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Form 990-PF

Return of Private Foundation

OMB No 1545-0052

or Section 4947(a)(1) Trust Treated as Private Foundation Do not enter Social Security numbers on this form as it may be made public. Department of the Treasury Internal Revenue Service Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf. For calendar year 2013 or tax year beginning and ending Name of foundation A Employer identification number CABBADETUS FOUNDATION C/O HEMENWAY & BARNES LLP 26-6124255 Number and street (or P O box number if mail is not delivered to street address) Room/suite **B** Telephone number MICHAEL ELEFANTE TRUSTEE, BOX 961209 617-227-7940 City or town, state or province, country, and ZIP or foreign postal code If exemption application is pending, check here BOSTON, MA 02196 G Check all that apply Initial return Initial return of a former public charity D 1 Foreign organizations, check here MAY Final return Amended return Foreign organizations meeting the 85% test, check here and attach computation Address change Name change X Section 501(c)(3) exempt private foundation H Check type of organization E If private foundation status was terminated under section 507(b)(1)(A), check here Fair market value of all assets at end of year | J | Accounting method X Cash Accrual If the foundation is in a 60-month termination (from Part II, col. (c), line 16) ☐ Other (specify) under section 507(b)(1)(B), check here ▶\$ 13 , 697 , 608 . (Part I, column (d) must be on cash basis) Part | Analysis of Revenue and Expenses (d) Disbursements (a) Revenue and (b) Net investment (c) Adjusted net (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a)) r charitable purposes (cash basis only) expenses per books income ıncome 42,000. N/A Contributions, gifts, grants, etc., received Check 2 if the foundation is not required to attach Sch. B. Interest on savings and temporary cash investments 282,579. 282,579 STATEMENT 4 Dividends and interest from securities 5a Gross rents D Net rental income or (loss) 591,086 6a Net gain or (loss) from sale of assets not on line 10 b Gross sales price for all assets on line 6a 2,725,724. 591,086. 7 Capital gain net income (from Part IV, line 2) Net short-term capital gain Income modifications Gross sales less returns 10a D Less Cost of Sports sold. Other income Add/ides 1 through, 1 915,665. 873,665. 12 72,844 65,560 compensation of officers, directors 13 7,284 Other employee salaries and wages 14 15 Pension plans, employee benefits INEO MAY 2 7 2014 Administrative Expenses 16a Legal fees **b** Accounting fees 3,500. 3,500. STMT 2 c Other professional fees 0. 17 Interest STMT 3 17,412. 9,689. 18 Taxes 0. 19 Depreciation and depletion Occupancy 21 Travel, conferences, and meetings 22 Printing and publications 23 STMT 4 328. 328 Other expenses 0. 24 Total operating and administrative 94,084 79,077 7,284. expenses. Add lines 13 through 23

C Adjusted net income (if negative, enter -0-) LHA For Paperwork Reduction Act Notice, see instructions

2 Excess of revenue over expenses and disbursements

b Net investment income (if negative, enter -0-)

Form **990-PF** (2013)

541,000.

548,284.

541,000.

635,084

280,581

25 Contributions, gifts, grants paid

Subtract line 26 from line 12

Add lines 24 and 25

26 Total expenses and disbursements.

N/A

79,077

794,588

C/O HEMENWAY & BARNES LLP 26-6124255 Form 990-PF (2013) Page 2 Beginning of year Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only (a) Book Value (b) Book Value (c) Fair Market Value 1,118 1 Cash - non-interest-bearing 373,929 823,641 823,641. 2 Savings and temporary cash investments 3 Accounts receivable Less allowance for doubtful accounts 4 Pledges receivable ► Less allowance for doubtful accounts 5 Grants receivable 6 Receivables due from officers, directors, trustees, and other disqualified persons 7 Other notes and loans receivable Less allowance for doubtful accounts 8 inventories for sale or use 9 Prepaid expenses and deferred charges 398,375. 398,375. 419,438. 10a Investments - U.S. and state government obligations STMT 5 6,333,377. 6,188,073. 1,777,649. 10,655,525. STMT 6 b Investments - corporate stock 1,868,785. STMT 7 c Investments - corporate bonds 11 Investments - land, buildings, and equipment basis Less accumulated depreciation 12 Investments - mortgage loans 13 Investments - other 14 Land, buildings, and equipment basis Less accumulated depreciation 15 Other assets (describe ► 16 Total assets (to be completed by all filers - see the 8,975,584. 9,187,738. 13,697,608. instructions Also, see page 1, item 1) 17 Accounts payable and accrued expenses 18 Grants payable 19 Deferred revenue 20 Loans from officers, directors, trustees, and other disqualified persons 21 Mortgages and other notes payable 22 Other liabilities (describe 0 0 23 Total liabilities (add lines 17 through 22) Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31. or Fund Balances 24 Unrestricted 25 Temporarily restricted 26 Permanently restricted ightharpoonsFoundations that do not follow SFAS 117, check here and complete lines 27 through 31. 27 Capital stock, trust principal, or current funds 0 28 Paid-in or capital surplus, or land, bldg, and equipment fund 8,975,584. 9,187,738 29 Retained earnings, accumulated income, endowment, or other funds 8,975,584. 9,187,738 30 Total net assets or fund balances 8,975,584. 9,187,738 31 Total liabilities and net assets/fund balances Part III | Analysis of Changes in Net Assets or Fund Balances 1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 8,975,584 (must agree with end-of-year figure reported on prior year's return) 280,581 2 Enter amount from Part I, line 27a 3 Other increases not included in line 2 (itemize) 4 Add lines 1, 2, and 3

6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30

9,256,165.

5 Decreases not included in line 2 (itemize) ► BOOK/TAX DIFFERENCES

9,187,738.

Page 3

(a) List and descr	the the kind(s) of property sold (crehouse, or common stock, 200 stock)	e g , real estate,	tincome	l P	low ac - Purc - Dona	iiase i i	c) Date (mo , d	acquired ay, yr)	(d) Date sold (mo , day, yr)
1a				<u> </u>					
b SEE ATTACHED	STATEMENTS			_					
<u>C</u>			<u> </u>						
<u>d</u>				_					
(e) Gross sales price	(f) Depreciation allowed	(g) Co:	st or other basis				(h) G	aın or (loss)	
(e) Gross sales price	(or allowable)	plus e	expense of sale					s (f) minus (
a									
b									
<u>c</u>									
e 2,725,724.	· · · · · · · · · · · · · · · · · · ·	_	2,134,63	8.					591,086.
Complete only for assets showing	g gain in column (h) and owned t					(I) (Gains (C	ol (h) gain	
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69		cess of col (i) col (j), if any			col (k), but r	not less than (from col. (10-) or
a									
b									
C		-							
d			-						591,086.
8	(16	A DA-1 1		$\overline{}$					391,000.
2 Capital gain net income or (net cap	oital loss) { If gain, also en	ter in Part I, line -0- in Part I, line	<i>7</i> 7	<u> </u>	_2				591,086.
3 Net short-term capital gain or (loss	•								
If gain, also enter in Part I, line 8, o		, ,				•		/ -	
Part V Qualification U	nder Section 4940(e) fo	Deduced	Toy on Not	<u> </u>	3	ant Inco		N/A	
If section 4940(d)(2) applies, leave this Was the foundation liable for the section If "Yes," the foundation does not qualif Enter the appropriate amount in each	on 4942 tax on the distributable of the first section 4940(e). Do not	complete this pa	ırt		-				Yes X No
(a)	 	e instructions de	fore making any er		_				(d)
Base period years Calendar year (or tax year beginnin	(b) Adjusted qualifying o	distributions	Net value of nor	(c) nchar	ıtable-	use assets	Ι,	Distrib	ution ratio ided by col (c))
2012		74,906.		10	, 95	4,581.	<u> </u>	(44) (4)	.006838
2011		39,339.				1,300.			.013193
2010		77,078.				9,444.			.028420
2009		80,416.				2,988.			.030941
2008	4	48,157.		9	42	1,431.	 -		.047568
2 Total of line 1, column (d)							2		.126960
3 Average distribution ratio for the 5	-year base period - divide the tota	al on line 2 by 5,	or by the number	of yea	ars				
the foundation has been in existen		•	·	•			3		.025392
4 Enter the net value of noncharitable	e-use assets for 2013 from Part 3	X, line 5					4	1	2,823,105.
5 Multiply line 4 by line 3							5		325,604.
6 Enter 1% of net investment income	e (1% of Part I, line 27b)						6		7,946.
7 Add lines 5 and 6							7		333,550.
8 Enter qualifying distributions from							8		548,284.
If line 8 is equal to or greater than See the Part VI instructions	ine 7, check the box in Part VI, li	ne 1b, and comp	olete that part using	g a 19	% tax r	ate			

CABBADETUS FOUNDATION

		124255		Page 4
Pa	art VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - s	see instru	ıctio	ns)
1a	Exempt operating foundations described in section 4940(d)(2), check here 🕨 🔲 and enter "N/A" on line 1			
	Date of ruling or determination letter (attach copy of letter if necessary-see instructions)			
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here 🕨 🗓 and enter 1% 🔰 📘		7,9	46.
	of Part I, line 27b			
C	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b) 🔰 📗			
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)			0.
3	Add lines 1 and 2		7,9	46.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)			0.
5	Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0-		7,9	46.
6	Credits/Payments			
а	2013 estimated tax payments and 2012 overpayment credited to 2013 6a 5,600.			
b	Exempt foreign organizations - tax withheld at source			
C	Tax paid with application for extension of time to file (Form 8868) 6c			
d	Backup withholding erroneously withheld 6d			
7	Total credits and payments Add lines 6a through 6d	Į.	5,6	00.
8	Enter any penalty for underpayment of estimated tax. Check here X if Form 2220 is attached.			
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed		2,3	46.
10				
	Enter the amount of line 10 to be Credited to 2014 estimated tax ▶ Refunded ▶ 11			
	ert VII-A Statements Regarding Activities			
	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in		Yes	No
	any political campaign?	1a		Х
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)?	1b		X
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or			
	distributed by the foundation in connection with the activities.			
C	Did the foundation file Form 1120-POL for this year?	10		Х
	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year	"		
Ī	(1) On the foundation \blacktriangleright \$ 0 . (2) On foundation managers \blacktriangleright \$ 0 .			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation	[]		
_	managers ►\$ 0.			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?	2		Х
	If "Yes," attach a detailed description of the activities.	-		
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or			
	bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3		Х
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a		X
	If "Yes," has it filed a tax return on Form 990-T for this year? N/A			
	Was there a liquidation, termination, dissolution, or substantial contraction during the year?	5		X
	If "Yes," attach the statement required by General Instruction T.			
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either			
	By language in the governing instrument, or			
	By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law			
	remain in the governing instrument?	6	Х	Ī
7	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	7	X	
-	The second secon			
8a	Enter the states to which the foundation reports or with which it is registered (see instructions)			
	FL	— []		
h	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate)	— [
-	of each state as required by General Instruction G? If "No," attach explanation	8b	X	Ī
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar	55		
•	year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? If "Yes," complete Part XIV	g		х
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	10		X
	11 Tes, attach a sometime marines and addresses			<u></u>

c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here

4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?

b If "Yes," did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C,

3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time

Form 4720, to determine if the foundation had excess business holdings in 2013.)

had not been removed from jeopardy before the first day of the tax year beginning in 2013?

4a b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that

Form **990-PF** (2013)

X

3h

2b

N/A

N/A

Yes X No

during the year?

2	Compensation of five highest-paid employees (other than those inc	luded on line 1). If none,	enter "NONE."		
	(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
	NONE				
					İ
			1		
					_
			}		
_		<u> </u>			
т.	atal number of other ampleyees paid over \$50,000				(

Page 7

Part VIII Information About Officers, Directors, Trustees, Foundat Paid Employees, and Contractors (continued)	ion Managers, Highly	
3 Five highest-paid independent contractors for professional services. If none, enter	"NONE."	<u> </u>
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services Part IX-A Summary of Direct Charitable Activities		▶ 0
List the foundation's four largest direct charitable activities during the tax year. Include relevant statistic number of organizations and other beneficiaries served, conferences convened, research papers produced.		Expenses
1 N/A		
2		
3		_
4		
Part IX-B Summary of Program-Related Investments Describe the two largest program-related investments made by the foundation during the tax year on li	nes 1 and 2	Amount
1 N/A	100 1 4110 2	Allount
2		
All other program-related investments. See instructions		
All other program-related investments. See instructions 3		
Total. Add lines 1 through 3	>	0.
		5 000 DE (0040)

Form 990-PF (2013)

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions) Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes 12,456,712. a Average monthly fair market value of securities 1a 561,669. b Average of monthly cash balances 1b c Fair market value of all other assets 10 13,018,381. 10 d Total (add lines 1a, b, and c) e Reduction claimed for blockage or other factors reported on lines 1a and 0. 1e 1c (attach detailed explanation) Acquisition indebtedness applicable to line 1 assets 13,018,381. 3 3 Subtract line 2 from line 1d 195,276. Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions) 4 12,823,105. Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4 5 641,155. Minimum investment return Enter 5% of line 5 6 Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here

and do not complete this part) 641,155. Minimum investment return from Part X, line 6 7,946. Tax on investment income for 2013 from Part VI, line 5 2b Income tax for 2013 (This does not include the tax from Part VI) Add lines 2a and 2h 2c 3 Distributable amount before adjustments. Subtract line 2c from line 1 Recoveries of amounts treated as qualifying distributions 4 5 Add lines 3 and 4 Deduction from distributable amount (see instructions) 6 633 209. Distributable amount as adjusted Subtract line 6 from line 5. Enter here and on Part XIII, line 1 Part XII Qualifying Distributions (see instructions) Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes a Expenses, contributions, gifts, etc - total from Part I, column (d), line 26 1a b Program-related investments - total from Part IX-B 1b Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes 2 Amounts set aside for specific charitable projects that satisfy the a Suitability test (prior IRS approval required) 3a 3ь **b** Cash distribution test (attach the required schedule) 548,284. Qualifying distributions Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4 4 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment 7,946. income Enter 1% of Part I, line 27b 5 6 Adjusted qualifying distributions. Subtract line 5 from line 4 Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2012	(c) 2012	(d) 2013
1 Distributable amount for 2013 from Part XI,		·		
line 7				633,209.
2 Undistributed income, if any, as of the end of 2013				
a Enter amount for 2012 only	-		0.	
b Total for prior years				
		0.		
3 Excess distributions carryover, if any, to 2013				
a From 2008				
b From 2009				
¢ From 2010				
d From 2011				
e From 2012			,	
f Total of lines 3a through e	0.			
4 Qualifying distributions for 2013 from				
Part XII, line 4 ▶\$ 548, 284.				
a Applied to 2012, but not more than line 2a	1		0.	
b Applied to undistributed income of prior				
years (Election required - see instructions)		0.		
c Treated as distributions out of corpus				
(Election required - see instructions)	0.			
d Applied to 2013 distributable amount				548,284.
e Remaining amount distributed out of corpus	0.			340,204.
_ *	0.			0.
Excess distributions carryover applied to 2013 (If an amount appears in column (d), the same amount must be shown in column (a))				0.
6 Enter the net total of each column as indicated below:				
2 Corpus Add lines 3f, 4c, and 4e Subtract line 5	0.			
b Prior years' undistributed income Subtract				
line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b Taxable				
amount - see instructions		0.		
e Undistributed income for 2012 Subtract line		i -		
4a from line 2a Taxable amount - see instr			0.	
f Undistributed income for 2013 Subtract				
lines 4d and 5 from line 1. This amount must	1			
be distributed in 2014				84,925.
7 Amounts treated as distributions out of				
corpus to satisfy requirements imposed by				
section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2008				
not applied on line 5 or line 7	0.			,
9 Excess distributions carryover to 2014.				
Subtract lines 7 and 8 from line 6a	0.			
10 Analysis of line 9			****	
a Excess from 2009				
b Excess from 2010	1		:	
c Excess from 2011	1			
d Excess from 2012	1		1	
e Excess from 2013	1		!	
	<u></u>			5 000 DE (0040)

Part XIV	Private Operating F	oundations (see ins	structions and Part VII-	A, question 9)	N/A	
1 a If the found	lation has received a ruling o	r determination letter that	it is a private operating			
	, and the ruling is effective for		· · · · · · · · · · · · · · · · · · ·	•		
	to indicate whether the found	·	*	n section	4942(j)(3) or 49)42(j)(5)
2 a Enter the le	sser of the adjusted net	Tax year	-	Prior 3 years		
income from	m Part I or the minimum	(a) 2013	(b) 2012	(c) 2011	(d) 2010	(e) Total
investment	return from Part X for					
each year l	sted					
b 85% of line						
	distributions from Part XII,					
	ach year listed					
	icluded in line 2c not					
used direct	ly for active conduct of					
exempt act						
•	distributions made directly					
	onduct of exempt activities					
	ie 2d from line 2c				•	
3 Complete 3	a, b, or c for the					
	test relied upon					
	ernative test - enter of all assets					
` '						
	of assets qualifying section 4942(j)(3)(B)(i)					
	nt" alternative test - enter					
	mum investment return					
snown in P	art X, line 6 for each year					
	Iternative test - enter		-			
• •	upport other than gross					
, ,	ment income (interest,					
	nds, rents, payments on					
	ties loans (section (5)), or royalties)					
٠,	rt from general public					
and 5	or more exempt					
	zations as provided in n 4942(j)(3)(B)(iii)					
	t amount of support from					
	mpt organization					
	investment income					
	Supplementary Info	rmation (Comple	te this part only i	f the foundation	n had \$5.000 or mo	ore in assets
	at any time during t					
1 Informati	on Regarding Foundatio	n Managers:		-		
	anagers of the foundation who	•	than 2% of the total contr	ibutions received by th	e foundation before the clos	se of any tax
	nly if they have contributed m			•		
NONE						
b List any ma	anagers of the foundation wh	o own 10% or more of the	e stock of a corporation (or an equally large port	ion of the ownership of a pa	artnership or
other entity	r) of which the foundation has	s a 10% or greater interes	t			•
NONE						
2 Informati	on Regarding Contributi	on, Grant, Gift, Loan,	Scholarship, etc., Pro	ograms:	.	
Check here	► X if the foundation o	nly makes contributions t	o preselected charitable of	organizations and does	not accept unsolicited requ	ests for funds If
	tion makes gifts, grants, etc					
a The name,	address, and telephone num	per or e-mail address of the	he person to whom applic	cations should be addre	essed	
b The form in	which applications should b	e submitted and informat	ion and materials they sh	ould include		
_						
c Any submi	ssion deadlines					
d Any restric	tions or limitations on awards	s, such as by geographica	l areas, charitable fields,	kinds of institutions, or	other factors	

Supplementary Information (continued) Grants and Contributions Paid During the Year or Approved for Future Payment If recipient is an individual. Recipient Foundation Purpose of grant or show any relationship to Amount any foundation manager or substantial contributor status of contribution Name and address (home or business) recipient a Paid during the year AMIGOS DE SANTA CRUZ PUBLIC CHARITY GENERAL PURPOSE **BOX 148** LOPEZ ISLAND, WA 98261 5,000. DARTMOUTH COLLEGE GENERAL PURPOSE 6068 BLUNT ALUMNI CTR HANOVER, NH 03755 2,000. FAMILIES FOR DEPRESSION AWARENESS PUBLIC CHARITY GENERAL PURPOSE 395 TOTTEN POND ROAD SUITE 404 WALTHAM, MA 02451 3,000. GALE RIVER CO-OP PRESCHOOL GENERAL PURPOSE BOX 261 FRANCONIA, NH 03580 5,000. FRIENDS OF THE BETHLEHEM PUBLIC PUBLIC CHARITY GENERAL PURPOSE LIBRARY, INC. P.O. BOX 250 BETHLEHEM, NH 03574 5,000. CONTINUATION SHEET(S) SEE ➤ 3a 541,000. **b** Approved for future payment NONE Total 0.

Part XVI-A	Analysis of Income-Producing Act	ivities

Enter gross amounts unless otherwise indicated	Unrelated	business income		d by section 512, 513, or 514	(e)
	(a) Business	(b)	(C) Exclu-	(d)	Related or exempt
1 Program service revenue	code	Amount	sion code	Amount	function income
a					
b					
c			ļ		
d					
e					
f			\vdash		
g Fees and contracts from government agencies			\vdash		
2 Membership dues and assessments		 -			
3 Interest on savings and temporary cash			ŀ		
investments			14	202 570	
4 Dividends and interest from securities	<u> </u>		14	282,579.	
5 Net rental income or (loss) from real estate			╄}-		
a Debt-financed property			├		
b Not debt-financed property			 	-	
6 Net rental income or (loss) from personal			1		
property 7 Other investment income			01		
8 Gain or (loss) from sales of assets other			01		
than inventory			18	591,086.	
9 Net income or (loss) from special events	 		1 - 4	331,000.	 ··
10 Gross profit or (loss) from sales of inventory			-		
11 Other revenue			-		
a					
b					
c					
d					
e					· · · · · · · · · · · · · · · · · · ·
12 Subtotal Add columns (b), (d), and (e)		0.		873,665.	0.
13 Total. Add line 12, columns (b), (d), and (e)		_		13	873,665.
(See worksheet in line 13 instructions to verify calculations)	•				
Part XVI-B Relationship of Activities t	o the Accor	mplishment of Ex	emnt l	Purnoses	
Line No Explain below how each activity for which inco			contribut	ed importantly to the accomp	olishment of
the foundation's exempt purposes (other than	by providing fund	is for such purposes)			
	 				
					
					
		 -			
-			-		
		-	-		
					
	-				
			-		
323621 10-10-13			-		Form 990-PF (2013)

T (4)	EF VAN	Exempt Organ		sters 10	and Transactions	and Relations	hips With Nonci	naritable	9	
1	Did the oi			of the follows	ng with any other organiza	tion described in sect	ion 501(c) of		Yes	No
					27, relating to political orga		1011 30 1(0) 01			1.00
		from the reporting found				amzadons.				l
	(1) Cash		ation to a nonchanta	Dio exempt o	igamzation of			1a(1)	1	Х
	(2) Other							1a(1)		X
	Other tran							10(2)		
		of assets to a noncharita	ible evernt organiza	tion				16(1)	<u> </u>	Х
		hases of assets from a no								X
		al of facilities, equipment,	•	nyamzanom				1b(2)	_	X
		bursement arrangements						1b(3)		X
		s or loan guarantees						1b(4)	-	X
		rmance of services or me	mherehin or fundral	eina enlieitati	one			1b(5)		X
	• •	f facilities, equipment, ma	•	•				1b(6)		X
	-		•	•	edule Column (b) should a	alwaye chow the fair r	narket value of the good	1c	oto	
					eddie Goldmir (b) should a ved less than fair market va				el5,	
		I) the value of the goods,				inde in any transaction	or snaming arrangemen	t, Show in		
(a) Lir		(b) Amount involved			e exempt organization	(d) Description	of transfers, transactions, a	and sharing an	mndeme	
			(,,	N/A		(1) 2000, pas.	To deliciono, transacciono, c	- Sharing an	angerne	
				11,711				<u> </u>		
		 	-							
		<u>. </u>								
				•	· · · · · · · · · · · · · · · · · · ·					-
								· · · · · · · · · · · · · · · · · · ·		
		<u>.</u>								
					 	-				
				-	· · · · · · · · · · · · · · · · · · ·					
	<u> </u>		_							
						_				
2a	ls the four	ndation directly or indirect	lly affiliated with, or r	related to one	or more tax-exempt organ	nizations described		-		
		501(c) of the Code (other			-	meations accombod		Yes	X	No
		omplete the following sche		(0), 0 000				103		טאו ב
		(a) Name of org			(b) Type of organization		(c) Description of relatio	nship		
		N/A		_	(-,)-		(L) - CON PRIOR CONTROL			
									_	
	-					-			_	
	-			_						
					ng accompanying schedules an					
Sig	n and be	elief, it is true, correct, and con	nplete Declaration of pre	eparer (other tha	in taxpayer) is based on all infor	mation of which preparer	nas any knowledge	May the IRS d return with the	prepare	er
Her	e 🕨	M	<u></u>		5/14/14	TRUSTE	E	shown below	(see inst	T
	Sign	ature of officer or trustee			Date	Title		III Tes		J No
		Print/Type preparer's na	ime	Preparer's s		Date	Check If PTI			
				///	1111/		self- employed			
Pai	d	MATTHEW J.	SCANLON	1110	alex	0/7/14		00722	196	
	parer	Firm's name ► HEM		ARNES	LKb	1. (. / . / . /	Firm's EIN ► 04-			
	Only	o name > 11111			7		I IIIII 2 EIIN > 04-	1732	, ,	
		Firm's address ▶ 60	STATE ST	REET						
			STON, MA		1899		Phone no (61	7)227	_79	40
							Truone no COT	Form 990		_
								1 VIIII 334	· * F 1	(2013)

Schedule B (Form 990, 990-EZ, or 990-PF)

Department of the Treasury Internal Revenue Service **Schedule of Contributors**

➤ Attach to Form 990, Form 990-EZ, or Form 990-PF.

Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at www.irs.gov/form990

OMB No 1545-0047

Name of the organization

CABBADETUS FOUNDATION

Employer identification number

C/O HEMENWAY & BARNES LLP 26-6124255 Organization type (check one): Filers of: Section: ___ 501(c)(Form 990 or 990-EZ) (enter number) organization 4947(a)(1) nonexempt charitable trust not treated as a private foundation 527 political organization Form 990-PF 501(c)(3) exempt private foundation 4947(a)(1) nonexempt charitable trust treated as a private foundation 501(c)(3) taxable private foundation Check if your organization is covered by the **General Rule** or a **Special Rule**. Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions. **General Rule** X For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. Special Rules For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi) and received from any one contributor, during the year, a contribution of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1 Complete Parts I and II. For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 for use exclusively for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III. For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use exclusively for religious, charitable, etc., purposes, but these contributions did not total to more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an exclusively religious, charitable, etc., purpose Do not complete any of the parts unless the General Rule applies to this organization because it received nonexclusively religious, charitable, etc., contributions of \$5,000 or more during the year Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF),

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990, 990-EZ, or 990-PF. Schedule B (Form 990, 990-EZ, or 990-PF) (2013)

but it must answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to

certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization

CABBADETUS FOUNDATION

C/O HEMENWAY & BARNES LLP

Employer identification number

26-6124255

Part I	Contributors	(see instructions).	Use duplicate copies	of Part I if additional	space is needed.
--------	--------------	---------------------	----------------------	-------------------------	------------------

(a)	(b)	(c)	(d)
No.	Name, address, and ZIP + 4	Total contributions	Type of contribution
1	MARTHA ROBES REVOCABLE TRUST C/O HEMENWAY & BARNES BOX 961209 BOSTON MA 02196 1209	\$\$	Person X Payroll Noncash (Complete Part II for
	BOSTON, MA 02196-1209		noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II for noncash contributions.)
(a)	(b)	(c)	(d)
No.	Name, address, and ZIP + 4	Total contributions \$	Person Payroll Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
	Name, address, and ZIF + 4	\$	Person Payroll Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d)
		\$	Person Payroll Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d)
323452 10-2		\$	Person Payroll Noncash (Complete Part II for noncash contributions.)

Name of organization

CABBADETUS FOUNDATION

CARRENWAY & BARNES LIE

Employer identification number

art II	EMENWAY & BARNES LLP Noncash Property (see instructions). Use duplicate copies of Pa	·=·	6-6124255
		T additional space is needed.	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		 \$	
(a) No. rom art I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. rom Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. rom art I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		 \$	
(a) No. rom art I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_			
(a) No. rom	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
			-

vear. Complete columns (a) through (e) and the	vidual contributions to section 501(c)	26-6124255
Exclusively religious, charitable, etc., indiverse, Complete columns (a) through (e) and the	vidual contributions to section 501(c)(
vear. Complete columns (a) through (e) and the	vidual contributions to section 501(c)(
Use duplicate copies of Part III if addition	he following line entry For organization c , contributions of \$1,000 or less for t	(7), (8), or (10) organizations that total more than \$1,000 for it is completing Part III, enter the year (Enter this information once)
(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
(A) a species of gard	(v) 333 ti gitt	
	(e) Transfer of gift	
Transferee's name, address, a	nd ZIP + 4	Relationship of transferor to transferee
(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
Turneferrale nerve address	(e) Transfer of gift	Relationship of transferor to transferee
Transfer of Manie, accidence, and		Troubles and Troubles and Troubles
(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift	
Transferee's name, address, a	_	Relationship of transferor to transferee
(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift	
Transferee's name, address, a	nd ZIP + 4	Relationship of transferor to transferee
	Transferee's name, address, and (b) Purpose of gift Transferee's name, address, and (b) Purpose of gift Transferee's name, address, and (b) Purpose of gift	(e) Transfer of gift Transferee's name, address, and ZIP + 4 (b) Purpose of gift (c) Use of gift Transferee's name, address, and ZIP + 4 (b) Purpose of gift (c) Use of gift (e) Transfer of gift Transferee's name, address, and ZIP + 4

Account: 95-140420:CABBADETUS FOUNDATION As of 12/31/2013

Security Description	Shares/Par	Market Value	Book Value - Base
US DOLLAR CURRENCY	(517,738.4400)	(517,738.44)	(517,738.44)
US DOLLAR CURRENCY - INCOME	517,738.4400	517,738.44	517,738.44
SSGA US TREASURY MM FUND	823,641.1900		823,641 19
UNITED STATES TREASURY NOTES 2.250% 05/31/2014	200,000.0000	201,750.00	
US TREASURY NOTE 3 625% 02/15/2020	200,000.0000	217,688.00	199,500.00
3M COMPANY	3,000.0000	420,750.00	204,103.44
ALNYLAM PHARMACEUTICALS INC	2,000.0000	128,600.00	33,736.00
AMGEN INC 2.125% 05/15/17	200,000.0000	•	203,630.00
APPLE INC	550.0000	308,561.00	90,432 15
APTARGROUP INC	4,000.0000	271,240.00	147,717 70
AUTOMATIC DATA PROCESSING INC	4,000.0000	323,196.00	212,265.60
CANADIAN NATIONAL RAILWAY CO US\$	7,000 0000	399,140.00	155,940.05
CHEVRON CORP	2,000.0000	249,820.00	209,280.40
CITY NATIONAL CORP	500.0000	39,610.00	33,683.81
COVIDIEN PLC	5,000.0000	340,500.00	200,436 68
CVS CAREMARK CORP	7,000.0000	500,990.00	233,477.09
E I DU PONT DE NEMOURS 1.95% 01/15/2016	100,000 0000	102,040.00	103,060 00
EMC CORPORATION	12,000.0000	301,800.00	161,064.00
EMERSON ELECTRIC CO	6,000 0000	421,080 00	232,622.95
EXXON MOBIL CORP	3,000.0000	303,600.00	263,229.80
FISERVINC	4,000.0000	236,200.00	170,135 60
GE 2.15% 01/15	100,000.0000	101,831.00	102,300.00
HELMERICH & PAYNE	3,000.0000	252,240.00	131,096.39
HEWLETT PACKARD CO 1.55% 05/30/2014	100,000.0000	100,365.00	100,885.00
HEWLETT-PACKARD CO 4.75% 06/02/14	200,000.0000	203,202.00	200,382.00
HOME DEPOT INC	2,500 0000	205,850.00	74,627.22
ILLUMINA INC	2,500.0000	276,475.00	132,031.10
INTEL CORP	10,000.0000	259,550.00	180,508.20
IPG PHOTONICS CORP COM	3,000.0000	232,830.00	180,946.60
JOHNSON & JOHNSON	4,000.0000	366,360.00	234,059.72
JOHNSON CONTROLS INC	4,000.0000	205,200.00	140,337.40
KRAFT FOODS INC 4.125% 02/09/2016	200,000.0000	212,032.00	208,300.00
LABORATORY CORP AMER HLDGS 2.2% 08/23/2017	200,000.0000	200,652.00	201,100.00
LABORATORY CRP OF AMER HOLDGS	2,700.0000	246,699.00	203,753 68
MASTERCARD INC CL A	700.0000	584,822.00	158,462.00
NESTLE NAM SPON ADR	5,000.0000	367,120.00	197,648.05
NOVARTIS AG NAMEN SPON ADR	4,500 0000	361,710.00	209,910 94
NOVOZYMES A/S B SHARES	6,500.0000	274,371.86	97,507.16
NXP SEMICONDUCTORS NV ORD	5,000.0000	229,650 00	125,042.25
ORACLE CORP	8,000 0000	306,080.00	169,324 10
ORACLE CORP 5.250% 01/15/2016	100,000.0000	109,160.00	96,050.00
PEMBINA PIPELINE CORP COM	6,000 0000	211,380.00	94,584.08
PEPSICO INC	4,000.0000	331,760.00	228,002.65
PERRIGO CO LTD	2,000 0000	306,920 00	304,410.00
PROCTER & GAMBLE CO	3,500.0000	284,935.00	193,934.17
QUALCOMM INC	500 0000	37,125.00	33,741 97
ROCKWELL AUTOMATION INC	2,000.0000	236,320.00	172,452.60
SARA LEE CORP 2 750% 09/15/2015 Callable	100,000 0000	102,832.00	100,700 00
SCHLUMBERGER LTD	2,500.0000	225,275.00	123,317.50
STATOIL ASA 3.125% 08/17/2017	100,000.0000	104,973.00	102,900.00
SYMANTEC CORP DTD 09/16/10 2.75% 09/15/2015	150,000.0000	154,095.00	157,590 00
TARGET CORP	2,000.0000	126,540.00	127,171.30
UNITED TECHNOLOGIES CORP	2,500.0000	284,500.00	196,566 25
WAL MART STORES INC DTD 07/08/10 2 25% 07/08/2015	200,000.0000	205,290.00	200,752.00
WAL-MART STORES INC	2,500.0000	196,725.00	130,512 00

Total

Part IV Capital Gains and Losses for Tax on Investment Income (b) How acquired (a) List and describe the kind(s) of property sold, e.g., real estate, (c) Date acquired (d) Date sold - Purchase 2-story brick warehouse, or common stock, 200 shs MLC Co (mo, day, yr) (mo, day, yr) D - Donation 1000 PORTLAND 08/27/0801/03/13 GENL ь 1000 05/07/0801/03/13 PORTLAND GENL P c 1000 06/30/0801/03/13 PORTLAND GENL P d 1000 PORTLAND GENL P 10/08/0801/03/13 2000 PORTLAND 10/06/1001/03/13 GENL P f 1000 PORTLAND 11/25/0901/03/13 GENL P 300 PROCTER & P 08/27/0801/03/13 GAMBLE 200 PROCTER GAMBLE $\overline{\mathbf{P}}$ 10/08/0801/03/13 & 200000 CLOROX CO 5.000% DUE 03-01-13 P 09/03/0803/04/13 2000 CREE INC P 10/05/1104/04/13 k 200 DEVON ENERGY P 11/26/0804/04/13 300 DEVON ENERGY P 01/07/0904/04/13 m 500 DEVON ENERGY P 10/08/0804/04/13 n 500 DEVON ENERGY P 02/24/1004/04/13 o 500 DEVON ENERGY 08/26/0904/04/13 (f) Depreciation allowed (g) Cost or other basis (h) Gain or (loss) (e) Gross sales price (or allowable) plus expense of sale (e) plus (f) minus (g) 27,942. 25,933. 2,009. a 23,261. 27,942. 4,681. b 27,942. 22,669. 5,273. С 27,942. 20,666. 7,276. d 14,991. 55,883. 40,892 27,942. 19,583 8,359. f 20,741. 20,844 <103.> g 13,827. 13,135. 692. h Ō. 200,000. 200,000. 51,198 99,787. 48,589. 10,684.14,486 <3,802.> 20,329. 16,027. <4,302.> 1 26,711. 34,300 <7,589.> m 34,121. 26,711. <7,410.>n 26,711. 31,267. <4.556.>0 Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 (I) Losses (from col (h)) Gains (excess of col (h) gain over col (k), (j) Adjusted basis (k) Excess of col (i) (i) F M V as of 12/31/69 but not less than "-0-") as of 12/31/69 over col (j), if any 2,009. a 4,681. þ 5,273. C 7,276. d 14,991.е 8,359. <103.> 692. h 0. 1 48,589. <3,802.> k <4,302.> <7,589.> m <7,410.> n <4,556.> 0 { If gain, also enter in Part I, line 7 If (loss), enter "-0-" in Part I, line 7 } 2 Capital gain net income or (net capital loss) 2 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) If (loss), enter "-0-" in Part I, line 8

Part IV Capital Gains and Los	ses for Tax on Investment Income	20 01		2 01 4
(a) List and	describe the kind(s) of property sol ick warehouse, or common stock, 2		(b) How acquired P - Purchase D - Donation	(c) Date acquired (d) Date sold (mo, day, yr)
1a 500 DEVON ENERG	1a 500 DEVON ENERGY			04/08/0904/04/13
b 500 DEVON ENERGY				02/25/0904/04/13
c 500 HOME DEPOT	c 500 HOME DEPOT			
d 1000 HOME DEPOT	Γ		P	04/07/1004/04/13
e 1000 HOME DEPOT			P	02/24/1004/04/13
f 4000 CORNING IN			P	04/04/1207/17/13
g 4000 CORNING IN			_ P	01/04/1207/17/13
h 1000 NATIONAL C			P	01/04/1207/17/13
1000 NATIONAL C			P	10/05/1107/17/13
J 2000 TEVA PHARM			P	04/06/1107/17/13
k 37 MALLINCRODT			P	06/30/0809/25/13
	PLC		P	05/07/0809/25/13
m 62 MALLINCRODT			P	08/20/0809/25/13
n 62 MALLINCRODT			P	11/26/0809/25/13
₀ 62 MALLINCRODT			P	01/07/0909/25/13
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale) Gain or (loss) plus (f) minus (g)
a 26,711.		23,835.		2,876.
b 26,711.		22,976.		3,735.
c 35,257.		14,490.		20,767.
d 70,515.		32,640.	··	37,875.
e 70,515.		31,130.		39,385.
f 58,046.		54,800.	<u> </u>	3,246.
g 58,046.		52,951.		5,095.
h 57,747. 57,747.		49,333.		8,414.
78,772.	-	48,786. 101,349.	• • • • • • • • • • • • • • • • • • • •	8,961. <22,577.>
1 F.O.F.	-	1,306.		279.
$\frac{k}{1}$ 2,642.		2,223.		419.
m 2,642.		2,423.		219.
n 2,642.		1,650.		992.
0 2,642.	- "	1,691.		951.
	gain in column (h) and owned by t		(1) L ns	eses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	Gains (excess of	of col (h) gain over col (k), ot less than "-0-")
a				2,876.
b				3,735.
С				20,767.
d				37,875.
<u>e</u>				39,385.
f				3,246.
9	·		· · · · · · · · · · · · · · · · · · ·	5,095.
<u>h</u>			· · · · · · · · · · · · · · · · · · ·	8,414.
-				8,961.
-				<22,577.>
K				279.
<u>-</u>				419.
m				992.
<u>n</u> 0	<u> </u>			951.
<u> </u>		- D. Al I		731•
2 Capital gain net income or (net cap	- 11 (1033), 01101 0	-" in Part I, line 7 J	2	
3 Net short-term capital gain or (loss if gain, also enter in Part I, line 8, c if (loss), enter "-0-" in Part I, line 8		d (6)	3	

Part IV Capital Gains and Lo	sses for Tax on Investment Income		1233 11101 3 01 4	
(a) List and	describe the kind(s) of property solution describe the kind(s) of property solution stock, 20		(b) How acquired P - Purchase (mo , day, yr) (d) Date sold (mo , day, yr)	
1a 62 MALLINCRODT	PLC		P 01/06/1009/25/13	
b 62 MALLINCRODT	P 10/06/1009/25/13			
c 87 MALLINCRODT	P 10/08/0809/25/13			
d 125 MALLINCROD	T PLC		P 08/26/0909/25/13	
	e 1500 ABB LTD SPON ADR			
f 2000 ABB LTD S	P 11/26/08 10/02/13			
g 2000 ABB LTD S	P 07/13/0910/02/13			
h 3000 ABB LTD S	P 01/07/0910/02/13			
1 500 CVS CAREMA	RK		P 06/30/08/10/02/13	
50 MASTERCARD	DE 113 MILLION A 60	50 pyr 10 15 10	P 04/07/10/10/02/13	
	RE HATHAWAY 4.62	5% DUE 10-15-13	P 10/08/08/10/15/13	
1 500 PERRIGO CO m 500 DEERE			P 05/26/10/10/28/13	
n 500 DEERE			P 02/25/0911/25/13	
₀ 500 DEERE	-		P 04/08/09/11/25/13 P 07/13/09/11/25/13	
0 JOO DEERE	(f) Depresenting allowed	(m) Oash as although and		
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)	
a 2,642.		2,185.	457.	
$\frac{b}{c}$ 2,642.		1,836.	806.	
F 20F		3,023.	676.	
25 105		3,561. 22,382.	1,724.	
e 35,185. f 46,913.		24,920.	12,803. 21,993.	
46 012		30,980.	15,933.	
$\frac{g}{h}$ $\frac{46,913}{70,369}$.		44,903.	25,466.	
28,444.		19,885.	8,559.	
33,670.		12,883.	20,787.	
k 200,000.		201,126.	<1,126.>	
65,338.		29,170.	36,168.	
m 42,400.		13,535.	28,865.	
n 42,400.		17,226.	25,174.	
0 42,400.		18,174.	24,226.	
Complete only for assets showin	g gain in column (h) and owned by t	he foundation on 12/31/69	(I) Losses (from col (h))	
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	Gains (excess of col. (h) gain over col. (k), but not less than "-0-")	
a			457.	
<u>b</u>			806.	
C			676.	
d			1,724.	
<u>e</u>			12,803.	
<u> </u>			21,993.	
<u>g</u>		<u></u>	15,933.	
<u>h</u>			25,466.	
'			8,559. 20,787.	
<u> </u>			<1,126.>	
<u> </u>			36,168.	
m			28,865.	
n			25,174.	
0			24,226.	
			21,220.	
2 Capital gain net income or (net cap	pital loss) { If gain, also enter If (loss), enter "-0-	In Part I, line 7 "In Part I, line 7	2	
3 Net short-term capital gain or (loss if gain, also enter in Part I, line 8, of (loss), enter "-0-" in Part I, line 8	column (c)	}	3	

C/O HEMENWAY & BARNES LLP 26-6124255 PAGE 4 OF Part IV | Capital Gains and Losses for Tax on Investment Income (b) How acquired (c) Date acquired (a) List and describe the kind(s) of property sold, e.g., real estate, (d) Date sold 2-story brick warehouse, or common stock, 200 shs MLC Co (mo, day, yr) (mo, day, yr) D - Donation 1500 TEVA PHARMACEUTICAL 04/04/1211/25/13 P ь 2000 TEVA PHARMACEUTICAL P 07/06/1111/25/13 c 5500 TEVA PHARMACEUTICAL P 10/03/1211/25/13 d 200000 HOME DEPOT INC 5.250% DUE 12-16-13 P 01/14/0912/16/13 700 PERRIGO CO $\overline{\mathbf{p}}$ 11/25/09|12/19/13 CO f 800 PERRIGO P 01/06/1012/19/13 500 PERRIGO CO \overline{P} 02/24/1012/19/13 h m n 0 (f) Depreciation allowed (a) Cost or other basis (h) Gain or (loss) (e) Gross sales price (or allowable) plus expense of sale (e) plus (f) minus (g) 60,663 <6,537.> 67,200. а 98,150. 80,885. <17,265.> b 222,433. 225,853. <3,420.> C 200,000. 200,000 d 0. 28,555. 106,551. 77,996. е 121,772. 30,42491,348. 76,108. 24,400. 51,708. g ħ 1 k m n 0 Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 (I) Losses (from col (h)) Gains (excess of col (h) gain over col (k), (j) Adjusted basis (k) Excess of col (i) (i) FMV as of 12/31/69 but not less than "-0-") as of 12/31/69 over col (j), if any $\overline{<6,537.}>$ a <17,265.> b <3,420.> 0. đ 77,996. е f 91,348. 51,708. g h ı m n 0 { If gain, also enter in Part I, line 7 If (loss), enter "-0-" in Part I, line 7 2 Capital gain net income or (net capital loss) 591,086. 2 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6)

If gain, also enter in Part I, line 8, column (c) If (loss), enter "-0-" in Part I, line 8

N/A

Part XV Supplementary Information 3 Grants and Contributions Paid During the				
Recipient	If recipient is an individual,		T	
Name and address (home or business)	show any relationship to any foundation manager or substantial contributor	Foundation status of	Purpose of grant or contribution	Amount
	or substantial contributor	recipient		
GIFFT HILL SCHOOL			GENERAL PURPOSE	
P.O. BOX 1657				
ST. JOHNS, VI 00831				5,000
KIMBALL UNION ACADEMY			GENERAL PURPOSE	
7 CAMPUS CTR DR., BOX 361 MERIDEN, NH 03770				20.000
MERIDEN, NA 03//0				20,000
PLANNED PARENTHOOD OF NORTHERN NEW		PUBLIC CHARITY	GENERAL PURPOSE	
ENGLAND			1	
128 LAKESIDE AVENUE, SUITE 301				
BURLINGTON, VT 05401				23,000
THE NH COMMUNITY LOAN FUND		PUBLIC CHARITY	GENERAL PURPOSE	
7 WALL STREET				
CONCORD, NH 03301				3,000
THE WHITE MOUNTAIN SCHOOL			FOR SCHOLARSHIPS IN	
371 WEST FARM ROAD			schoor, s	
BETHLEHEM, NH 03574			SUSTAINABILITY PROGRAM	
			TO MEET EE FORD	
			FOUNDATION CHALLENGE	20,000
THE WOODLAND COMMUNITY SCHOOL			GENERAL PURPOSE	
809 BROOK ROAD				
BETHLEHEM, NH 03574				90,000
HOWEN'S HIND OF NEW HANDOUTER				
WOMEN'S FUND OF NEW HAMPSHIRE 2 DELTA DRIVE		POBLIC CHARITY	GENERAL PURPOSE	
CONSORD NH 03301				5,000
*				
UNITED WAY OF CENTRAL OKLAHOMA		PUBLIC CHARITY	MAY TORNADOES RELIEF	
PO BOX 837			FUND	
OKLAHOMA CITY, OK 73101				10,000
_				
THE COMMON SCHOOL			GENERAL PURPOSE	
521 SOUTH PLEASANT ST	}			
AMHERST, MA 01004				20,000
CROSSROADS ACADEMY			GENERAL PURPOSE	
95 DARTMOUTH COLLEGE HIGHWAY				
LYME, NH 03768				10,000
Total from continuation sheets				521,000

THE ISLAND INSTITUTE PO BOX 648 POCKLAND, ME 04841 PUBLIC CHARITY GENERAL PURPOSE-60,000, 1ST INSTALLMENT MATCHING GRANT TOWARD ECONOMIC		Year (Continuation)	¬ -		
Name and address (home of business) Of Substantial contributor Of Substantial contributor Recipient ANNUAL FUND DEPAUW UNIVERSITY PO BOX 37 GREENCASTLE, IN 46135 COMMUNITY SERVICE CARE, INC PO BOX 300040 JAMAICA PLAIN, MA 02130 NEW ENGLAND YOUTH THEATER 100 FLAT STREET BRATTLEBORO, VT 05301 POSITIVE TRACKS 133 FEDERAL FURPOSE POSITIVE TRACKS 133 FEDERAL STREET, SUITE 802 BOSTON, MA 02110 THE ISLAND INSTITUTE PO BOX 648 ROCKLAND, ME 04841 PUBLIC CHARITY SENERAL PURPOSE -60,000, 1ST INSTALLMENT MATCHING GRANT TOWARD ECONOMIC		show any relationship to		Purpose of grant or	Amount
PO BOX 37 GREENCASTLE, IN 46135 COMMUNITY SERVICE CARE, INC PO BOX 300040 JAMAICA PLAIN, MA 02130 NEW ENGLAND YOUTH THEATER 100 FLAT STREET BRATTLEBORO, VT 05301 POSITIVE TRACKS 133 FEDERAL STREET, SUITE 802 BOSTON, MA 02110 THE ISLAND INSTITUTE PO BOX 648 ROCKLAND, ME 04841 SENERAL PURPOSE 3ENERAL PURPOSE 10,000	Name and address (home or business)	or substantial contributor		Contribution	
PO BOX 37 GREENCASTLE, IN 46135 COMMUNITY SERVICE CARE, INC PO BOX 300040 JAMAICA PLAIN, MA 02130 NEW ENGLAND YOUTH THEATER 100 FLAT STREET BRATTLEBORO, VT 05301 POSITIVE TRACKS 133 FEDERAL STREET, SUITE 802 BOSTON, MA 02110 THE ISLAND INSTITUTE PO BOX 648 ROCKLAND, ME 04841 SENERAL PURPOSE 3ENERAL PURPOSE 10,000					
GREENCASTLE, IN 46135 COMMUNITY SERVICE CARE, INC PO BOX 300040 JAMAICA PLAIN, MA 02130 ROW ENGLAND YOUTH THEATER 100 FLAT STREET BRATTLEBORO, VT 05301 POSITIVE TRACKS 133 FEDERAL STREET, SUITE 802 BOSTON, MA 02110 THE ISLAND INSTITUTE PO BOX 648 ROCKLAND, ME 04841 ROCKLAND, ME 04841 SENERAL PURPOSE JENERAL PURPOSE 10,000				ANNUAL FUND	
COMMUNITY SERVICE CARE, INC PO BOX 300040 JAMAICA PLAIN, MA 02130 NEW ENGLAND YOUTH THEATER 100 FLAT STREET BRATTLEBORO, VT 05301 POSITIVE TRACKS 133 FEDERAL STREET, SUITE 802 BOSTON, MA 02110 THE ISLAND INSTITUTE PO BOX 648 ROCKLAND, ME 04841 GENERAL PURPOSE SENERAL PURPOSE 10,000 10,000 10,000 SENERAL PURPOSE 10,000					
PO BOX 300040 JAMAICA PLAIN, MA 02130 NEW ENGLAND YOUTH THEATER PUBLIC CHARITY SENERAL PURPOSE-57,400 TECHNOLOGY UPDATE-23,500, JONNY FLOOD-5,000, WIRELESS MICROPHONE POSITIVE TRACKS 133 FEDERAL STREET, SUITE 802 BOSTON, MA 02110 THE ISLAND INSTITUTE PO BOX 648 ROCKLAND, ME 04841 TO BOX 648 ROCKLAND, ME 04841 TO BOX 648 ROCKLAND, ME 04841 PUBLIC CHARITY SENERAL PURPOSE-60,000, 1ST INSTALLMENT MATCHING GRANT TOWARD ECONOMIC	GREENCASTLE, IN 46135				20,000
PO BOX 300040 JAMAICA PLAIN, MA 02130 NEW ENGLAND YOUTH THEATER PUBLIC CHARITY SENERAL PURPOSE-57,400 TECHNOLOGY UPDATE-23,500, JONNY FLOOD-5,000, WIRELESS MICROPHONE POSITIVE TRACKS 133 FEDERAL STREET, SUITE 802 BOSTON, MA 02110 THE ISLAND INSTITUTE PO BOX 648 ROCKLAND, ME 04841 TO BOX 648 ROCKLAND, ME 04841 TO BOX 648 ROCKLAND, ME 04841 PUBLIC CHARITY SENERAL PURPOSE-60,000, 1ST INSTALLMENT MATCHING GRANT TOWARD ECONOMIC	COMMUNITY SERVICE CARE, INC			GENERAL PURPOSE	
NEW ENGLAND YOUTH THEATER 100 FLAT STREET BRATTLEBORO, VT 05301 POSITIVE TRACKS 133 FEDERAL STREET, SUITE 802 BOSTON, MA 02110 THE ISLAND INSTITUTE PO BOX 648 ROCKLAND, ME 04841 PUBLIC CHARITY GENERAL PURPOSE-57,400 TECHNOLOGY UPDATE-23,500, JONNY FLOOD-5,000, WIRELESS MICROPHONE 160,000 160,000 10,000					
NEW ENGLAND YOUTH THEATER 100 FLAT STREET BRATTLEBORO, VT 05301 POSITIVE TRACKS 133 FEDERAL STREET, SUITE 802 BOSTON, MA 02110 THE ISLAND INSTITUTE PO BOX 648 ROCKLAND, ME 04841 PUBLIC CHARITY GENERAL PURPOSE-57,400 TECHNOLOGY UPDATE-23,500, JONNY FLOOD-5,000, WIRELESS MICROPHONE 160,000 160,000 10,000	JAMAICA PLAIN, MA 02130			1	20,000
TECHNOLOGY BRATTLEBORO, VT 05301 DEPOSITIVE TRACKS 133 FEDERAL STREET, SUITE 802 BOSTON, MA 02110 THE ISLAND INSTITUTE PO BOX 648 ROCKLAND, ME 04841 TECHNOLOGY UPDATE-23,500, JONNY FLOOD-5,000, WIRELESS MICROPHONE 160,000 THOUSE SENERAL PURPOSE 100,000 100,0			PUBLIC CHARITY	GENERAL PURPOSE-57 400	
BRATTLEBORO, VT 05301 UPDATE-23,500, JONNY FLOOD-5,000, WIRELESS MICROPHONE 160,000 POSITIVE TRACKS 33 FEDERAL STREET, SUITE 802 BOSTON, MA 02110 THE ISLAND INSTITUTE PO BOX 648 ROCKLAND, ME 04841 UPDATE-23,500, JONNY FLOOD-5,000, WIRELESS MICROPHONE 160,000 100,					
POSITIVE TRACKS POSITIVE TRACKS 33 FEDERAL STREET, SUITE 802 BOSTON, MA 02110 THE ISLAND INSTITUTE PO BOX 648 ROCKLAND, ME 04841 FLOOD-5,000, WIRELESS MICROPHONE 160,000 10,00		1		;	
POSITIVE TRACKS 133 FEDERAL STREET, SUITE 802 BOSTON, MA 02110 THE ISLAND INSTITUTE PO BOX 648 ROCKLAND, ME 04841 MICROPHONE 160,000 1	, ·- ·-···			1	
POSITIVE TRACKS 133 FEDERAL STREET, SUITE 802 BOSTON, MA 02110 THE ISLAND INSTITUTE PO BOX 648 ROCKLAND, ME 04841 THE OUTPOSE SENERAL PURPOSE PURPOSE - 60,000, 1ST INSTALLMENT MATCHING GRANT TOWARD ECONOMIC				1	160 000
133 FEDERAL STREET, SUITE 802 BOSTON, MA 02110 THE ISLAND INSTITUTE PUBLIC CHARITY GENERAL PURPOSE-60,000, 1ST INSTALLMENT MATCHING GRANT TOWARD ECONOMIC				MICROPHONE	180,000
BOSTON, MA 02110 THE ISLAND INSTITUTE PO BOX 648 ROCKLAND, ME 04841 BOSTON, MA 02110 PUBLIC CHARITY GENERAL PURPOSE-60,000, 1ST INSTALLMENT MATCHING GRANT TOWARD ECONOMIC	POSITIVE TRACKS			GENERAL PURPOSE	
THE ISLAND INSTITUTE PO BOX 648 POCKLAND, ME 04841 POURPOSE-60,000, 1ST INSTALLMENT MATCHING GRANT TOWARD ECONOMIC	133 FEDERAL STREET, SUITE 802				
PO BOX 648 ROCKLAND, ME 04841 ROCKLAND GRANT TOWARD ECONOMIC	BOSTON, MA 02110				10,000
ROCKLAND, ME 04841 INSTALLMENT MATCHING GRANT TOWARD ECONOMIC	THE ISLAND INSTITUTE		PUBLIC CHARITY	GENERAL	
ROCKLAND, ME 04841 INSTALLMENT MATCHING GRANT TOWARD ECONOMIC	PO BOX 648			PURPOSE-60,000, 1ST	
	ROCKLAND, ME 04841				
DIVERSIFICATION 105,000	·			GRANT TOWARD ECONOMIC	
				DIVERSIFICATION	105,000
			-		

Part XV Supplementary Information
3a Grants and Contributions Paid During the Year Continuation of Purpose of Grant or Contribution
NAME OF RECIPIENT - NEW ENGLAND YOUTH THEATER
GENERAL PURPOSÉ-57,400 TECHNOLOGY UPDATE-23,500, JONNY FLOOD-5,000,
WIRELESS MICROPHONE SYSTEM-11,100, MORTGAGE DEBT REDUCTION-15,000,
SUMMER PROGRAM-4,000, GIFFT HILL SCHOOL CABARET-17,000, JOSEPH AND THE
TECHNICOLOR DREAMCOAT AT GIFFT SCHOOL-27,000
NAME OF RECIPIENT - THE ISLAND INSTITUTE
GENERAL PURPOSE-60,000, 1ST INSTALLMENT MATCHING GRANT TOWARD ECONOMIC
DIVERSIFICATION INITIATIVE-60,000
•

FORM 990-PF	DIVIDEND	S AND INTER	EST FROM SECU	RITIES S'	FATEMENT 1
SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDEND	REVENUE	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
CORPORATE BONDS DOMESTIC DIVIDENDS FOREIGN DIVIDENDS FOREIGN INTEREST US GOVT INTEREST	65,450 135,973 66,275 3,125 11,756	•	0. 65,450 0. 135,973 0. 66,275 0. 3,125 0. 11,756	. 135,973. . 66,275. . 3,125.	
TO PART I, LINE 4	282,579	•	0. 282,579	282,579.	
FORM 990-PF	O'.	THER PROFES	SIONAL FEES	S	ГАТЕМЕНТ 2
DESCRIPTION		(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
TAX PREPARATION FEE	_	3,500.	3,500.		0.
TO FORM 990-PF, PG	1, LN 16C	3,500.	3,500.		0.
FORM 990-PF		TAX	ES	Si	FATEMENT 3
DESCRIPTION		(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
FEDERAL EXCISE TAX FOREIGN TAXES WITHHE FEDERAL ESTIMATED TA		2,123. 9,689.			0.
PAYMENTS	TAN.	5,600.	0.		0.
TO FORM 990-PF, PG 1	 l, LN 18	17,412.	9,689.		0.

FORM 990-PF	OTHER E	XPENSES	_ .		STATEMENT	4
DESCRIPTION	(A) EXPENSES PER BOOKS			(C) ADJUSTEI NET INCOM		
BANK & ADR FEES	328.		328.			0.
TO FORM 990-PF, PG 1, LN 23	328.		328.		0.	
FORM 990-PF U.S. AND S	TATE/CITY G	OVERNMENT	OBLI	GATIONS	STATEMENT	5
DESCRIPTION	U.S GOV'		воо	K VALUE	FAIR MARKE VALUE	т
SEE ATTACHED SCHEDULE X				398,375.	419,438.	
TOTAL U.S. GOVERNMENT OBLIGATIONS				398,375. 419		38.
TOTAL STATE AND MUNICIPAL GOV	ERNMENT OBL	IGATIONS		·		
TOTAL TO FORM 990-PF, PART II	, LINE 10A			398,375.	419,4	38.
FORM 990-PF	CORPORATI	E STOCK			STATEMENT	6
DESCRIPTION			В00	K VALUE	FAIR MARKE VALUE	T
SEE ATTACHED SCHEDULE			6	,188,073.	10,655,5	25.
TOTAL TO FORM 990-PF, PART II	, LINE 10B		6	,188,073.	10,655,5	25.
FORM 990-PF	CORPORAT	E BONDS			STATEMENT	7
DESCRIPTION			ВОО:	K VALUE	FAIR MARKE VALUE	T
SEE ATTACHED SCHEDULE			1	,777,649.	1,799,0	04.