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Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter Social Security numbers on this form as it may be made public. By law, the IRS cannot redact the information on the form.

▶ Information about Form 990-PF and its instructions is at *www.irs.gov/form990pf*.

OMB No 1545-0052

2013

Open to Public Inspection

For calendar year 2013, or tax year beginning 01-01-2013 , and ending 12-31-2013

Name of foundation
Blair Family Foundation

A Employer identification number
26-0697656

Number and street (or P O box number if mail is not delivered to street address) SCS Financial One Winthrop Sq 4th Fl
Room/suite

B Telephone number (see instructions)
(617) 204-6400

City or town, state or province, country, and ZIP or foreign postal code
Boston, MA 02110

C If exemption application is pending, check here ▶ ☐

G Check all that apply ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change

D 1. Foreign organizations, check here ▶ ☐

2. Foreign organizations meeting the 85% test, check here and attach computation ▶ ☐

H Check type of organization ☑ Section 501(c)(3) exempt private foundation
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ ☐

I Fair market value of all assets at end of year *(from Part II, col. (c), line 16)* ▶$ 3,500,167

J Accounting method ☑ Cash ☐ Accrual ☐ Other (specify) ________
(Part I, column (d) must be on cash basis.)

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ ☐

Part I **Analysis of Revenue and Expenses** *(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))*

			(a) Revenue and expenses per books	**(b)** Net investment income	**(c)** Adjusted net income	**(d)** Disbursements for charitable purposes (cash basis only)
Revenue	1	Contributions, gifts, grants, etc , received (attach schedule)				
	2	Check ▶ ☑ if the foundation is **not** required to attach Sch B				
	3	Interest on savings and temporary cash investments				
	4	Dividends and interest from securities	62,158	62,158		
	5a	Gross rents				
	b	Net rental income or (loss) ________				
	6a	Net gain or (loss) from sale of assets not on line 10	56,792			
	b	Gross sales price for all assets on line 6a 3,640,630				
	7	Capital gain net income (from Part IV, line 2)		56,792		
	8	Net short-term capital gain				
	9	Income modifications				
	10a	Gross sales less returns and allowances				
	b	Less Cost of goods sold				
	c	Gross profit or (loss) (attach schedule)				
	11	Other income (attach schedule)				
	12	**Total.** Add lines 1 through 11	118,950	118,950		
Operating and Administrative Expenses	13	Compensation of officers, directors, trustees, etc	0	0		0
	14	Other employee salaries and wages				
	15	Pension plans, employee benefits				
	16a	Legal fees (attach schedule)				
	b	Accounting fees (attach schedule)	1,575	788		787
	c	Other professional fees (attach schedule)	20,893	10,446		10,447
	17	Interest				
	18	Taxes (attach schedule) (see instructions)	68,651	34,326		34,325
	19	Depreciation (attach schedule) and depletion				
	20	Occupancy				
	21	Travel, conferences, and meetings				
	22	Printing and publications				
	23	Other expenses (attach schedule)	35	17		18
	24	**Total operating and administrative expenses.** Add lines 13 through 23	91,154	45,577		45,577
	25	Contributions, gifts, grants paid	614,000			614,000
	26	**Total expenses and disbursements.** Add lines 24 and 25	705,154	45,577		659,577
	27	Subtract line 26 from line 12				
	a	**Excess of revenue over expenses and disbursements**	-586,204			
	b	**Net investment income** (if negative, enter -0-)		73,373		
	c	**Adjusted net income** (if negative, enter -0-)				

Part II **Balance Sheets** Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)

		Beginning of year (a) Book Value	End of year (b) Book Value	End of year (c) Fair Market Value
Assets	1 Cash—non-interest-bearing	118,898	72,540	72,540
	2 Savings and temporary cash investments			
	3 Accounts receivable ▶ Less allowance for doubtful accounts ▶			
	4 Pledges receivable ▶ Less allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach schedule) ▶ Less allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments—U S and state government obligations (attach schedule)			
	b Investments—corporate stock (attach schedule)			
	c Investments—corporate bonds (attach schedule)			
	11 Investments—land, buildings, and equipment basis ▶ Less accumulated depreciation (attach schedule) ▶			
	12 Investments—mortgage loans			
	13 Investments—other (attach schedule)			
	14 Land, buildings, and equipment basis ▶ Less accumulated depreciation (attach schedule) ▶			
	15 Other assets (describe ▶)	3,710,654	3,177,928	3,427,627
	16 **Total assets** (to be completed by all filers—see the instructions Also, see page 1, item I)	3,829,552	3,250,468	3,500,167
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ▶)			
	23 **Total liabilities** (add lines 17 through 22)	0	0	
Net Assets or Fund Balances	**Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.**			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ ☑ and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds	0	0	
	28 Paid-in or capital surplus, or land, bldg , and equipment fund	0	0	
	29 Retained earnings, accumulated income, endowment, or other funds	3,829,552	3,250,468	
	30 **Total net assets or fund balances** (see page 17 of the instructions)	3,829,552	3,250,468	
	31 **Total liabilities and net assets/fund balances** (see page 17 of the instructions)	3,829,552	3,250,468	

Part III **Analysis of Changes in Net Assets or Fund Balances**

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	3,829,552
2	Enter amount from Part I, line 27a	2	-586,204
3	Other increases not included in line 2 (itemize) ▶	3	7,120
4	Add lines 1, 2, and 3	4	3,250,468
5	Decreases not included in line 2 (itemize) ▶	5	0
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	3,250,468

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a	See Additional Data Table			
b				
c				
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	See Additional Data Table			
b				
c				
d				
e				

	Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
	(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a	See Additional Data Table			
b				
c				
d				
e				

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 / If (loss), enter -0- in Part I, line 7 }	2	56,792
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8	3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☑ No
If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see page 18 of the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2012	136,276	3,728,901	0 036546
2011	2,982	948,720	0 003143
2010	149,757	522,044	0 286867
2009	8,000	83,772	0 095497
2008	26,362	82,436	0 319787

2	**Total** of line 1, column (d).	2	0 741840
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0 148368
4	Enter the net value of noncharitable-use assets for 2013 from Part X, line 5.	4	3,480,342
5	Multiply line 4 by line 3.	5	516,371
6	Enter 1% of net investment income (1% of Part I, line 27b).	6	734
7	Add lines 5 and 6.	7	517,105
8	Enter qualifying distributions from Part XII, line 4.	8	659,577

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1 Date of ruling or determination letter ____ **(attach copy of letter if necessary–see instructions)**				
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ ☑ and enter 1% of Part I, line 27b			1	734
c	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)				
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)			2	0
3	Add lines 1 and 2			3	734
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)			4	0
5	**Tax based on investment income.** Subtract line 4 from line 3 If zero or less, enter -0-			5	734
6	Credits/Payments				
a	2013 estimated tax payments and 2012 overpayment credited to 2013	6a	800		
b	Exempt foreign organizations—tax withheld at source	6b			
c	Tax paid with application for extension of time to file (Form 8868)	6c			
d	Backup withholding erroneously withheld	6d			
7	Total credits and payments Add lines 6a through 6d			7	800
8	Enter any **penalty** for underpayment of estimated tax Check here ☐ if Form 2220 is attached			8	
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶			9	
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶			10	66
11	Enter the amount of line 10 to be **Credited to 2014 estimated tax** ▶ 66 **Refunded** ▶			11	0

Part VII-A Statements Regarding Activities

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		No
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)?	1b		No
	*If the answer is "Yes" to **1a** or **1b**, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.*			
c	Did the foundation file **Form 1120-POL** for this year?	1c		No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year **(1)** On the foundation ▶ $ 0 **(2)** On foundation managers ▶ $ 0			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ $ 0			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? *If "Yes," attach a detailed description of the activities.*	2		No
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*	3		No
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		No
b	If "Yes," has it filed a tax return on **Form 990-T** for this year?	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If "Yes," attach the statement required by General Instruction T.*	5		No
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either ● By language in the governing instrument, or ● By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6		No
7	Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col. (c), and Part XV.*	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ MA			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? *If "No," attach explanation*	8b	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? *If "Yes," complete Part XIV*	9		No
10	Did any persons become substantial contributors during the tax year? *If "Yes," attach a schedule listing their names and addresses.*	10		No

Part VII-A Statements Regarding Activities *(continued)*

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Yes	

Website address ▶N/A

14 The books are in care of ▶SCS Financial Services Telephone no ▶(617) 204-6400

Located at ▶One Winthrop Square Boston MA ZIP+4 ▶02110

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** —Check here ▶ ☐
and enter the amount of tax-exempt interest received or accrued during the year ▶ | 15 |

			Yes	No
16	At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		No
	See instructions for exceptions and filing requirements for Form TD F 90-22 1 If "Yes", enter the name of the foreign country ▶			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

			Yes	No
1a	During the year did the foundation (either directly or indirectly)			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☑ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☑ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☑ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☑ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☑ No			
	(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) ☐ Yes ☑ No			
b	If any answer is "Yes" to 1a(1)–(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)?	1b		
	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013?	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013? ☐ Yes ☑ No			
	If "Yes," list the years ▶ 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement—see instructions)	2b		
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here ▶ 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☑ No			
b	If "Yes," did it have excess business holdings in 2013 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969, **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013.)*	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013?	4b		No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

			Yes	No
5a	During the year did the foundation pay or incur any amount to			
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☑ No			
	(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☑ No			
	(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☑ No			
	(4) Provide a grant to an organization other than a charitable, etc , organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions) ☐ Yes ☑ No			
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☑ No			
b	If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53 4945 or in a current notice regarding disaster assistance (see instructions)?	**5b**		
	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐			
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☐ No			
	If "Yes," attach the statement required by Regulations section 53.4945–5(d).			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☑ No			
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	**6b**		No
	If "Yes" to 6b, file Form 8870.			
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☑ No			
b	If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?	**7b**		

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	**(b)** Title, and average hours per week devoted to position	**(c)** Compensation **(If not paid, enter -0-)**	**(d)** Contributions to employee benefit plans and deferred compensation	**(e)** Expense account, other allowances
Bryce Blair 153 Otis Street Hingham, MA 02043	Trustee 0 50	0	0	0
Kathi Blair 153 Otis Street Hingham, MA 02043	Trustee 0 50	0	0	0

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	**(b)** Title, and average hours per week devoted to position	**(c)** Compensation	**(d)** Contributions to employee benefit plans and deferred compensation	**(e)** Expense account, other allowances
NONE				
Total number of other employees paid over $50,000 ▶				0

Part VIII **Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors** ***(continued)***

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than $50,000	**(b)** Type of service	**(c)** Compensation
NONE		
Total number of others receiving over $50,000 for professional services. . . . . ▶		0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments See page 24 of the instructions	
3	
Total. Add lines 1 through 3 . . . . ▶	0

Part X **Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities	1a	3,475,514
b	Average of monthly cash balances	1b	57,828
c	Fair market value of all other assets (see instructions)	1c	0
d	**Total** (add lines 1a, b, and c)	1d	3,533,342
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) — 1e: 0		
2	Acquisition indebtedness applicable to line 1 assets	2	0
3	Subtract line 2 from line 1d	3	3,533,342
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	53,000
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3 Enter here and on Part V, line 4	5	3,480,342
6	**Minimum investment return.** Enter 5% of line 5	6	174,017

Part XI **Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	174,017
2a	Tax on investment income for 2013 from Part VI, line 5 — 2a: 734		
b	Income tax for 2013 (This does not include the tax from Part VI) — 2b:		
c	Add lines 2a and 2b	2c	734
3	Distributable amount before adjustments Subtract line 2c from line 1	3	173,283
4	Recoveries of amounts treated as qualifying distributions	4	0
5	Add lines 3 and 4	5	173,283
6	Deduction from distributable amount (see instructions)	6	0
7	**Distributable amount** as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1	7	173,283

Part XII **Qualifying Distributions** (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26	1a	659,577
b	Program-related investments—total from Part IX-B	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	**Qualifying distributions.** Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	659,577
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions)	5	734
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4	6	658,843

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see instructions)

		(a) Corpus	(b) Years prior to 2012	(c) 2012	(d) 2013
1 Distributable amount for 2013 from Part XI, line 7					173,283
2 Undistributed income, if any, as of the end of 2013					
a Enter amount for 2012 only.				0	
b Total for prior years 20___, 20___, 20___			0		
3 Excess distributions carryover, if any, to 2013					
a From 2008.					
b From 2009.					
c From 2010.	106,557				
d From 2011.					
e From 2012.	16,749				
f **Total** of lines 3a through e.		123,306			
4 Qualifying distributions for 2013 from Part XII, line 4 ▶ $ 659,577					
a Applied to 2012, but not more than line 2a				0	
b Applied to undistributed income of prior years (Election required—see instructions).			0		
c Treated as distributions out of corpus (Election required—see instructions).		0			
d Applied to 2013 distributable amount.					173,283
e Remaining amount distributed out of corpus		486,294			
5 Excess distributions carryover applied to 2013 *(If an amount appears in column (d), the same amount must be shown in column (a).)*		0			0
6 **Enter the net total of each column as indicated below:**					
a Corpus Add lines 3f, 4c, and 4e Subtract line 5		609,600			
b Prior years' undistributed income Subtract line 4b from line 2b			0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.			0		
d Subtract line 6c from line 6b Taxable amount —see instructions			0		
e Undistributed income for 2012 Subtract line 4a from line 2a Taxable amount—see instructions				0	
f Undistributed income for 2013 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2014					0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)		0			
8 Excess distributions carryover from 2008 not applied on line 5 or line 7 (see instructions)		0			
9 **Excess distributions carryover to 2014.** Subtract lines 7 and 8 from line 6a		609,600			
10 Analysis of line 9					
a Excess from 2009.					
b Excess from 2010.	106,557				
c Excess from 2011.					
d Excess from 2012.	16,749				
e Excess from 2013.	486,294				

Part XIV **Private Operating Foundations** (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2013, enter the date of the ruling. . . . . . . ▶

b Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			
	(a) 2013	**(b)** 2012	**(c)** 2011	**(d)** 2010	**(e) Total**
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon **a** "Assets" alternative test—enter **(1)** Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed. . .					
c "Support" alternative test—enter **(1)** Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii). . . .					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV **Supplementary Information (Complete this part only if the organization had $5,000 or more in assets at any time during the year—see instructions.)**

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000) (See section 507(d)(2))

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ▶ ☑ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed

Bryce and Kathi Blair
c/o SCS Financial One Winthrop Sq
4th Fl
Boston, MA 02110
(617) 204-6400

b The form in which applications should be submitted and information and materials they should include

NONE

c Any submission deadlines

NONE

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

NONE

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
See Additional Data Table				
Total . . . . ▶ **3a**				614,000
b *Approved for future payment*				
Total . . . . ▶ **3b**				0

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments. . . .					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities. . . .			14	62,158	
5 Net rental income or (loss) from real estate					
a Debt-financed property.					
b Not debt-financed property.					
6 Net rental income or (loss) from personal property					
7 Other investment income.					
8 Gain or (loss) from sales of assets other than inventory			18	56,792	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory. .					
11 Other revenue a					
b					
c					
d					
e					
12 Subtotal Add columns (b), (d), and (e). .		0		118,950	0

13 Total. Add line 12, columns (b), (d), and (e). **13** 118,950

(See worksheet in line 13 instructions to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See instructions)

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

		Yes	No
1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a Transfers from the reporting foundation to a noncharitable exempt organization of			
(1) Cash.	1a(1)		No
(2) Other assets.	1a(2)		No
b Other transactions			
(1) Sales of assets to a noncharitable exempt organization.	1b(1)		No
(2) Purchases of assets from a noncharitable exempt organization.	1b(2)		No
(3) Rental of facilities, equipment, or other assets.	1b(3)		No
(4) Reimbursement arrangements.	1b(4)		No
(5) Loans or loan guarantees.	1b(5)		No
(6) Performance of services or membership or fundraising solicitations.	1b(6)		No
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees.	1c		No

d If the answer to any of the above is "Yes," complete the following schedule Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received

(a) Line No	**(b)** Amount involved	**(c)** Name of noncharitable exempt organization	**(d)** Description of transfers, transactions, and sharing arrangements

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527?. ☐ Yes ☑ No

b If "Yes," complete the following schedule

(a) Name of organization	**(b)** Type of organization	**(c)** Description of relationship

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge

******	2014-05-07	******
Signature of officer or trustee	Date	Title

May the IRS discuss this return with the preparer shown below (see instr)? ☑ Yes ☐ No

Paid Preparer Use Only

Print/Type preparer's name	Preparer's Signature	Date	Check if self-employed ▸ ☐	PTIN
John E Corbett Jr CPA		2014-05-07		P00018375
Firm's name ▸ Palmer and Corbett PC			Firm's EIN ▸ 20-4086845	
Firm's address ▸ 30 Colpitts Road Weston, MA 02493			Phone no (781) 894-8080	

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	**(b)** How acquired P—Purchase D—Donation	**(c)** Date acquired (mo , day, yr)	**(d)** Date sold (mo , day, yr)
2559 596 Absolute Opportunities Fund			2013-05-10
459 272 Absolute Opportunities Fund		2012-08-24	2013-05-16
17,899 434 Absolute Opportunities Fund			2013-07-10
4730 327 Absolute Strategies Fund		2012-07-17	2013-05-03
11,567 759 Absolute Strategies Fund			2013-05-10
1,211 317 Absolute Strategies Fund			2013-05-16
32,515 626 Absolute Strategies Fund			2013-07-01
9,633 337 Artisan Opportunistic Val-IV			2013-10-25
2,214 385 Delaware Diversified Income			2013-10-25
136 2248 Doubleline Total Return Bond Fund		2012-09-20	2013-05-13
74 4862 Doubleline Total Return Bond Fund		2012-09-20	2013-05-13
236 635 Doubleline Total Return Bond Fund			2013-05-16
1,403 382 Doubleline Total Return Bond Fund			2013-10-25
5,374 935 Driehaus Active Income Fund			2013-01-31
2,801 843 Driehaus Active Income Fund			2013-05-10
461 681 Driehaus Active Income Fund		2012-09-11	2013-05-16
17,301 525 Driehaus Active Income Fund			2013-07-01
123 EGShares Emerging Markets Consumer ETF		2012-09-28	2013-01-31
282 EGShares Emerging Markets Consumer ETF			2013-05-10
2,276 507 Evermore Global Value			2013-04-30
2,130 416 Evermore Global Value			2013-05-10
75 965 Fairholme Fund		2012-09-20	2013-01-31
717 703 Fairholme Fund			2013-10-25
2,497 493 Fidelity Floating Rate High Income			2013-01-31
1,044 776 Fidelity Floating Rate High Income			2013-05-10
159 363 Fidelity Floating Rate High Income		2012-09-11	2013-05-16
5,532 708 Fidelity Floating Rate High Income			2013-07-01
951 669 First Eagle Global Fund			2013-04-30
54 57 FPA Crescent Fund		2012-09-20	2013-01-31
2,547 132 FPA Crescent Fund			2013-10-25

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	**(b)** How acquired P—Purchase D—Donation	**(c)** Date acquired (mo , day, yr)	**(d)** Date sold (mo , day, yr)
5,292 804 FPA New Income Govt Agency			2013-04-08
605 481 FPA New Income Govt Agency		2013-01-31	2013-07-01
722 089 Hartford Global Real Estate Fund			2013-02-15
270 27 Hartford Global Real Estate Fund		2012-09-11	2013-05-16
2,555 207 Hartford Global Real Estate Fund			2013-10-25
1,217 22 Inv Balance Risk Comm		2013-02-15	2013-04-30
76 419 Inv Balance Risk Comm		2013-02-15	2013-05-16
3,215 297 Inv Balanced Risk Allocation Fund			2013-10-25
423 729 Inv Balanced Risk Allocation Fund			2013-05-13
92 379 Inv Balanced Risk Allocation Fund		2012-09-11	2013-05-16
177 iShares MSCI EAFE Index Fund			2013-05-10
1,244 iShares Tr Russell 3000 Index			2013-05-10
159 858 IVA International Fund		2013-04-30	2013-05-10
5,325 112 IVA International Fund			2013-10-25
1,472 086 Loomis Sayles Int Dur Bnd			2013-01-31
24 126 Loomis Sayles Int Dur Bnd		2012-07-17	2013-01-31
4,430 658 Loomis Sayles Int Dur Bnd			2013-03-28
4,552 125 Metropolitan West High Yield Bond			2013-04-08
6,158 268 Pimco Funds Total Return Fund			2013-01-31
25 825 Pimco Funds Total Return Fund		2012-05-09	2013-01-31
2,172 2394 Pimco Funds Total Return Fund			2013-05-13
30 2476 Pimco Funds Total Return Fund		2013-04-08	2013-05-13
257 549 Pimco Funds Total Return Fund		2013-04-08	2013-05-16
3,863 9285 Pimco Funds Total Return Fund		2013-04-08	2013-07-01
35 7925 Pimco Funds Total Return Fund		2013-04-08	2013-07-01
3,504 223 Pimco Funds Total Return Fund			2013-10-25
104 861 RS Global Natural Resources Fund		2013-04-30	2013-05-16
83 526 RS Global Natural Resources Fund		2012-09-20	2013-05-16
1,686 591 RS Global Natural Resources Fund			2013-10-25
1,065 259 Schroder ABS RET EMD & CUR			2013-01-31

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	**(b)** How acquired P—Purchase D—Donation	**(c)** Date acquired (mo , day, yr)	**(d)** Date sold (mo , day, yr)
6,815 28 Schroder ABS RET EMD & CUR			2013-04-04
9,056 2661 Templeton Global Bond Fund			2013-10-25
48 4389 Templeton Global Bond Fund		2013-04-08	2013-10-25
300 366 Tweedy Browne Global Value Fund		2013-04-30	2013-05-10
6,811 989 Tweedy Browne Global Value Fund			2013-10-25
4,361 848 US Global Investors			2013-02-15
4,115 671 US Global Investors			2013-04-30
701 Vanguard FTSE Emerging Markets		2013-04-30	2013-05-10
824 9986 Vanguard FTSE Emerging Markets			2013-06-14
97 0014 Vanguard FTSE Emerging Markets		2012-08-10	2013-06-14
551 039 WCM Focused International Growth		2013-04-30	2013-05-10
596 252 WCM Focused International Growth Fund		2013-04-30	2013-10-25
236 267 Wintergreen Fund		2013-04-30	2013-05-10
113 955 Artisan Opportunistic Val-IV		2012-09-20	2013-10-25
6,147 933 Delaware Diversified Income			2013-10-25
6,517 0355 Doubleline Total Return Bond Fund			2013-10-25
231 7565 Doubleline Total Return Bond Fund			2013-10-25
25 372 Driehaus Active Income Fund		2012-06-20	2013-07-01
12 521 Fidelity Floating Rate High Income			2013-07-01
949 371 FPA Crescent Fund			2013-10-25
212 6689 FPA New Income Govt Agency			2013-04-08
46 7221 FPA New Income Govt Agency Fund		2012-02-01	2013-04-08
46 693 FPA New Income Govt Agency Fund		2012-01-25	2013-07-01
7,779 819 Hartford Global Real Estate Fund			2013-10-25
3 iShares MSCI EAFE Index Fund		2012-01-31	2013-05-10
8 764 Loomis Sayles Int Dur Bond			2013-03-28
151 467 Metropolitan West High Yield Bond			2013-04-08
2,041 782 Pimco Funds Total Return Fund			2013-10-25
1,467 725 RS Global Natural Resources Fund			2013-10-25
40 Vanguard FTSE Emerging Markets ETF		2011-07-25	2013-06-14

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	**(b)** How acquired P—Purchase D—Donation	**(c)** Date acquired (mo , day, yr)	**(d)** Date sold (mo , day, yr)
1,547 Vanguard FTSE Emerging Markets ETF			2013-10-25
532 SPDR Gold Trust			2013-05-10
130 SPDR Gold Trust		2012-09-11	2013-05-16
255 SDPR Gold Trust			2013-07-01
30 SPDR Gold Trust		2013-01-31	2013-10-25
1,982 685 Absolute Opportunities Fund		2011-11-09	2013-05-03
2,085 118 Absolute Opportunities Fund			2013-05-10
10,053 921 Absolute Strategies Fund			2013-07-01
1,955 298 Driehaus Active Income Fund			2013-01-31
193 166 Driehaus Active Income Fund			2013-07-01
78 EGShares Emerging Markets Consumer ETF		2011-07-28	2013-05-10
740 476 Fidelity Floating Rate High Income			2013-07-01
15 284 Fidelity Floating Rate High Income			2013-07-11
109 754 First Eagle Global Fund		2010-10-08	2013-04-30
1,437 698 Loomis Sayles Int Dur Bond			2013-03-28
11 823 Loomis Sayles Int Dur Bond			2013-04-09
2,137 822 Pimco Funds Total Return Fund			2013-10-25
41 798 RS Global Natural Resources Fund		2011-10-31	2013-10-25
241 051 US Global Investors Global Res			2013-02-15
797 853 US Global Investors Global Res			2013-04-30
132 Vanguard FTSE Emerging Markets ETF			2013-01-31
50 0021 Vanguard FTSE Emerging Markets ETF		2011-08-04	2013-05-10
39 9979 Vanguard FTSE Emerging Markets ETF		2011-08-04	2013-05-10
70 Vanguard FTSE Emerging Markets ETF		2011-10-31	2013-06-14
1,824 SPDR Gold Trust			2013-01-07
1,938 SPDR Gold Trust			2013-02-21
1,938 SPDR Gold Trust			2013-03-12
1,938 SPDR Gold Trust			2013-04-09
1,938 SPDR Gold Trust			2013-05-10
1,276 SPDR Gold Trust			2013-06-17

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	**(b)** How acquired P—Purchase D—Donation	**(c)** Date acquired (mo , day, yr)	**(d)** Date sold (mo , day, yr)
1,021 SPDR Gold Trust			2013-07-10
1,021 SPDR Gold Trust			2013-08-15
1,021 SPDR Gold Trust			2013-09-19
1,021 SPDR Gold Trust			2013-10-14
353 SPDR Gold Trust			2013-10-25
638 SPDR Gold Trust			2013-11-13
638 SPDR Gold Trust			2013-12-17
State Street Bank & Trust - Wash Sales			
Capital Gains Dividends	P		

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	**(f)** Depreciation allowed (or allowable)	**(g)** Cost or other basis plus expense of sale	**(h)** Gain or (loss) (e) plus (f) minus (g)
29,538		29,634	-96
5,300		5,309	-9
205,486		206,007	-521
53,500		53,263	237
130,600		130,234	366
13,700		13,627	73
367,101		363,976	3,125
133,422		121,600	11,822
19,885		20,581	-696
1,552		1,557	-5
848		851	-3
2,700		2,705	-5
15,493		15,916	-423
57,781		56,242	1,539
30,400		29,247	1,153
5,000		4,815	185
185,299		180,216	5,083
3,310		3,001	309
7,806		7,656	150
20,739		20,073	666
19,877		18,650	1,227
2,500		2,356	144
30,000		26,300	3,700
24,900		24,808	92
10,500		10,369	131
1,600		1,581	19
54,774		54,670	104
49,696		46,084	3,612
1,600		1,585	15
83,775		79,326	4,449

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	**(f)** Depreciation allowed (or allowable)	**(g)** Cost or other basis plus expense of sale	**(h)** Gain or (loss) (e) plus (f) minus (g)
55,883		56,482	-599
6,315		6,406	-91
7,856		7,892	-36
2,800		2,932	-132
26,574		25,618	956
11,296		12,562	-1,266
700		789	-89
29,806		32,631	-2,825
5,500		5,571	-71
1,200		1,213	-13
11,072		10,813	259
120,643		105,226	15,417
2,700		2,695	5
95,000		88,517	6,483
15,545		15,800	-255
255		259	-4
46,876		47,422	-546
48,253		47,132	1,121
68,911		70,192	-1,281
289		291	-2
24,459		24,548	-89
341		342	-1
2,900		2,910	-10
41,615		43,662	-2,047
385		405	-20
38,231		39,566	-1,335
4,063		4,029	34
3,237		3,250	-13
65,963		64,165	1,798
11,100		10,628	472

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	**(f)** Depreciation allowed (or allowable)	**(g)** Cost or other basis plus expense of sale	**(h)** Gain or (loss) (e) plus (f) minus (g)
69,788		67,659	2,129
119,362		121,446	-2,084
638		658	-20
4,100		4,073	27
100,000		90,753	9,247
44,578		43,950	628
39,428		38,620	808
30,944		30,743	201
32,711		34,536	-1,825
3,846		4,038	-192
6,100		5,995	105
7,000		6,487	513
4,000		3,929	71
1,578		1,313	265
55,208		57,965	-2,757
71,948		74,008	-2,060
2,558		2,621	-63
272		262	10
124		123	1
31,225		27,381	3,844
2,245		2,272	-27
493		499	-6
487		498	-11
80,910		81,893	-983
188		157	31
93		92	1
1,606		1,535	71
22,276		22,990	-714
57,403		55,372	2,031
1,586		1,776	-190

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	**(f)** Depreciation allowed (or allowable)	**(g)** Cost or other basis plus expense of sale	**(h)** Gain or (loss) (e) plus (f) minus (g)
64,999		64,310	689
73,937		90,147	-16,210
17,447		21,841	-4,394
30,898		41,742	-10,844
3,915		4,830	-915
22,900		24,129	-1,229
24,062		25,296	-1,234
113,509		106,263	7,246
21,019		21,935	-916
2,069		1,986	83
2,159		1,891	268
7,331		7,316	15
152		146	6
5,731		4,845	886
15,211		15,078	133
126		122	4
23,324		23,136	188
1,635		1,567	68
2,463		2,527	-64
7,643		7,156	487
5,876		6,037	-161
2,207		2,234	-27
1,766		1,787	-21
2,775		2,945	-170
96			96
105			105
102			102
105			105
108			108
62			62

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	**(f)** Depreciation allowed (or allowable)	**(g)** Cost or other basis plus expense of sale	**(h)** Gain or (loss) (e) plus (f) minus (g)
49			49
45			45
48			48
49			49
46,068		55,576	-9,508
28			28
26			26
			835
29,440			29,440

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
(i) F M V as of 12/31/69	**(j)** Adjusted basis as of 12/31/69	**(k)** Excess of col (i) over col (j), if any	
			-96
			-9
			-521
			237
			366
			73
			3,125
			11,822
			-696
			-5
			-3
			-5
			-423
			1,539
			1,153
			185
			5,083
			309
			150
			666
			1,227
			144
			3,700
			92
			131
			19
			104
			3,612
			15
			4,449

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			-599
			-91
			-36
			-132
			956
			-1,266
			-89
			-2,825
			-71
			-13
			259
			15,417
			5
			6,483
			-255
			-4
			-546
			1,121
			-1,281
			-2
			-89
			-1
			-10
			-2,047
			-20
			-1,335
			34
			-13
			1,798
			472

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			2,129
			-2,084
			-20
			27
			9,247
			628
			808
			201
			-1,825
			-192
			105
			513
			71
			265
			-2,757
			-2,060
			-63
			10
			1
			3,844
			-27
			-6
			-11
			-983
			31
			1
			71
			-714
			2,031
			-190

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			**(l)** Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
(i) F M V as of 12/31/69	**(j)** Adjusted basis as of 12/31/69	**(k)** Excess of col (i) over col (j), if any	
			689
			-16,210
			-4,394
			-10,844
			-915
			-1,229
			-1,234
			7,246
			-916
			83
			268
			15
			6
			886
			133
			4
			188
			68
			-64
			487
			-161
			-27
			-21
			-170
			96
			105
			102
			105
			108
			62

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			**(l)** Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
(i) F M V as of 12/31/69	**(j)** Adjusted basis as of 12/31/69	**(k)** Excess of col (i) over col (j), if any	
			49
			45
			48
			49
			-9,508
			28
			26
			835
			29,440

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
Champlain College 251 Willard Street Burlington, VT 05402	NONE		General	1,000
Denison University 100 West College Street Granville, OH 43023	NONE		GENERAL	1,000
Families of SMA 925 Busse Road Elk Grove Village, IL 60007	NONE		GENERAL	10,000
Father Bill's and MainSpring 422 Washington Street Quincy, MA 02169	NONE		Fort Hill Veterans Project	5,000
Hingham Congregational Church 378 Main Street Hingham, MA 02043	NONE		GENERAL	20,000
Home Start 105 Chauncy St 502 Boston, MA 02111	NONE		GENERAL	15,000
Lewa Wildlife Conservancy PO Box 7943 Woodbridge, VA 22195	NONE		GENERAL	5,000
Proctor Academy 204 Main Street Andover, NH 03216	NONE		GENERAL	1,000
Rosie's Place 889 Harrison Ave Roxbury, MA 02118	NONE		GENERAL	10,000
Save the Children 54 Wilton Road Westport, CT 06880	NONE		GENERAL	2,500
UNH Foundation Inc The University of New Hampshire Durham, NH 03824	NONE		GENERAL	2,500
Vermont Academy 10 Long Walk Saxtons River, VT 05154	NONE		GENERAL	1,000
Year Up 93 Summer St 5 Boston, MA 02110	NONE		GENERAL	10,000
The Blair Family AvalonBay College Scholarship co Boston Foundation 75 Arlington Street Boston, MA 02116	NONE		COLLEGE SCHOLARSHIP FUND	500,000
Hingham Historical Society 34 Main Street Hingham, MA 02043	NONE		HERITAGE MUSEUM CAMPAIGN	25,000
Total . . . . ▶ **3a**				614,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
Wellspring 812 Nantasket Avenue Hull, MA 02045	NONE		GENERAL	5,000
Total . . . . ▶ **3a**				614,000

TY 2013 Accounting Fees Schedule

Name: Blair Family Foundation

EIN: 26-0697656

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Tax Preparation Fees	1,575	788		787

TY 2013 Other Assets Schedule

Name: Blair Family Foundation

EIN: 26-0697656

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
Investments	3,710,654	3,177,928	3,427,627

TY 2013 Other Expenses Schedule

Name: Blair Family Foundation

EIN: 26-0697656

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
MA Form PC Fee	35	17		18

TY 2013 Other Increases Schedule

Name: Blair Family Foundation

EIN: 26-0697656

Description	Amount
Change in Asset Value	7,120

TY 2013 Other Professional Fees Schedule

Name: Blair Family Foundation

EIN: 26-0697656

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Investment Expenses	20,893	10,446		10,447

TY 2013 Taxes Schedule

Name: Blair Family Foundation

EIN: 26-0697656

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Tax on Investment Income	68,651	34,326		34,325