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Form **990-PF**

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

OMB No 1545-0052

Department of the Treasury

Do not enter Social Security numbers on this form as it may be made public.

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			ue Service Information about Form 990-PF and its ser	parate	instructions is	s at www	.irs.gov/form	1990pf. Oper	to Public Inspection
لمتح			dar year 2013 or tax year beginning			, and	ending		
- J	Nan	ne of fou	indation				A Employer	identification numbe	7
3∭≘			MARY FOR R&M BARKER FDN2-TR						
ર્ક્ક	Nun	nber and	street (or P O box number if mail is not delivered to street address)		Roon	n/suite		<u>25-6755710</u>	
]}e			on, N A - P O Box 185				B Telephone	number (see instruction	ons)
) j	ூர்ty நி	or town			ZIP code				
38	Pitt	sburgh	nPA		<u> 15230-01</u>	85		(412) 234-463	32
.J#	Fore	eign cou	ntry name Foreign province/state/county		Foreign post	lal code	C If exempt	on application is pendi	ng, check here 🕨 🗌
3					_				
8	G	Check	all that apply 🔲 Initial return 🔲 Initial return c	of a fe	ormer public	charity	D 1. Foreigi	n organizations, check	here ▶□
⋑			☐ Final return ☐ Amended ret	urn			2. Foreigi	n organizations meeting	the 85% test,
			☐ Address change ☐ Name chang	е				here and attach compu	
9	H	Check	type of organization 💢 Section 501(c)(3) exempt pri	vate	foundation		E If private	foundation status was t	erminated under
\geqslant			n 4947(a)(1) nonexempt charitable trust			ation	section 50)7(b)(1)(A), check here	▶□
≅			arket value of all assets at J Accounting method:				l		
			year (from Part II, col (c),	Ш	Casii 🔲 A	\cciuai		idation is in a 60-month tion 507(b)(1)(B), chec	
			6) ► \$ 432,914 (Part I, column (d) must be	on c	ash hasis)		under sec	alon 507 (b)(1)(b), chec	Kileie
						i	L		(d) Disbursements
		كاللا			Revenue and	(b) Ne	t investment	(c) Adjusted net	for chantable
			amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))	e	xpenses per books	1 ' '	ncome	income	purposes
					DOORS	 			(cash basis only)
		1	Contributions, gifts, grants, etc , received (attach schedule)			 			ļ
	1	2	Check ► I If the foundation is not required to attach Sch B			 			
		3	Interest on savings and temporary cash investments			 			
		4	Dividends and interest from securities		17,993	!	17,980		
		5a	Gross rents			.			
	- 1	b	Net rental income or (loss)			<u> </u>			
	او	6a	Net gain or (loss) from sale of assets not on line 10	<u> </u>	75,151	<u> </u>			
	Revenue	b	Gross sales price for all assets on line 6a 75,151	*,>		ļ		<u> </u>	
	9	7	Capital gain net income (from Part IV, line 2) .				75,151		
	윤	8	Net short-term capital gain						
		9	Income modifications			1			
		10a	Gross sales less returns and allowances						
		b	Less Cost of goods sold			1			
		С	Gross profit or (loss) (attach schedule)		•				
		11	Other income (attach schedule)						
		12	Total. Add lines 1 through 11		93,144		93,131	0	
	$\overline{}$	13	Compensation of officers, directors, trustees, etc.	 -	3,416	T	2,050	<u>-</u>	1,366
	Expenses	14	Other employee calaries and wages		0,110	1	2,000		.,,,,,,
	ns	15	Pension plans, employee benefit RECEIVED		1	 			
	be	16a	Legal fees (attach schedule)	H					
	Ж	h	Accounting fees (attach schedule)	10					
	و	C	Other professional fees (attach solver) 3 2014	S-080		1			
	Ę	17	Other professional fees (at a chied ule) 3 2014 Interest	(A)		t		 	
	Ţ	18	Taxes (attach schedule) (see instructions)	<u><u>Č</u></u>	177	,	177		
	is		Parrayation (attach ashadula) and Agrand			 			
	Ξį	19	Depreciation (attach schedule) and depletted, UT	 		+	***		<u> </u>
	Þ	20	Occupancy Travel, conferences, and meetings	F		 	_	 	
	and Administrative	21		\vdash		+			1
	Ĕ	22	Printing and publications	<u> </u>		 			
	9	23	Other expenses (attach schedule)	—		 	_		
	Operating	24	Total operating and administrative expenses.	1		J			
	<u>a</u>		Add lines 13 through 23		3,593		2,227	C	
	þ	25	Contributions, gifts, grants paid	<u> </u>	20,000				20,000
	Ō	26	Total expenses and disbursements. Add lines 24 and 2	<u> </u>	23,593	3	2,227		21,366
		27	Subtract line 26 from line 12:			_		ļ.	
		а	Excess of revenue over expenses and disbursements		69,551	<u> </u>			
		b	Net investment income (if negative, enter -0-) .				90,904		
		l c	Adjusted net income (if negative, enter -0-)					٠ -	1

For Paperwork Reduction Act Notice, see instructions.

BARKER MARY FOR R&M BARKER FDN2-TR

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Enter qualifying distributions from Part XII, line 4

Part VI instructions.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the

21,366

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BARKER MARY FOR R&M BARKER FDN2-TR

Part \	Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instruction	ons)		
1a	Exempt operating foundations described in section 4940(d)(2), check here and enter "N/A" on line 1.			
	Date of ruling or determination letter. (attach copy of letter if necessary—see instructions)			
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check		<u>1,818</u>	Ь,
	here ▶ ☐ and enter 1% of Part I, line 27b			
С	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of			
_	Part I, line 12, col (b)		_	1
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		0	
3	Add lines 1 and 2		<u> 1,818</u>	
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-) Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0-		1 0 1 0	-
5 6			<u>1,818</u>	-
	Credits/Payments 2013 estimated tax payments and 2012 overpayment credited to 2013 6a 25			
a b	Exempt foreign organizations—tax withheld at source			
C	Tax paid with application for extension of time to file (Form 8868) 6c			
d	Backup withholding erroneously withheld 6d			
7	Total credits and payments Add lines 6a through 6d		25	
8	Enter any penalty for underpayment of estimated tax. Check here			
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed 9		1,793	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid . > 10		0	
11	Enter the amount of line 10 to be Credited to 2014 estimated tax ▶ Refunded ▶ 11		0	
Part	VII-A Statements Regarding Activities			
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it	<u> </u>	Yes	$\overline{}$
	participate or intervene in any political campaign?	1a	<u> </u>	X
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see			
	Instructions for the definition)?	1b	<u> </u>	X -,
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials		1	
	published or distributed by the foundation in connection with the activities		 	╟┈┙
C	Did the foundation file Form 1120-POL for this year?	1c	 	X
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year.			
	(1) On the foundation. ▶ \$ (2) On foundation managers. ▶\$ Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed	-		1
е	on foundation managers \$\\$\$	^»		1
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?	2		X
_	If "Yes," attach a detailed description of the activities		1	
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles		İ	
	of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3		X
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a		Х
b	If "Yes," has it filed a tax return on Form 990-T for this year?	4b	N/A	
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?	5		Х
	If "Yes," attach the statement required by General Instruction T		1	
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:			
	By language in the governing instrument, or	ŀ	1	
	• By state legislation that effectively amends the governing instrument so that no mandatory directions that		 	
_	conflict with the state law remain in the governing instrument?	6	X	
7	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	7	×	├
8a	Enter the states to which the foundation reports or with which it is registered (see instructions)		1	
	PA	·-	1	1
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General	OL.	 	
^	(or designate) of each state as required by General Instruction G? If "No," attach explanation Is the foundation element status as a private exercting foundation within the meaning of section 4942(1/3).	<u>8b</u>	X	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? If		·	
	"Yes," complete Part XIV	9	1	×
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their		\vdash	 ^-
	names and addresses	10	1	l v

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Part	VII-A Statements Regarding Activities (continued)			
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the			
	meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		_X_
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified			
	person had advisory privileges? If "Yes," attach statement (see instructions)	12		<u> </u>
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Х	
	Website address ► N/A			
14	The books are in care of ► BNY MELLON, N A. Telephone no ► (412) 23	34-463	2	
	Located at ► P.O. BOX 185, PITTSBURGH, PA ZIP+4 ► 15230-0			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041—Check here.			▶ □
	and enter the amount of tax-exempt interest received or accrued during the year			
16	At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority		Yes	No
	over a bank, securities, or other financial account in a foreign country?	16		X
	See the instructions for exceptions and filing requirements for Form TD F 90-22.1 If "Yes," enter the name of		-	
	the foreign country			
Pari	VII-B Statements Regarding Activities for Which Form 4720 May Be Required			
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		Yes	No
1a	During the year did the foundation (either directly or indirectly).	1		
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a	1		
	disqualified person?			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	-	Ì	
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	# % %		
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	**		, ,
		ÎŜ.		. "]
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the			Å
	foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days).			
		,	, ,	
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	1b		X
	Organizations relying on a current notice regarding disaster assistance check here	10		
_	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that			22 ×
С	were not corrected before the first day of the tax year beginning in 2013?	1c		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private	10		7
_	operating foundation defined in section 4942(j)(3) or 4942(j)(5))	13 .		
а	At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and			
u	6e, Part XIII) for tax year(s) beginning before 2013?	S 18		
	If "Yes," list the years ▶ 20 , 20 , 20 , 20	ì		*
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2)	, ,		
-	(relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to	. >-		
	all years listed, answer "No" and attach statement—see instructions.)	2b	N/A	
С	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here			
	▶ 20 , 20 , 20 , 20			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise			
	at any time during the year?			
b	If "Yes," did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation or			
	disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the			
	Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse			
	of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the			L
	foundation had excess business holdings in 2013)	3b	N/A	
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		Х
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its			
	charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013?	4b	I	X

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Part	VII-B	Statements Regarding Activities f	or Whi	ch Form 47	20 Ma	y Be Req	uired (continue	d)			
5a		year did the foundation pay or incur an n propaganda, or otherwise attempt to			(sectio	n 4945(e))'	? .	Yes	⊠ No			
	directly	e the outcome of any specific public el or indirectly, any voter registration driv a grant to an individual for travel, stud	e?		•		on,	☐ Yes ☐ Yes	⊠ No ⊠ No			
	(4) Provide	a grant to an organization other than a 509(a)(1), (2), or (3), or section 4940(c	charit	able, etc , org	janızatı		ed in	Yes				
	(5) Provide	for any purpose other than religious, of	haritab	le, scientific,	-	or educati ,	onal	Yes				
b	If any answ	es, or for the prevention of cruelty to che er is "Yes" to 5a(1)–(5), did any of the	transa	ctions fail to d				ns descri	_			
		s section 53.4945 or in a current notice	_	_		-	structio	ns)? .		5b	N/A	
С	If the answe	ons relying on a current notice regarding is "Yes" to question 5a(4), does the maintained expenditure responsibility f	founda	tion claim exe			ax	·	► □ □ No			
	If "Yes," att	ach the statement required by Regulat	ions se	ction 53 4945	5–5(d)							
6a		ndation, during the year, receive any for a benefit contract?	ınds, dı	rectly or indir	ectly, to		iums	☐ Yes	⊠ No			
b		ndation, during the year, pay premium: 6 <i>b, file Form 8870</i>	s, direc	tly or indirectl	y, on a	personal b	enefit o	contract?		6b		X
		during the tax year, was the foundation a pa I the foundation receive any proceeds					the tra		No	7b	N/A	
	VIII Inf	ormation About Officers, Directors								ploye	es,	
1	List all offi	cers, directors, trustees, foundatior	mana	gers and the	ir com	pensation	(see ir	structio	ns).			
		(a) Name and address	hou	e, and average irs per week ed to position	` (If r	mpensation not paid, nter -0-)	emple	Contribution ovee benefit erred composition	plans	(e) Expe	nse ac allowan	
	Mellon, N A	burgh, PA 15230-0185	TRUS [*] SEE A	TEE TTACHED		5,768	NONE			NONE		
	<u>dellon, N.A.</u> ox 185 Pitts	burgh, PA 15230-0185	FEE REIME	BURSEMENT		-2,352	N/A			N/A		
2	Compensa "NONE."	ition of five highest-paid employees	(other	than those i	include	ed on line	1—see	instructi	ions). If	none,	entei	r
	(a) Name and a	address of each employee paid more than \$50,00	0	(b) Title, and a hours per w devoted to po	veek	(c) Compe	nsation	(d) Contrib employee plans and compen	benefit deferred	(e) Expe	ense ac allowar	
NONE												
					-							
Total	number of o	ther employees paid over \$50,000 .	-		•	·		1		NONE		(2013)

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Pai	t VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly I	aid Em	
	and Contractors (continued)		
3	Five highest-paid independent contractors for professional services (see instructions). If none,	enter "N	ONE."
	(a) Name and address of each person paid more than \$50,000 (b) Type of service		(c) Compensation
NON	<u>E</u>		
		<u> </u>	
Tota	I number of others receiving over \$50,000 for professional services	▶	NONE
Pa	rt IX-A Summary of Direct Charitable Activities		
	t the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of anizations and other beneficianes served, conferences convened, research papers produced, etc.	of	Expenses
1	NONE		
2			
3	· · · · · · · · · · · · · · · · · · ·		
4			
	•••••		
Pa	rt IX-B Summary of Program-Related Investments (see instructions)		
	scribe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2		Amount
1	NONE		-
2			
All	other program-related investments. See instructions		
3	NONE		
Tota	I. Add lines 1 through 3		NONE
		F	om 990-PF (20

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Part		foundations,	
	see instructions)	<u> </u>	
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc.,		
	purposes		
а	Average monthly fair market value of securities	1a	395,566
b	Average of monthly cash balances	1b	21,444
C	Fair market value of all other assets (see instructions)	1c	
d	Total (add lines 1a, b, and c)	1d	417,010
е	Reduction claimed for blockage or other factors reported on lines 1a and		
	1c (attach detailed explanation)		
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	417,010
4	Cash deemed held for charitable activities Enter 1 ½ % of line 3 (for greater amount, see		
	instructions)	4	6,255
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	410,755
6	Minimum investment return. Enter 5% of line 5	6	20,538
Part			
	foundations and certain foreign organizations check here and do not complete this part)		
1	Minimum investment return from Part X, line 6	1	20,538
2a	Tax on investment income for 2013 from Part VI, line 5		
b	Income tax for 2013 (This does not include the tax from Part VI) . 2b		
C	Add lines 2a and 2b	2c	1,818
3	Distributable amount before adjustments Subtract line 2c from line 1	3	18,720
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	18,720
6	Deduction from distributable amount (see instructions)	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII,		
	line 1	7	18,720
Dow	VIII Qualifation Distributions (see instructions)		
Fart	XII Qualifying Distributions (see instructions)		
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes.		
а	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26	1a	21,366
b	Program-related investments—total from Part IX-B	1b NONE	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc.,		
	purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
а	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4		21,366
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income		
-	Enter 1% of Part I, line 27b (see instructions)	5	
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	21,366
-	Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating wh	ether the found	
	qualifies for the section 4940(e) reduction of tax in those years.		.=

e Excess from 2013

2,646

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Part	XIV Private Operating Foundation	ns (see instruc	tions and Part VI	I-A, question 9)		N/A
1a	If the foundation has received a ruling of					
	foundation, and the ruling is effective for	r 2013, enter the	date of the ruling	▶		
b	Check box to indicate whether the foun	dation is a private	e operating foundat	tion described in s	ection 4942(j)	(3) or 4942(j)(5)
2a	Enter the lesser of the adjusted net	Tax year		Prior 3 years		
	income from Part I or the minimum	(a) 2013	(b) 2012	(c) 2011	(d) 2010	(e) Total
	investment return from Part X for each year listed					0
b	85% of line 2a					0
	Qualifying distributions from Part XII,					
•	line 4 for each year listed					0
d	Amounts included in line 2c not used directly					
ŭ	for active conduct of exempt activities					0
۵	Qualifying distributions made directly					
C	for active conduct of exempt activities					
	Subtract line 2d from line 2c					0
3	Complete 3a, b, or c for the					
3	alternative test relied upon					
а	"Assets" alternative test—enter					
u	(1) Value of all assets					o
	(2) Value of assets qualifying under					<u>_</u>
	section 4942(j)(3)(B)(i)					0
b	"Endowment" alternative test—enter 2/3			t · · · · · · · · · · · · · · · · · · ·		
	of minimum investment return shown in					0
	Part X, line 6 for each year listed					
С	"Support" alternative test—enter:					
	Total support other than gross investment income (interest,					
	dividends, rents, payments on					
	securities loans (section					
	512(a)(5)), or royalties) (2) Support from general public					0
	and 5 or more exempt					
	organizations as provided in					
	section 4942(j)(3)(B)(III) .			ļ		0
	(3) Largest amount of support from					
	an exempt organization .		<u> </u>		<u> </u>	0
	(4) Gross investment income	L.,	L	<u> </u>		0
Part		•	•	e foundation ha	ad \$5,000 or moi	e in assets at
	any time during the year—		s.)			
1	Information Regarding Foundation					
а	List any managers of the foundation wi					he foundation
	before the close of any tax year (but or	nly if they have co	ntributed more tha	n \$5,000) (See s	ection 507(d)(2))	
NON						
b	List any managers of the foundation wi					rtion of the
	ownership of a partnership or other ent	ity) of which the f	oundation has a 10	0% or greater inte	rest.	
NON	E					
2	Information Regarding Contribution	, Grant, Gift, Loa	n, Scholarship, e	tc., Programs:		
	Check here ▶ 🛛 If the foundation or	nly makes contrib	utions to preselecte	ed charitable orga	nizations and does	not accept
	unsolicited requests for funds. If the for		ifts, grants, etc. (se	ee instructions) to	individuals or orga	nızatıons
	under other conditions, complete items	2a, b, c, and d.				
а	The name, address, and telephone nu	mber or e-mail ad	dress of the person	n to whom applica	ations should be ad	dressed [.]
	•		•			
NOT	APPLICABLE					
	The form in which applications should	be submitted and	information and m	aterials they shou	ıld ınclude	
_				,		
NOT	APPLICABLE					
	Any submission deadlines	· ·		<u> </u>	·	
	APPLICABLE					
	Any restrictions or limitations on award	s, such as hy ged	ographical areas ic	hantable fields ki	nds of institutions	or other
_	factors:	, 40 b, got	.gp a.o, o			
NOT	ADDITOADIE					

Total

BARKER MARY FOR R&M BARKER FDN2-TR 25-6755710 Page **11** Form 990-PF (2013) Part XV Supplementary Information (continued) 3 Grants and Contributions Paid During the Year or Approved for Future Payment If recipient is an individual, Foundation Recipient show any relationship to Purpose of grant or status of Amount any foundation manager contribution recipient Name and address (home or business) or substantial contributor Paid during the year See Attached Statement 20,000 3a b Approved for future payment NONE

3b NONE

	990-PF (2013) BARKER MARY FOR R&M BAR rt XVI-A Analysis of Income-Producing Act					55710 Page 12
	er gross amounts unless otherwise indicated.	Unrelated bus	ness income	Excluded by section	n 512, 513, or 514	1
1	Program service revenue:	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	(e) Related or exempt function income (See instructions)
2 3 4 5 6 7 8 9 10 11	b c d e f g Fees and contracts from government agencies Membership dues and assessments Interest on savings and temporary cash investments Dividends and interest from securities Net rental income or (loss) from real estate a Debt-financed property b Not debt-financed property Net rental income or (loss) from personal property Other investment income Gain or (loss) from sales of assets other than inventory Net income or (loss) from special events Gross profit or (loss) from sales of inventory Other revenue. a b c d e			14	75,151	
13 (Se	Subtotal Add columns (b), (d), and (e) Total. Add line 12, columns (b), (d), and (e)				93,144 13	93,144
Lir	Relationship of Activities to the Activities No. Explain below how each activity for which income accomplishment of the foundation's exempt purp NOT APPLICABLE	e is reported in co	lumn (e) of Part	XVI-A contributed		

Page **13**

Part	XVII	Information Exempt Org	Regarding Trans	sfers To and Tra	nsaction	s and Re	lationship	s With No	oncharitable	9	
	ın seci	e organization d	lirectly or indirectly of e Code (other than							Yes	No
	(1) Ca	sh	oorting foundation to		empt orga	inization of	f: 		. <u>1a(</u>		X
	Other	transactions	a noncharitable exe						1a(1b(130	X
	(2) Pu	rchases of asse	ets from a noncharita equipment, or othe	able exempt organiz				-	1b(2)	X
	(4) Re (5) Lo	ımbursement aı ans or loan gua	rrangements rantees						1b(1b(4)	X
	Sharır	ig of facilities, e	ervices or membersh quipment, mailing lis	sts, other assets, or	paid emp	loyees .	havid alveve	. about the fe	1b(1c	_	X
d	value o	of the goods, other	he above is "Yes," cor er assets, or services o or sharing arrangeme	given by the reporting	foundation	If the foun	dation receive	ed less than	fair market		
(a) Line	no (t) Amount involved	(c) Name of none	chantable exempt organiz	zation	(d) Desc	nption of transfe	ers, transactio	ns, and shanng a	папдет	ents
			THO THE EIGHBEE								
	\dashv						<u>.</u>				
				····							
	-			• •							
	_										
	_	·				<u> </u>					
			······································		_						
				•			" .				
								,			
2a b	descri	bed in section 5	Letty or indirectly affile (501(c) of the Code (6) of the Code	other than section 5				•	Yes	1 🗵.	40
		(a) Maine of organ	1201011	(b) Type of	Organization			(b) Besonput			
										-	
		·	· · · · · · -								
			dare that I have examined this i					nowledge and b	elief, it is true		
Sign Here	a	~8	on of preparer (other than taxp	3/31/201	14 VIC	arer has any kno DE PRESII			May the IRS discu with the preparer (see instructions)	shown belo	ow
	Signa	ature of officer or tru Print/Type preparer		Date Preparer's signature	Title		Date	I	IDTIN		
Paid		Shawn P. Hanlo		Preparer's signature	_ 664		3/31/20		k 🛛 if PIN	165022	
Prep	arer		PRICEWATERHO	USECOOPERS LLI			1 3/3/1/20	Firm's EIN			
Use	Only					9		Phone no	(412) 355-		
			-							90-PF	(2013)

Attachment to Form 990-PF Part VIII, Column (b) Title and average hours per week devoted to position

As Trustee, BNY Mellon, N.A. provides administrative services such as acting as investment manager for the named organization. These services require numerous individual bank employees' involvement in the activities of the organization and thus cannot be quantified on an hourly basis. Therefore, the Trustee's fees are not based upon an hourly basis but are calculated based upon factors such as the market value of the account and in accordance with our agreement with the client.

BARKER MARY FOR R&M BARKE				25-675		
Continuation of Part XV, Lin	e 3a (990-PF) -	Gran	ts and Con	<u>tributions Paid</u>	During th	<u>e Year</u>
Recipient(s) paid during the year						
Name						
OPENLANDS						
Street						
25 E WASHINGTON ST						
City		State	Zip Code	Foreign Coun	try	
CHICAGO		IL	60602		•	
Relationship	Foundation Status			-		
NONE	PC					
Purpose of grant/contribution					Amount	
GENERAL OPERATING PUPOSES			<u> </u>			1,0 <u>00</u>
Name						
CHURCH OF THE HOLY SPIRIT						
Street						
400 EAST WESTMINSTER RD						
City		State	Zip Code	Foreign Coun	try	
LAKE FOREST		IL	60045		•	
Relationship	Foundation Status			<u> </u>		
NONE	PC					_
Purpose of grant/contribution					Amount	
GENERAL OPERATING PUPOSES						1,500
Name						
LAKE FOREST COLLEGE						
Street						
555 N SHERIDAN RD						
City		State	Zip Code	Foreign Coun	trv	
LAKE FOREST		IL	60045	, s.v.g	•	
Relationship	Foundation Status		,			
NONE	PC					
Purpose of grant/contribution				-	Amount	
GENERAL OPERATING PUPOSES						2,500
Name						
LURIE CHILDREN'S HOSPITAL Street						
225 E CHICAGO AVE						
City		State	Zip Code	Foreign Coun	try	
CHICAGO		IL	60611	i oreign coun	y	
Relationship	Foundation Status		100011			
NONE	PC					
Purpose of grant/contribution	<u> </u>			<u>-</u>	Amount	**
GENERAL OPERATING PUPOSES						12,000
					•	
Name	THERO					
NORTH CHICAGO COMMUNITY PAR	INERS					
Street						
855 SKOKIE HIGHWAY, SUITE E		State	Zip Code	Foreign Coun	tn.	
LAKE BLUFF		State	60044	roreign Coun	шу	
Relationship	Foundation Status		100044	<u>.</u>		
NONE	PC					
Purpose of grant/contribution	ILO .			· · · · · · · · · · · · · · · · · · ·	Amount	
GENERAL OPERATING PURPOSES					7	1,000
						.,,,,,,
Name						
K-9 READING BUDDIES OF NORTH S	SHORE					
Street						
74 CENTRAL AVE			la:- 6 ·		4	
City			Zip Code	Foreign Coun	itry	
HIGHLAND PARK		IL	60035			
Relationship	Foundation Status					
NONE Purpose of grant/contribution	JPC				Amount	
GENERAL OPERATING PURPOSES						500

BARKER MARY FOR R&M BARKE				25-675	
Continuation of Part XV, Lin	<u>e 3a (990-PF) -</u>	<u>Grant</u>	ts and Con	<u>tributions Paid</u>	During the Year
Recipient(s) paid during the year					
Name					
HEALTH CONNECT ONE Street					
1436 W RANDOLPH ST					
City		State	Zip Code	Foreign Coun	try
CHICAGO		IL	60607		
Relationship	Foundation Status PC				
NONE Purpose of grant/contribution	IPC				Amount
GENERAL OPERATING PURPOSES					500
Name					
WOUNDED WARRIOR PROJECT					
Street					
230 W MONROE ST City		State	Zip Code	Foreign Coun	
CHICAGO		iL	Zip Code	Poreign Coun	uy
Relationship	Foundation Status				
NONE	PC				1.
Purpose of grant/contribution GENERAL OPERATING PURPOSES					Amount 1,000
					1,000
Name					
Street					
City		State	Zip Code	Foreign Coun	try
Relationship	Foundation Status				<u> </u>
Relationship	Foundation Status				
Purpose of grant/contribution	<u> </u>				Amount
					<u> </u>
Name					
Street					
City		State	Zip Code	Foreign Coun	trv
		Julio		g	
Relationship	Foundation Status				
Purpose of grant/contribution					IA
Purpose of grant/contribution					Amount
Name		,			
Name					
Street					
City		State	Zip Code	Foreign Coun	try
Relationship	Foundation Status	l	<u> </u>		
Kelationship	Foundation Status				
Purpose of grant/contribution	•				Amount
					<u> </u>
Name					
Street					
City	·	State	Zip Code	Foreign Coun	trv
Relationship	Foundation Status				
Purpose of grant/contribution	<u> </u>				Amount
					Annount

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Part I, Line 6 (990-PF) - Gain/Loss from Sale of Assets Other Than Inventory

	15	0				10	য
Net Gain or Loss	75,15		_		Net Gam	or Loss	
Net						Adjustments	
)ther Expenses	0	0				Depreciation	
Cost, Other Basis and Expenses			Expense of Sale and	Cost of	Improve-	ments	
	75,151	0			Vatuation	Method	
Gross					Cost or	Other Basis	
Totals	ipital Gains/Losses	Other sales			Gross Sales	Price	
	ပိ				Date	Sold	
					Acquisition	Method	
				•	Date	Acquired	
			Check "X" if	Purchaser	15.8	Business	
						Purchaser	
Amount faire	1					CUSIP#	
	Long Term CG Distributions	Short Term CG Distributions				Description	
				Check "X"	to include	In Part IV	

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Part I, Line 18 (990-PF) - Taxes

	177	177	0	0
	Revenue			Disbursements
	and Expenses	Net Investment	Adjusted	for Charitable
Description	per Books	Income	Net Income	Purposes
1 FOREIGN TAX WITHHELD	177	177		

Part II, Line 13 (990-PF) - Investments - Other

28,788	24,941	0		8 BNY MELLON INTL FD CL M SHSS
35,332	37,716	0		BNY MELLON EMERGING MKTS FD CL M
99,128	95,529	0		BNY MELLON INTERMEDIATE BOND FD C
23,450	16,332	0		BNY MELLON SMALL CAP STK FD CL M S
44	439	0		BNY MELLON NTL INTER MUN BD FD CL N
40,182	39,600	0		BNY MELLON MID CAP STK FD CL M
117,512	188,564	0		BNY MELLON LARGE CAP STK FD CL M
	0			
End of Year	End of Year	Beg of Year	Valuation	Asset Description
FM<	Book Value	Book Value	Basis of	
344,839	403,121	421,632		

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Part IV (990-PF) - Capital Gains and Losses for Tax on Investment Income

Amount												
75,151										•		•
0				0	0)	0)	0	0		0
							Cost or Other			Adjusted Basis		Gains Minus Excess
	HOW	Date	Date	Gross	Depreciation		Basis Plus		FM V as of	asof	Excess of FMV	of FMV Over Adjusted
CUSIP#	Acquired	Acoured	Sold	Sales Price	Allowed	Adjustments	Expense of Sale	Gain or Loss	12/31/69	12/31/69	Over Adj Basis	Basis or Losses
							0		0 [0	0		0
	Amount 75,151	Amount 75,151 0 0 How CUSIP # Acquired	Amount 75,151 How Date CUSIP # Acquired Acquired	Amount 75.151 How Date Date Sold	How Date Date Sold Se	How Date Date Gross D. Acquired Acquired Sold Sales Price D.	How Date Date Gross Deprecation Address Allowed Address Allowe	How Date Date Gross Deprecation Adustments	151	151	151	151

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Part VIII, Line 1 (990-PF) - Compensation of Officers, Directors, Trustees and Foundation Managers

										3,410	0	0	
1		Check "X"			_				Avg Hrs	Avg Hrs		Expense	
	Name	if Business	Street	City	State	State Zip Code	Foreign Country	Title	Per Week	Compensation	Benefits	Account	
	BNY Mellon, N.A.	×	O Box 185	Pittsburgh	PA 115	5230-0185		TRUSTEE	TRUSTEE SEE ATTAC	5,768 NONE	Ä.	NONE	
-													
l	BNY Mellon, N.A.	×	P O Box 185	Pittsburgh	PA 15	15230-0185		믭	REIMBURSI	-2,352 N/A	ď	- VA	
·													

Part VI, Line 6a (990-PF) - Estimated Tax Payments

									Date		Amount
1	Credit from prior year return									1	25
2	First quarter estimated tax payment									 2	
3	Second quarter estimated tax payment						_			 3	
4	Third quarter estimated tax payment.				-					 4	 _
5	Fourth quarter estimated tax payment.									 5	
6	Other payments									 6	
7	Total			 				. <u> </u>		 7_	25