Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter Social Security numbers on this form as it may be made public

▶ Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf

OMB No 1545 0052

2013

Open to Public Inspection

For calendar year 2013 or tax year beginning , 2013, and ending , 20

Name of foundation: THE JANE AND DANIEL OCH FAMILY FOUNDATION

A Employer identification number: 26-3791338

Number and street (or P O box number if mail is not delivered to street address): C/O BCRS ASSOCIATES, LLC 77 WATER STREET - 9TH FLOOR

Room/suite

B Telephone number (see instructions): (212) 440-0800

City or town state or province country and ZIP or foreign postal code: NEW YORK, NY 10005

C If exemption application is pending check here ▶ [ ]

G Check all that apply: [ ] Initial return [ ] Initial return of a former public charity [ ] Final return [ ] Amended return [ ] Address change [ ] Name change

D 1 Foreign organizations check here ▶ [ ]
2 Foreign organizations meeting the 85% test check here and attach computation ▶ [ ]

H Check type of organization: [X] Section 501(c)(3) exempt private foundation [ ] Section 4947(a)(1) nonexempt charitable trust [ ] Other taxable private foundation

E If private foundation status was terminated under section 507(b)(1)(A) check here ▶ [ ]

I Fair market value of all assets at end of year (from Part II, col (c), line 16) ▶ $ 207,004,815.

J Accounting method [X] Cash [ ] Accrual [ ] Other (specify) (Part I, column (d) must be on cash basis)

F If the foundation is in a 60 month termination under section 507(b)(1)(B) check here ▶ [ ]

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))

		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income N/A	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts grants etc received (attach schedule)	49,000,000.			
	2 Check ▶ [ ] if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	8,147.	8,147.		ATCH 1
	4 Dividends and interest from securities	1,409,724.	1,409,724.		ATCH 2
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	2,930,611.			
	b Gross sales price for all assets on line 6a 35,292,901.				
	7 Capital gain net income (from Part IV, line 2)		2,929,276.		
	8 Net short term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule) ATCH 3	680,607.	704,393.		
	12 Total Add lines 1 through 11	54,029,089.	5,051,540.	0	
Operating and Administrative Expenses	13 Compensation of officers, directors trustees etc	0			
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule) ATCH 4	8,608.			8,608.
	b Accounting fees (attach schedule)				
	c Other professional fees (attach schedule) *	972,111.	971,111.		
	17 Interest				
	18 Taxes (attach schedule) (see instructions) ATCH 6	145,561.	34,561.		
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule) ATCH 7	158,401.	156,294.		2,010.
	24 Total operating and administrative expenses Add lines 13 through 23	1,284,681.	1,161,966.		10,618.
	25 Contributions, gifts, grants paid	15,886,542.			15,886,542.
	26 Total expenses and disbursements Add lines 24 and 25	17,171,223.	1,161,966.	0	15,897,160.
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	36,857,866.			
	b Net investment income (if negative, enter -0-)		3,889,574.		
	c Adjusted net income (if negative, enter -0-)			0	

JSA For Paperwork Reduction Act Notice, see instructions.
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*ATCH 5

Form 990-PF (2013)

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Part II Balance Sheets

Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing	1,360,426.	10,039.	10,039.
	2 Savings and temporary cash investments	21,226,937.	18,434,180.	18,434,180.
	3 Accounts receivable ▶			
	Less allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach schedule) ▶			
	Less allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10 a Investments - U S. and state government obligations (attach schedule)			
	b Investments - corporate stock (attach schedule) ATCH 8	40,508,364.	51,534,783.	51,608,925.
	c Investments - corporate bonds (attach schedule)			
	11 Investments - land, buildings, and equipment basis ▶			
	Less accumulated depreciation (attach schedule) ▶			
	12 Investments - mortgage loans			
	13 Investments - other (attach schedule)			
	14 Land, buildings, and equipment basis ▶			
	Less accumulated depreciation (attach schedule) ▶			
	15 Other assets (describe ▶ ATCH 9)	79,762,450.	109,737,043.	136,951,671.
	16 **Total assets** (to be completed by all filers - see the instructions Also, see page 1, item I)	142,858,177.	179,716,045.	207,004,815.
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ▶)			
	23 **Total liabilities** (add lines 17 through 22)	0	0	
Net Assets or Fund Balances	**Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.**			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. ▶ X			
	27 Capital stock, trust principal, or current funds	142,858,177.	179,716,045.	
	28 Paid-in or capital surplus, or land, bldg, and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds			
	30 **Total net assets or fund balances** (see instructions)	142,858,177.	179,716,045.	
	31 **Total liabilities and net assets/fund balances** (see instructions)	142,858,177.	179,716,045.	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	142,858,177.
2	Enter amount from Part I, line 27a	2	36,857,866.
3	Other increases not included in line 2 (itemize) ▶ ATCH 10	3	2.
4	Add lines 1, 2, and 3	4	179,716,045.
5	Decreases not included in line 2 (itemize) ▶	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	179,716,045.

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a	SEE PART IV SCHEDULE			
b				
c				
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a				
b				
c				
d				
e				

	Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
	(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a				
b				
c				
d				
e				

2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 / If (loss), enter -0- in Part I, line 7 }	2	2,929,276.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8		3	0

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No
If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2012	18,548,257.	137,739,106.	0.134662
2011	16,592,285.	142,294,288.	0.116605
2010	13,171,921.	147,816,115.	0.089110
2009	13,694,176.	103,143,136.	0.132769
2008	NONE	98,505,132.	NONE

2 **Total** of line 1, column (d)	2	0.473146
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0.094629
4 Enter the net value of noncharitable-use assets for 2013 from Part X, line 5	4	161,837,952.
5 Multiply line 4 by line 3	5	15,314,564.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	38,896.
7 Add lines 5 and 6	7	15,353,460.
8 Enter qualifying distributions from Part XII, line 4	8	15,897,160.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ [ ] and enter "N/A" on line 1 . . . Date of ruling or determination letter ______________ (attach copy of letter if necessary - see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ [X] and enter 1% of Part I, line 27b	1	38,896.
c	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col. (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	2	
3	Add lines 1 and 2	3	38,896.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	4	0
5	**Tax based on investment income.** Subtract line 4 from line 3 If zero or less, enter -0-	5	38,896.
6	Credits/Payments		
a	2013 estimated tax payments and 2012 overpayment credited to 2013 — 6a: 116,456.		
b	Exempt foreign organizations - tax withheld at source — 6b		
c	Tax paid with application for extension of time to file (Form 8868) — 6c		
d	Backup withholding erroneously withheld — 6d		
7	Total credits and payments Add lines 6a through 6d	7	116,456.
8	Enter any **penalty** for underpayment of estimated tax. Check here [X] if Form 2220 is attached	8	
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶	9	
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶	10	77,560.
11	Enter the amount of line 10 to be **Credited to 2014 estimated tax** ▶ 77,560. **Refunded** ▶	11	

Part VII-A Statements Regarding Activities

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		X
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see Instructions for the definition)?	1b		X
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities			
c	Did the foundation file **Form 1120-POL** for this year?	1c		X
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ▶ $ ______ (2) On foundation managers ▶ $ ______			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ $ ______			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? *If "Yes," attach a detailed description of the activities*	2		X
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*	3		X
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a	X	
b	If "Yes," has it filed a tax return on **Form 990-T** for this year?	4b	X	
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If "Yes," attach the statement required by General Instruction T*	5		X
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	X	
7	Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col (c), and Part XV*	7	X	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ NY,			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by *General Instruction G? If "No," attach explanation.*	8b	X	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? *If "Yes," complete Part XIV*	9		X
10	Did any persons become substantial contributors during the tax year? *If "Yes," attach a schedule listing their names and addresses*	10		X

Part VII-A Statements Regarding Activities *(continued)*

			Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	

Website address ▶ N/A

14 The books are in care of ▶ BCRS ASSOCIATES, LLC Telephone no ▶ 212-440-0800

Located at ▶ 77 WATER STREET - 9TH FLOOR NEW YORK, NY ZIP+4 ▶ 10005

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** - Check here ▶ ☐

and enter the amount of tax-exempt interest received or accrued during the year ▶ 15

			Yes	No
16	At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		X
	See the instructions for exceptions and filing requirements for Form TD F 90-22 1 If "Yes," enter the name of the foreign country ▶			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

				Yes	No
1a	During the year did the foundation (either directly or indirectly)				
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	☐ Yes ☒ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	☐ Yes ☒ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days)	☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)-(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?		1b		N/A
	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐				
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013?		1c		N/A
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))				
a	At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013? If "Yes," list the years ▶ ____, ____, ____, ____	☐ Yes ☒ No			
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement - see instructions)		2b		N/A
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here ▶ ____, ____, ____, ____				
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2013 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969, **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013)*		3b		N/A
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		4a		X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013?		4b		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

5a During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc, organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions) ☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53 4945 or in a current notice regarding disaster assistance (see instructions)? **5b** N/A

Organizations relying on a current notice regarding disaster assistance check here ▶ ☐

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? N/A ☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53 4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? **6b** X

If "Yes" to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? **7b** N/A

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
ATCH 11		0	0	0

2 Compensation of five highest-paid employees (other than those included on line 1 - see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE		0	0	0

Total number of other employees paid over $50,000 ▶

Part VIII **Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors** *(continued)*

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE."

(a) Name and address of each person paid more than $50,000	(b) Type of service	(c) Compensation
NONE		NONE
Total number of others receiving over $50,000 for professional services ▶		

Part IX-A **Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1 PLEASE NOTE, THE FOUNDATION IS NOT INVOLVED IN ANY DIRECT CHARITABLE ACTIVITIES. ITS PRIMARY PURPOSE IS TO SUPPORT, BY CONTRIBUTIONS, OTHER ORGANIZATIONS EXEMPT UNDER INTERNAL	NONE
2 REVENUE CODE SECTION 501(C)(3).	
3	
4	

Part IX-B **Summary of Program-Related Investments** (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 N/A	NONE
2 N/A	
All other program-related investments See instructions 3 N/A	
Total. Add lines 1 through 3 ▶	

Part X **Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes:		
a	Average monthly fair market value of securities	1a	34,947,118.
b	Average of monthly cash balances	1b	17,679,952.
c	Fair market value of all other assets (see instructions)	1c	111,675,419.
d	**Total** (add lines 1a, b, and c)	1d	164,302,489.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) 1e		
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	164,302,489.
4	Cash deemed held for charitable activities Enter 1 1/2 % of line 3 (for greater amount, see instructions)	4	2,464,537.
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3 Enter here and on Part V, line 4	5	161,837,952.
6	**Minimum investment return.** Enter 5% of line 5	6	8,091,898.

Part XI **Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6			1	8,091,898.
2a	Tax on investment income for 2013 from Part VI, line 5	2a	38,896.		
b	Income tax for 2013 (This does not include the tax from Part VI)	2b			
c	Add lines 2a and 2b			2c	38,896.
3	Distributable amount before adjustments. Subtract line 2c from line 1			3	8,053,002.
4	Recoveries of amounts treated as qualifying distributions			4	
5	Add lines 3 and 4			5	8,053,002.
6	Deduction from distributable amount (see instructions)			6	
7	**Distributable amount** as adjusted Subtract line 6 from line 5. Enter here and on Part XIII, line 1			7	8,053,002.

Part XII **Qualifying Distributions** (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc - total from Part I, column (d), line 26	1a	15,897,160.
b	Program-related investments - total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	**Qualifying distributions.** Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	15,897,160.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions)	5	38,896.
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4	6	15,858,264.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2012	(c) 2012	(d) 2013
1 Distributable amount for 2013 from Part XI, line 7				8,053,002.
2 Undistributed income, if any, as of the end of 2013				
a Enter amount for 2012 only			NONE	
b Total for prior years 20____,20____,20____				
3 Excess distributions carryover, if any, to 2013				
a From 2008 . . . NONE				
b From 2009 . . . 8,137,244.				
c From 2010 . . . 5,896,625.				
d From 2011 . . . 9,526,219.				
e From 2012 . . . 11,713,232.				
f **Total** of lines 3a through e	35,273,320.			
4 Qualifying distributions for 2013 from Part XII, line 4 ▶ $ 15,897,160.				
a Applied to 2012, but not more than line 2a				
b Applied to undistributed income of prior years (Election required - see instructions)				
c Treated as distributions out of corpus (Election required - see instructions)				
d Applied to 2013 distributable amount				8,053,002.
e Remaining amount distributed out of corpus	7,844,158.			
5 Excess distributions carryover applied to 2013 *(If an amount appears in column (d), the same amount must be shown in column (a).)*				
6 **Enter the net total of each column as indicated below:**				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	43,117,478.			
b Prior years' undistributed income Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b Taxable amount - see instructions				
e Undistributed income for 2012 Subtract line 4a from line 2a Taxable amount - see instructions			NONE	
f Undistributed income for 2013 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2014				NONE
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)				
8 Excess distributions carryover from 2008 not applied on line 5 or line 7 (see instructions)				
9 **Excess distributions carryover to 2014.** Subtract lines 7 and 8 from line 6a	43,117,478.			
10 Analysis of line 9				
a Excess from 2009 . . . 8,137,244.				
b Excess from 2010 . . . 5,896,625.				
c Excess from 2011 . . . 9,526,219.				
d Excess from 2012 . . . 11,713,232.				
e Excess from 2013 . . . 7,844,158.				

Part XIV **Private Operating Foundations** (see instructions and Part VII-A, question 9) NOT APPLICABLE

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2013, enter the date of the ruling . . . . ▶

b Check box to indicate whether the foundation is a private operating foundation described in section [ ] 4942(j)(3) or [ ] 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2013	(b) 2012	(c) 2011	(d) 2010	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test - enter (1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test-enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942 (j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV **Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year - see instructions.)**

1 **Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000) (See section 507(d)(2))

ATTACHMENT 12

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

2 **Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ▶ [X] if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed:

b The form in which applications should be submitted and information and materials they should include

c Any submission deadlines

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year SEE LIST ATTACHED				15,886,542.
Total ▶ 3a				15,886,542.
b Approved for future payment				
Total ▶ 3b				

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments			14	8,147.	
4 Dividends and interest from securities			14	1,409,724.	
5 Net rental income or (loss) from real estate					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory	523000	1,335.	18	2,929,276.	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue a					
b ATCH 13		-23,786.		704,393.	
c					
d					
e					
12 Subtotal Add columns (b), (d), and (e)		-22,451.		5,051,540.	

13 **Total.** Add line 12, columns (b), (d), and (e) . . . 13 5,029,089.

(See worksheet in line 13 instructions to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes). (See instructions)
	NOT APPLICABLE

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

			Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a	Transfers from the reporting foundation to a noncharitable exempt organization of:			
	(1) Cash	1a(1)		X
	(2) Other assets	1a(2)		X
b	Other transactions:			
	(1) Sales of assets to a noncharitable exempt organization	1b(1)		X
	(2) Purchases of assets from a noncharitable exempt organization	1b(2)		X
	(3) Rental of facilities, equipment, or other assets	1b(3)		X
	(4) Reimbursement arrangements	1b(4)		X
	(5) Loans or loan guarantees	1b(5)		X
	(6) Performance of services or membership or fundraising solicitations	1b(6)		X
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		X

d If the answer to any of the above is "Yes," complete the following schedule Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.

(a) Line no	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements
	N/A		N/A

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge

Signature of officer or trustee — Date 11/7/14 — Title TRUSTEE

May the IRS discuss this return with the preparer shown below (see instructions)? ☒ Yes ☐ No

Paid Preparer Use Only

Print/Type preparer's name	Preparer's signature	Date	Check ☐ if self-employed	PTIN
JOHN D COOK		11/6/2014		P01450182

Firm's name ▶ BCRS ASSOCIATES, LLC — Firm's EIN ▶ 13-4078147

Firm's address ▶ 77 WATER STREET, 9TH FLOOR NEW YORK, NY 10005 — Phone no 212-440-0800

Schedule B
(Form 990, 990-EZ, or 990-PF)
Department of the Treasury
Internal Revenue Service

Schedule of Contributors

▶ **Attach to Form 990, Form 990-EZ, or Form 990-PF.**
▶ **Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at** ***www.irs.gov/form990.***

OMB No 1545-0047

2013

Name of the organization	**Employer identification number**
THE JANE AND DANIEL OCH FAMILY FOUNDATION	26-3791338

Organization type (check one):

Filers of:	**Section:**
Form 990 or 990-EZ	☐ 501(c)( ) (enter number) organization
	☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation
	☐ 527 political organization
Form 990-PF	☒ 501(c)(3) exempt private foundation
	☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation
	☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule.**
Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule See instructions.

General Rule

☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, $5,000 or more (in money or property) from any one contributor Complete Parts I and II.

Special Rules

☐ For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33 1/3 % support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi) and received from any one contributor, during the year, a contribution of the greater of **(1)** $5,000 or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II

☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than $1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals Complete Parts I, II, and III.

☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc., purposes, but these contributions did not total to more than $1,000 If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc , purpose Do not complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc , contributions of $5,000 or more during the year . . . . ▶ $______________

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF)

Name of organization THE JANE AND DANIEL OCH FAMILY FOUNDATION

Employer identification number 26-3791338

Part I **Contributors** (see instructions). Use duplicate copies of Part I if additional space is needed

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	DANIEL S. OCH C/O BCRS ASSOC, LLC; 77 WATER ST-9TH FL NEW YORK, NY 10005	$ 49,000,000.	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)

Name of organization THE JANE AND DANIEL OCH FAMILY FOUNDATION

Employer identification number 26-3791338

Part II **Noncash Property** (see instructions). Use duplicate copies of Part II if additional space is needed.

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
----		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
----		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
----		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
----		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
----		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
----		$	

Name of organization THE JANE AND DANIEL OCH FAMILY FOUNDATION

Employer identification number 26-3791338

Part III ***Exclusively* religious, charitable, etc., individual contributions to section 501(c)(7), (8), or (10) organizations that total more than $1,000 for the year.** Complete columns **(a)** through **(e) and** the following line entry.

For organizations completing Part III, enter the total of *exclusively* religious, charitable, etc , contributions of **$1,000 or less** for the year. (Enter this information once. See instructions) ▶ $

Use duplicate copies of Part III if additional space is needed.

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
----			

(e) Transfer of gift

Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
----			

(e) Transfer of gift

Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
----			

(e) Transfer of gift

Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
----			

(e) Transfer of gift

Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee

SCHEDULE D (Form 1041)

Department of the Treasury
Internal Revenue Service

Capital Gains and Losses

▶ Attach to Form 1041, Form 5227, or Form 990-T
▶ Use Form 8949 to list your transactions for lines 1b, 2, 3, 8b, 9 and 10.
▶ Information about Schedule D and its separate instructions is at *www.irs.gov/form1041*.

OMB No 1545-0092

2013

Name of estate or trust	Employer identification number
THE JANE AND DANIEL OCH FAMILY FOUNDATION	26-3791338

Note: *Form 5227 filers need to complete only Parts I and II.*

Part I Short-Term Capital Gains and Losses - Assets Held One Year or Less

See instructions for how to figure the amounts to enter on the lines below This form may be easier to complete if you round off cents to whole dollars.	(d) Proceeds (sales price)	(e) Cost (or other basis)	(g) Adjustments to gain or loss from Form(s) 8949, Part I, line 2, column (g)	(h) Gain or (loss) Subtract column (e) from column (d) and combine the result with column (g)
1a Totals for all short-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions) However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 1b				
1b Totals for all transactions reported on Form(s) 8949 with **Box A** checked	1,157,281.	1,149,757.		7,524.
2 Totals for all transactions reported on Form(s) 8949 with **Box B** checked				
3 Totals for all transactions reported on Form(s) 8949 with **Box C** checked				

4 Short-term capital gain or (loss) from Forms 4684, 6252, 6781, and 8824	4	
5 Net short-term gain or (loss) from partnerships, S corporations, and other estates or trusts	5	
6 Short-term capital loss carryover Enter the amount, if any, from line 9 of the 2012 Capital Loss Carryover Worksheet	6	( )
7 **Net short-term capital gain or (loss).** Combine lines 1a through 6 in column (h). Enter here and on line 17, column (3) on the back ▶	7	7,524.

Part II Long-Term Capital Gains and Losses - Assets Held More Than One Year

See instructions for how to figure the amounts to enter on the lines below. This form may be easier to complete if you round off cents to whole dollars	(d) Proceeds (sales price)	(e) Cost (or other basis)	(g) Adjustments to gain or loss from Form(s) 8949, Part II, line 2, column (g)	(h) Gain or (loss) Subtract column (e) from column (d) and combine the result with column (g)
8a Totals for all long-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 8b				
8b Totals for all transactions reported on Form(s) 8949 with **Box D** checked	34,052,691.	31,212,533.		2,840,158.
9 Totals for all transactions reported on Form(s) 8949 with **Box E** checked				
10 Totals for all transactions reported on Form(s) 8949 with **Box F** checked				

LONG-TERM CAPITAL GAIN DIVIDENDS		82,929.
11 Long-term capital gain or (loss) from Forms 2439, 4684, 6252, 6781, and 8824	11	
12 Net long-term gain or (loss) from partnerships, S corporations, and other estates or trusts	12	
13 Capital gain distributions	13	
14 Gain from Form 4797, Part I	14	
15 Long-term capital loss carryover Enter the amount, if any, from line 14 of the 2012 Capital Loss Carryover Worksheet	15	( )
16 **Net long-term capital gain or (loss).** Combine lines 8a through 15 in column (h) Enter here and on line 18a, column (3) on the back ▶	16	2,923,087.

Part III **Summary of Parts I and II**
Caution: *Read the instructions* ***before*** *completing this part.*

			(1) Beneficiaries' (see instr)	(2) Estate's or trust's	(3) Total
17	**Net short-term gain or (loss)**	17			7,524.
18	**Net long-term gain or (loss):**				
a	Total for year	18a			2,923,087.
b	Unrecaptured section 1250 gain (see line 18 of the wrksht.)	18b			
c	28% rate gain	18c			
19	**Total net gain or (loss).** Combine lines 17 and 18a ▶	19			2,930,611.

Note: *If line 19, column (3), is a net gain, enter the gain on Form 1041, line 4 (or Form 990-T, Part I, line 4a) If lines 18a and 19, column (2), are net gains, go to Part V, and* ***do not*** *complete Part IV If line 19, column (3), is a net loss, complete Part IV and the* ***Capital Loss Carryover Worksheet,*** *as necessary*

Part IV **Capital Loss Limitation**

20 Enter here and enter as a (loss) on Form 1041, line 4 (or Form 990-T, Part I, line 4c, if a trust), the **smaller** of
a The loss on line 19, column (3) **or** b $3,000 . . . 20 ( )

Note: *If the loss on line 19, column (3), is more than $3,000,* ***or*** *if Form 1041, page 1, line 22 (or Form 990-T, line 34), is a loss, complete the* ***Capital Loss Carryover Worksheet*** *in the instructions to figure your capital loss carryover*

Part V **Tax Computation Using Maximum Capital Gains Rates**

Form 1041 filers. Complete this part **only** if both lines 18a and 19 in column (2) are gains, or an amount is entered in Part I or Part II and there is an entry on Form 1041, line 2b(2), **and** Form 1041, line 22, is more than zero.

Caution: *Skip this part and complete the* ***Schedule D Tax Worksheet*** *in the instructions if.*

- *Either line 18b, col (2) or line 18c, col (2) is more than zero, or*
- *Both Form 1041, line 2b(1), and Form 4952, line 4g are more than zero*

Form 990-T trusts. Complete this part **only** if both lines 18a and 19 are gains, or qualified dividends are included in income in Part I of Form 990-T, **and** Form 990-T, line 34, is more than zero Skip this part and complete the **Schedule D Tax Worksheet** in the instructions if either line 18b, col (2) or line 18c, col (2) is more than zero

21	Enter taxable income from Form 1041, line 22 (or Form 990-T, line 34)			21			
22	Enter the **smaller** of line 18a or 19 in column (2) but not less than zero	22					
23	Enter the estate's or trust's qualified dividends from Form 1041, line 2b(2) (or enter the qualified dividends included in income in Part I of Form 990-T)	23					
24	Add lines 22 and 23	24					
25	If the estate or trust is filing Form 4952, enter the amount from line 4g, otherwise, enter -0- ▶	25					
26	Subtract line 25 from line 24 If zero or less, enter -0-			26			
27	Subtract line 26 from line 21. If zero or less, enter -0-			27			
28	Enter the **smaller** of the amount on line 21 or $2,450			28			
29	Enter the **smaller** of the amount on line 27 or line 28			29			
30	Subtract line 29 from line 28. If zero or less, enter -0-. This amount is taxed at 0% ▶					30	
31	Enter the smaller of line 21 or line 26			31			
32	Subtract line 30 from line 26			32			
33	Enter the **smaller** of line 21 or $11,950			33			
34	Add lines 27 and 30			34			
35	Subtract line 34 from line 33 If zero or less, enter -0-			35			
36	Enter the **smaller** of line 32 or line 35			36			
37	Multiply line 36 by 15% ▶					37	
38	Enter the amount from line 31			38			
39	Add lines 30 and 36			39			
40	Subtract line 39 from line 38 If zero or less, enter -0-			40			
41	Multiply line 40 by 20% ▶					41	
42	Figure the tax on the amount on line 27 Use the 2013 Tax Rate Schedule for Estates and Trusts (see the Schedule G instructions in the instructions for Form 1041)			42			
43	Add lines 37, 41, and 42			43			
44	Figure the tax on the amount on line 21 Use the 2013 Tax Rate Schedule for Estates and Trusts (see the Schedule G instructions in the instructions for Form 1041)			44			
45	**Tax on all taxable income.** Enter the **smaller** of line 43 or line 44 here and on Form 1041, Schedule G, line 1a (or Form 990-T, line 36) ▶					45	

Form **6198** (Rev November 2009) Department of the Treasury Internal Revenue Service

At-Risk Limitations

▶ **Attach to your tax return.**
▶ **See separate instructions.**

OMB No 1545-0712
Attachment Sequence No **31**

Name(s) shown on return: THE JANE AND DANIEL OCH FAMILY FOUNDATION
Identifying number: 26-3791338

Description of activity (see page 2 of the instructions): NORTHWOOD REAL ESTATE PARTNERS TE LP

Part I Current Year Profit (Loss) From the Activity, Including Prior Year Nondeductible Amounts. See page 2 of the instructions.

1	Ordinary income (loss) from the activity (see page 2 of the instructions)	1	624.00
2	Gain (loss) from the sale or other disposition of assets used in the activity (or of your interest in the activity) that you are reporting on		
a	Schedule D	2a	
b	Form 4797	2b	
c	Other form or schedule	2c	
3	Other income and gains from the activity, from Schedule K-1 of Form 1065, Form 1065-B, or Form 1120S, that were not included on lines 1 through 2c	3	
4	Other deductions and losses from the activity, including investment interest expense allowed from Form 4952, that were not included on lines 1 through 2c	4	(59,508.00)
5	Current year profit (loss) from the activity. Combine lines 1 through 4 See page 3 of the instructions before completing the rest of this form	5	(58,884.00)

Part II Simplified Computation of Amount At Risk. See page 3 of the instructions before completing this part.

6	Adjusted basis (as defined in section 1011) in the activity (or in your interest in the activity) on the first day of the tax year **Do not** enter less than zero	6	0 00
7	Increases for the tax year (see page 3 of the instructions)	7	625 00
8	Add lines 6 and 7	8	625 00
9	Decreases for the tax year (see page 4 of the instructions)	9	0.00
10a	Subtract line 9 from line 8 ▶ 10a 625.00		
b	If line 10a is **more** than zero, enter that amount here and go to line 20 (or complete Part III) Otherwise, enter -0- and see **Pub. 925** for information on the recapture rules	10b	625.00

Part III Detailed Computation of Amount At Risk. If you completed Part III of Form 6198 for the prior year, see page 4 of the instructions.

11	Investment in the activity (or in your interest in the activity) at the effective date **Do not** enter less than zero	11	
12	Increases at effective date	12	
13	Add lines 11 and 12	13	
14	Decreases at effective date	14	
15	Amount at risk (check box that applies)		
a	☐ At effective date Subtract line 14 from line 13 **Do not** enter less than zero		
b	☐ From your prior year Form 6198, line 19b. **Do not** enter the amount from line 10b of your prior year form	15	
16	Increases since (check box that applies)		
a	☐ Effective date **b** ☐ The end of your prior year	16	
17	Add lines 15 and 16	17	
18	Decreases since (check box that applies)		
a	☐ Effective date **b** ☐ The end of your prior year	18	
19a	Subtract line 18 from line 17 ▶ 19a		
b	If line 19a is **more** than zero, enter that amount here and go to line 20 Otherwise, enter -0- and see **Pub. 925** for information on the recapture rules	19b	

Part IV Deductible Loss

20	**Amount at risk.** Enter the **larger** of line 10b or line 19b	20	625.00
21	**Deductible loss.** Enter the **smaller** of the line 5 loss (treated as a positive number) or line 20. See page 8 of the instructions to find out how to report any deductible loss and any carryover	21	(625 00)

Note: *If the loss is from a passive activity, see the Instructions for* ***Form 8582,*** *Passive Activity Loss Limitations, or the Instructions for* ***Form 8810,*** *Corporate Passive Activity Loss and Credit Limitations, to find out if the loss is allowed under the passive activity rules If only part of the loss is subject to the passive activity loss rules, report only that part on Form 8582 or Form 8810, whichever applies*

JANE AND DANIEL OCH FAMILY FOUNDATION
EIN: 26-3791338
2013 AT RISK CARRY OVER ANALYSIS
NORTHWOOD REAL ESTATE PARTNERS TE LP

REGULAR	**PER 2013 K-1**	2012 AT RISK LOSSES C/O	Total Losses	2013 REPORTED INCOME AND LOSSES	2013 DISALLOWED AT RISK LOSSES
OTHER INCOME	625			625	
TOTAL INTEREST/OTHER	625			625	
TOTAL 2013 INCOME	625			625	
RENTAL REAL ESTATE	(1)		(1)	(0)	(1)
PORTFOLIO DEDUCTIONS-2%	(57,339)	0	(57,339)	(602)	(56,737)
INVESTMENT INT EXPENSE	(2,169)	0	(2,169)	(23)	(2,146)
TOTAL 2013 LOSSES	(59,509)	0	(59,509)	(625)	(58,884)
NET 2013 INCOME (LOSS)	(58,884)			(0)	

Form **6198** (Rev November 2009) Department of the Treasury Internal Revenue Service

At-Risk Limitations

► Attach to your tax return.
► See separate instructions.

OMB No 1545-0712
Attachment Sequence No **31**

Name(s) shown on return	Identifying number
THE JANE AND DANIEL OCH FAMILY FOUNDATION	26-3791338

Description of activity (see page 2 of the instructions)

NORTHWOOD REAL ESTATE PARTNERS TE (AIV 7) FEEDER LP

Part I Current Year Profit (Loss) From the Activity, Including Prior Year Nondeductible Amounts. See page 2 of the instructions.

1	Ordinary income (loss) from the activity (see page 2 of the instructions)	1	
2	Gain (loss) from the sale or other disposition of assets used in the activity (or of your interest in the activity) that you are reporting on		
a	Schedule D	2a	
b	Form 4797	2b	
c	Other form or schedule	2c	
3	Other income and gains from the activity, from Schedule K-1 of Form 1065, Form 1065-B, or Form 1120S, that were not included on lines 1 through 2c	3	
4	Other deductions and losses from the activity, including investment interest expense allowed from Form 4952, that were not included on lines 1 through 2c	4	(72.00)
5	Current year profit (loss) from the activity Combine lines 1 through 4 See page 3 of the instructions before completing the rest of this form	5	(72 00)

Part II Simplified Computation of Amount At Risk. See page 3 of the instructions before completing this part.

6	Adjusted basis (as defined in section 1011) in the activity (or in your interest in the activity) on the first day of the tax year. **Do not** enter less than zero	6	0.00
7	Increases for the tax year (see page 3 of the instructions)	7	0 00
8	Add lines 6 and 7	8	0.00
9	Decreases for the tax year (see page 4 of the instructions)	9	0 00
10a	Subtract line 9 from line 8 ► 10a 0.00		
b	If line 10a is **more** than zero, enter that amount here and go to line 20 (or complete Part III) Otherwise, enter -0- and see **Pub. 925** for information on the recapture rules	10b	0.00

Part III Detailed Computation of Amount At Risk. If you completed Part III of Form 6198 for the prior year, see page 4 of the instructions.

11	Investment in the activity (or in your interest in the activity) at the effective date **Do not** enter less than zero	11	
12	Increases at effective date	12	
13	Add lines 11 and 12	13	
14	Decreases at effective date	14	
15	Amount at risk (check box that applies)		
a	☐ At effective date. Subtract line 14 from line 13 **Do not** enter less than zero		
b	☐ From your prior year Form 6198, line 19b. **Do not** enter the amount from line 10b of your prior year form	15	
16	Increases since (check box that applies)		
a	☐ Effective date **b** ☐ The end of your prior year	16	
17	Add lines 15 and 16	17	
18	Decreases since (check box that applies)		
a	☐ Effective date **b** ☐ The end of your prior year	18	
19a	Subtract line 18 from line 17 ► 19a		
b	If line 19a is **more** than zero, enter that amount here and go to line 20 Otherwise, enter -0- and see **Pub. 925** for information on the recapture rules	19b	

Part IV Deductible Loss

20	**Amount at risk.** Enter the **larger** of line 10b or line 19b	20	0 00
21	**Deductible loss.** Enter the **smaller** of the line 5 loss (treated as a positive number) or line 20 See page 8 of the instructions to find out how to report any deductible loss and any carryover	21	(0 00)

Note: *If the loss is from a passive activity, see the Instructions for* ***Form 8582,*** *Passive Activity Loss Limitations, or the Instructions for* ***Form 8810,*** *Corporate Passive Activity Loss and Credit Limitations, to find out if the loss is allowed under the passive activity rules If only part of the loss is subject to the passive activity loss rules, report only that part on Form 8582 or Form 8810, whichever applies*

JANE AND DANIEL OCH FAMILY FOUNDATION
EIN: 26-3791338
2013 AT RISK CARRY OVER ANALYSIS
NORTHWOOD REAL ESTATE PARTNERS TE (AIV 7) FEEDER LP

REGULAR	**PER 2013 K-1**	2012 AT RISK LOSSES C/O	Total Losses	2013 REPORTED INCOME AND LOSSES	2013 DISALLOWED AT RISK LOSSES
OTHER INCOME	0			0	
TOTAL INTEREST/OTHER	0			0	
TOTAL 2013 INCOME	0			0	
PORTFOLIO DEDUCTIONS-2%	(63)	0	(63)	0	(63)
INVESTMENT INT EXPENSE	(9)	0	(9)	0	(9)
TOTAL 2013 LOSSES	(72)	0	(72)	0	(72)
NET 2013 INCOME (LOSS)	(72)			0	

THE JANE AND DANIEL OCH FAMILY FOUNDATION **EIN: 26-3791338**

SUPPLEMENTARY STATEMENTS

PART: XV **LINE: 2** **SUPPLEMENTAL INFORMATION**

THE ORGANIZATION'S PRIMARY ACTIVITY IS TO SUPPORT, BY CONTRIBUTIONS, OTHER ORGANIZATIONS QUALIFYING FOR EXEMPTION UNDER SECTION 501(c)(3) OF THE INTERNAL REVENUE CODE THE TRUSTEES CHOOSE THESE ORGANIZATIONS BASED UPON THEIR KNOWLEDGE OF THE ORGANIZATIONS' ACTIVITIES NO CONTRIBUTIONS, GRANTS, GIFTS, LOANS OR SCHOLARSHIPS ARE MADE TO INDIVIDUALS THE ORGANIZATION DOES NOT PRESENTLY RECEIVE APPLICATIONS OR CONDUCT PROGRAMS FOR DONATIONS IN ITS ACTIVITIES

THE JANE AND DANIEL OCH FAMILY FOUNDATION 26-3791338

FORM 990-PF - PART IV
CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME

Kind of Property		Description				P or D	Date acquired	Date sold
Gross sale price less expenses of sale	Depreciation allowed/ allowable	Cost or other basis	FMV as of 12/31/69	Adj basis as of 12/31/69	Excess of FMV over adj basis		Gain or (loss)	
		TOTAL LONG-TERM CAPITAL GAIN DIVIDENDS					82,929.	
		SEE REALIZED G(L) REPORT I ATTACHED PROPERTY TYPE: SECURITIES				P	VARIOUS	VARIOUS
5,063,435.		5,529,140.					-465,705.	
		SEE REALIZED G(L) REPORT II ATTACHED PROPERTY TYPE: SECURITIES				P	VARIOUS	VARIOUS
12586962.		11933393.					653,569.	
		SEE REALIZED G(L) REPORT II ATTACHED PROPERTY TYPE: SECURITIES				P	VARIOUS	VARIOUS
1,153,995.		1,149,757.					4,238.	
		GAIN ON FULL DISP FORESTER OFFSHORE LTD					VARIOUS	03/31/2013
11678430.		10000000.					1,678,430.	
		GAIN ON FULL DISP GS LIBERTY HARBOR I					11/01/2009	VARIOUS
4,214,074.		3,750,000.					464,074.	
		CAP GAIN DIST JPM SECONDARY PVT EQTY FD						
491,035.							491,035.	
		LTCG THRU SCHF USTE, LP						
16,846.							16,846.	
		SEC 1231 G(L) THRU SCHF USTE, LP						
135.							135.	
		SEC 1250 G(L) THRU SCHF USTE, LP						
439.							439.	
		STCG THRU SCHF USTE, LP						
3,286.							3,286.	
TOTAL GAIN(LOSS)							2,929,276.	

ATTACHMENT 1

FORM 990PF, PART I - INTEREST ON TEMPORARY CASH INVESTMENTS

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME	ADJUSTED NET INCOME
INTEREST ON CREDIT BALANCE	708.	708.	
INTEREST ON CHECKING	5.	5.	
INTEREST ON MONEY MARKET	7,434.	7,434.	
TOTAL	8,147.	8,147.	

ATTACHMENT 2

FORM 990PF, PART I - DIVIDENDS AND INTEREST FROM SECURITIES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME	ADJUSTED NET INCOME
DIVIDENDS THRU BROKERAGE	43,237.	43,237.	
INTEREST ON BONDS	1,342,472.	1,342,472.	
DIVS THRU NORTHWOOD RE PARTNERS TE LP	625.	625.	
DIVIDENDS THRU SCHF USTE LP	14,656.	14,656.	
INTEREST THRU SCHF USTE LP	8,734.	8,734.	
TOTAL	1,409,724.	1,409,724.	

ATTACHMENT 3

FORM 990PF, PART I - OTHER INCOME

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME	ADJUSTED NET INCOME
INCOME THRU JPM SECONDARY PVT EQTY FD	54,832.	54,832.	
INCOME THRU JPM SECONDARY PVT EQTY FD II	277.	277.	
INCOME THRU JPM DIGITAL GROWTH FUND	68,404.	68,404.	
THRU SCHF USTE, LP:			
-ORDINARY INCOME	6,633.	6,633.	
-ORDINARY INCOME - UBTI	-23,786.		
-RENTAL REAL ESTATE	17,920.	17,920.	
-SEC 988 GAIN/LOSS	138.	138.	
-ROYALTIES	123.	123.	
-SUBPART F INCOME	497,111.	497,111.	
RRE THRU NORTHWOOD RE PARTNERS TE LP	-1.	-1.	
ADD-BACK: C/Y SUSPENDED LOSS DUE TO AT-RISK LIMITATIONS	58,956.	58,956.	
TOTALS	680,607.	704,393.	

ATTACHMENT 4

FORM 990PF, PART I - LEGAL FEES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME	ADJUSTED NET INCOME	CHARITABLE PURPOSES
MORGAN, LEWIS & BOCKIUS LLP	8,608.			8,608.
TOTALS	8,608.			8,608.

ATTACHMENT 5

FORM 990PF, PART I - OTHER PROFESSIONAL FEES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME	ADJUSTED NET INCOME	CHARITABLE PURPOSES
INVESTMENT MANAGEMENT FEES:				
-WILLOUGHBY CAPITAL MGMT LLC	795,159.	794,159.		
-GOLDMAN SACHS & CO.	87,332.	87,332.		
-JPM SECONDARY PVT EQTY FD	64,544.	64,544.		
-JPM SECONDARY PVT EQTY FD II	1,343.	1,343.		
-JPM DIGITAL GROWTH FUND	23,733.	23,733.		
TOTALS	972,111.	971,111.		

FORM 990PF, PART I - TAXES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME	ADJUSTED NET INCOME	CHARITABLE PURPOSES
FEDERAL TAX PAID:				
-BAL DUE W/ EXT 990-PF 2012	15,000.			
-2ND QTR ESTIMATE 990-PF 2013	11,000.			
-3RD QTR ESTIMATE 990-PF 2013	85,000.			
TAX WITHHELD THRU:				
-JPM SECONDARY PVT EQTY FD	16,418.	16,418.		
-JPM DIGITAL GROWTH FUND	18,143.	18,143.		
TOTALS	145,561.	34,561.		

ATTACHMENT 7

FORM 990PF, PART I - OTHER EXPENSES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME	ADJUSTED NET INCOME	CHARITABLE PURPOSES
NEW YORK STATE FILING FEE	1,500.			1,500.
PUBLICATION NOTICE FEE	135.			135.
CHARITABLE EXPENSE	375.			375.
THRU SCHF USTE, LP:				
-PORTFOLIO DEDUCTIONS	77,558.	77,558.		
-INTEREST EXPENSE	1,069.	1,069.		
-SEC 59(E)(2) EXPENDITURES	12,369.	12,369.		
-FOREIGN TAX PAID	255.	255.		
-NON-DEDUCTIBLE EXPENSE	97.			
THRU C-III RECOVERY FD II LP:				
-PORTFOLIO DEDUCTIONS	5,463.	5,463.		
THRU NORTHWOOD RE PTRS TE LP:				
-PORTFOLIO DEDUCTIONS	57,339.	57,339.		
-INTEREST EXPENSE	2,169.	2,169.		
THRU NORTHWOOD RE PTR TE AIV7:				
-PORTFOLIO DEDUCTIONS	63.	63.		
-INTEREST EXPENSE	9.	9.		
TOTALS	158,401.	156,294.		2,010.

ATTACHMENT 8

FORM 990PF, PART II - CORPORATE STOCK

DESCRIPTION	BEGINNING BOOK VALUE	ENDING BOOK VALUE	ENDING FMV
SEE LONG POSITION I ATTACHED	1,526,101.	24,246,807.	24,246,807.
SEE LONG POSITION II ATTACHED	29,317.	29,318.	29,318.
SEE LONG POSITION III ATTACHED	26,605,358.	27,258,658.	27,332,800.
LONG POSITION IV - ACCT CLOSED	12,347,588.	NONE	NONE
TOTALS	40,508,364.	51,534,783.	51,608,925.

FORM 990PF, PART II - OTHER ASSETS

DESCRIPTION	BEGINNING BOOK VALUE	ENDING BOOK VALUE	ENDING FMV
FORESTER OFFSHORE LTD CL B (FULLY DISPOSED)	10,000,000.	NONE	NONE
J.P. MORGAN SECONDARY PVT EQTY INVESTORS OFFSHORE SPECIAL LP	4,748,048.	4,520,570.	6,926,886.
J.P. MORGAN SECONDARY PVT EQTY INV OFFSHORE SPECIAL II LP	NONE	888,000.	942,180.
J.P. MORGAN DIGITAL GROWTH FUND OFFSHORE SPECIAL LP	2,500,000.	2,500,000.	3,061,265.
GS LIBERTY HARBOR I (FULLY DISPOSED)	3,750,000.	NONE	NONE
ETON PARK OVERSEAS FUND LTD	10,000,000.	10,000,000.	12,792,013.
ANCHORAGE CAPITAL PARTNERS OFFSHORE LTD CL E	15,000,000.	15,000,000.	22,046,090.
CANYON BALANCED FUND (CAYMAN) LTD	5,000,000.	5,000,000.	7,961,497.
CANYON VALUE REALIZATION FUND (CAYMAN), LTD.	5,000,000.	5,000,000.	7,462,136.
KENSICO OFFSHORE FUND II	10,000,000.	10,000,000.	13,605,972.
HIGHFIELDS CAPITAL LTD	1,683,290.	1,209,201.	1,309,231.
ARDEN PROPPARTNERS GLOBAL MACRO FUND LTD	7,000,000.	7,000,000.	7,589,438.
DYNAMIC EQUITY MANAGERS: PORTFOLIO 2 OFFSHORE LP	2,500,000.	2,500,000.	3,668,013.
YACKTMAN FOCUSED FUND	2,561,432.	2,687,316.	3,613,677.
OZ CREDIT OPPS OVERSEAS FD LTD	NONE	15,000,000.	16,556,688.
OZ ENHANCED OVERSEAS FUND LTD	NONE	15,000,000.	15,000,000.
SPECIAL CREDIT OPPORT. FUND	NONE	2,976,119.	3,024,091.
SCHF USTE, LP	NONE	10,452,217.	11,383,411.
C-III RECOVERY FUND II LP	NONE	-5,463.	NONE
NORTHWOOD RE PTRS TE LP	NONE	NONE	NONE
NORTHWOOD RE PTRS TE FEEDER LP	NONE	NONE	NONE
PURCHASED ACCRUED INTEREST	19,680.	9,083.	9,083.
TOTALS	79,762,450.	109,737,043.	136,951,671.

ATTACHMENT 10

FORM 990PF, PART III - OTHER INCREASES IN NET WORTH OR FUND BALANCES

DESCRIPTION		AMOUNT
ROUNDING		2.
	TOTAL	2.

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEES

ATTACHMENT 11

NAME AND ADDRESS	TITLE AND AVERAGE HOURS PER WEEK DEVOTED TO POSITION	COMPENSATION	CONTRIBUTIONS TO EMPLOYEE BENEFIT PLANS	EXPENSE ACCT AND OTHER ALLOWANCES
DANIEL S. OCH C/O BCRS ASSOCIATES, LLC 77 WATER STREET - 9TH FLOOR NEW YORK, NY 10005	TRUSTEE/PART-TIME	0	0	0
JANE C. OCH C/O BCRS ASSOCIATES, LLC 77 WATER STREET - 9TH FLOOR NEW YORK, NY 10005	TRUSTEE/PART-TIME	0	0	0
	GRAND TOTALS	0	0	0

FORM 990PF, PART XV - INFORMATION REGARDING FOUNDATION MANAGERS

DANIEL S. OCH; C/O BCRS ASSOCIATES, LLC
77 WATER STREET - 9TH FL, NEW YORK, NY 10005

FORM 990-PF, PART XVI-A - ANALYSIS OF OTHER REVENUE

ATTACHMENT 13

DESCRIPTION	BUSINESS CODE	AMOUNT	EXCLUSION CODE	AMOUNT	RELATED OR EXEMPT FUNCTION INCOME
INCOME THRU JPM SECONDARY PVT EQTY FD			01	54,832.	
INCOME THRU JPM SECONDARY PVT EQTY FD II			01	277.	
INCOME THRU JPM DIGITAL GROWTH FUND			01	68,404.	
THRU SCHF USTE, LP:					
-ORDINARY INCOME	523000	-23,786.	01	6,633.	
-RENTAL REAL ESTATE			01	17,920.	
-SEC 988 GAIN/LOSS			01	138.	
-ROYALTIES			01	123.	
-SUBPART F INCOME			01	497,111.	
RRE THRU NORTHWOOD REAL ESTATE PARTNERS TE LP			01	-1.	
ADD-BACK: C/Y SUSP LOSS DUE TO AT-RISK LIMITATIONS			01	58,956.	
TOTALS		-23,786.		704,393.	

Form **8949**

Department of the Treasury
Internal Revenue Service

Sales and Other Dispositions of Capital Assets

▶Information about Form 8949 and its separate instructions is at www irs gov/form8949.

▶File with your Schedule D to list your transactions for lines 1b, 2, 3, 8b, 9, and 10 of Schedule D

OMB No 1545-0074

2013

Attachment Sequence No **12A**

Name(s) shown on return	Social security number or taxpayer identification number
THE JANE AND DANIEL OCH FAMILY FOUNDATION	26-3791338

Most brokers issue their own substitute statement instead of using Form 1099-B They also may provide basis information (usually your cost) to you on the statement even if it is not reported to the IRS Before you check Box A, B, or C below, determine whether you received any statement(s) and, if so, the transactions for which basis was reported to the IRS Brokers are required to report basis to the IRS for most stock you bought in 2011 or later

Part I **Short-Term.** Transactions involving capital assets you held one year or less are short-term. For long-term transactions, see page 2.

Note. You may aggregate all short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the total directly on Schedule D, line 1a; you are not required to report these transactions on Form 8949 (see instructions).

You *must* check Box A, B, *or* C below. Check only one box. If more than one box applies for your short-term transactions, complete a separate Form 8949, page 1, for each applicable box If you have more short-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need

[X] **(A)** Short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see **Note** above)

[ ] **(B)** Short-term transactions reported on Form(s) 1099-B showing basis was **not** reported to the IRS

[ ] **(C)** Short-term transactions not reported to you on Form 1099-B

1 (a) Description of property (Example 100 sh XYZ Co)	(b) Date acquired (Mo , day, yr)	(c) Date sold or disposed (Mo , day, yr)	(d) Proceeds (sales price) (see instructions)	(e) Cost or other basis See the **Note** below and see *Column (e)* in the separate instructions	Adjustment, if any, to gain or loss. If you enter an amount in column (g), enter a code in column (f) See the separate instructions. (f) Code(s) from instructions	(g) Amount of adjustment	(h) Gain or (loss). Subtract column (e) from column (d) and combine the result with column (g)
SEE REALIZED G(L) REPORT II ATTACHED	VARIOUS	VARIOUS	1,153,995.	1,149,757.			4,238.
STCG THRU SCHF USTE,			3,286.				3,286.
2 Totals. Add the amounts in columns (d), (e), (g), and (h) (subtract negative amounts) Enter each total here and include on your Schedule D, **line 1b** (if **Box A** above is checked), **line 2** (if **Box B** above is checked), or **line 3** (if **Box C** above is checked)▶			1,157,281.	1149757.			7,524.

Note If you checked Box A above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis See *Column (g)* in the separate instructions for how to figure the amount of the adjustment

Name(s) shown on return (Name and SSN or taxpayer identification no not required if shown on other side)	Social security number or taxpayer identification number
THE JANE AND DANIEL OCH FAMILY FOUNDATION	26-3791338

Most brokers issue their own substitute statement instead of using Form 1099-B They also may provide basis information (usually your cost) to you on the statement even if it is not reported to the IRS Before you check Box D, E, or F below, determine whether you received any statement(s) and, if so, the transactions for which basis was reported to the IRS Brokers are required to report basis to the IRS for most stock you bought in 2011 or later

Part II **Long-Term.** Transactions involving capital assets you held more than one year are long term. For short-term transactions, see page 1.

Note. You may aggregate all long-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the total directly on Schedule D, line 8a; you are not required to report these transactions on Form 8949 (see instructions).

You *must* check Box D, E, *or* F below. Check only one box. If more than one box applies for your long-term transactions, complete a separate Form 8949, page 2, for each applicable box. If you have more long-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need

[X] **(D)** Long-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see **Note** above)

[ ] **(E)** Long-term transactions reported on Form(s) 1099-B showing basis was **not** reported to the IRS

[ ] **(F)** Long-term transactions not reported to you on Form 1099-B

1 (a) Description of property (Example 100 sh XYZ Co)	(b) Date acquired (Mo, day, yr)	(c) Date sold or disposed (Mo, day, yr)	(d) Proceeds (sales price) (see instructions)	(e) Cost or other basis See the **Note** below and see *Column (e)* in the separate instructions	**Adjustment, if any, to gain or loss.** If you enter an amount in column (g), enter a code in column (f) **See the separate instructions.** (f) Code(s) from instructions	(g) Amount of adjustment	(h) Gain or (loss) Subtract column (e) from column (d) and combine the result with column (g)
SEE REALIZED G(L) REPORT I ATTACHED	VARIOUS	VARIOUS	5,063,435.	5,529,140.			-465,705.
SEE REALIZED G(L) REPORT II ATTACHED	VARIOUS	VARIOUS	12586962.	11933393.			653,569.
GAIN ON FULL DISP FORESTER OFFSHORE L	VARIOUS	03/31/2013	11678430.	10000000.			1,678,430.
GAIN ON FULL DISP GS LIBERTY HARBOR I	11/01/2009	VARIOUS	4,214,074.	3,750,000.			464,074.
CAP GAIN DIST JPM SECONDARY PVT EQTY			491,035.				491,035.
LTCG THRU SCHF USTE, L			16,846.				16,846.
LTCG THRU SCHF USTE, L - UBTI			1,335.				1,335.
SEC 1231 G(L) THRU SCH USTE, LP			135.				135.
SEC 1250 G(L) THRU SCH USTE, LP			439.				439.
2 Totals. Add the amounts in columns (d), (e), (g), and (h) (subtract negative amounts) Enter each total here and include on your Schedule D, **line 8b** (if **Box D** above is checked), **line 9** (if **Box E** above is checked), or **line 10** (if **Box F** above is checked) ▶			34,052,691	31212533.			2,840,158.

Note. If you checked Box D above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis See *Column (g)* in the separate instructions for how to figure the amount of the adjustment

THE JANE AND DANIEL OCH FAMILY FOUNDATION
CHARITABLE CONTRIBUTIONS
FYE 12/31/2013
EIN: 26-3791338

DATE	CONTRIBUTION/CITY, STATE	AMOUNT
1/3/2013	DUKE CANCER INSTITUTE DURHAM, NC	$125,000.00
1/11/2013	THE DAVID PROJECT BOSTON, MA	100,000.00
2/7/2013	GOLDA OCH ACADEMY WEST ORANGE, NJ	2,500,000 00
3/19/2013	KHAN ACADEMY MOUNTAIN VIEW, CA	125,000.00
4/25/2013	BIRTHRIGHT ISRAEL FOUNDATION NEW YORK, NY	1,000,000.00
5/17/2013	TRUSTEES OF THE UNIVERSITY OF PENNSYLVANIA PHILADELPHIA, PA	25,000.00
5/23/2013	AMERICAN FRIENDS OF LIBI BROOKLINE, MA	125,000 00
6/7/2013	FACING HISTORY AND OURSELVES NEW YORK, NY	150,000.00
6/7/2013	MUSEUM OF MODERN ART NEW YORK, NY	50,000 00
6/10/2013	HILLEL: THE FOUNDATION FOR JEWISH CAMPUS LIFE WASHINGTON, DC	50,000.00
6/14/2013	LINCOLN CENTER NEW YORK, NY	175,000.00
6/26/2013	TRUSTEES OF THE UNIVERSITY OF PENNSYLVANIA PHILADELPHIA, PA	3,000,000.00
7/15/2013	AMERICAN JEWISH COMMITTEE NEW YORK, NY	200,000.00
7/16/2013	GOLDA OCH ACADEMY WEST ORANGE, NJ	99,400.00
7/16/2013	COLLEGE SUMMIT WASHINGTON, DC	50,000.00
7/26/2013	UNITED STATES HOLOCAUST MEMORIAL MUSEUM WASHINGTON, DC	100,000.00
10/4/2013	HEBREW ACADEMY OF MORRIS COUNTY RANDOLPH, NJ	10,000.00
11/4/2013	CONGREGATION BETH-EL NEW YORK, NY	250,000 00
11/13/2013	BIRTHRIGHT ISRAEL FOUNDATION NEW YORK, NY	1,500,000 00
11/15/2013	CONGREGATION BETH-EL NEW YORK, NY	29,804 00
12/11/2013	GOLDA OCH ACADEMY WEST ORANGE, NJ	1,000,000.00
12/12/2013	NATIONAL MUSEUM OF AMERICAN JEWISH HISTORY	600,000.00

THE JANE AND DANIEL OCH FAMILY FOUNDATION
CHARITABLE CONTRIBUTIONS
FYE 12/31/2013
EIN: 26-3791338

DATE	CONTRIBUTION/CITY, STATE	AMOUNT
	PHILADELPHIA, PA	
12/12/2013	UJA FEDERATION OF NEW YORK	2,300,000.00
	NEW YORK, NY	
12/12/2013	WHITE PLAINS HOSPITAL	50,000 00
	WHITE PLAINS, NY	
12/13/2013	FRIENDS OF THE ISRAEL DEFENSE FORCES	4,000.00
	NEW YORK, NY	
12/13/2013	TRUSTEES OF THE UNIVERSITY OF PENNSYLVANIA	25,000.00
	PHILADELPHIA, PA	
12/18/2013	UNIVERSITY OF PENNSYLVANIA	100,000 00
	PHILADELPHIA, PA	
12/19/2013	CAMP RAMAH IN THE BERKSHIRES	33,333 00
	ENGLEWOOD, NJ	
12/20/2013	ROBIN HOOD FOUNDATION	1,900,000.00
	NEW YORK, NY	
12/23/2013	AMERICAN FRIENDS OF LIBI	60,000.00
	BROOKLINE, MA	
12/24/2013	KHAN ACADEMY	125,000.00
	MOUNTAIN VIEW, CA	
12/26/2013	HOSPITAL FOR SPECIAL SURGERY	25,000.00
	NEW YORK, NY	
	THROUGH SCHF USTE, LP (EIN: 46-0850598)	5 00
	TOTAL CONTRIBUTIONS PAID *	**$15,886,542.00**

** ALL CONTRIBUTIONS WERE MADE TO THE GENERAL PURPOSE FUND OF PUBLIC CHARITABLE ORGANIZATIONS THAT WERE CLASSIFIED UNDER SECTION 501 (c) (3) OF THE INTERNAL REVENUE CODE*

Jane & Daniel Och Fam Fdn Corp FI
From 01-Jan-2013 To 31-Dec-2013
Separate Account Strategy GS Corporate Fixed Income

Base Currency USD

Realized Gains/Losses

Description	Trade Date	Date Sold	Qty	Proceeds (Base)	Cost (Base)	Gain/Loss (Base)	Gain Type
THE KROGER CO 5 5% 02/01/2013	28-Jul-10	1-Feb-13	1,000,000	1,000,000 00	1,093,300 00	(93,300 00)	Long-Term
GENERAL ELECTRIC COMPANY 5 0% 02/01/2013 USD	29-Mar-11	1-Feb-13	1,000,000	1,000,000 00	1,060,600 00	(60,600 00)	Long-Term
INTERNATIONAL PAPER COMPANY 7 4% 06/15/2014	28-Mar-11	20-Aug-13	1,000,000	1,055,345 12	1,140,890 00	(85,544 88)	Long-Term
VERIZON WIRELESS CAPITAL LLC 5 55% 02/01/2014 SER B SR LIEN M-W+75 00BP	5-Aug-10	29-Nov-13	1,000,000	1,008,090 00	1,128,540 00	(120,450 00)	Long-Term
THE HOME DEPOT, INC. 5 25% 12/16/2013 M-W+15 00BP	29-Jul-10	16-Dec-13	1,000,000	1,000,000 00	1,105,810 00	(105,810 00)	Long-Term
TOTAL				5,063,435 12	5,529,140 00	(465,704 88)	

Jane & Daniel Och Fam Fdn Govt FI
From 01-Jan-2013 To 30-Sep-2013
Separate Account Strategy GS Government Fixed Income

Base Currency :USD

Realized Gains/Losses

Description	Trade Date	Date Sold	Qty	Proceeds (Base)	Cost (Base)	Gain/Loss (Base)	Gain Type
U S TREASURY NOTE 4 875000% 08/15/2016 FA ON THE RUN	29-Jun-09	25-Mar-13	500,000	574,121 09	553,986 38	20,134 71	Long-Term
U S. TREASURY NOTE 4 750000% 08/15/2017 FA ON THE RUN	23-Jun-09	25-Mar-13	500,000	588,398 44	541,523.44	46,875 00	Long-Term
U S TREASURY NOTE 4 250000% 11/15/2017 MN ON THE RUN	23-Jul-09	25-Mar-13	600,000	696,773 44	633,377 40	63,396 04	Long-Term
U S TREASURY NOTE 4 000000% 08/15/2018 FA	9-Jul-09	25-Mar-13	200,000	233,164.06	205,508 01	27,656 05	Long-Term
U S. TREASURY NOTE 4 000000% 08/15/2018 FA	12-Jun-09	25-Mar-13	450,000	524,619.14	462,393.03	62,226 11	Long-Term
U S TREASURY NOTE 3 750000% 11/15/2018 MN ON THE RUN SR LIEN	10-Jun-09	25-Mar-13	150,000	173,384 77	150,586 78	22,797 99	Long-Term
U S TREASURY NOTE 3 750000% 11/15/2018 MN ON THE RUN SR LIEN	15-Jul-09	25-Mar-13	200,000	231,179.69	200,782 37	30,397 32	Long-Term
U S TREASURY NOTE 3 500000% 02/15/2018 FA ON THE RUN	14-Jul-09	25-Mar-13	700,000	791,574 22	708,205.93	83,368 29	Long-Term
U S TREASURY NOTE 3 250000% 05/31/2016 MN ON THE RUN SR LIEN	18-Jun-09	25-Mar-13	500,000	544,648.44	494,726 57	49,921 87	Long-Term
U S TREASURY NOTE 3 125000% 05/15/2019 MN ON THE RUN SR LIEN	18-Aug-10	25-Mar-13	200,000	224,890.63	200,591 14	24,299 49	Long-Term
U S TREASURY NOTE 3 125000% 05/15/2019 MN ON THE RUN SR LIEN	17-Jun-09	25-Mar-13	50,000	56,222 65	50,147 79	6,074 86	Long-Term
U S TREASURY NOTE 3 125000% 05/15/2019 MN ON THE RUN SR LIEN	15-Jul-09	25-Mar-13	200,000	224,890 63	200,591 14	24,299 49	Long-Term
U S TREASURY NOTE 2 750000% 02/15/2019 FA ON THE RUN SR LIEN	19-Jan-12	25-Mar-13	400,000	440,218.75	436,406 25	3,812.50	Long-Term
U S TREASURY NOTE 1 375000% 11/30/2015 MN ON THE RUN	22-Mar-11	25-Mar-13	700,000	719,167 97	682,857 00	36,310 97	Long-Term
U S TREASURY NOTE 1 000000% 08/31/2016 FA ON THE RUN	14-Sep-11	25-Mar-13	325,000	330,763.67	326,942.38	3,821 29	Long-Term
U S TREASURY NOTE 1.000000% 01/15/2014 JJ ON THE RUN	22-Mar-11	25-Mar-13	675,000	679,614 26	674,365.50	5,248.76	Long-Term
TENN VALLEY AUTH MTN 4 5% 04/01/2018 AO	16-Jun-09	25-Mar-13	500,000	586,470 00	502,165 00	84,305 00	Long-Term
FHLB 5 250000% 06/18/2014 JD	25-Mar-11	25-Mar-13	600,000	636,918 00	670,926 00	(34,008 00)	Long-Term
FHLB 4 875% 05/17/2017 MN	5-Jun-09	25-Mar-13	500,000	584,980.00	521,720 00	63,260 00	Long-Term
FHLB 3 625% 10/18/2013 AO SR LIEN	25-Mar-11	25-Mar-13	700,000	713,636.00	743,519 00	(29,883 00)	Long-Term
FFCB 5 125% 08/25/2016 FA	7-Jul-09	25-Mar-13	700,000	808,206 00	763,266 00	44,940 00	Long-Term
FFCB 1.75% 02/21/2013 FA	25-Mar-11	21-Feb-13	700,000	700,000 00	712,880.00	(12,880.00)	Long-Term
EDC 1 25% 10/26/2016 AO	11-Jan-12	25-Mar-13	875,000	895,790.00	888,737 50	7,052 50	Long-Term
BRITISH COLUMBIA (PROVINCE OF 2 65% 09/22/2021 SR LIEN	2-Dec-11	25-Mar-13	600,000	627,330.00	607,188 00	20,142 00	Long-Term
TOTAL LONG-TERM				12,586,961 85	11,933,392 61	653,569 24	
RENTEN 1 375% 10/23/2019 AO	19-Feb-13	25-Mar-13	450,000	447,921 00	446,269 50	1,651 50	Short-Term
ONTARIO PROVINCE OF 4 4% 04/14/2020	5-Mar-13	25-Mar-13	600,000	706,074 00	703,488 00	2,586 00	Short-Term
TOTAL SHORT-TERM				1,153,995 00	1,149,757 50	4,237 50	
GRAND TOTAL				13,740,956 85	13,083,150 11	657,806 74	

Goldman Sachs

Statement Detail

JANE & DANIEL OCH FAMILY FOUNDATION

Holdings

Period Ended December 31, 2013

CASH, DEPOSITS & MONEY MARKET FUNDS

	Quantity	Market Price	Market Value / Accrued Income	Unit Cost	Adjusted Cost / Original Cost	Unrealized Gain (Loss)	Yield to Maturity / Current Yield	Estimated Annual Income
DEPOSITS & MONEY MARKET FUNDS								
MONEY MARKET FUNDS								
GS FINANCIAL SQUARE TREASURY OBLIGATIONS FUND - FST SHARES Moody's Aaa	24,246,807 300	1 0000	24,246,807 30	1 0000	24,246,807 30	0 00	0 0100	2,424 68
TOTAL CASH, DEPOSITS & MONEY MARKET FUNDS			24,246,807.30		24,246,807.30	0.00		**2,424 68**

	Market Value	Adjusted Cost / [6] Original Cost	Unrealized Gain (Loss)	Estimated Annual Income
TOTAL PORTFOLIO	24,246,807.30	24,246,807.30	**0.00**	**2,424.68**

Note [1] This is the Annual Percentage Yield (APY) which is the rate earned if balances remain on deposit for a full year with compounding, there is no change in the interest rate and all interest is left in the account

Fixed Income Detail

	Price	Quantity	Value	Adjusted Tax Cost / Original Cost	Unrealized Gain/Loss	Est Annual Income / Accrued Interest	Yield
JPM 100% US TREAS FD - PREMIER FUND 675	1 00	29,317 85	29,317.85	29,317 85	0.00		
Total Cash			29,317.85	29,317.85	**$0.00**	**$840.69** **$121.61**	**0.01%**

JANE & DANIEL OCH FAM FDN CORP FI

Holdings

Period Ended December 31, 2013

FIXED INCOME

	Quantity	Market Price	Market Value / Accrued Income	Unit Cost	Adjusted Cost / Original Cost	Unrealized Gain (Loss)	Yield to Maturity / Current Yield	Estimated Annual Income
INVESTMENT GRADE FIXED INCOME								
GS CORPORATE FIXED INCOME								
GS FINANCIAL SQUARE TREASURY OBLIGATIONS FUND - FST SHARES Moody's Aaa	1,000,703 770	1 0000	1,000,703 77	1 0000	1,000,703 77		0 0100	100 07

	Quantity / Current Face	Market Price	Market Value / Accrued Income	Unit Cost	Adjusted Cost / Original Cost	Unrealized Gain (Loss)	Yield to Maturity in Percentage	Estimated Annual Income
VIACOM INC 4 375% 09/15/2014 M-W+35 00BP S&P BBB /Moody's Baa2	1,000,000 00	102 6080	1,026,080 00 12,881 94	101 5021 108 38	1,015,021 25 1,083,824 00	11,058 75 (57,744 00)	2 2121	43,750 00
MORGAN STANLEY 4 2% 11/20/2014 S&P A- /Moody's Baa2	1,000,000 00	103 1800	1,031,800 00 4,783 33	100 4301 101 96	1,004,301 05 1,019,570 00	27,498 95 12,230 00	3 7020	42,000 00
ADOBE SYSTEMS INC 3 25% 02/01/2015 SR LIEN M-W+15 00BP S&P A- /Moody's Baa1	600,000 00	102 7070	616,242 00 8,125 00	100 5732 102 08	603,438 91 612,480 00	12,803 09 3,762 00	2 7111	19,500 00
DIRECTV HOLDINGS LLC 3 55% 03/15/2015 M-W+20 00BP S&P BBB /Moody's Baa2	700,000 00	103 2970	723,079 00 7,316 94	100 6234 102 04	704,363 52 714,288 00	18,715 48 8,791 00	3 0187	24,850 00
CVS CAREMARK CORPORATION 3 25% 05/18/2015 SR LIEN M-W+15 00BP S&P BBB+ /Moody's Baa1	500,000 00	103 3660	516,830 00 1,940 97	100 9604 103 18	504,802 16 515,900 00	12,027 84 930 00	2 5377	16,250 00
TEVA PHARMACEUTICAL FIN II BV 3 0% 06/15/2015 SR LIEN M-W+15 00BP S&P A- /Moody's A3	1,000,000 00	103 2040	1,032,040 00 1,333 33	101 3773 104 40	1,013,772 79 1,043,970 00	18,267 21 (11,930 00)	2 0351	30,000 00
SYMANTEC CORP 2 75% 09/15/2015 M-W+20 00BP S&P BBB /Moody's Baa2	800,000 00	102 7300	821,840 00 6,477 78	99 2864 98 05	794,291 48 784,368 00	27,548 52 37,472 00	3 2031	22,000 00
KRAFT FOODS INC 4 125% 02/09/2016 SR LIEN S&P BBB- /Moody's Baa1	750,000 00	106 0160	795,120 00 12,203 12	102 4362 105 63	768,271 71 792,250 50	26,848 29 2,869 50	2 9260	30,937 50
AT&T INC 2 95% 05/15/2016 SR LIEN M-W+15 00BP S&P A- /Moody's A3	700,000 00	104 2750	729,925 00 2,638 61	99 8180	698,726 00	31,199 00	2 9889	20,650 00
AMGEN INC 2 3% 06/15/2016 SR LIEN M-W+15 00BP S&P A /Moody's Baa1	500,000 00	103 1030	515,515 00 511 11	99 8210	499,105 00	16,410 00	2 3386	11,500 00
XEROX CORPORATION 2 95% 03/15/2017 SR LIEN M-W+35 00BP S&P BBB /Moody's Baa2	800,000 00	102 6590	821,272 00 6,948 89	102 1335 102 36	817,067 81 818,848 00	4,204 19 2,424 00	2 2560	23,600 00
MCDONALD'S CORPORATION MTN 5 8% 10/15/2017 SR LIEN M-W+20 00BP S&P A /Moody's A2	600,000 00	115 2920	691,752 00 7,346 67	104 3187 108 51	625,912 40 651,047 00	65,839 60 40,705 00	4 5470	34,800 00
GENERAL ELECTRIC COMPANY 5 25% 12/06/2017 SR LIEN S&P AA+ /Moody's Aa3	1,000,000 00	113 1940	1,131,940 00 3,645 83	114 0700 117 17	1,140,700 10 1,171,690 00	(8,760 10) (39,750 00)	1 5471	52,500 00

FIXED INCOME (Continued)

	Quantity / Current Face	Market Price	Market Value / Accrued Income	Unit Cost	Adjusted Cost / Original Cost	Unrealized Gain (Loss)	Yield to Maturity in Percentage	Estimated Annual Income
INVESTMENT GRADE FIXED INCOME								
GS CORPORATE FIXED INCOME								
HEWLETT-PACKARD COMPANY 5 5% 03/01/2018 M-W+30 00BP S&P BBB+ /Moody's Baa1	500,000 00	111 2130	556,065 00 9,166 67	103 4787 106 54	517,393 42 532,705 00	38,671 58 23,360 00	4 5731	27,500 00
ORACLE CORPORATION 5 75% 04/15/2018 SR LIEN M-W+35 00BP S&P A+ /Moody's A1	600,000 00	115 5570	693,342 00 7,283 33	104 0340 107 39	624,203 90 644,350 00	69,138 10 48,992 00	4 7008	34,500 00
STARWOOD HOTELS & RESORTS WORL 6 75% 05/15/2018 S&P BBB /Moody's Baa2	750,000 00	115 7410	868,057 50 6,468 75	118 2500 121 70	886,874 71 912,757 50	(18,817 21) (44,700 00)	2 3351	50,625 00
PHILIP MORRIS INTERNATIONAL IN 5 65% 05/16/2018 SR LIEN S&P A /Moody's A2	500,000 00	114 8520	574,260 00 3,531 25	101 7931 103 33	508,965 75 516,650 00	65,294 25 57,610 00	5 1774	28,250 00
PEPSICO, INC 5 0% 06/01/2018 SR LIEN S&P A- /Moody's A1	500,000 00	112 1720	560,860 00 2,083 33	100 7478 101 37	503,738 77 506,835 00	57,121 23 54,025 00	4 8101	25,000 00
TIME WARNER INC 6 875000 06/15/2018 S&P BBB /Moody's Baa2	250,000 00	118 8900	297,225 00 763 89	104 9583 108 78	262,395 70 271,940 00	34,829 30 25,285 00	5 6061	17,187 50
NOVARTIS SECURITIES INVESTMENT 5 125% 02/10/2019 M-W+40 00BP S&P AA- /Moody's Aa3	500,000 00	113 2370	566,185 00 10,036 46	101 3010 102 20	506,505 12 511,010 00	59,679 88 55,175 00	4 8346	25,625 00
AT&T INC 5 8% 02/15/2019 SR LIEN M-W+45 00BP S&P A- /Moody's A3	500,000 00	114 6360	573,180 00 10,955 56	101 6613 102 79	508,306 44 513,950 00	64,873 56 59,230 00	5 4243	29,000 00
CISCO SYSTEMS, INC 4 95% 02/15/2019 S&P AA- /Moody's A1	600,000 00	112 4830	674,898 00 11,220 00	100 4236 100 82	602,541 37 604,940 00	72,356 63 69,958 00	4 8427	29,700 00
BECTON, DICKINSON AND CO 5 0% 05/15/2019 SR LIEN M-W+30 00BP S&P A /Moody's A3	500,000 00	112 1270	560,635 00 3,194 44	101 6326 102 70	508,163 22 513,515 00	52,471 78 47,120 00	4 6530	25,000 00
COMCAST CORPORATION 5 7% 07/01/2019 M-W+35 00BP S&P A- /Moody's A3	1,175,000 00	115 5770	1,358,029 75 33,487 50	114 5375 118 71	1,345,815 27 1,394,783 75	12,214 48 (36,754 00)	2 8059	66,975 00
PEPSICO, INC 4 5% 01/15/2020 M-W+15 00BP S&P A- /Moody's A1	750,000 00	108 7640	815,730 00 15,562 50	114 0363 116 23	855,272 10 871,687 50	(39,542 10) (55,957 50)	2 0200	33,750 00
CBS CORPORATION 5 75% 04/15/2020 SR LIEN M-W+30 00BP S&P BBB /Moody's Baa2	800,000 00	112 2520	898,016 00 9,711 11	117 0073 119 78	936,058 65 958,236 00	(38,042 65) (60,220 00)	2 7829	46,000 00

FIXED INCOME (Continued)

	Quantity / Current Face	Market Price	Market Value / Accrued Income	Unit Cost	Adjusted Cost / Original Cost	Unrealized Gain (Loss)	Yield to Maturity in Percentage	Estimated Annual Income
INVESTMENT GRADE FIXED INCOME								
GS CORPORATE FIXED INCOME								
LOWE'S COMPANIES, INC 4 625% 04/15/2020 USD SR LIEN M-W+15 00BP Next Call Dt 10 15 19 S&P A- /Moody's A3	1,200,000 00	110 4090	1,324,908 00 11,716 67	113 8122 116 31	1,365,746 71 1,395,765 00	(40,838 71) (70,857 00)	2 0809	55,500 00
CVS CAREMARK CORPORATION 4 75% 05/18/2020 USD SR LIEN M-W+20 00BP Next Call Dt 12 18 19 S&P BBB+ /Moody's Baa1	600,000 00	109 2590	655,554 00 3,404 17	113 0459 115 97	678,275 55 695,808 00	(22,721 55) (40,254 00)	2 3619	28,500 00
CIGNA CORPORATION 5 125% 06/15/2020 SR LIEN M-W+25 00BP S&P A- /Moody's Baa2	700,000 00	110 9150	776,405 00 1,594 44	114 2790 116 68	799,952 69 816,746 00	(23,547 69) (40,341 00)	2 7000	35,875 00
MEDCO HEALTH SOLUTIONS, INC 4 125% 09/15/2020 M-W+25 00BP S&P BBB+ /Moody's Baa3	1,000,000 00	103 5440	1,035,440 00 12,145 83	107 4964 108 93	1,074,963 59 1,089,250 00	(39,523 59) (53,810 00)	2 8870	41,250 00
UNITEDHEALTH GROUP INC 3 875% 10/15/2020 USD SR LIEN M-W+25 00BP Next Call Dt 07 15 20 S&P A /Moody's A3	825,000 00	105 4180	869,698 50 6,748 96	103 4219 103 58	853,230 40 854,559 75	16,468 10 15,138 75	3 1965	31,968 75
VERIZON COMMUNICATIONS INC 3 5% 11/01/2021 SR LIEN M-W+25 00BP S&P BBB+ /Moody's Baa1	750,000 00	99 2810	744,607 50 4,375 00	99 2640	744,480 00	127 50	3 6080	26,250 00
BURLINGTON NORTHERN SANTA FE 3 05% 03/15/2022 Next Call Dt 12 15 21 S&P BBB+ /Moody's A3	700,000 00	94 7830	663,481 00 6,286 39	95 6959 95 67	669,871 02 669,690 00	(6,390 02) (6,209 00)	3 6620	21,350 00
WAL-MART STORES, INC 3 625% 07/08/2020 SR LIEN S&P AA /Moody's Aa2	775,000 00	104 7850	812,083 75 13,500 61	106 1310 107 38	822,515 05 832,229 25	(10,431 30) (20,145 50)	2 6080	28,093 75
TOTAL GS CORPORATE FIXED INCOME			27,332,799 77 259,390 38		26,765,747 38 27,258,658 02	567,052 39 74,141 75	3 1407	1,080,337 57

	Market Value	Adjusted Cost / [6] Original Cost	Unrealized Gain (Loss)	Estimated Annual Income
TOTAL PORTFOLIO	**27,592,190.15**	**26,765,747.38** **27,258,658.02**	**567,052.39** **74,141.75**	**1,080,337.57**

Form **8868**

(Rev January 2014)

Department of the Treasury Internal Revenue Service

Application for Extension of Time To File an Exempt Organization Return

▶ File a separate application for each return.
▶ Information about Form 8868 and its instructions is at *www.irs.gov/form8868*.

OMB No 1545-1709

• If you are filing for an **Automatic 3-Month Extension, complete only Part I** and check this box . . . . ▶ ☒

• If you are filing for an **Additional (Not Automatic) 3-Month Extension, complete only Part II** (on page 2 of this form).

Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868.

Electronic filing (*e-file*). You can electronically file Form 8868 if you need a 3-month automatic extension of time to file (6 months for a corporation required to file Form 990-T), or an additional (not automatic) 3-month extension of time. You can electronically file Form 8868 to request an extension of time to file any of the forms listed in Part I or Part II with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, which must be sent to the IRS in paper format (see instructions). For more details on the electronic filing of this form, visit *www.irs.gov/efile* and click on *e-file for Charities & Nonprofits.*

Part I Automatic 3-Month Extension of Time. Only submit original (no copies needed).

A corporation required to file Form 990-T and requesting an automatic 6-month extension—check this box and complete Part I only . . . . ▶ ☐

All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns.

Enter filer's identifying number, see instructions

Type or print File by the due date for filing your return See instructions	Name of exempt organization or other filer, see instructions. JANE & DANIEL OCH FAMILY FOUNDATION	Employer identification number (EIN) or 26-3791338
	Number, street, and room or suite no If a P O. box, see instructions. C/O BCRS ASSOCIATES, LLC; 77 WATER ST - 9TH FL	Social security number (SSN)
	City, town or post office, state, and ZIP code For a foreign address, see instructions. NEW YORK, NY 10005	

Enter the Return code for the return that this application is for (file a separate application for each return) 04

Application Is For	Return Code	Application Is For	Return Code
Form 990 or Form 990-EZ	01	Form 990-T (corporation)	07
Form 990-BL	02	Form 1041-A	08
Form 4720 (individual)	03	Form 4720 (other than individual)	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

• The books are in the care of ▶ BCRS ASSOCIATES, LLC

Telephone No. ▶ 212-440-0811 Fax No. ▶ N/A

• If the organization does not have an office or place of business in the United States, check this box . . . . ▶ ☐

• If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) ________ If this is for the whole group, check this box . . . . ▶ ☐ . If it is for part of the group, check this box . . . . ▶ ☐ and attach a list with the names and EINs of all members the extension is for.

1 I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until AUGUST 15, 20 14, to file the exempt organization return for the organization named above. The extension is for the organization's return for:

▶ ☒ calendar year 20 13 or

▶ ☐ tax year beginning ________, 20 ___, and ending ________, 20 ___.

2 If the tax year entered in line 1 is for less than 12 months, check reason: ☐ Initial return ☐ Final return ☐ Change in accounting period

3a	If this application is for Forms 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	3a	$ 59,000.00
b	If this application is for Forms 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.	3b	$ 116,456.00
c	**Balance due.** Subtract line 3b from line 3a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	3c	$ 0.00

Caution. If you are going to make an electronic funds withdrawal (direct debit) with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.

For Privacy Act and Paperwork Reduction Act Notice, see instructions. Form **8868** (Rev 1-2014)

ISA

• If you are filing for an **Additional (Not Automatic) 3-Month Extension, complete only Part II** and check this box . . . . ▶ ☒

Note. Only complete Part II if you have already been granted an automatic 3-month extension on a previously filed Form 8868.

• If you are filing for an **Automatic 3-Month Extension, complete only Part I** (on page 1).

Part II **Additional (Not Automatic) 3-Month Extension of Time.** Only file the original (no copies needed).

Enter filer's identifying number, see instructions

Type or print File by the due date for filing your return See instructions	Name of exempt organization or other filer, see instructions. JANE & DANIEL OCH FAMILY FOUNDATION	Employer identification number (EIN) or 26-3791338
	Number, street, and room or suite no. If a P O box, see instructions. C/O BCRS ASSOCIATES, LLC; 77 WATER ST - 9T FL	Social security number (SSN)
	City, town or post office, state, and ZIP code. For a foreign address, see instructions NEW YORK, NY 10005	

Enter the Return code for the return that this application is for (file a separate application for each return) 04

Application Is For	Return Code	Application Is For	Return Code
Form 990 or Form 990-EZ	01		
Form 990-BL	02	Form 1041-A	08
Form 4720 (individual)	03	Form 4720 (other than individual)	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

STOP! Do not complete Part II if you were not already granted an automatic 3-month extension on a previously filed Form 8868.

• The books are in the care of ▶ BCRS ASSOCIATES, LLC

Telephone No. ▶ 212-440-0811 Fax No. ▶ N/A

• If the organization does not have an office or place of business in the United States, check this box . . . . ▶ ☐

• If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) ______ . If this is for the whole group, check this box . . . ▶ ☐ . If it is for part of the group, check this box . . . . ▶ ☐ and attach a list with the names and EINs of all members the extension is for

4 I request an additional 3-month extension of time until NOVEMBER 17 , 20 14 .

5 For calendar year 2013 , or other tax year beginning ______ , 20 ___ , and ending ______ , 20 ___ .

6 If the tax year entered in line 5 is for less than 12 months, check reason: ☐ Initial return ☐ Final return ☐ Change in accounting period

7 State in detail why you need the extension ALL INFORMATION NECESSARY TO FILE A COMPLETE AND ACCURATE TAX RETURN IS NOT YET AVAILABLE.

8a	If this application is for Forms 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	8a	$ 59,000.00
b	If this application is for Forms 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit and any amount paid previously with Form 8868.	8b	$ 116,456.00
c	**Balance due.** Subtract line 8b from line 8a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	8c	$ 0.00

Signature and Verification must be completed for Part II only.

Under penalties of perjury, I declare that I have examined this form, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete, and that I am authorized to prepare this form

Signature ▶ Title ▶ CPA Date ▶ 8/13/2014