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Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

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Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

OMB No 1545-0052

2013

Open to Public Inspection

For calendar year 2013 or tax year beginning

, and ending

Name of foundation

E L SPENCER JR FOUNDATION, INC.

Number and street (or P O box number if mail is not delivered to street address)

P O BOX 3288

City or town, state or province, country, and ZIP or foreign postal code

AUBURN, AL 36831-3288

Kansas City SPC, Louisville, KY

G Check all that apply

☐

Initial return

☐

Initial return of a former public charity

☐

Final return

☐

Amended return

☐

Address change

☐

Name change

H Check type of organization

☒

Section 501(c)(3) exempt private foundation

☐

Section 4947(a)(1) nonexempt charitable trust

☐

Other taxable private foundation

I Fair market value of all assets at end of year

J Accounting method

☒

Cash

☐

Accrual

\$ 2,284,141. (Part I, column (d) must be on cash basis.)

Part I Analysis of Revenue and Expenses

(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a).)

(a) Revenue and expenses per books

(b) Net investment income

(c) Adjusted net income

(d) Disbursements for charitable purposes (cash basis only)

Revenue

1 Contributions, gifts, grants, etc., received

76,667.

2 Check ☐ if the foundation is not required to attach Sch. B

3 Interest on savings and temporary cash investments

470.

470.

STATEMENT 1

4 Dividends and interest from securities

10,054.

10,054.

STATEMENT 2

5a Gross rents

b Net rental income or (loss)

6a Net gain or (loss) from sale of assets not on line 10

3,553.

b Gross sales price for all assets on line 6a

29,544.

7 Capital gain net income (from Part IV, line 2)

3,553.

8 Net short-term capital gain

9 Income modifications

10a Gross sales less returns and allowances

b Less Cost of goods sold

c Gross profit or (loss)

11 Other income

623.

623.

0. STATEMENT 3

12 Total Add lines 1 through 11

91,367.

14,700.

0.

Operating and Administrative Expenses

13 Compensation of officers, directors, trustees, etc

0.

0.

0.

14 Other employee salaries and wages

15 Pension plans, employee benefits

16a Legal fees

b Accounting fees

c Other professional fees

17 Interest

18 Taxes

19 Depreciation and depletion

20 Occupancy

21 Travel, conferences, and meetings

22 Printing and publications

23 Other expenses

STMT 4

5,659.

0.

0.

24 Total operating and administrative expenses. Add lines 13 through 23

5,659.

0.

0.

25 Contributions, gifts, grants paid

77,600.

77,600.

26 Total expenses and disbursements. Add lines 24 and 25

83,259.

0.

0.

77,600.

27 Subtract line 26 from line 12:

a Excess of revenue over expenses and disbursements

8,108.

b Net investment income (if negative, enter -0-)

14,700.

c Adjusted net income (if negative, enter -0-)

0.