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Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ **Do not enter Social Security numbers on this form as it may be made public. By law, the IRS cannot redact the information on the form.**

▶ **Information about Form 990-PF and its instructions is at *www.irs.gov/form990pf*.**

OMB No 1545-0052

2013

Open to Public Inspection

For calendar year 2013, or tax year beginning 01-01-2013 , and ending 12-31-2013

Name of foundation
HAROLD H COHEN FOUNDATION
CHARITABLE TRUST

A Employer identification number
25-6084080

Number and street (or P O box number if mail is not delivered to street address)
C/O GREG KERN 9 WEST 34TH ST

Room/suite

B Telephone number (see instructions)
(561) 637-3351

City or town, state or province, country, and ZIP or foreign postal code
ERIE, PA 16508

C If exemption application is pending, check here ▶ ☐

G Check all that apply ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change

D 1. Foreign organizations, check here ▶ ☐
2. Foreign organizations meeting the 85% test, check here and attach computation ▶ ☐

H Check type of organization ☑ Section 501(c)(3) exempt private foundation
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ ☐

I Fair market value of all assets at end of year *(from Part II, col. (c), line 16)*▶$ 226,227

J Accounting method ☑ Cash ☐ Accrual
☐ Other (specify) ______
(Part I, column (d) must be on cash basis.)

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ ☐

Part I **Analysis of Revenue and Expenses** *(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))*

			(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1	Contributions, gifts, grants, etc , received (attach schedule)				
	2	Check ▶ ☑ if the foundation is **not** required to attach Sch B				
	3	Interest on savings and temporary cash investments				
	4	Dividends and interest from securities.	6,577	6,577	6,577	
	5a	Gross rents				
	b	Net rental income or (loss) ______				
	6a	Net gain or (loss) from sale of assets not on line 10				
	b	Gross sales price for all assets on line 6a ______				
	7	Capital gain net income (from Part IV, line 2) . . .				
	8	Net short-term capital gain				
	9	Income modifications				
	10a	Gross sales less returns and allowances				
	b	Less Cost of goods sold				
	c	Gross profit or (loss) (attach schedule)				
	11	Other income (attach schedule)				
	12	**Total.** Add lines 1 through 11	6,577	6,577	6,577	
Operating and Administrative Expenses	13	Compensation of officers, directors, trustees, etc				
	14	Other employee salaries and wages				
	15	Pension plans, employee benefits				
	16a	Legal fees (attach schedule)				
	b	Accounting fees (attach schedule)	525	525	525	
	c	Other professional fees (attach schedule)				
	17	Interest				
	18	Taxes (attach schedule) (see instructions)	98	98	98	
	19	Depreciation (attach schedule) and depletion . . .				
	20	Occupancy				
	21	Travel, conferences, and meetings				
	22	Printing and publications				
	23	Other expenses (attach schedule)	46	46	46	
	24	**Total operating and administrative expenses.** Add lines 13 through 23	669	669	669	0
	25	Contributions, gifts, grants paid	8,709			8,709
	26	**Total expenses and disbursements.** Add lines 24 and 25	9,378	669	669	8,709
	27	Subtract line 26 from line 12				
	a	**Excess of revenue over expenses and disbursements**	-2,801			
	b	**Net investment income** (if negative, enter -0-)		5,908		
	c	**Adjusted net income** (if negative, enter -0-) . . .			5,908	

Part II **Balance Sheets** Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)

			Beginning of year (a) Book Value	End of year (b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing	5,614	2,183	2,813
	2	Savings and temporary cash investments			
	3	Accounts receivable ▶ Less allowance for doubtful accounts ▶			
	4	Pledges receivable ▶ Less allowance for doubtful accounts ▶			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) ▶ Less allowance for doubtful accounts ▶			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U S and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule)	124,634	124,634	223,414
	c	Investments—corporate bonds (attach schedule)			
	11	Investments—land, buildings, and equipment basis ▶ Less accumulated depreciation (attach schedule) ▶			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)			
	14	Land, buildings, and equipment basis ▶ Less accumulated depreciation (attach schedule) ▶			
	15	Other assets (describe ▶)			
	16	**Total assets** (to be completed by all filers—see the instructions Also, see page 1, item I)	130,248	126,817	226,227
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶)			
	23	**Total liabilities** (add lines 17 through 22)		0	
Net Assets or Fund Balances		**Foundations that follow SFAS 117, check here** ▶ ☑ **and complete lines 24 through 26 and lines 30 and 31.**			
	24	Unrestricted	130,248	127,447	
	25	Temporarily restricted			
	26	Permanently restricted			
		Foundations that do not follow SFAS 117, check here ▶ ☐ **and complete lines 27 through 31.**			
	27	Capital stock, trust principal, or current funds			
	28	Paid-in or capital surplus, or land, bldg , and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds			
	30	**Total net assets or fund balances** (see page 17 of the instructions)	130,248	127,447	
	31	**Total liabilities and net assets/fund balances** (see page 17 of the instructions)	130,248	127,447	

Part III **Analysis of Changes in Net Assets or Fund Balances**

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	130,248
2	Enter amount from Part I, line 27a	2	-2,801
3	Other increases not included in line 2 (itemize) ▶	3	
4	Add lines 1, 2, and 3	4	127,447
5	Decreases not included in line 2 (itemize) ▶	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	127,447

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a				
b				
c				
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a				
b				
c				
d				
e				

	Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
	(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a				
b				
c				
d				
e				

2	Capital gain net income or (net capital loss)	If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	2	
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8		3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☑ No
If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see page 18 of the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2012	8,769	181,012	0 048444
2011	7,743	163,717	0 047295
2010	8,295	149,547	0 055468
2009	7,829	143,885	0 054412
2008	8,494	179,130	0 047418

2	**Total** of line 1, column (d).	2	0 253037
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0 050607
4	Enter the net value of noncharitable-use assets for 2013 from Part X, line 5.	4	205,058
5	Multiply line 4 by line 3.	5	10,377
6	Enter 1% of net investment income (1% of Part I, line 27b).	6	59
7	Add lines 5 and 6.	7	10,436
8	Enter qualifying distributions from Part XII, line 4.	8	8,709

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1 Date of ruling or determination letter ________ **(attach copy of letter if necessary–see instructions)**		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ ☐ and enter 1% of Part I, line 27b	1	118
c	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	2	
3	Add lines 1 and 2	3	118
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	4	
5	**Tax based on investment income.** Subtract line 4 from line 3 If zero or less, enter -0-	5	118
6	Credits/Payments		
a	2013 estimated tax payments and 2012 overpayment credited to 2013 — 6a		
b	Exempt foreign organizations—tax withheld at source — 6b		
c	Tax paid with application for extension of time to file (Form 8868) — 6c — 125		
d	Backup withholding erroneously withheld — 6d		
7	Total credits and payments Add lines 6a through 6d	7	125
8	Enter any **penalty** for underpayment of estimated tax Check here ☐ if Form 2220 is attached	8	
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶	9	
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶	10	7
11	Enter the amount of line 10 to be **Credited to 2014 estimated tax** ▶ 0 **Refunded** ▶	11	7

Part VII-A Statements Regarding Activities

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		No
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)?	1b		No
	*If the answer is "Yes" to **1a** or **1b**, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.*			
c	Did the foundation file **Form 1120-POL** for this year?	1c		No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year **(1)** On the foundation ▶ $ ________ **(2)** On foundation managers ▶ $ ________			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ $ ________			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? *If "Yes," attach a detailed description of the activities.*	2		No
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*	3		No
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		No
b	If "Yes," has it filed a tax return on **Form 990-T** for this year?	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If "Yes," attach the statement required by General Instruction T.*	5		No
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes	
7	Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col. (c), and Part XV.*	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ▶FL			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? *If "No," attach explanation*	8b	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? *If "Yes," complete Part XIV*	9	Yes	
10	Did any persons become substantial contributors during the tax year? *If "Yes," attach a schedule listing their names and addresses.*	10		No

Part VII-A Statements Regarding Activities *(continued)*

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Yes	

Website address ▶N/A

14 The books are in care of ▶TAXPAYER Telephone no ▶(561) 637-3551

Located at ▶7098 VIA GENOVA DELRAY BEACH FL ZIP+4 ▶33446

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** —Check here ▶ ☐

and enter the amount of tax-exempt interest received or accrued during the year ▶ | 15 |

			Yes	No
16	At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		No
	See instructions for exceptions and filing requirements for Form TD F 90-22 1 If "Yes", enter the name of the foreign country ▶			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		Yes	No
1a	During the year did the foundation (either directly or indirectly)			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☑ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☑ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☑ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☑ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☑ No			
	(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). ☐ Yes ☑ No			
b	If any answer is "Yes" to 1a(1)–(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)?	1b		
	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013?	1c		
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013? ☐ Yes ☑ No			
	If "Yes," list the years ▶ 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement—see instructions)	2b		
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here ▶ 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☑ No			
b	If "Yes," did it have excess business holdings in 2013 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969, **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013.)*	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013?	4b		No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a	During the year did the foundation pay or incur any amount to			
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☑ No			
	(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☑ No			
	(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☑ No			
	(4) Provide a grant to an organization other than a charitable, etc , organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions) ☐ Yes ☑ No			
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☑ No			
b	If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53 4945 or in a current notice regarding disaster assistance (see instructions)?	5b		
	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐			
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☐ No			
	If "Yes," attach the statement required by Regulations section 53.4945–5(d).			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☑ No			
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	6b		No
	If "Yes" to 6b, file Form 8870.			
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☑ No			
b	If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?	7b		

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	**(b)** Title, and average hours per week devoted to position	**(c)** Compensation **(If not paid, enter -0-)**	**(d)** Contributions to employee benefit plans and deferred compensation	**(e)** Expense account, other allowances
HH COHEN 7098 VIA GENOVA DELRAY BEACH, FL 33446	MANAGER 1 00	0	0	0
ADELLE COHEN 7098 VIA GENOVA DELRAY BEACH, FL 33446	MANAGER 1 00	0	0	0

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	**(b)** Title, and average hours per week devoted to position	**(c)** Compensation	**(d)** Contributions to employee benefit plans and deferred compensation	**(e)** Expense account, other allowances
NONE				

Total number of other employees paid over $50,000 ▶

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than $50,000	**(b)** Type of service	**(c)** Compensation
NONE		
Total number of others receiving over $50,000 for professional services. . . . . ▶		

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1 DONATIONS TO VARIOUS CHARITABLE ORGANIZATIONS	8,769
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 N/A	
2	
All other program-related investments See page 24 of the instructions	
3	
Total. Add lines 1 through 3 . . . . ▶	

Part X **Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities	1a	0
b	Average of monthly cash balances	1b	208,181
c	Fair market value of all other assets (see instructions)	1c	0
d	**Total** (add lines 1a, b, and c)	1d	208,181
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) 1e		
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	208,181
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	3,123
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3 Enter here and on Part V, line 4	5	205,058
6	**Minimum investment return.** Enter 5% of line 5	6	10,253

Part XI **Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☑ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	
2a	Tax on investment income for 2013 from Part VI, line 5 2a		
b	Income tax for 2013 (This does not include the tax from Part VI) 2b		
c	Add lines 2a and 2b	2c	
3	Distributable amount before adjustments Subtract line 2c from line 1	3	
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	
6	Deduction from distributable amount (see instructions)	6	
7	**Distributable amount** as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1	7	

Part XII **Qualifying Distributions** (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26	1a	8,709
b	Program-related investments—total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	**Qualifying distributions.** Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	8,709
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions)	5	
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4	6	8,709

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII **Undistributed Income** (see instructions)

	(a) Corpus	**(b)** Years prior to 2012	**(c)** 2012	**(d)** 2013
1 Distributable amount for 2013 from Part XI, line 7				
2 Undistributed income, if any, as of the end of 2013				
a Enter amount for 2012 only.				
b Total for prior years 20___, 20___, 20___				
3 Excess distributions carryover, if any, to 2013				
a From 2008.				
b From 2009.				
c From 2010.				
d From 2011.				
e From 2012.				
f **Total** of lines 3a through e.				
4 Qualifying distributions for 2013 from Part XII, line 4 ▶ $ 8,709				
a Applied to 2012, but not more than line 2a				
b Applied to undistributed income of prior years (Election required—see instructions).				
c Treated as distributions out of corpus (Election required—see instructions).				
d Applied to 2013 distributable amount.				
e Remaining amount distributed out of corpus	8,709			
5 Excess distributions carryover applied to 2013 *(If an amount appears in column (d), the same amount must be shown in column (a).)*				
6 **Enter the net total of each column as indicated below:**				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	8,709			
b Prior years' undistributed income Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.				
d Subtract line 6c from line 6b Taxable amount —see instructions				
e Undistributed income for 2012 Subtract line 4a from line 2a Taxable amount—see instructions				
f Undistributed income for 2013 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2014				
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)				
8 Excess distributions carryover from 2008 not applied on line 5 or line 7 (see instructions)				
9 **Excess distributions carryover to 2014.** Subtract lines 7 and 8 from line 6a				
10 Analysis of line 9				
a Excess from 2009.				
b Excess from 2010.				
c Excess from 2011.				
d Excess from 2012.				
e Excess from 2013.				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2013, enter the date of the ruling . . . . . . ▶

b Check box to indicate whether the organization is a private operating foundation described in section ☑ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			
	(a) 2013	**(b)** 2012	**(c)** 2011	**(d)** 2010	**(e) Total**
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed	5,908	4,903	5,042	5,230	21,083
b 85% of line 2a	5,022	4,168	4,286	4,446	17,922
c Qualifying distributions from Part XII, line 4 for each year listed	8,709	8,769	7,743	8,295	33,516
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c	8,709	8,769	7,743	8,295	33,516
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test—enter					
(1) Value of all assets	126,817	130,248	134,114	136,811	527,990
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)	126,817	130,248	134,114	136,811	527,990
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test—enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the organization had $5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000) (See section 507(d)(2))

NONE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ▶ ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed

HAROLD H COHEN
7098 VIA GENOVA
DELRAY BEACH, FL 33446
(561) 637-3351

b The form in which applications should be submitted and information and materials they should include

ANY FORM ACCEPTABLE

c Any submission deadlines

NO DEADLINES

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

NO RESTRICTIONS

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
PER SCHEDULE PER SCHEDULE DELRAY BEACH, FL 33446	NONE	CHARITABLE	CHARITABLE	8,709
Total . . . . ▶ 3a				8,709
b *Approved for future payment*				
Total . . . . ▶ 3b				

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments. . . .					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities. . . .					6,577
5 Net rental income or (loss) from real estate					
a Debt-financed property.					
b Not debt-financed property.					
6 Net rental income or (loss) from personal property					
7 Other investment income.					
8 Gain or (loss) from sales of assets other than inventory					
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory. .					
11 Other revenue a					
b					
c					
d					
e					
12 Subtotal Add columns (b), (d), and (e). .					6,577

13 Total. Add line 12, columns (b), (d), and (e). 13 6,577

(See worksheet in line 13 instructions to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See instructions)
4	PURPOSE OF CHARITABLE FOUNDATION IS TO CONTRIBUTE MONEY TO VARIOUS CHARITIES WITHOUT HAVING THE INCOME LIMITATIONS THAT APPLY TO INDIVIDUALS

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

		Yes	No
1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a Transfers from the reporting foundation to a noncharitable exempt organization of			
(1) Cash	1a(1)		No
(2) Other assets	1a(2)		No
b Other transactions			
(1) Sales of assets to a noncharitable exempt organization	1b(1)		No
(2) Purchases of assets from a noncharitable exempt organization	1b(2)		No
(3) Rental of facilities, equipment, or other assets	1b(3)		No
(4) Reimbursement arrangements	1b(4)		No
(5) Loans or loan guarantees	1b(5)		No
(6) Performance of services or membership or fundraising solicitations	1b(6)		No
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		No

d If the answer to any of the above is "Yes," complete the following schedule Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received

(a) Line No	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☑ No

b If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge

****** | 2014-04-28 | ******

Signature of officer or trustee | Date | Title

May the IRS discuss this return with the preparer shown below (see instr)? ☐ Yes ☐ No

Paid Preparer Use Only

Print/Type preparer's name	Preparer's Signature	Date	Check if self-employed ☐	PTIN
GREGORY J KERN		2014-05-02		P00183784
Firm's name ▶ APPLETREE & KERN PC			Firm's EIN ▶	
Firm's address ▶ 9 W 34TH ST ERIE, PA 165082811			Phone no (814) 455-3904	

TY 2013 Accounting Fees Schedule

Name: HAROLD H COHEN FOUNDATION CHARITABLE TRUST

EIN: 25-6084080

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
APPLETREE & KERN PC	525	525	525	

TY 2013 Compensation Explanation

Name: HAROLD H COHEN FOUNDATION CHARITABLE TRUST

EIN: 25-6084080

Person Name	Explanation
HH COHEN	
ADELLE COHEN	

TY 2013 Investments Corporate Stock Schedule

Name: HAROLD H COHEN FOUNDATION CHARITABLE TRUST

EIN: 25-6084080

Name of Stock	End of Year Book Value	End of Year Fair Market Value
	124,634	223,414

TY 2013 Other Expenses Schedule

Name: HAROLD H COHEN FOUNDATION CHARITABLE TRUST

EIN: 25-6084080

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
EXPENSES				
POSTAGE	46	46	46	

TY 2013 Taxes Schedule

Name: HAROLD H COHEN FOUNDATION CHARITABLE TRUST

EIN: 25-6084080

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
IRS TAX	98	98	98	

HAROLD H. COHEN — FOUNDATION CHARITABLE TRUST FOR THE YEAR 2013

NAME OF ORGANIZATION	ADDRESS	CITY/STATE/ZIP	DATE	CHECK #	AMOUNT	
TEMPLE TORAH	8600 Jog Road	Boynton Beach, FL 33437	1/3/2013	1935	10	DONATIONS
TEMPLE TORAH	8600 Jog Road	Boynton Beach, FL 33437	1/3/2013	1936	10	DONATIONS
TEMPLE TORAH	8600 Jog Road	Boynton Beach, FL 33437	1/3/2013	1937	10	DONATIONS
TEMPLE TORAH	8600 Jog Road	Boynton Beach, FL 33437	1/7/2013	1938	1,300	DONATIONS
Ahava Chapter of HADASSAH	7350 Viale Angelo	Delray Beach,Fl 33446	1/16/2013	1939	20	DONATIONS
BRITH SHOLOM Congregation	3207 STATE ST.	Erie, PA 16508	1/16/2013	1940	10	DONATIONS
BRITH SHOLOM Congregation	3207 STATE ST.	Erie, PA 16508	1/16/2013	1941	10	DONATIONS
BRITH SHOLOM Congregation	3207 STATE ST.	Erie, PA 16508	2/9/2013	1942	60	DONATIONS
Ahava Chapter of HADASSAH	7350 Viale Angelo	Delray Beach,Fl 33446	3/9/2013	1943	10	DONATIONS
JEWISH FEDERATION	9901 Donna KlineBlvd	Boca Raton, FL 33428	3/11/2013	1944	1,000	DONATIONS
Memorial SLOAN KETTERING	P.O.Box 750	N.Y., N.Y. 10131	3/12/2013	1945	25	DONATIONS
KRAVIS Center	701 OkeechobeeBlvd	W P.Beach, FL 33401	3/12/2013	1946	75	DONATIONS
BRITH SHOLOM Congregation	3207 STATE ST.	Erie, PA 16508	3/15/2013	1947	10	DONATIONS
PAP Corp for CANCER RESEARCH	3800 S.Ocean Dr.	Hollywood, FL 33018	3/18/2013	1948	20	DONATIONS
TEMPLE TORAH	8600 Jog Road	Boynton Beach, FL 33437	4/11/2013	1949	18	DONATIONS
BRITH SHOLOM Congregation	3207 STATE ST.	Erie, PA 16508	4/18/2013	1950	10	DONATIONS
TELSHE YESHIVA	28400 Euclid Ave	Wickliffe, OH 44092	4/30/2013	1951	10	DONATIONS
Old School Square	51 N.Swinton Avenue	Delray Beach, FL 33428	5/1/2013	1952	400	DONATIONS
ANTI DEFAMATION League	P O Box 96226	Washington DC 20090	5/9/2013	1953	25	DONATIONS
ALZHEIMER Disease Research	P.O Box 1950	Clarkburg,MD 20871	5/9/2013	1954	25	DONATIONS
American Heart Assoc.	P.O.Box 78851	Phoenix, AR 85062	5/9/2013	1955	25	DONATIONS
American RED CROSS	P O Box 870	W.P.Beach,FL 33402	5/9/2013	1956	30	DONATIONS
Muscular DYSTROPHY Assoc	P O Box 78960	Phoenix, AR 85062	5/9/2013	1957	25	DONATIONS
National Jewish Health	P O Box 5898	Denver, CO 80217	5/9/2013	1958	25	DONATIONS
BNAI BRITH Foundation	P.O.Box 17305	Milwaukee,WI 53217	5/9/2013	1959	25	DONATIONS
March of Dimes	P O Box 8972	Topeka, KS 66608	5/9/2013	1960	25	DONATIONS
SIMON WIESENTHAL Center	1399 S.Roxbury Dr.	Los Angeles,CA 90035	5/9/2013	1961	25	DONATIONS
US HOLOCAUST Memorial Museum	P O Box 90988	Washington,DC 20090	5/9/2013	1962	25	DONATIONS
UNITED SYNAGOGUE	PO Box 977	Wilton, NH 03086	5/9/2013	1963	25	DONATIONS
WORLD JEWISH CONGRESS	P O Box 90400	Washington, DC 20090	5/9/2013	1964	25	DONATIONS
WOMENS LEAGUE for Conservative Judiasm	P O Box 96778	Washington,DC 20090	5/9/2013	1965	25	DONATIONS
BOCA HELPING HANDS	138 N W. 16 th St.	Boca Raton, FL 33432	5/9/2013	1966	100	DONATIONS
SHRINERS HOSPITALS	2900 ROCKY POINT DR	TAMPA, FL 33607	5/9/2013	1967	25	DONATIONS
National MULTIPLE SCLEROSIS	P.O.Box 9807	Ft.Lauderdale, FL 33310	5/9/2013	1968	25	DONATIONS
American RED CROSS	P.O.Box 870	W.P.Beach,FL 33402	5/21/2013	1969	1,000	DONATIONS
TEMPLE TORAH	8600 Jog Road	Boynton Beach, FL 33437	5/23/2013	1970	10	DONATIONS
Ahava Chapter of HADASSAH	7350 Viale Angelo	Delray Beach,Fl 33446	5/22/2013	1971	25	DONATIONS
TEMPLE TORAH	8600 Jog Road	Boynton Beach, FL 33437	6/4/2013	1972	10	DONATIONS
BRITH SHOLOM Congregation	3207 STATE ST.	Erie, PA 16508	6/4/2013	1973	10	DONATIONS
American Institute of CANCER RESEARCH	P.O.Box 97167	Washington DC 20090	6/4/2013	1974	25	DONATIONS
TEMPLE TORAH	8600 Jog Road	Boynton Beach, FL 33437	6/17/2013	1975	43	DONATIONS
BRITH SHOLOM Congregation	3207 STATE ST.	Erie, PA 16508	6/24/2013	1976	10	DONATIONS

NAME OF ORGANIZATION	ADDRESS	CITY/STATE/ZIP	DATE	CHECK #	AMOUNT	
BRITH SHOLOM Congregation	3207 STATE ST.	Erie, PA 16508	6/25/2013	1977	100	DONATIONS
YAD SARAH	450 Park Ave Suite 3201	NY , NY 10022	6/25/2013	1978	25	DONATIONS
TEMPLE TORAH	8600 Jog Road	Boynton Beach, FL 33437	6/25/2013	1979	10	DONATIONS
BETH SHOLOM	8070 HARRIET TRUBMAN LANE	COLUMBIA, MD 21044	7/29/2013	1981	275	DONATIONS
TEMPLE TORAH	8600 Jog Road	Boynton Beach, FL 33437	7/30/2013	1982	5	DONATIONS
Ahava Chapter of HADASSAH	7350 Viale Angelo	Delray Beach,Fl 33446	7/31/2013	1983	20	DONATIONS
TEMPLE TORAH	8600 Jog Road	Boynton Beach, FL 33437	7/31/2013	1984	36	DONATIONS
Ahava Chapter of HADASSAH	7350 Viale Angelo	Delray Beach,Fl 33446	7/31/2013	1985	27	DONATIONS
HABITAT For HUMANITY	P.O.Box 1167	Americus, GA 31709	7/31/2013	1986	25	DONATIONS
BRITH SHOLOM Congregation	3207 STATE ST.	Erie, PA 16508	7/31/2013	1987	200	DONATIONS
TEMPLE TORAH	8600 Jog Road	Boynton Beach, FL 33437	8/6/2013	1988	10	DONATIONS
BRITH SHOLOM Congregation	3207 STATE ST.	Erie, PA 16508	8/6/2013	1989	10	DONATIONS
LEUKEMIA & Lymphoma Soc.	210 W. 6th St.	Erie, PA 16501	8/6/2013	1990	100	DONATIONS
BRITH SHOLOM Congregation	3207 STATE ST.	Erie, PA 16508	8/6/2013	1991	500	DONATIONS
PAP Corp for CANCER RESEARCH	3800 S.Ocean Dr.	Hollywood, FL 33018	8/9/2013	1992	25	DONATIONS
Old School Square	51 N.Swinton Avenue	Delray Beach, FL 33428	8/28/2013	1993	75	DONATIONS
EPILEPSY FOUNDATION	7300 N. KENDALL DRIVE	MIAMI, FL 33156	8/28/2013	1994	100	DONATIONS
TEMPLE TORAH	8600 Jog Road	Boynton Beach, FL 33437	9/4/2013	1995	100	DONATIONS
TEMPLE TORAH	8600 Jog Road	Boynton Beach, FL 33437	9/9/2013	1996	250	DONATIONS
TEMPLE TORAH	8600 Jog Road	Boynton Beach, FL 33437	9/17/2013	1997	360	DONATIONS
CHARLES E SMITH JEWISH DAY SCHOOL	1901 E JEFFERSON ST.	ROCKVILLE, MD 20852	9/30/2013	1998	1,000	DONATIONS
PAP Corp for CANCER RESEARCH	3800 S Ocean Dr.	Hollywood, FL 33018	9/30/2013	1999	40	DONATIONS
JEWISH Community Council	P.O.Box 3120	Erie, PA 16508	10/7/2013	2000	50	DONATIONS
TEMPLE TORAH	8600 Jog Road	Boynton Beach, FL 33437	10/7/2013	2002	350	DONATIONS
TEMPLE TORAH	8600 Jog Road	Boynton Beach, FL 33437	10/7/2013	2003	100	DONATIONS
TEMPLE TORAH	8600 Jog Road	Boynton Beach, FL 33437	10/21/2013	2005	150	DONATIONS
TEMPLE TORAH	8600 Jog Road	Boynton Beach, FL 33437	10/23/2013	2006	10	DONATIONS
TELSHE YESHIVA	28400 Euclid Ave.	Wickliffe, OH 44092	10/23/2013	2007	10	DONATIONS
BRITH SHOLOM Congregation	3207 STATE ST.	Erie, PA 16508	11/5/2013	2008	10	DONATIONS
SOUP KITCHEN	PO BOX 741155	Boynton Beach, FL 33472	11/14/2013	2009	50	DONATIONS
HILLEL FOUNDATION	PO BOX 92994	WASHINGTON, DC 20009	12/5/2013	2010	25	DONATIONS
TEMPLE TORAH	8600 Jog Road	Boynton Beach, FL 33437	12/5/2013	2011	10	DONATIONS
TEMPLE TORAH	8600 Jog Road	Boynton Beach, FL 33437	12/20/2013	2012	10	DONATIONS
TEMPLE TORAH	8600 Jog Road	Boynton Beach, FL 33437	12/20/2013	2013	10	DONATIONS
TEMPLE TORAH	8600 Jog Road	Boynton Beach, FL 33437	12/23/2013	2014	10	DONATIONS
					8,709	
Appletree & Kern, PC	9 West 34 th St.	Erie,PA 16508	7/24/2013	1980	525	PROF FEES
POSTMASTER		Delray Beach, FL	10/25/2013	2004	46	POSTAGE
US TREASURY -- IRS Taxes			1/3/2013	1934	125	IRS TAXES
					9,405	