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Form **990-PF**Department of the Treasury
Internal Revenue Service**Return of Private Foundation**

or Section 4947(a)(1) Trust Treated as Private Foundation

Do not enter Social Security numbers on this form as it may be made public.

Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

OMB No 1545-0052

2013

Open to Public Inspection

For calendar year 2013 or tax year beginning

, and ending

Name of foundation ELBRIDGE AND DEBRA STUART FAMILY FOUNDATION		A Employer identification number 26-4492027
Number and street (or P.O. box number if mail is not delivered to street address) P.O. BOX 8340	Room/suite	B Telephone number (775) 770-4097
City or town, state or province, country, and ZIP or foreign postal code INCLINE VILLAGE, NV 89452		C If exemption application is pending, check here <input type="checkbox"/>
G Check all that apply: <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Address change <input type="checkbox"/> Name change		D 1 Foreign organizations, check here <input type="checkbox"/> 2 Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col (c), line 16) \$ 50,320,158.	J Accounting method: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a).)		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received				N/A	
2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch. B					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities		639,974.	639,974.		STATEMENT 1
5a Gross rents		42,369.	42,369.		STATEMENT 2
b Net rental income or (loss) 29,788.					STATEMENT 3
6a Net gain or (loss) from sale of assets not on line 10		1,434,300.			
b Gross sales price for all assets on line 6a 7,674,755.					
7 Capital gain net income (from Part IV, line 2)			1,434,300.		
8 Net short-term capital gain					
9 Income modifications					
10a Gross sales less returns and allowances					
b Less Cost of goods sold					
c Gross profit or (loss)					
11 Other income		369,006.	133,758.		STATEMENT 4
12 Total Add lines 1 through 11		2,485,649.	2,250,401.		
13 Compensation of officers, directors, trustees, etc		0.	0.		0.
14 Other employee salaries and wages					
15 Pension plans, employee benefits					
16a Legal fees STMT 5		7,485.	7,485.		0.
b Accounting fees STMT 6		13,954.	13,954.		0.
c Other professional fees STMT 7		85,895.	85,895.		0.
17 Interest					
18 Taxes STMT 8		56,791.	6,678.		0.
19 Depreciation and depletion					
20 Occupancy					
21 Travel, conferences, and meetings					
22 Printing and publications					
23 Other expenses STMT 9		124,811.	39,232.		0.
24 Total operating and administrative expenses Add lines 13 through 23		288,936.	153,244.		0.
25 Contributions, gifts, grants paid		994,949.			994,949.
26 Total expenses and disbursements Add lines 24 and 25		1,283,885.	153,244.		994,949.
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements		1,201,764.			
b Net investment income (if negative, enter -0-)			2,097,157.		
c Adjusted net income (if negative, enter -0-)				N/A	

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LHA For Paperwork Reduction Act Notice, see instructions

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Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only		Beginning of year	End of year		
		(a) Book Value	(b) Book Value	(c) Fair Market Value			
Assets	1 Cash - non-interest-bearing			82,257.	110,314.	110,314.	
	2 Savings and temporary cash investments			1,306,329.	1,215,876.	1,215,886.	
	3 Accounts receivable ▶						
	Less: allowance for doubtful accounts ▶						
	4 Pledges receivable ▶						
	Less: allowance for doubtful accounts ▶						
	5 Grants receivable						
	6 Receivables due from officers, directors, trustees, and other disqualified persons						
	7 Other notes and loans receivable ▶						
	Less: allowance for doubtful accounts ▶						
	8 Inventories for sale or use						
	9 Prepaid expenses and deferred charges						
	10a Investments - U.S. and state government obligations						
	b Investments - corporate stock STMT 10			10,093,959.	14,906,824.	17,922,392.	
	c Investments - corporate bonds STMT 11			10,673,452.	6,677,402.	6,710,366.	
		11 Investments - land, buildings, and equipment basis ▶					
Less: accumulated depreciation ▶							
12 Investments - mortgage loans							
13 Investments - other STMT 12				12,031,502.	12,322,588.	13,802,550.	
14 Land, buildings, and equipment basis ▶							
Less: accumulated depreciation ▶							
15 Other assets (describe ▶ STATEMENT 13)				10,408,211.	10,558,650.	10,558,650.	
16 Total assets (to be completed by all filers - see the instructions. Also, see page 1, item 1)				44,595,710.	45,791,654.	50,320,158.	
Liabilities		17 Accounts payable and accrued expenses					
		18 Grants payable					
	19 Deferred revenue						
	20 Loans from officers, directors, trustees, and other disqualified persons						
	21 Mortgages and other notes payable						
	22 Other liabilities (describe ▶)						
	23 Total liabilities (add lines 17 through 22)			0.	0.		
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/>						
	24 Unrestricted						
	25 Temporarily restricted						
	26 Permanently restricted						
	Foundations that do not follow SFAS 117, check here ▶ <input checked="" type="checkbox"/>						
	27 Capital stock, trust principal, or current funds			0.	0.		
	28 Paid-in or capital surplus, or land, bldg., and equipment fund			0.	0.		
	29 Retained earnings, accumulated income, endowment, or other funds			44,595,710.	45,791,654.		
	30 Total net assets or fund balances			44,595,710.	45,791,654.		
	31 Total liabilities and net assets/fund balances			44,595,710.	45,791,654.		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	44,595,710.
2 Enter amount from Part I, line 27a	2	1,201,764.
3 Other increases not included in line 2 (itemize) ▶	3	0.
4 Add lines 1, 2, and 3	4	45,797,474.
5 Decreases not included in line 2 (itemize) ▶ PRIOR PERIOD ADJUSTMENT	5	5,820.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	45,791,654.

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Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a				
b SEE ATTACHED STATEMENTS				
c				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			
b			
c			
d			
e 7,674,755.		7,165,736.	1,434,300.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a			
b			
c			
d			
e			1,434,300.

2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7		2	1,434,300.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8	{		3	N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2012	690,625.	34,872,235.	.019804
2011	524,279.	33,941,683.	.015446
2010	10,712,620.	34,954,206.	.306476
2009	129,600.	35,555,141.	.003645
2008			

2 Total of line 1, column (d)	2	.345371
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.086343
4 Enter the net value of noncharitable-use assets for 2013 from Part X, line 5	4	37,542,863.
5 Multiply line 4 by line 3	5	3,241,563.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	20,972.
7 Add lines 5 and 6	7	3,262,535.
8 Enter qualifying distributions from Part XII, line 4	8	994,949.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

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Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b		1	41,943.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0.
3 Add lines 1 and 2		3	41,943.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	41,943.
6 Credits/Payments:			
a 2013 estimated tax payments and 2012 overpayment credited to 2013	6a	37,897.	
b Exempt foreign organizations - tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c	10,000.	
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d	7	47,897.	
8 Enter any penalty for underpayment of estimated tax. Check here <input checked="" type="checkbox"/> if Form 2220 is attached	8	114.	
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9		
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	5,840.	
11 Enter the amount of line 10 to be: Credited to 2014 estimated tax <input type="checkbox"/> 5,840. Refunded <input type="checkbox"/>	11	0.	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. <input type="checkbox"/> \$ 0. (2) On foundation managers. <input type="checkbox"/> \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers <input type="checkbox"/> \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	X	
b If "Yes," has it filed a tax return on Form 990-T for this year?	X	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) <input type="checkbox"/> DE		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation		X
SEE STATEMENT 14		
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes" attach a schedule listing their names and addresses		X

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Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)			X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)			X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?		X	
Website address N/A				
14	The books are in care of THE ORGANIZATION	Telephone no.	(775) 770-4097	
Located at P.O. BOX 8340, INCLINE VILLAGE, NV		ZIP+4	89452	
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year		15	N/A
16	At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?		16	Yes No X
See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign country N/A				

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(6) Agree to pay money or property to a government official? (Exception Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here	N/A	1b
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013?		1c X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
If "Yes," list the years		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)	N/A	2b
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b If "Yes," did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013)	N/A	3b
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		4a X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013?		4b X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to:

- | | |
|---|---|
| (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? | <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No |
| (2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? | <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No |
| (3) Provide a grant to an individual for travel, study, or other similar purposes? | <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No |
| (4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? | <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No |
| (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? | <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No |

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

N/A

5b

Organizations relying on a current notice regarding disaster assistance check here

▶ ☐

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b

X

If "Yes" to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

☐ Yes ☒ No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

7b

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
ELBRIDGE H STUART	DIRECTOR			
PO BOX 8340				
INCLINE VILLAGE, NV 89452	20.00	0.	0.	0.
DEBRA E STUART	DIRECTOR			
PO BOX 8340				
INCLINE VILLAGE, NV 89452	20.00	0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

▶ 0

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Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services. If none, enter "NONE."

[illegible]**Total** number of others receiving over \$50,000 for professional services

C

Part IX-A	Summary of Direct Charitable Activities
-----------	---

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

Expenses

1	N/A	
2		
3		
4		

Part IX-B	Summary of Program-Related Investments
------------------	---

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

Amount

1	N/A	
2		
All other program-related investments. See instructions.		
3		
Total. Add lines 1 through 3		0.

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Part X

Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	36,626,548.
b	Average of monthly cash balances	1b	1,488,034.
c	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	38,114,582.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	38,114,582.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	571,719.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	37,542,863.
6	Minimum investment return. Enter 5% of line 5	6	1,877,143.

Part XI

Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	1,877,143.
2a	Tax on investment income for 2013 from Part VI, line 5	2a	41,943.
b	Income tax for 2013. (This does not include the tax from Part VI.)	2b	99,087.
c	Add lines 2a and 2b	2c	141,030.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	1,736,113.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	1,736,113.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	1,736,113.

Part XII

Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	994,949.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	994,949.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	0.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	994,949.

Note The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

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Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2012	(c) 2012	(d) 2013
1 Distributable amount for 2013 from Part XI, line 7				1,736,113.
2 Undistributed income, if any, as of the end of 2013				
a Enter amount for 2012 only			0.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2013:				
a From 2008				
b From 2009				
c From 2010	5,792,004.			
d From 2011				
e From 2012				
f Total of lines 3a through e	5,792,004.			
4 Qualifying distributions for 2013 from Part XII, line 4: ► \$	994,949.			
a Applied to 2012, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2013 distributable amount				994,949.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2013 (If an amount appears in column (d), the same amount must be shown in column (a).)	741,164.			741,164.
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	5,050,840.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2012. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2013. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2014				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2008 not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a	5,050,840.			
10 Analysis of line 9:				
a Excess from 2009				
b Excess from 2010	5,050,840.			
c Excess from 2011				
d Excess from 2012				
e Excess from 2013				

N/A

Form 990-PF (2013)

ELBRIDGE AND DEBRA STUART FAMILY

Form 990-PF (2013)

FOUNDATION

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Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year				
CAMP KOREY 28901 NE CARNATION FARM ROAD CARNATION, WA 98014-8800	NONE	PUBLIC	GENERAL CHARITABLE	609,929.
LOYOLA MARYMOUNT UNIVERSITY 1 LOYOLA MARYMOUNT UNIVERSITY DRIVE LOS ANGELES, CA 90045	NONE	PUBLIC	GENERAL CHARITABLE	215,000.
PARASOL TAHOE COMMUNITY FOUNDATION 948 INCLINE WAY INCLINE VILLAGE, NV 89451	NONE	PUBLIC	GENERAL CHARITABLE	60,000.
PASSTHROUGH FROM BUCKEYE PARTNERS LP K-1 P.O. BOX 56169 HOUSTON, TX 77256	NONE	PUBLIC	GENERAL CHARITABLE	1.
PASSTHROUGH FROM ENBRIDGE ENERGY PARTNERS LP K-1 1100 LOUISIANA, SUITE 3300 HOUSTON, TX 77002	NONE	PUBLIC	GENERAL CHARITABLE	2.
Total SEE CONTINUATION SHEET(S)				994,949.
b Approved for future payment				
NONE				
Total				0.

Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income
(a) Business code	(b) Amount	(c) Exclu- sion code	(d) Amount	
		14	639,974.	
		16	29,788.	
900000	235,434.	18	133,572.	
		18	1,434,300.	
	235,434.		2,237,634.	0.
			13	2,473,068.

[illegible]

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations


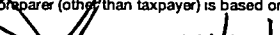
1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations? a Transfers from the reporting foundation to a noncharitable exempt organization of: (1) Cash (2) Other assets b Other transactions. (1) Sales of assets to a noncharitable exempt organization (2) Purchases of assets from a noncharitable exempt organization (3) Rental of facilities, equipment, or other assets (4) Reimbursement arrangements (5) Loans or loan guarantees (6) Performance of services or membership or fundraising solicitations c Sharing of facilities, equipment, mailing lists, other assets, or paid employees d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.		Yes	No
	1a(1)		X
	1a(2)		X
	1b(1)		X
	1b(2)		X
	1b(3)		X
	1b(4)		X
	1b(5)		X
	1b(6)		X
	1c		X

[illegible]

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Sign Here	Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.				May the IRS discuss this return with the preparer shown below (see instr.)? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No	
	Signature of officer or trustee 		Date 11/10/2014	Title DIRECTOR		
Paid Preparer Use Only	Print/Type preparer's name CRAIG LEWIS		Preparer's signature 	Date 11-10-14	Check <input type="checkbox"/> if self-employed	PTIN P00743732
	Firm's name ▶ BOGDAN & FRASCO, LLP				Firm's EIN ▶ 94-3205916	
	Firm's address ▶ 575 MARKET STREET, SUITE 2000 SAN FRANCISCO, CA 94105				Phone no. (415) 278-8585	

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a CAPITAL GAIN DISTRIBUTIONS -NORTHERN TRUST #658	P	VARIOUS	VARIOUS
b DISPOSITION OF PTP K-1S (SEE STATEMENT C)	P	VARIOUS	VARIOUS
c PASSTHROUGH FROM K-1 (SEE STATEMENT B)	P	VARIOUS	VARIOUS
d PASSTHROUGH FROM K-1 (SEE STATEMENT B)	P	VARIOUS	VARIOUS
e 180 SHS OF NORDSON CORP	P	VARIOUS	12/05/13
f #866 - SEE STATEMENT A	P	VARIOUS	VARIOUS
g #824 - SEE STATEMENT D	P	VARIOUS	VARIOUS
h 125719 SHS OF RBC FDS TR BLUEBAY EMERGING MKT SEL	P	VARIOUS	09/05/13
i 236071.77 SHS OF PIMCO FUNDS	P	VARIOUS	09/04/13
j 41589.65 SHS OF DOUBLELINE TOTAL RETURN BOND FUND	P	VARIOUS	09/04/13
k 680.67 SHS OF BLACKSTONE RESOURCES SELECT OFFSHOR	P	VARIOUS	05/10/13
l 1123.67 SHS OF POST LTD TERM HI YIELD OFFSHORE LT	P	VARIOUS	08/13/13
m 144.62 SHS ESG CREDIT MACRO EVENT OFFSHORE	P	03/01/12	03/11/13
n 380 SHS OF PLAINS GP HLDGS LP	P	VARIOUS	11/25/13
o #847 - SEE STATEMENT E	P	VARIOUS	VARIOUS

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 478,740.			478,740.
b			510,900.
c			82,948.
d			331,433.
e 12,982.		12,975.	7.
f 391,030.		320,152.	70,878.
g 91,448.		80,263.	11,185.
h 1,198,087.		1,277,550.	-79,463.
i 2,500,000.		2,568,499.	-68,499.
j 450,000.		469,547.	-19,547.
k 700,000.		806,800.	-106,800.
l 1,480,664.		1,200,000.	280,664.
m 176,975.		250,000.	-73,025.
n 8,730.		8,360.	370.
o 186,099.		171,590.	14,509.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
a			478,740.
b			510,900.
c			82,948.
d			331,433.
e			7.
f			70,878.
g			11,185.
h			-79,463.
i			-68,499.
j			-19,547.
k			-106,800.
l			280,664.
m			-73,025.
n			370.
o			14,509.

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter "-0-" in Part I, line 7 }	2	1,434,300.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8 }	3	N/A

ELBRIDGE AND DEBRA STUART FAMILY
FOUNDATION

26-4492027

Part XV . Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
PASSTHROUGH FROM REGENCY ENERGY PARTNERS LP K-1 2001 BRYAN TOWER, SUITE 3700 DALLAS, TX 75201	NONE	PUBLIC	GENERAL CHARITABLE	2.
SIERRA NEVADA COLLEGE 999 TAHOE BOULEVARD INCLINE VILLAGE, NV 89451	NONE	PUBLIC	GENERAL CHARITABLE	20,000.
WASHINGTON STATE 4-H FOUNDATION 2606 W. PIONEER PUYALLUP, WA 98371-4998	NONE	PUBLIC	GENERAL CHARITABLE	20,000.
LAKE TAHOE SUMMERFEST 948 INCLINE WAY INCLINE VILLAGE, NV 89451	NONE	PUBLIC	GENERAL CHARITABLE	50,000.
PASSTHROUGH FROM ACCESS MIDSTREAM PARTNERS LP 525 CENTRAL PARK DRIVE OKLAHOMA CITY, OK 73105	NONE	PUBLIC	GENERAL CHARITABLE	15.
THE LAWRENCEVILLE SCHOOL PO BOX 6125 LAWRENCEVILLE, NJ 08648	NONE	PUBLIC	GENERAL CHARITABLE	20,000.
Total from continuation sheets				110,017.

FORM 990-PF	DIVIDENDS AND INTEREST FROM SECURITIES	STATEMENT	1
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SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
NORTHERN TRUST #658	497,773.	0.	497,773.	497,773.	
NORTHERN TRUST #824	9,707.	0.	9,707.	9,707.	
NORTHERN TRUST #847	5,475.	0.	5,475.	5,475.	
NORTHERN TRUST #SF01	18,012.	0.	18,012.	18,012.	
NORTHERN TRUST #SF02	258.	0.	258.	258.	
PASSTHROUGH FROM K-1S (SEE STATEMENT B)	34,582.	0.	34,582.	34,582.	
PASSTHROUGH FROM K-1S (SEE STATEMENT B)	74,167.	0.	74,167.	74,167.	
TO PART I, LINE 4	639,974.	0.	639,974.	639,974.	

FORM 990-PF	RENTAL INCOME	STATEMENT	2
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KIND AND LOCATION OF PROPERTY	ACTIVITY NUMBER	GROSS RENTAL INCOME
LAND - 28901 NE CARNATION FARM ROAD, CARNATION, WA 98014	1	42,369.
TOTAL TO FORM 990-PF, PART I, LINE 5A		42,369.

FORM 990-PF		RENTAL EXPENSES	STATEMENT	3
DESCRIPTION	ACTIVITY NUMBER	AMOUNT	TOTAL	
INSURANCE		12,581.		
- SUBTOTAL -	1		12,581.	
TOTAL RENTAL EXPENSES			12,581.	
NET RENTAL INCOME TO FORM 990-PF, PART I, LINE 5B			29,788.	

FORM 990-PF		OTHER INCOME	STATEMENT	4
DESCRIPTION	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	
ORDINARY GAIN FROM DISPOSITION OF K-1S (SEE STATEMENT C)	358,868.	197,304.		
OTHER INCOME FROM K-1S (SEE STATEMENT B)	120,251.	120,437.		
ORDINARY LOSS FROM K-1S (SEE STATEMENT B)	-116,014.	0.		
ROYALTIES	83.	83.		
OTHER INCOME	5,818.	5,818.		
ADJ FOR CAP LOSS FR DISPOSITIONS OF K-1S REPORTED ON 990-T (SEE STATEMENT B)	0.	-189,884.		
TOTAL TO FORM 990-PF, PART I, LINE 11	369,006.	133,758.		

FORM 990-PF		LEGAL FEES	STATEMENT	5
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
LEGAL	7,485.	7,485.		0.
TO FM 990-PF, PG 1, LN 16A	7,485.	7,485.		0.

FORM 990-PF	ACCOUNTING FEES			STATEMENT	6
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
ACCOUNTING	13,954.	13,954.			0.
TO FORM 990-PF, PG 1, LN 16B	13,954.	13,954.			0.

FORM 990-PF	OTHER PROFESSIONAL FEES			STATEMENT	7
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
INVESTMENT ADVISOR FEES	85,895.	85,895.			0.
TO FORM 990-PF, PG 1, LN 16C	85,895.	85,895.			0.

FORM 990-PF	TAXES			STATEMENT	8
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
FOREIGN TAX PAID THROUGH K-1S (SEE STATEMENT B)	6,091.	6,678.			0.
FEDERAL TAX ON NET INVESTMENT INCOME	50,700.	0.			0.
TO FORM 990-PF, PG 1, LN 18	56,791.	6,678.			0.

FORM 990-PF	OTHER EXPENSES		STATEMENT		9
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
INVESTMENT INTEREST EXPENSE FROM K-1S (SEE STATEMENT B)	1,347.	1,347.			0.
PORTFOLIO DEDUCTIONS FROM K-1S (SEE STATEMENT B)	25,306.	25,306.			0.
OTHER DEDUCTIONS FROM K-1S (SEE STATEMENT B)	882.	0.			0.
NONDEDUCTIBLE EXPENSES FROM K-1S (SEE STATEMENT B)	409.	0.			0.
MISCELLANEOUS	-2.	-2.			0.
NONDEDUCTIBLE EXPENSES	84,288.	0.			0.
INSURANCE	12,581.	12,581.			0.
TO FORM 990-PF, PG 1, LN 23	124,811.	39,232.			0.

FORM 990-PF	CORPORATE STOCK		STATEMENT		10
DESCRIPTION	BOOK VALUE		FAIR MARKET VALUE		
COMMON STOCKS	14,906,824.		17,922,392.		
TOTAL TO FORM 990-PF, PART II, LINE 10B	14,906,824.		17,922,392.		

FORM 990-PF	CORPORATE BONDS		STATEMENT		11
DESCRIPTION	BOOK VALUE		FAIR MARKET VALUE		
CORPORATE BONDS	6,677,402.		6,710,366.		
TOTAL TO FORM 990-PF, PART II, LINE 10C	6,677,402.		6,710,366.		

FORM 990-PF	OTHER INVESTMENTS	STATEMENT	12
DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
INVESTMENT K-1S	COST	12,322,588.	13,802,550.
TOTAL TO FORM 990-PF, PART II, LINE 13		12,322,588.	13,802,550.

FORM 990-PF	OTHER ASSETS	STATEMENT	13
DESCRIPTION	BEGINNING OF YR BOOK VALUE	END OF YEAR BOOK VALUE	FAIR MARKET VALUE
CARNATION FARM LAND	10,408,211.	10,408,211.	10,408,211.
SALES PROCEEDS RECEIVABLE - NORTHERN TRUST #847	0.	145,230.	145,230.
DIVIDEND & INTEREST RECEIVABLE - NORTHERN TRUST #658	0.	4,909.	4,909.
DIVIDEND & INTEREST RECEIVABLE - NORTHERN TRUST #XSF01	0.	169.	169.
DIVIDEND & INTEREST RECEIVABLE - NORTHERN TRUST #847	0.	131.	131.
TO FORM 990-PF, PART II, LINE 15	10,408,211.	10,558,650.	10,558,650.

FORM 990-PF	EXPLANATION CONCERNING PART VII-A, LINE 8B	STATEMENT	14
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EXPLANATION

THIS FOUNDATION IS A DELAWARE CORPORATION BUT DOES NOT CONDUCT THE NON-PROFIT ACTIVITY IN THAT STATE AND THEREFORE IS NOT REQUIRED TO FILE WITH THE ATTORNEY GENERAL OF THAT STATE.

2013 Tax Information Statement

THE NORTHERN TRUST COMPANY
P O BOX 803878
CHICAGO, IL 60680

Account Number
Recipient's Tax ID Number

17-69866
XX-XXX2027

☐ Corrected

☐ 2nd TIN notice

Recipient's Name and Address.
ELBRIDGE & DEBRA STUART FAM
FOUNDATION
P O BOX 8340
INCLINE VILLAGE, NV 89450-8340

2013 Proceeds from Broker and Barter Exchange Transactions

Sales are listed at Gross Proceeds less commissions and option premiums

Cusip	Description	Stock or Other Symbol	Quantity Sold	Date of Sale or Exchange	Date of Acquisition	Stock's Bonds, etc.	Cost or Other Basis	Wash Sale Loss Disallowed	Net Gain or Loss	Federal Income Tax Withheld	State Tax Withheld
Short Term Sales											
064058100	BANK NEW YORK MELLON CORP COM STK	BK									
146 0000	05/03/2013 10/05/2012		4,145 07			3,433 91		0 00	711 16	0 00	0 00
254687106	WALT DISNEY CO	DIS									
238 0000	05/03/2013 10/05/2012		15,273 56			12,628 16		0 00	2 645 40	0 00	0 00
25470F302	DISCOVERY COMMUNICATIONS INC NEW COM SERC	DISCK									
21 0000	05/03/2013 10/05/2012		1,511 61			1,205 76		0 00	305 85	0 00	0 00
354613101	FRANKLIN RESOURCES INC	BEN									
17 0000	05/03/2013 10/05/2012		2,635 72			2,213 85		0 00	421 87	0 00	0 00
38259P508	GOOGLE INC CL A	GOOG									
1 0000	05/03/2013 10/05/2012		840 68			770 24		0 00	70 44	0 00	0 00
594918104	MICROSOFT CORP COM	MSFT									
86 0000	05/03/2013 10/05/2012		2,857 72			2,583 40		0 00	274 32	0 00	0 00
631103108	NASDAQ STOCK MARKET INC COM	NDAQ									
77 0000	05/03/2013 04/05/2013		2,335 87			2,212 54		0 00	123 33	0 00	0 00
68389X105	ORACLE CORPORATION	ORCL									
32 0000	05/03/2013 03/21/2013		1,080 72			1,043 43		0 00	37 29	0 00	0 00
887317303	TIME WARNER INC USD0 01	TWX									
1 0000	05/03/2013 10/05/2012		60 17			46 29		0 00	13 88	0 00	0 00

2013 Tax Information Statement

THE NORTHERN TRUST COMPANY
P O BOX 803878
CHICAGO, IL 60680

Account Number 17-69866
Recipient's Tax ID Number XX-XXX2027

☐ Corrected

☐ 2nd TIN notice

Recipient's Name and Address
ELBRIDGE & DEBRA STUART FAM
FOUNDATION
P O BOX 8340
INCLINE VILLAGE, NV 89450-8340

Sales are listed at Gross Proceeds less commissions and option premiums

Cusip	Description	Stock or Other Symbol	Quantity Sold	Date of Sale or Exchange	Date of Acquisition	Stocks Bonds etc	Cost or Other Basis	Wash Sale Loss Disallowed	Net Gain or Loss	Federal Income Tax Withheld	State Tax Withheld
913017109	UNITED TECHNOLOGIES CORP	UTX	14 0000	05/03/2013	10/05/2012	1,294 00	1,104 45	0 00	189 55	0 00	0 00
92826C839	VISA INC CLASS A SHARES	V	10 0000	05/03/2013	10/05/2012	1,774 21	1,407 98	0 00	366 23	0 00	0 00
G3223R108	EVEREST RE GROUP LTD	RE	33 0000	05/03/2013	10/05/2012	4,377 15	3,606 18	0 00	770 97	0 00	0 00
12572Q105	CME GROUP INC	CME	331 0000	05/21/2013	Various	21,337 10	19,819 70	0 00	1,517 40	0 00	0 00
354613101	FRANKLIN RESOURCES INC	BEN	126 0000	05/21/2013	Various	20,986 19	17,931 92	0 00	3,054 27	0 00	0 00
701094104	PARKER HANNIFIN CORP	PH	234 0000	05/21/2013	Various	23,532 90	20,736 76	0 00	2,796 14	0 00	0 00
12572Q105	CME GROUP INC	CME	159 0000	06/06/2013	10/05/2012	10,901 69	9,206 05	0 00	1,695 64	0 00	0 00
17275R102	CISCO SYS INC	CSCO	453 0000	06/06/2013	05/07/2013	11,044 08	9,322 70	0 00	1,721 38	0 00	0 00
260003108	DOVER CORP	DOV	67 0000	06/06/2013	05/07/2013	5,263 17	4,832 03	0 00	431 14	0 00	0 00

2013 Tax Information Statement

THE NORTHERN TRUST COMPANY
P O BOX 803878
CHICAGO, IL 60680

Account Number
Recipient's Tax ID Number.

17-69866
XX-XXX2027

☐ Corrected

☐ 2nd TIN notice

Recipient's Name and Address
ELBRIDGE & DEBRA STUART FAM
FOUNDATION
P O BOX 8340
INCLINE VILLAGE, NV 89450-8340

Sales are listed at Gross Proceeds less commissions and option premiums

Cusip	Description	Stock or Other Symbol	Quantity Sold	Date of Sale or Exchange	Date of Acquisition	Stocks Bonds, etc.	Cost or Other Basis	Wash Sale Loss Disallowed	Net Gain or Loss	Federal Income Tax Withheld	State Tax Withheld
594918104	MICROSOFT CORP COM	MSFT	795 0000	06/06/2013	Various	27,479 97	24,312 21	0 00	3,167 76	0 00	0 00
125720105	CME GROUP INC	CME	324 0000	06/21/2013	10/05/2012	24,620 56	18,759 51	0 00	5,861 05	0 00	0 00
38259P508	GOOGLE INC CL A	GOOG	9 0000	06/24/2013	Various	7 866 10	7,348 16	0 00	517 94	0 00	0 00
913017109	UNITED TECHNOLOGIES CORP	UTX	66 0000	06/24/2013	05/07/2013	6,075 07	6,170 34	0 00	-95 27	0 00	0 00
260003108	DOVER CORP	DOV	118 0000	08/16/2013	Various	10,306 39	7,173 83	0 00	3,132 56	0 00	0 00
M22465104	CHECK POINT SOFTWARE TECH ORD	CHKP	381 0000	08/16/2013	Various	21,540 67	17,886 07	0 00	3,654 60	0 00	0 00
254687106	WALT DISNEY CO	DIS	105 0000	10/15/2013	05/07/2013	6,951.57	6,816 59	0 00	134 98	0 00	0 00
913017109	UNITED TECHNOLOGIES CORP	UTX	6 0000	10/15/2013	05/07/2013	638.19	560 94	0 00	77 25	0 00	0 00
M22465104	CHECK POINT SOFTWARE TECH ORD	CHKP	115 0000	10/15/2013	10/25/2012	6,693 31	5,123 61	0 00	1,569.70	0 00	0 00

2013 Tax Information Statement

THE NORTHERN TRUST COMPANY
P O BOX 803878
CHICAGO, IL 60680

Account Number: 17-69866
Recipient's Tax ID Number XX-XXX2027

☐ Corrected ☐ 2nd TIN notice

Recipient's Name and Address
ELBRIDGE & DEBRA STUART FAM
FOUNDATION
P O BOX 8340
INCLINE VILLAGE, NV 89450-8340

Sales are listed at Gross Proceeds less commissions and option premiums

Cusip	Description	Stock or Other Symbol	Quantity Sold	Date of Sale or Exchange	Date of Acquisition	Stock's Basis, etc.	Cost or Other Basis	Wash Sale Loss Disallowed	Net Gain or Loss	Federal Income Tax Withheld	State Tax Withheld
M22465104	CHECK POINT SOFTWARE TECH ORD	CHKP	138 0000	10/16/2013	10/25/2012	7,951 48	6,148 33	0 00	1,803 15	0 00	0 00
502441306	ADR LVMH MOET HENNESSY LOUIS VUITTON ADR	LVMUY	360 0000	11/20/2013	Various	13,632 10	12,630 94	0 00	1,001 16	0 00	0 00
631103108	NASDAQ STOCK MARKET INC COM	NDAQ	125 0000	12/05/2013	05/07/2013	4,884 85	3,790 00	0 00	1,094 85	0 00	0 00
631103108	NASDAQ STOCK MARKET INC COM	NDAQ	277 0000	12/06/2013	Various	10,723 17	8,184 57	0 00	2,538 60	0 00	0 00
631103108	NASDAQ STOCK MARKET INC COM	NDAQ	92 0000	12/09/2013	04/05/2013	3,585 23	2,643 56	0 00	941 67	0 00	0 00
631103108	NASDAQ STOCK MARKET INC COM	NDAQ	77 0000	12/10/2013	04/05/2013	3,000 13	2,212 54	0 00	787 59	0 00	0 00
631103108	NASDAQ STOCK MARKET INC COM	NDAQ	2 0000	12/12/2013	04/05/2013	77 94	57 47	0 00	20 47	0 00	0 00
Total Short Term Sales						287,278 34	243,924 02	0 00	43,354 32	0 00	0 00
Long Term Sales											
254687106	WALT DISNEY CO	DIS	66 0000	10/15/2013	10/05/2012	4,369 56	3,501.93	0 00	867 63	0 00	0 00

2013 Tax Information Statement

THE NORTHERN TRUST COMPANY
P O BOX 803878
CHICAGO, IL 60680

Account Number:
Recipient's Tax ID Number

17-69866
XX-XXX2027

☐ Corrected

☐ 2nd TIN notice

Recipient's Name and Address:
ELBRIDGE & DEBRA STUART FAM
FOUNDATION
P O BOX 8340
INCLINE VILLAGE, NV 89450-8340

Sales are listed at Gross Proceeds less commissions and option premiums

Cutip	Description		Stock or Other Symbol						
Quantity Sold	Date of Sale or Exchange	Date of Acquisition	Stocks, Bonds, Etc.	Cost or Other Basis	Wash Sale Loss Disallowed	Net Gain or Loss	Federal Income Tax Withheld	State Tax Withheld	
260003108	DOVER CORP		DOV						
81 0000	10/15/2013	10/05/2012	7,267 98	4,790 82	0 00	2,477 16	0 00	0 00	
701094104	PARKER HANNIFIN CORP		PH						
93 0000	10/15/2013	10/05/2012	9,870 48	7,892 77	0 00	1,977 71	0 00	0 00	
913017109	UNITED TECHNOLOGIES CORP		UTX						
153 0000	10/15/2013	10/05/2012	16,273 82	12,070 05	0 00	4,203 77	0 00	0 00	
701094104	PARKER HANNIFIN CORP		PH						
21 0000	10/16/2013	10/05/2012	2,226 10	1,782 24	0 00	443 86	0 00	0 00	
701094104	PARKER HANNIFIN CORP		PH						
28 0000	10/17/2013	10/05/2012	2,968 61	2,376 32	0 00	592 29	0 00	0 00	
260003108	DOVER CORP		DOV						
84 0000	10/18/2013	10/05/2012	7,474 84	4,968 26	0 00	2,506 58	0 00	0 00	
12572Q105	CME GROUP INC		CME						
152 0000	12/05/2013	10/05/2012	11,993 58	8,800 76	0 00	3,192 82	0 00	0 00	
38259P508	GOOGLE INC CL A		GOOG						
30 0000	12/05/2013	10/05/2012	31,643 38	23,107 20	0 00	8,536 18	0 00	0 00	
12572Q105	CME GROUP INC		CME						
107 0000	12/06/2013	Various	8,455 16	6,195 26	0 00	2,259 90	0 00	0 00	

2013 Tax Information Statement

THE NORTHERN TRUST COMPANY
P O BOX 803878
CHICAGO, IL 60680

Account Number 17-69866
Recipient's Tax ID Number XX-XXX2027

☐ Corrected

☐ 2nd TIN notice

Recipient's Name and Address.
ELBRIDGE & DEBRA STUART FAM
FOUNDATION
P O BOX 8340
INCLINE VILLAGE, NV 89450-8340

Sales are listed at Gross Proceeds less commissions and option premiums

Cusip	Description	Stock or Other Symbol	Quantity Sold	Date of Sale or Exchange	Date of Acquisition	Stocks, Bonds, etc.	Cost or Other Basis	Wash Sale Loss Disallowed	Net Gain or Loss	Federal Income Tax Withheld	State Tax Withheld
631103108	NASDAQ STOCK MARKET INC COM	NDAQ	31 0000	12/12/2013	10/05/2012	1,208 04	741 99	0 00	466 05	0 00	0 00
Total Long Term Sales						103,751 55	76,227 60	0 00	27,523 95	0 00	0 00

$$\begin{array}{r} 294,210.39 \\ 243,974.02 \\ \hline 538,184.41 \end{array}$$

$$\begin{array}{r} 291,029.89 \\ 220,181.02 \\ \hline 511,210.91 \end{array}$$

$$\begin{array}{r} 475,541.32 \\ 108,732.27 \\ \hline 584,273.59 \end{array}$$

Elbridge & Debra Stuart Family Foundation																			
FEIN 26-4492027																			
Tax Year 2013																			
Form 990-PF, Statement B, Income & Deductions Passthrough from K-1s																			
EIN	Partnership	Ord I/R Income Line 1	Less Ord I/R Included In UBTI	Interest Income Line 5	Ordinary Dividends Line 6a	Royalties Line 7	Other Income/(Losses)					Other Inc. (Loss) Line 11F	Contrib. Line 13A	Invest. Int. Exp. Line 13H	2% Portfolio Deductions Line 13K	Other Deductions		Foreign Tax Line 16L	Non Deductible Exp Line 16C
							ST Cap Gain (Loss) Line 8	LT Cap Gain (Loss) Line 9a	§ 1231 Gain (Loss) Line 10	Less § 1231 Included In UBTI	Portfolio Income Line 11A					§ 581(e)(2) Included In UBTI	Line 13J		
48-0967367	Western Gas Equity Partners LP	(1,835)	(1,835)	29				6											
	PAL Disallowed	1,835	1,835																
16-1616605	Crossstex Energy LP	(260)	(260)	11															(2)
	PAL Disallowed	260	260																
23-2432497	Buckeye Partners LP	(1,994)	(1,994)	11	15				37				(1)						(19)
	PAL Disallowed	1,994	1,994																
	PY Disallowed PAL Used	-	-						(37)										
80-0534394	Access Midstream Partners LP	(8,767)	(8,767)										(15)						(4)
	PAL Disallowed	8,767	8,767																
78-0513049	Genesis Energy LP	(1,580)	(1,580)	94					(8)					(17)				(1)	(4)
	PAL Disallowed	1,580	1,580						8										
03-0567133	DCP Midstream Partners LP	(2,773)	(2,773)						(56)										(1)
	PAL Disallowed	2,773	2,773						56										
30-0108820	Energy Transfer Eq (ETE) (MLP)	(802)	(802)	17	965				-					(271)					(117)
	PAL Disallowed	802	802						-										
73-1493906	Energy Transfer Ptrs (ETP)	(6,850)	(6,850)	665	873				(10)	(10)				(754)					(2)
	PAL Disallowed	6,850	6,850						10	10									
18-1731691	Regency Energy Ptrs (RGP)	(1,360)	(1,360)	2	-				(17)										(2)
	PAL Disallowed	1,360	1,360						17										
23-2787918	Amerigas Ptrs (APU)	(313)	(313)	17	-			(467)	(25)										-
	PAL Disallowed	313	313						25										
23-3096839	Sunoco Logistics Ptrs (SXL)	53	53	-	70														-
26-0789784	El Paso Pipeline Partners LP	(4,237)	(4,237)	12					-										(48)
	PAL Disallowed	4,237	4,237						-										
	PY Disallowed PAL Used	-	-						(175)										
20-0830096	Holly Energy Partners LP (Disposed)	(730)	(730)	1					5										(1)
	PY Disallowed PAL Used	(2,423)	(2,423)																
73-1569053	Magellan Midstream Partners LP	(369)	(369)	4															(20)
	PAL Disallowed	369	369																
27-0005456	Midwest Energy Partners LP	(10,900)	(10,900)	148	779				(4)	(4)									(6)
	PAL Disallowed	10,900	10,900						4	4									
45-0684578	Ottantung Partners LP	(1,030)	(1,030)						(17)										
	PAL Disallowed	1,030	1,030						17										
16-1731691	Regency Energy Partners LP	(14,013)	(14,013)	27					(234)				(2)						(26)
	PAL Disallowed	14,013	14,013						234										
23-3096839	Sunoco Logistics Partners LP	(1,676)	(1,676)	12	1,153				-					(79)					(21)
	PAL Disallowed	1,676	1,676						-										
27-4151603	Tesoro Logistics LP	(1,942)	(1,942)	10					(6)										
	PAL Disallowed	1,942	1,942						6										
51-0411678	Copano Energy LLC (Disposed)	(1,671)	(1,671)																
	PY Disallowed PAL Used	(7,378)	(7,378)						(373)										
85-1295427	Targa Resources Partners LP	(5,517)	(5,517)	2					(121)										(3)
	PAL Disallowed	5,517	5,517						121										
78-0568218	Enterprise Products Ptrs	(14,063)	(14,063)	3					158										(10)
	PAL Disallowed	14,063	14,063						158										
	PY Disallowed PAL Used	-	-						(158)										
39-1715850	Enbridge Energy Partners LP (Disposed)	(394)	(394)										(2)						(14)
	PY Disallowed PAL Used	(5,246)	(5,246)																
41-2232463	Spectra Energy Partners LP	(5,407)	(5,407)	56					(136)									(28)	(39)
	PAL Disallowed	5,407	5,407						136										
76-0380342	Kinder Morgan Energy Partners LP	(11,976)	(11,976)	82	83	83			(381)				(77)			(882)	(882)	(10)	(13)
	PAL Disallowed	11,976	11,976						381							882	882		
	PY Disallowed PAL Used	-	-															(47)	
63-1120873	Onock Partners LP (Disposed)	(2,730)	(2,730)						(13)										(3)
	PY Disallowed PAL Used	(12,578)	(12,578)						(86)										
20-2485124	Williams Partners LP (Disposed)	(2,392)	(2,392)						1										(5)
	PY Disallowed PAL Used	(19,994)	(19,994)						(233)										
78-0682150	Plains All-American Pipeline LP	(1,354)	(1,354)	22	17				(271)									(890)	(32)
	PAL Disallowed	1,354	1,354						271										
	PY Disallowed PAL Used	-	-															(536)	
27-1679071	PAA Natural Gas Storage LP	(260)	(260)						-										
	PAL Disallowed	260	260						-										
	PY Disallowed PAL Used	-	-															(1)	
38-389432	Phillips 66 Partners LP	(32)	(32)	1					-										
	PAL Disallowed	32	32						-										
37-1661577	EQT Midstream Partners LP	(873)	(873)						(36)										
	PY Disallowed PAL Used	(141)	(141)																
45-5010536	MPLX LP	(497)	(497)	2					(42)										(8)
	PAL Disallowed	497	497						42										
26-1075808	Western Gas Partners LP	(5,013)	(5,013)	247				51	-										(2)
	PAL Disallowed	5,013	5,013						-										
45-5045230	Southcross Energy Partners LP (Disposed)	(71)	(71)						-										
	PY Disallowed PAL Used	(98)	(98)																
90-1006559	Valero Energy Partners LP	(18)	(18)						-										
	PAL Disallowed	18	18						-										
73-1493908	Energy Transfer partners LP	(4,330)	(4,330)	485	614				78					(148)					(7)
	PAL Disallowed	4,330	4,330						-										
	PY Disallowed PAL Used	-	-						(78)										
23-2787918	Amerigas Ptrs (APU)	171	171	9	-			418	3										-
	PY Disallowed PAL Used	(174)	(174)						-										
23-3096839	Sunoco Logistics Ptrs (SXL)	85	85	-	45				-					(1)					-
20-4622296	Highclere Irtn Investors	-	-	1	38,227		23,724	184,558										(3,852)	-
13-3207693	Scotish & English Investors LP	-	-		13,832		(331)	(26,418)			(498)	89,773			(9,656)			(1,307)	-
26-3688969	Champlain Mid Cap Fund LLC	-	-	6	17,274		58,279	175,287							(13,753)			(3)	-
35-2458263	Sky Harbor Short Duration High Yield	-	-	32,606			1,276								(1,897)				-
	additional dividend income	-	-		210														-
	Total	(54,836)	(54,836)	34,582	74,167	83	82,948	331,433	(733)	-	(498)	121,666	(20)	(1,347)	(25,308)	-	-	(6,678)	(409)
										120,437									
	Loss w/o passive loss disallowed	(116,014)																	

1 of 2

Elbridge & Debra Stuart Family Foundation											
FEIN 26-4492027											
Tax Year 2013											
Form 990-PF & 990-T, Statement C, Gain/Loss from Disposition of K-1s											

2013 Tax Information Statement

THE NORTHERN TRUST COMPANY
P O BOX 803878
CHICAGO, IL 60680

Account Number 26-91824
Recipient's Tax ID Number XX-XXX2027

☐ Corrected

☐ 2nd TIN notice

Recipient's Name and Address
ELBRIDGE & DEBRA STUART
FAMILY FOUNDATION
P O BOX 8340
INCLINE VILLAGE, NV 89450-8340

2013 Proceeds from Broker and Barter Exchange Transactions

Sales are listed at Gross Proceeds less commissions and option premiums

Cusip	Description	Stock or Other Symbol	Quantity Sold	Date of Sale or Exchange	Date of Acquisition	Stocks, Bonds, etc.	Cost or Other Basis	Wash Sale Loss Disallowed	Net Gain or Loss	Federal Income Tax Withheld	State Tax Withheld
Short Term Sales											
904784709	UNILEVER N V	UN									
236 0000	01/24/2013 10/05/2012					9,353 93	8,654 00	0 00	699 93	0 00	0 00
631103108	NASDAQ STOCK MARKET INC COM	NDAQ									
715 0000	03/06/2013 10/05/2012					23,082 04	17,113 60	0 00	5,968 44	0 00	0 00
887317303	TIME WARNER INC USD0 01	TWX									
280 0000	04/05/2013 10/05/2012					16,129 14	12,961 06	0 00	3,168 08	0 00	0 00
25470F302	DISCOVERY COMMUNICATIONS INC NEW COM SERC	DISCK									
135 0000	04/16/2013 10/05/2012					9,615 99	7,751 33	0 00	1,864 66	0 00	0 00
38259P508	GOOGLE INC CL A	GOOG									
15 0000	04/16/2013 10/05/2012					11,885 41	11,553 60	0 00	331 81	0 00	0 00
594918104	MICROSOFT CORP COM	MSFT									
740 0000	04/16/2013 10/05/2012					21,381 01	22,229 23	0 00	-848 22	0 00	0 00
Total Short Term Sales						91,447 52	80,262.82	0 00	11,184 70	0.00	0 00

2013 Tax Information Statement

THE NORTHERN TRUST COMPANY
P O BOX 803878
CHICAGO, IL 60680

Account Number
Recipient's Tax ID Number

26-70847
XX-XXX2027

Recipient's Name and Address
ELBRIDGE & DEBRA STUART
FAMILY FOUNDATION
P O BOX 8340
INCLINE VILLAGE, NV 89450-8340

☐ Corrected

☐ 2nd TIN notice

2013 Proceeds from Broker and Barter Exchange Transactions

Sales are listed at Gross Proceeds less commissions and option premiums

Cusip	Description	Stock or Other Symbol	Quantity Sold	Date of Sale or Exchange	Date of Acquisition	Stocks Bonds, etc.	Cost or Other Basis	Wash Sale Loss Disallowed	Net Gain or Loss	Federal Income Tax Withheld	State Tax Withheld
Short Term Sales											
494568101	KINDER MORGAN INC DEL COM	KMI									
90 0000	06/18/2013 07/19/2012					3,468 11	3,162 41	0 00	305 70	0 00	0 00
969457100	WILLIAMS COS INC	WMB									
120 0000	06/19/2013 12/13/2012					3,984 91	3,781 12	0 00	203 79	0 00	0 00
969457100	WILLIAMS COS INC	WMB									
710 0000	07/16/2013 Various					23,768 52	23,088 52	0 00	680 00	0 00	0 00
494568101	KINDER MORGAN INC DEL COM	KMI									
230 0000	11/25/2013 02/14/2013					8,258 97	8,636 43	0 00	-377 46	0 00	0 00
682680103	ONEOK INC NEW	OKE									
575 0000	11/25/2013 07/25/2013					34,061 71	29,403 26	0 00	4,658 45	0 00	0 00
847560109	SPECTRA ENERGY CORP COM STK	SE									
760 0000	11/25/2013 Various					25,871 54	25,515 73	0 00	355 81	0 00	0 00
969457100	WILLIAMS COS INC	WMB									
880 0000	11/25/2013 Various					31,380 51	30,019 57	0 00	1,360 94	0 00	0 00
494568101	KINDER MORGAN INC DEL COM	KMI									
194 0000	12/04/2013 02/14/2013					6,458 72	7,284 65	0 00	-825 93	0 00	0 00
494568101	KINDER MORGAN INC DEL COM	KMI									
126 0000	12/04/2013 02/14/2013					4,180 88	4,731 26	0 00	-550 38	0 00	0 00

Elbridge & Debra Stuart
Family Foundation
EIN# 26-4492027

2013 Tax Information Statement

THE NORTHERN TRUST COMPANY
P O BOX 803878
CHICAGO, IL 60680

Account Number
Recipient's Tax ID Number

26-70847
XX-XXX2027

☐ Corrected

☐ 2nd TIN notice

Recipient's Name and Address
ELBRIDGE & DEBRA STUART
FAMILY FOUNDATION
P O BOX 8340
INCLINE VILLAGE, NV 89450-8340

Sales are listed at Gross Proceeds less commissions and option premiums

Cusip	Description	Stock or Other Symbol	Quantity	Date of Sale or Exchange	Date of Acquisition	Stocks Bonds, etc.	Cost or Other Basis	Wash Sale Loss Disallowed	Net Gain or Loss	Federal Income Tax Withheld	State Tax Withheld
Total Short Term Sales			141,433.87			135,622.95	0.00	5,810.92	0.00	0.00	
Long Term Sales											
49456B101	KINDER MORGAN INC DEL COM	KMI									
1075 0000	06/18/2013 Various		41,424.61			32,804.72	0.00	8,619.89	0.00	0.00	
EKE55U103	KINDER MORGAN MGMT LLC KINDER MORGAN MGMT LLC FR CUSIP										
10356 0000	07/25/2013 Various		8.61			0.00	0.00	8.61	0.00	0.00	
49456B101	KINDER MORGAN INC DEL COM	KMI									
90 0000	11/25/2013 07/19/2012		3,231.77			3,162.41	0.00	69.36	0.00	0.00	
Total Long Term Sales			44,664.99			35,967.13	0.00	8,697.86	0.00	0.00	

186,098.86

171,590.08

14,509.78

Application for Extension of Time To File an Exempt Organization Return

OMB No. 1545-1709

► File a separate application for each return.

► Information about Form 8868 and its instructions is at www.irs.gov/form8868.

- If you are filing for an Automatic 3-Month Extension, complete only Part I and check this box ☐
- If you are filing for an Additional (Not Automatic) 3-Month Extension, complete only Part II (on page 2 of this form)

Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868

Electronic filing (e-file). You can electronically file Form 8868 if you need a 3-month automatic extension of time to file (6 months for a corporation required to file Form 990-T), or an additional (not automatic) 3-month extension of time. You can electronically file Form 8868 to request an extension of time to file any of the forms listed in Part I or Part II with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, which must be sent to the IRS in paper format (see instructions). For more details on the electronic filing of this form, visit www.irs.gov/efile and click on e-file for Charities & Nonprofits

Part I Automatic 3-Month Extension of Time. Only submit original (no copies needed).

A corporation required to file Form 990-T and requesting an automatic 6-month extension - check this box and complete

Part I only ☒

All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns.

Enter filer's identifying number

Type or print	Name of exempt organization or other filer, see instructions ELBRIDGE AND DEBRA STUART FAMILY FOUNDATION	Employer identification number (EIN) or 26-4492027
File by the due date for filing your return. See instructions	Number, street, and room or suite no. If a P.O. box, see instructions P.O. BOX 8340	Social security number (SSN)
	City, town or post office, state, and ZIP code. For a foreign address, see instructions INCLINE VILLAGE, NV 89452	

Enter the Return code for the return that this application is for (file a separate application for each return)

07

Application Is For	Return Code	Application Is For	Return Code
Form 990 or Form 990-EZ	01	Form 990-T (corporation)	07
Form 990-BL	02	Form 1041-A	08
Form 4720 (individual)	03	Form 4720 (other than individual)	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

THE ORGANIZATION

- The books are in the care of ► **P.O. BOX 8340 - INCLINE VILLAGE, NV 89452**
Telephone No. ► **(775) 770-4097** Fax No. ►

- If the organization does not have an office or place of business in the United States, check this box ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) . If this is for the whole group, check this box ☐. If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension is for

- I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until **NOVEMBER 15, 2014**, to file the exempt organization return for the organization named above. The extension is for the organization's return for:
► ☒ calendar year **2013** or
► ☐ tax year beginning _____, and ending _____

- If the tax year entered in line 1 is for less than 12 months, check reason: ☐ Initial return ☐ Final return
☐ Change in accounting period

3a	If this application is for Forms 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions	3a	\$	10,351.
b	If this application is for Forms 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit	3b	\$	5,351.
c	Balance due. Subtract line 3b from line 3a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions	3c	\$	5,000.

Caution. If you are going to make an electronic funds withdrawal (direct debit) with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions

• If you are filing for an Additional (Not Automatic) 3-Month Extension, complete only Part II and check this box ☒

Note. Only complete Part II if you have already been granted an automatic 3-month extension on a previously filed Form 8868.

• If you are filing for an Automatic 3-Month Extension, complete only Part I (on page 1)

Part II Additional (Not Automatic) 3-Month Extension of Time. Only file the original (no copies needed).

Enter filer's identifying number, see instructions

Type or print File by the due date for filing your return. See instructions.	Name of exempt organization or other filer, see instructions ELBRIDGE AND DEBRA STUART FAMILY FOUNDATION	Employer identification number (EIN) or 26-4492027
	Number, street, and room or suite no. If a P.O. box, see instructions P.O. BOX 8340	Social security number (SSN)
	City, town or post office, state, and ZIP code. For a foreign address, see instructions. INCLINE VILLAGE, NV 89452	

Enter the Return code for the return that this application is for (file a separate application for each return)

04

Application Is For	Return Code	Application Is For	Return Code
Form 990 or Form 990-EZ	01	Form 990	
Form 990-BL	02	Form 1041-A	08
Form 4720 (individual)	03	Form 4720 (other than individual)	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

STOP! Do not complete Part II if you were not already granted an automatic 3-month extension on a previously filed Form 8868.

THE ORGANIZATION

- The books are in the care of **P.O. BOX 8340 - INCLINE VILLAGE, NV 89452**
Telephone No **(775) 770-4097** Fax No.
- If the organization does not have an office or place of business in the United States, check this box ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) . If this is for the whole group, check this box ☐. If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension is for.

4 I request an additional 3-month extension of time until **NOVEMBER 15, 2014.**

5 For calendar year **2013**, or other tax year beginning , and ending

6 If the tax year entered in line 5 is for less than 12 months, check reason: ☐ Initial return ☐ Final return
☐ Change in accounting period

7 State in detail why you need the extension

THE INFORMATION NECESSARY TO FILE A COMPLETE AND ACCURATE TAX RETURN IS NOT AVAILABLE AT THIS TIME.

8a If this application is for Forms 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions	8a	\$	47,897.
b If this application is for Forms 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit and any amount paid previously with Form 8868.	8b	\$	47,897.
c Balance due. Subtract line 8b from line 8a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions	8c	\$	0.

Signature and Verification must be completed for Part II only.

Under penalties of perjury, I declare that I have examined this form, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete, and that I am authorized to prepare this form.

Signature

Title **DIRECTOR**

Date