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### Form 990-PF

### **Return of Private Foundation**

or Section 4947(a)(1) Trust Treated as Private Foundation

Do not enter Social Security numbers on this form as it may be made public. Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf OMB No 1545-0052

Department of the Treasury Internal Revenue Service For calendar year 2013 or tax year beginning , and ending Name of foundation A Employer identification number The William and Ann Murphy Family Charitable Foundation 26-6087128 Number and street (or P.O. box number if mail is not delivered to street address) Room/suite B Telephone number 3807 Toro Canyon Road #2 512-306-1010 City or town, state or province, country, and ZIP or foreign postal code C if exemption application is pending, check here Austin, TX 78746 G Check all that apply: Initial return Initial return of a former public charity D 1. Foreign organizations, check here Final return Amended return 2. Foreign organizations meeting the 85% test, check here and attach computation Address change Name change H Check type of organization: X Section 501(c)(3) exempt private foundation E If private foundation status was terminated Section 4947(a)(1) nonexempt charitable trust Other taxable private foundation under section 507(b)(1)(A), check here I Fair market value of all assets at end of year | J Accounting method: | X | Cash F If the foundation is in a 60-month termination Other (specify) (from Part II, col (c), line 16) under section 507(b)(1)(B), check here 763, 396. (Part I, column (d) must be on cash basis.) ▶\$ Analysis of Revenue and Expenses Part I (c) Adjusted net (d) Disbursements (a) Revenue and (b) Net investment (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a)) for charitable purposes (cash basis only) expenses per books income income N/A Contributions, gifts, grants, etc., received 2 Check \( \sum \) If the foundation is not required to attach Sch B Interest on savings and temporary cash investments 15. 15 Statement 18,835. 18,835 Statement 4 Dividends and interest from securities 5a Gross rents b Net rental income or (loss) 97,179. 6a Net gain or (loss) from sale of assets not on line 10 b Gross sales price for all assets on line 6a 97,179 7 Capital gain net income (from Part IV, line 2) 8 Net short-term capital gain 9 Income modifications 10a Gross sales less returns and allowances ഗ്  $\overline{Q}$ b Less Cost of goods sold c Gross profit or (loss) 11 Other income 116.029 116,029. OGDHIX. 12 Total. Add lines 1 through 11 Ο. Compensation of officers, directors, trustees, etc. 14 Other employee salaries and wages 15 Pension plans, employee benefits 16a Legal fees Stmt 3 2,018. 2,018 0. **b** Accounting fees Stmt 4 2,798. 2,798 c Other professional fees 0. 17 Interest 412. 412 Stmt 5 0. 18 Taxes 19 Depreciation and depletion 20 Occupancy 21 Travel, conferences, and meetings 22 Printing and publications 178. 178. Stmt 6 23 Other expenses 24 Total operating and administrative 5,406. 5,406 expenses. Add lines 13 through 23 35,357. 25 Contributions, gifts, grants paid 35,357. 26 Total expenses and disbursements. 40,763. 5,406 35,357. Add lines 24 and 25 27 Subtract line 26 from line 12: 75,266 a Excess of revenue over expenses and disbursements 110,623. b Net investment income (if negative, enter -0-) N/A c Adjusted net income (if negative, enter -0-)

LHA For Paperwork Reduction Act Notice, see instructions.

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D.	art.	Balance Sheets Attached schedules and amounts in the description	Beginning of year	End o	f year
<u> </u>	31 L,	column should be for end-of-year amounts only	(a) Book Value	(b) Book Value	(c) Fair Market Value
П	1	Cash - non-interest-bearing			
	2	Savings and temporary cash investments	2,421.	9,312.	9,312.
	3	Accounts receivable ► 1,988.			-
		Less: allowance for doubtful accounts	and a many of a many	1,988.	1,988.
	4	Pledges receivable ►			
		Less: allowance for doubtful accounts		· · · · · · · · · · · · · · · · · · ·	
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other			· · · · · · · · · · · · · · · · · · ·
		disqualified persons			
	7	Other notes and loans receivable	. 1	e_ ,	
		Less: allowance for doubtful accounts	**** ***		. ,
g	8	Inventories for sale or use	<del></del>		
Assets		Prepaid expenses and deferred charges			
\ \		Investments - U S. and state government obligations			
		Investments - corporate stock Stmt 7	562,559.	627,458.	752,096.
- 1		Investments - corporate bonds	002,000	027,1300	732,030.
1		Investments - land, buildings, and equipment basis	. · ·		
	• •				
	12	Less accumulated depreciation  Investments - mortgage loans			
	13	Investments - other			
		Land, buildings, and equipment basis	•	·	<del></del>
	14			•	
ŀ	15	Less accumulated depreciation			<del></del>
ľ		Other assets (describe			
	10	Total assets (to be completed by all filers - see the	564 000	620 750	762 206
$\dashv$	47	Instructions. Also, see page 1, item 1)	564,980.	638,758.	763,396.
l		Accounts payable and accrued expenses	1,488.		
	18	Grants payable			. ,,
Liabilities	19	Deferred revenue			
<b>#</b>	20	Loans from officers, directors, trustees, and other disqualified persons			
ia	21	Mortgages and other notes payable			` ,
_	22	Other liabilities (describe			
			1 400		· · ·
$\dashv$	23	, , , , , , , , , , , , , , , , , , ,	1,488.	0.	<del>-</del>
- 1		Foundations that follow SFAS 117, check here			_
<sub>s</sub>		and complete lines 24 through 26 and lines 30 and 31.			
ခို		Unrestricted			
ä	25	Temporarily restricted			
ä	26	Permanently restricted			, ,
Ĭ		Foundations that do not follow SFAS 117, check here			
빌		and complete lines 27 through 31.			
13	27	Capital stock, trust principal, or current funds	589,138.	589,138.	` -
se	28	Paid-in or capital surplus, or land, bldg , and equipment fund	0.	0.	
Net Assets or Fund Balances	29	Retained earnings, accumulated income, endowment, or other funds	-25,646.	49,620.	•
2	30	Total net assets or fund balances	563,492.	638,758.	
ŀ					
山	31	Total liabilities and net assets/fund balances	564,980.	638,758.	
P:	art	III Analysis of Changes in Net Assets or Fund B	alances		
_				·	
		net assets or fund balances at beginning of year - Part II, column (a), line	30		
		st agree with end-of-year figure reported on prior year's return)	•	1	563,492.
		r amount from Part I, line 27a		. 2	75,266.
		r increases not included in line 2 (itemize)		3	0.
		lines 1, 2, and 3			638,758.
		eases not included in line 2 (itemize)		5	0.
6	ota	net assets or fund balances at end of year (line 4 minus line 5) - Part II, co	olumn (b), line 30	6	638,758.
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Part IV   Capital Gains	and Losses for Tax	on investment	income					
(a) List and des 2-story brick w	cribe the kind(s) of property so varehouse; or common stock, 2	old (e.g., real estate, 200 shs. MLC Co.)		( <b>b)</b> Ho P - D -	ow acquired Purchase Donation		ite acquired ., day, yr.)	(d) Date sold (mo., day, yr.)
1a Fidelity (see	attached)					Var	ious	Various
ь Fidelity (see	attached)				•	Var	ious	Various
c Fidelity (see	attached)	<u> </u>			-	Var	ious	Various
d								
е					. =			
(e) Gross sales price	(f) Depreciation allowed (or allowable)		t or other basis xpense of sale				) Gain or (loss plus (f) minus	
a								-5,117.
<u>b</u>			<del></del>					102,452. -156.
c d	<u> </u>						<del>.</del>	-130.
								<del> </del>
e Complete only for assets show	ing gain in column (h) and own	ed by the foundation	on 12/31/60		<del></del> -	(I) Coine	(Cal (h) sam	
Complete only for assets show	(j) Adjusted basis	·- ·	cess of col. (i)	$\dashv$	c		(Col (h) gaın ut not less tha	
(i) F.M.V. as of 12/31/69	as of 12/31/69		col. (j), if any				es (from col. (	
								-5,117.
b								102,452.
			<del> </del>					-156.
d	_	-						-130.
e		<del></del>		$\rightarrow$			_	
	C.V			$\overline{}$				
2 Capital gain net income or (net o	anital loss)   If (loss)	o enter in Part I, line nter -0- in Part I, line	/ 7	<b>}</b>	2			97,179.
,	•		•	ノト	-			7,72,30
3 Net short-term capital gain or (lo If gain, also enter in Part I, line 8		2(5) and (6):		٦١				
If (loss), enter -0- in Part I, line t				1	3		N/A	
Part V Qualification	Jnder Section 4940(e	e) for Reduced	Tax on Net	Inve	stment Ir	ncome		·
(For optional use by domestic priva	··	<u> </u>				<del></del>		
(r or optional about gomestic priva	to roundations outsjoot to the or	3011011 10 10(4) 120(011	THE THE COLLINGIA III	.,	•			
If section 4940(d)(2) applies, leave	this part blank.							
Was the foundation liable for the se	ction 4942 tax on the distribut:	shle amount of any ve	ear in the hase ner	und?				Yes X No
If "Yes," the foundation does not qu			•					
1 Enter the appropriate amount in				ntries.				· · · · · · · · · · · · · · · · · · ·
(a)	(	b)		(c)				(d) oution ratio
Base periód years Calendar year (or tax year begint			Net value of no		able-use asse	ts	Uistrit (col. (b) div	oution ratio rided by col. (c))
2012	g,	37,550.			671,24	6.		.055941
2011		24,750.			607,27			.040756
2010		17,359.			540,84		<del></del>	.032096
2009		2,351.			480,92			.004889
2008		22,369.			410,12			.054542
	L	,			,			
2 Total of line 1, column (d)						2	,	.188224
	•							
the foundation has been in exist	5-year base period - divide the	e total on line 2 by 5.	or by the number	of year	'S	<u>⊢</u>		
and restriction rise seem in since	: 5-year base period - divide the ence if less than 5 years	e total on line 2 by 5,	or by the number	of year	rs			.037645
	•	e total on line 2 by 5,	or by the number	of year	· s	3		.037645
4 Enter the net value of noncharita	ence if less than 5 years	-	or by the number	of year	· s	3		
4 Enter the net value of noncharita	ence if less than 5 years	-	or by the number	of year	rs .			.037645
	ence if less than 5 years	-	or by the number	of year	· .	3		732,715.
<ul><li>4 Enter the net value of noncharita</li><li>5 Multiply line 4 by line 3</li></ul>	ence if less than 5 years	-	or by the number	of year	·	3		
5 Multiply line 4 by line 3	ence if less than 5 years ible-use assets for 2013 from F	-	or by the number	of year		3 4		732,715. 27,583.
	ence if less than 5 years ible-use assets for 2013 from F	-	or by the number	of year		3		732,715.
<ul><li>5 Multiply line 4 by line 3</li><li>6 Enter 1% of net investment inco</li></ul>	ence if less than 5 years ible-use assets for 2013 from F	-	or by the number	of year		3 4 5		732,715. 27,583. 1,106.
5 Multiply line 4 by line 3	ence if less than 5 years ible-use assets for 2013 from F	-	or by the number	of year		3 4		732,715. 27,583.
<ul><li>5 Multiply line 4 by line 3</li><li>6 Enter 1% of net investment inco</li></ul>	ence if less than 5 years ible-use assets for 2013 from f me (1% of Part I, line 27b)	-	or by the number	of year		3 4 5		732,715. 27,583. 1,106.
<ul> <li>Multiply line 4 by line 3</li> <li>Enter 1% of net investment inco</li> <li>Add lines 5 and 6</li> </ul>	ence if less than 5 years lible-use assets for 2013 from f me (1% of Part I, line 27b) m Part XII, line 4	Part X, line 5				3 4 5 6		732,715. 27,583. 1,106. 28,689.

The William and Ann Murphy Family Charitable Foundation

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Part VI   Excise Tax Based on Investment Income (Section 494		1948 - see	instr	uctio	ns)
1a Exempt operating foundations described in section 4940(d)(2), check here 🕨 📖 and e	I	-			
Date of ruling or determination letter: (attach copy of letter if ne					
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here	➤ X and enter 1%	1		1,1	06.
of Part I, line 27b					- ;
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 49					
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. O	Others enter -0-)	2			0.
3 Add lines 1 and 2		3		1,1	06.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only.	Others enter -0-)	4			0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5		1,1	06.
6 Credits/Payments:					<del></del> ,
a 2013 estimated tax payments and 2012 overpayment credited to 2013	_ 6a	]		-	•
b Exempt foreign organizations - tax withheld at source	6b				
c Tax paid with application for extension of time to file (Form 8868)	6c	] .			
d Backup withholding erroneously withheld	6d	]  ·	•		
7 Total credits and payments. Add lines 6a through 6d		7			0.
8 Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is atta	ached	8			9.
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	•	9		1,1	<del>15.</del>
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid		10			
11 Enter the amount of line 10 to be: Credited to 2014 estimated tax	Refunded▶	11			
Part VII-A   Statements Regarding Activities		<del></del>			
1a During the tax year, did the foundation attempt to influence any national, state, or local legis	slation or did it participate or intervene	: in	T	Yes	No
any political campaign?	F F		1a	1	X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purpo	ses (see instructions for the definition	12	1b		X
If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities ar			<del></del> -		
distributed by the foundation in connection with the activities	. Topico er any materials pasiisi.	00 0.			
c Did the foundation file Form 1120-POL for this year?			1c		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the	e vear:				<del></del>
(1) On the foundation. > \$ 0 • (2) On foundation managers					
e Enter the reimbursement (if any) paid by the foundation during the year for political expend		•			
managers. ►\$ 0.	mare as imposed on roundation				
2 Has the foundation engaged in any activities that have not previously been reported to the I	RS?		2		X
If "Yes," attach a detailed description of the activities			1	-	
3 Has the foundation made any changes, not previously reported to the IRS, in its governing	instrument articles of incorporation	nr		i	
bylaws, or other similar instruments? If "Yes," attach a conformed copy of the change		,,	3		$\tilde{\mathbf{X}}$
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year			4a		X
b If "Yes," has it filed a tax return on Form 990-T for this year?	ai -	N/A	4b	-	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year?	2	11/21	5		X
If "Yes," attach the statement required by General Instruction T.	•		۳-		
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied e	uther:				
By language in the governing instrument, or	uner.				
By state legislation that effectively amends the governing instrument so that no mandator	or directions that conflict with the atat	. In		1	
remain in the governing instrument?	y directions that conflict with the state	aldw		х	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," cor	malete Deut II and Johnson Deut V	,	6	X	
Toda the foundation have at least \$5,000 in assets at any little during the year in Yes, Cor	mpiete Part II, coi. (c), and Part X\	•	7		<del></del>
8a Enter the states to which the foundation reports or with which it is registered (see instruction	ana) 🛌				
NH					1
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the A	Haran Canara (a. J				
of each state as required by General Instruction G? If "No," attach explanation	Morney General (or designate)				
			8b	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of se		ndar			v
year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? If "Yes," of			9		X
10 Did any persons become substantial contributors during the tax year? # "Yes," attach a schedu	ule listing their names and addresses		10		X

The William and Ann Murphy Family Charitable Foundation Form 990-PF (2013) 26-6087128 Page 5 Part VII-A | Statements Regarding Activities (continued) 11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions) Х 11 12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions) 12 Х 13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ▶ none The books are in care of William and Ann Murphy Telephone no.  $\triangleright 512-306-1010$ Located at ▶ 3807 Toro Canyon Road #2, Austin, ZIP+4 ►78746 15 Section 4947(a)(1) nonexempt charitable trusts filling Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year 15 N/A 16 At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, Yes No securities, or other financial account in a foreign country? 16 Х See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign Part VII-B | Statements Regarding Activities for Which Form 4720 May Be Required File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. Yes No 1a During the year did the foundation (either directly or indirectly): Yes X No (1) Engage in the sale or exchange, or leasing of property with a disqualified person? (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) Yes X No a disqualified person? Yes X No (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? Yes X No (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? (5) Transfer any income or assets to a disqualified person (or make any of either available Yes X No for the benefit or use of a disqualified person)? (6) Agree to pay money or property to a government official? (Exception, Check "No" if the foundation agreed to make a grant to or to employ the official for a period after \_\_ Yes X No termination of government service, if terminating within 90 days.) b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations N/A section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? 1b Organizations relying on a current notice regarding disaster assistance check here c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected X before the first day of the tax year beginning in 2013? 1c 2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(1)(3) or 4942(1)(5): a At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning Yes X No before 2013? If "Yes," list the years b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach N/A statement - see instructions.) 2b c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. 3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time Yes X No b If "Yes," did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C,

Form 4720, to determine if the foundation had excess business holdings in 2013)

had not been removed from jeopardy before the first day of the tax year beginning in 2013?

4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?

b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that

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 $\overline{\mathbf{X}}$ 

3b

4a

N/A

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Part VII-B   Statements Regarding Activities for Which I	orm 4720 May Be I	Required (contin	ued)			
5a During the year did the foundation pay or incur any amount to:						
(1) Carry on propaganda, or otherwise attempt to influence legislation (section	1 4945(e))?	Y6	es X No	-	4	
(2) Influence the outcome of any specific public election (see section 4955); o	r to carry on, directly or indir	ectiv.			-	-
any voter registration drive?			s X No	-		ļ
(3) Provide a grant to an individual for travel, study, or other similar purposes		es X No	-		İ	
(4) Provide a grant to an organization other than a charitable, etc., organization				.,	- :	
509(a)(1), (2), or (3), or section 4940(d)(2)?		□ v <sub>4</sub>	es X No	,		
(5) Provide for any purpose other than religious, charitable, scientific, literary,	or educational nurnoses, or		3 (11)			
the prevention of cruelty to children or animals?	or educational purposes, or		s X No			
b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify und	for the exceptions described		S LALINU			
	·	iii negulations	NT / N	ء ا		١.
section 53 4945 or in a current notice regarding disaster assistance (see instru	•	•	N/A	5b		
Organizations relying on a current notice regarding disaster assistance check h				Ì		,
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption fr				l		٠.
expenditure responsibility for the grant?		1/A ∐ Y€	es L No			ļ
If "Yes," attach the statement required by Regulations section 53 4945	• •					ŀ
6a Did the foundation, during the year, receive any funds, directly or indirectly, to	pay premiums on					
a personal benefit contract?		Y6	es 🗶 No			١.
<b>b</b> Did the foundation, during the year, pay premiums, directly or indirectly, on a p	ersonal benefit contract?		L	6b		Х
If "Yes" to 6b, file Form 8870						
7a At any time during the tax year, was the foundation a party to a prohibited tax s	helter transaction?	Ye	es 🗶 No		-	
b If "Yes," did the foundation receive any proceeds or have any net income attribu	table to the transaction?		N/A	7b		
Part VIII Information About Officers, Directors, Trust	ees, Foundation Ma	anagers, Highly	/			
Paid Employees, and Contractors						
1 List all officers, directors, trustees, foundation managers and their						
d Alleren and address	(b) Title, and average	(c) Compensation	(d) Contributions to	. (	(e) Exp	ense
(a) Name and address	hours per week devoted to position	(If not paid, enter -0-)	employee benefit plans and deferred compensation	' ac	allowai	nces
Ann E. Murphy	Trustee	<u> </u>		+		
3807 Toro Canyon Road #2						
Austin, TX 78746	5.00	0.	0			0.
	Trustee			+		
3807 Toro Canyon Road #2		1				
Austin, TX 78746	5.00	0.	0			0.
	3.00		-	╄		•
	<u> </u>			-		
				1		
2 Compensation of five highest-paid employees (other than those inc	luded on line 4) If none	"NONE "				
2 Compensation of tive highest-paid employees (other than those inc	(b) Title, and average	enter "NONE."	(d) Contributions to	1 7	- 1 Evn	0000
(a) Name and address of each employee paid more than \$50,000	hours per week	(c) Compensation	employee benefit plans and deferred	ac	e) Exp	other
NO.	devoted to position		compensation		allowai	nces
NONE				ŀ		
				L		
				1		
		-		1		
				İ		
		<del></del>		1		-
Total number of other employees paid over \$50,000	<u> </u>			ــــــــــــــــــــــــــــــــــــــ		0
The second secon	· · · · · · · · · · · · · · · · · · ·					<u>~</u>

### The William and Ann Murphy Family

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rm 990-PF (2013)	Charit	able 1	Found	latic	on .	

26-6087128 Fο Page 7 Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued) 3 Five highest-paid independent contractors for professional services. If none, enter "NONE." (a) Name and address of each person paid more than \$50,000 (b) Type of service (c) Compensation NONE Total number of others receiving over \$50,000 for professional services ▶ Part IX-A | Summary of Direct Charitable Activities List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the Expenses number of organizations and other beneficiaries served, conferences convened, research papers produced, etc. N/A Part IX-B | Summary of Program-Related Investments Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2. Amount N/A

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All other program-related investments. See instructions.

Total. Add lines 1 through 3

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Part X -Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.) Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes: 609,771. a Average monthly fair market value of securities 1a b Average of monthly cash balances 134,102. 1b c Fair market value of all other assets 1c 743,873. d Total (add lines 1a, b, and c) 1d e Reduction claimed for blockage or other factors reported on lines 1a and 0. 1c (attach detailed explanation) 1e 2 Acquisition indebtedness applicable to line 1 assets 2 Subtract line 2 from line 1d 3 Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions) 4 4 11,158. 732,715. Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4 5 Minimum investment return. Enter 5% of line 5 6 36,636. Part XI | Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here 
and do not complete this part.) Minimum investment return from Part X, line 6 36,636. 1,106 2a Tax on investment income for 2013 from Part VI, line 5 2a Income tax for 2013. (This does not include the tax from Part VI.) 2b 1.106. c Add lines 2a and 2b 2с 3 Distributable amount before adjustments. Subtract line 2c from line 1 3 4 Recoveries of amounts treated as qualifying distributions 4 Add lines 3 and 4 5 35,530. 0. Deduction from distributable amount (see instructions) 6 Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1 530. 7 Part XII Qualifying Distributions (see instructions) Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes: a Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26 35,357. 1a b Program-related investments - total from Part IX-B 1b 2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes 2 Amounts set aside for specific charitable projects that satisfy the: a Suitability test (prior IRS approval required) 3a **b** Cash distribution test (attach the required schedule) 3b Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4 4 35,357. Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b 5 1,106 6 Adjusted qualifying distributions. Subtract line 5 from line 4 6 Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section

Form **990-PF** (2013)

4940(e) reduction of tax in those years.

Form 990-PF (2013)

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2012	(c) 2012	(d) 2013
1 Distributable amount for 2013 from Part XI, line 7		* * *, *		35,530.
2 Undistributed income, if any, as of the end of 2013				
a Enter amount for 2012 only	• 1		27,846.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2013.	4 -		· · · · · · · · · · · · · · · · · · ·	, , , , , , , , , , , , , , , , , , , ,
a From 2008	, ,			
<b>b</b> From 2009		-	-	,
c From 2010		,		
dFrom 2011	•	•	,	
e From 2012				
f Total of lines 3a through e	0.	,	, *	
4 Qualifying distributions for 2013 from		· · · · · · · · · · · · · · · · · · ·		
Part XII, line 4: ►\$ 35,357.	•	-	',	1.4
a Applied to 2012, but not more than line 2a			27,846.	,
<b>b</b> Applied to undistributed income of prior				,
years (Election required - see instructions)		0.		
c Treated as distributions out of corpus			· · · · · · · · · · · · · · · · · · ·	
(Election required - see instructions)	0.			
d Applied to 2013 distributable amount	Carrier Co	e		7.511.
e Remaining amount distributed out of corpus	0.	,	:	
5 Excess distributions carryover applied to 2013 (If an amount appears in column (d), the same amount	0.			0.
must be shown in column (a) )  6 Enter the net total of each column as indicated below:	-	-	å"÷	
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	0.	•		•
b Prior years' undistributed income. Subtract	:		<u> </u>	
line 4b from line 2b	•	0.	' : ·	,
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable	:		-	<del></del>
amount - see instructions		0.		• •
e Undistributed income for 2012. Subtract line		`		
4a from line 2a. Taxable amount - see instr.			0.	•
f Undistributed income for 2013. Subtract				
lines 4d and 5 from line 1. This amount must				
be distributed in 2014			<u>.</u>	28,019.
7 Amounts treated as distributions out of				<del></del>
corpus to satisfy requirements imposed by		*	•	•
section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2008				
not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2014.				
Subtract lines 7 and 8 from line 6a	0.	•	·	
0 Analysis of line 9:				
a Excess from 2009	•	.3	,	
b Excess from 2010		•	,	
c Excess from 2011				·
d Excess from 2012	`			
e Excess from 2013				<u> </u>

### The William and Ann Murphy Family Charitable Foundation

Form 990-PF (2013)

26-6087128

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Part XIV   Private Operating F	oundations (see ins	structions and Part VII-	A, question 9)	N/A	
1 a If the foundation has received a ruling of	determination letter that	it is a private operating			
foundation, and the ruling is effective for	2013, enter the date of t	he ruling	▶		
b Check box to indicate whether the found	ation is a private operatin	g foundation described in	section	4942(j)(3) or 49	042(1)(5)
2 a Enter the lesser of the adjusted net	Tax year		Prior 3 years		
income from Part I or the minimum	(a) 2013	(b) 2012	(c) 2011	(d) 2010	(e) Total
investment return from Part X for					
each year listed					
<b>b</b> 85% of line 2a					
c Qualifying distributions from Part XII,					
line 4 for each year listed					
d Amounts included in line 2c not					
used directly for active conduct of					
exempt activities					
e Qualifying distributions made directly				ļ	
for active conduct of exempt activities.					
Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon:			•		
a "Assets" alternative test - enter:					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter					
2/3 of minimum investment return shown in Part X, line 6 for each year listed					-
c "Support" alternative test - enter:					
(1) Total support other than gross					
investment income (interest,					•
dividends, rents, payments on securities loans (section					
512(a)(5)), or royalties)					
(2) Support from general public					
and 5 or more exempt organizations as provided in					
section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from					
an exempt organization					
(4) Gross investment income			-		
Part XV   Supplementary Info			if the foundation	n had \$5,000 or m	ore in assets
at any time during t	ne year-see instr	uctions.)		· · · · · · · · · · · · · · · · · · ·	
1 Information Regarding Foundation	•				
a List any managers of the foundation wh	o have contributed more t	than 2% of the total contr	ibutions received by th	e foundation before the clos	se of any tax
year (but only if they have contributed in	iore man 55,000). (See Si	ecaon 507(a)(2).)			
See Statement 8				<del></del>	
<ul> <li>b List any managers of the foundation who other entity) of which the foundation has</li> </ul>			or an equally large port	ion of the ownership of a pa	artnership or
• *	sa 10 /0 or greater interes	C			
None		<del></del>			<del></del>
2 Information Regarding Contributi					
Check here ► X if the foundation o the foundation makes gifts, grants, etc.					
a The name, address, and telephone num	<u> </u>				
= The hame, address, and tolephone humb	so, or o man address of th	το γοισσίε το πειστε αμμικ	Janono Should De addit	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	
b The form in which applications should b	e submitted and informat	ion and materials they sh	ould include:		
c Any submission deadlines;					
d Any restrictions or limitations on awards	s, such as by geographica	l areas, charitable fields,	kinds of institutions, or	other factors:	·

3 Grants and Contributions Paid During the Y		Payment	· · · · · · · · · · · · · · · · · · ·	<u>-</u>
Recipient  Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of	Purpose of grant or contribution	Amount
Maine and address (nome of business)	or substantial contributor	recipient		
a Paid during the year				
St. Joseph's Parenting Center	none	approved	unrestricted gift	
566 Elm Street		501(c)(3)		
Stamford, CT 06902-5116				3,500
Fordham Preparatory School	none	approved	unrestricted gift	
E. Fordham Road	lione	501(c)(3)	aniestricted girt	
Bronx, NY 10458		501(0)(3)		3,000
BIOIX, NI 10430				3,000
Dominican Academy	none	approved	unrestricted gift	
44 East 68th Street		501(c)(3)		
New York, NY 10065	,	ļ		2,500
Seton Cove	none	approved	unrestricted gift	
3708 Crawford Street		501(c)(3)	3	
Austin, TX 78731				1,000
Pug Rescue of New England	none	approved	unrestricted gift	
37 Woodlawn Street		501(c)(3)	difference gire	
Dedham, MA 02026				250
	tinuation shee	et(s)	<b>▶</b> 3a	35,357
b Approved for future payment				
None				
None				
	<u> </u>			
Total .		<u></u>	<b>▶</b> 3b	0

Unrelated business income

Excluded by section 512, 513, or 514

Form 990-PF (2013)

**Analysis of Income-Producing Activities** Part XVI-A

Enter gross amounts unless otherwise indicated.	Unrelate	ed business income		ided by section 512, 513, or 514	(e)
1 Program service revenue:	(a) Business code	(b) Amount	Exclu- sion code	(d) Amount	Related or exempt function income
a					
h					
b			<del>                                     </del>		
d					
Q			<del>                                     </del>		
•			<del> </del>		
g Fees and contracts from government agencies			<del>                                     </del>		
2 Membership dues and assessments			┼──	<u> </u>	
3 Interest on savings and temporary cash	<del></del>	<del> </del>			
investments					15
4 Dividends and interest from securities		<del></del>		-	15. 18,835.
5 Net rental income or (loss) from real estate:			├		10,033.
a Debt-financed property			<del> </del>		-
b Not debt-financed property					
6 Net rental income or (loss) from personal			-	1	<del></del>
property			1		
7 Other investment income			<del>                                     </del>		
8 Gain or (loss) from sales of assets other					07 170
than inventory  9 Net income or (loss) from special events			<del> </del>		97,179.
10 Gross profit or (loss) from sales of inventory			-		
11 Other revenue:				-	
a		<u> </u>	<del>                                     </del>		
d		<u> </u>	_		
e				<u> </u>	<del></del>
12 Subtotal. Add columns (b), (d), and (e)		0.	·	0.	116,029.
13 Total. Add line 12, columns (b), (d), and (e)	<u> </u>	<u>.                                    </u>		13	116,029.
(See worksheet in line 13 instructions to verify calculations.)				' <b>'</b> -	110,023.
Part XVI-B Relationship of Activities to	the Acc	omplishment of Ex	cemp	ot Purposes	
Line No.   Explain below how each activity for which incom					anlichment of
▼ the foundation's exempt purposes (other than b	y providing fu	ınds for such purposes).			
1 Interest, dividends and	capit	al gain on F	'oun	dation's inve	stments
				==:	
					<del></del>
		· <del>- · · · · · · · · · · · · · · · · · · </del>			
				<del></del> .	<del></del>
		<del> </del>			
					<del></del>
					<del></del>
	<u> </u>				<del></del>
		<del></del> -		<del></del>	<del></del>
_					<del></del>
					<del></del>
					<del></del>
323621 10-10-13					Form <b>990-PF</b> (2013)

Part XV	II Information Re Exempt Organ		To and Transactions a	and Relationships With Nonch	aritable	)	<i>8</i>
1 Did the	<del></del>		llowing with any other organization	on described in section 501(c) of	751	Yes	No
			on 527, relating to political organ	• •			<del></del>
	•	ation to a noncharitable exem				4. 1	
(1) Ca	·		,		1a(1)		x
	her assets	•			1a(2)		X
	ransactions:			·			_
(1) Sa	iles of assets to a noncharita	ble exempt organization			1b(1)		$\mathbf{x}$
(2) Pu	irchases of assets from a no	ncharitable exempt organizat	ion .		1b(2)		X
(3) Re	ental of facilities, equipment,	or other assets			1b(3)		X
(4) Re	eimbursement arrangements				1b(4)		Х
(5) Lo	ans or loan guarantees				1b(5)		X
(6) Pe	erformance of services or me	embership or fundraising soli	citations	-	1b(6)		X
	•	uling lists, other assets, or pa			1c		X
				ways show the fair market value of the goods		ets,	
				ie in any transaction or sharing arrangement,	show in		
		other assets, or services reco					
(a)Line no	(b) Amount involved		ritable exempt organization	(d) Description of transfers, transactions, an	d sharing arr	angeme	nts
	_	N,	/A				
		<u> </u>					
-		ļ	<del></del>				
	<del></del>						<del></del>
	<del></del>		<u>-</u>				
					<u> </u>		
					_ <del>.</del>		
2a is the f	foundation directly or indirec	tly affiliated with, or related to	o, one or more tax-exempt organi	zations described		_	
ın sect	ion 501(c) of the Code (othe	r than section 501(c)(3)) or i	n section 527?		Yes	X	No
b If Yes,	complete the following sch						
	(a) Name of org	ganization	(b) Type of organization	(c) Description of relation	ship		
	N/A						
		-					
1			<u> </u>				
Here	d belief, it is true, constitution of the same of the	my ffting	My 25/14/14	re	turn with the nown below X Yes	e prepar	er
	Print/Type preparer's na		er's signature	Date Check if PTIN			
		1 V 1 /	ers signature	self- employed			
Paid	Stephen N.	Wilkhins	-1' 1/41/2 "	[//1/2 ]	11 40 4	<i>C</i>	
Prepare	Esq.	chins Cosent			1294		
Use On		COSPACE	ino & Friend LL	P Firm's EIN ► 46-1	4294	00	
	Firm's address ► 20	William Stre	eet, Suite 130			-	
		llesley, MA (		Phone no. 781-2	235-5	500	

Form 990-PF Interest on Savi	ngs and Te	mporary Cas	h Investments	Statement 1
Source				Amount
Fidelity Interest				15.
Total to Form 990-PF, Part I,	line 3, Co	olumn A		15.
Form 990-PF Dividend	ds and Inte	rest from S	ecurities	Statement 2
Source	Gros	s Amount	Capital Gains Dividends	Column (A) Amount
Fidelity		18,835.	0.	18,835.
Total to Fm 990-PF, Part I, 1	n 4	18,835.	0.	18,835.
Form 990-PF	Account	ing Fees		Statement 3
Description	(a) Expenses Per Books	(b) Net Inves ment Inco		
legal and accounting	2,018	. 2,0	18.	0.
To Form 990-PF, Pg 1, ln 16b	2,018	2,0	18.	0.
Form 990-PF C	Other Profe	ssional Fee	es .	Statement 4
Description	(a) Expenses Per Books	(b) Net Inves ment Inco		
Financial advisor fees	2,798	. 2,7	98.	0.
To Form 990-PF, Pg 1, ln 16c	2,798	. 2,7	98.	0.
=			<del></del>	<del></del>

Form '990-PF	Tax	es		Statement 5
Description	(a) Expenses Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Incom	
2012 federal income tax	412.	412	•	0.
To Form 990-PF, Pg 1, ln 18	412. 412.		0.	
Form 990-PF	Other E	xpenses		Statement 6
Description	(a) Expenses Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Incor	
NH Filing Fee Advisor Check Fee Surcharge	75. 103.			0.
To Form 990-PF, Pg 1, ln 23	178.	178	•	0.
Form 990-PF	Corporat	e Stock		Statement 7
Description		В	ook Value	Fair Market Value
Fidelity Account-common stock	k (see attac	hed)	627,458.	752,096.
Total to Form 990-PF, Part I	I, line 10b		627,458.	752,096.
Form 990-PF	Part XV - L of Foundati			Statement 8

Name of Manager

Ann E. Murphy William J. Murphy



## 2013 TAX REPORTING STATEMENT

WILLIAM/ANN MURPHY FMLY FDNTN

781-547-8660 Account No **678-229431** Customer Service 781-547-8660 Recipient ID No **26-6087128** Payer's Fed ID Number 04-3523567

# FORM 1099-B: Copy B for Recipient OMB NO 1545-0715

Short-term transactions for which basis is reported to the IRS --report on Form 8949 with Box A checked and/or Schedule D, Part I (This Label is a Substitute for Boxes 1c & 6)

(IRS Form 1099-B box numbers are shown below in bold type)

8 Describ	tion 1d Stock or	8 Description, 1d Stock or Other Symbol, CUSIP							
Action	1a Date of Sale or Exchange	1b Date of Acquisition	1e Quantity Sold	2a Sales Price of Stocks, Bonds, etc (a)	3 Cost or Other Basis (b)	Gain/Loss (-)	5 Wash Sale Loss Disallowed	4 Federal 13 Income Tax State Withheld	13 15 State ate Withheld
ABBOTT Sale	LABORATORIE 07/03/13	ABBOTT LABORATORIES, ABT, 002824100 Sale 07/03/13 05/13/13	165 000	5,588 45	5,954 85	-366 40			
ALTRIA G	ALTRIA GROUP INC, MO, 02209S103 Sale 08/21/13 05/13/13	o. 02209S103 05/13/13	190 000	6,409 52	00 £79,9	-563 48			
EXXON M Sale	10BIL CORP, XC 10/02/13	EXXON MOBIL CORP, XOM, 30231G102 Sale 10/02/13 05/13/13	210 000	17,923 18	18,858 00	-934 82			
GENERAL	GENERAL MILLS INC, GIS, 370334104 Sale 09/30/13 05/20/13	IS, 370334104 05/20/13	203 000	9,672.86	9,992 68	-319 82		, , , , , , , , , , , , , , , , , , ,	, , , , , , , , , , , , , , , , , , ,
HOME DE Sale	HOME DEPOT INC, HD, 437076102 Sale 08/23/13 05/20/13	437076102 05/20/13	130 000	9,506 57	5ò πé,e	-470 48			
INTEL CO Sale	INTEL CORP, INTC, 458140100 Sale 07/08/13 05/1	140100 05/13/13	325.000	7,514 06	7,933.25	-41919			
INTL BUS	INTL BUSINESS MACH, IBM, 459200101 Sale 08/19/13 05/13/13	IBM, 459200101 05/13/13	10 000	1,846 11	2,043 40	-197 29			· · · · · · · · · · · · · · · · · · ·
LILLY ELI Sale	LILLY ELI & CO, LLY, 532457108 Sale 09/26/13 05/20	2457108 05/20/13	182 000	9,251 64	10,007 54	-755 90	, , , , , , , , , , , , , , , , , , ,		
MICROSC	MICROSOFT CORP, MSFT, 594918104 Sale 07/19/13 05/13/13	FT, 594918104 05/13/13	245 000	7,899 92	7,982 10	-82.18			

\* This is important tax information and is being furnished to the Internal Revenue Service. If you are required to file a return, a negligence penalty or other sanction may be imposed on you if this income is taxable and the IRS determines that it has not been reported.





### 2013 TAX REPORTING STATEMENT WILLIAM/ANN MURPHY FMLY FDNTN Account No 678-229431 Customer Service, 781-547-4

781-547-8660 Recipient ID No 26-6087128 Payer's Fed ID Number 04-3523567 FORM 1099-B\*

Short-term transactions for which basis is reported to the IRS --report on Form 8949 with Box A checked and/or Schedule D, Part I (This Label is a Substitute for Boxes 1c & 6)

(IRS Form 1099-B box numbers are shown below in bold type)

s Describ	ion, Ta Stock o	o description, 14 stock of Other Symbol, Cost							
Action	1a Date of Sale or Exchange	1b Date of Acquisition	1e Quantity Sold	2a Sales Price of Stocks, Bonds, etc (a)	3 Cost or Other Basis (b)	Gain/Loss (-)	5 Wash Sale Loss Disallowed	4 Federal 13 Income Tax State Withheld	15 State Tax Withheld
VERIZON	COMMUNICAT	VERIZON COMMUNICATIONS, VZ, 92343V104							
Sale	08/22/13	05/13/13	170 000	7,976 85	8,98450	-1,007 65			
TOTALS				83,589.16	88,706.37			0.00	
		Box A Sho	Box A Short-Term Realized Gain	d Gain		0.00			
		Box A Sho	Box A Short-Term Realized Loss	d Loss		5.417.21			
		BOX A Was	Box A Wash Sale Loss Disallower	allowed			0.00		

\* This is important tax information and is being furnished to the Internal Revenue Service. If you are required to file a return, a negligence penalty or other sanction may be imposed on you if this income is taxable and the IRS determines that it has not been reported.

### 2013 TAX REPORTING STATEMENT WILLIAM/ANN MURPHY FMLY FDNTN Account No 678-229431 Customer Service 781-547-8

781-547-8660 Recipient ID No 26-6087128 Payer's Fed ID Number 04-3523567 FORM 1099-B

Long-term transactions for which basis is not reported to the IRS --report on Form 8949 with Box B checked and/or Schedule D, Part II

(This Label is a Substitute for Boxes 1c & 6)

(IRS Form 1099-B box numbers are shown below in boid type)

	15 State Tax Withheld		:																	
	x State			:																
	4 Federal Income Tax Withheld		:														•			
	5 Wash Sale Loss Disallowed																			
	Gain/Loss (-)	4,181 22	10,911 69	· · · · · · · · · · · · · · · · · · ·	4,981 48	2,548 25	2,518 69	3,755 40		· · · · · · · · · · · · · · · · · · ·	-21 08	-135 41	972 87			10,494 16	,	926 24	694 36	437 74
	3 Cost or Other Basis (b)	9,535 89	20,123 87	1	9,956 15	5,037 27	5,066 83	9,081 63	29,141.88		533 17	4,829 58	5,001 53	10,364.28		19,955 84(f)	· · · · · · · · · · · · · · · · · · ·	9,824 65	4,970 09	4,879 91
	2a Sales Price of Stocks, Bonds, etc (a)	13,717 11	31,035 56	,	14,937 63	7,585 52	7,585 52	12,837 03	42,945.70	· · · · · · · · · · · · · · · · · · ·	512 09	4,694 17	5,974 40	11,180.66		30,450 00		10,750 89	5,664 45	5,317 65
	1e Quantity Sold	405 000	920 000		128 000	92 000	000 59	110 000		, , , , , , , , , , , , , , , , , , ,	9 000	25 000	70.000		R, 423074103	420 000		465 000	245 000	230 000
8 Description, 1d Stock or Other Symbol, CUSIP	1b Date of Acquisition	ABBOTT LABORATORIES, ABT, 002824100 Sale 07/03/13 05/13/10	10, 02209S103 05/13/10	COLGATE-PALMOLIVE CO, CL, 194162103	02/12/08	02/22/08	03/14/08	01/11/10		EXXON MOBIL CORP, XOM, 30231G102	02/22/08	03/14/08	01/11/10		HEINZ H J CO *CASH PAYMENT AT \$72 50 PER, 423074103	05/13/10	140100	02/12/08	02/22/08	03/14/08
tion, 1d Stock	1a Date of Sale or Exchange	LABORATORII 07/03/13	ALTRIA GROUP INC, MO, 02209S103 Sale 08/21/13 05/13/10	E-PALMOLIVE	03/27/13	03/27/13	03/27/13	03/27/13		IOBIL CORP, >	10/02/13	10/02/13	10/02/13		J CO CASH P	06/10/13	INTEL CORP, INTC, 458140100	07/08/13	07/08/13	07/08/13
8 Descrip	Action	ABBOTT Sale	ALTRIA G	COLGAT	Sale	Sale	Sale	Sale	Subtotals	EXXON №	Sale	Sale	Sale	Subtotals	HEINZ H	Merger	INTEL CC	Sale	Sale	Sale

\* This is important tax information and is being furnished to the Internal Revenue Service. If you are required to file a return, a negligence penalty or other sanction may be imposed on you if this income is taxable and the IRS determines that it has not been reported.



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### 2013 TAX REPORTING STATEMENT WILLIAM/ANN MURPHY FMLY FDNTN Account No 678-229431 Customer Service 781-547-8

781-547-8660 Recipient ID No 26-6087128 Payer's Fed ID Number 04-3523567

FORM 1099-B\* Copy B for Recipient Own Broker and Barter Exchange Transactions Long-term transactions for which basis is not reported to the IRS --report on Form 8949 with Box B checked and/or Schedule D, Part II (This Label is a Substitute for Boxes 1c & 6)

(IRS Form 1099-B box numbers are shown below in bold type)

8 Descript	tion, 1d Stock or	8 Description, 1d Stock or Other Symbol, CUSIP								
Action	1a Date of Sale or Exchange	1b Date of Acquisition	1e Quantity Sold	2a Sales Price of Stocks, Bonds, etc. (a)	3 Cost or Other Basis (b)	Gain/Loss (-)	5 Wash Sale Loss Disallowed	4 Federal Income Tax Si Withheld	13 15 State W	15 State Tax Withheld
INTEL CO	INTEL CORP, INTC, 458140100	40100								
Subtotals				21,732.99	19,674.65					:
INTL BUS	INESS MACH, I	INTL BUSINESS MACH, IBM, 459200101								
Sale	08/19/13	02/12/08	95 000	17,538 06	10,196 73	7,341 33				
Sale	08/19/13	02/22/08	45 000	8,307 50	4,902 63	3,404 87				
Sale	08/19/13	03/14/08	40 000	7,384 45	4,716 98	2,667 47				
Sale	08/19/13	01/11/10	55 000	10,153 62	7,30453	2,849 09				
Subtotals				43,383.63	27,120.87					
JPMORG/	AN CHASE & CO	JPMORGAN CHASE & CO, JPM, 46625H100							•	
Sale	03/27/13	03/24/08	210 000	10,038 40	9,715 95	322 45				
Sale	03/27/13	03/25/08	205 000	6,799 39	9,735 74	63 65				
Sale	03/27/13	01/11/10	265 000	12,667 52	12,151 51	516 01				
Subtotals				32,505.31	31,603.20					:
MICROSO	MICROSOFT CORP, MSFT, 594918104	-T, 594918104								
Sale	07/19/13	02/12/08	345 000	11,124 36	9,919.62	1,204 74				
Sale	07/19/13	02/22/08	175 000	5,642 79	4,953 88	688 91				
Sale	07/19/13	03/14/08	175 000	5,642 79	5,001 12	641.67				
Sale	07/19/13	01/11/10	290 000	9,350 91	9,091 28	259 63				
Subtotals				31,760.85	28,965.90					
PHILIP MC	DRRIS INTL INC	PHILIP MORRIS INTL INC COM, PM, 718172109								
Sale	03/27/13	01/11/10	395 000	36,321 92	19,876 67	16,445 25				
										: : :

\* This is important tax information and is being furnished to the Internal Revenue Service. If you are required to file a return, a negligence penalty or other sanction may be imposed on you if this income is taxable and the IRS determines that it has not been reported.

01/14/2014 9002146061

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### 2013 TAX REPORTING STATEMENT

Account No WILLIAM/ANN MURPHY FMLY FDNTN

678-229431 Customer Service

781-547-8660 04-3523567 Recipient ID No 26-6087128 Payer's Fed ID Number

FORM 1099-B\*

Long-term transactions for which basis is not reported to the IRS --report on Form 8949 with Box B checked and/or Schedule D, Part II

(IRS Form 1099-B box numbers are shown below in bold type)

(This Label is a Substitute for Boxes 1c & 6)

8 Descript	ion, 1d Stock or	8 Description, 1d Stock or Other Symbol, CUSIP								
Action	1a Date of Sale or Exchange	1b Date of Acquisition	1e Quantity Sold	2a Sales Price of Stocks, Bonds, etc. (a)	3 Cost or Other Basis (b)	Gain/Loss (-)	5 Wash Sale Loss Disallowed	4 Federal Income Tax Withheld	13 State	15 State Tax Withheld
PROCTER	& GAMBLE CO	PROCTER & GAMBLE CO, PG, 742718109								
Sale	03/27/13	02/12/08	146 000	11,224 62	9,967 46	1,257 16				
Sale	03/27/13	02/22/08	75 000	5,766 07	5,062.37	703 70				
Sale	03/27/13	03/14/08	70 000	5,381 67	4,780 98	69 009				
Sale	03/27/13	01/11/10	130 000	9,994 53	7,972 12	2,022 41				
Subtotals				32,366.89	27,782.93					
UNITED	ECHNOLOGIE	UNITED TECHNOLOGIES CORP, UTX, 913017109	60							
Sale	03/27/13	02/12/08	134 000	12,343 30	9,939 11	2,404 19				
Sale	03/27/13	02/22/08	65 000	5,987 42	4,739 57	1,247.85				
Sale	03/27/13	03/14/08	70 000	6,447 99	4,858 68	1,589 31				
Sale	03/27/13	01/11/10	100 000	9,211 43	7,202 03	2,009 40				
Subtotals				33,990.14	26,739.39					,
VERIZON	COMMUNICAT	VERIZON COMMUNICATIONS, VZ, 92343V104								
Sale	08/22/13	60/80/90	605 000	28,388 22	16,598 35	11,789 87				
TOTALS		Box B Lon Box B Lon	30 Box B Long-Term Realized Gain Box B Long-Term Realized Loss	389,778.98 ed Gain ed Loss	287,483.72	102,45,1,75 -156,49		00.0		
		Box B Wat	Box B Wash Sale Loss Disallowe	isallowed			0.00			

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Part XV Supplementary Information				
3 Grants and Contributions Paid During the				
Recipient  Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager	Foundation status of	Purpose of grant or contribution	Amount
	or substantial contributor	recipient		
New England MG Walk (for Myasthenia	none	approved	unrestricted gift	
Gravis Foundation)		501(c)(3)		
355 Lexington Avneue, 15th FL				
New York, NY 10017				500.
Pug Rescue of New England	none	approved	unrestricted gift	
37 Woodlawn Street		501(c)(3)	diffestileted gill	
Dedham, MA 02026				500.
				300.
The Dwelling Place of N.Y., Inc.	none	approved	unrestricted gift	
409 West 40th Street		501(c)(3)		
New York, NY 10018				500.
de laborata divisa and Minister		a		
St. Anthony's Shrine and Ministry 100 Arch Street	none	approved	unrestricted gift	
		501(c)(3)		500
Boston, MA 02110		<del> </del> -		_ 500.
		İ		
Boston College	none	approved	unrestricted gift	<u> </u>
140 Commonwealth Avenue		501(c)(3)		
Chestnut Hill, MA 02467				12,107.
St Cobostians Droporatory School				
St. Sebastians Preporatory School 1191 Greendale Avenue	none	approved 501(c)(3)	unrestricted gift	
Needham, MA 02492		B01(c)(3)		10,000.
,		-		10,000.
St. Ignastius Martyr Catholic School	none	approved	unrestricted gift	
120 West Oltorf Street		501(c)(3)		
Austin , TX 78704	<u> </u>	<u> </u>		1,000.
	-	<del> </del>	-	
Total from continuation sheets				25,107.