



See a Social Security Number? Say Something!
Report Privacy Problems to <https://public.resource.org/privacy>
Or call the IRS Identity Theft Hotline at 1-800-908-4490



Return of Private Foundation
or Section 4947(a)(1) Trust Treated as Private Foundation

- Do not enter Social Security numbers on this form as it may be made public.
Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

2013

For calendar year 2013, or tax year beginning , 2013, and ending

Ralph & Marsha Guggenheim Family
Foundation
141 Alton Avenue
San Francisco, CA 94116

G Check all that apply ☐ Initial return ☐ Initial return of a former public charity
☐ Final return ☐ Amended return
☐ Address change ☐ Name change

H Check type of organization ☒ Section 501(c)(3) exempt private foundation
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

I Fair market value of all assets at end of year (from Part II, column (c), line 16) ☐ J Accounting method: ☐ Cash ☐ Accrual
☒ Other (specify) Modified Cash
\$ 533,559. (Part I, column (d) must be on cash basis)

A Employer identification number
26-3873872

B Telephone number (see the instructions)
(415) 759-0331

C If exemption application is pending, check here ☐

D 1 Foreign organizations, check here ☐

2 Foreign organizations meeting the 85% test, check here and attach computation ☐

E If private foundation status was terminated under section 507(b)(1)(A), check here ☐

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

Part I Analysis of Revenue and Expenses

(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)

(a) Revenue and expenses per books

(b) Net investment income

(c) Adjusted net income

(d) Disbursements for charitable purposes (cash basis only)

REVENUE	1 Contributions, gifts, grants, etc., received (att sch)	201,318.			
	2 ☐ if the foundn is not req to att Sch B				
	3 Interest on savings and temporary cash investments	6.	6.	N/A	
	4 Dividends and interest from securities				
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain/(loss) from sale of assets not on line 10	111,141.			
	b Gross sales price for all assets on line 6a	111,211.			
	7 Capital gain net income (from Part IV, line 2)		111,141.		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
ADMINISTRATIVE EXPENSES	b Less Cost of goods sold				
	c Gross profit/(loss) (att sch)				
	11 Other income (attach schedule)				
	12 Total. Add lines 1 through 11	312,465.	111,147.		
	13 Compensation of officers, directors, trustees, etc.	0.			
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule) See St 1	173.			173.
	b Accounting fees (attach sch) See St 2	1,920.			1,920.
	c Other prof fees (attach sch)				
	17 Interest				
	18 Taxes (attach schedule) See Stm 3	3,726.			
EXPENSES	19 Depreciation (attach sch) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule)				
	See Statement 4	283.	118.		165.
	24 Total operating and administrative expenses. Add lines 13 through 23	6,102.	118.		2,258.
	25 Contributions, gifts, grants paid Part XV	101,380.			101,380.
	26 Total expenses and disbursements. Add lines 24 and 25	107,482.	118.		103,638.
	27 Subtract line 26 from line 12:				
	a Excess of revenue over expenses and disbursements	204,983.			
	b Net investment income (if negative, enter -0-)		111,029.		
	c Adjusted net income (if negative, enter -0-)				

618 17

Part II Balance Sheets

Attached schedules and amounts in the description column should be for end of year amounts only (See instructions.)

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
ASSETS	1 Cash — non-interest-bearing			
	2 Savings and temporary cash investments	109,106.	52,959.	52,959.
	3 Accounts receivable			
	Less: allowance for doubtful accounts			
	4 Pledges receivable			
	Less: allowance for doubtful accounts			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach sch)			
	Less: allowance for doubtful accounts			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges		22,200.	22,200.
	10a Investments — U.S. and state government obligations (attach schedule)			
	b Investments — corporate stock (attach schedule) Statement 5	231,523.	458,400.	458,400.
	c Investments — corporate bonds (attach schedule)			
	11 Investments — land, buildings, and equipment: basis			
Less: accumulated depreciation (attach schedule)				
12 Investments — mortgage loans				
13 Investments — other (attach schedule)				
14 Land, buildings, and equipment: basis				
Less: accumulated depreciation (attach schedule)				
15 Other assets (describe)				
16 Total assets (to be completed by all filers — see the instructions. Also, see page 1, item I.)	340,629.	533,559.	533,559.	
LIABILITIES	17 Accounts payable and accrued expenses	37,682.		
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, & other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe)			
	23 Total liabilities (add lines 17 through 22)	37,682.	0.	
NET ASSETS OR FUND BALANCES	Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31. ☒			
	24 Unrestricted	302,947.	533,559.	
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. ☐			
	27 Capital stock, trust principal, or current funds			
	28 Paid-in or capital surplus, or land, building, and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds			
	30 Total net assets or fund balances (see instructions)	302,947.	533,559.	
	31 Total liabilities and net assets/fund balances (see instructions)	340,629.	533,559.	

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year — Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	302,947.
2 Enter amount from Part I, line 27a	2	204,983.
3 Other increases not included in line 2 (itemize) See Statement 6	3	25,629.
4 Add lines 1, 2, and 3	4	533,559.
5 Decreases not included in line 2 (itemize)	5	
6 Total net assets or fund balances at end of year (line 4 minus line 5) — Part II, column (b), line 30	6	533,559.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shares MLC Company)		(b) How acquired P — Purchase D — Donation	(c) Date acquired (month day, year)	(d) Date sold (month, day, year)
1 a Sale of Publicly Traded Securities		D	Various	Various
b				
c				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 111,211.		70.	111,141.
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Gains (Column (h) gain minus column (k), but not less than -0-) or Losses (from column (h))
(i) Fair Market Value as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of column (i) over column (j), if any	
a			111,141.
b			
c			
d			
e			

2 Capital gain net income or (net capital loss) If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7		2	111,141.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6). If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8 		3	0.

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes☒ No

If 'Yes,' the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (column (b) divided by column (c))
2012	72,241.	218,027.	0.331340
2011	53,523.	137,568.	0.389066
2010	88,433.	38,962.	2.269724
2009	21,876.	20,607.	1.061581
2008			

2 Total of line 1, column (d)	2	4.051711
3 Average distribution ratio for the 5-year base period — divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	1.012928
4 Enter the net value of noncharitable-use assets for 2013 from Part X, line 5	4	380,302.
5 Multiply line 4 by line 3	5	385,219.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	1,110.
7 Add lines 5 and 6	7	386,329.
8 Enter qualifying distributions from Part XII, line 4	8	103,638.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 – see instructions)

1 a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter 'N/A' on line 1			
Date of ruling or determination letter _____ (attach copy of letter if necessary – see instrs)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☐ and enter 1% of Part I, line 27b		1	2,221.
c All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, column (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		2	0.
3 Add lines 1 and 2		3	2,221.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0-		5	2,221.
6 Credits/Payments:			
a 2013 estimated tax pmts and 2012 overpayment credited to 2013	6 a	2,800.	
b Exempt foreign organizations – tax withheld at source	6 b		
c Tax paid with application for extension of time to file (Form 8868)	6 c		
d Backup withholding erroneously withheld	6 d		
7 Total credits and payments Add lines 6a through 6d		7	2,800.
8 Enter any penalty for underpayment of estimated tax Check here ☒ if Form 2220 is attached		8	
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed		9	0.
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid		10	579.
11 Enter the amount of line 10 to be. Credited to 2014 estimated tax	579.	Refunded	11
			0.

Part VII-A Statements Regarding Activities

	Yes	No
1 a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see the instructions for definition)?		X
If the answer is 'Yes' to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation \$ 0. (2) On foundation managers \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If 'Yes,' attach a detailed description of the activities		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If 'Yes,' attach a conformed copy of the changes		X
4 a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If 'Yes,' has it filed a tax return on Form 990-T for this year?	N/A	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If 'Yes,' attach the statement required by General Instruction T		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?		X
7 Did the foundation have at least \$5,000 in assets at any time during the year? If 'Yes,' complete Part II, column (c), and Part XV	X	
8 a Enter the states to which the foundation reports or with which it is registered (see instructions)		
CA		
b If the answer is 'Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If 'No,' attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? If 'Yes,' complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If 'Yes,' attach a schedule listing their names and addresses		X

BAA

Form 990-PF (2013)

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If 'Yes', attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If 'Yes,' attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address <u>N/A</u>	13	X	
14	The books are in care of <u>Ralph Guggenheim</u> Telephone no <u>(415) 759-0331</u> Located at <u>141 Alton Avenue San Francisco CA</u> ZIP + 4 <u>94116</u>			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year <u>N/A</u>	15		N/A
16	At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		X
See the instructions for exceptions and filing requirements for Form TD F 90-22.1 If 'Yes,' enter the name of the foreign country				

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the 'Yes' column, unless an exception applies.

	Yes	No
1 a During the year did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	☐ Yes ☒ No	
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	☐ Yes ☒ No	
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	☒ Yes ☐ No	
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	☐ Yes ☒ No	
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	☐ Yes ☒ No	
(6) Agree to pay money or property to a government official? (Exception. Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days)	☐ Yes ☒ No	
b If any answer is 'Yes' to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?		
Organizations relying on a current notice regarding disaster assistance check here ☐	1 b	X
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013?	1 c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013?	☐ Yes ☒ No	
If 'Yes,' list the years <u>20</u> , <u>20</u> , <u>20</u> , <u>20</u>		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer 'No' and attach statement - see instructions)	2 b	N/A
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. <u>20</u> , <u>20</u> , <u>20</u> , <u>20</u>		
3 a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	☐ Yes ☒ No	
b If 'Yes,' did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013)	3 b	N/A
4 a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4 a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013?	4 b	X

BAA

Form 990-PF (2013)

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions)

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No

b If any answer is 'Yes' to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

5b N/A

Organizations relying on a current notice regarding disaster assistance check here

☐

c If the answer is 'Yes' to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A ☐ Yes ☐ No

If 'Yes,' attach the statement required by Regulations section 53.4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b X

If 'Yes' to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

☐ Yes ☒ No

b If 'Yes,' did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

7b

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
Marsha M. Guggenheim 141 Alton Avenue San Francisco, CA 94116	President 1.00	0.	0.	0.
Ralph J. Guggenheim 141 Alton Avenue San Francisco, CA 94116	Secretary/Tr 1.00	0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1 - see instructions). If none, enter 'NONE.'

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
None				

Total number of other employees paid over \$50,000

0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3** Five highest-paid independent contractors for professional services (see instructions). If none, enter 'NONE.'

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
None		
Total number of others receiving over \$50,000 for professional services		0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1 N/A	
2	
All other program-related investments See instructions.	
3	
Total. Add lines 1 through 3	0.

BAA

Form 990-PF (2013)

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities	1 a	327,203.
b	Average of monthly cash balances	1 b	58,890.
c	Fair market value of all other assets (see instructions)	1 c	
d	Total (add lines 1a, b, and c)	1 d	386,093.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1 e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	386,093.
4	Cash deemed held for charitable activities. Enter 1-1/2% of line 3 (for greater amount, see instructions)	4	5,791.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	380,302.
6	Minimum investment return. Enter 5% of line 5	6	19,015.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	19,015.
2a	Tax on investment income for 2013 from Part VI, line 5	2 a	2,221.
b	Income tax for 2013 (This does not include the tax from Part VI.)	2 b	
c	Add lines 2a and 2b	2 c	2,221.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	16,794.
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	16,794.
6	Deduction from distributable amount (see instructions)	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	16,794.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. — total from Part I, column (d), line 26	1 a	103,638.
b	Program-related investments — total from Part IX-B	1 b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3 a	
b	Cash distribution test (attach the required schedule)	3 b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	103,638.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	5	
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	103,638.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

BAA

Form 990-PF (2013)

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2012	(c) 2012	(d) 2013
1 Distributable amount for 2013 from Part XI, line 7				16,794.
2 Undistributed income, if any, as of the end of 2013				
a Enter amount for 2012 only			0.	
b Total for prior years 20 __, 20 __, 20 __		0.		
3 Excess distributions carryover, if any, to 2013				
a From 2008				
b From 2009	21,876.			
c From 2010	88,465.			
d From 2011	48,041.			
e From 2012	63,866.			
f Total of lines 3a through e	222,248.			
4 Qualifying distributions for 2013 from Part XII, line 4 ▶ \$ 103,638.				
a Applied to 2012, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required – see instructions)		0.		
c Treated as distributions out of corpus (Election required – see instructions)	0.			
d Applied to 2013 distributable amount				16,794.
e Remaining amount distributed out of corpus	86,844.			
5 Excess distributions carryover applied to 2013 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	309,092.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount – see instructions		0.		
e Undistributed income for 2012. Subtract line 4a from line 2a. Taxable amount – see instructions			0.	
f Undistributed income for 2013. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2014				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)	0.			
8 Excess distributions carryover from 2008 not applied on line 5 or line 7 (see instructions)	0.			
9 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a	309,092.			
10 Analysis of line 9:				
a Excess from 2009	21,876.			
b Excess from 2010	88,465.			
c Excess from 2011	48,041.			
d Excess from 2012	63,866.			
e Excess from 2013	86,844.			

BAA

Form 990-PF (2013)

N/A

- b** Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

b 85% of line 2a

d Amounts included in line 2c not used directly for active conduct of exempt activities

a 'Assets' alternative test – enter:

(1) Value of all assets

b 'Endowment' alternative test — enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed

c 'Support' alternative test – enter:

(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)

(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)

(3) Largest amount of support from an exempt organization

(4) Gross investment income

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

None

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

None

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc, Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or e-mail of the person to whom applications should be addressed:

b The form in which applications should be submitted and information and materials they should include:

c Any submission deadlines

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Part XV Supplementary Information (continued)**3** Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
<i>a</i> Paid during the year See Statement 7				
Total			3 a	101,380.
<i>b</i> Approved for future payment				
Total			3 b	

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated

Enter gross amounts unless otherwise indicated		Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
		(a) Business code	(b) Amount	(c) Exclu- sion code	(d) Amount	
1	Program service revenue					
a						
b						
c						
d						
e						
f						
g	Fees and contracts from government agencies					
2	Membership dues and assessments					
3	Interest on savings and temporary cash investments			14	6.	
4	Dividends and interest from securities					
5	Net rental income or (loss) from real estate:					
a	Debt-financed property					
b	Not debt-financed property					
6	Net rental income or (loss) from personal property					
7	Other investment income					
8	Gain or (loss) from sales of assets other than inventory			18	111,141.	
9	Net income or (loss) from special events					
10	Gross profit or (loss) from sales of inventory					
11	Other revenue:					
a						
b						
c						
d						
e						
12	Subtotal. Add columns (b), (d), and (e)				111,147.	
13	Total. Add line 12, columns (b), (d), and (e)				13	111,147.

(See worksheet in line 13 instructions to verify calculations.)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

Schedule B
(Form 990, 990-EZ,
or 990-PF)

Department of the Treasury
Internal Revenue Service

Schedule of Contributors

► **Attach to Form 990, Form 990-EZ, or Form 990-PF**

► Information about Schedule B (Form 990, 990-EZ, 990-PF) and its instructions is at www.irs.gov/form990.

OMB No 1545 0047

2013

Name of the organization **Ralph & Marsha Guggenheim Family
Foundation**

Employer identification number
26-3873872

Organization type (check one)

Filers of:

Form 990 or 990-EZ

Section:

- ☐ 501(c)() (enter number) organization
☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation
☐ 527 political organization

Form 990-PF

- ☒ 501(c)(3) exempt private foundation
☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation
☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**

Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. (Complete Parts I and II.)

Special Rules

- ☐ For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33-1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi) and received from any one contributor, during the year, a contribution of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc., purposes, but these contributions did not total to more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc., contributions of \$5,000 or more during the year. ► \$ _____

Caution: An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF) but it **must** answer 'No' on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

BAA For Paperwork Reduction Act Notice, see the Instructions for Form 990, 990-EZ, or 990-PF. Schedule B (Form 990, 990-EZ, or 990-PF) (2013)

Name of organization

Employer identification number

Ralph & Marsha Guggenheim Family

26-3873872

Part I Contributors (see instructions) Use duplicate copies of Part I if additional space is needed

(a) Number	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	Ralph & Marsha Guggenheim Fam Trust 141 Alton Avenue San Francisco, CA 94116	\$ 201,138.	Person ☐ Payroll ☐ Noncash ☒ (Complete Part II for noncash contributions)
			Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
			Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
			Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
			Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
			Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
			Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
			Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)

Name of organization

Employer identification number

Ralph & Marsha Guggenheim Family

26-3873872

Part III Noncash Property (see instructions) Use duplicate copies of Part II if additional space is needed

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
1	2,900 Shares of Disney Co. stock @ \$69.42/sh		
		\$ 201,138.	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	

BAA

Schedule B (Form 990, 990-EZ, or 990-PF) (2013)

Employer identification number

26-3873872

organizations that total more than \$1,000 for the year. Complete columns (a) through (e) and the following line entry.

► \$ N/A

Use duplicate copies of Part III if additional space is needed

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
-----	N/A		
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee	
-----	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee	
-----	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee	
-----	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee	
-----	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee	

Statement 1
Form 990-PF, Part I, Line 16a
Legal Fees

	(a) Expenses Per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purposes
Legal fees	\$ 173.			\$ 173.
Total	<u>\$ 173.</u>	<u>\$ 0.</u>		<u>\$ 173.</u>

Statement 2
Form 990-PF, Part I, Line 16b
Accounting Fees

	(a) Expenses per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purposes
Tax Prep	\$ 1,920.			\$ 1,920.
Total	<u>\$ 1,920.</u>	<u>\$ 0.</u>		<u>\$ 1,920.</u>

Statement 3
Form 990-PF, Part I, Line 18
Taxes

	(a) Expenses per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purposes
Excise Taxes	\$ 3,726.			
Total	<u>\$ 3,726.</u>	<u>\$ 0.</u>		<u>\$ 0.</u>

Statement 4
Form 990-PF, Part I, Line 23
Other Expenses

	(a) Expenses per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purposes
Bank Charges	\$ 118.	\$ 118.		
Dues & Subscriptions	65.			\$ 65.
Filing Fees	100.			100.
Total	<u>\$ 283.</u>	<u>\$ 118.</u>		<u>\$ 165.</u>

Statement 5
Form 990-PF, Part II, Line 10b
Investments - Corporate Stocks

<u>Corporate Stocks</u>	<u>Valuation Method</u>	<u>Book Value</u>	<u>Fair Market Value</u>
Disney Walt Co, 6,000 Sh	Mkt Val	\$ 458,400.	\$ 458,400.
	Total	<u>\$ 458,400.</u>	<u>\$ 458,400.</u>

Statement 6
Form 990-PF, Part III, Line 3
Other Increases

Net Unrealized Gains or Losses on Investments	Total	\$ 25,629.
		<u>\$ 25,629.</u>

Statement 7
Form 990-PF, Part XV, Line 3a
Recipient Paid During the Year

<u>Name and Address</u>	<u>Donee Relationship</u>	<u>Found- ation Status</u>	<u>Purpose of Grant</u>	<u>Amount</u>
ACLU 125 Broad Street, 18th Floor New York, NY 10004	N/A	PC	General Support	\$ 500.
Amer. Friends of Magen David Adom 5535 Balboa Blvd, #114 Encino, CA 91316	N/A	PC	General Support	360.
Amnesty International 5 Penn Plaza New York, NY 10001	N/A	PC	General Support	200.
Anti-Defamation League 605 Third Avenue New York, NY 10158	N/A	PC	General Support	500.
Asian Art Museum Foundation 200 Larkin Street San Francisco, CA 94102	N/A	PC	General Support	500.
Audubon Canyon Ranch 4900 Shoreline Highway 1 Stinson Beach, CA 94947	N/A	PC	General Support	200.
Bay Area Jewish Healing Center 3330 Geary Blvd, #925 San Francisco, CA 94118	N/A	PC	General Support	500.

Statement 7 (continued)
Form 990-PF, Part XV, Line 3a
Recipient Paid During the Year

Name and Address	Donee Relationship	Found- ation Status	Purpose of Grant	Amount
Berkeley Hillel 2736 Bancroft Way Berkeley, CA 94704	N/A	PC	General Support	\$ 720.
Boys and Girls Club of San Francisco 55 Hawthorne Street, #600 San Francisco, CA 94105	N/A	PC	General Support	1,000.
Breast Cancer Fund 1388 Sutter Street, #400 San Francisco, CA 94109	N/A	PC	General Support	1,000.
California State Parks Association 50 Francisco Street, #110 San Francisco, CA 94133	N/A	PC	General Support	500.
CPMC Research PO Box 7999 San Francisco, CA 94120	N/A	PC	General Support	1,000.
Dewey Circle Beautification Project 241 Montalvo Avenue San Francisco, CA 94116	N/A	PC	General Support	200.
Doctors Without Borders 333 Seventh Avenue, 2nd Fl New York, NY 10001	N/A	PC	General Support	500.
Draw Bridge PO Box 2698 San Rafael, CA 94912	N/A	PC	General Support	200.
Foundation of CCSF 50 Phelan #S-193 San Francisco, CA 94112	N/A	PC	General Support	300.
Friends of the Urban Forest PO Box 29456 San Francisco, CA 94129	N/A	PC	General Support	200.
Innocence Project 40 Worth St. #701 New York, NY 10013	N/A	PC	General Support	1,000.
Jewish Family and Children's Services 2150 Post Street San Francisco, CA 94115	N/A	PC	General Support	1,500.

Statement 7 (continued)
Form 990-PF, Part XV, Line 3a
Recipient Paid During the Year

Name and Address	Donee Relationship	Found- ation Status	Purpose of Grant	Amount
KALW Radio 500 Mansell Street San Francisco, CA 94134	N/A	PC	General Support	\$ 100.
La Casa De Las Madres 1663 Mission Street, #225 San Francisco, CA 94103	N/A	PC	General Support	360.
Mill Valley Film Festival 1118 4th Street San Rafael, CA 94901	N/A	PC	General Support	250.
Mothers Against Drunk Driving 511 E John Carpenter Freeway, #700 Irving, TX 75062	N/A	PC	General Support	100.
NARAL 1156 15th St. NW #700 Washington, DC 20005	N/A	PC	General Support	4,300.
National Public Radio Foundation 635 Massachusetts Avenue, NW Washington, DC 20001	N/A	PC	General Support	2,000.
San Francisco Food Bank 900 Pennsylvania Avenue San Francisco, CA 94107	N/A	PC	General Support	1,000.
San Francisco Hillel 33 Banbury Drive San Francisco, CA 94132	N/A	PC	General Support	500.
SF Museum Of Modern Art 151 Third Street San Francisco, CA 94103	N/A	PC	General Support	1,225.
San Francisco Jazz Organization 3 Embarcadero Ctr., Lobby San Francisco, CA 94111	N/A	PC	General Support	5,000.
Shalom Bayit PO Box 10102 Oakland, CA 94610	N/A	PC	General Support	360.
Sierra Club 85 Second Street, 2nd Floor San Francisco, CA 94105	N/A	PC	General Support	375.

Statement 7 (continued)
Form 990-PF, Part XV, Line 3a
Recipient Paid During the Year

<u>Name and Address</u>	<u>Donee Relationship</u>	<u>Found- ation Status</u>	<u>Purpose of Grant</u>	<u>Amount</u>
Southern Poverty Law Center 400 Washington Ave. Montgomery, AL 36104	N/A	PC	General Support	\$ 360.
St. Mary's Interfaith Stockton 545 W. Sonora Avenue Stockton, CA 95203	N/A	PC	General Support	300.
The Nature Conservancy 4245 N. Fairfax Drive, #100 Arlington, VA 22203	N/A	PC	General Support	500.
Truckee Tahoe Community Foundation 11071 Donner Pass Rd. Truckee, CA 96160	N/A	PC	General Support	200.
Upstart Bay Area 332 Pine Street, #600 San Francisco, CA 94104	N/A	PC	General Support	8,333.
US Holocaust Memorial PO Box 90988 Washington, DC 20090	N/A	PC	General Support	200.
American Jewish World Service Inc. 45 W 36th St. New York, NY 10018	N/A	PC	General Support	500.
Beyond Differences 336 Bon Air Center #436 Greenbrae, CA 94904	N/A	PC	General Support	350.
Bonnie J Addario Lung Cancer Foundation 601 4th St. #215 San Francisco, CA 94107	N/A	PC	General Support	200.
Brandeis University Waltham PO Box 549110 Waltham, MA 02454	N/A	PC	General Support	1,000.
CA Academy of Sciences 55 Music Concourse Drive San Francisco, CA 94118	N/A	PC	General Support	500.
Carnegie Mellon University 5000 Forbes Ave Pittsburgh, PA 15213	N/A	PC	General Support	5,000.

Statement 7 (continued)
Form 990-PF, Part XV, Line 3a
Recipient Paid During the Year

Name and Address	Donee Relationship	Found- ation Status	Purpose of Grant	Amount
Chabad at Emory 1526 N. Decatur Rd Atlanta, GA 30307	N/A	PC	General Support	\$ 540.
Congregation Sherith Israel 2266 California St San Francisco, CA 94115	N/A	PC	General Support	540.
Contemporary Jewish Museum 736 Mission St. San Francisco, CA 94103	N/A	PC	General Support	9,937.
Crohn's & Colitis Foundation of America 386 Park Avenue South, 17th Flr New York, NY 10016	N/A	PC	General Support	360.
Edgewood Center for San Francisco 1801 Vicente St San Francisco, CA 94116	N/A	PC	General Support	300.
Emory University 1762 Clifton Road, #1400 Atlanta, GA 30322	N/A	PC	General Support	500.
Exploratorium 3601 Lyon St San Francisco, CA 94123	N/A	PC	General Support	500.
Farollones Marine Sactuary Assn PO Box 29386 San Francisco, CA 94129	N/A	PC	General Support	150.
First Graduate/ Inspire a First 37 Graham #100 San Francisco, CA 94129	N/A	PC	General Support	200.
Friends of SF Public Library 391 Grove St. San Francisco, CA 94102	N/A	PC	General Support	500.
Golden Gate National Parks Assn Bldg 201, Fort Mason San Francisco, CA 94123	N/A	PC	General Support	500.

Statement 7 (continued)
Form 990-PF, Part XV, Line 3a
Recipient Paid During the Year

Name and Address	Donee Relationship	Found- ation Status	Purpose of Grant	Amount
Glide Foundation 330 Ellis St. San Francisco, CA 94102	N/A	PC	General Support	\$ 500.
Hamilton Family Center 1631 Hayes Street San Francisco, CA 94117	N/A	PC	General Support	250.
Hebrew Free Loan Assn 131 Steuart St. #425 San Francisco, CA 94105	N/A	PC	General Support	360.
Hillel Davis 328 A Street Davis, CA 95616	N/A	PC	General Support	360.
Homeless Prenatal Program 2500 18th Street San Francisco, CA 94110	N/A	PC	General Support	1,500.
Institute for Jewish Spirituality 330 Seventh Ave, 19th Flr New York, NY 10001	N/A	PC	General Support	500.
Jewish Community Center San Francisco 3200 California St. San Francisco, CA 94118	N/A	PC	General Support	2,160.
Jewish Community Federation of SF 121 Steuart St San Francisco, CA 94105	N/A	PC	General Support	1,000.
Jewish Community Relations Council 121 Steuart St. #301 San Francisco, CA 94105	N/A	PC	General Support	2,500.
Jewish Home for the Aged 302 Silver Ave San Francisco, CA 94122	N/A	PC	General Support	750.
Jewish National Fund 42 East 69th Street New York, NY 10021	N/A	PC	General Support	180.
Katherine Delmar Burkes School 7070 California St. San Francisco, CA 94121	N/A	PC	General Support	1,000.

Statement 7 (continued)
Form 990-PF, Part XV, Line 3a
Recipient Paid During the Year

<u>Name and Address</u>	<u>Donee Relationship</u>	<u>Found- ation Status</u>	<u>Purpose of Grant</u>	<u>Amount</u>
Larkin Street Youth Project 1138 Sutter St. San Francisco, CA 94109	N/A	PC	General Support	\$ 200.
Lehrhaus 2736 Bancroft Way Berkeley, CA 94704	N/A	PC	General Support	360.
Leukemia & Lymphoma Society 1311 Mamaroneck Avenue White Plains, NY 10605	N/A	PC	General Support	50.
Meals on Wheels SF 1375 Fairfax Ave. San Francisco, CA 94124	N/A	PC	General Support	400.
Music in Schools Today 582 Market St. #213 San Francisco, CA 94104	N/A	PC	General Support	200.
Planned Parenthood of New York 434 W. 33rd St. New York, NY 10001	N/A	PC	General Support	2,000.
SF Child Abuse Prevention Center 1757 Waller Street San Francisco, CA 94117	N/A	PC	General Support	300.
San Francisco Village 3330 Geary Blvd San Francisco, CA 94118	N/A	PC	General Support	550.
Susan G Komen For The Cure 5005 LBJ Freeway, Suite 250 Dallas, TX 75244	N/A	PC	General Support	60.
Arthritis Foundation Atlanta 3119 Shallowford Road Atlanta, GA 30341	N/A	PC	General Support	100.
Graves Disease Foundation P.O. Box 2793 Rancho Santa Fe, CA 92067	N/A	PC	General Support	200.
Make A Wish Foundation 4742 N 24th St, #400 Phoenix, AZ 85016	N/A	PC	General Support	200.

Statement 7 (continued)
Form 990-PF, Part XV, Line 3a
Recipient Paid During the Year

Name and Address	Donee Relationship	Found- ation Status	Purpose of Grant	Amount
G-dcast 131 Steuart St, Ste #205 San Francisco, CA 94105	N/A	PC	General Support	\$ 500.
Healthright 360/Haight Ashbury Clinic PO Box 29917 San Francisco, CA 94129	N/A	PC	General Support	250.
Jewish Learningworks 601 14th Ave San Francisco, CA 94118	N/A	PC	General Support	360.
Kiva Microfunds 875 Howard Street Suite #340 San Francisco, CA 94103	N/A	PC	General Support	4.
Law Center to Prevent Gun Violence 268 Bush Street #555 San Francisco, CA 94104	N/A	PC	General Support	500.
Nevada Museum of Art 160 W Liberty Street Reno, NV 89501	N/A	PC	General Support	200.
Photo Philanthropy 25 6th Avenue San Francisco, CA 94118	N/A	PC	General Support	300.
San Francisco Edu Fund/School Volunteers 727 Golden Gate Ave, 2nd Fl San Francisco, CA 94102	N/A	PC	General Support	250.
UC Berkeley Foundation 2080 Addison St #4200 Berkeley, CA 94720	N/A	PC	General Support	500.
Union Of Concerned Scientists 2 Brattle Square Cambridge, MA 02138	N/A	PC	General Support	200.
Wilderness Torah 2150 Allston Way, Suite 210 Berkeley, CA 94704	N/A	PC	General Support	360.

Statement 7 (continued)
Form 990-PF, Part XV, Line 3a
Recipient Paid During the Year

Name and Address	Donee Relationship	Found- ation Status	Purpose of Grant	Amount
World Union for Progressive Judiasm 633 Third Ave, 6th Fl New York, NY 10017	N/A	PC	General Support	\$ 360.
Bread & Roses 233 Tamalpais Dr Corte Madera, CA 94925	N/A	PC	General Support	500.
Alzheimers Association 4600 Cox Rd, #130 Glen Allen, VA 23060	N/A	PC	General Support	100.
American Joint Distribution Committee 711 Third Ave. New York, NY 10017	N/A	PC	General Support	360.
Donors Choose.org 134 West 37th Street, 11th Floor New York, NY 10018	N/A	PC	General Support	161.
Fair Trade Judaica / Community Partners 1000 North Alameda St. Los Angeles,, CA 90001	N/A	PC	General Support	360.
Fractured Atlas 248 W. 35th St., 10th fl. New York, NT 10001	N/A	PC	General Support	200.
Friends of the Randall Museum 199 Museum Way San Francisco, CA 94114	N/A	PC	General Support	250.
High Museum 1280 Peachtree Street, NE Atlanta, GA 30309	N/A	PC	General Support	95.
Juvenile Diabetes Research Fndn Walk 49 Stevenson Street Suite 1200 San Francisco, CA 94105	N/A	PC	General Support	200.
Kevah 748 Gilman Street Berkeley, CA 94710	N/A	PC	General Support	360.

Statement 7 (continued)
Form 990-PF, Part XV, Line 3a
Recipient Paid During the Year

<u>Name and Address</u>	<u>Donee Relationship</u>	<u>Found- ation Status</u>	<u>Purpose of Grant</u>	<u>Amount</u>
Kehila San Francisco 220 Marcos St. San Francisco, CA 94116	N/A	PC	General Support	\$ 572.
Lake Tahoe Shakespeare Festival 948 Incline Way Incline Village, NV 89451	N/A	PC	General Support	1,000.
Learning Ally / Recording for the Blind 2445 Faber Pl #103 Palo Alto, CA 94303	N/A	PC	General Support	200.
Little Brothers Of The Elderly 909 Hyde St. #628 San Francisco, CA 94109	N/A	PC	General Support	300.
MAZON: A Jewish Response to Hunger 10495 Santa Monica Blvd. #100 Los Angeles, CA 90025	N/A	PC	General Support	360.
M'kor Hayim P.O. Box 31806 Tucson, AZ 85751	N/A	PC	General Support	500.
Moishe House 441 Saxony Road, Barn 2 Encinitas, CA 92024	N/A	PC	General Support	360.
National Foundation for Cancer Research 4600 East West Highway Suite 525 Bethesda, MD 20814	N/A	PC	General Support	15.
Pittsburgh Filmmakers Foundation 477 Melwood Ave. Pittsburgh, PA 15213	N/A	PC	General Support	1,500.
San Francisco Film Society 39 Mesa Street, Suite 110 San Francisco, CA 94129	N/A	PC	General Support	500.
San Francisco Parks Alliance 451 Hayes St. San Francisco, CA 94102	N/A	PC	General Support	250.

Statement 7 (continued)
Form 990-PF, Part XV, Line 3a
Recipient Paid During the Year

<u>Name and Address</u>	<u>Donee Relationship</u>	<u>Found- ation Status</u>	<u>Purpose of Grant</u>	<u>Amount</u>
Seattle Neighborhood Greenways 1402 Third Avenue, Suite 430 Seattle, WA 98101	N/A	PC	General Support	\$ 371.
SF Bay Bird Observatory 524 Valley Way Milpitas, CA 95035	N/A	PC	General Support	154.
Special Olympics 1133 19th Street NW Washington, DC 20036	N/A	PC	General Support	8.
Temple Israel Stockton 5105 North El Dorado Street Stockton, CA 95207	N/A	PC	General Support	370.
UCSF Tourettes & Tic Disorder Clinic 401 Parnassus Ave. San Francisco, CA 94143	N/A	PC	General Support	860.
UCSF Buck Breast Cancer Center 1600 Divisadero St San Francisco, CA 94115	N/A	PC	General Support	1,000.
Urban Adamah 1050 Parker St. Berkeley, CA 94710	N/A	PC	General Support	360.
WKSU - Folk Alley 1613 East Summit Street Kent, OH 44242	N/A	PC	General Support	100.
The Foundation for Cisan Francis 800 West 47th Street, Suite 717 Kansas City, MO 64112	N/A	PC	General Support	200.
Children's Creativity Museum 221 4th St San Francisco, A 94103	N/A	PC	General Support	150.
Congregation Emanu El 2 Lake St. San Francisco, CA 94118	N/A	PC	General Support	12,280.

Total \$ 101,380.