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Form 990-PF

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

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Information about Form 990-PF and its instructions is at www.irs.gov/form990pf.

OMB No 1545-0052

2013

Open to Public Inspection

Department of the Treasury
Internal Revenue Service

For calendar year 2013, or tax year beginning 01-01-2013 , and ending 12-31-2013

Name of foundation CAL TURNER FAMILY FOUNDATION INC		A Employer identification number 26-2886973	
Number and street (or P O box number if mail is not delivered to street address) 138 SECOND AVENUE NORTH		B Telephone number (see instructions) (615) 846-2048	
City or town, state or province, country, and ZIP or foreign postal code NASHVILLE, TN 37201		C If exemption application is pending, check here ☐	
G Check all that apply ☐ Initial return ☐ Final return ☐ Address change ☐ Initial return of a former public charity ☐ Amended return ☐ Name change		D 1. Foreign organizations, check here ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ☐	
H Check type of organization ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here ☐	
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 47,546,477	J Accounting method ☒ Cash ☐ Accrual ☐ Other (specify) _____ (Part I, column (d) must be on cash basis.)	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐	

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)				
	2 Check ☒ if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	912,746	884,610		
	4 Dividends and interest from securities.	797,958	797,958		
	5a Gross rents				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10	3,688,583			
	b Gross sales price for all assets on line 6a 7,003,064				
	7 Capital gain net income (from Part IV, line 2) . . .		3,688,775		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
Operating and Administrative Expenses	11 Other income (attach schedule)	71,194	115,749		
	12 Total. Add lines 1 through 11	5,470,481	5,487,092		
	13 Compensation of officers, directors, trustees, etc				
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)	629	629		
	b Accounting fees (attach schedule)	127,897	46,122		81,775
	c Other professional fees (attach schedule)				
	17 Interest	21,789	21,789		
	18 Taxes (attach schedule) (see instructions)	37,884	27,884		
	19 Depreciation (attach schedule) and depletion . . .				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule)	586,967	573,615		10,022
	24 Total operating and administrative expenses. Add lines 13 through 23	775,166	670,039		91,797
	25 Contributions, gifts, grants paid	5,369,193			5,369,193
	26 Total expenses and disbursements. Add lines 24 and 25	6,144,359	670,039		5,460,990
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	-673,878			
	b Net investment income (if negative, enter -0-)		4,817,053		
	c Adjusted net income (if negative, enter -0-)				

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing			
	2	Savings and temporary cash investments	1,373,777	1,033,941	1,033,941
	3	Accounts receivable ▶ _____ 5			
		Less allowance for doubtful accounts ▶ _____	51,765	5	5
	4	Pledges receivable ▶ _____			
		Less allowance for doubtful accounts ▶ _____			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) ▶ _____			
		Less allowance for doubtful accounts ▶ _____			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U S and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule)	4,450,620	☒ 4,364,459	4,827,585
	c	Investments—corporate bonds (attach schedule).			
	11	Investments—land, buildings, and equipment basis ▶ _____			
	Less accumulated depreciation (attach schedule) ▶ _____				
12	Investments—mortgage loans				
13	Investments—other (attach schedule)	44,861,482	☒ 44,665,361	41,684,946	
14	Land, buildings, and equipment basis ▶ _____				
	Less accumulated depreciation (attach schedule) ▶ _____				
15	Other assets (describe ▶ _____)				
16	Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	50,737,644	50,063,766	47,546,477	
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶ _____)			
	23	Total liabilities (add lines 17 through 22)		0	
Net Assets or Fund Balances		Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.			
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
		Foundations that do not follow SFAS 117, check here ▶ ☒ and complete lines 27 through 31.			
	27	Capital stock, trust principal, or current funds			
	28	Paid-in or capital surplus, or land, bldg , and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds	50,737,644	50,063,766	
	30	Total net assets or fund balances (see page 17 of the instructions)	50,737,644	50,063,766	
	31	Total liabilities and net assets/fund balances (see page 17 of the instructions)	50,737,644	50,063,766	

Part III Analysis of Changes in Net Assets or Fund Balances			
1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year’s return)	1	50,737,644
2	Enter amount from Part I, line 27a	2	-673,878
3	Other increases not included in line 2 (itemize) ▶ _____	3	
4	Add lines 1, 2, and 3	4	50,063,766
5	Decreases not included in line 2 (itemize) ▶ _____	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	50,063,766

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a	See Additional Data Table			
b				
c				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a See Additional Data Table			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
a See Additional Data Table			
b			
c			
d			
e			

2	Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	3,688,775
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8	}	3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No
If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see page 18 of the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2012	4,718,674	44,438,993	0 10618
2011	6,164,730	47,029,232	0 13108
2010	3,889,102	45,687,661	0 08512
2009	2,676,384	39,021,022	0 06859
2008	2,203,852	55,114,926	0 03999

2	Total of line 1, column (d).	2	0 43096
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0 08619
4	Enter the net value of noncharitable-use assets for 2013 from Part X, line 5.	4	47,170,619
5	Multiply line 4 by line 3.	5	4,065,777
6	Enter 1% of net investment income (1% of Part I, line 27b).	6	48,171
7	Add lines 5 and 6.	7	4,113,948
8	Enter qualifying distributions from Part XII, line 4. If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions	8	5,460,990

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)			
1a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1			
Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b		1	48,171
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	
3 Add lines 1 and 2.		3	48,171
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	48,171
6 Credits/Payments			
a 2013 estimated tax payments and 2012 overpayment credited to 2013	6a	46,174	
b Exempt foreign organizations—tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c	20,000	
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d.		7	66,174
8 Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached		8	
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed ☐		9	
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid . . . ☐		10	18,003
11 Enter the amount of line 10 to be Credited to 2014 estimated tax ☐ 18,003 Refunded ☐		11	

Part VII-A Statements Regarding Activities			
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		Yes	No
	1a		No
	b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)? <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.</i>	1b	
1c			No
c Did the foundation file Form 1120-POL for this year?.			
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ☐ \$ _____ (2) On foundation managers ☐ \$ _____			
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ☐ \$ _____			
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities.</i>	2		No
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>	3		No
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?.	4a	Yes	
b If "Yes," has it filed a tax return on Form 990-T for this year?.	4b	Yes	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T.</i>	5		No
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes	
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col. (c), and Part XV.</i>	7	Yes	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ☐ TN _____			
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation.</i>	8b	Yes	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? <i>If "Yes," complete Part XIV</i>	9		No
10 Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses.</i>	10		No

Part VII-A

Statements Regarding Activities *(continued)*

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Yes	
Website address N/A				
14	The books are in care of JUDY MILLER Telephone no (615) 846-2048 Located at 138 SECOND AVENUE NORTH SUITE 200 NASHVILLE TN ZIP +4 37201			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here and enter the amount of tax-exempt interest received or accrued during the year.			
16	At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
See instructions for exceptions and filing requirements for Form TD F 90-22.1 If "Yes", enter the name of the foreign country				

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year did the foundation (either directly or indirectly) (1) Engage in the sale or exchange, or leasing of property with a disqualified person? (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days).			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here.	1b		No
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013?	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013? If "Yes," list the years 20 , 20 , 20 , 20			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions).	2b		No
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here 20 , 20 , 20 , 20			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?			
b	If "Yes," did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013.).	3b		No
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013?	4b		No

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a

During the year did the foundation pay or incur any amount to

(1)

Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

Yes

No

(2)

Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?

Yes

No

(3)

Provide a grant to an individual for travel, study, or other similar purposes?

Yes

No

(4)

Provide a grant to an organization other than a charitable, etc , organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions).

Yes

No

(5)

Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

Yes

No

b

If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

5b

No

Organizations relying on a current notice regarding disaster assistance check here.

c

If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

Yes

No

If "Yes," attach the statement required by Regulations section 53.4945–5(d).

6a

Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

Yes

No

b

Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b

No

If "Yes" to 6b, file Form 8870.

7a

At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

Yes

No

b

If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?

7b

No

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1

List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
See Additional Data Table				

2

Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total

number of other employees paid over \$50,000.

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".		
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
THE FAMILY OFFICE 138 SECOND AVE N STE 200 NASHVILLE,TN 37201	INVEST /PROF FEES	306,418
Total number of others receiving over \$50,000 for professional services.		

Part IX-A

Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1	
2	
3	
4	

Part IX-B

Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments. See page 24 of the instructions	
3	
Total. Add lines 1 through 3	

Part X

Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities.	1a	44,348,714
b	Average of monthly cash balances.	1b	3,540,239
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	47,888,953
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	
3	Subtract line 2 from line 1d.	3	47,888,953
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	718,334
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	47,170,619
6	Minimum investment return. Enter 5% of line 5.	6	2,358,531

Part XI

Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	2,358,531
2a	Tax on investment income for 2013 from Part VI, line 5.	2a	48,171
b	Income tax for 2013 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	48,171
3	Distributable amount before adjustments Subtract line 2c from line 1.	3	2,310,360
4	Recoveries of amounts treated as qualifying distributions.	4	
5	Add lines 3 and 4.	5	2,310,360
6	Deduction from distributable amount (see instructions).	6	
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1.	7	2,310,360

Part XII

Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26.	1a	5,460,990
b	Program-related investments—total from Part IX-B.	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	5,460,990
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions).	5	48,171
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	5,412,819
Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years			

Part XIII

Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2012	(c) 2012	(d) 2013
1 Distributable amount for 2013 from Part XI, line 7				2,310,360
2 Undistributed income, if any, as of the end of 2013				
a Enter amount for 2012 only.				
b Total for prior years 20____, 20____, 20____				
3 Excess distributions carryover, if any, to 2013				
a From 2008.				
b From 2009.	94,015			
c From 2010.	1,678,975			
d From 2011.	3,901,850			
e From 2012.	2,570,376			
f Total of lines 3a through e.	8,245,216			
4 Qualifying distributions for 2013 from Part XII, line 4 ▶ \$ 5,460,990				
a Applied to 2012, but not more than line 2a				
b Applied to undistributed income of prior years (Election required—see instructions).				
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2013 distributable amount.				2,310,360
e Remaining amount distributed out of corpus	3,150,630			
5 Excess distributions carryover applied to 2013 (If an amount appears in column (d), the same amount must be shown in column (a).)				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	11,395,846			
b Prior years' undistributed income Subtract line 4b from line 2b.				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.				
d Subtract line 6c from line 6b Taxable amount—see instructions				
e Undistributed income for 2012 Subtract line 4a from line 2a Taxable amount—see instructions				
f Undistributed income for 2013 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2014				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions).				
8 Excess distributions carryover from 2008 not applied on line 5 or line 7 (see instructions). . .				
9 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a	11,395,846			
10 Analysis of line 9				
a Excess from 2009. . . .	94,015			
b Excess from 2010. . . .	1,678,975			
c Excess from 2011. . . .	3,901,850			
d Excess from 2012. . . .	2,570,376			
e Excess from 2013. . . .	3,150,630			

Part XIV

Private Operating Foundations (see instructions and Part VII-A, question 9)

1a

If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2013, enter the date of the ruling.

b

Check box to indicate whether the organization is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

☐ 4942(j)(3) or ☐ 4942(j)(5)

2a	Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed	Tax year	Prior 3 years			(e) Total
		(a) 2013	(b) 2012	(c) 2011	(d) 2010	
b	85% of line 2a					
c	Qualifying distributions from Part XII, line 4 for each year listed					
d	Amounts included in line 2c not used directly for active conduct of exempt activities					
e	Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3	Complete 3a, b, or c for the alternative test relied upon					
a	"Assets" alternative test—enter					
	(1) Value of all assets					
	(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b	"Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed. . . .					
c	"Support" alternative test—enter					
	(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
	(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
	(3) Largest amount of support from an exempt organization					
	(4) Gross investment income					

Part XV

Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)

1

Information Regarding Foundation Managers:

a

List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

H CALISTER TURNER JR

b

List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2

Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a

The name, address, and telephone number or e-mail address of the person to whom applications should be addressed

CABOT PYLE
138 SECOND AVENUE NORTH
NASHVILLE, TN 37201
(615) 846-2053

b

The form in which applications should be submitted and information and materials they should include

APPLICATION FORM PROVIDED BY THE FOUNDATION INCLUDE DOCUMENTATION OF TAX EXEMPT STATUS, LIST OF OFFICERS & DIRECTORS, MOST RECENT AUDITED FINANCIAL STATEMENT, INTERNAL FINANCIAL STATEMENTS & OPERATING BUDGET, PROJECTED BUDGET

c

Any submission deadlines

NONE

d

Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

NO GRANTS FOR INDIVIDUALS, LOANS, TRAVEL OR SEMINARS, GOVERNMENT AGENCIES, POLITICAL PURPOSES, DINNER EVENTS, OTHER PRIVATE FOUNDATIONS, TELETHONS

Part XV

Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year SEE ATTACHMENT A VARIOUS VARIOUS,TN 37201	NONE	PUBLIC	FOR SUPPORT OF ONGOING CHARITABLE ACTIVITIES	5,369,193
Total  3a				5,369,193
b Approved for future payment SEE ATTACHMENT B VARIOUS VARIOUS,TN 37201	NONE	PUBLIC	FOR SUPPORT OF ONGOING CHARITABLE ACTIVITIES	6,804,300
Total  3b				6,804,300

Enter gross amounts unless otherwise indicated

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Form **990-PF** (2013)

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
FROM K-1 7/6 INVESTMENT P'SHIP	P	2013-01-01	2013-12-31
FROM K-1 7/6 INVESTMENT P'SHIP	P	2000-01-01	2013-12-31
FROM K-1 HCTS CASH MANAGEMENT P'SHIP	P	2013-01-01	2013-12-31
FROM K-1 HCTS CASH MANAGEMENT P'SHIP	P	2000-01-01	2013-12-31
FROM K-1 TURSON, LP	P	2013-01-01	2013-12-31
FROM K-1 TURSON, LP	P	2000-01-01	2013-12-31
FROM K-1 BEDELIA STREET	P	2000-01-01	2013-12-31
55,055 SH HCA HOLDINGS INC COM	P	2006-11-13	2013-12-31
14,000 BANK AMER CORP COM	P	2013-01-01	2013-12-31
7300 CANADIAN NATURAL RES LTD	P	2013-01-01	2013-12-31
3000 CITIGROUP INC COM	P	2013-04-04	2013-12-20
4000 CONTINENTAL RES INC COM	P	2013-01-01	2013-03-15
85,370 437 FRANKLIN STRATEGIC INCOME CLASS	P	2013-01-01	2013-12-31
250 APPLE INC COM	P	2012-11-09	2013-12-23
5500 BANK AMER CORP COM	P	2012-03-15	2013-11-29
500 FACEBOOK INC CL A	P	2012-05-18	2013-12-23
4000 REGIONS FINL CORP	P	2012-03-15	2013-10-23
2500 AMERICAN EXPRESS CO	P	2000-01-01	2013-04-02
1000 HASBRO INC COM	P	2000-01-01	2013-10-29
2500 HUMANA INC COM	P	2000-01-01	2013-04-19
3700 INTEL CORP COM	P	2000-01-01	2013-12-31
5000 INTELIGENT INC COM	P	2000-01-01	2013-12-31
8680 INTERVEST BANCSHARES CORP	P	2000-01-01	2013-12-31
18,000 ISHARES SILVER TR	P	2000-01-01	2013-12-31
1000 JOHNSON & JOHNSON CO	P	2000-01-01	2013-04-25
10,000 SONIC CORP	P	2000-01-01	2013-03-15
5000 SYMANTEC CORP	P	2000-01-01	2013-04-19
5000 VERIZON COMMUNICATIONS	P	2000-01-01	2013-12-31
CALL REGIONS FINL CORP	P	2013-08-22	2013-10-28
CALL BANK AMER CORP COM	P	2013-11-21	2013-12-02

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
CALL APPLE INC COM	P	2013-08-19	2013-12-24
CALL HUMANA INC COM	P	2012-11-06	2013-01-19
CALL DEVON ENERGY CO	P	2012-11-06	2013-04-20

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
39,569			39,569
395,350			395,350
		1,786	-1,786
		20,027	-20,027
		8,070	-8,070
1,096,228			1,096,228
137,857			137,857
2,196,306		623,223	1,573,083
150,150		107,834	42,316
130,575		121,049	9,526
161,982		126,573	35,409
327,978		271,813	56,165
904,716		920,179	-15,463
142,574		133,757	8,817
87,445		49,371	38,074
28,734		21,486	7,248
38,392		24,976	13,416
151,232		98,979	52,253
47,985		44,854	3,131
189,981		137,375	52,606
86,187		68,529	17,658
48,220		75,454	-27,234
62,698		17,713	44,985
159			159
84,655		58,700	25,955
106,481		90,274	16,207
97,983		70,960	27,023
229,973		162,800	67,173
2,192		208	1,984
15,986		22,414	-6,428

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
20,993		36,077	-15,084
7,992			7,992
12,491			12,491

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			39,569
			395,350
			-1,786
			-20,027
			-8,070
			1,096,228
			137,857
			1,573,083
			42,316
			9,526
			35,409
			56,165
			-15,463
			8,817
			38,074
			7,248
			13,416
			52,253
			3,131
			52,606
			17,658
			-27,234
			44,985
			159
			25,955
			16,207
			27,023
			67,173
			1,984
			-6,428

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			-15,084
			7,992
			12,491

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
H CALISTER TURNER JR	President 1 00	0		
138 SECOND AVENUE NORTH NASHVILLE,TN 37201				
MARGARET B TURNER	Vice President 1 00	0		
138 SECOND AVENUE NORTH NASHVILLE,TN 37201				
HURLEY C TURNER III	Treasurer 1 00	0		
138 SECOND AVENUE NORTH NASHVILLE,TN 37201				
JENNIFER L TURNER	Secretary 1 00	0		
138 SECOND AVENUE NORTH NASHVILLE,TN 37201				
MARK EZELL	Director 1 00	0		
138 SECOND AVENUE NORTH NASHVILLE,TN 37201				
CABOT PYLE	ASSISTANT SECT 1 00	0		
138 SECOND AVENUE NORTH NASHVILLE,TN 37201				
HAL CATO	Director 1 00	0		
138 SECOND AVENUE NORTH NASHVILLE,TN 37021				

TY 2013 Accounting Fees Schedule**Name:** CAL TURNER FAMILY FOUNDATION INC**EIN:** 26-2886973**Software ID:** 13000170**Software Version:** 2013v3.1

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING FEES	127,897	46,122	0	81,775

TY 2013 Contractor Compensation Explanation

Name: CAL TURNER FAMILY FOUNDATION INC

EIN: 26-2886973

Software ID: 13000170

Software Version: 2013v3.1

Contractor	Explanation
THE FAMILY OFFICE	

**TY 2013 Investments Corporate
Stock Schedule**

Name: CAL TURNER FAMILY FOUNDATION INC

EIN: 26-2886973

Software ID: 13000170

Software Version: 2013v3.1

Name of Stock	End of Year Book Value	End of Year Fair Market Value
AINTREE CAPITAL	4,364,459	4,827,585

TY 2013 Investments - Other Schedule**Name:** CAL TURNER FAMILY FOUNDATION INC**EIN:** 26-2886973**Software ID:** 13000170**Software Version:** 2013v3.1

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
BEDELIA STREET PARTNERS, LP	AT COST	4,009,720	2,825,953
TURSON, LP	AT COST	27,063,033	26,296,562
7/6 INVESTMENT P'SHIP	AT COST	10,807,556	9,584,713
HCTS CASH MANAGEMENT PARTNERSHIP	AT COST	1,808,789	1,374,316
COVENANT APARTMENT FUND VI, LP	AT COST	214,505	220,341
DG STORE III, LP	AT COST	67,932	692,340
TD REAL ESTATE LP	AT COST	829,690	690,721

TY 2013 Legal Fees Schedule

Name: CAL TURNER FAMILY FOUNDATION INC

EIN: 26-2886973

Software ID: 13000170

Software Version: 2013v3.1

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
LEGAL FEES	629	629	0	0

TY 2013 Mortgages and Notes Payable Schedule**Name:** CAL TURNER FAMILY FOUNDATION INC**EIN:** 26-2886973**Software ID:** 13000170**Software Version:** 2013v3.1**Total Mortgage Amount:**

Item No.	1
Lender's Name	BANK OF AMERICA
Lender's Title	
Relationship to Insider	THIRD PARTY LENDER
Original Amount of Loan	3000000
Balance Due	
Date of Note	2005-12
Maturity Date	2007-03
Repayment Terms	LUMP SUM IN ONE YEAR
Interest Rate	
Security Provided by Borrower	225,000 SHS DOLLAR GENERAL STK
Purpose of Loan	SATISFY CHARITABLE COMMITMENT
Description of Lender Consideration	CASH
Consideration FMV	

TY 2013 Other Expenses Schedule

Name: CAL TURNER FAMILY FOUNDATION INC

EIN: 26-2886973

Software ID: 13000170

Software Version: 2013v3.1

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
BROKERAGE FEES	218,991	218,991		
DUES & MEMBERSHIPS	6,330			6,330
FOOD & BEVERAGE	620	217		403
K-1 7/6 INVESTMENT PARTNERSHIP	164,419	164,150		
K-1 7/6 INVESTMENT P'SHIP- CHARITABLE	23			23
K-1 BEDELIA STREET	19,024	18,982		
K-1 HCTS CASH MANAGEMENT P'SHIP	6,074	6,029		
K-1 TD REAL ESTATE LP	3,439	3,276		
K-1 TURSON, LP	163,835	161,024		
MISCELLANEOUS	531	183		348
OFFICE SUPPLIES	1,740	84		1,656
SEMINARS, BOOKS, EDUCATION	1,941	679		1,262

TY 2013 Other Income Schedule**Name:** CAL TURNER FAMILY FOUNDATION INC**EIN:** 26-2886973**Software ID:** 13000170**Software Version:** 2013v3.1

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
7/6 INVESTMENT K-1	38,226	80,446	
BEDELIA STREET K-1	13	13	
COVENANT APT FUND VI	-1,777	-1,777	
DG STORE III, LP	4,411	6,746	
TD REAL ESTATE LP	30,321	30,321	

TY 2013 Taxes Schedule**Name:** CAL TURNER FAMILY FOUNDATION INC**EIN:** 26-2886973**Software ID:** 13000170**Software Version:** 2013v3.1

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FEDERAL INCOME TAX	10,000			
FOREIGN TAX PAID	22,952	22,952		
STATE INCOME TAX	4,932	4,932		

Attachment A

Cal Turner Family Foundation, Inc. 26-2886973
Form 990-PF, Part XV, Line 3A
Grants and Contributions Paid During the Year 2013

Recipient Name and Address	Donee Relationship	Foundation Status	Purpose of Grant or Contribution	Amount
Abe's Garden 618 Church Street Nashville, TN 37219	None	Public	The Club at Abe's Garden - capital campaign for day care and residential facilities for people with Alzheimer's	\$ 250,000
Alive Hospice 1718 Patterson Street Nashville, TN 37203	None	Public	Capital Campaign for renovations and upgrades to their facilities	100,000
Backfield in Motion 920 Woodland Street Nashville, TN 37206	None	Public	Three-year support for tutorial program offering academic remediation and homework assistance	50,000
Bethlehem Centers of Nashville 1417 Charlotte Avenue Nashville, TN 37203-3413	None	Public	Operating expenses.	1,740
Big Brothers Big Sisters of Middle TN 1704 Charlotte Avenue Nashville, TN 37205	None	Public	Support staffing and activities of the Amachi program serving children of prisoners.	25,000
Brentwood United Methodist Church 309 Franklin Road Brentwood, TN 37027	None	Church	Spiritual Leadership (SLI) Coach during 2013	35,000
Brentwood United Methodist Church 309 Franklin Road Brentwood, TN 37027	None	Church	Spring Hill campus support lease payments for space for Trinity Church in Spring Hill.	30,000
Brentwood United Methodist Church 309 Franklin Road Brentwood, TN 37027	None	Church	Operating expenses	35,000
Brentwood United Methodist Church 309 Franklin Road Brentwood, TN 37027	None	Church	Trinity Church - Operating support for 12 months and renovations to their facility in Spring Hill	20,000
BRIDGES of Williamson County P.O. Box 1592 Franklin, TN 37065	None	Public	Support for domestic violence programs in Williamson County	68,345
Campus for Human Development P.O. Box 25309 Nashville, TN 37202	None	Public	Capital support and program support.	250,000

Center For Living and Learning, Inc P.O. Box 50777 Nashville, TN 37205	None	Public	Capital support.	25,000
Center for Youth Ministry Training 309 Franklin Road Brentwood, TN 37027	None	Public	Recruitment of Ph.D. level instructor for the Center for Youth Ministry.	40,000
Chickwood Botanical Garden 1200 Forest Park Drive Nashville, TN 37215	None	Public	Support for Literary Education and Public Programs and for sponsorship of Bruce Monroe/Light exhibit	35,000
Community Care Fellowship PO Box 60068 Nashville, TN 37206	None	Church	General operating support	20,000
Community Foundation of Middle TN 3833 Cleghorn Avenue Nashville, TN 37215	None	Public	Support to enhance GivingMatters.com	2,500
Conexion Americas Casa Azatlan Community Center 2195 Nolensville Pike Nashville, TN 37211	None	Public	Capital campaign for new immigrant center	50,000
Cumberland Heights Foundation P.O. Box 90727 Nashville, TN 37209	None	Public	Support for 2013 Concert for Cumberland Heights	5,000
David Lipscomb University 3901 Granny White Pike Nashville, TN 37204	None	School	Lipscomb's Global Hope MBA	25,000
David Lipscomb University 3901 Granny White Pike Nashville, TN 37204	None	School	W. Ralph Nance Scholarship Fund	5,000
Davidson County Sheriff's Office 506 2nd Avenue North Nashville, TN 37201	None	Governmental Unit	Program Support	50,000
Duke Divinity School Box 90966 Durham, NC 27708	None	School	The Kenneth L. Carter Scholarship Fund	50,000
Easter Seals Tennessee 3011 Armory Drive Nashville, TN 37204	None	Public	Operations Support	1,740
Eblen Charities 50 Westgate Parkway Asheville, NC 28806	None	Public	Program Support	10,000

Edgehill Neighborhood Partnership PO Box 128258 Nashville, TN 37212	None	Public	Matching grant for to retire debt and capital improvements	150,000
Likes Church 54 Music Square West Nashville, TN 37203	None	Church	Operations Support	5,000
Faith Family Medical Clinic 226 21st Avenue North Nashville, TN 37203	None	Public	Operations Support	50,000
Family Foundation Fund P.O. Box 292724 Nashville, TN 37229	None	Public	Drilling and establishing a natural source of water on Son Farm	10,000
Lannie Battle Day Home for Children 108 Chapel Avenue Nashville, TN 37206	None	Public	Program and Operations Support	21,740
Fifty Forward 174 Rams Avenue Nashville, TN 37203	None	Public	Capital Support	25,000
First Church of the Nazarene 510 Woodland Street Nashville, TN 37206	None	Church	Program Support	127,500
First Steps, Inc. 1900 Graybar Lane Nashville, TN 37215	None	Public	Operations Support	1,740
Fisk University 1000 17th Avenue North Nashville, TN 37208	None	School	Chairman Scholars	140,000
Franklin Road Academy 4700 Franklin Road Nashville, TN 37220	None	School	Program Support	73,880
Friendship House 202 23rd Avenue North Nashville, TN 37203	None	Public	General operating support	100,000
Girls on the Run Nashville PO Box 50175 Nashville, TN 37205-0174	None	Public	General operating support	10,000
Hands on Nashville 37 Peabody Street Nashville, TN 37210	None	Public	Program and Operations Support	36,740

HAR1 1200 Villa Place Nashville, TN 37212	None	Public	Assistance in getting substance abuse counseling and treatment	15,000
Harvest Hands Community Dev Corp 424 Humphreys Street Nashville, TN 37203	None	Public	Program Support	10,000
Heritage Foundation of Franklin and Williamson County Franklin, TN	None	Public	Capital Support	100,000
High Hopes, Inc 1647 Mallory Lane Brentwood, TN 37027	None	Public	Program support to provide pediatric therapy and preschool education to special needs children.	50,000
Hope Clinic For Women 1810 Hayes Street Nashville, TN 37203	None	Public	Prenatal care/support for 66 at-risk women (and their families)	15,000
Jovenes en Camino PO Box 2883 Brentwood, TN 37024	None	Public	General operating support	5,000
KIPP Nashville P.O. Box 78126 Nashville, TN 37207	None	Public	Support Literacy Specialists in the "All of Us Will Read" program	25,000
Land Trust for Tennessee 209 10th Avenue South Nashville, TN 37203	None	Public	Challenge grant to help close out a campaign for the purchase of property adjacent to Radnor Lake	50,000
Lewis County Imagination Library 206 South Court Street Hohenwald, TN 38462	None	Governmental Unit	Programming support to provide age appropriate books monthly to preschool children county-wide	4,500
Magdalene P.O. Box 6330, Station B Nashville, TN 37235	None	Public	Program and operations support	20,000
Martha O'Bryan Center 711 South Seventh Street Nashville, TN 37206	None	Public	Program and Operations Support	81,740
McNeilly Center for Children 100 Meridian Street Nashville, TN 37207	None	Public	Program and Operations Support	75,000

Meharry Medical College 1005 Dr D B Todd Jr. Blvd Nashville, TN 37208	None	School	Capital Support	600,000
Men of Valor 1420 Donelson Pike Nashville, TN 37217	None	Public	General operating support	15,000
Mending Hearts P.O. Box 280256 Nashville, TN 37228	None	Public	Operations and Capital Support	75,000
Mental Health Association of Middle Tennessee 295 Plus Park Blvd Suite 201 Nashville, TN 37217	None	Public	Program support to expand Multicultural Outreach Program in public schools.	20,000
Mercy Community Healthcare 1113 Murfreesboro Road Franklin, TN 37064-1312	None	Public	Two years support for program support to provide medical care to under or un-insured patients	25,000
Middle Tennessee Chapter National Football Foundation 6006 Murray Lane Brentwood, TN 37027	None	Public	Scholarship support	5,000
Morning Star Sanctuary P.O. Box 568 Madison, TN 37116	None	Public	Support to provide assistance to victims of domestic violence	10,000
MusiCares 1904 Wedgewood Ave Nashville, TN 37212	None	Public	Program support to include emergency financial assistance and addiction recovery programs	25,000
Nashville Area Episcopal Office 520 Commerce Street Nashville, TN 37203-3714	None	Church	Programs earmarked at Bishop William T. McAllilly's discretion	50,000
Nashville Chamber Public Benefit Fund 211 Commerce Street, Suite 100 Nashville, TN 37201	None	Public	Metro Nashville 50th Anniversary Commemoration	25,000
Nashville Food Project 3605 Hillsboro Pike Nashville, TN 37215	None	Public	General operating support	1,740

Nashville Preparatory Charter School 330 10th Avenue North Nashville, TN 37203	None	School	Program and Operating Support	84,500
Nashville Public Library 615 Church Street Nashville, TN 37219	None	Locally Integrated Type III supporting Org	Capital campaign to support Hallmark Children's program	250,000
Nashville Rescue Mission 639 Lafayette St Nashville, TN 37203	None	Public	Support for programming and operations	50,000
Nashville Symphony One Symphony Place Nashville, TN 37201	None	Public	Endowment for operations	250,000
Nelson Andrews Leadership Center 3088 South Springs Rd Antioch, TN 37013	None	Public	Operating support.	240,000
Oasis Center 1704 Charlotte Pike Nashville, TN 37212	None	Public	Support of Crisis Services Program	50,000
Oasis Center 1704 Charlotte Pike Nashville, TN 37212	None	Public	Operating support	5,000
Our Kids Center, Inc. 1804 Hayes Street Nashville, TN 37203	None	Public	General operating support	20,000
Positive MPact, Inc. PO Box 3410 Brentwood, TN 37024	None	Public	Operations support	100,000
Possibilities, Inc. 1044 Highway 48 Cumberland Furnace, TN 37051	None	Public	Inspire Nashville	5,000
Preston Taylor Ministries P. O. Box 90412 Nashville, TN 37209	None	Public	Operations support.	1,740
Princeton Theological Seminary Post Office Box 821 Princeton, NJ 08542-0803	None	School	Funding to support two Timothy Scholars at the Princeton Theological Seminary	60,000
Rocketown of Middle Tennessee P.O. Box 331129 Nashville, TN 37205	None	Public	Operations support	50,000

Salvation Army Tennessee 631 Dickerson Rd Nashville, TN 37207	None	Church	Operations support.	1,740
Second Harvest Food Bank 331 Great Circle Road Nashville, TN 37228	None	Public	Operations support	25,000
Sexual Assault Center 101 French Landing Nashville, TN 37228	None	Public	Program and Operating Support	15,000
Soloam Family Health 820 Gale Lane Nashville, TN 37204	None	Public	Program and Operating Support	75,000
St. Luke's Community House 5601 New York Avenue Nashville, TN 37209	None	Public	Program and Operating Support	28,480
St. Mary's Villa 30 White Bridge Road Nashville, TN 37205	None	Public	Support to subsidize childcare costs for low-income families	25,900
St. ARS Nashville 1704 Charlotte Pike Nashville, TN 37203	None	Public	Program Support	50,000
Tennessee Conference of United Methodist Church 304 S. Perimeter Park Nashville, TN 37211	None	Church	Program Support.	12,588
Tennessee Wildlife Federation 300 Orlando Avenue Nashville, TN 37209	None	Public	Program Support	10,000
The Nashville Entrepreneur Center 105 Broadway Nashville, TN 37201	None	Public	Operations support	5,000
Travellers Rest 636 Farrell Parkway Nashville, TN 37220	None	Public	Program Support	20,000
United Methodist Publishing House 201 8th Ave. South Nashville, TN 37202	None	Church	Operations support	12,000

United Way of Williamson County 209 Gothic Court Franklin, TN 37067	None	Public	Program Support	25,000
Vanderbilt University 205 Kirkland Hall Nashville, TN 37240	None	School	Program Support	1,500
Vanderbilt University Divinity School 2301 Vanderbilt Place Nashville, TN 37240-7714	None	School	Bishop Joe Pennell's position at Vanderbilt Divinity School	25,000
Vanderbilt University Divinity School 2301 Vanderbilt Place Nashville, TN 37240-7714	None	School	Scholarship Fund Fund - Five Turner Scholars	419,000
Williamson County Child Advocacy Center 101 Forrest Crossing Blvd Franklin, TN 37064	None	Public	Program support for children of physical and sexual abuse	25,000
Williamson County Schools 1320 W. Main Street Franklin, TN 37064	None	School	Program support - Ladders to Hope	10,000
YMCA of Allen County 309 West Cherry Street Scottsville, KY 42164	None	Public	Operations support,	50,000
YMCA of Middle Tennessee 1000 Church Street Nashville TN 37203	None	Public	Program, Operations and Capital Support	351,740
Young Life Nashville P.O. Box 120681 Nashville, TN 37212	None	Public	Operations support,	20,000
Youth Encouragement Services, Inc. 521 Melver Street Nashville, TN 37211	None	Public	Program Support	25,000

Grand Totals (120 items)

\$ 5,619,193

Less: Refund of a 2007 grant to Adventure Science Center, Nashville, TN. The grant was in support
of the construction of a new exhibit which stalled and was never built.

(250,000)

\$ 5,369,193

ATTACHMENT B.

Cal Turner Family Foundation, Inc. 26-2886973
Form 990-PF, Part XV, Line 3B
Grants and Contributions Approved for Future Payment as of 12.31.2013

Recipient Name and Address	Donee Relationship	Foundation Status	Purpose of Grant or Contribution	Amount
Abe's Garden 618 Church Street Nashville, TN 37219	None	Public	The Club at Abe's Garden - capital campaign for new day care and residential facilities.	\$ 250,000
Alive Hospice 1718 Patterson Street Nashville, TN 37203	None	Public	Capital Campaign for renovations and upgrades to their facilities	150,000
Brentwood United Methodist Church 309 Franklin Road Brentwood, TN 37027	None	Church	Grant for SLL coaching	150,000
Brentwood United Methodist Church 309 Franklin Road Brentwood, TN 37027	None	Church	Trinity Church - Operating support for 12 months and renovations to their facility in Spring Hill	21,000
Brentwood United Methodist Church 309 Franklin Road Brentwood, TN 37027	None	Church	Trinity Church music program	30,000
Center for Youth Ministry Training 309 Franklin Road Brentwood, TN 37027	None	Public	Recruitment of PH.D. level instructor for the Center for Youth Ministry.	40,000
Center for Youth Ministry Training 309 Franklin Road Brentwood, TN 37027	None	Public	Support for Academic Director and Professor of Youth Ministry at the Center for Youth Ministry	135,000
Country Music Hall of Fame and Museum 222 Fifth Avenue South Nashville, TN 37203	None	Public	Capital support for the Hall's expansion at an amount which matches support for the Nashville Library.	250,000
Cru at Vanderbilt University 4221 Blackwater Drive Nashville, TN 37221	None	Public	Program support for Cru.	20,000
First Church of the Nazarene 510 Woodland Street Nashville, TN 37206	None	Church	Three years of programming support	255,000
Fisk University 1000 17th Avenue North Nashville, TN 37208	None	School	Chairman Scholars	210,000

Franklin Road Academy 4700 Franklin Road Nashville, TN 37220	None	School	2011 FRA Turner Fellows stipend and 2013 FRA Turner Fellows Scholarships	100,000
Franklin Road Academy 4700 Franklin Road Nashville, TN 37220	None	School	Challenge grant in support of capital campaign for new dining hall	1,000,000
Harpeth Hills Church of Christ 1949 Old Hickory Boulevard Brentwood, TN 37027	None	Church	Program support	5,000
Heritage Foundation of Franklin and Wilburson County PO Box 723 Franklin, TN 37061	None	Public	Capital campaign	200,000
Lewis County Imagination Library 206 South Court Street Hohenwald, TN 38462	None	Governmental Unit	Programming support to provide age appropriate books monthly to pre-school children county-wide	9,000
Meharry Medical College 1005 Dr. D.B. Todd Jr. Blvd. Nashville, TN 37208	None	School	Capital campaign for new campus center	1,800,000
Mending Hearts P.O. Box 280236 Nashville, TN 37228	None	Public	Program support	75,000
Mending Hearts P.O. Box 280236 Nashville, TN 37228	None	Public	Support to renovate permanent housing for women in recovery and women with children programs.	50,000
Nashville Area Episcopal Office 520 Commerce Street Nashville, TN 37203-3714	None	Church	Operating and program support.	200,000
Nashville Public Library Foundation 615 Church Street Nashville, TN 37219	None	Functionally Integrated Type III Supporting Org	Capital campaign to support Hallmark Children's program	250,000
Nashville Symphony One Symphony Place Nashville, TN 37201	None	Public	Endowment for operations.	250,000
Nelson Andrews Leadership Center 3088 Smith Springs Rd Antioch, TN 37013	None	Public	Operating support.	480,000
Positive MPact, Inc PO Box 3110 Brentwood, TN 37024	None	Public	Cal. Jr. Discretionary for Operations Support for 2014	100,000

Princeton Theological Seminary Post Office Box 821 Princeton, NJ 08542-0803	None	Public	Funding to support two Timothy Scholars at the Princeton Theological Seminary	16,400
Second Harvest Food Bank 331 Great Circle Road Nashville, TN 37228	None	Public	Operating and program support.	50,000
Vanderbilt University Divinity School 2301 Vanderbilt Place Nashville, TN 37240-7711	None	School	Leadership Scholars Fund	428,000
The CORE of Allen County 309 West Cherry Street Scottsville, KY 42164	None	Public	Three-year operating support	50,000
YMCA of Middle Tennessee 1000 Church Street Nashville, TN 37203	None	Public	Nelson Andrews Leadership Center	250,000
				<u><u>\$ 6,804,700</u></u>