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Part II Balance Sheets	Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
A S S E T S	1 Cash — non-interest-bearing			
	2 Savings and temporary cash investments	14,797.	8,468.	8,468.
	3 Accounts receivable ▶			
	Less: allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less: allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach sch) ▶			
	Less: allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments — U S and state government obligations (attach schedule)			
	b Investments — corporate stock (attach schedule)			
	c Investments — corporate bonds (attach schedule)			
	11 Investments — land, buildings, and equipment basis ▶			
Less: accumulated depreciation (attach schedule) ▶				
12 Investments — mortgage loans				
13 Investments — other (attach schedule) . . L-13 Stmt	106,966.	168,428.	180,947.	
14 Land, buildings, and equipment basis ▶				
Less: accumulated depreciation (attach schedule) ▶				
15 Other assets (describe ▶)				
16 Total assets (to be completed by all filers — see the instructions Also, see page 1, item I)	121,763.	176,896.	189,415.	
L I A B I L I T I E S	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, & other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ▶)			
	23 Total liabilities (add lines 17 through 22)			
N E T A S S E T S	Foundations that follow SFAS 117, check here ▶ and complete lines 24 through 26 and lines 30 and 31.			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ X			
	27 Capital stock, trust principal, or current funds	121,763.	176,896.	
	28 Paid-in or capital surplus, or land, building, and equipment fund			
29 Retained earnings, accumulated income, endowment, or other funds				
30 Total net assets or fund balances (see instructions)	121,763.	176,896.		
31 Total liabilities and net assets/fund balances (see instructions)	121,763.	176,896.		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year — Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	121,763.
2 Enter amount from Part I, line 27a	2	49,534.
3 Other increases not included in line 2 (itemize) ▶ CAPITAL GAINS	3	5,599.
4 Add lines 1, 2, and 3	4	176,896.
5 Decreases not included in line 2 (itemize) ▶	5	
6 Total net assets or fund balances at end of year (line 4 minus line 5) — Part II, column (b), line 30	6	176,896.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shares MLC Company)	(b) How acquired P — Purchase D — Donation	(c) Date acquired (month, day, year)	(d) Date sold (month, day, year)
1 a SEE ATTACHED	P	Various	Various
b			
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 103,641.		98,042.	5,599.
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Column (h) gain minus column (k), but not less than -0-) or Losses (from column (h))
(i) Fair Market Value as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of column (i) over column (j), if any	
a 0.	0.	0.	5,599.
b			
c			
d			
e			

2 Capital gain net income or (net capital loss)	[If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7]	2	5,599.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6)		3	0.

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? Yes No

If 'Yes,' the foundation does not qualify under section 4940(e) Do not complete this part

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (column (b) divided by column (c))
2012			
2011			
2010			
2009			
2008			

2 Total of line 1, column (d)	2	
3 Average distribution ratio for the 5-year base period — divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	
4 Enter the net value of noncharitable-use assets for 2013 from Part X, line 5.	4	
5 Multiply line 4 by line 3	5	
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	
7 Add lines 5 and 6	7	
8 Enter qualifying distributions from Part XII, line 4	8	

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 – see instructions)

1 a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter 'N/A' on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary – see instrs)		
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b	1	142.
c All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, column (b)		
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	2	0.
3 Add lines 1 and 2	3	142
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	142.
6 Credits/Payments		
a 2013 estimated tax pmts and 2012 overpayment credited to 2013	6 a	
b Exempt foreign organizations – tax withheld at source	6 b	
c Tax paid with application for extension of time to file (Form 8868)	6 c	
d Backup withholding erroneously withheld	6 d	
7 Total credits and payments Add lines 6a through 6d	7	
8 Enter any penalty for underpayment of estimated tax Check here <input type="checkbox"/> if Form 2220 is attached	8	
9 Tax due If the total of lines 5 and 8 is more than line 7, enter amount owed	9	142.
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	0.
11 Enter the amount of line 10 to be Credited to 2014 estimated tax Refunded	11	

Part VII-A Statements Regarding Activities

	Yes	No
1 a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see the instructions for definition)? <i>If the answer is 'Yes' to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities</i>		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation \$ _____ (2) On foundation managers \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If 'Yes,' attach a detailed description of the activities</i>		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If 'Yes,' attach a conformed copy of the changes</i>		X
4 a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If 'Yes,' has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If 'Yes,' attach the statement required by General Instruction T</i>		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If 'Yes,' complete Part II, column (c), and Part XV.</i>	X	
8 a Enter the states to which the foundation reports or with which it is registered (see instructions) <u>WI - Wisconsin</u>		
b If the answer is 'Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If 'No,' attach explanation</i>	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? <i>If 'Yes,' complete Part XIV</i>		X
10 Did any persons become substantial contributors during the tax year? <i>If 'Yes,' attach a schedule listing their names and addresses</i>		X

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If 'Yes', attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If 'Yes,' attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	
Website address ▶ N/A				
14	The books are in care of ▶ SCOTT RANSOM Telephone no ▶ (608) 410-8001			
Located at ▶ 7534 RED FOX TRAIL MADISON WI ZIP + 4 ▶ 53717				
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here ▶ <input type="checkbox"/>			
and enter the amount of tax-exempt interest received or accrued during the year ▶ 15				
16	At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		X
See the instructions for exceptions and filing requirements for Form TD F 90-22.1 If 'Yes,' enter the name of the foreign country ▶				

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the 'Yes' column, unless an exception applies.

		Yes	No
1 a	During the year did the foundation (either directly or indirectly)		
(1)	Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2)	Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3)	Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4)	Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(5)	Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6)	Agree to pay money or property to a government official? (Exception. Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
1 b	If any answer is 'Yes' to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? <input type="checkbox"/>		
Organizations relying on a current notice regarding disaster assistance check here ▶ <input type="checkbox"/>			
1 c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013?		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a	At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
If 'Yes,' list the years ▶ 20 __ , 20 __ , 20 __ , 20 __			
2 b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer 'No' and attach statement - see instructions)		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ▶ 20 __ , 20 __ , 20 __ , 20 __ .		
3 a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
3 b	If 'Yes,' did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013)		
4 a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		X
4 b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013?		X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5 a During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?. Yes No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? Yes No

(3) Provide a grant to an individual for travel, study, or other similar purposes? Yes No

(4) Provide a grant to an organization other than a charitable, etc, organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions) Yes No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? Yes No

b If any answer is 'Yes' to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? **5 b**

Organizations relying on a current notice regarding disaster assistance check here

c If the answer is 'Yes' to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? Yes No
If 'Yes,' attach the statement required by Regulations section 53.4945-5(d)

6 a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? Yes No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? **6 b** Yes No
If 'Yes' to 6b, file Form 8870

7 a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? Yes No

b If 'Yes,' did the foundation receive any proceeds or have any net income attributable to the transaction? **7 b** Yes No

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SCOTT RANSOM 7534 RED FOX TRAIL MADISON WI 53717	PRESIDENT 2.00	0.	0.	0.
VIRGINIA RANSOM 7534 RED FOX TRAIL MADISON WI 53717	SECRETARY 2.00	0.	0.	0.
VACANT N/A N/A WI 53717	TREASURER 0.00	0.	0.	0.
----- ----- -----				

2 Compensation of five highest-paid employees (other than those included on line 1 – see instructions). If none, enter 'NONE.'

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE ----- ----- ----- ----- ----- ----- ----- ----- -----				

Total number of other employees paid over \$50,000 None

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter 'NONE.'

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services		None

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments. See instructions	
3	
Total. Add lines 1 through 3	

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1 Fair market value of assets not used (or held for use) directly in carrying out charitable, etc, purposes		
a Average monthly fair market value of securities	1 a	
b Average of monthly cash balances	1 b	9,200.
c Fair market value of all other assets (see instructions)	1 c	124,800.
d Total (add lines 1a, b, and c)	1 d	134,000.
e Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1 e	
2 Acquisition indebtedness applicable to line 1 assets	2	
3 Subtract line 2 from line 1d	3	134,000.
4 Cash deemed held for charitable activities Enter 1-1/2% of line 3 (for greater amount, see instructions)	4	2,010.
5 Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	131,990.
6 Minimum investment return. Enter 5% of line 5	6	6,600.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here and do not complete this part.)

1 Minimum investment return from Part X, line 6	1	6,600.
2 a Tax on investment income for 2013 from Part VI, line 5	2 a	142.
b Income tax for 2013. (This does not include the tax from Part VI)	2 b	
c Add lines 2a and 2b	2 c	142.
3 Distributable amount before adjustments Subtract line 2c from line 1	3	6,458.
4 Recoveries of amounts treated as qualifying distributions	4	
5 Add lines 3 and 4	5	6,458.
6 Deduction from distributable amount (see instructions)	6	
7 Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1	7	6,458.

Part XII Qualifying Distributions (see instructions)

1 Amounts paid (including administrative expenses) to accomplish charitable, etc, purposes		
a Expenses, contributions, gifts, etc — total from Part I, column (d), line 26	1 a	13,125.
b Program-related investments — total from Part IX-B	1 b	
2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc, purposes	2	
3 Amounts set aside for specific charitable projects that satisfy the		
a Suitability test (prior IRS approval required)	3 a	
b Cash distribution test (attach the required schedule)	3 b	
4 Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	13,125.
5 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions)	5	0.
6 Adjusted qualifying distributions. Subtract line 5 from line 4	6	13,125.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2012	(c) 2012	(d) 2013
1 Distributable amount for 2013 from Part XI, line 7				6,458.
2 Undistributed income, if any, as of the end of 2013			6,382.	
a Enter amount for 2012 only				
b Total for prior years 20__ , 20__ , 20__				
3 Excess distributions carryover, if any, to 2013				
a From 2008 0.				
b From 2009 2,022.				
c From 2010 13,235.				
d From 2011 14,291.				
e From 2012 12,875.				
f Total of lines 3a through e	42,423.			
4 Qualifying distributions for 2013 from Part XII, line 4: \$ 13,125.				
a Applied to 2012, but not more than line 2a				
b Applied to undistributed income of prior years (Election required — see instructions)				
c Treated as distributions out of corpus (Election required — see instructions)				
d Applied to 2013 distributable amount				
e Remaining amount distributed out of corpus	13,125.			
5 Excess distributions carryover applied to 2013 (If an amount appears in column (d), the same amount must be shown in column (a).)				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	55,548.			
b Prior years' undistributed income Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b Taxable amount — see instructions		0.		
e Undistributed income for 2012 Subtract line 4a from line 2a Taxable amount — see instructions			6,382.	
f Undistributed income for 2013 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2014				6,458.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)				
8 Excess distributions carryover from 2008 not applied on line 5 or line 7 (see instructions)		0.		
9 Excess distributions carryover to 2014 Subtract lines 7 and 8 from line 6a	55,548.			
10 Analysis of line 9.				
a Excess from 2009 2,022.				
b Excess from 2010 13,235.				
c Excess from 2011 14,291.				
d Excess from 2012 12,875.				
e Excess from 2013 13,125.				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9) N/A

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2013, enter the date of the ruling. ▶

b Check box to indicate whether the foundation is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

	Tax year		Prior 3 years		(e) Total
	(a) 2013	(b) 2012	(c) 2011	(d) 2010	
2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a 'Assets' alternative test — enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b 'Endowment' alternative test — enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c 'Support' alternative test — enter:					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year — see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

SCOTT AND VIRGINIA RANSOM

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

N/A

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc, Programs:

Check here if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or e-mail of the person to whom applications should be addressed

b The form in which applications should be submitted and information and materials they should include

c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
<i>a Paid during the year</i>				
OUR LADY QUEEN OF PEACE 418 HOLLY AVE. MADISON WI 53711		NO	UNRESTRICTED	1,250.
UNITED WAY DANE COUNTY 2059 ATWOOD AVE. MADISON WI 53704		NO	UNRESTRICTED	5,814.
UW CARBONE CANCER CENTER 600 HIGHLAND AVENUE MADISON WI 53792		NO	UNRESTRICTED	3,750.
TEN MISCELLANEOUS SMALL GIFTS VARIOUS VARIOUS WI 00000		NO	UNRESTRICTED	2,311.
Total				▶ 3 a 13,125.
<i>b Approved for future payment</i>				
Total				▶ 3 b

Form 990-PF, Page 1, Part I, Line 18

Line 18 Stmt

Taxes	Rev/Exp Book	Net Inv Inc	Adj Net Inc	Charity Disb
FOREIGN TAX FROM FUNDS	81.	81.	81.	
EXCISE TAX	16.	16.	16.	
Total	<u>97.</u>	<u>97.</u>	<u>97.</u>	

Form 990-PF, Page 2, Part II, Line 13

L-13 Stmt

Line 13 - Investments - Other:	End of Year	
	Book Value	Fair Market Value
PUBLICLY TRADED MUTUAL FUNDS	168,428.	180,947.
Total	<u>168,428.</u>	<u>180,947.</u>

Corporate Tax Statement Tax Year 2013

Morgan Stanley Smith Barney Holdings LLC
1 New York Plaza
8th Floor
New York, NY 10004
Identification Number 26-4310632

THE RANSOM FAMILY FOUNDATION
INC, - EXCHANGE TRADED FUNDS
SCOTT & VIRGINIA RANSOM, TTEES
7534 RED FOX TRAIL
MADISON WI 53717-1860

Taxpayer ID Number 26-3932278
Account Number 432 111281 052
Customer Service: 866-324-6088

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1099-B PROCEEDS FROM BROKER AND BARTER EXCHANGE TRANSACTIONS **OMB NO. 1545-0715**

Gross Proceeds less commissions and option premiums on stocks, bonds, etc.

Short Term - Covered Securities (Consider Box 6b (Basis Reported to IRS) as being checked for this section. These transactions should be reported on Form 8949 Part I with box A checked.)

DESCRIPTION (Box 8)	QUANTITY (Box 1e)	DATE ACQUIRED (Box 1b)	DATE OF SALE (Box 1a)	SALES PRICE (Box 2a)	ADJUSTED COST OR OTHER BASIS (Box 3)	WASH SALE LOSS DISALLOWED (Box 5)	GAIN/(LOSS) AMOUNT	FEDERAL INCOME TAX WITHHELD (Box 4)	NOTES
BARCAP IPATH DJ UBS COMM INDX									
		CUSIP: 06738C778		Symbol (Box 1d): DJP					
	3 000	02/05/13	12/17/13	\$110 80	\$126 90	\$0 00	(\$16 10)	\$0 00	
	36 000	04/11/13	12/17/13	\$1,329 55	\$1,434 24	\$0 00	(\$104 69)	\$0 00	
	7 000	08/05/13	12/17/13	\$258 52	\$256 18	\$0 00	\$2 34	\$0 00	
	46 000			\$1,698 87	\$1,817 32	\$0 00	(\$118 45)	\$0 00	
Security Subtotal									
GOLDMAN SACHS STRATEGIC INC I									
		CUSIP: 38145C646		Symbol (Box 1d): GSZIX					
	346 841	02/05/13	04/11/13	\$3,659 17	\$3,631 43	\$0 00	\$27 74	\$0 00	
	0 850	02/28/13	04/11/13	\$8 97	\$8 89	\$0 00	\$0 08	\$0 00	
	1,590	03/28/13	04/11/13	\$16 77	\$16 63	\$0 00	\$0 14	\$0 00	
	349 281			\$3,684 91	\$3,656 95	\$0 00	\$27 96	\$0 00	
Security Subtotal									
ISHARES BARCLAYS AGG BD FD									
		CUSIP: 464287226		Symbol (Box 1d): AGG					
	1 000	09/14/12	02/05/13	\$110 05	\$111 43	\$0 00	(\$1 38)	\$0 00	
ISHARES BARCLAYS 1-3 YR TSY BD									
		CUSIP: 464287457		Symbol (Box 1d): SHY					
	2 000	04/11/13	10/22/13	\$168 95	\$168 94	\$0 00	\$0 01	\$0 00	
ISHARES IBOXX \$ HY CORP BND									
		CUSIP: 464288513		Symbol (Box 1d): HYG					
	12 000	09/14/12	04/11/13	\$1,136 39	\$1,125 86	\$0 00	\$10 53	\$0 00	
ISHARES IBOXX INVEST GR COR FD									
		CUSIP: 464287242		Symbol (Box 1d): LGD					
	1 000	09/14/12	04/11/13	\$120 81	\$119 72	\$0 00	\$1 09	\$0 00	
ISHARES JP MORGAN EM BOND FD									
		CUSIP: 464288281		Symbol (Box 1d): EMB					
	7 000	09/14/12	04/11/13	\$844 34	\$844 80	\$0 00	(\$0 46)	\$0 00	
	4 000	02/05/13	04/11/13	\$482 47	\$475 01	\$0 00	\$7 46	\$0 00	
	11 000			\$1,326 81	\$1,319 81	\$0 00	\$7 00	\$0 00	
Security Subtotal									

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IMPORTANT TAX INFORMATION -- PLEASE RETAIN FOR YOUR RECORDS

Corporate Tax Statement Tax Year 2013

Morgan Stanley Smith Barney Holdings LLC
1 New York Plaza
8th Floor

THE RANSOM FAMILY FOUNDATION
INC. - EXCHANGE TRADED FUNDS
SCOTT & VIRGINIA RANSOM, TTEES
7534 RED FOX TRAIL
MADISON WI 53717-1860

New York, NY 10004
Identification Number 26-4310632

Taxpayer ID Number 26-3932278
Account Number 432 111281 052

Customer Service: 866-324-6088

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1099-B PROCEEDS FROM BROKER AND BARTER EXCHANGE TRANSACTIONS (continued) OMB NO. 1545-0715

Gross Proceeds less commissions and option premiums on stocks, bonds, etc.

Short Term - Covered Securities (Consider Box 6b (Basis Reported to IRS) as being checked for this section. These transactions should be reported on Form 8949 Part I with box A checked)
(Continued)

DESCRIPTION (Box 8)	QUANTITY ACQUIRED (Box 1e)	DATE ACQUIRED (Box 1b)	DATE OF SALE (Box 1a)	SALES PRICE (Box 2a)	ADJUSTED COST OR OTHER BASIS (Box 3)	WASH SALE LOSS DISALLOWED (Box 5)	GAIN/(LOSS) AMOUNT	FEDERAL INCOME TAX WITHHELD (Box 4)	NOTES
CUSIP: 464286509 Symbol (Box 1d): EWC									
ISHARES MSCI CANADA INDEX FD	119,000	09/14/12	04/11/13	\$3,340.25	\$3,502.17	\$0.00	(\$161.92)	\$0.00	\$0.00
	4,000	12/07/12	04/11/13	\$112.28	\$112.82	\$0.00	(\$0.54)	\$0.00	\$0.00
	1,000	02/05/13	04/11/13	\$28.07	\$29.09	\$0.00	(\$1.02)	\$0.00	\$0.00
Security Subtotal	124,000			\$3,480.60	\$3,644.08	\$0.00	(\$163.48)	\$0.00	\$0.00
CUSIP: 464286533 Symbol (Box 1d): EEMV									
ISHARES MSCI EMERG MKT MIN VOL	18,000	08/05/13	10/22/13	\$1,112.73	\$1,038.60	\$0.00	\$74.13	\$0.00	\$0.00
CUSIP: 464286608 Symbol (Box 1d): EZU									
ISHARES MSCI EMU	71,000	12/07/12	04/11/13	\$2,400.04	\$2,262.05	\$0.00	\$137.99	\$0.00	\$0.00
	66,000	02/05/13	04/11/13	\$2,231.02	\$2,263.98	\$0.00	(\$32.96)	\$0.00	\$0.00
Security Subtotal	137,000			\$4,631.06	\$4,526.03	\$0.00	\$105.03	\$0.00	\$0.00
CUSIP: 464286848 Symbol (Box 1d): EWJ									
ISHARES MSCI JAPAN ETF	14,000	04/11/13	08/05/13	\$164.12	\$159.88	\$0.00	\$4.24	\$0.00	\$0.00
CUSIP: 464286699 Symbol (Box 1d): EWU									
ISHRS MSCI UNTD KINGDOM IND FD	1,000	02/05/13	04/11/13	\$18.44	\$18.32	\$0.00	\$0.12	\$0.00	\$0.00
CUSIP: 72201R775 Symbol (Box 1d): BOND									
PIMCO TOTAL RETURN ETF	13,000	04/11/13	10/22/13	\$1,388.63	\$1,433.52	\$0.00	(\$44.89)	\$0.00	\$0.00
CUSIP: 72201R783 Symbol (Box 1d): HYS									
PIMCO 0-5 YEAR HY CORP BOND	34,000	02/05/13	04/11/13	\$3,577.56	\$3,538.87	\$0.00	\$38.69	\$0.00	\$0.00
CUSIP: 78464A391 Symbol (Box 1d): EBND									
SPDR BARCLAYS CAPITAL EMERGI	1,000	04/11/13	10/22/13	\$30.92	\$32.94	\$0.00	(\$2.02)	\$0.00	\$0.00

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IMPORTANT TAX INFORMATION -- PLEASE RETAIN FOR YOUR RECORDS

Morgan Stanley Smith Barney Holdings LLC
1 New York Plaza
8th Floor
New York, NY 10004
Identification Number 26-4310632
Taxpayer ID Number 26-3932278
Account Number 432 111281 052
Customer Service: 866-324-6088

THE RANSOM FAMILY FOUNDATION
INC. - EXCHANGE TRADED FUNDS
SCOTT & VIRGINIA RANSOM, TTEES
7534 RED FOX TRAIL
MADISON WI 53717-1860

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1099-B PROCEEDS FROM BROKER AND BARTER EXCHANGE TRANSACTIONS (continued) OMB NO. 1545-0715

Gross Proceeds less commissions and option premiums on stocks, bonds, etc.

Short Term - Covered Securities (Consider Box 6b (Basis Reported to IRS) as being checked for this section. These transactions should be reported on Form 8949 Part I with box A checked.)
(Continued)

DESCRIPTION (Box 8)	QUANTITY (Box 1e)	DATE ACQUIRED (Box 1b)	DATE OF SALE (Box 1a)	SALES PRICE (Box 2a)	ADJUSTED COST OR OTHER BASIS (Box 3)	WASH SALE LOSS DISALLOWED (Box 5)	GAIN/(LOSS) AMOUNT	FEDERAL INCOME TAX WITHHELD (Box 4)	NOTES
SPDR S&P INTL SMALL C	3 000	09/14/12	04/11/13	\$91 73	\$83 93	\$0 00	\$7 80	\$0 00	
		CUSIP: 78463X871 Symbol (Box 1d): GWX							
VANGUARD EUROPEAN MSCI ETF	9 000	04/11/13	08/05/13	\$471 80	\$453 31	\$0 00	\$18 49	\$0 00	
		CUSIP: 922042874 Symbol (Box 1d): VGK							
VANGUARD FTSE EMERGING MARKETS	33 000	09/14/12	08/05/13	\$1,301 83	\$1,426 44	\$0 00	(\$124 61)	\$0 00	
	1 000	02/05/13	08/05/13	\$39 45	\$44 40	\$0 00	(\$4 95)	\$0 00	
	43,000	04/11/13	08/05/13	\$1,696 31	\$1,845 47	\$0 00	(\$149 16)	\$0 00	
Security Subtotal	77,900			\$3,037.59	\$3,316.31	\$0.00	(\$278.72)	\$0.00	
VANGUARD REIT ETF	2 000	09/14/12	04/11/13	\$147 59	\$137 09	\$0 00	\$10 50	\$0 00	
		CUSIP: 922908553 Symbol (Box 1d): VNG							
VANGUARD SHORT-TERM CORPORATE	3 000	04/11/13	10/22/13	\$239 93	\$241 22	\$0 00	(\$1 29)	\$0 00	
		CUSIP: 92206C409 Symbol (Box 1d): VCSH							
WISDOMTREE EURO SM CAP DIV ETF	4 000	04/11/13	08/05/13	\$187 45	\$171 92	\$0 00	\$15 53	\$0 00	
		CUSIP: 97717W869 Symbol (Box 1d): DFE							
WISDOMTREE EUROPE HEDGED EQUIT	3 000	04/11/13	08/05/13	\$155 54	\$150 96	\$0 00	\$4 58	\$0 00	
		CUSIP: 97717X701 Symbol (Box 1d): HEDJ							
WISDOMTREE TR EMG MKTS SMCAP	3 000	08/05/13	12/16/13	\$138 69	\$139 78	\$0 00	(\$1 09)	\$0 00	
		CUSIP: 97717W281 Symbol (Box 1d): DGS							
Total Short Term Covered Securities				\$27,121.17	\$27,406.79	\$0.00	(\$285.62)	\$0.00	

Corporate Tax Statement Tax Year 2013

Morgan Stanley Smith Barney Holdings LLC
1 New York Plaza
8th Floor
New York, NY 10004
Identification Number 26-4310632
Taxpayer ID Number 26-3932278
Account Number 432 11281 052
Customer Service: 866-324-6088

THE RANSOM FAMILY FOUNDATION
INC. - EXCHANGE TRADED FUNDS
SCOTT & VIRGINIA RANSOM, TTEES
7534 RED FOX TRAIL
MADISON WI 53717-1860

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1099-B PROCEEDS FROM BROKER AND BARTER EXCHANGE TRANSACTIONS

OMB NO. 1545-0715

Gross Proceeds less commissions and option premiums on stocks, bonds, etc.

Short Term - Noncovered Securities # (Consider Box 6a (Noncovered Security) as being checked for this section. These transactions should be reported on Form 8949 Part 1 with box B checked.)

DESCRIPTION (Box 8)	QUANTITY (Box 1e)	DATE ACQUIRED (Box 1b)	DATE OF SALE (Box 1a)	SALES PRICE (Box 2a)	ADJUSTED COST OR OTHER BASIS (Box 3)	WASH SALE LOSS DISALLOWED (Box 5)	GAIN/(LOSS) AMOUNT	FEDERAL INCOME TAX WITHHELD (Box 4)	NOTES
CUSIP: 464285105 Symbol (Box 1d):									
ISHARES GOLD TRUST	0.000		01/31/13	\$0.48	\$0.00	\$0.00	\$0.00	\$0.00	CT
	0.000		02/28/13	\$0.46	\$0.00	\$0.00	\$0.00	\$0.00	CT
	0.000		03/31/13	\$0.49	\$0.00	\$0.00	\$0.00	\$0.00	CT
	0.000		04/30/13	\$1.28	\$0.00	\$0.00	\$0.00	\$0.00	CT
	0.000		05/31/13	\$1.23	\$0.00	\$0.00	\$0.00	\$0.00	CT
	0.000		06/30/13	\$1.14	\$0.00	\$0.00	\$0.00	\$0.00	CT
	0.000		07/31/13	\$1.08	\$0.00	\$0.00	\$0.00	\$0.00	CT
	0.000		08/31/13	\$1.07	\$0.00	\$0.00	\$0.00	\$0.00	CT
	0.000		09/30/13	\$1.05	\$0.00	\$0.00	\$0.00	\$0.00	CT
	7.000	02/05/13	10/22/13	\$90.51	\$114.00	\$0.00	(\$23.49)	\$0.00	CT
	261.000	04/11/13	10/22/13	\$3,374.66	\$3,967.20	\$0.00	(\$592.54)	\$0.00	CT
Security Subtotal	268.000			\$3,473.45	\$4,081.20	\$0.00	(\$616.03)	\$0.00	
CUSIP: 464286608 Symbol (Box 1d): EZU									
ISHARES MSCI EMU	41.000	04/11/12	04/11/13	\$1,385.94	\$1,218.67	\$0.00	\$167.27	\$0.00	
CUSIP: 464286699 Symbol (Box 1d): EWU									
ISHRS MSCI UNTD KINGDOM IND FD	73.000	04/11/12	04/11/13	\$1,346.09	\$1,231.69	\$0.00	\$114.40	\$0.00	
CUSIP: 78463V107 Symbol (Box 1d):									
SPDR GOLD TR GOLD SHS	0.000		11/13/13	\$1.55	\$0.00	\$0.00	\$0.00	\$0.00	CT
	0.000		12/17/13	\$1.49	\$0.00	\$0.00	\$0.00	\$0.00	CT
Security Subtotal	0.000			\$3.04	\$0.00	\$0.00	\$0.00	\$0.00	
Total Short Term Noncovered Securities				\$6,208.52	\$6,531.56	\$0.00	(\$334.36)	\$0.00	
Total Short Term Covered and Noncovered Securities				\$33,329.69	\$33,938.35	\$0.00	(\$619.96)	\$0.00	

IMPORTANT TAX INFORMATION -- PLEASE RETAIN FOR YOUR RECORDS

Corporate Tax Statement Tax Year 2013

Morgan Stanley Smith Barney Holdings LLC
1 New York Plaza
8th Floor
New York, NY 10004
Identification Number 26-4310632
Taxpayer ID Number 26-3932278
Account Number 432 111281 052
Customer Service: 866-324-6088

THE RANSOM FAMILY FOUNDATION
INC. - EXCHANGE TRADED FUNDS
SCOTT & VIRGINIA RANSOM, TTEES
7534 RED FOX TRAIL
MADISON WI 53747-1860

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1099-B PROCEEDS FROM BROKER AND BARTER EXCHANGE TRANSACTIONS **OMB NO. 1545-0715**

Gross Proceeds less commissions and option premiums on stocks, bonds, etc.

Long Term - Covered Securities (Consider Box 6b (Basis Reported to IRS) as being checked for this section. These transactions should be reported on Form 8949 Part II with box D checked.)

DESCRIPTION (Box 8)	QUANTITY (Box 1e)	DATE ACQUIRED (Box 1b)	DATE OF SALE (Box 1a)	SALES PRICE (Box 2a)	ADJUSTED COST OR OTHER BASIS (Box 3)	WASH SALE LOSS DISALLOWED (Box 5)	GAIN/(LOSS) AMOUNT	FEDERAL INCOME TAX WITHHELD (Box 4)	NOTES
BARCAP IPATH DJ UBS COMM INDX	1 000	12/07/12	12/17/13	\$36.93	\$42.26	\$0.00	(\$5.33)	\$0.00	
ISHARES MSCI PAC EX-JPN ETF	11 000	09/14/12	10/22/13	\$557.74	\$500.93	\$0.00	\$56.81	\$0.00	
VANGUARD REIT ETF	2 000	09/14/12	10/22/13	\$140.53	\$136.34	\$0.00	\$4.19	\$0.00	
Total Long Term Covered Securities				\$735.20	\$679.53	\$0.00	\$55.67	\$0.00	

Morgan Stanley Smith Barney Holdings LLC
1 New York Plaza
8th Floor
New York, NY 10004

THE RANSOM FAMILY FOUNDATION
INC. - EXCHANGE TRADED FUNDS
SCOTT & VIRGINIA RANSOM, TTEES
7534 RED FOX TRAIL
MADISON WI 53717-1860

Identification Number: 26-4310632

Taxpayer ID Number: 26-3932278
Account Number: 432 111281 052

Customer Service: 866-324-6088

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1099-B PROCEEDS FROM BROKER AND BARTER EXCHANGE TRANSACTIONS

OMB NO. 1545-0715

Gross Proceeds less commissions and option premiums on stocks, bonds, etc.

Long Term - Noncovered Securities * (Consider Box 6a (Noncovered Security) as being checked for this section. These transactions should be reported on Form 8949 Part II with box E checked.)

DESCRIPTION (Box 8)	QUANTITY (Box 1e)	DATE ACQUIRED (Box 1b)	DATE OF SALE (Box 1a)	SALES PRICE (Box 2a)	ADJUSTED COST OR OTHER BASIS (Box 3)	WASH SALE LOSS DISALLOWED (Box 5)	GAIN/(LOSS) AMOUNT	FEDERAL INCOME TAX WITHHELD (Box 4)	NOTES
BARCAP IPATH DJ UBS COMM INDX		CUSIP: 06738C778	Symbol (Box 1d): DJP						
	37 000	02/02/12	10/22/13	\$1,395.25	\$1,599.82	\$0.00	(\$204.57)	\$0.00	\$0.00
	16 000	02/02/12	12/17/13	\$590.91	\$691.82	\$0.00	(\$100.91)	\$0.00	\$0.00
Security Subtotal	53.000			\$1,986.16	\$2,291.64	\$0.00	(\$305.48)	\$0.00	\$0.00
ISHARES BARCLAYS AGG BD FD		CUSIP: 464287226	Symbol (Box 1d): AGG						
	17 000	10/18/11	02/05/13	\$1,870.81	\$1,859.69	\$0.00	\$11.12	\$0.00	\$0.00
	3.000	02/02/12	02/05/13	\$330.14	\$331.79	\$0.00	(\$1.65)	\$0.00	\$0.00
Security Subtotal	20.000			\$2,200.95	\$2,191.48	\$0.00	\$9.47	\$0.00	\$0.00
ISHARES BARCLAYS TIPS BD FD		CUSIP: 464287176	Symbol (Box 1d): TIP						
	8 000	11/30/10	04/11/13	\$972.42	\$876.35	\$0.00	\$96.07	\$0.00	\$0.00
	2.000	03/31/11	04/11/13	\$243.10	\$218.38	\$0.00	\$24.72	\$0.00	\$0.00
Security Subtotal	10.000			\$1,215.52	\$1,094.73	\$0.00	\$120.79	\$0.00	\$0.00
ISHARES GOLD TRUST		CUSIP: 464285105	Symbol (Box 1d): IAU						
	22 000	03/31/11	08/05/13	\$277.93	\$308.87	\$0.00	(\$30.94)	\$0.00	\$0.00
	96 000	03/31/11	10/22/13	\$1,241.26	\$1,347.79	\$0.00	(\$106.53)	\$0.00	\$0.00
	20 000	10/18/11	10/22/13	\$258.60	\$323.65	\$0.00	(\$65.05)	\$0.00	\$0.00
	3.000	02/02/12	10/22/13	\$38.79	\$51.39	\$0.00	(\$12.60)	\$0.00	\$0.00
Security Subtotal	141.000			\$1,816.58	\$2,031.70	\$0.00	(\$215.12)	\$0.00	\$0.00
ISHARES IBOXX \$ HY CORP BND		CUSIP: 464288513	Symbol (Box 1d): HYG						
	36 000	11/12/10	02/05/13	\$3,359.80	\$3,238.92	\$0.00	\$120.88	\$0.00	\$0.00
	34 000	11/12/10	04/11/13	\$3,219.78	\$3,058.98	\$0.00	\$160.80	\$0.00	\$0.00
	5 000	03/31/11	04/11/13	\$473.50	\$459.66	\$0.00	\$13.84	\$0.00	\$0.00
	1.000	04/20/11	04/11/13	\$94.70	\$92.18	\$0.00	\$2.52	\$0.00	\$0.00
Security Subtotal	76.000			\$7,147.78	\$6,849.74	\$0.00	\$298.04	\$0.00	\$0.00

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IMPORTANT TAX INFORMATION -- PLEASE RETAIN FOR YOUR RECORDS

Morgan Stanley

Corporate Tax Statement Tax Year 2013

Morgan Stanley Smith Barney Holdings LLC
1 New York Plaza
8th Floor
New York, NY 10004

THE RANSOM FAMILY FOUNDATION
INC. - EXCHANGE TRADED FUNDS
SCOTT & VIRGINIA RANSOM, TTEES
7534 RED FOX TRAIL
MADISON WI 53717-1860

Identification Number: 26-4310632

Taxpayer ID Number: 26-3932278
Account Number: 432 111281 052

Customer Service: 866-324-6088

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1099-B PROCEEDS FROM BROKER AND BARTER EXCHANGE TRANSACTIONS (continued) OMB NO. 1545-0715

Gross Proceeds less commissions and option premiums on stocks, bonds, etc.

Long Term - Noncovered Securities # (Consider Box 6a (Noncovered Security) as being checked for this section. These transactions should be reported on Form 8949 Part II with box E checked)
(Continued)

DESCRIPTION (Box 8)	QUANTITY (Box 1e)	DATE ACQUIRED (Box 1b)	DATE OF SALE (Box 1a)	SALES PRICE (Box 2a)	ADJUSTED COST OR OTHER BASIS (Box 3)	WASH SALE DISALLOWED (Box 5)	GAIN/(LOSS) AMOUNT	FEDERAL INCOME TAX WITHHELD (Box 4)	NOTES
CUSIP: 464287242 Symbol (Box 1d): LQD									
ISHARES IBOXX INVEST GR COR FD	8,000	11/12/10	02/05/13	\$952.00	\$889.12	\$0.00	\$62.88	\$0.00	
	8,000	11/12/10	04/11/13	\$966.55	\$889.12	\$0.00	\$77.43	\$0.00	
	2,000	03/31/11	04/11/13	\$241.64	\$216.49	\$0.00	\$25.15	\$0.00	
	19,000	10/18/11	04/11/13	\$2,295.56	\$2,131.18	\$0.00	\$164.38	\$0.00	
	1,000	02/02/12	04/11/13	\$120.82	\$116.50	\$0.00	\$4.32	\$0.00	
Security Subtotal	38,000			\$4,576.57	\$4,242.41	\$0.00	\$334.16	\$0.00	
CUSIP: 464288281 Symbol (Box 1d): EMB									
ISHARES JP MORGAN EM BOND FD	24,000	11/12/10	04/11/13	\$2,894.86	\$2,659.20	\$0.00	\$235.66	\$0.00	
	3,000	03/31/11	04/11/13	\$361.86	\$319.67	\$0.00	\$42.19	\$0.00	
	30,000	10/18/11	04/11/13	\$3,618.58	\$3,248.67	\$0.00	\$369.91	\$0.00	
	3,000	02/02/12	04/11/13	\$361.86	\$332.15	\$0.00	\$29.71	\$0.00	
Security Subtotal	60,000			\$7,237.16	\$6,559.69	\$0.00	\$677.47	\$0.00	
CUSIP: 464286608 Symbol (Box 1d): EZU									
ISHARES MSCI EMU	30,000	03/26/12	04/11/13	\$1,014.10	\$966.51	\$0.00	\$47.59	\$0.00	
	3,000	04/04/12	04/11/13	\$101.41	\$90.68	\$0.00	\$10.73	\$0.00	
Security Subtotal	33,000			\$1,115.51	\$1,057.19	\$0.00	\$58.32	\$0.00	
CUSIP: 464287481 Symbol (Box 1d): IWP									
ISHARES RUSSELL MIDCAP G ETF	1,000	11/12/10	02/05/13	\$67.02	\$53.01	\$0.00	\$14.01	\$0.00	
	2,000	11/12/10	04/11/13	\$141.12	\$106.02	\$0.00	\$35.10	\$0.00	
	5,000	11/12/10	08/05/13	\$388.32	\$265.05	\$0.00	\$123.27	\$0.00	
	4,000	11/12/10	10/22/13	\$323.79	\$212.04	\$0.00	\$111.75	\$0.00	
Security Subtotal	12,000			\$920.25	\$636.12	\$0.00	\$284.13	\$0.00	

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IMPORTANT TAX INFORMATION -- PLEASE RETAIN FOR YOUR RECORDS

Corporate Tax Statement Tax Year 2013

Morgan Stanley Smith Barney Holdings LLC
1 New York Plaza
8th Floor
New York, NY 10004
Identification Number 26-4310632
Taxpayer ID Number 26-3932278
Account Number 432 11281 052
Customer Service: 866-324-6088

THE RANSOM FAMILY FOUNDATION
INC. - EXCHANGE TRADED FUNDS
SCOTT & VIRGINIA RANSOM, TTEES
7534 RED FOX TRAIL
MADISON WI 53717-1860

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1099-B PROCEEDS FROM BROKER AND BARTER EXCHANGE TRANSACTIONS (continued) OMB NO. 1545-0715

Gross Proceeds less commissions and option premiums on stocks, bonds, etc.

Long Term - Noncovered Securities # (Consider Box 6a (Noncovered Security) as being checked for this section. These transactions should be reported on Form 8949 Part II with box E checked)
(Continued)

DESCRIPTION (Box 8)	QUANTITY ACQUIRED (Box 1e)	DATE ACQUIRED (Box 1b)	DATE OF SALE (Box 1a)	SALES PRICE (Box 2a)	ADJUSTED COST OR OTHER BASIS (Box 3)	WASH SALE LOSS DISALLOWED (Box 5)	GAIN/(LOSS) AMOUNT	FEDERAL INCOME TAX WITHHELD (Box 4)	NOTES
CUSIP: 464287473 Symbol (Box 1d): IWS									
ISHARES RUSSELL MIDCAP V ETF	2 000	11/12/10	02/05/13	\$108 54	\$85 24	\$0 00	\$23 30	\$0 00	\$0 00
	1 000	11/12/10	04/11/13	\$57 67	\$42 62	\$0 00	\$15 05	\$0 00	\$0 00
	4 000	11/12/10	08/05/13	\$246 26	\$170 48	\$0 00	\$75 78	\$0 00	\$0 00
	3 000	11/12/10	10/22/13	\$191.99	\$127.86	\$0 00	\$64.13	\$0 00	\$0 00
Security Subtotal	10 000			\$604.46	\$426.20	\$0 00	\$178.26	\$0 00	\$0 00
CUSIP: 464287614 Symbol (Box 1d): IWF									
ISHARES RUSSELL 1000 GRW ETF	77 000	11/12/10	04/11/13	\$5,579 30	\$4,227 15	\$0 00	\$1,352 15	\$0 00	\$0 00
	18 000	11/12/10	08/05/13	\$1,397 56	\$988 16	\$0 00	\$409 40	\$0 00	\$0 00
	29 000	11/12/10	10/22/13	\$2,363 75	\$1,592 04	\$0 00	\$771 71	\$0 00	\$0 00
	40 000	03/31/11	10/22/13	\$3,260 35	\$2,417 27	\$0 00	\$843 08	\$0 00	\$0 00
	4 000	04/20/11	10/22/13	\$326.04	\$243.88	\$0 00	\$82.16	\$0 00	\$0 00
Security Subtotal	168 000			\$12,927.00	\$9,468.50	\$0 00	\$3,458.50	\$0 00	\$0 00
CUSIP: 464287598 Symbol (Box 1d): IWD									
ISHARES RUSSELL 1000 VALUE ETF	6 000	11/12/10	02/05/13	\$467 93	\$370 85	\$0 00	\$97 08	\$0 00	\$0 00
	50 000	11/12/10	04/11/13	\$4,132 00	\$3,090 40	\$0 00	\$1,041 60	\$0 00	\$0 00
	10 000	11/12/10	08/05/13	\$887 12	\$618 08	\$0 00	\$269 04	\$0 00	\$0 00
	4 000	11/12/10	10/22/13	\$361 50	\$247 23	\$0 00	\$114 27	\$0 00	\$0 00
	15 000	04/20/11	10/22/13	\$1,355.61	\$1,028.46	\$0 00	\$327.15	\$0 00	\$0 00
Security Subtotal	85 000			\$7,204.16	\$5,355.02	\$0 00	\$1,849.14	\$0 00	\$0 00
CUSIP: 464287648 Symbol (Box 1d): IWO									
ISHARES RUSSELL 2000 GRWTH ETF	1 000	11/12/10	02/05/13	\$102 22	\$80 31	\$0 00	\$21 91	\$0 00	\$0 00
	12 000	11/12/10	04/11/13	\$1,285 04	\$963 72	\$0 00	\$321 32	\$0 00	\$0 00

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IMPORTANT TAX INFORMATION -- PLEASE RETAIN FOR YOUR RECORDS

Corporate Tax Statement Tax Year 2013

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THE RANSOM FAMILY FOUNDATION
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SCOTT & VIRGINIA RANSOM, TTEES
7534 RED FOX TRAIL
MADISON WI 53717-1860

Identification Number: 26-4310632

Taxpayer ID Number 26-3932278

Account Number 432 111281 052

Customer Service: 866-324-6088

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1099-B PROCEEDS FROM BROKER AND BARTER EXCHANGE TRANSACTIONS (continued) OMB NO. 1545-0715

Gross Proceeds less commissions and option premiums on stocks, bonds, etc.

Long Term - Noncovered Securities # (Consider Box 6a (Noncovered Security) as being checked for this section. These transactions should be reported on Form 8949 Part II with box E checked) (Continued)

DESCRIPTION (Box 8)	QUANTITY (Box 1e)	DATE ACQUIRED (Box 1b)	DATE OF SALE (Box 1a)	SALES PRICE (Box 2a)	ADJUSTED COST OR OTHER BASIS (Box 3)	WASH SALE DISALLOWED (Box 5)	GAIN/(LOSS) AMOUNT	FEDERAL INCOME TAX WITHHELD (Box 4)	NOTES
ISHARES RUSSELL 2000 GRWTH	4 000	11/12/10	08/05/13	\$490.41	\$321.24	\$0.00	\$169.17	\$0.00	
	1,000	11/12/10	10/22/13	\$130.92	\$80.31	\$0.00	\$50.61	\$0.00	
Security Subtotal	18,000			\$2,008.59	\$1,445.58	\$0.00	\$563.01	\$0.00	
CUSIP: 464287630 Symbol (Box 1d): IWN									
ISHARES RUSSELL 2000 VALUE ETF	1,000	11/12/10	04/11/13	\$84.01	\$66.46	\$0.00	\$17.55	\$0.00	
	3,000	11/12/10	08/05/13	\$275.66	\$199.38	\$0.00	\$76.28	\$0.00	
	2,000	11/12/10	10/22/13	\$192.35	\$132.92	\$0.00	\$59.43	\$0.00	
Security Subtotal	6,000			\$552.02	\$398.76	\$0.00	\$153.26	\$0.00	
CUSIP: 464286699 Symbol (Box 1d): EWU									
ISHRS MSCI UNTD KINGDOM IND FD	55,000	03/26/12	04/11/13	\$1,014.18	\$969.76	\$0.00	\$44.42	\$0.00	
	3,000	04/04/12	04/11/13	\$55.32	\$51.12	\$0.00	\$4.20	\$0.00	
Security Subtotal	58,000			\$1,069.50	\$1,020.88	\$0.00	\$48.62	\$0.00	
CUSIP: 78463X871 Symbol (Box 1d): GWX									
SPDR S&P INTL SMALL C	2,000	11/12/10	02/05/13	\$59.03	\$57.87	\$0.00	\$1.16	\$0.00	
	153,000	11/12/10	04/11/13	\$4,678.63	\$4,426.90	\$0.00	\$251.73	\$0.00	
	5,000	09/01/11	04/11/13	\$152.90	\$145.38	\$0.00	\$7.52	\$0.00	
	4,000	02/02/12	04/11/13	\$122.32	\$111.34	\$0.00	\$10.98	\$0.00	
Security Subtotal	164,000			\$5,012.88	\$4,741.49	\$0.00	\$271.39	\$0.00	
CUSIP: 922042858 Symbol (Box 1d): VWO									
VANGUARD FTSE EMERGING MARKETS	134,000	11/12/10	08/05/13	\$5,286.21	\$6,360.70	\$0.00	(\$1,074.49)	\$0.00	
	2,000	11/30/10	08/05/13	\$78.90	\$91.29	\$0.00	(\$12.39)	\$0.00	
	9,000	03/31/11	08/05/13	\$355.04	\$440.52	\$0.00	(\$85.48)	\$0.00	

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IMPORTANT TAX INFORMATION -- PLEASE RETAIN FOR YOUR RECORDS

Corporate Tax Statement Tax Year 2013

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1099-B PROCEEDS FROM BROKER AND BARTER EXCHANGE TRANSACTIONS (continued) OMB NO. 1545-0715

Gross Proceeds less commissions and option premiums on stocks, bonds, etc.

Long Term - Noncovered Securities # (Consider Box 6a (Noncovered Security) as being checked for this section. These transactions should be reported on Form 8949 Part II with box E checked)
(Continued)

DESCRIPTION (Box 8)	QUANTITY (Box 1e)	DATE ACQUIRED (Box 1b)	DATE OF SALE (Box 1a)	SALES PRICE (Box 2a)	ADJUSTED COST OR OTHER BASIS (Box 3)	WASH SALE LOSS DISALLOWED (Box 5)	GAIN/(LOSS) AMOUNT	FEDERAL INCOME TAX WITHHELD (Box 4)	NOTES
VANGUARD FTSE EMERGING	19,000	09/01/11	08/05/13	\$749.54	\$836.66	\$0.00	(\$87.12)	\$0.00	
	20,000	02/02/12	08/05/13	\$788.99	\$870.68	\$0.00	(\$81.69)	\$0.00	
Security Subtotal	184,000			\$7,258.68	\$8,599.85	\$0.00	(\$1,341.17)	\$0.00	
CUSIP: 97717W281 Symbol (Box 1d): DGS									
WISDOMTREE TR EMG MKTS SMCAP	4,000	03/31/11	10/22/13	\$198.83	\$213.15	\$0.00	(\$14.32)	\$0.00	
	38,000	03/31/11	12/16/13	\$1,756.84	\$2,024.94	\$0.00	(\$268.10)	\$0.00	
	3,000	09/01/11	12/16/13	\$138.70	\$143.39	\$0.00	(\$4.69)	\$0.00	
	4,000	10/18/11	12/16/13	\$184.93	\$169.15	\$0.00	\$15.78	\$0.00	
Security Subtotal	49,000			\$2,279.30	\$2,550.63	\$0.00	(\$271.33)	\$0.00	
CUSIP: 97717W315 Symbol (Box 1d): DEM									
WISDOMTREE TRUST EMRG MKT EQT	37,000	11/12/10	10/22/13	\$2,032.74	\$2,133.35	\$0.00	(\$100.61)	\$0.00	

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1099-B PROCEEDS FROM BROKER AND BARTER EXCHANGE TRANSACTIONS (continued) OMB NO. 1545-0715

Gross Proceeds less commissions and option premiums on stocks, bonds, etc.

Long Term - Noncovered Securities # (Consider Box 6a (Noncovered Security) as being checked for this section. These transactions should be reported on Form 8949 Part II with box E checked.)
(Continued)

DESCRIPTION (Box 8)	QUANTITY (Box 1e)	DATE ACQUIRED (Box 1b)	DATE OF SALE (Box 1a)	SYMBOL (Box 1d):	SALES PRICE (Box 2a)	ADJUSTED COST OR OTHER BASIS (Box 3)	WASH SALE LOSS DISALLOWED (Box 5)	GAIN/(LOSS) AMOUNT	FEDERAL INCOME TAX WITHHELD (Box 4)	NOTES
WISDOMTREE TRUST JPN HEDGE EQ	9.000	09/01/11	02/05/13	DXJ	\$363.07	\$296.40	\$0.00	\$66.67	\$0.00	
	1.000	09/01/11	08/05/13		\$47.16	\$32.93	\$0.00	\$14.23	\$0.00	
	10.000				\$410.23	\$329.33	\$0.00	\$80.90	\$0.00	
Security Subtotal										
Total Long Term Noncovered Securities					\$69,576.04	\$63,424.29	\$0.00	\$6,151.75	\$0.00	
Total Long Term Covered and Noncovered Securities					\$70,311.24	\$64,103.82	\$0.00	\$6,207.42	\$0.00	
Total Short and Long Term, Covered and Noncovered Securities					\$103,640.93	\$98,042.17	\$0.00	\$5,587.44	\$0.00	
Form 1099-B Total Reportable Amounts										
Total Sales Price (Box 2a)	\$103,640.93									
Total Cost or Other Basis (Box 3)	\$28,086.32									
Total Wash Sale Loss Disallowed (Box 5)	\$0.00									
Total Fed Tax Withheld (Box 4)	\$0.00									

Noncovered securities are not subject to the IRS cost basis reporting regulations, therefore their date of acquisition, cost basis, short or long term designation and any disallowed loss resulting from a wash sale will not be reported to the IRS

CT The proceeds amount is the sales price of the bullion sold by the Trust to pay investment expenses. Proceeds from the sale of bullion are reported on Form 1099-B