Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation
or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter Social Security numbers on this form as it may be made public.
▶ Information about Form 990-PF and its separate instructions is at *www.irs.gov/form990pf*.

OMB No 1545-0052

2013

Open to Public Inspection

For calendar year 2013 or tax year beginning , 2013, and ending , 20

Name of foundation HURTT FOUNDATION	**A** Employer identification number 25-1881427
Number and street (or P O box number if mail is not delivered to street address) 330 GRANT STREET, SUITE 905 — Room/suite	**B** Telephone number (see instructions) (412) 281-5240
City or town, state or province, country, and ZIP or foreign postal code PITTSBURGH, PA 15219-2200	**C** If exemption application is pending, check here ▶ ☐
G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change	**D** 1. Foreign organizations, check here ▶ ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ▶ ☐
H Check type of organization: ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation	**E** If private foundation status was terminated under section 507(b)(1)(A), check here ▶ ☐
I Fair market value of all assets at end of year *(from Part II, col (c), line 16)* ▶ $ 3,456,350. **J** Accounting method: ☒ Cash ☐ Accrual ☐ Other (specify) ______ *(Part I, column (d) must be on cash basis.)*	**F** If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ ☐

Part I **Analysis of Revenue and Expenses** *(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))*

		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)	665,874.			
	2 Check ▶ ☐ if the foundation is **not** required to attach Sch B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities	55,832.	55,832.		ATCH 1
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	118,196.			
	b Gross sales price for all assets on line 6a 255,495.				
	7 Capital gain net income (from Part IV, line 2)		118,196.		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule) ATCH 2	36,295.	36,295.		
	12 **Total.** Add lines 1 through 11	876,197.	210,323.		
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc	0			
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule) ATCH 3	3,978.	1,989.		1,989.
	c Other professional fees (attach schedule) *	20,199.	20,199.		
	17 Interest ATCH 5	10,702.	10,702.		
	18 Taxes (attach schedule) (see instructions) ATCH 6	3,524.	3,524.		
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule) ATCH 7	49,017.	49,002.		
	24 **Total operating and administrative expenses.** Add lines 13 through 23	87,420.	85,416.		1,989.
	25 Contributions, gifts, grants paid	80,000.			80,000.
	26 **Total expenses and disbursements.** Add lines 24 and 25	167,420.	85,416.	0	81,989.
	27 Subtract line 26 from line 12				
	a **Excess of revenue over expenses and disbursements**	708,777.			
	b **Net investment income** (if negative, enter -0-)		124,907.		
	c **Adjusted net income** (if negative, enter -0-)				

SCANNED AUG 18 2014

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JSA **For Paperwork Reduction Act Notice, see instructions.** *ATCH 4 Form **990-PF** (2013)
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Part II Balance Sheets

		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year (a) Book Value	End of year (b) Book Value	(c) Fair Market Value
Assets	1	Cash - non-interest-bearing	14,908.	338,849.	338,849.
	2	Savings and temporary cash investments			
	3	Accounts receivable ▶			
		Less· allowance for doubtful accounts ▶			
	4	Pledges receivable ▶			
		Less allowance for doubtful accounts ▶			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) ▶			
		Less allowance for doubtful accounts ▶			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10 a	Investments - U S and state government obligations (attach schedule)			
	b	Investments - corporate stock (attach schedule) ATCH 8	871,468.	854,126.	1,434,254.
	c	Investments - corporate bonds (attach schedule)			
	11	Investments - land, buildings, and equipment basis ▶			
		Less accumulated depreciation (attach schedule) ▶			
	12	Investments - mortgage loans			
	13	Investments - other (attach schedule) ATCH 9	1,438,011.	1,683,247.	1,683,247.
	14	Land, buildings, and equipment. basis ▶			
		Less accumulated depreciation (attach schedule) ▶			
	15	Other assets (describe ▶)			
	16	**Total assets** (to be completed by all filers - see the instructions Also, see page 1, item I)	2,324,387.	2,876,222.	3,456,350.
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶)			
	23	**Total liabilities** (add lines 17 through 22)	0	0	
Net Assets or Fund Balances		**Foundations that follow SFAS 117, check here** ▶ X **and complete lines 24 through 26 and lines 30 and 31.**			
	24	Unrestricted	2,324,387.	2,876,222.	
	25	Temporarily restricted			
	26	Permanently restricted			
		Foundations that do not follow SFAS 117, ▶ ☐ **check here and complete lines 27 through 31.**			
	27	Capital stock, trust principal, or current funds			
	28	Paid-in or capital surplus, or land, bldg , and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds			
	30	**Total net assets or fund balances** (see instructions)	2,324,387.	2,876,222.	
	31	**Total liabilities and net assets/fund balances** (see instructions)	2,324,387.	2,876,222.	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	2,324,387.
2	Enter amount from Part I, line 27a	2	708,777.
3	Other increases not included in line 2 (itemize) ▶ ATCH 10	3	186,119.
4	Add lines 1, 2, and 3	4	3,219,283.
5	Decreases not included in line 2 (itemize) ▶ ATCH 11	5	343,061.
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	2,876,222.

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a	SEE PART IV SCHEDULE			
b				
c				
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a				
b				
c				
d				
e				

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
a				
b				
c				
d				
e				

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 / If (loss), enter -0- in Part I, line 7 }	2	118,196.
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8	3	0

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2012	131,305.	2,511,275.	0.052286
2011	127,758.	2,676,401.	0.047735
2010	130,350.	2,607,266.	0.049995
2009	136,838.	2,153,022.	0.063556
2008	130,284.	2,539,967.	0.051294

2	**Total** of line 1, column (d)	2	0.264866
3	Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0.052973
4	Enter the net value of noncharitable-use assets for 2013 from Part X, line 5	4	2,924,768.
5	Multiply line 4 by line 3	5	154,934.
6	Enter 1% of net investment income (1% of Part I, line 27b)	6	1,249.
7	Add lines 5 and 6	7	156,183.
8	Enter qualifying distributions from Part XII, line 4	8	81,989.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1 . . . Date of ruling or determination letter ________________ (attach copy of letter if necessary - see instructions)			
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ ☐ and enter 1% of Part I, line 27b		1	2,498.
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).			
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		2	
3	Add lines 1 and 2		3	2,498.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0
5	**Tax based on investment income.** Subtract line 4 from line 3 If zero or less, enter -0-		5	2,498.
6	Credits/Payments			
a	2013 estimated tax payments and 2012 overpayment credited to 2013	6a 400.		
b	Exempt foreign organizations - tax withheld at source	6b		
c	Tax paid with application for extension of time to file (Form 8868)	6c 2,798.		
d	Backup withholding erroneously withheld	6d		
7	Total credits and payments Add lines 6a through 6d		7	3,198.
8	Enter any **penalty** for underpayment of estimated tax. Check here ☐ if Form 2220 is attached		8	
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶		9	
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶		10	700.
11	Enter the amount of line 10 to be **Credited to 2014 estimated tax** ▶ 700. **Refunded** ▶		11	

Part VII-A Statements Regarding Activities

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		X
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see Instructions for the definition)?	1b		X
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities			
c	Did the foundation file **Form 1120-POL** for this year?	1c		X
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation ▶ $ ________ (2) On foundation managers ▶ $ ________			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ $ ________			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? *If "Yes," attach a detailed description of the activities*	2		X
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*	3		X
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		X
b	If "Yes," has it filed a tax return on **Form 990-T** for this year?	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If "Yes," attach the statement required by General Instruction T*	5		X
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	X	
7	Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col (c), and Part XV*	7	X	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ PA,			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by *General Instruction G? If "No," attach explanation*	8b	X	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? *If "Yes," complete Part XIV*	9		X
10	Did any persons become substantial contributors during the tax year? *If "Yes," attach a schedule listing their names and addresses* ATCH 12	10	X	

Part VII-A Statements Regarding Activities *(continued)*

			Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	

Website address ▶ N/A

14 The books are in care of ▶ ELIZABETH S. HURTT Telephone no ▶ 412-281-5240
Located at ▶ 330 GRANT STREET, SUITE 905 PITTSBURGH, PA ZIP+4 ▶ 15219

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here ▶ ☐
and enter the amount of tax-exempt interest received or accrued during the year ▶ | 15 |

			Yes	No
16	At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		X
	See the instructions for exceptions and filing requirements for Form TD F 90-22 1 If "Yes," enter the name of the foreign country ▶			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

			Yes	No
1a	During the year did the foundation (either directly or indirectly)			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) ☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)-(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	1b		
	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013?	1c		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013? ☐ Yes ☒ No			
	If "Yes," list the years ▶ ________ , ________ , ________ , ________			
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement - see instructions)	2b		X
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here ▶ ________ , ________ , ________ , ________			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2013 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969, **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013)*	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013?	4b		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

5a During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? [ ] Yes [X] No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? [ ] Yes [X] No

(3) Provide a grant to an individual for travel, study, or other similar purposes? [ ] Yes [X] No

(4) Provide a grant to an organization other than a charitable, etc, organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions) [ ] Yes [X] No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? [ ] Yes [X] No

b If any answer is "Yes" to 5a(1)-(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53 4945 or in a current notice regarding disaster assistance (see instructions)? — 5b

Organizations relying on a current notice regarding disaster assistance check here ▶ [ ]

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? [ ] Yes [ ] No

If "Yes," attach the statement required by Regulations section 53.4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? [ ] Yes [X] No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? — 6b — No: X

If "Yes" to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? [ ] Yes [X] No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? — 7b

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
ATCH 13		0	0	0

2 Compensation of five highest-paid employees (other than those included on line 1 - see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over $50,000 ▶

Part VIII **Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors** *(continued)*

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE."

(a) Name and address of each person paid more than $50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over $50,000 for professional services ▶		

Part IX-A **Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1 N/A	
2	
3	
4	

Part IX-B **Summary of Program-Related Investments** (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1 NONE	
2	
All other program-related investments See instructions 3 NONE	
Total. Add lines 1 through 3 ▶	

Part X **Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	1,231,800.
b	Average of monthly cash balances	1b	176,879.
c	Fair market value of all other assets (see instructions)	1c	1,560,629.
d	**Total** (add lines 1a, b, and c)	1d	2,969,308.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) [1e]		
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	2,969,308.
4	Cash deemed held for charitable activities. Enter 1 1/2 % of line 3 (for greater amount, see instructions)	4	44,540.
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3. Enter here and on Part V, line 4	5	2,924,768.
6	**Minimum investment return.** Enter 5% of line 5	6	146,238.

Part XI **Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6			1	146,238.
2a	Tax on investment income for 2013 from Part VI, line 5	2a	2,498.		
b	Income tax for 2013 (This does not include the tax from Part VI.)	2b			
c	Add lines 2a and 2b			2c	2,498.
3	Distributable amount before adjustments. Subtract line 2c from line 1			3	143,740.
4	Recoveries of amounts treated as qualifying distributions			4	
5	Add lines 3 and 4			5	143,740.
6	Deduction from distributable amount (see instructions)			6	
7	**Distributable amount** as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1			7	143,740.

Part XII **Qualifying Distributions** (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	81,989.
b	Program-related investments - total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc, purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	**Qualifying distributions.** Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	81,989.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions)	5	0
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4	6	81,989.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

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Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2012	(c) 2012	(d) 2013
1 Distributable amount for 2013 from Part XI, line 7				143,740.
2 Undistributed income, if any, as of the end of 2013				
a Enter amount for 2012 only			73,044.	
b Total for prior years 20 11 ,20 10 ,20 09				
3 Excess distributions carryover, if any, to 2013				
a From 2008				
b From 2009				
c From 2010				
d From 2011				
e From 2012				
f Total of lines 3a through e	0			
4 Qualifying distributions for 2013 from Part XII, line 4 ▶ $ 81,989.				
a Applied to 2012, but not more than line 2a			73,044.	
b Applied to undistributed income of prior years (Election required - see instructions)				
c Treated as distributions out of corpus (Election required - see instructions)				
d Applied to 2013 distributable amount				8,945.
e Remaining amount distributed out of corpus				
5 Excess distributions carryover applied to 2013 *(If an amount appears in column (d), the same amount must be shown in column (a))*				
6 **Enter the net total of each column as indicated below:**				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5				
b Prior years' undistributed income Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b Taxable amount - see instructions				
e Undistributed income for 2012 Subtract line 4a from line 2a Taxable amount - see instructions				
f Undistributed income for 2013 Subtract lines 4d and 5 from line 1. This amount must be distributed in 2014				134,795.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)				
8 Excess distributions carryover from 2008 not applied on line 5 or line 7 (see instructions)				
9 **Excess distributions carryover to 2014.** Subtract lines 7 and 8 from line 6a	0			
10 Analysis of line 9:				
a Excess from 2009				
b Excess from 2010				
c Excess from 2011				
d Excess from 2012				
e Excess from 2013				

Form **990-PF** (2013)

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9) NOT APPLICABLE

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2013, enter the date of the ruling . . . . ▶

b Check box to indicate whether the foundation is a private operating foundation described in section [ ] 4942(j)(3) or [ ] 4942(j)(5)

	Tax year	Prior 3 years			
	(a) 2013	(b) 2012	(c) 2011	(d) 2010	(e) Total
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test - enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test-enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942 (j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year - see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000) (See section 507(d)(2).)

ATTACHMENT 14

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

N/A

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ▶ [X] if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed:

b The form in which applications should be submitted and information and materials they should include.

c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
ATCH 15				
Total . . . . ▶ **3a**				80,000.
b *Approved for future payment*				
Total . . . . ▶ **3b**				

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions.)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities			14	55,832.	
5 Net rental income or (loss) from real estate					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory			18	118,196.	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue a					
b ATCH 16				36,295.	
c					
d					
e					
12 Subtotal Add columns (b), (d), and (e)				210,323.	

13 **Total.** Add line 12, columns (b), (d), and (e) . . . 13 210,323.

(See worksheet in line 13 instructions to verify calculations.)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See instructions.)

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

			Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a	Transfers from the reporting foundation to a noncharitable exempt organization of:			
	(1) Cash	1a(1)		X
	(2) Other assets	1a(2)		X
b	Other transactions:			
	(1) Sales of assets to a noncharitable exempt organization	1b(1)		X
	(2) Purchases of assets from a noncharitable exempt organization	1b(2)		X
	(3) Rental of facilities, equipment, or other assets	1b(3)		X
	(4) Reimbursement arrangements	1b(4)		X
	(5) Loans or loan guarantees	1b(5)		X
	(6) Performance of services or membership or fundraising solicitations	1b(6)		X
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		X

d If the answer to any of the above is "Yes," complete the following schedule. Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received.

(a) Line no	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements
	N/A		N/A

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes [X] No

b If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge

Signature of officer or trustee: [signature] Date: 6/12/14 Title: President

May the IRS discuss this return with the preparer shown below (see instructions)? [X] Yes ☐ No

Paid Preparer Use Only

Print/Type preparer's name	Preparer's signature	Date	Check ☐ if self-employed	PTIN
JAMES C BOURKE , CPA.CITP	[signature] CPA	5/12/14		P00948601

Firm's name ▶ WITHUMSMITH+BROWN, PC Firm's EIN ▶ 22-2027092

Firm's address ▶ 331 NEWMAN SPRINGS RD STE 125 RED BANK, NJ 07701-6765 Phone no 732-842-3113

Schedule B
(Form 990, 990-EZ, or 990-PF)
Department of the Treasury
Internal Revenue Service

Schedule of Contributors

▶ **Attach to Form 990, Form 990-EZ, or Form 990-PF.**
▶ **Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at** ***www.irs.gov/form990.***

OMB No 1545-0047

2013

Name of the organization
HURTT FOUNDATION

Employer identification number
25-1881427

Organization type (check one)

Filers of:	**Section:**
Form 990 or 990-EZ	☐ 501(c)( ) (enter number) organization
	☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation
	☐ 527 political organization
Form 990-PF	☒ 501(c)(3) exempt private foundation
	☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation
	☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule.**
Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, $5,000 or more (in money or property) from any one contributor Complete Parts I and II.

Special Rules

☐ For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33 1/3 % support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi) and received from any one contributor, during the year, a contribution of the greater of **(1)** $5,000 or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1 Complete Parts I and II.

☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than $1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III.

☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc., purposes, but these contributions did not total to more than $1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose Do not complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc , contributions of $5,000 or more during the year . . . . ▶ $______________

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization HURTT FOUNDATION

Employer identification number 25-1881427

Part I **Contributors** (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	STEPHANIE P. HURTT 917 LADYBUG LANE VERO BEACH, FL 32963	$ 300,000.	Person [X] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions)
2	ELIZABETH S. HURTT 330 GRANT STREET, SUITE 905 PITTSBURGH, PA 15219	$ 365,874.	Person [ ] Payroll [ ] Noncash [X] (Complete Part II for noncash contributions)
		$	Person [ ] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions)
		$	Person [ ] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions)
		$	Person [ ] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions)
		$	Person [ ] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions)

Name of organization HURTT FOUNDATION

Employer identification number 25-1881427

Part II **Noncash Property** (see instructions). Use duplicate copies of Part II if additional space is needed

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
2	410 SHARES APPLE INC, 270 SHARES CBS CORP, 301 SHARES CELEGENE CORP., 32 SHARES LIBERTY VENTURES, 35 SHARES PRICELINE AND 300 SHARES TRW AUTOMOTIVE	$ 365,874.	12/27/2013

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	

Name of organization HURTT FOUNDATION

Employer identification number 25-1881427

Part III ***Exclusively*** **religious, charitable, etc., individual contributions to section 501(c)(7), (8), or (10) organizations that total more than $1,000 for the year.** Complete columns **(a)** through **(e)** and the following line entry.

For organizations completing Part III, enter the total of *exclusively* religious, charitable, etc., contributions of **$1,000 or less** for the year. (Enter this information once. See instructions.) ▶ $

Use duplicate copies of Part III if additional space is needed.

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee

Schedule K-1

Schedule K-1
(Form 1065)

FORM 990PF, PART I - DIVIDENDS AND INTEREST FROM SECURITIES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
PNC ADVISORS	21,399.	21,399.
INTEREST INCOME FROM K-1 LUCAS	4,398.	4,398.
DIVIDEND INCOME FROM K-1 LUCAS	30,035.	30,035.
TOTAL	55,832.	55,832.

FORM 990PF, PART I - OTHER INCOME

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
ROYALTY INCOME FROM K-1 LUCAS	35,973.	35,973.
INCOME TAX REFUND	322.	322.
TOTALS	36,295.	36,295.

ATTACHMENT 3

FORM 990PF, PART I - ACCOUNTING FEES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME	ADJUSTED NET INCOME	CHARITABLE PURPOSES
ACCOUNTING FEES	3,978.	1,989.		1,989.
TOTALS	3,978.	1,989.		1,989.

FORM 990PF, PART I - OTHER PROFESSIONAL FEES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
MANAGEMENT FEE - LUCAS K-1	15,647.	15,647.
PROFESSIONAL FEE - LUCAS K-1	4,552.	4,552.
TOTALS	20,199.	20,199.

FORM 990PF, PART I - INTEREST EXPENSE

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
INTEREST FROM LUCAS K-1	10,702.	10,702.
TOTALS	10,702.	10,702.

FORM 990PF, PART I - TAXES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
FOREIGN TAXES	3,524.	3,524.
TOTALS	3,524.	3,524.

FORM 990PF, PART I - OTHER EXPENSES

DESCRIPTION		REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
INVESTMENT FEES (PNC)		14,433.	14,433.
OTHER INCOME/LOSS FROM K-1		34,533.	34,533.
MISCELLANEOUS EXPENSE		36.	36.
STATE REGISTRATION FEE		15.	
	TOTALS	49,017.	49,002.

ATTACHMENT 8

FORM 990PF, PART II - CORPORATE STOCK

DESCRIPTION	ENDING BOOK VALUE	ENDING FMV
PNC INVESTMENTS-SEE ATTACHMENT	854,126.	1,434,254.
TOTALS	854,126.	1,434,254.

Detail

Portfolio - income

Cash and cash equivalents

Mutual funds - money market

Description	Market value last period / Quantity	Current market value / Current price per unit	% of total portfolio	Total tax cost / Avg. tax cost per unit	Unrealized gain/loss	Current yield	Estimated annual income
BLACKROCK LIQUIDITY FUNDS TEMPFUND ADMINISTRATION SHARES #H1	$7,191.91 22,351.870	$22,351 87 $1.0000	1.27 %	$22,351.87 $1 00		0.04 %	$6.71

Portfolio - principal

Cash and cash equivalents

Mutual funds - money market

Description	Market value last period / Quantity	Current market value / Current price per unit	% of total portfolio	Total tax cost / Avg. tax cost per unit	Unrealized gain/loss	Current yield	Estimated annual income
BLACKROCK LIQUIDITY FUNDS TEMPFUND ADMINISTRATION SHARES #H1	$7,715 76 316,496 900	$316,496 90 $1 0000	17.85 %	$316,496 90 $1 00		0 04 %	$94 96

Fixed income

Etf. - fixed income

Description (Symbol)	Market value last period / Quantity	Current market value / Current price per unit	% of total portfolio	Total tax cost / Avg tax cost per unit	Unrealized gain/loss	Current yield	Estimated annual income
ISHARES IBOXX $ INVESTMENT (LQD) GRADE CORPORATE BOND ETF	$21,657 21 179	$20,439 65 $114 1880	1 16 %	$20,010 39 $111 79	$429 26	3 84 %	$783 30

ATTAchment #8

Detail

Mutual funds - fixed income

Description (Symbol)	Market value last period / Quantity	Current market value / Current price per unit	% of total portfolio	Total tax cost / Avg tax cost per unit	Unrealized gain/loss	Current yield	Estimated annual income
BAIRD INTERMEDIATE BD FD (BIMIX) INSTL FD #70	$62,102 87 5,499 253	$60,491 78 $11 0000	3 42 %	$61,210 10 $11 13	- $718 32	2 50 %	$1,506 80
FIDELITY ADVISOR FLOATING HIGH (FFRIX) INCOME FUND I FUND #279	1,206 030	12,012 06 9 9600	0 68 %	12,000 00 9 95	12 06	3 05 %	365 43
T ROWE PRICE SHORT TERM BOND FD (PRWBX) FD #55	41,188 96 8,492 569	40,679 41 4 7900	2 30 %	40,000 00 4 71	679 41	1 56 %	631.17
TEMPLETON GLOBAL BOND FUND AD (TGBAX) FUND #616	766 871	10,038 34 13 0900	0 57 %	10,000 00 13 04	38 34	3.92 %	393.40
VANGUARD TOTAL BOND MARKET INDEX (VBMFX) INV FD #84	113,938 36 10,273.973	108,493 15 10 5600	6 12 %	105,000.00 10 22	3,493 15	2 43 %	2,630 14
VANGUARD FIXED INCOME SECURITIES (VFIIX) FUND INC GNMA PORTFOLIO FD #36	29,942 70 3,503.193	36,503 27 10 4200	2.06 %	38,700 00 11 05	- 2,196.73	2.30 %	837.26
Total mutual funds - fixed income		**$268,218.01**	**15.13 %**	**$266,910.10**	**$1,307.91**	**2.37 %**	**$6,364.20**
Total fixed income	A	**$288,657.66**	**16.28 %**	B **$286,920.49**	**$1,737.17**	**2.48 %**	**$7,147.50**

Equities

Stocks

Consumer discretionary

Description (Symbol)	Market value last period / Quantity	Current market value / Current price per unit	% of total portfolio	Total tax cost / Avg tax cost per unit	Unrealized gain/loss	Current yield	Estimated annual income
CBS CORP CLASS B WI (CBS)	270	$17,209 80 $63 7400	0 98 %	$1,255 50 $4.65	$15,954 30	0 76 %	$129 60
COMCAST CORPORATION CL A (CMCSA)	7,472 00 200	10,393 00 51 9650	0 59 %	4,517 90 22 59	5,875 10	1 51 %	156 00
D R HORTON INC (DHI)	300	6,696 00 22 3200	0 38 %	6,819 00 22 73	- 123 00	0 68 %	45 00
DISNEY WALT CO (DIS)	100	7,640 00 76 4000	0 44 %	6,401 00 64 01	1,239 00	1 13 %	86 00

ATTACHMENT #8

Detail

Equities

Stocks

Consumer discretionary

Description (Symbol)	Market value last period Quantity	Current market value Current price per unit	% of total portfolio	Total tax cost Avg tax cost per unit	Unrealized gain/loss	Current yield	Estimated annual income
HOME DEPOT INC (HD)	6,803 50 110	9,057 40 82 3400	0 52 %	2,981 00 27 10	6,076 40	1 90 %	171 60
JOHNSON CONTROLS INC (JCI)	 200	10,260 00 51 3000	0 58 %	7,446 00 37.23	2,814 00	1 72 %	176.00
L BRANDS INC (LB)	 250	15,462 50 61.8500	0 88 %	6,292 50 25 17	9,170 00	1 95 %	300 00
MCDONALD'S CORP (MCD)	6,615 75 75	7,277 25 97 0300	0 42 %	7,315 50 97 54	- 38 25	3 34 %	243 00
TRW AUTOMOTIVE HOLDINGS CORP (TRW)	 300	22,317 00 74 3900	1 26 %	1,175 52 3.92	21,141 48		
WYNDHAM WORLDWIDE CORP (WYN)	5,321.00 100	7,369 00 73 6900	0 42 %	5,364.95 53.65	2,004.05	1.58 %	116.00
Total consumer discretionary		**$113,681.95**	**6.41 %**	**$49,568.87**	**$64,113.08**	**1.25 %**	**$1,423.20**

Consumer staples

Description (Symbol)	Market value last period Quantity	Current market value Current price per unit	% of total portfolio	Total tax cost Avg tax cost per unit	Unrealized gain/loss	Current yield	Estimated annual income
THE HERSHEY COMPANY (HSY)	$12,638 50 175	$17,015 25 $97 2300	0 96 %	$8,062 25 $46 07	$8,953 00	2.00 %	$339 50
PEPSICO INC (PEP)	8,895 90 130	10,782 20 82 9400	0 61 %	7,200 80 55 39	3,581 40	2 74 %	295 10
PROCTER & GAMBLE CO (PG)	11,880 75 175	14,246 75 81 4100	0 81 %	10,650.00 60 86	3,596 75	2 96 %	421 05
Total consumer staples		**$42,044.20**	**2.37 %**	**$25,913.05**	**$16,131.15**	**2.51 %**	**$1,055.65**

ATTAchment # 8

Detail

Energy

Description (Symbol)	Market value last period / Quantity	Current market value / Current price per unit	% of total portfolio	Total tax cost / Avg tax cost per unit	Unrealized gain/loss	Current yield	Estimated annual income
EXXON MOBIL CORP (XOM)	$12,982 50 150	$15,180 00 $101 2000	0 86 %	$6,427 75 $42 85	$8,752.25	2 50 %	$378.00
T.G.C. INDUSTRIES INC (TGE)	104,512.59 13,399	97,812 70 7 3000	5.52 %	116,737.96 8 71	- 18,925.26	2.06 %	2,009 85
Total energy		**$112,992.70**	**6.37 %**	**$123,165.71**	**- $10,173.01**	**2.11 %**	**$2,387.85**

Financial

Description (Symbol)	Market value last period / Quantity	Current market value / Current price per unit	% of total portfolio	Total tax cost / Avg tax cost per unit	Unrealized gain/loss	Current yield	Estimated annual income
AMERICAN EXPRESS CO (AXP)	$11,496.00 200	$18,146 00 $90.7300	1 03 %	$10,083 99 $50 42	$8,062.01	1 02 %	$184 00
CHUBB CORP (CB)	5,272.40 70	6,764 10 96 6300	0 39 %	3,344.75 47.78	3,419 35	1 83 %	123.20
CITIGROUP INC (C)	6,527.40 165	8,598 15 52 1100	0 49 %	6,484 50 39.30	2,113 65	0 08 %	6 60
FRANKLIN RESOURCES INC (BEN)	225	12,989 25 57 7300	0 74 %	11,031 75 49 03	1,957 50	0 84 %	108 00
JPMORGAN CHASE & CO (JPM)	10,112 87 230	13,450 40 58 4800	0 76 %	8,229 90 35 78	5,220 50	2 60 %	349 60
METLIFE INC (MET)	2,305 80 70	3,774 40 53 9200	0 22 %	2,606 80 37 24	1,167.60	2 05 %	77 00
WELLS FARGO & COMPANY (WFC)	7,861 40 230	10,442 00 45 4000	0 59 %	6,582 60 28 62	3,859 40	2 65 %	276 00
Total financial		**$74,164.30**	**4.18 %**	**$48,364.29**	**$25,800.01**	**1.52 %**	**$1,124.40**

ATTACHment #8

Detail

Health care

Description (Symbol)	Market value last period / Quantity	Current market value / Current price per unit	% of total portfolio	Total tax cost / Avg tax cost per unit	Unrealized gain/loss	Current yield	Estimated annual income
ALLERGAN INC (AGN)	$7,338 40 80	$8,886 40 $111.0800	0 51 %	$4,536 80 $56.71	$4,349 60	0 19 %	$16 00
CELGENE CORP (CELG)	7,847 00 401	67,756 17 168 9680	3 83 %	12,818 91 31 97	54,937 26		
JOHNSON & JOHNSON (JNJ)	11,216.00 160	14,654 40 91.5900	0 83 %	10,743.40 67 15	3,911.00	2 89 %	422.40
PFIZER INC (PFE)	10,658.58 425	13,017 75 30 6300	0.74 %	9,471 40 22.29	3,546 35	3.40 %	442.00
SHIRE PLC (SHPG) SPONSORED ADR	6,913.50 75	10,596 75 141 2900	0.60 %	5,158.50 68 78	5,438.25	0 38 %	39 60
Total health care		**$114,911.47**	**6.48 %**	**$42,729.01**	**$72,182.46**	**0.80 %**	**$920.00**

Industrials

Description (Symbol)	Market value last period / Quantity	Current market value / Current price per unit	% of total portfolio	Total tax cost / Avg tax cost per unit	Unrealized gain/loss	Current yield	Estimated annual income
BOEING CO (BA)	 50	$6,824 50 $136 4900	0 39 %	$6,776 00 $135 52	$48 50	2 14 %	$146 00
GENERAL ELECTRIC CO (GE)	8,396 00 400	11,212 00 28 0300	0 64 %	6,156 00 15 39	5,056.00	3 14 %	352 00
UNION PACIFIC CORP (UNP)	7,543 20 60	10,080.00 168 0000	0 57 %	3,660.82 61 01	6,419.18	1.89 %	189 60
UNITED PARCEL SERVICE CL B (UPS)	7,373 00 100	10,508.00 105 0800	0 60 %	6,435 00 64 35	4,073.00	2 37 %	248 00
UNITED TECHNOLOGIES CORP (UTX)	5,740.70 70	7,966 00 113 8000	0 45 %	2,280 85 32 58	5,685 15	2 08 %	165 20
Total industrials		**$46,590.50**	**2.63 %**	**$25,308.67**	**$21,281.83**	**2.36 %**	**$1,100.80**

ATTACHMENT #8

Detail

Information technology

Description (Symbol)	Market value last period / Quantity	Current market value / Current price per unit	% of total portfolio	Total tax cost / Avg tax cost per unit	Unrealized gain/loss	Current yield	Estimated annual income
APPLE INC (AAPL)	$21,286 88 440	$246,848 80 $561 0200	13 93 %	$14,289.60 $32 48	$232,559 20	2 18 %	$5,368 00
CISCO SYSTEMS INC (CSCO)	4,322 78 220	4,934 60 22 4300	0 28 %	3,109 80 14 14	1,824.80	3 04 %	149 60
GOOGLE INC-CL A (GOOG)	17,684 50 25	28,017 75 1,120.7100	1 59 %	10,787.85 431 51	17,229 90		
INTEL CORP (INTC)	4,124 00 200	5,191.00 25.9550	0 30 %	4,989 40 24 95	201.60	3 47 %	180.00
LIBERTY VENTURES SER A (LVNTA)	32	3,922.88 122 5900	0 23 %	307 31 9.60	3,615.57		
MICROSOFT CORP (MSFT)	7,478.52 280	10,474 80 37 4100	0 60 %	7,740.90 27.65	2,733 90	3 00 %	313 60
ORACLE CORP (ORCL)	14,327 60 430	16,451.80 38 2600	0.93 %	8,540 40 19 86	7,911 40	1 26 %	206 40
PRICELINE COM INC (PCLN)	35	40,684.00 1,162 4000	2 30 %	3,743.25 106 95	36,940 75		
QUALCOMM (QCOM)	9,278.85 150	11,137 50 74 2500	0 63 %	5,471.58 36 48	5,665 92	1 89 %	210 00
Total information technology		**$367,663.13**	**20.74 %**	**$58,980.09**	**$308,683.04**	**1.75 %**	**$6,427.60**

Materials

Description (Symbol)	Market value last period / Quantity	Current market value / Current price per unit	% of total portfolio	Total tax cost / Avg tax cost per unit	Unrealized gain/loss	Current yield	Estimated annual income
DUPONT E I DE NEMOURS & CO (DD)	$4,497 80 100	$6,497 00 $64 9700	0 37 %	$4,881 00 $48 81	$1,616 00	2 78 %	$180 00
METHANEX CORP (MEOH)	150	8,886 00 59.2400	0 51 %	8,685 00 57 90	201.00	1 36 %	120 00
Total materials		**$15,383.00**	**0.87 %**	**$13,566.00**	**$1,817.00**	**1.95 %**	**$300.00**

Attachment # 8

Detail

Telecommunication services

Description (Symbol)	Market value last period / Quantity	Current market value / Current price per unit	% of total portfolio	Total tax cost / Avg tax cost per unit	Unrealized gain/loss	Current yield	Estimated annual income
AT&T INC (T)	$13,484.00 400	$14,064.00 $35 1600	0 80 %	$12,540 98 $31 35	$1,523 02	5 24 %	$736 00

Utilities

Description (Symbol)	Market value last period / Quantity	Current market value / Current price per unit	% of total portfolio	Total tax cost / Avg tax cost per unit	Unrealized gain/loss	Current yield	Estimated annual income
WISCONSIN ENERGY CORP (WEC)	$8,107.00 220	$9,094.80 $41 3400	0 52 %	$4,955.50 $22 53	$4,139 30	3 71 %	$336.60
Total stocks		$910,590.05	51.36 %	$405,092.17	$505,497.88	1.74 %	$15,812.10

Etf - equity

Description (Symbol)	Market value last period / Quantity	Current market value / Current price per unit	% of total portfolio	Total tax cost / Avg. tax cost per unit	Unrealized gain/loss	Current yield	Estimated annual income
ISHARES MSCI EMERGING MARKETS (EEM) ETF	$13,305 00 225	$9,403.88 $41.7950	0 54 %	$9,447.75 $41.99	- $43.87	2.06 %	$193.05

Mutual funds - equity

Description (Symbol)	Market value last period / Quantity	Current market value / Current price per unit	% of total portfolio	Total tax cost / Avg tax cost per unit	Unrealized gain/loss	Current yield	Estimated annual income
AMERICAN CENTURY SMALL CAP VALUE (ACVIX) FD#486	$10,368 33 1,416 254	$13,865.13 $9 7900	0 79 %	$10,816 68 $7 64	$3,048 45	1 13 %	$155 79
DODGE & COX INTERNATIONAL (DODFX) STOCK FUND	43,820 36 1,146 930	49,363 87 43 0400	2 79 %	36,265 93 31 62	13,097 94	1 62 %	797 12
EAGLE SMALL CAP GROWTH FUND CL I (HSIIX)	13,128 00 195 936	11,393 68 58 1500	0 65 %	5,741 07 29 30	5,652 61	0 03 %	3 09
GOLDMAN SACHS M/C VALUE-INST (GSMCX)	36,031 84 723 560	32,147 77 44 4300	1 82 %	23,138 26 31 98	9,009 51	0 94 %	300 28
GOLDMAN SACHS GRTH OPPOR (GGOIX) INSTIT CLASS FD #1132	37,495 03 1,044 563	31,806 94 30 4500	1 80 %	22,817 22 21 84	8,989 72		

ATTAchment #8

PNC
WEALTH MANAGEMENT

THE HURTT FOUNDATION IMA
AGENT FOR TRUSTEE STATEMENT
Account number 50-52-001-3750507
January 1, 2013 - December 31, 2013

Detail

Mutual funds - equity

Description (Symbol)	Market value last period Quantity	Current market value Current price per unit	% of total portfolio	Total tax cost Avg tax cost per unit	Unrealized gain/loss	Current yield	Estimated annual income
HARBOR INTERNATIONAL FUND (HAINX)	81,645.50	81,135 74	4 58 %	47,897 61	33,238 13	2 11 %	1,708.18
CLASS INS FD # 2011	1,142 596	71 0100		41 92			
T ROWE PRICE REAL ESTATE FUND (TRREX)	9,722.36	5,888 96	0.34 %	5,988 49	- 99 53	2.32 %	136.05
FD #122	277 650	21 2100		21 57			
Total mutual funds - equity		$225,602.09	12.72 %	$152,665.26	$72,936.83	1.37 %	$3,100.51
Total equities		A $1,145,596.02	64.61 %	B $567,205.18	$578,390.84	1.67 %	$19,105.66
Total portfolio		$1,773,102.45	100.00 %	$1,192,974.44	$580,128.01	1.49 %	$26,354.83

Σ A = 1,434,253.68 - FMV

Σ B = 854,125.67 - COST

ATTACHMENT #8

ATTACHMENT 9

FORM 990PF, PART II - OTHER INVESTMENTS

DESCRIPTION	ENDING BOOK VALUE	ENDING FMV
INVESTMENT IN LUCAS ENERGY - SEE ATTACHMENT	1,683,247.	1,683,247.
TOTALS	1,683,247.	1,683,247.

ATTACHMENT 10

FORM 990PF, PART III - OTHER INCREASES IN NET WORTH OR FUND BALANCES

DESCRIPTION		AMOUNT
SEE ATTACHED LUCAS K-1		186,119.
	TOTAL	186,119.

ATTACHMENT 11

FORM 990PF, PART III - OTHER DECREASES IN NET WORTH OR FUND BALANCES

DESCRIPTION	AMOUNT
STOCK DONATION - DIFFERENCE BETWEEN DONOR'S COST BASIS AND COST BASIS ON DATE OF DONATION	343,061.
TOTAL	343,061.

FORM 990PF, PART VII-A, LINE 10 - NEW SUBSTANTIAL CONTRIBUTORS ATTACHMENT 12

NAME AND ADDRESS

STEPHANIE P. HURTT
917 LADYBUG LANE
VERO BEACH, FL 32963

ELIZABETH S. HURTT
330 GRANT STREET, SUITE 905
PITTSBURGH, PA 15219

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEES

ATTACHMENT 13

NAME AND ADDRESS	TITLE AND AVERAGE HOURS PER WEEK DEVOTED TO POSITION
ELIZABETH S. HURTT 330 GRANT STREET, SUITE 905 PITTSBURGH, PA 15219-2200	PRESIDENT 1.00

ATTACHMENT 14

FORM 990PF, PART XV - INFORMATION REGARDING FOUNDATION MANAGERS

ELIZABETH S. HURTT
330 GRANT STREET, SUITE 905
PITTSBURGH, PA 15219-2200

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

ATTACHMENT 15

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
ST. GEORGE'S BY THE RIVER 7 LINCOLN AVENUE RUMSON, NJ 07760	NONE	THE HURTT ORGAN FUND	5,000.
WINCHESTER THURSTON SCHOOL 555 MOREWOOD AVENUE PITTSBURGH, PA 15213	NONE	ANNUAL FUND	5,000.
THE NEIGHBORHOOD ACADEMY 709 N. AIKEN AVENUE PITTSBURGH, PA 15219	NONE	OVER THE BRIDGE COMMITMENT	10,000.
RIVERVIEW MEDICAL CENTER FOUNDATION ONE RIVERVIEW PLAZA RED BANK, NJ 07701	NONE	CONTRIBUTION TO THE ONCOLOGICAL NURSING SCHOLORSHIP PROGRAM IN MEMORY OF VIRGINIA R. PEARSE.	6,000.
MT. HOLYOKE COLLEGE 50 COLLEGE STREET SOUTH HADLEY, MA 01075	NONE	ANNUAL FUND	2,000.
INDIAN RIVER MEDICAL CENTER FOUNDATION 1000 36TH STREET VERO BEACH, FL 32960	NONE	CANCER CENTER	5,000.

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

ATTACHMENT 15 (CONT'D)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
MCKEE BOTANICAL GARDEN 350 U.S. HIGHWAY 1 VERO BEACH, FL 32962	NONE	GENERAL FUND	10,000.
THE COMMUNITY YMCA 113 TINDALL ROAD MIDDLETOWN, NJ 07748	NONE	PLEDGE TO "BUILDING A HEALTHY FUTURE" CAMPAIGN	5,000.
HABITAT FOR HUMANITY OF NEWCASTLE COUNTY 1920 HUTTON STREET WILMINGTON, DE 19802	NONE	GENERAL FUND	1,000.
THE FRICK ART & HISTORICAL CENTER 7227 REYNOLDS STREET PITTSBURGH, PA 15208-2923	NONE	ANNUAL FUND	5,000.
ST ANDREW'S SCHOOL 350 NOXONTOWN ROAD MIDDLETOWN, DE 19709	NONE	ANNUAL FUND & CAPITAL CAMPAIGN	11,500.
RUMSON COUNTRY DAY SCHOOL 35 BELLEVUE AVENUE RUMSON, NJ 07760	NONE	ANNUAL FUND	6,000.

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

ATTACHMENT 15 (CONT'D)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
CHILDREN'S BEACH HOUSE 100 W 10TH STREET, SUITE 411 WILMINGTON, DE 19801-1674	NONE	GENERAL FUND	1,000.
HARVARD UNIVERSITY 124 MOUNT AUBURN STREET CAMBRIDGE, MA 02138	NONE	GENERAL	5,000.
EPISCOPAL RELIEF AND DEVELOPMENT PO BOX 7058 MERRIFIELD, VA 22116-7058	NONE	GENERAL	1,000.
FRIENDS OF HARVARD & RADCLIFF ROWING 65 NORTH HARVARD STREET BOSTON, MA 02136-1012	NONE	LIGHTWEIGHT CREW	500.
THE NATURE CONSERVANCY 4245 N FAIRFAX DRIVE SUITE 100 ARLINGTON, VA 22203	NONE	GENERAL FUND	1,000.
		TOTAL CONTRIBUTIONS PAID	80,000.

HURTT FOUNDATION 25-1881427

FORM 990-PF, PART XVI-A - ANALYSIS OF OTHER REVENUE

ATTACHMENT 16

DESCRIPTION	BUSINESS CODE	AMOUNT	EXCLUSION CODE	AMOUNT	RELATED OR EXEMPT FUNCTION INCOME
ROYALTY INCOME FROM K-1			15	35,973.	
INCOME TAX REFUND			14	322.	
TOTALS				36,295.	

FORM 990-PF - PART IV
CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME

Kind of Property		Description				P or D	Date acquired	Date sold
Gross sale price less expenses of sale	Depreciation allowed/ allowable	Cost or other basis	FMV as of 12/31/69	Adj basis as of 12/31/69	Excess of FMV over adj basis		Gain or (loss)	
		TOTAL SHORT-TERM COMMON TRUST FUND AND PARTNERSHIP, S CORPORATION, AND OTHER ESTATES OR TRUST GAIN OR LOSS					47,246.	
		TOTAL LONG-TERM COMMON TRUST FUND AND PARTNERSHIP, S CORPORATION, AND OTHER ESTATES OR TRUST GAIN OR LOSS					10,191.	
		TOTAL CAPITAL GAIN DISTRIBUTIONS					8,436.	
		PNC SHORT TERM CAPITAL GAIN - SEE ATTACH				P		
		PROPERTY TYPE: SECURITIES						
50,784.		50,452.					332.	
		PNC LONG TERM CAPITAL GAIN - SEE ATTACHE				P		
		PROPERTY TYPE: SECURITIES						
138,838.		86,847.					51,991.	
TOTAL GAIN(LOSS)							118,196.	

THE HURTT FOUNDATION
FORM 990-PF
FOR THE YEAR ENDED DECEMBER 31, 2013
ID #25-1881427

PART IV
CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME

	SEE ATTACHED	HOW ACQUIRED	DATE ACQUIRED	DATE SOLD
1a	LUCAS ENERGY TOTAL PARTNERS K-1 (ST CAP GAIN)	PURCHASED	VARIOUS	VARIOUS
1b	LUCAS ENERGY TOTAL PARTNERS K-1 (LT CAP GAIN)	PURCHASED	VARIOUS	VARIOUS
1c	LUCAS ENERGY TOTAL PARTNERS K-1 (S-1231)	PURCHASED	VARIOUS	VARIOUS
1d	PNC ADVISORS - ACCT #50-52-501-3750507 CAP GAIN DISTR	PER 1099		
1e	PNC ADVISORS - ACCT #50-52-501-3750507 (STCG)	PURCHASED	VARIOUS	VARIOUS
1f	PNC ADVISORS - ACCT #50-52-501-3750507 (LTCG)	PURCHASED	VARIOUS	VARIOUS

	GROSS SALES PRICE	COST OR OTHER BASIS	GAIN OR LOSS
1a	VIA K-1	VIA K-1	47,180
1b	VIA K-1	VIA K-1	10,092
1c	VIA K-1	VIA K-1	165
1d	PER 1099	PER 1099	8,436
1e	50,784	50,452	332
1f	138,838	86,847	51,991
	189,622	137,299	118,196

THE HURTT FOUNDATION IMA

Schedule D Detail of Short-term Capital Gains and Losses

Description	Date Acquired	Date Sold	Gross Sales Price	Cost or Other Basis	Short-term Gain/Loss
50. AGRIUM INC	09/19/2012	06/03/2013	4,619.41	5,181.00	-561.59
100. ANHEUSER BUSCH INBEV SPONSORED ADR	09/19/2012	06/12/2013	9,407.83	8,650.99	756.84
100. BRISTOL MYERS SQUIBB CO	06/12/2013	12/09/2013	5,055.91	4,749.00	306.91
150. CONAGRA FOODS INC	06/12/2013	12/09/2013	4,967.91	5,101.50	-133.59
200. FREEPORT MCMORAN COPPER & GOLD INC	09/19/2012	06/03/2013	6,203.89	8,311.90	-2,108.01
200. LEGGETT & PLATT INC	09/19/2012	06/12/2013	6,343.88	5,037.90	1,305.98
150. WHOLE FOODS MKT INC	09/19/2012	06/03/2013	7,795.36	7,450.50	344.86
100. COVIDIEN PLC ISIN IE00B68SQD29 SEDOL B68SQD2	09/19/2012	06/12/2013	6,389.89	5,968.95	420.94
Totals			50,784.00	50,452.00	332.00

JSA
3F0971 1 000

PART IV ATTACHMENT

PART IV ATTACHMENT

THE HURTT FOUNDATION IMA
Schedule D Detail of Long-term Capital Gains and Losses

Description	Date Acquired	Date Sold	Gross Sales Price	Cost or Other Basis	Long-term Gain/Loss
10. APPLE INC	08/17/2007	12/10/2013	5,635.20	1,219.60	4,415.60
375. BANK OF AMERICA CORP	08/13/2010	06/03/2013	5,114.91	4,927.50	187.41
130. BRISTOL MYERS SQUIBB CO	01/30/2009	12/09/2013	6,572.68	2,837.25	3,735.43
150. CAPITAL ONE FINANCIAL CORP	08/13/2010	06/12/2013	9,272.34	5,790.00	3,482.34
1. DELL INC	01/01/2001	01/16/2013	9.05	9.05	NONE
118.092 DODGE & COX INTERNATION AL STOCK FUND	09/30/2009	12/10/2013	5,000.00	3,734.07	1,265.93
200. DOLLAR TREE INC	VAR	06/12/2013	9,863.00	2,587.40	7,275.60
350. E M C CORP MASS	08/13/2010	12/09/2013	8,406.85	6,559.00	1,847.85
106.44 EAGLE SMALL CAP GROWTH FUND CL I	08/13/2010	12/10/2013	6,000.00	3,083.57	2,916.43
100. EQUITY RESIDENTIAL PPTTYS TR SH BEN INT	08/13/2010	06/03/2013	5,649.90	4,465.00	1,184.90
177.502 GOLDMAN SACHS MID CAP	08/13/2010	06/12/2013	8,000.00	5,284.23	2,715.77
138.921 GOLDMAN SACHS MID CAP	08/13/2010	12/10/2013	6,000.00	4,135.68	1,864.32
294.118 GOLDMAN SACHS GRTH OPPOR INSTIT CLASS	08/13/2010	06/12/2013	8,000.00	6,058.83	1,941.17
269.542 GOLDMAN SACHS GRTH OPPOR INSTIT CLASS	08/13/2010	12/10/2013	8,000.00	5,552.57	2,447.43
171.723 HARBOR FUND INTERNATION AL FUND	05/06/2009	12/10/2013	12,000.00	7,198.63	4,801.37
50. INTERNATIONAL BUSINESS MACHS CORP	VAR	12/09/2013	8,897.34	5,877.77	3,019.57
75. ISHARES MSCI EMERGING MKTS INDEX FUND	12/04/2009	12/10/2013	3,131.94	3,155.25	-23.31
185.099 T ROWE PRICE REAL ESTATE FUND FD 122	09/19/2012	12/10/2013	4,000.00	3,992.30	7.70
.05 T.G.C. INDUSTRIES INC	05/23/2006	05/15/2013	0.45	0.44	0.01
150. UNITEDHEALTH GROUP INC	09/24/2009	06/12/2013	9,558.84	3,899.84	5,659.00
1. WELLCARE HEALTH PLANS,	01/01/2001	06/11/2013	140.78	25.00	115.78
150. COVIDIEN PLC ISIN IE00B68SQD29 SEDOL B68SQD2	12/08/2010	06/12/2013	9,584.83	6,454.50	3,130.33
Totals			138,838.00	86,847.00	51,991.00

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Form **8868**
(Rev January 2014)
Department of the Treasury
Internal Revenue Service

Application for Extension of Time To File an Exempt Organization Return

▶ File a separate application for each return.
▶ Information about Form 8868 and its instructions is at www.irs.gov/form8868.

OMB No 1545-1709

- If you are filing for an **Automatic 3-Month Extension, complete only Part I** and check this box . . . . ▶ [X]
- If you are filing for an **Additional (Not Automatic) 3-Month Extension, complete only Part II** (on page 2 of this form)

Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868.

Electronic filing *(e-file)*. You can electronically file Form 8868 if you need a 3-month automatic extension of time to file (6 months for a corporation required to file Form 990-T), or an additional (not automatic) 3-month extension of time. You can electronically file Form 8868 to request an extension of time to file any of the forms listed in Part I or Part II with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, which must be sent to the IRS in paper format (see instructions). For more details on the electronic filing of this form, visit *www.irs gov/efile* and click on *e-file for Charities & Nonprofits*

Part I Automatic 3-Month Extension of Time. Only submit original (no copies needed).

A corporation required to file Form 990-T and requesting an automatic 6-month extension - check this box and complete Part I only . . . . ▶ [ ]

All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns

Enter filer's identifying number, see instructions

Type or print		
Type or print	Name of exempt organization or other filer, see instructions HURTT FOUNDATION	Employer identification number (EIN) or 25-1881427
File by the due date for filing your return See instructions	Number, street, and room or suite no If a P O box, see instructions 330 GRANT STREET, SUITE 905	Social security number (SSN)
	City, town or post office, state, and ZIP code For a foreign address, see instructions PITTSBURGH, PA 15219-2200	

Enter the Return code for the return that this application is for (file a separate application for each return) . . . . [0|4]

Application Is For	Return Code	Application Is For	Return Code
Form 990 or Form 990-EZ	01	Form 990-T (corporation)	07
Form 990-BL	02	Form 1041-A	08
Form 4720 (individual)	03	Form 4720 (other than individual)	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

- The books are in the care of ▶ ELIZABETH S. HURTT

Telephone No. ▶ 412 281-5240 FAX No. ▶

- If the organization does not have an office or place of business in the United States, check this box . . . . ▶ [ ]
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) ______ . If this is for the whole group, check this box . . . . . . ▶ [ ] . If it is for part of the group, check this box . . . . ▶ [ ] and attach a list with the names and EINs of all members the extension is for

1 I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until 08/15 , 20 14 , to file the exempt organization return for the organization named above. The extension is for the organization's return for
▶ [X] calendar year 20 13 or
▶ [ ] tax year beginning __________, 20 __, and ending __________, 20 __.

2 If the tax year entered in line 1 is for less than 12 months, check reason [ ] Initial return [ ] Final return [ ] Change in accounting period

3a	If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions	3a	$ 3,198.
b	If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.	3b	$ 400.
c	**Balance due.** Subtract line 3b from line 3a Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	3c	$ 2,798.

Caution. If you are going to make an electronic funds withdrawal (direct debit) with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions

For Privacy Act and Paperwork Reduction Act Notice, see instructions. Form **8868** (Rev 1-2014)