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Return of Private Foundation
or Section 4947(a)(1) Trust Treated as Private Foundation

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Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

2013

For calendar year 2013, or tax year beginning , 2013, and ending

The Suder Foundation
3701 E. Plano Parkway
Plano, TX 75074

A Employer identification number
26-3041654B Telephone number (see the instructions)
469-429-2200

G Check all that apply ☐ Initial return ☐ Initial return of a former public charity
☐ Final return ☐ Amended return
☐ Address change ☐ Name change

H Check type of organization ☒ Section 501(c)(3) exempt private foundation
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

I Fair market value of all assets at end of year (from Part II, column (c), line 16) ☐ J Accounting method ☒ Cash ☐ Accrual
\$ 2,559,440. (Part I, column (d) must be on cash basis)

C If exemption application is pending, check here ☐D 1 Foreign organizations, check here ☐2 Foreign organizations meeting the 85% test, check here and attach computation ☐E If private foundation status was terminated under section 507(b)(1)(A), check here ☐F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)

	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
REVENUE				
1 Contributions, gifts, grants, etc. received (att sch)	1,630,000.			
2 Ck ☐ if the foundn is not req to att Sch B				
3 Interest on savings and temporary cash investments	608.	608.	608.	
4 Dividends and interest from securities	36,816.	36,816.	36,816.	
5a Gross rents				
b Net rental income or (loss)				
6a Net gain/(loss) from sale of assets not on line 10	24,620.			
b Gross sales price for all assets on line 6a	666,631.			
7 Capital gain net income (from Part IV, line 2)		24,620.		
8 Net short-term capital gain			6,901.	
9 Income modifications				
10a Gross sales less returns and allowances				
b Less Cost of goods sold				
c Gross profit/(loss) (att sch)				
11 Other income (attach schedule)				
12 Total. Add lines 1 through 11	1,692,044.	62,044.	44,325.	
ADMINISTRATIVE AND EXPENSES				
13 Compensation of officers, directors, trustees, etc.	71,346.			71,346.
14 Other employee salaries and wages	105,827.			105,827.
15 Pension plans, employee benefits	24,535.			24,535.
16a Legal fees (attach schedule) See St 1	3,267.			3,267.
b Accounting fees (attach sch) See St 2	3,950.			3,950.
c Other prof fees (attach sch) See St 3	84,850.	18,490.	18,491.	66,360.
17 Interest				
18 Taxes (attach schedule)(see instrs) See Stm 4	2,569.	308.	308.	
19 Depreciation (attach sch) and depletion See Stmt 5	6,918.			
20 Occupancy				
21 Travel, conferences, and meetings	42,858.			42,858.
22 Printing and publications				
23 Other expenses (attach schedule) See Statement 6	19,165.	400.	400.	18,765.
24 Total operating and administrative expenses. Add lines 13 through 23	365,285.	19,198.	19,199.	336,908.
25 Contributions, gifts, grants paid Part XV	1,542,172.			1,542,172.
26 Total expenses and disbursements. Add lines 24 and 25	1,907,457.	19,198.	19,199.	1,879,080.
27 Subtract line 26 from line 12:				
a Excess of revenue over expenses and disbursements	-215,413.			
b Net investment income (if negative, enter 0)		42,846.		
c Adjusted net income (if negative, enter 0)			25,126.	

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end of year amounts only (See instructions)		Beginning of year	End of year	
				(a) Book Value	(b) Book Value	(c) Fair Market Value
ASSETS	1	Cash — non-interest-bearing				
	2	Savings and temporary cash investments		349,600.	531,357.	531,357.
	3	Accounts receivable				
		Less allowance for doubtful accounts				
	4	Pledges receivable				
		Less allowance for doubtful accounts				
	5	Grants receivable				
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)				
	7	Other notes and loans receivable (attach sch)				
		Less allowance for doubtful accounts				
	8	Inventories for sale or use				
	9	Prepaid expenses and deferred charges				
	10a	Investments — U S and state government obligations (attach schedule) Statement 7		793,914.	559,403.	517,551.
	b	Investments — corporate stock (attach schedule) Statement 8		613,380.	638,831.	1,057,528.
	c	Investments — corporate bonds (attach schedule)				
	11	Investments — land, buildings, and equipment basis				
	Less accumulated depreciation (attach schedule)					
12	Investments — mortgage loans					
13	Investments — other (attach schedule) Statement 9		698,868.	483,337.	412,032.	
14	Land, buildings, and equipment basis 53,065.					
	Less accumulated depreciation (attach schedule) See Stmt 10 12,093.		11,694.	40,972.	40,972.	
15	Other assets (describe)					
16	Total assets (to be completed by all filers — see the instructions Also, see page 1, item I)		2,467,456.	2,253,900.	2,559,440.	
LIABILITIES	17	Accounts payable and accrued expenses			1,857.	
	18	Grants payable				
	19	Deferred revenue				
	20	Loans from officers, directors, trustees, & other disqualified persons				
	21	Mortgages and other notes payable (attach schedule)				
	22	Other liabilities (describe)				
	23	Total liabilities (add lines 17 through 22)		0.	1,857.	
NET ASSETS OR FUND BALANCES		Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31.	☐			
	24	Unrestricted				
	25	Temporarily restricted				
	26	Permanently restricted				
		Foundations that do not follow SFAS 117, check here and complete lines 27 through 31.	☒			
	27	Capital stock, trust principal, or current funds				
	28	Paid-in or capital surplus, or land, building, and equipment fund				
	29	Retained earnings, accumulated income, endowment, or other funds		2,467,456.	2,252,043.	
	30	Total net assets or fund balances (see instructions)		2,467,456.	2,252,043.	
	31	Total liabilities and net assets/fund balances (see instructions)		2,467,456.	2,253,900.	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year — Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	2,467,456.
2	Enter amount from Part I, line 27a	2	-215,413.
3	Other increases not included in line 2 (itemize)	3	
4	Add lines 1, 2, and 3	4	2,252,043.
5	Decreases not included in line 2 (itemize)	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5) — Part II, column (b), line 30	6	2,252,043.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shares MLC Company)		(b) How acquired P — Purchase D — Donation	(c) Date acquired (month, day, year)	(d) Date sold (month, day, year)
1 a	publicly traded securities	P	Various	Various
b	publicly traded securities	P	Various	Various
c				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 494,345.		476,626.	17,719.
b 172,286.		165,385.	6,901.
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Gains (Column (h) gain minus column (k), but not less than -0-) or Losses (from column (h))
(i) Fair Market Value as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of column (i) over column (j), if any	
a			17,719.
b			6,901.
c			
d			
e			

2 Capital gain net income or (net capital loss)	If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7		2	24,620.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6)	If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8		3	6,901.

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes☒ No

If 'Yes,' the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (column (b) divided by column (c))
2012	1,414,337.	3,098,336.	0.456483
2011	1,206,832.	1,675,134.	0.720439
2010	840,446.	1,386,770.	0.606046
2009	240,228.	1,145,521.	0.209711
2008	36,619.	1,064,840.	0.034389

2 Total of line 1, column (d)	2	2.027068
3 Average distribution ratio for the 5-year base period — divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0.405414
4 Enter the net value of noncharitable-use assets for 2013 from Part X, line 5	4	2,522,674.
5 Multiply line 4 by line 3	5	1,022,727.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	428.
7 Add lines 5 and 6	7	1,023,155.
8 Enter qualifying distributions from Part XII, line 4	8	1,914,455.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 — see instructions)

1 a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter 'N/A' on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary — see instrs)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b		1	428.
c All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, column (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		2	0.
3 Add lines 1 and 2		3	428.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	428.
6 Credits/Payments.			
a 2013 estimated tax pmts and 2012 overpayment credited to 2013	6 a	1,141.	
b Exempt foreign organizations — tax withheld at source	6 b		
c Tax paid with application for extension of time to file (Form 8868)	6 c		
d Backup withholding erroneously withheld	6 d		
7 Total credits and payments Add lines 6a through 6d	7	1,141.	
8 Enter any penalty for underpayment of estimated tax Check here ☐ if Form 2220 is attached	8		
9 Tax due If the total of lines 5 and 8 is more than line 7, enter amount owed	9	0.	
10 Overpayment If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	713.	
11 Enter the amount of line 10 to be Credited to 2014 estimated tax	11	713.	Refunded

Part VII-A Statements Regarding Activities

	Yes	No
1 a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see the instructions for definition)? <i>If the answer is 'Yes' to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities</i>		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ▶ \$ 0. (2) On foundation managers ▶ \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If 'Yes,' attach a detailed description of the activities</i>		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If 'Yes,' attach a conformed copy of the changes</i>		X
4 a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If 'Yes,' has it filed a tax return on Form 990-T for this year?		N/A
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If 'Yes,' attach the statement required by General Instruction T</i>		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If 'Yes,' complete Part II, column (c), and Part XV</i>	X	
8 a Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ TX		
b If the answer is 'Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by <i>General Instruction G</i> ? <i>If 'No,' attach explanation</i>	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? <i>If 'Yes,' complete Part XIV</i>	X	
10 Did any persons become substantial contributors during the tax year? <i>If 'Yes,' attach a schedule listing their names and addresses</i>		X

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Form 990-PF (2013)

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If 'Yes,' attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If 'Yes,' attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address <u>www.suderfoundation.org</u>	13	X	
14	The books are in care of <u>Diane Schorr</u> Telephone no <u>469-429-2200</u> Located at <u>3701 E. Plano Parkway Plano TX</u> ZIP + 4 <u>75074</u>			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year <u>15</u>	N/A		N/A
16	At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for Form TD F 90-22.1 If 'Yes,' enter the name of the foreign country	16		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the 'Yes' column, unless an exception applies.

	Yes	No
1 a During the year did the foundation (either directly or indirectly)		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	☐ Yes ☒ No	
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	☐ Yes ☒ No	
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	☐ Yes ☒ No	
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	☒ Yes ☐ No	
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	☐ Yes ☒ No	
(6) Agree to pay money or property to a government official? (Exception. Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days)	☐ Yes ☒ No	
b If any answer is 'Yes' to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here ☐	1 b	X
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013?	1 c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013? If 'Yes,' list the years <u>20</u> , <u>20</u> , <u>20</u> , <u>20</u>	☐ Yes ☒ No	
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer 'No' and attach statement - see instructions)	2 b	N/A
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here <u>20</u> , <u>20</u> , <u>20</u> , <u>20</u>		
3 a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	☐ Yes ☒ No	
b If 'Yes,' did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013)	3 b	N/A
4 a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4 a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013?	4 b	X

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Form 990-PF (2013)

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions)

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No

b If any answer is 'Yes' to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

5b N/A

Organizations relying on a current notice regarding disaster assistance check here

☐

c If the answer is 'Yes' to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A ☐ Yes ☐ No

If 'Yes,' attach the statement required by Regulations section 53.4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b X

If 'Yes' to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

☐ Yes ☒ No

b If 'Yes,' did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

7b

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
See Statement 11				
		71,346.	11,010.	0.

2 Compensation of five highest-paid employees (other than those included on line 1 – see instructions). If none, enter 'NONE.'

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
Leslie Sans 3701 E. Plano Parkway Plano, TX 75074	Dir. Campus R 40	56,625.	5,006.	0.

Total number of other employees paid over \$50,000

☐

0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3** Five highest-paid independent contractors for professional services (see instructions). If none, enter 'NONE.'

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
None		
Total number of others receiving over \$50,000 for professional services		0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 See Statement 12	
	1,879,080.
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 N/A	
2	
All other program-related investments. See instructions	
3	
Total. Add lines 1 through 3	0.

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Form 990-PF (2013)

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1 Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes.		
a Average monthly fair market value of securities	1 a	1,920,592.
b Average of monthly cash balances	1 b	640,498.
c Fair market value of all other assets (see instructions)	1 c	
d Total (add lines 1a, b, and c)	1 d	2,561,090.
e Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1 e	0.
2 Acquisition indebtedness applicable to line 1 assets	2	0.
3 Subtract line 2 from line 1d	3	2,561,090.
4 Cash deemed held for charitable activities. Enter 1-1/2% of line 3 (for greater amount, see instructions)	4	38,416.
5 Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	2,522,674.
6 Minimum investment return. Enter 5% of line 5	6	126,134.

Part XI Distributable Amount (See instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☒ and do not complete this part.)

1 Minimum investment return from Part X, line 6	N/A	1	
2a Tax on investment income for 2013 from Part VI, line 5	2 a		
b Income tax for 2013 (This does not include the tax from Part VI.)	2 b		
c Add lines 2a and 2b	2 c		
3 Distributable amount before adjustments. Subtract line 2c from line 1	3		
4 Recoveries of amounts treated as qualifying distributions	4		
5 Add lines 3 and 4	5		
6 Deduction from distributable amount (see instructions)	6		
7 Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7		

Part XII Qualifying Distributions (see instructions)

1 Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a Expenses, contributions, gifts, etc. — total from Part I, column (d), line 26	1 a	1,879,080.
b Program-related investments — total from Part IX-B	1 b	
2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	35,375.
3 Amounts set aside for specific charitable projects that satisfy the:		
a Suitability test (prior IRS approval required)	3 a	
b Cash distribution test (attach the required schedule)	3 b	
4 Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	1,914,455.
5 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	5	428.
6 Adjusted qualifying distributions. Subtract line 5 from line 4	6	1,914,027.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

N/A

	(a) Corpus	(b) Years prior to 2012	(c) 2012	(d) 2013
1 Distributable amount for 2013 from Part XI, line 7				
2 Undistributed income, if any, as of the end of 2013				
a Enter amount for 2012 only				
b Total for prior years 20 __, 20 __, 20 __				
3 Excess distributions carryover, if any, to 2013				
a From 2008				
b From 2009				
c From 2010				
d From 2011				
e From 2012				
f Total of lines 3a through e				
4 Qualifying distributions for 2013 from Part XII, line 4 ▶ \$				
a Applied to 2012, but not more than line 2a				
b Applied to undistributed income of prior years (Election required — see instructions)				
c Treated as distributions out of corpus (Election required — see instructions)				
d Applied to 2013 distributable amount				
e Remaining amount distributed out of corpus				
5 Excess distributions carryover applied to 2013 (If an amount appears in column (d), the same amount must be shown in column (a).)				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5				
b Prior years' undistributed income Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b Taxable amount — see instructions				
e Undistributed income for 2012 Subtract line 4a from line 2a Taxable amount — see instructions				
f Undistributed income for 2013 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2014				
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)				
8 Excess distributions carryover from 2008 not applied on line 5 or line 7 (see instructions)				
9 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a				
10 Analysis of line 9				
a Excess from 2009				
b Excess from 2010				
c Excess from 2011				
d Excess from 2012				
e Excess from 2013				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2013, enter the date of the ruling ▶

b Check box to indicate whether the foundation is a private operating foundation described in section ☒ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2013	(b) 2012	(c) 2011	(d) 2010	
2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed	25,126.	80,376.	83,757.	29,516.	218,775.
b 85% of line 2a	21,357.	68,320.	71,193.	25,089.	185,959.
c Qualifying distributions from Part XII, line 4 for each year listed	1,914,455.	1,415,480.	1,207,616.	840,768.	5,378,319.
d Amounts included in line 2c not used directly for active conduct of exempt activities	1,542,172.	1,186,894.	999,000.	653,500.	4,381,566.
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c	372,283.	228,586.	208,616.	187,268.	996,753.
3 Complete 3a, b, or c for the alternative test relied upon					
a 'Assets' alternative test — enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b 'Endowment' alternative test — enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed	84,089.	103,278.	55,838.	46,226.	289,431.
c 'Support' alternative test — enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year — see instructions.)

- 1 **Information Regarding Foundation Managers:**
- a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))
- Eric Suder
- b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.
- None
- 2 **Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**
- Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d
- a The name, address, and telephone number or e-mail of the person to whom applications should be addressed
- b The form in which applications should be submitted and information and materials they should include.
- c Any submission deadlines
- d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<i>a</i> Paid during the year See Statement 13				
Total			▶ 3 a	1,542,172.
<i>b</i> Approved for future payment				
Total			▶ 3 b	

Schedule B
(Form 990, 990-EZ,
or 990-PF)

Department of the Treasury
Internal Revenue Service

Schedule of Contributors

► **Attach to Form 990, Form 990-EZ, or Form 990-PF**
► Information about Schedule B (Form 990, 990-EZ, 990-PF) and its instructions is at www.irs.gov/form990.

OMB No 1545 0047

2013

Name of the organization

The Suder Foundation

Employer identification number

26-3041654

Organization type (check one)

Filers of:

Form 990 or 990-EZ

Section:

- ☐ 501(c)() (enter number) organization
☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation
☐ 527 political organization

Form 990-PF

- ☒ 501(c)(3) exempt private foundation
☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation
☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**

Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. (Complete Parts I and II.)

Special Rules

- ☐ For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33-1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi) and received from any one contributor, during the year, a contribution of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc., purposes, but these contributions did not total to more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc., contributions of \$5,000 or more during the year. ► \$ _____

Caution: An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF) but it **must** answer 'No' on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

BAA For Paperwork Reduction Act Notice, see the Instructions for Form 990, 990-EZ, or 990-PF.

Schedule B (Form 990, 990-EZ, or 990-PF) (2013)

Name of organization

Employer identification number

The Suder Foundation

26-3041654

Part I Contributors (see instructions). Use duplicate copies of Part I if additional space is needed

(a) Number	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	Eric Suder 3701 E. Plano Parkway Plano, TX 75074	\$ 1,630,000.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
			Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
			Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
			Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
			Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
			Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
			Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)

Name of organization

Employer identification number

Part III	<i>Exclusively</i> religious, charitable, etc., individual contributions to section 501(c)(7), (8) or (10)
-----------------	---

For organizations completing Part III, enter total of *exclusively* religious, charitable, etc., contributions of **\$1,000 or less** for the year (Enter this information once See instructions)

Use duplicate copies of Part III if additional space is needed

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
-----	N/A		
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee

	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee

	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee

	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee

	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee

The Suder Foundation

26-3041654

Statement 1
Form 990-PF, Part I, Line 16a
Legal Fees

	(a) Expenses Per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purposes
Legal services	\$ 3,267.			\$ 3,267.
Total	<u>\$ 3,267.</u>	<u>\$ 0.</u>	<u>\$ 0.</u>	<u>\$ 3,267.</u>

Statement 2
Form 990-PF, Part I, Line 16b
Accounting Fees

	(a) Expenses per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purposes
Accounting and tax preparation	\$ 3,950.			\$ 3,950.
Total	<u>\$ 3,950.</u>	<u>\$ 0.</u>	<u>\$ 0.</u>	<u>\$ 3,950.</u>

Statement 3
Form 990-PF, Part I, Line 16c
Other Professional Fees

	(a) Expenses per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purposes
Achievement Tec staff assessments	\$ 900.			\$ 900.
CECS Research/data/brand consult.	45,000.			45,000.
Kell Partners virtual admin.	4,800.			4,800.
Merrill Lynch investment mgmt	18,490.	\$ 18,490.	\$ 18,491.	
Other-graphics and research	430.			430.
Wooten Communications/website design	15,230.			15,230.
Total	<u>\$ 84,850.</u>	<u>\$ 18,490.</u>	<u>\$ 18,491.</u>	<u>\$ 66,360.</u>

Statement 4
Form 990-PF, Part I, Line 18
Taxes

	(a) Expenses per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purposes
Excise tax paid	\$ 2,261.			
Foreign tax paid	308.	\$ 308.	\$ 308.	
Total	<u>\$ 2,569.</u>	<u>\$ 308.</u>	<u>\$ 308.</u>	<u>\$ 0.</u>

The Suder Foundation

26-3041654

Statement 5
Form 990-PF, Part I, Line 19
Allocated Depreciation

Date Acquired	Cost Basis	Prior Yr Depr	Method	Rate	Life	Current Yr Depr	Net Invest Income	Adjusted Net Income
Dell PC for NPM 4/05/11	2,391	717	S/L	0.2		478	0	0
Dell PC for Exec Dir 9/02/11	1,052	315	S/L	0.2		210	0	0
Dell Laptop 9/07/12	865	87	S/L	0.2		173	0	0
Dell PC 6/21/13	883		S/L	0.1		88	0	0
3 Dell monitors 6/25/13	723		S/L	0.1		72	0	0
Blueprint System custom 3/14/13	3,000		S/L	0.1667		500	0	0
Blueprint System custom 8/06/13	6,250		S/L	0.1667		1,042	0	0
Blueprint System custom 9/25/13	15,125		S/L	0.1667		2,521	0	0
Blueprint System custom 12/03/13	11,000		S/L	0.1667		1,834	0	0

Statement 6
Form 990-PF, Part I, Line 23
Other Expenses

	(a) Expenses per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purposes
Amortization	\$ 785.			\$ 785.
Bank service charges	400.	\$ 400.	\$ 400.	
Brand awareness	243.			243.
Human resource expenses	280.			280.
Memberships	2,489.			2,489.
Office expenses	2,091.			2,091.
Payroll processing fees	2,455.			2,455.
Postage & delivery	53.			53.
Printing and copying	951.			951.
Publications and subscriptions	967.			967.
Staff development	1,405.			1,405.
Telephone and telecommunications	769.			769.
Website & domain expenses	6,277.			6,277.
Total	\$ 19,165.	\$ 400.	\$ 400.	\$ 18,765.

The Suder Foundation

26-3041654

Statement 7
Form 990-PF, Part II, Line 10a
Investments - U.S. and State Government Obligations

<u>U.S. Government Obligations</u>	<u>Valuation Method</u>	<u>Book Value</u>	<u>Fair Market Value</u>
Merrill Lynch (540-04012-see attached)	Cost	\$ 330,148.	\$ 308,441.
Merrill Lynch (540-04060-see attached)	Cost	229,255.	209,110.
		\$ 559,403.	\$ 517,551.
	Total	\$ 559,403.	\$ 517,551.

Statement 8
Form 990-PF, Part II, Line 10b
Investments - Corporate Stocks

<u>Corporate Stocks</u>	<u>Valuation Method</u>	<u>Book Value</u>	<u>Fair Market Value</u>
Merrill Lynch (540-04061-see attache)	Cost	\$ 222,517.	\$ 349,276.
Merrill Lynch (540-04062-see attached)	Cost	241,936.	373,670.
Merrill Lynch (540-04064-see attached)	Cost	174,378.	334,582.
	Total	\$ 638,831.	\$ 1,057,528.

Statement 9
Form 990-PF, Part II, Line 13
Investments - Other

<u>Other Publicly Traded Securities</u>	<u>Valuation Method</u>	<u>Book Value</u>	<u>Fair Market Value</u>
Merrill Lynch (540-04012-see attached)	Cost	\$ 292,010.	\$ 246,356.
Merrill Lynch (540-04060-see attached)	Cost	191,327.	165,676.
	Total	\$ 483,337.	\$ 412,032.

Statement 10
Form 990-PF, Part II, Line 14
Land, Buildings, and Equipment

<u>Category</u>	<u>Basis</u>	<u>Accum. Deprec.</u>	<u>Book Value</u>	<u>Fair Market Value</u>
Machinery and Equipment	\$ 41,289.	\$ 8,037.	\$ 33,252.	\$ 33,252.
Miscellaneous	11,776.	4,056.	7,720.	7,720.
Total	\$ 53,065.	\$ 12,093.	\$ 40,972.	\$ 40,972.

The Suder Foundation

26-3041654

Statement 11
Form 990-PF, Part VIII, Line 1
List of Officers, Directors, Trustees, and Key Employees

Name and Address	Title and Average Hours Per Week Devoted	Compen- sation	Contri- bution to EBP & DC	Expense Account/ Other
Eric Suder 3701 E. Plano Parkway Plano, TX 75074	Director 3.00	\$ 0.	\$ 0.	\$ 0.
Deborah Suder 3701 E. Plano Parkway Plano, TX 75074	Director 3.00	0.	0.	0.
Aaron Suder 3701 E. Plano Parkway Plano, TX 75074	Director 0.50	0.	0.	0.
Andrea Stanaland 3701 E. Plano Parkway Plano, TX 75074	Director 0.50	0.	0.	0.
Diane Schorr 3701 E. Plano Parkway Plano, TX 75074	Executive Dir. 40.00	71,346.	11,010.	0.
Total		\$ 71,346.	\$ 11,010.	\$ 0.

Statement 12
Form 990-PF, Part IX-A, Line 1
Summary of Direct Charitable Activities

Direct Charitable Activities	Expenses
The Suder Foundation operates First Scholars, a comprehensive student success program for first-generation college students. The program is increasing the graduation rate of first-generation college students through an innovative combination of a business mindset and research-based college success strategies. This approach is designed to have national impact on increasing the graduation rate of first-gen students and to empower scholars to build lives of self-awareness, personal success, and significance in their communities. Through a national network of major public universities, we are addressing issues that affect the accomplishments of first-generation students. Our affiliates include University of Kentucky, the University of Alabama, Southern Illinois University Carbondale, The University of Memphis, Washington State University, Kansas State University and Northern Arizona University. Our research-based programming offers measurable solutions that target challenges specific to both our affiliate universities and individual Scholars. The program's four-year framework enhances holistic student development at personal, academic, and professional levels. Programming is designed to ease Scholars transition to college, aid in their persistence to graduation, and assist them in efforts to gain self-awareness, define a personal vision of success, and	\$ 1,879,080.

Statement 12 (continued)
Form 990-PF, Part IX-A, Line 1
Summary of Direct Charitable Activities

<u>Direct Charitable Activities</u>	<u>Expenses</u>
understand the significance of being engaged community members. Scholars participate in a common course, personal assessments, proprietary educational workshops, service projects, social activities, and mentoring during their college years. As a result, Scholars have a greater probability to achieve academic excellence, have an enriched college experience, graduate in four years, and be better-prepared for the future.	

Statement 13
Form 990-PF, Part XV, Line 3a
Recipient Paid During the Year

<u>Name and Address</u>	<u>Donee Relationship</u>	<u>Found- ation Status</u>	<u>Purpose of Grant</u>	<u>Amount</u>
University of Kentucky 219 Sturgill Development Building Lexington, KY 40506	N/A	PC	First Scholars - scholarships	\$ 170,000.
University of Kentucky Research Fnd P. O. Box 931113 Cleveland, OH 44193	N/A	PC	First Scholars - program operating funds	69,543.
Southern Illinois University Foundation 1235 Douglas Drive, Colyer Hall Carbondale, IL 62901	N/A	PC	First Scholars - scholarships and program operating funds	332,091.
University of Alabama 284 Rose Admin. Bldg., Box 870122 Tuscaloosa, AL 35487	N/A	PC	First Scholars - scholarships and program operating funds	348,374.
The University of Memphis Foundation c/o Julie Johnson, 323 Admin. Bldg. Memphis, TN 38152	N/A	PC	First Scholars - scholarships and program operating	254,754.
Washington State University Attn: LB, Fed. Prog. P.O.Box 641062 Pullman, WA 99164	N/A	PC	First Scholars - scholarships and program operating funds	267,410.
Kansas State University Foundation P. O. Box 9200 Shawnee Mission, KS 66201	N/A	PC	First Scholars-plannin g funds	50,000.

The Suder Foundation

26-3041654

Statement 13 (continued)
Form 990-PF, Part XV, Line 3a
Recipient Paid During the Year

<u>Name and Address</u>	<u>Donee Relationship</u>	<u>Found- ation Status</u>	<u>Purpose of Grant</u>	<u>Amount</u>
Northern Arizona University Foundation P. O. Box 4086 Flagstaff, AZ 86011	N/A	PC	First Scholars-plannin g funds	\$ 50,000.
Total				<u>\$ 1,542,172.</u>



Fiscal Statement

THE SUDER FOUNDATION

CURRENT PORTFOLIO SUMMARY

Quantity	Security Description	Date Acquired	Total/Adj Cost Basis	Fiscal Year Value 12/31/13	Unrealized Gain or (Loss)	Est Accrued Interest	Est Annual Income
Cash and Money Funds							
	CASH		1.35	1.35			
13,736	ML BANK DEPOSIT PROGRAM	12/14/11	13,736.00	13,736.00			6.87
	Total Cash and Money Funds		13,737.35	13,737.35			6.87
Government Securities							
31,000	U.S. TRSY INFLATION NTE 00 625% FEB 15 2043 INFL ADJ PRIN 31,492	04/02/13	31,773.48	24,215.21	(7,558.27)	72.66	197.00
17,000	U.S. TSY INFLATION BOND 3 875% APR 15 2029 INFL ADJ PRIN 24,153	12/15/11	35,851.16	33,101.09	(2,750.07)	139.35	936.00
10,000	U.S. TSY INFLATION BOND INFL ADJ PRIN 14,207 ORIGINAL UNIT/TOTAL COST	03/28/12	21,090.30	19,471.23	(1,619.07)	81.97	551.00
2,000	U.S. TSY INFLATION BOND INFL ADJ PRIN 2,841 ORIGINAL UNIT/TOTAL COST	12/13/13	3,932.04	3,894.25	(37.79)	16.39	111.00
31,000	U.S. TRSY INFLATION NOTE 1 875% JUL 15 2015 INFL ADJ PRIN 37,224	12/15/11	38,839.65	39,233.87	394.22	266.93	698.00
1,000	U.S. TRSY INFLATION NOTE INFL ADJ PRIN 1,200 ORIGINAL UNIT/TOTAL COST	02/13/12	1,262.24	1,265.61	3.37	8.61	23.00





Fiscal Statement

THE SUDER FOUNDATION

CURRENT PORTFOLIO SUMMARY

Quantity	Security Description	Date Acquired	Total/Adj Cost Basis	Fiscal Year Value 12/31/13	Unrealized Gain or (Loss)	Est Accrued Interest	Est Annual Income
Government Securities							
5,000	U.S. TRSY INFLATION NOTE INFL ADJ PRIN 6,003 ORIGINAL UNIT/TOTAL COST	12/14/12	6,326.43	6,328.04	1.61	43.05	113.00
157,000	U.S. TRSY INFLATION NTE 0.625% JUL 15 2021 INFL ADJ PRIN 162,899	03/28/12	173,497.35	165,152.60	(8,344.75)	450.63	1,017.00
15,000	U.S. TRSY INFLATION NTE INFL ADJ PRIN 15,544 ORIGINAL UNIT/TOTAL COST:	04/02/13	17,575.70	15,778.91	(1,796.79)	43.05	98.00
Total Government Securities			330,148.35	308,440.81	(21,707.54)	1,122.64	3,744.00

CURRENT PORTFOLIO SUMMARY

Quantity	Security Description	Date Acquired	Total/Adj Cost Basis	Fiscal Year Value 12/31/13	Unrealized Gain or (Loss)	Est Annual Income
Mutual Funds/Closed End Funds/UIT						
24,611	FIXED INCOME SHARES SERIES R	12/15/11	292,010.10	246,356.11	(45,653.99)	3,716.00
Total Mutual Funds/Closed End Funds/UIT			292,010.10	246,356.11	(45,653.99)	3,716.00

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Page 22 of 151
Statement Period Year Ending 12/31/13
Account No 540-04012

955595959





Fiscal Statement

CURRENT PORTFOLIO SUMMARY

Quantity	Security Description	Date Acquired	Total/Adj Cost Basis	Fiscal Year Value 12/31/13	Unrealized Gain or (Loss)	Est Accrued Interest	Est Annual Income
Cash and Money Funds							
	CASH		0 95	0 95			
7,797	ML BANK DEPOSIT PROGRAM	10/10/08	7,797 00	7,797 00			3 89
34	BIF MONEY FUND		34 00	34 00			0 02
	Total Cash and Money Funds		7,831.95	7,831.95			3.91
Government Securities							
21,000	U S TRSY INFLATION NTE 00 625% FEB 15 2043 INFL ADJ PRIN 21,333	04/02/13	21,523 98	16,403 85	(5,120 13)	49 22	134 00
1,000	U.S. TRSY INFLATION NTE INFL ADJ PRIN 1,015 ORIGINAL UNIT/TOTAL COST:	12/13/13	792 75	781 14	(11 61)	2.34	7 00
11,000	U S TSY INFLATION BOND 3 875% APR 15 2029 INFL ADJ PRIN 15,628	06/12/12	24,481 86	21,418 35	(3,063 51)	90 17	606 00
7,000	U.S. TSY INFLATION BOND INFL ADJ PRIN 9,945 ORIGINAL UNIT/TOTAL COST	06/13/12	15,633 14	13,629 86	(2,003 28)	57 38	386 00
1,000	U S TSY INFLATION BOND INFL ADJ PRIN 1,420 ORIGINAL UNIT/TOTAL COST	12/13/13	1,966 04	1,947 12	(18 92)	8 20	56 00
15,000	U.S. TRSY INFLATION NOTE 1 875% JUL 15 2015 INFL ADJ PRIN 18,011	06/12/12	18,809 05	18,984 13	175 08	129 16	338 00

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Statement Period
Year Ending 12/31/13

Account No
540-04060

Page
33 of 151



EMA Fiscal Statement

THE SUDER FOUNDATION

CURRENT PORTFOLIO SUMMARY

Quantity	Security Description	Date Acquired	Total/Adj Cost Basis	Fiscal Year Value 12/31/13	Unrealized Gain or (Loss)	Est Accrued Interest	Est Annual Income
Government Securities							
10,000	U.S. TRSY INFLATION NOTE INFL ADJ PRIN 12,007 ORIGINAL UNIT/TOTAL COST	06/13/12	12,544.80	12,656.09	111.29	86.11	226.00
1,000	U.S. TRSY INFLATION NOTE INFL ADJ PRIN 1,200 ORIGINAL UNIT/TOTAL COST	12/28/12	1,266.18	1,265.61	(0.57)	8.61	23.00
62,000	U.S. TRSY INFLATION NTE 0.625% JUL 15 2021 INFL ADJ PRIN 64,250	06/12/12	70,457.20	65,219.50	(5,237.70)	177.95	402.00
42,000	U.S. TRSY INFLATION NTE INFL ADJ PRIN 43,524 ORIGINAL UNIT/TOTAL COST	06/13/12	47,837.70	44,180.95	(3,656.75)	120.55	273.00
1,000	U.S. TRSY INFLATION NTE INFL ADJ PRIN 1,036 ORIGINAL UNIT/TOTAL COST	12/28/12	1,163.28	1,051.93	(111.35)	2.87	7.00
10,000	U.S. TRSY INFLATION NTE INFL ADJ PRIN 10,363 ORIGINAL UNIT/TOTAL COST	04/02/13	11,717.12	10,519.27	(1,197.85)	28.70	65.00
1,000	U.S. TRSY INFLATION NTE INFL ADJ PRIN 1,036 ORIGINAL UNIT/TOTAL COST	12/13/13	1,061.46	1,051.93	(9.53)	2.87	7.00
Total Government Securities			229,254.56	209,109.73	(20,144.83)	764.13	2,530.00

PLEASE SEE REVERSE SIDE
Page 34 of 151
Statement Period Year Ending 12/31/13
Account No 540-04060

99999999



EMA **Fiscal Statement**

THE SUDER FOUNDATION

CURRENT PORTFOLIO SUMMARY

Quantity	Security Description	Date Acquired	Total/Adj Cost Basis	Fiscal Year Value 12/31/13	Unrealized Gain or (Loss)	Est Annual Income
Mutual Funds/Closed End Funds/UIT						
16,551	FIXED INCOME SHARES SERIES R	06/12/12	191,327.38	165,675.51	(25,651.87)	2,499.00
Total Mutual Funds/Closed End Funds/UIT			<u>191,327.38</u>	<u>165,675.51</u>	<u>(25,651.87)</u>	<u>2,499.00</u>

PLEASE SEE REVERSE SIDE
 Page 35 of 151
 Statement Period Year Ending 12/31/13
 Account No. 540-04060



EMA Fiscal Statement

THE SUDER FOUNDATION

CURRENT PORTFOLIO SUMMARY

Quantity	Security Description	Date Acquired	Total/Adj Cost Basis	Fiscal Year Value 12/31/13	Unrealized Gain or (Loss)	Est Accrued Interest	Est Annual Income
	Cash and Money Funds						
	CASH		1.76	1.76			
11,895	ML BANK DEPOSIT PROGRAM	11/17/08	11,895.00	11,895.00			5.95
5,646	BIF MONEY FUND		5,646.00	5,646.00			3.95
	Total Cash and Money Funds		17,542.76	17,542.76			9.90

CURRENT PORTFOLIO SUMMARY

Quantity	Security Description	Date Acquired	Total/Adj Cost Basis	Fiscal Year Value 12/31/13	Unrealized Gain or (Loss)	Est Annual Income
	Equities					
24	AIR PRODUCTS&CHEM	04/09/12	2,136.78	2,682.72	545.94	69.00
20	AIR PRODUCTS&CHEM	04/24/12	1,700.99	2,235.60	534.61	57.00
34	AIR PRODUCTS&CHEM	02/13/13	3,012.41	3,800.52	788.11	97.00
7	ALLEGHANY CORP DEL COM	08/05/08	2,209.50	2,799.72	590.22	
2	ALLEGHANY CORP DEL COM	05/08/09	482.46	799.92	317.46	
1	ALLEGHANY CORP DEL COM	05/21/12	325.11	399.96	74.85	
5	AGILENT TECHNOLOGIES INC	02/09/09	96.00	285.95	189.95	3.00
28	AGILENT TECHNOLOGIES INC	05/08/09	531.44	1,601.32	1,069.88	15.00



EMASM Fiscal Statement

CURRENT PORTFOLIO SUMMARY

Quantity	Security Description	Date Acquired	Total/Adj Cost Basis	Fiscal Year Value 12/31/13	Unrealized Gain or (Loss)	Est Annual Income
Equities						
15	AGILENT TECHNOLOGIES INC	07/15/10	423 45	857 85	434 40	8 00
19	AMERIPRISE FINL INC	08/05/08	812 64	2,185 95	1,373 31	40.00
15	AMERIPRISE FINL INC	05/08/09	416 25	1,725 75	1,309.50	32 00
175	AMER EXPRESS COMPANY	08/05/08	6,597 51	15,877 75	9,280 24	161 00
70	AMER EXPRESS COMPANY	05/08/09	1,890 70	6,351 10	4,460 40	65 00
35	AMER EXPRESS COMPANY	07/15/10	1,484 93	3,175 55	1,690 62	33 00
201	ACTIVISION BLIZZARD INC	09/23/13	3,403 19	3,583 83	180 64	39.00
40	BROOKFIELD ASSET MGMT INC CL A	07/25/13	1,508 83	1,553 20	44 37	32.00
38	BROOKFIELD ASSET MGMT INC CL A	07/26/13	1,431 47	1,475 54	44 07	31 00
21	BROOKFIELD ASSET MGMT INC CL A	07/29/13	792 32	815 43	23 11	17 00
17	BROOKFIELD ASSET MGMT INC CL A	07/30/13	644 29	660 11	15 82	14.00
26	BANK NEW YORK MELLON CORP	08/05/08	947 92	908 44	(39 48)	16 00
15	BANK NEW YORK MELLON CORP	11/18/08	415 38	524 10	108 72	9 00

PLEASE SEE REVERSE SIDE

Statement Period
Year Ending 12/31/13

Account No
540-04061

Page
46 of 151

EMA Fiscal Statement

THE SUDER FOUNDATION

CURRENT PORTFOLIO SUMMARY

Quantity	Security Description	Date Acquired	Total/Adj Cost Basis	Fiscal Year Value 12/31/13	Unrealized Gain or (Loss)	Est Annual Income
Equities						
65	BANK NEW YORK MELLON CORP	03/09/09	1,161 99	2,271 10	1,109 11	39 00
29	BANK NEW YORK MELLON CORP	05/08/09	887 40	1,013 26	125 86	18 00
70	BANK NEW YORK MELLON CORP	12/17/09	1,871.99	2,445 80	573 81	42 00
10	BANK NEW YORK MELLON CORP	06/08/10	250 35	349 40	99 05	6 00
45	BANK NEW YORK MELLON CORP	07/15/10	1,186 00	1,572 30	386 30	27 00
25	BANK NEW YORK MELLON CORP	10/07/10	662 50	873 50	211 00	15 00
19	BANK NEW YORK MELLON CORP	04/08/11	573 00	663 86	90 86	12 00
13	BANK NEW YORK MELLON CORP	04/11/11	392 56	454 22	61 66	8 00
147	BANK NEW YORK MELLON CORP	07/29/11	3,702.67	5,136 18	1,433 51	89 00
60	BANK NEW YORK MELLON CORP	08/11/11	1,187 95	2,096 40	908 45	36 00
7	BANK NEW YORK MELLON CORP	08/30/11	144 49	244 58	100 09	5 00

PLEASE SEE REVERSE SIDE
Statement Period
Year Ending 12/31/13
Account No. 540-04061
Page 47 of 151



EMA Fiscal Statement

THE SUDER FOUNDATION

CURRENT PORTFOLIO SUMMARY

Quantity	Security Description	Date Acquired	Total/Adj Cost Basis	Fiscal Year Value 12/31/13	Unrealized Gain or (Loss)	Est Annual Income
Equities						
112	BANK NEW YORK MELLON CORP	04/17/13	3,011 67	3,913 28	901 61	68 00
80	BERKSHIRE HATHAWAYINC DEL CL B NEW	08/05/08	6,152 01	9,484 80	3,332 79	
50	BERKSHIRE HATHAWAYINC DEL CL B NEW	05/08/09	3,098 00	5,928 00	2,830 00	
31	BERKSHIRE HATHAWAYINC DEL CL B NEW	03/04/13	3,136 87	3,675 36	538 49	
23	BED BATH & BEYOND INC	08/05/08	662 18	1,846 90	1,184 72	
7	BED BATH & BEYOND INC	05/08/09	196 21	562 10	365 89	
45	BED BATH & BEYOND INC	10/27/09	1,618 80	3,613 50	1,994 70	
25	BED BATH & BEYOND INC	07/15/10	927 75	2,007 50	1,079 75	
46	BED BATH & BEYOND INC	09/24/12	2,850 06	3,693 80	843 74	
53	BED BATH & BEYOND INC	01/09/13	3,016 22	4,255 90	1,239 68	
75	CVS CAREMARK CORP	08/05/08	2,754 72	5,367 75	2,613 03	83 00
25	CVS CAREMARK CORP	12/01/08	691 29	1,789 25	1,097 96	28 00
6	CVS CAREMARK CORP	02/09/09	168 30	429 42	261 12	7 00
57	CVS CAREMARK CORP	05/08/09	1,824 00	4,079 49	2,255 49	63 00
20	CVS CAREMARK CORP	12/24/09	642 95	1,431 40	788 45	22 00

PLEASE SEE REVERSE SIDE

Statement Period
Year Ending 12/31/13

Page
48 of 151

Account No
540-04061



Fiscal Statement

Merrill Lynch
Wealth Management
Bank of America Corporation

CURRENT PORTFOLIO SUMMARY

Quantity	Security Description	Date Acquired	Total/Adj Cost Basis	Fiscal Year Value 12/31/13	Unrealized Gain or (Loss)	Est Annual Income
Equities						
30	CVS CAREMARK CORP	01/14/10	1,016 92	2,147 10	1,130.18	33 00
45	CVS CAREMARK CORP	06/15/10	1,439 93	3,220.65	1,780 72	50 00
10	CVS CAREMARK CORP	07/15/10	304 40	715 70	411 30	11 00
50	CVS CAREMARK CORP	08/19/10	1,434 84	3,578 50	2,143 66	55 00
8	CANADIAN NATURAL RES LTD	08/05/08	291 40	270 72	(20 68)	7 00
48	CANADIAN NATURAL RES LTD	02/09/09	949 59	1,624 32	674 73	37 00
40	CANADIAN NATURAL RES LTD	05/08/09	1,081 60	1,353 60	272 00	31 00
20	CANADIAN NATURAL RES LTD	07/15/10	700 00	676 80	(23 20)	16 00
46	CANADIAN NATURAL RES LTD	08/09/11	1,544 52	1,556 64	12 12	35 00
10	CANADIAN NATURAL RES LTD	09/22/11	298 97	338 40	39 43	8 00
58	CANADIAN NATURAL RES LTD	01/11/13	1,758 53	1,962 72	204 19	44 00
60	CANADIAN NATURAL RES LTD	01/14/13	1,809 55	2,030 40	220 85	46 00
55	COSTCO WHOLESALE CRP DEL	08/05/08	3,500 21	6,546 10	3,045 89	69 00
81	COSTCO WHOLESALE CRP DEL	05/08/09	3,721.95	9,640 62	5,918 67	101 00
10	COSTCO WHOLESALE CRP DEL	07/15/10	559 80	1,190.20	630 40	13 00
36	CARMAX INC	07/24/13	1,695 76	1,692 72	(3 04)	
44	COCA COLA COM	02/03/10	1,205 54	1,817 64	612.10	50 00

PLEASE SEE REVERSE SIDE

Statement Period
Year Ending 12/31/13

Page
49 of 151

Account No
540-04061



EMASM Fiscal Statement

CURRENT PORTFOLIO SUMMARY

Quantity	Security Description	Date Acquired	Total/Adj Cost Basis	Fiscal Year Value 12/31/13	Unrealized Gain or (Loss)	Est Annual Income
Equities						
20	COCA COLA COM	03/18/10	538 67	826 20	287 53	23 00
36	COCA COLA COM	05/24/10	930 28	1,487 16	556 88	41 00
30	COCA COLA COM	07/15/10	789 90	1,239 30	449 40	34 00
32	DIAGEO PLC SPSP ADR NEW	08/05/08	2,329 92	4,237 44	1,907 52	96 00
9	DIAGEO PLC SPSP ADR NEW	02/09/09	497 07	1,191 78	694 71	27 00
14	DIAGEO PLC SPSP ADR NEW	05/08/09	736 12	1,853 88	1,117 76	42 00
21	DIAGEO PLC SPSP ADR NEW	09/25/12	2,394 49	2,780 82	386 33	63 00
38	DISNEY (WALT) CO COM STK	09/26/12	1,974 94	2,903 20	928 26	33 00
29	DISNEY (WALT) CO COM STK	02/28/13	1,591 64	2,215 60	623 96	25 00
3	EOG RESOURCES INC	04/02/09	180 96	503 52	322 56	3 00
19	EOG RESOURCES INC	05/08/09	1 425 57	3,188 96	1 763 39	15 00
25	EOG RESOURCES INC	07/15/10	2,603 50	4,196 00	1,592 50	19 00
6	EOG RESOURCES INC	09/24/12	679 44	1,007 04	327 60	5 00
20	EOG RESOURCES INC	09/25/12	2,276 70	3,356 80	1,080 10	15 00
24	ECOLAB INC	07/15/13	2,176 61	2,502 48	325 87	27 00
2	ECOLAB INC	07/16/13	181 98	208 54	26 56	3 00
26	EXPRESS SCRIPTS HLDG CO	08/05/08	919 36	1,826 24	906 88	

PLEASE SEE REVERSE SIDE

Statement Period
Year Ending 12/31/13

Page
50 of 151

Account No
540-04061

EMA Fiscal Statement

THE SUDER FOUNDATION

CURRENT PORTFOLIO SUMMARY

Quantity	Security Description	Date Acquired	Total/Adj Cost Basis	Fiscal Year Value 12/31/13	Unrealized Gain or (Loss)	Est Annual Income
Equities						
32	EXPRESS SCRIPTS HLDG CO	05/06/10	1,597 70	2,247 68	649 98	
35	EXPRESS SCRIPTS HLDG CO	07/15/10	1,663 20	2,458 40	795 20	
5	EXPRESS SCRIPTS HLDG CO	07/16/10	237 05	351 20	114 15	
49	EXPRESS SCRIPTS HLDG CO	01/11/13	2,721 26	3,441 76	720 50	
1	GOOGLE INC CL A	02/09/09	378 58	1,120 71	742 13	
3	GOOGLE INC CL A	05/08/09	1,195 23	3,362 13	2,166 90	
1	GOOGLE INC CL A	07/15/10	488 79	1,120 71	631 92	
4	GOOGLE INC CL A	05/16/11	2,081 67	4,482 84	2,401 17	
8	GOOGLE INC CL A	03/15/13	6,529 54	8,965 68	2,436 14	
5	GOOGLE INC CL A	04/18/13	3,842 46	5,603 55	1,761 09	
39	HARLEY DAVIDSON INC WIS	08/11/11	1,409 17	2,700 36	1,291 19	33 00
23	HARLEY DAVIDSON INC WIS	07/16/12	1,007 08	1,592 52	585 44	20 00
15	HEWLETT PACKARD CO DEL	08/05/08	662 70	419 70	(243 00)	9 00
40	HEWLETT PACKARD CO DEL	10/24/08	1,290 82	1,119 20	(171 62)	24 00
3	HEWLETT PACKARD CO DEL	02/09/09	108 75	83 94	(24 81)	2 00
29	HEWLETT PACKARD CO DEL	05/08/09	976 14	811 42	(164 72)	17 00
8	IRON MOUNTAIN INC NEW	08/05/08	225 11	242 80	17 69	9 00



EMASM Fiscal Statement

THE SUDER FOUNDATION

CURRENT PORTFOLIO SUMMARY

Quantity	Security Description	Date Acquired	Total/Adj Cost Basis	Fiscal Year Value 12/31/13	Unrealized Gain or (Loss)	Est Annual Income
Equities						
42	IRON MOUNTAIN INC NEW	02/09/09	901 11	1,274 70	373 59	46 00
44	IRON MOUNTAIN INC NEW	05/08/09	1,242 56	1,335 40	92 84	48 00
35	IRON MOUNTAIN INC NEW	07/15/10	837 90	1,062 25	224 35	38 00
10	IRON MOUNTAIN INC NEW	10/12/10	208 41	303 50	95 09	11 00
18	IRON MOUNTAIN INC NEW	11/21/12	591 66	546 30	(45 36)	20 00
58	JPMORGAN CHASE & CO	04/22/13	2,729 85	3,391 84	661 99	89 00
42	LABORATORY CP AMER HLDGS	06/06/13	4,133 54	3,837 54	(296 00)	
12	LABORATORY CP AMER HLDGS	08/09/13	1,173 26	1,096 44	(76 82)	
4	LABORATORY CP AMER HLDGS	08/12/13	391 08	365 48	(25 60)	
10	LABORATORY CP AMER HLDGS	08/14/13	989 29	913 70	(75 59)	
20	LABORATORY CP AMER HLDGS	12/20/13	1,800 27	1,827 40	27 13	
18	LOEWS CORP	08/05/08	776 65	868 32	91 67	5 00
10	LOEWS CORP	02/09/09	251 60	482 40	230 80	3 00
44	LOEWS CORP	05/08/09	1,230 68	2,122 56	891 88	11 00
56	LOEWS CORP	07/15/10	2,010 15	2,701 44	691 29	14 00
19	LOEWS CORP	04/25/12	771 21	916 56	145 35	5 00
43	LOEWS CORP	09/26/12	1,764 71	2,074 32	309 61	11 00

PLEASE SEE REVERSE SIDE

Account No
Statement Period
Year Ending 12/31/13 540-04061

Page

52 of 151

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EMA Fiscal Statement

THE SUDER FOUNDATION

CURRENT PORTFOLIO SUMMARY

Quantity	Security Description	Date Acquired	Total/Adj Cost Basis	Fiscal Year Value 12/31/13	Unrealized Gain or (Loss)	Est Annual Income
Equities						
10	MONSANTO CO NEW DEL COM	08/09/11	640 74	1,165.50	524 76	18 00
7	MONSANTO CO NEW DEL COM	09/24/12	637 49	815 85	178 36	13 00
3	MONSANTO CO NEW DEL COM	09/25/12	274 13	349 65	75 52	6 00
26	MONSANTO CO NEW DEL COM	04/15/13	2,710 86	3,030 30	319 44	45 00
28	MICROSOFT CORP	08/05/08	717 51	1,047 48	329 97	32 00
84	MICROSOFT CORP	05/08/09	1,631 28	3,142 44	1,511 16	95 00
1	OCCIDENTAL PETE CORP CAL	08/05/08	75 22	95 10	19 88	3 00
6	OCCIDENTAL PETE CORP CAL	02/09/09	350 82	570 60	219 78	16 00
35	OCCIDENTAL PETE CORP CAL	05/08/09	2,239 30	3,328 50	1,089 20	90 00
15	OCCIDENTAL PETE CORP CAL	07/15/10	1,212 30	1,426 50	214 20	39 00
74	ORACLE CORP \$0 01 DEL	06/28/12	2,070 66	2,831 24	760 58	36 00
50	ORACLE CORP \$0 01 DEL	04/05/13	1,595.95	1,913 00	317.05	24 00
15	PACCAR INC	04/30/13	743.86	887 55	143 69	12 00
55	PACCAR INC	05/01/13	2,724 02	3,254 35	530 33	44 00
27	PHILIP MORRIS INTL INC	08/05/08	1,465.83	2,352 51	886 68	102.00
6	PHILIP MORRIS INTL INC	02/09/09	221 52	522 78	301 26	23 00
13	PHILIP MORRIS INTL INC	05/08/09	534 43	1,132 69	598 26	49 00

PLEASE SEE REVERSE SIDE



EMASM Fiscal Statement

THE SUDER FOUNDATION

CURRENT PORTFOLIO SUMMARY

Quantity	Security Description	Date Acquired	Total/Adj Cost Basis	Fiscal Year Value 12/31/13	Unrealized Gain or (Loss)	Est Annual Income
Equities						
10	PHILIP MORRIS INTL INC	07/15/10	496 30	871 30	375 00	38 00
53	PROGRESSIVE CRP OHIO	08/05/08	1,075 76	1,445 31	369 55	16 00
62	PROGRESSIVE CRP OHIO	02/09/09	803 57	1,690 74	887 17	18 00
115	PROGRESSIVE CRP OHIO	05/08/09	1,806 59	3,136 05	1,329 46	33 00
25	PROGRESSIVE CRP OHIO	07/15/10	501 41	681 75	180 34	8 00
21	PROGRESSIVE CRP OHIO	07/16/12	419 41	572 67	153 26	6 00
90	PROGRESSIVE CRP OHIO	01/23/13	2,034 03	2,454 30	420 27	26 00
17	PROGRESSIVE CRP OHIO	01/24/13	387 02	463 59	76 57	5 00
28	TEXAS INSTRUMENTS	08/05/08	689 01	1,229 48	540 47	34 00
45	TEXAS INSTRUMENTS	11/07/08	776 81	1,975 95	1,199 14	54 00
5	TEXAS INSTRUMENTS	04/02/09	83 00	219 55	136 55	6 00
81	TEXAS INSTRUMENTS	05/08/09	1,372 14	3,556 71	2,184 57	98 00
52	UNITEDHEALTH GROUP INC	02/06/13	2,977 49	3,915 60	938 11	59 00
46	UNITEDHEALTH GROUP INC	10/22/13	3,165 93	3,463 80	297 87	52 00
53	UNITEDHEALTH GROUP INC	10/23/13	3,610 82	3,990 90	380 08	60 00
20	VISA INC CL A SHRS	04/24/13	3,344 75	4,453 60	1,108.85	32 00
5	ACE LIMITED	07/17/13	470 48	517 65	47 17	13 00

PLEASE SEE REVERSE SIDE

Statement Period
Year Ending 12/31/13

Page
54 of 151

Account No
540-04061

89595959



EMATM Fiscal Statement

THE SUDER FOUNDATION

CURRENT PORTFOLIO SUMMARY

Quantity	Security Description	Date Acquired	Total/Adj Cost Basis	Fiscal Year Value 12/31/13	Unrealized Gain or (Loss)	Est Annual Income
Equities						
3	ACE LIMITED	07/18/13	284.54	310.59	26.05	8.00
10	ACE LIMITED	07/19/13	947.90	1,035.30	87.40	26.00
8	WELLS FARGO & CO NEW DEL	08/05/08	245.28	363.20	117.92	10.00
95	WELLS FARGO & CO NEW DEL	01/26/09	1,575.94	4,313.00	2,737.06	114.00
25	WELLS FARGO & CO NEW DEL	02/09/09	477.20	1,135.00	657.80	30.00
70	WELLS FARGO & CO NEW DEL	03/06/09	609.12	3,178.00	2,568.88	84.00
57	WELLS FARGO & CO NEW DEL	05/08/09	1,407.33	2,587.80	1,180.47	69.00
145	WELLS FARGO & CO NEW DEL	07/15/10	3,942.04	6,583.00	2,640.96	174.00
58	WELLS FARGO & CO NEW DEL	08/11/11	1,371.56	2,633.20	1,261.64	70.00
Total Equities			222,516.69	349,275.98	126,759.29	4,588.00

PLEASE SEE REVERSE SIDE
Page 55 of 151
Statement Period Year Ending 12/31/13
Account No. 540-04061



EMA Fiscal Statement

THE SUDER FOUNDATION

CURRENT PORTFOLIO SUMMARY

Quantity	Security Description	Date Acquired	Total/Adj Cost Basis	Fiscal Year Value 12/31/13	Unrealized Gain or (Loss)	Est Accrued Interest	Est Annual Income
Cash and Money Funds							
	CASH		1 12	1 12			
7,765	ML BANK DEPOSIT PROGRAM	03/07/13	7,765 00	7,765 00			3 88
1,931	BIF MONEY FUND		1,931 00	1,931 00			1 35
	Total Cash and Money Funds		9,697.12	9,697.12			5.23

CURRENT PORTFOLIO SUMMARY

Quantity	Security Description	Date Acquired	Total/Adj Cost Basis	Fiscal Year Value 12/31/13	Unrealized Gain or (Loss)	Est Annual Income
Equities						
46	ABBOTT LABS	08/05/08	1,282 40	1,763 18	480 78	41 00
21	ABBOTT LABS	05/08/09	454 66	804 93	350 27	19 00
38	ABBOTT LABS	07/15/10	873 54	1,456.54	583 00	34 00
35	ABBOTT LABS	06/07/13	1,306 79	1,341 55	34 76	31 00
15	AIR PRODUCTS&CHEM	10/27/10	1,267 56	1,676 70	409 14	43 00
14	AIR PRODUCTS&CHEM	05/26/11	1,296.15	1,564 92	268 77	40 00
2	AIR PRODUCTS&CHEM	05/27/11	187 07	223 56	36 49	6 00
102	ALTRIA GROUP INC	08/05/08	2,133 85	3,915 78	1,781 93	196 00

PLEASE SEE REVERSE SIDE
Page 76 of 151
Statement Period Year Ending 12/31/13
Account No. 540-04062



EMASM Fiscal Statement

THE SUDER FOUNDATION

CURRENT PORTFOLIO SUMMARY

Quantity	Security Description	Date Acquired	Total/Adj Cost Basis	Fiscal Year Value 12/31/13	Unrealized Gain or (Loss)	Est Annual Income
Equities						
35	ALTRIA GROUP INC	02/09/09	586 20	1,343 65	757 45	68 00
60	ALTRIA GROUP INC	05/08/09	1,025 33	2,303 40	1,278 07	116 00
9	ALTRIA GROUP INC	06/04/09	152.69	345 51	192 82	18 00
9	ALTRIA GROUP INC	07/15/10	192 84	345 51	152 67	18 00
21	ASML HLDG NV NY REG SHS	11/22/13	1,917 55	1,967 70	50 15	13 00
46	ABBVIE INC SHS	08/05/08	1,390 66	2,429 26	1,038 60	74 00
21	ABBVIE INC SHS	05/08/09	493 05	1,109 01	615 96	34 00
38	ABBVIE INC SHS	07/15/10	947.28	2,006 78	1,059 50	61 00
15	ABBVIE INC SHS	06/07/13	655 90	792 15	136 25	24 00
16	AMER EXPRESS COMPANY	08/05/08	611 68	1,451 68	840.00	15 00
9	AMER EXPRESS COMPANY	02/09/09	158 76	816 57	657 81	9 00
31	AMER EXPRESS COMPANY	11/07/12	1,726 17	2,812 63	1,086 46	29 00
6	APPLE INC	10/27/08	575 80	3,366 12	2,790.32	74 00
5	APPLE INC	05/08/09	637.75	2,805 10	2,167 35	61 00
12	APPLE INC	06/03/09	1,673 06	6,732 24	5,059 18	147 00
2	APPLE INC	05/26/11	669 54	1,122 04	452 50	25 00
2	APPLE INC	02/01/12	913 47	1,122 04	208 57	25 00

PLEASE SEE REVERSE SIDE

Page 77 of 151
Statement Period Year Ending 12/31/13
Account No 540-04062

99880099



EMA Fiscal Statement

THE SUDER FOUNDATION

CURRENT PORTFOLIO SUMMARY

Quantity	Security Description	Date Acquired	Total/Adj Cost Basis	Fiscal Year Value 12/31/13	Unrealized Gain or (Loss)	Est Annual Income
Equities						
35	AUTOMATIC DATA PROC	08/05/08	1,533 01	2,827 97	1,294 96	68 00
10	AUTOMATIC DATA PROC	05/08/09	366 80	807 99	441 19	20 00
10	AUTOMATIC DATA PROC	07/15/10	414 40	807 99	393 59	20 00
4	BLACKROCK INC	09/01/11	652 26	1,265 88	613 62	27 00
4	BLACKROCK INC	09/02/11	637 25	1,265 88	628 63	27 00
8	BLACKROCK INC	02/01/12	1,469 78	2,531 76	1,061 98	54 00
4	BLACKROCK INC	07/10/13	1,057 03	1,265 88	208 85	27 00
61	COMCAST CORP NEW CL A	02/19/13	2,529 97	3,169 87	639 90	48 00
20	COMCAST CORP NEW CL A	07/10/13	853 66	1,039 30	185 64	16 00
7	CANADIAN PACIFIC RAILWAY LTD	02/21/13	818 59	1,059 24	240 65	10 00
1	CANADIAN PACIFIC RAILWAY LTD	02/21/13	117 10	151 32	34 22	2 00
6	CANADIAN PACIFIC RAILWAY LTD	02/22/13	705 56	907 92	202 36	8 00
7	CANADIAN PACIFIC RAILWAY LTD	02/27/13	852 50	1,059 24	206 74	10 00
7	CANADIAN PACIFIC RAILWAY LTD	07/10/13	859 43	1,059 24	199 81	10 00

PLEASE SEE REVERSE SIDE
Page 78 of 151
Statement Period
Year Ending 12/31/13
Account No
540-04062



EMATM Fiscal Statement

CURRENT PORTFOLIO SUMMARY

Quantity	Security Description	Date Acquired	Total/Adj Cost Basis	Fiscal Year Value 12/31/13	Unrealized Gain or (Loss)	Est Annual Income
Equities						
61	CHEVRON CORP	08/05/08	5,017 19	7,619 51	2,602 32	244 00
13	CHEVRON CORP	05/08/09	912 46	1,623 83	711 37	52 00
5	CHEVRON CORP	11/25/09	398 30	624 55	226 25	20 00
15	CHEVRON CORP	07/15/10	1,085 52	1,873 65	788 13	60 00
11	CHEVRON CORP	05/26/11	1,131 45	1,374 01	242 56	44 00
58	CONOCOPHILLIPS	08/05/08	3,550 13	4,097 70	547 57	161 00
5	CONOCOPHILLIPS	02/09/09	188 67	353 25	164 58	14 00
17	CONOCOPHILLIPS	05/07/09	581 62	1,201 05	619 43	47 00
32	CONOCOPHILLIPS	05/08/09	1,139 18	2,260 80	1,121 62	89 00
19	CONOCOPHILLIPS	07/15/10	766 86	1,342 35	575 49	53 00
9	CATERPILLAR INC DEL	08/05/08	609 84	817 29	207 45	22 00
5	CATERPILLAR INC DEL	02/09/09	165 39	454 05	288 66	12 00
18	CATERPILLAR INC DEL	05/08/09	713 33	1,634 58	921 25	44 00
13	CATERPILLAR INC DEL	05/24/11	1,325 74	1,180 53	(145 21)	32 00
164	COCA COLA COM	08/05/08	4,476 23	6,774 84	2,298 61	184 00
24	COCA COLA COM	02/09/09	508 59	991 44	482 85	27 00
86	COCA COLA COM	05/08/09	1,840 81	3,552 66	1,711 85	97 00

PLEASE SEE REVERSE SIDE

EMATM Fiscal Statement

THE SUDER FOUNDATION

CURRENT PORTFOLIO SUMMARY

Quantity	Security Description	Date Acquired	Total/Adj Cost Basis	Fiscal Year Value 12/31/13	Unrealized Gain or (Loss)	Est Annual Income
Equities						
12	COCA COLA COM	06/03/09	295.10	495.72	200.62	14.00
54	COCA COLA COM	07/15/10	1,424.43	2,230.74	806.31	61.00
52	COCA COLA COM	02/01/12	1,772.72	2,148.12	375.40	59.00
15	DIAGEO PLC SP5D ADR NEW	11/07/12	1,739.51	1,986.30	246.79	45.00
12	DIAGEO PLC SP5D ADR NEW	11/08/12	1,376.25	1,589.04	212.79	36.00
47	DISNEY (WALT) CO COM STK	03/12/10	1,581.31	3,590.80	2,009.49	41.00
18	DISNEY (WALT) CO COM STK	03/02/11	781.12	1,375.20	594.08	16.00
54	EXXON MOBIL CORP COM	08/05/08	4,193.08	5,464.80	1,271.72	137.00
46	EXXON MOBIL CORP COM	05/08/09	3,252.18	4,655.20	1,403.02	116.00
12	EXXON MOBIL CORP COM	08/04/09	844.60	1,214.40	369.80	31.00
14	EXXON MOBIL CORP COM	02/22/10	918.55	1,416.80	498.25	36.00
61	EXXON MOBIL CORP COM	07/15/10	3,589.03	6,173.20	2,584.17	154.00
12	EOG RESOURCES INC	07/10/13	1,713.89	2,014.08	300.19	9.00
32	FREERT-MCMRAN CPR & GLD	11/27/09	1,338.50	1,207.68	(130.82)	40.00
24	FREERT-MCMRAN CPR & GLD	07/15/10	748.42	905.76	157.34	30.00
9	FREERT-MCMRAN CPR & GLD	02/28/11	471.43	339.66	(131.77)	12.00
18	FREERT-MCMRAN CPR & GLD	05/26/11	901.82	679.32	(222.50)	23.00

PLEASE SEE REVERSE SIDE
Statement Period
Year Ending 12/31/13
Account No. 540-04062



EMA Fiscal Statement

THE SUDER FOUNDATION

CURRENT PORTFOLIO SUMMARY

Quantity	Security Description	Date Acquired	Total/Adj Cost Basis	Fiscal Year Value 12/31/13	Unrealized Gain or (Loss)	Est Annual Income
Equities						
30	FREERT-MCMRAN CPR & GLD	05/06/13	939 68	1,132 20	192 52	38 00
33	FRANKLIN RES INC	08/05/08	1,132 56	1,905 09	772 53	16 00
9	FRANKLIN RES INC	05/08/09	187 17	519 57	332 40	5 00
12	FRANKLIN RES INC	07/15/10	369 68	692 76	323 08	6 00
15	FRANKLIN RES INC	01/25/11	595 60	865 95	270 35	8 00
45	FRANKLIN RES INC	07/10/13	2,065 10	2,597 85	532 75	22 00
146	GENERAL ELECTRIC	08/05/08	4,231 09	4,092 38	(138 71)	129 00
31	GENERAL ELECTRIC	05/08/09	446 63	868 93	422 30	28 00
45	GENERAL ELECTRIC	07/15/10	674 02	1,261 35	587 33	40 00
26	HSBC HLDG PLC SP ADR	08/05/08	2,169 44	1,433 38	(736 06)	63 00
5	HSBC HLDG PLC SP ADR	02/09/09	207 67	275 65	67 98	12 00
18	HSBC HLDG PLC SP ADR	04/08/09	332 77	992 34	659 57	44 00
46	HSBC HLDG PLC SP ADR	11/28/12	2,300 29	2,535 98	235 69	111 00
4	INTUITIVE SURGICAL INC NEW	08/05/08	1,219 88	1,536 32	316 44	
1	INTUITIVE SURGICAL INC NEW	02/09/09	114 88	384 08	269 20	

PLEASE SEE REVERSE SIDE
Page 81 of 151
Statement Period Year Ending 12/31/13
Account No 540-04062

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EMATM Fiscal Statement

THE SUDER FOUNDATION

CURRENT PORTFOLIO SUMMARY

Quantity	Security Description	Date Acquired	Total/Adj Cost Basis	Fiscal Year Value 12/31/13	Unrealized Gain or (Loss)	Est Annual Income
Equities						
4	INTUITIVE SURGICAL INC NEW	03/08/11	1,329 11	1,536.32	207 21	
36	INTEL CORP	05/08/09	550 43	934 38	383 95	33 00
20	INTEL CORP	07/15/10	428 56	519 10	90 54	18 00
99	INTEL CORP	11/28/12	1,985 12	2,569 55	584 43	90 00
27	INTL BUSINESS MACHINES CORP IBM	01/15/10	3,548.32	5,064.39	1,516 07	103 00
6	INTL BUSINESS MACHINES CORP IBM	03/12/10	766.22	1,125.42	359 20	23 00
2	INTL BUSINESS MACHINES CORP IBM	07/15/10	260 14	375 14	115 00	8 00
13	INTL BUSINESS MACHINES CORP IBM	09/10/12	2,619 95	2,438 41	(181 54)	50 00
32	JPMORGAN CHASE & CO	08/05/08	1,300 16	1,871 36	571 20	49 00
23	JPMORGAN CHASE & CO	01/13/09	581 71	1,345 04	763 33	35 00
4	JPMORGAN CHASE & CO	05/08/09	148 96	233 92	84 96	7 00
39	JPMORGAN CHASE & CO	06/02/09	1,359 66	2,280 72	921 06	60 00
15	JPMORGAN CHASE & CO	07/15/10	600 10	877 20	277 10	23 00
38	JPMORGAN CHASE & CO	01/24/11	1,709 75	2,222 24	512 49	58 00

PLEASE SEE REVERSE SIDE
Statement Period
Year Ending 12/31/13
Account No.
540-04062



EMASM Fiscal Statement

THE SUDER FOUNDATION

CURRENT PORTFOLIO SUMMARY

Quantity	Security Description	Date Acquired	Total/Adj Cost Basis	Fiscal Year Value 12/31/13	Unrealized Gain or (Loss)	Est Annual Income
Equities						
48	JOHNSON AND JOHNSON COM	08/05/08	3,348 88	4,396 32	1,047 44	127 00
18	JOHNSON AND JOHNSON COM	03/31/09	947 79	1,648 62	700 83	48 00
34	JOHNSON AND JOHNSON COM	05/08/09	1,882 91	3,114 06	1,231 15	90 00
25	JOHNSON AND JOHNSON COM	07/15/10	1,503 16	2,289 75	786 59	66 00
8	KRAFT FOODS GROUP INC SHS	10/22/10	268 39	431 28	162 89	17 00
18	KRAFT FOODS GROUP INC SHS	10/25/10	611 07	970 38	359 31	38 00
44	LAUDER ESTEE COS INC A	08/05/08	1,027 18	3,314 08	2,286 90	36 00
10	LAUDER ESTEE COS INC A	02/09/09	143 04	753 20	610 16	8 00
24	LAUDER ESTEE COS INC A	05/08/09	407 94	1,807 68	1,399 74	20 00
31	MERCK AND CO INC SHS	08/05/08	1,058 02	1,551 55	493 53	55 00
31	MERCK AND CO INC SHS	05/08/09	773 06	1,551 55	778 49	55 00
17	MERCK AND CO INC SHS	07/01/09	478 22	850 85	372 63	30 00
27	MONDELEZ INTERNATIONAL INC	10/22/10	558 53	953 10	394 57	16 00
52	MONDELEZ INTERNATIONAL INC	10/25/10	1,089 24	1,835 60	746 36	30 00
21	MCDONALDS CORP COM	08/05/08	1,298 22	2,037 63	739 41	69 00

PLEASE SEE REVERSE SIDE

Page 83 of 151
Statement Period Year Ending 12/31/13
Account No 540-04062

EMA Fiscal Statement

THE SUDER FOUNDATION

CURRENT PORTFOLIO SUMMARY

Quantity	Security Description	Date Acquired	Total/Adj Cost Basis	Fiscal Year Value 12/31/13	Unrealized Gain or (Loss)	Est Annual Income
Equities						
13	MCDONALDS CORP COM	02/09/09	771 42	1,261 39	489 97	43 00
21	MCDONALDS CORP COM	05/08/09	1,157 30	2,037 63	880 33	69 00
18	MCDONALDS CORP COM	06/03/09	1,094 29	1,746 54	652 25	59 00
24	MCDONALDS CORP COM	11/24/09	1,538 50	2,328 72	790 22	78 00
14	NOVARTIS ADR	06/07/13	1,005 91	1,125 32	119 41	29 00
25	NOVARTIS ADR	06/10/13	1,813 76	2,009 50	195 74	52 00
10	NOVARTIS ADR	06/10/13	719 70	803 80	84 10	21 00
59	TWENTY-FIRST CENTURY FOX INC CLASS A	08/05/08	748 14	2,075 03	1,326 89	15 00
30	TWENTY-FIRST CENTURY FOX INC CLASS A	02/09/09	177 97	1,055 10	877 13	8 00
72	TWENTY-FIRST CENTURY FOX INC CLASS A	05/08/09	606 84	2,532 24	1,925 40	18 00
14	NEW NEWSCORP LLC SHS CL A	08/05/08	91 81	252 28	160 47	
8	NEW NEWSCORP LLC SHS CL A	02/09/09	27 17	144 16	116 99	
18	NEW NEWSCORP LLC SHS CL A	05/08/09	78 46	324 36	245 90	
64	NESTLE S A REP RG SH ADR	08/05/08	2,841 61	4,709 76	1,868 15	117 00

PLEASE SEE REVERSE SIDE
Statement Period
Year Ending 12/31/13
Account No.
540-04062



Fiscal Statement
CURRENT PORTFOLIO SUMMARY

Quantity	Security Description	Date Acquired	Total/Adj Cost Basis	Fiscal Year Value 12/31/13	Unrealized Gain or (Loss)	Est Annual Income
Equities						
23	NESTLE S A REP RG SH ADR	02/09/09	761 30	1,692 57	931 27	42 00
33	NESTLE S A REP RG SH ADR	05/08/09	1,163 25	2,428.47	1,265 22	60 00
8	NESTLE S A REP RG SH ADR	11/27/09	384 23	588 72	204 49	15 00
7	NESTLE S A REP RG SH ADR	07/15/10	358 68	515 13	156 45	13 00
23	NOVO NORDISK A S ADR	08/05/08	1,479 37	4,249 48	2,770.11	53 00
19	NOVO NORDISK A S ADR	05/08/09	926 44	3,510 44	2,584 00	44 00
17	OCCIDENTAL PETE CORP CAL	08/05/08	1,268 89	1,616 70	347 81	44 00
6	OCCIDENTAL PETE CORP CAL	02/09/09	350.28	570 60	220 32	16 00
17	OCCIDENTAL PETE CORP CAL	05/08/09	1,105 03	1,616 70	511 67	44 00
10	OCCIDENTAL PETE CORP CAL	11/25/09	834 08	951 00	116 92	26 00
6	OCCIDENTAL PETE CORP CAL	07/15/10	486 18	570 60	84 42	16 00
13	OCCIDENTAL PETE CORP CAL	05/26/11	1,349 51	1,236 30	(113 21)	34 00
11	OCCIDENTAL PETE CORP CAL	09/01/11	947 38	1,046 10	98 72	29 00
83	ORACLE CORP \$0 01 DEL	05/15/12	2,259 07	3,175 58	916 51	40 00
28	ORACLE CORP \$0 01 DEL	07/10/13	873 22	1,071 28	198 06	14 00
29	PHILIP MORRIS INTL INC	08/05/08	1,586 44	2,526 77	940 33	110 00
41	PHILIP MORRIS INTL INC	01/13/09	1,740 88	3,572 33	1,831 45	155 00

PLEASE SEE REVERSE SIDE

 Statement Period
 Year Ending 12/31/13
 Account No
 540-04062

 Page
 85 of 151

EMA Fiscal Statement

THE SUDER FOUNDATION

CURRENT PORTFOLIO SUMMARY

Quantity	Security Description	Date Acquired	Total/Adj Cost Basis	Fiscal Year Value 12/31/13	Unrealized Gain or (Loss)	Est Annual Income
Equities						
37	PHILIP MORRIS INTL INC	02/09/09	1,365.90	3,223.81	1,857.91	140.00
49	PHILIP MORRIS INTL INC	05/08/09	2,001.14	4,269.37	2,268.23	185.00
26	PHILIP MORRIS INTL INC	07/15/10	1,298.61	2,265.38	966.77	98.00
2	PHILLIPS 66 SHS	05/07/09	40.90	154.26	113.36	4.00
16	PHILLIPS 66 SHS	05/08/09	338.55	1,234.08	895.53	25.00
9	PHILLIPS 66 SHS	07/15/10	215.90	694.17	478.27	15.00
36	PEPSICO INC	08/05/08	2,448.30	2,985.84	537.54	82.00
29	PEPSICO INC	05/08/09	1,436.07	2,405.26	969.19	66.00
8	PEPSICO INC	07/15/10	506.76	663.52	156.76	19.00
19	PRAXAIR INC	08/05/08	1,707.92	2,470.57	762.65	46.00
5	PRAXAIR INC	02/09/09	349.99	650.15	300.16	12.00
10	PRAXAIR INC	05/08/09	728.47	1,300.30	571.83	24.00
4	PRAXAIR INC	11/24/09	331.57	520.12	188.55	10.00
4	PRAXAIR INC	07/15/10	327.66	520.12	192.46	10.00
70	PROCTER & GAMBLE CO	08/05/08	4,743.72	5,698.70	954.98	169.00
26	PROCTER & GAMBLE CO	05/08/09	1,344.13	2,116.66	772.53	63.00
14	PROCTER & GAMBLE CO	07/15/10	877.74	1,139.74	262.00	34.00



EMASM Fiscal Statement

THE SUDER FOUNDATION

CURRENT PORTFOLIO SUMMARY

Quantity	Security Description	Date Acquired	Total/Adj Cost Basis	Fiscal Year Value 12/31/13	Unrealized Gain or (Loss)	Est Annual Income
Equities						
26	QUALCOMM INC	08/05/08	1,424 28	1,930 50	506 22	37 00
5	QUALCOMM INC	02/09/09	183 25	371 25	188 00	7 00
17	QUALCOMM INC	05/08/09	704 78	1,262 25	557 47	24 00
30	QUALCOMM INC	07/15/10	1,098 23	2,227 50	1,129 27	42 00
32	ROYAL DUTCH SHELL PLC SPONS ADR A	08/05/08	2,211 21	2,280 64	69 43	98 00
21	ROYAL DUTCH SHELL PLC SPONS ADR A	10/27/08	970 38	1,496 67	526 29	65 00
6	ROYAL DUTCH SHELL PLC SPONS ADR A	03/31/09	268 04	427 62	159 58	19 00
20	ROYAL DUTCH SHELL PLC SPONS ADR A	05/08/09	986 00	1,425 40	439 40	62 00
14	ROYAL DUTCH SHELL PLC SPONS ADR A	07/15/10	775 04	997 78	222 74	43 00
1	ROYAL DUTCH SHELL PLC SPONS ADR A	03/25/11	69 80	71 27	1 47	4 00
9	ROYAL DUTCH SHELL PLC SPONS ADR A	05/26/11	630 53	641 43	10 90	28 00
1	ROYAL DUTCH SHELL PLC SPONS ADR A	09/26/13	92 70	71 27	(21 43)	4 00
23	ROCHE HLDG LTD SPN ADR	01/19/10	1,036 11	1,614 60	578 49	38 00

EMA Fiscal Statement

THE SUDER FOUNDATION

CURRENT PORTFOLIO SUMMARY

Quantity	Security Description	Date Acquired	Total/Adj Cost Basis	Fiscal Year Value 12/31/13	Unrealized Gain or (Loss)	Est Annual Income
Equities						
24	ROCHE HLDG LTD SPN ADR	01/22/10	1,067.37	1,684.80	617.43	39.00
5	ROCHE HLDG LTD SPN ADR	01/26/10	219.88	351.00	131.12	9.00
18	ROCHE HLDG LTD SPN ADR	01/27/10	786.36	1,263.60	477.24	30.00
25	ROCHE HLDG LTD SPN ADR	07/15/10	904.00	1,755.00	851.00	41.00
26	STATE STREET CORP	11/22/13	1,890.61	1,908.14	17.53	28.00
23	SABMILLER PLC SPON ADR	03/22/12	938.44	1,179.44	241.00	23.00
16	SABMILLER PLC SPON ADR	03/23/12	649.39	820.48	171.09	16.00
32	TOTAL S.A. SP ADR	08/05/08	2,351.37	1,960.64	(390.73)	85.00
17	TOTAL S.A. SP ADR	10/27/08	779.64	1,041.59	261.95	45.00
21	TOTAL S.A. SP ADR	05/08/09	1,171.11	1,286.67	115.56	56.00
9	TOTAL S.A. SP ADR	02/22/10	524.18	551.43	27.25	24.00
23	TOTAL S.A. SP ADR	07/15/10	1,147.66	1,409.21	261.55	61.00
15	TOTAL S.A. SP ADR	03/01/11	894.96	919.05	24.09	40.00
11	TOTAL S.A. SP ADR	06/01/11	621.37	673.97	52.60	29.00
12	TOTAL S.A. SP ADR	09/01/11	584.85	735.24	150.39	32.00
74	TEXAS INSTRUMENTS	08/05/08	1,823.33	3,249.34	1,426.01	89.00
5	TEXAS INSTRUMENTS	02/09/09	86.90	219.55	132.65	6.00

PLEASE SEE REVERSE SIDE
Statement Period
Year Ending 12/31/13
Account No 540-04062



EMATM Fiscal Statement

THE SUDER FOUNDATION

CURRENT PORTFOLIO SUMMARY

Quantity	Security Description	Date Acquired	Total/Adj Cost Basis	Fiscal Year Value 12/31/13	Unrealized Gain or (Loss)	Est Annual Income
Equities						
32	TEXAS INSTRUMENTS	05/08/09	545 90	1,405 12	859 22	39 00
20	TEXAS INSTRUMENTS	10/25/10	578 68	878 20	299 52	24 00
40	TARGET CORP COM	08/05/08	2,257 88	3,036 96	779 08	83 00
5	TARGET CORP COM	02/09/09	165 00	316 35	151 35	9 00
5	TARGET CORP COM	05/08/09	216 75	316 35	99 60	9 00
11	TARGET CORP COM	07/15/10	557 36	695 97	138 61	19 00
38	TARGET CORP COM	03/01/11	2,003 27	2,404 26	400 99	66 00
8	TIME WARNER CABLE INC SHS	09/01/11	524 03	1,084 00	559 97	21 00
13	TIME WARNER CABLE INC SHS	09/02/11	835 24	1,761 50	926 26	34 00
36	UNITED TECHS CORP COM	08/05/08	2,336 05	4,096 80	1,760 75	85 00
13	UNITED TECHS CORP COM	05/08/09	690 03	1,479 40	789 37	31 00
18	UNITED TECHS CORP COM	05/24/11	1,544 02	2,048 40	504 38	43 00
19	ACE LIMITED	07/10/13	1,737 88	1,967 07	229 19	48 00
18	ACE LIMITED	11/22/13	1,846 25	1,863 54	17 29	46 00
12	WAL-MART STORES INC	08/05/08	716 04	944 28	228 24	23 00
5	WAL-MART STORES INC	02/09/09	245 80	393 45	147 65	10 00

PLEASE SEE REVERSE SIDE

Page 89 of 151
Statement Period Year Ending 12/31/13
Account No 540-04062

99393999





Fiscal Statement

CURRENT PORTFOLIO SUMMARY

Quantity	Security Description	Date Acquired	Total/Adj Cost Basis	Fiscal Year Value 12/31/13	Unrealized Gain or (Loss)	Est Annual Income
Equities						
16	WAL-MART STORES INC	03/31/09	834.38	1,259.04	424.66	31.00
20	WAL-MART STORES INC	05/08/09	1,000.59	1,573.80	573.21	38.00
26	WAL-MART STORES INC	07/15/10	1,303.27	2,045.94	742.67	49.00
48	WALGREEN CO	08/05/08	1,686.72	2,757.12	1,070.40	61.00
40	WALGREEN CO	07/15/10	1,193.46	2,297.60	1,104.14	51.00
37	XILINX INC	05/14/12	1,220.86	1,699.04	478.18	37.00
83	WELLS FARGO & CO NEW DEL	07/10/13	3,473.92	3,768.20	294.28	100.00
Total Equities			241,936.23	373,669.98	131,733.75	9,761.00



EMASM Fiscal Statement

THE SUDER FOUNDATION

CURRENT PORTFOLIO SUMMARY

Quantity	Security Description	Date Acquired	Total/Adj Cost Basis	Fiscal Year Value 12/31/13	Unrealized Gain or (Loss)	Est Accrued Interest	Est Annual Income
	CASH		1 11	1 11			
15,745	ML BANK DEPOSIT PROGRAM	06/01/10	15,745 00	15,745 00			7 87
135	BIF MONEY FUND		135 00	135 00			0 09
	Total Cash and Money Funds		15,881.11	15,881.11			7.96

CURRENT PORTFOLIO SUMMARY

Quantity	Security Description	Date Acquired	Total/Adj Cost Basis	Fiscal Year Value 12/31/13	Unrealized Gain or (Loss)	Est Annual Income
	Equities					
28	ACUITY BRANDS INC	03/03/10	1,148.98	3,060.96	1,911.98	15.00
28	ACUITY BRANDS INC	07/12/10	1,087.07	3,060.96	1,973.89	15.00
8	ACUITY BRANDS INC	07/15/10	321.60	874.56	552.96	5.00
6	ACUITY BRANDS INC	05/02/11	351.35	655.92	304.57	4.00
18	ACUITY BRANDS INC	06/12/12	969.86	1,967.76	997.90	10.00
13	AFFILIATED MANAGERS GRP	11/24/08	293.77	2,819.44	2,525.67	
23	AFFILIATED MANAGERS GRP	05/08/09	1,333.31	4,988.24	3,654.93	
16	AFFILIATED MANAGERS GRP	07/15/10	1,025.12	3,470.08	2,444.96	

PLEASE SEE REVERSE SIDE
Page 122 of 151
Statement Period Year Ending 12/31/13
Account No 540-04064





Fiscal Statement

THE SUDER FOUNDATION

CURRENT PORTFOLIO SUMMARY

Quantity	Security Description	Date Acquired	Total/Adj Cost Basis	Fiscal Year Value 12/31/13	Unrealized Gain or (Loss)	Est Annual Income
Equities						
14	AFFILIATED MANAGERS GRP	10/04/11	1,023 13	3,036 32	2,013 19	
29	AIRGAS INC COM	08/20/12	2,430.77	3,243 65	812 88	56.00
8	AIRGAS INC COM	10/18/13	890 67	894 80	4 13	16.00
21	A N S Y S INC COM	08/05/08	938 91	1,831 20	892 29	
15	A N S Y S INC COM	10/10/08	394 88	1,308 00	913 12	
5	A N S Y S INC COM	10/14/08	164 33	436 00	271 67	
10	A N S Y S INC COM	03/19/09	242 80	872 00	629 20	
35	A N S Y S INC COM	05/08/09	923 65	3,052 00	2,128 35	
13	A N S Y S INC COM	07/15/10	563 52	1,133 60	570 08	
34	AMETEK INC NEW	05/08/09	497 76	1,790 78	1,293 02	9.00
18	AMETEK INC NEW	07/15/10	342 88	948 06	605 18	5.00
35	AMETEK INC NEW	10/04/11	750 22	1,843 45	1,093 23	9.00
1	AARON'S INC SHS A	03/24/09	15 66	29 40	13 74	1.00
21	AARON'S INC SHS A	05/08/09	445 20	617 40	172 20	2.00
33	AARON'S INC SHS A	06/18/10	657 41	970 20	312 79	3.00
60	AARON'S INC SHS A	07/15/10	1,046 83	1,764 00	717 17	6.00
61	AARON'S INC SHS A	09/19/13	1,719 25	1,793 40	74 15	6.00

PLEASE SEE REVERSE SIDE

Statement Period
Year Ending 12/31/13

Page
123 of 151

Account No
540-04064

EMA Fiscal Statement

THE SUDER FOUNDATION

CURRENT PORTFOLIO SUMMARY

Quantity	Security Description	Date Acquired	Total/Adj Cost Basis	Fiscal Year Value 12/31/13	Unrealized Gain or (Loss)	Est Annual Income
Equities						
46	APTARGROUP INC	08/05/08	1,777.45	3,119.26	1,341.81	46.00
5	APTARGROUP INC	03/24/09	153.61	339.05	185.44	5.00
21	APTARGROUP INC	05/08/09	654.78	1,424.01	769.23	21.00
13	APTARGROUP INC	07/15/10	525.59	881.53	355.94	13.00
5	BLACKBAUD INC	10/07/08	79.21	188.25	109.04	3.00
15	BLACKBAUD INC	03/09/09	137.20	564.75	427.55	8.00
15	BLACKBAUD INC	03/11/09	150.61	564.75	414.14	8.00
35	BLACKBAUD INC	05/08/09	530.95	1,317.75	786.80	17.00
32	BLACKBAUD INC	05/03/10	760.66	1,204.80	444.14	16.00
17	BLACKBAUD INC	07/15/10	388.79	640.05	251.26	9.00
59	BLACKBAUD INC	11/21/12	1,290.93	2,221.35	930.42	29.00
25	BIO RAD LABS CL A	08/05/08	2,302.50	3,090.25	787.75	
11	BIO RAD LABS CL A	05/08/09	826.43	1,359.71	533.28	
7	BIO RAD LABS CL A	07/15/10	624.05	865.27	241.22	
7	BIO RAD LABS CL A	08/16/11	709.09	865.27	156.18	
10	BIO RAD LABS CL A	06/12/12	975.43	1,236.10	260.67	
12	COPART INC COM	08/05/08	266.28	439.80	173.52	

PLEASE SEE REVERSE SIDE
Statement Period
Year Ending 12/31/13
Account No. 540-04064



THE SUDER FOUNDATION

EMASM Fiscal Statement

CURRENT PORTFOLIO SUMMARY

Quantity	Security Description	Date Acquired	Total/Adj Cost Basis	Fiscal Year Value 12/31/13	Unrealized Gain or (Loss)	Est Annual Income
Equities						
20	COPART INC COM	11/24/08	265 48	733.00	467 52	
20	COPART INC COM	12/11/08	260 79	733 00	472 21	
10	COPART INC COM	12/30/08	130 74	366 50	235 76	
30	COPART INC COM	05/08/09	470 55	1,099 50	628 95	
33	COPART INC COM	10/18/13	1,077 04	1,209 45	132 41	
10	COLUMBIA SPORTSWEAR CO	08/26/09	383 54	787 50	403 96	10 00
10	COLUMBIA SPORTSWEAR CO	08/27/09	386 12	787 50	401 38	10 00
8	COLUMBIA SPORTSWEAR CO	01/20/10	335 23	630 00	294 77	8 00
9	COLUMBIA SPORTSWEAR CO	07/15/10	417 33	708 75	291 42	9 00
15	CARLISLE COS INC	08/12/09	488 78	1,191 00	702 22	14 00
16	CARLISLE COS INC	08/13/09	527 82	1,270 40	742 58	15 00
21	CARLISLE COS INC	09/24/09	709 35	1,667 40	958 05	19 00
12	CARLISLE COS INC	10/20/09	401 00	952 80	551 80	11 00
10	CARLISLE COS INC	04/29/10	389 76	794 00	404 24	9 00
8	CARLISLE COS INC	07/15/10	298 87	635 20	336 33	8 00
27	CARLISLE COS INC	08/16/11	1,013 42	2,143 80	1,130 38	24 00
27	CARMAX INC	05/08/09	330 48	1,269 54	939 06	

PLEASE SEE REVERSE SIDE
Statement Period
Year Ending 12/31/13
Account No
540-04064

Page
125 of 151

95950599

X

EMA Fiscal Statement

THE SUDER FOUNDATION

CURRENT PORTFOLIO SUMMARY

Quantity	Security Description	Date Acquired	Total/Adj Cost Basis	Fiscal Year Value 12/31/13	Unrealized Gain or (Loss)	Est Annual Income
Equities						
31	CARMAX INC	07/15/10	603 26	1,457 62	854 36	
37	CARMAX INC	06/12/12	1,014 34	1,739 74	725 40	
16	CHURCH&DWIGHT CO INC	03/12/09	381 94	1,060 48	678 54	18 00
16	CHURCH&DWIGHT CO INC	05/08/09	430 32	1,060 48	630 16	18 00
20	CHURCH&DWIGHT CO INC	06/11/09	512 37	1,325 60	813 23	23 00
26	CHURCH&DWIGHT CO INC	03/01/11	972 06	1,723 28	751 22	30 00
5	CITY NATIONAL CORP	08/05/08	252 35	396 10	143 75	5 00
15	CITY NATIONAL CORP	03/09/09	355 03	1,188 30	833 27	15 00
5	CITY NATIONAL CORP	03/23/09	163 81	396 10	232 29	5 00
6	CITY NATIONAL CORP	05/08/09	259 56	475 32	215 76	6 00
15	CITY NATIONAL CORP	06/09/09	557 91	1,188 30	630 39	15 00
9	CITY NATIONAL CORP	07/15/10	487 89	712 98	225 09	9 00
26	CITY NATIONAL CORP	08/04/11	1,330 12	2,059 72	729 60	26 00
23	CITY NATIONAL CORP	10/04/11	814 14	1,822 06	1,007 92	23 00
12	CLARCOR INC	08/17/11	516 37	772 20	255 83	9 00
26	CLARCOR INC	08/18/11	1,062 93	1,673 10	610 17	18 00
8	CLARCOR INC	08/19/11	326 20	514 80	188 60	6 00

PLEASE SEE REVERSE SIDE
Statement Period
Year Ending 12/31/13
Account No. 540-04064



EMASM Fiscal Statement

THE SUDER FOUNDATION

CURRENT PORTFOLIO SUMMARY

Quantity	Security Description	Date Acquired	Total/Adj Cost Basis	Fiscal Year Value 12/31/13	Unrealized Gain or (Loss)	Est Annual Income
Equities						
8	CLARCOR INC	03/30/12	393 75	514 80	121 05	6 00
21	CLARCOR INC	04/02/12	1,030 53	1,351 35	320 82	15 00
23	CLARCOR INC	05/18/12	1,095 32	1,480 05	384 73	16 00
25	CULLEN FRST BKRS PV\$0 01	04/29/10	1,489 53	1,860 75	371 22	50 00
3	CULLEN FRST BKRS PV\$0 01	04/30/10	179 95	223 29	43 34	6 00
4	CULLEN FRST BKRS PV\$0 01	07/15/10	211 80	297 72	85 92	8 00
65	DENTSPLY INTL INC	08/05/08	2,561 00	3,151 20	590 20	17 00
20	DENTSPLY INTL INC	03/05/09	453 20	969 60	516 40	5 00
25	DENTSPLY INTL INC	05/08/09	741 75	1,212 00	470 25	7 00
21	DENTSPLY INTL INC	06/18/10	663 89	1,018 08	354 19	6 00
25	DENTSPLY INTL INC	07/15/10	754 25	1,212 00	457 75	7 00
19	DENTSPLY INTL INC	10/21/10	616 17	921 12	304 95	5 00
41	DENTSPLY INTL INC	05/23/13	1,700 84	1,987 68	286 84	11 00
26	DRIL QUIP	04/29/10	1,674 49	2,858 18	1,183 69	
9	DRIL QUIP	07/15/10	434 70	989 37	554 67	
27	DONALDSON CO INC	05/13/13	1,017 41	1,173 42	156 01	16 00
52	DONALDSON CO INC	05/14/13	1,986 47	2,259 92	273 45	30 00

PLEASE SEE REVERSE SIDE

Statement Period
Year Ending 12/31/13

Page
127 of 151

Account No
540-04064

EMASM Fiscal Statement

THE SUDER FOUNDATION

CURRENT PORTFOLIO SUMMARY

Quantity	Security Description	Date Acquired	Total/Adj Cost Basis	Fiscal Year Value 12/31/13	Unrealized Gain or (Loss)	Est Annual Income
Equities						
22	DONALDSON CO INC	10/18/13	892.13	956.12	63.99	13.00
14	EQUIFAX INC	03/05/10	462.97	967.26	504.29	13.00
17	EQUIFAX INC	05/25/10	502.64	1,174.53	671.89	15.00
10	EQUIFAX INC	07/15/10	296.40	690.90	394.50	9.00
30	EQUIFAX INC	12/06/10	1,058.07	2,072.70	1,014.63	27.00
21	EQUIFAX INC	03/01/11	747.67	1,450.89	703.22	19.00
25	EQUIFAX INC	08/16/11	762.19	1,727.25	965.06	22.00
47	FAIR ISAAC CORPORATION	08/05/08	1,047.49	2,953.48	1,905.99	4.00
29	FAIR ISAAC CORPORATION	05/08/09	495.32	1,822.36	1,327.04	3.00
11	FAIR ISAAC CORPORATION	08/12/09	242.08	691.24	449.16	1.00
20	FAIR ISAAC CORPORATION	07/15/10	474.40	1,256.80	782.40	2.00
34	FAIR ISAAC CORPORATION	10/04/11	709.29	2,136.56	1,427.27	3.00
38	FLIR SYSTEMS INC	09/16/10	1,034.43	1,143.80	109.37	14.00
52	FLIR SYSTEMS INC	07/28/11	1,430.63	1,565.20	134.57	19.00
59	FLIR SYSTEMS INC	05/21/12	1,231.43	1,775.90	544.47	22.00
25	FACTSET RESH SYS INC	08/05/08	1,468.01	2,714.50	1,246.49	35.00
5	FACTSET RESH SYS INC	09/16/08	265.84	542.90	277.06	7.00



Fiscal Statement
CURRENT PORTFOLIO SUMMARY

Quantity	Security Description	Date Acquired	Total/Adj Cost Basis	Fiscal Year Value 12/31/13	Unrealized Gain or (Loss)	Est Annual Income
Equities						
4	FACTSET RESH SYS INC	05/08/09	211 56	434 32	222 76	6 00
14	FOREST CITY ENTRPRS CL A	05/08/09	115 92	267 40	151 48	
65	FOREST CITY ENTRPRS CL A	05/15/09	408 90	1,241 50	832 60	
21	FOREST CITY ENTRPRS CL A	08/12/09	162 78	401 10	238 32	
50	FOREST CITY ENTRPRS CL A	08/13/09	388 70	955 00	566 30	
98	FOREST CITY ENTRPRS CL A	07/15/10	1,199.52	1,871 80	672.28	
22	GARTNER INC	04/30/13	1,268.10	1,563 10	295.00	
28	GARTNER INC	05/01/13	1,619 84	1,989 40	369 56	
15	GARTNER INC	05/06/13	844 97	1,065 75	220 78	
9	GENTEX CORP	05/03/11	283 15	296 82	13 67	6 00
39	GENTEX CORP	06/28/11	1,157 65	1,286 22	128 57	22 00
18	GENTEX CORP	07/28/11	527 99	593 64	65 65	11 00
30	GENTEX CORP	08/16/11	750 48	989 40	238 92	17 00
65	GENTEX CORP	04/20/12	1,407 60	2,143 70	736 10	37 00
81	GENTEX CORP	07/26/12	1,216 31	2,671 38	1,455 07	46 00
45	GRACO INC	08/05/08	1,658 70	3,515 40	1,856 70	50 00
16	GRACO INC	05/08/09	389 76	1,249 92	860 16	18 00

PLEASE SEE REVERSE SIDE

Page	Statement Period	Account No
129 of 151	Year Ending 12/31/13	540-04064

EMA Fiscal Statement

THE SUDER FOUNDATION

CURRENT PORTFOLIO SUMMARY

Quantity	Security Description	Date Acquired	Total/Adj Cost Basis	Fiscal Year Value 12/31/13	Unrealized Gain or (Loss)	Est Annual Income
Equities						
7	GRACO INC	05/12/10	247 67	546 84	299 17	8 00
17	GRACO INC	07/15/10	515 44	1,328 04	812 60	19 00
65	HCC INS HOLDING INC	08/05/08	1,535 31	2,999 10	1,463 79	59 00
22	HCC INS HOLDING INC	05/08/09	528 22	1,015 08	486 86	20 00
14	HCC INS HOLDING INC	09/24/09	387 45	645 96	258 51	13 00
32	HCC INS HOLDING INC	12/15/09	858 46	1,476 48	618 02	29 00
15	HCC INS HOLDING INC	06/18/10	382 42	692 10	309 68	14 00
19	HCC INS HOLDING INC	07/15/10	484 12	876 66	392 54	18 00
18	HCC INS HOLDING INC	05/02/11	585 00	830 52	245 52	17 00
30	HCC INS HOLDING INC	05/03/11	972 90	1,384 20	411 30	27 00
18	HCC INS HOLDING INC	08/16/11	505 65	830 52	324 87	17 00
75	JACK HENRY & ASSOC INC	08/05/08	1,626 56	4,440 75	2,814 19	60 00
5	JACK HENRY & ASSOC INC	03/24/09	81 74	296 05	214 31	4 00
20	JACK HENRY & ASSOC INC	05/08/09	355 80	1,184 20	828 40	16 00
79	HUNT J B TRANS SVCS INC	12/13/10	3,153 40	6,106 70	2,953 30	48 00
7	HUNT J B TRANS SVCS INC	05/02/11	333 36	541 10	207 74	5 00
50	IDEX CORP DELAWARE COM	08/05/08	1,930 00	3,692 50	1,762 50	46 00

PLEASE SEE REVERSE SIDE
Page 130 of 151
Statement Period Year Ending 12/31/13
Account No. 540-04064



EMA Fiscal Statement

THE SUDER FOUNDATION

CURRENT PORTFOLIO SUMMARY

Quantity	Security Description	Date Acquired	Total/Adj Cost Basis	Fiscal Year Value 12/31/13	Unrealized Gain or (Loss)	Est Annual Income
Equities						
30	IDEX CORP DELAWARE COM	10/10/08	690 15	2,215 50	1,525 35	28 00
26	IDEX CORP DELAWARE COM	05/08/09	661 44	1,920 10	1,258 66	24 00
22	IDEX CORP DELAWARE COM	07/15/10	663 96	1,624 70	960 74	21 00
12	IDEX LAB INC DEL \$0.10	04/24/13	1,012 44	1,276 44	264 00	
22	IDEX LAB INC DEL \$0.10	04/25/13	1,884 45	2,340 14	455 69	
5	IDEX LAB INC DEL \$0.10	10/18/13	531 75	531 85	0 10	
4	JACOBS ENGN GRP INC DELA	06/18/10	166 24	251 96	85 72	
20	JACOBS ENGN GRP INC DELA	07/15/10	749 40	1,259 80	510 40	
27	JACOBS ENGN GRP INC DELA	10/04/11	857 29	1,700 73	843 44	
4	JACOBS ENGN GRP INC DELA	06/12/12	142 19	251 96	109 77	
8	KIRBY CORP COM	10/14/08	300 18	794 00	493 82	
10	KIRBY CORP COM	12/09/08	255 21	992 50	737 29	
28	KIRBY CORP COM	05/08/09	952 28	2,779 00	1,826 72	
20	KIRBY CORP COM	07/15/10	788 80	1,985 00	1,196 20	
28	KIRBY CORP COM	06/12/12	1,406 63	2,779 00	1,372 37	
9	KIRBY CORP COM	07/30/13	757 19	893 25	136 06	
41	LKO CORP	08/05/08	413 28	1,348 90	935 62	

PLEASE SEE REVERSE SIDE
Statement Period
Page 131 of 151
Year Ending 12/31/13
Account No 540-04064

EMASM Fiscal Statement

THE SUDER FOUNDATION

CURRENT PORTFOLIO SUMMARY

Quantity	Security Description	Date Acquired	Total/Adj Cost Basis	Fiscal Year Value 12/31/13	Unrealized Gain or (Loss)	Est Annual Income
Equities						
70	LKQ CORP	11/24/08	350 36	2,303.00	1,952 64	
88	LKQ CORP	05/08/09	733 48	2,895 20	2,161 72	
46	LKQ CORP	05/25/10	418 32	1,513 40	1,095 08	
38	LKQ CORP	05/26/10	348 83	1,250 20	901 37	
16	LKQ CORP	07/15/10	164 56	526 40	361 84	
90	LKQ CORP	08/16/11	1,063 74	2,961 00	1,897 26	
7	LKQ CORP	07/30/13	184 96	230 30	45 34	
2	METTLER-TOLEDO INTL INC	10/07/08	171 64	485 18	313 54	
10	METTLER-TOLEDO INTL INC	03/19/09	494 08	2,425 90	1,931 82	
3	METTLER-TOLEDO INTL INC	07/15/10	354 39	727 77	373 38	
30	MORNINGSTAR INC	08/05/08	1,962 30	2,342 70	380 40	21 00
3	MORNINGSTAR INC	10/31/08	100 19	234 27	134 08	3 00
7	MORNINGSTAR INC	11/06/08	236 98	546 63	309 65	5 00
3	MORNINGSTAR INC	12/17/08	94 49	234 27	139 78	3 00
3	MORNINGSTAR INC	12/19/08	99 53	234 27	134 74	3 00
10	MORNINGSTAR INC	12/30/08	339 42	780 90	441 48	7 00
10	MORNINGSTAR INC	02/20/09	279 62	780 90	501 28	7 00

PLEASE SEE REVERSE SIDE
Statement Period
Year Ending 12/31/13
Account No.
540-04064



EMA Fiscal Statement

THE SUDER FOUNDATION

CURRENT PORTFOLIO SUMMARY

Quantity	Security Description	Date Acquired	Total/Adj Cost Basis	Fiscal Year Value 12/31/13	Unrealized Gain or (Loss)	Est Annual Income
Equities						
5	MORNINGSTAR INC	03/13/09	160 68	390 45	229 77	4 00
21	MORNINGSTAR INC	05/08/09	877 38	1,639 89	762.51	15 00
28	MORNINGSTAR INC	05/04/10	1,331 02	2,186 52	855 50	20 00
14	MORNINGSTAR INC	07/15/10	629 02	1,093 26	464 24	10 00
8	MORNINGSTAR INC	07/30/13	613 17	624 72	11 55	6 00
5	MORNINGSTAR INC	07/31/13	384 45	390 45	6 00	4 00
5	MORNINGSTAR INC	08/01/13	386 10	390 45	4 35	4 00
3	MORNINGSTAR INC	08/02/13	232 18	234 27	2 09	3 00
9	MARKEL CORP COM	08/05/08	3,345 66	5,223 15	1,877.49	
2	MARKEL CORP COM	12/11/08	604 21	1,160 70	556 49	
2	MARKEL CORP COM	03/03/09	499 80	1,160 70	660 90	
1	MARKEL CORP COM	03/19/09	244 53	580 35	335 82	
5	MARKEL CORP COM	05/08/09	1,390 00	2,901 75	1,511 75	
3	MARKEL CORP COM	07/15/10	1,052 49	1,741 05	688 56	
3	MARKEL CORP COM	10/21/10	1,040 16	1,741 05	700 89	
4	MARKEL CORP COM	10/22/13	2,094 80	2,321 40	226 60	
8	O'REILLY AUTOMOTIVE INC	07/15/10	384 40	1,029 68	645 28	

PLEASE SEE REVERSE SIDE
Statement Period
Year Ending 12/31/13 Account No
540-04064

Page
133 of 151

99599999



EMA Fiscal Statement

THE SUDER FOUNDATION

CURRENT PORTFOLIO SUMMARY

Quantity	Security Description	Date Acquired	Total/Adj Cost Basis	Fiscal Year Value 12/31/13	Unrealized Gain or (Loss)	Est Annual Income
Equities						
20	O'REILLY AUTOMOTIVE INC	02/24/11	1,094 99	2,574 20	1,479 21	16 00
18	OCEANEERING INTL INC	12/10/08	229 05	1,419 84	1,190 79	22 00
24	OCEANEERING INTL INC	06/18/10	571 41	1,893 12	1,321 71	16 00
18	OCEANEERING INTL INC	07/15/10	414 81	1,419 84	1,005 03	46 00
41	PALL CORP PV \$0 10	08/30/11	2,091 32	3,499 35	1,408 03	1 00
2	SEI INVT CO PA PV \$0.01	09/29/08	37 37	69 46	32 09	22 00
50	SEI INVT CO PA PV \$0.01	03/19/09	580 25	1,736 50	1,156 25	15 00
34	SEI INVT CO PA PV \$0.01	05/08/09	517 82	1,180 82	663 00	10 00
22	SEI INVT CO PA PV \$0.01	07/15/10	474 98	764 06	289 08	30 00
68	SEI INVT CO PA PV \$0.01	10/04/11	954 96	2,361 64	1,406 68	10 00
21	SEI INVT CO PA PV \$0.01	07/30/13	665 39	729 33	63 94	10 00
40	SCHEIN (HENRY) INC COM	08/05/08	2,272.00	4,570 40	2,298 40	30 00
20	SCHEIN (HENRY) INC COM	12/18/08	703 01	2,285.20	1,582.19	10 00
4	SCHEIN (HENRY) INC COM	05/08/09	185.40	457 04	271 64	10 00
13	SCHEIN (HENRY) INC COM	12/15/09	664 65	1,485 38	820 73	30 00
8	SCHEIN (HENRY) INC COM	07/15/10	443 68	914 08	470 40	10 00
95	SALLY BEAUTY HLDGS INC	08/05/08	736 16	2,871 85	2,135 69	10 00

PLEASE SEE REVERSE SIDE
Statement Period
Year Ending 12/31/13
Page 134 of 151
Account No 540-04064



EMASM Fiscal Statement

THE SUDER FOUNDATION

CURRENT PORTFOLIO SUMMARY

Quantity	Security Description	Date Acquired	Total/Adj Cost Basis	Fiscal Year Value 12/31/13	Unrealized Gain or (Loss)	Est Annual Income
Equities						
19	SALLY BEAUTY HLDGS INC	05/08/09	137 37	574 37	437 00	
35	SALLY BEAUTY HLDGS INC	07/15/10	301 35	1,058 05	756 70	
35	SALLY BEAUTY HLDGS INC	10/21/10	429 98	1,058 05	628 07	
20	SALLY BEAUTY HLDGS INC	07/28/11	345 95	604 60	258 65	
10	SALLY BEAUTY HLDGS INC	06/20/12	279.00	302 30	23 30	
77	SALLY BEAUTY HLDGS INC	10/19/12	1,810 63	2,327 71	517 08	
38	SOLERA HOLDINGS INC	08/04/11	2,053 19	2,688 88	635 69	26 00
23	SOLERA HOLDINGS INC	01/26/12	1,110 26	1,627 48	517 22	16 00
21	TRANSDIGM GROUP INC	02/13/12	2,474 16	3,381 42	907 26	
8	TRANSDIGM GROUP INC	10/18/13	1,128 84	1,288 16	159 32	
95	UMPQUA HLDGS CORP ORE	05/12/10	1,322 22	1,818 30	496 08	57 00
21	UMPQUA HLDGS CORP ORE	05/13/10	293 34	401 94	108 60	13 00
33	UMPQUA HLDGS CORP ORE	07/12/10	401 00	631 62	230 62	20 00
21	UMPQUA HLDGS CORP ORE	07/15/10	260 61	401 94	141 33	13 00
53	UMPQUA HLDGS CORP ORE	10/21/10	606 32	1,014 42	408 10	32 00
27	UMPQUA HLDGS CORP ORE	10/22/10	307 04	516 78	209 74	17 00
79	UMPQUA HLDGS CORP ORE	07/30/13	1,321 39	1,512 06	190 67	48 00

PLEASE SEE REVERSE SIDE
 Page 135 of 151
 Statement Period Year Ending 12/31/13
 Account No 540-04064

EMA Fiscal Statement

THE SUDER FOUNDATION

CURRENT PORTFOLIO SUMMARY

Quantity	Security Description	Date Acquired	Total/Adj Cost Basis	Fiscal Year Value 12/31/13	Unrealized Gain or (Loss)	Est Annual Income
Equities						
2	VARIAN MEDICAL SYS INC	03/24/09	59 22	155 38	96 16	
6	VARIAN MEDICAL SYS INC	04/17/09	205 91	466 14	260 23	
12	VARIAN MEDICAL SYS INC	05/08/09	427 20	932 28	505 08	
10	VARIAN MEDICAL SYS INC	06/11/09	378 48	776 90	398 42	
12	VARIAN MEDICAL SYS INC	08/13/09	447 22	932 28	485 06	
4	VARIAN MEDICAL SYS INC	07/15/10	218 04	310 76	92 72	
13	VARIAN MEDICAL SYS INC	06/12/12	775.67	1,009 97	234 30	
23	WEX INC	08/08/11	964 81	2,277 69	1,312 88	
22	WEX INC	08/09/11	901 02	2,178 66	1,277 64	
Total Equities			174,378.15	334,582.43	160,204.28	2,384.00

PLEASE SEE REVERSE SIDE
Page 136 of 151
Statement Period Year Ending 12/31/13
Account No 540-04064



Form **8868**

(Rev. January 2014)

Department of the Treasury
Internal Revenue Service**Application for Extension of Time To File an
Exempt Organization Return**► **File a separate application for each return.**► **Information about Form 8868 and its instructions is at www.irs.gov/form8868.**

OMB No. 1545-1709

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** and check this box ☒
- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** (on page 2 of this form)

Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868.

Electronic filing (e-file). You can electronically file Form 8868 if you need a 3-month automatic extension of time to file (6 months for a corporation required to file Form 990-T), or an additional (not automatic) 3-month extension of time. You can electronically file Form 8868 to request an extension of time to file any of the forms listed in Part I or Part II with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, which must be sent to the IRS in paper format (see instructions). For more details on the electronic filing of this form, visit www.irs.gov/efile and click on *e-file for Charities & Nonprofits*.

Part I Automatic 3-Month Extension of Time. Only submit original (no copies needed).A corporation required to file Form 990-T and requesting an automatic 6-month extension — check this box and complete Part I only ☐

All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns

Enter filer's identifying number, see instructions

Type or print	Name of exempt organization or other filer, see instructions	Employer identification number (EIN) or
	<u>The Suder Foundation</u>	<u>26-3041654</u>
	Number, street, and room or suite number. If a P.O. box, see instructions	Social security number (SSN)
	<u>3701 E. Plano Parkway</u>	
File by the due date for filing your return. See instructions	City, town or post office, state, and ZIP code. For a foreign address, see instructions	
	<u>Plano, TX 75074</u>	

Enter the Return code for the return that this application is for (file a separate application for each return)

04

Application Is For	Return Code	Application Is For	Return Code
Form 990 or Form 990-EZ	01	Form 990-T (corporation)	07
Form 990-BL	02	Form 1041-A	08
Form 4720 (individual)	03	Form 4720 (other than individual)	09
Form 990-PF	04	Form 5227	10
Form 990-T (section 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

- The books are in the care of ► Diane Schorr

Telephone No. ► 469-429-2200 Fax No. ► 866-363-7423

- If the organization does not have an office or place of business in the United States, check this box ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) _____ If this is for the whole group, check this box ☐ If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension is for

- 1 I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until 8/15, 2014, to file the exempt organization return for the organization named above.
- The extension is for the organization's return for

- ☒ calendar year 2013 or
- ☐ tax year beginning _____, 20____, and ending _____, 20____

- 2 If the tax year entered in line 1 is for less than 12 months, check reason ☐ Initial return ☐ Final return
- ☐ Change in accounting period

3a If this application is for Forms 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	3a \$	562.
3b If this application is for Forms 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.	3b \$	1,143.
3c Balance due. Subtract line 3b from line 3a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	3c \$	0.

Caution. If you are going to make an electronic funds withdrawal (direct debit) with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.**BAA For Privacy Act and Paperwork Reduction Act Notice, see instructions.**Form **8868** (Rev. 1-2014)

FIFZ0501L 12/31/13