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## Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

OMB No 1545-0052

2013

Department of the Treasury  
Internal Revenue ServiceDo not enter Social Security numbers on this form as it may be made public.  
Information about Form 990-PF and its separate instructions is at [www.irs.gov/form990pf](http://www.irs.gov/form990pf).

Open to Public Inspection

For calendar year 2013 or tax year beginning

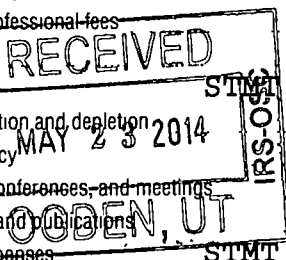
, and ending

Name of foundation <b>YESOD FOUNDATION INC.</b>		A Employer identification number <b>26-4606574</b>
Number and street (or P.O. box number if mail is not delivered to street address) <b>370 MAIN STREET, 12TH FLOOR</b>		B Telephone number <b>(508) 459-8000</b>
City or town, state or province, country, and ZIP or foreign postal code <b>WORCESTER, MA 01608</b>		C If exemption application is pending, check here <input type="checkbox"/>
G Check all that apply: <input type="checkbox"/> Initial return <input type="checkbox"/> Final return <input type="checkbox"/> Address change <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Amended return <input type="checkbox"/> Name change		D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col (c), line 16) \$ <b>570,722.</b>	J Accounting method: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received		43,135.			
2 Check <input type="checkbox"/> If the foundation is not required to attach Sch. B					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities		15,795.	15,764.		STATEMENT 1
5a Gross rents					
b Net rental income or (loss)					
6a Net gain or (loss) from sale of assets not on line 10		19,170.			
b Gross sales price for all assets on line 6a	92,472.				
7 Capital gain net income (from Part IV, line 2)			19,170.		
8 Net short-term capital gain					
9 Income modifications					
10a Gross sales less returns and allowances					
b Less Cost of goods sold					
c Gross profit or (loss)					
11 Other income		45.	45.	0.	STATEMENT 2
12 Total. Add lines 1 through 11		78,145.	34,979.	0.	
13 Compensation of officers, directors, trustees, etc		0.	0.	0.	0.
14 Other employee salaries and wages					
15 Pension plans, employee benefits					
16a Legal fees STMT 3		169.	0.	0.	169.
b Accounting fees STMT 4		1,975.	987.	0.	988.
c Other professional fees					
17 Interest					
18 Taxes STMT 5		342.	0.	0.	0.
19 Depreciation and depletion					
20 Occurrence					
21 Travel, conferences, and meetings					
22 Printing and publications		27.	0.	0.	27.
23 Other expenses STMT 6		8,002.	7,967.	0.	35.
24 Total operating and administrative expenses. Add lines 13 through 23		10,515.	8,954.	0.	1,219.
25 Contributions, gifts, grants paid		103,612.			103,612.
26 Total expenses and disbursements. Add lines 24 and 25		114,127.	8,954.	0.	104,831.
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements		-35,982.			
b Net investment income (if negative, enter -0-)			26,025.		
c Adjusted net income (if negative, enter -0-)				0.	

SCANNED MAY 29 2014

Operating and Administrative Expenses



P7

**Part II Balance Sheets** Attached schedules and amounts in the description column should be for end-of-year amounts only

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
<b>Assets</b>	1 Cash - non-interest-bearing	929.	3,147.	3,147.
	2 Savings and temporary cash investments	16,994.	8,858.	8,858.
	3 Accounts receivable ▶			
	Less: allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less: allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable ▶			
	Less: allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments - U.S. and state government obligations			
	b Investments - corporate stock			
	c Investments - corporate bonds			
	11 Investments - land, buildings, and equipment, basis ▶			
Less: accumulated depreciation ▶				
12 Investments - mortgage loans				
13 Investments - other <b>STMT 7</b>	491,947.	461,845.	558,717.	
14 Land, buildings, and equipment, basis ▶				
Less: accumulated depreciation ▶				
15 Other assets (describe ▶)				
16 <b>Total assets</b> (to be completed by all filers - see the instructions. Also, see page 1, item 1)	509,870.	473,850.	570,722.	
<b>Liabilities</b>	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
	22 Other liabilities (describe ▶)			
23 <b>Total liabilities</b> (add lines 17 through 22)	0.	0.		
<b>Net Assets or Fund Balances</b>	Foundations that follow SFAS 117, check here <input type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here <input checked="" type="checkbox"/> and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds	540,565.	540,527.	
	28 Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.	
	29 Retained earnings, accumulated income, endowment, or other funds	-30,695.	-66,677.	
	30 <b>Total net assets or fund balances</b>	509,870.	473,850.	
31 <b>Total liabilities and net assets/fund balances</b>	509,870.	473,850.		

**Part III Analysis of Changes in Net Assets or Fund Balances**

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	509,870.
2 Enter amount from Part I, line 27a	2	-35,982.
3 Other increases not included in line 2 (itemize) ▶	3	0.
4 Add lines 1, 2, and 3	4	473,888.
5 Decreases not included in line 2 (itemize) ▶ <b>ADJUSTMENT</b>	5	38.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	473,850.

**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
<b>1a SEE ATTACHED US TRUST - S/T</b>		<b>P</b>		
<b>b SEE ATTACHED US TRUST - L/T</b>		<b>P</b>		
<b>c CAPITAL GAINS DIVIDENDS</b>				
<b>d</b>				
<b>e</b>				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
<b>a 6,754.</b>		<b>6,674.</b>	<b>80.</b>
<b>b 85,557.</b>		<b>66,628.</b>	<b>18,929.</b>
<b>c 161.</b>			<b>161.</b>
<b>d</b>			
<b>e</b>			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
<b>a</b>			<b>80.</b>
<b>b</b>			<b>18,929.</b>
<b>c</b>			<b>161.</b>
<b>d</b>			
<b>e</b>			

<b>2</b> Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	<b>2</b>	<b>19,170.</b>
<b>3</b> Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8	{ }	<b>3</b>	<b>N/A</b>

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

**1** Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2012	58,660.	579,078.	.101299
2011	57,236.	607,007.	.094292
2010	72,816.	626,143.	.116293
2009	46,719.	646,111.	.072308
2008			

<b>2</b> Total of line 1, column (d)	<b>2</b>	<b>.384192</b>
<b>3</b> Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	<b>3</b>	<b>.096048</b>
<b>4</b> Enter the net value of noncharitable-use assets for 2013 from Part X, line 5	<b>4</b>	<b>563,770.</b>
<b>5</b> Multiply line 4 by line 3	<b>5</b>	<b>54,149.</b>
<b>6</b> Enter 1% of net investment income (1% of Part I, line 27b)	<b>6</b>	<b>260.</b>
<b>7</b> Add lines 5 and 6	<b>7</b>	<b>54,409.</b>
<b>8</b> Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.	<b>8</b>	<b>104,831.</b>

**Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)**

1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b		1	260.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).		2	0.
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		3	260.
3 Add lines 1 and 2		4	0.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		5	260.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-			
6 Credits/Payments:			
a 2013 estimated tax payments and 2012 overpayment credited to 2013	6a	280.	
b Exempt foreign organizations - tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c		
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d	7	280.	
8 Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9		
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	20.	
11 Enter the amount of line 10 to be: Credited to 2014 estimated tax <input checked="" type="checkbox"/> 20. Refunded <input type="checkbox"/>	11	0.	

**Part VII-A Statements Regarding Activities**

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. <input checked="" type="checkbox"/> \$ 0. (2) On foundation managers. <input checked="" type="checkbox"/> \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. <input checked="" type="checkbox"/> \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year? N/A		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) <u>MA</u>		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	X	

**Part VII-A** Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► <b>WWW.YESOD.ORG</b>	13	X	
14	The books are in care of ► <b>FLETCHER TILTON PC</b> Telephone no. ► <b>(508) 459-8000</b> Located at ► <b>370 MAIN STREET, 12TH FLOOR, WORCESTER, MA</b> ZIP+4 ► <b>01608-1779</b>			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year	15	N/A	
16	At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign country ►	16	Yes	No
				X

**Part VII-B** Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

		Yes	No
1a	During the year did the foundation (either directly or indirectly):		
(1)	Engage in the sale or exchange, or leasing of property with a disqualified person? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No		
(2)	Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3)	Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4)	Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(5)	Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6)	Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here ► <input type="checkbox"/>	1b	X
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013?	1c	X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a	At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ► _____, _____, _____		
b	Are there any years listed in 2a for which the foundation is <b>not</b> applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) N/A	2b	
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ► _____, _____, _____		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If "Yes," did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013) N/A	3b	
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013?	4b	X

**Part VII-B** Statements Regarding Activities for Which Form 4720 May Be Required (continued)**5a** During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)?

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No**b** If any answer is "Yes" to 5a(1)-(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

N/A

5b

Organizations relying on a current notice regarding disaster assistance check here

☒**c** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d).

**6a** Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?☐ Yes ☒ No**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b

X

If "Yes" to 6b, file Form 8870.

**7a** At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?☐ Yes ☒ No**b** If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

7b

**Part VIII** Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1** List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
KENNETH C. CRATER 116 BRIGHAM HILL ROAD NORTH GRAFTON, MA 01536	PRESIDENT, DIRECTOR 1.00	0.	0.	0.
MARGARET A. FERRARO 116 BRIGHAM HILL ROAD NORTH GRAFTON, MA 01536	VICE PRESIDENT, DIRECTOR 5.00	0.	0.	0.

**2** Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

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**Part VIII****Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors** (continued)**3** Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
FLETCHER TILTON PC 370 MAIN ST, 12TH FLOOR, WORCESTER, MA 01608	LEGAL & ACCOUNTING	2,144.

Total number of others receiving over \$50,000 for professional services

0

**Part IX-A****Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 N/A	
2	
3	
4	

**Part IX-B****Summary of Program-Related Investments**

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

	Amount
1 N/A	
2	
All other program-related investments. See instructions.	
3	

Total. Add lines 1 through 3

0.

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**Part X****Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

<b>1</b>	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
<b>a</b>	Average monthly fair market value of securities	<b>1a</b>	549,653.
<b>b</b>	Average of monthly cash balances	<b>1b</b>	22,702.
<b>c</b>	Fair market value of all other assets	<b>1c</b>	
<b>d</b>	<b>Total</b> (add lines 1a, b, and c)	<b>1d</b>	572,355.
<b>e</b>	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	<b>1e</b>	0.
<b>2</b>	Acquisition indebtedness applicable to line 1 assets	<b>2</b>	0.
<b>3</b>	Subtract line 2 from line 1d	<b>3</b>	572,355.
<b>4</b>	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	<b>4</b>	8,585.
<b>5</b>	<b>Net value of noncharitable-use assets.</b> Subtract line 4 from line 3. Enter here and on Part V, line 4	<b>5</b>	563,770.
<b>6</b>	<b>Minimum investment return.</b> Enter 5% of line 5	<b>6</b>	28,189.

**Part XI****Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

<b>1</b>	Minimum investment return from Part X, line 6	<b>1</b>	28,189.
<b>2a</b>	Tax on investment income for 2013 from Part VI, line 5	<b>2a</b>	260.
<b>b</b>	Income tax for 2013. (This does not include the tax from Part VI.)	<b>2b</b>	
<b>c</b>	Add lines 2a and 2b	<b>2c</b>	260.
<b>3</b>	Distributable amount before adjustments. Subtract line 2c from line 1	<b>3</b>	27,929.
<b>4</b>	Recoveries of amounts treated as qualifying distributions	<b>4</b>	0.
<b>5</b>	Add lines 3 and 4	<b>5</b>	27,929.
<b>6</b>	Deduction from distributable amount (see instructions)	<b>6</b>	0.
<b>7</b>	<b>Distributable amount as adjusted.</b> Subtract line 6 from line 5. Enter here and on Part XIII, line 1	<b>7</b>	27,929.

**Part XII****Qualifying Distributions** (see instructions)

<b>1</b>	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
<b>a</b>	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	<b>1a</b>	104,831.
<b>b</b>	Program-related investments - total from Part IX-B	<b>1b</b>	0.
<b>2</b>	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	<b>2</b>	
<b>3</b>	Amounts set aside for specific charitable projects that satisfy the:		
<b>a</b>	Suitability test (prior IRS approval required)	<b>3a</b>	
<b>b</b>	Cash distribution test (attach the required schedule)	<b>3b</b>	
<b>4</b>	<b>Qualifying distributions.</b> Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	<b>4</b>	104,831.
<b>5</b>	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	<b>5</b>	260.
<b>6</b>	<b>Adjusted qualifying distributions.</b> Subtract line 5 from line 4	<b>6</b>	104,571.

**Note.** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

**Part XIII** Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2012	(c) 2012	(d) 2013
1 Distributable amount for 2013 from Part XI, line 7				27,929.
2 Undistributed income, if any, as of the end of 2013				
a Enter amount for 2012 only			0.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2013:				
a From 2008				
b From 2009	14,491.			
c From 2010	42,247.			
d From 2011	27,283.			
e From 2012	30,236.			
f Total of lines 3a through e	114,257.			
4 Qualifying distributions for 2013 from Part XII, line 4: ► \$	104,831.			
a Applied to 2012, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2013 distributable amount				27,929.
e Remaining amount distributed out of corpus	76,902.			
5 Excess distributions carryover applied to 2013 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:	191,159.			
a Corpus Add lines 3f, 4c, and 4e Subtract line 5				
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2012. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2013. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2014				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2008 not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2014 Subtract lines 7 and 8 from line 6a	191,159.			
10 Analysis of line 9:				
a Excess from 2009	14,491.			
b Excess from 2010	42,247.			
c Excess from 2011	27,283.			
d Excess from 2012	30,236.			
e Excess from 2013	76,902.			

**Part XIV Private Operating Foundations** (see instructions and Part VII-A, question 9)

**1 a** If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2013, enter the date of the ruling

04/03/09

**b** Check box to indicate whether the foundation is a private operating foundation described in section

☐ 4942(I)(3) or ☐ 4942(I)(5)

**2 a** Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

**b 85% of line 2a**

**c** Qualifying distributions from Part XII,  
line 4 for each year listed

**d** Amounts included in line 2c not used directly for active conduct of exempt activities

e Qualifying distributions made directly for active conduct of exempt activities.

Subtract line 2d from line 2c

**3** Complete 3a, b, or c for the alternative test relied upon:

a "Assets" alternative test - enter:

**(1) Value of all assets**

**(2) Value of assets qualifying under section 4942(j)(3)(B)(i)**

**b** "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed

c "Support" alternative test - enter:

(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)

(2) Support from general public and 5 or more exempt organizations as provided in section 4942(i)(3)(B)(iii)

**(3) Largest amount of support from an exempt organization**

**(4) Gross investment income**

**Part XV** **Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see instructions.)**

## 1 Information Regarding Foundation Managers:

**a** List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

NONE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

**NONE**

**2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

**a** The name, address, and telephone number or e-mail address of the person to whom applications should be addressed:

SEE STATEMENT 8

**b. The form in which applications should be submitted and information and materials they should include:**

**c Any submission deadlines:**

**d** Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

**Part XV** **Supplementary Information** (continued)**3** **Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
<b>a</b> <i>Paid during the year</i>          SEE ATTACHED - SCHEDULE - A				5,750.
SEE ATTACHED - SCHEDULE - B				97,862.
<b>Total</b>			▶ <b>3a</b>	103,612.
<b>b</b> <i>Approved for future payment</i>          NONE				
<b>Total</b>			▶ <b>3b</b>	0.





**Schedule B**(Form 990, 990-EZ,  
or 990-PF)Department of the Treasury  
Internal Revenue Service**Schedule of Contributors**

▶ Attach to Form 990, Form 990-EZ, or Form 990-PF.  
▶ Information about Schedule B (Form 990, 990-EZ, or 990-PF) and  
its instructions is at [www.irs.gov/form990](http://www.irs.gov/form990).

OMB No 1545-0047

**2013**

Name of the organization

YESOD FOUNDATION INC.

Employer identification number

26-4606574

Organization type (check one)

Filers of:

Section:

Form 990 or 990-EZ

☐ 501(c)( ) (enter number) organization☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation☐ 527 political organization

Form 990-PF

☒ 501(c)(3) exempt private foundation☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation☐ 501(c)(3) taxable private foundationCheck if your organization is covered by the **General Rule** or a **Special Rule**.**Note.** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.**General Rule**

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II.

**Special Rules**

- ☐ For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi) and received from any one contributor, during the year, a contribution of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc., purposes, but these contributions did not total to more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions of \$5,000 or more during the year. ▶ \$ \_\_\_\_\_

**Caution.** An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990, 990-EZ, or 990-PF. Schedule B (Form 990, 990-EZ, or 990-PF) (2013)

Name of organization

Employer identification number

**YESOD FOUNDATION INC.****26-4606574****Part I Contributors** (see instructions) Use duplicate copies of Part I if additional space is needed

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
<u>1</u>	<u>WHITE COMPANIES CHARITABLE</u> <u>41 CENTRAL STREET</u> <u>AUBURN, MA 01501</u>	\$ <u>42,000.</u>	Person <input checked="checked" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)



Name of organization

Employer identification number

**YESOD FOUNDATION INC.****26-4606574****Part II Noncash Property** (see instructions) Use duplicate copies of Part II if additional space is needed

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	

Name of organization

Employer identification number

**YESOD FOUNDATION INC.****26-4606574****Part III**

*Exclusively* religious, charitable, etc., individual contributions to section 501(c)(7), (8), or (10) organizations that total more than \$1,000 for the year. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of *exclusively* religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this information once) ▶ \$ \_\_\_\_\_

Use duplicate copies of Part III if additional space is needed

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee

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FORM 990-PF                      DIVIDENDS AND INTEREST FROM SECURITIES                      STATEMENT      1

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SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
BANK OF AMERICA - CAP GAINS DIV	161.	161.	0.	0.	0.
BANK OF AMERICA - DIVIDENDS	8,217.	0.	8,217.	8,217.	8,217.
BANK OF AMERICA - INTEREST	7,547.	0.	7,547.	7,547.	7,547.
BANK OF AMERICA - NON DIV DIST	31.	0.	31.	0.	31.
TO PART I, LINE 4	15,956.	161.	15,795.	15,764.	15,795.

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FORM 990-PF                      OTHER INCOME                      STATEMENT      2

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DESCRIPTION	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
ENRON VICTIMS SETTLEMENT	45.	45.	0.
TOTAL TO FORM 990-PF, PART I, LINE 11	45.	45.	0.

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FORM 990-PF                      LEGAL FEES                      STATEMENT      3

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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
FLETCHER TILTON PC	169.	0.	0.	169.
TO FM 990-PF, PG 1, LN 16A	169.	0.	0.	169.

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FORM 990-PF	ACCOUNTING FEES	STATEMENT	4
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
FLETCHER TILTON PC	1,975.	987.	0.	988.
TO FORM 990-PF, PG 1, LN 16B	1,975.	987.	0.	988.

FORM 990-PF	TAXES	STATEMENT	5
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
FOREIGN TAX	197.	0.	0.	0.
FEDERAL TAX PAYMENTS	145.	0.	0.	0.
TO FORM 990-PF, PG 1, LN 18	342.	0.	0.	0.

FORM 990-PF	OTHER EXPENSES	STATEMENT	6
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
US TRUST MANAGEMENT FEES	7,966.	7,966.	0.	0.
COMMONWEALTH OF MASS	35.	0.	0.	35.
US TRUST INVESTMENT EXPENSE	1.	1.	0.	0.
TO FORM 990-PF, PG 1, LN 23	8,002.	7,967.	0.	35.

FORM 990-PF	OTHER INVESTMENTS	STATEMENT	7
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DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
BANK OF AMERICA EQUITIES	COST	244,710.	345,142.
BANK OF AMERICA FIXED INCOME	COST	197,135.	200,602.
BANK OF AMERICA MUTUAL FUNDS	COST	20,000.	12,973.
TOTAL TO FORM 990-PF, PART II, LINE 13		461,845.	558,717.

YESOD FOUNDATION INC.

26-4606574

FORM 990-PF

LIST OF SUBSTANTIAL CONTRIBUTORS  
PART VII-A, LINE 10

STATEMENT 8

NAME OF CONTRIBUTOR

ADDRESS

WHITE COMPANIES CHARITABLE

41 CENTRAL STREET  
AUBURN, MA 01501

FORM 990-PF

GRANT APPLICATION SUBMISSION INFORMATION  
PART XV, LINES 2A THROUGH 2D

STATEMENT

9

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**NAME AND ADDRESS OF PERSON TO WHOM APPLICATIONS SHOULD BE SUBMITTED**

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KENNETH C. CRATER AND MARGARET A. FERRARO  
116 BRIGHAM HILL ROAD  
NORTH GRAFTON, MA 01536

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**FORM AND CONTENT OF APPLICATIONS**

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APPLICATIONS SHOULD BE IN LETTER FORM. INCLUDE PROOF OF TAX-EXEMPT STATUS

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**ANY SUBMISSION DEADLINES**

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NONE

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**RESTRICTIONS AND LIMITATIONS ON AWARDS**

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TO PROVIDE FUNDING AND IN-KIND SUPPORT TO ORGANIZATIONS ENGAGED IN HUNGER RELIEF, LAND CONSERVATION AND OTHER CHARITABLE AND RELIGIOUS ENDEAVORS. CONTRIBUTIONS ARE MADE PRIMARILY IN THE GRAFTON, MA AREA

Yesod Foundation, Inc  
Schedule of Grants

Date	Check #	Grantee	Location	Program or Purpose	Amount
5/9/13	2267	Apple Tree Arts	Grafton, MA	Capital Campaign - Great Hall	-\$500.00
10/1/13	2290	Town of Grafton	Grafton, MA	Grafton Celebrates the Holidays	-\$750.00
11/15/13	2297	Community Harvest Project	Grafton, MA	General operating funds	-\$500.00
12/20/13	2303	Trust for Public Land	San Francisco, CA	General operating funds	-\$2,000.00
12/20/13	2304	Greater Worcester Community Foundation	Worcester, MA	General operating funds	-\$1,000.00
12/20/13	2305	Worcester County Food Bank	Shrewsbury, MA	General operating funds	-\$1,000.00
<b>2013 Total Grants</b>					<b><u>-\$5,750.00</u></b>

YESOD FOUNDATION INC

EIN: 26-4606574

2013

CHARITABLE PROGRAM ACTIVITY CONTRIBUTIONS

SCHEDULE B

PROVIDED MAINTENANCE, UPKEEP AND FINANCIAL SUPPORT IN THE FORM OF UTILITIES, REPAIRS, COMPUTER SUPPORT & REAL ESTATE TAX  
PAYMENTS ON BEHALF OF THE NON-PROFIT ORGANIZATIONS UTILIZING THE COMMUNITY CENTER IN THE BRIGHAM HILL BARN OFFICES  
..... \$97,862.11

SEE DETAILED SCHEDULES ATTACHED



# Yesod Foundation, Inc. Transaction Detail By Account January through December 2013

Type	Date	Num	Name	Memo	Clr	Split	Amount	Balance
<b>Brigham Hill Community Barn</b>								
<b>Computers and software</b>								
Check	03/01/2013	ATM	GoDaddy com	Domain rene		Bank of Ameri	34 32	34 32
Check	05/09/2013	ATM	GoDaddy com	Domain rene		Bank of Ameri	17 17	51 49
Check	06/20/2013	ATM	Amazon com	Replacement		Bank of Ameri	206 43	257 92
Check	06/24/2013	ATM	GoDaddy com	Domain rene		Bank of Ameri	34 34	292 26
Check	07/17/2013	ATM	Amazon com	Replacement		Bank of Ameri	553 28	845 54
Check	07/20/2013	ATM	Amazon com	Backup drive		Bank of Ameri	87 74	933 28
Check	09/06/2013	ATM	GoDaddy com	Domain rene		Bank of Ameri	18 17	951 45
Check	11/04/2013	ATM	GoDaddy com	Domain rene		Bank of Ameri	18 17	969 62
Check	11/28/2013	ATM	GoDaddy com	Domain rene		Bank of Ameri	21 76	991 38
Check	12/15/2013	ATM	GoDaddy com	Domain rene		Bank of Ameri	18 17	1,009 55
Check	12/29/2013	ATM	GoDaddy com	Domain rene		Bank of Ameri	36 34	1,045 89
Total Computers and software							1,045 89	1,045 89
<b>Event Expense</b>								
Check	12/06/2013	ATM	BJ's Wholesale Club	Supplies for		Bank of Ameri	163 83	163 83
Check	12/06/2013	ATM	Stop & Shop	Supplies for		Bank of Ameri	58 25	222 08
Check	12/08/2013	ATM	Stop & Shop	Supplies for		Bank of Ameri	28 01	250 09
Check	12/09/2013	ATM	iParty	Paper goods		Bank of Ameri	48 10	298 19
Total Event Expense							298 19	298 19
<b>Insurance</b>								
Check	04/01/2013	2262	Crater-Ferraro Real	Reimburse		Bank of Ameri	4,805 41	4,805 41
Check	11/14/2013	2295	Crater-Ferraro Real	Reimburse		Bank of Ameri	4,879 03	9,684 44
Total Insurance							9,684 44	9,684 44
<b>Maintenance</b>								
<b>Parts</b>								
Check	07/26/2013	ATM	Amazon com	Replacement		Bank of Ameri	184 99	184 99
Check	09/05/2013	ATM	Supply New England	Circulator pu		Bank of Ameri	312 36	497 35
Check	09/15/2013	ATM	Crown Verity Inc	Repair parts f		Bank of Ameri	205 91	703 26
Check	09/16/2013	ATM	GKT Refrigeration	Replacement		Bank of Ameri	8 43	711 69
Check	09/23/2013	ATM	Supply New England	Second circui		Bank of Ameri	225 52	937 21
Check	09/27/2013	ATM	Crown Verity Inc	Parts for grill		Bank of Ameri	328 00	1,265 21
Check	10/01/2013	ATM	Amazon com	Replacement		Bank of Ameri	12 99	1,278 20
Check	10/03/2013	ATM	Supply New England	HVAC syste		Bank of Ameri	60 23	1,338 43
Total Parts							1,338 43	1,338 43

# Yesod Foundation, Inc. Transaction Detail By Account January through December 2013

Type	Date	Num	Name	Memo	Clr	Split	Amount	Balance
<b>Maintenance - Other</b>								
Check	01/04/2013	ATM	E L Harvey & Sons	Trash removal		Bank of Ameri	105.60	105.60
Check	01/16/2013	2257	Kenelm W Bridges	winterize silco		Bank of Ameri	45.00	150.60
Check	01/23/2013	ATM	Staples	Sign holders		Bank of Ameri	31.85	182.45
Check	01/23/2013	2258	SweetBriar Florist	Inv 1514 - B		Bank of Ameri	225.00	407.45
Check	01/23/2013	2258	SweetBriar Florist	Inv 1515 - B		Bank of Ameri	200.00	607.45
Check	02/04/2013	ATM	E L Harvey & Sons	Trash removal		Bank of Ameri	106.56	714.01
Check	02/11/2013	2259	Phil Brooks	Snow Plowing		Bank of Ameri	300.00	1,014.01
Check	03/07/2013	ATM	E L Harvey & Sons	Trash removal		Bank of Ameri	107.52	1,121.53
Check	03/18/2013	2261	Grafton Water District	Backflow test		Bank of Ameri	75.00	1,196.53
Check	03/20/2013	ATM	E L Harvey & Sons	Trash removal		Bank of Ameri	55.74	1,252.27
Check	04/11/2013	2265	Kenelm W. Bridges	reinstall silco		Bank of Ameri	45.00	1,297.27
Check	05/20/2013	ATM	Sunbelt Rentals	Boom rental t		Bank of Ameri	500.00	1,797.27
Check	05/20/2013	2271	Rob Halloran	Painting of b		Bank of Ameri	1,767.00	3,564.27
Check	05/21/2013	ATM	Sunbelt Rentals	Boom rental t		Bank of Ameri	500.00	4,064.27
Check	05/22/2013	ATM	Sunbelt Rentals	Boom rental t		Bank of Ameri	1,086.35	5,150.62
Check	05/28/2013	2272	Rob Halloran	Painting of b		Bank of Ameri	3,983.00	9,133.62
Deposit	05/29/2013	ATM	Sunbelt Rentals	Boom rental t		Bank of Ameri	-640.12	8,493.50
Check	06/03/2013	2273	Wel-Serve Inc	Invoice 8700		Bank of Ameri	377.66	8,871.16
Check	06/10/2013	2274	O'Connell Fire Prot	Invoice 7943		Bank of Ameri	806.01	9,677.17
Check	06/14/2013	2269	Kenelm W Bridges	Repair toilet i		Bank of Ameri	235.00	9,912.17
Check	06/14/2013	2270	Brett Cheney	Sanding park		Bank of Ameri	300.00	10,212.17
Check	06/17/2013	2275	O'Connell Fire Prot	Invoice 7999		Bank of Ameri	242.20	10,454.37
Check	06/17/2013	2276	SweetBriar Florist	Inv 1545 - B		Bank of Ameri	375.00	10,829.37
Check	06/17/2013	2276	SweetBriar Florist	Inv 1546 - B		Bank of Ameri	400.00	11,229.37
Check	06/17/2013	2277	Charles W McCarthy	Tree mainten		Bank of Ameri	350.00	11,579.37
Check	07/01/2013	2278	Custom Alarm Servi	Alarm syste		Bank of Ameri	225.00	11,804.37
Check	07/11/2013	2280	Custom Alarm Servi	Alarm syste		Bank of Ameri	515.00	12,319.37
Check	09/06/2013	ATM	Sharp Electronics C	Projector repair		Bank of Ameri	742.41	13,061.78
Check	09/08/2013	2283	J W Augusto Sprin	Invoice 11704		Bank of Ameri	140.00	13,201.78
Check	09/20/2013	2285	Custom Alarm Servi	Alarm syste		Bank of Ameri	470.00	13,671.78
Check	09/24/2013	2286	Custom Alarm Servi	Alarm syste		Bank of Ameri	1,085.00	14,756.78
Check	10/10/2013	2291	SweetBriar Florist	Inv 1559 - B		Bank of Ameri	650.00	15,406.78
Check	10/10/2013	2291	SweetBriar Florist	Inv 1560 - B		Bank of Ameri	475.00	15,881.78
Check	10/14/2013	2292	Grafton Water District	Backflow test		Bank of Ameri	75.00	15,956.78
Check	10/23/2013	ATM	Safety Sign	AED Signage		Bank of Ameri	66.40	16,023.18
Check	11/12/2013	ATM	Koopman Lumber	Batteries		Bank of Ameri	25.47	16,048.65
Check	11/14/2013	2296	O'Connell Fire Prot	Invoice 8211		Bank of Ameri	139.75	16,188.40
Check	11/22/2013	2298	Worcester County	Railing for Br		Bank of Ameri	280.00	16,468.40
Check	12/17/2013	2302	R H White Constru	Repair of wat		Bank of Ameri	41,575.65	58,044.05
Total Maintenance - Other							58,044.05	58,044.05
Total Maintenance							59,382.48	59,382.48

# Yesod Foundation, Inc. Transaction Detail By Account January through December 2013

Type	Date	Num	Name	Memo	Clr	Split	Amount	Balance
<b>Real Estate Tax</b>								
Check	01/16/2013	2256	Town of Grafton	33 Wheeler		Bank of Ameri	13 57	13 57
Check	01/16/2013	2256	Town of Grafton	37 Wheeler		Bank of Ameri	2,427 62	2,441.19
Check	04/26/2013	2266	Town of Grafton	33 Wheeler		Bank of Ameri	13 57	2,454 76
Check	04/26/2013	2266	Town of Grafton	37 Wheeler		Bank of Ameri	2,427 61	4,882.37
Check	07/21/2013	2281	Town of Grafton	33 Wheeler		Bank of Ameri	12 44	4,894 81
Check	07/21/2013	2281	Town of Grafton	37 Wheeler		Bank of Ameri	2,203 44	7,098.25
Check	10/23/2013	2294	Town of Grafton	Bill #1361, 33		Bank of Ameri	12 44	7,110 69
Check	10/23/2013	2294	Town of Grafton	Bill #1364, 37		Bank of Ameri	2,203 44	9,314 13
<b>Total Real Estate Tax</b>								
							9,314 13	9,314 13
<b>Supplies</b>								
Check	01/29/2013	ATM	BJ's Wholesale Club	Paper towels		Bank of Ameri	30 26	30 26
Check	05/29/2013	ATM	BJ's Wholesale Club	Paper towels		Bank of Ameri	65 84	96 10
Check	09/06/2013	ATM	ULine	Trash contain		Bank of Ameri	54 09	150 19
Check	09/11/2013	ATM	BJ's Wholesale Club	Paper towels		Bank of Ameri	22 93	173 12
Check	09/15/2013	ATM	Amazon com	Hand soap		Bank of Ameri	23 88	197 00
Check	09/28/2013	2288	Custom Alarm Servi	Access contr		Bank of Ameri	325 00	522 00
Check	10/23/2013	ATM	BJ's Wholesale Club	Paper towels		Bank of Ameri	31 86	553 86
Check	11/01/2013	ATM	Restaurant Superst	Food safety t		Bank of Ameri	95 39	649 25
<b>Total Supplies</b>								
							649 25	649 25
<b>Telephone</b>								
Check	01/14/2013	EFT	Verizon	Account 508		Bank of Ameri	210 36	210 36
Check	02/14/2013	EFT	Verizon	Account 508		Bank of Ameri	212 67	423 03
Check	03/14/2013	EFT	Verizon	Account 508		Bank of Ameri	209 90	632 93
Check	04/14/2013	EFT	Verizon	Account 508		Bank of Ameri	209 90	842 83
Check	05/14/2013	EFT	Verizon	Account 508		Bank of Ameri	211 74	1,054 57
Check	06/14/2013	EFT	Verizon	Account 508		Bank of Ameri	211 17	1,265 74
Check	07/15/2013	EFT	Verizon	Account 508		Bank of Ameri	210 93	1,476 67
Check	08/12/2013	EFT	Verizon	Account 508		Bank of Ameri	211 08	1,687 75
Check	09/12/2013	EFT	Verizon	Account 508		Bank of Ameri	211 28	1,899 03
Check	10/12/2013	EFT	Verizon	Account 508		Bank of Ameri	211 28	2,110 31
Check	11/12/2013	EFT	Verizon	Account 508		Bank of Ameri	211 51	2,321 82
Check	12/12/2013	EFT	Verizon	Account 508		Bank of Ameri	211 50	2,533 32
<b>Total Telephone</b>								
							2,533 32	2,533 32

**Yesod Foundation, Inc.**  
**Transaction Detail By Account**  
 January through December 2013

Type	Date	Num	Name	Memo	Clr	Split	Amount	Balance
<b>Utilities</b>								
Check	01/12/2013	2255	Osterman Propane	Propane - 37		Bank of Ameri	720 47	
Check	01/15/2013	EFT	National Grid	Acct 15614-		Bank of Ameri	461 98	1,182 45
Check	02/15/2013	EFT	National Grid	Acct 15614-		Bank of Ameri	414 19	1,596 64
Check	02/15/2013	2260	Osterman Propane	Propane - 37		Bank of Ameri	744 77	2,341 41
Check	03/15/2013	EFT	National Grid	Acct 15614-		Bank of Ameri	435 61	2,777 02
Check	04/11/2013	2263	Grafton Water District	#0000300368		Bank of Ameri	34 61	2,811 63
Check	04/11/2013	2263	Grafton Water District	#0000300370		Bank of Ameri	112 50	2,924 13
Check	04/11/2013	2264	Osterman Propane	Propane - 37		Bank of Ameri	1,188 56	4,112 69
Check	04/15/2013	EFT	National Grid	Acct 15614-		Bank of Ameri	420 68	4,533 37
Check	05/15/2013	EFT	National Grid	Acct 15614-		Bank of Ameri	544 58	5,077 95
Check	06/15/2013	EFT	National Grid	Acct 15614-		Bank of Ameri	659 16	5,737 11
Check	07/01/2013	2279	Grafton Water District	#0000300368		Bank of Ameri	111 41	5,848 52
Check	07/01/2013	2279	Grafton Water District	#0000300370		Bank of Ameri	112 50	5,961 02
Check	07/17/2013	EFT	National Grid	Acct 15614-		Bank of Ameri	553 87	6,514 89
Check	08/11/2013	2282	Osterman Propane	Propane - 37		Bank of Ameri	1,352 88	7,867 77
Check	08/16/2013	EFT	National Grid	Acct 15614-		Bank of Ameri	1,165 11	9,032 88
Check	09/16/2013	EFT	National Grid	Acct 15614-		Bank of Ameri	1,037 63	10,070 51
Check	10/01/2013	2289	Grafton Water District	#0000300368		Bank of Ameri	181 73	10,252 24
Check	10/01/2013	2289	Grafton Water District	#0000300370		Bank of Ameri	112 50	10,364 74
Check	10/14/2013	2293	Osterman Propane	Propane - 37		Bank of Ameri	384 72	10,749 46
Check	10/16/2013	EFT	National Grid	Acct 15614-		Bank of Ameri	865 56	11,615 02
Check	11/16/2013	EFT	National Grid	Acct 15614-		Bank of Ameri	657 86	12,272 88
Check	11/27/2013	2299	Osterman Propane	Propane - 37		Bank of Ameri	802 72	13,075 60
Check	12/15/2013	EFT	National Grid	Acct 15614-		Bank of Ameri	774 97	13,850 57
Check	12/29/2013	2306	Grafton Water District	00003003680		Bank of Ameri	82 61	13,933 18
Check	12/29/2013	2306	Grafton Water District	00003003700		Bank of Ameri	112 50	14,045 68
<b>Total Utilities</b>							14,045 68	14,045 68
<b>Brigham Hill Community Barn - Other</b>								
Check	09/09/2013	2284	Town of Grafton	Certificate of		Bank of Ameri	40 00	40 00
Check	09/16/2013	ATM	Sam's Club	sample repla		Bank of Ameri	57 23	97 23
Check	10/31/2013	ATM	Sam's Club	20 replaceme		Bank of Ameri	801 50	898 73
Check	12/16/2013	2300	Town of Grafton	Food Establis		Bank of Ameri	10 00	908 73
<b>Total Brigham Hill Community Barn - Other</b>							908 73	908 73
<b>Total Brigham Hill Community Barn</b>							97,862 11	97,862 11
<b>TOTAL</b>							97,862.11	97,862.11



### Proceeds From Broker Transactions

We have adjusted tax costs for amortization of premium paid for the acquisition of municipal bonds through date of sale and for non-taxable dividends. An asterisk symbol (\*) next to the tax cost indicates that the tax cost has been adjusted for the current year's return of capital. However, we have not made adjustments to the cost basis of all partnerships.

If applicable, we have shown IRC Section 988 translation gains and losses separately within the sales sections. Please note these gains or losses are not entitled to capital gains treatment. Rather, under IRC Section 988, they are either ordinary income or loss. However, we have not made adjustments to the cost basis of all partnerships.

### Short term transactions

This category includes sales of assets held 12 months or less

Description	Symbol	Cusip	Quantity sold	Date of acquisition	Sale date	Sales price less commissions	Cost or other basis	Net gain or loss
QUALCOMM INC	QCOM	747525103	5	12/18/12	01/14/13	\$320 15	\$316 83	\$3 32
QUALCOMM INC	QCOM	747525103	5	02/22/12	01/14/13	\$320 14	\$312 83	\$7 31
FORD MTR CO DEL	F	345370860	200	11/29/12	04/12/13	\$2,669 24	\$2,300 12	\$369 12
VERTEX PHARMACEUTICALS INC	VRTX	92532F100	10	08/01/12	04/23/13	\$839 29	\$494.04	\$145 25
T'S NETWORKS INC	FTIV	315616102	15	02/06/13	04/26/13	\$1,121 90	\$1,611 52	\$-489 62
F5 NETWORKS INC	FFIV	315616102	10	02/26/13	04/26/13	\$747 93	\$940.71	\$-192 78
LAUDER ESTEE COS INC CLA	EL	518439104	10	05/30/13	12/10/13	\$734 98	\$697 52	\$37 46
Total short term gain/loss from sales:						\$6,753 63	\$6,673 57	\$80 06

### Long term transactions

This category includes sales of assets held more than 12 months.

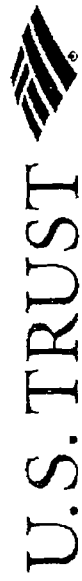
Description	Symbol	Cusip	Quantity sold	Date of acquisition	Sale date	Sales price less commissions	Cost or other basis	Net gain or loss
ISHARES TR GOLDMAN SACHS CORP	LQD	464287242	115	08/16/11	01/07/13	\$13,875 01	\$12,983 41	\$891 60
ISHARES TR GOLDMAN SACHS CORP	LQD	464287242	10	09/27/10	01/07/13	\$1,206 52	\$1,126 75	\$79 77
INTERCONTINENTALEXCHANGE INC	ICE	45865V100	15	09/07/11	01/14/13	\$1,934 43	\$1,744 19	\$190 24
NORDSTROM INC	JWN	655664100	10	05/05/11	01/14/13	\$536 34	\$474 49	\$61 85
NORDSTROM INC	JWN	655664100	25	05/01/09	01/14/13	\$1,340 84	\$564 45	\$776 39
PHILIP MORRIS INTL INC	PM	718172109	15	01/27/09	01/14/13	\$1,335 78	\$613 10	\$722 68



## Long term transactions

This category includes sales of assets held more than 12 months.

Description	Symbol	Cusip	Quantity sold	Date of acquisition	Sale date	Sales price less commissions	Cost or other basis	Net gain or loss
COACH INC	COH	189754104	25	09/07/11	02/06/13	\$1,222.02	\$1,169.18	\$-147.16
ADT CORP	ADT	00101J106	22.5	08/03/09	02/06/13	\$1,078.75	\$443.78	\$634.97
JP MORGAN CHASE & CO	JP	46625H100	40	09/01/06	02/06/13	\$1,948.78	\$1,819.49	\$129.29
GILEAD SCIENCES INC	GILD	375558103	20	05/26/11	02/06/13	\$795.19	\$405.83	\$389.36
ADT CORP	ADT	00101J106	12.5	08/06/09	02/06/13	\$599.31	\$247.34	\$351.97
ADT CORP	ADT	00101J106	2	09/03/09	02/06/13	\$95.89	\$41.06	\$54.83
NATIONAL-OILWELL INC	NOV	637071101	15	01/19/12	02/06/13	\$997.61	\$1,134.39	\$-136.78
NATIONAL-OILWELL INC	NOV	637071101	10	06/07/11	02/06/13	\$665.08	\$719.47	\$-54.39
SEMPRA ENERGY	SRE	816851109	15	03/10/11	02/06/13	\$1,132.34	\$804.53	\$327.81
SEMPRA ENERGY	SRE	816851109	5	08/29/11	02/06/13	\$377.45	\$257.98	\$119.47
SEMPRA ENERGY	SRE	816851109	15	09/03/09	02/06/13	\$1,132.33	\$734.58	\$397.75
INTUIT	INTU	461202103	10	11/14/11	02/26/13	\$623.68	\$541.69	\$81.99
ALLERGAN INC	AGN	018490102	10	08/05/10	02/26/13	\$1,067.52	\$638.55	\$428.97
INTERCONTINENTAL EXCHANGE INC	ICE	45865V100	10	09/14/10	02/26/13	\$1,512.19	\$1,073.21	\$438.98
MCKESSON HBC INC	MCK	58155Q103	15	12/16/08	02/26/13	\$1,548.40	\$563.65	\$984.75
INTUIT	INTU	461202103	5	09/15/11	02/26/13	\$311.84	\$241.08	\$70.76
PARKER-HANNIFIN CP	PH	701094104	25	05/19/09	04/12/13	\$2,222.28	\$1,134.49	\$1,087.79
THERMO ELECTRON CORP	TMO	883556102	15	05/02/08	04/12/13	\$1,194.53	\$879.35	\$315.18
PARKER-HANNIFIN CP	PH	701094104	20	04/22/10	04/12/13	\$1,777.83	\$1,409.50	\$368.33
THORNBURG INTL TR INTL VALUE F	TGVIX	885215566	175.87	04/29/10	04/22/13	\$5,000.00	\$4,518.13	\$481.87
VANGUARD INTL EQUITY INDEX FID	VWO	922042858	85	04/29/10	04/22/13	\$3,575.43	\$3,617.60	\$-42.17
ISHARES TR GOLDMAN SACHS CORP	LQD	464287242	50	09/27/10	04/22/13	\$6,088.12	\$5,633.75	\$454.37
OCCIDENTAL PETROLEUM CORP	OXY	674599105	5	01/19/12	04/23/13	\$410.53	\$501.38	\$-90.85
OCCIDENTAL PETROLEUM CORP	OXY	674599105	15	11/25/08	04/23/13	\$1,231.60	\$747.62	\$483.98
UNITED TECHNOLOGIES CORP	UTX	913017109	50	12/10/01	05/30/13	\$4,790.70	\$1,556.00	\$3,234.70
HUNT J B TRANSPORTATION SERVIC	JBHT	445658107	25	02/22/12	05/30/13	\$1,861.06	\$1,280.08	\$580.98
ALLERGAN INC	AGN	018490102	35	04/22/10	05/30/13	\$3,538.12	\$2,171.23	\$1,366.89
AMAZON COM INC	AMZN	023135106	15	04/22/10	05/30/13	\$4,012.88	\$2,227.57	\$1,785.31



Bank of America Private Wealth Management

YESOD FOUNDATION INC

### Long term transactions

This category includes sales of assets held more than 12 months

Description	Symbol	Cusip	Quantity sold	Date of acquisition	Sale date	Sales price less commissions	Cost or other basis	Net gain or loss
ISHARES IR GOLDMAN SACHS CORP	LQD	464287242	45	07/09/10	09/16/13	\$5,040.13	\$4,864.50	\$175.63
HUNT I B TRANSPORTATION SERVICE	JBHT	445658107	30	10/28/11	09/16/13	\$2,228.91	\$1,311.05	\$917.86
ISHARES TR GOLDMAN SACHS CORP	LQD	464287242	30	09/27/10	09/16/13	\$3,360.09	\$3,380.25	\$-20.16
TIX COS INC NEW	TIX	872540109	10	06/26/09	12/10/13	\$621.33	\$157.20	\$464.13
ROYAL DUTCH SHELL PLC SPONSORE	RDS A	780259206	20	04/05/11	12/10/13	\$1,362.27	\$1,478.00	\$-115.73
EOG RES INC	EOG	26875P101	10	03/21/12	12/10/13	\$1,592.72	\$1,140.67	\$452.05
TIX COS INC NEW	TIX	872540109	5	06/19/09	12/10/13	\$310.67	\$77.17	\$233.50
Total long term gain/loss from sales:						\$85,556.50	\$66,627.74	\$18,928.76