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## Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

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► Information about Form 990-PF and its separate instructions is at [www.irs.gov/form990pf](http://www.irs.gov/form990pf).

Name of foundation

WEINBERG/NEWTON FAMILY FOUNDATION

Number and street (or P O box number if mail is not delivered to street address)

2135 N. CLEVELAND AVENUE

A Employer identification number

26-4407166

City or town, state or province, country, and ZIP or foreign postal code

CHICAGO, IL 60614

G Check all that apply:  Initial return  Initial return of a former public charity  
 Final return  Amended return  
 Address change  Name change

H Check type of organization:  Section 501(c)(3) exempt private foundation  
 Section 4947(a)(1) nonexempt charitable trust  Other taxable private foundation

I Fair market value of all assets at end of year **J Accounting method:**  Cash  Accrual  
 (from Part II, col. (c), line 16)  Other (specify) **► \$ 4,794,790.** (Part I, column (d) must be on cash basis.)

Part I	Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1	Contributions, gifts, grants, etc., received			N/A	
2	Check ► <input checked="" type="checkbox"/> if the foundation is not required to attach Sch B				
3	Interest on savings and temporary cash investments				
4	Dividends and interest from securities	125,511.	125,511.	125,511.	STATEMENT 1
5a	Gross rents				
b	Net rental income or (loss)				
6a	Net gain or (loss) from sale of assets not on line 10	<15,188.>			
b	Gross sales price for all assets on line 6a	2,064,682.			
7	Capital gain net income (from Part IV, line 2)		0.		
8	Net short-term capital gain				
9	Income modifications				
	Gross sales less returns and allowances				
b	Less Cost of goods sold				
c	Gross profit or (loss)				
11	Other income	<544.>	<544.>	<544.>	STATEMENT 2
12	Total. Add lines 1 through 11	109,779.	124,967.	124,967.	
13	Compensation of officers, directors, trustees, etc	0.	0.	0.	
14	Other employee salaries and wages				
15	Pension plans, employee benefits				
16a	Legal fees				
b	Accounting fees	STMT 3	3,000.	3,000.	0.
c	Other professional fees				
17	Interest				
18	Taxes	STMT 4	1,871.	0.	0.
19	Depreciation and depletion				
20	Occupancy				
21	Travel, conferences, and meetings				
22	Printing and publications				
23	Other expenses	STMT 5	25,981.	25,981.	0.
24	Total operating and administrative expenses. Add lines 13 through 23		30,852.	28,981.	0.
25	Contributions, gifts, grants paid		391,683.		391,683.
26	Total expenses and disbursements. Add lines 24 and 25		422,535.	28,981.	28,981.
27	Subtract line 26 from line 12:		<312,756.>		
a	Excess of revenue over expenses and disbursements				
b	Net investment income (if negative, enter -0-)		95,986.		
c	Adjusted net income (if negative, enter -0-)			N/A	

SCANNED MAY 28 2014

Operating and Administrative Expenses

Assets	Part II. Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only	Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
1	Cash - non-interest-bearing	506,128.	201,911.	201,911.
2	Savings and temporary cash investments			
3	Accounts receivable ► Less: allowance for doubtful accounts ►			
4	Pledges receivable ► Less: allowance for doubtful accounts ►			
5	Grants receivable			
6	Receivables due from officers, directors, trustees, and other disqualified persons			
7	Other notes and loans receivable ► Less: allowance for doubtful accounts ►			
8	Inventories for sale or use			
9	Prepaid expenses and deferred charges			
10a	Investments - U.S. and state government obligations			
b	Investments - corporate stock			
c	Investments - corporate bonds			
11	Investments - land, buildings, and equipment basis ► Less accumulated depreciation ►	STMT 6	3,968,400.	3,961,177.
12	Investments - mortgage loans			
13	Investments - other			
14	Land, buildings, and equipment basis ► Less accumulated depreciation ►			
15	Other assets (describe ►)			
16	Total assets (to be completed by all filers - see the instructions. Also, see page 1, item 1)		4,474,528.	4,163,088.
				4,794,790.
17	Accounts payable and accrued expenses			
18	Grants payable			
19	Deferred revenue			
20	Loans from officers, directors, trustees, and other disqualified persons			
21	Mortgages and other notes payable			
22	Other liabilities (describe ►)			
23	Total liabilities (add lines 17 through 22)		0.	0.
	Foundations that follow SFAS 117, check here ► <input type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.			
24	Unrestricted			
25	Temporarily restricted			
26	Permanently restricted			
	Foundations that do not follow SFAS 117, check here ► <input checked="" type="checkbox"/> and complete lines 27 through 31.			
27	Capital stock, trust principal, or current funds		0.	0.
28	Paid-in or capital surplus, or land, bldg., and equipment fund		0.	0.
29	Retained earnings, accumulated income, endowment, or other funds		4,474,528.	4,163,088.
30	Total net assets or fund balances		4,474,528.	4,163,088.
31	Total liabilities and net assets/fund balances		4,474,528.	4,163,088.

## Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	4,474,528.
2	Enter amount from Part I, line 27a	2	<312,756.>
3	Other increases not included in line 2 (itemize) ► CHANGE IN UNREALIZED GAIN (LOSS)	3	1,316.
4	Add lines 1, 2, and 3	4	4,163,088.
5	Decreases not included in line 2 (itemize) ►	5	0.
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	4,163,088.

**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a WESTERN GAS PARTNERS	P	VARIOUS	VARIOUS
b BARRINGTON STRATEGIC WEALTH MANAGEMENT GROUP	P	VARIOUS	VARIOUS
c CAPITAL GAINS DIVIDENDS			
d			
e			
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 281.			281.
b 2,039,515.		2,079,870.	<40,355.>
c 24,886.			24,886.
d			
e			
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a			281.
b			<40,355.>
c			24,886.
d			
e			
2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	<15,188.>
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8		3	N/A

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

 Yes  No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2012	378,421.	4,704,119.	.080445
2011	334,814.	4,889,629.	.068474
2010	229,469.	4,287,598.	.053519
2009	16,000.	3,629,740.	.004408
2008	21,487.	4,941,903.	.004348

2 Total of line 1, column (d)

2 .211194

3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years

3 .042239

4 Enter the net value of noncharitable-use assets for 2013 from Part X, line 5

4 4,682,741.

5 Multiply line 4 by line 3

5 197,794.

6 Enter 1% of net investment income (1% of Part I, line 27b)

6 960.

7 Add lines 5 and 6

7 198,754.

8 Enter qualifying distributions from Part XII, line 4

8 391,683.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

**Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)**1a Exempt operating foundations described in section 4940(d)(2), check here ►  and enter "N/A" on line 1.

Date of ruling or determination letter: \_\_\_\_\_ (attach copy of letter if necessary-see instructions)

b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ►  and enter 1% of Part I, line 27b

c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).

2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)

3 Add lines 1 and 2

4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)

5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-

6 Credits/Payments:

a 2013 estimated tax payments and 2012 overpayment credited to 2013

6a 920.

b Exempt foreign organizations - tax withheld at source

6b

c Tax paid with application for extension of time to file (Form 8868)

6c

d Backup withholding erroneously withheld

6d

7 Total credits and payments. Add lines 6a through 6d

8 Enter any penalty for underpayment of estimated tax. Check here  if Form 2220 is attached

9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed

10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid

11 Enter the amount of line 10 to be: Credited to 2014 estimated tax ►

Refunded ►

11 920.

11 Refunded ► 11 40.

**Part VII-A Statements Regarding Activities (continued)**

11		X
12		X
13	X	
Website address ► N/A		
14 The books are in care of ► GRACE ALLEN NEWTON Telephone no. ► 773-929-2960		
Located at ► 2135 NORTH CLEVELAND AVENUE, CHICAGO, IL ZIP+4 ► 60614		
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here ► <input type="checkbox"/> and enter the amount of tax-exempt interest received or accrued during the year ► <input type="checkbox"/> 15 N/A		
16 At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? ► <input type="checkbox"/> 16 Yes <input type="checkbox"/> No X See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign country ►		

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**

	Yes	No
1a During the year did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here ► <input type="checkbox"/> N/A	1b	
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013? ► <input type="checkbox"/> 1c X		
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)): a At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013? If "Yes," list the years ► <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ► <input type="checkbox"/> N/A 2b		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If "Yes," did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013.) N/A 3b		
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013? ► <input type="checkbox"/> 4a X 4b X		

## Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to:

- (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?
- (2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?
- (3) Provide a grant to an individual for travel, study, or other similar purposes?
- (4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)?
- (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

Organizations relying on a current notice regarding disaster assistance check here

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

If "Yes," attach the statement required by Regulations section 53.4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

If "Yes" to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?

<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No

N/A  
►

5b

<input type="checkbox"/> Yes	<input type="checkbox"/> No
<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No

6b X

<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No

7b

N/A

N/A

## Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
DAVID A. WEINBERG 2135 NORTH CLEVELAND CHICAGO, IL 60614	DIRECTOR AND PRESIDENT 1.00	0.	0.	0.
GRACE ALLEN NEWTON 2135 NORTH CLEVELAND CHICAGO, IL 60614	DIRECTOR AND SECRETARY/TRE 5.00	0.	0.	0.
DANIEL C. WEINBERG 575 DEL RAY ROAD WHITEFISH, MT 59937	DIRECTOR 0.25	0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

► 0

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**Part VIII****Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)****3 Five highest-paid independent contractors for professional services. If none, enter "NONE."**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services ► 0

**Part IX-A | Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

1	N/A	Expenses
2		
3		
4		

**Part IX-B | Summary of Program-Related Investments**

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

1	N/A	Amount
2		
3		
<b>Total. Add lines 1 through 3</b>	►	0.

**Part X****Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	4,480,095.
b	Average of monthly cash balances	1b	273,957.
c	Fair market value of all other assets	1c	
d	<b>Total</b> (add lines 1a, b, and c)	1d	4,754,052.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	4,754,052.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	71,311.
5	<b>Net value of noncharitable-use assets.</b> Subtract line 4 from line 3. Enter here and on Part V, line 4	5	4,682,741.
6	<b>Minimum Investment return.</b> Enter 5% of line 5	6	234,137.

**Part XI****Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ►  and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	234,137.
2a	Tax on investment income for 2013 from Part VI, line 5	2a	960.
b	Income tax for 2013. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	960.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	233,177.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	233,177.
6	Deduction from distributable amount (see instructions)	6	0.
7	<b>Distributable amount as adjusted.</b> Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	233,177.

**Part XII****Qualifying Distributions** (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:	1a	391,683.
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1b	0.
b	Program-related investments - total from Part IX-B	2	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	3a	
3	Amounts set aside for specific charitable projects that satisfy the:	3b	
a	Suitability test (prior IRS approval required)	4	391,683.
b	Cash distribution test (attach the required schedule)	5	960.
4	<b>Qualifying distributions.</b> Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	6	390,723.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b		
6	<b>Adjusted qualifying distributions.</b> Subtract line 5 from line 4		

**Note.** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

**Part XIII Undistributed Income** (see instructions)

	(a) Corpus	(b) Years prior to 2012	(c) 2012	(d) 2013
1 Distributable amount for 2013 from Part XI, line 7				233,177.
2 Undistributed Income, if any, as of the end of 2013			0.	
a Enter amount for 2012 only				
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2013:				
a From 2008				
b From 2009				
c From 2010				
d From 2011	46,816.			
e From 2012	379,327.			
f Total of lines 3a through e	426,143.			
4 Qualifying distributions for 2013 from Part XII, line 4: ► \$ 391,683.			0.	
a Applied to 2012, but not more than line 2a				
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions) **	391,683.			
d Applied to 2013 distributable amount				0.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2013 (If an amount appears in column (d), the same amount must be shown in column (a))	233,177.			233,177.
6 Enter the net total of each column as indicated below:	584,649.			
a Corpus Add lines 3f, 4c, and 4e Subtract line 5		0.		
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2012. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2013. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2014				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2008 not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a	584,649.			
10 Analysis of line 9:				
a Excess from 2009				
b Excess from 2010				
c Excess from 2011				
d Excess from 2012	192,966.			
e Excess from 2013	391,683.			

\*\* SEE STATEMENT 7

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## Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
<b>a Paid during the year</b>				
WBEZ (NATIONAL PUBLIC RADIO) 848 E GRAND AVE CHICAGO, IL 60611	NONE	PC	GENERAL PURPOSES	1,000.
MARWEN 833 N ORLEANS STREET CHICAGO, IL 60610	NONE	PC	GENERAL PURPOSES	5,125.
CHICAGO FOUNDATION FOR WOMEN EAST WACKER DRIVE CHICAGO, IL 60601	NONE	PC	GENERAL PURPOSES	21,000.
CHICAGO HUMANITIES FESTIVAL 500 NORTH DEARBORN STREET #825 CHICAGO, IL 60654	NONE	PC	GENERAL PURPOSES	2,500.
HUMAN RIGHTS WATCH 350 FIFTH AVENUE, 34TH FLOOR NEW YORK, NY 10118	NONE	PC	GENERAL PURPOSES	15,000.
<b>Total</b>	<b>SEE CONTINUATION SHEET(S)</b>			► 3a 391,683.
<b>b Approved for future payment</b>				
NONE				
<b>Total</b>				► 3b 0.

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10-10-13

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**Part XVI-A Analysis of Income-Producing Activities**

Enter gross amounts unless otherwise indicated.

**1 Program service revenue:**

a \_\_\_\_\_  
 b \_\_\_\_\_  
 c \_\_\_\_\_  
 d \_\_\_\_\_  
 e \_\_\_\_\_  
 f \_\_\_\_\_  
 g Fees and contracts from government agencies

**2 Membership dues and assessments****3 Interest on savings and temporary cash investments****4 Dividends and interest from securities****5 Net rental income or (loss) from real estate:**

a Debt-financed property  
 b Not debt-financed property

**6 Net rental income or (loss) from personal property****7 Other investment income****8 Gain or (loss) from sales of assets other than inventory****9 Net income or (loss) from special events****10 Gross profit or (loss) from sales of inventory****11 Other revenue:**

a \_\_\_\_\_  
 b \_\_\_\_\_  
 c \_\_\_\_\_  
 d \_\_\_\_\_  
 e \_\_\_\_\_

**12 Subtotal. Add columns (b), (d), and (e)**

14 125,456. 55.

**13 Total. Add line 12, columns (b), (d), and (e)**

14 &lt;15,188.&gt;

13 109,779.

(See worksheet in line 13 instructions to verify calculations.)

**Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes**

**Line No.** Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes).

**NONE.**

**Part XVII** **Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations**

1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?

**a Transfers from the reporting foundation to a noncharitable exempt organization of:**

- (1) Cash
- (2) Other assets

**b** Other transactions

- (1) Sales of assets to a noncharitable exempt organization
- (2) Purchases of assets from a noncharitable exempt organization
- (3) Rental of facilities, equipment, or other assets
- (4) Reimbursement arrangements
- (5) Loans or loan guarantees
- (6) Performance of services or membership or fundraising solicitations

**c Sharing of facilities, equipment, mailing lists, other assets, or paid employees**

d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.

**2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527?

Yes  No

**b. If "Yes," complete the following schedule.**

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

**Sign  
Here**

Under penalties of perjury, I declare that I have examined this return, including and belief, it is true, correct, and complete. Declaration of preparer (other than  


Da

5/12/14 ➤ 8  
Title

May the IRS discuss this return with the preparer shown below (see instr.)?

Signature of, or name of, preparer		Date	PTIN		
<b>Paid Preparer Use Only</b>	Print/Type preparer's name	Preparer's signature	Date	Check <input type="checkbox"/> if self-employed	PTIN
	DAVID LOWENTHAL	DAVID LOWENTHAL	05/12/14	P00378651	
	Firm's name ► PLANTE & MORAN, PLLC			Firm's EIN ► 38-1357951	
Firm's address ► 10 S. RIVERSIDE PLAZA, 9TH FLOOR CHICAGO, IL 60606			Phone no. (312) 207-1040		

## WEINBERG/NEWTON FAMILY FOUNDATION

26-4407166

## Part XV Supplementary Information

## 3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
PLANNED PARENTHOOD 434 WEST 33RD STREET NEW YORK, NY 10001	NONE	PC	GENERAL PURPOSES	25,000.
FIELD MUSEUM 1400 S. LAKE SHORE DRIVE CHICAGO, IL 60605	NONE	PC	GENERAL PURPOSES	2,000.
WOMEN EMPLOYED 65 E. WACKER PLACE CHICAGO, IL 60601	NONE	PC	GENERAL PURPOSES	6,000.
MUSIC BY THE LAKE 350 CONSTANCE BLVD. P.O. BOX 210 WILLIAMS BAY, WI 53191-0210	NONE	PC	GENERAL PURPOSES	6,000.
SHRIVER CENTER 111 N WABASH AVE CHICAGO, IL 60602	NONE	PC	GENERAL PURPOSES	5,000.
MIKVA CHALLENGE 25 E WASHINGTON ST # 820 CHICAGO, IL 60602	NONE	PC	GENERAL PURPOSES	1,000.
AMERICAN JEWISH WORLD SERVICE 45 WEST 36TH STREET NEW YORK, NY 10018	NONE	PC	GENERAL PURPOSES	1,000.
ROGER BALDWIN FOUNDATION 180 N. MICHIGAN, STE 2300 CHICAGO, IL 60601	NONE	PC	GENERAL PURPOSES	16,000.
ACOUSTIC NEUROMA ASSOCIATION 600 PEACHTREE PARKWAY SUITE 108 CUMMING, GA 30041	NONE	PC	GENERAL PURPOSES	5,040.
SCLERODOMA FOUNDATION 300 ROSEWOOD DRIVE, SUITE 105 DANVERS, MA 01923	NONE	PC	GENERAL PURPOSES	1,000.
Total from continuation sheets				347,058.

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## Part XV Supplementary Information

## 3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
INCS (ILLINOIS NETWORK OF CHARTER SCHOOLS) 205 W. RANDOLPH STREET, SUITE 1340 CHICAGO, IL 60606	NONE	PC	GENERAL PURPOSES	80,000.
NOBLE NETWORK 1 N. STATE ST. CHICAGO, IL 60602	NONE	PC	GENERAL PURPOSES	100,000.
NORTH SHORE SCULPTURE PARK P.O. BOX 692 SKOKIE, IL 60076-0692	NONE	PC	GENERAL PURPOSES	1,668.
RUSH UNIVERSITY MEDICAL CENTER 1700 W. VAN BUREN ST., SUITE 250 CHICAGO, IL 60612	NONE	PC	GENERAL PURPOSES	500.
TEACH FOR AMERICA 315 WEST 36TH STREET NEW YORK, NY 10018	NONE	PC	GENERAL PURPOSES	25,000.
SPECIAL OLYMPICS 1133 19TH STREET NW WASHINGTON, DC 20036-3604	NONE	PC	GENERAL PURPOSES	250.
CARL SANDBURG SOCIETY P. O. BOX 705 KERNERSVILLE, NC 27285	NONE	PC	GENERAL PURPOSES	1,000.
CBO (COLLEGE BOUND OPPORTUNITIES) 2033 N. MILWAUKEE AVE. SUITE 246 RIVERWOODS, IL 60015	NONE	PC	GENERAL PURPOSES	5,000.
CHICAGO COUNCIL ON GLOBAL AFFAIRS 332 S. MICHIGAN AVENUE, SUITE 1100 CHICAGO, IL 60604	NONE	PC	GENERAL PURPOSES	1,000.
DYSTONIA MEDICAL RESEARCH FOUNDATION ONE EAST WACKER DRIVE, SUITE 2810 CHICAGO, IL 60601	NONE	PC	GENERAL PURPOSES	15,000.
Total from continuation sheets				

## Part XV | Supplementary Information

## 3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
WOUNDED WARRIOR PO BOX 758517 TOPEKA, KS 66675	NONE	PC	GENERAL PURPOSES	500.
HAND IN HAND 3860 MIDDLE ROAD BETTENDORF, IA 52722	NONE	PC	GENERAL PURPOSES	2,500.
FOUNDATION FOR EMOTIONALLY DISTURBED CHILDREN 1365 E 60 TH ST CHICAGO, IL 60637	NONE	PC	GENERAL PURPOSES	2,000.
MILWAUKEE JEWISH FEDERATION 1360 N PROSPECT AVE, MILWAUKEE, WI 53202	NONE	PC	GENERAL PURPOSES	2,500.
LAKE GENEVA CONSERVANCY 398 MILL ST FONTANA-ON-GENEVA LAKE, WI 53125	NONE	PC	GENERAL PURPOSES	3,000.
INTERNATIONAL OMEGA FOUNDATION 40 EAST CHICAGO AVENUE, SUITE 116 CHICAGO, IL 60611	NONE	PC	GENERAL PURPOSES	750.
ALZHEIMERS ASSOCIATION 225 N. MICHIGAN AVE., FL. 17 CHICAGO, IL 60601	NONE	PC	GENERAL PURPOSES	500.
JOSLYN CENTER 73-750 CATALINA WAY PALM DESERT, CA 92260	NONE	PC	GENERAL PURPOSES	250.
FRACTURED ATLAS 248 W. 35TH STREET, 10TH FLOOR NEW YORK, NY 10001	NONE	PC	GENERAL PURPOSES	5,000.
METRO BREAST CANCER 1645 WEST JACKSON BOULEVARD, SUITE 450 CHICAGO, IL 60612	NONE	PC	GENERAL PURPOSES	1,500.
<u>Total from continuation sheets</u>				

## Part XV Supplementary Information

## 3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
MERIT SCHOOL OF MUSIC 38 SOUTH PEORIA STREET CHICAGO, IL 60607	NONE	PC	GENERAL PURPOSES	500.
NEVER COAST FOR CANCER 5107 N. CLARK ST. 2S CHICAGO, IL 60640	NONE	PC	GENERAL PURPOSES	500.
GASTRO INTESTINAL RESEARCH FOUNDATION 70 EAST LAKE STREET SUITE 1015 CHICAGO, IL 60601	NONE	PC	GENERAL PURPOSES	300.
CHICAGO SCHOLARS 55 E. JACKSON BLVD CHICAGO, IL 60604	NONE	PC	GENERAL PURPOSES	2,000.
MULTIPLE SCLEROSIS SOCIETY 525 WEST MONROE STREET , SUITE 900 CHICAGO, IL 60661	NONE	PC	GENERAL PURPOSES	2,000.
LYNN SAGE CANCER CENTER 251 E. HURON CHICAGO, IL 60611	NONE	PC	GENERAL PURPOSES	1,000.
ADVANCE ILLINOIS 50 EAST WASHINGTON STREET SUITE 410 CHICAGO, IL 60602	NONE	PC	GENERAL PURPOSES	10,000.
EDUCATION PIONEERS 401 SOUTH LASALLE, SUITE 800 N CHICAGO, IL 60605	NONE	PC	GENERAL PURPOSES	10,000.
SCHOLASTIC CHALLENGE 300 TAMAL PLAZA, SUITE 250 CORTE MADERA, CA 94925-1170	NONE	PC	GENERAL PURPOSES	500.
ABRAHAM'S PATH AVENUE 1563 MASSACHUSETTS AVENUE CAMBRIDGE, MA 02138	NONE	PC	GENERAL PURPOSES	1,000.
Total from continuation sheets				

WEINBERG/NEWTON FAMILY FOUNDATION

26-4407166

## **Part XV Supplementary Information**

**3 Grants and Contributions Paid During the Year (Continuation)**

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FORM 990-PF

DIVIDENDS AND INTEREST FROM SECURITIES

STATEMENT 1

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	(A) REVENUE PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME
CHARLES SCHWAB	150,338.	24,886.	125,452.	125,452.	
NORTHERN TRUST	4.	0.	4.	4.	
WESTERN GAS PARTNERS	55.	0.	55.	55.	
TO PART I, LINE 4	150,397.	24,886.	125,511.	125,511.	

FORM 990-PF

OTHER INCOME

STATEMENT 2

DESCRIPTION	(A) REVENUE PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME
WESTERN GAS PARTNERS	<544.>	<544.>	
TOTAL TO FORM 990-PF, PART I, LINE 11	<544.>	<544.>	

FORM 990-PF

ACCOUNTING FEES

STATEMENT 3

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ACCOUNTING FEES	3,000.	3,000.		0.
TO FORM 990-PF, PG 1, LN 16B	3,000.	3,000.		0.

## FORM 990-PF

## TAXES

## STATEMENT

4

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
STATE TAXES PAID	15.	0.		0.
FEDERAL TAXES PAID	1,846.	0.		0.
SECRETARY OF STATE	10.	0.		0.
TO FORM 990-PF, PG 1, LN 18	1,871.	0.		0.

## FORM 990-PF

## OTHER EXPENSES

## STATEMENT

5

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
SCHWAB WIRE FEES	125.	125.		0.
INVESTMENT MANAGEMENT FEES	25,730.	25,730.		0.
ADR MANAGEMENT FEE	51.	51.		0.
NORTHERN TRUST BANK CHARGE	75.	75.		0.
TO FORM 990-PF, PG 1, LN 23	25,981.	25,981.		0.

## FORM 990-PF

## OTHER INVESTMENTS

## STATEMENT

6

DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
BARRINGTON STRATEGIC WEALTH MANAGEMENT GROUP	COST	3,961,177.	4,592,879.
TOTAL TO FORM 990-PF, PART II, LINE 13		3,961,177.	4,592,879.

FORM 990-PF

ELECTION UNDER REGULATIONS SECTION  
53.4942(A)-3(D)(2) TO TREAT  
EXCESS QUALIFYING DISTRIBUTIONS  
AS DISTRIBUTIONS OUT OF CORPUS

STATEMENT 7

PURSUANT TO CODE SECTION 4942(H) AND REGULATION 53.4942(A)-3(D)(2),  
THE WEINBERG/NEWTON FAMILY FOUNDATION ELECTS TO TREAT QUALIFYING  
DISTRIBUTIONS OF \$391,683 AS A DISTRIBUTION OUT OF CORPUS.