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Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as a Private Foundation

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Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

OMB No. 1545-0052

2013

Open to Public Inspection

For calendar year 2013, or tax year beginning

, 2013, and ending

, 20

Name of foundation

THE ROBERT & LOUISE CLAFLIN FOUNDATION INC

A Employer identification number

26-2169990

Number and street (or P.O. box number if mail is not delivered to street address)

PO BOX 15

Room/suite

B Telephone number (see instructions)

(304) 675-1360

City or town, state or province, country, and ZIP or foreign postal code

POINT PLEASANT WV 25550

G Check all that apply

Initial return

Initial return of a former public charity

Final return

Amended return

Address change

Name change

C If exempt application is pending, check here ☐D 1. Foreign organizations, check here ☐2. Foreign organizations meeting the 85% test, check here and attach computation ☐E If private foundation status was terminated under section 507(b)(1)(A), check here ☐

H Check type of organization:

☐ Section 501(c)(3) exempt private foundation☐ Section 4947(a)(1) nonexempt charitable trust☐ Other taxable private foundation

I Fair market value of all assets at end of year (from Part II, col. (c), line 16)

\$ 2,868,367

J Accounting method ☒ Cash ☐ Accrual☐ Other (specify)

(Part I, column (d) must be on cash basis.)

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

Part I Analysis of Revenue and Expenses

(The total of amounts in columns (b), (c), & (d) may not necessarily equal the amounts in column (a) (see instructions).)

	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
REVENUE				
1 Contributions, gifts, grants, etc., received (attach schedule)				
2 Check ☒ if the foundation is not required to attach Sch. B				
3 Interest on savings and temp. cash investments	855	855		
4 Dividends and interest from securities	129,312	129,312		
5a Gross rents				
b Net rental income or (loss)				
6a Net gain/(loss) from sale of assets not on line 10	-8,333			
b Gross sales price for all assets on line 6a	261,523			
7 Capital gain net income (from Part IV, line 2)		0		
8 Net short-term capital gain			0	
9 Income modifications			0	
10a Gross sales less rtns. & allowances	0			
b Less Cost of goods sold				
c Gross profit or (loss) (attach schedule)				
11 Other income (attach schedule)			0	
12 Total. Add lines 1 through 11 . .	121,834	130,167		
OPERATING & ADMINISTRATIVE EXPENSES				
13 Compensation of officers, directors, trustees, etc.	0			
14 Other employee salaries and wages				
15 Pension plans, employee benefits				
16a Legal fees (attach schedule)				
b Accounting fees (attach schedule) #1	1,380			
c Other professional fees (attach schedule) #2	900			
17 Interest				
18 Taxes (attach schedule) (see instructions)				
19 Depreciation (attach sch.) and depletion				
20 Occupancy				
21 Travel, conferences, and meetings				
22 Printing and publications	911			
23 Other expenses (attach schedule) #3	72			
24 Total operating and administrative expenses. Add lines 13 through 23	3,263	0	0	0
25 Contributions, gifts, grants paid	146,232			140,455
26 Total exp. & disbursements. Add lines 24 and 25	149,495	0	0	140,455
27 Subtract line 26 from line 12				
a Excess of revenue over expenses and disbursements	-27,661			
b Net investment income (if neg., enter -0-)		130,167		
c Adjusted net income (if neg., enter -0-)				

For Paperwork Reduction Act Notice, see instructions.

Form 990-PF (2013)

SCANNED NOV 21 2014

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Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only. (See inst.)		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value		
A S S E T S	1	Cash -- non-interest-bearing				
	2	Savings and temporary cash investments	113,142	199,907	199,907	
	3	Accounts receivable ▶				
		Less: allowance for doubtful accts. ▶				
	4	Pledges receivable ▶				
		Less: allowance for doubtful accts. ▶				
	5	Grants receivable				
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)				
	7	Other notes and loans receivable (attach schedule) ▶				
		Less: allowance for doubtful accounts ▶				
	8	Inventories for sale or use				
	9	Prepaid expenses and deferred charges				
	10a	Investments -- U.S. and state govt. obligations (attach schedule) #4	629,947	522,689	518,378	
	b	Investments -- corporate stock (attach schedule)				
	c	Investments -- corporate bonds (attach schedule) #5	826,295	876,818	942,183	
	11	Investments -- land, buildings, and equipment basis ▶				
	Less: accumulated depreciation (attach schedule) ▶					
12	Investments -- mortgage loans					
13	Investments -- other (attach schedule) #6	1,159,349	1,075,264	1,207,899		
14	Land, buildings, and equipment basis ▶					
	Less: accumulated depreciation (attach schedule) ▶					
15	Other assets (describe ▶)					
16	Total assets (to be completed by all filers -- see the instructions. Also, see page 1, item I)	2,728,733	2,674,678	2,868,367		
L I A B I L I T I E S	17	Accounts payable and accrued expenses				
	18	Grants payable				
	19	Deferred revenue				
	20	Loans from officers, directors, trustees, and other disqualified persons				
	21	Mortgages and other notes payable (attach schedule)				
	22	Other liabilities (describe ▶)				
	23	Total liabilities (add lines 17 through 22)	0	0		
F U N D A S S E T S A N D F U N D B A L A N C E S	Foundations that follow SFAS 117, check here ▶ ☒ and complete lines 24 through 26 and lines 30 and 31.			2,728,733	2,674,678	
	24	Unrestricted				
	25	Temporarily restricted				
	26	Permanently restricted				
	Foundations that do not follow SFAS 117, ck. here ▶ ☐ and complete lines 27 through 31.					
	27	Capital stock, trust principal, or current funds				
	28	Paid-in or capital surplus, or land, bldg., and equipment fund				
	29	Retained earnings, accumulated income, endowment, or other funds				
	30	Total net assets or fund balances (see instructions)	2,728,733	2,674,678		
	31	Total liabilities and net assets/fund balances (see instructions)	2,728,733	2,674,678		

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year -- Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	2,728,733
2	Enter amount from Part I, line 27a	2	-27,661
3	Other increases not included in line 2 (itemize) ▶ SEE ATTACHMENT #7	3	42,459
4	Add lines 1, 2, and 3	4	2,743,531
5	Decreases not included in line 2 (itemize) ▶	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5) -- Part II, column (b), line 30	6	2,743,531

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs MLC Co)	(b) How acquired P -- Purchase D -- Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a SEE ATTACHMENT #8			
b			
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			
b			
c			
d			
e			

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a			
b			
c			
d			
e			

2 Capital gain net income or (net capital loss)	If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	2	-8,333
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8		3	0

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beg. in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2012	100,711	2,835,150	0.035522
2011	107,137	2,686,973	0.039873
2010	43,372	2,702,758	0.016047
2009	30,778	2,651,606	0.011607
2008			

2 Total of line 1, column (d)	2	0.103049
3 Average distribution ratio for the 5-year base period -- divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0.025762
4 Enter the net value of noncharitable-use assets for 2013 from Part X, line 5	4	2,875,162
5 Multiply line 4 by line 3	5	74,070
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	1,302
7 Add lines 5 and 6	7	75,372
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions	8	140,455

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 -- see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary -- see inst.)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b.		1	1,302
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0
3 Add lines 1 and 2		3	1,302
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	1,302
6 Credits/Payments			
a 2013 estimated tax payments and 2012 overpayment credited to 2013	6a	253	
b Exempt foreign organizations -- tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c		
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d	7	253	
8 Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached.	8	31	
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	1,080	
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10		
11 Enter the amount of line 10 to be. Credited to 2014 estimated tax ☐ Refunded ☐	11		

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		x
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		x
c Did the foundation file Form 1120-POL for this year?		x
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation ☐ \$ 0 (2) On foundation managers ☐ \$ 0		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ☐ \$ 0		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.		x
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		x
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		x
b If "Yes," has it filed a tax return on Form 990-T for this year?	N/A	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.		x
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?		x
7 Did the foundation have at least \$5,000 in assets at any time during the yr.? If "Yes," complete Part II, col. (c), & Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ☐ WV		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? If "Yes," complete Part XIV		x
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		x

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ▶ N/A	13	X	
14	The books are in care of ▶ SEE ATTACHMENT #9 Telephone no. ▶ Located at ▶ ZIP+4 ▶			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 -- Check here ▶ ☐ and enter the amount of tax-exempt interest received or accrued during the year ▶ 15			
16	At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign country ▶	16	Yes	No X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

		Yes	No
1a	During the year did the foundation (either directly or indirectly)		
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No		
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No		
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No		
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No		
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No		
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) ☐ Yes ☒ No		
b	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here ▶ ☐	1b	X
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013?	1c	X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)).		
a	At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013? ☐ Yes ☒ No If "Yes," list the years ▶ 20 __, 20 __, 20 __, 20 __		
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement -- see instructions.)	2b	X
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ▶ 20 __, 20 __, 20 __, 20 __		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No		
b	If "Yes," did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013.)	3b	X
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013?	4b	X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**5a** During the year did the foundation pay or incur any amount to:

- (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No
- (2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No
- (3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No
- (4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions) ☐ Yes ☒ No
- (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? ☐ Yes ☒ No **5b**

Organizations relying on a current notice regarding disaster assistance check here ☐ **5b**

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☒ No **5c**

If "Yes," attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No **6a**

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? ☐ Yes ☒ No **6b**

If "Yes" to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No **7a**

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? ☐ Yes ☒ No **7b**

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1** List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and avg. hours per week devoted to position	(c) Compensation (if not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred comp.	(e) Expense account, other allowances
SEE ATTACHMENT #10				

2 Compensation of five highest-paid employees (other than those included on line 1 -- see instructions).

If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and avg. hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000 ☐ 0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3** Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 SEE ATTACHMENT #11	
	27,000
2 SEE ATTACHMENT #12	
	103,327
3 SEE ATTACHMENT #13	
	10,128
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3	

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities	1a	2,752,421
b	Average of monthly cash balances	1b	166,525
c	Fair market value of all other assets (see instructions)	1c	
d	Total (add lines 1a, b, and c)	1d	2,918,946
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	2,918,946
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	43,784
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	2,875,162
6	Minimum investment return. Enter 5% of line 5	6	143,758

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	143,758
2a	Tax on investment income for 2013 from Part VI, line 5	2a	1,302
b	Income tax for 2013. (This does not include the tax from Part VI)	2b	
c	Add lines 2a and 2b	2c	1,302
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	142,456
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	142,456
6	Deduction from distributable amount (see instructions)	6	14,246
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	128,210

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes.		
a	Expenses, contributions, gifts, etc. -- total from Part I, column (d), line 26	1a	140,455
b	Program-related investments -- total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	140,455
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	5	1,302
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	139,153

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2012	(c) 2012	(d) 2013
1 Distributable amount for 2013 from Part XI, line 7				128,210
2 Undistributed income, if any, as of the end of 2013				
a Enter amount for 2012 only				
b Total for prior years 20 , 20 , 20				
3 Excess distributions carryover, if any, to 2013:				
a From 2008				
b From 2009				
c From 2010				
d From 2011				12,033
e From 2012				
f Total of lines 3a through e	12,033			
4 Qualifying distributions for 2013 from Part XII, line 4 ▶ \$ 140,455				
a Applied to 2012, but not more than line 2a				
b Applied to undistributed income of prior years (Election required -- see instructions)				
c Treated as distributions out of corpus (Election required -- see instructions)				
d Applied to 2013 distributable amount.				140,455
e Remaining amount distributed out of corpus				
5 Excess distributions carryover applied to 2013 (If an amount appears in column (d), the same amount must be shown in column (a).)	2,001			2,001
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	10,032			
b Prior years' undistributed income. Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b. Taxable amount -- see instructions				
e Undistributed income for 2012. Subtract line 4a from line 2a. Taxable amount -- see instructions				
f Undistributed income for 2013. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2014				
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)				
8 Excess distributions carryover from 2008 not applied on line 5 or line 7 (see instructions)				
9 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a.	10,032			
10 Analysis of line 9				
a Excess from 2009				
b Excess from 2010				
c Excess from 2011				
d Excess from 2012				
e Excess from 2013				

Part XIV	Private Operating Foundations (see instructions and Part VII-A, question 9)
-----------------	--

- 1a** If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2013, enter the date of the ruling

- | | | |
|---|---------------|------------|
| b Check box to indicate whether the foundation is a private operating foundation described in section | 4942(j)(3) or | 4942(j)(5) |
|---|---------------|------------|

- 2a** Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

[illegible]

Part XV **Supplementary Information** (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year — see instructions.)

1 Information Regarding Foundation Managers:

- a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

NONE

- b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

- a** The name, address, and telephone number or e-mail of the person to whom applications should be addressed.

- b. The form in which applications should be submitted and information and materials they should include:**

- c** Any submission deadlines.

- d** Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year SEE ATTACHMENT #14				
Total			▶ 3a	146,232
b Approved for future payment				
Total			▶ 3b	

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated

	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions.)
	(a) Business code	(b) Amount	(c) Excl code	(d) Amount	
1 Program service revenue.					
a					
b					
c					
d					
e					
f					
g Fees & contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments					855
4 Dividends and interest from securities					129,312
5 Net rental income or (loss) from real estate:					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory					
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue: a					
b					
c					
d					
e					
12 Subtotal. Add columns (b), (d), and (e).		0		0	130,167
13 Total. Add line 12, columns (b), (d), and (e)				13	130,167

(See worksheet in line 13 instructions to verify calculations.)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes). (See instructions.)

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

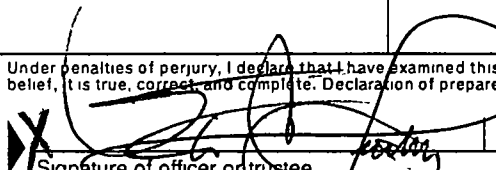
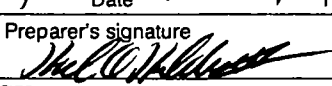
		Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?		
a	Transfers from the reporting foundation to a noncharitable exempt organization of		
(1)	Cash		X
(2)	Other assets		X
b	Other transactions.		
(1)	Sales of assets to a noncharitable exempt organization		X
(2)	Purchases of assets from a noncharitable exempt organization		X
(3)	Rental of facilities, equipment, or other assets		X
(4)	Reimbursement arrangements		X
(5)	Loans or loan guarantees		X
(6)	Performance of services or membership or fundraising solicitations		X
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees		X
d	If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.		

(a) Line no	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign Here	Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.		
	Signature of officer or trustee 	Date 11/10/2014	Title PRESIDENT
Paid Preparer Use Only	Print/Type preparer's name KARL H. BLOCK III CPA	Preparer's signature 	Check ☐ if self-employed ☒ if not
	Firm's name H AND R BLOCK	Firm's EIN 310895094	PTIN P00021393
	Firm's address 618 E MAIN ST	Phone no. 7409926674	

ATTACHMENT 1: PAGE 1 - 990-PF PAGE 1, PART I, LINE 16B

INSPECTION

and ending

Employer Identification Number

26-2169990

Total:

990 SCHEDULE OF OTHER PROFESSIONAL FEES

ATTACHMENT 2: PAGE 1 - 990-PF PAGE 1, PART I, LINE 16C

OPEN TO PUBLIC

INSPECTION

For calendar year 2013, or tax period beginning

, and ending

Name of Organization

Employer Identification Number

THE ROBERT & LOUISE CLAFLIN FOUNDATION INC

26-2169990

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charity
PROFESSIONAL SECURY	900			
Total:	900			

990 OTHER EXPENSES SCHEDULE

ATTACHMENT 3: PAGE 1 990-PF PAGE 1, PART I, LINE 23

OPEN TO PUBLIC

INSPECTION

For calendar year 2013, or tax period beginning

, and ending

Name of Organization

Employer Identification Number

THE ROBERT & LOUISE CLAFLIN FOUNDATION INC

26-2169990

[illegible]

990 SCHEDULE OF INVESTMENTS - GOVERNMENT OBLIGATIONS

ATTACHMENT 4: PAGE 1 - 990-PF PAGE 2, PART II, LINE 10A

OPEN TO PUBLIC INSPECTION	For calendar year 2013, or tax period beginning , and ending
Name of Organization THE ROBERT & LOUISE CLAFLIN FOUNDATION INC	Employer Identification Number 26-2169990

Description	Cost	FMV at End of Year	Book Value	Fair Market Value
U S. Government Obligations			206,531	220,628
State and Municipal Government Obligations			316,158	297,750
Total U.S. and State Government Obligations			522,689	518,378

ATTACHMENT 5: PAGE 1 - 990-PF PAGE 2, PART II, LINE 10C

INSPECTION

For calendar year 2013, or tax period beginning

, and ending

Employer Identification Number

26-2169990

Total:	876,818	942,183
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990 SCHEDULE OF INVESTMENTS - OTHERS

ATTACHMENT 6: PAGE 1 - 990-PF PAGE 2, PART II, LINE 13

OPEN TO PUBLIC

INSPECTION

For calendar year 2013, or tax period beginning

, and ending

Name of Organization

THE ROBERT & LOUISE CLAFLIN FOUNDATION INC

Employer Identification Number

26-2169990

Description	Cost	FMV at Year End	Book Value	Fair Market Value
BARCLAYS BANK PC SENIOR NOTE		X	103,894	110,800
AXA GLOBAL NOTES SUBORDINATE		X	64,170	61,668
WELLS FARGO WEALTHBUILDER GRWT BAL MUTUAL FUND		X	263,699	413,171
GE CAP CORP 4.7% PRD FIXED RATE SR NOTE		X	100,000	77,680
ADVISORS ASSET MGMT STEELPATH ALERIAN MLP		X	100,004	112,283
ADVISORS CRP NAVELLIER DIAL HIGH INCM UIT		X	33,716	34,631
ADVISORS ASSET MGT ACT NAV/DIAL HIGH INC UIT		X	100,976	99,618
ADVISORS ASSET MGT ACR NAV.DIAL HIGH INV UIT		X	100,599	97,392
VAN KAMPEN INS MUN IN SERIES 488		X	9,529	8,232
ADVISORS ASSET MGT BUILD AMER BOND SER 1		X	99,527	96,193
ADVISORS ASSET MGT BUILD AMER BOND SER 9		X	99,150	96,231
Total:			1,075,264	1,207,899

ATTACHMENT 7: PAGE 1 - 990- PF PAGE 2, PART III, LINE 3
OPEN TO PUBLIC

INSPECTION

For calendar year 2013, or tax period beginning

, and ending

Name of Organization

Employer Identification Number

THE ROBERT & LOUISE CLAFLIN FOUNDATION INC

26-2169990

Description of Increase	Total Amount
UNREALIZED GAINS EXCLUDED FROM BOOK VALUE	42,459
Total:	42,459

990 PART IV CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME

ATTACHMENT 8: PAGE 1 - 990-PF PAGE 3, PART IV, LINE 1

OPEN TO PUBLIC INSPECTION For calendar year 2013, or tax period beginning , and ending

Name of Organization THE ROBERT & LOUISE CLAFLIN FOUNDATION INC Employer Identification Number 26-2169990

	(a) List and Describe the Kind(s) of Property Sold (e.g., Real Estate, 2-story Brick Warehouse, or Common Stock, 200 shs. MLC Co.)	(b) How Acquired P -- Purchase D -- Donation	(c) Date Acquired (mo., day, yr.)	(d) Date Sold (mo., day, yr.)
1	FEDERAL FARM CREDIT BANK BOND	P	01-06-2009	06-26-2013
2	WELLS FARGO BANK CD LINKED TO PRIME RATE	P	05-29-2009	06-10-2013
3	WELLS FARGO BK CD LINKED TO BRIC CURRENCIES	P	05-31-2009	03-08-2013
4	WELLS FARGO CD LINKD TO BRIC CURRENCIES	P	08-31-2009	03-08-2013
5	VAN KAMPEN INSURED MUN SERIES 488	P		01-25-2013
	(e) Gross Sales Price	(f) Depreciation Allowed (or allowable)	(g) Cost or Other Basis Plus Expense of Sale	(h) Gain or (loss) (e) Plus (f) Minus (g)
1	100,000		107,259	-7,259
2	50,169		50,000	169
3	54,337		55,210	-873
4	54,840		55,210	-370
5	2,177		2,177	
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69				(i) Gains (Col. (h) Gain Minus Col. (k), But Not Less Than -0-) or Losses (from col. (h))
	(i) F.M.V. as of 12/31/69	(j) Adjusted Basis as of 12/31/69	(k) Excess if Col. (i) Over Col. (j), if Any	
1				-7,259
2				169
3				-873
4				-370
5				

990 BOOKS ARE IN CARE OF

ATTACHMENT 9 - 990-PF PAGE 5, PART VII-A, LINE 14

OPEN TO PUBLIC INSPECTION	For calendar year 2013, or tax period beginning	, and ending
Name of Organization	Employer Identification Number	
THE ROBERT & LOUISE CLAFLIN FOUNDATION INC	26-2169990	
Part VII-A - Line 14		

Individual Name
or
Business Name
HYER AND LITTLEPAGE
ATTORNEYS AT LAW

Street Address 207 6TH STREET

U.S. Address.
Zip code 25550 City POINT PLEASANT State WV

Foreign Address
City
Province or State
Country
Postal code
Phone Number (304) 675-1360
Fax Number (304) 675-1362

990 CURRENT OFFICERS, DIRECTORS, TRUSTEES, AND KEY EMPLOYEES

ATTACHMENT 10: PAGE 1 - 990-PF PAGE 6, PART VIII

OPEN TO PUBLIC

INSPECTION

For calendar year 2013, or tax period beginning

, and ending

Name of Organization

Employer Identification Number

THE ROBERT & LOUISE CLAFLIN FOUNDATION INC

26-2169990

(A) Name and Address	(B) Title and Average Hrs. per Week	(C) Compensation (If not paid, enter 0)	(D) Cont. to Employee Ben. Plans & Def. Comp.	(E) Expense Account & Other Allowances
STEPHEN C LITTLEPAGE 207 6TH STREET POINT PLEASANT, WV 25550	PRESIDENT / TREASURER			
WETZEL FIELDS 112 CHERRY STREET NEW HAVEN, WV 25265	VICE PRESIDENT			
LISA LITTLEPAGE 207 6TH STREET POINT PLEASANT, WV 25550	SECRETARY			

990 SUMMARY OF DIRECT CHARITABLE ACTIVITIES

ATTACHMENT 11: PAGE 1 - 990-PF PAGE 7, PART IX-A, LINE 1

OPEN TO PUBLIC

INSPECTION

For calendar year 2013, or tax period beginning

, and ending

Name of Organization

THE ROBERT & LOUISE CLAFLIN FOUNDATION INC

Employer Identification Number

26-2169990

Charitable Activity

SCHOLARSHIPS FOR QUALIFIED STUDENTS PAID DIRECTLY TO THE POST SECONDARY

990 SUMMARY OF DIRECT CHARITABLE ACTIVITIES

ATTACHMENT 11: PAGE 2 - 990-PF PAGE 7, PART IX-A, LINE 1

OPEN TO PUBLIC

INSPECTION

For calendar year 2013, or tax period beginning

, and ending

Name of Organization

Employer Identification Number

THE ROBERT & LOUISE CLAFLIN FOUNDATION INC

26-2169990

Charitable Activity

SCHOOLS

990 SUMMARY OF DIRECT CHARITABLE ACTIVITIES

ATTACHMENT 12: PAGE 1 - 990-PF PAGE 7, PART IX-A, LINE 2

OPEN TO PUBLIC

INSPECTION

For calendar year 2013, or tax period beginning

, and ending

Name of Organization

THE ROBERT & LOUISE CLAFLIN FOUNDATION INC

Employer Identification Number

26-2169990

Charitable Activity

DIRECT GRANTS PAID TO QUALIFIED CHARITIES, LOCAL SCHOOLS, LOCAL AGENCIES,

990 SUMMARY OF DIRECT CHARITABLE ACTIVITIES

ATTACHMENT 12: PAGE 2 - 990-PF PAGE 7, PART IX-A, LINE 2

OPEN TO PUBLIC

INSPECTION

For calendar year 2013, or tax period beginning

, and ending

Name of Organization

THE ROBERT & LOUISE CLAFLIN FOUNDATION INC

Employer Identification Number

26-2169990

Charitable Activity

ETC.

990 SUMMARY OF DIRECT CHARITABLE ACTIVITIES

ATTACHMENT 13: PAGE 1 - 990-PF PAGE 7, PART IX-A, LINE 3

OPEN TO PUBLIC

INSPECTION

For calendar year 2013, or tax period beginning

, and ending

Name of Organization

THE ROBERT & LOUISE CLAFLIN FOUNDATION INC

Employer Identification Number

26-2169990

Charitable Activity

CHARITABLE ENDOWMENTS

990 GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

ATTACHMENT 14: PAGE 1 990-PF PAGE 11, PART XV LINE 3A

OPEN TO PUBLIC

INSPECTION For calendar year 2013, or tax period beginning , and ending

Name of Organization

THE ROBERT & LOUISE CLAFLIN FOUNDATION INC

Employer Identification Number

26-2169990

Recipient Name and Address (home or business)	If Recipient is an Individual, Show any Relationship to Any Foundation Manager or Substantial Contributor	Foundation Status of Recipient	Purpose of Grant or Contribution	Amount
MARSHALL UNIVERSITY FBO M COBB 15353 HUNTINGTON RD GALLIPOLIS FERRY WV 25515	NONE		SCHOLARSHIP	1,000
NORTHEASTERN UNIVERSITY 716 COLUMBUS AVE BOSTON MASS 02120			ENDOWMENT	5,064
FIRST CHURCH OF GOD PO BOX 500 NEW HAVEN WV 25265			ENDOWMENT	5,064
UNIV OF CHARLESTON FBO W FIELDS PO BOX 212 HARTFORD WV 25247	NONE		SCHOLARSHIP	500
PT PLEASANT JR SR HIGH SP EDU 280 SCENIC DR PT PLEASANT WV 25550			GRANT	374
MARSHALL UNIV FBO M BRANCH PO BOX 902 MASON WV 25260			SCHOLARSHIP	1,000
WVU FBO D GILBERT PO BOX 135 NEW HAVEN WV 25265	NONE		SCHOLARSHIP	1,000
GLENVILL STATE COL FBO B MCCLUNG 5476 ROBINSON CREEK RD LETART WV 25253	NONE		SCHOLARSHIP	1,000
MARSHALL UNIV FBO T MILLER 3164 NICKELS RD LEON WV 25123	NONE		SCHOLARSHIP	1,000
MT WEST CTC FBO R DEVAULT 1401 EVANS RD LEON WV 25123	NONE		SCHOLARSHIP	1,000
UNIV OF CHARLESTON FBO A HART	NONE		SCHOLARSHIP	
Total:				17,002

990 GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

ATTACHMENT 14: PAGE 2 990-PF PAGE 11, PART XV LINE 3A

OPEN TO PU

INSPECTION

For calendar year 2013, or tax period beginning

, and ending

Name of Organization

THE ROBERT & LOUISE CLAFLIN FOUNDATION INC

Employer Identification Number

26-2169990

Recipient Name and Address (home or business)	If Recipient is an Individual, Show any Relationship to Any Foundation Manager or Substantial Contributor	Foundation Status of Recipient	Purpose of Grant or Contribution	Amount
512 QUINTON LN LEON WV 25123				1,000
WVU FBO C KEEFER 8189 EVANS RD LEON WV 25123	NONE		SCHOLARSHIP	1,000
MARSHALL UNIV FBO J PATTERSON PO BOX 91 HARTFORD WV 25247	NONE		SCHOLARSHIP	1,000
WVU TECH FBO T RAYNES PO BOX 191 MASON WV 25260	NONE		SCHOLARSHIP	1,000
MARSHALL UNIV FBO Z SAYRE 1672 BIG BUZZARD RD LEON WV 25123	NONE		SCHOLARSHIP	1,000
OHIO UNIV FBO G STARCHER 2088 OHIO RIVER RD MASON WV 25260	NONE		SCHOLARSHIP	1,000
SHEPHERD UNIV FBO J BRANCH 2440 ADAMSVILLE RD MASON WV 25260	NONE		SCHOLARSHIP	1,000
WVU FBO N CALANDROS 2637 LINCOLN AVE PT PLEASANT WV 25550	NONE		SCHOLARSHIP	1,000
MARSHALL UNIV FBO MIRANDA COBB 15353 HUNTINGTON RD GALLIPOLIS FERRY WV 25515	NONE		SCHOLARSHIP	1,000
WVU FBO W DAVIS 468 LETART RD PT PLEASANT WV 25550	NONE		SCHOLARSHIP	1,000
STRAYER UNIV FBO P EDMONDS 802 CHANDLERS RIDGE RD GLENWOOD WV 25520	NONE		SCHOLARSHIP	1,000
MARSHALL UNIVERITY FBO W	NONE		SCHOLASCHOLARSHIP	
Total:				11,000

990 GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

ATTACHMENT 14: PAGE 3 990-PF PAGE 11, PART XV LINE 3A

OPEN TO PUBLIC

INSPECTION For calendar year 2013, or tax period beginning , and ending

Name of Organization

THE ROBERT & LOUISE CLAFLIN FOUNDATION INC

Employer Identification Number

26-2169990

Recipient	If Recipient is an Individual, Show any Relationship to Any Foundation Manager or Substantial Contributor	Foundation Status of Recipient	Purpose of Grant or Contribution	Amount
Name and Address (home or business)				
FIELDS PO BOX 212 HARTFORD WV 25247				1,000
HARDING UNIV FBO N HANNUM 4830 GREER RD PT PLEASANT WV 25550	NONE		SCHOLARSHIP	1,000
WVU FBO K THOMAS 2020 THOMAS RIDGE RD LEON WV 25123	NONE		SCHOLARSHIP	1,000
MARSHALL UNIVERSITY FBO Z JENKINS	NONE		SCHOLARSHIP	1,000
MARSHALL UNIVERSITY FBO P GARDNER	NONE		SCHOLARSHIP	1,000
WEST LIBERTY UNIV FBO C GILBERT PO BOX 135 NEW HAVEN WV 25265	NONE		SCHOLARSHIP	1,000
WV WESLEYAN FBO KELSEY ZUSPAN	NONE		SCHOLARSHIP	1,000
MARSHALL UNIV FBO MICHELLE LI	NONE		SCHOLARSHIP	1,000
MARSHALL UNIV FBO C SAYRE 1672 BIG BUZZARD RD LEON WV 25123	NONE		SCHOLARSHIP	1,000
WVU FBO KATIE BRUNER	NONE		SCHOLARSHIP	1,000
WVU FBO C ALABI-ISAMA	NONE		SCHOLARSHIP	1,000
Total:				11,000

990 GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

ATTACHMENT 14: PAGE 4 990-PF PAGE 11, PART XV LINE 3A

OPEN TO PU

INSPECTION

For calendar year 2013, or tax period beginning

, and ending

Name of Organization

THE ROBERT & LOUISE CLAFLIN FOUNDATION INC

Employer Identification Number

26-2169990

Recipient Name and Address (home or business)	If Recipient is an Individual, Show any Relationship to Any Foundation Manager or Substantial Contributor	Foundation Status of Recipient	Purpose of Grant or Contribution	Amount
MARSHALL UNIV FBO DEANNA SAYRE	NONE		SCHOLARSHIP	1,000
PT PLEASANT ROTARY 3008 MEADOW BROOK DR PT PLEASANT WV 25550			CHARITABLE	1,000
MASON CO BD OF EDUCATION 1200 MAIN STREET PT PLEASANT WV 25550			CHARITABLE	5,400
NEW HAVEN ELE WELLNESS COMM PO BOX 989 NEW HAVEN WV 25265			CHARITABLE	18,000
LEON ELEMENTARY 1226 BURDETTE ST LEON WV 25123			CHARITABLE	3,250
WAHAMA HIGH SCHOOL 1 WHITE FALCON DR MASON WV 25260			CHARITABLE	900
PT PLEASANT INTERMEDIATE SCH 1 WALDON ROUSH DR PT PLEASANT WV 25550			CHARITABLE	1,830
PT PLEASANT JR SR HIGH SCH 280 SCENIC DR PT PLEASANT WV 25550			CHARITABLE	1,047
LEON ELEMENTARY 1226 BURDETTE ST LEON WV 25123			CHARITABLE	618
CORNERSTONE ACADEMY PO BOX 307 HARTFORD WV 25247			CHARITABLE	2,512
ASHTON ELEMENTARY 997 ASHTON RD ASHTON WV 25503			CHARITABLE	1,390
Total:				36,947

990 GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

ATTACHMENT 14: PAGE 5 990-PF PAGE 11, PART XV LINE 3A

OPEN TO PU

INSPECTION For calendar year 2013, or tax period beginning , and ending

Name of Organization

THE ROBERT & LOUISE CLAFLIN FOUNDATION INC

Employer Identification Number

26-2169990

Recipient Name and Address (home or business)	If Recipient is an Individual, Show any Relationship to Any Foundation Manager or Substantial Contributor	Foundation Status of Recipient	Purpose of Grant or Contribution	Amount
PR PLEASANT JR SR HIGH SCH 280 SCENIC DR PT PLEASANT WV 25550			CHARITABLE	6,000
LEON ELEMENTARY 1226 BURDETTE ST LEON WV 25123			CHARITABLE	1,500
PT PLEASANT HIGH BAND BOOSTERS 280 SCENIC DR PT PLEASANT WV 25550			CHARITABLE	888
MASON CO SCH HOMEBOUND PROG 1 WALDEN ROUSH WAY PT PLEASANT WV 25550			CHARITABLE	1,000
PT PLEASANT JR/SR HIGH SCHOOL 280 SCENIC DR PT PLEASANT WV 25550			CHARITABLE	2,001
TOWN OF HARTFORD 122 2ND STREET HARTFORD WV 25247			CHARITABLE	2,135
MASON VOL FIRE DEPT PO BOX 377 MASON WV 25260			CHARITABLE	4,900
NEW HAVEN COMM AND VOL FIRE DEPT PO BOX 805 NEW HAVEN WV 25265			CHARITABLE	2,385
OHIO VALLEY VOL FIRE DEPT PO BOX 63 APPLE GROVE WV 25502			CHARITABLE	2,884
MASON CO SHERIFFS OFFICE 200 6TH STREET PT PLEASANT WV 25550			CHARITABLE	7,080
CROSSLIGHT OF HOPE PO BOX 11			CHARITABLE	

Total: 30,773

990 GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

ATTACHMENT 14: PAGE 6 990-PF PAGE 11, PART XV LINE 3A

OPEN TO PU

INSPECTION

For calendar year 2013, or tax period beginning

, and ending

Name of Organization

THE ROBERT & LOUISE CLAFLIN FOUNDATION INC

Employer Identification Number

26-2169990

Recipient	If Recipient is an Individual, Show any Relationship to Any Foundation Manager or Substantial Contributor	Foundation Status of Recipient	Purpose of Grant or Contribution	Amount
Name and Address (home or business)				
ASHTON WV 25503				5,000
RIVERS TO RIDGES HERTIAGE TRAIL PO BOX 874 SCOTT DEPOT WV 25560			CHARITABLE	3,600
RAISING CANE MINISTRIES INC PO BOX 883 NEW HAVEN WV 25265			CHARITABLE	750
FORT RANPOLPH COMMITTEE PO BOX 86 PT PLEASANT WV 25550			CHARITABLE	2,000
TOWN OF HARTFORD 133 2ND STREET HARTFORD WV 25247			CHARITABLE	15,000
MASON CO FAM NTEK TEEN COURT PO BOX 393 PT PLEASANT WV 25550			CHARITABLE	1,000
MASON CO FAM NTRK BABY PANTRY PO BOX 393 PT PLEASANT WV 25550			CHARITABLE	1,000
MASON CO FAM NTRK BRAIN U CONSTRU PO BOX 393 PT PLEASANT WV 25550			CHARITABLE	550
WV DEPT AGRICULTURE 217 GUS R DOUGLAS LAND BLD 2 RM 200 CHARLESTON WV 25312			CHARITABLE	5,510
MASON COUNTY FOOD BANK 81 AMY LANE PT PLEASANT EV 25550			CHARITABLE	2,500
BEND AREA CARE PO BOX 542 NEW HAVEN WV 25265			CHARITABLE	1,000
Total:				37,910

990 GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

ATTACHMENT 14: PAGE 7 990-PF PAGE 11, PART XV LINE 3A

OPEN TO PU
INSPECTION

For calendar year 2013, or tax period beginning

, and ending

Name of Organization

Employer Identification Number

THE ROBERT & LOUISE CLAFLIN FOUNDATION INC

26-2169990

Recipient	If Recipient is an Individual, Show any Relationship to Any Foundation Manager or Substantial Contributor	Foundation Status of Recipient	Purpose of Grant or Contribution	Amount
Name and Address (home or business)				
MASON CO COMMISSION 200 6TH STREET PT PLEASANT WV 25550			CHARITABLE	1,000
TOWN OF NEW HAVEN PO BOX 217 NEW HAVEN WV 25265			CHARITABLE	600
Total:				1,600

FORM 2220 UNDERPAYMENT PENALTY WORKSHEET

THE ROBERT & LOUISE CLAFLIN FOUNDAT

26-2169990

PAYMENT ALLOCATION

Due Date	5/15/2013	6/17/2013	9/16/2013	12/16/2013	Total
Required Installment	324	326	326	326	1,302
BALANCE DUE	5/15/2014	324	326	326	1,302
TOTAL PAYMENTS	5/15/2014	324	326	326	1,302

PENALTY CALCULATION

Transaction	Date	Beginning Balance	Amount	Adjusted Balance	Days Late	Interest Rate	Penalty*
FIRST INSTALLMENT 5/15/2013							
REQUIRED INSTALLMENT	5/15/2013		324	324			
RATE PERIOD CHANGE	7/01/2013	324	324		138	4.000	5
BALANCE DUE	5/15/2014	324	324		227	3.000	6
TOTAL 1ST QTR PENALTY							11
SECOND INSTALLMENT 6/17/2013							
REQUIRED INSTALLMENT	6/17/2013		326	326			
RATE PERIOD CHANGE	7/01/2013	326	326		105	4.000	4
BALANCE DUE	5/15/2014	326	326		227	3.000	6
TOTAL 2ND QTR PENALTY							10
THIRD INSTALLMENT 9/16/2013							
REQUIRED INSTALLMENT	9/16/2013		326	326			
RATE PERIOD CHANGE	7/01/2013	326	326		14	4.000	
BALANCE DUE	5/15/2014	326	326		227	3.000	6
TOTAL 3RD QTR PENALTY							6
FOURTH INSTALLMENT 12/16/2013							
REQUIRED INSTALLMENT	12/16/2013		326	326			
BALANCE DUE	5/15/2014	326	326		150	3.000	4
TOTAL 4TH QTR PENALTY							4
TOTAL PENALTY							31

*Penalty = Amount x Interest Rate x (Days Late / 365 (or 366 if it is a leap year))

2013 DETAIL STATEMENTSTHE ROBERT & LOUISE CLAFLIN FO
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STATEMENT #1 - INTEREST (990-PF PG 1 LINE 3(B))

FARMERS BANK AND SAVINGS..... 855

TOTAL CARRIED TO 990-PF PG 1 LINE 3(B)..... 855

STATEMENT #2 - DIVIDENDS (990-PF PG 1 LINE 4(B))

HD VEST - INTEREST INCOME..... 78,321

HD VEST - OID..... 1,969

HD VEST - ORDINARY DIVIDENDS..... 25,614

HD VEST - CAPT GAIN DISTRIBUTIONS..... 11,651

HD VEST - TAX EXEMPT INTEREST..... 482

HD VEST - ADD 1099INT..... 11,275

TOTAL CARRIED TO 990-PF PG 1 LINE 4(B)..... 129,312

STATEMENT #3 - CONTRIBUTIONS (990-PF PG 1 LINE 25(D))

SCHOLARSHIPS TO POST SECONDARY SCHOOLS..... 27,000

GRANTS TO CHARITIES, SCHOOLS, ECT..... 103,327

CHARITABLE ENDOWMENTS..... 10,128

TOTAL CARRIED TO 990-PF PG 1 LINE 25(D)..... 140,455

STATEMENT #4 - INVESTMENTS (US) BEGINNING (990-PF PG 2 LINE 10A)

	BEGINNING	ENDING BOOK	ENDING FMV
VARIOUS.....	629,947	0	0

TOTAL CARRIED TO 990-PF PG 2 629,947 0 0

STATEMENT #5 - DEDUCTIONS FROM DISTRIB AMT (990-PF PG 8 LINE 6)

START-UP PERIOD MINIMUM AMOUNT: SET-ASIDE
4THD YEAR = 80% OF DISTRIBUTABLE AMOUNT REQ
20% SET ASIDE (140832@20%)TOTAL CARRIED TO 990-PF PG 8 LINE 6

STATEMENT #6 - MONTHLY FMV OF SECURITIES (990-PF PG 8 LINE 1A)

SECURITIES

TOTAL CARRIED TO 990-PF PG 8 LINE 1A

2013 DETAIL STATEMENTS

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STATEMENT #7 - MONTHLY CASH BALANCES (990-PF PG 8 LINE 1B)

CASH AND CASH EQUIVALENTS

TOTAL CARRIED TO 990-PF PG 8 LINE 1B

- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** and check this box ☒ **Note.** Only complete Part II if you have already been granted an automatic 3-month extension on a previously filed Form 8868.
- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** (on page 1).

Part II Additional (Not Automatic) 3-Month Extension of Time. Only file the original (no copies needed).

Enter filer's identifying number, see instructions

Type or print File by the due date for filing your return. See instructions	Name of exempt organization or other filer, see instructions. THE ROBERT & LOUISE CLAFLIN FOUNDATION INC	Employer identification number (EIN) or 26-2169990
	Number, street, and room or suite no. If a P.O. box, see instructions. PO BOX 15	Social security number (SSN)
	City, town or post office, state, and ZIP code. For a foreign address, see instructions. POINT PLEASANT WV 25550-	

Enter the Return code for the return that this application is for (file a separate application for each return) ... **04**

Application Is For	Return Code	Application Is For	Return Code
Form 990 or Form 990-EZ	01		
Form 990-BL	02	Form 1041-A	08
Form 4720 (Individual)	03	Form 4720 (other than individual)	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

STOP! Do not complete Part II if you were not already granted an automatic 3-month extension on a previously filed Form 8868.

- The books are in the care of **SEE ATTACHMENT #9**
Telephone No. Fax No.
- If the organization does not have an office or place of business in the United States, check this box ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) . If this is for the whole group, check this box ☐. If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension is for.

- 4 I request an additional 3-month extension of time until **NOVEMBER 15, 2014**.
- 5 For calendar year **2013**, or other tax year beginning , 20 , and ending , 20 .
- 6 If the tax year entered in line 5 is for less than 12 months, check reason: ☐ Initial return ☐ Final return ☐ Change in accounting period
- 7 State in detail why you need the extension **COMPILING TAX INFORMATION**

8a If this application is for Forms 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	8a	\$ 1,080
b If this application is for Forms 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit and any amount paid previously with Form 8868.	8b	\$ 0
c Balance due. Subtract line 8b from line 8a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	8c	\$ 1,080

Signature and Verification must be completed for Part II only.

Under penalties of perjury, I declare that I have examined this form, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete, and that I am authorized to prepare this form.

Signature Title Date

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