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Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter Social Security numbers on this form as it may be made public.
▶ Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

OMB No 1545-0052

2013

Open to Public Inspection

For calendar year 2013 or tax year beginning , and ending

Name of foundation: DLMC FOUNDATION

A Employer identification number: 26-0625398

Number and street (or P O box number if mail is not delivered to street address): 1845 PLUMBAGO WAY

Room/suite:

B Telephone number (see instructions): 239-213-0000

City or town, state or province, country, and ZIP or foreign postal code: NAPLES FL 34105

C If exemption application is pending, check here ▶ ☐

G Check all that apply ☐ Initial return ☐ Initial return of a former public charity
☐ Final return ☐ Amended return
☐ Address change ☐ Name change

D 1 Foreign organizations, check here ▶ ☐
2. Foreign organizations meeting the 85% test, check here and attach computation ▶ ☐

H Check type of organization [X] Section 501(c)(3) exempt private foundation
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ ☐

I Fair market value of all assets at end of year (from Part II, col (c), line 16) ▶ $ 3,797,223

J Accounting method [X] Cash ☐ Accrual ☐ Other (specify) (Part I, column (d) must be on cash basis)

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ ☐

Part I **Analysis of Revenue and Expenses** (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))

			(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1	Contributions, gifts, grants, etc , received (attach schedule)				
	2	Check ▶ [X] if the foundation is **not** required to attach Sch B				
	3	Interest on savings and temporary cash investments	40	40		
	4	Dividends and interest from securities	94,477	94,477		
	5a	Gross rents				
	b	Net rental income or (loss)				
	6a	Net gain or (loss) from sale of assets not on line 10	67,724			
	b	Gross sales price for all assets on line 6a 797,122				
	7	Capital gain net income (from Part IV, line 2)		67,724		
	8	Net short-term capital gain			0	
	9	Income modifications				
	10a	Gross sales less returns and allowances				
	b	Less. Cost of goods sold				
	c	Gross profit or (loss) (attach schedule)				
	11	Other income (attach schedule) STMT 1	-4,972	-4,972		
	12	**Total.** Add lines 1 through 11	157,269	157,269	0	
Operating and Administrative Expenses	13	Compensation of officers directors, trustees, etc	50,000	50,000		
	14	Other employee salaries and wages				
	15	Pension plans, employee benefits				
	16a	Legal fees (attach schedule)				
	b	Accounting fees (attach schedule) STMT 2	250	250		
	c	Other professional fees (attach schedule) STMT 3	17,345	17,345		
	17	Interest				
	18	Taxes (attach schedule) (see instructions) STMT 4	62			
	19	Depreciation (attach schedule) and depletion				
	20	Occupancy				
	21	Travel, conferences, and meetings				
	22	Printing and publications				
	23	Other expenses (att sch) STMT 5	688	688		
	24	**Total operating and administrative expenses.** Add lines 13 through 23	68,345	68,283	0	0
	25	Contributions, gifts, grants paid	142,060			142,060
	26	**Total expenses and disbursements.** Add lines 24 and 25	210,405	68,283	0	142,060
	27	Subtract line 26 from line 12				
	a	**Excess of revenue over expenses and disbursements**	-53,136			
	b	**Net investment income** (if negative, enter -0-)		88,986		
	c	**Adjusted net income** (if negative, enter -0-)			0	

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For Paperwork Reduction Act Notice, see instructions.

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Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)

			Beginning of year (a) Book Value	End of year (b) Book Value	(c) Fair Market Value
Assets	1	Cash – non-interest-bearing			
	2	Savings and temporary cash investments	133,951	70,865	70,865
	3	Accounts receivable ▶			
		Less allowance for doubtful accounts ▶			
	4	Pledges receivable ▶			
		Less allowance for doubtful accounts ▶			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (att schedule) ▶			
		Less allowance for doubtful accounts ▶ 0			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments – U S and state government obligations (attach schedule)			
	b	Investments – corporate stock (attach schedule) SEE STMT 6	1,444,341	1,909,412	2,678,769
	c	Investments – corporate bonds (attach schedule) SEE STMT 7	1,500,877	1,057,708	1,047,589
	11	Investments – land, buildings, and equipment basis ▶			
		Less accumulated depreciation (attach sch) ▶			
	12	Investments – mortgage loans			
	13	Investments – other (attach schedule)			
	14	Land, buildings, and equipment basis ▶			
		Less accumulated depreciation (attach sch) ▶			
	15	Other assets (describe ▶)			
	16	**Total assets** (to be completed by all filers – see the instructions Also, see page 1, item I)	3,079,169	3,037,985	3,797,223
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶)			
	23	**Total liabilities** (add lines 17 through 22)	0	0	
Net Assets or Fund Balances		**Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.**			
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
		Foundations that do not follow SFAS 117, check here ▶ ☒ and complete lines 27 through 31.			
	27	Capital stock, trust principal, or current funds			
	28	Paid-in or capital surplus, or land, bldg , and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds	3,079,169	3,037,985	
	30	**Total net assets or fund balances** (see instructions)	3,079,169	3,037,985	
	31	**Total liabilities and net assets/fund balances** (see instructions)	3,079,169	3,037,985	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year – Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	3,079,169
2	Enter amount from Part I, line 27a	2	-53,136
3	Other increases not included in line 2 (itemize) ▶ SEE STATEMENT 8	3	15,077
4	Add lines 1, 2, and 3	4	3,041,110
5	Decreases not included in line 2 (itemize) ▶ SEE STATEMENT 9	5	3,125
6	Total net assets or fund balances at end of year (line 4 minus line 5) – Part II, column (b), line 30	6	3,037,985

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P – Purchase D – Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a	SEE WORKSHEET			
b				
c				
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a				
b				
c				
d				
e				

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
a				
b				
c				
d				
e				

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 / If (loss), enter -0- in Part I, line 7 }	2	67,724
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8	3	-1,223

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2012	141,461	2,974,771	0.047554
2011	71,411	2,900,410	0.024621
2010	59,850	2,075,955	0.028830
2009	68,042	1,327,795	0.051244
2008	27,177	1,487,814	0.018266

2	**Total** of line 1, column (d)	2	0.170515
3	Average distribution ratio for the 5-year base period – divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0.034103
4	Enter the net value of noncharitable-use assets for 2013 from Part X, line 5	4	3,718,454
5	Multiply line 4 by line 3	5	126,810
6	Enter 1% of net investment income (1% of Part I, line 27b)	6	890
7	Add lines 5 and 6	7	127,700
8	Enter qualifying distributions from Part XII, line 4	8	142,060

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 – see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1. Date of ruling or determination letter (attach copy of letter if necessary—see instructions)				
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ ☒ and enter 1% of Part I, line 27b			1	890
c	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)				
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)			2	0
3	Add lines 1 and 2			3	890
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)			4	0
5	**Tax based on investment income.** Subtract line 4 from line 3 If zero or less, enter -0-			5	890
6	Credits/Payments				
a	2013 estimated tax payments and 2012 overpayment credited to 2013	6a	8,704		
b	Exempt foreign organizations – tax withheld at source	6b			
c	Tax paid with application for extension of time to file (Form 8868)	6c			
d	Backup withholding erroneously withheld	6d			
7	Total credits and payments Add lines 6a through 6d			7	8,704
8	Enter any **penalty** for underpayment of estimated tax Check here ☐ if Form 2220 is attached			8	
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶			9	
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶			10	7,814
11	Enter the amount of line 10 to be **Credited to 2014 estimated tax** ▶ 7,814 Refunded ▶			11	

Part VII-A Statements Regarding Activities

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		X
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see Instructions for the definition)?	1b		X
	If the answer is "Yes" to **1a** or **1b**, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities			
c	Did the foundation file **Form 1120-POL** for this year?	1c		X
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year **(1)** On the foundation ▶ $ ______ **(2)** On foundation managers ▶ $ ______			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ $ ______			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities	2		X
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3		X
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		X
b	If "Yes," has it filed a tax return on **Form 990-T** for this year? N/A	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T	5		X
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	X	
7	Did the foundation have at least $5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	7	X	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ FL			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	8b	X	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? If "Yes," complete Part XIV	9		X
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	10		X

Part VII-A Statements Regarding Activities (continued)

				Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)		11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)		12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?		13	X	
	Website address ▶ N/A				
14	The books are in care of ▶ CEDAR STREET ADVISORS 111 E KILBOURN AVE, STE 200	Telephone no ▶ 414-287-8841			
	Located at ▶ MILWAUKEE WI	ZIP+4 ▶ 53202			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** – Check here ▶ ☐ and enter the amount of tax-exempt interest received or accrued during the year	▶ 15			
16	At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?		16		X
	See the instructions for exceptions and filing requirements for Form TD F 90-22 1 If "Yes," enter the name of the foreign country ▶				

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

				Yes	No
1a	During the year did the foundation (either directly or indirectly)				
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	☐ Yes ☒ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	☒ Yes ☐ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? **(Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days)	☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)–(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?		1b		X
	Organizations relying on a current notice regarding disaster assistance check here	▶ ☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013?	N/A	1c		
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))				
a	At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013?	☐ Yes ☒ No			
	If "Yes," list the years ▶ 20 , 20 , 20 , 20				
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement – see instructions)	N/A	2b		
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here ▶ 20 , 20 , 20 , 20				
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2013 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969, **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013)	N/A	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		4a		X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013?		4b		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

			Yes	No
5a	During the year did the foundation pay or incur any amount to			
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No			
	(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No			
	(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No			
	(4) Provide a grant to an organization other than a charitable, etc , organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions) ☐ Yes ☒ No			
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No			
b	If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53 4945 or in a current notice regarding disaster assistance (see instructions)? N/A	5b		
	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐			
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? N/A ☐ Yes ☐ No			
	If "Yes," attach the statement required by Regulations section 53 4945–5(d)			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No			
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	6b		X
	If "Yes" to 6b, file Form 8870			
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No			
b	If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? N/A	7b		

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 10				

2 Compensation of five highest-paid employees (other than those included on line 1 – see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over $50,000 ▶ 0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE."

(a) Name and address of each person paid more than $50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over $50,000 for professional services ▶		

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 N/A	
2	
All other program-related investments See instructions 3	
Total. Add lines 1 through 3 ▶	

Part X Minimum Investment Return (All domestic foundations must complete this part Foreign foundations, see instructions)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities	1a	3,651,859
b	Average of monthly cash balances	1b	123,221
c	Fair market value of all other assets (see instructions)	1c	0
d	**Total** (add lines 1a, b, and c)	1d	3,775,080
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) 1e 0		
2	Acquisition indebtedness applicable to line 1 assets	2	0
3	Subtract line 2 from line 1d	3	3,775,080
4	Cash deemed held for charitable activities Enter 1½% of line 3 (for greater amount, see instructions)	4	56,626
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3 Enter here and on Part V, line 4	5	3,718,454
6	**Minimum investment return.** Enter 5% of line 5	6	185,923

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part)

1	Minimum investment return from Part X, line 6	1	185,923
2a	Tax on investment income for 2013 from Part VI, line 5 2a 890		
b	Income tax for 2013 (This does not include the tax from Part VI) 2b		
c	Add lines 2a and 2b	2c	890
3	Distributable amount before adjustments Subtract line 2c from line 1	3	185,033
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	185,033
6	Deduction from distributable amount (see instructions)	6	
7	**Distributable amount** as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1	7	185,033

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc – total from Part I, column (d), line 26	1a	142,060
b	Program-related investments – total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	**Qualifying distributions.** Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	142,060
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions)	5	890
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4	6	141,170

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2012	(c) 2012	(d) 2013
1 Distributable amount for 2013 from Part XI, line 7				185,033
2 Undistributed income, if any, as of the end of 2013				
a Enter amount for 2012 only			142,060	
b Total for prior years 20_____ , 20_____ , 20_____				
3 Excess distributions carryover, if any, to 2013				
a From 2008				
b From 2009				
c From 2010				
d From 2011				
e From 2012				
f **Total** of lines 3a through e				
4 Qualifying distributions for 2013 from Part XII, line 4 ▶ $ 142,060				
a Applied to 2012, but not more than line 2a			142,060	
b Applied to undistributed income of prior years (Election required – see instructions)				
c Treated as distributions out of corpus (Election required – see instructions)				
d Applied to 2013 distributable amount				
e Remaining amount distributed out of corpus				
5 Excess distributions carryover applied to 2013 (If an amount appears in column (d), the same amount must be shown in column (a))				
6 **Enter the net total of each column as indicated below:**				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5				
b Prior years' undistributed income Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b Taxable amount – see instructions				
e Undistributed income for 2012 Subtract line 4a from line 2a Taxable amount – see instructions				
f Undistributed income for 2013 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2014				185,033
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)				
8 Excess distributions carryover from 2008 not applied on line 5 or line 7 (see instructions)				
9 **Excess distributions carryover to 2014.** Subtract lines 7 and 8 from line 6a				
10 Analysis of line 9				
a Excess from 2009				
b Excess from 2010				
c Excess from 2011				
d Excess from 2012				
e Excess from 2013				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2013, enter the date of the ruling ▶

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			
	(a) 2013	(b) 2012	(c) 2011	(d) 2010	(e) Total
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon a "Assets" alternative test – enter (1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test – enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test – enter (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year – see instructions.)

1 **Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000) (See section 507(d)(2))

LIVIO DESIMONE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

N/A

2 **Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ▶ ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed

N/A

b The form in which applications should be submitted and information and materials they should include

N/A

c Any submission deadlines

N/A

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

N/A

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year SEE STATEMENT 11				142,060
Total			▶ 3a	142,060
b Approved for future payment N/A				
Total			▶ 3b	

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments			14	40	
4 Dividends and interest from securities			14	94,477	
5 Net rental income or (loss) from real estate					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income			14	-4,972	
8 Gain or (loss) from sales of assets other than inventory			18	67,724	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue a					
b					
c					
d					
e					
12 Subtotal Add columns (b), (d), and (e)		0		157,269	0

13 **Total.** Add line 12, columns (b), (d), and (e) 13 157,269

(See worksheet in line 13 instructions to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See instructions)
N/A	

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

			Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a	Transfers from the reporting foundation to a noncharitable exempt organization of			
	(1) Cash	1a(1)		X
	(2) Other assets	1a(2)		X
b	Other transactions			
	(1) Sales of assets to a noncharitable exempt organization	1b(1)		X
	(2) Purchases of assets from a noncharitable exempt organization	1b(2)		X
	(3) Rental of facilities, equipment, or other assets	1b(3)		X
	(4) Reimbursement arrangements	1b(4)		X
	(5) Loans or loan guarantees	1b(5)		X
	(6) Performance of services or membership or fundraising solicitations	1b(6)		X
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		X

d If the answer to any of the above is "Yes," complete the following schedule Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received

(a) Line no	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements
N/A			

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge

May the IRS discuss this return with the preparer shown below (see instructions)? ☐ Yes ☐ No

C. DeSmine | 08/18/2014 | PRESIDENT

Signature of officer or trustee | Date | Title

Paid Preparer Use Only

Print/Type preparer's name	Preparer's signature	Date	Check ☐ if self-employed
RHONDA L. NEWMAN	RHONDA L. NEWMAN	07/31/14	
Firm's name ▶ JANSEN VALK THOMPSON & REAHM PC		PTIN	
Firm's address ▶ 7171 STADIUM DR KALAMAZOO, MI 49009-4943		Firm's EIN ▶	
		Phone no 269-381-7600	

Form **990-PF** | **Capital Gains and Losses for Tax on Investment Income** | **2013**

For calendar year 2013, or tax year beginning , and ending

Name	Employer Identification Number
DLMC FOUNDATION	26-0625398

	(a) List and describe the kind(s) of property sold, e g real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co	(b) How acquired P-Purchase D-Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
(1)	0.131 SHS IVY HIGH INCOME FUND	P	VARIOUS	01/03/13
(2)	10883.766 SHS FEDERATED BOND FUND	P	VARIOUS	05/07/13
(3)	6535.98 SHS LOOMIS SAYLES BOND FUND	P	VARIOUS	12/11/13
(4)	8917.955 SHS TCW EMERGING FUND	P	VARIOUS	12/11/13
(5)	7646.429 SHS TEMPLETON GLOBAL FUND	P	VARIOUS	12/11/13
(6)	13500.595 SHS METRO WEST TOTAL FUND	P	VARIOUS	12/11/13
(7)	1410 SHS POWERSHARES DB COMM FUND	P	05/07/09	12/10/13
(8)	6912.818 SHS TCW EMERGING FUND	P	VARIOUS	12/18/13
(9)	1680 SHS POWERSHARES DB COMM FUND	P	02/12/13	12/10/13
(10)	575 SHS POWERSHARES DB AGRI FUND	P	05/07/09	02/12/13
(11)	1650 SHS POWERSHARES DB BASE MTL FD	P	05/07/13	02/12/13
(12)	POWERSHARES DB COMM FROM K-1	P		
(13)	POWERSHARES DB BASE METAL FROM K-1	P		
(14)	SHORT-TERM CAP GAIN DISTRIB			
(15)	LONG-TERM CAP GAIN DISTRIB			

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
(1)	1		1	
(2)	124,293		120,943	3,350
(3)	100,000		93,810	6,190
(4)	75,000		78,787	-3,787
(5)	100,015		104,896	-4,881
(6)	143,916		143,682	234
(7)	36,152		35,629	523
(8)	58,206		59,822	-1,616
(9)	43,075		43,981	-906
(10)	15,352		15,240	112
(11)	32,290		31,497	793
(12)			1,046	-1,046
(13)			64	-64
(14)	21,722			21,722
(15)	47,100			47,100

	Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
	(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
(1)				
(2)				3,350
(3)				6,190
(4)				-3,787
(5)				-4,881
(6)				234
(7)				523
(8)				-1,616
(9)				-906
(10)				112
(11)				793
(12)				-1,046
(13)				-64
(14)				21,722
(15)				47,100

Federal Statements

Statement 1 - Form 990-PF, Part I, Line 11 - Other Income

Description	Revenue per Books	Net Investment Income	Adjusted Net Income
PS DB AGRICULTURE FUND	$ -15	$ -15	$
PS DB COMMODITY INDEX FUND	-4,957	-4,957	
TOTAL	$ -4,972	$ -4,972	$ 0

Statement 2 - Form 990-PF, Part I, Line 16b - Accounting Fees

Description	Total	Net Investment	Adjusted Net	Charitable Purpose
INDIRECT ACCOUNTING FEES	$ 250	$ 250	$	$
TOTAL	$ 250	$ 250	$ 0	$ 0

Statement 3 - Form 990-PF, Part I, Line 16c - Other Professional Fees

Description	Total	Net Investment	Adjusted Net	Charitable Purpose
TRUSTEE FEES	$ 17,345	$ 17,345	$	$
TOTAL	$ 17,345	$ 17,345	$ 0	$ 0

Statement 4 - Form 990-PF, Part I, Line 18 - Taxes

Description	Total	Net Investment	Adjusted Net	Charitable Purpose
FILING FEE	$ 62	$	$	$
TOTAL	$ 62	$ 0	$ 0	$ 0

Federal Statements

Statement 5 - Form 990-PF, Part I, Line 23 - Other Expenses

Description	Total	Net Investment	Adjusted Net	Charitable Purpose
	$	$	$	$
EXPENSES				
PS DB COMMODITY INDEX FUND	627	627		
PS DB BASE METAL FUND	39	39		
PS DB AGRICULTURE FUND	22	22		
TOTAL	$ 688	$ 688	$ 0	$ 0

Statement 6 - Form 990-PF, Part II, Line 10b - Corporate Stock Investments

Description	Beginning of Year	End of Year	Basis of Valuation	Fair Market Value
ARTISAN INTERNATIONAL FUND	$ 42,302	$ 42,831	COST	$ 55,740
BMO SMALL-CAP GROWTH FUND	150,098	175,325	COST	222,280
BROWN ADVISORY GROWTH EQUITY FUND	223,000	225,070	COST	290,870
DODGE & COX INTERNATIONAL STOCK FUND	43,234	44,042	COST	50,882
DRIEHAUS SELECT CREDIT FUND		227,855	COST	226,107
FIDUCIARY COMMON STOCK FUND	154,212	173,083	COST	207,226
FMI LARGE CAP FUND	224,176	245,002	COST	325,127
KAYNE ANDERSON MLP INVT CO	120,400	120,400	COST	198,333
MARKETFIELD FUND		235,016	COST	250,639
MARSHALL SMALL CAP GROWTH FUND	114,018		COST	
MERGER FUND	112,000	114,729	COST	114,633
OPPENHEIMER DEVELOPING MARKETS FUND		115,334	COST	127,441
PS DB AGRICULTURE FUND	15,151		COST	
PS DB BASE METAL FUND	24,668		COST	
PS DB COMMODITY INDEX TRACKING FUND	30,357		COST	
TARGET CORP COM	9,689	9,689	COST	288,132
TORTOISE NRG INFRASTRUCTURE CORP	102,642	102,642	COST	153,497
VULCAN MATLS CO	78,394	78,394	COST	167,862
TOTAL	$ 1,444,341	$ 1,909,412		$ 2,678,769

Federal Statements

Statement 7 - Form 990-PF, Part II, Line 10c - Corporate Bond Investments

Description	Beginning of Year	End of Year	Basis of Valuation	Fair Market Value
DRIEHAUS ACTIVE INCOME FD	$ 119,096	$ 229,957	COST	$ 226,113
FEDERATED TOTAL RETURN BD FD	120,000		COST	
FIDELITY FLOAT RATE HIGH INCOME FD	64,167	64,846	COST	66,834
IVY HIGH INCOME FD	136,778	149,784	COST	152,617
LOOMIS SAYLES BOND FD	169,594	84,724	COST	90,528
METROPOLITAN WEST TOTAL RETURN BD	139,090		COST	
TCW EMERGING MARKETS INCOME FD	131,609		COST	
TCW TOTAL RETURN BOND FD	208,845	218,044	COST	215,676
TEMPLETON GLOBAL BOND FD	102,000		COST	
THE FX STRATEGY FUND	132,395	132,395	COST	115,131
VANGUARD TIPS FUND	105,305	105,727	COST	107,127
VANGUARD ST INVEST GRADE FD	71,998	72,231	COST	73,563
TOTAL	$ 1,500,877	$ 1,057,708		$ 1,047,589

Statement 8 - Form 990-PF, Part III, Line 3 - Other Increases

Description	Amount
BASIS ADJUSTMENTS ON PTPS	$ 15,077
TOTAL	$ 15,077

Statement 9 - Form 990-PF, Part III, Line 5 - Other Decreases

Description	Amount
DUPLICATE PAYMENT	$ 3,125
TOTAL	$ 3,125

Federal Statements

Statement 10 - Form 990-PF, Part VIII, Line 1 - List of Officers, Directors, Trustees, Etc.

Name and Address	Title	Average Hours	Compensation	Benefits	Expenses
LISE DESIMONE 1845 PLUMBAGO WAY NAPLES FL 34105	PRESIDENT	10.00	0	0	0
LIVIO D. DESIMONE 1845 PLUMBAGO WAY NAPLES FL 34105	VICE PRESIDE	10.00	0	0	0
DANIEL DESIMONE 12 STREAMWOOD LANE FALMOUTH ME 04105	VICE PRESIDE	0.00	12,500	0	0
LIVIA LANG 3244 BITTERSWETT LANE ST. CLOUD MN 56301	VICE PRESIDE	0.00	12,500	0	0
MARK DESIMONE 2809 MONTGOMERY AVE. DAVIS CA 95618	VICE PRESIDE	0.00	12,500	0	0
CYNTHIA NORTH 4650 MEDINA LAKE DRIVE MEDINA MN 55340	VICE PRESIDE	0.00	12,500	0	0

Form 990-PF, Part XV, Line 1a - Managers Who Contributed Over 2% or $5,000

Name of Manager	Amount
LIVIO DESIMONE	$
TOTAL	$ 0

Statement 11 - Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the Year

Name / Address	Address / Relationship	Status	Purpose	Amount
ALYSSA LOMMEL FUND ST. CLOUD MN 56302	PO BOX 847	PUBLIC	OPERATIONS	1,000
ANIMAL REFUGE LEAGUE WESTBROOK ME 04092	PO BOX 336	PUBLIC	OPERATIONS	500
CENTER FOR THE ARTS BONITA SPRINGS BONITA SPRINGS FL 34135	26100 OLD 41 RD	PUBLIC	OPERATIONS	1,000
BIG BROTHERS BIG SISTERS ST. PAUL MN 55114	2550 UNIVERSITY AVE., W	PUBLIC	OPERATIONS	3,000
BOYS & GIRLS CLUB NAPLES FL 34104	7500 DAVIS BLVD	PUBLIC	OPERATIONS	6,000
BUILDING HOMES FOR HEROES VALLEY STREAM NY 11581	65 ROOSEVELT AVE. STE 105	PUBLIC	OPERATIONS	2,500
CAMP SUNSHINE CASCO ME 04015	35 ACADIA RD	PUBLIC	OPERATIONS	1,500
CENTRACARE HEALTH FDN ST. CLOUD MN 56303	1406 SIXTH AVENUE NORTH	PUBLIC	OPERATIONS	2,000
CHILDREN'S HOSPITAL FOUNDATION/MN ROSEVILLE MN 55113	2910 CENTRE POINTE DRIVE	PUBLIC	OPERATIONS	6,500
DANA FARBER CANCER INSTITUTE BOSTON MA 02445	10 BROOKLINE PLACE WEST	PUBLIC	OPERATIONS	5,500
DIABETES RESEARCH INSTITUTE FDN HOLLYWOOD FL 33021	200 S. PARK RD., #100	PUBLIC	OPERATIONS	3,000
DMTC PERFORMING ARTS CENTER DAVIS CA 95618	607 PENA DR	PUBLIC	OPERATIONS	1,000
DOCTORS WITHOUT BORDERS HAGERSTOWN MD 21741	PO BOX 5030	PUBLIC	OPERATIONS	4,500
EXPLORIT SCIENCE CENTER DAVIS CA 95618	2801 2ND ST	PUBLIC	OPERATIONS	1,500
FISCHER HOUSE ROCKVILLE MD 20850	111 ROCKVILLE PIKE	PUBLIC	OPERATIONS	6,000
HABITAT FOR HUMANITY OF PORTLAND ME 04104	PO BOX 10505	PUBLIC	OPERATIONS	8,500
INTERFAITH OUTREACH & COMM PARTNERS PLYMOUTH MN 55447	1605 COUNTY RD 101 N	PUBLIC	OPERATIONS	2,000

Federal Statements

Statement 11 - Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the Year (continued)

Name / Address	Address / Relationship / Status	Purpose	Amount
JA OF THE UPPER MIDWEST MAPLEWOOD MN 55109	1800 WHITE BEAR AVE PUBLIC	OPERATIONS	2,500
MAINE PUBLIC BROADCASTING NETWORK BANGOR ME 04401	63 TEXAS AVE. PUBLIC	OPERATIONS	1,500
MAPS-WORLDWIDE STEPPING STONES SOUTH PORTLAND ME 04106	100 BRICKHILL AVE PUBLIC	OPERATIONS	1,500
MINNEAPOLIS CRISIS NURSERY MINNEAPOLIS MN 55419	4544 4TH AVE. SOUTH PUBLIC	OPERATIONS	3,060
MINNESOTA CHILDREN'S MUSEUM ST PAUL MN 55102	10 W SEVENTH ST PUBLIC	OPERATIONS	1,500
MOUNDS VIEW SCHOOLS EDUCATION FDN SHOREVIEW MN 55126	350 HIGHWAY 96 W PUBLIC	OPERATIONS	5,000
PARAMOUNT VISUAL ARTS CTR ST CLOUD MN 56301	913 W ST GERMAIN PUBLIC	OPERATIONS	2,000
PORTLAND MUSEUM OF ART PORTLAND ME 04101	7 CONGRESS SQ PUBLIC	OPERATIONS	1,000
PORTLAND OVATIONS PORTLAND ME 04101	50 MONUMENT SQ PUBLIC	OPERATIONS	2,500
PREBLE STEET RESOURCE CENTER PORTLAND ME 04101	38 PREBLE STREET PUBLIC	OPERATIONS	6,000
WGCU FT. MYERS FL 33965	10501 FGCU BLVD S PUBLIC	OPERATIONS	2,500
RPI-EVE INCUBATOR BOSTON MA 02241	PO BOX 3164 PUBLIC	OPERATIONS	5,000
SALVATION ARMY NAPLES FL 34104	3180 ESTEY AVE PUBLIC	OPERATIONS	2,500
TREEHOUSE FOUNDATION SEATTLE WA 98144	2100 24TH AVE S, STE 200 PUBLIC	OPERATIONS	500
UC BERKELEY BERKELEY CA 94720	2080 ADDISON STREET #4200 PUBLIC	OPERATIONS	40,000
UNIV OF CA-MONDAVI CENTER DAVIS CA 95616	ONE SHIELDS AVE PUBLIC	OPERATIONS	1,500
UNIVERSITY OF MICHIGAN ANN ARBOR MI 48109	3003 S STATE ST, STE 8000 PUBLIC	OPERATIONS	2,500

Federal Statements

Statement 11 - Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the Year (continued)

Name / Address	Address / Relationship	Status	Purpose	Amount
WAYZATA PUBLIC SCHOOLS FOUNDATION WAYZATA MN 55391	PO BOX 915	PUBLIC	OPERATIONS	5,000
TOTAL				142,060

Form **8868**
(Rev January 2014)
Department of the Treasury
Internal Revenue Service

Application for Extension of Time To File an Exempt Organization Return

▶ File a separate application for each return.
▶ Information about Form 8868 and its instructions is at www.irs.gov/form8868.

OMB No 1545-1709

- If you are filing for an **Automatic 3-Month Extension, complete only Part I** and check this box ▶ [X]
- If you are filing for an **Additional (Not Automatic) 3-Month Extension, complete only Part II** (on page 2 of this form)

Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868

Electronic filing (e-file). You can electronically file Form 8868 if you need a 3-month automatic extension of time to file (6 months for a corporation required to file Form 990-T), or an additional (not automatic) 3-month extension of time You can electronically file Form 8868 to request an extension of time to file any of the forms listed in Part I or Part II with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, which must be sent to the IRS in paper format (see instructions). For more details on the electronic filing of this form, visit www irs gov/efile and click on e-file for Charities & Nonprofits

Part I Automatic 3-Month Extension of Time. Only submit original (no copies needed)

A corporation required to file Form 990-T and requesting an automatic 6-month extension – check this box and complete Part I only ▶ [ ]

All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns.

Enter filer's identifying number, see instructions

Type or print	Name of exempt organization or other filer, see instructions	Employer identification number (EIN) or
	DLMC FOUNDATION	26-0625398
File by the due date for filing your return See instructions	Number, street, and room or suite no If a P O box, see instructions 1845 PLUMBAGO WAY	Social security number (SSN)
	City, town or post office, state, and ZIP code For a foreign address, see instructions NAPLES FL 34105	

Enter the Return code for the return that this application is for (file a separate application for each return) **04**

Application Is For	Return Code	Application Is For	Return Code
Form 990 or Form 990-EZ	01	Form 990-T (corporation)	07
Form 990-BL	02	Form 1041-A	08
Form 4720 (individual)	03	Form 4720 (other than individual)	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

- The books are in the care of ▶ MARSHALL & ILSLEY TRUST CO NA
111 E KILBOURN AVE, STE 200
MILWAUKEE WI 53202

Telephone No ▶ 414-287-8841 FAX No ▶

- If the organization does not have an office or place of business in the United States, check this box ▶ [ ]
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) ______ If this is for the whole group, check this box ▶ [ ] If it is for part of the group, check this box ▶ [ ] and attach a list with the names and EINs of all members the extension is for

1 I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until 08/15/14 , to file the exempt organization return for the organization named above The extension is for the organization's return for
▶ [X] calendar year 2013 or
▶ [ ] tax year beginning , and ending

2 If the tax year entered in line 1 is for less than 12 months, check reason [ ] Initial return [ ] Final return [ ] Change in accounting period

3a If this application is for Forms 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits See instructions	3a	$	0
b If this application is for Forms 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit	3b	$	0
c Balance due. Subtract line 3b from line 3a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System) See instructions	3c	$	0

Caution. If you are going to make an electronic funds withdrawal (direct debit) with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions