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Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

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Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

2013

Open to Public Inspection

For calendar year 2013 or tax year beginning

, and ending

Name of foundation BET LEV FOUNDATION C/O BAKER TILLY VIRCHOW KRAUSE LLP		A Employer identification number 25-1905937
Number and street (or P.O. box number if mail is not delivered to street address) ONE PENN PLAZA	Room/suite 3000	B Telephone number 212-697-6900
City or town, state or province, country, and ZIP or foreign postal code NEW YORK, NY 10119		C If exemption application is pending, check here <input type="checkbox"/>
G Check all that apply <input type="checkbox"/> Initial return <input type="checkbox"/> Final return <input type="checkbox"/> Address change <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Amended return <input type="checkbox"/> Name change		D 1 Foreign organizations, check here <input type="checkbox"/> 2 Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
H Check type of organization <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col (c), line 16) \$ 10,617,670.	J Accounting method <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received		1,089,939.		N/A	
2 Check <input type="checkbox"/> if the foundation is not required to attach Sch. B					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities		24,204.	24,175.		STATEMENT 1
5a Gross rents					
b Net rental income or (loss)					
6a Net gain or (loss) from sale of assets not on line 10		200,466.			
b Gross sales price for all assets on line 6a 206,014.					
7 Capital gain net income (from Part IV, line 2)			200,466.		
8 Net short-term capital gain					
9 Income modifications					
10a Gross sales less returns and allowances					
b Less: Cost of goods sold					
c Gross profit or (loss)					
11 Other income		<10,055.>	<939.>		STATEMENT 2
12 Total. Add lines 1 through 11		1,304,554.	223,702.		
13 Compensation of officers, directors, trustees, etc.		0.	0.		0.
14 Other employee salaries and wages		59,876.	0.		59,876.
15 Pension plans, employee benefits					
16a Legal fees					
b Accounting fees STMT 3		6,308.	0.		6,308.
c Other professional fees STMT 4		82,566.	82,566.		0.
17 Interest					
18 Taxes STMT 5		15,720.	1,249.		5,414.
19 Depreciation and depletion					
20 Occupancy					
21 Travel, conferences, and meetings					
22 Printing and publications					
23 Other expenses STMT 6		4,530.	0.		4,387.
24 Total operating and administrative expenses. Add lines 13 through 23		169,000.	83,815.		75,985.
25 Contributions, gifts, grants paid		442,431.			442,431.
26 Total expenses and disbursements. Add lines 24 and 25		611,431.	83,815.		518,416.
27 Subtract line 26 from line 12		693,123.			
a Excess of revenue over expenses and disbursements			139,887.		
b Net investment income (if negative, enter -0-)					
c Adjusted net income (if negative, enter -0-)				N/A	

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Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only		Beginning of year	End of year	
				(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash - non-interest-bearing				
	2	Savings and temporary cash investments		8,893,270.	3,112,388.	3,112,388.
	3	Accounts receivable ▶ 2,335.				
		Less allowance for doubtful accounts ▶		63,520.	2,335.	2,335.
	4	Pledges receivable ▶				
		Less allowance for doubtful accounts ▶				
	5	Grants receivable				
	6	Receivables due from officers, directors, trustees, and other disqualified persons				
	7	Other notes and loans receivable ▶				
		Less allowance for doubtful accounts ▶				
	8	Inventories for sale or use				
	9	Prepaid expenses and deferred charges				
	10a	Investments - U.S. and state government obligations				
	b	Investments - corporate stock				
	c	Investments - corporate bonds				
	11	Investments - land, buildings, and equipment, basis ▶				
	Less accumulated depreciation ▶					
12	Investments - mortgage loans					
13	Investments - other STMT 7		1,338,875.	7,872,660.	7,497,418.	
14	Land, buildings, and equipment, basis ▶					
	Less accumulated depreciation ▶					
15	Other assets (describe ▶ TRANSFER/EXCHANGE)		4,124.	5,529.	5,529.	
16	Total assets (to be completed by all filers - see the instructions. Also, see page 1, item 1)		10,299,789.	10,992,912.	10,617,670.	
Liabilities	17	Accounts payable and accrued expenses				
	18	Grants payable				
	19	Deferred revenue				
	20	Loans from officers, directors, trustees, and other disqualified persons				
	21	Mortgages and other notes payable				
	22	Other liabilities (describe ▶)				
23	Total liabilities (add lines 17 through 22)		0.	0.		
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/>					
	and complete lines 24 through 26 and lines 30 and 31					
	24	Unrestricted				
	25	Temporarily restricted				
	26	Permanently restricted				
	Foundations that do not follow SFAS 117, check here ▶ <input checked="" type="checkbox"/>					
	and complete lines 27 through 31					
	27	Capital stock, trust principal, or current funds		0.	0.	
	28	Paid-in or capital surplus, or land, bldg, and equipment fund		0.	0.	
	29	Retained earnings, accumulated income, endowment, or other funds		10,299,789.	10,992,912.	
30	Total net assets or fund balances		10,299,789.	10,992,912.		
31	Total liabilities and net assets/fund balances		10,299,789.	10,992,912.		

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	10,299,789.
2	Enter amount from Part I, line 27a	2	693,123.
3	Other increases not included in line 2 (itemize) ▶	3	0.
4	Add lines 1, 2, and 3	4	10,992,912.
5	Decreases not included in line 2 (itemize) ▶	5	0.
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	10,992,912.

Part IV

Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co.)			(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a					
b SEE ATTACHED STATEMENTS					
c					
d					
e					

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			
b			
c			
d			
e 206,014.		5,548.	200,466.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a			
b			
c			
d			
e			200,466.

2 Capital gain net income or (net capital loss)	<div> <div>If gain, also enter in Part I, line 7</div> <div>If (loss), enter -0- in Part I, line 7</div> </div>	2	200,466.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) If (loss), enter -0- in Part I, line 8		3	N/A

Part V

Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2012	610,784.	10,512,038.	.058103
2011	103,563.	1,760,940.	.058811
2010	77,449.	114,162.	.678413
2009	188,711.	227,568.	.829251
2008	154,133.	430,582.	.357964

2 Total of line 1, column (d)	2	1.982542
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.396508
4 Enter the net value of noncharitable-use assets for 2013 from Part X, line 5	4	11,144,060.
5 Multiply line 4 by line 3	5	4,418,709.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	1,399.
7 Add lines 5 and 6	7	4,420,108.
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.	8	518,416.

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Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary-see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b		1	2,798.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0.
3 Add lines 1 and 2		3	2,798.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	2,798.
6 Credits/Payments			
a 2013 estimated tax payments and 2012 overpayment credited to 2013	6a	4,997.	
b Exempt foreign organizations - tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c		
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d	7	4,997.	
8 Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9		
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	2,199.	
11 Enter the amount of line 10 to be Credited to 2014 estimated tax <input type="checkbox"/> 2,199. Refunded <input type="checkbox"/>	11	0.	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation <input type="checkbox"/> \$ 0. (2) On foundation managers <input type="checkbox"/> \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers <input type="checkbox"/> \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) <input type="checkbox"/> TX		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	X	

N/A

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Part VII-A Statements Regarding Activities (continued)

11		X
12		X
13	X	

14 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here ☐ and enter the amount of tax-exempt interest received or accrued during the year ☐ 15 N/A

16 At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? ☐ Yes ☒ No

See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign country ☐

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly)		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(6) Agree to pay money or property to a government official? (Exception: Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days)	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here	N/A	
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013?		X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
If "Yes," list the years <input type="checkbox"/>		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions)	N/A	
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here <input type="checkbox"/>		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b If "Yes," did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013)	N/A	
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013?		X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to

- (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?
- (2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?
- (3) Provide a grant to an individual for travel, study, or other similar purposes?
- (4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)?
- (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No☐ Yes ☒ No☐ Yes ☒ No☒ Yes ☐ No☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

Organizations relying on a current notice regarding disaster assistance check here

☐

5b

X

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

SEE STATEMENT 9

☒ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes ☒ No

6b

X

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

If "Yes" to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

☐ Yes ☒ No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

7b

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
HOLLY LEV	DIRECTOR			
C/O BTVK LLP - ONE PENN PLAZA, SUITE				
NEW YORK, NY 10119	0.00	0.	0.	0.
YOAV LEV	DIRECTOR			
C/O BTVK LLP - ONE PENN PLAZA, SUITE				
NEW YORK, NY 10119	0.00	0.	0.	0.
STEVEN BOOKOFF	DIRECTOR			
7 HUNT VALLEY VIEW TERRACE				
PHOENIX, MD 21131	0.00	0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

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Part X**Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities	1a	1,431,020.
b	Average of monthly cash balances	1b	7,079,363.
c	Fair market value of all other assets	1c	2,803,384.
d	Total (add lines 1a, b, and c)	1d	11,313,767.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	11,313,767.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	169,707.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	11,144,060.
6	Minimum investment return. Enter 5% of line 5	6	557,203.

Part XI**Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	557,203.
2a	Tax on investment income for 2013 from Part VI, line 5	2a	2,798.
b	Income tax for 2013 (This does not include the tax from Part VI)	2b	
c	Add lines 2a and 2b	2c	2,798.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	554,405.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	554,405.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	554,405.

Part XII**Qualifying Distributions** (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	518,416.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	518,416.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	0.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	518,416.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2012	(c) 2012	(d) 2013
1 Distributable amount for 2013 from Part XI, line 7				554,405.
2 Undistributed income, if any, as of the end of 2013				
a Enter amount for 2012 only			0.	
b Total for prior years		0.		
3 Excess distributions carryover, if any, to 2013				
a From 2008	132,802.			
b From 2009	177,367.			
c From 2010	71,747.			
d From 2011	15,517.			
e From 2012	89,185.			
f Total of lines 3a through e	486,618.			
4 Qualifying distributions for 2013 from Part XII, line 4 ▶ \$ 518,416.				
a Applied to 2012, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2013 distributable amount				518,416.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2013 (If an amount appears in column (d), the same amount must be shown in column (a))	35,989.			35,989.
6 Enter the net total of each column as indicated below				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	450,629.			
b Prior years' undistributed income Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b Taxable amount - see instructions		0.		
e Undistributed income for 2012 Subtract line 4a from line 2a Taxable amount - see instr			0.	
f Undistributed income for 2013 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2014				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2008 not applied on line 5 or line 7	96,813.			
9 Excess distributions carryover to 2014 Subtract lines 7 and 8 from line 6a	353,816.			
10 Analysis of line 9				
a Excess from 2009	177,367.			
b Excess from 2010	71,747.			
c Excess from 2011	15,517.			
d Excess from 2012	89,185.			
e Excess from 2013				

Part XV **Supplementary Information** (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
ASPEN CULTURAL HEALING SOCIETY 12547 BLACKSTOCK STREET MAPLE RIDGE, BC V2X 5N7	NONE	501(C)(3) TAX EXEMPT	GENERAL CHARITABLE SUPPORT	12,000.
AVADHUTA FOUNDATION P.O. BOX 296 BOULDER, CO 80306	NONE	501(C)(3) TAX EXEMPT	GENERAL CHARITABLE SUPPORT	50,000.
CENTER FOR SACRED STUDIE PO BOX 4266 SONORA, CA 95370	NONE	501(C)(3) TAX EXEMPT	GENERAL CHARITABLE SUPPORT	20,000.
EARTH GUARDIANS AT GAYA 3980 BROADWAY #103-229 BOULDER, CO 80304	NONE	501(C)(3) TAX EXEMPT	GENERAL CHARITABLE SUPPORT	5,400.
EQUITY MATTERS BOX 219, 525 W120TH STREET NEW YORK, NY 10027	NONE	501(C)(3) TAX EXEMPT	GENERAL CHARITABLE SUPPORT	5,000.
Total			SEE CONTINUATION SHEET(S) ▶ 3a	442,431.
b Approved for future payment				
NONE				
Total			▶ 3b	0.

Enter gross amounts unless otherwise indicated

(See worksheet in line 13 instructions to verify calculations)

323621
10-10-13

Part XVII

Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

		Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?		
a	Transfers from the reporting foundation to a noncharitable exempt organization of		
	(1) Cash	1a(1)	X
	(2) Other assets	1a(2)	X
b	Other transactions		
	(1) Sales of assets to a noncharitable exempt organization	1b(1)	X
	(2) Purchases of assets from a noncharitable exempt organization	1b(2)	X
	(3) Rental of facilities, equipment, or other assets	1b(3)	X
	(4) Reimbursement arrangements	1b(4)	X
	(5) Loans or loan guarantees	1b(5)	X
	(6) Performance of services or membership or fundraising solicitations	1b(6)	X
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c	X
d	If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.		



[illegible]

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527?

☐ Yes ☒ No

b If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Sign Here	Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge				May the IRS discuss this return with the preparer shown below (see instr)? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No	
	 Signature of officer or trustee		Date <u>11/13/14</u>		Title <u>TRUSTEE</u>	
Paid Preparer Use Only	Print/Type preparer's name <u>RENEE EICKHOLT, CPA, PARTNER</u>		Preparer's signature 		Date <u>11/12/14</u> Check <input type="checkbox"/> if self-employed	
	Firm's name <u>BAKER TILLY VIRCHOW KRAUSE, LLP</u>					PTIN <u>P00638498</u>
	Firm's address <u>ONE PENN PLAZA - SUITE 3000 NEW YORK, NY 10119</u>					Phone no <u>(212) 697-6900</u>

Form 990-PF (2013)

Schedule B(Form 990, 990-EZ,
or 990-PF)Department of the Treasury
Internal Revenue Service**Schedule of Contributors**

► Attach to Form 990, Form 990-EZ, or Form 990-PF.
► Information about Schedule B (Form 990, 990-EZ, or 990-PF) and
its instructions is at www.irs.gov/form990

OMB No 1545-0047

2013**Name of the organization**BET LEV FOUNDATION
C/O BAKER TILLY VIRCHOW KRAUSE LLP**Employer identification number**

25-1905937

Organization type (check one)**Filers of:****Section:**

Form 990 or 990-EZ

☐

501(c)() (enter number) organization

☐4947(a)(1) nonexempt charitable trust **not** treated as a private foundation☐

527 political organization

Form 990-PF

☒

501(c)(3) exempt private foundation

☐

4947(a)(1) nonexempt charitable trust treated as a private foundation

☐

501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.**Note.** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.**General Rule**☒

For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II.

Special Rules☐

For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi) and received from any one contributor, during the year, a contribution of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.

☐For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III.☐For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc., purposes, but these contributions did not total to more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions of \$5,000 or more during the year. ► \$ _____**Caution.** An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990, 990-EZ, or 990-PF. Schedule B (Form 990, 990-EZ, or 990-PF) (2013)

Name of organization

BET LEV FOUNDATION

C/O BAKER TILLY VIRCHOW KRAUSE LLP

Employer identification number

25-1905937

Part I Contributors (see instructions) Use duplicate copies of Part I if additional space is needed

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	ESTATE OF ANN L BRONFMAN C/O BTVK LLP - ONE PENN PLAZA, SUITE 3000 NEW YORK, NY 10119	\$ 1,079,939.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
2	PRESENCE MARKETING 1871 FOLSOM STREET BOULDER, CO 80302	\$ 10,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)

Name of organization

BET LEV FOUNDATION

C/O BAKER TILLY VIRCHOW KRAUSE LLP

Employer identification number

25-1905937

Part II Noncash Property (see instructions) Use duplicate copies of Part II if additional space is needed

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	

Name of organization

Employer identification number

BET LEV FOUNDATION

C/O BAKER TILLY VIRCHOW KRAUSE LLP

25-1905937

Part III

Exclusively religious, charitable, etc., individual contributions to section 501(c)(7), (8), or (10) organizations that total more than \$1,000 for the year. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of *exclusively* religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this information once.) ▶ \$ _____

Use duplicate copies of Part III if additional space is needed.

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee

FORM 990-PF	DIVIDENDS AND INTEREST FROM SECURITIES	STATEMENT	1
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SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
DAVENPORT & CO	12,419.	0.	12,419.	12,419.	
FROM PASS-THROUGH ENTITIES	11,785.	0.	11,785.	11,756.	
TO PART I, LINE 4	24,204.	0.	24,204.	24,175.	

FORM 990-PF	OTHER INCOME	STATEMENT	2
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DESCRIPTION	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
INVESTMENT LOSS FROM PASS-THROUGH ENTITIES	<10,055.>	<10,055.>	
DISALLOWED LOSS FROM PASSIVE ACTIVITIES	0.	9,173.	
LESS: UBTI	0.	<57.>	
TOTAL TO FORM 990-PF, PART I, LINE 11	<10,055.>	<939.>	

FORM 990-PF	ACCOUNTING FEES	STATEMENT	3
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ACCOUNTING FEES	6,308.	0.		6,308.
TO FORM 990-PF, PG 1, LN 16B	6,308.	0.		6,308.

FORM 990-PF	OTHER PROFESSIONAL FEES			STATEMENT	4
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
INVESTMENT MANAGEMENT FEES	82,566.	82,566.			0.
TO FORM 990-PF, PG 1, LN 16C	82,566.	82,566.			0.

FORM 990-PF	TAXES			STATEMENT	5
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
FROM PASS-THROUGH ENTITIES-FOREIGN TAXES	454.	454.			454.
FROM PASS-THROUGH ENTITIES-OTHER TAX	511.	0.			0.
PAYROLL TAX	4,960.	0.			4,960.
FOREIGN TAXES	795.	795.			0.
EXCISE TAX	9,000.	0.			0.
TO FORM 990-PF, PG 1, LN 18	15,720.	1,249.			5,414.

FORM 990-PF	OTHER EXPENSES			STATEMENT	6
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
LIABILITY INSURANCE	1,575.	0.			1,575.
BANK FEES COMPASS	175.	0.			175.
ANNUAL MEMBERSHIP FEES	725.	0.			725.
FROM PASS-THROUGH ENTITIES-NON DEDUCTIBLE EXPENSES	143.	0.			0.
PAYROLL SERVICE FEES	1,912.	0.			1,912.
TO FORM 990-PF, PG 1, LN 23	4,530.	0.			4,387.

FORM 990-PF	OTHER INVESTMENTS	STATEMENT	7
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DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
PASS-THROUGH INVESTMENTS-SEE ATTACHED SCHEDULES	COST		
FORESTER DIVERSIFIED LTD	COST	1,054,875.	1,714,098.
FRONTEGRA MFG GLOBAL EQUITY FUND	COST	2,300,000.	2,444,472.
SECUTIRIES AT DAVENPORT	COST	243,418.	252,008.
		4,274,367.	3,086,840.
TOTAL TO FORM 990-PF, PART II, LINE 13		7,872,660.	7,497,418.

FORM 990-PF	LIST OF SUBSTANTIAL CONTRIBUTORS PART VII-A, LINE 10	STATEMENT	8
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NAME OF CONTRIBUTOR	ADDRESS
ESTATE OF ANN L BRONFMAN	C/O BTVK LLP-ONE PENN PLAZA, SUITE 3000 NEW YORK, NY 10119
THE ANN L. BRONFMAN TRUST	C/O BTVK LLP-ONE PENN PLAZA, SUITE 3000 NEW YORK, NY 10119

FMV of Investments

Description For securities give CUSIP number If trust partnership or closely held entity give EIN	FMV OF INVESTMENT	COST OF INVESTMENT
River Partners 2000-3 (Highfields) FINAL 2013 LLC 13.33% interest (Value per appraisal of Management Planning Inc. enclosed as Exhibit 23)	78,044	0
River Partners 2000-4 LLC 12.5% interest (Value per appraisal of Management Planning Inc. enclosed as Exhibit 23) FINAL 2013	42,103	0
River Partners 2001 - BBI LLC 15.873% interest (Value per appraisal of Management Planning Inc. enclosed as Exhibit 23)	52,013	22,979
River Partners 2002 - CR LLC 20.398% (Value per appraisal of Management Planning Inc. enclosed as Exhibit 23)	0	0
River Partners 2002 - EDGE LLC 19.8% (Value per appraisal of Management Planning Inc. enclosed as Exhibit 23)	2,508	1,341
River Partners 2002 - NCH LLC 14.105% interest (Value per appraisal of Management Planning Inc. enclosed as Exhibit 23)	19,177	19,565
River Partners 2003 - NEA LLC 22.11% interest (Value per appraisal of Management Planning Inc. enclosed as Exhibit 23)	69,503	52,852
River Partners 2004 - BRN LLC 19.996% interest (Value per appraisal of Management Planning Inc. enclosed as Exhibit 23)	62,578	38,389
River Partners 2004 - CCH LLC 22.198% interest (Value per appraisal of Management Planning Inc. enclosed as Exhibit 23)	60,234	46,371
River Partners 2004 - CVL LLC 19.875% interest (Value per appraisal of Management Planning Inc. enclosed as Exhibit 23)	19,957	18,173
River Partners 2004 - DEN LLC 17.653% interest (Value per appraisal of Management Planning Inc. enclosed as Exhibit 23)	8,634	14,376
River Partners 2005 - NCH2 LLC 15.309% interest (Value per appraisal of Management Planning Inc. enclosed as Exhibit 23)	20,464	11,317
River Partners 2005 - SAK LLC 24.763% interest (Value per appraisal of Management Planning Inc. enclosed as Exhibit 23)	7,943	2,656
River Partners 2005 - AF06 LLC 25% interest (Value per appraisal of Management Planning Inc. enclosed as Exhibit 23)	88,151	47,365
River Partners 2006 - LS LLC 17.771% interest (Value per appraisal of Management Planning Inc. enclosed as Exhibit 23)	64,275	15,621
River Partners 2006 - OLIF LLC 23.529% interest (Value per appraisal of Management Planning Inc. enclosed as Exhibit 23)	47,101	35,109
River Partners 2006 - TAP LLC 24.877% interest (Value per appraisal of Management Planning Inc. enclosed as Exhibit 23)	54,179	30,270
River Partners 2006 - WRIF LLC 23.535% interest (Value per appraisal of Management Planning Inc. enclosed as Exhibit 23)	45,841	31,534
River Partners 2007 - AF07 LLC 20% interest (Value per appraisal of Management Planning Inc. enclosed as Exhibit 23)	54,146	29,163
River Partners 2007 - AP LLC 19.934% interest (Value per appraisal of Management Planning Inc. enclosed as Exhibit 23)	74,907	22,649
River Partners 2007 - BWAY LLC 14.996% interest (Value per appraisal of Management Planning Inc. enclosed as Exhibit 23)	0	0
River Partners 2007 - BWAY2 LLC 15% interest (Value per appraisal of Management Planning Inc. enclosed as Exhibit 23)	7,713	6,501
River Partners 2007 - HPC LLC 24.852% interest (Value per appraisal of Management Planning Inc. enclosed as Exhibit 23)	79,694	34,049
River Partners 2007 - LEE LLC 21.617% interest (Value per appraisal of Management Planning Inc. enclosed as Exhibit 23)	72,326	35,611
River Partners 2007 - MSRE LLC 24.736% interest (Value per appraisal of Management Planning Inc. enclosed as Exhibit 23)	26,891	
River Partners 2007 - OSP LLC (Osprey Fund LP) 20% interest (Value per appraisal of Management Planning Inc. enclosed as Exhibit 23)	34,213	24,639
River Partners 2007 - TCG LLC 20.724% interest (Value per appraisal of Management Planning Inc. enclosed as Exhibit 23) FINAL 2013	28,036	0
River Partners 2008 - BC LLC 19.575% interest (Value per appraisal of Management Planning Inc. enclosed as Exhibit 23) FINAL 2013	21,181	0

FMV of Investments

Description For securities give CUSIP number If trust, partnership, or closely held entity give EIN	FMV OF INVESTMENT	COST OF INVESTMENT
River Partners 2008-EK LLC 24.526% interest (Value per appraisal of Management Planning Inc. enclosed as Exhibit 23) FINAL 2013	1,297	0
River Partners 2010 CREF LLC 20% interest (Value per appraisal of Management Planning Inc. enclosed as Exhibit 23) FINAL 2013	23,787	0
LAA Associates LLC 5.7143% Class A membership interest (Value per appraisal of Management Planning Inc. enclosed as Exhibit 23)	0	15,328
LAT Crescent Investor LLC 2.95203% Class A membership interest (Value per appraisal of Management Planning Inc. enclosed as Exhibit 23)	12,684	14,883
LA Sloughlon LLC 6.14723% Class A membership interest (Value per appraisal of Management Planning Inc. enclosed as Exhibit 23)	0	8,696
LAT Associates LLC 4.545455% Class A membership interest (Value per appraisal of Management Planning Inc. enclosed as Exhibit 23)	0	11,254
Park Hill Lane Associates LP 1.62930% limited partnership interest (Value per appraisal of Management Planning Inc. enclosed as Exhibit 23)	0	(15,355)
Princeton LR LLC and Princeton LR II LLC 2.27270% membership interest (Value per appraisal of Management Planning Inc. enclosed as Exhibit 23)	15,585	15,484
L One Canal Place LLC 1.62040% membership interest (Value per appraisal of Management Planning Inc. enclosed as Exhibit 23)	13,156	12,157
LPR Boston Hotel Investor LLC 1.1893435% Class A membership interest (Value per appraisal of Management Planning Inc. enclosed as Exhibit 23)	0	0
Presidential Estates Associates 9.701% limited partnership interest (Value per Section O of the appraisal of Management Planning Inc. enclosed as Exhibit 23)	0	(37,583)
LINC Limited Partnership 3.9237% limited partnership interest (Value per Section I of the appraisal of Management Planning Inc. enclosed as Exhibit 23)	9,636	5,441
EES Acquisition Fund LP limited partnership interest (Value per appraisal of Management Planning Inc. enclosed as Exhibit 23)	13,688	13,605
Acquisition Fund Four LP limited partnership interest (Value per appraisal of Management Planning Inc. enclosed as Exhibit 23)	10,967	6,820
Overseas Acquisition Fund Two LP limited partnership interest (Value per appraisal of Management Planning Inc. enclosed as Exhibit 23)	5,438	6,448
L & R Exploration Venture 0.75% interest (Value per Section R of the appraisal of Management Planning Inc. enclosed as Exhibit 23)	0	1,250
Carl M. Loeb & Co. LLC 1.6518831% interest (Value per Section F of the appraisal of Management Planning Inc. enclosed as Exhibit 23)	1,507	1,683
BGT Investors LLC 250,000 units (Value per appraisal of Management Planning Inc. enclosed as Exhibit 23)	24,461	21,613
Arloeb Company LLC 87.290% membership interest (Value per appraisal of Management Planning Inc. enclosed as Exhibit 23)	0	(46)
Loebx Company LLC 87.290% membership interest (Value per appraisal of Management Planning Inc. enclosed as Exhibit 23)	939	1,913
Reloeb Company LLC 87.290% membership interest (Value per appraisal of Management Planning Inc. enclosed as Exhibit 23)	0	0
Loeb Holding Corp A	54,893	46,502
Loeb Holding Corp B	384,250	384,250
Total	1,714,098	1,054,874

FORM 990-PF	EXPENDITURE RESPONSIBILITY STATEMENT	STATEMENT	9
	PART VII-B, LINE 5C		

GRANTEE'S NAME

THE BHARATH ABHYUDAYA SEVA SAMITHI

GRANTEE'S ADDRESSPO BOX 336 11TH LANE, SRINIVASARAO GUNTUR
A.P. INDIA 522 004

<u>GRANT AMOUNT</u>	<u>DATE OF GRANT</u>	<u>AMOUNT EXPENDED</u>
21,500.	10/12/13	21,500.

PURPOSE OF GRANT

SEE ATTACHED

990-PF Attachment

BET LEV FOUNDATION
EIN # 25-1905937
ATTACHMENT TO 2013 FORM 990-PF
RETURN OF PRIVATE FOUNDATION

STATEMENT REQUIRED BY REG §53 4945-5(d)

INFORMATION WITH RESPECT TO EXPENDITURE RESPONSIBILITY GRANTS

(1) Grantee: The Bharath Abhyudaya Seva Samithi

(2) Date Paid in Current Tax Year: 10-12-2013

(3) Total Paid:

\$ 21,500 paid on *October 12, 2013*

(4) Purpose: *To support a primary education program for slum children, in Guntur, India.*

(5) Amount of Grant Spent by Grantee: \$21,500

(6) Diversion:

To the knowledge of the foundation, and based on the report furnished by the grantee, no part has been used for other than its intended purpose.

(7) Date of Report(s) Received from Grantee:

10/12/2013

(8) Verification

BET LEV FOUNDATION did not undertake any verification of the grantee's reports as there has not been any reason to doubt their accuracy or reliability (Reg 53 4945-5(c))

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo, day, yr)	(d) Date sold (mo, day, yr)
1a	FROM PASS-THROUGH ENTITIES-SHORT TERM GAIN	D		
b	FROM PASS-THROUGH ENTITIES-LONG TERM GAIN	D		
c	FROM PASS-THROUGH ENTITIES-SECTION 1231 GAIN	D		
d	FROM PASS-THROUGH ENTITIES-SECTION 1256 GAIN	D		
e	DAVENPORT-SHORT TERM GAIN-RETURN OF PRINCIPAL	P		
f	GAIN ON EXCESS DISTRIBUTIION ON ENTITY DISPOSAL-R	D		
g	GAIN ON EXCESS DISTRIBUTIION ON ENTITY DISPOSAL-R	D		
h	GAIN ON EXCESS DISTRIBUTIION ON ENTITY DISPOSAL-R	D		
i	GAIN ON EXCESS DISTRIBUTIION ON ENTITY DISPOSAL-R	D		
j	GAIN ON EXCESS DISTRIBUTIION ON ENTITY DISPOSAL-R	D		
k	GAIN ON EXCESS DISTRIBUTIION ON ENTITY DISPOSAL-R	D		
l				
m				
n				
o				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	10,938.		10,938.
b	30,423.		30,423.
c	43,525.		43,525.
d	803.		803.
e	5,548.	5,548.	0.
f	30,926.		30,926.
g	26,414.		26,414.
h	22,374.		22,374.
i	16,981.		16,981.
j	2,244.		2,244.
k	15,838.		15,838.
l			
m			
n			
o			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Losses (from col (h)) Gains (excess of col (h) gain over col (k), but not less than "-0-")
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a			10,938.
b			30,423.
c			43,525.
d			803.
e			0.
f			30,926.
g			26,414.
h			22,374.
i			16,981.
j			2,244.
k			15,838.
l			
m			
n			
o			

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter "-0-" in Part I, line 7 }	2	200,466.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) If (loss), enter "-0-" in Part I, line 8 }	3	N/A

DAVENPORT & COMPANY LLC
901 EAST CARY ST, 11TH FLOOR
RICHMOND, VA 23219

2013 CONSOLIDATED FORM 1099

ORIGINAL 02/07/2014

PAYER INFORMATION:

DAVENPORT & COMPANY LLC

FEDERAL ID NO. 54-1835842

I.E.

ACCOUNT

PAGE

RE22

7011-0609

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TAXPAYER ID. 25-1905937

BET LEV FOUNDATION
ATTN: STEVEN BOOKOFF

THE FOLLOWING DETAIL IS BEING PROVIDED FOR YOUR INFORMATION ONLY AND WILL
NOT BE FURNISHED TO THE IRS. PLEASE SEE SUMMARY BOX ON PAGE 3 FOR TOTALS.

1099-B DETAIL INFORMATION (CONTINUED) OMB 1545-0715

RETURN OF CAPITAL OR PRINCIPAL PAYMENTS (CONTINUED)

DESCRIPTION (BOX 8)	QUANTITY (BOX 1E)	DATE (BOX 1A)	ACTIVITY	PRICE	AMOUNT (BOX 2A)
ISHS SILVER TR ETF CUSIP 46428Q109 CBAF 0 000414	48,800 00	07/31/13	PRINCIPAL	0 00000	\$384 36
ISHS SILVER TR ETF CUSIP 46428Q109 CBAF 0 000379	48,800 00	08/31/13	PRINCIPAL	0 00000	\$431 76
ISHS SILVER TR ETF CUSIP 46428Q109 CBAF 0 000425	48,800 00	09/30/13	PRINCIPAL	0 00000	\$433 63
ISHS SILVER TR ETF CUSIP 46428Q109 CBAF 0 000427	48,800 00	10/31/13	PRINCIPAL	0 00000	\$436 73
ISHS SILVER TR ETF CUSIP 46428Q109 CBAF 0 000439	48,800 00	11/30/13	PRINCIPAL	0 00000	\$407 84
ISHS SILVER TR ETF CUSIP 46428Q109 CBAF 0 000426	48,800 00	12/31/13	PRINCIPAL	0 00000	\$399 14
SPDR GOLD TRUST GOLD ETF CUSIP 78463V107 CBAF 0 000404	1,850 00	05/10/13	PRINCIPAL	0 00000	\$103 10
SPDR GOLD TRUST GOLD ETF CUSIP 78463V107 CBAF 0 000364	3,750 00	06/17/13	PRINCIPAL	0 00000	\$182 77
SPDR GOLD TRUST GOLD ETF CUSIP 78463V107 CBAF 0 000395	7,850 00	07/10/13	PRINCIPAL	0 00000	\$376 71
SPDR GOLD TRUST GOLD ETF CUSIP 78463V107 CBAF 0 000344	7,850 00	08/15/13	PRINCIPAL	0 00000	\$346 74
SPDR GOLD TRUST GOLD ETF CUSIP 78463V107 CBAF 0 000355	7,850 00	09/19/13	PRINCIPAL	0 00000	\$367 73
SPDR GOLD TRUST GOLD ETF CUSIP 78463V107 CBAF 0 000388	7,850 00	10/14/13	PRINCIPAL	0 00000	\$378 30
SPDR GOLD TRUST GOLD ETF CUSIP 78463V107 CBAF 0 000351	7,850 00	11/13/13	PRINCIPAL	0 00000	\$338 53
SPDR GOLD TRUST GOLD ETF CUSIP 78463V107 CBAF 0 000349	7,850 00	12/17/13	PRINCIPAL	0 00000	\$325 37

RETURN OF CAPITAL OR PRINCIPAL PAYMENTS:

\$5,548.36

CBAF: COST BASIS ALLOCATION FACTOR

TOTAL GROSS PROCEEDS LESS COMMISSION
ON STOCKS, BONDS, ETC. (1099-B BOX 2)

\$5,548.36

BET LEV FOUNDATION
C/O BAKER TILLY VIRCHOW KRAUSE LLP

25-1905937

Part XV **Supplementary Information**

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
FROM PASS-THROUGH ENTITIES	NONE	501(C)(3) TAX EXEMPT	GENERAL CHARITABLE SUPPORT	31.
GESUNDHEIT! INSTITUTE 122 FRANKLIN STREET URBANA, IL 61801	NONE	501(C)(3) TAX EXEMPT	GENERAL CHARITABLE SUPPORT	35,000.
GRANTS PASS INTERTRIBAL POWWOW COMMITTEE PO BOX 456 MERLIN, OR 97532	NONE	501(C)(3) TAX EXEMPT	GENERAL CHARITABLE SUPPORT	5,000.
INSTITUTE FOR RESPONSIBLE TECHNOLOGY PO BOX 469 FAIRFIELD, IA 52556	NONE	501(C)(3) TAX EXEMPT	GENERAL CHARITABLE SUPPORT	50,000.
NATIONAL VACCINE INFORMATION CENTER 21525 RIDGETOP CIRCLE, SUITE 100 STERLING, VA 20166	NONE	501(C)(3) TAX EXEMPT	GENERAL CHARITABLE SUPPORT	25,000.
ORGANIC CONSUMERS ASSOCIATION 6771 S. SILVER HILL DRIVE FINLAND, MN 55603	NONE	501(C)(3) TAX EXEMPT	GENERAL CHARITABLE SUPPORT	25,000.
SATCHIDANANDA ASHRAM YOGAVILLE 108 YOGAVILLE WAY BUCKINGHAM, VA 23921	NONE	501(C)(3) TAX EXEMPT	GENERAL CHARITABLE SUPPORT	10,000.
TEDDY BEAR FILMS 2670 LEAVENWORTH ST SAN FRANCISCO, CA 94133	NONE	501(C)(3) TAX EXEMPT	GENERAL CHARITABLE SUPPORT	10,000.
THE BHARATH ABHYUDAYA SEVA SAMITHI PO BOX 336 11TH LANE, SRINIVASARAO GUNTUR, A.P., INDIA 522 004	NONE	FOREIGN CHARITY	GENERAL CHARITABLE SUPPORT	21,500.
THE EARTH ORGANIZATION 4312 TALOFA AVE TOLUCA LAKE, CA 91602	NONE	501(C)(3) TAX EXEMPT	GENERAL CHARITABLE SUPPORT	30,500.
Total from continuation sheets				350,031.

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
FROM PASS-THROUGH ENTITIES	NONE	501(C)(3) TAX EXEMPT	GENERAL CHARITABLE SUPPORT	31.
GESUNDHEIT! INSTITUTE 122 FRANKLIN STREET URBANA, IL 61801	NONE	501(C)(3) TAX EXEMPT	GENERAL CHARITABLE SUPPORT	35,000.
GRANTS PASS INTERTRIBAL POWWOW COMMITTEE PO BOX 456 MERLIN, OR 97532	NONE	501(C)(3) TAX EXEMPT	GENERAL CHARITABLE SUPPORT	5,000.
INSTITUTE FOR RESPONSIBLE TECHNOLOGY PO BOX 469 FAIRFIELD, IA 52556	NONE	501(C)(3) TAX EXEMPT	GENERAL CHARITABLE SUPPORT	50,000.
NATIONAL VACCINE INFORMATION CENTER 21525 RIDGETOP CIRCLE, SUITE 100 STERLING, VA 20166	NONE	501(C)(3) TAX EXEMPT	GENERAL CHARITABLE SUPPORT	25,000.
ORGANIC CONSUMERS ASSOCIATION 6771 S. SILVER HILL DRIVE FINLAND, MN 55603	NONE	501(C)(3) TAX EXEMPT	GENERAL CHARITABLE SUPPORT	25,000.
SATCHIDANANDA ASHRAM YOGAVILLE 108 YOGAVILLE WAY BUCKINGHAM, VA 23921	NONE	501(C)(3) TAX EXEMPT	GENERAL CHARITABLE SUPPORT	10,000.
TEDDY BEAR FILMS 2670 LEAVENWORTH ST SAN FRANCISCO, CA 94133	NONE	501(C)(3) TAX EXEMPT	GENERAL CHARITABLE SUPPORT	10,000.
THE BHARATH ABHYUDAYA SEVA SAMITHI PO BOX 336 11TH LANE, SRINIVASARAO GUNTUR, A.P., INDIA 522 004	NONE	FOREIGN CHARITY	GENERAL CHARITABLE SUPPORT	21,500.
THE EARTH ORGANIZATION 4312 TALOFA AVE TOLUCA LAKE, CA 91602	NONE	501(C)(3) TAX EXEMPT	GENERAL CHARITABLE SUPPORT	30,500.
Total from continuation sheets				350,031.

25-1905937

3 Grants and Contributions Paid During the Year (Continuation)

Total from continuation sheets

Application for Extension of Time To File an Exempt Organization Return

OMB No 1545-1709

Department of the Treasury
Internal Revenue Service

► **File a separate application for each return.**
► **Information about Form 8868 and its instructions is at** www.irs.gov/form8868.

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** and check this box ☒
- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** (on page 2 of this form)

Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868.

Electronic filing (e-file). You can electronically file Form 8868 if you need a 3-month automatic extension of time to file (6 months for a corporation required to file Form 990-T), or an additional (not automatic) 3-month extension of time. You can electronically file Form 8868 to request an extension of time to file any of the forms listed in Part I or Part II with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, which must be sent to the IRS in paper format (see instructions). For more details on the electronic filing of this form, visit www.irs.gov/efile and click on *e-file for Charities & Nonprofits*.

Part I Automatic 3-Month Extension of Time. Only submit original (no copies needed)

A corporation required to file Form 990-T and requesting an automatic 6-month extension - check this box and complete

Part I only ☐

All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns

Enter filer's identifying number

Type or print	Name of exempt organization or other filer, see instructions BET LEV FOUNDATION C/O BAKER TILLY VIRCHOW KRAUSE LLP	Employer identification number (EIN) or 25-1905937
	Number, street, and room or suite no. If a P O box, see instructions. ONE PENN PLAZA, NO. 3000	Social security number (SSN)
	City, town or post office, state, and ZIP code. For a foreign address, see instructions NEW YORK, NY 10119	

Enter the Return code for the return that this application is for (file a separate application for each return)

04

Application Is For	Return Code	Application Is For	Return Code
Form 990 or Form 990-EZ	01	Form 990-T (corporation)	07
Form 990-BL	02	Form 1041 A	08
Form 4720 (individual)	03	Form 4720 (other than individual)	09
Form 990-PF	04	Form 5227	10
Form 990 T (sec. 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

BAKER TILLY VIRCHOW KRAUSE LLP

- The books are in the care of ► **ONE PENN PLAZA, SUITE 3000 - NEW YORK, NY 10119**
Telephone No ► **212-697-6900** Fax No ►

- If the organization does not have an office or place of business in the United States, check this box ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) _____ If this is for the whole group, check this box ☐ If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension is for

1 I request an automatic 3 month (6 months for a corporation required to file Form 990-T) extension of time until **AUGUST 15, 2014**, to file the exempt organization return for the organization named above. The extension is for the organization's return for
► ☒ calendar year **2013** or
► ☐ tax year beginning _____, and ending _____

2 If the tax year entered in line 1 is for less than 12 months, check reason ☐ Initial return ☐ Final return
☐ Change in accounting period

3a If this application is for Forms 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	3a	\$	2,208.
b If this application is for Forms 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.	3b	\$	4,997.
c Balance due. Subtract line 3b from line 3a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	3c	\$	0.

Caution. If you are going to make an electronic funds withdrawal (direct debit) with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.

- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** and check this box ☒ **X**

Note. Only complete Part II if you have already been granted an automatic 3-month extension on a previously filed Form 8868

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** (on page 1)

Part II Additional (Not Automatic) 3-Month Extension of Time. Only file the original (no copies needed)

Enter filer's identifying number, see instructions

Type or print File by the due date for filing your return See instructions	Name of exempt organization or other filer, see instructions.		Employer identification number (EIN) or
	BET LEV FOUNDATION C/O BAKER TILLY VIRCHOW KRAUSE LLP		25-1905937
	Number, street, and room or suite no. If a P.O. box, see instructions		Social security number (SSN)
	ONE PENN PLAZA, NO. 3000		
	City, town or post office, state, and ZIP code For a foreign address, see instructions		
	NEW YORK, NY 10119		

Enter the Return code for the return that this application is for (file a separate application for each return)

0 4

Application Is For	Return Code	Application Is For	Return Code
Form 990 or Form 990-EZ	01		
Form 990-BL	02	Form 1041 A	08
Form 4720 (individual)	03	Form 4720 (other than individual)	09
Form 990 PF	04	Form 5227	10
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

STOP! Do not complete Part II if you were not already granted an automatic 3-month extension on a previously filed Form 8868.

BAKER TILLY VIRCHOW KRAUSE LLP

- The books are in the care of **ONE PENN PLAZA, SUITE 3000 - NEW YORK, NY 10119**
Telephone No **212-697-6900** Fax No _____

- If the organization does not have an office or place of business in the United States, check this box ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) _____ If this is for the whole group, check this box ☐. If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension is for

4 I request an additional 3-month extension of time until **NOVEMBER 15, 2014**

5 For calendar year **2013**, or other tax year beginning _____, and ending _____

6 If the tax year entered in line 5 is for less than 12 months, check reason ☐ Initial return ☐ Final return
☐ Change in accounting period

7 State in detail why you need the extension

ADDITIONAL INFORMATION IS NEEDED TO FILE AN ACCURATE AND COMPLETE RETURN

8a If this application is for Forms 990 BL, 990 PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits See instructions	8a	\$	2,208.
b If this application is for Forms 990 PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made Include any prior year overpayment allowed as a credit and any amount paid previously with Form 8868	8b	\$	4,997.
c Balance due. Subtract line 8b from line 8a Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System) See instructions	8c	\$	0.

Signature and Verification must be completed for Part II only.

Under penalties of perjury, I declare that I have examined this form, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete, and that I am authorized to prepare this form

Signature ►

Title ► **TRUSTEE**

Date ►

Form 8868 (Rev 1 2014)