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Form

990-PF

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

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Information about Form 990-PF and its instructions is at www.irs.gov/form990pf.

OMB No 1545-0052





2013

Open to Public Inspection

For calendar year 2013, or tax year beginning 01-01-2013 , and ending 12-31-2013

Name of foundation MARY M WESTLUND FAMILY FOUNDATION INC		A Employer identification number 26-1539179	
Number and street (or P O box number if mail is not delivered to street address) 2115 SUNRISE DR		B Telephone number (see instructions) (608) 788-2399	
City or town, state or province, country, and ZIP or foreign postal code LA CROSSE, WI 54601		C If exemption application is pending, check here <input type="checkbox"/>	
G Check all that apply <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Address change <input type="checkbox"/> Name change		D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>	
H Check type of organization <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>	
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) <input checked="" type="checkbox"/> \$ 615,949	J Accounting method <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ (Part I, column (d) must be on cash basis.)	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>	

Part I Analysis of Revenue and Expenses <small>(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))</small>		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)				
	2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	6,056	6,056		
	4 Dividends and interest from securities.	12,012	12,012		
	5a Gross rents				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10	<input checked="" type="checkbox"/> 43,453			
	b Gross sales price for all assets on line 6a 238,693				
	7 Capital gain net income (from Part IV, line 2) . . .		657		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
Operating and Administrative Expenses	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)	<input checked="" type="checkbox"/> 480	480		
	12 Total. Add lines 1 through 11	62,001	19,205		
	13 Compensation of officers, directors, trustees, etc	3,000			
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule).				
	b Accounting fees (attach schedule).	<input checked="" type="checkbox"/> 608			
	c Other professional fees (attach schedule)	<input checked="" type="checkbox"/> 5,429	5,429		
	17 Interest				
	18 Taxes (attach schedule) (see instructions)	<input checked="" type="checkbox"/> 408	408		
	19 Depreciation (attach schedule) and depletion . . .				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule).	<input checked="" type="checkbox"/> 16	16		
	24 Total operating and administrative expenses. Add lines 13 through 23	9,461	5,853		0
	25 Contributions, gifts, grants paid	27,500			27,500
	26 Total expenses and disbursements. Add lines 24 and 25	36,961	5,853		27,500
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	25,040			
	b Net investment income (if negative, enter -0-)		13,352		
	c Adjusted net income (if negative, enter -0-)				

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing			
	2	Savings and temporary cash investments	8,296	11,531	11,531
	3	Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	4	Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U S and state government obligations (attach schedule)	25,037	 25,037	26,589
	b	Investments—corporate stock (attach schedule)	338,084	 339,317	436,417
	c	Investments—corporate bonds (attach schedule).	99,552	 99,552	108,976
	11	Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)	12,287	 32,859	32,436
	14	Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
15	Other assets (describe ▶ _____)				
16	Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	483,256	508,296	615,949	
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶ _____)			
	23	Total liabilities (add lines 17 through 22)		0	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.				
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ <input checked="" type="checkbox"/> and complete lines 27 through 31.				
	27	Capital stock, trust principal, or current funds			
	28	Paid-in or capital surplus, or land, bldg , and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds	483,256	508,296	
	30	Total net assets or fund balances (see page 17 of the instructions)	483,256	508,296	
	31	Total liabilities and net assets/fund balances (see page 17 of the instructions)	483,256	508,296	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year’s return)	1	483,256
2	Enter amount from Part I, line 27a	2	25,040
3	Other increases not included in line 2 (itemize) ▶ _____	3	
4	Add lines 1, 2, and 3	4	508,296
5	Decreases not included in line 2 (itemize) ▶ _____	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 .	6	508,296

Part IV

Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a				
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)	
a				
b				
c				
d				
e				
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))	
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any		
a				
b				
c				
d				
e				
2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }		2	657
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8 }		3	

Part V

Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No
If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see page 18 of the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2012	26,867	554,440	0 048458
2011	26,881	558,026	0 048172
2010	25,870	543,468	0 047602
2009	24,849	503,496	0 049353
2008	400	580,330	0 000689
2	Total of line 1, column (d).		2 0 194274
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years		3 0 038855
4	Enter the net value of noncharitable-use assets for 2013 from Part X, line 5.		4 594,397
5	Multiply line 4 by line 3.		5 23,095
6	Enter 1% of net investment income (1% of Part I, line 27b).		6 134
7	Add lines 5 and 6.		7 23,229
8	Enter qualifying distributions from Part XII, line 4.		8 27,500
If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions			

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)			
1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1			
Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b		1	134
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	
3 Add lines 1 and 2.		3	134
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	134
6 Credits/Payments			
a 2013 estimated tax payments and 2012 overpayment credited to 2013	6a	2,049	
b Exempt foreign organizations—tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c		
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d.		7	2,049
8 Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached.		8	
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed <input type="checkbox"/>		9	
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid . . . <input type="checkbox"/>		10	1,915
11 Enter the amount of line 10 to be Credited to 2014 estimated tax <input type="checkbox"/> 1,915 Refunded <input type="checkbox"/>		11	

Part VII-A Statements Regarding Activities			
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		Yes	No
	1a		No
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)? <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.</i>			No
c Did the foundation file Form 1120-POL for this year?	1c		No
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation <input type="checkbox"/> \$ _____ (2) On foundation managers <input type="checkbox"/> \$ _____			
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers <input type="checkbox"/> \$ _____			
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities.</i>	2		No
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>	3		No
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a		No
b If "Yes," has it filed a tax return on Form 990-T for this year?	4b		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T.</i>	5		No
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?			Yes
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col. (c), and Part XV.</i>	7	Yes	
8a Enter the states to which the foundation reports or with which it is registered (see instructions): <input type="checkbox"/> WI _____			
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation</i>	8b	Yes	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? <i>If "Yes," complete Part XIV</i>	9		No
10 Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses.</i>	10		No

Part VII-A

Statements Regarding Activities *(continued)*

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Yes	
Website address ▶NONE				
14	The books are in care of ▶MARY M WESTLUND Telephone no ▶(608) 788-2399 Located at ▶2115 SUNRISE DR LA CROSSE WI ZIP +4 ▶54601			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here ▶ <input type="checkbox"/> and enter the amount of tax-exempt interest received or accrued during the year ▶	15		
16	At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
See instructions for exceptions and filing requirements for Form TD F 90-22.1 If "Yes", enter the name of the foreign country ▶				

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year did the foundation (either directly or indirectly) (1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?. <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?. <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)?. . . Organizations relying on a current notice regarding disaster assistance check here. ▶ <input type="checkbox"/>	1b		
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013?.	1c		
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013?. <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ▶ 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions).	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ▶ 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?. <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b	If "Yes," did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (<i>Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013.</i>).	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013?	4b		No

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a	During the year did the foundation pay or incur any amount to			
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(3) Provide a grant to an individual for travel, study, or other similar purposes?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(4) Provide a grant to an organization other than a charitable, etc , organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions).	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?		5b	
	Organizations relying on a current notice regarding disaster assistance check here.	<input checked="" type="checkbox"/>		
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	<input type="checkbox"/> Yes <input type="checkbox"/> No		
	If "Yes," attach the statement required by Regulations section 53.4945–5(d).			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?		6b	No
	If "Yes" to 6b, file Form 8870.			
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?		7b	

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).				
(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
MARY M WESTLUND 2115 SUNRISE DR LA CROSSE, WI 54601	PRESIDENT 1 00	1,000	0	0
MICHAEL D SCHMIDT 1 LEIGHTON ST UNIT 623 CAMBRIDGE, MA 02141	VICE PRES 1 00	1,000	0	0
JENNIFER L JOHNSON 1036 VALLEY VUE DR ONALASKA, WI 54650	DIRECTOR 0 50	1,000	0	0
2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."				
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				
Total number of other employees paid over \$50,000.				

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".		
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services.		

Part IX-A

Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1	
2	
3	
4	

Part IX-B

Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 N/A	
2	
All other program-related investments. See page 24 of the instructions.	
3	
Total. Add lines 1 through 3.	

Part X

Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities.	1a	588,103
b	Average of monthly cash balances.	1b	15,346
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	603,449
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	
2	Acquisition indebtedness applicable to line 1 assets.	2	
3	Subtract line 2 from line 1d.	3	603,449
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	9,052
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	594,397
6	Minimum investment return. Enter 5% of line 5.	6	29,720

Part XI

Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	29,720
2a	Tax on investment income for 2013 from Part VI, line 5.	2a	134
b	Income tax for 2013 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	134
3	Distributable amount before adjustments Subtract line 2c from line 1.	3	29,586
4	Recoveries of amounts treated as qualifying distributions.	4	
5	Add lines 3 and 4.	5	29,586
6	Deduction from distributable amount (see instructions).	6	
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1.	7	29,586

Part XII

Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26.	1a	27,500
b	Program-related investments—total from Part IX-B.	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	27,500
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions).	5	134
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	27,366
Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years			

Part XIII

Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2012	(c) 2012	(d) 2013
1 Distributable amount for 2013 from Part XI, line 7				29,586
2 Undistributed income, if any, as of the end of 2013				
a Enter amount for 2012 only.			27,438	
b Total for prior years 20____, 20____, 20____				
3 Excess distributions carryover, if any, to 2013				
a From 2008.				
b From 2009.				
c From 2010.				
d From 2011.				
e From 2012.				
f Total of lines 3a through e.				
4 Qualifying distributions for 2013 from Part XII, line 4 ▶ \$ 27,500				
a Applied to 2012, but not more than line 2a			27,438	
b Applied to undistributed income of prior years (Election required—see instructions).				
c Treated as distributions out of corpus (Election required—see instructions).				
d Applied to 2013 distributable amount.				62
e Remaining amount distributed out of corpus				
5 Excess distributions carryover applied to 2013 (If an amount appears in column (d), the same amount must be shown in column (a).)				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5				
b Prior years' undistributed income Subtract line 4b from line 2b.				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.				
d Subtract line 6c from line 6b Taxable amount—see instructions				
e Undistributed income for 2012 Subtract line 4a from line 2a Taxable amount—see instructions				
f Undistributed income for 2013 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2014				29,524
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions).				
8 Excess distributions carryover from 2008 not applied on line 5 or line 7 (see instructions). . .				
9 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a				
10 Analysis of line 9				
a Excess from 2009. . . .				
b Excess from 2010. . . .				
c Excess from 2011. . . .				
d Excess from 2012. . . .				
e Excess from 2013. . . .				

Part XIVPrivate Operating Foundations (see instructions and Part VII-A, question 9)

1a

If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2013, enter the date of the ruling.

b

Check box to indicate whether the organization is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

2a	Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed	Tax year	Prior 3 years			(e) Total
		(a) 2013	(b) 2012	(c) 2011	(d) 2010	
b	85% of line 2a					
c	Qualifying distributions from Part XII, line 4 for each year listed					
d	Amounts included in line 2c not used directly for active conduct of exempt activities					
e	Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3	Complete 3a, b, or c for the alternative test relied upon					
a	"Assets" alternative test—enter					
	(1) Value of all assets					
	(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b	"Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed. . . .					
c	"Support" alternative test—enter					
	(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties).					
	(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
	(3) Largest amount of support from an exempt organization					
	(4) Gross investment income					

Part XVSupplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)

1Information Regarding Foundation Managers:

a

List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

MARY M WESTLUND

b

List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a

The name, address, and telephone number or e-mail address of the person to whom applications should be addressed

b

The form in which applications should be submitted and information and materials they should include

c

Any submission deadlines

d

Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

GRANTS OR CONTRIBUTIONS MUST FULFILL THE ORGANIZATION'S MISSION TO IMPROVE THE HEALTH OF ALL PEOPLE THROUGH RESEARCH AND EDUCATION IN THE FIELDS OF BIOLOGY AND MEDICAL SCIENCE

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Form **990-PF** (2013)

Enter gross amounts unless otherwise indicated

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Form **990-PF** (2013)

TY 2013 Accounting Fees Schedule

Name: MARY M WESTLUND FAMILY
FOUNDATION INC
EIN: 26-1539179

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
TAX RETURN PREPARATION	608			

TY 2013 Compensation Explanation

Name: MARY M WESTLUND FAMILY
FOUNDATION INC
EIN: 26-1539179

Person Name	Explanation
MARY M WESTLUND	
MICHAEL D SCHMIDT	
JENNIFER L JOHNSON	

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2013 Gain/Loss from Sale of Other Assets Schedule

Name: MARY M WESTLUND FAMILY
FOUNDATION INC

EIN: 26-1539179

Name	Date Acquired	How Acquired	Date Sold	Purchaser Name	Gross Sales Price	Basis	Basis Method	Sales Expenses	Total (net)	Accumulated Depreciation
SPDR S & P 500 ETF TRUST	2013-04	PURCHASE	2013-06		2,145	2,072			73	
CAPITAL ONE FINANCIAL CORP	2013-06	PURCHASE	2013-08		903	807			96	
CAPITAL ONE FINANCIAL CORP	2013-06	PURCHASE	2013-10		2,378	2,112			266	
JP MORGAN STRAT INC OPP SEL FD	2013-08	PURCHASE	2013-10		2,496	2,500			-4	
ISHARES DOW JONES SELECT DIVID	2013-01	PURCHASE	2013-01		1,620	1,582			38	
SPDR S & P 500 ETF TRUST	2013-01	PURCHASE	2013-02		5,383	5,298			85	
BAXTER INTL INC COM	2012-06	PURCHASE	2013-02		1,871	1,407			464	
EDISON INTL COM	2012-08	PURCHASE	2013-03		507	451			56	
HEINZ H J CO	2012-08	PURCHASE	2013-04		1,444	1,103			341	
SPDR S & P 500 ETF TRUST	2013-02	PURCHASE	2013-04		2,021	1,941			80	
ISHARES DOW JONES SELECT DIVID	2013-04	PURCHASE	2013-06		1,808	1,767			41	
ISHARES DOW JONES SELECT DIVID	2013-04	PURCHASE	2013-06		189	189				
ISHARES DOW JONES SELEECT DIVID	2013-01	PURCHASE	2013-06		507	468			39	
ISHARES DOW JONES SELECT DIVID	2013-03	PURCHASE	2013-06		824	816			8	
ISHARES DOW JONES SELECT DIVID	2012-10	PURCHASE	2013-06		380	346			34	
ISHARES DOW JONES SELECT DIVID	2013-04	PURCHASE	2013-06		571	568			3	
GILEAD SCIENCES INC	2013-02	PURCHASE	2013-08		369	241			128	
SPDR S&P 500 ETF TRUST	2013-02	PURCHASE	2013-08		853	746			107	
SPDR S & P 500 ETF TRUST	2013-02	PURCHASE	2013-09		1,000	896			104	
SPDR S & P 500 ETF TRUST	2013-01	PURCHASE	2013-09		167	148			19	
SPDR S & P 500 ETF TRUST	2012-12	PURCHASE	2013-09		3,536	2,979			557	
SPDR S & P 500 ETF TRUST	2013-01	PURCHASE	2013-09		337	295			42	
ABBOTT LABORATORIES	2013-04	PURCHASE	2013-10		638	686			-48	
GILEAD SCIENCES INC	2013-02	PURCHASE	2013-10		1,634	1,042			592	
PERRIGO CO	2011-06	PURCHASE	2013-01		2,177	1,781			396	
PERRIGO CO	2011-06	PURCHASE	2013-01		3,524	2,853			671	
ABBVIE INC	2009-09	PURCHASE	2013-01		1,872	1,318			554	
ABBVIE INC	2011-02	PURCHASE	2013-01		170	125			45	
SPDR S & P 500 ETF TRUST	2011-10	PURCHASE	2013-02		1,047	814			233	
BLACKROCK INC	2011-08	PURCHASE	2013-02		1,880	1,228			652	

Name	Date Acquired	How Acquired	Date Sold	Purchaser Name	Gross Sales Price	Basis	Basis Method	Sales Expenses	Total (net)	Accumulated Depreciation
INTERCONTINENTAL EXCHANGE INC	2011-02	PURCHASE	2013-02		1,813	1,549			264	
INTERCONTINENTAL EXCHANGE INC	2011-02	PURCHASE	2013-02		453	387			66	
EDISON INTL COM	2009-01	PURCHASE	2013-03		1,515	978			537	
EDISON INTL COM	2009-04	PURCHASE	2013-03		1,010	563			447	
EDISON INTL COM	2009-04	PURCHASE	2013-03		1,521	845			676	
HEINZ H J CO	2011-02	PURCHASE	2013-04		3,249	2,258			991	
QUALCOMM INC	2008-01	PURCHASE	2013-04		2,104	1,297			807	
VANGUARD EMERGING MARKETS	2008-11	PURCHASE	2013-05		1,756	831			925	
VANGUARD EMERGING MARKETS	2008-11	PURCHASE	2013-05		1,296	645			651	
CNOOC- CHINA NATIONAL	2010-03	PURCHASE	2013-07		1,016	1,004			12	
CNOOC- CHINA NATIONAL	2010-03	PURCHASE	2013-07		167	168			-1	
CNOOC- CHINA NATIONAL	2010-03	PURCHASE	2013-07		1,001	995			6	
CNOOC- CHINA NATIONAL	2010-03	PURCHASE	2013-07		334	333			1	
AMEX UTILITIES SPDR	2011-07	PURCHASE	2013-08		7,293	6,283			1,010	
SPDR BARCLAYS CAPTL CONV	2011-07	PURCHASE	2013-08		4,489	4,135			354	
ABBOTT LABORATORIES	2009-09	PURCHASE	2013-08		623	375			248	
ACCENTURE PLC	2008-01	PURCHASE	2013-08		2,083	941			1,142	
AMERICAN EXPRESS COMPANY	2001-08	PURCHASE	2013-08		983	545			438	
AMPHENOL CORP	2011-04	PURCHASE	2013-08		1,341	886			455	
APACHE CORPORARTION COM	2006-09	PURCHASE	2013-08		246	188			58	
APPLE COMPUTER INC	2010-03	PURCHASE	2013-08		925	446			479	
BAXTER INTL INC COM	2012-06	PURCHASE	2013-08		634	452			182	
BERSHIRE HATHAWAY INC	2012-06	PURCHASE	2013-08		587	396			191	
FMC TECHNOLOGIES INC	2008-01	PURCHASE	2013-08		717	384			333	
GOLDMAN SACHS GROUP INC	2010-01	PURCHASE	2013-08		2,842	2,965			-123	
ILLINOIS TOOL WORKS INC	2008-01	PURCHASE	2013-08		1,705	1,132			573	
INTERCONTINENTAL EXCHANGE INC	2011-02	PURCHASE	2013-08		942	646			296	
MCDONALDS CORP	2010-12	PURCHASE	2013-08		1,486	1,155			331	
MCDONALDS CORP	2009-02	PURCHASE	2013-08		891	529			362	
MCKESSON CORP	2012-06	PURCHASE	2013-08		1,355	964			391	

Name	Date Acquired	How Acquired	Date Sold	Purchaser Name	Gross Sales Price	Basis	Basis Method	Sales Expenses	Total (net)	Accumulated Depreciation
NIKE INC	2011-02	PURCHASE	2013-08		1,324	866			458	
NIKE INC	2008-01	PURCHASE	2013-08		4,502	2,130			2,372	
NORDSTROM INC	2010-12	PURCHASE	2013-08		929	626			303	
NORDSTROM INC	2010-09	PURCHASE	2013-08		929	559			370	
PEPSICO INC	2008-01	PURCHASE	2013-08		1,095	1,036			59	
PRECISION CASTPARTS CORP	2010-03	PURCHASE	2013-08		224	124			100	
QUALCOMM INC	2008-01	PURCHASE	2013-08		933	534			399	
SCHLUMBERGER LTD	2011-07	PURCHASE	2013-08		579	621			-42	
SCHLUMBERGER LTD	2011-05	PURCHASE	2013-08		414	426			-12	
STARWOOD HOTELS & RESORTS	2011-08	PURCHASE	2013-08		2,999	1,994			1,005	
THERMO FISHER SCIENTIFIC INC	2010-04	PURCHASE	2013-08		918	564			354	
THERMO FISHER SCIENTIFIC INC	2010-11	PURCHASE	2013-08		3,120	1,754			1,366	
THERMO FISHER SCIENTIFIC INC	2008-10	PURCHASE	2013-08		184	84			100	
UNITED TECHNOLOGIES CORP	2008-01	PURCHASE	2013-08		2,691	1,815			876	
ABB LTD	2012-08	PURCHASE	2013-08		644	506			138	
AFLAC INC	2008-06	PURCHASE	2013-08		620	664			-44	
AFLAC INC	2008-01	PURCHASE	2013-08		869	915			-46	
BHP BILLITON LIMITED	2008-01	PURCHASE	2013-08		1,078	1,201			-123	
DIAGEO PLC - ADR	2012-08	PURCHASE	2013-08		3,810	3,235			575	
HSBC - ADR	2008-01	PURCHASE	2013-08		1,270	1,789			-519	
ISHARES MSCI EAFE	2011-02	PURCHASE	2013-08		554	541			13	
ISHARE MSCI EX - JAPAN IN	2010-10	PURCHASE	2013-08		1,021	1,107			-86	
NESTLE S A REGISTERED SHARES	2012-08	PURCHASE	2013-08		2,365	2,075			290	
SAP AG -ADR	2012-08	PURCHASE	2013-08		1,869	1,571			298	
TAIWAN SEMICONDUCTOR MANU	2012-08	PURCHASE	2013-08		1,824	1,515			309	
TELEFONICA SA - ADR	2008-01	PURCHASE	2013-08		877	2,072			-1,195	
VANGUARD EMERGING MARKETS	2012-08	PURCHASE	2013-08		1,554	1,568			-14	
WISDOMTREE JAPAN HEDGED	2012-04	PURCHASE	2013-08		1,040	773			267	
WISDOMTREE JAPAN HEDGED	2012-04	PURCHASE	2013-08		2,316	1,709			607	
AMEX ENERGY SELECT SPDR	2011-07	PURCHASE	2013-08		4,160	3,948			212	

Name	Date Acquired	How Acquired	Date Sold	Purchaser Name	Gross Sales Price	Basis	Basis Method	Sales Expenses	Total (net)	Accumulated Depreciation
AMEX MATERIALS SPDR	2011-07	PURCHASE	2013-08		4,297	4,205			92	
ABBOTT LABORATORIES	2011-02	PURCHASE	2013-08		183	115			68	
KOMATSU JPY 50 0	2012-08	PURCHASE	2013-08		1,281	1,187			94	
RECKITT BENCKISER PLC GBP	2012-08	PURCHASE	2013-08		1,287	1,010			277	
TESCO PLC 5P	2008-01	PURCHASE	2013-08		732	1,073			-341	
JPMORGAN CHASE & CO	2008-08	PURCHASE	2013-09		20,000	20,000				
THERMO FISHER SCIENTIFIC INC	2008-10	PURCHASE	2013-09		1,623	752			871	
NORDSTROM INC	2010-09	PURCHASE	2013-09		1,423	932			491	
ISHARES MSCI EAFE	2011-02	PURCHASE	2013-10		255	240			15	
NIKE INC	2008-01	PURCHASE	2013-10		2,024	877			1,147	
MCKESSON CORP	2012-06	PURCHASE	2013-10		3,417	2,278			1,139	
MCDONALDS CORP	2009-02	PURCHASE	2013-10		1,514	941			573	
INTERCONTINENTAL EXCHANGE INC	2011-02	PURCHASE	2013-10		1,911	1,290			621	
ILLINOIS TOOL WORKS INC	2008-01	PURCHASE	2013-10		1,811	1,182			629	
GOLDMAN SACHS GROUP INC	2010-02	PURCHASE	2013-10		1,564	1,539			25	
GOLDMAN SACHS GROUP INC	2010-01	PURCHASE	2013-10		469	523			-54	
NORDSTROM INC	2010-09	PURCHASE	2013-10		687	448			239	
PEPSICO INC	2008-01	PURCHASE	2013-10		1,751	1,752			-1	
PRECISION CASTPARTS CORP	2000-03	PURCHASE	2013-10		2,332	1,241			1,091	
QUALCOMM INC	2012-08	PURCHASE	2013-10		2,312	2,130			182	
SCHLUMBERGER LTD	2011-05	PURCHASE	2013-10		2,435	2,300			135	
STARWOOD HOTELS & RESORTS	2011-08	PURCHASE	2013-10		1,541	1,042			499	
THERMO FISHER SCIENTIFIC INC	2008-10	PURCHASE	2013-10		1,113	502			611	
UNITED TECHNOLOGIES CORP	2008-01	PURCHASE	2013-10		1,982	1,379			603	
ABB LTD	2012-08	PURCHASE	2013-10		628	471			157	
AFLAC INC	2008-01	PURCHASE	2013-10		957	980			-23	
BHP BILLITON LIMITED	2008-01	PURCHASE	2013-10		728	776			-48	
DIAGEO PLC - ADR	2012-08	PURCHASE	2013-10		1,007	863			144	
HSBC -ADR	2008-01	PURCHASE	2013-10		437	650			-213	
HSBC - ADR	2011-08	PURCHASE	2013-10		55	45			10	

Name	Date Acquired	How Acquired	Date Sold	Purchaser Name	Gross Sales Price	Basis	Basis Method	Sales Expenses	Total (net)	Accumulated Depreciation
ISHARES MSCI EX - JAPAN IN	2010-10	PURCHASE	2013-10		120	123			-3	
ISHARES MSCI EX - JAPAN IN	2010-09	PURCHASE	2013-10		719	723			-4	
NESTLE S A REGISTERED SHARES	2012-08	PURCHASE	2013-10		1,301	1,160			141	
SAP AG - ADR	2012-08	PURCHASE	2013-10		954	817			137	
TAIWAN SEMICONDUCTOR MANU	2012-08	PURCHASE	2013-10		1,041	820			221	
TELEFONICA SA - ADR	2008-01	PURCHASE	2013-10		682	1,426			-744	
VANGUARD EMERGING MARKETS	2012-08	PURCHASE	2013-10		869	844			25	
WISDOMTREE JAPAN HEDGED	2012-04	PURCHASE	2013-10		883	662			221	
ABBOTT LABORATORIES	2009-09	PURCHASE	2013-10		1,277	840			437	
ACCENTURE PLC	2008-01	PURCHASE	2013-10		1,912	873			1,039	
AMERICAN EXPRESS COMPANY	2010-08	PURCHASE	2013-10		3,111	1,761			1,350	
AMPHENOL CORP NEW	2011-04	PURCHASE	2013-10		2,292	1,565			727	
APACHE CORPORATION COM	2012-08	PURCHASE	2013-10		1,556	1,486			70	
APPLE COMPUTER INC COM	2010-03	PURCHASE	2013-10		1,443	669			774	
BAXTER INTL INC COM	2012-06	PURCHASE	2013-10		1,359	1,055			304	
BERSHIRE HATHAWAY INC	2012-06	PURCHASE	2013-10		2,512	1,741			771	
BLACKROCK INC	2011-08	PURCHASE	2013-10		2,171	1,228			943	
BLACKROCK INC	2011-08	PURCHASE	2013-10		271	152			119	
FMC TECHNOLOGIES INC	2008-01	PURCHASE	2013-10		2,061	1,064			997	
RECKITT BENCKISER PLC GBP	2012-08	PURCHASE	2013-10		1,048	842			206	
TESCO PLC 5P	2008-01	PURCHASE	2013-10		552	785			-233	
KOMATSU JPY 50 0	2012-08	PURCHASE	2013-10		1,002	875			127	
WASTE MANAGEMENT INC	2011-08	PURCHASE	2013-10		673	487			186	
WASTE MANAGMENT INC	2012-08	PURCHASE	2013-10		421	343			78	
PAYCHEX INC	2011-02	PURCHASE	2013-10		1,354	1,106			248	
STAPLES INC	2012-05	PURCHASE	2013-10		514	448			66	
WASTE MANAGEMENT INC	2011-08	PURCHASE	2013-11		865	577			288	
STAPLES INC	2012-05	PURCHASE	2013-11		231	204			27	
PAYCHEX INC	2011-02	PURCHASE	2013-11		218	167			51	
WASTE MANAGEMENT INC	2011-08	PURCHASE	2013-11		502	335			167	

Name	Date Acquired	How Acquired	Date Sold	Purchaser Name	Gross Sales Price	Basis	Basis Method	Sales Expenses	Total (net)	Accumulated Depreciation
STAPLES INC	2012-05	PURCHASE	2013-11		140	122			18	
PAYCHEX INC	2011-02	PURCHASE	2013-11		131	100			31	
WASTE MANAGEMENT INC	2011-08	PURCHASE	2013-12		1,530	1,034			496	
STAPLES INC	2012-05	PURCHASE	2013-12		418	367			51	
STAPLES INC	2012-08	PURCHASE	2013-12		46	38			8	
PAYCHEX INC	2011-02	PURCHASE	2013-12		654	503			151	
STAPLES INC	2012-08	PURCHASE	2013-12		46	38			8	
TRANSOCEAN LTD	2008-06	PURCHASE	2013-12		491	1,522			-1,031	
TRANSOCEAN LTD	2010-03	PURCHASE	2013-12		736	1,251			-515	
TRANSOCEAN LTD	2010-04	PURCHASE	2013-12		491	736			-245	
TRANSOCEAN LTD	2009-04	PURCHASE	2013-12		343	452			-109	

**TY 2013 Investments Corporate
Bonds Schedule**

Name: MARY M WESTLUND FAMILY
FOUNDATION INC
EIN: 26-1539179

Name of Bond	End of Year Book Value	End of Year Fair Market Value
VARIOUS CORPORATE BONDS	99,552	108,976

TY 2013 Investments Corporate Stock Schedule

Name: MARY M WESTLUND FAMILY
FOUNDATION INC

EIN: 26-1539179

Name of Stock	End of Year Book Value	End of Year Fair Market Value
VARIOUS CORPORATE STOCKS	339,317	436,417

TY 2013 Investments Government Obligations Schedule

Name: MARY M WESTLUND FAMILY
FOUNDATION INC

EIN: 26-1539179

**US Government Securities - End of
Year Book Value:** 25,037

**US Government Securities - End of
Year Fair Market Value:** 26,589

**State & Local Government
Securities - End of Year Book
Value:**

**State & Local Government
Securities - End of Year Fair
Market Value:**

TY 2013 Investments - Other Schedule

Name: MARY M WESTLUND FAMILY
FOUNDATION INC

EIN: 26-1539179

Category / Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
MARKETABLE ALTERNATIVES	AT COST	7,747	7,886
REAL ASSET - REIT EQUITY	AT COST	14,705	14,337
REAL ASSET - COMMODITIES	AT COST	10,407	10,213

TY 2013 Other Expenses Schedule

Name: MARY M WESTLUND FAMILY
FOUNDATION INC
EIN: 26-1539179

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
EXPENSES				
ADR FEES	16	16		

TY 2013 Other Income Schedule

Name: MARY M WESTLUND FAMILY
FOUNDATION INC

EIN: 26-1539179

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
ABBOT DOWNING - OTHER INCOME	91	91	
ABBOT DOWNING - NONDIV DISTR	41	41	
ABBOT DOWNING - OTHER INCOME	348	348	

TY 2013 Other Professional Fees Schedule

Name: MARY M WESTLUND FAMILY
FOUNDATION INC

EIN: 26-1539179

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
AGENCY FEES	5,429	5,429		

TY 2013 Taxes Schedule

Name: MARY M WESTLUND FAMILY
FOUNDATION INC

EIN: 26-1539179

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FOREIGN TAXES ON INVESTMENTS	408	408		