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## Form 990-PF Department of the Treasury Internal Revenue Service

## **Return of Private Foundation**

or Section 4947(a)(1) Trust Treated as Private Foundation

Do not enter Social Security numbers on this form as it may be made public.
 Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

OMB No 1545-0052
2013

For c	calendar year 2013 or tax year beginning		, and ending	<del>,</del>	
Nan	me of foundation			A Employer identification	number
R	LC Family Foundation			26-2071653	}
	nber and street (or P O box number if mail is not delivered to stree	t address)	Room/suite	B Telephone number	
	047 Farm Brook Way	•		801-978-13	137
	y or town, state or province, country, and ZIP or foreign i	nostal code	<del></del>	C If exemption application is p	
	alt Lake City, UT 84093	703141 0040		Treatipited application is p	onding, and acreate p
	Check all that apply: Initial return	Initial return of a fo	rmer public charity	D 1. Foreign organizations	s, check here
u	Final return	Amended return	mor public smarry	J. T. S.	,
	Address change	Name change		Foreign organizations me check here and attach co	eeting the 85% test,
H C	Check type of organization: X Section 501(c)(3) e			E If private foundation sta	,
ï	Section 4947(a)(1) nonexempt charitable trust	Other taxable private founda	tion	under section 507(b)(1)	
I Fa		ing method: X Cash	Accrual	F If the foundation is in a	
	· I —	ther (specify)		under section 507(b)(1)	
	\$ 843,743. (Part I, colu	ımn (d) must be on cash b	pasis.)		,(-),
		(a) Revenue and	(b) Net investment	(c) Adjusted net	(d) Disbursements
	Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))	expenses per books	income	income	for charitable purposes (cash basis only)
	1 Contributions, gifts, grants, etc., received	500.	<del></del>	N/A	
	2 Check X If the foundation is not required to attach Sch B				
	3 interest on savings and temporary cash investments				" '
	4 Dividends and interest from securities	10,840.	10,840	•	Statement 1
	5a Gross rents				
	b Net rental income or (toss)				
٠,	6a Net gain or (loss) from sale of assets not on line 10	3,403.			
nue	b Gross sales price for all 161,033.				
Revenue	7 Capital gain net income (from Part IV, line 2)		3,403.	550	FIVED
Ě	8 Net short-term capital gain			REC	
	9 Income modifications				SC
	Gross sales less returns and allowances			S APR	7 2014 9
	b Less Cost of goods sold			00	SS SS
	c Gross profit or (loss)			000	
	11 Other income			UGU	EIV, UI
	12 Total. Add lines 1 through 11	14,743.	14,243		
	13 Compensation of officers, directors, trustees, etc	0.	0.		0
	14 Other employee salaries and wages				
(A)	15 Pension plans, employee benefits				
Se	16a Legal fees				-
<u>~</u> ₹	Re-Other professional fees Stmt 2	500.	0.	•	0
Exp				<u> </u>	
053 nistrative	17 Interest	222		<del>                                     </del>	
053 strat	18 FRX: 7 2014 Q Stmt 3	233.	0.		0
_ int				<del>                                     </del>	
Ę	20 Occupancy 21 Prayel conferences, and meetings		<u> </u>	<del>                                     </del>	
ق.		<u> </u>			<del> </del>
a an	22 Printing and publications				
Operating	23 Other expenses		· · · · · · · · · · · · · · · · · · ·	<del> </del>	<del>                                     </del>
era(	24 Total operating and administrative	733.	0 .		C
ŏ	expenses. Add lines 13 through 23  Contributions, gifts, grants paid	1,590,000.			1,590,000
	26 Total expenses and disbursements.	1,390,000.	<del></del>	<del>                                     </del>	1,330,000
	Add lines 24 and 25	1,590,733.	0 .		1,590,000
_	27 Subtract line 26 from line 12:	1,330,133.		•	1,330,000
		-1,575,990.			
	8 Excess of revenue over expenses and disbursements b Net investment income (if negative, enter -0-)	1,313,330.	14,243		
	c Adjusted net income (if negative, enter -0-)		17,623	N/A	
3235	1001 100-13 LHA For Paperwork Reduction Act Notice, see	instructions.	<del></del>		Form <b>990-PF</b> (201

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For	m 99	00-PF(2013) RLC Family Foundation	December of year		2071653 Page 2
P	art	Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only	Beginning of year	End of	<del></del>
=			(a) Book Value	(b) Book Value	(c) Fair Market Value
	1	Cash - non-interest-bearing			<del></del>
	1 _	Savings and temporary cash investments	·····		
	3			i	
	١.	Less: allowance for doubtful accounts ▶			
	4	Pledges receivable -			
	ļ	Less: allowance for doubtful accounts	<del></del>	<del></del>	<del></del>
	5	Grants receivable			<del></del>
	6	Receivables due from officers, directors, trustees, and other			
		disqualified persons			
	7	Other notes and loans receivable			
		Less: allowance for doubtful accounts			
ets	8				
Assets	9	Prepaid expenses and deferred charges		····	<del></del>
•		Investments - U.S. and state government obligations	-		
	1	Investments - corporate stock			
	C	Investments - corporate bonds			<del></del>
	11	Investments - land, buildings, and equipment, basis			
		Less accumulated depreciation			
	12	Investments - mortgage loans			
	13	Investments - other Stmt 4	2,339,678.	763,688.	843,743.
	14	Land, buildings, and equipment: basis ▶			
		Less accumulated depreciation			
	15	Other assets (describe ►)			
	16	Total assets (to be completed by all filers - see the			
	<u> </u>	instructions. Also, see page 1, item 1)	2,339,678.	763,688.	843,743.
	17	Accounts payable and accrued expenses			
	18	Grants payable			
es S	19	Deferred revenue			
Liabilities	20	Loans from officers, directors, trustees, and other disqualified persons			
iab	21	Mortgages and other notes payable			
-1	22	Other liabilities (describe 🕨)			
	23	Total liabilities (add lines 17 through 22)	0.	0.	
		Foundations that follow SFAS 117, check here			
		and complete lines 24 through 26 and lines 30 and 31.			
õ	24	Unrestricted			
lan	25	Temporarity restricted			
Ва	26	Permanently restricted			
Ē	}	Foundations that do not follow SFAS 117, check here			
Ę		and complete lines 27 through 31.			
SO	27	Capital stock, trust principal, or current funds	0.	0.	
set	28	Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.	
As	29	Retained earnings, accumulated income, endowment, or other funds	2,339,678.	763,688.	
Net Assets or Fund Balances	30	Total net assets or fund balances	2,339,678.	763,688.	
_					
	31	Total liabilities and net assets/fund balances	2,339,678.	763,688.	
	art	III Analysis of Changes in Net Assets or Fund Ba	alances		
	arı	- Analysis of onlinges in Not Assets of Faire Be			
1	Tota	I net assets or fund balances at beginning of year - Part II, column (a), line $\circ$	30		
	•	st agree with end-of-year figure reported on prior year's return)		1	2,339,678.
		r amount from Part I, line 27a		2	<u>-1,575,990.</u>
		r increases not included in line 2 (itemize)		3	<u> </u>
		lines 1, 2, and 3		4	763,688.
		eases not included in line 2 (itemize)		5	0.
<u>6</u>	Tota	I net assets or fund balances at end of year (line 4 minus line 5) - Part II, co	lumn (b), line 30	6_	763,688.
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8 Enter qualifying distributions from Part XII, line 4
If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate.

See the Part VI instructions.

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1,590,000.

Add lines 5 and 6

836,751.

Form	n 990-PF (2013) RLC Family Foundation			2071			Page 4
Pa	art VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940	)(e), or 4	1948	- see ii	nstru	ctio	าร) <u></u>
1a	Exempt operating foundations described in section 4940(d)(2), check here 🕨 🗔 and enter "N/A" on line 1.	)					
	Date of ruling or determination letter: (attach copy of letter if necessary-see instructions)			l			
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here 🕒 🗶 and enter 1%	•	1	_		1	<u>42.</u>
	of Part I, line 27b			1			
	: All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).	. <i>)</i>					_
	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	<b></b>			0.
	Add lines 1 and 2		3			1	42.
	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4			- 1	0.
_	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5				<u>42.</u>
6	Credits/Payments:						
	a 2013 estimated tax payments and 2012 overpayment credited to 2013  6a		-				
	b Exempt foreign organizations - tax withheld at source  6b		┨				
	: Tax paid with application for extension of time to file (Form 8868)  d Backup withholding erroneously withheld  6d		-				
			7				0.
	Total credits and payments. Add lines 6a through 6d  Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is attached		8				
	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	•	9			1	42.
	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid		10	-			
		funded >	11				
	art VII-A Statements Regarding Activities			1			
	a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate	or intervene	e in			Yes	No
	any political campaign?				1a		X
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the	ne definition	1)?		1b		X
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any material						
	distributed by the foundation in connection with the activities.						
C	Did the foundation file Form 1120-POL for this year?				1c		X
d	f Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:						
	(1) On the foundation. ▶ \$ (2) On foundation managers. ▶ \$	0.	<u>-</u>				
е	e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on found	dation					
	managers. ► \$ 0 .						l
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?				2	<u> </u>	X
	If "Yes," attach a detailed description of the activities.						
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of income	orporation,	or				
	bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes				3		X
	a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		N	I/A	4a 4b		
	b If "Yes," has it filed a tax return on Form 990-T for this year? Was there a liquidation, termination, dissolution, or substantial contraction during the year?		1/	1/ A	5		х
ð	If "Yes," attach the statement required by General Instruction T				J		
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:						
٠	By language in the governing instrument, or						
	By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict was a second control of the conflict was a second confl	vith the stat	e law				
	remain in the governing instrument?				6	X	
7	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), a	nd Part X\	V		7	X	
8a	a Enter the states to which the foundation reports or with which it is registered (see instructions) ▶  UT						
h	b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or design	nate)					
,	of each state as required by General Instruction G? If "No," attach explanation	,			8b	X	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)	ı)(5) for calı	endar				
-	year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? If "Yes," complete Part XIV	,, -, -: - <del>-</del>	. —		9		<u>x</u>
10		resses		_	10		Х
				For	n <b>990</b>	-PF	(2013)

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Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)		
3 Five highest-paid independent contractors for professional services. If none, enter "NONE."		
(a) Name and address of each person paid more than \$50,000 (b) Type of service	(c)	Compensation
NONE		
Total number of others receiving over \$50,000 for professional services		0
Part IX-A Summary of Direct Charitable Activities		
List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Ехрє	enses
1 <u>N/A</u>		
2		
3		
4		
Part IX-B   Summary of Program-Related Investments		
Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amo	ount
1 N/A		
2	_	
All other program related investments. See instructions		
All other program-related investments. See instructions.  3		
Total. Add lines 1 through 3	<u> </u>	0.
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	Minimum Investment Return (All domestic foundations must complete this part. Foreign four	ndations	, see instructions.)
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
	Average monthly fair market value of securities	1a	1,476,787.
	Average of monthly cash balances	1b	
C	Fair market value of all other assets	1c	
	Total (add lines 1a, b, and c)	1d	1,476,787.
	Reduction claimed for blockage or other factors reported on lines 1a and		
	1c (attach detailed explanation)		
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	1,476,787.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	22,152.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	1,454,635.
6	Minimum investment return. Enter 5% of line 5	6	72,732.
P	art XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations an foreign organizations check here  and do not complete this part.)	d certain	
1	Minimum investment return from Part X, line 6	1	72,732.
	Tax on investment income for 2013 from Part VI, line 5		
b	Income tax for 2013. (This does not include the tax from Part VI.)		
C	Add lines 2a and 2b	2c	142.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	72,590.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	72,590.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	72,590.
P	art XII Qualifying Distributions (see instructions)		
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
а	Expenses, contributions, gifts, etc total from Part I, column (d), line 26	1a	1,590,000.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	·- ·- ·-
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
ь		3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	1,590,000.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment		
	income. Enter 1% of Part I, line 27b	5	142.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	1,589,858.
	Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation (4940(e) reduction of tax in those years.	qualifies f	or the section

## Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2012	(c) 2012	<b>(d)</b> 2013
1 Distributable amount for 2013 from Part XI,	Острив	Tours prior to 2012	2012	2010
line 7				72,590.
2 Undistributed income, if any, as of the end of 2013				
a Enter amount for 2012 only			0.	
b Total for prior years:		0		
3 Excess distributions carryover, if any, to 2013:		0.		
a From 2008 54,001.				
b From 2009 114,733.				
c From 2010 19,445.				
d From 2011 662, 388.				
e From 2012 496, 977.				
f Total of lines 3a through e	1,347,544.			
4 Qualifying distributions for 2013 from				
Part XII, line 4: ► \$ 1,590,000.				
a Applied to 2012, but not more than line 2a			0.	
<b>b</b> Applied to undistributed income of prior				
years (Election required - see instructions)		0.		
c Treated as distributions out of corpus	_			
(Election required - see instructions)	0.			
d Applied to 2013 distributable amount	4 545 440			72,590.
e Remaining amount distributed out of corpus	1,517,410.			
5 Excess distributions carryover applied to 2013 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	2,864,954.			
b Prior years' undistributed income. Subtract				
line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable		U.		
amount - see instructions		0.		
e Undistributed income for 2012. Subtract line				
4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2013. Subtract				
lines 4d and 5 from line 1. This amount must				
be distributed in 2014				0.
7 Amounts treated as distributions out of				
corpus to satisfy requirements imposed by				
section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2008	E4 001			
not applied on line 5 or line 7	54,001.			<del></del>
9 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a	2,810,953.			
10 Analysis of line 9:	2,010,333.			
a Excess from 2009 114,733.				
b Excess from 2010 19, 445.				
c Excess from 2011 662, 388.				
d Excess from 2012 496, 977.				
e Excess from 2013 1,517,410.				
			·	Form <b>990-PF</b> (2013)

Part XV Supplementary Information			-	
3 Grants and Contributions Paid During the You		Payment		
Recipient	If recipient is an individual, show any relationship to any foundation manager	Foundation status of	Purpose of grant or contribution	Amount
Name and address (home or business)	any foundation manager or substantial contributor	recipient		
a Paid during the year				
BSA Great Salt Lake Council			General Cash Donation	
525 Foothill Blvd.				
Salt Lake City, UT 84113				250,000
Children First Utah			General Cash Donation	
455 E South Temple #101				
Salt Lake City, UT 84111				50,000
LDS Church			General Cash Donation	
50 East North Temple Street				
Salt Lake City, UT 84150				1,250,000
Wide Horizons Dental Assistance Fund			General Cash Donation	
80474 Farm Brook Way				
Salt Lake City, UT 84093				10,000
Foundation Escalera			General Cash Donation	
273 East Capitol Street				
Salt Lake City UT 84103	tinuation aboo	+/a\	<b>▶</b> 3a	25,000
b Approved for future payment	ntinuation shee	L(B)	38	1,590,000
υ Αφριονέα for lattire payment				
None				
	<u> </u>			
Total			<b>▶</b> 3b	0 QQ0-PF (2013

Part XVI-A	Analysis of Income-Producing	Activities
	,	

Amount si co	c) chu-chu-chu-chu-chu-chu-chu-chu-chu-chu-	(d) Amount	(e) Related or exempt function income
Ainount	ode	Amount	function income
	14		
	14		
	14		
	14		
	14		
	14		
	14		
	1.4		
	14		
	1 4		
	1 4		
	7.2	10,840.	
	<u> </u>		
			<del></del>
	18	3,403.	
0.		14,243.	
		13	14,2
******			
mplishment of Exer	mpt Pur	poses	
	0.		

323621 10-10-13

Phone no. 801-305-1040

Firm's address ▶ 541 West 500 South

Bountiful, UT 84010

Part IV | Capital Gains and Losses for Tax on Investment Income (b) How acquired P - Purchase D - Donation (c) Date acquired (mo., day, yr.) (a) List and describe the kind(s) of property sold, e.g., real estate, (d) Date sold 2-story brick warehouse; or common stock, 200 shs. MLC Co. (mo., day, yr.) 01/22/1305/29/13 1a Vangaurd Bond Index Fund P b Ishares Tr Barclays Tipsbond Fund P |01/22/13|05/30/13 P c Vangaurd Bond Index Fund |02/08/12|05/29/13 d Ishares Tr Barclays Tipsbond Fund P 02/05/1005/30/13 p 02/05/1005/30/13 e Ishares Tr Barclays Tipsbond Fund f Ishares Tr Barclays Tipsbond Fund P 02/08/1205/30/13 g Capital Gains Dividends h k m n 0 (f) Depreciation allowed (g) Cost or other basis (h) Gain or (loss) (e) Gross sales price (e) plus (f) minus (g) (or allowable) plus expense of sale 31,823. -662. 31,161. а -734. 20,158. 19,424. b <del>-713.</del> 49,115 49,828. С 5,266. 4,728. d 538. 30,362. 33,817. 3,455. е 20,477. 20,731 -254. f 1,773. 1,773. g h k 1 m п 0 Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 (I) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), (i) Adjusted basis (k) Excess of col. (i) (i) F.M.V. as of 12/31/69 but not less than "-0-") as of 12/31/69 over col. (j), if any -662. a -734. b -713. C d 538. 3,455. е -254. f 1,773. g h k 1 m п 0 If gain, also enter in Part I, line 7 2 Capital gain net income or (net capital loss) { If (loss), enter "-0-" in Part I, line 7 3,403. Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). N/A If (loss), enter "-0-" in Part I, line 8

Part XV : Supplementary Information 3 Grants and Contributions Paid During the Year (Continuation) If recipient is an individual, show any relationship to any foundation manager or substantial contributor Recipient Foundation Purpose of grant or Amount status of contribution Name and address (home or business) recipient Reach Out Worldwide Foundation General Cash Donation 700 S Flower St. #201 5,000. Burbank, CA 91502 Total from continuation sheets 5 000.

Form 990-PF Di	vidends	and Inter	est from	Secur	ities	Statement 1
	ross mount	Capital Gains Dividend	Reve	nue	(b) Net Investment Incom	_
Charles Schwab & Co., Inc.	12,613.	1,77	3. 10	,840.	10,84	0.
To Part I, line 4	12,613.	1,77	73. 10	,840.	10,84	0.
Form 990-PF	<u> </u>	Accounti	ng Fees			Statement 2
Description		(a) Expenses Per Books	(b) Net Inve ment Inc		(c) Adjusted Net Incom	
Accounting Fees		500.		0.		0.
To Form 990-PF, Pg 1, 1	n 16b	500.		0.		0.
Form 990-PF		Таэ	ces			Statement 3
Description		(a) Expenses Per Books	(b) Net Inve ment Inc		_	
Federal Excise Tax		233		0.		0.
To Form 990-PF, Pg 1, 1	n 18	233		0.		0.
Form 990-PF	<u> </u>	Other Inv	restments			Statement 4
Description			aluation Method	Вос	ok Value	Fair Market Value
		_	<del></del>		<del></del> .	
Charles Schwab & Co., I	inc.		COST		763,688.	843,743.