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Form 990-PF

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

Do not enter Social Security numbers on this form as it may be made public.

OMB No 1545-0052

3					m 990-PF and its	epara	ate instructions is	at www.	irs.gov/form	99 <i>0pf.</i> Open	to Public Inspection
7 :			lar year 2013 or tax ye	ar beginning				, and	ending		
	Nam	e of four	dation						A Employer	identification number	•
സ്			RWOOD PIPKIN								
2	_		street (or P O box number if m				Room	/suite		25-6861824	
$\frac{1}{2}$			o Bank N.A. Trust Tax [<u>Dept - 1 W 4th</u>		<u>AC D</u>			B Telephone	number (see instructio	ins)
	City	or town			State		ZIP code				
	vvin	ston S			NC		<u>27101-38</u>	18		<u>(888) 730-493</u>	33
_	Fore	ign cour	try name	Foreign province	e/state/county		Foreign posta	al code	C If exempts	on application is pendir	ng, check here ▶
Ď		Check all that apply: Initial return Initial return									_
-	G	Check		al return	Initial retur	n of a	a former public o	charity	D 1. Foreigr	organizations, check t	nere ► 📗
				l return	Amended	eturr	1		2. Foreign	organizations meeting	the 85% test,
				ress change	☐ Name cha				check t	nere and attach comput	tation • 📗
	_		type of organization:		· · · · · · · · · · · · · · · · · · ·	•				oundation status was to	
		Section	1 4947(a)(1) nonexempt	charitable tru	st 🗌 Other ta	xable	e private founda	ition	section 50	7(b)(1)(A), check here	
	1	Fair m	arket value of all assets	at J Ad	counting metho	d D	Cash	ccrual	F If the foun	dation is in a 60-month	termination
	(end of	year (from Part II, col (d		Other (specify					tion 507(b)(1)(B), checl	
		line 16) ▶ \$ 43	6,877 (Part I,	column (d) must	be or	r cash basis)	under section out (b)(1)(b), wheat here			_
	Pa	ırt I	Analysis of Revenue a	and Expense	s (The total of		(a) Revenue and				(d) Disbursements
			amounts in columns (b), (c			- ['	expenses per		t investment	(c) Adjusted net	for chantable
			equal the amounts in colur			l	books	"	ncome	income	purposes (cash basis only)
		1	Contributions, gifts, grants, e	tc , received (att	ach schedule)	\dashv			7.5 m 7.5 m		
		2	Check ► X if the foundate	•	•			7.3	(S.16)		
	- 1	3	Interest on savings and								
		4	Dividends and interest t				8,657		8,435		
		5a	Gross rents					i			
	ľ	b	Net rental income or (lo	ss)		9	**************************************		3		
	اما	6a	Net gain or (loss) from :		not on line 10		9.332	i va			
	١š	þ	Gross sales price for all asse		152,6	39	Control Stand	<i>दर्शिक्ष</i>			
	ᅙ	7	Capital gain net income				* * * * * * * * * * * * * * * * * * * *		9,332		
	Revenue	8	Net short-term capital g				E BUILD		ALCO .		
	_	9	Income modifications			3.	C. JE 200	HE IN	. 4822.		
Ė	Ī	10a	Gross sales less returns and	l allowances		34	ti i shike	** **********************************	4		
		b	Less Cost of goods sol	ld		100	建化 沙洲	94.40	· ** **********************************		
∀	<u> </u>	C	Gross profit or (loss) (a	ttach schedul	e)				10 mg		
		11	Other income (attach se	chedule)							11.75 Th. 14
8		12	Total. Add lines 1 thro	ugh 11	250-28		17,989		17,767		
7		13	Compensation of office	rs. directors. t		_	7,029		5,272		1,757
C	xpenses	14	Other employee salarie				i				
	۳į	15	Pension plans, employe	- 1	世高	-	1				
Z T T	<u> </u>	16a	Legal fees (attach sche		$\geq \frac{1}{2}$	7					<u> </u>
	ш	b	Accounting fees (attach			U	1,282				1,282
Ź	8	С	Other professional fees		\ 	쁆					
Š	ati	17	Interest	•	元 如 。	Ø	Ī		· =		
D	str	18	Taxes (attach schedule	e) (see instruc	tions)	()	903		124		1
	ī.	19	Depreciation (attach so		iepletion						COMMON NAME
	Έ	20	Occupancy		Z DOW						
	Ad	21	Travel, conferences, ar	nd meetings							
	P	22	Printing and publication	าร							
	Operating and Administrative	23	Other expenses (attach	n schedule)							
	ng	24	Total operating and a		e expenses.			1			
	ati		Add lines 13 through 2	3		L	9,214	<u> </u>	5,396		3,039
	ē	25	Contributions, gifts, gra				16,068				16,068
	Q	26	Total expenses and d	lisbursement	s. Add lines 24 an	d 2	25,282		5,396		19,107
		27	Subtract line 26 from li	ne 12:		7	MA 36 2			48425500	
		а	Excess of revenue over ex		sbursements .		-7,293				
		b	Net investment incom			8	5.20°5" (\$4 2 °		12,371	E0.37500000000	
			Adjusted net income			*	4 4 7 7 7 3 8 7	d a married and the			0 333 743 34

Pa	rt II	Balance Sheets Attached schedules and amounts in the description column	Beginning of year	End of	
\equiv		should be for end-oi-year amounts only (See instructions)	(a) Book Value	(b) Book Value	(c) Fair Market Value
	1	Cash—non-interest-bearing	794	1,128	1,128
	2	Savings and temporary cash investments	12,650	15,260	15,260
	3	Accounts receivable			
		Less allowance for doubtful accounts ▶			
	4	Pledges receivable			
- 1		Less. allowance for doubtful accounts			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other			
		disqualified persons (attach schedule) (see instructions)			<u></u>
	7	Other notes and loans receivable (attach schedule)			
		Less. allowance for doubtful accounts			
ts	8	Inventories for sale or use			
Assets	9	Prepaid expenses and deferred charges			
Ä	10a	Investments—U S. and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule)			
	С	Investments—corporate bonds (attach schedule)			
	11	Investments—land, buildings, and equipment. basis			
		Less: accumulated depreciation (attach schedule)			
	12	Investments—mortgage loans .			
	13	Investments—other (attach schedule)	380,388	370,596	420,490
	14	Land, buildings, and equipment basis			
		Less accumulated depreciation (attach schedule)			
	15	Other assets (describe)			
	16	Total assets (to be completed by all filers—see the			
		instructions Also, see page 1, item I)	393,832	386,984	436,878
	17	Accounts payable and accrued expenses .			
10	18	Grants payable			\$ 1.00 m
Liabilities	19	Deferred revenue			
Ħ	20	Loans from officers, directors, trustees, and other disqualified persons			
ab	21	Mortgages and other notes payable (attach schedule)			
=	22	Other liabilities (describe)			
	23	Total liabilities (add lines 17 through 22)	0	0	
_		Foundations that follow SFAS 117, check here	 		
ės		and complete lines 24 through 26 and lines 30 and 31.			
2	24	Unrestricted	1		
und Balances	25	Temporarily restricted			
m	26	Permanently restricted			
밑	-~	Foundations that do not follow SFAS 117, check here			No.
F		and complete lines 27 through 31.]		and Significant Andread Andrea
	27	Capital stock, trust principal, or current funds	393,832	386,984	
Net Assets or	28	Paid-in or capital surplus, or land, bldg , and equipment fund	393,032	300,304	
sel	29				
As	30	Retained earnings, accumulated income, endowment, or other funds Total net assets or fund balances (see instructions).	393,832	206 004	
et.	31	·	393,032	386,984	
ž	"	Total liabilities and net assets/fund balances (see	202 022	200 004	1 % 1845143
Б	art III	Instructions)	393,832	386,984	
_			(a) line 20 (milet anna	- sunth	Τ
1		I net assets or fund balances at beginning of year—Part II, column	(a), line 30 (must agre		202 022
_		of-year figure reported on prior year's return)		1	393,832
		er amount from Part I, line 27a		DITIONS 2	-7,293 1,250
		er increases not included in line 2 (itemize) MUTUAL FUND A	ND CIF INCOME AD		1,350
		lines 1, 2, and 3		. 4	387,889
		reases not included in line 2 (itemize) See Attached Statemen		5	905
_6	1 ota	l net assets or fund balances at end of year (line 4 minus line 5)—F	art II, column (b), line	30 6	386,984
					Form 990-PF (2013)

	V Capital Gains and							
		ne kind(s) of property sold (e.g., real estatuse, or common stock, 200 shs. MLC Co			(b) How acquired P—Purchase D—Donation		ate acquired , day, yr)	(d) Date sold (mo , day, ут)
1a	See Attached Statement							
b	See Attached Statement							
<u>C</u>	See Attached Statement							
d	See Attached Statement		_					<u></u>
<u>e</u> _	See Attached Statement				L			
	(e) Gross sales price	(f) Depreciation allowed (or allowable)			other basis nse of sale			n or (loss) (f) minus (g)
<u>a</u>			<u> </u>					0
<u>b</u>			<u> </u>					0
C			<u> </u>			<u> </u>		
d			 			ļ		0
<u>e</u>			<u> </u>			<u> </u>		
	Complete only for assets sh	nowing gain in column (h) and owner	d by the	foundation	on 12/31/69	ł		l (h) gain minus
	(i) F M V as of 12/31/69	(j) Adjusted basis	Ì		s of col (i)	}		ot less than -0-) or from col. (h))
		as of 12/31/69	├ ─	over cor	(j), if any			
<u>a</u>			-					0
b								
<u>c</u>			 			 -	_	
d			 					
е						Н-т	- -	
2	Capital gain net income o	or (net capital loss) T If (loss	s), enter	nter in Pa r -0- in Pa	rt I, line 7 ナ	2	_	9,332
3		n or (loss) as defined in section:	,	, , ,				
	=	l, line 8, column (c) (see instruc	tions) It	f (loss), er	nter -0- in			
	Part I, line 8 .							,
or o		der Section 4940(e) for Red rivate foundations subject to the live this part blank						C
or o	ptional use by domestic pr tion 4940(d)(2) applies, lea he foundation liable for the	rivate foundations subject to the live this part blank e section 4942 tax on the distribi	section	4940(a)	tax on net investi any year in the b	ment ır	icome)	☐ Yes ☒ No
sec /as f	ptional use by domestic pr tion 4940(d)(2) applies, lea he foundation liable for the s," the foundation does not	rivate foundations subject to the live this part blank e section 4942 tax on the distribit t qualify under section 4940(e).	section utable a Do not d	4940(a)	tax on net investi any year in the b this part	ment ir	riod?	
or o	ptional use by domestic pr tion 4940(d)(2) applies, lea he foundation liable for the s," the foundation does not	rivate foundations subject to the live this part blank e section 4942 tax on the distribit t qualify under section 4940(e). ount in each column for each ye	section utable a Do not d	4940(a)	any year in the b this part ictions before ma	ment ir	riod?	
sec /as f "Ye	ptional use by domestic proton 4940(d)(2) applies, lead the foundation liable for the s," the foundation does not Enter the appropriate am (a) Base period years	e section 4942 tax on the distribit qualify under section 4940(e).	section utable a Do not o ear, see	mount of the instru	any year in the b this part ictions before ma	ment ir ase pe	riod? ny entries	☐ Yes ☑ No (d) stribution ratio
or o sec as t "Ye	ptional use by domestic pr tion 4940(d)(2) applies, lea he foundation liable for the s," the foundation does not Enter the appropriate am (a) Base period years endar year (or tax year beginning i	rivate foundations subject to the live this part blank e section 4942 tax on the distribut qualify under section 4940(e). Ount in each column for each years (b) Adjusted qualifying distribution	utable a Do not o	mount of the instru	anv vear in the b this part ictions before ma (c) of nonchantable-use	ment ir ase pe aking a	riod? ny entries	☐ Yes ☒ No (d) stribution ratio) divided by col (c))
or o sec as f "Ye	optional use by domestic protion 4940(d)(2) applies, lead the foundation liable for the s," the foundation does not Enter the appropriate am (a) Base period years endar year (or tax year beginning in 2012	e section 4942 tax on the distribit qualify under section 4940(e). ount in each column for each years) Adjusted qualifying distribution	utable a Do not o ear, see	mount of the instru	anv vear in the b this part ictions before ma (c) of nonchantable-use	ase peaking a	riod? ny entries	(d) stribution ratio divided by col (c)) 0 050309
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2 3 4 5	ptional use by domestic prition 4940(d)(2) applies, lead the foundation liable for the s," the foundation does not enter the appropriate am (a) Base period years endar year (or tax year beginning in 2012 2011 2010 2009 2008 Total of line 1, column (did Average distribution ration number of years the foundation with the foundation of the secondation of the secondati	tivate foundations subject to the live this part blank e section 4942 tax on the distributed qualify under section 4940(e). ount in each column for each year (b) Adjusted qualifying distributed part of the 5-year base period—dividation has been in existence if incharitable-use assets for 2013	utable a Do not of ear, see ons 20,402 21,408 18,484 21,040 24,203 and the less that	mount of complete the instru Net value total on liin 5 years	tax on net investigative and vear in the bithis part interesting to the part in the bithis part in the bithi	ase peaking a assets 05,537 6,891 02,538 03,748	ariod? ny entries (col (b)	(d) stribution ratio) divided by col (c)) 0 050309 0.051352 0 047088 0.060533 0.057116 0 266398 420,433 22,40
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b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for the definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities and copies of any materials published or distributed by the foundation in connection with the activities C Did the foundation file Form 1120-POL for this year? (1) On the foundation ►\$ (2) On foundation managers ►\$ Enter the amount (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ►\$ Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes A Did the foundation have unrelated business gross income of \$1,000 or more during the year? If "Yes," has it filed a tax return on Form 990-T for this year? If "Yes," attach the statement required by General Instruction T Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either By language in the governing instrument, or By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument so that no mandatory directions that conflict with t	Part	Excise tax Based on investment income (Section 4940(a), 4940(b), 4940(e), or 4948—see instruction	ns)		
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11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? if "ves," attach schedule (see instructions) 12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions) 13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? 14 The books are in care of ▶ WELLS FARGO BANK NA. Telephone no ▶ 888-739-9933 15 Section 4947(a)(1) nonexempt chantable trust filing Form 990-PF in leu of Form 1041—Check here: 16 All any time during calendary ear 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? 16 All any time during calendary ear 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? 16 All any time during calendary ear 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? 17 See the instructions for exceptions and filing requirements for Form TD F 90-22 1. If "Yes," enter the name of the foreign country. 18 Part VILES Statements Regarding Activities for Which Form 4720 May Be Required 19 File Form 4720 if any Item is checked in the "Yes" column, unless an exception applies. 19 During the year did the foundation (either directly or indirectly). 10 During the year did the foundation (either directly or indirectly). 11 Expansion of the property or cleasing of property with a disqualified person? 12 Yes No. 13 Furnish qoods, services, or facilities to (or accept them from) a disqualified person? 14 Yes No. 15 Tarrish any income or assets to a disqualified person? 16 All any different propertion or assets to a disqualified person or yellow the com	<u>Part</u>	VII-A Statements Regarding Activities (continued)			
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Website address ► N/A. 14 The books are in care of ► WELLS FARGO BANK N.A. 15 Section 4947(a/11) nonexempt chantable trusts filing Form 990-PF in lieu of Form 1041—Check here and enter the amount of tax-exempt interest received or accrued during the year . 16 At any time during calendar year 2013, did the foundation have an interest nor a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for Form TD F 90-22 1. If "Yes," enter the name of the foreign country ▶ Part VIES Statements Regarding Activities for Which Form TD F 90-22 1. If "Yes," enter the name of the foreign country ▶ Part VIES Statements Regarding Activities for Which Form 4720 May Be Required File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. 1a During the year did the foundation (either directly) or indirectly). (1) Engage in the sale or exchance, or leasing of property with a disqualified person? (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? (3) Furnish qoods, services, or facilities to (or accept them from) a disqualified person? (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? (6) Agree to pay money or property to a government official for a period after termination of qovernment service. If terminating within 90 days) b If any answer is "Yes" to 1a(1)—(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53 4941(a).3 or in a current notice regarding disaster assistance (see instructions)? Canantations reliving on a current notice regarding disaster assistance (see instructions)? Oranantations reliving on a current notice regarding disaster assistance (see instructions)? Oranantations reliving on a c	40			-, 	<u> </u>
14 The books are in care of ▶ WELLS FARGO RANK N.A. Telephone no ▶ 888-730-4933 Located at ▶ 1 W.4th St 4th Floor MAC D4009-041 Winston Salem NC	13		13	<u> </u>	
Located at	1.4		4022		
Section 4947(a)(1) nonexempt chantable trusts films Form 990-PF: in leu of. Form 1041—Check here and enter the amount of tax-exempt interest received or accrued during the year. At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for Form TD F 90-22 1. If "Yes," enter the name of the foreign country. See the instructions for exceptions and filing requirements for Form TD F 90-22 1. If "Yes," enter the name of the foreign country. See the instructions for exceptions and filing requirements for Form TD F 90-22 1. If "Yes," enter the name of the foreign country. Part VIIB Statements Regarding Activities for Which Form 4720 May Be Required File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. 1a During the year did the foundation (either directity or indirectity). (1) Engage in the sale or exchange, or leasing of property with a disqualified person? (2) Borrow money from, lend money to, or otherwise extend credit to (or accept throm) a disqualified person? (3) Furnish adods, services, or facilities to (or accept them from) a disqualified person? (4) Pav compensation to, or pav or reimburse the expenses of, a disqualified person? (5) Transfer any income or assets to a disqualified person for make any of either available for the benefit or use of a disqualified person for make any of either available for the benefit or use of a disqualified person for make any of either available for the benefit or use of a disqualified person for make any of either available for the benefit or use of a disqualified person for make any of the acts fait to qualify under the exceptions described in Regulations section 5 4941(d)-5 or a current notice regarding disaster assistance (see instructions)? Organizations reliving on a current notice regarding disaster assistance (see instructions)? 1b A th	14				
and enter the amount of tax-exempt interest received or accrued during the year 16 At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for Form TD F 90-22 1. If "Yes," enter the name of the foreign country ▶ Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. During the year did the foundation (either directly or indirectly). 10 During the year did the foundation (either directly or indirectly). 11 Engage in the sale or exchance, or leasing of property with a disqualified person? 12 Service 13 Furnish goods, services, or facilities to (or accept them from) a disqualified person? 14 Pay compensation to, or pay or reimburse the exceptions described in the benefit or use of a disqualified person (or make any of either available for the benefit or use of a disqualified person)? 15 Yes 16 No 17 Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? 16 Yes 17 No 18 No 19 Yes 19 No 19 Yes 10 No 19 Yes 10 No 10 Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? 10 Yes 11 No 12 No 13 Althream or the sale of exception or a current notice regarding disaster assistance (see instructions)? 10 Ordanizations relying on a current notice regarding disaster assistance (see instructions)? 11 Description of the provisions of section 4942(a)(2) or a 4942(b)(2) or a 4	15		210		. ;;;
At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for Form TD F 90-22 1. If "Yes," enter the name of the foreign country F Part VII-8 Statements Regarding Activities for Which Form 4720 May Be Required File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. 1a During the year did the foundation (either directly or indirectly). (1) Engage in the sale or exchange, or leasing of property with a disqualified person?	13			. •	
over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for Form TD F 90-22 1. If "Yes," enter the name of the foreign country ▶ Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. 1 During the year did the foundation (either directly or indirectly). (1) Engage in the sale or exchange, or leasing of property with a disqualified person?	16			Yes	No
See the instructions for exceptions and filing requirements for Form TD F 90-22 1. If "Yes," enter the name of the foreign country Part VIIB3 Statements Regarding Activities for Which Form 4720 May Be Required File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. 1a During the year did the foundation (either directly or indirectly). (1) Engage in the sale or exchange, or leasing of property with a disqualified person? Yes No (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? Yes No (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? Yes No (4) Pav compensation to, or pav or reimburse the expenses of, a disqualified person? Yes No (5) Transfer any income or assets to a disqualified person (or make any of either available for Yes No (6) Agree to pay money or property to a government official? (Exception, Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service. If terminating within 90 days) b If any answer is "Yes" to 14(1)-6(), did any of the acts fail to qualify under the exceptions described in Regulations section 53 4941 (d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations reliving on a current notice regarding disaster assistance (see instructions)? Organizations reliving on a current notice regarding disaster assistance (see instructions)? At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and Ge, Part XIII) for tax vear(s) beginning the formation in the foundation of defined in section 4942(3) or 4942(10) or 494			16		X
File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. 1a During the year did the foundation (either directly or indirectly). (1) Engage in the sale or exchange, or leasing of property with a disqualified person? Yes No (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? Yes No (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? Yes No (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? Yes No (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? Yes No (6) Agree to pay money or property to a government official? (Exception, Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) b if any answer is "Yes" to 1a(1)—(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53 4941(a)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations reliving on a current notice regarding disaster assistance (see instructions)? Ib X 2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(i)(3) or 4942(j)(5)) a At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning here 2013? Iva Ves No If "Yes," list the years 20					
File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. During the year did the foundation (either directly or indirectly).					
1a During the year did the foundation (either directly or indirectly). (1) Engage in the sale or exchange, or leasing of property with a disqualified person?	<u>P</u> ar	VII-B Statements Regarding Activities for Which Form 4720 May Be Required			
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?		File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		Yes	No
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	1a	<u> </u>			
disqualified person?		· · · · · · · · · · · · · · · · · · ·			
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operating foundation defined in section 4942(j)(3) or 4942(j)(5)) a At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013?	2				^
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6e. Part XIII) for tax year(s) beginning before 2013?	а				
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 Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	С				
at any time during the year?	_		į.		Ben
b If "Yes," did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the	3a				1964
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of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the					4.8
foundation had excess business holdings in 2013)			3h	N/A	
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? 4a X	Δa	<u> </u>		\ <u>''''\</u>	x
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its	_				
chantable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013? 4b X	-		4b		Х

Part	VILLE Statements Regarding Activities for	r Whi	<u>ch Form 47</u>	<u>20 May</u>	/ Be Requ	ired (c	ontinue:	d)		
5a	During the year did the foundation pay or incur any (1) Carry on propaganda, or otherwise attempt to it			(section	1 4945(e))?		Yes	No		
	(2) Influence the outcome of any specific public ele- directly or indirectly, any voter registration drive				r to carry o	n,	∏Yes	⊠ No		
	(3) Provide a grant to an individual for travel, study				·		Yes	⊠ No		
	(4) Provide a grant to an organization other than a section 509(a)(1), (2), or (3), or section 4940(d)				on describe	d in	☐ Yes	⊠ No		
	(5) Provide for any purpose other than religious, ch purposes, or for the prevention of cruelty to chill				or education	onal	☐ Yes	⊠ No		
b	If any answer is "Yes" to 5a(1)-(5), did any of the	transac	ctions fail to c	ualify u	nder the ex	ception	ns descri	bed ın		
	Regulations section 53.4945 or in a current notice	regard	ing disaster a	assistar	ice (see ins	truction	ıs)? .		5b N/A	
	Organizations relying on a current notice regarding						•	▶ 🗆		
С	because it maintained expenditure responsibility for the grant? . N/A Yes No									
_	If "Yes," attach the statement required by Regulation									
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to on a personal benefit contract?						Yes	X No		
þ	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract If "Yes" to 6b, file Form 8870							•	6b	X
	At any time during the tax year, was the foundation a pa If "Yes," did the foundation receive any proceeds of					 the trar	Yes		7b N/A	
	VIII Information About Officers, Directo								ployees,	
	and Contractors			_						
1	List all officers, directors, trustees, foundation									
	(a) Name and address	hou	e, and average rs per week ed to position	(lf r	mpensation iot paid, iter -0-)	emplo	Contribution vee benefit erred comp	t plans	(e) Expense ac other allowa	
		TRUS								
1 W 4	th St 4th Floor MAC D4000-041 Winston Salem, I		4 00	<u> </u>	7,029					
			•							
						. –			_	
2	Compensation of five highest-paid employees "NONE."	(other	than those	include	ed on line	1—see	instruct	ions). If	none, ente	r
	(a) Name and address of each employee paid more than \$50,000	0	(b) Title, and a hours per v devoted to p	veek	(c) Compe	nsation	(d) Contril employed plans and comper	e benefit deferred	(e) Expense a other allowa	
NON										
										
Tota	number of other employees paid over \$50,000							<u> </u>		0

25-6861824

Page 7

Form 990-PF (2013)

Form 990-PF (2013)

MARY NORWOOD PIPKIN

3 NONE

Total. Add lines 1 through 3

Form 99	90-PF (2013) MARY NORWOOD PIPKIN	25-6861824	Page 8
Part	X Minimum Investment Return (All domestic foundations must complete this part. Foreign	foundations,	
	see instructions.)		
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc.,		
	purposes:	فمعد	
а	Average monthly fair market value of securities	1a	414,897
þ	Average of monthly cash balances	1b	11,938
C	Fair market value of all other assets (see instructions)	1c	
d	Total (add lines 1a, b, and c)	1d	426,835
е	Reduction claimed for blockage or other factors reported on lines 1a and	J-4-87	
	1c (attach detailed explanation)	·	
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	426,835
4	Cash deemed held for charitable activities. Enter 1 ½ % of line 3 (for greater amount, see		
	instructions)	4	6,403
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4.	5	420,432
_6	Minimum investment return. Enter 5% of line 5	6	21,022
Part		-	
	foundations and certain foreign organizations check here ightharpoonup and do not complete this part.)		
1	Minimum investment return from Part X, line 6	1	21,022
2a	Tax on investment income for 2013 from Part VI, line 5 247	<u>'</u>	
b	Income tax for 2013 (This does not include the tax from Part VI)		
C	Add lines 2a and 2b	2c	247
3	Distributable amount before adjustments Subtract line 2c from line 1	3	20,775
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	20,775
6	Deduction from distributable amount (see instructions)	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII,		
	<u>line 1</u>	<u> 7 </u>	20,775
Par	XII Qualifying Distributions (see instructions)		
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:	1.5 (2)	
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26	1a	19,107
b	Program-related investments—total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc.,	1-1-	
_	purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the	~ ;	
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line		19,107
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income		.0,.0
•	Enter 1% of Part I, line 27b (see instructions)	5	
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	19,107
-	Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating w		
	qualifies for the section 4940(e) reduction of tax in those years.		

rait	Ondistributed income (see instructions)		, 	 	
1	Distributable amount for 2013 from Part XI,	(a) Corpus	(b) Years prior to 2012	(c) 2012	(d) 2013
	line 7				20,775
2	Undistributed income, if any, as of the end of 2013:		l L		į
а	Enter amount for 2012 only		<u></u>	16,705	
b	Total for pnor years: 20, 20, 20				
3	Excess distributions carryover, if any, to 2013				
а	From 2008				ł
b	From 2009]		Į.
С	From 2010		}		
d	From 2011				
e	From 2012		}	l l	}
f	Total of lines 3a through e				
4	Qualifying distributions for 2013 from Part XII,		ł		
7	line 4: ► \$19,107		}		
а	Applied to 2012, but not more than line 2a		1	16,705	
	Applied to undistributed income of prior years		 	16,703	
D	• • •			į	
_	(Election required—see instructions)				
С	Treated as distributions out of corpus (Election				
_	required—see instructions)				
	Applied to 2013 distributable amount				2,402
	Remaining amount distributed out of corpus .				.,
5	Excess distributions carryover applied to 2013				
	(If an amount appears in column (d), the same				
	amount must be shown in column (a))				
6	Enter the net total of each column as indicated below:				
а	Corpus Add lines 3f, 4c, and 4e. Subtract line 5)		
b	Prior years' undistributed income. Subtract	lan.			
	line 4b from line 2b		0		ψ
С	Enter the amount of prior years' undistributed	* *>^			,
	income for which a notice of deficiency has	*			
	been issued, or on which the section 4942(a)				
	tax has been previously assessed		l		
d	Subtract line 6c from line 6b. Taxable				······································
_	amount—see instructions				
_	Undistributed income for 2012. Subtract line				
Ū	4a from line 2a Taxable amount—see				
	instructions	′ š .s.*		ام	
£	Undistributed income for 2013 Subtract lines		 		
f	4d and 5 from line 1. This amount must be		}	l	
	distributed in 2014		İ		40.070
-					18,373
7	Amounts treated as distributions out of corpus				
	to satisfy requirements imposed by section				
_	170(b)(1)(F) or 4942(g)(3) (see instructions).	<u> </u>	 		
8	Excess distributions carryover from 2008 not				
	applied on line 5 or line 7 (see instructions)		, , , ,		
9	Excess distributions carryover to 2014.		39 1977 ×		•,
	Subtract lines 7 and 8 from line 6a .				
10	Analysis of line 9.				
а	Excess from 2009]			
b	Excess from 2010 .				
С	Excess from 2011				
d	Excess from 2012	1			
e	Excess from 2013	1			

MARY NORWOOD PIPKIN

Form 990-PF (2013)

25-6861824

Page 10

Part XV Supplementary Information (conti 3 Grants and Contributions Paid During	inued)	d for Eut	ura Payment	
Recipient	If recipient is an individual,	Foundation		[
	show any relationship to any foundation manager	status of	Purpose of grant or contribution	Amount
Name and address (home or business) a Paid during the year	or substantial contributor	recipient		
See Attached Statement				
		1		
]		
				1
				1
	_			
		\		
Total		<u> </u>	> 3	a 16,06
b Approved for future payment NONE		Ţ		10,00
NONE				
				ļ
				}
				}
				1
			,	
Total			<u> </u>	b

Par	t XVI-A Analysis of Income-Producing Act	<u>ivities</u>				
	r gross amounts unless otherwise indicated.		siness income	Excluded by secti	on 512, 513, or 514	(e)
		(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	Related or exempt function income
1	Program service revenue.	Dusilless code	Amount	Exclusion code	Amount	(See instructions)
	a			ļ		
	b					
	·					
	d			<u> </u>		
	e			 		
	Tops and autrosts from accomment			 		
2	g Fees and contracts from government agencies Membership dues and assessments			 		
3	Membership dues and assessments . Interest on savings and temporary cash investments .					
4	Dividends and interest from securities			14	8,657	
5						
•	a Debt-financed property				<u></u>	
	b Not debt-financed property			1 -		
6	Net rental income or (loss) from personal property			1		
7	Other investment income					
8	Gain or (loss) from sales of assets other than inventory			18	9,332	
9	Net income or (loss) from special events					
10	Gross profit or (loss) from sales of inventory			<u> </u>		
11	Other revenue a		,		<u> </u>	
	b			 		
	<u> </u>					
	d			 		
12	e Subtotal. Add columns (b), (d), and (e)	AND THE PERSON NAMED IN			17,989	0
		** *** *******************************			13	17,989
13				•		
(Se	worksheet in line 13 instructions to verify calculation	s)	_			
(Sec	e worksheet in line 13 instructions to verify calculation It XVI-B Relationship of Activities to the A e No. Explain below how each activity for which incom	s) ccomplishm le is reported in a	ent of Exemp	t Purposes XVI-A contribute	d importantly to the	e
(Sec	rt XVI-B Relationship of Activities to the A e No. Explain below how each activity for which incomaccomplishment of the foundation's exempt purpose.	s) ccomplishm le is reported in a	ent of Exemp	t Purposes XVI-A contribute	d importantly to the	e
(Sec	e worksheet in line 13 instructions to verify calculation It XVI-B Relationship of Activities to the A e No. Explain below how each activity for which incom	s) ccomplishm le is reported in a	ent of Exemp	t Purposes XVI-A contribute	d importantly to the	e
(Sec	rt XVI-B Relationship of Activities to the A e No. Explain below how each activity for which incomaccomplishment of the foundation's exempt purpose.	s) ccomplishm le is reported in a	ent of Exemp	t Purposes XVI-A contribute	d importantly to the	e
(Sec	rt XVI-B Relationship of Activities to the A e No. Explain below how each activity for which incomaccomplishment of the foundation's exempt purpose.	s) ccomplishm le is reported in a	ent of Exemp	t Purposes XVI-A contribute	d importantly to the	e
(Sec	rt XVI-B Relationship of Activities to the A e No. Explain below how each activity for which incomaccomplishment of the foundation's exempt purpose.	s) ccomplishm le is reported in a	ent of Exemp	t Purposes XVI-A contribute	d importantly to the	e
(Sec	rt XVI-B Relationship of Activities to the A e No. Explain below how each activity for which incomaccomplishment of the foundation's exempt purpose.	s) ccomplishm le is reported in a	ent of Exemp	t Purposes XVI-A contribute	d importantly to the	e
(Sec	rt XVI-B Relationship of Activities to the A e No. Explain below how each activity for which incomaccomplishment of the foundation's exempt purpose.	s) ccomplishm le is reported in a	ent of Exemp	t Purposes XVI-A contribute	d importantly to the	e
(Sec	rt XVI-B Relationship of Activities to the A e No. Explain below how each activity for which incomaccomplishment of the foundation's exempt purpose.	s) ccomplishm le is reported in a	ent of Exemp	t Purposes XVI-A contribute	d importantly to the	e
(Sec	rt XVI-B Relationship of Activities to the A e No. Explain below how each activity for which incomaccomplishment of the foundation's exempt purpose.	s) ccomplishm le is reported in a	ent of Exemp	t Purposes XVI-A contribute	d importantly to the	e
(Sec	rt XVI-B Relationship of Activities to the A e No. Explain below how each activity for which incomaccomplishment of the foundation's exempt purpose.	s) ccomplishm le is reported in a	ent of Exemp	t Purposes XVI-A contribute	d importantly to the	e
(Sec	rt XVI-B Relationship of Activities to the A e No. Explain below how each activity for which incomaccomplishment of the foundation's exempt purpose.	s) ccomplishm le is reported in a	ent of Exemp	t Purposes XVI-A contribute	d importantly to the	e
(Sec	rt XVI-B Relationship of Activities to the A e No. Explain below how each activity for which incomaccomplishment of the foundation's exempt purpose.	s) ccomplishm le is reported in a	ent of Exemp	t Purposes XVI-A contribute	d importantly to the	e
(Sec	rt XVI-B Relationship of Activities to the A e No. Explain below how each activity for which incomaccomplishment of the foundation's exempt purpose.	s) ccomplishm le is reported in a	ent of Exemp	t Purposes XVI-A contribute	d importantly to the	e
(Sec	rt XVI-B Relationship of Activities to the A e No. Explain below how each activity for which incomaccomplishment of the foundation's exempt purpose.	s) ccomplishm le is reported in a	ent of Exemp	t Purposes XVI-A contribute	d importantly to the	e
(Sec	rt XVI-B Relationship of Activities to the A e No. Explain below how each activity for which incomaccomplishment of the foundation's exempt purpose.	s) ccomplishm le is reported in a	ent of Exemp	t Purposes XVI-A contribute	d importantly to the	e
(Sec	rt XVI-B Relationship of Activities to the A e No. Explain below how each activity for which incomaccomplishment of the foundation's exempt purpose.	s) ccomplishm le is reported in a	ent of Exemp	t Purposes XVI-A contribute	d importantly to the	e
(Sec	rt XVI-B Relationship of Activities to the A e No. Explain below how each activity for which incomaccomplishment of the foundation's exempt purpose.	s) ccomplishm le is reported in a	ent of Exemp	t Purposes XVI-A contribute	d importantly to the	e
(Sec	rt XVI-B Relationship of Activities to the A e No. Explain below how each activity for which incom accomplishment of the foundation's exempt purpose.	s) ccomplishm le is reported in a	ent of Exemp	t Purposes XVI-A contribute	d importantly to the	e
(Sec	rt XVI-B Relationship of Activities to the A e No. Explain below how each activity for which incom accomplishment of the foundation's exempt purpose.	s) ccomplishm le is reported in a	ent of Exemp	t Purposes XVI-A contribute	d importantly to the	e
(Sec	rt XVI-B Relationship of Activities to the A e No. Explain below how each activity for which incom accomplishment of the foundation's exempt purpose.	s) ccomplishm le is reported in a	ent of Exemp	t Purposes XVI-A contribute	d importantly to the	e
(Sec	rt XVI-B Relationship of Activities to the A e No. Explain below how each activity for which incom accomplishment of the foundation's exempt purpose.	s) ccomplishm le is reported in a	ent of Exemp	t Purposes XVI-A contribute	d importantly to the	e
(Sec	rt XVI-B Relationship of Activities to the A e No. Explain below how each activity for which incom accomplishment of the foundation's exempt purpose.	s) ccomplishm le is reported in a	ent of Exemp	t Purposes XVI-A contribute	d importantly to the	e

i Onn 330	-11 (2	tota) WATET INC	NVVOOD I II KIIV					23-000 1024	Pag	ge 13
Part 2	(VII	Information Exempt Org	Regarding Transfe	rs To and Transac	tions and Rela	itionships	With No	ncharitable)	
1	Did t	he organization di	rectly or indirectly eng	age in any of the follo	owing with any oth	ner organiza	tion descr	ibed	Yes	No
	n se orgai	ction 501(c) of the	e Code (other than sec	tion 501(c)(3) organi	zations) or in sect	•				
а	Tran	sfers from the rep	orting foundation to a i	noncharitable exemp	t organization of					
	(1) C	ash . ,						1a(1)	<u> </u>
	(2) C	ther assets .						1a(2	2)	Х
b	Othe	r transactions:								
	(1) S	ales of assets to	a noncharitable exemp	ot organization				. 1b(1	1	X
			ts from a noncharitable					1b(2		X
										x
			equipment, or other as rangements					1b(3		Î
								1b(4		x
			rantees					1b(
			rvices or membership				•	. 1b(X
			quipment, mailing lists,					<u>_1c</u>		<u> </u>
			he above is "Yes," compl							
			r assets, or services give							
	value	e in any transaction	or sharing arrangement,	show in column (d) the	e value of the good	s, other asset	ts, or service	es received		
(a) Line	no	(b) Amount involved	(c) Name of nonchar	table exempt organization	(d) Descri	otion of transfer	s, transaction	ns, and sharing a	rrangeme	ents
			Not Applicable							
								<u> </u>		
2a b	desc	cribed in section 5	ctly or indirectly affiliate 501(c) of the Code (oth following schedule.	ed with, or related to, er than section 501(c	one or more tax- c)(3)) or in section	exempt orga 527?	anizations	☐ Yes	· 🗵 •	No
		(a) Name of organ	nization	(b) Type of orga	nization		(c) Description	on of relationship		
								,		
Sign			clare that I have examined this retur				nowledge and be	elief, it is true		
_	1	•	on of preparer (other than taxpayer) is based on all information of w	nich preparer has any knov •	nedge		May the IRS disci		
Her		John 15 Lente SVP Wel	Is Fargo Bank N A.	3/27/2014	SVP Wells Fa	rgo Bank N.	A	with the preparer (see instructions)		
е	Sı	gnature of officer or tru	ıstee	Date	Title			(See manucuons)	LAJ Tes	
Paid		Print/Type preparer	's name	Preparer's signature		Date	Chec	k 🛛 if PTIN		
	A PA	JOSEPH J CA	STRIANO	Alle-		3/27/20			<u> 251603</u>	3
Prep		Firm's name	PricewaterhouseCoop	pers, LLP			Firm's EIN	13-400832	4	
Use	Uni	y Firm's address ▶	600 GRANT STREET		15219-2777		Phone no	412-355-6	000	

MARY NORWOOD PIPKIN				25-686		1 of 1
Continuation of Part XV,	Line 3a (990-PF) -	Grant	s and Conti			
Recipient(s) paid during the year						
Name						
ALDERSGATE UNITED METHODIS	ST RETIREMENT COMM	UNITY	INC			
Street	<u> </u>	.011111				
3800 SHAMROCK DRIVE				<u> </u>		
City			Zip Code	Foreign Coun	try	
CHARLOTTE		NC	28215-3220			
Relationship	Foundation Status	. –	- 			
NONE	PC					
Purpose of grant/contribution GENERAL SUPPORT GRANT					Amount	16,068
Name						
Street						
City		State	Zip Code	Foreign Coun	itry	·
Relationship	Foundation Status		<u></u>	<u> </u>		
Purpose of grant/contribution	- · · · L- · · · · - · · · · · · · · · ·				Amount	
Name						
Street						
City		State	Zip Code	Foreign Cour	ntry	
Relationship	Foundation Status	<u> </u> 				
Purpose of grant/contribution				 	Amount	
	-					
Name						
Street			-		÷ =	. <u>-</u>
City		State	Zip Code	Foreign Cour	ntry	
Relationship	Foundation Status	5	<u>-</u>			
Purpose of grant/contribution					Amount	
Name						
Street				<u></u>		
City		State	Zip Code	Foreign Cou	ntry	
Relationship	Foundation Status	s	<u> </u>			
Purpose of grant/contribution					Amount	
Name						
Street		<u> </u>				
City		State	Zip Code	Foreign Cou	ntry	
Relationship	Foundation Status	s	<u> </u>			
Purpose of grant/contribution					Amount	

•

Part I, Line 6 (990-PF) - Gain/Loss from Sale of Assets Other Than Inventory

County C										Totals	Gross		Cost, Other	Other	Nex	Net Gain
Chart Market Char			'								Sales		Basis and	ı	or t	ا
Part			Long Term CG Distributions						S	pital Garns/Losses		152,689		143,357		9,332
Diagram Diag			Short Term CG Distributions							Other sales		0		0		0
Declaring Decl		Check .	S.			Check "X" if Purchaser							Expense of Sale and Cost of			
X APTIGNAMINERATIONAL P. 0.0014/0.002 A 150 A		to include		* 000	Control	IS B	Date	Acquisition	Date	Gross Sales	Cost or	Valuation	Improve-	Depreciation	Adustments	Net Gain or Loss
X METRONINTERNATIONAL FOR ASSESSION APPLICATION APPLICATION CONTRICTOR APPL	F	×	Т	00203H859	Ded No.	2000	7/12/2013	2000	10/9/2013	1	4,159					l'I
X AFTIGATION NOTE OF THE PARTY NOTE OF THE P	~	×	ARTISAN INTERNATIONAL FU	04314H204			8/26/2011		7/10/2013	2,546	1,964				0	582
X AFFTERAN BIOLOGA PUNDING AGA144400 B/1020013 1982013 985 947 P C X AFRICAN BIOLOGA PUNDING AGA144400 B/1020012 17/102013 5137 C	~	×	ARTISAN INTERNATIONAL FU	04314H204			8/26/2011		10/9/2013	841	614				0	227
X CREDIA SUBSECTORM RESTORMENTS CREDIA SUBSECTORMENTS CREDIA	4	×	ARTISAN MID CAP FUND-INS	04314H600			7/12/2013		10/9/2013	985	947				0	38
X CHECOT SUSSECTORMER ST 252448355 BY ADARDON LOW SHORT ST 252448355 BY ADARDON LOW S	ş	×	ARTISAN MID CAP FUND-INS	04314H600			8/10/2012		10/9/2013	532	427				0	105
X DAMONO HILL LONG-SHORTT 25526458333 BITUDOTO 7/10/2013 2,835 649 5890 9 X DOMOGRA GOX INTUL, STOCKT 2552648103 BITUZOD 7/10/2013 2,835 2,835 9 9 X DOMOGRA GOX INTUL, STOCKT 2552610105 BITUZOD 7/10/2013 2,835 2,845 9 9 X DOMOGRA GOX INTUL, STOCKT 2552610105 BITUZOD 7/10/2013 2,835 2,845 9 9 X DOMOGRA GOX INTULY, STOCKT 2552610105 BITUZOD 7/10/2013 3,932 2,845 9 9 X DIRECTUS EMOL MAT DEBIT LOG 255180Asha BITUZOD 7/10/2013 3,932 2,845 9 9 X DIRECTUS EMOL MAT DEBIT LOG 255180Asha BITUZOD 7/10/2013 3,932 2,846 9 9 X JARREDO ALLA REPORTION 4151515Ad BITUZOD 7/10/2013 1,772 2,846 9 9 X JARREDO ALLA REPORTION 41	စ	×	CREDIT SUISSE COMM RET S	22544R305			8/26/2011		10/9/2013	4,004	5,131				0	-1.127
X DODGE & COX INTLY STOCK 282588833 BITZORY T/102013 2.839 2.839 COX INTLANT X DODGE & COX INTLANT STATE COX INTLANT T/102013 2.819 2.839 COX INTLANT X DODGE & COX INTLANT STATE COX INTLANT T/102013 1.842 1.784 COX INTLANT X DODGE & COX INTLANT STATE COX INTLANT T/102013 1.842 1.784 COX INTLANT X DODGE & COX INTLANT STATE COX INTLANT T/102013 1.842 1.784 COX INTLANT X DORGE & COX INTLANT STATE COX INTLANT T/102013 1.842 1.784 COX INTLANT X DORGE ADAR MID CAP CALLE STATE COX INTLANT T/102013 1.842	-	×	DIAMOND HILL LONG-SHORT	25264S833			8/10/2012		2/7/2013	649	590				0	29
X DODGE & COX RIVE, STOCK R SESSERIOS BUTGORY TITIOZO13 2.155 2.813 CODE CODE X DODGE & COX RIVE, STOCK R SESSERIOS BUTGORY TITIOZO13 1.764 CODE COD	∞	×	DIAMOND HILL LONG-SHORT	25264S833			8/10/2012		7/10/2013	2,973	2,539				0 0	434
X DODGE & COX INCOME. POC (CASE) SERZIGERIO STATE STOCKE SERZIGERIO STATE STOCKE SERZIGERIO STATE STATE STOCKE SERZIGERIO STATE STAT	6	×	DODGE & COX INT'L STOCK F	256206103			8/1/2007		7/10/2013	2,195	2,813				0	-818
X OPERFOLIS BEST ONCE & COX TOWNER TO CAST ONCE & COX TOWNER TOWNER TO CAST ONCE & COX TOWNER TOWN	10	×	DODGE & COX INT'L STOCK F	256206103			8/1/2007		10/9/2013	1,482	1,764				0	-282
X DREFUSE BANK MY DEBTI C 261 BOARD 262 BOARD 27003 3.022 2.694 0 X DREFUSE BANK MY DEBTI C 261 BOARD 27000 10000013 6.667 0 0 X DATE DATE BANK MY DEBTI C 261 BOARD 10000013 6.697 0 0 X CATEWAY FIND. Y STARSE 3572 2684 27000 1000013 1052 1052 1052 0 X CATEWAY FIND. Y STARSE 3572 2684 27000 1000013 1052 <td>=</td> <td>×</td> <td>DODGE & COX INCOME FD CO</td> <td>256210105</td> <td></td> <td></td> <td>2/11/2013</td> <td></td> <td>7/10/2013</td> <td>6,258</td> <td>6,463</td> <td></td> <td></td> <td></td> <td>0</td> <td>-205</td>	=	×	DODGE & COX INCOME FD CO	256210105			2/11/2013		7/10/2013	6,258	6,463				0	-205
X DEPECTAGE BROWN MIX DEPT LO 2018 BROWN MIX DEPT LO <th< td=""><td>15</td><td>×</td><td>DREYFUS EMG MKT DEBT LO</td><td>261980494</td><td></td><td></td><td>8/26/2011</td><td></td><td>2772013</td><td>3,052</td><td>2,994</td><td></td><td></td><td></td><td>0</td><td>58</td></th<>	15	×	DREYFUS EMG MKT DEBT LO	261980494			8/26/2011		2772013	3,052	2,994				0	58
X DEFECTOR STATES BROWNER OF VALUE IN CONTROL IN	13	×	DREYFUS EMG MKT DEBT LO	261980494			8/26/2011		10/10/2013	7	7				0	0
X JAMOZENA MIO CAP LAS MISTARE 33782884 17/10/2013 16512 10.276 10.271 10.572 10.276 10.271 10.572 10.276 10.271 10.572 10.276 <td>14</td> <td>×</td> <td>DREYFUS EMG MKT DEBT LO</td> <td>261980494</td> <td></td> <td></td> <td>8/10/2012</td> <td></td> <td>10/10/2013</td> <td>6,496</td> <td>269'9</td> <td></td> <td></td> <td></td> <td>0</td> <td>-201</td>	14	×	DREYFUS EMG MKT DEBT LO	261980494			8/10/2012		10/10/2013	6,496	269'9				0	-201
X GATEWAY FUND. Y #1986 367820884 B 1020202 T/1002013 16151 4.516 4.62 4.63	15	×	JP MORGAN MID CAP VALUE	339128100			12/17/2010		7/10/2013	266	400				0	166
X GATEWAY CHUN, V. PRISE 367829884 2011/2013 7/10/2013 6.643 7.983 0 X HARBOR CAPITAL APRCTION 41151504 2011/2013 17/102013 8643 7.983 0 0 X HARBOR CAPITAL APRCTION 41151504 5525/011 17/102013 1.778 1.383 0 <td>16</td> <td>×</td> <td>GATEWAY FUND - Y #1986</td> <td>367829884</td> <td></td> <td></td> <td>8/10/2012</td> <td></td> <td>7/10/2013</td> <td>10,512</td> <td>10,276</td> <td></td> <td></td> <td></td> <td>0</td> <td>236</td>	16	×	GATEWAY FUND - Y #1986	367829884			8/10/2012		7/10/2013	10,512	10,276				0	236
X HARBOR CAPITAL APRICTION 411511564 20112013 7102013 8 643 7983 0 X HARBOR CAPITAL APRICTION 411511564 5022011 10072013 170 20 29 X HARBOR CAPITAL APRICTION 411511564 62301 10072013 1772 8,138 0	17	×	GATEWAY FUND - Y #1986	367829884			2/11/2013		7/10/2013	4,511	4,458				0	53
X HARBOR CAPITAL APECTION 411511564 57252011 71002013 7369 289 0 X HARBOR CAPITAL APECTION 411511564 57252011 1702013 178 1383 0 X HASSIAN STRATEGIC GROW 446108100 84702012 2772013 7722 6218 0 <	18	×	HARBOR CAPITAL APRCTION	411511504			2/11/2013		7/10/2013	8,643	7,983				0	099
X HARBOR CAPITAL ARCTION 411511504 57220 1,363 0 X I HARBOR CAPITAL ARCTION 411511504 1,062012 2,128 1,363 0 X I HASBAN STRATEGIC GROW 484010310 2,128 7,722 6,218 0 0 X ISHARES CORE & R POGETI 444287200 11/192012 2/170213 5,218 6,218 0<	19	×	HARBOR CAPITAL APRCTION	411511504			5/25/2011		7/10/2013	369	298				0	71
X HUSSMAN STRATEGIC GROW 448108100 BU102012 27/12013 7.22 8.218 0 0 2 X SHARES CORE S & P SOGETI 44810201 27/12013 3.789 6.218 0 0 2 X SHARES CORE S & P SOGETI 46428704 11/19/2012 27/12013 5.411 4.761 0	20	×	HARBOR CAPITAL APRCTION	411511504			5/25/2011		10/9/2013	1,778	1,363				0	415
X ISHARES CORE & P. 500 ETF 464287200 BB62012 2772013 3 F89 6.218 0 X ISHARES CORE & P. 500 ETF 46428720 11/10/2013 5,411 4,761 0 X ISHARES CORE & A F80 ETF 464287648 11/10/2013 5,226 4,187 0 X ISHARES RUSSELL 2000 GRO 464287648 12/19/2012 27/12013 5,226 4,187 0 X ISHARES RUSSELL 2000 GRO 464287648 12/19/2012 27/12013 5,226 4,187 0 0 X ISHARES RUSSELL 2000 GRO 464287648 12/11/2013 17/12013 27/12013 5,226 4,187 0 0 X ISHARES RUSSELL 2000 GRO 464287648 12/11/2013 27/12013 3,110 2,807 0 0 X MENDLA LARIA RELIANDE CLASS IFM 552838944 4,117 4,112 4,117 4,117 4,117 4,117 4,117 4,117 4,117 4,117 4,117 4,117 4,117 4,117	21	×	HUSSMAN STRATEGIC GROW	448108100			8/10/2012		2772013	7,722	8,218				0	486
X ISPARES CORE S. P. FOOD ETF. 464287200 87242011 71102013 8.789 6.219 0 X ISPARES CORE S. P. FOOD GRO 464287648 111192012 2772013 5.226 4,761 0 0 X ISPARES ROSSELL 2000 GRO 464287648 121772010 2772013 5.226 4,187 0 X ISPARES ROSSELL 2000 GRO 46428764 121772010 2772013 2772013 6228 4,187 0 X ISPARES ROSSELL CAP VAL FD (2428764) 437300808 27772013 27772013 2807 0 0 X IADDUA MORRAN INT FLIA 515820645 27772013 27772013 2,875 2,875 0 0 X MFS VALUE FUND-CLASS IRB 55288084 27772013 2,875 2,4163 0 0 X PINCO TOTAL RET FOLINST IR GROSSELL CONSTANT IN BLAND IR GROSSELL CONS	22	×	ISHARES CORE S & P 500 ETR	464287200			B/8/2012		2772013	760	703				0	57
X ISHARES RUSSELL 2000 GRO 464287644 11/19/2012 2/1/2013 5,416 4,761 0 X X ISHARES RUSSELL 2000 GRO 464287644 11/19/2012 2/1/2013 5,416 0 0 1 X KERLEY SARLI CSELL 200 GRO 464287643 12/19/2012 2/1/2013 2/1/2013 6.228 4,187 0 0 1 X KERLEY SARLI CSELL 200 GRO 46230664 12/1/2013 2/1/2013 2/1/2013 0 0 0 0 1 X KELLEY SARLI CSELL 200 GRO 46230664 12/1/2013 2/1/2013 3/1/2 0	23	×	ISHARES CORE S & P 500 ETR	464287200			8/24/2011		7/10/2013	8,789	6,219				0	2,570
X ISPHARES MALLSELL 2000 GRO 464287644 12/19/2012 2/1/2013 5,820 5,435 0 1 X ISPHARES MALLSELL 2000 GRO 464.087 8.4187 0 1 0 1 0 1 0 1 0 1 0 1 0 1 0 1 0 1 0 0 1 0 1 0 0 1 0 1 0	24	×	ISHARES RUSSELL 2000 GRO	464287648			11/19/2012		2772013	5,411	4,761				0	650
X KEELEY SAMALL CAP VAL. FD (27300806) 4187 6.728 4.187 0 1 X MES WALL CAP VAL. FD (47300806) 12072013 5.228 4.187 0	52	×	ISHARES RUSSELL 2000 GRO	464287648			12/19/2012		2772013	5,820	5.435				0	385
X LADLOUS MONDRAIAN INT. F-IIIT, 516550655 4102012 2/17,2013 2/12,2013 2/12,2013 2/12,2013 2/12,2013 2/12,2013 2/12,2013 2/12,2013 2/12,2013 2/12	92	×	KEELEY SMALL CAP VAL FD (487300808			12/17/2010		2/7/2013	5,228	4,187				0	1,041
X MFS VALUE FUND-CLASS I #8 5528283694 211/2013 3110 2.807 0 X MFS VALUE FUND-CLASS I #8 552883694 5272011 1/10/2013 3526 3.357 0 X OPPENHEMEN DESTRICTOR 683374505 683374505 1/12/2012 2/17/2013 2.359 24.153 0 X PINCO TOTAL RET FOLINST # 693390700 87622011 2/17/2013 4.383 4.483 0 X PINCO TOTAL RET FOLINST # 6933390700 87622011 7/10/2013 5.762 5.924 0 X PINCO TOTAL RET FOLINST # 6933390700 87622011 7/10/2013 5.762 5.924 0 X PINCO TOTAL RET FOLINST # 6933390700 87662011 2/17/2013 1.144 1.127 0 X PINCO TOTAL RET FOLINST # 693339082 87622011 2/17/2013 2/102 0 X PINCO FOREIGN BD FOLINST # 69339082 87622011 2/17/2013 2/102 0 X PINCO FOREIGN BD	27	×	LAUDUS MONDRIAN INTL FI-th	518550655			8/10/2012		277/2013	808	867				0	-58
X MFS VALUE FUND-CLASS I #8 552883694 EXEZO11 7/10/2013 3978 3177 0 X PINCH COLOTAL RET POLINIST #1 693390700 115/17/2012 27/12013 23.563 24.163 0 X PINCO TOTAL RET FOLINIST #1 693390700 127/2012 27/12013 27/12013 27/12013 0 X PINCO TOTAL RET FOLINIST #1 693390700 8/26/2011 7/10/2013 5/62 5/82 0 X PINCO TOTAL RET FOLINIST #1 693390700 8/26/2011 7/10/2013 5/762 5/82 0 X PINCO TOTAL RET FOLINIST #1 693390700 8/26/2011 7/10/2013 5/762 5/82 0 X PINCO TOTAL RET FOLINIST #1 693390700 8/26/2011 7/10/2013 1/144 1/127 0 X PINCO TOTAL RET FOLINIST #1 8/26/2011 2/10/2013 2/10/2013 2/10/2013 0 X PINCO TOTAL RET FOLINIST #1 8/26/2011 2/10/2013 2/10/2013 0 X PINCO TOT	28	×	MFS VALUE FUND-CLASS I #8	552983694			2/11/2013		7/10/2013	3,110	2,807				0	303
X OPPENHEIMER DEVELOPING 683974505 E325011 109/2013 3.526 2.4.163 0 X PIMOC TOTAL RET FOLINST #F 693390700 8.7.62011 7/10/2013 4.683 4.483 0 0 X PIMCO TOTAL RET FOLINST #F 693390700 8.7.62011 7/10/2013 4.683 4.883 0 0 X PIMCO TOTAL RET FOLINST #F 693390700 8.7.62011 7/10/2013 5.762 5.924 0 0 X PIMCO TOTAL RET FOLINST #F 69339082 8.7.62011 7/10/2013 1/144 1/127 0 0 X PIMCO TOTAL RET FOLINST #F 69339082 8.7.62011 2.7.7013 2.7.621 2.7.621 0 0 X PIMCO TOTAL RET FOLINST #F 6914 6.8.262011 2.7.7013 2.7.621 2.7.621 0 0 X RIGGEWORTH SET WHY BOLI #F TOTAL RET FOLINST #F FOLIA #F BOLI #F TOTAL RET F F TOTAL RET F F TOTAL RET F F TOTAL RET F	53	×	MFS VALUE FUND-CLASS I #8	552983694			5/25/2011		7/10/2013	3,978	3,177				0	801
X PIMCO TOTAL RET FD-INST # 693390700 11/21/2012 2/7/2013 23.369 24,163 0 X PIMCO TOTAL RET FD-INST # 693390700 8.2662011 7/10/2013 4,583 4,483 0 X PIMCO TOTAL RET FD-INST # 693390700 8.2662011 7/10/2013 1,127 0 X PIMCO FOREIGN BOSS SIGNED 8.3622011 2/7/2013 1,127 0 X RIDGEWORTH SEIX HY BD-I # 766281645 8.2662011 2/7/2013 2,619 2,408 0 X NANGUARD FISE EMERGING 922042858 1.21772010 109/2013 3,154 3,628 0	8	×	OPPENHEIMER DEVELOPING	683974505			5/25/2011		10/9/2013	3,525	3,353				٥	172
X PIMCO TOTAL RET FD-INST # 693390700 826/2011 2/17/2013 4,583 4,483 0 0 X PIMCO TOTAL RET FD-INST # 693399700 8/26/2011 7/10/2013 5,782 5,824 0 0 X PIMCO TORIGAL RET FD-INST # 6933390802 8/26/2011 2/17/2013 1,127 0 0 X RIDGEWORTH SEIN MFY DD-II # 766/2016 2/10/2013 2/16/19 2/408 0 X NANGUARD FISE EMERGING 9/2042658 1/21/17/2010 1/09/2013 3/15/4 3/15/4 0	31	×	PIMCO TOTAL RET FD-INST #	693390700			11/21/2012		2772013	23,369	24,163				0	-784
X PIMCO TOTAL RET FD-INST # 693390700 8262011 7710/2013 5762 5.924 0 X PIMCO FOLISTIC BLAD TO LIST FOR THE POLISTIC STATE AND SET OF THE POLISTIC STATE SET OF THE POLISTIC STATE AND SET OF	32	×	PIMCO TOTAL RET FD-INST #	693390700			8/26/2011		2/7/2013	4,583	4 493				0	8
X PIMCO FOREIGN BD FD USD 693399882 8/26/2011 2/17/2013 1,144 1,127 0 X RIDGEWORTH SEIX HY BD-I # 766281645 8/26/2011 2/17/2013 2,619 2,408 0 X NANGUARP FISE EMERGING 9/22042858 1/2/17/2010 10/9/2013 3,154 3,628 0	33	×	PIMCO TOTAL RET FD-INST #	693390700			8/26/2011		7/10/2013	29,762	5,924				0	-162
X RIDGEWORTH SEIX HY BD-1 # 76628T645 8-26/2011 2/7/2013 2,619 2,408 0 X NANGUARD FISE EMERGING 922042858 1/2/17/2010 10/9/2013 3,154 3,628 0	z	×	PIMCO FOREIGN BD FD USD (693390882			8/26/2011		2772013	1,144	1,127				0	17
X NANGUARD FISE EMERGING 922042858 127172010 10/9/2013 3.154 3.628 01	35	×	RIDGEWORTH SEIX HY BD-1 #	76628T645			8/26/2011		2/7/2013	2,619	2,408				0	211
	æ	×	VANGUARD FTSE EMERGING	922042858			12/17/2010		10/9/2013	3,154	3,628				0	474

Part I, Line 16b (990-PF) - Accounting Fees

	1,282	0		1,282
				Disbursements
	Revenue and			for Charitable
	Expenses per	Net Investment	Adjusted Net	Purposes
Description	Books	Income_	Income	(Cash Basis Only)
1 TAX PREP FEES	1,282			1,282

Part I, Line 18 (990-PF) - Taxes

	903	124	0	0
	Revenue and Expenses	Net Investment	Adjusted	Disbursements for Charitable
	per Books	Income	Net Income	Purposes
1 FOREIGN TAXES WITHHELD	124	124		
2 PY EXCISE TAX DUE	323			
3 ESTIMATED EXCISE PAYMENTS	456			

Part II, Line 13 (990-PF) - Investments - Other

			380,388	370,596	420,490
		Basis of	Book Value	Book Value	FMV
	Asset Description	Valuation	Beg of Year	End of Year	End of Year
1				0	
2	ARTISAN INTERNATIONAL FUND 661		0	13,994	20,847
3	DODGE & COX INCOME FD COM 147		0	28,407	29,858
4	HARBOR CAPITAL APRCTION-INST 2012		0	20,494	31,091
2	MERGER FD SH BEN INT 260		0	12,449	12,529
9	PIMCO TOTAL RET FD-INST 35		0	28,456	29,461
7	PIMCO FOREIGN BD FD USD H-INST 103		0	7,832	8,143
8	T ROWE PRICE SHORT TERM BD FD 55		0	21,430	21,296
6	ARTISAN MID CAP FUND-INSTL 1333		0	13,406	16,814
10	FID ADV EMER MKTS INC- CL I 607		0	066,9	6,282
11	ISHARES S & P 500 INDEX FUND		0	5,955	8,358
12	LAUDUS MONDRIAN INTL FI-INST 2940		0	9,317	8,440
13	EATON VANCE GLOBAL MACRO - I		0	4,158	4,059
14	DODGE & COX INT'L STOCK FD 1048		0	14,183	20,296
15	MFS VALUE FUND-CLASS I 893		0	14,385	20,750
16	DREYFUS EMG MKT DEBT LOC C-1 6083		0	14,991	14,549
17	DRIEHAUS ACTIVE INCOME FUND		0	21,143	21,419
18	JP MORGAN MID CAP VALUE-I 758		0	7,711	11,519
19	ASG GLOBAL ALTERNATIVES-Y 1993		0	12,483	12,407
20	VANGUARD REIT VIPER		0	11,916	14,526
21	VANGUARD EMERGING MARKETS ETF		0	15,131	14,070
22	OPPENHEIMER DEVELOPING MKT-Y 788		0	13,111	14,265
23	SPDR DJ WILSHIRE INTERNATIONAL REA		0	13,855	14,708
24	DIAMOND HILL LONG-SHORT FD CL I 11		0	7,131	8,982
25	RIDGEWORTH SEIX HY BD-I 5855		0	19,809	20,460
7 6	KALMAR GR W/ VAL SM CAP-INS #4		0	7,263	9,595
27	CREDIT SUISSE COMM RT ST-CO 2156		0	19,365	16,713
28	KEELEY SMALL CAP VAL FD CL I 2251		0	5,831	9,053

• Part III (990-PF) - Changes in Net Assets or Fund Balances Line 3 - Other increases not included in Part III, Line 2 1 MUTUAL FUND AND CTF INCOME ADDITIONS 1,350 2 Total 1,350 Line 5 - Decreases not included in Part III, Line 2 1 MUTUAL AND CTF INCOME SUBTRACTIONS 615 2 PY RETURN OF CAPITAL ADJUSTMENT 2 156 3 COST BASIS ADJUSTMENT 4 Total 3 134

905

Part IV (990-PF) - Capital Gains and Losses for Tax on Investment Income

4,840	Gains Minus Excess of FMV Over Adjusted	Basis or Losses	-144	582	777	38	105	-1,127	AG	8 0	919-	707-	607-	BC C	0 00	107-	1991	236	200	000		913	084	7 570	0/07	386	1000	88.	EUE	500	172	707		182	47	211	474	
0	Excess of FMV	7	0	o	0	0	O	0	0	0	D	o			5	3	0	2		В		0	0	D	Die													
0	Adjusted Basis	12/31/69	٥	0	0	0	0	0	0	0	0	0	Ö	0	o	0	0	D		0	0	0	0	0						D	0	5						
0)	12/31/69	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	-	0	0	0	0	0	0	0	0		3	0	0		0:0					
4,840		Gain or Loss	-144	582	227	38	105	-1,127	59	434	-818	-282	-205	58	٥	-201	186	236	53	980	71	415	98	57	2,570	850	385	1,041	90,	303	801	172	794	200	-162	/1	1112	-474
143,357	Cost or Other	Basis Plus Expense of Sale	4,159	1,984	814	947	427	5,131	280	2,539	2,813	1,764	6,483	2,994	7	169'9	400	10,278	4,458	7,983	298	1,363	8,218	703	6,219	4,761	5,435	4 187	867	2,807	3,177	3,353	24,163	4,493	5,924	1,127	2,408	3,628
0		Adjustments	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	lo .	0	0	0	0	0	0	0	0	0	o	0	0	o	0		0	o	0	0	0
0		Depreciation																						-														
148 197		Gross Sales Dires	4 015	2.546	841	985	532	4.004	649	2.973	2.195	1.482	6,258	3,052	1	6,496	266	10,512	4,511	8,643	369	1,778	7,722	760	8,789	5,411	5,820	5,228	608	3,110	3,978	3,525	23,369	4,583	5,762	1,144	2,819	3,154
		o de la	10/9/2013	7/10/2013	10/9/2013	10/9/2013	10/0/2013	10/9/2013	2772013	7/10/2013	7/10/2013	10/9/2013	7/10/2013	277/2013	10/10/2013	10/10/2013	7/10/2013	7/10/2013	7/10/2013	7/10/2013	7/10/2013	10/9/2013	2772013	277/2013	7/10/2013	2772013	2/7/2013	277/2013	2/7/2013	7/10/2013	7/10/2013	10/9/2013	2772013	2/7/2013	7/10/2013	2772013	2772013	10/9/2013
		Date	7/12/2013	R/26/2011	872872011	7/12/2013	8/40/2042	8050011	8/10/2012	8/10/2012	1000118	8/1/2007	2/11/2013	8/26/2011	8/26/2011	8/10/2012	12/17/2010	8/10/2012	2/11/2013	2/11/2013	505/2011	5/25/2011	8/10/2012	8/8/2012	8/24/2011	11/19/2012	12/19/2012	12/17/2010	8/10/2012	2/11/2013	5/25/2011	5/25/2011	11/21/2012	8/26/2011	8/26/2011	8/26/2011	8/26/2011	12/17/2010
		How	Acquilled																																			
4,492		1	COSIL #	043 14H204	04214H204	04314160	04441000	225440305	252545813	252845833	258208103	256206103	258210105	281980494	261980494	261980494	339128100	387829884	367829884	L		411511504			464287200	484287648	484287648	487300808	518550655	552983694	552983694	683974505	693390700	693390700	693390700	693390882	76628T645	922042858
Long Term CG Distributions	Short Jerm CG Distributions		Description of Property Soid	A ADTISAN INTERNATIONAL ELINO #881		Ŧ	COLUMN CALL TO CALL TO CALL THE CALL TH	CREDIT CHISCE COMM BET ST 1 #3359	TOTAL TOTAL DISTONER OF THE STATE OF THE STA	DIAMOND HILL CONG. SHORT FO CL 1#1952845833	Т	Т	44 DODGE & COX INCOMP ED COM #147	1	7		46 ID MORGAN MID CAP VALUE 1 #758		7	Т		_	Т	т.		Т		т		1		т	٦.	32 PIMCO TOTAL RET FD-INST #35	1	1		

ustees and Foundation Managers	
읟	
Part VIII, Line 1 (990-PF) - Compensation o	

>	nse		
0	Expense Account		
	Benefits		
200	Compensation	7,029	
	Avg Hrs Per Week	4 00	
	€D!IT	TRUSTEE	
	Foreign Country		
	Zip Code	101-3818	
	State	NC 27	
	Cıty	Vinston Salem	
	Street	W 4th St 4th Floor MAC D4000-041	
	Check "X" if Business	×	
	Name	Wells Fargo Bank N.A. Trust Tax D	
			1

Part VI, Line 6a (990-PF) - Estimated Tax Payments

		Date	Amount
1	Credit from prior year return	1	0
2	First quarter estimated tax payment		
	Second quarter estimated tax payment	6/4/2013 3	456
4	Third quarter estimated tax payment	4	
5	Fourth quarter estimated tax payment	5	
6	Other payments	6	
_7	<u>Total</u>	7	456

, <u>P</u>	art XIII, Line 2a, Column C (990-PF) - Prior Year Undistributed Income		
	Distributable amounts for 2012 that remained undistributed at the beginning of the 2013 tax year	1	16,705
		2	
;		3	
4		4	
		5	
		<u>6</u>	
		7	
,		<u>*</u>	
4	0 Total	—— <u> </u>	16.705

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