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990-PF

Return of Private Foundation or Section 4947(a)(1) Trust Treated as Private Foundation ▶ Do not enter Social Security numbers on this form as it may be made public. OMB No 1545-0052

Department of the Treasury Internal Revenue Service

▶ Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

Open to Public Inspection

| | | alchaal year 2010 | | | | | | | , 2010 | , and chan | 9_ | , | | | <u>, </u> | <u> </u> |
|--------------------------------|------------|--|-------------------|-------------------------------------|-------------|-----------|------------|-------------------|---------------|--------------|---|------------|---|-------------------|---|----------|
| | Name | e of foundation SAI | ND D | OLLAR FO | UNDAT | ON | | | | | | ΑE | mployer identifi | cation num | ber | |
| _ | C/C | MARGO WINTE | RSTE | EEN | | | | | | | | 2 | 6-023940 | 1 | | |
| | Numi | ber and street (or P O | box nu | mber if mail is no | t delivered | to street | address) | | | Room/suite |) | ВТ | elephone numbe | er (see instru | ıctıons) | |
| | | | | | | | | | | | | l | (|) | - | |
| | 243 | B EAST 48TH S | TREE | ET | | | | | | | | | | | | |
| | City | or town, state or provin | ce, cou | ntry, and ZIP or | foreign pos | stal code | | | | | | | | | | |
| | | | | | | | | | | | | Clf | exemption applica ending, check here | tion is | | ▶∐ |
| _ | NEW | YORK, NY 10 | 017 | | | | | | | | | İ | | | | |
| G | Ch | eck all⁻that apply | L | Initial retur | 'n | <u></u> | Initial re | eturn c | of a former p | public chari | ıty | D 1 | Foreign organizat | ons, check he | ere . | ▶∐ |
| | | | | Final returr | n | | Amend | ed ret | urn | | | 2 | Foreign organizat | | | |
| _ | | | | Address ch | | | Name | | | | | | 85% test, check h computation | | | ▶ [] |
| H | <u>C</u> h | eck type of organi | zation | X Secti | on 501(| | | | | | | E If | private foundation | status was te | erminated | |
| | ; | Section 4947(a)(1) r | onexe | | | | | | vate founda | | | | nder section 507(b) | | | ▶Ш |
| ŀ | Fai | r market value o | falla | assets at | | | | | ash Ac | | | Fıf | the foundation is | ın a 60-month | terminat | on |
| | | d of year (<i>from Par</i> | | | 0 | ther (sp | ecify) | | | | | u | nder section 507(b) | (1)(B), check | here . | ▶∐ |
| _ | | ▶ \$ | | | (Part I, | column | (d) must | be on | cash basis) |) | | | | | | |
| نا | art | Analysis of Rev | venue | and Expens | es (The | (a) l | Revenue a | nd | (b) Net inv | estment | | c) Ad | justed net | (d) Dis | bursem :haritat | |
| | | may not necessar | ily equ | ins (b), (c), and al the amount: | sın | ex | penses pe | r | incor | | , | | come | | rposes | |
| _ | | column (a) (see in | structio | ons)) | | | books | | | | | | | (cash basis only) | | |
| | 1 | Contributions, gifts, gran | ts, etc , r | received (attach sch | nedule) . | | 150, | <u>υοο.</u> | | | | | | | | |
| | 2 | Check ▶ ☐ if th | e round ch Sch | dation is not requ | uirea to | | | | | | | | | | | |
| | 3 | Interest on savings a | | | | | | 11. | | 11. | | | | | | |
| | 4 | Dividends and inte | rest fr | om securities | | | | 827. | | 827. | | | | | | |
| | 5 a | Gross rents | | | | | | | | | | | | | | |
| | t | Net rental income or | (loss) _ | | | | | 176 | | | | | | | | |
| e | 6 a | Net gain or (loss) fro | m sale | of assets not on | line 10 | | | 176. | | | | | | | | |
| en /en | ' | Gross sales price for assets on line 6a | | 34 | , /5/. | | | \longrightarrow | | | | | | | | |
| Revenue | 7 | Capital gain net in | come | (from Part IV, I | ine 2) . | | | | | | | | | | | |
| _ | 8 | Net short-term cap | - | | | | | | | | | | | | | |
| | 9 | Income modificate Gross sales less return | | | • • • • | | | \longrightarrow | | | | | | | | |
| | " " | and allowances • • | | | | | | | | | | | | | | |
| | 1 | Less Cost of goods s | | | | | | | | - | | | | | | |
| | ı | Gross profit or (los | | | | | | \dashv | | | | | | | | |
| | 11 | Other income (atta | | | | | 150, | 662 | | 838. | | | | | | |
| _ | 12 | Total. Add lines 1 | | | | | 130, | 002. | | 030. | | | | | | |
| | 13 | Compensation of offi | | | | | | \dashv | | | | | | | <u> </u> | |
| es | 14 | Other employee sa | | | | 1 | | | | + | + | | RECEI | MFN | \longrightarrow | |
| KDenses | 15 | Pension plans, em | | | | | | | | | ┪. | _ | | V L D | 70 | |
| S | 1168 | Legal fees (attach | | | | <u> </u> | | | | | + | | MAN/ a 4 | 0044 | ਨਿ | |
| <u>е</u> | ' | Accounting fees (| | | | | - | | | | - | o V | <u>MAY 14</u> | 2014 - | 8 | |
| () 20ୀୟୀ I Administrative E | 1, " | Other professional | • | _' | • | | | | | | + | <u>"</u> _ | | <u>L</u> | <u> E </u> | |
| €~ is | 40 | Interest | | | | | • | | | · | + | 1 |)GDEN | 181 | | |
| | 10 | | | | | - | | | | | <u>, , , , , , , , , , , , , , , , , , , </u> | • | <i>A A A A A A A A A A</i> | | } | |
| S P | 20 | Depreciation (atta | | | - | | | | | | | | | | | |
| ୍ଦ୍ର ହ | 24 | Occupancy Travel, conference | | | | · | | | | | | | | | | |
| _ @ | 22 | Printing and public | | | | | | | | | | | | | | |
| MAY ating a | 23 | Other expenses (a | | | | | | | _ | | | | | | | |
| ati 📚 | 24 | Total operating a | | | | | | | | | | | | <u> </u> | | |
| SCANNED WAY | | Add lines 13 throu | | | | | | o | | | | | | | | |
| 鰐 º | 25 | Contributions, gift | | | | | 117, | 625. | | | | | | <u> </u> | 11 | 7,625 |
| 3 | 26 | Total expenses and disl | | • | | | 117, | | | | | | | | | 7,625 |
| - S | 27 | Subtract line 26 fr | | | | | · · · | | | | - | | | | | |
| Š | | 3 Excess of revenue over | | | ents | | 33. | 037. | | | | | | | | |
| | | Net investment in | | | | | | | | 838. | | | | | | |
| | | Adjusted net inco | | | | | | | | | | | <u> </u> | | _ | |
| _ | | | | -3 | - / | | | | | | | | | | | |

JSA For Paperwork Reduction Act Notice, see instructions. 3E1410 1 000 2JV5P5 1714 5/7/2014 1:33:

Form 990-PF (2013)

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| 26-0239404 | Page 2 |
|------------|--------|
| nd of year | |

| For | m 990 | PFF (2013) SAND DOLLAR FOUNDATION | ON | 26 | -0239404 Page 2 |
|-------------------|-----------------|--|---------------------------------------|----------------|---------------------------------------|
| | | Attached schedules and amounts in the | Beginning of year | End o | f year |
| | art II | Balance Sheets description column should be for end-of-year amounts only (See instructions) | (a) Book Value | (b) Book Value | (c) Fair Market Value |
| | 1 | Cash - non-interest-bearing | | | |
| Ì | 2 | Savings and temporary cash investments | 6,936. | 74,595. | 74,595. |
| | 3 | Accounts receivable ▶ | | | |
| | | Less allowance for doubtful accounts ▶ | | | |
| | 4 | Pledges receivable | | | |
| | | Less allowance for doubtful accounts ▶ | | | |
| | 5 | Grants receivable | | | |
| | 6 | Receivables due from officers, directors, trustees, and other | | | |
| | | disqualified persons (attach schedule) (see instructions) | | | |
| | 7 | Other notes and loans receivable (attach schedule) | | | |
| ļ | • | Less allowance for doubtful accounts | | | |
| ဖ | 8 | | | | <u></u> |
| ssets | 9 | Inventories for sale or use | | | |
| Asi | - | Prepaid expenses and deferred charges | | | |
| | | Investments - U S and state government obligations (attach schedule) | 34,122. | | |
| | | Investments - corporate stock (attach schedule) ATCH 1 | 34,122. | | |
| | 11 ^C | Investments - corporate bonds (attach schedule) | | | |
| | | Less accumulated depreciation (attach schedule) | | | |
| | 12 | Investments - mortgage loans | | | · · · · · · · · · · · · · · · · · · · |
| | 13 | Investments - other (attach schedule) | | | |
| | 14 | Land, buildings, and equipment basis | | | |
| | | Less accumulated depreciation (attach schedule) | | | |
| | 15 | Other assets (describe | | | |
| | 16 | Total assets (to be completed by all filers - see the | | | |
| | | instructions Also, see page 1, item I) | 41,058. | 74,595. | 74,595. |
| | 17 | Accounts payable and accrued expenses | | | |
| | 18 | Grants payable | | | |
| ý | 19 | Deferred revenue | | | |
| ij | 20 | Loans from officers, directors, trustees, and other disqualified persons | | | |
| Liabilities | 21 | Mortgages and other notes payable (attach schedule) | | | |
| Ľ | 22 | Other liabilities (describe | | | |
| | | Other habilities (describe P | | | |
| | 23 | Total liabilities (add lines 17 through 22) | 0 | Ч | |
| _ | | Foundations that follow SFAS 117, check here | | <u> </u> | |
| | | and complete lines 24 through 26 and lines 30 and 31. | | | |
| ances | | | | | |
| an | 24 | Unrestricted | | | |
| Bal | 25 | Temporarily restricted | | - | |
| Assets or Fund Ba | 26 | Permanently restricted | | | |
| Ful | | Foundations that do not follow SFAS 117, ► 🗓 | | | |
| 0 | | check here and complete lines 27 through 31. | 41 050 | 74 505 | |
| its | 27 | Capital stock, trust principal, or current funds | 41,058. | 74,595. | |
| SSE | 28 | Paid-in or capital surplus, or land, bldg , and equipment fund | | . | |
| t A | 29 | Retained earnings, accumulated income, endowment, or other funds | 41 050 | 74 505 | |
| Net | 30 | Total net assets or fund balances (see instructions) | 41,058. | 74,595. | |
| | 31 | Total liabilities and net assets/fund balances (see | 41 050 | 74 505 | |
| | | Instructions) | 41,058. | 74,595. | |
| | | Analysis of Changes in Net Assets or Fund | | | |
| 7 | | al net assets or fund balances at beginning of year - Part | | - | 41 050 |
| _ | end | I-of-year figure reported on prior year's return) | · · · · · · · · · · · · · · · · · · · | | 41,058. |
| 2 | ⊨nt | er amount from Part I, line 27a er increases not included in line 2 (itemize) ► ATCH 2 | | 2 | 33,037. |
| 3 | Oth | er increases not included in line 2 (itemize) ► ATCH 2 | - | 3 | 500. |
| 4 | Add | I lines 1, 2, and 3 | | | <u>74,595</u> . |
| 5 | Dec | creases not included in line 2 (itemize) ► al net assets or fund balances at end of year (line 4 minus | | 5 | |
| 6 | Tot | al net assets or fund balances at end of year (line 4 minus | line 5) - Part II, column (b |), line 30 6 | 74,595. |
| | | | | | Form 990-PF (2013) |

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| | and Losses for Tax on Invidence the kind(s) of property sold (| | (b) How acquired | (c) Date acquired | (d) Date sold | |
|--|--|--|--|--|----------------------------|--|
| 2-story b | rick warehouse, or common stock, 200 | shs MLC Co) | P - Purchase D - Donation | (mo , day, yr) | (mo , day, yr) | |
| 1a SEE PART IV SCHE | OULE | | | | | |
| b | | | | | | |
| С | | | | | | |
| _d | | | | | | |
| <u>e</u> | | | <u> </u> | | l | |
| (e) Gross sales price | (f) Depreciation allowed (or allowable) | (g) Cost or other basis plus expense of sale | | (h) Gain or (lo (e) plus (f) mini | | |
| а | | | | | | |
| b | | | | | | |
| C | | | | | | |
| _d | | | 1 | | | |
| e | | | | | | |
| Complete only for assets | showing gain in column (h) and owne | | | Gains (Col (h) g | | |
| (i) F M V as of 12/31/69 | (j) Adjusted basis as of 12/31/69 | (k) Excess of col (i) over col (j), if any | COI | (k), but not less t Losses (from co | | |
| а | | | | | | |
| b | | | | | | |
| С | | | ļ | | | |
| d | | | | | | |
| <u>e</u> | | | ļ | | | |
| 2 Capital gain net income or | | gain, also enter in Part I, line 7 (loss), enter -0- in Part I, line 7 | 2 | | -176. | |
| 3 Net short-term capital gain | or (loss) as defined in sections 12 | | | | | |
| If gain, also enter in Par | t I, line 8, column (c) (see inst | ructions) If (loss), enter -0- in | | | | |
| | · · · · · · · · · · · · · · · · · · · | | 3 | | 0 | |
| Part V Qualification (| Jnder Section 4940(e) for Re | duced Tax on Net Investment I | ncome | | | |
| | the section 4942 tax on the distrik not qualify under section 4940(e) | outable amount of any year in the b | ase peno | d? | Yes X No | |
| | | , see the instructions before making | any entr | 105 | | |
| (a) | | | any enu | (d) | | |
| Base period years Calendar year (or tax year beginning in) | (b) Adjusted qualifying distributions | (c) Net value of nonchantable-use assets | | Distribution ra (col (b) divided by | | |
| 2012 | 109,600. | 110,384. | | (COF (D) divided by | 0.992898 | |
| 2011 | 116,076. | 159,460. | | | 0.727932 | |
| 2010 | 101,385. | 67,351. | | | 1.505323 | |
| 2009 | 101,000. | 14,785. | | | | |
| 2008 | | 3,411. | | | | |
| | | | | | | |
| 2 Total of line 1, column (d) | | | 2 | | 3.226153 | |
| 3 Average distribution ratio | for the 5-year base period - divide | e the total on line 2 by 5 or by the | | | 3.220103 | |
| | dation has been in existence if less | | 3 | | 0.645231 | |
| 4 Enter the net value of nor | ncharitable-use assets for 2013 fro | om Part X, line 5 | 4 | | 147,965. | |
| 5 Multiply line 4 by line 3 | | | 5 | 5 95,472. | | |
| 6 Enter 1% of net investme | nt income (1% of Part I, line 27b) | | 6 | | 8. | |
| 7 Add lines 5 and 6 | | | 7 | | 95,480. | |
| 8 Enter qualifying distribution | ons from Part XII, line 4 | | 8 hat part | using a 1% ta | 117,625. x rate See the | |
| i ait vi iiisti uctiulis | | | | | | |

| Page | 4 |
|------|---|
| | |

| Par | Excise Tax Based on investment income (Section 4940(a), 4940(b), 4940(e), or 4948 - see | ınstru | cuon | s) |
|-----|--|---------------|-------------|--|
| 1 a | Exempt operating foundations described in section 4940(d)(2), check here and enter "N/A" on line 1 | | | |
| | Date of ruling or determination letter (attach copy of letter if necessary - see instructions) | | | _ |
| b | Domestic foundations that meet the section 4940(e) requirements in Part V, check | | | 8. |
| _ | here X and enter 1% of Part I, line 27b | | | |
| С | All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col. (b) | | | |
| 2 | Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-) 2 | | | |
| 3 | Add lines 1 and 2 | | | <u>8.</u> |
| 4 | Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-) 4 | | | 0 |
| 5 | Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0 | | | 8. |
| 6 | Credits/Payments | | | |
| а | 2013 estimated tax payments and 2012 overpayment credited to 2013 6a | | | |
| ь | Exempt foreign organizations - tax withheld at source | | | |
| С | Tax paid with application for extension of time to file (Form 8868) 6c | | | |
| d | Backup withholding erroneously withheld | | | _ |
| 7 | Total credits and payments Add lines 6a through 6d | | | 0 |
| 8 | Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is attached | | | |
| 9 | Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed | ~ | | 8. |
| 10 | Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid Enter the amount of line 10 to be Credited to 2014 estimated tax Refunded 11 | | | |
| 11 | Enter the amount of line 10 to be Credited to 2014 estimated tax ► Refunded ► 11 ** VII-A Statements Regarding Activities | | | |
| | | T | | T |
| ıa | During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate | 4- | Yes | No X |
| | or intervene in any political campaign? Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for the | 1a | | <u>^</u> |
| b | | 1b | | x |
| | definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or | 10 | | ^ |
| | distributed by the foundation in connection with the activities | | | |
| _ | Did the foundation file Form 1120-POL for this year? | 1c | | l x |
| | Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year | '' | | |
| | (1) On the foundation \$ (2) On foundation managers \$ | | | |
| е | Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on | | | İ |
| | foundation managers \$ | | 1 | |
| 2 | | 2 | | X |
| | If "Yes," attach a detailed description of the activities | 1 ' | | ! |
| 3 | Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, | | | |
| _ | or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes | 3 | | X |
| | Did the foundation have unrelated business gross income of \$1,000 or more during the year? | 4a | | <u> </u> |
| D _ | If "Yes," has it filed a tax return on Form 990-T for this year? | 4b | | X |
| 5 | Was there a liquidation, termination, dissolution, or substantial contraction during the year? | 1-3- | | ^` - |
| • | If "Yes," attach the statement required by General Instruction T Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either | | 1 | |
| 6 | By language in the governing instrument, or | | 1 | ļ |
| | By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict | | | |
| | with the state law remain in the governing instrument? | 6 | Х | İ |
| 7 | Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV | 7 | Х | |
| | Enter the states to which the foundation reports or with which it is registered (see instructions) | - | | 1 |
| | | | 1 | İ |
| ь | If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) | | | 1 |
| ~ | of each state as required by General Instruction G? If "No," attach explanation. | 8b | l | |
| 9 | Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or | | | 1 |
| - | 4942(j)(5) for calendar year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? If "Yes," complete | | l | |
| | Part XIV. | 9 | | х |
| 10 | Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and | | | 1 |
| . • | addresses | 10 | | x |
| | | Form 99 | 0-PF | (2013) |

| FOITH | SAND DOLLAR FOUNDATION 20-023 | 7404 | | Page 3 |
|-------|---|------|-----------|--------|
| Pa | rt VII-A Statements Regarding Activities (continued) | | , <u></u> | |
| 11 | At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the | | | |
| | meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions) | 11 | | X |
| 12 | Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified | | | |
| | person had advisory privileges? If "Yes," attach statement (see instructions) | 12 | | X |
| 13 | Did the foundation comply with the public inspection requirements for its annual returns and exemption application? | 13 | X | |
| | Website address ► N/A | | | |
| 14 | The books are in care of ► MARGO WINTERSTEEN Telephone no ► | | | |
| | Located at ▶243 EAST 48TH STREET NEW YORK, NY ZIP+4 ▶ 10017 | | | |
| 15 | Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here | | ▶ | . 🔲 |
| | and enter the amount of tax-exempt interest received or accrued during the year | | | |
| 16 | At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority | | Yes | No |
| | over a bank, securities, or other financial account in a foreign country? | 16 | | Х |
| | See the instructions for exceptions and filing requirements for Form TD F 90-22 1 If "Yes," enter the name of | | | |
| | the foreign country > | L | | |
| Pa | rt VII-B Statements Regarding Activities for Which Form 4720 May Be Required | | | |
| | File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. | | Yes | No |
| 1 a | During the year did the foundation (either directly or indirectly) | | | |
| | (1) Engage in the sale or exchange, or leasing of property with a disqualified person? Yes X No | | | |
| | (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a | | | |
| | disqualified person? Yes X No | İ | | |
| | (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? Yes X No | | • | |
| | (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? Yes X No | | | |
| | (5) Transfer any income or assets to a disqualified person (or make any of either available for | | | |
| | the benefit or use of a disqualified person)? | | | |
| | (6) Agree to pay money or property to a government official? (Exception. Check "No" if the | | | |
| | foundation agreed to make a grant to or to employ the official for a period after | | ĺ | |
| | termination of government service, if terminating within 90 days) | | ŀ | |
| | olf any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations | | | |
| | section 53 4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? | 1b | | |
| | Organizations relying on a current notice regarding disaster assistance check here | | | |
| | Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that | | | |
| | were not corrected before the first day of the tax year beginning in 2013? | 1c | | X |
| 2 | Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private | | | |
| | operating foundation defined in section 4942(j)(3) or 4942(j)(5)) | | | |
| | At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and | | | |
| | 6e, Part XIII) for tax year(s) beginning before 2013? | | [| |
| | If "Yes," list the years ▶, | | | |
| 1 | Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) | | j | |
| | (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to | | | |
| | all years listed, answer "No" and attach statement - see instructions) | 2b | | |
| | If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here | | | |
| | > | | 1 | |
| 3 | a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise | | 1 | |
| | at any time during the year? Yes X No | | | |
| ı | b If "Yes," did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation or | | | |
| | disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the | | | |
| | Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of | | | |
| | the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the | | | |
| | foundation had excess business holdings in 2013) | _3b | | |
| 4: | a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? | 4a | | Х |
| | b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its | | | |
| | charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013? | _4b | <u> </u> | X |

Total number of other employees paid over \$50,000

Page **7**

| 3 Five highest- | paid independent contractors for professional services (see in | structions). If none, enter "NONE | ." |
|--------------------------|--|--------------------------------------|------------------|
| |) Name and address of each person paid more than \$50,000 | (b) Type of service | (c) Compensation |
| | | | |
| NONE | | | |
| | | | |
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| atal number of oth | tora recovered ever \$50,000 for professional consess | | |
| | ers receiving over \$50,000 for professional services | <u></u> | <u> </u> |
| Part IX-A Sun | nmary of Direct Charitable Activities | | |
| List the foundation's fo | our largest direct chantable activities during the tax year. Include relevant statistic | ad information such as the number of | _ |
| | beneficianes served, conferences convened, research papers produced, etc | | Expenses |
| 1 N/A | | | |
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| 2 | | | |
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| Part IX-B Sun | nmary of Program-Related Investments (see instructions) | | |
| | est program-related investments made by the foundation during the tax year on lines 1 | and 2 | Amount |
| 1 NONE | | | |
| | | | |
| | | | |
| 2 | | | |
| | | | |
| | | | |
| · - | ed investments. See instructions | | |
| 3 NONE | | | |
| | | | |
| | | | |

Page 8

| Part | X Minimum Investment Return (All domestic foundations must complete this part. Foreign see instructions.) | gn foundati | ons, |
|------|---|--------------|------------------------|
| 1 | Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., | | |
| | purposes | | |
| а | Average monthly fair market value of securities | 1a | 32,264. |
| b | Average of monthly cash balances | 1b | 117,954. |
| С | Fair market value of all other assets (see instructions) | 1c | |
| d | Total (add lines 1a, b, and c) Reduction claimed for blockage or other factors reported on lines 1a and | 1d | 150,218. |
| е | Reduction claimed for blockage or other factors reported on lines 1a and | | .— |
| | 1c (attach detailed explanation)1e |] | |
| 2 | Acquisition indebtedness applicable to line 1 assets | 2 | |
| 3 | Subtract line 2 from line 1d Cash deemed held for charitable activities Enter 1 1/2 % of line 3 (for greater amount, see | 3 | 150,218. |
| 4 | Cash deemed held for charitable activities Enter 1 1/2 % of line 3 (for greater amount, see | | |
| | instructions) | 4 | 2,253. |
| 5 | Instructions) Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4 | 5 | 147,965. |
| 6 | Minimum investment return. Enter 5% of line 5 | 6 | 7,398. |
| Par | | dations | |
| 1 | Minimum investment return from Part X, line 6 | 1 | 7,398. |
| 2 a | Tax on investment income for 2013 from Part VI, line 5 | | |
| b | Income tax for 2013. (This does not include the tax from Part VI) | | |
| С | Add lines 2a and 2b | 2c | 8. |
| 3 | Distributable amount before adjustments Subtract line 2c from line 1 | 3 | 7,390. |
| 4 | Recoveries of amounts treated as qualifying distributions | 4 | |
| 5 | Add lines 3 and 4 | 5 | 7,390. |
| 6 | Deduction from distributable amount (see instructions) | 6 | |
| 7 | Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, | | |
| | line 1 | 7 | 7,390. |
| Par | XII Qualifying Distributions (see instructions) | | |
| 1 | Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes | | |
| а | Expenses, contributions, gifts, etc - total from Part I, column (d), line 26 | 1a | 117,625. |
| b | Program-related investments - total from Part IX-B Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., | 1b | |
| 2 | | | |
| | purposes | 2 | |
| 3 | Amounts set aside for specific charitable projects that satisfy the |] | |
| а | Suitability test (prior IRS approval required) | 3a | |
| b | Cash distribution test (attach the required schedule) | 3b | |
| 4 | Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4 | 4 | 117,625. |
| 5 | Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income | | |
| | Enter 1% of Part I, line 27b (see instructions) | 5 | 8. |
| 6 | Adjusted qualifying distributions. Subtract line 5 from line 4 | 6 | 117,617. |
| | Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when c qualifies for the section 4940(e) reduction of tax in those years | alculating v | vhether the foundation |

Form 990-PF (2013)

Form 990-PF (2013) Page 9 Part XIII Undistributed Income (see instructions) (a) (b) (c) (d) Corpus 2012 2013 Years prior to 2012 Distributable amount for 2013 from Part XI, 7,390. Undistributed income, if any, as of the end of 2013 a Enter amount for 2012 only . . . b Total for pnor years 20 11 ,20 10 ,20 09 Excess distributions carryover, if any, to 2013 From 2008 **b** From 2009 97,278. c From 2010 108,421. d From 2011 e From 2012 104,165. Total of lines 3a through e 309,864. Qualifying distributions for 2013 from Part XII, 117,625. line 4 ▶ \$ a Applied to 2012, but not more than line 2a b Applied to undistributed income of prior years (Election required - see instructions)..... c Treated as distributions out of corpus (Election required - see instructions) 7,390. d Applied to 2013 distributable amount 110,235. e Remaining amount distributed out of corpus . . Excess distributions carryover applied to 2013 (If an amount appears in column (d), the same amount must be shown in column (a)) Enter the net total of each column as indicated below: 420,099 a Corpus Add lines 3f, 4c, and 4e Subtract line 5 b Pnor years' undistributed income Subtract line 4b from line 2b c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed d Subtract line 6c from line 6b Taxable amount - see instructions . . Undistributed income for 2012 Subtract line 4a from line 2a Taxable amount - see instructions f Undistributed income for 2013 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2014 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions) Excess distributions carryover from 2008 not applied on line 5 or line 7 (see instructions) . . . Excess distributions carryover to 2014. 420,099. Subtract lines 7 and 8 from line 6a Analysis of line 9 a Excess from 2009 . . . 97,278. b Excess from 2010 . . . 108,421. c Excess from 2011 . . . 104,165. d Excess from 2012 . . . 110,235.

Form 990-PF (2013)

e Excess from 2013 . . .

Check here $\triangleright X$ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed:

b The form in which applications should be submitted and information and materials they should include

c Any submission deadlines

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV Supplementary Information (continued)

Page 11

| 3 Grants and Contributions Paid During the Year or Approved for Future Payment Recipient If recipient is an individual, show any relationship to any foundation manager or substantial contributor Purpose of grant or contribution Amount Name and address (home or business) Amount Purpose of grant or contribution Purp | | | | | | | | | | | |
|--|--|----------------------|----------------------------------|----------|--|--|--|--|--|--|--|
| Recipient | If recipient is an individual, show any relationship to | Foundation status of | Purpose of grant or contribution | Amount | | | | | | | |
| Name and address (home or business) | any foundation manager or substantial contributor | recipient | contribution | | | | | | | | |
| a Paid during the year | | | | | | | | | | | |
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| T-4-1 | <u> </u> | <u> </u> | | 117 (25 | | | | | | | |
| b Approved for future payment | | | | 117,625. | | | | | | | |
| b Approved for fatare payment | | | | | | | | | | | |
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| Total | | | ▶ 3b | | | | | | | | |

JSA 3E1491 1 000

| ter gross | amounts unless otherwise indicated | Unrela | ated business income | Excluded by | section 512, 513, or 514 | (e) Related or exempt |
|--|---|------------------------|--|----------------|---------------------------------|--------------------------|
| | | (a) | (b) | (c) | (d) Amount | function income |
| Program | service revenue | Business code | Amount | Exclusion code | Amount | (See instructions) |
| . — | | | <u>.</u> | | | |
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| e | | | | | | |
| | and contracts from government agencies | | | | | <u> </u> |
| _ | ship dues and assessments | | ····· | | | |
| | n savings and temporary cash investments | | | 14 | 11. | |
| | Is and interest from securities | | | 14 | 827. | |
| | al income or (loss) from real estate | | | | | |
| a Debt | -financed property | | | | | |
| | lebt-financed property | | | | | |
| | I income or (loss) from personal property . | | | | | |
| Other in | vestment income | | | | | |
| | oss) from sales of assets other than inventory | | | 18 | -176. | |
| Net inco | me or (loss) from special events | | ., ., ., ., ., ., ., ., ., ., ., ., ., . | | | |
| Gross p | rofit or (loss) from sales of inventory | | | | | |
| Other re | venue a | | | | | |
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| e | | | | | 662 | |
| Subtotal | Add columns (b), (d), and (e) | | | | 662. | 66 |
| Subtotal | dd line 12, columns (b), (d), and (e) neet in line 13 instructions to verify calc | culations) | | | 13 | 66 |
| Subtotal Total . Acee worksl | dd line 12, columns (b), (d), and (e) neet in line 13 instructions to verify calc | culations) | | | 13 | 66. |
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| Subtotal Total. A ee worksl art XVI | dd line 12, columns (b), (d), and (e) neet in line 13 instructions to verify calc B Relationship of Activities | culations) s to the Ac | ccomplishment of E | xempt Purp | ooses e) of Part XVI-A contribu | uted importantly to |
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| Part XVII | Information R Exempt Organ | | nsfers To an | d Transa | ctions | and Relations | ships With Non | charit | able | , |
|----------------|---|----------------------------|----------------------------|-----------------------------------|--------------|--|---|---------------|------------|--------|
| ın sec | ne organization direct ction 501(c) of the Co nizations? | • | | | _ | | | | Yes | No |
| • | fers from the reporting | ng foundation to | a noncharitable | exempt or | ganizatıor | n of | | | | |
| | ash | • | | • | - | | | 1a(1) | | Х |
| | ther assets | | | | | | | 1a(2) | | Х |
| | transactions: | | | | | | | | | 1 |
| | ales of assets to a no | | | | | | | 1b(1) | | X |
| | urchases of assets fro | | | | | | | 1b(2) | | X |
| | ental of facilities, equi | | | | | | | 1b(3) | | X |
| (4) Re | eimbursement arrang | ements | | • • • • • • | | | • • • • • • • • • | 1b(4) | | X |
| (5) LC | oans or loan guarantee erformance of service | es | | colicitation | | • • • • • • • • • | • | 1b(5) | | X |
| | ng of facilities, equipm | | | | | | | 1b(6) | | X |
| | answer to any of th | | | | | | | | air m | |
| | of the goods, other | | | | | | | | | |
| | in any transaction of | | | | | | | | | |
| (a) Line no | (b) Amount involved | (c) Name of n | onchantable exempt | organization | (d) | Description of transf | ers, transactions, and sha | nng arrar | geme | nts |
| | N/A | | | | N/ | 'A | | | | |
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| descr | e foundation directly ribed in section 501(c |) of the Code (of | | | | | | Ye | s X |] No |
| | es," complete the follo (a) Name of organization | | (b) Type | of organizatio | <u> </u> | | (c) Description of relation | ship | | |
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| Sign Here | der penalties of perjury, I declered, and complete Declaration of | of preparer (other than to | axpayer) is based on all i | ing accompanying information of w | nich prepare | s and statements, and I r has any knowledge | May the IR | S discuss | this | |
| S ₁ | gnature of officer or trustee | | Date | - | Title | | (see instructio | ns)? <u>X</u> | Yes | No |
| | D-10 | | 10 | | | T5-4- | | ייינים | | |
| Paid | Print/Type preparer's na | | Town. | Kelli L | 3 | . Date | WIECK [II] | PTIN | 20.40 | . 4 |
| Preparer | PAMELA A WAYE | | PAMELA A | WAYER | <i>U</i> | 05/07/2 | 2014 self-employed | P0022 | | 14 |
| Use Only | Tittle F - | OPEL FORMAN 00 NORTH MI | | SIITTE | 1700 | | Firm's EIN ▶ 36-2 | 40941 | <u>. ၁</u> | |
| Jac Only | ^ | HICAGO, IL | • | JULIE | . 700 | 60611 | Phone no 312-6 | 42-00 | 006 | |
| | 1 01 | <u></u> | | | | 33011 | | om 990 | | (2013) |

Schedule B (Form 990, 990-EZ, or 990-PF)

Department of the Treasury Internal Revenue Service **Schedule of Contributors**

OMB No 1545-0047

2013

► Attach to Form 990, Form 990-EZ, or Form 990-PF.

Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at www.irs. gov/form990

Name of the organization
SAND DOLLAR FOUNDATION

Employer identification number

| C/O MARGO WINTERSTEE | N | 26-0239404 |
|--|---|---|
| Organization type (check one) |). | |
| Filers of: | Section: | |
| Form 990 or 990-EZ | 501(c)() (enter number) organization | |
| | 4947(a)(1) nonexempt charitable trust not treated as a private for | ındation |
| | 527 political organization | |
| Form 990-PF | X 501(c)(3) exempt private foundation | |
| | 4947(a)(1) nonexempt charitable trust treated as a private founda | tion |
| | 501(c)(3) taxable private foundation | |
| - - | covered by the General Rule or a Special Rule .), (8), or (10) organization can check boxes for both the General Rule and a second control or second co | Special Rule See |
| General Rule | | |
| | filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 one contributor. Complete Parts I and II | or more (in money or |
| Special Rules | | |
| under sections 509(| (3) organization filing Form 990 or 990-EZ that met the 33 1/3 % support (a)(1) and 170(b)(1)(A)(vi) and received from any one contributor, during the 5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form d II | e year, a contribution of |
| during the year, tota |)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from all contributions of more than \$1,000 for use <i>exclusively</i> for religious, charitables, or the prevention of cruelty to children or animals. Complete Parts I, II | ible, scientific, literary, |
| during the year, con not total to more that year for an exclusive applies to this organ | (7), (8), or (10) organization filing Form 990 or 990-EZ that received from attributions for use exclusively for religious, charitable, etc., purposes, but the an \$1,000 If this box is checked, enter here the total contributions that werely religious, charitable, etc., purpose Do not complete any of the parts unle nization because it received nonexclusively religious, charitable, etc., contributions | ese contributions did re received during the ss the General Rule utions of \$5,000 or |
| | is not covered by the General Rule and/or the Special Rules does not file S at answer "No" on Part IV, line 2, of its Form 990, or check the box on line | |

Form 990-PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF)

For Paperwork Reduction Act Notice, see the Instructions for Form 990, 990-EZ, or 990-PF

Schedule B (Form 990, 990-EZ, or 990-PF) (2013)

Employer identification number 26-0239404

| Part I | Contributors (see instructions) | Use duplicate copies of Part I if additional space is needed. |
|--------|---------------------------------|---|
|--------|---------------------------------|---|

| | | , _ , _ , | |
|------------|---|----------------------------|--|
| (a) No. | (b) Name, address, and ZIP + 4 | (c) Total contributions | (d) Type of contribution |
| 1_ | MARGO WINTERSTEEN 243 EAST 48TH STREET NEW YORK, NY 10017 | \$150,000. | Person Payroll Noncash (Complete Part It for noncash contributions) |
| (a) No. | (b) Name, address, and ZIP + 4 | (c) Total contributions | (d) Type of contribution |
| | | \$ | Person Payroll Noncash (Complete Part II for noncash contributions) |
| (a) No. | (b) Name, address, and ZIP + 4 | (c) Total contributions | (d) Type of contribution |
| | | \$ | Person Payroll Noncash (Complete Part II for noncash contributions) |
| (a) No. | (b) Name, address, and ZIP + 4 | (c) Total contributions | (d) Type of contribution |
| | | \$ | Person Payroll Noncash (Complete Part II for noncash contributions) |
| (a) No. | (b) Name, address, and ZIP + 4 | (c) Total contributions | (d) Type of contribution |
| | | \$ | Person Payroll Noncash (Complete Part II for noncash contributions) |
| (a) No. | (b) Name, address, and ZIP + 4 | (c) Total contributions | (d) Type of contribution |
| | | \$ | Person Payroll Noncash (Complete Part II for noncash contributions) |

Employer identification number

26-0239404

| Part II | Noncash Property (see instructions). Use duplicate copies of Pa | art II if additional space is nee | ded. | |
|---------------------------|---|--|----------------------|--|
| (a) No. from Part I | (b) Description of noncash property given | (c) FMV (or estimate) (see instructions) | (d) Date received | |
| | | \$ | | |
| (a) No. from Part I | (b) Description of noncash property given | (c) FMV (or estimate) (see instructions) | (d) Date received | |
| | | \$ | | |
| (a) No. from Part I | (b) Description of noncash property given | (c) FMV (or estimate) (see instructions) | (d) Date received | |
| | | \$ | | |
| (a) No. from Part I | (b) Description of noncash property given | (c) FMV (or estimate) (see instructions) | (d) Date received | |
| | | \$ | | |
| (a) No. from Part I | (b) Description of noncash property given | (c) FMV (or estimate) (see instructions) | (d) Date received | |
| | | \$ | | |
| (a) No. from Part I | (b) Description of noncash property given | (c) FMV (or estimate) (see instructions) | (d) Date received | |
| | | \$ | | |

Name of organization SAND DOLLAR FOUNDATION
C/O MARGO WINTERSTEEN

Employer identification number 26-0239404

Part III Exclusively religious, charitable, etc., individual contributions to section 501(c)(7), (8), or (10) organizations that total more than \$1,000 for the year. Complete columns (a) through (e) and the following line entry.

For organizations completing Part III, enter the total of *exclusively* religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this information once See instructions.) ▶ \$

| ı | Use duplicate copies of Part III if additi | ional space is neede | d | , |
|---------------------------|--|----------------------|------------|-------------------------------------|
| (a) No. from Part I | (b) Purpose of gift | (c) Use | | (d) Description of how gift is held |
| <u>-</u> | | | | |
| | | | | |
| | | (e) Transfe | er of gift | |
| | Transferee's name, address, ar | nd ZIP + 4 | Relatio | nship of transferor to transferee |
| | | | | |
| | | | | |
| (a) No. from Part I | (b) Purpose of gift | (c) Use | of gift | (d) Description of how gift is held |
| | | | | |
| | | | | |
| Ì | | (e) Transfe | er of gift | <u> </u> |
| | Transferee's name, address, ar | nd ZIP + 4 | Relatio | nship of transferor to transferee |
| | | | | |
| | | | | |
| (a) No. from Part I | (b) Purpose of gift | (c) Use | of gift | (d) Description of how gift is held |
| | | | | |
| | | | | |
| | | (e) Transf | er of gift | <u> </u> |
| | Transferee's name, address, ar | nd ZIP + 4 | Relatio | nship of transferor to transferee |
| | | | | |
| | | | | |
| (a) No. from Part I | (b) Purpose of gift | (c) Use | of gift | (d) Description of how gift is held |
| | | | | |
| | | | | |
| | | (e) Transf | er of gift | |
| | Transferee's name, address, a | nd ZIP + 4 | Relatio | nship of transferor to transferee |
| | | | - | |
| | | | | |
| | | | 1 | |

FORM 990-PF - PART IV CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME

| Property | | Desc | ription | | pr | Date acquired | NE Date sold |
|-----------------------|---------------------|--|---|--|--|--|--|
| Depreciation allowed/ | Cost or other | FMV as of | Adj basis as of | Excess of FMV over | D | Gain or | - |
| allowable | JP MORGAN C | ORE BOND SE | LECT FUND | <u>adj basis</u> | P | VARIOUS | 12/13/201 |
| | JP MORGAN C | | | | P | VARIOUS | 12/13/201 |
| | PROPERTY TY 17,252. | PE: SECURIT | IES | | | -66. | |
| | | | | | Р | VARIOUS | 12/13/201 |
| | 669. | | | | | -16. | |
| | PROPERTY TY | | | | Р | | 12/13/201 |
| | 16,418. | | | | | -82. | |
| OSS) | | | | | | -176. | |
| | | | | | | | |
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| | | allowed/ allowable JP MORGAN C PROPERTY TY 594. JP MORGAN C PROPERTY TY 17,252. MANAGERS PI PROPERTY TY 669. MANAGERS PI PROPERTY TY 16,418. | allowed/ allowable other basis 12/31/69 JP MORGAN CORE BOND SE PROPERTY TYPE: SECURIT 594. JP MORGAN CORE BOND SE PROPERTY TYPE: SECURIT 17,252. MANAGERS PIMCO BOND FU PROPERTY TYPE: SECURIT 669. MANAGERS PIMCO BOND FU PROPERTY TYPE: SECURIT 16,418. | allowed/ allowable other basis 12/31/69 12/31/69 JP MORGAN CORE BOND SELECT FUND PROPERTY TYPE: SECURITIES 594. JP MORGAN CORE BOND SELECT FUND PROPERTY TYPE: SECURITIES 17,252. MANAGERS PIMCO BOND FUND PROPERTY TYPE: SECURITIES 669. MANAGERS PIMCO BOND FUND PROPERTY TYPE: SECURITIES 16,418. | allowed/ allowable other basis 12/31/69 as of 12/31/69 adj basis JP MORGAN CORE BOND SELECT FUND PROPERTY TYPE: SECURITIES 594. JP MORGAN CORE BOND SELECT FUND PROPERTY TYPE: SECURITIES 17,252. MANAGERS PIMCO BOND FUND PROPERTY TYPE: SECURITIES 669. MANAGERS PIMCO BOND FUND PROPERTY TYPE: SECURITIES 16,418. | allowed/ allowable other basis 12/31/69 as of 12/31/69 adj basis JP MORGAN CORE BOND SELECT FUND PROPERTY TYPE: SECURITIES 594. JP MORGAN CORE BOND SELECT FUND PROPERTY TYPE: SECURITIES 17,252. MANAGERS PIMCO BOND FUND PROPERTY TYPE: SECURITIES 669. MANAGERS PIMCO BOND FUND PROPERTY TYPE: SECURITIES 16,418. | allowed/ allowable other basis 12/31/69 as of 12/31/69 few adj basis o |

| BEGINNING BOOK VALUE | 17,321. |
|-------------------------|--|
| DESCRIPTION | JPMORGAN CORE BOND SLCT FND MANAGERS PIMCO BOND FND |

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| DATANTO | VALUE | |
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| ING | VALUE |
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26-0239404

| ATTACHMENT | 2 |
|------------|---|

FORM 990PF, PART III - OTHER INCREASES IN NET WORTH OR FUND BALANCES

<u>DESCRIPTION</u> <u>AMOUNT</u>

PRIOR YEAR DONATION ADJUSTMENT 500.

TOTAL 500.

ATTACHMENT 3

| EXPENSE ACCT AND OTHER ALLOWANCES | 0 | 0 | 0 | 0 |
|---|---|--|---|--------------|
| CONTRIBUTIONS EXP TO EMPLOYEE AN BENEFIT PLANS AL | 0 | 0 | 0 | 0 |
| COMPENSATION | 0 | 0 | 0 | 0 |
| TITLE AND AVERAGE HOURS PER WEEK DEVOTED TO POSITION | PRESIDENT, DIRECTOR | VICE PRES, SECRETARY, DIRECTOR | VICE PRES, TREAS, DIRECTOR | GRAND TOTALS |
| NAME AND ADDRESS | MARGO WINTERSTEEN 243 EAST 48TH STREET NEW YORK, NY 10017 | JEREMY WINTERSTEEN 9 WATERVILLE STREET, #4C PORTLAND, ME 04101 | LAURENCE WINTERSTEEN 57 UPLAND ROAD BROOKLINE, MA 02445 | |

ATTACHMENT 4

FORM 990PE, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

| | RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR | | |
|---|---|----------------------------------|--------|
| | AND | | |
| RECIPIENT NAME AND ADDRESS | FOUNDATION STATUS OF RECIPIENT | PURPOSE OF GRANT OR CONTRIBUTION | AMOUNT |
| MAINE FARMLAND TRUST | NONE | UNRESTRICTED | 250 |
| 97 MAIN STREET | PC | | |
| BELFAST, ME 04915 | | | |
| NATURAL RESOURCES COUNCIL OF ME (B CARSON FUND) | NONE | UNRESTRICTED | 5,000 |
| 3 WADE STREET | PC | | |
| AUGUSTA, ME 04330 | | | |
| US COURT TENNIS PRESERVATION FOUNDATION | NONE | UNRESTRICTED | 5,000 |
| P O BOX 194 | PC | | |
| JAMESTOWN, RI 02835 | | | |
| ALLIANCE FOR CHILDREN FOUNDATION | NONE | UNRESTRICTED | 3,500 |
| 464 HILLSIDE AVENUE, SUITE 300 | 5 | | |
| NEБDHAM, MA 02494 | | | |
| MOUNTAIN SCHOOL | NONE | UNRESTRICTED | 1,000 |
| 151 MOUNTAIN SCHOOL | PC | | |
| VERSHIRE, VT 05079 | | | |
| APPLE ORCHARD SCHOOL | NONE | UNRESTRICTED | 4,000. |
| 282-D NEWTON STREET | PC | | |
| BROOKLINE, MA 02445 | | | |

ATTACHMENT 4 (CONT.D)

SAND DOLLAR FOUNDATION

FORM 990PF, PART XV - GRANTS AND CONTRIRUTIONS PAID DURING THE YEAR

| | RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR | | |
|--|---|----------------------------------|--------|
| RECIPIENT NAME AND ADDRESS | AND FOUNDATION STATUS OF RECIPIENT | PURPOSE OF GRANT OR CONTRIBUTION | AMOUNT |
| HAND REACH | NONE | UNRESTRICTED | 1,250 |
| 105 GRANT AVENUE | PC | | |
| NEWTON, MA 02459 | | | |
| ST. BERNARD'S SCHOOL | NONE | UNRESTRICTED | 2,500 |
| 4 EAST 98TH STREET | 22 | | |
| NEW YORK, NY 10029 | | | |
| SOUTHERN MAINE CONSERVATION COLLABORATIVE | NONE | UNRESTICTED | 5,000. |
| 217 COMMERCIAL STREET, SUITE 302 | PC | | |
| PORTLAND, ME 04101 | | | |
| FILM FORUM | NONE | UNRESTRICTED | 2,500 |
| 209 W HOUSTON | 22 | | |
| NEW YORK, NY 10014 | | | |
| SIGNATURE THEATRE CENTER | NONE | UNRESTRICTED | 750 |
| 480 WEST 42ND STREET | PC | | |
| NEW YORK, NY 10036 | | | |
| MANHATTAN THEATRE CLUB | NONE | UNRESTRICTED | 2,500 |
| 311 WEST 43RD STREET 8TH FLOOR NEW YORK, NY 10036 | S. | | |

ATTACHMENT 4 (CONT.D)

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

| AMOUNT | 250 | 1,850 | 5,750. | 1,000 | 7,500 | 15,000 |
|--|-------------------------|-------------------------|------------------------|---------------------------|---------------------------|---------------------------|
| PURPOSE OF GRANT OR CONTRIBUTION | UNRESTRICTED | UNRESTRICTED | UNRESTRICTED | UNRESTRICTED | UNRESTRICTED | UNRESTRICTED |
| RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT | NONE | NONE | NONE | NONE | NONE | NONE |
| | PC | PC | PC | PC | P.C | PC |
| RECIPIENT NAME AND ADDRESS | LOVIN SPOONFULS | PROUTS NECK ASSOCIATION | PORTLAND MUSEUM OF ART | KEY WEST LITERARY SEMINAR | MILLBROOK SCHOOL | MITA |
| | 418 COMMONWEALTH AVENUE | 499 BLACK POINT ROAD | SEVEN CONGRESS SQUARE | 718 LOVE LANE | 131 MILLBROOK SCHOOL ROAD | 58 FORE STREET SUITE 30-3 |
| | BOSTON, MA 02215 | SCARBOROUGH, ME 04074 | PORTLAND, ME 04101 | KEY WEST, FL 33040 | MILLBROOK, NY 12545 | PORTLAND, ME 04101 |

ATTACHMENT 4 (CONT'D)

FORM 990PF. PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

| | RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR | | |
|---|---|---|--------|
| | AND | יייים אין אין אין אין אין אין אין אין אין אין | ENTON |
| RECIPIENT NAME AND ADDRESS | FOUNDATION STATUS OF RECIPIENT | PURPOSE OF GRANT OR CONTRIBUTION | AMOUNT |
| SCARBOUROUGH LAND TRUST | NONE | UNRESTRICTED | 8,000 |
| 7 OAK HILL TERRACE 2ND FLOOR | PC | | |
| SCARBOROUGH, ME 04074 | | | |
| BROADWAY CARES/EQUITY FIGHTS AIDS | NONE | UNRESTRICTED | 1,000 |
| 165 WEST 46TH STREET #1300 | PC | | |
| NEW YORK, NY 10036 | | | |
| MAINE ORGANIC FARMERS & GROWERS ASSOCIATION | NONE | UNRESTRICTED | 500 |
| P O BOX 170, 294 CROSBY BROOK ROAD | PC | | |
| UNITY, ME 04988 | | | |
| CITYMEALS ON WHEELS | NONE | UNRESTRICTED | 1,000 |
| 355 LEXINGTON AVENUE | PC | | |
| NEW YORK, NY 10017 | | | |
| ROUNDABOUT THEATRE CLUB | NONE | UNRESTRICTED | 2,500 |
| 231 WEST 39TH STREET, SUITE 1200 | PC | | |
| NEW YORK, NY 10018 | | | |
| ONE FUND BOSTON | NONE | UNRESTICTED | 1,500 |
| P O BOX 990009 | PC | | |
| BOSTON, MA 02199 | | | |

| | | 0 | . , | ·o | 0 | 0 | 0 |
|---|--|--|--|---|--|--|--|
| ATTACHMENT 4 (CONT.D) | AMOUNT | 100 | 100 | 1,500. | 1,200 | 1,000 | 250 |
| ATTE | PURPOSE OF GRANT OR CONTRIBUTION | UNRESIRICTED | UNRESTRICTED | UNRESTRICTED | UNRESTRICTED | UNRESTRICTED | UNRESTRICTED |
| PAID DURING THE YEAR. | RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT | NONE PC | NONE PC | NONE PC | NONE PC | NONE PC | NONE PC |
| EORM 990PF, PART XV GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR | RECIPIENT NAME AND ADDRESS | LEUKEMIA LYMPHOMA SOCIETY – TEAM SNOOKS 1311 MAWARONECK AVENUE, SUITE 310 WHITE PLAINS, NY 10605 | ISLAND INSTITUTE P O. BOX 648 386 MAIN STREET ROCKLAND, ME 04841 | THE SEEING EYE 10 WASHINGTON VALLEY ROAD MORRISTOWN, NJ 07960 | HUMAN RIGHTS WATCH 350 FIETH AVENUE, 34TH FLOOR NEW YORK, NY 10118 | THE DOE FUND 232 EAST 84TH STREET NEW YORK, NY 10028 | COLD SPRING HARBOR LABORATORY ONE BUNGTOWN ROAD COLD SPRING HARBOR, NY 11724 |

ATTACHMENT 4 (CONT.D)

| | RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR | | |
|--|---|----------------------------------|--------|
| | AND | | |
| RECIPIENT NAME AND ADDRESS | FOUNDATION STATUS OF RECIPIENT | PURPOSE OF GRANT OR CONTRIBUTION | AMOUNT |
| LIFEFLIGHT OF MAINE | NONE | UNRESTRICTED | 200 |
| P.O BOX 899 | PC | | |
| CAMDEN, ME 04843 | | | |
| CITY HARVEST | NONE | UNRESTRICTED | 3,000. |
| 575 8TH AVENUE 4TH FL | PC PC | | |
| NEW YORK, NY 10018 | | | |
| COALITION FOR THE HOMELESS | NONE | UNRESTRICTED | 5,000. |
| 129 FULTON STREET | PC PC | | |
| NEW YORK, NY 10038 | | | |
| STANFORD FUND | NONE | UNRESTRICTED | 200 |
| GIFT PROCESSING | PC | | |
| P O. BOX 20466 | | | |
| STANFORD, CA 94305 | | | |
| KONBIT SANTE | NONE | UNRESTRICTED | 750 |
| P O. BOX 11281 | PC | | |
| PORTLAND, ME 04104 | | | |
| PROUTS NECK AUDUBON SOCIETY | NONE | UNRESTRICTED | 2,500 |
| 225 VARICK STREET, 7TH FLOOR NEW YORK, NY 10014 | PC | | |
| | | | |

ATTACHMENT 4 (CONT.D).

FORM 990RE, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

| | RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR | | |
|--|---|----------------------------------|--------|
| RECIPIENT NAME AND ADDRESS | FOUNDATION STATUS OF RECIPIENT | PURPOSE OF GRANT OR CONTRIBUTION | AMOUNT |
| BABSON COLLEGE 231 FOREST STREET WELLESLEY, MA 02481 | NONE P.C | UNRESTRICTED | 2,500 |
| COASTAL MAINE BOTANICAL GARDENS P.O. BOX 234 BOOTHBAY, ME 04537 | NONE PC | UNRESTRICTED | 500 |
| SKIDMORE COLLEGE 815 NORTH BROADWAY SARATOGA SPRINGS, NY 12866 | NONE PC | UNRESTRICTED | 1,000 |
| FESSENDEN SCHOOL 250 WALTHAM STREET WEST NEWTON, MA 02465 | NONE PC | UNRESTRICTED | 2,000 |
| FRIENDS OF DAG HAMMARSKJOLD PLAZA 224 EAST 47TH STREET, SUITE 339 NEW YORK, NY 10017 | NONE PC | UNRESTRICTED | 20 |
| DEFENDERS OF WILDLIFE 1130 17TH STREET, NW WASHINGTON, DC 20036 | NONE P.C | UNRESTRICTED | 1,200 |

ATTACHMENT 4 (CONT.D)____

| | DELANTANGUID MA CIDEMANTAL CANTOTOLINA | | |
|--------------------------------|--|----------------------------------|--------|
| | AND | | |
| RECIPIENT NAME AND ADDRESS | FOUNDATION STATUS OF RECIPIENT | PURPOSE OF GRANT OR CONTRIBUTION | AMOUNT |
| TURTLE BAY ASSOC TREE FUND | NONE | UNRESTRICTED | 100 |
| 208 EAST 51ST STREET #238 | PC | | |
| NEW YORK, NY 10022 | | | |
| MCC THEATRE | NONE | UNRESTRICTED | 200 |
| 311 W. 43RD STREET, #302 | 20 | | |
| NEW YORK, NY 10036 | | | |
| MEMORIAL SLOAN KETTERING | NONE | UNRESTRICTED | 1,000 |
| 1275 YORK AVENUE | PC | | |
| NEW YORK, NY 10065 | | | |
| GOD'S LOVE WE DELIVER | NONE | UNRESTRICTED | 50 |
| 630 FLUSHING AVENUE, 7TH FLOOR | PC | | |
| BROOKLYN, NY 11206 | | | |
| RIC WOMEN'S BOARD | NONE | UNRESTRICTED | . 500. |
| 345 EAST SUPERIOR STREET | PC | | |
| CHICAGO, IL 60611 | | | |
| | **** | | c c |
| PRIMARY STAGES | NONE | UNRESTRICTED | 909 |
| 307 W 38TH STREET #1510 | PC | | |
| NEW YORK, NY 10018 | | | |

ATTACHMENT 4 (CONT'D)

FORM 990PE, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

| | RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR | | |
|--|---|-----------------------------------|--------|
| RECIPIENT NAME AND ADDRESS | EQUNDATION STATUS OF RECIPIENT | PURPOSE OF GRANT OR CONTRIBUTION. | AMOUNT |
| DOCTORS WITHOUT BORDERS 333 7TH AVENUE NEW YORK, NY 10001 | NONE PC | UNRESTRICTED | 3,000 |
| FOOD FOR FREE 11 INWAN STREET CAMBRIDGE, MA 02139 | NONE PC | UNRESTRICTED | 100 |
| THIRTEEN 825 EIGHTH AVENUE NEW YORK, NY 10019 | NONE PC | UNRESTRICTED | 1,125 |
| BROOKLINE POLICE MUTUAL AID SOCIETY 350 WASHINGTON STREET BROOKLINE, MA 02445 | NONE PC | UNRESTRICTED | 80 |
| WORLD PEDIATRIC PROJECT 7201 GLEN FOREST DRIVE, SUITE 304 RICHMOND, VA 23226 | NONE PC | UNRESTRICTED | 5,000 |
| ROOM TO GROW 54 WEST 21ST STREET, #401 NEW YORK, NY 10010 | NONE PC | UNRESTRICTED | 250 |

TOTAL CONTRIBUTIONS PAID

117,625

ATTACHMENT 4