Form **990**

Department of the Treasury
Internal Revenue Service

Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations)

▶ Do not enter Social Security numbers on this form as it may be made public By law, the IRS generally cannot redact the information on the form

▶ Information about Form 990 and its instructions is at *www.IRS.gov/form990*

OMB No 1545-0047

2013

Open to Public Inspection

A For the 2013 calendar year, or tax year beginning 01-01-2013 , 2013, and ending 12-31-2013

B Check if applicable
- ☐ Address change
- ☐ Name change
- ☐ Initial return
- ☐ Terminated
- ☐ Amended return
- ☐ Application pending

C Name of organization
PITTSBURGH HISTORY & LANDMARKS FOUNDATION

Doing Business As

Number and street (or P O box if mail is not delivered to street address) Room/suite
100 W STATION SQUARE DRIVE NO 450

City or town, state or province, country, and ZIP or foreign postal code
PITTSBURGH, PA 15219

D Employer identification number
25-6058560

E Telephone number
(412) 471-5808

G Gross receipts $ 3,042,486

F Name and address of principal officer
ARTHUR P ZIEGLER JR
100 W STATION SQUARE DRIVE NO 450
PITTSBURGH, PA 15219

H(a) Is this a group return for subordinates? ☐ Yes ☑ No

H(b) Are all subordinates included? ☐ Yes ☐ No
If "No," attach a list (see instructions)

H(c) Group exemption number ▶

I Tax-exempt status ☑ 501(c)(3) ☐ 501(c) ( ) ◀ (insert no) ☐ 4947(a)(1) or ☐ 527

J **Website: ▶** WWW PHLF ORG

K Form of organization ☑ Corporation ☐ Trust ☐ Association ☐ Other ▶

L Year of formation 1964 | M State of legal domicile PA

Part I Summary

Activities & Governance

1 Briefly describe the organization's mission or most significant activities
PHLF WORKS WITHIN A 250-MILE RADIUS OF PITTSBURGH, PENNSYLVANIA TO IDENTIFY AND SAVE HISTORICALLY SIGNIFCANT PLACES, RENEW HISTORIC NEIGBORHOODS, TOWNS, AND URBAN AREAS, PRESERVE HISTORIC FARMS AND HISTORICALLY DESIGNATED LANDSCAPES, AND EDUCATE PEOPLE ABOUT THE PITTSBURGH REGION'S RICH ARCHITECTURAL HERITAGE

2 Check this box ▶☐ if the organization discontinued its operations or disposed of more than 25% of its net assets

3	Number of voting members of the governing body (Part VI, line 1a)	3	24
4	Number of independent voting members of the governing body (Part VI, line 1b)	4	24
5	Total number of individuals employed in calendar year 2013 (Part V, line 2a)	5	29
6	Total number of volunteers (estimate if necessary)	6	165
7a	Total unrelated business revenue from Part VIII, column (C), line 12	7a	0
b	Net unrelated business taxable income from Form 990-T, line 34	7b	0

			Prior Year	Current Year
Revenue	8	Contributions and grants (Part VIII, line 1h)	1,540,649	652,342
	9	Program service revenue (Part VIII, line 2g)	682,991	2,324,923
	10	Investment income (Part VIII, column (A), lines 3, 4, and 7d)	6,081	4,324
	11	Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e)	-5,163	60,897
	12	Total revenue—add lines 8 through 11 (must equal Part VIII, column (A), line 12)	2,224,558	3,042,486
Expenses	13	Grants and similar amounts paid (Part IX, column (A), lines 1–3)	60,561	114,134
	14	Benefits paid to or for members (Part IX, column (A), line 4)	0	0
	15	Salaries, other compensation, employee benefits (Part IX, column (A), lines 5–10)	1,671,826	1,600,049
	16a	Professional fundraising fees (Part IX, column (A), line 11e)	0	0
	b	Total fundraising expenses (Part IX, column (D), line 25) ▶96,365		
	17	Other expenses (Part IX, column (A), lines 11a–11d, 11f–24e)	2,579,979	2,878,850
	18	Total expenses Add lines 13–17 (must equal Part IX, column (A), line 25)	4,312,366	4,593,033
	19	Revenue less expenses Subtract line 18 from line 12	-2,087,808	-1,550,547
Net Assets or Fund Balances			Beginning of Current Year	End of Year
	20	Total assets (Part X, line 16)	12,959,649	3,939,567
	21	Total liabilities (Part X, line 26)	6,027,611	1,569,114
	22	Net assets or fund balances Subtract line 21 from line 20	6,932,038	2,370,453

Part II Signature Block

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge

Sign Here

****** | 2014-08-14
Signature of officer | Date

ARTHUR P ZIEGLER JR PRESIDENT
Type or print name and title

Paid Preparer Use Only

Print/Type preparer's name	Preparer's signature	Date	Check ☐ if self-employed	PTIN
DAVID P DUESSEL				P00229536

Firm's name ▶ MAHER DUESSEL CPA'S | Firm's EIN ▶ 25-1622758

Firm's address ▶ 503 MARTINDALE STREET SUITE 600
PITTSBURGH, PA 15212 | Phone no (412) 471-5500

May the IRS discuss this return with the preparer shown above? (see instructions) ☑ Yes ☐ No

Part III Statement of Program Service Accomplishments

Check if Schedule O contains a response or note to any line in this Part III . . . . ☑

1 Briefly describe the organization's mission

PHLF WORKS WITHIN A 250-MILE RADIUS OF PITTSBURGH, PENNSYLVANIA TO IDENTIFY AND SAVE HISTORICALLY SIGNIFICANT PLACES, RENEW HISTORIC NEIGBORHOODS, TOWNS, AND URBAN AREAS, PRESERVE HISTORIC FARMS AND HISTORICALLY DESIGNATED LANDSCAPES, AND EDUCATE PEOPLE ABOUT THE PITTSBURGH REGION'S RICH ARCHITECTURAL HERITAGE

2 Did the organization undertake any significant program services during the year which were not listed on the prior Form 990 or 990-EZ? . . . . ☐ **Yes** ☑ **No**

If "Yes," describe these new services on Schedule O

3 Did the organization cease conducting, or make significant changes in how it conducts, any program services? . . . . ☐ **Yes** ☑ **No**

If "Yes," describe these changes on Schedule O

4 Describe the organization's program service accomplishments for each of its three largest program services, as measured by expenses Section 501(c)(3) and 501(c)(4) organizations are required to report the amount of grants and allocations to others, the total expenses, and revenue, if any, for each program service reported

4a (Code) (Expenses $ 595,610 including grants of $ 17,150) (Revenue $ 64,454)

PHLF'S EDUCATION DEPARTMENT OFFERS A VARIETY OF SERVICES AND EDUCATIONAL PROGRAMS ON LOCAL HISTORY, ARCHITECTURE, AND URBAN PLANNING, WHICH INCLUDE WALKING AND BUS TOURS OF ARCHITECTURAL AND HISTORICAL SITES FOR BOTH THE GENERAL PUBLIC AND SCHOOL CHILDREN, INSERVICE CLASSES FOR TEACHERS, RESEARCH AND PUBLICATION OF BOOKLETS AND BROCHURES, AND CLASSROOM PROGRAMS FOR PUBLIC AND PRIVATE SCHOOL CHILDREN PHLF MAINTAINS THE JAMES VAN TRUMP LIBRARY OPEN TO THE PUBLIC AND PROVIDES RESEARCH AND EDUCATION ON ARCHITECTURE, URBAN PLANNING AND PRESERVATION TOPICS, AND A SECOND LIBRARY, THE FRANK B FAIRBANKS RAIL TRANSPORTATION ARCHIVE, THAT IS OPEN ON WEDNESDAYS

4b (Code) (Expenses $ 299,256 including grants of $ 0) (Revenue $ 40,642)

PHLF PROVIDES SERVICES AND TECHNICAL ASSISTANCE, EXPENDS FUNDS, AND MAKES GRANTS TO SUPPORT PRESERVATION ACTIVITIES OF NEIGHBORHOOD ORGANIZATIONS THAT UNDERTAKE PROJECTS TO PRESERVE, RESTORE, AND REVITALIZE COMMUNITIES WITH A FOCUS ON LOW TO MODERATE INCOME COMMUNITIES PHLF CREATES PROGRAMS TO IDENTIFY AND HELP PRESERVE ARCHITECTURAL LANDMARKS AND HISTORIC NEIGBORHOODS WITHIN WESTERN PENNSYLVANIA

4c (Code) (Expenses $ 2,706,845 including grants of $ 96,984) (Revenue $ 2,280,724)

PHLF USES FUNDS TO ACQUIRE, RESTORE, AND REUSE HISTORICALLY AND ARCHITECTURALLY SIGNIFICANT STRUCTURES TO PROMOTE COMMUNITY REVITALIZATION AND ECONOMIC DEVELOPMENT PHLF PROMOTES APPRECIATION OF HISTORY AND ARCHITECTURE THROUGH THESE PROGRAMS BY OPENING BUILDINGS TO THE PUBLIC, OFFERING TOURS, AND EDUCATING THE PUBLIC ON METHODS OF PRESERVING HISTORICALLY SIGNIFICANT BUILDINGS

4d Other program services (Describe in Schedule O)
(Expenses $ including grants of $) (Revenue $)

4e **Total program service expenses** ▶ 3,601,711

Part IV Checklist of Required Schedules

			Yes	No
1	Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? *If "Yes," complete Schedule A*	1	Yes	
2	Is the organization required to complete *Schedule B, Schedule of Contributors* (see instructions)?	2	Yes	
3	Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? *If "Yes," complete Schedule C, Part I*	3		No
4	**Section 501(c)(3) organizations.** Did the organization engage in lobbying activities, or have a section 501(h) election in effect during the tax year? *If "Yes," complete Schedule C, Part II*	4		No
5	Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues, assessments, or similar amounts as defined in Revenue Procedure 98-19? *If "Yes," complete Schedule C, Part III*	5		No
6	Did the organization maintain any donor advised funds or any similar funds or accounts for which donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts? *If "Yes," complete Schedule D, Part I*	6	Yes	
7	Did the organization receive or hold a conservation easement, including easements to preserve open space, the environment, historic land areas, or historic structures? *If "Yes," complete Schedule D, Part II*	7	Yes	
8	Did the organization maintain collections of works of art, historical treasures, or other similar assets? *If "Yes," complete Schedule D, Part III*	8	Yes	
9	Did the organization report an amount in Part X, line 21 for escrow or custodial account liability, serve as a custodian for amounts not listed in Part X, or provide credit counseling, debt management, credit repair, or debt negotiation services? *If "Yes," complete Schedule D, Part IV*	9		No
10	Did the organization, directly or through a related organization, hold assets in temporarily restricted endowments, permanent endowments, or quasi-endowments? *If "Yes," complete Schedule D, Part V*	10	Yes	
11	If the organization's answer to any of the following questions is "Yes," then complete Schedule D, Parts VI, VII, VIII, IX, or X as applicable			
a	Did the organization report an amount for land, buildings, and equipment in Part X, line 10? *If "Yes," complete Schedule D, Part VI.*	11a	Yes	
b	Did the organization report an amount for investments—other securities in Part X, line 12 that is 5% or more of its total assets reported in Part X, line 16? *If "Yes," complete Schedule D, Part VII*	11b		No
c	Did the organization report an amount for investments—program related in Part X, line 13 that is 5% or more of its total assets reported in Part X, line 16? *If "Yes," complete Schedule D, Part VIII*	11c		No
d	Did the organization report an amount for other assets in Part X, line 15 that is 5% or more of its total assets reported in Part X, line 16? *If "Yes," complete Schedule D, Part IX*	11d	Yes	
e	Did the organization report an amount for other liabilities in Part X, line 25? *If "Yes," complete Schedule D, Part X*	11e	Yes	
f	Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? *If "Yes," complete Schedule D, Part X*	11f		No
12a	Did the organization obtain separate, independent audited financial statements for the tax year? *If "Yes," complete Schedule D, Parts XI and XII*	12a		No
b	Was the organization included in consolidated, independent audited financial statements for the tax year? *If "Yes," and if the organization answered "No" to line 12a, then completing Schedule D, Parts XI and XII is optional*	12b	Yes	
13	Is the organization a school described in section 170(b)(1)(A)(ii)? *If "Yes," complete Schedule E*	13		No
14a	Did the organization maintain an office, employees, or agents outside of the United States?	14a		No
b	Did the organization have aggregate revenues or expenses of more than $10,000 from grantmaking, fundraising, business, investment, and program service activities outside the United States, or aggregate foreign investments valued at $100,000 or more? *If "Yes," complete Schedule F, Parts I and IV*	14b		No
15	Did the organization report on Part IX, column (A), line 3, more than $5,000 of grants or other assistance to or for any foreign organization? *If "Yes," complete Schedule F, Parts II and IV*	15		No
16	Did the organization report on Part IX, column (A), line 3, more than $5,000 of aggregate grants or other assistance to or for foreign individuals? *If "Yes," complete Schedule F, Parts III and IV*	16		No
17	Did the organization report a total of more than $15,000 of expenses for professional fundraising services on Part IX, column (A), lines 6 and 11e? *If "Yes," complete Schedule G, Part I (see instructions)*	17		No
18	Did the organization report more than $15,000 total of fundraising event gross income and contributions on Part VIII, lines 1c and 8a? *If "Yes," complete Schedule G, Part II*	18		No
19	Did the organization report more than $15,000 of gross income from gaming activities on Part VIII, line 9a? *If "Yes," complete Schedule G, Part III*	19		No
20a	Did the organization operate one or more hospital facilities? *If "Yes," complete Schedule H*	20a		No
b	If "Yes" to line 20a, did the organization attach a copy of its audited financial statements to this return?	20b		

Part IV Checklist of Required Schedules *(continued)*

21	Did the organization report more than $5,000 of grants or other assistance to any domestic organization or government on Part IX, column (A), line 1? *If "Yes," complete Schedule I, Parts I and II*	**21**	Yes	
22	Did the organization report more than $5,000 of grants or other assistance to individuals in the United States on Part IX, column (A), line 2? *If "Yes," complete Schedule I, Parts I and III*	**22**	Yes	
23	Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5 about compensation of the organization's current and former officers, directors, trustees, key employees, and highest compensated employees? *If "Yes," complete Schedule J*	**23**	Yes	
24a	Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than $100,000 as of the last day of the year, that was issued after December 31, 2002? *If "Yes," answer lines 24b through 24d and complete Schedule K. If "No," go to line 25a*	**24a**		No
b	Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?	**24b**		
c	Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease any tax-exempt bonds?	**24c**		
d	Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year?	**24d**		
25a	**Section 501(c)(3) and 501(c)(4) organizations.** Did the organization engage in an excess benefit transaction with a disqualified person during the year? *If "Yes," complete Schedule L, Part I*	**25a**		No
b	Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? *If "Yes," complete Schedule L, Part I*	**25b**		No
26	Did the organization report any amount on Part X, line 5, 6, or 22 for receivables from or payables to any current or former officers, directors, trustees, key employees, highest compensated employees, or disqualified persons? *If so, complete Schedule L, Part II*	**26**		No
27	Did the organization provide a grant or other assistance to an officer, director, trustee, key employee, substantial contributor or employee thereof, a grant selection committee member, or to a 35% controlled entity or family member of any of these persons? *If "Yes," complete Schedule L, Part III*	**27**		No
28	Was the organization a party to a business transaction with one of the following parties (see Schedule L, Part IV instructions for applicable filing thresholds, conditions, and exceptions)			
a	A current or former officer, director, trustee, or key employee? *If "Yes," complete Schedule L, Part IV*	**28a**		No
b	A family member of a current or former officer, director, trustee, or key employee? *If "Yes," complete Schedule L, Part IV*	**28b**		No
c	An entity of which a current or former officer, director, trustee, or key employee (or a family member thereof) was an officer, director, trustee, or direct or indirect owner? *If "Yes," complete Schedule L, Part IV*	**28c**	Yes	
29	Did the organization receive more than $25,000 in non-cash contributions? *If "Yes," complete Schedule M*	**29**		No
30	Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation contributions? *If "Yes," complete Schedule M*	**30**		No
31	Did the organization liquidate, terminate, or dissolve and cease operations? *If "Yes," complete Schedule N, Part I*	**31**		No
32	Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? *If "Yes," complete Schedule N, Part II*	**32**		No
33	Did the organization own 100% of an entity disregarded as separate from the organization under Regulations sections 301 7701-2 and 301 7701-3? *If "Yes," complete Schedule R, Part I*	**33**	Yes	
34	Was the organization related to any tax-exempt or taxable entity? *If "Yes," complete Schedule R, Part II, III, or IV, and Part V, line 1*	**34**	Yes	
35a	Did the organization have a controlled entity within the meaning of section 512(b)(13)?	**35a**	Yes	
b	If 'Yes' to line 35a, did the organization receive any payment from or engage in any transaction with a controlled entity within the meaning of section 512(b)(13)? *If "Yes," complete Schedule R, Part V, line 2*	**35b**	Yes	
36	**Section 501(c)(3) organizations.** Did the organization make any transfers to an exempt non-charitable related organization? *If "Yes," complete Schedule R, Part V, line 2*	**36**		No
37	Did the organization conduct more than 5% of its activities through an entity that is not a related organization and that is treated as a partnership for federal income tax purposes? *If "Yes," complete Schedule R, Part VI*	**37**		No
38	Did the organization complete Schedule O and provide explanations in Schedule O for Part VI, lines 11b and 19? **Note.** All Form 990 filers are required to complete Schedule O	**38**	Yes	

Part V Statements Regarding Other IRS Filings and Tax Compliance

Check if Schedule O contains a response or note to any line in this Part V . . . . ☐

					Yes	No
1a	Enter the number reported in Box 3 of Form 1096 Enter -0- if not applicable	1a	10			
b	Enter the number of Forms W-2G included in line 1a Enter -0- if not applicable	1b	0			
c	Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming (gambling) winnings to prize winners?			1c	Yes	
2a	Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements, filed for the calendar year ending with or within the year covered by this return	2a	29			
b	If at least one is reported on line 2a, did the organization file all required federal employment tax returns? **Note.** If the sum of lines 1a and 2a is greater than 250, you may be required to e-file (see instructions)			2b	Yes	
3a	Did the organization have unrelated business gross income of $1,000 or more during the year?			3a		No
b	If "Yes," has it filed a Form 990-T for this year? *If "No" to line 3b, provide an explanation in Schedule O*			3b		
4a	At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a financial account in a foreign country (such as a bank account, securities account, or other financial account)?			4a		No
b	If "Yes," enter the name of the foreign country ▶ See instructions for filing requirements for Form TD F 90-22 1, Report of Foreign Bank and Financial Accounts					
5a	Was the organization a party to a prohibited tax shelter transaction at any time during the tax year?			5a		No
b	Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction?			5b		No
c	If "Yes," to line 5a or 5b, did the organization file Form 8886-T?			5c		
6a	Does the organization have annual gross receipts that are normally greater than $100,000, and did the organization solicit any contributions that were not tax deductible as charitable contributions?			6a		No
b	If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible?			6b		
7	**Organizations that may receive deductible contributions under section 170(c).**					
a	Did the organization receive a payment in excess of $75 made partly as a contribution and partly for goods and services provided to the payor?			7a	Yes	
b	If "Yes," did the organization notify the donor of the value of the goods or services provided?			7b	Yes	
c	Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required to file Form 8282?			7c		No
d	If "Yes," indicate the number of Forms 8282 filed during the year	7d				
e	Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?			7e		No
f	Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract?			7f		No
g	If the organization received a contribution of qualified intellectual property, did the organization file Form 8899 as required?			7g		
h	If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization file a Form 1098-C?			7h		
8	**Sponsoring organizations maintaining donor advised funds and section 509(a)(3) supporting organizations.** Did the supporting organization, or a donor advised fund maintained by a sponsoring organization, have excess business holdings at any time during the year?			8		
9	**Sponsoring organizations maintaining donor advised funds.**					
a	Did the organization make any taxable distributions under section 4966?			9a		
b	Did the organization make a distribution to a donor, donor advisor, or related person?			9b		
10	**Section 501(c)(7) organizations.** Enter					
a	Initiation fees and capital contributions included on Part VIII, line 12	10a				
b	Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities	10b				
11	**Section 501(c)(12) organizations.** Enter					
a	Gross income from members or shareholders	11a				
b	Gross income from other sources (Do not net amounts due or paid to other sources against amounts due or received from them)	11b				
12a	**Section 4947(a)(1) non-exempt charitable trusts.** Is the organization filing Form 990 in lieu of Form 1041?			12a		
b	If "Yes," enter the amount of tax-exempt interest received or accrued during the year	12b				
13	**Section 501(c)(29) qualified nonprofit health insurance issuers.**					
a	Is the organization licensed to issue qualified health plans in more than one state? **Note.** See the instructions for additional information the organization must report on Schedule O			13a		
b	Enter the amount of reserves the organization is required to maintain by the states in which the organization is licensed to issue qualified health plans	13b				
c	Enter the amount of reserves on hand	13c				
14a	Did the organization receive any payments for indoor tanning services during the tax year?			14a		No
b	If "Yes," has it filed a Form 720 to report these payments? *If "No," provide an explanation in Schedule O*			14b		

Part VI **Governance, Management, and Disclosure** *For each "Yes" response to lines 2 through 7b below, and for a "No" response to lines 8a, 8b, or 10b below, describe the circumstances, processes, or changes in Schedule O. See instructions.*

Check if Schedule O contains a response or note to any line in this Part VI . . . ☑

Section A. Governing Body and Management

				Yes	No
1a Enter the number of voting members of the governing body at the end of the tax year	1a	24			
If there are material differences in voting rights among members of the governing body, or if the governing body delegated broad authority to an executive committee or similar committee, explain in Schedule O					
b Enter the number of voting members included in line 1a, above, who are independent	1b	24			
2 Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other officer, director, trustee, or key employee?			2		No
3 Did the organization delegate control over management duties customarily performed by or under the direct supervision of officers, directors or trustees, or key employees to a management company or other person?			3		No
4 Did the organization make any significant changes to its governing documents since the prior Form 990 was filed?			4	Yes	
5 Did the organization become aware during the year of a significant diversion of the organization's assets?			5		No
6 Did the organization have members or stockholders?			6	Yes	
7a Did the organization have members, stockholders, or other persons who had the power to elect or appoint one or more members of the governing body?			7a		No
b Are any governance decisions of the organization reserved to (or subject to approval by) members, stockholders, or persons other than the governing body?			7b		No
8 Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following					
a The governing body?			8a	Yes	
b Each committee with authority to act on behalf of the governing body?			8b	Yes	
9 Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at the organization's mailing address? *If "Yes," provide the names and addresses in Schedule O*			9		No

Section B. Policies (*This Section B requests information about policies not required by the Internal Revenue Code.*)

		Yes	No
10a Did the organization have local chapters, branches, or affiliates?	10a		No
b If "Yes," did the organization have written policies and procedures governing the activities of such chapters, affiliates, and branches to ensure their operations are consistent with the organization's exempt purposes?	10b		
11a Has the organization provided a complete copy of this Form 990 to all members of its governing body before filing the form?	11a	Yes	
b Describe in Schedule O the process, if any, used by the organization to review this Form 990			
12a Did the organization have a written conflict of interest policy? *If "No," go to line 13*	12a	Yes	
b Were officers, directors, or trustees, and key employees required to disclose annually interests that could give rise to conflicts?	12b	Yes	
c Did the organization regularly and consistently monitor and enforce compliance with the policy? *If "Yes," describe in Schedule O how this was done*	12c	Yes	
13 Did the organization have a written whistleblower policy?	13	Yes	
14 Did the organization have a written document retention and destruction policy?	14	Yes	
15 Did the process for determining compensation of the following persons include a review and approval by independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision?			
a The organization's CEO, Executive Director, or top management official	15a	Yes	
b Other officers or key employees of the organization	15b	Yes	
If "Yes" to line 15a or 15b, describe the process in Schedule O (see instructions)			
16a Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a taxable entity during the year?	16a		No
b If "Yes," did the organization follow a written policy or procedure requiring the organization to evaluate its participation in joint venture arrangements under applicable federal tax law, and take steps to safeguard the organization's exempt status with respect to such arrangements?	16b		

Section C. Disclosure

17 List the States with which a copy of this Form 990 is required to be filed ▶PA

18 Section 6104 requires an organization to make its Form 1023 (or 1024 if applicable), 990, and 990-T (501(c)(3)s only) available for public inspection Indicate how you made these available Check all that apply

☐ Own website ☐ Another's website ☑ Upon request ☐ Other (explain in Schedule O)

19 Describe in Schedule O whether (and if so, how) the organization made its governing documents, conflict of interest policy, and financial statements available to the public during the tax year

20 State the name, physical address, and telephone number of the person who possesses the books and records of the organization
▶MATT RAGAN 100 W STATION SQUARE DRIVE NO 450
PITTSBURGH, PA 15219 (412) 471-5808

Part VII Compensation of Officers, Directors,Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

Check if Schedule O contains a response or note to any line in this Part VII . . . . ☐

Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

1a Complete this table for all persons required to be listed Report compensation for the calendar year ending with or within the organization's tax year

- List all of the organization's **current** officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation Enter -0- in columns (D), (E), and (F) if no compensation was paid
- List all of the organization's **current** key employees, if any See instructions for definition of "key employee "
- List the organization's five **current** highest compensated employees (other than an officer, director, trustee or key employee) who received reportable compensation (Box 5 of Form W-2 and/or Box 7 of Form 1099-MISC) of more than $100,000 from the organization and any related organizations
- List all of the organization's **former** officers, key employees, or highest compensated employees who received more than $100,000 of reportable compensation from the organization and any related organizations
- List all of the organization's **former directors or trustees** that received, in the capacity as a former director or trustee of the organization, more than $10,000 of reportable compensation from the organization and any related organizations

List persons in the following order individual trustees or directors, institutional trustees, officers, key employees, highest compensated employees, and former such persons

☐ Check this box if neither the organization nor any related organization compensated any current officer, director, or trustee

(A) Name and Title	(B) Average hours per week (list any hours for related organizations below dotted line)	(C) Position: Individual trustee or director	Institutional Trustee	Officer	Key employee	Highest compensated employee	Former	(D) Reportable compensation from the organization (W- 2/1099-MISC)	(E) Reportable compensation from related organizations (W- 2/1099-MISC)	(F) Estimated amount of other compensation from the organization and related organizations
(1) JACK NORRIS CHAIRMAN/TRUSTEE	4 00 0 00	X		X				0	0	0
(2) KEVIN P ALLEN VICE CHAIRMAN/TRUSTEE	3 00 0 00	X		X				0	0	0
(3) DAVID M BRASHEAR VICE CHAIRMAN/TRUSTEE	2 00 0 00	X		X				0	0	0
(4) CYNTHIA A UNDERWOOD SECRETARY/TRUSTEE	50 0 00	X		X				0	0	0
(5) LARRY DUNN TREASURER	1 00 0 00	X		X				0	0	0
(6) DAVID A KLEER ASSISTANT SECRETARY/ TRUSTEE	1 80 0 00	X		X				0	0	0
(7) LINDA K BARSEVICH TRUSTEE	1 50 0 00	X						0	0	0
(8) HERB BURGER TRUSTEE	1 00 0 00	X						0	0	0
(9) SELENE L DAVIS TRUSTEE	50 0 00	X						0	0	0
(10) LEROY DILLARD TREASURER	50 0 00	X						0	0	0
(11) LU DONNELLY TRUSTEE	1 00 0 00	X						0	0	0
(12) KEZIA L ELLISON TRUSTEE	1 00 0 00	X						0	0	0
(13) LAURENCE GLASCO TRUSTEE	2 00 0 00	X						0	0	0
(14) LEON E HAYNES III TRUSTEE	50 0 00	X						0	0	0
(15) SY HOLZER TRUSTEE	1 00 0 00	X						0	0	0
(16) ROBERT M LAVELLE TRUSTEE	50 0 00	X						0	0	0
(17) CORBIN P MILLER TRUSTEE	50 0 00	X						0	0	0

Part VII **Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees** *(continued)*

(A) Name and Title	(B) Average hours per week (list any hours for related organizations below dotted line)	(C) Individual trustee or director	Institutional Trustee	Officer	Key employee	Highest compensated employee	Former	(D) Reportable compensation from the organization (W-2/1099-MISC)	(E) Reportable compensation from related organizations (W-2/1099-MISC)	(F) Estimated amount of other compensation from the organization and related organizations
(18) MARY BETH PASTORIUS TRUSTEE	1 00 0 00	X						0	0	0
(19) JACK B PIATT TRUSTEE	20 0 00	X						0	0	0
(20) MATTHEW A SANFILIPPO TRUSTEE	2 00 0 00	X						0	0	0
(21) JT THOMAS TRUSTEE	1 00 0 00	X						0	0	0
(22) CYNTHIA PEARSON TURICH TRUSTEE	50 0 00	X						0	0	0
(23) MARK VERNALLIS TRUSTEE	50 0 00	X						0	0	0
(24) TODD WILSON TRUSTEE	50 0 00	X						0	0	0
(25) ARTHUR P ZIEGLER JR PRESIDENT	24 00 16 00			X				221,677	0	17,305
(26) MATTHEW RAGAN DIRECTOR OF FINANCE	33 00 7 00			X				104,458	0	11,778
(27) LOUISE STURGESS EXECUTIVE DIRECTOR	40 00 0 00			X				110,893	0	23,923
(28) MICHAEL SRIPRASERT PRESIDENT, LCCC AND LDC	17 00 23 00					X		126,392	0	12,917
(29) DONALD KORTLANDT GENERAL COUNSEL	33 00 7 00					X		125,000	0	23,433

		(D)	(E)	(F)
1b	**Sub-Total** . . . . ▶			
c	**Total from continuation sheets to Part VII, Section A** . . . . ▶			
d	**Total (add lines 1b and 1c)** . . . . ▶	688,420	0	89,356

2 Total number of individuals (including but not limited to those listed above) who received more than $100,000 of reportable compensation from the organization ▶5

			Yes	No
3	Did the organization list any **former** officer, director or trustee, key employee, or highest compensated employee on line 1a? *If "Yes," complete Schedule J for such individual*	3		No
4	For any individual listed on line 1a, is the sum of reportable compensation and other compensation from the organization and related organizations greater than $150,000? *If "Yes," complete Schedule J for such individual*	4	Yes	
5	Did any person listed on line 1a receive or accrue compensation from any unrelated organization or individual for services rendered to the organization? *If "Yes," complete Schedule J for such person*	5		No

Section B. Independent Contractors

1 Complete this table for your five highest compensated independent contractors that received more than $100,000 of compensation from the organization Report compensation for the calendar year ending with or within the organization's tax year

(A) Name and business address	(B) Description of services	(C) Compensation
WALLER CORPORATION PO BOX 757 WASHINGTON PA 15301	CONSTRUCTION	954,884
REPAL CONSTRUCTION CO 11075 PARKER DRIVE NORTH HUNTINGDON PA 15642	CONSTRUCTION	920,297

2 Total number of independent contractors (including but not limited to those listed above) who received more than $100,000 of compensation from the organization ▶2

Part VIII Statement of Revenue

Check if Schedule O contains a response or note to any line in this Part VIII . . . . ☐

				(A) Total revenue	(B) Related or exempt function revenue	(C) Unrelated business revenue	(D) Revenue excluded from tax under sections 512-514
Contributions, Gifts, Grants and Other Similar Amounts	1a	Federated campaigns . .	1a				
	b	Membership dues	1b 74,217				
	c	Fundraising events	1c				
	d	Related organizations . . .	1d				
	e	Government grants (contributions)	1e				
	f	All other contributions, gifts, grants, and similar amounts not included above	1f 578,125				
	g	Noncash contributions included in lines 1a-1f $					
	h	**Total.** Add lines 1a-1f . . . . ▶		652,342			
Program Service Revenue			Business Code				
	2a	PRESERVATION AND EDUCA	900099	2,314,174	2,314,174		
	b	TOURS	900099	10,749	10,749		
	c						
	d						
	e						
	f	All other program service revenue					
	g	**Total.** Add lines 2a–2f . . . . ▶		2,324,923			
Other Revenue	3	Investment income (including dividends, interest, and other similar amounts) . . . . ▶		4,324			4,324
	4	Income from investment of tax-exempt bond proceeds . . ▶					
	5	Royalties . . . . ▶					
			(i) Real / (ii) Personal				
	6a	Gross rents					
	b	Less rental expenses					
	c	Rental income or (loss)					
	d	Net rental income or (loss) . . . . ▶					
			(i) Securities / (ii) Other				
	7a	Gross amount from sales of assets other than inventory					
	b	Less cost or other basis and sales expenses					
	c	Gain or (loss)					
	d	Net gain or (loss) . . . . ▶					
	8a	Gross income from fundraising events (not including $ ____________ of contributions reported on line 1c) See Part IV, line 18 . .	a				
	b	Less direct expenses . . .	b				
	c	Net income or (loss) from fundraising events . . ▶					
	9a	Gross income from gaming activities See Part IV, line 19 . . .	a				
	b	Less direct expenses . . .	b				
	c	Net income or (loss) from gaming activities . . ▶					
	10a	Gross sales of inventory, less returns and allowances .	a				
	b	Less cost of goods sold . .	b				
	c	Net income or (loss) from sales of inventory . . ▶					
		Miscellaneous Revenue	Business Code				
	11a	FEES	900099	28,460	28,460		
	b	BOOK SALES INCOME	900099	13,402	13,402		
	c	TENANT RENT	900099	12,750	12,750		
	d	All other revenue		6,285	6,285		
	e	**Total.** Add lines 11a–11d . . . . ▶		60,897			
	12	**Total revenue.** See Instructions . . . . . ▶		3,042,486	2,385,820	0	4,324

Part IX Statement of Functional Expenses

Section 501(c)(3) and 501(c)(4) organizations must complete all columns All other organizations must complete column (A)

Check if Schedule O contains a response or note to any line in this Part IX . . . . ☑

Do not include amounts reported on lines 6b, 7b, 8b, 9b, and 10b of Part VIII.	(A) Total expenses	(B) Program service expenses	(C) Management and general expenses	(D) Fundraising expenses
1 Grants and other assistance to governments and organizations in the United States See Part IV, line 21	96,984	96,984		
2 Grants and other assistance to individuals in the United States See Part IV, line 22	17,150	17,150		
3 Grants and other assistance to governments, organizations, and individuals outside the United States See Part IV, lines 15 and 16				
4 Benefits paid to or for members				
5 Compensation of current officers, directors, trustees, and key employees				
6 Compensation not included above, to disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B)				
7 Other salaries and wages	1,252,573	820,731	383,586	48,256
8 Pension plan accruals and contributions (include section 401(k) and 403(b) employer contributions)	56,099	36,769	17,173	2,157
9 Other employee benefits	195,171	126,780	60,836	7,555
10 Payroll taxes	96,206	63,564	28,957	3,685
11 Fees for services (non-employees)				
a Management				
b Legal	108,042	13,589	94,453	
c Accounting	35,520	4,332	29,988	1,200
d Lobbying				
e Professional fundraising services See Part IV, line 17				
f Investment management fees				
g Other (If line 11g amount exceeds 10% of line 25, column (A) amount, list line 11g expenses on Schedule O)	1,120,712	1,081,341	21,438	17,933
12 Advertising and promotion	4,193	1,563	2,630	
13 Office expenses	67,567	48,272	14,957	4,338
14 Information technology	21,668	13,141	6,634	1,893
15 Royalties . .				
16 Occupancy	166,572	110,273	50,006	6,293
17 Travel	13,474	9,734	3,721	19
18 Payments of travel or entertainment expenses for any federal, state, or local public officials				
19 Conferences, conventions, and meetings	33,241	17,247	15,988	6
20 Interest	125,634		125,634	
21 Payments to affiliates				
22 Depreciation, depletion, and amortization	67,537	55,736	10,421	1,380
23 Insurance	41,662	28,378	12,686	598
24 Other expenses Itemize expenses not covered above (List miscellaneous expenses in line 24e If line 24e amount exceeds 10% of line 25, column (A) amount, list line 24e expenses on Schedule O)				
a RESTORATION	901,165	901,165		
b PROGRAMS AND TOURS	124,016	116,302	7,714	
c MISCELLANEOUS EXPENSES	27,994	24,409	3,107	478
d REPAIRS AND MAINTENACE	19,853	14,251	5,028	574
e All other expenses				
25 **Total functional expenses.** Add lines 1 through 24e	4,593,033	3,601,711	894,957	96,365
26 **Joint costs.** Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation Check here ▶ ☐ if following SOP 98-2 (ASC 958-720)				

Part X Balance Sheet

Check if Schedule O contains a response or note to any line in this Part X . . . . ☑

				(A) Beginning of year		(B) End of year
Assets	1	Cash–non-interest-bearing		196,072	1	508,132
	2	Savings and temporary cash investments			2	
	3	Pledges and grants receivable, net			3	
	4	Accounts receivable, net		196,424	4	258,954
	5	Loans and other receivables from current and former officers, directors, trustees, key employees, and highest compensated employees Complete Part II of Schedule L			5	
	6	Loans and other receivables from other disqualified persons (as defined under section 4958(f)(1)), persons described in section 4958(c)(3)(B), and contributing employers and sponsoring organizations of section 501(c)(9) voluntary employees' beneficiary organizations (see instructions) Complete Part II of Schedule L			6	
	7	Notes and loans receivable, net		4,155,974	7	91,108
	8	Inventories for sale or use		111,350	8	106,525
	9	Prepaid expenses and deferred charges		116,527	9	123,087
	10a	Land, buildings, and equipment cost or other basis Complete Part VI of Schedule D	10a 1,928,564			
	b	Less accumulated depreciation	10b 761,756	1,199,284	10c	1,166,808
	11	Investments—publicly traded securities			11	
	12	Investments—other securities See Part IV, line 11			12	
	13	Investments—program-related See Part IV, line 11			13	
	14	Intangible assets		448,461	14	448,461
	15	Other assets See Part IV, line 11		6,535,557	15	1,236,492
	16	**Total assets.** Add lines 1 through 15 (must equal line 34)		12,959,649	16	3,939,567
Liabilities	17	Accounts payable and accrued expenses		455,615	17	518,153
	18	Grants payable			18	
	19	Deferred revenue			19	
	20	Tax-exempt bond liabilities			20	
	21	Escrow or custodial account liability Complete Part IV of Schedule D		8,477	21	0
	22	Loans and other payables to current and former officers, directors, trustees, key employees, highest compensated employees, and disqualified persons Complete Part II of Schedule L			22	
	23	Secured mortgages and notes payable to unrelated third parties		5,000,000	23	0
	24	Unsecured notes and loans payable to unrelated third parties		150,000	24	150,000
	25	Other liabilities (including federal income tax, payables to related third parties, and other liabilities not included on lines 17-24) Complete Part X of Schedule D		413,519	25	900,961
	26	**Total liabilities.** Add lines 17 through 25		6,027,611	26	1,569,114
Net Assets or Fund Balances		**Organizations that follow SFAS 117 (ASC 958), check here ▶ ☑ and complete lines 27 through 29, and lines 33 and 34.**				
	27	Unrestricted net assets		627,659	27	1,291,492
	28	Temporarily restricted net assets		4,927,247	28	972,036
	29	Permanently restricted net assets		1,377,132	29	106,925
		Organizations that do not follow SFAS 117 (ASC 958), check here ▶ ☐ and complete lines 30 through 34.				
	30	Capital stock or trust principal, or current funds			30	
	31	Paid-in or capital surplus, or land, building or equipment fund			31	
	32	Retained earnings, endowment, accumulated income, or other funds			32	
	33	Total net assets or fund balances		6,932,038	33	2,370,453
	34	Total liabilities and net assets/fund balances		12,959,649	34	3,939,567

Part XI Reconcilliation of Net Assets

Check if Schedule O contains a response or note to any line in this Part XI . . . . ☑

1	Total revenue (must equal Part VIII, column (A), line 12)	1	3,042,486
2	Total expenses (must equal Part IX, column (A), line 25)	2	4,593,033
3	Revenue less expenses Subtract line 2 from line 1	3	-1,550,547
4	Net assets or fund balances at beginning of year (must equal Part X, line 33, column (A))	4	6,932,038
5	Net unrealized gains (losses) on investments	5	
6	Donated services and use of facilities	6	
7	Investment expenses	7	
8	Prior period adjustments	8	
9	Other changes in net assets or fund balances (explain in Schedule O)	9	-3,011,038
10	Net assets or fund balances at end of year Combine lines 3 through 9 (must equal Part X, line 33, column (B))	10	2,370,453

Part XII Financial Statements and Reporting

Check if Schedule O contains a response or note to any line in this Part XII . . . . ☐

			Yes	No
1	Accounting method used to prepare the Form 990 ☐ Cash ☑ Accrual ☐ Other ________ If the organization changed its method of accounting from a prior year or checked "Other," explain in Schedule O			
2a	Were the organization's financial statements compiled or reviewed by an independent accountant?	2a		No
	If 'Yes,' check a box below to indicate whether the financial statements for the year were compiled or reviewed on a separate basis, consolidated basis, or both ☐ Separate basis ☐ Consolidated basis ☐ Both consolidated and separate basis			
b	Were the organization's financial statements audited by an independent accountant?	2b	Yes	
	If 'Yes,' check a box below to indicate whether the financial statements for the year were audited on a separate basis, consolidated basis, or both ☐ Separate basis ☑ Consolidated basis ☐ Both consolidated and separate basis			
c	If "Yes," to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the audit, review, or compilation of its financial statements and selection of an independent accountant?	2c	Yes	
	If the organization changed either its oversight process or selection process during the tax year, explain in Schedule O			
3a	As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Single Audit Act and OMB Circular A-133?	3a		No
b	If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the required audit or audits, explain why in Schedule O and describe any steps taken to undergo such audits	3b		

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SCHEDULE A
(Form 990 or 990EZ)

Department of the Treasury
Internal Revenue Service

Public Charity Status and Public Support

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.

▶ Attach to Form 990 or Form 990-EZ. ▶ See separate instructions.
▶ Information about Schedule A (Form 990 or 990-EZ) and its instructions is at *www.irs.gov/form990*.

OMB No 1545-0047

2013

Open to Public Inspection

Name of the organization
PITTSBURGH HISTORY & LANDMARKS FOUNDATION

Employer identification number
25-6058560

Part I Reason for Public Charity Status (All organizations must complete this part.) See instructions.

The organization is not a private foundation because it is (For lines 1 through 11, check only one box)

1 ☐ A church, convention of churches, or association of churches described in **section 170(b)(1)(A)(i).**

2 ☐ A school described in **section 170(b)(1)(A)(ii).** (Attach Schedule E)

3 ☐ A hospital or a cooperative hospital service organization described in **section 170(b)(1)(A)(iii).**

4 ☐ A medical research organization operated in conjunction with a hospital described in **section 170(b)(1)(A)(iii).** Enter the hospital's name, city, and state __________

5 ☐ An organization operated for the benefit of a college or university owned or operated by a governmental unit described in **section 170(b)(1)(A)(iv).** (Complete Part II)

6 ☐ A federal, state, or local government or governmental unit described in **section 170(b)(1)(A)(v).**

7 ☑ An organization that normally receives a substantial part of its support from a governmental unit or from the general public described in **section 170(b)(1)(A)(vi).** (Complete Part II)

8 ☐ A community trust described in **section 170(b)(1)(A)(vi)** (Complete Part II)

9 ☐ An organization that normally receives (1) more than 33 1/3% of its support from contributions, membership fees, and gross receipts from activities related to its exempt functions—subject to certain exceptions, and (2) no more than 33 1/3% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975 See **section 509(a)(2).** (Complete Part III)

10 ☐ An organization organized and operated exclusively to test for public safety See **section 509(a)(4).**

11 ☐ An organization organized and operated exclusively for the benefit of, to perform the functions of, or to carry out the purposes of one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2) See **section 509(a)(3).** Check the box that describes the type of supporting organization and complete lines 11e through 11h

a ☐ Type I **b** ☐ Type II **c** ☐ Type III - Functionally integrated **d** ☐ Type III - Non-functionally integrated

e ☐ By checking this box, I certify that the organization is not controlled directly or indirectly by one or more disqualified persons other than foundation managers and other than one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2)

f If the organization received a written determination from the IRS that it is a Type I, Type II, or Type III supporting organization, check this box ☐

g Since August 17, 2006, has the organization accepted any gift or contribution from any of the following persons?

		Yes	No
(i) A person who directly or indirectly controls, either alone or together with persons described in (ii) and (iii) below, the governing body of the supported organization?	**11g(i)**		
(ii) A family member of a person described in (i) above?	**11g(ii)**		
(iii) A 35% controlled entity of a person described in (i) or (ii) above?	**11g(iii)**		

h Provide the following information about the supported organization(s)

(i) Name of supported organization	**(ii)** EIN	**(iii)** Type of organization (described on lines 1- 9 above or IRC section **(see instructions))**	**(iv)** Is the organization in col **(i)** listed in your governing document?		**(v)** Did you notify the organization in col **(i)** of your support?		**(vi)** Is the organization in col **(i)** organized in the U S ?		**(vii)** Amount of monetary support
			Yes	**No**	**Yes**	**No**	**Yes**	**No**	
Total									

For Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990EZ. Cat No 11285F **Schedule A (Form 990 or 990-EZ) 2013**

Part II **Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)** (Complete only if you checked the box on line 5, 7, or 8 of Part I or if the organization failed to qualify under Part III. If the organization fails to qualify under the tests listed below, please complete Part III.)

Section A. Public Support

Calendar year (or fiscal year beginning in) ▶	(a) 2009	(b) 2010	(c) 2011	(d) 2012	(e) 2013	(f) Total
1 Gifts, grants, contributions, and membership fees received (Do not include any "unusual grants ")	1,922,123	3,223,994	2,927,887	1,540,649	652,342	10,266,995
2 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						
3 The value of services or facilities furnished by a governmental unit to the organization without charge						
4 **Total.** Add lines 1 through 3	1,922,123	3,223,994	2,927,887	1,540,649	652,342	10,266,995
5 The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f)						1,556,045
6 **Public support.** Subtract line 5 from line 4						8,710,950

Section B. Total Support

Calendar year (or fiscal year beginning in) ▶	(a) 2009	(b) 2010	(c) 2011	(d) 2012	(e) 2013	(f) Total
7 Amounts from line 4	1,922,123	3,223,994	2,927,887	1,540,649	652,342	10,266,995
8 Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources	5,652	7,505	5,181	6,081	4,324	28,743
9 Net income from unrelated business activities, whether or not the business is regularly carried on						
10 Other income Do not include gain or loss from the sale of capital assets (Explain in Part IV)						
11 **Total support** (Add lines 7 through 10)						10,295,738

12 Gross receipts from related activities, etc (see instructions) | 12 | 2,385,820

13 **First five years.** If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a 501(c)(3) organization, check this box and **stop here** . . . . . ▶ ☐

Section C. Computation of Public Support Percentage

14 Public support percentage for 2013 (line 6, column (f) divided by line 11, column (f))	14	84 610 %
15 Public support percentage for 2012 Schedule A, Part II, line 14	15	80 610 %

16a **33 1/3% support test—2013.** If the organization did not check the box on line 13, and line 14 is 33 1/3% or more, check this box and **stop here.** The organization qualifies as a publicly supported organization ▶ ☑

b **33 1/3% support test—2012.** If the organization did not check a box on line 13 or 16a, and line 15 is 33 1/3% or more, check this box and **stop here.** The organization qualifies as a publicly supported organization ▶ ☐

17a **10%-facts-and-circumstances test—2013.** If the organization did not check a box on line 13, 16a, or 16b, and line 14 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and **stop here.** Explain in Part IV how the organization meets the "facts-and-circumstances" test The organization qualifies as a publicly supported organization ▶ ☐

b **10%-facts-and-circumstances test—2012.** If the organization did not check a box on line 13, 16a, 16b, or 17a, and line 15 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and **stop here.** Explain in Part IV how the organization meets the "facts-and-circumstances" test The organization qualifies as a publicly supported organization ▶ ☐

18 **Private foundation.** If the organization did not check a box on line 13, 16a, 16b, 17a, or 17b, check this box and see instructions ▶ ☐

Part III **Support Schedule for Organizations Described in Section 509(a)(2)**
(Complete only if you checked the box on line 9 of Part I or if the organization failed to qualify under Part II. If the organization fails to qualify under the tests listed below, please complete Part II.)

Section A. Public Support

Calendar year (or fiscal year beginning in) ▶	(a) 2009	(b) 2010	(c) 2011	(d) 2012	(e) 2013	(f) Total
1 Gifts, grants, contributions, and membership fees received (Do not include any "unusual grants")						
2 Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose						
3 Gross receipts from activities that are not an unrelated trade or business under section 513						
4 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						
5 The value of services or facilities furnished by a governmental unit to the organization without charge						
6 **Total.** Add lines 1 through 5						
7a Amounts included on lines 1, 2, and 3 received from disqualified persons						
b Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of $5,000 or 1% of the amount on line 13 for the year						
c Add lines 7a and 7b						
8 **Public support** (Subtract line 7c from line 6)						

Section B. Total Support

Calendar year (or fiscal year beginning in) ▶	(a) 2009	(b) 2010	(c) 2011	(d) 2012	(e) 2013	(f) Total
9 Amounts from line 6						
10a Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources						
b Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975						
c Add lines 10a and 10b						
11 Net income from unrelated business activities not included in line 10b, whether or not the business is regularly carried on						
12 Other income Do not include gain or loss from the sale of capital assets (Explain in Part IV)						
13 **Total support.** (Add lines 9, 10c, 11, and 12)						

14 **First five years.** If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a 501(c)(3) organization, check this box and **stop here** ▶☐

Section C. Computation of Public Support Percentage

15 Public support percentage for 2013 (line 8, column (f) divided by line 13, column (f))	15	
16 Public support percentage from 2012 Schedule A, Part III, line 15	16	

Section D. Computation of Investment Income Percentage

17 Investment income percentage for **2013** (line 10c, column (f) divided by line 13, column (f))	17	
18 Investment income percentage from **2012** Schedule A, Part III, line 17	18	

19a **33 1/3% support tests—2013.** If the organization did not check the box on line 14, and line 15 is more than 33 1/3%, and line 17 is not more than 33 1/3%, check this box and **stop here.** The organization qualifies as a publicly supported organization ▶☐

b **33 1/3% support tests—2012.** If the organization did not check a box on line 14 or line 19a, and line 16 is more than 33 1/3% and line 18 is not more than 33 1/3%, check this box and **stop here.** The organization qualifies as a publicly supported organization ▶☐

20 **Private foundation.** If the organization did not check a box on line 14, 19a, or 19b, check this box and see instructions ▶☐

Part IV **Supplemental Information.** Provide the explanations required by Part II, line 10; Part II, line 17a or 17b; and Part III, line 12. Also complete this part for any additional information. (See instructions).

Facts And Circumstances Test

Return Reference	Explanation

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SCHEDULE D
(Form 990)

Department of the Treasury
Internal Revenue Service

Supplemental Financial Statements

▶ Complete if the organization answered "Yes," to Form 990, Part IV, line 6, 7, 8, 9, 10, 11a, 11b, 11c, 11d, 11e, 11f, 12a, or 12b
▶ Attach to Form 990. ▶ See separate instructions. ▶ Information about Schedule D (Form 990) and its instructions is at *www.irs.gov/form990*.

OMB No 1545-0047
2013
Open to Public Inspection

Name of the organization
PITTSBURGH HISTORY & LANDMARKS FOUNDATION

Employer identification number
25-6058560

Part I **Organizations Maintaining Donor Advised Funds or Other Similar Funds or Accounts.** Complete if the organization answered "Yes" to Form 990, Part IV, line 6.

		(a) Donor advised funds	(b) Funds and other accounts
1	Total number at end of year	16	
2	Aggregate contributions to (during year)	43,500	
3	Aggregate grants from (during year)	26,071	
4	Aggregate value at end of year	1,638,128	

5 Did the organization inform all donors and donor advisors in writing that the assets held in donor advised funds are the organization's property, subject to the organization's exclusive legal control? ☑ Yes ☐ No

6 Did the organization inform all grantees, donors, and donor advisors in writing that grant funds can be used only for charitable purposes and not for the benefit of the donor or donor advisor, or for any other purpose conferring impermissible private benefit? ☑ Yes ☐ No

Part II **Conservation Easements.** Complete if the organization answered "Yes" to Form 990, Part IV, line 7.

1 Purpose(s) of conservation easements held by the organization (check all that apply)
☐ Preservation of land for public use (e g , recreation or education)
☑ Preservation of an historically important land area
☐ Protection of natural habitat
☑ Preservation of a certified historic structure
☐ Preservation of open space

2 Complete lines 2a through 2d if the organization held a qualified conservation contribution in the form of a conservation easement on the last day of the tax year

			Held at the End of the Year
a	Total number of conservation easements	2a	37
b	Total acreage restricted by conservation easements	2b	1,745 30
c	Number of conservation easements on a certified historic structure included in (a)	2c	22
d	Number of conservation easements included in (c) acquired after 8/17/06, and not on a historic structure listed in the National Register	2d	15

3 Number of conservation easements modified, transferred, released, extinguished, or terminated by the organization during the tax year ▶ 0

4 Number of states where property subject to conservation easement is located ▶ 1

5 Does the organization have a written policy regarding the periodic monitoring, inspection, handling of violations, and enforcement of the conservation easements it holds? ☑ Yes ☐ No

6 Staff and volunteer hours devoted to monitoring, inspecting, and enforcing conservation easements during the year ▶ 75 00

7 Amount of expenses incurred in monitoring, inspecting, and enforcing conservation easements during the year ▶ $ 20,400

8 Does each conservation easement reported on line 2(d) above satisfy the requirements of section 170(h)(4)(B)(i) and section 170(h)(4)(B)(ii)? ☐ Yes ☑ No

9 In Part XIII, describe how the organization reports conservation easements in its revenue and expense statement, and balance sheet, and include, if applicable, the text of the footnote to the organization's financial statements that describes the organization's accounting for conservation easements

Part III **Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets.** Complete if the organization answered "Yes" to Form 990, Part IV, line 8.

1a If the organization elected, as permitted under SFAS 116 (ASC 958), not to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide, in Part XIII, the text of the footnote to its financial statements that describes these items

b If the organization elected, as permitted under SFAS 116 (ASC 958), to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide the following amounts relating to these items

(i) Revenues included in Form 990, Part VIII, line 1 ▶ $

(ii) Assets included in Form 990, Part X ▶ $

2 If the organization received or held works of art, historical treasures, or other similar assets for financial gain, provide the following amounts required to be reported under SFAS 116 (ASC 958) relating to these items

a Revenues included in Form 990, Part VIII, line 1 ▶ $

b Assets included in Form 990, Part X ▶ $ 460,681

Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets *(continued)*

3 Using the organization's acquisition, accession, and other records, check any of the following that are a significant use of its collection items (check all that apply)

a ☑ Public exhibition
d ☑ Loan or exchange programs
b ☑ Scholarly research
e ☐ Other
c ☑ Preservation for future generations

4 Provide a description of the organization's collections and explain how they further the organization's exempt purpose in Part XIII

5 During the year, did the organization solicit or receive donations of art, historical treasures or other similar assets to be sold to raise funds rather than to be maintained as part of the organization's collection? ☐ Yes ☑ No

Part IV Escrow and Custodial Arrangements. Complete if the organization answered "Yes" to Form 990, Part IV, line 9, or reported an amount on Form 990, Part X, line 21.

1a Is the organization an agent, trustee, custodian or other intermediary for contributions or other assets not included on Form 990, Part X? ☐ Yes ☑ No

b If "Yes," explain the arrangement in Part XIII and complete the following table

			Amount
c	Beginning balance	1c	
d	Additions during the year	1d	
e	Distributions during the year	1e	
f	Ending balance	1f	

2a Did the organization include an amount on Form 990, Part X, line 21? ☐ Yes ☑ No

b If "Yes," explain the arrangement in Part XIII Check here if the explanation has been provided in Part XIII . . . . ☐

Part V Endowment Funds. Complete if the organization answered "Yes" to Form 990, Part IV, line 10.

		(a) Current year	(b) Prior year	(c) Two years back	(d) Three years back	(e) Four years back
1a	Beginning of year balance	106,925	106,925	106,925	106,925	106,925
b	Contributions					
c	Net investment earnings, gains, and losses					
d	Grants or scholarships					
e	Other expenditures for facilities and programs					
f	Administrative expenses					
g	End of year balance	106,925	106,925	106,925	106,925	106,925

2 Provide the estimated percentage of the current year end balance (line 1g, column (a)) held as

a Board designated or quasi-endowment ▶ 0 %

b Permanent endowment ▶ 100 000 %

c Temporarily restricted endowment ▶ 0 %

The percentages in lines 2a, 2b, and 2c should equal 100%

3a Are there endowment funds not in the possession of the organization that are held and administered for the organization by

			Yes	No
	(i) unrelated organizations	3a(i)		No
	(ii) related organizations	3a(ii)	Yes	
b	If "Yes" to 3a(ii), are the related organizations listed as required on Schedule R?	3b	Yes	

4 Describe in Part XIII the intended uses of the organization's endowment funds

Part VI Land, Buildings, and Equipment. Complete if the organization answered 'Yes' to Form 990, Part IV, line 11a. See Form 990, Part X, line 10.

Description of property	(a) Cost or other basis (investment)	(b) Cost or other basis (other)	(c) Accumulated depreciation	(d) Book value
1a Land		18,844		18,844
b Buildings		804,190	372,085	432,105
c Leasehold improvements				
d Equipment		461,161	389,671	71,490
e Other		644,369		644,369
Total. Add lines 1a through 1e *(Column (d) must equal Form 990, Part X, column (B), line 10(c).)* ▶				1,166,808

Part VII Investments—Other Securities. Complete if the organization answered 'Yes' to Form 990, Part IV, line 11b. See Form 990, Part X, line 12.

(a) Description of security or category (including name of security)	(b) Book value	(c) Method of valuation Cost or end-of-year market value
(1) Financial derivatives		
(2) Closely-held equity interests		
Other		
Total. *(Column (b) must equal Form 990, Part X, col (B) line 12)* ▶		

Part VIII Investments—Program Related. Complete if the organization answered 'Yes' to Form 990, Part IV, line 11c. See Form 990, Part X, line 13.

(a) Description of investment	(b) Book value	(c) Method of valuation Cost or end-of-year market value
Total. *(Column (b) must equal Form 990, Part X, col (B) line 13)* ▶		

Part IX Other Assets. Complete if the organization answered 'Yes' to Form 990, Part IV, line 11d See Form 990, Part X, line 15

(a) Description	(b) Book value
(1) CHARITABLE REMAINDER UNITRUST	302,048
(2) DUE FROM RELATED ENTITIES	934,444
Total. *(Column (b) must equal Form 990, Part X, col.(B) line 15.)* . . . . ▶	1,236,492

Part X Other Liabilities. Complete if the organization answered 'Yes' to Form 990, Part IV, line 11e or 11f. See Form 990, Part X, line 25.

1 (a) Description of liability	(b) Book value
Federal income taxes	
ANNUITIES PAYABLE	198,982
DUE TO RELATED ENTITIES	701,979
Total. *(Column (b) must equal Form 990, Part X, col (B) line 25)* ▶	900,961

2. Liability for uncertain tax positions In Part XIII, provide the text of the footnote to the organization's financial statements that reports the organization's liability for uncertain tax positions under FIN 48 (ASC 740) Check here if the text of the footnote has been provided in Part XIII ☐

Part XI Reconciliation of Revenue per Audited Financial Statements With Revenue per Return Complete if the organization answered 'Yes' to Form 990, Part IV, line 12a.

1	Total revenue, gains, and other support per audited financial statements			1	
2	Amounts included on line 1 but not on Form 990, Part VIII, line 12				
a	Net unrealized gains on investments	2a			
b	Donated services and use of facilities	2b			
c	Recoveries of prior year grants	2c			
d	Other (Describe in Part XIII)	2d			
e	Add lines **2a** through **2d**			2e	
3	Subtract line **2e** from line **1**			3	
4	Amounts included on Form 990, Part VIII, line 12, but not on line **1**				
a	Investment expenses not included on Form 990, Part VIII, line 7b	4a			
b	Other (Describe in Part XIII)	4b			
c	Add lines **4a** and **4b**			4c	
5	Total revenue Add lines **3** and **4c.** (This must equal Form 990, Part I, line 12)			5	

Part XII Reconciliation of Expenses per Audited Financial Statements With Expenses per Return. Complete if the organization answered 'Yes' to Form 990, Part IV, line 12a.

1	Total expenses and losses per audited financial statements			1	
2	Amounts included on line 1 but not on Form 990, Part IX, line 25				
a	Donated services and use of facilities	2a			
b	Prior year adjustments	2b			
c	Other losses	2c			
d	Other (Describe in Part XIII)	2d			
e	Add lines **2a** through **2d**			2e	
3	Subtract line **2e** from line **1**			3	
4	Amounts included on Form 990, Part IX, line 25, but not on line **1:**				
a	Investment expenses not included on Form 990, Part VIII, line 7b	4a			
b	Other (Describe in Part XIII)	4b			
c	Add lines **4a** and **4b**			4c	
5	Total expenses Add lines **3** and **4c.** (This must equal Form 990, Part I, line 18)			5	

Part XIII Supplemental Information

Provide the descriptions required for Part II, lines 3, 5, and 9, Part III, lines 1a and 4, Part IV, lines 1b and 2b, Part V, line 4, Part X, line 2, Part XI, lines 2d and 4b, and Part XII, lines 2d and 4b Also complete this part to provide any additional information

Return Reference	Explanation
PART II, LINE 5	PHLF HAS A WRITTEN EASEMENT POLICY THAT IS APPROVED BY THE EASEMENT COMMITTEE AND THE BOARD OF TRUSTEES THE POLICY OUTLINES THE PROCESSES AND PROCEDURES FOR PHLF'S EASEMENT PROGRAM INCLUDING MONITORING, HANDLING VIOLATIONS AND ENFORCEMENT, ACCEPTANCE OF EASEMENTS, AND OTHER INFORMATION
PART II, LINE 9	FUNDS RECEIVED TO SUPPORT AND MONITOR CONSERVATION EASEMENTS IN PERPETUITY ARE CATEGORIZED AS UNRESTRICTED DONATIONS EXPENDITURES SUCH AS PAYROLL AND OFFICE EXPENSES ARE RECORDED AS THEY ARE INCURRED FOR MONITORING, INSPECTION, AND ENFORCEMENT OF CONSERVATION EASEMENTS IF AN EASEMENT IS PURCHASED, THE BOOK VALUE OF THAT EASEMENT IS RECORDED AS AN INTANGIBLE ASSET WITH UNLIMITED LIFE
PART IV, LINE 1B	PHLF RECEIVES FIXED MONTHLY PAYMENTS FROM INDIVIDUALS THAT ARE ESCROWED FOR PAYMENT OF REAL ESTATE TAXES AND INSURANCE EXPENDITURES AS COSTS ARE INCURRED DURING THE YEAR ON BEHALF OF THOSE INDIVDUALS, THE COSTS ARE REIMBURSED NO SUCH AMOUNTS IN THE CURRENT YEAR
SCHEDULE D, PART III, LINE 1A	PHLF HAS CAPITALIZED ITS COLLECTIONS SINCE INCEPTION IF PURCHASED, ITEMS ACCESSIONED INTO THE COLLECTIONS ARE CAPITALIZED AT COST, AND IF DONATED OR RETRIEVED, THEY ARE NOT RECORDED AT ANY DOLLAR AMOUNT UNLESS THE ITEM'S VALUE, DETERMINED BY FORMAL APPRAISAL, EXCEEDS $5,000
PART III, LINE 4	AMOUNTS ARE EXPENDED TO ACQUIRE AND RESTORE HISTORICALLY SIGNIFICANT ARTIFACTS AND ARE PUT ON PUBLIC DISPLAY REVENUE RULING 75-470, 1975-2, AND CB207, STATES THAT AN ORGANIZATION THAT PROMOTES APPRECIATION OF HISTORY BY ACQUIRING AND RESTORING ARTIFACTS HAVING SPECIAL HISTORICAL SIGNIFICANCE FOR PUBLIC DISPLAY IS AN EDUCATIONAL PURPOSE WITH THE MEANING OF IRC SECTION 501(C)(3)
PART IV, LINE 4	FUNDS ARE USED TO IDENTIFY AND SAVE HISTORICALLY AND ARCHITECTUALLY SIGNIFICANT PLACES, REVITALIZE HISTORIC NEIGHBORHOODS, TOWNS AND URBAN AREAS, PRESERVE HISTORIC FARMS AND HISTORIC DESIGNED LANDSCAPES, AND EDUCATE PEOPLE ABOUT THE REGION'S ARCHITECTURAL HERITAGE

Part XIII Supplemental Information *(continued)*

Return Reference	Explanation

Schedule I (Form 990)

Department of the Treasury
Internal Revenue Service

Grants and Other Assistance to Organizations, Governments and Individuals in the United States

Complete if the organization answered "Yes," to Form 990, Part IV, line 21 or 22.
▶ Attach to Form 990
▶ Information about Schedule I (Form 990) and its instructions is at *www.irs.gov/form990*.

OMB No 1545-0047

2013

Open to Public Inspection

Name of the organization
PITTSBURGH HISTORY & LANDMARKS FOUNDATION

Employer identification number
25-6058560

Part I General Information on Grants and Assistance

1 Does the organization maintain records to substantiate the amount of the grants or assistance, the grantees' eligibility for the grants or assistance, and the selection criteria used to award the grants or assistance? . . . . ☑ Yes ☐ No

2 Describe in Part IV the organization's procedures for monitoring the use of grant funds in the United States

Part II Grants and Other Assistance to Governments and Organizations in the United States. Complete if the organization answered "Yes" to Form 990, Part IV, line 21, for any recipient that received more than $5,000. Part II can be duplicated if additional space is needed.

(a) Name and address of organization or government	(b) EIN	(c) IRC Code section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
(1) ST JOHN THE BAPTIST UKRANIAN CATHOLIC CHURCH 109 SOUTH 7TH STREET PITTSBURGH, PA 15203	25-1024359	501(C)(3)	9,000				MATCHING GRANT AND TECHNICAL ASSISTANCE TO RESTORE OR REPAIR RELIGIOUS PROPERTY
(2) BIRMINGHAM UNITED CHURCH OF CHRIST 25 CARRICK AVENUE PITTSBURGH, PA 15210	25-0981517	501(C)(3)	7,000				MATCHING GRANT AND TECHNICAL ASSISTANCE TO RESTORE OR REPAIR RELIGIOUS PROPERTY
(3) ALL SAINTS CHURCH 19 WILSON STREET PITTSBURGH, PA 15223	20-1534436	501(C)(3)	9,000				MATCHING GRANT AND TECHNICAL ASSISTANCE TO RESTORE OR REPAIR RELIGIOUS PROPERTY
(4) SACRED HEART CHURCH 310 SHADY AVE PITTSBURGH, PA 15206	20-1537555	501(C)(3)	7,000				MATCHING GRANT AND TECHNICAL ASSISTANCE TO RESTORE OR REPAIR RELIGIOUS PROPERTY
(5) RIVERVIEW UNITED PRESBYTERIAN CHURCH 3505 PERRYSVILLE AVE PITTSBURGH, PA 15214	25-1334758	501(C)(3)	5,000				MATCHING GRANT AND TECHNICAL ASSISTANCE TO RESTORE OR REPAIR RELIGIOUS PROPERTY
(6) VALLEY PRESBYTERIAN CHURCH 237 MAIN STREET IMPERIAL, PA 15126	25-1014581	501(C)(3)	7,000				MATCHING GRANT AND TECHNICAL ASSISTANCE TO RESTORE OR REPAIR RELIGIOUS PROPERTY
(7) GLENSHAW PRESBYTERIAN CHURCH 300 GLEEN AVENUE GLENSHAW, PA 16116	25-1030716	501(C)(3)	7,000				MATCHING GRANT AND TECHNICAL ASSISTANCE TO RESTORE OR REPAIR RELIGIOUS PROPERTY
(8) FIRST TRINITY EVANGELICAL LUTHERAN CHURCH 535 NORTH NEVILLE STREET PITTSBURGH, PA 15213	25-1041254	501(C)(3)	7,000				MATCHING GRANT AND TECHNICAL ASSISTANCE TO RESTORE OR REPAIR RELIGIOUS PROPERTY
(9) FIRST PRESBYTERIAN CHURCH OF PITTSBURGH 320 SIXTH AVENUE PITTSBURGH, PA 15222	25-0965356	501(C)(3)	7,000				MATCHING GRANT AND TECHNICAL ASSISTANCE TO RESTORE OR REPAIR RELIGIOUS PROPERTY
(10) NEVILLE HOUSE ASSOCIATES 1375 WASHINGTON PIKE BRIDGEVILLE, PA 15017	25-1882578	501(C)(3)	16,976				PROVIDE FUNDS FOR OPERATIONS PER AGREEMENT

2 Enter total number of section 501(c)(3) and government organizations listed in the line 1 table . . . ▶ 10

3 Enter total number of other organizations listed in the line 1 table . . . ▶

Part III **Grants and Other Assistance to Individuals in the United States.** Complete if the organization answered "Yes" to Form 990, Part IV, line 22. Part III can be duplicated if additional space is needed.

(a) Type of grant or assistance	(b) Number of recipients	(c) Amount of cash grant	(d) Amount of non-cash assistance	(e) Method of valuation (book, FMV, appraisal, other)	(f) Description of non-cash assistance
(1) SCHOLARSHIPS	18	17,150			

Part IV **Supplemental Information.** Provide the information required in Part I, line 2, Part III, column (b), and any other additional information.

Return Reference	Explanation
PART I, LINE 2	DETAILED INVOICES ARE PROVIDED FOR OPERATING EXPENSES AND RESTORATION WORK COMPLETED AND A PHYSICAL INSPECTION OF THE WORK IS DONE BEFORE ANY GRANTS ARE MADE TO THE RECIPIENT INVOICES DETAILING THE ACTIVITY AND THE AMOUNT OF THE GRANT REQUEST ARE REQUIRED BEFORE ANY MONEY IS DISBURSED TO THE RECIPIENT

Additional Data

Software ID:
Software Version:
EIN: 25-6058560
Name: PITTSBURGH HISTORY & LANDMARKS FOUNDATION

Form 990,Schedule I, Part II, Grants and Other Assistance to Governments and Organizations in the United States

(a) Name and address of organization or government	**(b)** EIN	**(c)** IRC Code section if applicable	**(d)** Amount of cash grant	**(e)** Amount of non-cash assistance	**(f)** Method of valuation (book, FMV, appraisal, other)	**(g)** Description of non-cash assistance	**(h)** Purpose of grant or assistance
ST JOHN THE BAPTIST UKRANIAN CATHOLIC CHURCH 109 SOUTH 7TH STREET PITTSBURGH, PA 15203	25-1024359	501(C)(3)	9,000				MATCHING GRANT AND TECHNICAL ASSISTANCE TO RESTORE OR REPAIR RELIGIOUS PROPERTY
BIRMINGHAM UNITED CHURCH OF CHRIST 25 CARRICK AVENUE PITTSBURGH, PA 15210	25-0981517	501(C)(3)	7,000				MATCHING GRANT AND TECHNICAL ASSISTANCE TO RESTORE OR REPAIR RELIGIOUS PROPERTY
ALL SAINTS CHURCH 19 WILSON STREET PITTSBURGH, PA 15223	20-1534436	501(C)(3)	9,000				MATCHING GRANT AND TECHNICAL ASSISTANCE TO RESTORE OR REPAIR RELIGIOUS PROPERTY
SACRED HEART CHURCH 310 SHADY AVE PITTSBURGH, PA 15206	20-1537555	501(C)(3)	7,000				MATCHING GRANT AND TECHNICAL ASSISTANCE TO RESTORE OR REPAIR RELIGIOUS PROPERTY
RIVERVIEW UNITED PRESBYTERIAN CHURCH 3505 PERRYSVILLE AVE PITTSBURGH, PA 15214	25-1334758	501(C)(3)	5,000				MATCHING GRANT AND TECHNICAL ASSISTANCE TO RESTORE OR REPAIR RELIGIOUS PROPERTY
VALLEY PRESBYTERIAN CHURCH 237 MAIN STREET IMPERIAL, PA 15126	25-1014581	501(C)(3)	7,000				MATCHING GRANT AND TECHNICAL ASSISTANCE TO RESTORE OR REPAIR RELIGIOUS PROPERTY
GLENSHAW PRESBYTERIAN CHURCH 300 GLEEN AVENUE GLENSHAW, PA 16116	25-1030716	501(C)(3)	7,000				MATCHING GRANT AND TECHNICAL ASSISTANCE TO RESTORE OR REPAIR RELIGIOUS PROPERTY
FIRST TRINITY EVANGELICAL LUTHERAN CHURCH 535 NORTH NEVILLE STREET PITTSBURGH, PA 15213	25-1041254	501(C)(3)	7,000				MATCHING GRANT AND TECHNICAL ASSISTANCE TO RESTORE OR REPAIR RELIGIOUS PROPERTY
FIRST PRESBYTERIAN CHURCH OF PITTSBURGH 320 SIXTH AVENUE PITTSBURGH, PA 15222	25-0965356	501(C)(3)	7,000				MATCHING GRANT AND TECHNICAL ASSISTANCE TO RESTORE OR REPAIR RELIGIOUS PROPERTY
NEVILLE HOUSE ASSOCIATES 1375 WASHINGTON PIKE BRIDGEVILLE, PA 15017	25-1882578	501(C)(3)	16,976				PROVIDE FUNDS FOR OPERATIONS PER AGREEMENT

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Schedule J (Form 990)

Compensation Information

For certain Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

▶ Complete if the organization answered "Yes" to Form 990, Part IV, line 23.

▶ Attach to Form 990. ▶ See separate instructions.

▶ Information about Schedule J (Form 990) and its instructions is at *www.irs.gov/form990*.

Department of the Treasury
Internal Revenue Service

OMB No 1545-0047

2013

Open to Public Inspection

Name of the organization
PITTSBURGH HISTORY & LANDMARKS FOUNDATION

Employer identification number
25-6058560

Part I Questions Regarding Compensation

			Yes	No
1a	Check the appropiate box(es) if the organization provided any of the following to or for a person listed in Form 990, Part VII, Section A, line 1a Complete Part III to provide any relevant information regarding these items ☐ First-class or charter travel ☐ Housing allowance or residence for personal use ☐ Travel for companions ☐ Payments for business use of personal residence ☐ Tax idemnification and gross-up payments ☑ Health or social club dues or initiation fees ☐ Discretionary spending account ☐ Personal services (e g , maid, chauffeur, chef)			
b	If any of the boxes in line 1a are checked, did the organization follow a written policy regarding payment or reimbursement or provision of all of the expenses described above? If "No," complete Part III to explain	**1b**	Yes	
2	Did the organization require substantiation prior to reimbursing or allowing expenses incurred by all directors, trustees, officers, including the CEO/Executive Director, regarding the items checked in line 1a?	**2**	Yes	
3	Indicate which, if any, of the following the filing organization used to establish the compensation of the organization's CEO/Executive Director Check all that apply Do not check any boxes for methods used by a related organization to establish compensation of the CEO/Executive Director, but explain in Part III ☑ Compensation committee ☐ Written employment contract ☑ Independent compensation consultant ☐ Compensation survey or study ☐ Form 990 of other organizations ☑ Approval by the board or compensation committee			
4	During the year, did any person listed in Form 990, Part VII, Section A, line 1a with respect to the filing organization or a related organization			
a	Receive a severance payment or change-of-control payment?	**4a**		No
b	Participate in, or receive payment from, a supplemental nonqualified retirement plan?	**4b**		No
c	Participate in, or receive payment from, an equity-based compensation arrangement? If "Yes" to any of lines 4a-c, list the persons and provide the applicable amounts for each item in Part III	**4c**		No
	Only 501(c)(3) and 501(c)(4) organizations only must complete lines 5-9.			
5	For persons listed in Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the revenues of			
a	The organization?	**5a**		No
b	Any related organization? If "Yes," to line 5a or 5b, describe in Part III	**5b**		No
6	For persons listed in Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the net earnings of			
a	The organization?	**6a**		No
b	Any related organization? If "Yes," to line 6a or 6b, describe in Part III	**6b**		No
7	For persons listed in Form 990, Part VII, Section A, line 1a, did the organization provide any non-fixed payments not described in lines 5 and 6? If "Yes," describe in Part III	**7**		No
8	Were any amounts reported in Form 990, Part VII, paid or accured pursuant to a contract that was subject to the initial contract exception described in Regulations section 53 4958-4(a)(3)? If "Yes," describe in Part III	**8**		No
9	If "Yes" to line 8, did the organization also follow the rebuttable presumption procedure described in Regulations section 53 4958-6(c)?	**9**		

Part II Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees. Use duplicate copies if additional space is needed.

For each individual whose compensation must be reported in Schedule J, report compensation from the organization on row (i) and from related organizations, described in the instructions, on row (ii) Do not list any individuals that are not listed on Form 990, Part VII

Note. The sum of columns (B)(i)-(iii) for each listed individual must equal the total amount of Form 990, Part VII, Section A, line 1a, applicable column (D) and (E) amounts for that individual

(A) Name and Title		**(B)** Breakdown of W-2 and/or 1099-MISC compensation			**(C)** Retirement and other deferred compensation	**(D)** Nontaxable benefits	**(E)** Total of columns (B)(i)-(D)	**(F)** Compensation reported as deferred in prior Form 990
		(i) Base compensation	**(ii)** Bonus & incentive compensation	**(iii)** Other reportable compensation				
(1)ARTHUR P ZIEGLER JR PRESIDENT	**(i)**	215,000	0	6,677	10,750	6,555	238,982	0
	(ii)	0	0	0	0	0	0	0

Part III Supplemental Information

Provide the information, explanation, or descriptions required for Part I, lines 1a, 1b, 3, 4a, 4b, 4c, 5a, 5b, 6a, 6b, 7, and 8, and for Part II
Also complete this part for any additional information

Return Reference	Explanation
PART I, LINE 1A	PHLF MAINTAINS ANNUAL MEMBERSHIPS AT THE FOLLOWING TWO HISTORIC PITTSBURGH CLUBS FOR BUSINESS PURPOSES ONLY TEUTONIA MANNERCHOR HALL, 857 PHINEAS STREET, PITTSBURGH, PA 15212 AND ALLEGHENY HYP CLUB, 619 WILLIAM PENN PLACE, PITTSBURGH, PA 15219

Schedule L
(Form 990 or 990-EZ)

Department of the Treasury
Internal Revenue Service

Transactions with Interested Persons

▶ Complete if the organization answered "Yes" on Form 990, Part IV, lines 25a, 25b, 26, 27, 28a, 28b, or 28c, or Form 990-EZ, Part V, line 38a or 40b.
▶ Attach to Form 990 or Form 990-EZ. ▶ See separate instructions.
▶Information about Schedule L (Form 990 or 990-EZ) and its instructions is at *www.irs.gov/form990*.

OMB No 1545-0047

2013

Open to Public Inspection

Name of the organization
PITTSBURGH HISTORY & LANDMARKS FOUNDATION

Employer identification number
25-6058560

Part I Excess Benefit Transactions (section 501(c)(3) and section 501(c)(4) organizations only).

Complete if the organization answered "Yes" on Form 990, Part IV, line 25a or 25b, or Form 990-EZ, Part V, line 40b

1 (a) Name of disqualified person	(b) Relationship between disqualified person and organization	(c) Description of transaction	(d) Corrected? Yes	No

2 Enter the amount of tax incurred by organization managers or disqualified persons during the year under section 4958 . . . ▶ $

3 Enter the amount of tax, if any, on line 2, above, reimbursed by the organization . . . ▶ $

Part II Loans to and/or From Interested Persons.

Complete if the organization answered "Yes" on Form 990-EZ, Part V, line 38a, or Form 990, Part IV, line 26, or if the organization reported an amount on Form 990, Part X, line 5, 6, or 22

(a) Name of interested person	(b) Relationship with organization	(c) Purpose of loan	(d) Loan to or from the organization?		(e) Original principal amount	(f) Balance due	(g) In default?		(h) Approved by board or committee?		(i) Written agreement?	
			To	From			Yes	No	Yes	No	Yes	No
Total		▶ $										

Part III Grants or Assistance Benefitting Interested Persons.

Complete if the organization answered "Yes" on Form 990, Part IV, line 27.

(a) Name of interested person	(b) Relationship between interested person and the organization	(c) Amount of assistance	(d) Type of assistance	(e) Purpose of assistance

Part IV Business Transactions Involving Interested Persons.

Complete if the organization answered "Yes" on Form 990, Part IV, line 28a, 28b, or 28c.

(a) Name of interested person	(b) Relationship between interested person and the organization	(c) Amount of transaction	(d) Description of transaction	(e) Sharing of organization's revenues? Yes	No
(1) SY HOLZER	TRUSTEE		TERM LOAN W/ PNC BANK THAT WAS REPAID IN FULL DURING 2013		No

Part V Supplemental Information

Provide additional information for responses to questions on Schedule L (see instructions)

Return Reference	Explanation

SCHEDULE O
(Form 990 or 990-EZ)

Department of the Treasury
Internal Revenue Service

Supplemental Information to Form 990 or 990-EZ

Complete to provide information for responses to specific questions on Form 990 or to provide any additional information.
▶ Attach to Form 990 or 990-EZ.
▶ Information about Schedule O (Form 990 or 990-EZ) and its instructions is at www.irs.gov/form990.

OMB No 1545-0047

2013

Open to Public Inspection

Name of the organization
PITTSBURGH HISTORY & LANDMARKS FOUNDATION

Employer identification number
25-6058560

Return Reference	Explanation
FORM 990, PART VI, SECTION A, LINE 1	PURSUANT TO THE PITTSBURGH HISTORY & LANDMARKS FOUNDATION'S (PHLF) BY-LAWS, PHLF HAS AN EXECUTIVE COMMITTEE CONSISTING OF FIVE TO TEN TRUSTEES ELECTED BY THE PHLF BOARD OF TRUSTEES WITH THE PRESIDENT SERVING AS A NON-VOTING EX-OFFICIO MEMBER OF THE EXECUTIVE COMMITTEE THE EXECUTIVE COMMITTEE HAS AND MAY EXERCISE ALL THE POWERS AND AUTHORITY OF THE PHLF BOARD BETWEEN MEETINGS, BUT DOES NOT HAVE THE POWER OF AUTHORITY AS TO THE FOLLOWING (A) FILL VACANCIES ON THE BOARD OF TRUSTEES, (B) ADOPT AMENDMENTS TO, OR REPEAL THE PHLF BY-LAWS, (C) AMEND OR REPEAL ANY RESOLUTION OF THE PHLF BOARD OF TRUSTEES, OR (D) TAKE ANY ACTION ON MATTERS COMMITTED BY THE BY-LAWS OR A RESOLUTION OF THE PHLF BOARD OF TRUSTEES TO ANOTHER COMMITTEE OF THE PHLF BOARD OF TRUSTEES

Return Reference	Explanation
FORM 990, PART VI, SECTION A, LINE 4	THE BOARD OF PITTSBURGH HISTORY & LANDMARKS FOUNDATION (PHLF) AMENDED THE BYLAWS OF PHLF TO, AMONG OTHER THINGS, PROVIDE THAT THE MAXIMUM SIZE OF ITS BOARD OF TRUSTEES BE REDUCED FROM EIGHTY (80) TO TWENTY-FIVE (25), THE TERMS OF TRUSTEES BE REDUCED TO TWO (2) THREE (3) YEAR TERMS, STAFF MAY NOT SERVE AS TRUSTEES, THE QUORUM REQUIREMENT FOR MEETINGS OF THE BOARD OF TRUSTEES BE INCREASED FROM 10% OF THE TRUSTEES THEN IN OFFICE TO A MAJORITY OF TRUSTEES THEN IN OFFICE, THE PHLF AUDIT COMMITTEE BE COMPRISED OF REPRESENTATIVES OF PHLF AND ITS AFFILIATED CORPORATIONS AND BE RESPONSIBLE FOR THE FINANCIAL REPORTING AND DISCLOSURE FOR PHLF AND ITS AFFILIATED CORPORATIONS, THE PHLF FINANCE COMMITTEE BE ESTABLISHED TO SUPERVISE AND MAKE RECOMMENDATIONS CONCERNING THE BUDGETARY PROCESS FOR PHLF AND ITS AFFILIATED CORPORATIONS AND SUPERVISE THE OVERALL FINANCIAL CONDITION OF PHLF AND ITS AFFILIATED CORPORATIONS

Return Reference	Explanation
FORM 990, PART VI, SECTION A, LINE 6	PURSUANT TO THE PHLF'S BY-LAWS, PHLF MAY HAVE MEMBERS SUCH AS INDIVIDUALS, ORGANIZATIONS, INSTITUTIONS, AND CORPORATIONS, AS MAY BE ACCEPTED FROM TIME TO TIME BY PHLF AS MEMBERS IN ACCORDANCE WITH THE PROCEDURES ESTABLISHED FROM TIME TO TIME BY THE PHLF BOARD OF TRUSTEES AT THE END OF 2012, PHLF HAD ABOUT 2,079 MEMBERS

Return Reference	Explanation
FORM 990, PART VI, SECTION B, LINE 11	THE PHLF AUDIT COMMITTEE MEETS TO REVIEW, DISCUSS, AND APPROVE THE FINAL DRAFT OF THE FORM 990 FOLLOWING APPROVAL BY THE PHLF AND AFFILIATES AUDIT COMMITTEE AND PRIOR TO SUBMISSION OF THE FORM 990 TO THE IRS, DRAFTS OF THE FORM 990 ARE SENT TO THE PHLF EXECUTIVE COMMITTEE FOR REVIEW, COMMENT AND/OR REVISION UP TO A CERTAIN DATE COPIES OF THE FINAL FORM 990 ARE ALSO PROVIDED TO PHLF TRUSTEES PRIOR TO FILING

Return Reference	Explanation
FORM 990, PART VI, SECTION B, LINE 12C	TRUSTEES ARE REQUIRED TO COMPLETE AND SUBMIT TO PHLF A CONFLICTS DISCLOSURE STATEMENT ON AN ANNUAL BASIS PURSUANT TO PHLF'S CONFLICT OF INTEREST POLICY THE CONFLICTS DISCLOSURE STATEMENT INCLUDES INFORMATION NEEDED TO IDENTIFY ACTUAL AND POTENTIAL CONFLICTS SUCH AS CURRENT EMPLOYER, SIGNIFICANT INVESTMENTS, POSITIONS ON OTHER ORGANIZATION/CORPORATION, AND INFORMATION OF FAMILY MEMBERS THE COMPLETED CONFLICTS DISCLOSURE STATEMENTS ARE REVIEWED AND RETAINED BY THE GENERAL COUNSEL

Return Reference	Explanation
FORM 990, PART VI, SECTION B, LINE 15	THE COMPENSATION OF THE HIGHLY COMPENSATED EMPLOYEES AND RAISE PERCENTAGES ARE REVIEWED BY PHLF'S COMPENSATION COMMITTEE. THE COMPENSATION COMMITTEE USES A NUMBER OF METHODS TO ESTABLISH COMPENSATION AND PERCENTAGE RAISES SUCH AS CONFERRING WITH OUTSIDE COUNSEL AND CONSIDERING AN EMPLOYEE'S PERFORMANCE.

Return Reference	Explanation
FORM 990, PART VI, SECTION C, LINE 19	ALL GOVERNING DOCUMENTS, THE CONFLICT OF INTEREST POLICY, AND AUDITED FINANCIAL STATEMENTS OF PHLF ARE MADE AVAILABLE TO THE PUBLIC BY CONTACTING THE ACCOUNTING DEPARTMENT TO SCHEDULE A TIME DURING REGULAR BUSINESS HOURS TO REVIEW THOSE DOCUMENTS IF APPROPRIATE, THE INFORMATION MAY BE MAILED OR E-MAILED TO AN INTERESTED PARTY FOR REVIEW

Return Reference	Explanation
FORM 990, PART IX, LINE 11G	PRESERVATION FEES PROGRAM SERVICE EXPENSES 936,738 MANAGEMENT AND GENERAL EXPENSES 0 FUNDRAISING EXPENSES 0 TOTAL EXPENSES 936,738 GRAPHIC DESIGN FEES PROGRAM SERVICE EXPENSES 30,687 MANAGEMENT AND GENERAL EXPENSES 261 FUNDRAISING EXPENSES 88 TOTAL EXPENSES 31,036 ARCHITECTURAL DESIGN FEES PROGRAM SERVICE EXPENSES 35,092 MANAGEMENT AND GENERAL EXPENSES 0 FUNDRAISING EXPENSES 0 TOTAL EXPENSES 35,092 OTHER PROFESSIONAL FEES PROGRAM SERVICE EXPENSES 78,824 MANAGEMENT AND GENERAL EXPENSES 21,177 FUNDRAISING EXPENSES 17,845 TOTAL EXPENSES 117,846

Return Reference	Explanation
FORM 990, PART XI, LINE 9	TRANSFERS - NET -3,011,038

Return Reference	Explanation
CONTRIBUTOR BIG RIVER DEVELOPMENT, LP	AGGREGATE CONTRIBUTIONS CONSERVATION EASEMENTS DATE OF CONTRIBUTION 01/12/2005 GOODS OR SERVICES PROVIDED IN RETURN FOR CONTRIBUTION NONE, ASIDE FROM ANNUAL MONITORING SERVICE FOR WHICH PITTSBURGH HISTORY AND LANDMARKS FOUNDATION WAS SEPERATELY COMPENSATED NOTE THE STATEMENT ABOVE WAS PREVIOUS ATTACHED TO SCHEDULE B OF THE AMENDED FORM 990 FILED BY THE PITTSBURGH HISTORY AND LANDMARKS FOUNDATION ON OR ABOUT OCTOBER 11, 2011, FOR ITS TAX YEAR ENDING DECEMBER 31, 2005, AND IS PROVIDED HEREWITH IN ACCORDANCE WITH IRC SECTION 170(F)(8)(D) WHICH ALLOWS A DONEE ORGANIZATION TO PROVIDE SUBSTANTIATION WITH "A RETURN"

SCHEDULE R (Form 990)

Department of the Treasury
Internal Revenue Service

Related Organizations and Unrelated Partnerships

▶ Complete if the organization answered "Yes" on Form 990, Part IV, line 33, 34, 35b, 36, or 37.
▶ Attach to Form 990. ▶ See separate instructions.
▶ Information about Schedule R (Form 990) and its instructions is at *www.irs.gov/form990*.

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2013
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Name of the organization
PITTSBURGH HISTORY & LANDMARKS FOUNDATION

Employer identification number
25-6058560

Part I Identification of Disregarded Entities Complete if the organization answered "Yes" on Form 990, Part IV, line 33.

(a) Name, address, and EIN (if applicable) of disregarded entity	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Total income	(e) End-of-year assets	(f) Direct controlling entity
(1) LANDMARKS RESTORATION LLC 100 W STATION SQUARE DRIVE PITTSBURGH, PA 15219 20-8888354	HISTORIC PROPERTY RESTORATION	PA	0	0	PITTSBUGH HISTORY & LANDMARKS FOUNDATION

Part II Identification of Related Tax-Exempt Organizations Complete if the organization answered "Yes" on Form 990, Part IV, line 34 because it had one or more related tax-exempt organizations during the tax year.

(a) Name, address, and EIN of related organization	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Exempt Code section	(e) Public charity status (if section 501(c)(3))	(f) Direct controlling entity	(g) Section 512(b)(13) controlled entity? Yes	No
(1) LANDMARKS FINANCIAL CORPORATION 100 W STATION SQUARE DRIVE PITTSBURGH, PA 15129 25-1471828	FINANCIAL INVESTMENT	PA	501 (C) (3)	LINE 11B, II	PITTSBURGH HISTORY & LANDMARKS FOUNDATION	Yes	
(2) LANDMARKS COMMUNITY CAPITAL CORPORATION 100 W STATION SQUARE DRIVE PITTSBURGH, PA 15129 26-1114298	COMMUNITY DEVELOPMENT	PA	501 (C) (3)	LINE 7	PITTSBURGH HISTORY & LANDMARKS FOUNDATION	Yes	

Part III Identification of Related Organizations Taxable as a Partnership Complete if the organization answered "Yes" on Form 990, Part IV, line 34 because it had one or more related organizations treated as a partnership during the tax year.

(a) Name, address, and EIN of related organization	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Direct controlling entity	(e) Predominant income(related, unrelated, excluded from tax under sections 512-514)	(f) Share of total income	(g) Share of end-of-year assets	(h) Disproprtionate allocations? Yes	(h) No	(i) Code V-UBI amount in box 20 of Schedule K-1 (Form 1065)	(j) General or managing partner? Yes	(j) No	(k) Percentage ownership
(1) MARKET AT FIFTH LP 100 W STATION SQUARE DRIVE SUITE 45 PITTSBURGH, PA 15219 20-8888403	REAL ESTATE DEVELOPER	PA	LANDMARKS DEVELOPMENT CORPORATION	INVESTMENT	-21,006	2,922,257		No		Yes		95 000 %
(2) MARKET AT FIFTH MASTER TENANT 100 W STATION SQUARE DRIVE SUITE 45 PITTSBURGH, PA 15219 27-0304935	REAL ESTATE DEVELOPER	PA	LANDMARKS DEVELOPMENT CORPORATION	INVESTMENT		-32		No		Yes		0 010 %
(3) CRESCENT APARTMENTS LP 100 W STATION SQUARE DRIVE SUITE 45 PITTSBURGH, PA 15219 27-1207594	REAL ESTATE DEVELOPER	PA	LANDMARKS DEVELOPMENT CORPORATION	INVESTMENT	-229,914	-319,866		No		Yes		75 000 %
(4) CRESCENT APARTMENTS MASTER TENANT 100 W STATION SQUARE DRIVE SUITE 45 PITTSBURGH, PA 15219 27-2159571	REAL ESTATE DEVELOPER	PA	LANDMARKS DEVELOPMENT CORPORATION	INVESTMENT	-2	90		No		Yes		0 010 %

Part IV Identification of Related Organizations Taxable as a Corporation or Trust Complete if the organization answered "Yes" on Form 990, Part IV, line 34 because it had one or more related organizations treated as a corporation or trust during the tax year.

(a) Name, address, and EIN of related organization	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Direct controlling entity	(e) Type of entity (C corp, S corp, or trust)	(f) Share of total income	(g) Share of end-of-year assets	(h) Percentage ownership	(i) Section 512 (b)(13) controlled entity? Yes	(i) No
(1) LANDMARKS DEVELOPMENT CORPORATION 100 W STATION SQUARE DRIVE SUITE 45 PITTSBURGH, PA 15219 25-1467656	REAL ESTATE MANAGEMENT AND DEVELOPER	PA	LANDMARKS FINANCIAL CORPORATION	C	554,755	11,438,940	100 000 %	Yes	

Part V Transactions With Related Organizations Complete if the organization answered "Yes" on Form 990, Part IV, line 34, 35b, or 36.

Note. Complete line 1 if any entity is listed in Parts II, III, or IV of this schedule

		Yes	No
1 During the tax year, did the orgranization engage in any of the following transactions with one or more related organizations listed in Parts II-IV?			
a Receipt of **(i)** interest **(ii)** annuities **(iii)** royalties or **(iv)** rent from a controlled entity	1a		No
b Gift, grant, or capital contribution to related organization(s)	1b		No
c Gift, grant, or capital contribution from related organization(s)	1c		No
d Loans or loan guarantees to or for related organization(s)	1d		No
e Loans or loan guarantees by related organization(s)	1e	Yes	
f Dividends from related organization(s)	1f		No
g Sale of assets to related organization(s)	1g		No
h Purchase of assets from related organization(s)	1h		No
i Exchange of assets with related organization(s)	1i		No
j Lease of facilities, equipment, or other assets to related organization(s)	1j		No
k Lease of facilities, equipment, or other assets from related organization(s)	1k		No
l Performance of services or membership or fundraising solicitations for related organization(s)	1l		No
m Performance of services or membership or fundraising solicitations by related organization(s)	1m		No
n Sharing of facilities, equipment, mailing lists, or other assets with related organization(s)	1n	Yes	
o Sharing of paid employees with related organization(s)	1o	Yes	
p Reimbursement paid to related organization(s) for expenses	1p	Yes	
q Reimbursement paid by related organization(s) for expenses	1q	Yes	
r Other transfer of cash or property to related organization(s)	1r		No
s Other transfer of cash or property from related organization(s)	1s	Yes	

2 If the answer to any of the above is "Yes," see the instructions for information on who must complete this line, including covered relationships and transaction thresholds

(a) Name of related organization	**(b)** Transaction type (a-s)	**(c)** Amount involved	**(d)** Method of determining amount involved
(1) LANDMARKS FINANCIAL CORPORATION	S	3,011,038	COST
(2) LANDMARKS COMMUNITY CAPITAL CORPORATION	E	5,000,000	COST

Part VI **Unrelated Organizations Taxable as a Partnership** Complete if the organization answered "Yes" on Form 990, Part IV, line 37.

Provide the following information for each entity taxed as a partnership through which the organization conducted more than five percent of its activities (measured by total assets or gross revenue) that was not a related organization See instructions regarding exclusion for certain investment partnerships

(a) Name, address, and EIN of entity	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Predominant income (related, unrelated, excluded from tax under sections 512-514)	(e) Are all partners section 501(c)(3) organizations?		(f) Share of total income	(g) Share of end-of-year assets	(h) Disproprtionate allocations?		(i) Code V?UBI amount in box 20 of Schedule K-1 (Form 1065)	(j) General or managing partner?		(k) Percentage ownership
				Yes	No			Yes	No		Yes	No	

Part VII **Supplemental Information**

Provide additional information for responses to questions on Schedule R (see instructions)

Return Reference	Explanation