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Form

990-PF

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

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Information about Form 990-PF and its instructions is at www.irs.gov/form990pf.

OMB No 1545-0052

2013

Open to Public Inspection

For calendar year 2013, or tax year beginning 01-01-2013 , and ending 12-31-2013

Name of foundation BRITTINGHAM FAMILY FOUNDATION		A Employer identification number 26-2992045	
Number and street (or P O box number if mail is not delivered to street address) 1482 E VALLEY ROAD SUITE 703		B Telephone number (see instructions) (805) 969-5415	
City or town, state or province, country, and ZIP or foreign postal code SANTA BARBARA, CA 93108		C If exemption application is pending, check here ☐	
G Check all that apply ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change		D 1. Foreign organizations, check here ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ☐	
H Check type of organization ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here ☐	
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ☒ \$ 47,656,209		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐	
J Accounting method ☒ Cash ☐ Accrual ☐ Other (specify) _____ (Part I, column (d) must be on cash basis.)			

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)	0			
	2 Check ☒ if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	34,080	34,080		
	4 Dividends and interest from securities.	307,912	307,912		
	5a Gross rents				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10	1,637,299			
	b Gross sales price for all assets on line 6a 14,467,060				
	7 Capital gain net income (from Part IV, line 2)		1,637,299		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
Operating and Administrative Expenses	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)	 220,622	220,622		
	12 Total. Add lines 1 through 11	2,199,913	2,199,913		
	13 Compensation of officers, directors, trustees, etc	250,000	37,500		150,000
	14 Other employee salaries and wages	85,800	0		57,200
	15 Pension plans, employee benefits	106,691	4,966		64,320
	16a Legal fees (attach schedule)	 2,482	0		0
	b Accounting fees (attach schedule)	 17,010	0		0
	c Other professional fees (attach schedule)	 129,368	110,000		0
	17 Interest				
	18 Taxes (attach schedule) (see instructions)	 40,026	0		0
	19 Depreciation (attach schedule) and depletion	 373	0		
	20 Occupancy	9,387	0		4,693
	21 Travel, conferences, and meetings	13,428	0		6,714
	22 Printing and publications	607	0		303
	23 Other expenses (attach schedule)	 243,276	228,344		4,675
	24 Total operating and administrative expenses. Add lines 13 through 23	898,448	380,810		287,905
	25 Contributions, gifts, grants paid	3,349,678			3,349,678
	26 Total expenses and disbursements. Add lines 24 and 25	4,248,126	380,810		3,637,583
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	-2,048,213			
	b Net investment income (if negative, enter -0-)		1,819,103		
	c Adjusted net income (if negative, enter -0-)				

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing			
	2	Savings and temporary cash investments	6,289,464	298,457	298,457
	3	Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	4	Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U S and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule)	14,749,252	 17,008,633	27,805,471
	c	Investments—corporate bonds (attach schedule).	10,665,689	 10,042,100	10,077,392
	11	Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)	7,153,900	 9,473,778	9,473,778
	14	Land, buildings, and equipment basis ▶ _____ 2,613 Less accumulated depreciation (attach schedule) ▶ 1,502	1,484	 1,111	1,111
15	Other assets (describe ▶ _____)				
16	Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	38,859,789	36,824,079	47,656,209	
Liabilities	17	Accounts payable and accrued expenses	22,500	35,003	
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶ _____)			
	23	Total liabilities (add lines 17 through 22)	22,500	35,003	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.				
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ ☒ and complete lines 27 through 31.				
	27	Capital stock, trust principal, or current funds	0	0	
	28	Paid-in or capital surplus, or land, bldg , and equipment fund	0	0	
	29	Retained earnings, accumulated income, endowment, or other funds	38,837,289	36,789,076	
	30	Total net assets or fund balances (see page 17 of the instructions)	38,837,289	36,789,076	
31	Total liabilities and net assets/fund balances (see page 17 of the instructions)	38,859,789	36,824,079		

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year’s return)	1	38,837,289
2	Enter amount from Part I, line 27a	2	-2,048,213
3	Other increases not included in line 2 (itemize) ▶ _____	3	0
4	Add lines 1, 2, and 3	4	36,789,076
5	Decreases not included in line 2 (itemize) ▶ _____	5	0
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	36,789,076

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1 a	REALIZED GAINS AND LOSSSES DETAIL AVAILABLE UPON REQUEST		P	
b				
c				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 14,467,060		12,829,761	1,637,299
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(I) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a			1,637,299
b			
c			
d			
e			

2	Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	1,637,299
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8		3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see page 18 of the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2012	3,259,712	42,302,884	0 077056
2011	3,132,585	43,691,690	0 071698
2010	2,236,213	45,483,645	0 049165
2009	281,433	38,728,600	0 007267
2008	0	4,966,817	0 000000

2	Total of line 1, column (d).	2	0 205186
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0 041037
4	Enter the net value of noncharitable-use assets for 2013 from Part X, line 5.	4	45,288,056
5	Multiply line 4 by line 3.	5	1,858,486
6	Enter 1% of net investment income (1% of Part I, line 27b).	6	18,191
7	Add lines 5 and 6.	7	1,876,677
8	Enter qualifying distributions from Part XII, line 4.	8	3,637,583

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See
the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)			
1a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1			
Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b		1	18,191
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0
3 Add lines 1 and 2.		3	18,191
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	18,191
6 Credits/Payments			
a 2013 estimated tax payments and 2012 overpayment credited to 2013	6a	40,000	
b Exempt foreign organizations—tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c		
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d.		7	40,000
8 Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached		8	
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed		9	
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid		10	21,809
11 Enter the amount of line 10 to be Credited to 2014 estimated tax ☒ 21,809 Refunded ☒		11	0

Part VII-A Statements Regarding Activities			
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a	Yes	No
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)? <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.</i>	1b		No
c Did the foundation file Form 1120-POL for this year?.	1c		No
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation ☒ \$ 0 (2) On foundation managers ☒ \$ 0			
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ☒ \$ 0			
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities.</i>	2		No
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>	3		No
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?.	4a		No
b If "Yes," has it filed a tax return on Form 990-T for this year?.	4b		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T.</i>	5		No
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes	
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col. (c), and Part XV.</i>	7	Yes	
8a Enter the states to which the foundation reports or with which it is registered (see instructions): ☒ CA, DE			
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation.</i>	8b	Yes	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? <i>If "Yes," complete Part XIV</i>	9		No
10 Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses.</i>	10		No

Part VII-A

Statements Regarding Activities *(continued)*

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Yes	
Website address ▶ WWW BRITTINGHAMFAMILYFOUNDATION ORG				
14	The books are in care of ▶ SCOTT BRITTINGHAM Telephone no ▶ (805) 969-5415			
Located at ▶ 1482 E VALLEY ROAD SUITE 703 SANTA BARBARA CA ZIP +4 ▶ 93108				
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here ▶ ☐			
and enter the amount of tax-exempt interest received or accrued during the year ▶		15		
16	At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
See instructions for exceptions and filing requirements for Form TD F 90-22.1 If "Yes", enter the name of the foreign country ▶				

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year did the foundation (either directly or indirectly)			
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No				
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?. ☐ Yes ☒ No				
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No				
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No				
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?. ☐ Yes ☒ No				
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). ☐ Yes ☒ No				
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)?. . . Organizations relying on a current notice regarding disaster assistance check here. ▶ ☐	1b		
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013?.	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013?. ☐ Yes ☒ No			
If "Yes," list the years ▶ 20____, 20____, 20____, 20____				
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions).	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ▶ 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?. ☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (<i>Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013.</i>).	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013?	4b		No

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".		
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services.		0

Part IX-A

Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1	
2	
3	
4	

Part IX-B

Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments. See page 24 of the instructions.	
3	
Total. Add lines 1 through 3.	0

Part X

Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities.	1a	36,049,390
b	Average of monthly cash balances.	1b	1,409,054
c	Fair market value of all other assets (see instructions).	1c	8,519,278
d	Total (add lines 1a, b, and c).	1d	45,977,722
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	45,977,722
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	689,666
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	45,288,056
6	Minimum investment return. Enter 5% of line 5.	6	2,264,403

Part XI

Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	2,264,403
2a	Tax on investment income for 2013 from Part VI, line 5.	2a	18,191
b	Income tax for 2013 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	18,191
3	Distributable amount before adjustments Subtract line 2c from line 1.	3	2,246,212
4	Recoveries of amounts treated as qualifying distributions.	4	0
5	Add lines 3 and 4.	5	2,246,212
6	Deduction from distributable amount (see instructions).	6	0
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1.	7	2,246,212

Part XII

Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26.	1a	3,637,583
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	3,637,583
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions).	5	18,191
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	3,619,392
Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years			

Part XIII

Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2012	(c) 2012	(d) 2013
1 Distributable amount for 2013 from Part XI, line 7				2,246,212
2 Undistributed income, if any, as of the end of 2013				
a Enter amount for 2012 only.			0	
b Total for prior years 20____, 20____, 20____		0		
3 Excess distributions carryover, if any, to 2013				
a From 2008.				
b From 2009.				
c From 2010.				
d From 2011.				
e From 2012.	586,520			
f Total of lines 3a through e.	586,520			
4 Qualifying distributions for 2013 from Part XII, line 4 ▶ \$ 3,637,583				
a Applied to 2012, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2013 distributable amount.				2,246,212
e Remaining amount distributed out of corpus	1,391,371			
5 Excess distributions carryover applied to 2013 (If an amount appears in column (d), the same amount must be shown in column (a).)	0			0
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	1,977,891			
b Prior years' undistributed income Subtract line 4b from line 2b.		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.		0		
d Subtract line 6c from line 6b Taxable amount—see instructions		0		
e Undistributed income for 2012 Subtract line 4a from line 2a Taxable amount—see instructions			0	
f Undistributed income for 2013 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2014				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions).	0			
8 Excess distributions carryover from 2008 not applied on line 5 or line 7 (see instructions). . . .	0			
9 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a	1,977,891			
10 Analysis of line 9				
a Excess from 2009. . . .				
b Excess from 2010. . . .				
c Excess from 2011. . . .				
d Excess from 2012. . . .	586,520			
e Excess from 2013. . . .	1,391,371			

Part XIV

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2013, enter the date of the ruling. . . .

b Check box to indicate whether the organization is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2013	(b) 2012	(c) 2011	(d) 2010	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test—enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.					
c "Support" alternative test—enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV **Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)**

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2))

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number of the person to whom applications should be addressed

b The form in which applications should be submitted and information and materials they should include

c Any submission deadlines

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV

Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year See Additional Data Table				
Total 3a				3,349,678
b Approved for future payment STANFORD UNIVERSITY 434 GALVEZ MALL STANFORD, CA 94305	NONE	501(C)(3) - PUBLIC C	DORTHY ANN CURRIE '56 UNDERGRADUATE SCHOLARSHIP FUND	400,000
WILLIAMS COLLEGE 75 PARK ST WILLIAMSTOWN, MA 01267	NONE	501(C)(3) - PUBLIC C	BRITTINGHAM FAMILY STUDENT RECRUITMENT FUND	120,000
WILLIAMS COLLEGE 75 PARK ST WILLIAMSTOWN, MA 01267	NONE	501(C)(3) - PUBLIC C	THOMAS E BRITTINGHAM III '51 MEMORIAL SCHOLARSHIP	680,000
Total 3b				1,200,000

Enter gross amounts unless otherwise indicated

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Form **990-PF** (2013)

Part XVII

Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

1

Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?

a

Transfers from the reporting foundation to a noncharitable exempt organization of

1

Cash.

1a(1)

No

2

Other assets.

1a(2)

No

b

Other transactions

1

Sales of assets to a noncharitable exempt organization.

1b(1)

No

2

Purchases of assets from a noncharitable exempt organization.

1b(2)

No

3

Rental of facilities, equipment, or other assets.

1b(3)

No

4

Reimbursement arrangements.

1b(4)

No

5

Loans or loan guarantees.

1b(5)

No

6

Performance of services or membership or fundraising solicitations.

1b(6)

No

c

Sharing of facilities, equipment, mailing lists, other assets, or paid employees.

1c

No

d

If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.

(a) Line No	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements

2a

Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527?

Yes

No

b

If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge.

Signature of officer or trustee

2014-04-28

Date

Title

May the IRS discuss this return with the preparer shown below (see instr.)?

Yes

No

Paid Preparer Use Only

Print/Type preparer's name CHRISLEY N REED CPA	Preparer's Signature	Date	Check if self-employed	PTIN P00025230
Firm's name	MCGOWAN GUNTERMANN		Firm's EIN	
Firm's address	111 E VICTORIA ST 2ND FLOOR SANTA BARBARA, CA 931012018		Phone no (805) 962-9175	

Form 990-PF (2013)

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
ACADEMY OF HEALING ARTS FOR TEENSAHA INC 111 E ARRELLAGA ST SANTA BARBARA,CA 93101	NONE	501(C)(3) - PUBLIC C	GENERAL OPERATING SUPPORT	5,000
CASA DEL HERRERO FOUNDATION 1387 E VALLEY RD SANTA BARBARA,CA 93108	NONE	501(C)(3) - PUBLIC C	RESTORATION CAMPAIGN FOR THE ENTRY GATE & GARDEN	25,000
CASA DEL HERRERO FOUNDATION 1387 E VALLEY RD SANTA BARBARA,CA 93108	NONE	501(C)(3) - PUBLIC C	GENERAL OPERATING SUPPORT	1,000
CATE SCHOOL 1960 CATE MESA RD CARPINTERIA,CA 93014	NONE	501(C)(3) - PUBLIC C	PHYSICAL PLANT RENOVATION	100,000
CATE SCHOOL 1960 CATE MESA RD CARPINTERIA,CA 93014	NONE	501(C)(3) - PUBLIC C	TRAINING CENTER	100,000
CATHOLIC CHARITIES OF THE DIOCESE OF ARLINGTON INC 6201 LEESBURG PIKE FALLS CHURCH,VA 22044	NONE	501(C)(3) - PUBLIC C	HOGAR IMMIGRANT SERVICES	10,000
CHANNEL ISLAND YOUNG MENS CHRISTIAN ASSOCIATION 55 HITCHCOCK WAY NO 101 SANTA BARBARA,CA 93105	NONE	501(C)(3) - PUBLIC C	GENERAL OPERATING SUPPORT	1,000
CHINA UEMURA'S SURFING FOUNDATION 5333 LIKINI ST 1809 HONOLULU,HI 96818	NONE	501(C)(3) - PUBLIC C	GENERAL OPERATING SUPPORT	10,000
COMMUNITY COUNSELING CENTER INC 923 OLIVE ST SANTA BARBARA,CA 93101	NONE	501(C)(3) - PUBLIC C	SPANISH SPEAKING FAMILIES PROGRAM	10,000
CRANE COUNTRY DAY SCHOOL 1795 SAN LEANDRO LN SANTA BARBARA,CA 93108	NONE	501(C)(3) - PUBLIC C	CARBAJAL ACADEMIC SCHOLARSHIP	26,250
CRANE COUNTRY DAY SCHOOL 1795 SAN LEANDRO LN SANTA BARBARA,CA 93108	NONE	501(C)(3) - PUBLIC C	KINDERGARTEN CLASSROOM BUILDING & ENDOWMENT	200,000
CRANE COUNTRY DAY SCHOOL 1795 SAN LEANDRO LN SANTA BARBARA,CA 93108	NONE	501(C)(3) - PUBLIC C	CRANE/CATE EDUCATIONAL OPPORTUNITY FUND	28,000
CRANE COUNTRY DAY SCHOOL 1795 SAN LEANDRO LN SANTA BARBARA,CA 93108	NONE	501(C)(3) - PUBLIC C	FACULTY SPANISH STUDY	10,000
CRANE COUNTRY DAY SCHOOL 1795 SAN LEANDRO LN SANTA BARBARA,CA 93108	NONE	501(C)(3) - PUBLIC C	ANNUAL FUND	25,000
ELINGS PARK FOUNDATION 1298 LAS POSITAS RD SANTA BARBARA,CA 93105	NONE	501(C)(3) - PUBLIC C	LIGHTING PROJECT FOR MULTI-PURPOSE FIELDS	1,000
Total  3a				3,349,678

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
FAMILY THERAPY INSTITUTE OF SANTA BARBARA 111 E ARRELLAGA ST SANTA BARBARA,CA 93101	NONE	501(C)(3) - PUBLIC C	GENERAL OPERATING SUPPORT	5,000
FOODBANK OF SANTA BARBARA COUNTY 1525 STATE ST SANTA BARBARA,CA 93101	NONE	501(C)(3) - PUBLIC C	GROW YOUR OWN WAY PROGRAM	10,000
FOUR WINDS WESTWARD HO CAMP PO BOX 140 DEER HARBOUR,WA 98243	NONE	501(C)(3) - PUBLIC C	GENERAL OPERATING SUPPORT	10,000
FRACTURED ATLAS PRODUCTIONS INC 248 W 35TH ST 10TH FLOOR NEW YORK,NY 10001	NONE	501(C)(3) - PUBLIC C	GENERAL OPERATING SUPPORT	10,000
FRACTURED ATLAS PRODUCTIONS INC 248 W 35TH ST 10TH FLOOR NEW YORK,NY 10001	NONE	501(C)(3) - PUBLIC C	GENERAL OPERATING SUPPORT	10,000
FRACTURED ATLAS PRODUCTIONS INC 248 W 35TH ST 10TH FLOOR NEW YORK,NY 10001	NONE	501(C)(3) - PUBLIC C	GENERAL OPERATING SUPPORT	10,000
FRACTURED ATLAS PRODUCTIONS INC 248 W 35TH ST 10TH FLOOR NEW YORK,NY 10001	NONE	501(C)(3) - PUBLIC C	GENERAL OPERATING SUPPORT	70,000
FRACTURED ATLAS PRODUCTIONS INC 248 W 35TH ST 10TH FLOOR NEW YORK,NY 10001	NONE	501(C)(3) - PUBLIC C	GENERAL OPERATING SUPPORT	10,000
FULFILLMENT FUND 6100 WILSHIRE BLVD SUITE 600 LOS ANGELES,CA 90048	NONE	501(C)(3) - PUBLIC C	GENERAL OPERATING SUPPORT	20,000
FUND FOR SANTA BARBARA INC 26 WANAPAMU ST SUITE 100 SANTA BARBARA,CA 93101	NONE	501(C)(3) - PUBLIC C	TEACHING FAIR	2,500
FUND FOR SANTA BARBARA INC 26 WANAPAMU ST SUITE 100 SANTA BARBARA,CA 93101	NONE	501(C)(3) - PUBLIC C	GENERAL FUND (SPRING & FALL 2013) GRANT CYCLES	2,500
GOOD SAMARITAN HOSPITAL 1225 WILSHIRE BLVD LOS ANGELES,CA 90017	NONE	501(C)(3) - PUBLIC C	GENERAL OPERATING SUPPORT	1,000
HARVARD-WESTLAKE SCHOOL 3700 COLDWATER CANYON AVE STUDIO CITY,CA 91604	NONE	501(C)(3) - PUBLIC C	ANNUAL FUND	1,000
HEAL THE OCEAN PO BOX 90106 SANTA BARBARA,CA 93190	NONE	501(C)(3) - PUBLIC C	GENERAL OPERATING SUPPORT	10,000
HOSPICE OF SANTA BARBARA INC 2050 ALAMEDA PADRE SERRA SANTA BARBARA,CA 93103	NONE	501(C)(3) - PUBLIC C	GENERAL OPERATING SUPPORT	2,500
Total  3a				3,349,678

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
HOTCHKISS SCHOOL 11 INTERLAKEN RD LAKEVILLE,CT 06039	NONE	501(C)(3) - PUBLIC C	ANNUAL FUND/FACULTY SUPPORT	1,000
KEYSTONE SCHOOL 119 E CRAIG PL SAN ANTONIO,TX 78212	NONE	501(C)(3) - PUBLIC C	GENERAL OPERATING SUPPORT	10,000
LEADING FROM WITHIN PO BOX 806 SANTA BARBARA,CA 93102	NONE	501(C)(3) - PUBLIC C	GENERAL OPERATING SUPPORT	10,000
LIVING WITH WOLVES LTD PO BOX 896 SUN VALLEY,ID 83353	NONE	501(C)(3) - PUBLIC C	GENERAL OPERATING SUPPORT	5,000
LOBERO THEATRE FOUNDATION 33 E CANON PERDIDO ST SANTA BARBARA,CA 93101	NONE	501(C)(3) - PUBLIC C	GENERAL OPERATING SUPPORT	10,000
LOBERO THEATRE FOUNDATION 33 E CANON PERDIDO ST SANTA BARBARA,CA 93101	NONE	501(C)(3) - PUBLIC C	LOBERO ENCORE CAMPAIGN	20,000
MAYO CLINIC 200 1ST ST SW ROCHESTER,MN 55905	NONE	501(C)(3) - PUBLIC C	DOROTHY CURRIE WAUGH FUND IN IMMUNOLOGY RESEARCH	100,000
MONTECITO FOUNDATION PO BOX 5339 SANTA BARBARA,CA 93150	NONE	501(C)(3) - PUBLIC C	COMMUNITY INFRASTRUCTURE ACCOUNT	5,000
OLD SPANISH DAYS IN SANTA BARBARA INC PO BOX 21557 SANTA BARBARA,CA 93121	NONE	501(C)(3) - PUBLIC C	GENERAL OPERATING SUPPORT	2,500
PAGE YOUTH CENTER 4540 HOLLISTER AVE SANTA BARBARA,CA 93110	NONE	501(C)(3) - PUBLIC C	GENERAL OPERATING SUPPORT	1,000
POLYTECHNIC SCHOOL 1030 E CALIFORNIA BLVD PASADENA,CA 91106	NONE	501(C)(3) - PUBLIC C	ANNUAL FUND	2,500
REGENTS OF THE UNIVERSITY OF CALIFORNIA 1156 HIGH ST SANTA CRUZ,CA 95064	NONE	501(C)(3) - PUBLIC C	DEAD CENTRAL AT UC SANTA CRUZ LIBRARY	100,000
SAN FRANCISCO AIDS FOUNDATION 1035 MARKET ST SUITE 400 SAN FRANCISCO,CA 94103	NONE	501(C)(3) - PUBLIC C	AIDS/LIFECYCLE	1,000
SANTA BARBARA BIRTH CENTER PO BOX 30667 SANTA BARBARA,CA 93130	NONE	501(C)(3) - PUBLIC C	BIRTH SUBSIDY FUND	3,000
SANTA BARBARA BOWL FOUNDATION 1122 N MILPAS ST SANTA BARBARA,CA 93103	NONE	501(C)(3) - PUBLIC C	AMERICAN CLASSIC CAMPAIGN	200,000
Total  3a				3,349,678

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
SANTA BARBARA CENTER FOR THE PERFORMING ARTS INC 1330 STATE ST SANTA BARBARA,CA 93101	NONE	501(C)(3) - PUBLIC C	GENERAL OPERATING SUPPORT	40,000
SANTA BARBARA COTTAGE HOSPITAL FOUNDATION 6550 HOLLISTER AVE SANTA BARBARA,CA 93117	NONE	501(C)(3) - PUBLIC C	FUNDRAISING OPERATING EXPENSE	10,000
SANTA BARBARA COTTAGE HOSPITAL FOUNDATION 6550 HOLLISTER AVE SANTA BARBARA,CA 93117	NONE	501(C)(3) - PUBLIC C	REBUILDING OF COTTAGE HOSPITAL	500,000
SANTA BARBARA FOUNDATION FOR THE FOUNDATION ROUNDTABLE 1111 CHAPALA ST SUITE 200 SANTA BARBARA,CA 93101	NONE	501(C)(3) - PUBLIC C	PARTNERSHIP IN EXCELLENCE CONFERENCE 2013	2,500
SANTA BARBARA FOUNDATION PO BOX 6307 SANTA BARBARA,CA 93160	NONE	501(C)(3) - PUBLIC C	WESTSIDE CHILDREN'S ZONE	100,000
SANTA BARBARA MUSEUM OF NATURAL HISTORY 2559 PUESTA DEL SOL SANTA BARBARA,CA 93105	NONE	501(C)(3) - PUBLIC C	SCI-FI MEETS SCIENCE	2,500
SANTA BARBARA MUSEUM OF NATURAL HISTORY 2559 PUESTA DEL SOL SANTA BARBARA,CA 93105	NONE	501(C)(3) - PUBLIC C	GENERAL OPERATING SUPPORT	2,500
SANTA BARBARA NEIGHBORHOOD CLINICS 1900 STATE ST SUITE G SANTA BARBARA,CA 93101	NONE	501(C)(3) - PUBLIC C	IMPROVED SUSTAINABILITY & INFRASTRUCTURE	30,000
SANTA BARBARA VOLLEYBALL CLUB PO BOX 30772 SANTA BARBARA,CA 93130	NONE	501(C)(3) - PUBLIC C	GENERAL OPERATING SUPPORT	1,000
SCHOLARSHIP FOUNDATION OF SANTA BARBARA PO BOX 3620 SANTA BARBARA,CA 93130	NONE	501(C)(3) - PUBLIC C	CATE SCHOOL SCHOLARSHIP FUND	5,000
SCHOLARSHIP FOUNDATION OF SANTA BARBARA PO BOX 3620 SANTA BARBARA,CA 93130	NONE	501(C)(3) - PUBLIC C	NEW ENGLAND COLLEGE SCHOLARSHIP FUND	5,000
STANFORD UNIVERSITY 434 GALVEZ MALL STANFORD,CA 94305	NONE	501(C)(3) - PUBLIC C	DOROTHY ANN CURRIE '56 UNDERGRADUATE SCHOLARSHIP FUND	100,000
SURF HAPPENS FOUNDATION 1117 LAS OLAS AVE SANTA BARBARA,CA 93109	NONE	501(C)(3) - PUBLIC C	2014 RINCON CLASSIC	2,500
SURF HAPPENS FOUNDATION 1117 LAS OLAS AVE SANTA BARBARA,CA 93109	NONE	501(C)(3) - PUBLIC C	GENERAL OPERATING SUPPORT	10,000
SURF HAPPENS FOUNDATION 1117 LAS OLAS AVE SANTA BARBARA,CA 93109	NONE	501(C)(3) - PUBLIC C	GENERAL OPERATING SUPPORT	2,500
Total  3a				3,349,678

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
THE ASPEN INSTITUTE INC PO BOX 222 QUEENSTOWN,MD 21658	NONE	501(C)(3) - PUBLIC C	SOCIETY OF FELLOWS	3,500
THE LAND TRUST FOR SANTA BARBARA COUNTY PO BOX 91830 SANTA BARBARA,CA 93190	NONE	501(C)(3) - PUBLIC C	GENERAL OPERATING SUPPORT	1,000
UNIVERSITY OF SOUTHERN CALIFORNIA 3501 WATT WAY HERITAGE HALL 203A LOS ANGELES,CA 90089	NONE	501(C)(3) - PUBLIC C	PATRICK C HADEN BALCONY IN THE JOHN MCKAY CENTER	100,000
UNIVERSITY OF SOUTHERN CALIFORNIA 3501 WATT WAY HERITAGE HALL 203A LOS ANGELES,CA 90089	NONE	501(C)(3) - PUBLIC C	CLINTON-BRITTINGHAM FELLOWSHIP	100,000
UNIVERSITY OF SOUTHERN CALIFORNIA 3501 WATT WAY HERITAGE HALL 203A LOS ANGELES,CA 90089	NONE	501(C)(3) - PUBLIC C	GALEN CENTER	100,000
UNIVERSITY OF SOUTHERN CALIFORNIA 3501 WATT WAY HERITAGE HALL 203A LOS ANGELES,CA 90089	NONE	501(C)(3) - PUBLIC C	CENTER ON PHILANTHROPY AND PUBLIC POLICY	25,000
UNIVERSITY OF SOUTHERN CALIFORNIA 3501 WATT WAY HERITAGE HALL 203A LOS ANGELES,CA 90089	NONE	501(C)(3) - PUBLIC C	GENERAL OPERATING SUPPORT FOR THE ATHLETIC DEPARTMENT	30,000
UNIVERSITY OF SOUTHERN CALIFORNIA 3501 WATT WAY HERITAGE HALL 203A LOS ANGELES,CA 90089	NONE	501(C)(3) - PUBLIC C	USC ATHLETICS/ALL SPORTS BUILDING	680,000
UNIVERSITY OF WISCONSIN FOUNDATION 1848 UNIVERSITY AVE MADISON,WI 53726	NONE	501(C)(3) - PUBLIC C	SCOTT AND ELLA BRITTINGHAM VIKING FUND	86,428
WESTERN SURFING ASSOCIATION 320 AVENIDA SIERRA SAN CLEMENTE,CA 92672	NONE	501(C)(3) - PUBLIC C	SCHOLASTIC SURFING SERIES/LA/VENTURA/SANTA BARBARA DIVISION	5,000
WESTMONT COLLEGE 955 LA PAZ RD SANTA BARBARA,CA 93108	NONE	501(C)(3) - PUBLIC C	SPEAKER SERIES	1,500
WESTMONT COLLEGE 955 LA PAZ RD SANTA BARBARA,CA 93108	NONE	501(C)(3) - PUBLIC C	ATHLETIC SCHOLARSHIPS	5,000
WILDERNESS YOUTH PROJECT INCORPORATED 5386 HOLLISTER AVE SUITE D SANTA BARBARA,CA 93111	NONE	501(C)(3) - PUBLIC C	GENERAL OPERATING SUPPORT	1,000
WILLIAMS COLLEGE 75 PARK ST WILLIAMSTOWN,MA 01267	NONE	501(C)(3) - PUBLIC C	BRITTINGHAM FAMILY STUDENT RECRUITMENT FUND	30,000
WILLIAMS COLLEGE 75 PARK ST WILLIAMSTOWN,MA 01267	NONE	501(C)(3) - PUBLIC C	THOMAS E BRITTINGHAM III '51 MEMORIAL SCHOLARSHIP	170,000
Total  3a				3,349,678

TY 2013 Accounting Fees Schedule

Name: BRITTINGHAM FAMILY FOUNDATION

EIN: 26-2992045

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING FEES	17,010	0		0

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2013 Depreciation Schedule

Name: BRITTINGHAM FAMILY FOUNDATION

EIN: 26-2992045

Description of Property	Date Acquired	Cost or Other Basis	Prior Years' Depreciation	Computation Method	Rate / Life (# of years)	Current Year's Depreciation Expense	Net Investment Income	Adjusted Net Income	Cost of Goods Sold Not Included
DESK W/ RETURN (PRESIDIO OFFICE INTERIORS)	2009-09-28	1,822	846	SL	7 000000000000	260	0		
VISITORS CHAIRS	2010-07-08	791	283	SL	7 000000000000	113	0		

**TY 2013 Investments Corporate
Bonds Schedule**

Name: BRITTINGHAM FAMILY FOUNDATION
EIN: 26-2992045

Name of Bond	End of Year Book Value	End of Year Fair Market Value
FIXED INCOME BONDS AND FUNDS	10,042,100	10,077,392

**TY 2013 Investments Corporate
Stock Schedule**

Name: BRITTINGHAM FAMILY FOUNDATION
EIN: 26-2992045

Name of Stock	End of Year Book Value	End of Year Fair Market Value
CORPORATE STOCK AND EXCHANGE TRADED FUNDS	17,008,633	27,805,471

TY 2013 Investments - Other Schedule**Name:** BRITTINGHAM FAMILY FOUNDATION**EIN:** 26-2992045

Category / Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
PRIVATE EQUITY	AT COST	3,725,664	3,725,664
REAL ESTATE	AT COST	5,748,114	5,748,114

TY 2013 Land, Etc. Schedule**Name:** BRITTINGHAM FAMILY FOUNDATION**EIN:** 26-2992045

Category / Item	Cost / Other Basis	Accumulated Depreciation	Book Value	End of Year Fair Market Value
DESK W/ RETURN (PRESIDIO OFFICE INTERIORS)	1,822	1,106	716	
VISITORS CHAIRS	791	396	395	

TY 2013 Legal Fees Schedule

Name: BRITTINGHAM FAMILY FOUNDATION

EIN: 26-2992045

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
LEGAL FEES	2,482	0		0

TY 2013 Other Expenses Schedule**Name:** BRITTINGHAM FAMILY FOUNDATION**EIN:** 26-2992045

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
GRANT MANAGEMENT SOFTWARE	4,675	0		4,675
OFFICE SUPPLIES	1,965	0		0
INVESTMENT EXPENSES	228,344	228,344		0
INSURANCE	8,292	0		0

TY 2013 Other Income Schedule**Name:** BRITTINGHAM FAMILY FOUNDATION**EIN:** 26-2992045

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
HARBOUR APT OPPORTUNITY FUND	175,000	175,000	175,000
RCG VENTURES	32,648	32,648	32,648
EMMETT OCHS FUND	12,974	12,974	12,974

TY 2013 Other Professional Fees Schedule

Name: BRITTINGHAM FAMILY FOUNDATION

EIN: 26-2992045

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
CONTRACT SERVICES	129,368	110,000		0

TY 2013 Taxes Schedule

Name: BRITTINGHAM FAMILY FOUNDATION

EIN: 26-2992045

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
EXCISE TAXES	40,026	0		0