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Form

990-PF

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

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Information about Form 990-PF and its instructions is at www.irs.gov/form990pf.

OMB No 1545-0052

2013

Open to Public Inspection

For calendar year 2013, or tax year beginning 01-01-2013 , and ending 12-31-2013

Name of foundation THE GEEN FAMILY FOUNDATION		A Employer identification number 26-2670613	
Number and street (or P O box number if mail is not delivered to street address) 3433 OLIVER ST NW		B Telephone number (see instructions) (202) 489-4629	
City or town, state or province, country, and ZIP or foreign postal code WASHINGTON, DC 20015		C If exemption application is pending, check here <input type="checkbox"/>	
G Check all that apply <div><input type="checkbox"/> Initial return <input type="checkbox"/> Final return <input type="checkbox"/> Address change</div> <div><input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Amended return <input type="checkbox"/> Name change</div>		D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>	
H Check type of organization <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>	
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) <input checked="" type="checkbox"/> \$ 1,906,042		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>	
J Accounting method <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ (Part I, column (d) must be on cash basis.)			

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)				
	2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities.	75,469	75,469		
	5a Gross rents				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10	45,969			
	b Gross sales price for all assets on line 6a 455,022				
	7 Capital gain net income (from Part IV, line 2) . . .		45,969		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)				
	12 Total. Add lines 1 through 11	121,438	121,438		
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc	0	0		0
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule)	2,500	1,500		0
	c Other professional fees (attach schedule)	18,074	18,074		0
	17 Interest				
	18 Taxes (attach schedule) (see instructions)	1,949	0		0
	19 Depreciation (attach schedule) and depletion . . .				
	20 Occupancy				
	21 Travel, conferences, and meetings	2,094	0		0
	22 Printing and publications				
	23 Other expenses (attach schedule)	9	0		0
	24 Total operating and administrative expenses. Add lines 13 through 23	24,626	19,574		0
	25 Contributions, gifts, grants paid	90,000			90,000
	26 Total expenses and disbursements. Add lines 24 and 25	114,626	19,574		90,000
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	6,812			
	b Net investment income (if negative, enter -0-)		101,864		
	c Adjusted net income (if negative, enter -0-)				

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing			
	2	Savings and temporary cash investments	51,169	96,496	96,496
	3	Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	4	Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U S and state government obligations (attach schedule)	0	78,348	75,548
	b	Investments—corporate stock (attach schedule)	398,760	329,820	554,632
	c	Investments—corporate bonds (attach schedule).	451,694	499,525	532,070
	11	Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)	642,615	550,820	647,296
	14	Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
15	Other assets (describe ▶ _____)				
16	Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	1,544,238	1,555,009	1,906,042	
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶ _____)			
	23	Total liabilities (add lines 17 through 22)	0	0	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.				
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ <input checked="" type="checkbox"/> and complete lines 27 through 31.				
	27	Capital stock, trust principal, or current funds	0	0	
	28	Paid-in or capital surplus, or land, bldg , and equipment fund	0	0	
	29	Retained earnings, accumulated income, endowment, or other funds	1,544,238	1,555,009	
	30	Total net assets or fund balances (see page 17 of the instructions)	1,544,238	1,555,009	
	31	Total liabilities and net assets/fund balances (see page 17 of the instructions)	1,544,238	1,555,009	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year’s return)	1	1,544,238
2	Enter amount from Part I, line 27a	2	6,812
3	Other increases not included in line 2 (itemize) ▶ _____	3	3,959
4	Add lines 1, 2, and 3	4	1,555,009
5	Decreases not included in line 2 (itemize) ▶ _____	5	0
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	1,555,009

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a	See Additional Data Table			
b				
c				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a See Additional Data Table			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a See Additional Data Table			
b			
c			
d			
e			

2	Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	45,969
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8		3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see page 18 of the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2012	84,692	1,777,976	0 047634
2011	88,618	1,768,702	0 050103
2010	89,806	1,748,680	0 051356
2009	69,940	1,533,482	0 045609
2008	0	401,995	0 000000

2	Total of line 1, column (d).	2	0 194702
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0 038940
4	Enter the net value of noncharitable-use assets for 2013 from Part X, line 5.	4	1,854,894
5	Multiply line 4 by line 3.	5	72,230
6	Enter 1% of net investment income (1% of Part I, line 27b).	6	1,019
7	Add lines 5 and 6.	7	73,249
8	Enter qualifying distributions from Part XII, line 4. If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions	8	90,000

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)			
1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1		1	1,019
Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b			
c All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		2	0
3 Add lines 1 and 2.		3	1,019
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		4	0
5 Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0-		5	1,019
6 Credits/Payments			
a	2013 estimated tax payments and 2012 overpayment credited to 2013	6a	660
b	Exempt foreign organizations—tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	
d	Backup withholding erroneously withheld	6d	
7 Total credits and payments Add lines 6a through 6d.		7	660
8 Enter any penalty for underpayment of estimated tax Check here <input type="checkbox"/> if Form 2220 is attached		8	5
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed		9	364
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid.		10	
11 Enter the amount of line 10 to be Credited to 2014 estimated tax Refunded		11	

Part VII-A Statements Regarding Activities			
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		1a	No
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)?		1b	No
If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.			
c Did the foundation file Form 1120-POL for this year?.		1c	No
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation \$ 0 (2) On foundation managers \$ 0			
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers \$ 0			
2 Has the foundation engaged in any activities that have not previously been reported to the IRS?		2	No
If "Yes," attach a detailed description of the activities.			
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		3	No
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?.		4a	No
b If "Yes," has it filed a tax return on Form 990-T for this year?.		4b	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year?		5	No
If "Yes," attach the statement required by General Instruction T.			
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either			
• By language in the governing instrument, or			
• By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?		6	Yes
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV.		7	Yes
8a Enter the states to which the foundation reports or with which it is registered (see instructions)			
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation .		8b	No
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? If "Yes," complete Part XIV		9	No
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses.		10	No

Part VII-A

Statements Regarding Activities *(continued)*

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Yes	
Website address ► WWW.GEENFAMILYFOUNDATION.NET				
14	The books are in care of ► THE FOUNDATION Telephone no ► (202) 489-4629			
	Located at ► 3433 OLIVER ST NW WASHINGTON DC ZIP +4 ► 20015			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here ► <input type="checkbox"/>			
	and enter the amount of tax-exempt interest received or accrued during the year ►	15		
16	At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
	See instructions for exceptions and filing requirements for Form TD F 90-22.1 If "Yes", enter the name of the foreign country ►			

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year did the foundation (either directly or indirectly)			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? . . . Organizations relying on a current notice regarding disaster assistance check here. ► <input type="checkbox"/>	1b		No
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013?	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	If "Yes," list the years ► 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions).	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ► 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b	If "Yes," did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (<i>Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013.</i>)	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013?	4b		No

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a

During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc , organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions).

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No

b

If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

5b

Organizations relying on a current notice regarding disaster assistance check here.

☒

c

If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945–5(d).

6a

Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes ☒ No

b

Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b

No

If "Yes" to 6b, file Form 8870.

7a

At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

☐ Yes ☒ No

b

If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?

7b

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1

List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
See Additional Data Table				

2

Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000.

0

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Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".		
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services.		0

Part IX-A

Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1	
2	
3	
4	

Part IX-B

Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments. See page 24 of the instructions.	
3	
Total. Add lines 1 through 3.	0

Part X

Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities.	1a	1,807,387
b	Average of monthly cash balances.	1b	75,754
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	1,883,141
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	1,883,141
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	28,247
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	1,854,894
6	Minimum investment return. Enter 5% of line 5.	6	92,745

Part XI

Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	92,745
2a	Tax on investment income for 2013 from Part VI, line 5.	2a	1,019
b	Income tax for 2013 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	1,019
3	Distributable amount before adjustments Subtract line 2c from line 1.	3	91,726
4	Recoveries of amounts treated as qualifying distributions.	4	0
5	Add lines 3 and 4.	5	91,726
6	Deduction from distributable amount (see instructions).	6	0
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1.	7	91,726

Part XII

Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26.	1a	90,000
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	90,000
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions).	5	1,019
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	88,981
Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years			

Part XIII

Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2012	(c) 2012	(d) 2013
1 Distributable amount for 2013 from Part XI, line 7				91,726
2 Undistributed income, if any, as of the end of 2013				
a Enter amount for 2012 only.			0	
b Total for prior years 20____, 20____, 20____		0		
3 Excess distributions carryover, if any, to 2013				
a From 2008.				
b From 2009.	57,349			
c From 2010.	3,253			
d From 2011.	2,947			
e From 2012.				
f Total of lines 3a through e.	63,549			
4 Qualifying distributions for 2013 from Part XII, line 4 ▶ \$ 90,000				
a Applied to 2012, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2013 distributable amount.				90,000
e Remaining amount distributed out of corpus	0			
5 Excess distributions carryover applied to 2013 (If an amount appears in column (d), the same amount must be shown in column (a).)	1,726			1,726
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	61,823			
b Prior years' undistributed income Subtract line 4b from line 2b.		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.		0		
d Subtract line 6c from line 6b Taxable amount—see instructions		0		
e Undistributed income for 2012 Subtract line 4a from line 2a Taxable amount—see instructions			0	
f Undistributed income for 2013 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2014				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions).	0			
8 Excess distributions carryover from 2008 not applied on line 5 or line 7 (see instructions). . .	0			
9 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a	61,823			
10 Analysis of line 9				
a Excess from 2009. . . .	55,623			
b Excess from 2010. . . .	3,253			
c Excess from 2011. . . .	2,947			
d Excess from 2012. . . .				
e Excess from 2013. . . .				

Part XIV

Private Operating Foundations (see instructions and Part VII-A, question 9)

1a

If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2013, enter the date of the ruling.

b

Check box to indicate whether the organization is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

2a	Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed	Tax year	Prior 3 years			(e) Total
		(a) 2013	(b) 2012	(c) 2011	(d) 2010	
b	85% of line 2a					
c	Qualifying distributions from Part XII, line 4 for each year listed					
d	Amounts included in line 2c not used directly for active conduct of exempt activities					
e	Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3	Complete 3a, b, or c for the alternative test relied upon					
a	"Assets" alternative test—enter					
	(1) Value of all assets					
	(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b	"Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed. . . .					
c	"Support" alternative test—enter					
	(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties).					
	(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
	(3) Largest amount of support from an exempt organization					
	(4) Gross investment income					

Part XV

Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)

1

Information Regarding Foundation Managers:

a

List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

b

List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2

Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a

The name, address, and telephone number or e-mail address of the person to whom applications should be addressed

MAIL DELIVERY
PO BOX 42069
WASHINGTON, DC 20015
(202) 489-4629

b

The form in which applications should be submitted and information and materials they should include

AN ORGANIZATION WISHING TO RECEIVE A GRANT FROM THE FOUNDATION MUST FIRST REQUEST, AND THEN COMPLETE AN APPLICATION. THE APPLICANT WILL NEED TO PROVIDE A PROJECT DESCRIPTION, A PROJECT PLAN, AND PROJECT BUDGET INFORMATION. REQUIRED ATTACHMENTS TO THE APPLICATION INCLUDE THE NAMES AND CURRENT AFFILIATIONS OF BOARD MEMBERS OF THE APPLICANT, A COPY OF THE APPLICANT'S MOST RECENT AUDITED FINANCIAL STATEMENTS, A COPY OF THE APPLICANT'S IRS DETERMINATION LETTER, AND AN AFFIDAVIT FROM A REPRESENTATIVE OF THE APPLICANT STATING THAT THE IRS HAS NOT REVOKED THE APPLICANT'S EXEMPT STATUS.

c

Any submission deadlines

NONE

d

Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

THE FOUNDATION WILL NOT MAKE THE FOLLOWING TYPES OF GRANTS: ANY REQUEST FOR FUNDING FROM THE FOLLOWING WILL BE DENIED: GRANTS TO INDIVIDUALS, GRANTS TO RELIGIOUS ORGANIZATIONS FOR RELIGIOUS PURPOSES, GRANTS TO INTERNATIONAL ORGANIZATIONS, GRANTS FOR POLITICAL PURPOSES, GRANTS FOR LOBBYING ACTIVITIES, MULTI-YEAR GRANTS, GRANTS FOR PROPOSALS THAT HAVE NOT BEEN SOLICITED, GRANTS FOR CAPITAL PROJECTS OR ENDOWMENT CAMPAIGNS, AND GRANTS FOR PURPOSES OUTSIDE OF THE FOUNDATION'S FUNDING PRIORITIES AS LISTED ABOVE.

Part XV

Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year See Additional Data Table				
Total			3a	90,000
b Approved for future payment				
Total			3b	0

Enter gross amounts unless otherwise indicated

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Form **990-PF** (2013)

Part XVII

Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

1

Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?

a

Transfers from the reporting foundation to a noncharitable exempt organization of

1a(1)

Cash.

1a(2)

Other assets.

b

Other transactions

1b(1)

Sales of assets to a noncharitable exempt organization.

1b(2)

Purchases of assets from a noncharitable exempt organization.

1b(3)

Rental of facilities, equipment, or other assets.

1b(4)

Reimbursement arrangements.

1b(5)

Loans or loan guarantees.

1b(6)

Performance of services or membership or fundraising solicitations.

1c

Sharing of facilities, equipment, mailing lists, other assets, or paid employees.

d

If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.

Yes

No

(a) Line No	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements

2a

Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527?

Yes

No

b

If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge.

Signature of officer or trustee

2014-04-08

Date

Title

May the IRS discuss this return with the preparer shown below (see instr.)?

Yes

No

Paid Preparer Use Only

Print/Type preparer's name WILLIAM E TURCO CPA	Preparer's Signature	Date	Check if self-employed	PTIN P00369217
Firm's name	MCGLADREY LLP			Firm's EIN
Firm's address	9737 WASHINGTONIAN BLVD 400 GAITHERSBURG, MD 208787340			Phone no (301) 296-3600

Form 990-PF (2013)

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
ABERDEEN GLOBAL HIGH INCOME FUND CLASS A	P	2012-10-31	2013-10-04
ABERDEEN GLOBAL HIGH INCOME FUND CLASS A	P	2012-11-29	2013-10-04
ABERDEEN GLOBAL HIGH INCOME FUND CLASS A	P	2012-12-27	2013-10-04
ABERDEEN GLOBAL HIGH INCOME FUND CLASS A	P	2013-01-30	2013-10-04
ABERDEEN GLOBAL HIGH INCOME FUND CLASS A	P	2013-02-27	2013-10-04
ABERDEEN GLOBAL HIGH INCOME FUND CLASS A	P	2013-03-27	2013-10-04
ABERDEEN GLOBAL HIGH INCOME FUND CLASS A	P	2013-04-29	2013-10-04
ABERDEEN GLOBAL HIGH INCOME FUND CLASS A	P	2013-05-30	2013-10-04
ABERDEEN GLOBAL HIGH INCOME FUND CLASS A	P	2013-06-27	2013-10-04
ABERDEEN GLOBAL HIGH INCOME FUND CLASS A	P	2013-07-30	2013-10-04
ABERDEEN GLOBAL HIGH INCOME FUND CLASS A	P	2013-08-29	2013-10-04
ABERDEEN GLOBAL HIGH INCOME FUND CLASS A	P	2013-09-27	2013-10-04
COLUMBIA SELIGMAN COMMUNICATION AND INFORMATION FUND A	P	2012-12-20	2013-10-04
COLUMBIA SELIGMAN COMMUNICATION AND INFORMATION FUND A	P	2012-12-20	2013-10-04
COLUMBIA SELIGMAN COMMUNICATION AND INFORMATION FUND A	P	2013-05-23	2013-10-04
FIRST EAGLE GOLD FUND CLASS A	P	2012-12-13	2013-05-03
NUVEEN PREFERRED SECURITIES CLASS A	P	2012-12-14	2013-10-04
NUVEEN PREFERRED SECURITIES CLASS A	P	2012-12-14	2013-10-04
ABERDEEN GLOBAL HIGH INCOME FUND CLASS A	P	2011-11-04	2013-10-04
ABERDEEN GLOBAL HIGH INCOME FUND CLASS A	P	2011-11-30	2013-10-04
ABERDEEN GLOBAL HIGH INCOME FUND CLASS A	P	2011-12-29	2013-10-04
ABERDEEN GLOBAL HIGH INCOME FUND CLASS A	P	2011-12-29	2013-10-04
ABERDEEN GLOBAL HIGH INCOME FUND CLASS A	P	2012-01-30	2013-10-04
ABERDEEN GLOBAL HIGH INCOME FUND CLASS A	P	2012-02-28	2013-10-04
ABERDEEN GLOBAL HIGH INCOME FUND CLASS A	P	2012-03-29	2013-10-04
ABERDEEN GLOBAL HIGH INCOME FUND CLASS A	P	2012-04-27	2013-10-04
ABERDEEN GLOBAL HIGH INCOME FUND CLASS A	P	2012-05-30	2013-10-04
ABERDEEN GLOBAL HIGH INCOME FUND CLASS A	P	2012-06-28	2013-10-04
ABERDEEN GLOBAL HIGH INCOME FUND CLASS A	P	2012-07-30	2013-10-04
ABERDEEN GLOBAL HIGH INCOME FUND CLASS A	P	2012-08-30	2013-10-04

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
ABERDEEN GLOBAL HIGH INCOME FUND CLASS A	P	2012-09-27	2013-10-04
AMAZON COM INC	P	2009-03-10	2013-01-29
COLUMBIA SELIGMAN COMMUNICATION AND INFORMATION FUND A	P	2011-11-03	2013-10-04
COLUMBIA SELIGMAN COMMUNICATION AND INFORMATION FUND A	P	2011-12-20	2013-10-04
FIRST EAGLE GOLD FUND CLASS A	P	2011-11-03	2013-05-03
FIRST EAGLE GOLD FUND CLASS A	P	2011-12-14	2013-05-03
FIRST EAGLE GOLD FUND CLASS A	P	2011-12-14	2013-05-03
GLAXO SMITHKLINE PLC ADR	P	2011-11-03	2013-10-04
NUVEEN PREFERRED SECURITIES CLASS A	P	2009-09-16	2013-10-04
NUVEEN PREFERRED SECURITIES CLASS A	P	2010-12-15	2013-10-04
NUVEEN PREFERRED SECURITIES CLASS A	P	2010-12-15	2013-10-04
NUVEEN PREFERRED SECURITIES CLASS A	P	2011-12-16	2013-10-04
NUVEEN PREFERRED SECURITIES CLASS A	P	2011-12-16	2013-10-04
ROCHE HLDG LTD SPONS ADR SWITZ ADR	P	2011-11-03	2013-10-04
XEROX CORP	P	2011-06-27	2013-10-04
APACHE CORP NTS 06 900% 091518 DTD100108 FC031509 CALL@MW+50BP	P	2009-01-07	2013-10-17
EMERSON ELEC CO NTS 05 250% 101518 DTD011508 FC041508 CALL @ M/W+25BP	P	2009-01-13	2013-02-14
GENL ELEC CAP CORP B/E 05 400% 021517 DTD021307 FC081507	P	2009-01-07	2013-01-03
MORGAN STANLEY MTN 06 625% 040118 DTD040108 FC100108 CALL@MW+50BPS	P	2010-06-24	2013-05-06
NUCOR CORP NTS 05 850% 060118 DTD060208 FC120108 CALL@MW T+30BP	P	2008-12-04	2013-10-28
THERMO FISHER SCIENTIFIC 04 700% 050120 DTD042710 CALL @ MW +15BP	P	2010-11-03	2013-04-08
UNTD TECHNOLOGIES CORP 06 125% 020119 DTD121808 FC080109 MW T +50BP	P	2008-12-15	2013-12-04
WELLS FARGO & CO NEW NTS 05 625% 121117 DTD121007 FC061108	P	2008-11-24	2013-08-08
ROGERS COMMUNICATIONS 06 800% 081518 DTD080608 CALL@MAKE WHOLE T+40BP	P	2010-01-29	2013-07-24

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
535		525	10
606		594	12
276		275	1
481		485	-4
536		537	-1
486		490	-4
516		527	-11
593		605	-12
488		482	6
509		511	-2
517		514	3
440		439	1
880		773	107
1,999		1,756	243
3		3	0
42		60	-18
78		79	-1
616		624	-8
77,970		74,887	3,083
560		519	41
1,297		1,199	98
449		415	34
450		428	22
494		476	18
489		471	18
502		482	20
600		563	37
492		465	27
538		515	23
553		535	18

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
445		434	11
13,429		3,230	10,199
42,173		40,000	2,173
1,795		1,563	232
13,724		25,000	-11,276
177		277	-100
407		636	-229
17,529		15,596	1,933
67,893		58,245	9,648
1,560		1,520	40
656		639	17
62		54	8
2,504		2,201	303
24,828		15,334	9,494
21,010		19,990	1,020
12,277		10,648	1,629
11,929		10,348	1,581
28,761		24,581	4,180
29,945		25,980	3,965
11,530		9,474	2,056
16,825		16,642	183
11,961		10,089	1,872
11,517		9,375	2,142
18,090		16,963	1,127

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			10
			12
			1
			-4
			-1
			-4
			-11
			-12
			6
			-2
			3
			1
			107
			243
			0
			-18
			-1
			-8
			3,083
			41
			98
			34
			22
			18
			18
			20
			37
			27
			23
			18


Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			11
			10,199
			2,173
			232
			-11,276
			-100
			-229
			1,933
			9,648
			40
			17
			8
			303
			9,494
			1,020
			1,629
			1,581
			4,180
			3,965
			2,056
			183
			1,872
			2,142
			1,127

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
ROBERT GEEN	PRESIDENT/EXECUTIVE DIRECT 0 50	0	0	0
3433 OLIVER STREET WASHINGTON,DC 20015				
JONATHAN GEEN	SECRETARY 0 20	0	0	0
3536 FRONT STREET SAN DIEGO,CA 92103				
PETER GEEN	BOARD MEMBER 0 20	0	0	0
48 PARKWAY DR SYOSSET,NY 11791				
MICHAEL ZARIN	BOARD MEMBER 0 20	0	0	0
PO BOX 222142 GREAT NECK,NY 11022				
BEVERLY ALLEN	BOARD MEMBER 0 20	0	0	0
30 ENGLE ST 5-2 TENAFLY,NJ 07670				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
THEATRE FOR A NEW AUDIENCE 154 CHRISTOPHER STREET 3D NEW YORK, NY 10014	NONE	509(A)(2)	CHARITABLE CONTRIBUTION	10,000
DANCE THEATRE OF HARLEM 466 WEST 152ND STREET NEW YORK, NY 100311814	NONE	509(A)(1)	CHARITABLE CONTRIBUTION	16,000
FOUNDATION FOR INDEPENDENT ARTISTS INC 246 W 38TH STREET RM 4 NEW YORK, NY 10018	NONE	509(A)(2)	CHARITABLE CONTRIBUTION	14,000
MORNINGSIDE CENTER FOR TEACHING SOCIAL RESPONSIBILITY 475 RIVERSIDE DRIVE SUITE 550 NEW YORK, NY 10115	NONE	509(A)(1)	CHARITABLE CONTRIBUTION	10,000
BARNARD COLLEGE 3009 BROADWAY NEW YORK, NY 10027	NONE	170(B)(1)(A)(II)	CHARITABLE CONTRIBUTION	10,000
BROOKLYN COLLEGE 2900 BEDFORD AVENUE BROOKLYN, NY 112102889	NONE	509(A)(1)	CHARITABLE CONTRIBUTION	30,000
Total  3a				90,000

TY 2013 Accounting Fees Schedule

Name: THE GEEN FAMILY FOUNDATION

EIN: 26-2670613

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING FEES	2,500	1,500		0

TY 2013 Explanation of Non-Filing with Attorney General Statement

Name: THE GEEN FAMILY FOUNDATION

EIN: 26-2670613

Statement: THE DISTRICT OF COLUMBIA NO LONGER REQUIRES THE FILING OF
THE FORM 990-PF.

TY 2013 Investments Corporate
Bonds Schedule

Name: THE GEEN FAMILY FOUNDATION
EIN: 26-2670613

Name of Bond	End of Year Book Value	End of Year Fair Market Value
HEARSST-ARGYLE TELEVISN MW@+15BP NT B/E RATE 07.000% MATURES 01/15/18	19,092	24,807
BOTTLING GROUP LLC CALL@MW+45BP RATE 05.125% MATURES 01/15/19	10,029	11,528
LUBRIZOL CORP NEW NTS CALLMW +75BP RATE 08.875% MATURES 02/01/19	25,410	33,360
WEATHERFORD INTL FOREIGN SECURITY RATE 09.625% MATURES 03/01/19	26,835	32,924
DELTA AIRLINES INC NTS FACTOR 0.953217737000 RATE 04.950% MATURES 05/23/19	11,658	12,592
BANK OF AMER CORP NTS 0BP B/E RATE 07.625% MATURES 06/01/19	27,186	31,184
ANHEUSER BUSCH INBEV 5.375% 011520 DTD101609 CALL @ MW +35BPS	10,225	11,724
COMCAST CORP NEW B/E +25BP RATE 05.150% MATURES 03/01/20	10,311	11,327
PNC FUNDING CORP NTS B/E RATE 04.375% MATURES 08/11/20	10,041	10,861
CONTL AIRLINES 2010-A B/E RATE 04.750% MATURES 01/12/21	4,360	4,850
L-3 COMMS CORP NTS B/E CALL@MW+25BP RATE 04.950% MATURES 02/15/21	21,262	21,293
MEDTRONIC INC CALL@MW T+15BPS B/E RATE 04.125% MATURES 03/15/21	10,290	10,577
VERIZON COMMUNICATIONS KE-WHOLE +25BP RATE 04.600% MATURES 04/01/21	20,504	21,356
J P MORGAN CHASE & CO NTS B/E RATE 04.625% MATURES 05/10/21	20,965	21,691
AT&T INC B/E 5BP RATE 03.875% MATURES 08/15/21	10,140	10,277
CITIGROUP INC MED TERM NTS RATE 04.500% MATURES 01/14/22	26,042	27,015
ANHEUSER-BUSCH INBEV WOR CALL@MW +15BP RATE 02.500% MATURES 07/15/22	15,044	14,047
EOG RESOURCES INC B/E CALL@MW+20BP RATE 02.625% MATURES 03/15/23	19,705	18,350
US AIRWAYS 2011 NTS SER A B/E RATE 07.125% MATURES 10/22/23	8,342	10,037
DOW CHEMICAL CO NTS SER MW B/E RATE 05.700% MATURES 05/15/18	17,728	23,012
US BANCORP MED TERM NTS B/E RATE 02.950% MATURES 07/15/22	9,403	9,427
FORD MOTOR CREDIT CO LLC NTS B/E RATE 04.250% MATURES 09/20/22	26,138	25,413
STANLEY BLACK & DECKER INC B/E RATE 02.900% MATURES 11/01/22	15,208	14,008
GENERAL ELEC CAP CORP MED TERM NTS RATE 03.100% MATURES 01/09/23	19,954	19,271
EMERSON ELEC CO CALL@MW+50BP RATE 02.625% MATURES 02/15/23	14,935	14,159
MORGAN STANLEY CALL@MW+30BP RATE 03.750% MATURES 02/25/23	25,975	24,655
APPLE INC CALL@MW+15BP NTS B/E RATE 02.400% MATURES 05/03/23	22,983	22,577
ORACLE CORP NTS B/E CALL@MW+20BP RATE 03.625% MATURES 07/15/23	9,893	10,086
WELLS FARGO & CO B/E RATE 04.125% MATURES 08/15/23	9,966	10,014
BRISTOL MYERS SQUIBB CO CALL@MW+15BP RATE 03.250% MATURES 11/01/23	9,919	9,649
PACIFIC GAS & ELEC CO CALL@MW+20BP RATE 03.850% MATURES 11/15/23	9,982	9,999

TY 2013 Investments Corporate Stock Schedule

Name: THE GEEN FAMILY FOUNDATION

EIN: 26-2670613

Name of Stock	End of Year Book Value	End of Year Fair Market Value
50 SHRS AMAZON.COM INC	3,230	19,940
812 SHRS AT&T INC	24,992	28,550
280 SHRS CHEVRON CORP	18,734	34,975
520 SHRS COCA COLA CO COM	10,126	21,481
700 SHRS DOW CHEMICAL	9,046	31,080
216 SHRS DUKE ENERGY HOLDING CORP NEW	10,359	14,906
1,640 SHRS GENL ELECTRIC CO	29,992	45,969
1408 SHRS INTEL CORP	30,016	36,545
79 SHRS INTL BUSINESS MAC	14,980	14,818
350 SHRS JOHNSON & JOHNSON COM	18,732	32,057
500 SHRS MEDTRONIC INC	16,223	28,695
466 SHRS METLIFE INC.	14,990	25,127
700 SHR MICROSOFT CORP	12,315	26,187
250 SHRS MONSANTO CO NEW	20,177	29,138
367 SHRS ROYAL DUTCH SHELL PLC CL A SPON ADR	25,006	26,156
300 SHRS SOUTHERN CO	10,348	12,333
207 SHRS UNITED PARCEL SERVICE INC CL B	14,967	21,752
250 SHRS UNTD TECHNOLOGIES CORP	10,635	28,450
700 SHRS VERIZON COMMUNICATIONS INC	18,810	34,398
300 SHRS 3M CO	16,142	42,075

TY 2013 Investments Government Obligations Schedule

Name: THE GEEN FAMILY FOUNDATION

EIN: 26-2670613

**US Government Securities - End of
Year Book Value:**

78,348

**US Government Securities - End of
Year Fair Market Value:**

75,548

**State & Local Government
Securities - End of Year Book
Value:**

0

**State & Local Government
Securities - End of Year Fair
Market Value:**

0

TY 2013 Investments - Other Schedule**Name:** THE GEEN FAMILY FOUNDATION**EIN:** 26-2670613

Category / Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
3,088.738 SHRS AMERICAN FUNDS INTERNATIONAL GROWTH AND INCOME CLASS F-1	AT COST	84,943	115,598
8,631.066 BRANDES INSTL INTERNATIONAL EQUITY FUND E	AT COST	132,615	145,433
1,778.643 SHRS OPPENHEIMER DEVELOPING MARKETS FUND CL A	AT COST	60,629	68,013
23,081.247 SHRS MAINSTAY FUNDS HIGH YLD CORP BOND A	AT COST	116,541	139,642
10,129.719 SHRS WELLS FARGO ADVANTAGE ABSOLUTE RETURN FUND CL A	AT COST	101,970	112,845
501.868 SHRS FT-FRANKLIN BIOTECH DISC A	AT COST	54,122	65,765

TY 2013 Other Expenses Schedule

Name: THE GEEN FAMILY FOUNDATION

EIN: 26-2670613

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
OTHER FEES	9	0		0

TY 2013 Other Increases Schedule

Name: THE GEEN FAMILY FOUNDATION

EIN: 26-2670613

Description	Amount
PRIOR PERIOD ADJUSTMENTS	3,959

TY 2013 Other Professional Fees Schedule

Name: THE GEEN FAMILY FOUNDATION

EIN: 26-2670613

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
INVESTMENT FEES	18,074	18,074		0

TY 2013 Taxes Schedule

Name: THE GEEN FAMILY FOUNDATION

EIN: 26-2670613

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
TAXES	1,949	0		0