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Form **990-PF****Return of Private Foundation**

OMB No 1545-0052

**2013**

Open to Public Inspection

Department of the Treasury  
Internal Revenue Serviceor Section 4947(a)(1) Trust Treated as Private Foundation  
Do not enter Social Security numbers on this form as it may be made public.Information about Form 990-PF and its separate instructions is at [www.irs.gov/form990pf](http://www.irs.gov/form990pf).

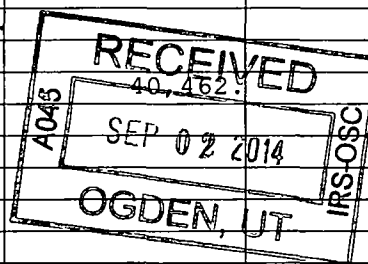
For calendar year 2013 or tax year beginning

, 2013, and ending

, 20

Name of foundation <b>CORTRIGHT FAMILY CHARITABLE FOUNDATION</b>		<b>A</b> Employer identification number <b>26-0727479</b>
Number and street (or P O box number if mail is not delivered to street address)	Room/suite	<b>B</b> Telephone number (see instructions) <b>(336) 286-1522</b>
<b>2310 LAFAYETTE AVENUE</b>		
City or town, state or province, country, and ZIP or foreign postal code <b>GREENSBORO, NC 27408</b>		<b>C</b> If exemption application is pending, check here <input type="checkbox"/>
<b>G</b> Check all that apply	<input type="checkbox"/> Initial return <input type="checkbox"/> Final return <input type="checkbox"/> Address change	<b>D</b> 1 Foreign organizations check here <input type="checkbox"/> 2 Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
<b>H</b> Check type of organization	<input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation	<b>E</b> If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
<b>I</b> Fair market value of all assets at end of year (from Part II, col (c), line 16) <b>\$ 1,262,599.</b>	<b>J</b> Accounting method <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ (Part I, column (d) must be on cash basis)	<b>F</b> If the foundation is in a 60-month termination under section 507(b)(1)(B) check here <input type="checkbox"/>

<b>Part I Analysis of Revenue and Expenses</b> (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
<b>Revenue</b>	1 Contributions, gifts, grants, etc., received (attach schedule)				
	2 Check <input type="checkbox"/> if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	1,286.	1,286.		ATCH 1
	4 Dividends and interest from securities	26,018.	26,018.		ATCH 2
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	40,462.			
	b Gross sales price for all assets on line 6a	286,132.			
	7 Capital gain net income (from Part IV, line 2)				
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
b Less Cost of goods sold					
c Gross profit or (loss) (attach schedule)					
11 Other income (attach schedule)					
12 Total. Add lines 1 through 11	67,766.	67,766.	1,965.		
<b>Operating and Administrative Expenses</b>	13 Compensation of officers, directors, trustees, etc.	0			
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule) ATCH 3	1,325.			1,325.
	c Other professional fees (attach schedule)				
	17 Interest				
	18 Taxes (attach schedule) (see instructions) ATCH 4	1,421.	1,421.		
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings	9,367.			9,367.
	22 Printing and publications				
	23 Other expenses (attach schedule) ATCH 5	8,279.	4,989.		3,290.
	24 Total operating and administrative expenses. Add lines 13 through 23	20,392.	6,410.		13,982.
	25 Contributions, gifts, grants paid	61,343.			61,343.
26 Total expenses and disbursements. Add lines 24 and 25	81,735.	6,410.	0	75,325.	
27 Subtract line 26 from line 12					
a Excess of revenue over expenses and disbursements	-13,969.				
b Net investment income (if negative, enter -0-)		61,356.			
c Adjusted net income (if negative, enter -0-)			1,965.		



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Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash - non-interest-bearing . . . . .			
	2	Savings and temporary cash investments . . . . .	115,511.	110,206.	110,206.
	3	Accounts receivable ▶ Less allowance for doubtful accounts ▶			
	4	Pledges receivable ▶ Less allowance for doubtful accounts ▶			
	5	Grants receivable . . . . .			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions) . . . .			
	7	Other notes and loans receivable (attach schedule) ▶ Less allowance for doubtful accounts ▶			
	8	Inventories for sale or use . . . . .			
	9	Prepaid expenses and deferred charges . . . . .			
	10 a	Investments - U.S. and state government obligations (attach schedule) . .			
	b	Investments - corporate stock (attach schedule) . . . . .			
	c	Investments - corporate bonds (attach schedule) . . . . .			
	11	Investments - land, buildings, and equipment basis ▶ Less accumulated depreciation (attach schedule) ▶			
	12	Investments - mortgage loans . . . . .			
	13	Investments - other (attach schedule) . . . . .	941,288.	932,624.	1,152,393.
	14	Land, buildings, and equipment basis ▶ Less accumulated depreciation (attach schedule) ▶			
15	Other assets (describe ▶) . . . . .				
16	<b>Total assets</b> (to be completed by all filers - see the instructions. Also, see page 1, item I) . . . . .	1,056,799.	1,042,830.	1,262,599.	
Liabilities	17	Accounts payable and accrued expenses . . . . .			
	18	Grants payable . . . . .			
	19	Deferred revenue . . . . .			
	20	Loans from officers, directors, trustees, and other disqualified persons .			
	21	Mortgages and other notes payable (attach schedule) . . . . .			
	22	Other liabilities (describe ▶) . . . . .			
23	<b>Total liabilities</b> (add lines 17 through 22) . . . . .	0	0		
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.				
	24	Unrestricted . . . . .			
	25	Temporarily restricted . . . . .			
	26	Permanently restricted . . . . .			
	Foundations that do not follow SFAS 117, . . . ▶ <input checked="" type="checkbox"/> check here and complete lines 27 through 31.				
	27	Capital stock, trust principal, or current funds . . . . .	1,056,799.	1,042,830.	
	28	Paid-in or capital surplus, or land, bldg, and equipment fund . . . . .			
	29	Retained earnings, accumulated income, endowment, or other funds . .			
30	<b>Total net assets or fund balances</b> (see instructions) . . . . .	1,056,799.	1,042,830.		
31	<b>Total liabilities and net assets/fund balances</b> (see instructions) . . . . .	1,056,799.	1,042,830.		

## Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) . . . . .	1	1,056,799.
2	Enter amount from Part I, line 27a . . . . .	2	-13,969.
3	Other increases not included in line 2 (itemize) ▶	3	
4	Add lines 1, 2, and 3 . . . . .	4	1,042,830.
5	Decreases not included in line 2 (itemize) ▶	5	
6	<b>Total net assets or fund balances at end of year</b> (line 4 minus line 5) - Part II, column (b), line 30 . . . .	6	1,042,830.

**Part IV Capital Gains and Losses for Tax on Investment Income**(a) List and describe the kind(s) of property sold (e.g., real estate,  
2-story brick warehouse, or common stock, 200 shs MLC Co)(b) How  
acquired  
P - Purchase  
D - Donation(c) Date  
acquired  
(mo., day, yr.)(d) Date sold  
(mo., day, yr.)**1a** SEE PART IV SCHEDULE**b****c****d****e**

(e) Gross sales price

(f) Depreciation allowed  
(or allowable)(g) Cost or other basis  
plus expense of sale(h) Gain or (loss)  
(e) plus (f) minus (g)**a****b****c****d****e**

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F M V as of 12/31/69

(j) Adjusted basis  
as of 12/31/69(k) Excess of col (i)  
over col (j), if any(l) Gains (Col (h) gain minus  
col (k), but not less than -0-) or  
Losses (from col (h))**a****b****c****d****e****2** Capital gain net income or (net capital loss){ If gain, also enter in Part I, line 7  
If (loss), enter -0- in Part I, line 7 }**2**

40,462.

**3** Net short-term capital gain or (loss) as defined in sections 1222(5) and (6){ If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in  
Part I, line 8 }**3**

1,965.

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

**1** Enter the appropriate amount in each column for each year, see the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2012	58,140.	1,125,848.	0.051641
2011	61,389.	1,139,959.	0.053852
2010	55,017.	1,103,384.	0.049862
2009	55,663.	1,054,285.	0.052797
2008	35,574.	682,836.	0.052097

**2** Total of line 1, column (d)**2**

0.260249

**3** Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the  
number of years the foundation has been in existence if less than 5 years**3**

0.052050

**4** Enter the net value of noncharitable-use assets for 2013 from Part X, line 5**4**

1,192,043.

**5** Multiply line 4 by line 3**5**

62,046.

**6** Enter 1% of net investment income (1% of Part I, line 27b)**6**

614.

**7** Add lines 5 and 6**7**

62,660.

**8** Enter qualifying distributions from Part XII, line 4**8**

75,325.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the  
Part VI instructions

**Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)**

1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1 . . . . .		1	614.
Date of ruling or determination letter _____ (attach copy of letter if necessary - see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b . . . . .			
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) . . . . .		2	
3 Add lines 1 and 2 . . . . .		3	614.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) . . . . .		4	0
5 <b>Tax based on investment income.</b> Subtract line 4 from line 3. If zero or less, enter -0- . . . . .		5	614.
6 Credits/Payments			
a 2013 estimated tax payments and 2012 overpayment credited to 2013 . . . . .	6a	952.	
b Exempt foreign organizations - tax withheld at source . . . . .	6b		
c Tax paid with application for extension of time to file (Form 8868) . . . . .	6c		
d Backup withholding erroneously withheld . . . . .	6d		
7 Total credits and payments. Add lines 6a through 6d . . . . .	7	952.	
8 Enter any <b>penalty</b> for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached . . . . .	8		
9 <b>Tax due.</b> If the total of lines 5 and 8 is more than line 7, enter <b>amount owed</b> . . . . .	9		
10 <b>Overpayment.</b> If line 7 is more than the total of lines 5 and 8, enter the <b>amount overpaid</b> . . . . .	10	338.	
11 Enter the amount of line 10 to be <b>Credited to 2014 estimated tax</b> ▶ 338. <b>Refunded</b> ▶	11		

**Part VII-A Statements Regarding Activities**

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? . . . . .		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for the definition)? . . . . . If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		X
c Did the foundation file <b>Form 1120-POL</b> for this year? . . . . .		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation ▶ \$ _____ (2) On foundation managers ▶ \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? . . . . . If "Yes," attach a detailed description of the activities		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes . . . . .		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year? . . . . .		X
b If "Yes," has it filed a tax return on <b>Form 990-T</b> for this year? . . . . .		X
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? . . . . . If "Yes," attach the statement required by General Instruction T		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? . . . . .	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ MS, _____		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation. . . . .		X
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? If "Yes," complete Part XIV. . . . .		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses . . . . .		X

**Part VII-A Statements Regarding Activities (continued)**

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions).	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	
Website address <b>N/A</b>				
14	The books are in care of <b>JEAN C COPELAND</b> Telephone no <b>336-286-1522</b> Located at <b>2310 LAFAYETTE AVENUE GREENSBORO, NC</b> ZIP+4 <b>27408</b>			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here <input type="checkbox"/> and enter the amount of tax-exempt interest received or accrued during the year.	15		
16	At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for Form TD F 90-22.1 If "Yes," enter the name of the foreign country.	16	Yes	No
				X

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly)		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	1b	X
Organizations relying on a current notice regarding disaster assistance check here <input type="checkbox"/>		
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	1c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
If "Yes," list the years <input type="checkbox"/>		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	2b	X
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here <input type="checkbox"/>		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If "Yes," did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	3b	
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	4a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	4b	X

**Part VII-B** Statements Regarding Activities for Which Form 4720 May Be Required (continued)**5a** During the year did the foundation pay or incur any amount to

- (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No
- (2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No
- (3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No
- (4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions) ☐ Yes ☒ No
- (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

**b** If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? ☐ Yes ☒ NoOrganizations relying on a current notice regarding disaster assistance check here ☐**c** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☒ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d)

**6a** Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? ☐ Yes ☒ No

If "Yes" to 6b, file Form 8870

**7a** At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No**b** If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? ☐ Yes ☒ No**Part VIII** Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1** List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
ATCH 7		0	0	0

**2** Compensation of five highest-paid employees (other than those included on line 1 - see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
N/A		0	0	0

**Total** number of other employees paid over \$50,000 ☐



**Part X Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities	1a	1,064,295.
b	Average of monthly cash balances	1b	145,901.
c	Fair market value of all other assets (see instructions)	1c	
d	<b>Total</b> (add lines 1a, b, and c)	1d	1,210,196.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	1,210,196.
4	Cash deemed held for charitable activities. Enter 1 1/2 % of line 3 (for greater amount, see instructions)	4	18,153.
5	<b>Net value of noncharitable-use assets.</b> Subtract line 4 from line 3. Enter here and on Part V, line 4.	5	1,192,043.
6	<b>Minimum investment return.</b> Enter 5% of line 5	6	59,602.

**Part XI Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	59,602.
2a	Tax on investment income for 2013 from Part VI, line 5	2a	614.
b	Income tax for 2013 (This does not include the tax from Part VI)	2b	
c	Add lines 2a and 2b	2c	614.
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	58,988.
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	58,988.
6	Deduction from distributable amount (see instructions)	6	
7	<b>Distributable amount</b> as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	58,988.

**Part XII Qualifying Distributions** (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	75,325.
b	Program-related investments - total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	<b>Qualifying distributions.</b> Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4.	4	75,325.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	5	614.
6	<b>Adjusted qualifying distributions.</b> Subtract line 5 from line 4.	6	74,711.

**Note.** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

**Part XIII Undistributed Income** (see instructions)

	(a) Corpus	(b) Years prior to 2012	(c) 2012	(d) 2013
1 Distributable amount for 2013 from Part XI, line 7 . . . . .				58,988.
2 Undistributed income, if any, as of the end of 2013				
a Enter amount for 2012 only . . . . .				
b Total for prior years 20 11, 20 10, 20 09 . . . . .				
3 Excess distributions carryover, if any, to 2013				
a From 2008 . . . . .				6,989.
b From 2009 . . . . .				3,172.
c From 2010 . . . . .				530.
d From 2011 . . . . .				5,259.
e From 2012 . . . . .				2,797.
f Total of lines 3a through e . . . . .	18,747.			
4 Qualifying distributions for 2013 from Part XII, line 4 ▶ \$ 75,325.				
a Applied to 2012, but not more than line 2a . . . . .				
b Applied to undistributed income of prior years (Election required - see instructions) . . . . .				
c Treated as distributions out of corpus (Election required - see instructions) . . . . .				
d Applied to 2013 distributable amount . . . . .				58,988.
e Remaining amount distributed out of corpus . . . . .	16,337.			
5 Excess distributions carryover applied to 2013. (If an amount appears in column (d), the same amount must be shown in column (a).)				
6 Enter the net total of each column as indicated below:	35,084.			
a Corpus Add lines 3f, 4c, and 4e Subtract line 5				
b Prior years' undistributed income Subtract line 4b from line 2b . . . . .				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed . . . . .				
d Subtract line 6c from line 6b Taxable amount - see instructions . . . . .				
e Undistributed income for 2012 Subtract line 4a from line 2a Taxable amount - see instructions . . . . .				
f Undistributed income for 2013 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2014 . . . . .				
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions) . . . . .				
8 Excess distributions carryover from 2008 not applied on line 5 or line 7 (see instructions) . . . . .	6,989.			
9 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a . . . . .	28,095.			
10 Analysis of line 9				
a Excess from 2009 . . . . .	3,172.			
b Excess from 2010 . . . . .	530.			
c Excess from 2011 . . . . .	5,259.			
d Excess from 2012 . . . . .	2,797.			
e Excess from 2013 . . . . .	16,337.			

**Part XIV Private Operating Foundations** (see instructions and Part VII-A, question 9)

NOT APPLICABLE

**1 a** If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2013, enter the date of the ruling . . . . .

**b** Check box to indicate whether the foundation is a private operating foundation described in section

4942(j)(3) or 4942(j)(5)

**2 a** Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed . . . . .

Tax year	Prior 3 years				(e) Total
	(a) 2013	(b) 2012	(c) 2011	(d) 2010	
<b>b</b> 85% of line 2a . . . . .					
<b>c</b> Qualifying distributions from Part XII, line 4 for each year listed . . . . .					
<b>d</b> Amounts included in line 2c not used directly for active conduct of exempt activities . . . . .					
<b>e</b> Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c . . . . .					
<b>3</b> Complete 3a, b, or c for the alternative test relied upon					
<b>a</b> "Assets" alternative test - enter					
<b>(1)</b> Value of all assets . . . . .					
<b>(2)</b> Value of assets qualifying under section 4942(j)(3)(B)(i) . . . . .					
<b>b</b> "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed . . . . .					
<b>c</b> "Support" alternative test - enter					
<b>(1)</b> Total support other than gross investment income (interest dividends, rents, payments on securities loans (section 512(a)(5)) or royalties) . . . . .					
<b>(2)</b> Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii) . . . . .					
<b>(3)</b> Largest amount of support from an exempt organization . . . . .					
<b>(4)</b> Gross investment income . . . . .					

**Part XV Supplementary Information** (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year - see instructions.)**1 Information Regarding Foundation Managers:**

**a** List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2) )

NONE

**b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

NONE

**2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

**a** The name, address, and telephone number or e-mail address of the person to whom applications should be addressed

**b** The form in which applications should be submitted and information and materials they should include

**c** Any submission deadlines

**d** Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

**Part XV** Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
<b>a</b> Paid during the year  ATCH 8				
<b>Total</b> . . . . .			<b>3a</b>	61,343.
<b>b</b> Approved for future payment				
<b>Total</b> . . . . .			<b>3b</b>	

## Enter gross amounts unless otherwise indicated

(See worksheet in line 13 instructions to verify calculations )

Line No.	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See instructions )
▼	

This image shows a single sheet of white paper with horizontal blue or grey ruling lines. A vertical line runs down the left side, creating a narrow margin. The paper appears to be from a notebook or a standard sheet of stationery. There are no markings, text, or drawings on the page.



**SCHEDULE D  
(Form 1041)**

Department of the Treasury  
Internal Revenue Service

**Capital Gains and Losses**

▶ Attach to Form 1041, Form 5227, or Form 990-T.

▶ Use Form 8949 to list your transactions for lines 1b, 2, 3, 8b, 9 and 10.

▶ Information about Schedule D and its separate instructions is at [www.irs.gov/form1041](http://www.irs.gov/form1041).

OMB No 1545-0092

**2013**

Name of estate or trust

CORTRIGHT FAMILY CHARITABLE FOUNDATION

Employer identification number

26-0727479

**Note:** Form 5227 filers need to complete **only** Parts I and II

**Part I Short-Term Capital Gains and Losses - Assets Held One Year or Less**

See instructions for how to figure the amounts to enter on the lines below

This form may be easier to complete if you round off cents to whole dollars

	(d) Proceeds (sales price)	(e) Cost (or other basis)	(g) Adjustments to gain or loss from Form(s) 8949, Part I, line 2, column (g)	(h) Gain or (loss) Subtract column (e) from column (d) and combine the result with column (g)
<b>1a</b> Totals for all short-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions) However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 1b				
<b>1b</b> Totals for all transactions reported on Form(s) 8949 with <b>Box A</b> checked . . . . .	86,572.	83,189.	63.	3,446.
<b>2</b> Totals for all transactions reported on Form(s) 8949 with <b>Box B</b> checked . . . . .	16,821.	18,198.		-1,377.
<b>3</b> Totals for all transactions reported on Form(s) 8949 with <b>Box C</b> checked . . . . .		10.		-10.
<b>4</b> Short-term capital gain or (loss) from Forms 4684, 6252, 6781, and 8824 . . . . .			<b>4</b>	
<b>5</b> Net short-term gain or (loss) from partnerships, S corporations, and other estates or trusts . . . . .			<b>5</b>	-94.
<b>6</b> Short-term capital loss carryover Enter the amount, if any, from line 9 of the 2012 Capital Loss Carryover Worksheet . . . . .			<b>6</b>	( )
<b>7</b> <b>Net short-term capital gain or (loss).</b> Combine lines 1a through 6 in column (h) Enter here and on line 17, column (3) on the back . . . . . ▶			<b>7</b>	1,965.

**Part II Long-Term Capital Gains and Losses - Assets Held More Than One Year**

See instructions for how to figure the amounts to enter on the lines below

This form may be easier to complete if you round off cents to whole dollars

	(d) Proceeds (sales price)	(e) Cost (or other basis)	(g) Adjustments to gain or loss from Form(s) 8949, Part II, line 2, column (g)	(h) Gain or (loss) Subtract column (e) from column (d) and combine the result with column (g)
<b>8a</b> Totals for all long-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions) However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 8b				
<b>8b</b> Totals for all transactions reported on Form(s) 8949 with <b>Box D</b> checked . . . . .	8,374.	8,827.		-453.
<b>9</b> Totals for all transactions reported on Form(s) 8949 with <b>Box E</b> checked . . . . .	148,731.	135,510.	1.	13,222.
<b>10</b> Totals for all transactions reported on Form(s) 8949 with <b>Box F</b> checked . . . . .				
<b>11</b> Long-term capital gain or (loss) from Forms 2439, 4684, 6252, 6781, and 8824 . . . . .			<b>11</b>	
<b>12</b> Net long-term gain or (loss) from partnerships, S corporations, and other estates or trusts. . . . .			<b>12</b>	-142.
<b>13</b> Capital gain distributions. . . . .			<b>13</b>	25,870.
<b>14</b> Gain from Form 4797, Part I. . . . .			<b>14</b>	
<b>15</b> Long-term capital loss carryover Enter the amount, if any, from line 14 of the 2012 Capital Loss Carryover Worksheet . . . . .			<b>15</b>	( )
<b>16</b> <b>Net long-term capital gain or (loss).</b> Combine lines 8a through 15 in column (h) Enter here and on line 18a, column (3) on the back . . . . . ▶			<b>16</b>	38,497.

For Paperwork Reduction Act Notice, see the Instructions for Form 1041.

Schedule D (Form 1041) 2013

**Part III Summary of Parts I and II****Caution:** Read the instructions before completing this part.

		(1) Beneficiaries' (see instr)	(2) Estate's or trust's	(3) Total
<b>17</b>	<b>Net short-term gain or (loss)</b> . . . . .	<b>17</b>		1,965.
<b>18</b>	<b>Net long-term gain or (loss):</b>			
a	Total for year . . . . .	<b>18a</b>		38,497.
b	Unrecaptured section 1250 gain (see line 18 of the wrksht) . . . . .	<b>18b</b>		
c	28% rate gain . . . . .	<b>18c</b>		
<b>19</b>	<b>Total net gain or (loss).</b> Combine lines 17 and 18a. . . . . ▶	<b>19</b>		40,462.

**Note:** If line 19, column (3), is a net gain, enter the gain on Form 1041, line 4 (or Form 990-T, Part I, line 4a). If lines 18a and 19, column (2), are net gains, go to Part V, and do not complete Part IV. If line 19, column (3), is a net loss, complete Part IV and the **Capital Loss Carryover Worksheet**, as necessary.

**Part IV Capital Loss Limitation**

**20** Enter here and enter as a (loss) on Form 1041, line 4 (or Form 990-T, Part I, line 4c, if a trust), the **smaller** of  
a The loss on line 19, column (3) or **b** \$3,000 . . . . . **20** ( )

**Note:** If the loss on line 19, column (3), is more than \$3,000, or if Form 1041, page 1, line 22 (or Form 990-T, line 34), is a loss, complete the **Capital Loss Carryover Worksheet** in the instructions to figure your capital loss carryover.

**Part V Tax Computation Using Maximum Capital Gains Rates**

**Form 1041 filers.** Complete this part **only** if both lines 18a and 19 in column (2) are gains, or an amount is entered in Part I or Part II and there is an entry on Form 1041, line 2b(2), and Form 1041, line 22, is more than zero.

**Caution:** Skip this part and complete the **Schedule D Tax Worksheet** in the instructions if

- Either line 18b, col (2) or line 18c, col (2) is more than zero, or
- Both Form 1041, line 2b(1), and Form 4952, line 4g are more than zero

**Form 990-T trusts.** Complete this part **only** if both lines 18a and 19 are gains, or qualified dividends are included in income in Part I of Form 990-T, and Form 990-T, line 34, is more than zero. Skip this part and complete the **Schedule D Tax Worksheet** in the instructions if either line 18b, col (2) or line 18c, col (2) is more than zero.

<b>21</b>	Enter taxable income from Form 1041, line 22 (or Form 990-T, line 34), . . . . .	<b>21</b>		
<b>22</b>	Enter the <b>smaller</b> of line 18a or 19 in column (2) but not less than zero. . . . .	<b>22</b>		
<b>23</b>	Enter the estate's or trust's qualified dividends from Form 1041, line 2b(2) (or enter the qualified dividends included in income in Part I of Form 990-T) . . . . .	<b>23</b>		
<b>24</b>	Add lines 22 and 23 . . . . .	<b>24</b>		
<b>25</b>	If the estate or trust is filing Form 4952, enter the amount from line 4g, otherwise, enter -0- . . . ▶	<b>25</b>		
<b>26</b>	Subtract line 25 from line 24. If zero or less, enter -0- . . . . .	<b>26</b>		
<b>27</b>	Subtract line 26 from line 21. If zero or less, enter -0- . . . . .	<b>27</b>		
<b>28</b>	Enter the <b>smaller</b> of the amount on line 21 or \$2,450 . . . . .	<b>28</b>		
<b>29</b>	Enter the <b>smaller</b> of the amount on line 27 or line 28 . . . . .	<b>29</b>		
<b>30</b>	Subtract line 29 from line 28. If zero or less, enter -0-. This amount is taxed at 0% . . . . . ▶	<b>30</b>		
<b>31</b>	Enter the smaller of line 21 or line 26 . . . . .	<b>31</b>		
<b>32</b>	Subtract line 30 from line 26. . . . .	<b>32</b>		
<b>33</b>	Enter the <b>smaller</b> of line 21 or \$11,950 . . . . .	<b>33</b>		
<b>34</b>	Add lines 27 and 30 . . . . .	<b>34</b>		
<b>35</b>	Subtract line 34 from line 33. If zero or less, enter -0- . . . . .	<b>35</b>		
<b>36</b>	Enter the <b>smaller</b> of line 32 or line 35 . . . . .	<b>36</b>		
<b>37</b>	Multiply line 36 by 15%. . . . . ▶	<b>37</b>		
<b>38</b>	Enter the amount from line 31 . . . . .	<b>38</b>		
<b>39</b>	Add lines 30 and 36 . . . . .	<b>39</b>		
<b>40</b>	Subtract line 39 from line 38. If zero or less, enter -0- . . . . .	<b>40</b>		
<b>41</b>	Multiply line 40 by 20% . . . . . ▶	<b>41</b>		
<b>42</b>	Figure the tax on the amount on line 27. Use the 2013 Tax Rate Schedule for Estates and Trusts (see the Schedule G instructions in the instructions for Form 1041) . . . . .	<b>42</b>		
<b>43</b>	Add lines 37, 41, and 42 . . . . .	<b>43</b>		
<b>44</b>	Figure the tax on the amount on line 21. Use the 2013 Tax Rate Schedule for Estates and Trusts (see the Schedule G instructions in the instructions for Form 1041) . . . . .	<b>44</b>		
<b>45</b>	<b>Tax on all taxable income.</b> Enter the <b>smaller</b> of line 43 or line 44 here and on Form 1041, Schedule G, line 1a (or Form 990-T, line 36) . . . . . ▶	<b>45</b>		

Schedule D (Form 1041) 2013

**Sales and Other Dispositions of Capital Assets**

OMB No 1545-0074

**2013**Attachment  
Sequence No **12A**Department of the Treasury  
Internal Revenue Service► Information about Form 8949 and its separate instructions is at [www.irs.gov/form8949](http://www.irs.gov/form8949).

► File with your Schedule D to list your transactions for lines 1b, 2, 3, 8b, 9, and 10 of Schedule D.

Name(s) shown on return

CORTRIGHT FAMILY CHARITABLE FOUNDATION

Social security number or taxpayer identification number

26-0727479

Most brokers issue their own substitute statement instead of using Form 1099-B. They also may provide basis information (usually your cost) to you on the statement even if it is not reported to the IRS. Before you check Box A, B, or C below, determine whether you received any statement(s) and, if so, the transactions for which basis was reported to the IRS. Brokers are required to report basis to the IRS for most stock you bought in 2011 or later.

**Part I** **Short-Term.** Transactions involving capital assets you held one year or less are short-term. For long-term transactions, see page 2.

**Note.** You may aggregate all short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the total directly on Schedule D, line 1a; you are not required to report these transactions on Form 8949 (see instructions).

**You must check Box A, B, or C below. Check only one box.** If more than one box applies for your short-term transactions, complete a separate Form 8949, page 1, for each applicable box. If you have more short-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

- ☒ **(A)** Short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see **Note** above)
- ☐ **(B)** Short-term transactions reported on Form(s) 1099-B showing basis was **not** reported to the IRS
- ☐ **(C)** Short-term transactions not reported to you on Form 1099-B

1	(a) Description of property (Example 100 sh XYZ Co)	(b) Date acquired (Mo, day, yr)	(c) Date sold or disposed (Mo, day, yr)	(d) Proceeds (sales price) (see instructions)	(e) Cost or other basis. See the <b>Note</b> below and see <b>Column (e)</b> in the separate instructions	Adjustment, if any, to gain or loss. If you enter an amount in column (g), enter a code in column (f). <b>See the separate instructions.</b>		(h) Gain or (loss). Subtract column (e) from column (d) and combine the result with column (g)
						(f) Code(s) from instructions	(g) Amount of adjustment	
	70 SHS THIRD AVE REAL ESTATE	10/08/2012	01/14/2013	1,822.	1,845.	W	23.	
	.198 SHS JANUS BALANC FD	12/18/2012	01/14/2013	5.	5.			
	3.802 SHS JP MORGAN M BACKED SEC FD	VARIOUS	01/16/2013	44.	44.			
	81.305 SHS PIMCO TOTAL RETURN	VARIOUS	01/17/2013	914.	942.	W	14.	-14.
	1,908.998 SHS STERLIN CAP TOTAL RETURN F	VARIOUS	01/17/2013	21,037.	20,888.			149.
	35.807 SHS PIMCO EMERGING LOCAL BD	01/14/2013	01/16/2013	395.	396.			-1.
	14.078 SHS PIMCO FOREIGN BOND FD	VARIOUS	01/16/2013	153.	158.	W	5.	
	190.597 SHS DUNHAM HI YIELD BD FD	01/14/2013	01/16/2013	1,847.	1,849.			-2.
	134.625 SHS HOTCHKIS WILEY HIGH YIELD F	01/14/2013	01/16/2013	1,752.	1,753.			-1.
	3.533 SHS MAINSTAY EPOCH GLOBAL YIELD	12/11/2012	01/16/2013	59.	58.			1.
	1.4 SHS BRANDES INSTITUTION EMRG M	12/31/2012	01/16/2013	13.	13.			
	94.04 SHS BRANDES INSTITUTION EMRG M	10/08/2012	01/16/2013	886.	845.			41.
	23.717 SHS MATTHEWS ASIA DIV INS	VARIOUS	01/16/2013	351.	333.			18.
	167.017 SHS VIRTUS EMERGING MKTS	08/03/2012	01/16/2013	1,729.	1,607.			122.
<b>2 Totals.</b>	Add the amounts in columns (d), (e), (g), and (h) (subtract negative amounts). Enter each total here and include on your Schedule D, line 1b (if <b>Box A</b> above is checked), line 2 (if <b>Box B</b> above is checked), or line 3 (if <b>Box C</b> above is checked)►			86,572.	83,189.		63.	3,446.

**Note.** If you checked Box A above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See **Column (g)** in the separate instructions for how to figure the amount of the adjustment.

For Paperwork Reduction Act Notice, see your tax return instructions.

Form **8949** (2013)

**Sales and Other Dispositions of Capital Assets**▶ Information about Form 8949 and its separate instructions is at [www.irs.gov/form8949](http://www.irs.gov/form8949).

▶ File with your Schedule D to list your transactions for lines 1b, 2, 3, 8b, 9, and 10 of Schedule D.

Name(s) shown on return

CORTRIGHT FAMILY CHARITABLE FOUNDATION

Social security number or taxpayer identification number

26-0727479

Most brokers issue their own substitute statement instead of using Form 1099-B. They also may provide basis information (usually your cost) to you on the statement even if it is not reported to the IRS. Before you check Box A, B, or C below, determine whether you received any statement(s) and, if so, the transactions for which basis was reported to the IRS. Brokers are required to report basis to the IRS for most stock you bought in 2011 or later.

**Part I** **Short-Term.** Transactions involving capital assets you held one year or less are short-term. For long-term transactions, see page 2.

**Note.** You may aggregate all short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the total directly on Schedule D, line 1a, you are not required to report these transactions on Form 8949 (see instructions).

**You must check Box A, B, or C below. Check only one box.** If more than one box applies for your short-term transactions, complete a separate Form 8949, page 1, for each applicable box. If you have more short-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

- ☒ (A) Short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see **Note** above)  
☐ (B) Short-term transactions reported on Form(s) 1099-B showing basis was **not** reported to the IRS  
☐ (C) Short-term transactions not reported to you on Form 1099-B

1	(a) Description of property (Example 100 sh XYZ Co)	(b) Date acquired (Mo, day, yr)	(c) Date sold or disposed (Mo, day, yr)	(d) Proceeds (sales price) (see instructions)	(e) Cost or other basis. See the <b>Note</b> below and see Column (e) in the separate instructions	Adjustment, if any, to gain or loss. If you enter an amount in column (g), enter a code in column (f). <b>See the separate instructions.</b>		(h) Gain or (loss). Subtract column (e) from column (d) and combine the result with column (g)
						(f) Code(s) from instructions	(g) Amount of adjustment	
	6.493 SHS VIRTUS EMERGING MKTS	12/20/2012	01/16/2013	67.	67.			
	96.634 SHS WASATCH IN GROWTH FUND	VARIOUS	01/16/2013	2,308.	2,014.			294.
	252.693 SHS POLEN GROWTH FUND	VARIOUS	01/16/2013	3,507.	3,284.			223.
	53.76 SHS TOUCHSTONE SANDS CAPITAL	03/29/2012	01/16/2013	953.	960.	W	2.	-5.
	60.386 SHS ARTISAN OPPORTUNISTIC VALU	VARIOUS	01/16/2013	703.	670.			33.
	85.729 SHS STERLING C EQUITY FUND	VARIOUS	01/16/2013	1,410.	1,367.			43.
	81.85 SHS YACKTMAN FOCUSED FUND	VARIOUS	01/16/2013	1,744.	1,642.			102.
	30.406 SHS CORTINA SMALL CAP GRWTH FU	VARIOUS	01/16/2013	370.	346.			24.
	87.793 SHS JANUS TRIT FUND	VARIOUS	01/16/2013	1,643.	1,574.			69.
	17.041 SHS CRM SMALL/MID CAP CORE	12/12/2012	01/16/2013	271.	256.			15.
	56.708 SHS TOUCHSTONE SMALL CAP CORE	VARIOUS	01/16/2013	971.	882.			89.
	95.764 SHS THIRD AVE REAL ESTATE VALUE	10/08/2012	01/16/2013	2,492.	2,524.	W	19.	-13.
	5.362 SHS PIMCO REAL RETURN	VARIOUS	01/16/2013	66.	67.			-1.
	.292 SHS PIMCO REAL RETURN	VARIOUS	01/16/2013	4.	4.			

**2 Totals.** Add the amounts in columns (d), (e), (g), and (h) (subtract negative amounts). Enter each total here and include on your Schedule D, line 1b (if **Box A** above is checked), line 2 (if **Box B** above is checked), or line 3 (if **Box C** above is checked) ▶

**Note.** If you checked Box A above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See Column (g) in the separate instructions for how to figure the amount of the adjustment.

**For Paperwork Reduction Act Notice, see your tax return instructions.**

**Sales and Other Dispositions of Capital Assets**

OMB No 1545-0074

**2013**Attachment  
Sequence No **12A**Department of the Treasury  
Internal Revenue Service▶ Information about Form 8949 and its separate instructions is at [www.irs.gov/form8949](http://www.irs.gov/form8949).

▶ File with your Schedule D to list your transactions for lines 1b, 2, 3, 8b, 9, and 10 of Schedule D.

Name(s) shown on return

CORTRIGHT FAMILY CHARITABLE FOUNDATION

Social security number or taxpayer identification number

26-0727479

Most brokers issue their own substitute statement instead of using Form 1099-B. They also may provide basis information (usually your cost) to you on the statement even if it is not reported to the IRS. Before you check Box A, B, or C below, determine whether you received any statement(s) and, if so, the transactions for which basis was reported to the IRS. Brokers are required to report basis to the IRS for most stock you bought in 2011 or later.

**Part I** **Short-Term.** Transactions involving capital assets you held one year or less are short-term. For long-term transactions, see page 2.

**Note.** You may aggregate all short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the total directly on Schedule D, line 1a, you are not required to report these transactions on Form 8949 (see instructions).

**You must check Box A, B, or C below. Check only one box.** If more than one box applies for your short-term transactions, complete a separate Form 8949, page 1, for each applicable box. If you have more short-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

- ☒ (A) Short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see **Note** above)
- ☐ (B) Short-term transactions reported on Form(s) 1099-B showing basis was **not** reported to the IRS
- ☐ (C) Short-term transactions not reported to you on Form 1099-B

1	(a) Description of property (Example 100 sh XYZ Co.)	(b) Date acquired (Mo., day, yr.)	(c) Date sold or disposed (Mo., day, yr.)	(d) Proceeds (sales price) (see instructions)	(e) Cost or other basis. See the <b>Note</b> below and see Column (e) in the separate instructions	Adjustment, if any, to gain or loss. If you enter an amount in column (g), enter a code in column (f). See the separate instructions.		(h) Gain or (loss). Subtract column (e) from column (d) and combine the result with column (g)
						(f) Code(s) from instructions	(g) Amount of adjustment	
	14.929 SHS RS GLOBAL NATURAL RESOURCES	10/08/2012	01/16/2013	567.	575.			-8.
	7.633 SHS WASATCH INT GROWTH FUND	08/07/2012	02/06/2013	188.	159.			29.
	30.491 SHS ARTISAN OPPORTUNISTIC VALU	08/07/2012	02/06/2013	368.	336.			32.
	12.465 SHS STERLING C EQUITY	08/07/2012	02/06/2013	211.	198.			13.
	20.159 SHS YACKTMAN FOCUSED FUND	08/03/2012	02/06/2013	443.	403.			40.
	12.493 SHS CORTINA SMALL CAP GRWTH FU	08/02/2012	02/06/2013	158.	140.			18.
	10.802 SHS JANUS TRIT FUND	08/07/2012	02/06/2013	209.	193.			16.
	16.011 SHS TOUCHSTONE SMALL CAP CORE	08/04/2012	02/06/2013	284.	243.			41.
	1,313.146 SHS VIRTUS EMERGING MKTS OPPO	08/03/2012	04/17/2013	13,722.	12,632.			1,090.
	615.573 SHS POLEN GROWTH FUND-INS	08/07/2012	06/10/2013	8,864.	7,990.			874.
	92.133 SHS CORTINA SMALL CAP GROWTH F	08/02/2012	06/10/2013	1,316.	1,031.			285.
	128.947 SHS RS GLOBAL NATURAL RESOURCES	10/08/2012	06/10/2013	4,981.	4,964.			17.
	232.376 SHS FIDELITY FLOATING RATE FUND	VARIOUS	07/29/2013	2,319.	2,316.			3.
	178.576 SHS PIMCO TOT RETURN FUND	VARIOUS	10/11/2013	1,932.	1,985.			-53.
<b>2 Totals.</b> Add the amounts in columns (d), (e), (g), and (h) (subtract negative amounts). Enter each total here and include on your Schedule D, line 1b (if <b>Box A</b> above is checked), line 2 (if <b>Box B</b> above is checked), or line 3 (if <b>Box C</b> above is checked)▶								

**Note.** If you checked Box A above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See Column (g) in the separate instructions for how to figure the amount of the adjustment.

**For Paperwork Reduction Act Notice, see your tax return instructions.**

Form **8949** (2013)

Form **8949**Department of the Treasury  
Internal Revenue Service**Sales and Other Dispositions of Capital Assets**► Information about Form 8949 and its separate instructions is at [www.irs.gov/form8949](http://www.irs.gov/form8949).

► File with your Schedule D to list your transactions for lines 1b, 2, 3, 8b, 9, and 10 of Schedule D.

OMB No 1545-0074

**2013**Attachment  
Sequence No **12A**

Name(s) shown on return

CORTRIGHT FAMILY CHARITABLE FOUNDATION

Social security number or taxpayer identification number

26-0727479

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**Part I** **Short-Term.** Transactions involving capital assets you held one year or less are short-term. For long-term transactions, see page 2.

**Note.** You may aggregate all short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the total directly on Schedule D, line 1a, you are not required to report these transactions on Form 8949 (see instructions).

You **must** check **Box A, B, or C** below. Check only one box. If more than one box applies for your short-term transactions, complete a separate Form 8949, page 1, for each applicable box. If you have more short-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

- ☒ (A) Short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see **Note** above)
- ☐ (B) Short-term transactions reported on Form(s) 1099-B showing basis was **not** reported to the IRS
- ☐ (C) Short-term transactions not reported to you on Form 1099-B

1	(a) Description of property (Example 100 sh XYZ Co.)	(b) Date acquired (Mo., day, yr.)	(c) Date sold or disposed (Mo., day, yr.)	(d) Proceeds (sales price) (see instructions)	(e) Cost or other basis. See the <b>Note</b> below and see Column (e) in the separate instructions	Adjustment, if any, to gain or loss. If you enter an amount in column (g), enter a code in column (f). See the separate instructions.		(h) Gain or (loss). Subtract column (e) from column (d) and combine the result with column (g)
						(f) Code(s) from instructions	(g) Amount of adjustment	
	70.995 SHS PIMCO EMERGING LOCAL BON	VARIOUS	12/17/2013	672.	766.			-94.
	190.039 SHS PIMCO FOREIGN BOND FUND	VARIOUS	12/18/2013	1,925.	1,979.			-54.
	95.44 BRANDES EMERG MKTS	VARIOUS	01/16/2013	897.	886.			11.
<b>2 Totals.</b> Add the amounts in columns (d), (e), (g), and (h) (subtract negative amounts). Enter each total here and include on your Schedule D, line 1b (if <b>Box A</b> above is checked), line 2 (if <b>Box B</b> above is checked), or line 3 (if <b>Box C</b> above is checked) ►								

**Note.** If you checked Box A above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See Column (g) in the separate instructions for how to figure the amount of the adjustment.

For Paperwork Reduction Act Notice, see your tax return instructions.

Form **8949** (2013)JSA  
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Form **8949**Department of the Treasury  
Internal Revenue Service**Sales and Other Dispositions of Capital Assets**► Information about Form 8949 and its separate instructions is at [www.irs.gov/form8949](http://www.irs.gov/form8949)

► File with your Schedule D to list your transactions for lines 1b, 2, 3, 8b, 9, and 10 of Schedule D.

OMB No 1545-0074

**2013**Attachment  
Sequence No **12A**

Name(s) shown on return

CORTRIGHT FAMILY CHARITABLE FOUNDATION

Social security number or taxpayer identification number

26-0727479

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**Part I** **Short-Term.** Transactions involving capital assets you held one year or less are short-term. For long-term transactions, see page 2.

**Note.** You may aggregate all short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the total directly on Schedule D, line 1a, you are not required to report these transactions on Form 8949 (see instructions).

**You must check Box A, B, or C below. Check only one box.** If more than one box applies for your short-term transactions, complete a separate Form 8949, page 1, for each applicable box. If you have more short-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

- ☐ (A) Short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see **Note** above)
- ☒ (B) Short-term transactions reported on Form(s) 1099-B showing basis was **not** reported to the IRS
- ☐ (C) Short-term transactions not reported to you on Form 1099-B

1	(a) Description of property (Example 100 sh XYZ Co.)	(b) Date acquired (Mo., day, yr.)	(c) Date sold or disposed (Mo., day, yr.)	(d) Proceeds (sales price) (see instructions)	(e) Cost or other basis. See the <b>Note</b> below and see Column (e) in the separate instructions	Adjustment, if any, to gain or loss. If you enter an amount in column (g), enter a code in column (f). See the separate instructions.		(h) Gain or (loss). Subtract column (e) from column (d) and combine the result with column (g)
						(f) Code(s) from instructions	(g) Amount of adjustment	
	435 SHS HATTERAS FINANCIAL CORP	03/20/2012	01/04/2013	11,288.	12,222.			-934.
	205 SHS GREENHAVEN CONTINUOUS COMMODIT	10/08/2012	06/10/2013	5,533.	5,976.			-443.
<b>2 Totals.</b> Add the amounts in columns (d), (e), (g), and (h) (subtract negative amounts). Enter each total here and include on your Schedule D, line 1b (if <b>Box A</b> above is checked), line 2 (if <b>Box B</b> above is checked), or line 3 (if <b>Box C</b> above is checked)►				16,821.	18,198.			-1,377.

**Note.** If you checked Box A above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See Column (g) in the separate instructions for how to figure the amount of the adjustment.

For Paperwork Reduction Act Notice, see your tax return instructions.

Form **8949** (2013)

**Sales and Other Dispositions of Capital Assets**► Information about Form 8949 and its separate instructions is at [www.irs.gov/form8949](http://www.irs.gov/form8949).

► File with your Schedule D to list your transactions for lines 1b, 2, 3, 8b, 9, and 10 of Schedule D.

Name(s) shown on return

CORTRIGHT FAMILY CHARITABLE FOUNDATION

Social security number or taxpayer identification number

26-0727479

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**Part I** **Short-Term.** Transactions involving capital assets you held one year or less are short-term. For long-term transactions, see page 2.

**Note.** You may aggregate all short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the total directly on Schedule D, line 1a; you are not required to report these transactions on Form 8949 (see instructions).

**You must check Box A, B, or C below. Check only one box.** If more than one box applies for your short-term transactions, complete a separate Form 8949, page 1, for each applicable box. If you have more short-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

- ☐ (A) Short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see **Note** above)
- ☐ (B) Short-term transactions reported on Form(s) 1099-B showing basis was **not** reported to the IRS
- ☒ (C) Short-term transactions not reported to you on Form 1099-B

1	(a) Description of property (Example 100 sh XYZ Co)	(b) Date acquired (Mo, day, yr)	(c) Date sold or disposed (Mo, day, yr)	(d) Proceeds (sales price) (see instructions)	(e) Cost or other basis. See the <b>Note</b> below and see <i>Column (e)</i> in the separate instructions	Adjustment, if any, to gain or loss. If you enter an amount in column (g), enter a code in column (f). <b>See the separate instructions.</b>		(h) Gain or (loss). Subtract column (e) from column (d) and combine the result with column (g)
						(f) Code(s) from instructions	(g) Amount of adjustment	
	95.44 BRANDES EMERG MKTS	VARIOUS	01/16/2013		10.			-10.
<b>2 Totals.</b> Add the amounts in columns (d), (e), (g), and (h) (subtract negative amounts). Enter each total here and include on your Schedule D, line 1b (if <b>Box A</b> above is checked), line 2 (if <b>Box B</b> above is checked), or line 3 (if <b>Box C</b> above is checked)►					10.			-10.

**Note.** If you checked Box A above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See *Column (g)* in the separate instructions for how to figure the amount of the adjustment.

Name(s) shown on return (Name and SSN or taxpayer identification no. not required if shown on other side)

Social security number or taxpayer identification number

CORTRIGHT FAMILY CHARITABLE FOUNDATION

26-0727479

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**Part II Long-Term.** Transactions involving capital assets you held more than one year are long term. For short-term transactions, see page 1.

**Note.** You may aggregate all long-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the total directly on Schedule D, line 8a, you are not required to report these transactions on Form 8949 (see instructions).

**You must check Box D, E, or F below. Check only one box.** If more than one box applies for your long-term transactions, complete a separate Form 8949, page 2, for each applicable box. If you have more long-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

- ☒ **(D)** Long-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see **Note** above)
- ☐ **(E)** Long-term transactions reported on Form(s) 1099-B showing basis was **not** reported to the IRS
- ☐ **(F)** Long-term transactions not reported to you on Form 1099-B

1	(a) Description of property (Example: 100 sh XYZ Co.)	(b) Date acquired (Mo., day, yr.)	(c) Date sold or disposed (Mo., day, yr.)	(d) Proceeds (sales price) (see instructions)	(e) Cost or other basis. See the <b>Note</b> below and see Column (e) in the separate instructions	Adjustment, if any, to gain or loss. If you enter an amount in column (g), enter a code in column (f). <b>See the separate instructions.</b>		(h) Gain or (loss). Subtract column (e) from column (d) and combine the result with column (g)
						(f) Code(s) from instructions	(g) Amount of adjustment	
	177.639 SHS TOUCHSTONE SANDS CAPITAL	VARIOUS	06/10/2013	3,368.	3,175.			193.
	21.838 SHS FIDELITY FLOATING RATE FUND	VARIOUS	07/29/2013	218.	215.			3.
	23.048 SHS PIMCO TOTAL RETURN FUND	VARIOUS	10/11/2013	250.	267.			-17.
	433.693 SHS PIMCO EMERGING LOCAL BOND	VARIOUS	12/18/2013	4,107.	4,701.			-594.
	42.571 SHS PIMCO FOREIGN BOND FUND	VARIOUS	12/18/2013	431.	469.			-38.
<b>2 Totals.</b> Add the amounts in columns (d), (e), (g), and (h) (subtract negative amounts). Enter each total here and include on your Schedule D, line 8b (if Box D above is checked), line 9 (if Box E above is checked), or line 10 (if Box F above is checked) ▶				8,374.	8,827.			-453.

**Note.** If you checked Box D above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See Column (g) in the separate instructions for how to figure the amount of the adjustment.

Name(s) shown on return (Name and SSN or taxpayer identification no. not required if shown on other side)

Social security number or taxpayer identification number

CORTRIGHT FAMILY CHARITABLE FOUNDATION

26-0727479

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**Note.** You may aggregate all long-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the total directly on Schedule D, line 8a, you are not required to report these transactions on Form 8949 (see instructions).

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- ☐ (D) Long-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see **Note** above)
- ☒ (E) Long-term transactions reported on Form(s) 1099-B showing basis was **not** reported to the IRS
- ☐ (F) Long-term transactions not reported to you on Form 1099-B

1	(a) Description of property (Example 100 sh XYZ Co.)	(b) Date acquired (Mo., day, yr.)	(c) Date sold or disposed (Mo., day, yr.)	(d) Proceeds (sales price) (see instructions)	(e) Cost or other basis. See the Note below and see Column (e) in the separate instructions	Adjustment, if any, to gain or loss. If you enter an amount in column (g), enter a code in column (f). See the separate instructions.		(h) Gain or (loss). Subtract column (e) from column (d) and combine the result with column (g)
						(f) Code(s) from instructions	(g) Amount of adjustment	
	2,801.446 SHS JANUS BALANCED FD	VARIOUS	01/14/2013	74,995.	69,037.			5,958.
	512.977 SHS JP MORGAN MTG BACKED SEC FD	VARIOUS	01/16/2013	5,961.	5,868.			93.
	6.974 SHS HOTCHKIS & WILEY HIGH YIELD FD	VARIOUS	01/16/2013	91.	92.	W	1.	
	20.918 SHS PIMCO FOREIGN BOND FUND	05/10/2011	01/16/2013	227.	230.			-3.
	89.297 SHS MAINSTAY EPOCH GLOBAL YIELD F	09/13/2011	01/16/2013	1,485.	1,285.			200.
	97.733 SHS MATTHEWS ASIA DIV INS	09/21/2011	01/16/2013	1,372.	1,196.			176.
	108.091 SHS CRM SMALL/MID CAP VALUE	11/02/2009	01/16/2013	1,717.	1,200.			517.
	145.479 SHS PIMCO REAL RETURN	09/21/2011	01/16/2013	1,784.	1,770.			14.
	11.169 SHS PIMCO REAL RETURN	VARIOUS	01/16/2013	137.	132.			5.
	.535 SHS PIMCO REAL RETURN	VARIOUS	01/16/2013	7.	7.			
	7.208 SHS MATTHEWS ASIA DIVIDEND-INS	09/27/2011	02/06/2013	109.	93.			16.
	5.907 SHS MAINSTAY EP GOBLA EQUITY YIELD F	09/13/2011	02/06/2013	100.	85.			15.
	8.815 SHS CRM-SMALL/CAP VAL-INST	11/02/2009	02/06/2013	145.	98.			47.
	117.189 SHS RS GLOBAL NATURAL RESOURCES	VARIOUS	06/10/2013	4,527.	4,496.			31.
<b>2 Totals.</b> Add the amounts in columns (d), (e), (g), and (h) (subtract negative amounts). Enter each total here and include on your Schedule D, line 8b (if Box D above is checked), line 9 (if Box E above is checked), or line 10 (if Box F above is checked) ▶				148,731.	135,510.		1.	13,222.

**Note.** If you checked Box D above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See Column (g) in the separate instructions for how to figure the amount of the adjustment.

Name(s) shown on return (Name and SSN or taxpayer identification no. not required if shown on other side)

Social security number or taxpayer identification number

• **CORTRIGHT FAMILY CHARITABLE FOUNDATION****26-0727479**

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- ☐ (D) Long-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see **Note** above)
- ☒ (E) Long-term transactions reported on Form(s) 1099-B showing basis was **not** reported to the IRS
- ☐ (F) Long-term transactions not reported to you on Form 1099-B

1	(a) Description of property (Example: 100 sh XYZ Co)	(b) Date acquired (Mo., day, yr.)	(c) Date sold or disposed (Mo., day, yr.)	(d) Proceeds (sales price) (see instructions)	(e) Cost or other basis. See the <b>Note</b> below and see Column (e) in the separate instructions	Adjustment, if any, to gain or loss. If you enter an amount in column (g), enter a code in column (f). <b>See the separate instructions.</b>		(h) Gain or (loss) Subtract column (e) from column (d) and combine the result with column (g)
						(f) Code(s) from instructions	(g) Amount of adjustment	
156	SHS ISHARES RUSSELL 1000 VALUE FUND	09/21/2011	06/10/2013	13,292.	9,325.			3,967.
148	SHS ISHARES TR RUSSELL 1000 GROWTH	VARIOUS	06/10/2013	11,047.	8,527.			2,520.
916.632	SHS FIDELITY FLOATING RATE FUND	VARIOUS	07/29/2013	9,148.	9,034.			114.
1,737.998	SHS PIMCO TOTAL RETURN FUND	VARIOUS	10/11/2013	18,805.	18,948.			-143.
373.305	SHS PIMCO FOREIGN BOND FUND	VARIOUS	12/18/2013	3,782.	4,087.			-305.
<b>2 Totals.</b> Add the amounts in columns (d), (e), (g), and (h) (subtract negative amounts). Enter each total here and include on your Schedule D, line 8b (if <b>Box D</b> above is checked), line 9 (if <b>Box E</b> above is checked), or line 10 (if <b>Box F</b> above is checked) ▶								

**Note.** If you checked Box D above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See Column (g) in the separate instructions for how to figure the amount of the adjustment.

**FORM 990-PF - PART IV**  
**CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME**

Kind of Property		Description				P or D	Date acquired	Date sold
Gross sale price less expenses of sale	Depreciation allowed/ allowable	Cost or other basis	FMV as of 12/31/69	Adj basis as of 12/31/69	Excess of FMV over adj basis		Gain or (loss)	
		TOTAL SHORT-TERM COMMON TRUST FUND AND PARTNERSHIP, S CORPORATION, AND OTHER ESTATES OR TRUST GAIN OR LOSS					-94.	
		TOTAL LONG-TERM COMMON TRUST FUND AND PARTNERSHIP, S CORPORATION, AND OTHER ESTATES OR TRUST GAIN OR LOSS					-142.	
		TOTAL CAPITAL GAIN DISTRIBUTIONS					25,870.	
11,288.		435 SHS HATTERAS FINANCIAL CORP PROPERTY TYPE: SECURITIES 12,222.				P	03/20/2012 -934.	01/04/2013
1,822.		70 SHS THIRD AVE REAL ESTATE PROPERTY TYPE: SECURITIES 1,845.				P	10/08/2012	01/14/2013
5.		.198 SHS JANUS BALANCED FD PROPERTY TYPE: SECURITIES 5.				P	12/18/2012	01/14/2013
74,995.		2,801.446 SHS JANUS BALANCED FD PROPERTY TYPE: SECURITIES 69,037.				P	VARIOUS 5,958.	01/14/2013
44.		3.802 SHS JP MORGAN MTG BACKED SEC FD PROPERTY TYPE: SECURITIES 44.				P	VARIOUS	01/16/2013
914.		81.305 SHS PIMCO TOTAL RETURN PROPERTY TYPE: SECURITIES 942.				P	VARIOUS -14.	01/17/2013
21,037.		1,908.998 SHS STERLING CAP TOTAL RETURN PROPERTY TYPE: SECURITIES 20,888.				P	VARIOUS 149.	01/17/2013
395.		35.807 SHS PIMCO EMERGING LOCAL BD FD PROPERTY TYPE: SECURITIES 396.				P	01/14/2013 -1.	01/16/2013
153.		14.078 SHS PIMCO FOREIGN BOND FD PROPERTY TYPE: SECURITIES 158.				P	VARIOUS	01/16/2013
		190.597 SHS DUNHAM HIGH YIELD BD FD				P	01/14/2013	01/16/2013

**FORM 990-PF - PART IV**  
**CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME**

Kind of Property		Description				P or D	Date acquired	Date sold
Gross sale price less expenses of sale	Depreciation allowed/ allowable	Cost or other basis	FMV as of 12/31/69	Adj basis as of 12/31/69	Excess of FMV over adj basis		Gain or (loss)	
1,847.		PROPERTY TYPE: SECURITIES 1,849.					-2.	
		134.625 SHS HOTCHKIS & WILEY HIGH YIELD PROPERTY TYPE: SECURITIES				P	01/14/2013	01/16/2013
1,752.		1,753.					-1.	
		3.533 SHS MAINSTAY EPOCH GLOBAL YIELD FD PROPERTY TYPE: SECURITIES				P	12/11/2012	01/16/2013
59.		58.					1.	
		1.4 SHS BRANDES INSTITUTION EMRG MKT PROPERTY TYPE: SECURITIES				P	12/31/2012	01/16/2013
13.		13.						
		94.04 SHS BRANDES INSTITUTION EMRG MKT PROPERTY TYPE: SECURITIES				P	10/08/2012	01/16/2013
886.		845.					41.	
		23.717 SHS MATTHEWS ASIA DIV INS PROPERTY TYPE: SECURITIES				P	VARIOUS	01/16/2013
351.		333.					18.	
		167.017 SHS VIRTUS EMERGING MKTS PROPERTY TYPE: SECURITIES				P	08/03/2012	01/16/2013
1,729.		1,607.					122.	
		6.493 SHS VIRTUS EMERGING MKTS PROPERTY TYPE: SECURITIES				P	12/20/2012	01/16/2013
67.		67.						
		96.634 SHS WASATCH INTL GROWTH FUND PROPERTY TYPE: SECURITIES				P	VARIOUS	01/16/2013
2,308.		2,014.					294.	
		252.693 SHS POLEN GROWTH FUND PROPERTY TYPE: SECURITIES				P	VARIOUS	01/16/2013
3,507.		3,284.					223.	
		53.76 SHS TOUCHSTONE SANDS CAPITAL PROPERTY TYPE: SECURITIES				P	03/29/2012	01/16/2013
953.		960.					-5.	
		60.386 SHS ARTISAN OPPORTUNISTIC VALUE F PROPERTY TYPE: SECURITIES				P	VARIOUS	01/16/2013
703.		670.					33.	

**FORM 990-PF - PART IV**  
**CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME**

Kind of Property		Description				P or D	Date acquired	Date sold
Gross sale price less expenses of sale	Depreciation allowed/ allowable	Cost or other basis	FMV as of 12/31/69	Adj basis as of 12/31/69	Excess of FMV over adj basis		Gain or (loss)	
1,410.		85.729 SHS STERLING CAP EQUITY FUND PROPERTY TYPE: SECURITIES 1,367.				P	VARIOUS 43.	01/16/2013
1,744.		81.85 SHS YACKTMAN FOCUSED FUND PROPERTY TYPE: SECURITIES 1,642.				P	VARIOUS 102.	01/16/2013
370.		30.406 SHS CORTINA SMALL CAP GRWTH FUND PROPERTY TYPE: SECURITIES 346.				P	VARIOUS 24.	01/16/2013
1,643.		87.793 SHS JANUS TRITON FUND PROPERTY TYPE: SECURITIES 1,574.				P	VARIOUS 69.	01/16/2013
271.		17.041 SHS CRM SMALL/MID CAP CORE FUND PROPERTY TYPE: SECURITIES 256.				P	12/12/2012 15.	01/16/2013
971.		56.708 SHS TOUCHSTONE SMALL CAP CORE PROPERTY TYPE: SECURITIES 882.				P	VARIOUS 89.	01/16/2013
2,492.		95.764 SHS THIRD AVE REAL ESTATE VALUE F PROPERTY TYPE: SECURITIES 2,524.				P	10/08/2012 -13.	01/16/2013
66.		5.362 SHS PIMCO REAL RETURN PROPERTY TYPE: SECURITIES 67.				P	VARIOUS -1.	01/16/2013
4.		.292 SHS PIMCO REAL RETURN PROPERTY TYPE: SECURITIES 4.				P	VARIOUS	01/16/2013
567.		14.929 SHS RS GLOBAL NATURAL RESOURCES PROPERTY TYPE: SECURITIES 575.				P	10/08/2012 -8.	01/16/2013
188.		7.633 SHS WASATCH INTL GROWTH FUND PROPERTY TYPE: SECURITIES 159.				P	08/07/2012 29.	02/06/2013
368.		30.491 SHS ARTISAN OPPORTUNISTIC VALUE PROPERTY TYPE: SECURITIES 336.				P	08/07/2012 32.	02/06/2013

**FORM 990-PF - PART IV**  
**CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME**

Kind of Property		Description				P or D	Date acquired	Date sold
Gross sale price less expenses of sale	Depreciation allowed/ allowable	Cost or other basis	FMV as of 12/31/69	Adj basis as of 12/31/69	Excess of FMV over adj basis		Gain or (loss)	
211.		12.465 SHS STERLING CAP EQUITY PROPERTY TYPE: SECURITIES 198.				P	08/07/2012 13.	02/06/2013
443.		20.159 SHS YACKTMAN FOCUSED FUND PROPERTY TYPE: SECURITIES 403.				P	08/03/2012 40.	02/06/2013
158.		12.493 SHS CORTINA SMALL CAP GRWTH FUND PROPERTY TYPE: COMMON TRUST FUND 140.				P	08/02/2012 18.	02/06/2013
209.		10.802 SHS JANUS TRITON FUND PROPERTY TYPE: SECURITIES 193.				P	08/07/2012 16.	02/06/2013
284.		16.011 SHS TOUCHSTONE SMALL CAP CORE PROPERTY TYPE: SECURITIES 243.				P	08/04/2012 41.	02/06/2013
13,722.		1,313.146 SHS VIRTUS EMERGING MKTS OPPOR PROPERTY TYPE: SECURITIES 12,632.				P	08/03/2012 1,090.	04/17/2013
8,864.		615.573 SHS POLEN GROWTH FUND-INS PROPERTY TYPE: SECURITIES 7,990.				P	08/07/2012 874.	06/10/2013
1,316.		92.133 SHS CORTINA SMALL CAP GROWTH FUND PROPERTY TYPE: SECURITIES 1,031.				P	08/02/2012 285.	06/10/2013
5,533.		205 SHS GREENHAVEN CONTINUOUS COMMODITY PROPERTY TYPE: SECURITIES 5,976.				P	10/08/2012 -443.	06/10/2013
4,981.		128.947 SHS RS GLOBAL NATURAL RESOURCES PROPERTY TYPE: SECURITIES 4,964.				P	10/08/2012 17.	06/10/2013
2,319.		232.376 SHS FIDELITY FLOATING RATE FUND PROPERTY TYPE: SECURITIES 2,316.				P	VARIOUS 3.	07/29/2013
1,932.		178.576 SHS PIMCO TOTAL RETURN FUND PROPERTY TYPE: SECURITIES 1,985.				P	VARIOUS -53.	10/11/2013

**FORM 990-PF - PART IV**  
**CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME**

Kind of Property		Description				P or D	Date acquired	Date sold
Gross sale price less expenses of sale	Depreciation allowed/ allowable	Cost or other basis	FMV as of 12/31/69	Adj basis as of 12/31/69	Excess of FMV over adj basis		Gain or (loss)	
672.		70.995 SHS PIMCO EMERGING LOCAL BOND FUN PROPERTY TYPE: SECURITIES 766.				P	VARIOUS -94.	12/17/2013
1,925.		190.039 SHS PIMCO FOREIGN BOND FUND PROPERTY TYPE: SECURITIES 1,979.				P	VARIOUS -54.	12/18/2013
897.		95.44 BRANDES EMERG MKTS PROPERTY TYPE: SECURITIES 886.				P	VARIOUS 11.	01/16/2013
		95.44 BRANDES EMERG MKTS PROPERTY TYPE: SECURITIES 10.				P	VARIOUS -10.	01/16/2013
5,961.		512.977 SHS JP MORGAN MTG BACKED SEC FD PROPERTY TYPE: SECURITIES 5,868.				P	VARIOUS 93.	01/16/2013
91.		6.974 SHS HOTCHKIS & WILEY HIGH YIELD FD PROPERTY TYPE: SECURITIES 92.				P	VARIOUS	01/16/2013
227.		20.918 SHS PIMCO FOREIGN BOND FUND PROPERTY TYPE: SECURITIES 230.				P	05/10/2011 -3.	01/16/2013
1,485.		89.297 SHS MAINSTAY EPOCH GLOBAL YIELD F PROPERTY TYPE: SECURITIES 1,285.				P	09/13/2011 200.	01/16/2013
1,372.		97.733 SHS MATTHEWS ASIA DIV INS PROPERTY TYPE: SECURITIES 1,196.				P	09/21/2011 176.	01/16/2013
1,717.		108.091 SHS CRM SMALL/MID CAP VALUE FD PROPERTY TYPE: SECURITIES 1,200.				P	11/02/2009 517.	01/16/2013
1,784.		145.479 SHS PIMCO REAL RETURN PROPERTY TYPE: SECURITIES 1,770.				P	09/21/2011 14.	01/16/2013
137.		11.169 SHS PIMCO REAL RETURN PROPERTY TYPE: SECURITIES 132.				P	VARIOUS 5.	01/16/2013

**FORM 990-PF - PART IV**  
**CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME**

Kind of Property		Description				P or D	Date acquired	Date sold
Gross sale price less expenses of sale	Depreciation allowed/ allowable	Cost or other basis	FMV as of 12/31/69	Adj. basis as of 12/31/69	Excess of FMV over adj. basis		Gain or (loss)	
7.		.535 SHS PIMCO REAL RETURN PROPERTY TYPE: SECURITIES 7.				P	VARIOUS	01/16/2013
109.		7.208 SHS MATTHEWS ASIA DIVIDEND-INS PROPERTY TYPE: SECURITIES 93.				P	09/27/2011	02/06/2013
100.		5.907 SHS MAINSTAY EP GOBLA EQUITY YIELD PROPERTY TYPE: SECURITIES 85.				P	09/13/2011	02/06/2013
145.		8.815 SHS CRM-SMALL/CAP VAL-INST PROPERTY TYPE: SECURITIES 98.				P	11/02/2009	02/06/2013
3,368.		177.639 SHS TOUCHSTONE SANDS CAPITAL PROPERTY TYPE: SECURITIES 3,175.				P	VARIOUS	06/10/2013
4,527.		117.189 SHS RS GLOBAL NATURAL RESOURCES PROPERTY TYPE: SECURITIES 4,496.				P	VARIOUS	06/10/2013
13,292.		156 SHS ISHARES RUSSELL 1000 VALUE FUND PROPERTY TYPE: SECURITIES 9,325.				P	09/21/2011	06/10/2013
11,047.		148 SHS ISHARES TR RUSSELL 1000 GROWTH F PROPERTY TYPE: SECURITIES 8,527.				P	VARIOUS	06/10/2013
9,148.		916.632 SHS FIDELITY FLOATING RATE FUND PROPERTY TYPE: SECURITIES 9,034.				P	VARIOUS	07/29/2013
218.		21.838 SHS FIDELITY FLOATING RATE FUND PROPERTY TYPE: SECURITIES 215.				P	VARIOUS	07/29/2013
250.		23.048 SHS PIMCO TOTAL RETURN FUND PROPERTY TYPE: SECURITIES 267.				P	VARIOUS	10/11/2013
18,805.		1,737.998 SHS PIMCO TOTAL RETURN FUND PROPERTY TYPE: SECURITIES 18,948.				P	VARIOUS	10/11/2013

**FORM 990-PF - PART IV**  
**CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME**

Kind of Property		Description				P or D	Date acquired	Date sold
Gross sale price less expenses of sale	Depreciation allowed/ allowable	Cost or other basis	FMV as of 12/31/69	Adj basis as of 12/31/69	Excess of FMV over adj basis		Gain or (loss)	
4,107.		433.693 SHS PIMCO EMERGING LOCAL BOND FD PROPERTY TYPE: SECURITIES 4,701.				P	VARIOUS -594.	12/18/2013
431.		42.571 SHS PIMCO FOREIGN BOND FUND PROPERTY TYPE: SECURITIES 469.				P	VARIOUS -38.	12/18/2013
3,782.		373.305 SHS PIMCO FOREIGN BOND FUND PROPERTY TYPE: SECURITIES 4,087.				P	VARIOUS -305.	12/18/2013
TOTAL GAIN(LOSS) .....							<u>40,462.</u>	

ATTACHMENT 1FORM 990PF, PART I - INTEREST ON TEMPORARY CASH INVESTMENTS

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>
BANK OF AMERICA	9.	9.
MERRILL LYNCH	3.	3.
BANK OF ANGUILLA	1,272.	1,272.
GREENHAVEN CONTINUOUS COMMODITY INDEX FD	2.	2.
TOTAL	<u>1,286.</u>	<u>1,286.</u>

ATTACHMENT 2FORM 990PF, PART I - DIVIDENDS AND INTEREST FROM SECURITIES

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>
FRANKLIN STREET TRUST CO	10,926.	10,926.
MERRILL LYNCH	15,092.	15,092.
TOTAL	<u>26,018.</u>	<u>26,018.</u>

ATTACHMENT 3

FORM 990PF, PART I - ACCOUNTING FEES

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>	<u>ADJUSTED NET INCOME</u>	<u>CHARITABLE PURPOSES</u>
TAX RETURN PREPARATION	1,325.			1,325.
TOTALS	<u>1,325.</u>			<u>1,325.</u>

ATTACHMENT 4

FORM 990PF, PART I - TAXES

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>
FOREIGN TAXES WITHHELD	194.	194.
2012 EXCISE TAX DUE	513.	513.
2013 EXCISE TAX DEPOSITS	714.	714.
TOTALS	<u>1,421.</u>	<u>1,421.</u>

ATTACHMENT 5FORM 990PF, PART I - OTHER EXPENSES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME	CHARITABLE PURPOSES
INVESTMENT FEES	4,889.	4,889.	643.
TELEPHONE/INTERNET	643.		548.
EQUIPMENT REPAIRS	548.		661.
OFFICE EXPENSES	661.		
BANK FEES	100.	100.	
MISCELLANEOUS	887.		887.
SUBSCRIPTIONS	551.		551.
TOTALS	8,279.	4,989.	3,290.

ATTACHMENT 6FORM 990PF, PART II - OTHER INVESTMENTS

<u>DESCRIPTION</u>	<u>ENDING BOOK VALUE</u>	<u>ENDING FMV</u>
THIRD AVENUE FOCUSED CRE-INS	11,835.	12,052.
DUNHAM HIGH YIELD BOND FUND	27,633.	28,260.
FIDELITY FLOATING RATE FUND		
IPATH DJ AIG AGG TOTAL RTN	3,765.	3,304.
CORTINA SMALL CAP GROWTH FUND	11,558.	17,689.
JPMORGAN MORTGAGE BACKED SEC		
GREENHAVEN CONTINUOUS CMDTY		
HATTERAS FINL CORP REIT		
JANUS TRITON FUND-I	10,820.	14,244.
BRANDES INSTL EMERGING MKTS	17,750.	18,696.
ISHARES RUSSELL 2000 INDEX FD	5,362.	7,844.
WASATCH INTL GROWTH FUND	12,968.	17,025.
POLEN GROWTH FUND-INS	17,882.	22,280.
SEI DAILY INCOME TR TREAS	17,503.	17,503.
DEPOSITS IN TRANSIT SEI FUND	728.	728.
ARTISAN OPPORTUNISTIC VALUE FD	18,983.	22,871.
YACKTMAN FOCUSED FUND	26,526.	33,070.
MAINSTAY EP GLOBAL EQUITY	10,490.	13,266.
HOTCHIKIS & WILEY HIGH YIELD	26,480.	27,954.
MATTHEWS ASIA DIVIDEND FUND	13,349.	15,339.
PIMCO EMERGING LOCAL BOND FUND		
TOUCHSTONE SMALL CAP CORE FUND	12,541.	17,199.
STERLING CAP TOTAL RET BD		
THIRD AVE REAL ESTATE VAL	32,839.	40,503.
STERLING CAP EQUITY INC-INS	15,922.	18,320.
CRM SMALL/MIDCAP VAL INV	9,145.	13,874.
JANUS BALANCED FUND CLASS	95,104.	114,137.
VANGUARD WELLINGTON FUND	295,903.	409,291.
DEPOSITS IN TRANSIT ML MUTUALS	94.	94.
STANDARD & POORS DEP RCPT	12,097.	17,762.
VIRTUS EMERGING MKTS OPPORT FD		
ISHARES MSCI EAFE INDEX FUND		
ISHARES TR RUSSELL 1000 GROWTH	5,455.	7,380.

ATTACHMENT 6 (CONT'D)FORM 990PF, PART II - OTHER INVESTMENTS

<u>DESCRIPTION</u>	<u>ENDING BOOK VALUE</u>	<u>ENDING FMV</u>
ISHARES RUSSELL 1000 VALUE		
ISHARES RUSSELL 1000 INDEX FD	25,449.	28,681.
WASATCH FRONTIER EMERG SM CAP	13,955.	14,964.
PIMCO TOTAL RETURN FUND-INST		
PIMCO FOREIGN BOND FUND		
PIMCO REAL RETURN FUND--INST		
RS GLOBAL NATURAL RESOURCES	8,844.	8,353.
VANGUARD MSCI EMERGING MKTS	7,364.	7,570.
VANGUARD S&P 500 ETF		
ML DIRECT DEPOSIT PROGRAM	17,217.	17,217.
TOUCHSTONE SANDS CAPITAL INSTL	38,559.	47,796.
PERFORMANCE TRUST TOTAL REIT	10,872.	10,486.
JANUS INVST FUND	23,136.	22,255.
DOUBLELINE LOW DUR BOND	19,148.	19,167.
TEMPLETON GLOBAL TLT RTN	11,820.	11,891.
VANGUARD 500 INDEX FUND	27,938.	34,889.
POWERSHARES QQQ TRUST UNITS	6,766.	8,847.
VANGUARD TOTAL STOCK MKT	8,809.	9,592.
UNALLOC WASH SALE BASIS ADJ	15.	
TOTALS	<u>932,624.</u>	<u>1,152,393.</u>

## CORTRIGHT FAMILY CHARITABLE FOUNDATION

26-0727479

## FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEES

ATTACHMENT 7

NAME AND ADDRESS	TITLE AND AVERAGE HOURS PER WEEK DEVOTED TO POSITION	COMPENSATION	CONTRIBUTIONS TO EMPLOYEE BENEFIT PLANS	EXPENSE ACCT AND OTHER ALLOWANCES
JEAN CORTRIGHT COPELAND 2310 LAFAYETTE AVENUE GREENSBORO, NC 27408	TRUSTEE	0	0	0
ANN ELIZABETH C QUARRIER 3 LAND'S END DRIVE GREENSBORO, NC 27408	TRUSTEE	0	0	0
MARY C CORTRIGHT 270 WEST WASHINGTON STREET RIDGELAND, MS 39157	TRUSTEE	0	0	0
GRAND TOTALS		0	0	0

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT			PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
RECIPIENT NAME AND ADDRESS				
BEAR EDUCATION & RESTORATION GROUP OF MS P O BOX 205 ROLLING FORK, MS 39159	NONE PC		SUPPORT FOR THE 2013 GREAT DELTA BEAR AFFAIR	2,000.
SHARKEY-ISSAQUENA COUNTY LIBRARY 116 EAST CHINA STREET ROLLING FORK, MS 39159	NONE PC		SUPPORT MISSION OF COUNTY LIBRARY AND HONORIUM IN MEMORY OF PHYLLIS MOSBY	5,100.
MISSISSIPPI'S LOWER DELTA PARTNERSHIP P O BOX 214 ROLLING FORK, MS 39159	NONE PC		SUPPORT GENERAL OPERATIONS OF THE ORGANIZATION	3,000.
MISSISSIPPI CHRISTIAN FAMILY SERVICES P O BOX 487 ROLLING FORK, MS 39159	NONE PC		TO SUPPORT ORGANIZATION'S MISSION AND INCREASE IMPACT ON LOCAL COMMUNITY	1,000.
SHARKEY-ISSAQUENA COMMUNITY HOSPITAL P O BOX 339 ROLLING FORK, MS 39159	NONE PC		TO SUPPORT GENERAL OPERATIONS OF HOSPITAL	5,000.
ROLLING FORK UNITED METHODIST CHURCH P O BOX 236 ROLLING FORK, MS 39159	NONE PC		TO SUPPORT THE GENERAL OPERATIONS OF THE CHURCH	3,000.

ATTACHMENT 8

ATTACHMENT 8

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEARATTACHMENT 8 (CONT'D)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
GREENSBORO DAY SCHOOL 5401 LAWNDALE DRIVE GREENSBORO, NC 27455	NONE PC	TO SUPPORT THE SCHOOL'S ANNUAL FUND	1,000.
LULU BAPTIST CHURCH P O BOX 275 LULU, MS 38644	NONE PC	TO FUND THE CARE & MAINTENANCE OF BARBEE CEMETERY	200.
CARY CHRISTIAN CENTER P O BOX 57 CARY, MS 39054	NONE PC	TO SUPPORT THE GENERAL OPERATIONS OF THE ORGANIZATION	7,500.
UNITED WAY OF GREATER GREENSBORO 1500 YANCEYVILLE STREET GREENSBORO, NC 27405	NONE PC	TO SUPPORT THE GENERAL OPERATIONS OF THE ORGANIZATION	820.
HOLY TRINITY EPISCOPAL CHURCH 607 N GREENE STREET GREENSBORO, NC 27401	NONE PC	TO SUPPORT THE GENERAL OPERATIONS OF THE CHURCH	900.
GREENSBORO URBAN MINISTRY 305 WEST LEE STREET GREENSBORO, NC 27406	NONE PC	TO SUPPORT THE GENERAL OPERATIONS OF THE ORGANIZATION AND TO HELP FAMILIES IN CRISIS, THE POOR, THE HUNGRY AND HOMELESS IN GREENSBORO	790.

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
NATL OUTDOOR LEADERSHIP SCHOOL 284 LINCOLN STREET LANDER, WY 82520	NONE PC	TO SUPPORT THE ANNUAL FUND	250.
THE ROOTS OF MUSIC 929 EUTERPE STREET NEW ORLEANS, LA 70130	NONE PC	TO SUPPORT THE GENERAL OPERATIONS OF THE ORGANIZATION	2,300.
HABITAT FOR HUMANITY/METRO JACKSON INC P O BOX 55634 JACKSON, MS 39296	NONE PC	TO SUPPORT THE GENERAL OPERATIONS OF THE ORGANIZATION	2,500.
SOUTH DELTA ELEM SCHOOL CHESS CLUB 1481 WINDING HOLLOW LANE MEQUON, WI 53092	NONE PC	TO SUPPORT EDUCATIONAL OPPORTUNITIES FOR STUDENTS OF TEACH FOR AMERICA CORP MEMBERS AND TRAVEL EXPENSES	500.
MISSISSIPPI WILDLIFE FEDERATION 517 COBBLESTONE COURT SUITE 2 MADISON, MS 39110	NONE PC	TO SUPPORT PROGRAMS THAT PROMOTE THE MISSION OF THE ORGANIZATION	300.
MOUND CEMETERY 621 SOUTH FIRST STREET ROLLING FORK, MS 39159	NONE PC	TO FUND LANDSCAPE MAINTENANCE & IMPROVEMENTS TO THE CEMETERY AND FOR EXPENSES FOR FALL PLANTING	1,043.

ATTACHMENT 8 (CONT'D)

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEARATTACHMENT 8 (CONT'D)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT		PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
UNIVERSITY OF THE SOUTH 735 UNIVERSITY AVE SEWANEE, TN 37383	NONE		TO SUPPORT THE SCHOOL'S ANNUAL FUND	2,500.
WOUNDED WARRIOR PROJECT P O BOX 758517 TOPEKA, KS 66675	NONE	PC	TO SUPPORT PROGRAMS TO HONOR AND EMPOWER WOUNDED WARRIORS	3,000.
ROLLING FORK GARDEN CLUB 160 SOUTH FIFTH STREET ROLLING FORK, MS 39159	NONE	PC	TO SUPPORT THE GENERAL OPERATIONS OF THE ROLLING FORK GARDEN CLUB	2,000.
TRIAD STAGE 232 SOUTH ELM STREET GREENSBORO, NC 27401	NONE	PC	TO SUPPORT PROFESSIONAL NOT-FOR-PROFIT REGIONAL THEATRE WHICH SUPPORTS GREENSBORO AND THE TRIAD AREA	250.
THE CAROLINA THEATRE 301 S GREENE STREET GREENSBORO, NC 27401	NONE	PC	TO SUPPORT THE GENERAL OPERATIONS OF THE ORGANIZATION	300.
COMFORT ZONE CAMP 4906 CUTSHAW AVE, 2ND FLOOR RICHMOND, VA 23230	NONE	PC	TO SUPPORT PROGRAMS FOR GRIEVING CHILDREN	1,000.

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEARATTACHMENT 8 (CONT'D)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT		PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
GREENSBORO BEAUTIFUL 1001 FOURTH STREET GREENSBORO, NC 27405	NONE PC		TO SUPPORT THE PROGRAMS THAT PROMOTE THE MISSION OF THE ORGANIZATION	140.
HONOR FLIGHT 300 E AUBURN AVE SPRINGFIELD, OH 45505	NONE PC		TO SUPPORT THE MISSION OF THE ORGANIZATION	1,000.
BREAST CANCER RESEARCH FOUNDATION 60 EAST 56TH STREET 8TH FLOOR NEW YORK, NY 10022	NONE PC		TO SUPPORT FOUNDATION'S WORK TOWARD PREVENTION AND FINDING A CURE FOR BREAST CANCER	1,000
NATIONAL PUBLIC RADIO FOR NOLA 2000 LAKESHORE DRIVE NEW ORLEANS, LA 70148	NONE PC		TO SUPPORT THE GENERAL OPERATIONS OF THE ORGANIZATION	200.
AMERICAN CANCER SOCIETY P O BOX 22718 OKLAHOMA CITY, OK 73123	NONE PC		TO SUPPORT THE GENERAL OPERATIONS OF THE ORGANIZATION	300.
FRIENDS OF MOUNT HELENA P O BOX 377 ROLLING FORK, MS 39159	NONE PC		TO SUPPORT THE GENERAL OPERATIONS OF THE ORGANIZATION	500.

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT		PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
BOY SCOUTS OF AMERICA, TROOP 230 P O BOX 29046 GREENSBORO, NC 27429	NONE		TO SUPPORT THE GENERAL OPERATIONS OF THE BOYS SCOUTS OF AMERICA	250.
LEUKEMIA & LYMPHOMA SOCIETY P O BOX 4072 PITTSFIELD, MA 01202	NONE	PC	TO SUPPORT PROGRAMS THAT PROMOTE THE MISSION OF THE ORGANIZATION	1,000.
STEPPING STONES SHELTER P O BOX 712 ROCKVILLE, MD 20848	NONE	PC	TO SUPPORT THE EMERGENCY SHELTER PROGRAM & HOPE HOUSING PROGRAM	1,200.
HUNTINGTON'S DISEASE SOCIETY OF AMERICA 505 EIGHT AVENUE SUTE 902 NEW YORK, NY 10018	NONE	PC	TO SUPPORT PROGRAMS THAT PROMOTE THE MISSION OF THE ORGANIZATION	1,000.
DARDEN SCHOOL FOUNDATION (UVA) P O BOX 6550 CHARLOTTESVILLE, VA 22906	NONE	PC	TO SUPPORT SCHOOL'S ANNUAL FUND	500.
NASHVILLE PUBLIC LIBRARY FOUNDATION 615 CHURCH STREET NASHVILLE, TN 37219	NONE	PC	TO SUPPORT PROGRAMS THAT PROMOTE THE MISSION OF THEIR ORGANIZATION	300.

ATTACHMENT 8 (CONT'D)

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEARATTACHMENT 8 (CONT'D)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
CHAPEL OF THE CROSS EPISCOPAL CHURCH 25 MCLAURIN AVENUE ROLLING FORK, MS 39159	NONE PC	MEMORIAL DONATION TO CHURCH IN MEMORY OF SUE BAIRD QUAM	100.
THE ACCESS FUND P O BOX 17010 BOULDER, CO 80308	NONE PC	TO SUPPORT THE GENERAL OPERATIONS OF THE ORGANIZATION	150.
NATIONAL WORLD WAR II MUSEUM 945 MAGAZINE STREET NEW ORLEANS, LA 70130	NONE PC	TO SUPPORT PROGRAMS THAT PROMOTE THE MISSION OF THE ORGANIZATION	150.
TN RIVER GORGE TRUST 1214 CARTMOUTH STREET CHATTANOOGA, TN 37405	NONE PC	TO SUPPORT PROGRAMS THAT PROMOTE THE MISSION OF THE ORGANIZATION	250.
NETWORK FOR GOOD 1140 CONNECTICUT AVE NW, SUITE 7U00 WASHINGTON, DC 20036	NONE PC	TO SUPPORT PROGRAMS THAT PROMOTE THE MISSION OF THE ORGANIZATION	600.
MARTHA O'BRYAN CENTER 711 SOUTH SEVENTH STREET NASHVILLE, TN 37206	NONE PC	TO SUPPORT EFFORTS TO EMPOWER PEOPLE IN POVERTY TO TRANSFORM THEIR LIVES THROUGH WORK, EDUCATION, EMPLOYMENT, AND FELLOWSHIP	1,750.

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEARATTACHMENT 8 (CONT'D)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND		PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
	FOUNDATION	STATUS OF RECIPIENT		
SECOND HARVEST FOOD BANK - LA 700 EDWARDS STREET NEW ORLEANS, LA 70123	NONE	PC	TO SUPPORT PROGRAMS THAT PROMOTE THE MISSION OF THE ORGANIZATION	400.
PETER PATRICK MADIGAN ANTONINI FOUNDATION 110 BROADMORE DRIVE SAN FRANCISCO, CA 94132	NONE	PC	TO SUPPORT RESEARCH AND AWARENESS OF AN OFTEN UNDETECTED GENETIC HEART DISEASE CALLED HYPERTROPHIC CARDIOMYOPATHY (HCM)	600.
BLAIR E BATSON HOSPITAL FOR CHILDREN 2500 NORTH STATE STREET JACKSON, MS 39516	NONE	PC	TO SUPPORT RESEARCH AND TREATMENT IN THE AREA OF PEDIATRIC NEPHROLOGY	3,000.
MISSISSIPPI MUSEUM OF ART 380 S LAMAR STEET JACKSON, MS 39201	NONE	PC	SUPPORT OF GENERAL OPERATIONS IN MEMORY OF JOHN CORTRIGHT SCHIMMEL	200.
MONTROY CEMETERY FUND 401 N FIRST STREET ROLLING FORK, MS 39159	NONE	PC	TO SUPPORT OPERATION OF CEMETERY IN MEMORY OF HAROLD RAY MOSBY AND STANLEY WILLIAMSON MOSBY	200.
MOUND CEMETERY 621 SOUTH THIRD STREET ROLLING FORK, MS 39159	NONE	PC	TO SUPPORT THE OPERATION OF THE CEMETERY IN MEMORY OF JOYCE GIBSON CARTER AND BESSIE MAY WELLS	200.

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

ATTACHMENT 8 (CONT'D)

RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR

AND

FOUNDATION STATUS OF RECIPIENT

RECIPIENT NAME AND ADDRESS

PURPOSE OF GRANT OR CONTRIBUTION

AMOUNT

WESTMINSTER PRESBYTERIAN CHURCH  
804 EAST PARK AVE  
GREENWOOD, MS 38930

NONE  
PC

DONATION IN MEMORY OF ROBERT MORGAN

100.

TOTAL CONTRIBUTIONS PAID

61,343.

**Application for Extension of Time To File an  
Exempt Organization Return**

OMB No. 1545-1709

▶ **File a separate application for each return.**  
▶ Information about Form 8868 and its instructions is at [www.irs.gov/form8868](http://www.irs.gov/form8868).

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** and check this box ☒ **X**
  - If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** (on page 2 of this form).
- Do not complete Part II unless** you have already been granted an automatic 3-month extension on a previously filed Form 8868.

**Electronic filing (e-file).** You can electronically file Form 8868 if you need a 3-month automatic extension of time to file (6 months for a corporation required to file Form 990-T), or an additional (not automatic) 3-month extension of time. You can electronically file Form 8868 to request an extension of time to file any of the forms listed in Part I or Part II with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, which must be sent to the IRS in paper format (see instructions). For more details on the electronic filing of this form, visit [www.irs.gov/efile](http://www.irs.gov/efile) and click on **e-file for Charities & Nonprofits**.

**Part I Automatic 3-Month Extension of Time.** Only submit original (no copies needed).

A corporation required to file Form 990-T and requesting an automatic 6-month extension - check this box and complete Part I only ☐

All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns.

**Type or  
print**

File by the  
due date for  
filing your  
return. See  
instructions.

Name of exempt organization or other filer, see instructions

Employer identification number (EIN) or

CORTRIGHT FAMILY CHARITABLE FOUNDATION

26-0727479

Number, street, and room or suite no. If a P.O. box, see instructions.

Social security number (SSN)

2310 LAFAYETTE AVENUE

City, town or post office, state, and ZIP code. For a foreign address, see instructions.

GREENSBORO, NC 27408

Enter the Return code for the return that this application is for (file a separate application for each return)  

Application Is For	Return Code	Application Is For	Return Code
Form 990 or Form 990-EZ	01	Form 990-T (corporation)	07
Form 990-BL	02	Form 1041-A	08
Form 4720 (individual)	03	Form 4720 (other than individual)	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

- The books are in the care of ▶ JEAN C COPELAND

Telephone No ▶ 336 286-1522

FAX No ▶

- If the organization does not have an office or place of business in the United States, check this box ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) \_\_\_\_\_ If this is for the whole group, check this box ☐ If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension is for

- 1 I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until 08/15, 2014, to file the exempt organization return for the organization named above. The extension is for the organization's return for:
- ▶ ☒ calendar year 2013 or
- ▶ ☐ tax year beginning \_\_\_\_\_, 20\_\_\_\_, and ending \_\_\_\_\_, 20\_\_\_\_

- 2 If the tax year entered in line 1 is for less than 12 months, check reason ☐ Initial return ☐ Final return ☐ Change in accounting period

3a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	3a \$	614.
b If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit	3b \$	952.
c <b>Balance due.</b> Subtract line 3b from line 3a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	3c \$	0

**Caution.** If you are going to make an electronic funds withdrawal (direct debit) with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.

For Privacy Act and Paperwork Reduction Act Notice, see instructions.

Form **8868** (Rev. 1-2014)