Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation
or Section 4947(a)(1) Trust Treated as Private Foundation

► Do not enter Social Security numbers on this form as it may be made public.
► Information about Form 990-PF and its separate instructions is at *www.irs.gov/form990pf.*

OMB No 1545-0052

2013

For calendar year 2013, or tax year beginning , 2013, and ending ,

Name of foundation Franklin W. & Helen S. Bowen Charitable Trust	**A** Employer identification number 25-6091907
Number and street (or P O box number if mail is not delivered to street address) c/o John Barry, 300 Summers Street — Room/suite: 6th Floor	**B** Telephone number (see the instructions) (304) 348-1472
City or town, state or province, country, and ZIP or foreign postal code Charleston WV 25301	**C** If exemption application is pending, check here ► [ ]
G Check all that apply: [ ] Initial return [ ] Initial Return of a former public charity [ ] Final return [ ] Amended return [ ] Address change [ ] Name change	**D** 1 Foreign organizations, check here ► [ ] 2 Foreign organizations meeting the 85% test, check here and attach computation ► [ ]
H Check type of organization: [X] Section 501(c)(3) exempt private foundation [ ] Section 4947(a)(1) nonexempt charitable trust [ ] Other taxable private foundation	**E** If private foundation status was terminated under section 507(b)(1)(A), check here ► [ ]
I Fair market value of all assets at end of year *(from Part II, column (c), line 16)* ► $ 6,210,372. — **J** Accounting method: [X] Cash [ ] Accrual [ ] Other (specify) *(Part I, column (d) must be on cash basis)*	**F** If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ► [ ]

Part I Analysis of Revenue and Expenses *(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))*

		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
REVENUE	1 Contributions, gifts, grants, etc, received (att sch)				
	2 Ck ► [X] if the foundn is not req to att Sch B				
	3 Interest on savings and temporary cash investments	2.	2.		
	4 Dividends and interest from securities	176,812.	176,812.		
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain/(loss) from sale of assets not on line 10	236,031.	L-6a Stmt		
	b Gross sales price for all assets on line 6a 2,955,080.				
	7 Capital gain net income (from Part IV, line 2)		236,031.		
	8 Net short-term capital gain			0.	
	9 Income modifications				
	10a Gross sales less returns and allowances				
	b Less Cost of goods sold				
	c Gross profit/(loss) (att sch)				
	11 Other income (attach schedule) See Line 11 Stmt	1,009.	1,009.		
	12 **Total.** Add lines 1 through 11	413,854.	413,854.	0.	
OPERATING AND ADMINISTRATIVE EXPENSES	13 Compensation of officers, directors, trustees, etc				
	14 Other employee salaries and wages	19,230.			19,230.
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule) L-16a Stmt	913.			913.
	b Accounting fees (attach sch) L-16b Stmt	5,184.			5,184.
	c Other prof fees (attach sch) L-16c Stmt	38,721.	38,721.		
	17 Interest				
	18 Taxes (attach schedule)(see instrs) See Line 18 Stmt	18,303.			
	19 Depreciation (attach sch) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings	5,035.			5,035.
	22 Printing and publications				
	23 Other expenses (attach schedule) See Line 23 Stmt	2,292.			2,292.
	24 **Total operating and administrative expenses.** Add lines 13 through 23	89,678.	38,721.		32,654.
	25 Contributions, gifts, grants paid	309,863.			309,863.
	26 **Total expenses and disbursements.** Add lines 24 and 25	399,541.	38,721.		342,517.
	27 Subtract line 26 from line 12:				
	a **Excess of revenue over expenses and disbursements**	14,313.			
	b **Net investment income** (if negative, enter -0-)		375,133.		
	c **Adjusted net income** (if negative, enter -0-)			0.	

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Part II Balance Sheets

Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)

			Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
ASSETS	1	Cash — non-interest-bearing			
	2	Savings and temporary cash investments	8,142.	69,062.	69,062.
	3	Accounts receivable ►			
		Less allowance for doubtful accounts ►			
	4	Pledges receivable ►			
		Less allowance for doubtful accounts ►			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach sch) ►			
		Less. allowance for doubtful accounts ►			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10 a	Investments — U S. and state government obligations (attach schedule) L-10a. Stmt	662,786.	618,739.	601,765.
	b	Investments — corporate stock (attach schedule) L-10b. Stmt	3,085,052.	2,184,239.	2,719,853.
	c	Investments — corporate bonds (attach schedule) L-10c. Stmt	1,033,261.	1,143,533.	1,119,151.
	11	Investments — land, buildings, and equipment basis ►			
		Less accumulated depreciation (attach schedule) ►			
	12	Investments — mortgage loans			
	13	Investments — other (attach schedule) L-13. Stmt	869,813.	1,653,113.	1,700,541.
	14	Land, buildings, and equipment. basis ►			
		Less accumulated depreciation (attach schedule) ►			
	15	Other assets (describe ► L-15 Stmt)	17,475.	17,475.	0.
	16	**Total assets** (to be completed by all filers — see the instructions Also, see page 1, item I)	5,676,529.	5,686,161.	6,210,372.
LIABILITIES	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, & other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ►)			
	23	**Total liabilities** (add lines 17 through 22)			
NET ASSETS OR FUND BALANCES		**Foundations that follow SFAS 117, check here ► [ ] and complete lines 24 through 26 and lines 30 and 31.**			
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
		Foundations that do not follow SFAS 117, check here ► [X] and complete lines 27 through 31.			
	27	Capital stock, trust principal, or current funds	5,676,529.	5,686,161.	
	28	Paid-in or capital surplus, or land, building, and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds			
	30	**Total net assets or fund balances** (see instructions)	5,676,529.	5,686,161.	
	31	**Total liabilities and net assets/fund balances** (see instructions)	5,676,529.	5,686,161.	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year — Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	5,676,529.
2	Enter amount from Part I, line 27a	2	14,313.
3	Other increases not included in line 2 (itemize) ► See Other Increases Stmt	3	
4	Add lines 1, 2, and 3	4	5,690,842.
5	Decreases not included in line 2 (itemize) ► See Other Decreases Stmt	5	4,681.
6	Total net assets or fund balances at end of year (line 4 minus line 5) — Part II, column (b), line 30	6	5,686,161.

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse; or common stock, 200 shares MLC Company)	(b) How acquired P — Purchase D — Donation	(c) Date acquired (month, day, year)	(d) Date sold (month, day, year)
1a	Publically traded securities/record details available	P	01/01/13	12/31/13
b	Publically traded securities/long term capital gain dividends	P	01/01/13	12/31/13
c				
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	2,936,171.		2,719,049.	217,122.
b	18,909.		0.	18,909.
c				
d				
e				

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) Fair Market Value as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of column (i) over column (j), if any	(l) Gains (Column (h) gain minus column (k), but not less than -0-) or Losses (from column (h))
a				217,122.
b				18,909.
c				
d				
e				

2	Capital gain net income or (net capital loss) — If gain, also enter in Part I, line 7; If (loss), enter -0- in Part I, line 7	2	236,031.
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6). If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8	3	236,031.

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☐ No

If 'Yes,' the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (column (b) divided by column (c))
2012	358,741.	5,762,491.	0.062255
2011	289,351.	5,652,503.	0.051190
2010	298,694.	5,626,460.	0.053087
2009	321,573.	5,145,134.	0.062500
2008	442,155.	5,730,824.	0.077154

2	Total of line 1, column (d)	2	0.306186
3	Average distribution ratio for the 5-year base period — divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0.061237
4	Enter the net value of noncharitable-use assets for 2013 from Part X, line 5	4	5,924,276.
5	Multiply line 4 by line 3	5	362,785.
6	Enter 1% of net investment income (1% of Part I, line 27b)	6	3,751.
7	Add lines 5 and 6	7	366,536.
8	Enter qualifying distributions from Part XII, line 4	8	342,517.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 – see instructions)

1 a Exempt operating foundations described in section 4940(d)(2), check here ► ☐ and enter 'N/A' on line 1			
Date of ruling or determination letter ________ **(attach copy of letter if necessary – see instrs)**			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ► ☐ and enter 1% of Part I, line 27b		1	7,503.
c All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, column (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		2	0.
3 Add lines 1 and 2		3	7,503.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
5 **Tax based on investment income.** Subtract line 4 from line 3 If zero or less, enter -0-		5	7,503.
6 Credits/Payments			
a 2013 estimated tax pmts and 2012 overpayment credited to 2013	6a	5,000.	
b Exempt foreign organizations – tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c	9,000.	
d Backup withholding erroneously withheld	6d		
7 Total credits and payments Add lines 6a through 6d		7	14,000.
8 Enter any **penalty** for underpayment of estimated tax Check here ☐ if Form 2220 is attached		8	
9 **Tax due** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ►		9	
10 **Overpayment** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ►		10	6,497.
11 Enter the amount of line 10 to be **Credited to 2014 estimated tax** ► 6,497.	**Refunded** ►	11	

Part VII-A Statements Regarding Activities

		Yes	No
1 a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		X
b Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see the instructions for definition)?	1b		X
*If the answer is 'Yes' to **1a** or **1b**, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities*			
c Did the foundation file **Form 1120-POL** for this year?	1c		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: **(1)** On the foundation ► $ ________ **(2)** On foundation managers ► $ ________			
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ► $ ________			
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? *If 'Yes,' attach a detailed description of the activities*	2		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If 'Yes,' attach a conformed copy of the changes*	3		X
4 a Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		X
b If 'Yes,' has it filed a tax return on **Form 990-T** for this year?	4b		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If 'Yes,' attach the statement required by General Instruction T*	5		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	X	
7 Did the foundation have at least $5,000 in assets at any time during the year? *If 'Yes,' complete Part II, column (c), and Part XV*	7	X	
8 a Enter the states to which the foundation reports or with which it is registered (see instructions) ► PA - Pennsylvania			
b If the answer is 'Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by *General Instruction G? If 'No,' attach explanation*	8b	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? *If 'Yes,' complete Part XIV*	9		X
10 Did any persons become substantial contributors during the tax year? *If 'Yes,' attach a schedule listing their names and addresses*	10		X

Part VII-A Statements Regarding Activities *(continued)*

			Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If 'Yes', attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If 'Yes,' attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	

Website address ► N/A

14 The books are in care of ► John Barry, Trustee Telephone no. ► (304) 348-1472

Located at ► 300 Summers Street, 3rd Fl., Charleston, WV ZIP + 4 ► 25326

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** — Check here ► ☐

and enter the amount of tax-exempt interest received or accrued during the year ► | 15 |

			Yes	No
16	At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		X
	See the instructions for exceptions and filing requirements for Form TD F 90-22 1 If 'Yes,' enter the name of the foreign country ►			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the 'Yes' column, unless an exception applies.

			Yes	No
1 a	During the year did the foundation (either directly or indirectly).			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? (**Exception.** Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). ☐ Yes ☒ No			
b	If any answer is 'Yes' to 1a(1)-(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	1 b	N/A	
	Organizations relying on a current notice regarding disaster assistance check here ► ☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013?	1 c		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013? ☐ Yes ☒ No If 'Yes,' list the years ► 20__ , 20__ , 20__ , 20__			
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer 'No' and attach statement — see instructions)	2 b	N/A	
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here ► 20__ , 20__ , 20__ , 20__			
3 a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No			
b	If 'Yes,' did it have excess business holdings in 2013 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969, **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013)*	3 b	N/A	
4 a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4 a		X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013?	4 b		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

5 a During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc, organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions) ☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is 'Yes' to 5a(1)-(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53 4945 or in a current notice regarding disaster assistance (see instructions)? 5b N/A

Organizations relying on a current notice regarding disaster assistance check here ► ☐

c If the answer is 'Yes' to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☐ No

If 'Yes,' attach the statement required by Regulations section 53 4945-5(d)

6 a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? 6b X (No)

If 'Yes' to 6b, file Form 8870

7 a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No

b If 'Yes,' did the foundation receive any proceeds or have any net income attributable to the transaction? 7b N/A

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation **(If not paid, enter -0-)**	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
John Barry P.O. Box 1793, Charleston, WV 25326	Trustee 1.00	0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1 — see instructions). If none, enter 'NONE.'

(a) Name and address of each employee paid more than $50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
n/a				

Total number of other employees paid over $50,000 ► None

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter 'NONE.'

(a) Name and address of each person paid more than $50,000	**(b)** Type of service	**(c)** Compensation
n/a		
Total number of others receiving over $50,000 for professional services ▶		None

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1 n/a	0.
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments See instructions 3	
Total. Add lines 1 through 3 ▶	

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc, purposes		
a	Average monthly fair market value of securities	1a	5,982,227.
b	Average of monthly cash balances	1b	32,266.
c	Fair market value of all other assets (see instructions)	1c	
d	**Total** (add lines 1a, b, and c)	1d	6,014,493.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) — 1e		
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	6,014,493.
4	Cash deemed held for charitable activities Enter 1-1/2% of line 3 (for greater amount, see instructions)	4	90,217.
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3 Enter here and on Part V, line 4	5	5,924,276.
6	**Minimum investment return.** Enter 5% of line 5	6	296,214.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ► ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6			1	296,214.
2a	Tax on investment income for 2013 from Part VI, line 5	2a	7,503.		
b	Income tax for 2013 (This does not include the tax from Part VI)	2b			
c	Add lines 2a and 2b			2c	7,503.
3	Distributable amount before adjustments Subtract line 2c from line 1			3	288,711.
4	Recoveries of amounts treated as qualifying distributions			4	5,000.
5	Add lines 3 and 4			5	293,711.
6	Deduction from distributable amount (see instructions)			6	
7	**Distributable amount** as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1			7	293,711.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc, purposes		
a	Expenses, contributions, gifts, etc — total from Part I, column (d), line 26	1a	342,517.
b	Program-related investments — total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc, purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	**Qualifying distributions.** Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	342,517.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions)	5	0.
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4	6	342,517.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2012	(c) 2012	(d) 2013
1 Distributable amount for 2013 from Part XI, line 7				293,711.
2 Undistributed income, if any, as of the end of 2013				
a Enter amount for 2012 only			0.	
b Total for prior years 20 __, 20 __, 20 __				
3 Excess distributions carryover, if any, to 2013				
a From 2008 — 150,556.				
b From 2009 — 65,996.				
c From 2010 — 21,545.				
d From 2011 — 18,203.				
e From 2012 — 67,850.				
f Total of lines 3a through e	324,150.			
4 Qualifying distributions for 2013 from Part XII, line 4: ► $ 342,517.				
a Applied to 2012, but not more than line 2a				
b Applied to undistributed income of prior years (Election required — see instructions)				
c Treated as distributions out of corpus (Election required — see instructions)				
d Applied to 2013 distributable amount				293,711.
e Remaining amount distributed out of corpus	48,806.			
5 Excess distributions carryover applied to 2013 (If an amount appears in column (d), the same amount must be shown in column (a).)				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	372,956.			
b Prior years' undistributed income Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b Taxable amount — see instructions		0.		
e Undistributed income for 2012 Subtract line 4a from line 2a Taxable amount — see instructions			0.	
f Undistributed income for 2013 Subtract lines 4d and 5 from line 1. This amount must be distributed in 2014				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)				
8 Excess distributions carryover from 2008 not applied on line 5 or line 7 (see instructions)	150,556.			
9 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a	222,400.			
10 Analysis of line 9				
a Excess from 2009 — 65,996.				
b Excess from 2010 — 21,545.				
c Excess from 2011 — 18,203.				
d Excess from 2012 — 67,850.				
e Excess from 2013 — 48,806.				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9) N/A

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2013, enter the date of the ruling . . . . . ►

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			
	(a) 2013	(b) 2012	(c) 2011	(d) 2010	(e) Total
2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon.					
a 'Assets' alternative test — enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b 'Endowment' alternative test — enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c 'Support' alternative test — enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year — see instructions.)

1 **Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000) (See section 507(d)(2))

n/a

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

n/a

2 **Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc, Programs:**

Check here ► [X] if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number or e-mail of the person to whom applications should be addressed

n/a

b The form in which applications should be submitted and information and materials they should include

n/a

c Any submission deadlines.

n/a

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

n/a

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year				
Accounting Services Scholarship West Virginia	None	Public Charity	For scholarship	2,500.
Alderson Broaddus College West Virginia	None	Public Charity	For scholarship	1,500.
Alderson Broaddus College West Virginia	None	Public Charity	For scholarship	2,500.
Alderson Broaddus College West Virginia	None	Public Charity	For scholarship	2,000.
Alderson Broaddus College West Virginia	None	Public Charity	For scholarship	5,000.
Alderson Broaddus College West Virginia	None	Public Charity	For scholarship	5,000.
Alderson Broaddus College West Virginia	None	Public Charity	For scholarship	3,500.
Appalachian Bible College West Virginia	None	Public Charity	For scholarship	5,000.
Appalachian Bible College West Virginia	None	Public Charity	For scholarship	3,000.
See Line 3a statement				279,863.
Total . . . . . ► **3a**				309,863.
b Approved for future payment				
n/a		n/a	n/a	
Total . . . . . ► **3b**				

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments			14	2.	
4 Dividends and interest from securities			14	176,812.	
5 Net rental income or (loss) from real estate:					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory			18	236,031.	0.
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue					
a Other Income			16	1,009.	
b					
c					
d					
e					
12 Subtotal Add columns (b), (d), and (e)				413,854.	0.

13 **Total.** Add line 12, columns (b), (d), and (e) . . . 13 413,854.

(See worksheet in line 13 instructions to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See instructions.)
n/a	n/a

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

		Yes	No
1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a Transfers from the reporting foundation to a noncharitable exempt organization of			
(1) Cash	1 a (1)		X
(2) Other assets	1 a (2)		X
b Other transactions			
(1) Sales of assets to a noncharitable exempt organization	1 b (1)		X
(2) Purchases of assets from a noncharitable exempt organization	1 b (2)		X
(3) Rental of facilities, equipment, or other assets	1 b (3)		X
(4) Reimbursement arrangements	1 b (4)		X
(5) Loans or loan guarantees	1 b (5)		X
(6) Performance of services or membership or fundraising solicitations	1 b (6)		X
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1 c		X

d If the answer to any of the above is 'Yes,' complete the following schedule Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received

(a) Line no	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements

2 a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If 'Yes,' complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign Here

Under penalties of perjury I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge

BRANCH BANKING & TRUST CO.; TTEE

By V.P. 11/5/2014 Trustee

Signature of officer or trustee | Date | Title

May the IRS discuss this return with the preparer shown below (see instructions)? ☐ Yes ☐ No

Paid Preparer Use Only

Print/Type preparer's name	Preparer's signature	Date	Check ☐ if self-employed	PTIN
MICHELLE A.S. LAPINSKI	Michelle A.S. Lapinski	11/01/14		P00343728

Firm's name ▶ PC Accounting & Tax Service — Firm's EIN ▶ 25-1800311

Firm's address ▶ 225 Roberts Lane, Baden PA 15005 — Phone no

Form 990-PF Part I, Line 6a	Net Gain or Loss From Sale of Assets	2013

Name	Employer Identification Number
Franklin W. & Helen S. Bowen Charitable Trust	25-6091907

Asset Information:

Description of Property . . . . . . Publically traded securities/record details available
Date Acquired . 01/01/13 How Acquired . . . Purchased
Date Sold . . . 12/31/13 Name of Buyer . . .
Sales Price . . 2,936,171. Cost or other basis (do not reduce by depreciation) . . . 2,719,049.
Sales Expense . . Valuation Method . . . .
Total Gain (Loss) . . 217,122. Accumulation Depreciation . . .

Description of Property . . . . . . Publically traded securites/long term capital gain dividends
Date Acquired . various How Acquired . . . Purchased
Date Sold . . . various Name of Buyer . . .
Sales Price . . 18,909. Cost or other basis (do not reduce by depreciation) . . . 0.
Sales Expense . . Valuation Method . . . .
Total Gain (Loss) . . 18,909. Accumulation Depreciation . . .

Description of Property . . . . . .
Date Acquired . How Acquired . . .
Date Sold . . . Name of Buyer . . .
Sales Price: . . Cost or other basis (do not reduce by depreciation) . . .
Sales Expense . . Valuation Method . . . .
Total Gain (Loss) . . Accumulation Depreciation . . .

Description of Property . . . . . .
Date Acquired . How Acquired . . .
Date Sold . . . Name of Buyer . . .
Sales Price . . Cost or other basis (do not reduce by depreciation) . . .
Sales Expense . . Valuation Method . . . .
Total Gain (Loss) . . Accumulation Depreciation . . .

Description of Property . . . . . .
Date Acquired . How Acquired . . .
Date Sold . . . Name of Buyer . . .
Sales Price . . Cost or other basis (do not reduce by depreciation) . . .
Sales Expense . . Valuation Method . . . .
Total Gain (Loss) . . Accumulation Depreciation . . .

Description of Property . . . . . .
Date Acquired . How Acquired . . .
Date Sold . . . Name of Buyer . . .
Sales Price . . Cost or other basis (do not reduce by depreciation) . . .
Sales Expense . . Valuation Method . . . .
Total Gain (Loss) . . Accumulation Depreciation . . .

Description of Property . . . . . .
Date Acquired . How Acquired . . .
Date Sold . . . Name of Buyer . . .
Sales Price . . Cost or other basis (do not reduce by depreciation) . . .
Sales Expense . . Valuation Method . . . .
Total Gain (Loss) . . Accumulation Depreciation . . .

Description of Property . . . . . .
Date Acquired . How Acquired . . .
Date Sold . . . Name of Buyer . . .
Sales Price . . Cost or other basis (do not reduce by depreciation) . . .
Sales Expense . . Valuation Method . . . .
Total Gain (Loss) . . Accumulation Depreciation . . .

Form 990-PF, Page 1, Part I, Line 11
Line 11 Stmt

Other income:	Rev/Exp Book	Net Inv Inc	Adj Net Inc
Class action proceeds	308.	308.	
Barclays right proceeds	701.	701.	
Total	1,009.	1,009.	

Form 990-PF, Page 1, Part I, Line 18
Line 18 Stmt

Taxes	Rev/Exp Book	Net Inv Inc	Adj Net Inc	Charity Disb
Foreign tax withheld	3,950.			
Excise Tax 2012	5,000.			
Payroll taxes	9,353.			
Total	18,303.			

Form 990-PF, Page 1, Part I, Line 23
Line 23 Stmt

Other expenses:	Rev/Exp Book	Net Inv Inc	Adj Net Inc	Charity Disb
Office expenses	1,523.			1,523.
ADR Fees	769.			769.
Total	2,292.			2,292.

Form 990-PF, Page 2, Part III, Line 3
Other Increases Stmt

Total	

Form 990-PF, Page 2, Part III, Line 5
Other Decreases Stmt

Adjustment to reconcile	4,681.
Total	4,681.

Form 990-PF, Page 11, Part XV, line 3a
Line 3a statement

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Person or Business Checkbox Amount
a *Paid during the year*				
Ashbury Seminary Florida	None	Public Charity	For scholarship	Person or ☐ Business ☐ 500.
Ashbury Seminary Florida	None	Public Charity	For scholarship	Person or ☐ Business ☐ 500.
Ashland Theological Seminary Ohio	None	Public Charity	For scholarship	Person or ☐ Business ☐ 2,500.
Baptist Temple California		Public Charity	For scholarship	Person or ☐ Business ☐ 1,349.
Colorado Christian University Colorado	None	Public Charity	For scholarship	Person or ☐ Business ☐ 1,000.
First Baptist Church Williamstown West Virginia	None	Public Charity	For scholarship	Person or ☐ Business ☐ 300.
Fuller Theological Seminary California	None	Public Charity	For scholarship	Person or ☐ Business ☐ 1,111.
Fuller Theological Seminary California	None	Public Charit	For scholarship	Person or ☐ Business ☐ 1,111.
Fuller Theological Seminary California	None	Public Charity	For scholarship	Person or ☐ Business ☐ 1,111.
Fuller Theological Seminary California	None	Public Charity	For scholarship	Person or ☐ Business ☐ 2,222.
Houghton College New York	None	Public Charity	For scholarship	Person or ☐ Business ☐ 5,000.
Houghton College New York	None	Public Charity	For scholarship	Person or ☐ Business ☐ 5,000.
King College Pennsylvania	None	Public Charity	For scholarship	Person or ☐ Business ☐ 5,000.
King College Pennsylvania	None	Public Charity	For scholarship	Person or ☐ Business ☐ 5,000.
King College Pennsylvania	None	Public Charity	For scholarship	Person or ☐ Business ☐ 5,000.

Form 990-PF, Page 11, Part XV, line 3a Continued
Line 3a statement

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Person or Business Checkbox Amount
a Paid during the year				
King College Pennsylvania	None	Public Charity	For scholarship	Person or Business 5,000.
Liberty Baptist Theological Seminary Virginia	None	Public Charity	For scholarship	Person or Business 1,364.
Liberty Baptist Theological Seminary Virginia	None	Public Charity	For scholarship	Person or Business 1,364.
Liberty Baptist Theological Seminary Virginia	None	Public Charity	For scholarship	Person or Business 1,000.
Liberty Baptist Theological Seminary Virginia	None	Public Charity	For scholarship	Person or Business 1,364.
Liberty Baptist Theological Seminary Virginia	None	Public Charity	For scholarship	Person or Business 1,000.
Liberty Baptist Theological Seminary Virginia	None	Public Charity	For scholarship	Person or Business 1,000.
Liberty University Virginia	None	Public Charity	For scholarship	Person or Business 652.
Liberty University Virginia	None	Public Charity	For scholarship	Person or Business 5,000.
Liberty University Virginia	None	Public Charity	For scholarship	Person or Business 5,000.
Liberty University Virginia	None	Public Charity	For scholarship	Person or Business 5,000.
Liberty University Virginia	None	Public Charity	For scholarship	Person or Business 1,000.
Liberty University Virginia	None	Public Charity	For scholarship	Person or Business 2,000.
Liberty University Virginia	None	Public Charity	For scholarship	Person or Business 2,500.
Liberty University Virginia	None	Public Charity	For scholarship	Person or Business 5,000.

Form 990-PF, Page 11, Part XV, line 3a Continued

Line 3a statement

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Person or Business Checkbox Amount
a *Paid during the year*				
Liberty University Virginia	None	Publilc Charity	For scholarship	Person or Business 5,000.
Liberty University Virginia	None	Public Charity	For scholarship	Person or Business 2,000.
Marshall University West Virginia	None	Public Charity	For scholarship	Person or Business 2,500.
Marshall University West Virginia	None	Public Charity	For scholarship	Person or Business 1,500.
New Hope Baptist Church Georgia	None	Public Charity	For scholarship	Person or Business 700.
New Hope Baptist Church Georgia	None	Public Charity	For scholarship	Person or Business 1,300.
Northern Baptist Theological Seminary Illinois	None	Public Charity	For scholarship	Person or Business 3,400.
Northern Baptist Theological Seminary Illinois	None	Public Charity	For scholarship	Person or Business 3,400.
Palmer Theological Seminary West Virginia	None	Public Charity	For scholarship	Person or Business 8,500.
Palmer Theological Seminary West Virginia	None	Public Charity	For scholarship	Person or Business 700.
Palmer Theological Seminary West Virginia	None	Public Charity	For scholarship	Person or Business 1,035.
Palmer Theological Seminary West Virginia	None	Public Charity	For scholarship	Person or Business 8,500.
Palmer Theological Seminary West Virginia	None	Public Charity	For scholarship	Person or Business 7,000.
Palmer Theological Seminary West Virginia	None	Public Charity	For scholarship	Person or Business 8,500.
Palmer Theological Seminary West Virginia	None	Public Charity	For scholarship	Person or Business 3,500.

Form 990-PF, Page 11, Part XV, line 3a Continued

Line 3a statement

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Person or Business Checkbox Amount
a *Paid during the year*				
Palmer Theological Seminary West Virginia	None	Public Charity	For scholarship	Person or Business 500.
Palmer Theological Seminary West Virginia	None	Public Charity	For scholarship	Person or Business 1,000.
Palmer Theological Seminary West Virginia	None	Public Charity	For scholarship	Person or Business 1,000.
Palmer Theological Seminary West Virginia	None	Public Charity	For scholarship	Person or Business 1,000.
Palmer Theological Seminary West Virginia	None	Public Charity	For scholarship	Person or Business 13,750.
Palmer Theological Seminary West Virginia	None	Public Charity	For scholarship	Person or Business 700.
Palmer Theological Seminary West Virginia	None	Public Charity	For scholarship	Person or Business 6,300.
Palmer Theological Seminary West Virginia	None	Public Charity	For scholarship	Person or Business 18,000.
Palmer Theological Seminary West Virginia	None	Public Charity	For scholarship	Person or Business 13,750.
Pea Ridge Baptist Church West Virginia		Public Charity	For scholarship	Person or Business 800.
Pea Ridge Baptist Church West Virginia	None	Public Charity	For scholarship	Person or Business 7,160.
South Parkersburg Baptist Church West Virginia	None	Public Charity	For scholarship	Person or Business 500.
South Parkersburg West Virginia	None	Public Charity	For scholarship	Person or Business 1,000.
Southeastern Baptist Theological Seminary North Carolina	None	Public Charity	For scholarship	Person or Business 2,813.
Southeastern Baptist Theological Seminary North Carolina	None	Public Charity	For scholarship	Person or Business 3,750.

Form 990-PF, Page 11, Part XV, line 3a Continued
Line 3a statement

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Person or Business Checkbox Amount
a *Paid during the year*				
Southern Baptist Theological Seminary Kentucky	None	Public Charity	For scholarship	Person or Business 938.
Southern Baptist Theological Seminary Kentucky	None	Public Charity	For scholarship	Person or Business 1,500.
Southern Baptist Theological Seminary Kentucky	None	Public Charity	For scholarship	Person or Business 2,500.
Southern Baptist Theological Seminary Kentucky	None	Public Charity	For scholarship	Person or Business 5,000.
Southern Baptist Theological Seminary Kentucky	None	Public Charity	For scholarship	Person or Business 3,200.
Southern Baptist Theological Seminary Kentucky	None	Public Charity	For scholarship	Person or Business 1,500.
Southern Baptist Theological Seminary Kentucky	None	Public Charity	For scholarship	Person or Business 5,000.
West Virginia Baptist Conference West Virginia	None	Public Charity	For scholarship	Person or Business 3,975.
West Virginia Baptist Conference West Virginia	None	Public Charity	For scholarship	Person or Business 3,646.
West Virginia Baptist Conference West Virginia	None	Public Charity	For scholarship	Person or Business 3,510.
West Virginia Baptist Conference West Virginia	None	Public Charity	For scholarship	Person or Business 2,021.
West Virginia Baptist Conference WV	None	Public Charity	For scholarship	Person or Business 2,790.
West Virginia Baptist Conference WV	None	Public Charity	For Scholarship	Person or Business 1,002.
West Virginia Baptist Conference West Virginia	None	Public Charity	For scholarship	Person or Business 781.
West Virginia Baptist Convention West Virginia	None	Public Charity	For scholarship	Person or Business 23,000.

Form 990-PF, Page 11, Part XV, line 3a Continued

Line 3a statement

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Person or Business Checkbox Amount
a *Paid during the year*				
West Virginia Baptist Convention West Virginia	None	Public Chairty	For scholarship	Person or Business 2,614.
West Virginia Baptist Convention West Virginia	None	Public Charity	For scholarship	Person or Business 3,500.
West Virginia Baptist Convention West Virginia	None	Public Charity	For scholarship	Person or Business 2,580.
West Virginia Baptist Convention West Virginia	None	Public Charity	For scholarship	Person or Business 1,300.
World of Life Bible Institute New York	None	Public Charity	For scholarship	Person or Business 5,000.
				Person or Business
				Person or Business
				Person or Business
				Person or Business
				Person or Business
Total				279,863.

Form 990-PF, Page 1, Part I

Line 16a - Legal Fees

Name of Provider	Type of Service Provided	Amount Paid Per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Rothman Gordon	Legal/attorney fees	913.			

Form 990-PF, Page 1, Part I Continued
Line 16a - Legal Fees

Name of Provider	Type of Service Provided	Amount Paid Per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Total		913.			

Form 990-PF, Page 1, Part I
Line 16b - Accounting Fees

Name of Provider	Type of Service Provided	Amount Paid Per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Gray Griffith & Mays	Payroll service fees	1,440.			
Advanced Tax & Accounting Services	Tax preparation fee	3,744.			
Total		5,184.			

Form 990-PF, Page 1, Part I
Line 16c - Other Professional Fees

Name of Provider	Type of Service Provided	Amount Paid Per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
BB&T Trust	fiduciary fees	38,721.			
Total		38,721.			

Form 990-PF, Page 2, Part II, Line 10a
L-10a Stmt

Line 10a - Investments - US and State Government Obligations:	End of Year State and Local Obligations Book Value	State and Local Obligations FMV	End of Year US Government Obligations Book Value	US Government Obligations FMV
$70,000 U.S Treasury Bond,4%, dtd 2/15/05			76,512.	72,969.
$35,000 U.S Treasury Note, 3 75%, dtd 11/17/08			39,327.	38,410.
$100,000 U.S.Treasury Note, .625%, dtd 07/15/2011			100,438.	100,277.
$65,000 U.S. Treasury Note, 3.125%, dtd 05/16/11			72,818.	67,757.
$100,000 Federal Home Loan Mort Corp, 4.75%, dtd 10/21/05			112,579.	108,086.
$100,000 Federal Natl Mtg Assn, 5.375%, dtd 06/08/07			117,095.	114,351.
$100,000 Federal Natl Mtg Assn, 176%, dtd 07/30/2013			99,970.	99,915.
Total			618,739.	601,765.

Form 990-PF, Page 2, Part II, Line 10b
L-10b Stmt

Line 10b - Investments - Corporate Stock:	End of Year Book Value	End of Year Fair Market Value
200 shs, ABB Ltd Spons	5,072.	5,312.
810 shs, AIA GROUP	12,585.	16,255.
250 shs, Abbott Lab	7,350.	9,576.
100 shs, Abbvie Inc	3,188.	5,281.
774 shs, L'Air Liquide-Unspons Adr	19,418.	21,928.
860 shs, Akzo	15,152.	22,255.
1060 shs, Allianz	13,673.	19,040.
55 shs, Amazon	12,318.	21,933.
130 shs, Anheuser-Busch	11,796.	13,840.
550 shs, Annaly Capital Mgmnt	8,574.	5,484.
60 shs, Apache Corp	5,039.	5,156.
58 shs, Apple Computer Corp	23,544.	32,539.
270 shs, Arm Holdings PLC	9,392.	14,777.
290 shs, Ascena Retail Group	4,787.	6,136.
340 shs, Atlas Copco	6,708.	9,439.
150 shs, Atwood Oceanics	5,480.	8,009.
50 shs, Avalonbay	6,622.	5,912.
820 shs, Aviva	6,673.	12,423.
440 shs, Axa Sa Sponsored	5,575.	12,253.
1,330 shs, BG Group	25,822.	28,582.
410 shs, BNP Paribas	9,822.	16,002.
110 shs, Baidu Inc	12,141.	19,567.
740 shs, Balfour Beatty	6,815.	7,033.
120 shs, Bancfirst Corp	5,160.	6,727.
1,560 shs, Banco Bilbao Vizcaya	16,134.	19,328.
840 shs, Barclays	10,743.	15,229.
230 shs, Baxter Int'l	14,749.	15,997.
80 shs, Bayer A G Sponsored ADR	5,362.	11,238.
460 shs, Bayerische Motoren Werke	15,266.	18,006.
80 shs, Becton Dickinson & Co	6,003.	8,839.
360 shs, Benchmark Electronics	4,786.	8,309.
250 shs, Bio-reference labs	5,015.	6,385.
260 shs, Biomed Realty Trust Inc	5,183.	4,711.
20 shs, Blackrock	4,118.	6,329.
70 shs, Boston Properties	6,642.	7,026.
100 shs, Bristol Myers Squibb Co	5,366.	5,315.
180 shs, British American Tob	18,312.	19,336.
85 shs, CNOOC	17,226.	15,951.
410 shs, CSL Limited	10,403.	12,647.
480 shs, Calgon Carobn	6,596.	9,874.
50 shs, Camden Property Trust	3,535.	2,844.
240 shs, Canadian Natl Ry Co	9,871.	13,685.
140 shs, Carnival Plc	5,230.	5,803.
50 shs, Chart Industries	2,389.	4,782.
110 shs, Chevron Corp	10,534.	13,740.
370 shs, Cisco Systems	6,029.	8,299.
150 shs, Coca-Cola Co	5,710.	6,197.
130 shs, Cochlear Limited Unspons	4,498.	3,426.
280 shs, Comcast Corp	10,594.	14,550.
80 shs, Costco	7,763.	9,522.
150 shs, DBS Group Hldgs LTD	5,861.	8,126.

Form 990-PF, Page 2, Part II, Line 10b Continued
L-10b Stmt

Line 10b - Investments - Corporate Stock:	End of Year Book Value	End of Year Fair Market Value
210 shs, Daimler	10,157.	18,201.
240 shs, Danaher Corp	13,217.	18,528.
160 shs, Dassault Systems	14,436.	19,893.
530 shs, Dice Holdings	5,059.	3,843.
170 shs, The Walt Disney Company	10,841.	12,988.
100 shs, Directv	5,068.	6,906.
50 shs, EOG Resources	5,318.	8,392.
460 shs, E Trade	3,445.	9,034.
320 shs, Ebay Inc	14,273.	17,557.
170 shs, Equity Residential Com	10,291.	8,818.
250 shs, Express Scripts	16,218.	17,560.
130 shs, Extra Space Storage	5,023.	5,477.
800 shs, Fanuc LTD	22,537.	24,420.
70 shs, Federal Realty Investors	6,795.	7,099.
200 shs, Fidelity National	8,364.	10,736.
320 shs, Ford Motor Co	2,907.	4,938.
400 shs, Forest Oil	2,771.	1,444.
210 shs, Forward Air	6,416.	9,221.
480 shs Fresenius USA	16,235.	17,078.
930 shs, Gazprom	8,886.	7,854.
100 shs, General Dynamics	6,254.	9,555.
410 shs, General Electric	9,360.	11,492.
320 General Mills	12,529.	15,971.
60 shs, Genesse & Wyo Inc	5,798.	5,763.
300 shs, Gilead Sciences	7,230.	22,530.
490 shs, Givaudan SA	10,808.	14,039.
180 shs, Global Payment	7,736.	11,698.
24 shs, Google Inc	17,736.	26,897.
210 shs, HCP Inc	8,605.	7,627.
350 shs, HSBC	15,936.	19,296.
140 shs, Hancock Holding	4,059.	5,135.
690 shs, Harmonic	5,165.	5,092.
70 shs, Health Care Reit Inc	5,456.	3,750.
800 shs, Hecla Mining	3,641.	2,464.
210 shs, Hertz Global	4,917.	6,010.
180 shs, Hitachi	10,692.	13,632.
640 shs, Hong Kong Exchanges & Clearing	9,757.	10,673.
310 shs, Host Marriott Corp	4,659.	6,026.
320 shs, IXIA	5,120.	4,259.
240 shs, Icici Bank	8,396.	8,921.
250 shs, Impax Lab	5,192.	6,285.
650 shs, Imperial Oil	27,567.	28,750.
150 shs, Informatica	5,547.	6,225.
685 shs, Intel	15,734.	17,779.
50 shs, Intercontinental Exchange	10,038.	11,246.
480 shs, International Consolidated Airlines	10,316.	15,956.
670 shs, Interpublic Group	7,812.	11,859.
90 shs, Intuit Inc	5,275.	6,869.
1,175 shs, Itau Unibanco Banco Multiplo SA	16,169.	15,945.
270 shs, JGC Corp	19,630.	21,193.
530 shs, Juniper Networks	12,123.	11,962.

Form 990-PF, Page 2, Part II, Line 10b Continued
L-10b Stmt

Line 10b - Investments - Corporate Stock:	End of Year Book Value	End of Year Fair Market Value
190 shs, KBC Groep	5,145.	5,400.
1280 shs, KDDI Corp	10,233.	19,698.
90 shs, Kilroy Realty	4,290.	4,516.
380 shs, Kinder Morgan	15,505.	13,680.
100 shs, Kohl's Corp	5,411.	5,675.
340 shs, Korea Electric Power Corp	5,240.	5,647.
450 shs, L'oreal	10,017.	15,837.
160 shs, LVMH Moet-Hennessey	4,558.	5,847.
60 shs, Laboratory Corp of American Holdings	5,410.	5,482.
200 shs, Lakeland Financial	5,109.	7,800.
160 shs, Lincoln National	3,561.	8,259.
410 shs, Linde	6,537.	8,590.
110 shs, Lindsay MFG Co	7,156.	9,103.
2570 shs, Lloyds Tsb Group	10,865.	13,672.
210 shs, Lowes	10,458.	10,406.
400 shs, MVC Capital	4,994.	5,400.
90 shs, Macerich	5,272.	5,300.
10 shs, Markel Corp	5,191.	5,804.
230 shs, Maxim Integrated Product	6,424.	6,417.
140 McDonald's	13,775.	13,584.
280 shs, Metlife Inc	8,801.	15,098.
120 shs, Micro Systems	5,146.	6,884.
140 shs, Microsoft Corp	3,788.	5,237.
370 shs, Mitsubishi Estate	10,369.	11,072.
160 shs, Mondelez Intl	4,982.	5,648.
200 shs, Monsanto	16,282.	23,310.
460 shs, MTN Group	8,784.	9,531.
400 shs, Myriad Genetics Inc	10,172.	8,392.
80 shs, Navigators	3,959.	5,053.
300 shs, Nestle	19,445.	22,027.
640 shs, Nikon Corp	12,207.	12,233.
280 shs, Nokian Renkaat	5,538.	6,727.
460 shs, Novartis	26,412.	36,975.
40 shs, Novo-Nordisk	6,222.	7,390.
200 shs, Occidental Petroleum	15,057.	19,020.
190 shs, Omnicare Inc	8,541.	11,468.
380 shs, Omnicom Group	18,928.	28,261.
100 shs, Outerwall Inc	6,108.	6,727.
550 shs, Pearson	10,804.	12,320.
185 shs, Pepsico Inc	12,677.	15,344.
250 shs, Petroleo Brasileiro SA Petrobras	4,910.	3,445.
520 shs, Pfizer Inc	11,289.	15,928.
370 shs, Phillip Morris	34,059.	32,238.
90 shs,Piedmont Office Realty	1,612.	1,487.
180 shs, Portfolio Recovery	4,348.	9,511.
870 shs, Postnl	5,059.	4,976.
140 shs, Prestige Brands	2,133.	5,012.
120 shs, T Rowe Price Group Inc	7,279.	10,052.
10 shs, Priceline	7,876.	11,624.
220 shs, Prologis Inc	6,844.	8,129.
50 shs, Public Storage	7,456.	7,526.

Form 990-PF, Page 2, Part II, Line 10b Continued
L-10b Stmt

Line 10b - Investments - Corporate Stock:	End of Year Book Value	End of Year Fair Market Value
520 shs, Qualcomm Inc	35,866.	38,610.
550 shs, Reed Elsevier	15,554.	23,469.
290 shs, Retail Opportunity	3,474.	4,269.
189 shs, Rexam	6,648.	8,303.
140 shs, Rio Tinto	6,952.	7,900.
510 shs, Roche Holding	24,678.	35,726.
280 shs, Rogers Comm	11,867.	12,670.
50 shs, Rolls Royce	4,390.	5,279.
220 shs, Royal Dutch Shell	14,380.	15,679.
140 shs, Ryanair	4,665.	6,570.
160 shs, Ryman Hospitality Properties	5,299.	6,685.
490 shs, SK Telecom	10,348.	12,064.
410 shs, Sanofi Synthelabo	18,861.	21,988.
460 shs, SAP Aktiengesellschaft	31,154.	40,084.
100 shs, Sasol	4,662.	4,945.
342 shs, Schlumberger	20,486.	30,818.
950 shs, Schneider Electric SA	12,802.	16,598.
260 shs, Semtech Corp	6,388.	6,573.
1060 shs, Shin-Etsu Chemical	16,256.	15,480.
150 shs, Siemens	15,641.	20,777.
100 shs, Simon Ppty Group Inc	14,776.	15,216.
340 shs, Sonova	6,317.	9,175.
430 Spectra Energy	12,336.	15,317.
170 shs, Starbucks	11,586.	13,326.
1070 shs, Sumitomo Mitsui	10,374.	11,224.
190 shs, Sun Hydraulics	4,203.	7,758.
270 shs, Svenska Handelsb	5,090.	6,642.
290 Swatch Group	5,809.	9,611.
210 shs, Symantec	2,916.	4,952.
200 shs, Synaptics Inc	5,463.	10,362.
420 shs, Sysmex	9,950.	12,408.
420 shs, TTM Technologies	3,851.	3,604.
1070 shs, Taiwan Semiconductor Manufacturing Co	16,662.	18,661.
255 shs, Target Corp	14,412.	16,134.
470 shs, Technip-Coflexip	12,422.	11,311.
1030 shs, Tesco PLC	17,451.	17,111.
220 shs, Teva Pharmaceutical	8,609.	8,818.
280 shs, Texas Instruments	10,203.	12,295.
40 shs, Time Warner Cable	3,888.	5,420.
190 shs, Toro Company	6,862.	12,084.
260 shs, Total S A Sponsored	12,862.	15,930.
130 shs, Toyota Motor	12,696.	15,850.
120 shs, The Travelers Companies Inc	7,138.	10,865.
1900 shs, Turkiye Garanti Bankasi AS	6,814.	6,156.
1250 shs, Unicharm Corp	14,668.	14,271.
630 shs, Unilever Plc	20,362.	25,956.
130 shs, Unilever NV Ny	5,057.	5,230.
90 shs, Union Pacific Corp	9,818.	15,120.
150 shs, United Natural Foods	7,007.	11,309.
120 shs, UPS	8,530.	12,610.
310 shs, Universal Technical Institute	4,034.	4,312.

Form 990-PF, Page 2, Part II, Line 10b Continued
L-10b Stmt

Line 10b - Investments - Corporate Stock:	End of Year Book Value	End of Year Fair Market Value
220 shs, VCA Antech Inc	5,081.	6,899.
140 shs, Ventas Inc	7,350.	8,019.
70 shs, Viacom Inc	4,840.	6,114.
80 shs, VMWare Inc	5,322.	7,177.
420 shs, Vodafone Group	11,350.	16,510.
70 shs, Vornado Realty	5,994.	6,215.
220 shs, WPP	15,390.	25,269.
250 shs, Wellpoint Inc	15,929.	23,098.
420 shs, Western Union	6,972.	7,245.
630 shs, Xerox Corp	5,160.	7,667.
350 shs, Yamana Gold Inc	5,199.	3,017.
440 shs, Yue Yuen Industrial	6,631.	7,349.
80 shs, Zimmer Holding	4,754.	7,455.
350 shs, Zurich Insurance	7,998.	10,173.
180 shs, Aspen Insurance Holdings	4,852.	7,436.
70 shs, Accenture	5,460.	5,755.
150 shs, Bunge Limited	10,595.	12,317.
140 shs, Covidien	6,627.	9,534.
70 shs, Eaton Corp	5,057.	5,328.
230 shs, Endurance Specialty	9,181.	13,494.
330 shs, Ensco	16,030.	18,869.
120 shs, Willis Group	5,026.	5,377.
137 shs, Mallinckrodt	5,913.	7,160.
1120 shs, UBS	15,965.	21,560.
120 shs, Checkpoint Software	5,352.	7,740.
380 shs, UTI Worldwide	5,122.	6,673.
80 shs, Perrigo Co	12,176.	12,277.
Total	2,184,239.	2,719,853.

Form 990-PF, Page 2, Part II, Line 10c
L- 10c Stmt

Line 10c - Investments - Corporate Bonds:	End of Year Book Value	End of Year Fair Market Value
$25,000 Aflac Inc, 8.5%, dtd 05/21/09	31,222.	31,930.
$25,000 AT&T Inc, 5.8%, dtd 02/03/09	29,505.	28,659.
$25,000 Altria Group Inc, 4.75%, dtd 05/05/11	28,346.	26,829.
$25,000 American Intl Group, 5.85%, dtd 12/12/2007	29,307.	28,676.
$25,000 Bank of Nova Scotia, 2.9%, dtd 03/29/11	25,469.	26,024.
$25,000 Capital One Financial, 6.75%, dtd 09/04/2007	30,107.	29,218.
$25,000 Catepillar Financial SE, 7.15%, dtd 02/12/09	31,234.	30,731.
$25,000 Charles Schwab Corp Note, 4.45%, dtd 07/22/2010	27,386.	27,025.
$25,000 Citigroup Inc., 8.5%, dtd 05/22/09	31,405.	32,040.
$30,000 Comcast Corp., 5.7%, dtd 05/07/08	35,748.	34,448.
$30,000 Conagra Foods Inc, 1.9%, dtd 01/25/2013	30,213.	29,450.
$50,000 Cook County Cmnty Clg Dist #524, 2.82%, dtd 06/06/12	50,000.	47,840.
$20,000 Dallas Cnty Tex Hosp America Bonds, 4.948%, dtd 09/17/09	23,859.	22,077.

Form 990-PF, Page 2, Part II, Line 10c Continued
L- 10c Stmt

Line 10c - Investments - Corporate Bonds:	End of Year Book Value	Fair Market Value
$30,000 Energy Transfer Partners, 4.65%, dtd 05/12/2011	32,783.	30,859.
$25,000 General Electric Cap Corp, 5.3%, dtd 02/11/11	26,749.	27,966.
$25,000 George Washington University Fund, 3.576%, dtd 08/25/2011	25,397.	24,439.
$25,000 Goldman Sachs Group Inc., 6.25%, dtd 08/30/07	27,777.	28,622.
$25,000 JP Morgan Chase & Co, 6% dtd, 12/20/07	28,398.	28,787.
$30,000 Keycorp, 3.75% dtd, 08/13/10	31,114.	31,372.
$25,000 Kinder Morgan Ener Part, 3.95%, dtd 03/14/2012	26,570.	24,362.
$25,000 Kraft Foods Inc,. 6.5% dtd, 08/13/07	29,252.	29,049.
$50,000 Lexington Cnty SC Sch Dist #1, 5.25%, dtd 08/19/09	59,592.	55,635.
$35,000 Maryland St Econ Dev Corp Aviation Admin, 2.8%, dtd 10/31/12	34,718.	32,766.
$25,000 Merrill Lynch & Co., 6.875% dtd, 04/25/08	28,898.	29,559.
$25,000 Metlife Inc., 6.75%, dtd 05/29/09	29,548.	28,426.
$30,000 Michigan St Sch Loan, 3.45% dtd 04/12/12	30,612.	28,759.
$25,000 Morgan Stanley, 5.375%, dtd 10/21/05	25,836.	26,889.
$30,000 Petrobras Intl Fin Co, 3.5%, dtd 02/06/2012	31,308.	30,275.
$25,000 Royal Bank of Scotland Plc, 5.625%, dtd 08/17/2010	29,387.	27,988.
$30,000 Shell Intl Fin, 4.3% dtd, 09/22/09	33,429.	32,884.
$30,000 Simon Property Group LP, 2.15%, dtd 03/13/12	30,559.	30,414.
$25,000 Southern Company, 2.45%, dtd 08/27/2013	25,017.	25,380.
$30,000 Time Warner Inc., 5.875% dtd, 11/13/06	34,216.	33,845.
$25,000 Vale Overseas Limited, 5.625%, dtd 09/15/2009	28,475.	27,122.
$25,000 Verizon Communications, 1.77285%, dtd 09/18/2013	25,443.	25,756.
$30,000 Wachovia Corp, 5.75%, dtd 06/08/2007	34,244.	34,221.
$25,000 Williams Partners LP, 7.25%, dtd 12/13/06	30,410.	28,829.
Total	1,143,533.	1,119,151.

Form 990-PF, Page 2, Part II, Line 13
L-13 Stmt

Line 13 - Investments - Other:	End of Year Book Value	Fair Market Value
36,062.918 units, Sterling Capital Securitized Oppt Fund	360,925.	350,892.
14,937.223 units, Altegris Macro Strategy Fund	135,146.	123,830.
5,032.604 units, AQR Managed Futures Strategy Fund #113	50,905.	53,295.
3,434.276 units, Avenue Credit Strategies Fund	38,216.	39,082.
2,414.476 units, Touchstone Merger Arbitrage Fund	26,205.	26,076.
3,793.925 units, Driehaus Select Credit Fund	38,332.	38,584.
6,629.013 units, Goldman Sachs Growth Opportunity Fund #1132	163,432.	201,853.
11,902.831 units, Forward Intl Small Co Fund #111	168,170.	206,871.
12,119.215 units, Lazard Emerging Mkts Fund#638	252,669.	226,266.
5,631.244 units, Oppenheimer Devloping Markets Fund#788	199,249.	211,510.
21,986.392 Sterling Capital Equity	219,864.	222,282.
Total	1,653,113.	1,700,541.

Form 990-PF, Page 2, Part II, Line 15
Other Assets Stmt

Line 15 - Other Assets:	Beginning Year Book Value	End of Year Book Value	End of Year Fair Market Value
Tel Offshore Trust	17,475.	17,475.	0.
Total	17,475.	17,475.	0.

2013 990PF	EIN 25-6091907				
Part X, Minimum Investment Return					
	SECURITIES		CASH		AVERAGE CASH
	MV				
JAN					
FEB					
MAR	$5,947,734 00		$36,762 00	$44,904 00	$22,452 00
			$8,142 00		
APR					
MAY					
JUN	$5,830,330 00		-$11,843 00		$12,459 50
			$36,762 00		
JUL					
AUG					
SEPT	$6,009,535 00		$65,544 00		$26,850 50
			-$11,843 00		
OCT					
NOV					
DEC	$6,141,310 00		$69,062 00		$67,303 00
			$65,544 00		
	$23,928,909 00		$5,947,734 00		$129,065 00
DIVIDE BY	4			DIVIDED BY	4
MONTHS OF	$5,982,227 25			MONTHS OF	$32,266 25
ACTIVITY				ACTIVITY	
Average	securities		$5,982,227 25		
Average	cash		$32,266 25		
Average Securities & Cash			$6,014,493 50		

Form **8868** (Rev January 2014)

Department of the Treasury Internal Revenue Service

OMB No 1545-1709

U.S. Postal Service
CERTIFIED MAIL RECEIPT
(Domestic Mail Only; No Insurance Coverage Provided)
For delivery information visit our website at www.usps.com
OGDEN UT 84201 OFFICIAL USE

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Certified Fee	$3.30
Return Receipt Fee (Endorsement Required)	$2.70
Restricted Delivery Fee (Endorsement Required)	$0.00
Total Postage & Fees	$ $6.49

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Bowen

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City, State, ZIP+4 84201-0045

PS Form 3800, August 2006 See Reverse for Instructions

7011 1570 0001 2309 6

- If you are filing for an Automatic ... this form).
- If you are filing for an Additional ... Form 8868

Do not complete Part II unless you ...

Electronic filing (e-file). You can ele... 6 months for a corporation required to file Form 990-... file Form 8868 to request an extension of time to file ar... Return for Transfers Associated With Certain Personal Be... For more details on the electronic filing of this form, visit www...

Part I **Automatic 3-Mont**h ...ed

A corporation required to file Form 99... complete Part I only . . . ► ☐

All other corporations (including 1120 ... an extension of time to file income tax returns

Type or print	Name of exempt organization or ... identifying number, see instructions	Employer identification number (EIN) or
	Franklin W. & Helen S. Bowen Charitable Trust	25-6091907
File by the due date for filing your return See instructions	Number street and room or suite number If a P.O. box see instructions.	Social security number (SSN)
	c/o John Barry, 300 Summers Street, #6th Floor	
	City town or post office state, and ZIP code For a foreign address see instructions	
	Charleston WV 25301	

Enter the Return code for the return that this application is for (file a separate application for each return) . . . 04

Application Is For	Return Code	Application Is For	Return Code
Form 990 or Form 990-EZ	01	Form 990-T (corporation)	07
Form 990-BL	02	Form 1041-A	08
Form 4720 (individual)	03	Form 4720 (other than individual)	09
Form 990-PF	04	Form 5227	10
Form 990-T (section 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

- The books are in the care of ► John Barry, Trustee

Telephone No. ► (304) 348-1472 Fax No. ►

- If the organization does not have an office or place of business in the United States, check this box . . . ► ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) ____ If this is for the whole group, check this box . . ► ☐ If it is for part of the group, check this box . . . ► ☐ and attach a list with the names and EINs of all members the extension is for.

1 I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until Aug 15 , 20 14 , to file the exempt organization return for the organization named above. The extension is for the organization's return for

► ☒ calendar year 20 13 or

► ☐ tax year beginning ________ , 20 ___ , and ending ________ , 20 ___

2 If the tax year entered in line 1 is for less than 12 months, check reason ☐ Initial return ☐ Final return ☐ Change in accounting period

3 a If this application is for Forms 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions . . .	**3 a**	$ 14,000.
b If this application is for Forms 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit . . .	**3 b**	$ 5,000.
c Balance due. Subtract line 3b from line 3a Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System) See instructions . . .	**3 c**	$ 9,000.

Caution. If you are going to make an electronic funds withdrawal (direct debit) with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.

Payment made EFTPS

- If you are filing for an **Additional (Not Automatic) 3-Month Extension, complete only Part II** and check this box . . . ► [X]

Note. Only complete Part II if you have already been granted an automatic 3-month extension on a previously filed Form 8868

- If you are filing for an **Automatic 3-Month Extension, complete only Part I** (on page 1).

Part II Additional (Not Automatic) 3-Month Extension of Time. Only file the original (no copies needed).

Enter filer's identifying number, see instructions

Type or print	Name of exempt organization or other filer see instructions Franklin W. & Helen S. Bowen Charitable Trust	Employer identification number (EIN) or 25-6091907
File by the extended due date for filing your return See instructions	Number street, and room or suite number If a P O box, see instructions c/o John Barry, 300 Summers Street, #6th Floor	Social security number (SSN)
	City, town or post office state, and ZIP code For a foreign address, see instructions Charleston WV 25301	

Enter the Return code for the return that this application is for (file a separate application for each return) 04

Application Is For	Return Code	Application Is For	Return Code
Form 990 or Form 990-EZ	01		
Form 990-BL	02	Form 1041-A	08
Form 4720 (individual)	03	Form 4720 (other than individual)	09
Form 990-PF	04	Form 5227	10
Form 990-T (section 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

STOP! Do not complete Part II if you were not already granted an automatic 3-month extension on a previously filed Form 8868.

- The books are in care of ► John Barry
  Telephone No. ► (130) 334-8147 Fax No. ►
- If the organization does not have an office or place of business in the United States, check this box . . . ► [ ]
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) . . ______ If this is for the whole group, check this box . . ► [ ]. If it is for part of the group, check this box ► [ ] and attach a list with the names and EINs of all members the extension is for

4 I request an additional 3-month extension of time until Nov 17, 20 14

5 For calendar year 2013, or other tax year beginning ______, 20 __, and ending ______, 20 __

6 If the tax year entered in line 5 is for less than 12 months, check reason. [ ] Initial return [ ] Final return [ ] Change in accounting period

7 State in detail why you need the extension . . . More time is needed to ascertain values on specific securities and the sales thereon.

8 a	If this application is for Forms 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions . . .	8 a	$ 0.
b	If this application is for Forms 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit and any amount paid previously with Form 8868 . . .	8 b	$ 0.
c	**Balance due.** Subtract line 8b from line 8a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System) See instructions . . .	8 c	$ 0.

Signature and Verification must be completed for Part II only.

Under penalties of perjury I declare that I have examined this form, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete, and that I am authorized to prepare this form

Signature ► Title ► Vice President Date ► 3/3/2014

Franklin W. & Helen S. Bowen Charitable Trust 25-6091907

8868 p2- 990: Application for Extension of Time to File (2nd Ext) - 990/990-EZ

Filing Address Smart Worksheet

Send Form 8868 to:

Department of the Treasury
Internal Revenue Service Center
Ogden, UT 84201-0045