



See a Social Security Number? Say Something!
Report Privacy Problems to <https://public.resource.org/privacy>
Or call the IRS Identity Theft Hotline at 1-800-908-4490



990-PF

Return of Private Foundation

OMB No 1545-0052

2013

Form
Department of the Treasury
Internal Revenue Service

or Section 4947(a)(1) Trust Treated as Private Foundation

Do not enter Social Security numbers on this form as it may be made public.

Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

Open to Public Inspection

For calendar year 2013 or tax year beginning

, 2013, and ending

, 20

Name of foundation

The Andersons Inc. Charitable Foundation

Number and street (or P O box number if mail is not delivered to street address)

Room/suite

480 W. Dussel Drive

City or town, state or province, country, and ZIP or foreign postal code

Maumee, OH 43537

G Check all that apply

Initial return

Final return

Address change

Initial return of former public charity

Amended return

Name change

H Check type of organization

☒ Section 501(c)(3) exempt private foundation☐ Section 4947(a)(1) nonexempt charitable trust☐ Other taxable private foundation

I Fair market value of all assets at

end of year (from Part II, col. (c), line

16) \$ 6,915,835.00

J Accounting method

☒ Cash☐ Accrual☐ Other (specify)

(Part I, column (d) must be on cash basis)

A Employer identification number

26-1665008

B Telephone number (see instructions)

C If exemption application is pending, check here ☐D 1. Foreign organizations, check here ☐2. Foreign organizations meeting the 85% test, check here and attach computation ☐E If private foundation status was terminated under section 507(b)(1)(A), check here ☐F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐**Part I Analysis of Revenue and Expenses** (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))

(a) Revenue and expenses per books

(b) Net investment income

(c) Adjusted net income

(d) Disbursements for charitable purposes (cash basis only)

	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received (attach schedule)	0.00			
2 Check <input type="checkbox"/> if the foundation is not required to attach Sch. B				
3 Interest on savings and temporary cash investments	166,220.00	166,220.00		
4 Dividends and interest from securities				
5a Gross rents				
b Net rental income or (loss)				
6a Net gain or (loss) from sale of assets not on line 10	466,390.00			
b Gross sales price for all assets on line 6a 4,005,435.30				
7 Capital gain net income (from Part IV, line 2)		466,390.00		
8 Net short-term capital gain				
9 Income modifications				
10a Gross sales less returns and allowances				
b Less Cost of goods sold				
c Gross profit or (loss) (attach schedule)				
11 Other income (attach schedule)				
12 Total. Add lines 1 through 11	632,610.00	632,610.00		
13 Compensation of officers, directors, trustees, etc.				
14 Other employee salaries and wages				
15 Pension plans, employee benefits				
16a Legal fees (attach schedule)				
b Accounting fees (attach schedule)				
c Other professional fees (attach schedule)	78,607.00	76,207.00		2,400.00
17 Interest				
18 Taxes (attach schedule) (see instructions)	9,537.00	9,537.00		0.00
19 Depreciation (attach schedule) and depletion				
20 Occupancy				
21 Travel, conferences, and meetings				
22 Printing and publications				
23 Other expenses (attach schedule)	200.00	200.00		200.00
24 Total operating and administrative expenses. Add lines 13 through 23	88,344.00	85,944.00		2,600.00
25 Contributions, gifts, grants paid	1,103,597.00			1,103,597.00
26 Total expenses and disbursements. Add lines 24 and 25	1,191,941.00	85,944.00		1,106,197.00
27 Subtract line 26 from line 12				
a Excess of revenue over expenses and disbursements	-559,331.00			
b Net investment income (if negative, enter -0-)		546,666.00		
c Adjusted net income (if negative, enter -0-)				

RECEIVED
AUG 13 2014
3025
AUG 14 2014
IRS-OSC

SCANNED AUG 18 2014

914
18
ml

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)		Beginning of year	End of year	
				(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing			160,072.00	62,320.00	62,320.00
	2 Savings and temporary cash investments					
	3 Accounts receivable ▶					
	Less allowance for doubtful accounts ▶					
	4 Pledges receivable ▶					
	Less allowance for doubtful accounts ▶					
	5 Grants receivable					
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)					
	7 Other notes and loans receivable (attach schedule) ▶					
	Less allowance for doubtful accounts ▶					
	8 Inventories for sale or use					
	9 Prepaid expenses and deferred charges					
	10 a Investments - U S and state government obligations (attach schedule)					
	b Investments - corporate stock (attach schedule)					
	c Investments - corporate bonds (attach schedule)					
Liabilities	11 Investments - land, buildings, and equipment basis					
	Less accumulated depreciation (attach schedule) ▶					
	12 Investments - mortgage loans					
	13 Investments - other (attach schedule)			6,433,302.00	5,971,723.00	6,853,515.00
	14 Land, buildings, and equipment basis					
	Less accumulated depreciation (attach schedule) ▶					
	15 Other assets (describe ▶)					
	16 Total assets (to be completed by all filers - see the instructions Also, see page 1, item I)			6,593,374.00	6,034,043.00	6,915,835.00
	17 Accounts payable and accrued expenses					
	18 Grants payable					
Net Assets or Fund Balances	19 Deferred revenue					
	20 Loans from officers, directors, trustees, and other disqualified persons					
	21 Mortgages and other notes payable (attach schedule)					
	22 Other liabilities (describe ▶)					
	23 Total liabilities (add lines 17 through 22)					
	Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.					
	24 Unrestricted					
	25 Temporarily restricted					
	26 Permanently restricted					
	Foundations that do not follow SFAS 117, . . . ▶ <input type="checkbox"/> check here and complete lines 27 through 31.					
	27 Capital stock, trust principal, or current funds					
	28 Paid-in or capital surplus, or land, bldg, and equipment fund					
	29 Retained earnings, accumulated income, endowment, or other funds			6,593,374.00	6,034,043.00	
	30 Total net assets or fund balances (see instructions)					
	31 Total liabilities and net assets/fund balances (see instructions)					

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	6,593,374.00
2 Enter amount from Part I, line 27a	2	-559,331.00
3 Other increases not included in line 2 (itemize) ▶	3	
4 Add lines 1, 2, and 3	4	6,034,043.00
5 Decreases not included in line 2 (itemize) ▶	5	
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	6,034,043.00

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co.)			(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a					
b					
c					
d					
e					
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)		
a	4,005,435.30	3,539,044.90	466,390.40		
b					
c					
d					
e					
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))		
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any			
a			466,390.40		
b					
c					
d					
e					
2 Capital gain net income or (net capital loss)	<div style="display: flex; align-items: center;"> <div style="border-left: 1px solid black; border-right: 1px solid black; padding: 0 5px;"> If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 </div> </div>		2	466,390.40	
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6)	<div style="display: flex; align-items: center;"> <div style="border-left: 1px solid black; border-right: 1px solid black; padding: 0 5px;"> If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8 </div> </div>		3		

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2012	319,360.00	6,627,226.76	0.0482
2011	155,200.00	3,888,099.36	0.0399
2010	192,008.00	2,686,688.95	0.0715
2009	133,734.00	2,139,796.27	0.0625
2008	50,781.00	1,631,893.82	0.0311
2 Total of line 1, column (d)			2 0.2532
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years			3 0.0506
4 Enter the net value of noncharitable-use assets for 2013 from Part X, line 5			4 6,989,343.30
5 Multiply line 4 by line 3			5 353,660.77
6 Enter 1% of net investment income (1% of Part I, line 27b)			6 5,466.66
7 Add lines 5 and 6			7 359,127.43
8 Enter qualifying distributions from Part XII, line 4			8 1,106,197.00

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary - see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b		1	5,467.00
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	
3 Add lines 1 and 2		3	5,467.00
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	5,467.00
6 Credits/Payments			
a 2013 estimated tax payments and 2012 overpayment credited to 2013	6a	6,000.00	
b Exempt foreign organizations - tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c	3,000.00	
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d	7	9,000.00	
8 Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9		
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	3,533.00	
11 Enter the amount of line 10 to be Credited to 2014 estimated tax <input type="checkbox"/> 3,533.00 Refunded <input type="checkbox"/> 11	11		

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for the definition)? <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities</i>		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation <input type="checkbox"/> \$ _____ (2) On foundation managers <input type="checkbox"/> \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers <input type="checkbox"/> \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities</i>		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		X
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T</i>		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col. (c), and Part XV</i>	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) <input type="checkbox"/>		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by <i>General Instruction G</i> ? <i>If "No," attach explanation.</i>	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? <i>If "Yes," complete Part XIV.</i>		X
10 Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses.</i>		X

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions).	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address <u>N/A</u>	13	X	
14	The books are in care of <u>The Andersons Inc.</u> Telephone no <u>419 893-5050</u> Located at <u>480 W. Dussel Drive, Maumee, OH</u> ZIP+4 <u>43537-0119</u>			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here <input type="checkbox"/> and enter the amount of tax-exempt interest received or accrued during the year. <u>15</u>			
16	At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for Form TD F 90-22.1 If "Yes," enter the name of the foreign country <u></u>	16	Yes	No X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly)		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? <input type="checkbox"/> Organizations relying on a current notice regarding disaster assistance check here <input type="checkbox"/>	1b	
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013? <input type="checkbox"/>	1c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years <u></u>		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions) <input type="checkbox"/>	2b	
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here <u></u>		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If "Yes," did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013) <input type="checkbox"/>	3b	
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? <input type="checkbox"/>	4a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013? <input type="checkbox"/>	4b	X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**5a** During the year did the foundation pay or incur any amount to

- (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No
- (2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No
- (3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No
- (4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions) ☐ Yes ☒ No
- (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? ☐ Yes ☒ NoOrganizations relying on a current notice regarding disaster assistance check here ☐**c** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☒ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? ☐ Yes ☒ No

If "Yes" to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No**b** If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? ☐ Yes ☒ No**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors****1** List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
Tamara Sparks 480 W. Dussel Drive, Maumee, OH 43537	President 1 hour	0.00	0.00	0.00
Tom Waggoner 480 W. Dussel Drive, Maumee, OH 43537	Vice President 1 hour	0.00	0.00	0.00
Catherine M. White Russell J. Mitchell	Secretary Treasurer	0.00	0.00	0.00
Mike Anderson, Tasha Hussain Black, Cheryl Vion 480 W. Dussel Drive, Maumee, OH 43537	Trustees 1 hour	0.00	0.00	0.00

2 Compensation of five highest-paid employees (other than those included on line 1 - see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
none				

Total number of other employees paid over \$50,000 ☐ 0

Form 990-PF (2013)

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE."**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation

Total number of others receiving over \$50,000 for professional services		▶

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 -----	

2 -----	

3 -----	

4 -----	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 -----	

2 -----	

All other program-related investments. See instructions.	
3 -----	

Total. Add lines 1 through 3	▶

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	6,602,898.00
b	Average of monthly cash balances	1b	492,882.00
c	Fair market value of all other assets (see instructions)	1c	
d	Total (add lines 1a, b, and c)	1d	7,095,780.00
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	7,095,780.00
4	Cash deemed held for charitable activities. Enter 1 1/2 % of line 3 (for greater amount, see instructions)	4	106,436.70
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4.	5	6,989,343.30
6	Minimum investment return. Enter 5% of line 5	6	349,467.17

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	349,467.17
2a	Tax on investment income for 2013 from Part VI, line 5	2a	5,467.00
b	Income tax for 2013 (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	5,467.00
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	344,000.17
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	344,000.17
6	Deduction from distributable amount (see instructions)	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	344,000.17

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	1,106,197.00
b	Program-related investments - total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4.	4	1,106,197.00
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions).	5	5,467.00
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	1,100,730.00

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2012	(c) 2012	(d) 2013
1 Distributable amount for 2013 from Part XI, line 7				344,000.17
2 Undistributed income, if any, as of the end of 2013				
a Enter amount for 2012 only				
b Total for prior years 20____, 20____, 20____				
3 Excess distributions carryover, if any, to 2013				
a From 2008				
b From 2009				
c From 2010				
d From 2011				17,890.12
e From 2012				
f Total of lines 3a through e	17,890.12			
4 Qualifying distributions for 2013 from Part XII, line 4 ▶ \$ 1,106,197.00				
a Applied to 2012, but not more than line 2a . . .				
b Applied to undistributed income of prior years (Election required - see instructions)				
c Treated as distributions out of corpus (Election required - see instructions)				
d Applied to 2013 distributable amount				1,106,197.00
e Remaining amount distributed out of corpus . .				
5 Excess distributions carryover applied to 2013 (If an amount appears in column (d), the same amount must be shown in column (a))	-762,196.83			-762,196.83
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	780,086.95			
b Prior years' undistributed income Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b Taxable amount - see instructions				
e Undistributed income for 2012 Subtract line 4a from line 2a Taxable amount - see instructions				
f Undistributed income for 2013 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2014				
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions) . . .				
8 Excess distributions carryover from 2008 not applied on line 5 or line 7 (see instructions) . . .				
9 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a	780,086.95			
10 Analysis of line 9				
a Excess from 2009 . . .				
b Excess from 2010 . . .				
c Excess from 2011 . . .				17,890.12
d Excess from 2012 . . .				
e Excess from 2013 . . .				762,196.83

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2013, enter the date of the ruling

b Check box to indicate whether the foundation is a private operating foundation described in section

4942(j)(3) or

4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2013	(b) 2012	(c) 2011	(d) 2010	
2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed	N/A				
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test - enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i).					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)) or royalties).					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
(3) Largest amount of support from an exempt organization.					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year - see instructions.)**1 Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

N/A

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

N/A

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed

b The form in which applications should be submitted and information and materials they should include

c Any submission deadlines

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year See Attachment				1,103,597.00
Total			▶ 3a	1,103,597.00
b Approved for future payment See Attachment				153,667.00
Total			▶ 3b	153,667.00

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated

Part X-PPA Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue					
a _____					
b _____					
c _____					
d _____					
e _____					
f _____					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities			14	166,220.00	
5 Net rental income or (loss) from real estate					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property .					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory					
9 Net income or (loss) from special events			18	466,390.00	
10 Gross profit or (loss) from sales of inventory . .					
11 Other revenue a _____					
b _____					
c _____					
d _____					
e _____					
12 Subtotal. Add columns (b), (d), and (e)				632,610.00	
13 Total. Add line 12, columns (b), (d), and (e)				632,610.00	

(See worksheet in line 13 instructions to verify calculations)

Part XV-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

		Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?		
a	Transfers from the reporting foundation to a noncharitable exempt organization of		
	(1) Cash	1a(1)	X
	(2) Other assets	1a(2)	X
b	Other transactions		
	(1) Sales of assets to a noncharitable exempt organization	1b(1)	X
	(2) Purchases of assets from a noncharitable exempt organization	1b(2)	X
	(3) Rental of facilities, equipment, or other assets	1b(3)	X
	(4) Reimbursement arrangements	1b(4)	X
	(5) Loans or loan guarantees	1b(5)	X
	(6) Performance of services or membership or fundraising solicitations	1b(6)	X
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c	X
d	If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.		



[illegible]

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Sign Here  8/13/14  President

Signature of officer or trustee Date Title

May the IRS discuss this return with the preparer shown below (see instructions)? ☐ Yes ☒ No

Paid Preparer Use Only	Print/type preparer's name	Preparer's signature	Date	Check <input type="checkbox"/> if self-employed	PTIN
	Firm's name ▶	Firm's EIN ▶			
	Firm's address ▶	Phone no			

THE ANDERSONS INC CHARITABLE FOUNDATION #26-1665008
TAX SCHEDULE - FORM 990-PF
CALENDAR YEAR 2013

Line 16c - Other Professional Fees

DESCRIPTION	TOTAL EXPENSE AMOUNT	%	INVESTMENT RELATED AMOUNT	%	EXEMPT PURPOSE AMOUNT
Mill Creek Capital Advisors	\$ 58,607	100%	\$58,607		
General Accounting	\$2,000	40%	\$800	60%	\$1,200
Finance	\$16,000	100%	\$16,000		
Administration	<u>\$2,000</u>	40%	<u>\$800</u>	60%	<u>\$1,200</u>
Total	<u>\$78,607</u>		<u>\$76,207</u>		<u>\$2,400</u>

NOTE: Percentages are based upon an IRS worksheet from the
1985 examination of the 1983 and 1984 Foundation tax returns.

G:\123\income\income13\Foundations\Corporate Foundation\TAICF Q4 2013 for Tax Return.xlsx]Balance Sheet

THE ANDERSONS INC CHARITABLE FOUNDATION #26-1665008
TAX SCHEDULE - FORM 990-PF
CALENDAR YEAR 2013

Part I, Line 18 - Taxes

Foreign taxes	3,537	
Federal Excise Taxes	<u>6,000</u>	
Total	<u>9,537</u>	Line 18

Part I, Line 23 - Other Expenses

Filing fees - Ohio Attorney General	<u>200</u>	
Total	<u>200</u>	Line 23

THE ANDERSON S INC CHARITABLE FOUNDATION #26-1665008
TAX SCHEDULE - FORM 990-PF
CALENDAR YEAR 2013

Part II, line 13 - Investments - other

<u>Description</u>		<u>(b) Book value</u>	<u>(c) Fair market value</u>
Mill Creek Mutual	BPD-002925	724,401	822,516
Mill Creek Mutual	BPD-003667	265,499	263,311
Mill Creek Mutual	BPD-008192	1,580,210	1,725,686
Mill Creek Mutual	BPH-001562	232,157	315,374
Mill Creek Mutual	BPH-001570	352,364	445,059
Mill Creek Mutual	BPH-001589	113,238	135,049
Mill Creek Mutual	BPH-001597	91,335	133,929
Mill Creek Mutual	BPH-001600	335,721	448,168
Mill Creek Mutual	BPH-001619	314,305	444,950
Mill Creek Mutual	BPH-001627	257,646	314,212
Mill Creek Mutual	BPH-001635	353,397	446,512
Mill Creek Mutual	BPJ-007714	193,144	193,144
Mill Creek Mutual	BPY-000558	1,158,308	1,165,605
		<u>5,971,723</u>	<u>6,853,515</u>

* Mill Creek Capital Advisors LLC manages our portfolio of mutual funds and fixed income securities

THE ANDERSON S INC. CHARITABLE FOUNDATION #26-1665008
TAX SCHEDULE - FORM 990-PF
CALENDAR YEAR 2013

Part IV, line 1 - Capital Gains and Losses for Tax on Investment Income

<u>(a) Description of property sold</u>	<u>(c) Date acquired</u>	<u># of Shares</u>	<u>(d) Date sold</u>	<u>(e) Gross sales price</u>	<u>(g) Cost or other basis</u>	<u>(h) Gain or (loss)</u>
Mill Creek Mutual BPH-001635	various	various	various	530,670.92	466,287.85	64,383.07
Mill Creek Mutual BPY-000558	various	various	various	973,609.23	994,844.59	(21,235.36)
Mill Creek Mutual BPH-001589	various	various	various	280,514.64	241,888.92	38,625.72
Mill Creek Mutual BPH-001562	various	various	various	91,683.06	84,567.49	7,115.57
Mill Creek Mutual BPH-001597	various	various	various	121,682.77	105,558.72	16,124.05
Mill Creek Mutual BPH-001570	various	various	various	357,169.11	303,689.74	53,479.37
Mill Creek Mutual BPH-003667	various	various	various	99,750.00	95,222.36	4,527.64
Mill Creek Mutual BPD-008192	various	various	various	531,695.07	331,588.16	200,106.91
Mill Creek Mutual BPH-001600	various	various	various	185,509.90	144,822.43	40,687.47
Mill Creek Mutual BPH-001619	various	various	various	243,888.45	204,244.69	39,643.76
Mill Creek Mutual BPD-002925	various	various	various	354,372.49	356,462.35	(2,089.86)
Mill Creek Mutual BPH-001627	various	various	various	234,032.53	209,867.60	24,164.93
Total				4,004,578.17	3,539,044.90	465,533.27
Mutual Funds Capital Gain Distributions per 1099				857.13		857.13
				<u>4,005,435.30</u>	<u>3,539,044.90</u>	<u>466,390.40</u>

* Mill Creek Capital Advisors LLC manages our portfolio of mutual funds and fixed income securities

THE ANDERSONS INC CHARITABLE FOUNDATION

January 1, 2013 - December 31, 2013

Tax Year 2013

Tax ID# 26-1665008

Grantee Name	Address	Purpose of Grant	Grant Amount
4-H - Camp Palmer	26450 Co Rd. MN Fayette, OH 43521	Human Services	\$10,000.00
4-H - Lenawee County - Junior Livestock Association c/o Michigan State University Extension	1040 S. Winter St., Suite 2020 Adrian, MI 49221-3867	Other	\$5,000.00
4-H - Lucas County	One Government Center, Suite 550 Toledo, OH 43604	Educational	\$1,000.00
4-H - National Council	7100 Connecticut Avenue Chevy Chase, MD 20815	Educational	\$12,000.00
4-H - Wood County	639 S. Dunbridge, Suite 1 Bowling Green, OH 43402	Educational	\$750.00
AALAS Foundation	9190 Crestwyn Hills Drive Memphis, TN 38125	Human Services	\$2,000.00
Active Citizens for Children, Inc	807 Caribbean Ave. P O. Box 3648 Clewiston, FL 33440	Human Services	\$5,000.00
Agriculture Future of America	PO Box 414838 Kansas City, MO 64141	Agriculture	\$25,000.00
Albion Community Foundation	PO Box 156 203 1/2 S. Superior Street Albion, MI 49224	Human Services	\$15,000.00
Albion Interfaith Ministries	118 W. Porter Albion, MI 49224	Human Services	\$1,800.00
American Red Cross - Badger Chapter	4860 Sheboygan Avenue Madison, WI 53705	Human Services	\$250.00
American Red Cross - Cass County Chapter	1200 W. Market St. Logansport, IN 46947	Human Services	\$4,000.00
American Red Cross - Central Florida	5 N. Bumby Avenue Orlando, FL 32803	Human Services	\$2,200.00
American Red Cross - Central Illinois Chapter	311 W. John H Gwynn Jr Ave Peoria, IL 61605	Human Services	\$250.00
American Red Cross - Collier County	2610 Northbrooke Plaza Drive Naples, FL 34119	Human Services	\$300.00
American Red Cross - Fostoria Chapter	115 S. Main St. Fostoria, OH 44883	Human Services	\$500.00
American Red Cross - Greater Indianapolis	441 East Tenth Street Indianapolis, IN 46202	Human Services	\$250.00
American Red Cross - Greater Palm Beach Area	825 Fern Street West Palm Beach, FL 33401	Human Services	\$1,300.00
American Red Cross - Greater Toledo Area Chapter	3100 W. Central Avenue Toledo, OH 43606	Human Services	\$15,000.00
American Red Cross - Greater Toledo Area Chapter	3100 W. Central Avenue Toledo, OH 43606	Human Services	\$5,750.00
American Red Cross - Hancock County Chapter	125 Fair St. Findlay, OH 45840	Human Services	\$1,700.00
American Red Cross - Jackson County Chapter	931 Repp Drive Columbus, IN 47201	Human Services	\$1,200.00
American Red Cross - Mahoning Valley	661 Mahoning Avenue, NW Warren, OH 44482	Human Services	\$600.00
American Red Cross - Mid-Florida	147 Ave. A NW Winter Haven, FL 33881	Human Services	\$1,500.00
American Red Cross - Mid-Michigan Chapter	1800 E. Grand River Avenue Lansing, MI 48912	Human Services	\$800.00
American Red Cross - Morrow County Chapter	37 West Center Street Mt Gilead, OH 43338	Human Services	\$3,000.00
American Red Cross - North Central Indiana	88 W. Hill Street Wabash, IN 46992	Human Services	\$600.00
American Red Cross - North Central Wisconsin	3057 Michigan Ave. Stevens Point, WI 54481	Human Services	\$400.00
American Red Cross - Northeast Indiana	1212 E. California Road Fort Wayne, IN 46825	Human Services	\$1,500.00

American Red Cross - Outagamie County Chapter
American Red Cross - Sandusky River Chapter
American Red Cross - South Central Michigan Chapter
American Red Cross - Tippecanoe County Chapter
American Red Cross - Winona County Chapter
Area Office on Aging of NW Ohio
Blue Valley Community Action
Bowling Green State University Foundation
Camp Pee Dee Pride
Camp Tippecanoe American Baptist Churches of Indiana & Kentucky
Carey Athletic Boosters
Carroll County Food Pantry
Catholic Club
Catholic Diocese of Toledo - Catholic Charities
Center for Innovative Food Technology (CIFT)
Cherry Street Mission Ministries
Children's Hunger Alliance
Chimes for Charity
Community Action Agency
Community Action Partnership of Mid-Nebraska
Community and Family Services
COMPASS
COSI Columbus
Dana Farber Cancer Institute
DeKalb County Horsemen's Association
East Toledo Family Center
Eastern Illinois Food Bank
Farm Bureau Foundation - Champaign County
Farm Safety 4 Just Kids
Farms For City Kids
FAST-Lakefield
FFA - Florida Foundation
FFA - Florida Foundation
FFA - Illinois Foundation

1302 E. Wisconsin Ave. Appleton, WI 54911
1245 Napoleon Street Fremont, OH 43420
3425 Francis Street Jackson, MI 49203
615 N. 18th Street, Suite 101 Lafayette, IN 47904
1660 Kraemer Drive Winona, MN 55987
2155 Arlington Avenue Toledo, OH 43609-1997
130 South 8th St. Geneva, NE 68361
Mileti Alumni Center Bowling Green, OH 43403-0055
6719 Friendfield Road Florence, SC 29541
1350 N. Delaware Street Indianapolis, IN 46202
560 S. Patterson St. Carey, OH 43316 P. O. Box 152 Flora, IN 46929
1601 Jefferson Avenue Toledo, OH 43604
1933 Spielbusch Ave. Toledo, OH 43697-0985
5555 Airport Highway Toledo, OH 43615
105 17th Street Toledo, OH 43624
4345 Secor Road Toledo, OH 43623-4233
P.O. Box 661 Union City, TN 38281
55 Barnard Street Hillsdale, MI 49242
16 West 11th Kearney, NE 68845
235 East Main St. Portland, IN 47371
2465 Collingwood Blvd Toledo, OH 43620
333 West Broad Street Columbus, OH 43215
P.O. Box 849168 Boston, MA 02284-9168
1059 State Road 8 Garrett, IN 46738
1020 Varland Toledo, OH 43605
2405 North Shore Drive Urbana, IL 61802-7221
801 County Fair Drive, Ste A Champaign, IL 61821
11304 Aurora Avenue Urbandale, IA 50322
727 Caper Hill Road Reading, VT 05062
416 Broadway Ave Lakefield, MN 56150
5000 Firetower Road Haines City, FL 33844
5000 Firetower Road Haines City, FL 33844
3221 Northfield Drive Springfield, IL 62702-1400

Human Services	\$250.00
Human Services	\$1,500.00
Human Services	\$1,500.00
Human Services	\$250.00
Human Services	\$400.00
Human Services	\$1,500.00
Human Services	\$600.00
Educational	\$5,000.00
Educational	\$2,000.00
Educational	\$30,000.00
Educational	\$10,000.00
Human Services	\$600.00
Human Services	\$5,000.00
Religion	\$50,000.00
Human Services	\$5,000.00
Human Services	\$7,600.00
Human Services	\$2,500.00
Human Services	\$500.00
Human Services	\$600.00
Human Services	\$1,800.00
Human Services	\$1,300.00
Human Services	\$18,600.00
Educational	\$1,000.00
Human Services	\$1,500.00
Educational	\$15,000.00
Human Services	\$10,000.00
Human Services	\$1,500.00
Educational	\$1,000.00
Educational	\$2,500.00
Educational	\$5,000.00
Human Services	\$2,200.00
Educational	\$5,000.00
Educational	\$10,000.00
Educational	\$5,000.00

FFA - Indiana Foundation
FFA - Iowa Foundation IA
FFA - Michigan Foundation
FFA - National Foundation
FFA - Nebraska Foundation
FFA - Ohio Foundation
FFA - Tennessee Foundation
FFA - Wisconsin Foundation
Flora Community Club, Inc.
Florida Specialty Crop Foundation
Food Resource Bank
GEAPS Educational Foundation
Girl Scouts of America - Northern Indiana/Michiana (formerly Tribal Trails- Delphi)
Goodwill Industries of Middle Tennessee
Grace Resurrection Community Center
Habitat for Humanity - Lafayette, IN
Harbor House/300 Beds, Inc.
Haven House
Holy Trinity Catholic Church & School
Ida Athletic Boosters
Illinois Agriculture in the Classroom
Illinois Agriculture Leadership Foundation
Illinois Fire Service Institute University of Illinois
International Boxing Club, Inc.
Jackson County Fair Association c/o Jackson Community Foundation
Junior Achievement - Toledo
LaPosada of Toledo, Ohio, Inc.
Leadership Toledo, Inc.
Lourdes University
March of Dimes - NW Ohio Chapter
Mid-Ohio Foodbank
Mom's House
Monroe County Fair Association
Montgomery Area Food Bank, Inc.

PO Box 9 6595 S. 25 W Trafalgar, IN 46181
FFA Enrichment Center 1055 SW Prairie Trail Parkway, Ankeny, IA 50023
408 Agriculture Hall East Lansing, MI 48824
P.O. Box 68960 6060 FFA Drive Indianapolis, IN 46268-0960
310D Ag Hall PO Box 94942 Lincoln, NE 68509-4942
717 A East 17th Avenue Columbus, OH
Box 5034 TN Tech University, Cookeville, TN 38505-0001
1241 John Q Hammons Drive Madison, WI 53717
P.O. Box 195 Flora, IN 46929
P.O. Box 948153 Maitland, FL 32794-8153
75 Remittance Drive, Ste. 6539 Chicago, IL 60675
4248 Park Glen Rd. Minneapolis, MN 55416
303 E Clay Street Logansport, IN 46947-4902
1015 Herman St. Nashville, TN 37208
433 W. Water Street Greenville, OH 45331
420 South 1st Street Lafayette, IN 47905
3322 Cherry Street Toledo, OH 43608
121 Whitehills Drive East Lansing, MI 48823
2639 U.S. 20 Swanton, OH 43558
8604 Ida West Rd. Ida, MI 48140
1701 Towanda Avenue Bloomington, IL
100 South Campbell P.O. Box 160 McComb, IL 61455-0160
11 Gerty Drive Champaign, IL 61820
525 Earlwood Ave Oregon, OH 43616
Attn: Janice Fransen, Treasurer PO Box 114 Jackson, MN 56143
2239 Cheyenne Blvd. Toledo, OH 43614-1701
1933 Spielbush Toledo, OH 43624
316 Adams St. Toledo, OH 43604
6832 Convent Boulevard Sylvania, OH 43560
3450 W. Central Ave. Ste. 352 Toledo, OH 43606
3960 Brookham Drive Grove City, OH 43123
2505 Franklin Avenue Toledo, OH 43610
3775 S. Custer Rd. Monroe, MI 48161
P.O. Box 9097 561 Trade Center Street Montgomery, AL 36108-0002

Educational	\$7,500.00
Educational	\$5,000.00
Educational	\$7,500.00
Educational	\$10,000.00
Educational	\$5,000.00
Educational	\$10,000.00
Educational	\$5,000.00
Educational	\$2,500.00
Educational	\$25,000.00
Agriculture	\$5,000.00
Human Services	\$3,000.00
Educational	\$25,000.00
Human Services	\$1,250.00
Human Services	\$300.00
Human Services	\$2,200.00
Human Services	\$5,000.00
Human Services	\$8,350.00
Human Services	\$2,000.00
Human Services	\$700.00
Educational	\$10,000.00
Agriculture	\$5,000.00
Agriculture	\$2,500.00
Educational	\$5,000.00
Educational	\$2,000.00
Agriculture	\$7,500.00
Educational	\$15,000.00
Human Services	\$3,230.00
Educational	\$5,000.00
Educational	\$50,000.00
Human Services	\$1,500.00
Human Services	\$2,500.00
Human Services	\$6,000.00
Agriculture	\$25,000.00
Human Services	\$10,000.00

Mt. Pulaski Courthouse Foundation
National Center for Water Quality c/o Heidelberg University
Nebraska LEAD Program University of Nebraska - Lincoln
Nutrients For Life Foundation
Obion County Fair
Ohio Foundation of Independent Colleges, Inc.
Old Newsboys Goodfellow Association
One Acre Fund
Open Door Ministry, Inc.
Ottawa National Wildlife Refuge
Owens Community College Foundation
Owens Community College Foundation
Poneto Volunteer Fire Department
Prevent Blindness Ohio - Toledo, OH
Progressive Agriculture Foundation
Rescue Mission, Inc.
Salvation Army - Toledo Area
Santa's Helper's Dresden
Second Harvest Food Bank of Middle Tennessee
Specialized Alternatives for Families & Youth
St. Joseph Catholic Church - White Pigeon
St. Jude's Children's Research Hospital - Memphis Workplace Giving
Superior Fire Department
Terra College Foundation
The Daughter Project
The First Tee - World Golf Foundation, Inc.
The First Tee - World Golf Foundation, Inc.
The Ohio State University Foundation
The Sight Center
Toledo Community Foundation
Toledo Community Foundation
Toledo Community Foundation

391 1600th Ave. Mt. Pulaski, IL 62548
310 East Market Street Tiffin, OH 44883-2462
318 Biochemistry Hall PO Box 830763 Lincoln, NE 68583-0763
425 Third Street S.W., Suite 950 Washington, DC 20024 P.O. Box 126 Union City, TN 38281
250 East Broad Street, Suite 1700 Columbus, OH 43215-4202
P.O.Box 2032 Toledo, OH 43604 1742 Tatum St. Falcon Heights, MN 55113 2823 Cherry St. Toledo, OH 43608 14000 W. State Route 2 Oak Harbor, OH 43449 P.O. Box 10000 Oregon Road Perrysburg, OH 43699-1947 P.O. Box 10000 Oregon Road Perrysburg, OH 43699-1947 P.O. Box 137 Poneto, IN 46781
2200 Jefferson Avenue, Suite 2020 Toledo, OH 43604 P.O. Box 414586 Kansas City, MO 64141-4586 2828 North 23rd Street East Omaha, NE 68110 620 North Erie Street Toledo, OH 43604 498 Evergreen St. Dresden, TN 38225
331 Great Circle Road Nashville, TN 37228
10100 Elida Road Delphos, OH 45833
16603 US 12 White Pigeon, MI 49099
501 St. Jude Place Memphis, TN 38105
P.O. Box 51 311 4th Ave. Superior, IA 51363 2830 Napoleon Road Fremont, OH 43420-9670 P.O Box 255 Perrysburg, OH 43551
One World Golf Place 425 S. Legacy Trail St. Augustine, FL 32092-2724 One World Golf Place 425 S. Legacy Trail St. Augustine, FL 32092-2724 364 W. Lane Ave Suite B Columbus, OH 43201-4350 1002 Garden Lake Parkway Toledo, OH 43624 300 Madison Ave # 1300 Toledo, OH 43604-1583 300 Madison Ave # 1300 Toledo, OH 43604-1583 300 Madison Ave # 1300 Toledo, OH 43604-1583

Other	\$10,000.00
Human Services	\$15,000.00
Educational	\$1,250.00
Human Services	\$25,000.00
Educational	\$16,400.00
Educational	\$20,000.00
Human Services	\$20,000.00
Agriculture	\$10,000.00
Human Services	\$7,500.00
Agriculture	\$3,000.00
Human Services	\$25,000.00
Educational	\$5,000.00
Human Services	\$4,000.00
Human Services	\$2,500.00
Agriculture	\$5,000.00
Human Services	\$1,800.00
Human Services	\$20,000.00
Human Services	\$300.00
Human Services	\$700.00
Human Services	\$3,000.00
Religion	\$800.00
Human Services	\$1,500.00
Other	\$10,000.00
Educational	\$10,000.00
Human Services	\$4,000.00
Educational	\$7,000.00
Educational	\$7,000.00
Educational	\$20,000.00
Human Services	\$2,500.00
Human Services	\$15,000.00
Human Services	\$3,000.00
Human Services	\$50,000.00

Toledo Cultural Arts Center at the Valentine Theatre.
Toledo Museum of Art
Toledo Opera Association
Toledo Seagate Food Bank
Toledo Zoological Society
Toledo Zoological Society
Town of Rutherford Jones Volunteer Park - Sports Complex
Trinity Lutheran High School
United Way - Cass County
United Way - Greater Toledo
University of Nebraska Foundation
Unlimited Play
White Pigeon Township Fire Department
Worthington Christian Food Shelf
YMCA - Camp Tecumseh
YMCA - Tiffin
YMCA and JCC of Greater Toledo
Toledo Symphony Orchestra

410 Adams Street Toledo, OH 43604
2445 Monroe St. Toledo, OH 43620
425 Jefferson Avenue, Suite 601 Toledo, OH 43604-1080
526 High Street Toledo, OH 43614-0811
2700 Broadway Toledo, OH 43609
2700 Broadway Toledo, OH 43609
Jones Volunteer Park - Sports Complex Rutherford, TN 38369
7120 North County Road 875 East Seymour, IN 47274
401 E. Broadway Logansport, IN 46947
424 Jackson St. Toledo, OH 43604
1010 Lincoln Mall Suite 300 Lincoln, NE 68508
4140 Old Mill Parkway St. Peters, MO 63376
16975 US 12 White Pigeon, MI 49099
1501 N. Douglas Worthington, MN 56187
12635 W. Techumseh Bend Rd. Brookston, IN 47923
180 Summit St. Tiffin, OH 44883-3168
1550 N. Superior Street, 2nd Floor Toledo, OH 43604
1838 Parkwood Avenue, Toledo, OH 43604

Human Services	\$2,000.00
Educational	\$25,000.00
Educational	\$10,000.00
Human Services	\$3,500.00
Educational	\$5,000.00
Educational	\$20,000.00
Educational	\$7,500.00
Educational	\$10,000.00
Human Services	\$2,900.00
Human Services	\$5,000.00
Educational	\$10,000.00
Human Services	\$25,000.00
Human Services	\$5,400.00
Human Services	\$1,500.00
Human Services	\$16,666.67
Human Services	\$5,000.00
Human Services	\$2,500.00
Educational	\$15,000.00
Grand Total	\$1,103,596.67

THE ANDERSONS INC. CHARITABLE FOUNDATION

January 1, 2013 - December 31, 2013

Tax Year 2013

Tax ID# 26-165008

Part XV: Grants and Contributions Approved for Future Payments

Grantee Name	Address	Program Area	Grant Amount Balance
YMCA - Camp Tecumseh	12635 W. Tecumseh Bend Rd Brookston, IN 47923	Human Services	\$16,666.67
The Ohio State University	P.O. Box 710811 Columbus, OH 43271-0811	Higher Education	\$20,000.00
Local Initiatives Support Corporation	245 N. Superior St Toledo, OH 43604	Human Services	\$60,000.00
Marengo Fire Department	120 E. Prairie St Marengo, IL 60152	Human Services	\$7,000.00
Toledo Zoological Society	2700 Broadway Toledo, OH 43609	Educational	\$30,000.00
University of Nebraska	318 Biochemistry Hall, PO Box 830763 Lincoln, NE 68583-0763	Higher Education	\$20,000.00
Grand Total			\$153,666.67

All Officers' and Directors' Business Address is:
480 West Dussel Drive
Maumee, OH 43537

THE ANDERSONS INC. CHARITABLE FOUNDATION

Effective as of 12/31/2013

OFFICERS:

Tamara S. Sparks	-	President
Tom Waggoner	-	Vice President
Catherine M. White	-	Secretary
Russell J. Mitchell	-	Treasurer
Nicholas C. Conrad	-	Assistant Treasurer

TRUSTEES:

Michael J. Anderson
Tasha Hussain Black
Cheryl Vion-Hasenaur



Information for Applicants

General Policies

The Andersons Inc. Charitable Foundation strives to enhance the quality of life in communities in which the donor company, The Andersons, Inc. has business operations.

The Foundation will consider requests from organizations that have received 501(c)(3) tax-exempt status from the Internal Revenue Service and which are not classified as private foundations under the Internal Revenue Code 509. State and local government requests are also considered.

Grants are made for general operations, specific projects and capital campaigns. As a general rule, the Foundation will not serve as the major or sole funder of a project. Multi-year commitments are normally confined to capital campaigns and are generally restricted to a period of three years or less.

The Foundation does not commit to annual support. A specific written request is required each year.

Generally, grants are not made to individuals; to endowment funds; to church building or operating funds; or to the building or operating funds of elementary schools or public high schools.

Formal Grant Proposals

Grant proposals are accepted at any time. Foundation meetings are held four times per year – due dates for applications for 2012 are February 10, April 20, July 20, and October 19. If the proposal is received in completed form by the deadline it will be presented in the next meeting. Special circumstances sometimes inhibit this process, however, and a request may need to be held for a subsequent meeting. In either case, the applicant will be notified as to the status of the request.

The Foundation does not use an application form. Please submit a typewritten request that includes the following items:

1. **Written Request Project Summary** - A request for a specific amount with an explanation of how the funds will be used, the geographical area and population to be served, a timetable for the drive or project and the total project budget.
2. **Description of the Organization** - A description of the organization, including a statement of its purposes and objectives.
3. **Board and/or Directors List** - A list of the organization's officers and directors.
4. **Contact Information** - The name and phone number of the contact person for the request.
5. **Annual Budget** – general operating budget for the current year.
6. **Project Budget** – for the specific project request, including any pledges or contributions received to date and donors, and a list of any foundations or organizations approached for funding.
7. **501c3 Letter** – most recent tax-exempt letter from the IRS
8. **Financial Reports** – Ideally, audited – if not, the most recent financial statements for the organization
9. **Additional Information** – as applicable.

Applications without the basic information listed above may not be considered until all such material is made available to the Foundation.

For requests in communities outside of Toledo, Ohio, we will ask for a letter of support from the respective Andersons location manager, or employees that are involved with the organization submitting the request.

Applications should be directed to:

Julie Payeff - Community Commitment Manager
The Andersons, Inc. - 480 W. Dussel Drive - P.O. Box 119 - Maumee, Ohio 43537
julie_payeff@andersonsinc.com - 419-891-6353

Updated: March 7, 2012