONE STRAT CREDIT	P		
BLACKSTONE STRAT CREDIT 28 442	P		
THORNBURG INTL VALUE 533 381	P		
CAPITAL GAINS DIVIDENDS	P		

**Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h**

<b>(e) Gross sales price</b>	<b>(f) Depreciation allowed (or allowable)</b>	<b>(g) Cost or other basis plus expense of sale</b>	<b>(h) Gain or (loss) (e) plus (f) minus (g)</b>
		198,273	-198,273
769,543			769,543
13,265		12,593	672
80,844		90,403	-9,559
469		530	-61
15,996		13,340	2,656
1,276			1,276

**Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l**

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			<b>(l)</b> Gains (Col (h) gain minus col (k), but not less than -0-) <b>or</b> Losses (from col (h))
<b>(i)</b> F M V as of 12/31/69	<b>(j)</b> Adjusted basis as of 12/31/69	<b>(k)</b> Excess of col (i) over col (j), if any	
			-198,273
			769,543
			672
			-9,559
			-61
			2,656
			1,276

**Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation**

<b>(a) Name and address</b>	<b>(b) Title, and average hours per week devoted to position</b>	<b>(c) Compensation (If not paid, enter -0-)</b>	<b>(d) Contributions to employee benefit plans and deferred compensation</b>	<b>(e) Expense account, other allowances</b>
WILLIAM DOE	TRUSTEE 3 00	0	27,761	0
540 MAIN ST UNIT3 WINCHESTER, MA 01890				
DANA G DOE	TRUSTEE 3 00	0	27,761	0
540 MAIN ST UNIT3 WINCHESTER, MA 01890				
CHARLES F DOE JR	TRUSTEE 3 00	0	27,761	0
540 MAIN ST UNIT3 WINCHESTER, MA 01890				
BARBARA DOE	TRUSTEE 3 00	0	27,761	0
540 MAIN ST UNIT3 WINCHESTER, MA 01890				
AMY DOE NOORDZIJ	TRUSTEE 3 00	0	27,761	0
540 MAIN ST UNIT3 WINCHESTER, MA 01890				
DEBORAH DOE WAMSHER	TRUSTEE 3 00	0	27,761	0
540 MAIN ST UNIT3 WINCHESTER, MA 01890				

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a Paid during the year</b>				
BOSTON ARTS ACADEMY 174 IPSWICH STREET BOSTON, MA 02215	N/A	PUBLIC CHARITY	DISCRETIONARY DONATION	10,000
BOSTON HEALTH CARE FOR HOMELESS 780 ALBANY ST BOSTON, MA 02118	N/A	PUBLIC CHARITY	DISCRETIONARY DONATION	50,000
BRIDGE OVER TROUBLED WATERS 47 WEST STREET BOSTON, MA 02111	N/A	PUBLIC CHARITY	DISCRETIONARY DONATION	65,000
CITY SPROUTS 678 MASS AVE CAMBRIDGE, MA 02139	N/A	PUBLIC CHARITY	DISCRETIONARY DONATION	25,000
COMMUNITY SERVINGS 18 MARBURY TERRACE JAMAICA PLAIN, MA 02130	N/A	PUBLIC CHARITY	DISCRETIONARY DONATION	50,000
CRADLES TO CRAYONS 155 NORTH BEACON ST BRIGHTON, MA 02135	N/A	PUBLIC CHARITY	DISCRETIONARY DONATION	100,000
EDVESTORS 140 CLARENDON ST BOSTON, MA 02116	N/A	PUBLIC CHARITY	DISCRETIONARY DONATION	10,000
FOOD PROJECT 10 LEWIS ST STE 4 LINCOLN, MA 01773	N/A	PUBLIC CHARITY	DISCRETIONARY DONATION	25,000
GAINING GROUND PO BOX 374 CONCORD, MA 01742	MANAGER IS ON THE BOARD OF TRUSTEES	PUBLIC CHARITY	DISCRETIONARY DONATION	18,000
HEADING HOME 529 MAIN ST CHARLESTOWN, MA 02129	N/A	PUBLIC CHARITY	DISCRETIONARY DONATION	50,000
HORIZONS FOR HOMELESS CHILDREN 1705 COLUMBUS AVE ROXBURY, MA 02119	N/A	PUBLIC CHARITY	DISCRETIONARY DONATION	50,000
HOUSING FAMILIES 354 CROSS STREET MALDEN, MA 02148	N/A	PUBLIC CHARITY	DISCRETIONARY DONATION	50,000
HOUSING FOR ALL CORPORATIONS CHAMP HOMES 82 SCHOOL STREET HYANNIS, MA 02601	N/A	PUBLIC CHARITY	DISCRETIONARY DONATION	25,000
ITALIAN HOME FOR CHILDREN 1125 CENTRE STREET JAMAICA PLAIN, MA 02130	N/A	PUBLIC CHARITY	DISCRETIONARY DONATION	31,000
MISSION OF DEEDS 6 CHAPIN AVE READING, MA 01867	N/A	PUBLIC CHARITY	DISCRETIONARY DONATION	20,000
<b>Total . . . . .</b>			<b>► 3a</b>	<b>1,709,000</b>

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a Paid during the year</b>				
ONLY A CHILD PO BOX 990885 BOSTON, MA 02199	N/A	PUBLIC CHARITY	DISCRETIONARY DONATION	10,000
REDISCOVERY 296 NEWTON ST SUITE 150 WALTHAM, MA 02453	N/A	PUBLIC CHARITY	DISCRETIONARY DONATION	50,000
ROSIE'S PLACE 889 HARRISON AVE BOSTON, MA 02118	N/A	PUBLIC CHARITY	DISCRETIONARY DONATION	35,000
ST MARY'S WOMEN & CHILDREN CENTER 90 CUSHING AVE DORCHESTER, MA 02125	N/A	PUBLIC CHARITY	DISCRETIONARY DONATION	35,000
ST SEBASTAIN'S SCHOOL 1191 GREENDALE AVE NEEDHAM, MA 02492	MANAGER IS ON THE BOARD OF TRUSTEES	PUBLIC CHARITY	DISCRETIONARY DONATION	50,000
THE CARROLL SCHOOL 25 BAKER RIDGE ROAD LINCOLN, MA 01773	N/A	PUBLIC CHARITY	DISCRETIONARY DONATION	10,000
THE GREATER BOSTON FOOD BANK 70 SOUTH BAY AVE BOSTON, MA 02118	N/A	PUBLIC CHARITY	DISCRETIONARY DONATION	50,000
THE HOME FOR LITTLE WANDERERS 271 HUNTINGTON AVE BOSTON, MA 02115	N/A	PUBLIC CHARITY	DISCRETIONARY DONATION	45,000
THE NEW ENGLAND SOCIETY FOR ABANDONED ANIMALS 42 WIANNO AVE OSTERVILLE, MA 02655	PRESIDENT IS WIFE OF MANAGER	PUBLIC CHARITY	DISCRETIONARY DONATION	25,000
THE PINE STREET INN 444 HARRISON AVE BOSTON, MA 02118	N/A	PUBLIC CHARITY	DISCRETIONARY DONATION	500,000
THE WALDORF SCHOOL 739 MASSACHUSETTS AVE LEXINGTON, MA 02420	N/A	PUBLIC CHARITY	DISCRETIONARY DONATION	5,000
VICTORY PROGRAMS INC 965 MASSACHUSETTS AVE BOSTON, MA 02118	N/A	PUBLIC CHARITY	DISCRETIONARY DONATION	45,000
LIFT BOSTON 339 DUDLEY STREET BOSTON, MA 02119	N/A	PUBLIC CHARITY	DISCRETIONARY DONATION	25,000
READ TO A CHILD 20 WILLIAM ST G25 WELLESLEY, MA 02481	N/A	PUBLIC CHARITY	DISCRETIONARY DONATION	15,000
BROOKVIEW HOUSE 2 BROOKVIEW STREET DORCHESTER, MA 021242740	N/A	PUBLIC CHARITY	DISCRETIONARY DONATION DISCRETIONARY DONATION DISCRETIONARY DONATION	25,000
<b>Total . . . . .</b>			<b>► 3a</b>	<b>1,709,000</b>

## Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a Paid during the year</b>				
JIMMY FUND 10 BROOKLINE PLACE WEST 6TH FL BROOKLINE, MA 02445	N/A	PUBLIC CHARITY	DISCRETIONARY DONATION	10,000
CORWIN RUSSELL SCHOOL 142 N ROAD SUDBURY, MA 01776	N/A	PUBLIC CHARITY	DISCRETIONARY DONATION	10,000
WINCHESTER HOSPITAL 41 HIGHLAND AVE WINCHESTER, MA 01890	N/A	PUBLIC CHARITY	DISCRETIONARY DONATION	25,000
WINCHESTER HOSPITAL 41 HIGHLAND AVE WINCHESTER, MA 01890	N/A	PUBLIC CHARITY	DISCRETIONARY DONATION	25,000
GOOD SPORTS 1515 HANCOCK ST STE 301 QUINCY, MA 02169	N/A	PUBLIC CHARITY	DISCRETIONARY DONATION	40,000
WHOLESOME WAVES 855 MAIN ST STE 901 BRIDGEPORT, MA 06604	N/A	PUBLIC CHARITY	DISCRETIONARY DONATION	50,000
GROWING PLACES 325 LINDELL AVE LEOMINSTER, MA 01453	N/A	PUBLIC CHARITY	DISCRETIONARY DONATION	2,500
ROOM TO GROW 142 BERKELEY STREET BOSTON, MA 02116	N/A	PUBLIC CHARITY	DISCRETIONARY DONATION	10,000
TRUSTEE OF RESERVATION 572 ESSEX ST BEVERLY, MA 01915	N/A	PUBLIC CHARITY	DISCRETIONARY DONATION	2,500
VERMONT FOOD BANK 33 PARKER ROAD BARRE, VT 05641	N/A	PUBLIC CHARITY	DISCRETIONARY DONATION	5,000
CAIRN HILL 75 WESTMINISTER AVE ARLINGTON, MA 02474	N/A	PUBLIC CHARITY	DISCRETIONARY DONATION	5,000
MIL MILAGROS INC 400 ATLANTIC AVE BOSTON, MA 02110	N/A	PUBLIC CHARITY	DISCRETIONARY DONATION	10,000
SOLIDERON 421 NORTH MAIN ST LEEDS, MA 01053	N/A	PUBLIC CHARITY	DISCRETIONARY DONATION	10,000
<b>Total . . . . .</b>			<b>► 3a</b>	<b>1,709,000</b>

2013

**Schedule B**  
(Form 990, 990-EZ,  
or 990-PF)Department of the Treasury  
Internal Revenue Service**Schedule of Contributors**

► Attach to Form 990, 990-EZ, or 990-PF.

► Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at  
[www.irs.gov/form990](http://www.irs.gov/form990).**Name of the organization**  
THE DOE FAMILY FOUNDATION**Employer identification number**

26-6126856

**Organization type (check one)****Filers of:****Section:**

Form 990 or 990-EZ

501(c)( ) (enter number) organization  
 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation  
 527 political organization

Form 990-PF

501(c)(3) exempt private foundation  
 4947(a)(1) nonexempt charitable trust treated as a private foundation  
 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.**Note.** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions**General Rule**

For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor Complete Parts I and II

**Special Rules**

For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33<sup>1/3</sup>% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi) and received from any one contributor, during the year, a contribution of the greater of **(1)** \$5,000 or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1 Complete Parts I and II

For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals Complete Parts I, II, and III

For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc , purposes, but these contributions did not total more than \$1,000 If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc , purpose Do not complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc , contributions of \$5,000 or more during the year . . . . . ► \$ \_\_\_\_\_

**Caution.** An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF)

<b>Name of organization</b> THE DOE FAMILY FOUNDATION	<b>Employer identification number</b> 26-6126856
----------------------------------------------------------	-----------------------------------------------------

Part I Contributors (see instructions) Use duplicate copies of Part I if additional space is needed			
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	SHIRLEY B DOE TRUST 540 MAIN STREET UNIT 3  WINCHESTER, MA 01890	\$ 19,160	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/>  (Complete Part II for noncash contributions )
2	CHARLES F DOE TRUST 2004 QTIP MARIT 540 MAIN STREET UNIT 3  WINCHESTER, MA 01890	\$ 10,960	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/>  (Complete Part II for noncash contributions )
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/>  (Complete Part II for noncash contributions )
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/>  (Complete Part II for noncash contributions )
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/>  (Complete Part II for noncash contributions )
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/>  (Complete Part II for noncash contributions )
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/>  (Complete Part II for noncash contributions )
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/>  (Complete Part II for noncash contributions )



<b>Name of organization</b> THE DOE FAMILY FOUNDATION	<b>Employer identification number</b> 26-6126856
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**Part III** *Exclusively religious, charitable, etc., individual contributions to section 501(c)(7), (8), or (10) organizations that total more than \$1,000 for the year.* Complete columns (a) through (e) and the following line entry  
For organizations completing Part III, enter the total of *exclusively religious, charitable, etc., contributions of \$1,000 or less* for the year (Enter this information once See instructions ) ► \$  
Use duplicate copies of Part III if additional space is needed

## TY 2013 Accounting Fees Schedule

**Name:** THE DOE FAMILY FOUNDATION

**EIN:** 26-6126856

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING FEES	10,280	0		10,280

## TY 2013 Investments - Other Schedule

**Name:** THE DOE FAMILY FOUNDATION**EIN:** 26-6126856

Category / Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
MORGAN STANLEY 133932	AT COST	551,280	565,203
DOE FAMILY LLC	AT COST	35,005,738	41,764,673

## TY 2013 Other Assets Schedule

**Name:** THE DOE FAMILY FOUNDATION**EIN:** 26-6126856

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
DIVIDENDS RECEIVABLE - REPORTED ON 1099-DIV	577	715	715

## TY 2013 Other Decreases Schedule

**Name:** THE DOE FAMILY FOUNDATION**EIN:** 26-6126856

Description	Amount
NONDEDUCTIBLE EXPENSES	169,417

## TY 2013 Other Expenses Schedule

**Name:** THE DOE FAMILY FOUNDATION

**EIN:** 26-6126856

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
OFFICE EXPENSE	220	0		220
UTILITIES	2,349	0		2,349
INSURANCE	696	0		696
PORTFOLIO DEDUCTIONS	30	0		0

## TY 2013 Other Income Schedule

**Name:** THE DOE FAMILY FOUNDATION**EIN:** 26-6126856

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
DOE FAMILY LLC OTHER PORTFOLIO INCOME	1,335	1,335	1,335
DOE FAMILY LLC OTHER INCOME FROM PASSTHROUGHS	5,746	5,746	5,746
DOE FAMILY LLC ORDINARY INCOME	362,692	362,692	362,692
DOE FAMILY LLC 1256 CONTRACTS AND STRADDLES	-36,620	-36,620	-36,620

## TY 2013 Other Professional Fees Schedule

**Name:** THE DOE FAMILY FOUNDATION**EIN:** 26-6126856

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
INVESTMENT EXPENSE FROM DOE FAMILY LLC	15,648	15,648		0
INVESTMENT EXPENSE FROM DOE FAMILY LLC	339,280	339,280		0

## TY 2013 Substantial Contributors Schedule

**Name:** THE DOE FAMILY FOUNDATION

**EIN:** 26-6126856

Name	Address
SHIRLEY B DOE TRUST	540 MAIN ST UNIT 3 WINCHESTER, MA 01890
CHARLES F DOE FAMILY TRUST	540 MAIN ST UNIT 3 WINCHESTER, MA 01890

## TY 2013 Taxes Schedule

**Name:** THE DOE FAMILY FOUNDATION**EIN:** 26-6126856

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
STATE TAXES	8,234	0		8,234
FOREIGN TAXES	9,929	9,929		0
FEDERAL TAXES	68,530	0		0