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## Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

OMB No. 1545-0052

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► Information about Form 990-PF and its separate instructions is at [www.irs.gov/form990pf](http://www.irs.gov/form990pf).

2013

Open to Public Inspection

For calendar year 2013 or tax year beginning

, and ending

Name of foundation

PROPERTY MANAGEMENT, INC. CHARITABLE  
FOUNDATION

Number and street (or P O box number if mail is not delivered to street address)

1300 MARKET STREET, P.O. BOX 622

A Employer identification number

25-1721134

City or town, state or province, country, and ZIP or foreign postal code

LEMOYNE, PA 17043

G Check all that apply:

Initial return  Initial return of a former public charity  
 Final return  Amended return  
 Address change  Name change

H Check type of organization:  Section 501(c)(3) exempt private foundation Section 4947(a)(1) nonexempt charitable trust  Other taxable private foundationI Fair market value of all assets at end of year **J Accounting method:**  Cash  Accrual  
(from Part II, col. (c), line 16)  Other (specify) \_\_\_\_\_

► \$ 303,642. (Part I, column (d) must be on cash basis.)

Part I	Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a).)	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received .....	28,608.		N/A	
	2 Check ► <input type="checkbox"/> If the foundation is not required to attach Sch B				
	Interest on savings and temporary cash investments .....	287.	287.		STATEMENT 1
	4 Dividends and interest from securities .....	3,141.	3,141.		STATEMENT 2
	5a Gross rents .....				
	b Net rental income or (loss) .....				
	6a Net gain or (loss) from sale of assets not on line 10 .....	9,416.			
	b Gross sales price for all assets on line 6a .....	9,416.			
	7 Capital gain net income (from Part IV, line 2) .....		9,416.		
	8 Net short-term capital gain .....			3038	MAR 24 2014
	9 Income modifications .....				
	Gross sales less returns and allowances .....				
	b Less Cost of goods sold .....				
	c Gross profit or (loss) .....				
	11 Other income .....				
	12 Total. Add lines 1 through 11 .....	41,452.	12,844.		
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc .....	0.	0.		0.
	14 Other employee salaries and wages .....				
	15 Pension plans, employee benefits .....				
	16a Legal fees .....				
	b Accounting fees .....	800.	0.		0.
	c Other professional fees .....	95.	0.		0.
	17 Interest .....				
	18 Taxes .....	100.	0.		0.
	19 Depreciation and depletion .....				
	20 Occupancy .....				
	21 Travel, conferences, and meetings .....				
	22 Printing and publications .....				
	23 Other expenses .....				
	24 Total operating and administrative expenses. Add lines 13 through 23 .....	995.	0.		0.
	25 Contributions, gifts, grants paid .....	37,201.			37,201.
	26 Total expenses and disbursements. Add lines 24 and 25 .....	38,196.	0.		37,201.
	27 Subtract line 26 from line 12:				
	a Excess of revenue over expenses and disbursements .....	3,256.			
	b Net investment income (if negative, enter -0-) .....		12,844.		
	c Adjusted net income (if negative, enter -0-) .....			N/A	

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10-10-13 a LHA For Paperwork Reduction Act Notice, see instructions.

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<b>Part II</b> <b>Balance Sheets</b>		Attached schedules and amounts in the description column should be for end-of-year amounts only	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
<b>Assets</b>	1 Cash - non-interest-bearing				
	2 Savings and temporary cash investments		164,399.	155,098.	155,098.
	3 Accounts receivable ►				
	Less: allowance for doubtful accounts ►				
	4 Pledges receivable ►				
	Less: allowance for doubtful accounts ►				
	5 Grants receivable				
	6 Receivables due from officers, directors, trustees, and other disqualified persons				
	7 Other notes and loans receivable ►				
	Less: allowance for doubtful accounts ►				
	8 Inventories for sale or use				
	9 Prepaid expenses and deferred charges				
	10a Investments - U.S. and state government obligations	STMT 6	113,150.	148,544.	148,544.
	b Investments - corporate stock				
	c Investments - corporate bonds				
<b>Liabilities</b>	11 Investments - land, buildings, and equipment basis ►				
	Less accumulated depreciation ►				
	12 Investments - mortgage loans				
	13 Investments - other				
	14 Land, buildings, and equipment basis ►				
<b>Net Assets or Fund Balances</b>	Less accumulated depreciation ►				
	15 Other assets (describe ►)				
	16 Total assets (to be completed by all filers - see the instructions. Also, see page 1, item 1)		277,549.	303,642.	303,642.
	17 Accounts payable and accrued expenses				
	18 Grants payable				
<b>Liabilities</b>	19 Deferred revenue				
	20 Loans from officers, directors, trustees, and other disqualified persons				
	21 Mortgages and other notes payable				
	22 Other liabilities (describe ►)				
	23 Total liabilities (add lines 17 through 22)		0.	0.	
<b>Net Assets or Fund Balances</b>	Foundations that follow SFAS 117, check here ► <input type="checkbox"/>				
	and complete lines 24 through 26 and lines 30 and 31.				
	24 Unrestricted				
	25 Temporarily restricted				
	26 Permanently restricted				
	Foundations that do not follow SFAS 117, check here ► <input checked="" type="checkbox"/>				
	and complete lines 27 through 31.				
	27 Capital stock, trust principal, or current funds		0.	0.	
	28 Paid-in or capital surplus, or land, bldg., and equipment fund		0.	0.	
	29 Retained earnings, accumulated income, endowment, or other funds		277,549.	303,642.	
<b>Part III</b> <b>Analysis of Changes in Net Assets or Fund Balances</b>	30 Total net assets or fund balances		277,549.	303,642.	
	31 Total liabilities and net assets/fund balances		277,549.	303,642.	

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**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)			(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
<b>1a CAPITAL GAINS DIVIDENDS</b>					
b					
c					
d					
e					
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)		
a 9,416.			9,416.		
b					
c					
d					
e					
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h)) gain minus col. (k), but not less than -0- or Losses (from col. (h))		
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any			
a			9,416.		
b					
c					
d					
e					
2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 ... }		2	9,416.	
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8			3	N/A	

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?  Yes  No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2012	47,016.	290,427.	.161886
2011	29,240.	292,868.	.099840
2010	25,434.	280,496.	.090675
2009	19,650.	263,647.	.074531
2008	22,117.	272,004.	.081311
2 Total of line 1, column (d)		2	.508243
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years		3	.101649
4 Enter the net value of noncharitable-use assets for 2013 from Part X, line 5		4	293,562.
5 Multiply line 4 by line 3		5	29,840.
6 Enter 1% of net investment income (1% of Part I, line 27b)		6	128.
7 Add lines 5 and 6		7	29,968.
8 Enter qualifying distributions from Part XII, line 4		8	37,201.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate.  
See the Part VI instructions.

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**Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)**

1a	Exempt operating foundations described in section 4940(d)(2), check here ► <input type="checkbox"/> and enter "N/A" on line 1.	1	128.	
b	Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)			
c	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ► <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b			
d	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).			
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)			
3	Add lines 1 and 2			
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)			
5	<b>Tax based on investment income.</b> Subtract line 4 from line 3. If zero or less, enter -0-			
6	<b>Credits/Payments:</b>			
a	2013 estimated tax payments and 2012 overpayment credited to 2013	6a		
b	Exempt foreign organizations - tax withheld at source	6b		
c	Tax paid with application for extension of time to file (Form 8868)	6c		
d	Backup withholding erroneously withheld	6d		
7	Total credits and payments. Add lines 6a through 6d	7	0.	
8	Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8		
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	128.	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10		
11	Enter the amount of line 10 to be: Credited to 2014 estimated tax ►	11	Refunded ►	

**Part VII-A Statements Regarding Activities**

		Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a	X
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)? <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.</i>	1b	X
c	Did the foundation file Form 1120-POL for this year?	1c	X
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ► \$ <u>0.</u> (2) On foundation managers. ► \$ <u>0.</u>		
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ► \$ <u>0.</u>		
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities.</i>	2	X
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>	3	X
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a	X
b	If "Yes," has it filed a tax return on Form 990-T for this year?	4b	
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T.</i>	5	X
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	X
7	Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col. (c), and Part XV</i>	7	X
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ►		
	<b>PA</b>		
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation</i>	8b	X
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? <i>If "Yes," complete Part XIV</i>	9	X
10	Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses</i>	STMT	7

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**Part VII-A Statements Regarding Activities (continued)**

11	11	X
12	12	X
13	13	X
Website address ► <b>N/A</b>		
14	The books are in care of ► <b>MARK J. STEPHENS</b> Telephone no. ► <b>717-730-7055</b>	
Located at ► <b>1300 MARKET ST., SUITE 307, LEMOYNE, PA</b> ZIP+4 ► <b>17043</b>		
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year ► <b>15</b>	
16	Yes	No
See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign country ►		

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		
1a	During the year did the foundation (either directly or indirectly):	Yes No
(1)	Engage in the sale or exchange, or leasing of property with a disqualified person? .....	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No
(2)	Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? .....	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No
(3)	Furnish goods, services, or facilities to (or accept them from) a disqualified person? .....	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No
(4)	Pay compensation to, or pay or reimburse the expenses of, a disqualified person? .....	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No
(5)	Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? .....	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No
(6)	Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) .....	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No
b	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? .....	<b>N/A</b>
Organizations relying on a current notice regarding disaster assistance check here ►		
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013? .....	<b>X</b>
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)): .....	
a	At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013? .....	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No
If "Yes," list the years ► , , , ,		
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) .....	<b>N/A</b>
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ► , , , ,	
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? .....	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No
b	If "Yes," did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013.) .....	<b>N/A</b>
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? .....	
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013? .....	<b>X</b>
4b		<b>X</b>

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**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**

5a During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?  Yes  No  
 (2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?  Yes  No  
 (3) Provide a grant to an individual for travel, study, or other similar purposes?  Yes  No  
 (4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)?  Yes  No  
 (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?  Yes  No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations

section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

N/A



5b

Organizations relying on a current notice regarding disaster assistance check here

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?  N/A  Yes  No

If "Yes," attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

Yes  No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

If "Yes" to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

Yes  No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

7b

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 8		0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000



0

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**Part VIII | Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**

**3 Five highest-paid independent contractors for professional services. If none, enter "NONE."**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services



0

**Part IX-A | Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

Expenses

1 N/A

2

3

4

**Part IX-B | Summary of Program-Related Investments**

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

Amount

1 N/A

2

All other program-related investments. See instructions.

3

Total. Add lines 1 through 3



0.

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**Part X Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions)

1 Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a Average monthly fair market value of securities	1a	124,770.
b Average of monthly cash balances	1b	173,262.
c Fair market value of all other assets	1c	
d Total (add lines 1a, b, and c)	1d	298,032.
e Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2 Acquisition indebtedness applicable to line 1 assets	2	0.
3 Subtract line 2 from line 1d	3	298,032.
4 Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	4,470.
5 Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	293,562.
6 Minimum investment return. Enter 5% of line 5	6	14,678.

**Part XI Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ►  and do not complete this part)

1 Minimum investment return from Part X, line 6	1	14,678.
2a Tax on investment income for 2013 from Part VI, line 5	2a	128.
b Income tax for 2013. (This does not include the tax from Part VI.)	2b	
c Add lines 2a and 2b	2c	128.
3 Distributable amount before adjustments. Subtract line 2c from line 1	3	14,550.
4 Recoveries of amounts treated as qualifying distributions	4	0.
5 Add lines 3 and 4	5	14,550.
6 Deduction from distributable amount (see instructions)	6	0.
7 Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	14,550.

**Part XII Qualifying Distributions** (see instructions)

1 Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	37,201.
b Program-related investments - total from Part IX-B	1b	0.
2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3 Amounts set aside for specific charitable projects that satisfy the:		
a Suitability test (prior IRS approval required)	3a	
b Cash distribution test (attach the required schedule)	3b	
4 Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	37,201.
5 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	128.
6 Adjusted qualifying distributions. Subtract line 5 from line 4	6	37,073.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

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**Part XIII Undistributed Income (see instructions)**

	<b>(a) Corpus</b>	<b>(b) Years prior to 2012</b>	<b>(c) 2012</b>	<b>(d) 2013</b>
1 Distributable amount for 2013 from Part XI, line 7				<b>14,550.</b>
2 Undistributed income, if any, as of the end of 2013			<b>0.</b>	
a Enter amount for 2012 only			<b>0.</b>	
b Total for prior years:		<b>0.</b>		
3 Excess distributions carryover, if any, to 2013:				
a From 2008	<b>8,983.</b>			
b From 2009	<b>6,635.</b>			
c From 2010	<b>11,541.</b>			
d From 2011	<b>14,657.</b>			
e From 2012	<b>32,695.</b>			
f Total of lines 3a through e	<b>74,511.</b>			
4 Qualifying distributions for 2013 from Part XII, line 4: ► \$ <b>37,201.</b>			<b>0.</b>	
a Applied to 2012, but not more than line 2a			<b>0.</b>	
b Applied to undistributed income of prior years (Election required - see instructions)		<b>0.</b>		
c Treated as distributions out of corpus (Election required - see instructions)	<b>0.</b>			
d Applied to 2013 distributable amount			<b>14,550.</b>	
e Remaining amount distributed out of corpus	<b>22,651.</b>			
5 Excess distributions carryover applied to 2013 (If an amount appears in column (d), the same amount must be shown in column (a).)	<b>0.</b>			<b>0.</b>
6 Enter the net total of each column as indicated below:		<b>97,162.</b>		
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5				
b Prior years' undistributed income. Subtract line 4b from line 2b		<b>0.</b>		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		<b>0.</b>		
d Subtract line 6c from line 6b. Taxable amount - see instructions		<b>0.</b>		
e Undistributed income for 2012. Subtract line 4a from line 2a. Taxable amount - see instr.			<b>0.</b>	
f Undistributed income for 2013. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2014				<b>0.</b>
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	<b>0.</b>			
8 Excess distributions carryover from 2008 not applied on line 5 or line 7	<b>8,983.</b>			
9 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a	<b>88,179.</b>			
10 Analysis of line 9:				
a Excess from 2009	<b>6,635.</b>			
b Excess from 2010	<b>11,541.</b>			
c Excess from 2011	<b>14,657.</b>			
d Excess from 2012	<b>32,695.</b>			
e Excess from 2013	<b>22,651.</b>			

PROPERTY MANAGEMENT, INC. CHARITABLE  
FOUNDATION

## Form 990-PF (2013)

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Page 10

**Part XIV** **Private Operating Foundations** (see instructions and Part VII-A, question 9)

N/A

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2013, enter the date of the ruling ►   
b Check box to indicate whether the foundation is a private operating foundation described in section  4942(j)(3) or  4942(j)(5)

	Tax year	Prior 3 years			(e) Total
		(a) 2013	(b) 2012	(c) 2011	
2	a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed .....				
	b 85% of line 2a .....				
	c Qualifying distributions from Part XII, line 4 for each year listed .....				
	d Amounts included in line 2c not used directly for active conduct of exempt activities .....				
	e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c .....				
3	Complete 3a, b, or c for the alternative test relied upon:				
	a "Assets" alternative test - enter:				
	(1) Value of all assets .....				
	(2) Value of assets qualifying under section 4942(j)(3)(B)(i) .....				
	b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed .....				
	c "Support" alternative test - enter:				
	(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties) .....				
	(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii) .....				
	(3) Largest amount of support from an exempt organization .....				
	(4) Gross investment income .....				

**Part XV** **Supplementary Information** (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)

## 1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

**NONE**

**b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

**NONE**

## **2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ►  if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c and d.

a. The name, address, and telephone number or e-mail address of the person to whom applications should be addressed:

SEE STATEMENT 9

**b. The form in which applications should be submitted and information and materials they should include:**

**c Any submission deadlines:**

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

**PROPERTY MANAGEMENT, INC. CHARITABLE  
FOUNDATION**

Form 990-PF (2013)

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**Part XV Supplementary Information (continued)**

3 Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution * *	Amount
<b>a Paid during the year</b>				
BETHESDA MISSION 2101 N. FRONT ST. <u>HARRISBURG, PA 17110</u>	N/A	PUBLIC	PROVIDES SHELTER AND COUNSELING FOR THE HOMELESS	3,200.
CAPITAL REGION ECONOMIC DEVELOPMENT COMMITTEE 3211 N. FRONT ST. <u>HARRISBURG, PA 17110</u>	N/A	PUBLIC	PROMOTE REGIONAL ECONOMIC DEVELOPMENT BY PROVIDING LOW-INTEREST LOANS AND RESOURCES TO BUSINESS	1,250.
CAPITAL REGION LITERACY COUNCIL C/O TFEC, P.O. BOX 678 <u>HARRISBURG, PA 17108</u>	N/A	PUBLIC	PURCHASE BOOKS FOR CHILDREN	300.
CHANNELS FOOD RESCUE 3305 N. 6TH ST. <u>HARRISBURG, PA 17110</u>	N/A	PUBLIC	PROVIDE FOOD TO HOMELESS SHELTERS; TRAINING OPPORTUNITIES FOR INDIVIDUALS	2,000.
DAIAKON LUTHERAN SOCIAL MINISTRIES 960 CENTURY DRIVE <u>MECHANICSBURG, PA 17055</u>	N/A	PUBLIC	CONTRIBUTION FOR PROGRAM SERVICES TO THE ELDERLY	4,500.
<b>Total</b>	<b>SEE CONTINUATION SHEET(S)</b>		<b>► 3a</b>	<b>37,201.</b>
<b>b Approved for future payment</b>				
NONE				
<b>Total</b>			<b>► 3b</b>	<b>0</b>

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\*\* SEE PURPOSE OF GRANT CONTINUATIONS

Form 990-PF (2013)

## Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.

Enter gross amounts unless otherwise indicated.	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income
	(a) Business code	(b) Amount	(c) Exclu- sion code	(d) Amount	
1 Program service revenue:					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments			14	287.	
4 Dividends and interest from securities			14	3,141.	
5 Net rental income or (loss) from real estate:					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory			14	9,416.	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue:					
a					
b					
c					
d					
e					
12 Subtotal. Add columns (b), (d), and (e)	0.		12,844.	0.	
13 Total. Add line 12, columns (b), (d), and (e)				13	12,844.
(See worksheet in line 13 instructions to verify calculations.)					

## **Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes**



**Schedule B**(Form 990, 990-EZ,  
or 990-PF)Department of the Treasury  
Internal Revenue Service**Schedule of Contributors**

- Attach to Form 990, Form 990-EZ, or Form 990-PF.
- Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at [www.irs.gov/form990](http://www.irs.gov/form990).

OMB No. 1545-0047

**2013****Name of the organization****PROPERTY MANAGEMENT, INC. CHARITABLE  
FOUNDATION****Employer identification number****25-1721134****Organization type (check one):****Filers of:**

Form 990 or 990-EZ

**Section:**

- 501(c)( ) (enter number) organization
- 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation
- 527 political organization

Form 990-PF

- 501(c)(3) exempt private foundation
- 4947(a)(1) nonexempt charitable trust treated as a private foundation
- 501(c)(3) taxable private foundation

**Check if your organization is covered by the General Rule or a Special Rule.****Note.** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.**General Rule**

- For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II.

**Special Rules**

- For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi) and received from any one contributor, during the year, a contribution of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc., purposes, but these contributions did not total to more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions of \$5,000 or more during the year ► \$

**Caution.** An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).**LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990, 990-EZ, or 990-PF. Schedule B (Form 990, 990-EZ, or 990-PF) (2013)**

Name of organization

PROPERTY MANAGEMENT, INC. CHARITABLE  
FOUNDATION

Employer identification number

25-1721134

## Part I. Contributors (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	RHODES DEVELOPMENT GROUP, INC. 1300 MARKET STREET, P.O. BOX 622 LEMOYNE, PA 17043	\$ 25,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
		\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
		\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
		\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
		\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
		\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
		\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
		\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
		\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)

Name of organization

PROPERTY MANAGEMENT, INC. CHARITABLE  
FOUNDATION

Employer identification number

25-1721134

## Part II Noncash Property (see instructions). Use duplicate copies of Part II if additional space is needed.

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$ _____	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$ _____	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$ _____	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$ _____	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$ _____	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$ _____	_____



PROPERTY MANAGEMENT, INC. CHARITABLE  
FOUNDATION

25-1721134

Part XV | Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
DOMESTIC VIOLENCE SERVICES P.O. BOX 1039 CARLISLE, PA 17013	N/A	PUBLIC	SUPPORT COUNSELING, CRISIS INTERVENTION, SHELTER, HOTLINE, CHILDREN'S PROGRAM, LEGAL ADVOCACY	2,666.
FAMILY PROMISE OF HARRISBURG 525 HUMMEL AVENUE LEMOYNE, PA 17043	N/A	PUBLIC	PROVIDES PARENTING SKILLS AND INSTRUCTION TO HELP PARENTS AND THEIR CHILDREN	1,000.
GIRL SCOUTS IN THE HEART OF PENNSYLVANIA 350 HALE AVENUE HARRISBURG, PA 17104	N/A	PUBLIC	PROGRAM TO HELP AT-RISK GIRLS COPE WITH BULLYING, SELF-ESTEEM AND ENCOURAGE HEALTHY	270.
HARRISBURG PUBLIC SCHOOLS FOUNDATION P.O. BOX 54 HARRISBURG, PA 17108	N/A	PUBLIC	PROVIDE EDUCATIONAL OPPORTUNITIES FOR STUDENTS	500.
LEUKEMIA AND LYMPHOMA SOCIETY 800 CORPORATE CIRCLE, SUITE 100 HARRISBURG, PA 17110	N/A	PUBLIC	CONTRIBUTION FOR ONGOING RESEARCH	3,763.
ROTARY CLUB OF HARRISBURG FOUNDATION 22 S. THIRD STREET HARRISBURG, PA 17101	N/A	PUBLIC	CHILDREN'S PROGRAMS IN HARRISBURG	100.
SPECIAL OYLYMPICS P.O. BOX 7000 PHILADELPHIA, PA 19149	N/A	PUBLIC	CONTRIBUTION FOR EDUCATION AND TRAINING	395.
THEATRE HARRISBURG 513 HURLOCK STREET HARRISBURG, PA 17110	N/A	PUBLIC	YOUTH THEATER WORKSHOPS	4,500.
UNDERGROUND SKATEPARK AND YOUTH FACILITY 1048 S. MOUNTAIN ROAD DILLSBURG, PA 17019	N/A	PUBLIC	IMPROVE A MOBILE SKATE PARK FOR YOUTH OUTREACH MINISTRY	2,000.
AMERICAN CANCER SOCIETY US 422 HERSHEY, PA 17033	N/A	PUBLIC	PROVIDE FUNDING FOR CANCER RESEARCH	725.
<b>Total from continuation sheets</b>				<b>25,951.</b>

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PROPERTY MANAGEMENT, INC. CHARITABLE  
FOUNDATION

25-1721134

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
THE LUSTGARTEN FOUNDATION 1111 STEWART AVENUE BETHPAGE, NY 11714	N/A	PUBLIC	PROVIDE FUNDING FOR PANCREATIC CANCER RESEARCH	550.
HUGH O'BRIAN YOUTH LEADERSHIP 31255 CEDAR VALLEY DRIVE WESTLAKE VILLAGE, CA 91362	N/A	PUBLIC	PROVIDE SCHOLARSHIPS TO STUDENTS TO DEVELOP FUTURE LEADERS	500.
AURORA SOCIAL REHABILITATION SERVICES 401 DIVISON STREET HARRISBURG, PA 17110	N/A	PUBLIC	PROVIDE FUNDING FOR TREATMENT FOR ADULTS WITH MENTAL DISABILITIES	322.
BOB CRAIG YOUTH FOUNDATION P.O. BOX 616 NEW CUMBERLAND, PA 17070	N/A	PUBLIC	PROVIDE FUNDING FOR PROGRAMS FOR AT-RISK YOUTHS	150.
BRIDGE OF HOPE - HARRISBURG AREA P.O. BOX 15212 HARRISBURG, PA 17105	N/A	PUBLIC	PROVIDE FUNDING FOR COUNSELING TO END FAMILY HOMELESSNESS	2,750.
CANTER OF PENNSYLVANIA 445 SPANGLER ROAD NEW OXFORD, PA 17350	N/A	PUBLIC	TO PROVIDE FUNDING FOR THERAPEUTIC RIDING ACTIVITIES	300.
CATHOLIC CHARITIES 4800 UNION DEPOSIT ROAD HARRISBURG, PA 17111	N/A	PUBLIC	FUNDING FOR HOMELESS FAMILIES	700.
CENTRAL PA CHAPTER - NATIONAL MS SOCIETY 2040 LINGLESTOWN ROAD, SUITE 104 HARRISBURG, PA 17110	N/A	PUBLIC	PROVIDE FUNDING FOR MS RESEARCH AND EDUCATION	670.
FOR PETE'S SAKE CANCER FOUNDATION 620 W. GERMANTOWN PIKE, SUITE 250 PLYMOUTH MEETING, PA 19162	N/A	PUBLIC	PROVIDE RESPITE VACATIONS FOR CANCER VICTIMS AND THEIR FAMILIES	300.
HOSPICE OF CENTRAL PA 1320 LINGLESTOWN ROAD HARRISBURG, PA 17110	N/A	PUBLIC	PROVIDE FUNDING FOR CARE OF TERMINALLY ILL PATIENTS	300.
Total from continuation sheets				

PROPERTY MANAGEMENT, INC. CHARITABLE  
FOUNDATION

25-1721134

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
JONI AND FRIENDS INTERNATIONAL DISABILITY FOUNDATION P.O. BOX 3333 AGOURA HILLS, CA 91376	N/A	PUBLIC	PROVIDE CAMPING OPPORTUNITIES FOR INDIVIDUALS WITH DISABILITIES	360.
LIONS CLUB OF HARRISBURG 2524 BOAS STREET HARRISBURG, PA 17103	N/A	PUBLIC	FUNDING FOR LOCAL YOUTH SCHOLARSHIPS	50.
ONE FUND BOSTON P.O. BOX 99009 BOSTON, MA 02199	N/A	PUBLIC	PROVIDE FUNDING FOR RELIEF EFFORTS FOLLOWING BOSTON BOMBING INCIDENT	514.
ORGANIZATION FOR AUTISM RESEARCH 2000 N. 14TH ST., SUITE 240 ARLINGTON, VA 22201	N/A	PUBLIC	PROVIDE FUNDING FOR AUTISM RESEARCH	250.
ROTARY INTERNATIONAL FOUNDATION ONE ROTARY CENTER, 1560 SHERMAN AVENUE EVANSTON, IL 60201	N/A	PUBLIC	PROVIDE FUNDING FOR POLIO VACCINATION PROGRAM	100.
SUSQUEHANNA VALLEY PREGNANCY SERVICES 501 WALNUT STREET COLUMBIA, PA 17512	N/A	PUBLIC	PROVIDE FUNDING FOR PREGNANCY COUNSELING SERVICES	350.
THE LUPUS FOUNDATION 100 W. STATION SQUARE DR., SUITE 1920 PITTSBURGH, PA 15219	N/A	PUBLIC	PROVIDE FUNDING FOR LUPUS RESEARCH AND EDUCATION	430.
THE YOUTH ADVOCATE PROGRAM 2007 N. 3RD STREET HARRISBURG, PA 17102	N/A	PUBLIC	PROVIDE FUNDING FOR PROGRAMS FOR YOUTH INVOLVED IN THE JUVENILE JUSTICE SYSTEM	920.
WEST SHORE BUREAU OF FIRE 510 HERMAN AVENUE LEMOYNE, PA 17043	N/A	PUBLIC	FUNDING FOR REGIONAL FIRE DEPARTMENT	250.
TURNING POINT WOMEN'S COUNSELING CENTER 2100 E. MARKET STREET YORK, PA 17402	N/A	PUBLIC	FUNDING FOR WOMEN'S COUNSELING SERVICES FOR VICTIMS OF DOMESTIC VIOLENCE	266.
Total from continuation sheets				

**Part XV Supplementary Information**

**3a Grants and Contributions Paid During the Year Continuation of Purpose of Grant or Contribution**

**NAME OF RECIPIENT - GIRL SCOUTS IN THE HEART OF PENNSYLVANIA**

**PROGRAM TO HELP AT-RISK GIRLS COPE WITH BULLYING, SELF-ESTEEM AND**

**ENCOURAGE HEALTHY RELATIONSHIPS**

## FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 1

SOURCE	AMOUNT
FIRST NATIONAL BANK	14.
FIRST NATIONAL BANK CD'S	273.
TOTAL TO FORM 990-PF, PART I, LINE 3, COLUMN A	287.

## FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 2

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	COLUMN (A) AMOUNT
MORGAN STANLEY SMITH BARNEY	12,557.	9,416.	3,141.
TOTAL TO FM 990-PF, PART I, LN 4	12,557.	9,416.	3,141.

## FORM 990-PF ACCOUNTING FEES STATEMENT 3

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ACCOUNTING FEES	800.	0.		0.
TO FORM 990-PF, PG 1, LN 16B	800.	0.		0.

## FORM 990-PF OTHER PROFESSIONAL FEES STATEMENT 4

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
INVESTMENT ADVISOR FEES	95.	0.		0.
TO FORM 990-PF, PG 1, LN 16C	95.	0.		0.

FORM 990-PF

TAXES

STATEMENT 5

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
U.S. TREASURY	100.	0.		0.
TO FORM 990-PF, PG 1, LN 18	100.	0.		0.

FORM 990-PF

CORPORATE STOCK

STATEMENT 6

DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
FEDERATED MAX CAP INCOME FUND	148,544.	148,544.
TOTAL TO FORM 990-PF, PART II, LINE 10B	148,544.	148,544.

FORM 990-PF

LIST OF SUBSTANTIAL CONTRIBUTORS  
PART VII-A, LINE 10

STATEMENT 7

NAME OF CONTRIBUTOR

ADDRESS

RHODES DEVELOPMENT GROUP, INC.

1300 MARKET STREET  
LEMOYNE, PA 17043

FORM 990-PF

PART VIII - LIST OF OFFICERS, DIRECTORS  
TRUSTEES AND FOUNDATION MANAGERS

STATEMENT 8

NAME AND ADDRESS	TITLE AND AVRG HRS/WK	COMPEN- SATION	EMPLOYEE BEN PLAN EXPENSE CONTRIB ACCOUNT
JOHN H. RHODES P.O. BOX 622 LEMOYNE, PA 17043	VICE PRESIDENT 1.00	0.	0.
MARK J. STEPHENS P.O. BOX 622 LEMOYNE, PA 17043	TREASURER 1.00	0.	0.
SANDRA J. HAUENSTEIN P.O. BOX 622 LEMOYNE, PA 17043	SECRETARY 1.00	0.	0.
DAVID E. DYSON P.O. BOX 622 LEMOYNE, PA 17043	DIRECTOR 1.00	0.	0.
ERIC S. KUNKLE P.O. BOX 622 LEMOYNE, PA 17043	DIRECTOR 1.00	0.	0.
MONICA D. RHODES P.O. BOX 622 LEMOYNE, PA 17043	DIRECTOR 1.00	0.	0.
CARRIE A. TRAEGER P.O. BOX 622 LEMOYNE, PA 17043	DIRECTOR 1.00	0.	0.
LAWRENCE M. MEANS P.O. BOX 622 LEMOYNE, PA 17043	PRESIDENT 1.00	0.	0.
SUZANE M. NEIMAN P.O. BOX 622 LEMOYNE, PA 17043	DIRECTOR 1.00	0.	0.
TOTALS INCLUDED ON 990-PF, PAGE 6, PART VIII		0.	0.

FORM 990-PF

GRANT APPLICATION SUBMISSION INFORMATION  
PART XV, LINES 2A THROUGH 2D

STATEMENT 9

## NAME AND ADDRESS OF PERSON TO WHOM APPLICATIONS SHOULD BE SUBMITTED

LAWRENCE M. MEANS  
P.O. BOX 622  
LEMOYNE, PA 17043

## TELEPHONE NUMBER

717-730-7055

## FORM AND CONTENT OF APPLICATIONS

SUBMIT A COMPLETED APPLICATION DETAILING THE PROJECT AND THE COMMUNITY NEED. PROVIDE COPIES OF FINANCIAL STATEMENTS, THE ORGANIZATION'S ANNUAL BUDGET, AND PROJECT BUDGET. LIST THE BOARD OF DIRECTORS, INCLUDING THEIR PROFESSIONAL AFFILIATIONS AND PROVIDE A COPY OF THE ORGANIZATION'S IRS 501(C)(3) DETERMINATION LETTER.

## ANY SUBMISSION DEADLINES

APRIL 1ST AND OCTOBER 1ST.

## RESTRICTIONS AND LIMITATIONS ON AWARDS

501(C)(3) ORGANIZATIONS LOCATED IN CENTRAL PENNSYLVANIA.