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990-PF

Return of Private Foundation
or Section 4947(a)(1) Trust Treated as Private Foundation
Do not enter Social Security numbers on this form as it may be made public.

OMB No 1545-0052

Department of the Treasury Internal Revenue Service

Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf. Open to Public Inspection

For calendar year 2013 or tax year beginning					, 2013, and ending					, 20
		of foundation						A	Employer identif	ication number
	THE	JOEL L ALTMAN CHARITABLE	TOUND	ATI	ON INC.				26-478961	0
_		per and street (or P O box number if mail is not de				- <del></del>	Room/suite	В		er (see instructions)
					•				(56	51) 997-8661
	151	5 S. FEDERAL HWY, STE 300							, 50	_,
-		or town, state or province, country, and ZIP or foreign	n postal	code			<u> </u>	╅	<del></del>	
	, -							c	If exemption applica	ation is
	BOC	A RATON, FL 33432							pending, check here	· · · · · · · · · · · · · · ·
-		eck all that apply Initial return			Initial return	of a former p	uhlic charity	$\exists$		
0	- One	Final return		-	Amended re	•	oublic cliarity	P	1. Foreign organiza	
		<del></del>		-	1				2. Foreign organiza 85% test, check l	nere and attach
_	Cha	Address change ck type of organization.		2) 0:	Name chang			$\dashv$	computation .	
7			_		tempt private ther taxable p		tion	E		n status was terminated
_1		Section 4947(a)(1) nonexempt charitable tru			nethod.			$\dashv$	•	o)(1)(A) check here . P
•		1					iuai	F		in a 60-month termination
		of year (from Part II, col (c), line			ecify)			-	under section 507(b	)(1)(B) check here . ►
				iumn	(d) must be o	ii casii basis.)	<del></del>			(d) Disbursements
L	an	Analysis of Revenue and Expenses total of amounts in columns (b), (c), and (d)		• •	Revenue and	(b) Net inve	estment	(c)	Adjusted net	for charitable
		may not necessarily equal the amounts in		ex	oenses per books	incom	1 '		ıncome	purposes
_		column (a) (see instructions) )			DOORG	<del> </del>				(cash basis only)
	1	Contributions, gifts, grants, etc., received (attach schedule of the foundation is not required	to [			<del> </del>				<u> </u>
	2	Check ► attach Sch B	<u> </u>			ļ———				
	<b>3</b>	Interest on savings and temporary cash investment	ts							
	38	Dividends and interest from securities				<del> </del>				ļ
	≥5 a	Gross rents				ļ				L
3	≶b	Net rental income or (loss)								
á		Net gain or (loss) from sale of assets not on line 1	0							
'en	þ þ	Gross sales price for all assets on line 6a				<u> </u>				<del></del>
3	₽7	Capital gain net income (from Part IV, line 2	).							
S. W.	8	Net short-term capital gain								
<u>~</u>	9	Income modifications · · · · · · · ·	· •							
<b>3</b>	10 a	Gross sales less returns and allowances • • • •				ļ				
Š	b	Less Cost of goods sold .								
	c	Gross profit or (loss) (attach schedule)								
U	11	Other income (attach schedule)				ļ				
_	12	Total. Add lines 1 through 11			(	1				
	13	Compensation of officers, directors, trustees, etc			(	)				
ý	14	Other employee salaries and wages								
nse	14 15 16 a	Pension plans, employee benefits				ļ				
ē	16 a	Legal fees (attach schedule)				FOR	CENTE			
and Administrative Ex	b	Accounting fees (attach schedule)				0.80	UELY E		70	
Š	С	Other professional fees (attach schedule).				138	مملي	45	8	
rat	17	Interest				SA NO	N 2 6 20	119	list	
ist	18	Taxes (attach schedule) (see instructions)				1 3 1			<u>S</u>	
Ē	19	Depreciation (attach schedule) and depletion				وبنوبط	ADEN.		ř	
ğ	20	Occupancy				1 11/16		100	11-	
ق	21	Travel, conferences, and meetings				400				
a	22	Printing and publications								
ing	23	Other expenses (attach schedule)					<del></del>		·	
Operating	24	Total operating and administrative expens								
þe	- '	Add lines 13 through 23	- 1		C					
O	25	Contributions, gifts, grants paid								
	26	Total expenses and disbursements. Add lines 24 and								(
٦	27	Subtract line 26 from line 12		_						
		Excess of revenue over expenses and disbursements			C					
		Net investment income (if negative, enter -	<u>, ;                                   </u>			<del> </del>	0		<del> </del>	
		Adjusted net income (if negative, enter -0-)	· -							
F		perwork Reduction Act Notice, see instruct				<u> </u>				Form 990-PF (2013)

THE JOEL L ALTMAN CHARITABLE FOUNDATION INC. 26-4789610 Page 2

Part I		Deleves Chaste	Attached schedules and amounts in the description column should be for end-of-year		Enc	d of year
		Balance Sneets	amounts only (See instructions )	(a) Book Value	(b) Book Value	(c) Fair Market Value
	1	Cash - non-interest-bear	ing			
	2		cash investments			
	3					
		Loss offewares for dou	btful accounts ►			
					<del></del>	
	4	Pleages receivable -				
			btful accounts ▶			
	5				<del></del>	
	6	Receivables due from	officers, directors, trustees, and other			
		• • • • • •	tach schedule) (see instructions)			
	7	Other notes and loans i	receivable (attach schedule) 🕨			į
		Less allowance for dou	ıbtful accounts ▶			
ţ	8	Inventories for sale or us	se			
ssets	9		leferred charges			
Ÿ	10 a		te government obligations (attach schedule)			
			stock (attach schedule)			
			e bonds (attach schedule)			
	11	Investments - land, building	S, <b></b>	<del></del>		
		and equipment basis Less, accumulated deprecia	ation			
		(attach schedule)				
	12	Investments - mortgage	loans			
	13 14	Investments - other (atta Land, buildings, and	ach schedule)			
	17		····· •			1
		(attach schedule)	ation			
	15	Other assets (describe	<b>-</b> /			
	16	Total assets (to be	completed by all filers - see the			
		instructions. Also, see p	page 1, item I)	0		00
	17	Accounts payable and a	accrued expenses			
	18					
Ş	19					$\neg$
Liabilities	20		ors, trustees, and other disqualified persons			
Ę	21		otes payable (attach schedule)			7
Ľ	22		e ►)			
	44	Other habilities (describe	·/			7
	23	Total liabilities (add line	es 17 through 22)	0		d
_	23					<del>-</del>
			low SFAS 117, check here . ▶ ☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐			
Balances						
anc Sur	24	Unrestricted				
als	25	Temporarily restricted				_
	26				<del></del>	_
or Fund		Foundations that do	not follow SFAS 117, ▶ 🗓			
Ţ		check here and com	plete lines 27 through 31.			
S	27	Capital stock, trust prin-	cipal, or current funds			_
Assets	28	Paid-in or capital surplus, or	r land, bldg., and equipment fund			
Š	29	Retained earnings, accumi	ulated income, endowment, or other funds	•		
Net /		•	d balances (see instructions)	0		o
Ž	31		net assets/fund balances (see			7
I	••			0		d
P	art II		anges in Net Assets or Fund	Balances		_ <del></del>
			palances at beginning of year - Part		must agree with	
•			ed on prior year's return)			J . 0
2						<del></del> -
~	CIL	or increases set inclin	, line 27a			<del></del>
					<del> </del> -	
_	Add	runes I, Z, and 3	,			<del>- </del> -
5	Dec	reases not included in	palances at end of year (line 4 minus	line 5) - Part II, column /		
_6	100	ai net assets or juno b	valances at end of year (line 4 minds	mic oj - r ait ii, columii (	υ <u>η, πιο σο                              </u>	Form 990-PF (2013)

THE JOEL L ALTMAN CHARITABLE FOUNDATION INC. 26-4789610

For	n 990-PF (2013)					Page 3
Pa	art IV Capital Gains	and Losses for Tax on In	vestment Income	L /b) How		<del></del>
		d describe the kind(s) of property solo		(b) How acquired P - Purchase	(c) Date acquired	(d) Date sold (mo., day, yr.)
	2-story b	prick warehouse; or common stock, 20	00 shs. MLC Co.)	D - Donation	(mo., day, yr.)	(110., day, yr.)
<u>1a</u>				<del> </del>		-
<u>b</u>	<del></del>	· · · · · · · · · · · · · · · · · · ·		<del> </del>		<del>-</del>
_ <u>c</u>	·			<del> </del> -	<u> </u>	
<u>d</u>						
<u>e</u>		(0.Danasartas allamat	(g) Cost or other basis		(h) Com on (le	
	(e) Gross sales price	(f) Depreciation allowed (or allowable)	plus expense of sale		(h) Gain or (lo (e) plus (f) mini	
a		,	<del></del>	<del> </del>		
_ <u></u>						
d						
e	·					
	Complete only for assets	showing gain in column (h) and owr	ned by the foundation on 12/31/69	(0)	Gains (Col (h) g	ain minus
	(i) F M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any		(k), but not less to Losses (from co	than -0-) or
a	<del></del>			<del>                                     </del>		
b					<del></del>	
c						
d						
е						
2	Constal compact manner of		If gain, also enter in Part I, line 7			
2 '	Capital gain net income or	(net capital loss)	If (loss), enter -0- in Part I, line 7	2		
		n or (loss) as defined in sections				
	=		structions). If (loss), enter -0- in $\}$			
	Part I, line 8	<u> </u>	<u></u> ,	3		
-Pa	rt V Qualification l	Under Section 4940(e) for R	educed Tax on Net Investment I	ncome		
(Fo	r optional use by domestic	c private foundations subject to t	the section 4940(a) tax on net invest	ment inco	me.)	
lf s	ection 4940(d)(2) applies,	leave this part blank.				
						_ <del></del> _
			ributable amount of any year in the b	ase period	d?	Yes X No
		not qualify under section 4940(e				
1_	(a)		ar, see the instructions before making	g any entri	<u>es.</u> (d)	
_	Base period years	(b) Adjusted qualifying distributions	(c) Net value of nonchantable-use assets		Distribution re	
Ca	lendar year (or tax year beginning in)		Tree value of the first latterie and assets	<del> </del>	(col (b) divided by	(c))
	2012					
	2011	····				
	2010 2009					
	2009			1		
	2000			1		<del></del>
2	Total of line 1 column (d)			2		0
3	Average distribution ratio	for the 5-year base period - divid	de the total on line 2 by 5, or by the	-	<del></del>	
,	•	•	ss than 5 years	3		
	number of years the lound	dation has been in existence in le	ss than o years , , , , , , , , , , ,	-	<u> </u>	<del></del>
4	Enter the net value of non	charitable-use assets for 2013 fi	rom Part X line 5	4		
•	Efficer the flet value of flori	ichantable-use assets for 2013 fi	rom Part X, line 5	<b>-</b>		
5	Multiply line 4 by line 3			5		
3	wulliply line 4 by line 3.			3		<del></del>
2	Enter 19/ of not investmen	nt innome /19/ of Bort Line 27h)				
6	Enter 1% of net investmen	in income (1% of Part I, line 2/b)		6		
7	Add lines 5 and 0			,		
7	Aud lines 5 and 6	• • • • • • • • • • • • • • • • • • • •		7		
0	Catos qualificina distributes	ing from Bort VII line 4				0
8	Enter qualitying distribution If line 8 is equal to or gre	eater than line 7 check the box	in Part VI, line 1b, and complete	that part	using a 1% tax	x rate. See the
	Part VI instructions.	Table that the Francis the box	the same of the sa			

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Pa	Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see	instru	ction	<u>s)</u>
1 a	Exempt operating foundations described in section 4940(d)(2), check here and enter "N/A" on line 1			
	Date of ruling or determination letter (attach copy of letter if necessary - see instructions)			
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check			0
	here ► X and enter 1% of Part I, line 27b			
С	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of			
	Part I, line 12, col. (b).			
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-) 2			<u>_</u>
3	Add lines 1 and 2			0
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) 4			0
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0			0
6	Credits/Payments			
а	2013 estimated tax payments and 2012 overpayment credited to 2013   6a			
ь	Exempt foreign organizations - tax withheld at source			
C	Tax paid with application for extension of time to file (Form 8868) 6c			
d	Backup withholding erroneously withheld			0
7	Total credits and payments Add lines 6a through 6d			
8	Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is attached 8			
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed			
10 11	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid			
	Enter the amount of line 10 to be Credited to 2014 estimated tax ► Refunded ► 11  rt VII-A Statements Regarding Activities			
		$\overline{}$	Yes	No
14	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate	1a	165	X
h	or intervene in any political campaign?	-'"		<del>  -::</del> -
	definition)?	1b		x
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or			1
	distributed by the foundation in connection with the activities			
c	Did the foundation file Form 1120-POL for this year?	1c		x
	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year.			
	(1) On the foundation \$\\$(2) On foundation managers \$\\$			[
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on			
	foundation managers > \$			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?	2		X
	If "Yes," attach a detailed description of the activities			
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation,			
	or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3		Х
4 a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a		Х
b	If "Yes," has it filed a tax return on Form 990-T for this year?	4b		X
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?	5		X
	If "Yes," attach the statement required by General Instruction T			
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either			
	By language in the governing instrument, or			}
	• By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict			1
	with the state law remain in the governing instrument?	6	X	
7	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	7		X
8a	P. J. Commission of the commis			
	FL,			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate)	,.		х
_	of each state as required by General Instruction G? If "No," attach explanation.	8b		<u> </u>
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or			
	4942(j)(5) for calendar year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? If "Yes," complete			x
	Part XIV.	9		<del>- ``</del>
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and	1 , ,		X
	addresses	10 orm 99	0.PF	

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	rt VII-A Statements Regarding Activities (continued)			
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the			
	meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		_ X_
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified			
	person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	
	Website address ► N/A			
14	The books are in care of ▶ ALBERT GORTZ Telephone no. ▶ 561-995	-470	0	
	Located at ▶1515 S. FEDERAL HIGHWAY SUITE 300 BOCA RATON, FL ZIP+4 ▶ 33432		<b>-</b>	
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here		▶	. 🔲
	and enter the amount of tax-exempt interest received or accrued during the year			
16	At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority		Yes	No
	over a bank, securities, or other financial account in a foreign country?	16		
	See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of			
	the foreign country			<u> </u>
Pa	rt VII-B Statements Regarding Activities for Which Form 4720 May Be Required			
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		Yes	No
1 a	During the year did the foundation (either directly or indirectly):			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? Yes X No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a			
	disqualified person?		ŀ	
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?		ĺ	
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? Yes X No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for			
	the benefit or use of a disqualified person)?			
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the			
	foundation agreed to make a grant to or to employ the official for a period after			
	termination of government service, if terminating within 90 days.)			
t	of any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations			
	section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	1b	L	
	Organizations relying on a current notice regarding disaster assistance check here			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that			
	were not corrected before the first day of the tax year beginning in 2013?	1c		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private			
	operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and			
	6e, Part XIII) for tax year(s) beginning before 2013? Yes X No			
	If "Yes," list the years			
t	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2)			
	(relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to			
	all years listed, answer "No" and attach statement - see instructions )	2b		X
c	: If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.			
	<b>&gt;</b>			
3 a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise			
	at any time during the year?			
Ŀ	olf "Yes," did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation or			
	disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the		1	
	Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of			
	the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the			
	foundation had excess business holdings in 2013 )	3b_	ļ	
4 a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	_	X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its			
	charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013?	4b	L	X

Form	990-PF (2013) THE JOEL L ALT				4/89010	Page 0
Pai	t VII-B Statements Regarding Activities for	or Which Form 4	720 May Be Requi	red (continued)	<del></del>	
5 a	During the year did the foundation pay or incur any amou	nt to:				
	(1) Carry on propaganda, or otherwise attempt to influer	nce legislation (section	4945(e))?	Yes X N	lo	
	(2) Influence the outcome of any specific public ele	ction (see section 4	1955), or to carry or	n,		
	directly or indirectly, any voter registration drive?			Yes X N	lo	
	(3) Provide a grant to an individual for travel, study, or other	her similar purposes?		Yes X N	lo	
	(4) Provide a grant to an organization other than a	charitable, etc., org	anization described i	n		
	section 509(a)(1), (2), or (3), or section 4940(d)(2)? (s			. [ ] [ ]	io	
	(5) Provide for any purpose other than religious, ch	aritable, scientific, I	iterary, or educationa	al	1 1	
	purposes, or for the prevention of cruelty to children of				io	
ь	If any answer is "Yes" to 5a(1)-(5), did any of the	transactions fail to	qualify under the ex	ceptions described	ın	
	Regulations section 53 4945 or in a current notice regard					
	Organizations relying on a current notice regarding disast	ter assistance check h	ere		•	
c	If the answer is "Yes" to question 5a(4), does the					
	because it maintained expenditure responsibility for the gi				lo	
	If "Yes," attach the statement required by Regulations sec					
6a	Did the foundation, during the year, receive any fund		ctly, to pay premium	s		
	on a personal benefit contract?				lo	
ь	Did the foundation, during the year, pay premiums, direct				6b	Х
_	If "Yes" to 6b, file Form 8870	,,,				
7 a	At any time during the tax year, was the foundation a pa	rty to a prohibited tax	shelter transaction?	Yes X N	10	
	If "Yes," did the foundation receive any proceeds or have				. 7b	X
	Information About Officers, Directors	, Trustees, Foun	dation Managers,	Highly Paid Emp	loyees,	
	and Contractors			·		<del></del>
_1_	List all officers, directors, trustees, foundation n	nanagers and their (b) Title, and average	(c) Compensation	(d) Contributions to	(2) 5:	
	(a) Name and address	hours per week devoted to position	(If not paid, enter -0-)	employee benefit plans and deferred compensation	(e) Expense other allo	
ATC	H 1		0	(	d	0
	······································					
2	Compensation of five highest-paid employees	(other than thos	e included on line	1 - see instruct	tions). If no	ne, enter
	"NONE."				· · · · · · · · · · · · · · · · · · ·	
	Name and address of each application and make their 650,000	(b) Title, and average	(c) Compensation	(d) Contributions to employee benefit	(e) Expense	
(a	Name and address of each employee paid more than \$50,000	hours per week devoted to position	(c) Compensation	plans and deferred compensation	other allo	wances
					1	
	NONE					
					1	
	· · · · · · · · · · · · · · · · · · ·		· · · · · · · · · · · · · · · · · · ·		<del>                                     </del>	
				·		
				<del></del>	<del> </del>	
Tet	number of other employees paid over \$50,000 .	l			<del>,   </del>	
ı ota	mumber of other employees paid over \$50,000 .	<u> </u>	<del> </del>	<u> </u>	5 990	-PF (2013)

THE JOEL L ALTMAN CHARITABLE FOUNDATION INC. 26-4789610

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Part VIII	Information About Officers, Directors, Trustees, Foundation Ma and Contractors (continued)	nagers, Highly Paid Employ	/ees, 
3 Five high	ghest-paid independent contractors for professional services (see inst	ructions). If none, enter "NONE	
	(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE			
	of others receiving over \$50,000 for professional services	· · · · · · · · · · · · · · · · · · ·	
Part IX-A	Summary of Direct Charitable Activities		
List the founda	ation's four largest direct charitable activities during the tax year. Include relevant statistical	information such as the number of	F
	nd other beneficianes served, conferences convened, research papers produced, etc		Expenses
1 N/A			
2			
	<del>-</del>		
3			
<b></b>			
4			
Part IX-B	Summary of Program-Related Investments (see instructions)	-10	Amount
1 NONE	wo largest program-related investments made by the foundation during the tax year on lines 1 a	ing 2	- Allioun
1_10112			
2			· · · ·
		· · · · · · · · · · · · · · · · · · ·	
. •	am-related investments. See instructions		
3 NONE			
Total Add In	es 1 through 3		

THE JOEL L ALTMAN CHARITABLE FOUNDATION INC. 26-4789610

Form 9	90-PF (2013)	Page 8
Part	Minimum Investment Return (All domestic foundations must complete this part. Foreignsee instructions.)	gn foundations,
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc.,	
	purposes	
а	Average monthly fair market value of secunties	1a
b	Average of monthly cash balances	1b
С	Fair market value of all other assets (see instructions)	1c
d	Total (add lines 1a, b, and c)	1d 0
e	Reduction claimed for blockage or other factors reported on lines 1a and	
	1c (attach detailed explanation)	
2	Acquisition indebtedness applicable to line 1 assets	2
3	Subtract line 2 from line 1d	3
4	Subtract line 2 from line 1d  Cash deemed held for charitable activities. Enter 1 1/2 % of line 3 (for greater amount, see	
	In-American (1)	4
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5 0
6	Minimum investment return. Enter 5% of line 5	6 0
Part	Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foun and certain foreign organizations check here ▶ □ and do not complete this part.)	dations
1	Minimum investment return from Part X, line 6	1
2 a	Tax on investment income for 2013 from Part VI, line 5	
b	Income tax for 2013 (This does not include the tax from Part VI.) 2b	<u> </u>
С	Add lines 2a and 2b	2c
3	Add lines 2a and 2b  Distributable amount before adjustments Subtract line 2c from line 1	3
4	Recoveries of amounts treated as qualifying distributions	4
5	Add lines 3 and 4	5
6	Deduction from distributable amount (see instructions)	6
7	Distributable amount as adjusted Subtract line 6 from line 5. Enter here and on Part XIII,	
-	line 1	7
Part		
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:	
а	Expenses, contributions, gifts, etc total from Part I, column (d), line 26	1a
b	Program-related investments - total from Part IX-B	1b
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2
3	Amounts set aside for specific charitable projects that satisfy the:	
а	Suitability test (prior IRS approval required)	3a
b	Cash distribution test (attach the required schedule)	3b
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income.	
-	Enter 1% of Part I, line 27b (see instructions)	5 0
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6 0
•	Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when c	
	qualifies for the section 4940(e) reduction of tax in those years.	colonia monor do roundadon

THE JOEL L ALTMAN CHARITABLE FOUNDATION INC. 26-4789610

For	n 990-PF (2013)				Page <b>9</b>
Pa	art XIII Undistributed Income (see instru	uctions)			
		(a)	(b)	(c)	(d)
1	Distributable amount for 2013 from Part XI,	Corpus	Years prior to 2012	2012	2013
	line 7				0
2	Undistributed income, if any, as of the end of 2013				
	Enter amount for 2012 only				
b	11 10 00				
3	Excess distributions carryover, if any, to 2013				<del> </del>
	F 0000				
ь					
c					
_					
-	From 2011				
4	From 2012	0			
	Total of lines 3a through e				
4	Qualifying distributions for 2013 from Part XII,				
	line 4 ▶ \$				
а	Applied to 2012, but not more than line 2a				
b	Applied to undistributed income of prior years				
	(Election required - see instructions)	- · · · · · · · · · · · · · · · · · · ·			
c	Treated as distributions out of corpus (Election				
	required - see instructions)				
d	Applied to 2013 distributable amount				
e	Remaining amount distributed out of corpus			<del></del>	
5				·	
	(If an amount appears in column (d), the same				
6	amount must be shown in column (a)) Enter the net total of each column as				
•	Indicated below:				
а	Corpus. Add lines 3f, 4c, and 4e. Subtract line 5				
	_	-			
b	Prior years' undistributed income. Subtract line 4b from line 2b				
c	Enter the amount of prior years' undistributed				
	income for which a notice of deficiency has				
	been issued, or on which the section 4942(a) tax has been previously assessed				
	· · · · · · · · · · · · · · · · · · ·			· · · · · · · · · · · · · · · · · · ·	
a	Subtract line 6c from line 6b Taxable amount - see instructions				
е	Undistributed income for 2012. Subtract line			<del> </del>	
	4a from line 2a. Taxable amount - see				
	Instructions			<del></del> -	
f	Undistributed income for 2013. Subtract lines				1
	4d and 5 from line 1. This amount must be				
	distributed in 2014				
7	Amounts treated as distributions out of corpus				
	to satisfy requirements imposed by section				
	170(b)(1)(F) or 4942(g)(3) (see instructions)			<del></del>	<del>                                     </del>
8	Excess distributions carryover from 2008 not				
	applied on line 5 or line 7 (see instructions)			<del></del>	
9	Excess distributions carryover to 2014.				
	Subtract lines 7 and 8 from line 6a	0		<del></del>	ļ
10	Analysis of line 9				}
а	Excess from 2009				
b	Excess from 2010				
С	Excess from 2011				
	Excess from 2012				
	Excess from 2013				
					5 000 DE (0040)

26-4789610 THE JOEL L ALTMAN CHARITABLE FOUNDATION INC. Form 990-PF (2013) NOT APPLICABLE Private Operating Foundations (see instructions and Part VII-A, question 9) Part XIV 1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2013, enter the date of the ruling 4942(j)(5) 4942(j)(3) or b Check box to indicate whether the foundation is a private operating foundation described in section Prior 3 years Tax year (e) Total 2 a Enter the lesser of the ad-(d) 2010 justed net income from Part (a) 2013 (b) 2012 (c) 2011 I or the minimum investment return from Part X for each vear listed **b** 85% of line 2a . . . . . C Qualifying distributions from Part XII, line 4 for each year listed . d Amounts included in line 2c not used directly for active conduct of exempt activities . . . . e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c Complete 3a, b, or c for the alternative test relied upon "Assets" alternative test - enter (1) Value of all assets . (2) Value of assets qualifying under section 4942(i)(3)(B)(i). . . . . b "Endowment" alternative testenter 2/3 of minimum investment return shown in Part X, line 6 for each year listed . . . C "Support" alternative test - enter (1) Total support other than gross investment income (interest dividends, rents, payments on secunties loans (section 512(a)(5)), or royalties). . . . . (2) Support from general public and 5 or more exempt organizations as provided in section 4942 (j)(3)(B)(tii) . . . . . . (3) Largest amount of support from an exempt (4) Gross investment income Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets Part XV at any time during the year - see instructions.) 1 Information Regarding Foundation Managers: a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).) b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest. N/A 2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs: Check here ▶ X if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d. a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed: b The form in which applications should be submitted and information and materials they should include: c Any submission deadlines: d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

JSA

THE JOEL L ALTMAN CHARITABLE FOUNDATION INC.

26-4789610

Form 990-PF (2013) Page 11 Part XV Supplementary Information (continued) 3 Grants and Contributions Paid During the Year or Approved for Future Payment If recipient is an individual show any relationship to any foundation manager or substantial contributor Foundation status of recipient Recipient Purpose of grant or contribution Amount Name and address (home or business) a Paid during the year ▶ 3a Total **b** Approved for future payment Total

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THE JOEL L ALTMAN CHARITABLE FOUNDATION INC. 26-4789610

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Part XV	-A Analysis of Income-Produ	icing Activ	vities			
	s amounts unless otherwise indicated.		ated business income	Excluded by	y section 512, 513, or 514	(e)
-	n service revenue	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	Related or exempt function income (See instructions)
•						(GCC IIIStractions )
			<del></del>	<del> </del>		
		<del> </del>		<del> </del>		
			,			
e f			<u> </u>			
	and contracts from government agencies			<del> </del> ··		
	rship dues and assessments					
	on savings and temporary cash investments			<del> </del>		
	ds and interest from securities	<del></del>				<del></del>
	tal income or (loss) from real estate					
	t-financed property		<u> </u>			· <del>-</del>
h Not	debt-financed property				_ <del></del>	
	al income or (loss) from personal property					
	nvestment income			-		
	(loss) from sales of assets other than inventory	· · · · · · · · · · · · · · · · · · ·				
	ome or (loss) from special events					
	profit or (loss) from sales of inventory.					
	evenue. a					
е						
12 Subtota	Add columns (b), (d), and (e)					
13 Total. A	dd line 12, columns (b), (d), and (e)				13	
	heet in line 13 instructions to verify calc			- <del> </del>		
Part XVI	B Relationship of Activities	to the Ac	complishment of Ex	empt Purp	oses	
Line No.	Explain below how each activit	y for which	n income is reported in	n column (e	e) of Part XVI-A contrib	uted importantly to the
▼	accomplishment of the foundation					
						<u></u>
			· · · · · · · · · · · · · · · · · · ·		<del></del>	
			<u> </u>			
			·		·	
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			<u> </u>			<del></del>
	<del></del>	· ·				· · · · · · · · · · · · · · · · · · ·
					<del></del> -	

Form 99	30-PF (2	(013)	THE JOEL	L ALTMAN CHARIT	ABLE FOUND	DATION INC. 26	6-4/ <u>89610</u>	Pa	ige 13
Part	XVII	Information Re Exempt Organ		nsfers To and Tran	sactions ar	nd Relationships Witl	h Nonchar	itable	•
1 [	Did the	organization direct	ly or indirectly e	ngage in any of the fo	llowing with a	iny other organization des	cribed	Yes	No
U	n sect					section 527, relating to po			
аΊ	ransfe	ers from the reportin	g foundation to a	noncharitable exemp	t organization o	of:			ĺ
			_	· · · · · · · · · · · · · · · · · · ·			1 <u>a(1</u>	) l	Х
									Х
		ransactions						<del>' </del> -	
									v
(	1) Sai	es of assets to a no	ncharitable exem	pt organization			<u>16(1</u>		X
								)	Х
(	<ol><li>Rei</li></ol>	ntal of facilities, equi	pment, or other a	ssets			<u>1Ь(3</u>	1	X
(	<ol> <li>Rei</li> </ol>	mbursement arrange	ements				1b(4	1	_X
								) <u> </u>	X
								)	Х
	-			_			l l		Х
						Column (b) should alway			
						n. If the foundation receiv			
						of the goods, other asse			
(a) Line	e no	(b) Amount involved	(c) Name of no	ncharitable exempt organizati		scription of transfers, transactions	, and shanng an	angeme	nls
		N/A		<del> </del>	N/A				
			<del></del>	· · · · · · · · · · · · · · · · · · ·			<del></del>		
					-	· · · · · · · · · · · · · · · · · · ·	· <del></del>		
						<del></del>			
			_						
						<del></del>			
d	lescrib	-	of the Code (oth			ore tax-exempt organization 527?	1 1	∕es ∑	] No
		(a) Name of organization	n	(b) Type of organiz	ration	(c) Description (	of relationship		
Sign	Under	penalties of perjury, I decla , and complete Declaration of	are that I have examined preparer (other than tax	d this return, including accompanyer) is based on all information	anying schedules an of which preparer bas	d statements, and to the best of my sany knowledge			
Here		And I !-		11123115	PIN	esident with			below
1416	Sign	ature of officer or trustee		Date	Title	(sec	e instructions)?	X Yes L	No
	1	//							
Date	•	Print/Type preparer's nar	me	Preparer's signature	01	Date Check	ıf PTIN		
Paid		ADAM COHEN,	C.P.A.	Udan	Cohen	11/13/2015 self-em	ployed P009	54198	5
Prepa	arer		RKOWITZ POL			Firm's EIN	59-27423	14	

305 379-7000 Form 990-PF (2013)

Use Only Firm's address ▶ 200 S. BISCAYNE BLVD., SIXTH FLOOR

MIAMI, FL

33131

ATTACHMENT

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEES

THE JOEL L ALTMAN CHARITABLE FOUNDATION INC.

NAME AND ADDRESS

TITLE AND AVERAGE HOURS PER

WEEK DEVOTED TO POSITION

JOEL L. ALTMAN 1515 S. FEDERAL HWY, STE 300 BOCA RATON, FL 33432

DIRECTOR-PRESIDENT 1.00

LOUIS BECK

DIRECTOR-VICE PRESIDENT

1515 S. FEDERAL HWY, STE 300 BOCA RATON, FL 33432

1515 S. FEDERAL HWY, STE 300 ALAN LEVAN

BOCA RATON, FL 33432

DIRECTOR-SECRETARY

1.00

MARK BEGELMAN

DIRECTOR-TREASURER

1515 S. FEDERAL HWY, STE 300 BOCA RATON, FL 33432 ATTACHMENT 1