Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter Social Security numbers on this form as it may be made public.

▶ Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

OMB No 1545-0052

2013

Open to Public Inspection

For calendar year 2013 or tax year beginning , and ending

Name of foundation: THE STACKPOLE-HALL FOUNDATION

A Employer identification number: 25-6006650

Number and street (or P O box number if mail is not delivered to street address): 44 S. SAINT MARYS STREET

Room/suite:

B Telephone number: 814-834-1845

City or town, state or province, country, and ZIP or foreign postal code: SAINT MARYS, PA 15857-1667

C If exemption application is pending, check here ▶ ☐

G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change

D 1. Foreign organizations, check here ▶ ☐

2. Foreign organizations meeting the 85% test, check here and attach computation ▶ ☐

H Check type of organization: ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ ☐

I Fair market value of all assets at end of year *(from Part II, col. (c), line 16)* ▶$ 26,837,836.

J Accounting method: ☐ Cash ☒ Accrual ☐ Other (specify) *(Part I, column (d) must be on cash basis)*

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ ☐

Part I **Analysis of Revenue and Expenses** (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))

			(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1	Contributions, gifts, grants, etc., received			N/A	
	2	Check ▶ ☒ if the foundation is not required to attach Sch B				
	3	Interest on savings and temporary cash investments	297.	297.		
	4	Dividends and interest from securities	696,046.	696,046.		
	5a	Gross rents				
	b	Net rental income or (loss)				
	6a	Net gain or (loss) from sale of assets not on line 10	197,694.			
	b	Gross sales price for all assets on line 6a 1,084,000.				
	7	Capital gain net income (from Part IV, line 2)		197,694.		
	8	Net short-term capital gain				
	9	Income modifications				
	10a	Gross sales less returns and allowances				
	b	Less Cost of goods sold				
	c	Gross profit or (loss)				
	11	Other income				
	12	**Total.** Add lines 1 through 11	894,037.	894,037.		
Operating and Administrative Expenses	13	Compensation of officers, directors, trustees, etc	280,918.	84,275.		196,643.
	14	Other employee salaries and wages	13,368.	4,010.		9,358.
	15	Pension plans, employee benefits	23,736.	7,121.		16,615.
	16a	Legal fees				
	b	Accounting fees STMT 1	10,780.	3,234.		7,546.
	c	Other professional fees				
	17	Interest				
	18	Taxes STMT 2	16,357.	8,652.		0.
	19	Depreciation and depletion				
	20	Occupancy	22,487.	6,746.		15,741.
	21	Travel, conferences, and meetings	22,117.	6,635.		15,482.
	22	Printing and publications	451.	135.		316.
	23	Other expenses STMT 3	9,032.	2,710.		6,322.
	24	**Total operating and administrative expenses.** Add lines 13 through 23	399,246.	123,518.		268,023.
	25	Contributions, gifts, grants paid	984,438.			949,885.
	26	**Total expenses and disbursements.** Add lines 24 and 25	1,383,684.	123,518.		1,217,908.
	27	Subtract line 26 from line 12:				
	a	Excess of revenue over expenses and disbursements	-489,647.			
	b	**Net investment income** (if negative, enter -0-)		770,519.		
	c	**Adjusted net income** (if negative, enter -0-)			N/A	

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10-10-13 LHA **For Paperwork Reduction Act Notice, see instructions.**

Form **990-PF** (2013)

P 15

		Part II **Balance Sheets** Attached schedules and amounts in the description column should be for end-of-year amounts only	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash - non-interest-bearing	45,518.		
	2	Savings and temporary cash investments	82,956.	46,487.	46,487.
	3	Accounts receivable ▶ 15,306.			
		Less: allowance for doubtful accounts ▶	14,987.	15,306.	15,306.
	4	Pledges receivable ▶			
		Less: allowance for doubtful accounts ▶			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons			
	7	Other notes and loans receivable ▶			
		Less: allowance for doubtful accounts ▶			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges	4,392.	9,888.	9,888.
	10a	Investments - U.S. and state government obligations			
	b	Investments - corporate stock STMT 4	398,124.	398,124.	398,124.
	c	Investments - corporate bonds			
	11	Investments - land, buildings, and equipment basis ▶			
		Less accumulated depreciation ▶			
	12	Investments - mortgage loans			
	13	Investments - other STMT 5	23,029,010.	26,267,506.	26,267,506.
	14	Land, buildings, and equipment: basis ▶ 30,152.			
		Less accumulated depreciation ▶ 30,152.			
	15	Other assets (describe ▶ STATEMENT 6)	98,525.	100,525.	100,525.
	16	**Total assets** (to be completed by all filers - see the instructions. Also, see page 1, item I)	23,673,512.	26,837,836.	26,837,836.
Liabilities	17	Accounts payable and accrued expenses	150.	4,385.	
	18	Grants payable	78,379.	112,932.	
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable			
	22	Other liabilities (describe ▶ STATEMENT 7)	50,000.	50,000.	
	23	**Total liabilities** (add lines 17 through 22)	128,529.	167,317.	
Net Assets or Fund Balances		**Foundations that follow SFAS 117, check here ▶ ☒ and complete lines 24 through 26 and lines 30 and 31.**			
	24	Unrestricted	16,171,613.	18,290,099.	
	25	Temporarily restricted			
	26	Permanently restricted	7,373,370.	8,380,420.	
		Foundations that do not follow SFAS 117, check here ▶ ☐ and complete lines 27 through 31.			
	27	Capital stock, trust principal, or current funds			
	28	Paid-in or capital surplus, or land, bldg., and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds			
	30	**Total net assets or fund balances**	23,544,983.	26,670,519.	
	31	**Total liabilities and net assets/fund balances**	23,673,512.	26,837,836.	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	23,544,983.
2	Enter amount from Part I, line 27a	2	-489,647.
3	Other increases not included in line 2 (itemize) ▶ UNREALIZED GAIN ON INVESTMENTS	3	3,615,183.
4	Add lines 1, 2, and 3	4	26,670,519.
5	Decreases not included in line 2 (itemize) ▶	5	0.
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	26,670,519.

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	PUBLICLY TRADED SECURITIES	P		
b				
c				
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	1,084,000.		886,306.	197,694.
b				
c				
d				
e				

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a				197,694.
b				
c				
d				
e				

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	197,694.
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8	3	N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2012	1,051,338.	22,848,211.	.046014
2011	1,197,141.	22,977,684.	.052100
2010	1,141,191.	21,493,512.	.053095
2009	771,142.	19,140,459.	.040289
2008	1,144,064.	22,719,056.	.050357

2	Total of line 1, column (d)	2	.241855
3	Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.048371
4	Enter the net value of noncharitable-use assets for 2013 from Part X, line 5	4	25,003,141.
5	Multiply line 4 by line 3	5	1,209,427.
6	Enter 1% of net investment income (1% of Part I, line 27b)	6	7,705.
7	Add lines 5 and 6	7	1,217,132.
8	Enter qualifying distributions from Part XII, line 4	8	1,217,908.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1. Date of ruling or determination letter: ________ (attach copy of letter if necessary-see instructions)				
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ ☒ and enter 1% of Part I, line 27b			1	7,705.
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).				
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)			2	0.
3	Add lines 1 and 2			3	7,705.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)			4	0.
5	**Tax based on investment income.** Subtract line 4 from line 3. If zero or less, enter -0-			5	7,705.
6	Credits/Payments:				
a	2013 estimated tax payments and 2012 overpayment credited to 2013	6a	16,082.		
b	Exempt foreign organizations - tax withheld at source	6b			
c	Tax paid with application for extension of time to file (Form 8868)	6c			
d	Backup withholding erroneously withheld	6d			
7	Total credits and payments. Add lines 6a through 6d			7	16,082.
8	Enter any **penalty** for underpayment of estimated tax. Check here ☐ if Form 2220 is attached			8	
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶			9	
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶			10	8,377.
11	Enter the amount of line 10 to be: **Credited to 2014 estimated tax** ▶	8,377.	**Refunded** ▶	11	0.

Part VII-A Statements Regarding Activities

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		X
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)?	1b		X
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.			
c	Did the foundation file **Form 1120-POL** for this year?	1c		X
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ▶ $ 0. (2) On foundation managers. ▶ $ 0.			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ $ 0.			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? *If "Yes," attach a detailed description of the activities.*	2		X
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*	3		X
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		X
b	If "Yes," has it filed a tax return on **Form 990-T** for this year? N/A	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If "Yes," attach the statement required by General Instruction T.*	5		X
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: ● By language in the governing instrument, or ● By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6		X
7	Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col. (c), and Part XV*	7	X	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ PA			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by *General Instruction G? If "No," attach explanation*	8b	X	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? *If "Yes," complete Part XIV*	9		X
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	10		X

Part VII-A Statements Regarding Activities *(continued)*

			Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	

Website address ▶ WWW.STACKPOLEHALL.ORG

14 The books are in care of ▶ DENNIS J. BONANNO Telephone no. ▶814-834-1845

Located at ▶44 S. SAINT MARYS ST, SAINT MARYS, PA ZIP+4 ▶15857-1667

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here ▶☐

and enter the amount of tax-exempt interest received or accrued during the year ▶ 15 N/A

			Yes	No
16	At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		X
	See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign country ▶			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

				Yes	No
1a	During the year did the foundation (either directly or indirectly):				
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	☐ Yes ☒ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	☒ Yes ☐ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)-(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?		1b		X
	Organizations relying on a current notice regarding disaster assistance check here	▶☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013?		1c		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):				
a	At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013?	☐ Yes ☒ No			
	If "Yes," list the years ▶ _____, _____, _____, _____				
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement - see instructions.)	N/A	2b		
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here. ▶ _____, _____, _____, _____				
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	☒ Yes ☐ No			
b	If "Yes," did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013.)*		3b		X
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		4a		X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013?		4b		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

5a During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? ☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? N/A **5b**

Organizations relying on a current notice regarding disaster assistance check here ▶☐

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? N/A ☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53 4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? **6b** No: X

If "Yes" to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? N/A **7b**

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 8		262,168.	18,750.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over $50,000 ▶ 0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than $50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over $50,000 for professional services ▶ 0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1 N/A	
2	
All other program-related investments. See instructions. 3	
Total. Add lines 1 through 3 ▶	0.

Part X Minimum Investment Return (All domestic foundations must complete this part Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:				
a	Average monthly fair market value of securities			1a	25,220,881.
b	Average of monthly cash balances			1b	163,018.
c	Fair market value of all other assets			1c	
d	**Total** (add lines 1a, b, and c)			1d	25,383,899.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.		
2	Acquisition indebtedness applicable to line 1 assets			2	0.
3	Subtract line 2 from line 1d			3	25,383,899.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)			4	380,758.
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3. Enter here and on Part V, line 4			5	25,003,141.
6	**Minimum investment return.** Enter 5% of line 5			6	1,250,157.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6			1	1,250,157.
2a	Tax on investment income for 2013 from Part VI, line 5	2a	7,705.		
b	Income tax for 2013. (This does not include the tax from Part VI.)	2b			
c	Add lines 2a and 2b			2c	7,705.
3	Distributable amount before adjustments. Subtract line 2c from line 1			3	1,242,452.
4	Recoveries of amounts treated as qualifying distributions			4	0.
5	Add lines 3 and 4			5	1,242,452.
6	Deduction from distributable amount (see instructions)			6	0.
7	**Distributable amount** as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1			7	1,242,452.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	1,217,908.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	**Qualifying distributions.** Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	1,217,908.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	7,705.
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4	6	1,210,203.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII **Undistributed Income** (see instructions)

	(a) Corpus	(b) Years prior to 2012	(c) 2012	(d) 2013
1 Distributable amount for 2013 from Part XI, line 7				1,242,452.
2 Undistributed income, if any, as of the end of 2013				
a Enter amount for 2012 only			262,182.	
b Total for prior years: ______, ______, ______		0.		
3 Excess distributions carryover, if any, to 2013:				
a From 2008				
b From 2009				
c From 2010				
d From 2011				
e From 2012				
f **Total** of lines 3a through e	0.			
4 Qualifying distributions for 2013 from Part XII, line 4: ▶$ 1,217,908.				
a Applied to 2012, but not more than line 2a			262,182.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2013 distributable amount				955,726.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2013 (If an amount appears in column (d), the same amount must be shown in column (a).)	0.			0.
6 **Enter the net total of each column as indicated below:**				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	0.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2012. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2013. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2014				286,726.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2008 not applied on line 5 or line 7	0.			
9 **Excess distributions carryover to 2014.** Subtract lines 7 and 8 from line 6a	0.			
10 Analysis of line 9:				
a Excess from 2009				
b Excess from 2010				
c Excess from 2011				
d Excess from 2012				
e Excess from 2013				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9) N/A

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2013, enter the date of the ruling ▶

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			
	(a) 2013	(b) 2012	(c) 2011	(d) 2010	(e) Total
2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon: a "Assets" alternative test - enter: (1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter: (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year-see instructions.)

1 **Information Regarding Foundation Managers:**

a *List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000). (See section 507(d)(2).)*

NONE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

2 **Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ▶ ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed:

SEE STATEMENT 9

b The form in which applications should be submitted and information and materials they should include:

c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
SEE ATTACHED SCHEDULE			SEE ATTACHED SCHEDULE	949,885.
Total			▶ 3a	949,885.
b *Approved for future payment*				
SEE ATTACHED SCHEDULE			SEE ATTACHED SCHEDULE	112,932.
Total			▶ 3b	112,932.

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.	Unrelated business income		Excluded by section 512, 513, or 514		(e)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	Related or exempt function income
1 Program service revenue:					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments			14	297.	
4 Dividends and interest from securities			18	696,046.	
5 Net rental income or (loss) from real estate:					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory			18	197,694.	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue:					
a					
b					
c					
d					
e					
12 Subtotal. Add columns (b), (d), and (e)		0.		894,037.	0.

13 **Total.** Add line 12, columns (b), (d), and (e) 13 894,037.

(See worksheet in line 13 instructions to verify calculations.)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes).

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

			Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a	Transfers from the reporting foundation to a noncharitable exempt organization of:			
	(1) Cash	1a(1)		X
	(2) Other assets	1a(2)		X
b	Other transactions:			
	(1) Sales of assets to a noncharitable exempt organization	1b(1)		X
	(2) Purchases of assets from a noncharitable exempt organization	1b(2)		X
	(3) Rental of facilities, equipment, or other assets	1b(3)		X
	(4) Reimbursement arrangements	1b(4)		X
	(5) Loans or loan guarantees	1b(5)		X
	(6) Performance of services or membership or fundraising solicitations	1b(6)		X
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		X

d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.

(a) Line no	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements
		N/A	

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge

▶ William C Conrad, Trustee | 4/30/14 ▶ TRUStee

Signature of officer or trustee | Date | Title

May the IRS discuss this return with the preparer shown below (see instr)? ☒ Yes ☐ No

Paid Preparer Use Only

Print/Type preparer's name ELIZABETH E. KRISHER	Preparer's signature	Date 04/25/2014	Check ☐ if self-employed	PTIN P01275616
Firm's name ▶ MAHER DUESSEL, CPA'S				Firm's EIN ▶ 25-1622758
Firm's address ▶ 503 MARTINDALE STREET, SUITE 600 PITTSBURGH, PA 15212				Phone no. 412-471-5500

FORM 990-PF ACCOUNTING FEES STATEMENT 1

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST-MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
AUDIT AND TAX RETURN PREPARATION	10,780.	3,234.		7,546.
TO FORM 990-PF, PG 1, LN 16B	10,780.	3,234.		7,546.

FORM 990-PF TAXES STATEMENT 2

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST-MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
EXCISE TAXES	7,705.	0.		0.
FOREIGN TAX	8,652.	8,652.		0.
TO FORM 990-PF, PG 1, LN 18	16,357.	8,652.		0.

FORM 990-PF OTHER EXPENSES STATEMENT 3

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST-MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
DUES AND SUBSCRIPTIONS	3,813.	1,144.		2,669.
OFFICE AND MISCELLANEOUS EXPENSES	5,219.	1,566.		3,653.
TO FORM 990-PF, PG 1, LN 23	9,032.	2,710.		6,322.

FORM 990-PF CORPORATE STOCK STATEMENT 4

DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
CORPORATE STOCK	398,124.	398,124.
TOTAL TO FORM 990-PF, PART II, LINE 10B	398,124.	398,124.

FORM 990-PF OTHER INVESTMENTS STATEMENT 5

DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
MONEY MARKET	FMV	277,852.	277,852.
TOTAL BOND MARKET INDEX FUND	FMV	3,382,020.	3,382,020.
INTERMEDIATE CORPORATE BOND	FMV	2,077,331.	2,077,331.
SHORT TERM INVESTMENT GRADE BOND	FMV	886,256.	886,256.
500 INDEX FUND	FMV	6,698,735.	6,698,735.
WINDSOR FUND	FMV	2,610,381.	2,610,381.
TOTAL INTERNATIONAL STOCK INDEX FUND	FMV	5,484,335.	5,484,335.
EXTENDED MARKET INDEX FUND	FMV	2,341,095.	2,341,095.
PRIMECAP FUND	FMV	2,509,501.	2,509,501.
TOTAL TO FORM 990-PF, PART II, LINE 13		26,267,506.	26,267,506.

FORM 990-PF OTHER ASSETS STATEMENT 6

DESCRIPTION	BEGINNING OF YR BOOK VALUE	END OF YEAR BOOK VALUE	FAIR MARKET VALUE
CASH SURRENDER VALUE - LIFE INSURANCE	98,525.	100,525.	100,525.
TO FORM 990-PF, PART II, LINE 15	98,525.	100,525.	100,525.

FORM 990-PF OTHER LIABILITIES STATEMENT 7

DESCRIPTION	BOY AMOUNT	EOY AMOUNT
SPLIT DOLLAR LIFE INSURANCE PAYABLE	50,000.	50,000.
TOTAL TO FORM 990-PF, PART II, LINE 22	50,000.	50,000.

FORM 990-PF PART VIII - LIST OF OFFICERS, DIRECTORS TRUSTEES AND FOUNDATION MANAGERS STATEMENT 8

NAME AND ADDRESS	TITLE AND AVRG HRS/WK	COMPEN-SATION	EMPLOYEE BEN PLAN CONTRIB	EXPENSE ACCOUNT
R. DAUER STACKPOLE 44 S. ST. MARYS STREET ST. MARYS, PA 15857	CHAIRMAN 1.00	6,000.	0.	0.
J.M. HAMLIN JOHNSON 44 S. ST. MARYS STREET ST. MARYS, PA 15857	VICE CHAIRMAN 1.00	6,000.	0.	0.
HEATHER CONRAD 44 S. ST. MARYS STREET ST. MARYS, PA 15857	TRUSTEE 1.00	5,000.	0.	0.
DOUGLAS DOBSON 44 S. ST. MARYS STREET ST. MARYS, PA 15857	TRUSTEE 1.00	0.	0.	0.
FRANCIS GRANDINETTI 44 S. ST. MARYS STREET ST. MARYS, PA 15857	TRUSTEE 1.00	4,000.	0.	0.
MEGAN HALL 44 S. ST. MARYS STREET ST. MARYS, PA 15857	TRUSTEE 1.00	4,000.	0.	0.
RICHARD MASSON 44 S. ST. MARYS STREET ST. MARYS, PA 15857	TRUSTEE 1.00	0.	0.	0.
DEBORAH PONTZER 44 S. ST. MARYS STREET ST. MARYS, PA 15857	TRUSTEE 1.00	0.	0.	0.

JOHN SAALFIELD 44 S. ST. MARYS STREET ST. MARYS, PA 15857	TRUSTEE 1.00	2,000.	0.	0.
LAUREY TURNER 44 S. ST. MARYS STREET ST. MARYS, PA 15857	TRUSTEE 1.00	4,000.	0.	0.
LAWRENCE WHITEMAN 44 S. ST. MARYS STREET ST. MARYS, PA 15857	TRUSTEE 1.00	2,000.	0.	0.
ALEXANDER SHEBLE-HALL 44 S. ST. MARYS STREET ST. MARYS, PA 15857	TRUSTEE 1.00	4,000.	0.	0.
WILLIAM CONRAD 44 S. ST. MARYS STREET ST. MARYS, PA 15857	EXECUTIVE DIREC 32.00	161,392.	13,912.	0.
DENNIS BONANNO 44 S. ST. MARYS STREET ST. MARYS, PA 15857	SEC / TREAS 40.00	63,776.	4,838.	0.
TOTALS INCLUDED ON 990-PF, PAGE 6, PART VIII		262,168.	18,750.	0.

FORM 990-PF GRANT APPLICATION SUBMISSION INFORMATION STATEMENT 9
PART XV, LINES 2A THROUGH 2D

NAME AND ADDRESS OF PERSON TO WHOM APPLICATIONS SHOULD BE SUBMITTED

MR. WILLIAM C. CONRAD, STACKPOLE HALL FOUNDATION
44 SOUTH ST. MARYS STREET
ST. MARYS, PA 15857

TELEPHONE NUMBER

814-834-1845

FORM AND CONTENT OF APPLICATIONS

APPLICANTS SHOULD SUBMIT REQUESTS IN WRITING TO INCLUDE A BRIEF BACKGROUND OF ORGANIZATIONS, DETAILED DESCRIPTION OF THE PROJECT FOR WHICH THE GRANT IS BEING SOUGHT, AND EXPLANATION OF WHO WILL BE RESPONSIBLE FOR CARRYING OUT PROJECT GOALS AND DEFINITION OF THEIR QUALIFICATIONS, MOST RECENT AUDITED FINANCIALS STATEMENTS, PROJECT BUDGET -INCLUDE SOURCES OF SUPPORT, LISTING OF CURRENT OFFICERS, DIRECTORS, AND ADMINISTRATIVE STAFF, AND A STATEMENT IDENTIFYING THE SPECIFIC AMOUNT BEING REQUESTED FROM THE STACKPOLE HALL FOUNDATION.

ANY SUBMISSION DEADLINES

APPLICATIONS ARE ACCEPTED ANYTIME DURING THE YEAR.

RESTRICTIONS AND LIMITATIONS ON AWARDS

ALL THINGS BEING EQUAL, THE QUALIFIED INSTITUTION, ORGANIZATION OR SERVICE AVAILABLE, SHOULD BE TO THE ADVANTAGE OF PEOPLE OF ELK COUNTY, PENNSYLVANIA AS THE FIRST PRIORITY.

The Stackpole-Hall Foundation
Schedule of Contributions - Grants Paid 2013

Date	Ck#	Name	Location	Charity Type	Foundation Status of Recipient	Project	Amount
Arts and Culture							
02/25/2013	6652	Ridgway Area School District	Ridgway, PA	School	PC	Virtual Field Trips	$2,000 00
02/25/2013	6655	Ridgway Area School District	Ridgway, PA	School	PC	Artist in Residence Mural Project	$2,973 00
06/24/2013	6703	WPSU	University Park, PA	School	PC	"Our Town St Marys" Project	$2,500 00
08/16/2013	6719	Elk County Council on the Arts	Ridgway, PA	Public	PC	Building Renovations	$5,000 00
12/09/2013	6802	Elk County Council on the Arts	Ridgway, PA	Public	PC	Unrestricted Grant	$2,000 00
Total Arts and Culture							$14,473 00
Community Development							
05/28/2013	6683	Ridgway Borough	Ridgway, PA	Government	PC	Lighting at Community Swimming Pool	$5,618 00
05/31/2013	6688	St Marys Area Airport Authority	St Marys, PA	Government	PC	Weather System Maintenance	$4,400 00
11/26/2013	6786	Ridgway Public Library	Ridgway, PA	Public	PC	Unrestricted Grant	$1,000 00
11/26/2013	6787	St Marys Public Library	St Marys, PA	Public	PC	Unrestricted Grant	$1,000 00
11/27/2013	6790	Johnsonburg Public Library	Johnsonburg, PA	Public	PC	Unrestricted Grant	$1,000 00
12/09/2013	6801	Tri County Rails to Trails	Ridgway, PA	Public	PC	Unrestricted Grant	$1,000 00
12/11/2013	6804	Potter County Education Council	Coudersport, PA	Public	PC	PA Wilds Outreach and Branding Initiative	$2,000 00
Total Community Development							$16,018 00
Education							
05/16/2013	6676	PANO	Harrisburg, PA	Public	PC	Nonprofit Board Workshop	$4,500 00
05/21/2013	6680	Elk County Community Foundation	St. Marys, PA	Public	PC	Scholarship Fund	$1,500 00
08/01/2013	6712	PANO	Harrisburg, PA	Public	PC	Nonprofit Board Governance Audit	$500 00
08/21/2013	6723	Community Education Council	St Marys, PA	Public	PC	Restructuring Grant	$32,800 00
09/17/2013	6748	Penn State DuBois	DuBois, PA	School	PC	Diversity Project	$5,000 00
09/23/2013	6755	Edinboro University	Edinboro, PA	School	PC	Diversity Project	$5,000 00
10/15/2013	6763	Gannon University	Erie, PA	Church/School	PC	Diversity Project	$5,000 00
11/18/2013	6782	Clarion University Foundation, Inc	Clarion, PA	School	PC	Diversity Project	$5,000 00
12/17/2013	6810	Education Consortium of Upper Allegheny	Russell, PA	Public	PC	Unrestricted Grant	$1,000 00
Total Education							$60,300 00
Summer Jobs Program							
08/21/2013	6722	Ridgway Area School District	Ridgway, PA	School	PC	2013 Summer Jobs Program	$7,044 00
08/22/2013	6724	St Marys Historical Society	St Marys, PA	Public	PC	2013 Summer Jobs Program	$5,061 00
08/23/2013	6725	County of Elk	Ridgway, PA	Government	PC	2013 Summer Jobs Program	$10,650.00
08/23/2013	6726	Ridgway YMCA	Ridgway, PA	Public	PC	2013 Summer Jobs Program	$4,089 00
08/27/2013	6727	Elk County Catholic School System	St Marys, PA	Church/School	PC	2013 Summer Jobs Program	$2,632 00

The Stackpole-Hall Foundation

Schedule of Contributions - Grants Paid 2013

Date	Ck#	Name	Location	Charity Type	Foundation Status of Recipient	Project	Amount
08/27/2013	6728	Elk County Cooperative Extension Office	Ridgway, PA	School	PC	2013 Summer Jobs Program	$3,045 00
08/27/2013	6729	Fox Township	Kersey, PA	Government	PC	2013 Summer Jobs Program	$8,700 00
08/28/2013	6730	Jones Township	Wilcox, PA	Government	PC	2013 Summer Jobs Program	$4,732 00
08/28/2013	6731	City of St Marys	St Marys, PA	Government	PC	2013 Summer Jobs Program	$37,765 00
08/29/2013	6733	North Central PA Reg Planning & Develop	Ridgway, PA	Public	PC	2013 Summer Jobs Program	$7,821 00
09/03/2013	6735	Ridgway Public Library	Ridgway, PA	Public	PC	2013 Summer Jobs Program	$1,740 00
09/04/2013	6736	Johnsonburg Municipal Authority	Johnsonburg, PA	Government	PC	2013 Summer Jobs Program	$2,505 00
09/05/2013	6739	Johnsonburg Area School District	Johnsonburg, PA	School	PC	2013 Summer Jobs Program	$11,889 00
09/05/2013	6740	Elk County Humane Society	St Marys, PA	Public	PC	2013 Summer Jobs Program	$3,946 00
09/05/2013	6741	St Marys Public Library	St Marys, PA	Public	PC	2013 Summer Jobs Program	$3,333 00
09/05/2013	6742	Community Nurses, Inc	St Marys, PA	Public	PC	2013 Summer Jobs Program	$1,669 00
09/06/2013	6743	Elk Regional Health Center	St Marys, PA	Public	PC	2013 Summer Jobs Program	$25,456 00
09/17/2013	6749	Holy Rosary Church	Johnsonburg, PA	Church	PC	2013 Summer Jobs Program	$1,740 00
09/17/2013	6750	Dickinson Center, Inc	Ridgway, PA	Public	PC	2013 Summer Jobs Program	$9,374 00
09/17/2013	6751	Ridgway Borough	Ridgway, PA	Government	PC	2013 Summer Jobs Program	$907 00
09/19/2013	6752	St Marys Area School District	St Marys, PA	School	PC	2013 Summer Jobs Program	$27,356 00
09/20/2013	6753	Johnsonburg Borough	Johnsonburg, PA	Government	PC	2013 Summer Jobs Program	$1,490 00
09/23/2013	6754	Elk County Community Foundation	St Marys, PA	Public	PC	2013 Summer Jobs Program	$1,713 00
09/25/2013	6756	Northern Tier Community Action	Emporium, PA	Public	PC	2013 Summer Jobs Program	$3,255 00
09/30/2013	6757	Elk County Council on the Arts	Ridgway, PA	Public	PC	2013 Summer Jobs Program	$3,480 00
10/04/2013	6761	Johnsonburg Public Library	Johnsonburg, PA	Public	PC	2013 Summer Jobs Program	$3,180 00
11/26/2013	6784	Elcam, Inc	St Marys, PA	Public	PC	2012 Summer Jobs Program	$6,873 00
11/26/2013	6784	Elcam, Inc	St Marys, PA	Public	PC	2013 Summer Jobs Program	$6,223 00
Total Summer Jobs Program							$207,668 00
Environment							
02/25/2013	6654	Western PA Conservancy	Pittsburgh, PA	Public	PC	Land Acquisition along Clarion River	$25,000 00
05/31/2013	6686	Headwaters Charitable Trust	DuBois, PA	Public	PC	Smith Run Acid Rain Remediation	$17,220 00
Total Environment							$42,220 00
Health							
02/22/2013	6651	Community Nurses, Inc	St Marys, PA	Public	PC	Home Blood Monitors	$19,866 00
06/12/2013	6697	Elk Regional Health Center	St Marys, PA	Public	PC	POLST End of Life Program	$37,000 00
12/02/2013	6791	Elk Regional Health Center	St Marys, PA	Public	PC	Capital Campaign	$100,000 00
Total Health							$156,866 00

The Stackpole-Hall Foundation
Schedule of Contributions - Grants Paid 2013

Date	Ck#	Name	Location	Charity Type	Foundation Status of Recipient	Project	Amount
Human Service							
02/21/2013	6650	Elk County Humane Society	St Marys, PA	Public	PC	Reorganization Costs	$5,750 00
02/25/2013	6653	LIFT	St Marys, PA	Public	PC	Pre-vocational Experience Program	$35,000 00
05/28/2013	6682	Elk County Humane Society	St Marys, PA	Public	PC	Reorganization Costs	$5,750 00
05/31/2013	6687	Dickinson Center, Inc	Ridgway, PA	Public	PC	Autism Program	$30,000 00
08/16/2013	6718	Christian Food Bank	St Marys, PA	Public	PC	Roof Replacement	$7,500 00
08/19/2013	6720	St Marys Youth Council	St Marys, PA	Public	PC	Proctor House Renovations	$14,861 00
09/05/2013	6738	Elk County Humane Society	St Marys, PA	Public	PC	Reorganization Costs	$5,750 00
11/26/2013	6788	C A P S E A	Ridgway, PA	Public	PC	Unrestricted Grant	$1,000 00
12/02/2013	6795	Family House, Inc	Pittsburgh, PA	Public	PC	Equipment and Furniture	$13,600 00
12/06/2013	6798	Ridgway YMCA	Ridgway, PA	Public	PC	YMCA / 4H Youth Program	$27,500 00
12/12/2013	6806	Elk County Humane Society	St Marys, PA	Public	PC	Reorganization Costs	$5,750 00
12/12/2013	6807	Elk County Humane Society	St Marys, PA	Public	PC	Unrestricted Grant	$1,000 00
12/30/2013	6826	Dickinson Center, Inc	Ridgway, PA	Public	PC	Autism Program	$38,000 00
12/30/2013	6827	Life Management Center, Inc	Charleston, SC	Public	PC	Scholar Tech 500 Campaign	$3,000 00
Total Human Service							$194,461 00
Religion							
02/25/2013	6656	Episcopal Diocese of Massachusetts	Boston, MA	Church	PC	Together Now Campaign	$10,000 00
02/25/2013	6657	First Parish in Lincoln	Lincoln, MA	Church	PC	Capital Campaign	$4,500 00
12/23/2013	6822	St James Episcopal Church	Woodstock, VT	Church	PC	Capital Campaign	$15,000 00
Total Religion							$29,500 00
Restricted							
05/31/2013	6689	Bucktail Council, B S A	DuBois, PA	Public	PC	Final 2012 Distribution	$7,291 00
05/31/2013	6690	Elk Regional Health System	St Marys, PA	Public	PC	Final 2012 Distribution	$7,291 00
05/28/2013	6684	Episcopal Diocese of NW Pa	Erie, PA	Church	PC	Final 2012 Distribution	$18,228 00
06/03/2013	6693	St Agnes Episcopal Church	St Marys, PA	Church	PC	Final 2012 Distribution	$7,291 00
06/03/2013	6695	Hotchkiss School	Lakeville, CT	Public	PC	Final 2012 Distribution	$7,291 00
06/03/2013	6694	Yale University	New Haven, CT	Public	PC	Final 2012 Distribution	$7,291 00
06/18/2013	6698	Grace Episcopal Church	Ridgway, PA	Church	PC	Final 2012 Distribution	$23,696 00
12/02/2013	6794	Bucktail Council, B S A	DuBois, PA	Public	PC	Initial 2013 Distribution	$13,953 00
12/04/2013	6796	Elk Regional Health System	St Marys, PA	Public	PC	Initial 2013 Distribution	$13,953 00
12/05/2013	6797	Episcopal Diocese of NW Pa	Erie, PA	Church	PC	Initial 2013 Distribution	$34,884 00
12/09/2013	6799	St Agnes Episcopal Church	St Marys, PA	Church	PC	Initial 2013 Distribution	$13,953 00
12/09/2013	6800	Hotchkiss School	Lakeville, CT	Public	PC	Initial 2013 Distribution	$13,953 00

The Stackpole-Hall Foundation
Schedule of Contributions - Grants Paid 2013

Date	Ck#	Name	Location	Charity Type	Foundation Status of Recipient	Project	Amount
12/12/2013	6805	Yale University	New Haven, CT	Public	PC	Initial 2013 Distribution	$13,953 00
12/19/2013	6820	Grace Episcopal Church	Ridgway, PA	Church	PC	Initial 2013 Distribution	$45,351 00
Total Restricted							$228,379 00
TOTAL 2013 GRANTS PAID (cash basis)							**$949,885.00**
Grants Approved for Future Payments							
		Various			PC	Final 2013 Distribution	$112,932 00
TOTAL GRANTS APPROVED FOR FUTURE PAYMENT							**$112,932.00**