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## Return of Private Foundation

OMB No 1545-0052

Department of the Treasury  
Internal Revenue Service

or Section 4947(a)(1) Trust Treated as Private Foundation

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Information about Form 990-PF and its separate instructions is at [www.irs.gov/form990pf](http://www.irs.gov/form990pf).

2013

Open to Public Inspection

For calendar year 2013 or tax year beginning

, and ending

Name of foundation  
THE CARL J. AND MARGOT A. JOHNSON  
FOUNDATION

A Employer identification number

25-1675809

Number and street (or P.O. box number if mail is not delivered to street address)

18 WINDSOR RIDGE

Room/suite

B Telephone number

412-512-6764

City or town, state or province, country, and ZIP or foreign postal code

FRISCO, TX 75034

C If exemption application is pending, check here ☐

G Check all that apply

☐ Initial return☐ Initial return of a former public charity☐ Final return☐ Amended return☐ Address change☐ Name changeD 1. Foreign organizations, check here ☐2. Foreign organizations meeting the 85% test, check here and attach computation ☐H Check type of organization: ☒ Section 501(c)(3) exempt private foundation☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundationE If private foundation status was terminated under section 507(b)(1)(A), check here ☐

I Fair market value of all assets at end of year (from Part II, col. (c), line 16)

J Accounting method: ☒ Cash ☐ Accrual☐ Other (specify)F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

\$ 14,126,499. (Part I, column (d) must be on cash basis.)

## Part I Analysis of Revenue and Expenses

(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a).)

(a) Revenue and expenses per books

(b) Net investment income

(c) Adjusted net income

(d) Disbursements for charitable purposes (cash basis only)

|                                       |     |                                                                                              |            |            |     |             |
|---------------------------------------|-----|----------------------------------------------------------------------------------------------|------------|------------|-----|-------------|
| Revenue                               | 1   | Contributions, gifts, grants, etc., received                                                 |            |            | N/A |             |
|                                       | 2   | Check <input checked="" type="checkbox"/> If the foundation is not required to attach Sch. B |            |            |     |             |
|                                       | 3   | Interest on savings and temporary cash investments                                           | 6.         | 6.         |     | STATEMENT 2 |
|                                       | 4   | Dividends and interest from securities                                                       | 2,857.     | 2,857.     |     | STATEMENT 3 |
|                                       | 5a  | Gross rents                                                                                  |            |            |     |             |
|                                       | b   | Net rental income or (loss)                                                                  |            |            |     |             |
|                                       | 6a  | Net gain or (loss) from sale of assets not on line 10                                        | 69,458.    |            |     | STATEMENT 1 |
|                                       | b   | Gross sales price for all assets on line 6a                                                  | 2,222,865. |            |     |             |
|                                       | 7   | Capital gain net income (from Part IV, line 2)                                               |            | 2,202,213. |     |             |
|                                       | 8   | Net short-term capital gain                                                                  |            |            |     |             |
| Operating and Administrative Expenses | 9   | Income modifications                                                                         |            |            |     |             |
|                                       | 10a | Gross sales less returns and allowances                                                      |            |            |     |             |
|                                       | b   | Less: Cost of goods sold                                                                     |            |            |     |             |
|                                       | c   | Gross profit or (loss)                                                                       |            |            |     |             |
|                                       | 11  | Other income                                                                                 |            |            |     |             |
|                                       | 12  | Total. Add lines 1 through 11                                                                | 72,321.    | 2,205,076. |     |             |
|                                       | 13  | Compensation of officers, directors, trustees, etc.                                          | 16,939.    | 0.         |     | 16,939.     |
|                                       | 14  | Other employee salaries and wages                                                            |            |            |     |             |
|                                       | 15  | Pension plans, employee benefits                                                             | 15,219.    | 0.         |     | 15,219.     |
|                                       | 16a | Legal fees STMT 4                                                                            | 13,264.    | 0.         |     | 13,264.     |
|                                       | b   | Accounting fees                                                                              |            |            |     |             |
|                                       | c   | Other professional fees                                                                      |            |            |     |             |
|                                       | 17  | Interest                                                                                     |            |            |     |             |
|                                       | 18  | Taxes STMT 5                                                                                 | 3,278.     | 19.        |     | 0.          |
|                                       | 19  | Depreciation and depletion                                                                   |            |            |     |             |
|                                       | 20  | Occupancy                                                                                    | 5,962.     | 0.         |     | 5,962.      |
|                                       | 21  | Travel, conferences, and meetings                                                            | 2,092.     | 0.         |     | 2,092.      |
|                                       | 22  | Printing and publications                                                                    |            |            |     |             |
|                                       | 23  | Other expenses STMT 6                                                                        | 3,181.     | 601.       |     | 2,580.      |
|                                       | 24  | Total operating and administrative expenses. Add lines 13 through 23                         | 59,935.    | 620.       |     | 56,056.     |
|                                       | 25  | Contributions, gifts, grants paid                                                            | 816,295.   |            |     | 816,295.    |
|                                       | 26  | Total expenses and disbursements. Add lines 24 and 25                                        | 876,230.   | 620.       |     | 872,351.    |
|                                       | 27  | Subtract line 26 from line 12:                                                               |            |            |     |             |
|                                       | a   | Excess of revenue over expenses and disbursements                                            | -803,909.  |            |     |             |
|                                       | b   | Net investment income (If negative, enter -0-)                                               |            | 2,204,456. |     |             |
|                                       | c   | Adjusted net income (If negative, enter -0-)                                                 |            |            | N/A |             |

**THE CARL J. AND MARGOT A. JOHNSON  
FOUNDATION**

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**Part II Balance Sheets** Attached schedules and amounts in the description column should be for end-of-year amounts only

|                                    |                                                                                                                                | Beginning of year | End of year    |                       |
|------------------------------------|--------------------------------------------------------------------------------------------------------------------------------|-------------------|----------------|-----------------------|
|                                    |                                                                                                                                | (a) Book Value    | (b) Book Value | (c) Fair Market Value |
| <b>Assets</b>                      | 1 Cash - non-interest-bearing                                                                                                  |                   |                |                       |
|                                    | 2 Savings and temporary cash investments                                                                                       | 43,656.           | 84,105.        | 84,105.               |
|                                    | 3 Accounts receivable                                                                                                          |                   |                |                       |
|                                    | Less: allowance for doubtful accounts                                                                                          |                   |                |                       |
|                                    | 4 Pledges receivable                                                                                                           |                   |                |                       |
|                                    | Less: allowance for doubtful accounts                                                                                          |                   |                |                       |
|                                    | 5 Grants receivable                                                                                                            |                   |                |                       |
|                                    | 6 Receivables due from officers, directors, trustees, and other disqualified persons                                           |                   |                |                       |
|                                    | 7 Other notes and loans receivable                                                                                             |                   |                |                       |
|                                    | Less: allowance for doubtful accounts                                                                                          |                   |                |                       |
|                                    | 8 Inventories for sale or use                                                                                                  |                   |                |                       |
|                                    | 9 Prepaid expenses and deferred charges                                                                                        |                   |                |                       |
|                                    | 10a Investments - U.S. and state government obligations                                                                        |                   |                |                       |
|                                    | b Investments - corporate stock <span style="float:right">STMT 8</span>                                                        | 15,413,155.       | 12,347,535.    | 12,356,521.           |
|                                    | c Investments - corporate bonds                                                                                                |                   |                |                       |
|                                    | 11 Investments - land, buildings, and equipment basis                                                                          |                   |                |                       |
| <b>Liabilities</b>                 | Less: accumulated depreciation                                                                                                 |                   |                |                       |
|                                    | 12 Investments - mortgage loans                                                                                                |                   |                |                       |
|                                    | 13 Investments - other <span style="float:right">STMT 9</span>                                                                 | 0.                | 1,689,098.     | 1,685,873.            |
|                                    | 14 Land, buildings, and equipment basis <span style="float:right">2,413.</span>                                                |                   |                |                       |
|                                    | Less: accumulated depreciation <span style="float:right">STMT 10</span>                                                        | 2,413.            |                |                       |
|                                    | 15 Other assets (describe)                                                                                                     |                   |                |                       |
|                                    | 16 Total assets (to be completed by all filers - see the instructions. Also, see page 1, item 1)                               | 15,456,811.       | 14,120,738.    | 14,126,499.           |
|                                    | 17 Accounts payable and accrued expenses                                                                                       |                   |                |                       |
|                                    | 18 Grants payable                                                                                                              |                   |                |                       |
|                                    | 19 Deferred revenue                                                                                                            |                   |                |                       |
| <b>Net Assets or Fund Balances</b> | 20 Loans from officers, directors, trustees, and other disqualified persons                                                    |                   |                |                       |
|                                    | 21 Mortgages and other notes payable                                                                                           |                   |                |                       |
|                                    | 22 Other liabilities (describe <b>EXPENSES ADVANCED</b> )                                                                      | 275.              | 0.             |                       |
|                                    | 23 Total liabilities (add lines 17 through 22)                                                                                 | 275.              | 0.             |                       |
|                                    | 24 Foundations that follow SFAS 117, check here <input type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31. |                   |                |                       |
|                                    | 25 Unrestricted                                                                                                                |                   |                |                       |
|                                    | 26 Temporarily restricted                                                                                                      |                   |                |                       |
|                                    | 26 Permanently restricted                                                                                                      |                   |                |                       |
|                                    | Foundations that do not follow SFAS 117, check here <input checked="" type="checkbox"/> and complete lines 27 through 31.      |                   |                |                       |
|                                    | 27 Capital stock, trust principal, or current funds                                                                            | 10,114,584.       | 9,582,695.     |                       |
|                                    | 28 Paid-in or capital surplus, or land, bldg, and equipment fund                                                               | 0.                | 0.             |                       |
|                                    | 29 Retained earnings, accumulated income, endowment, or other funds                                                            | 5,341,952.        | 4,538,043.     |                       |
|                                    | 30 Total net assets or fund balances                                                                                           | 15,456,536.       | 14,120,738.    |                       |
|                                    | 31 Total liabilities and net assets/fund balances                                                                              | 15,456,811.       | 14,120,738.    |                       |

**Part III Analysis of Changes in Net Assets or Fund Balances**

|                                                                                                                                                                 |             |
|-----------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------|
| 1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30<br>(must agree with end-of-year figure reported on prior year's return) | 15,456,536. |
| 2 Enter amount from Part I, line 27a                                                                                                                            | -803,909.   |
| 3 Other increases not included in line 2 (itemize)                                                                                                              | 0.          |
| 4 Add lines 1, 2, and 3                                                                                                                                         | 14,652,627. |
| 5 Decreases not included in line 2 (itemize) <span style="float:right">SEE STATEMENT 7</span>                                                                   | 531,889.    |
| 6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30                                                         | 14,120,738. |

**Part IV Capital Gains and Losses for Tax on Investment Income**

| (a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co.) | (b) How acquired<br>P - Purchase<br>D - Donation | (c) Date acquired<br>(mo., day, yr) | (d) Date sold<br>(mo., day, yr) |
|-----------------------------------------------------------------------------------------------------------------------------------|--------------------------------------------------|-------------------------------------|---------------------------------|
| 1a                                                                                                                                |                                                  |                                     |                                 |
| b SEE ATTACHED STATEMENT                                                                                                          |                                                  |                                     |                                 |
| c                                                                                                                                 |                                                  |                                     |                                 |
| d                                                                                                                                 |                                                  |                                     |                                 |
| e                                                                                                                                 |                                                  |                                     |                                 |

| (e) Gross sales price | (f) Depreciation allowed<br>(or allowable) | (g) Cost or other basis<br>plus expense of sale | (h) Gain or (loss)<br>(e) plus (f) minus (g) |
|-----------------------|--------------------------------------------|-------------------------------------------------|----------------------------------------------|
| a                     |                                            |                                                 |                                              |
| b                     |                                            |                                                 |                                              |
| c                     |                                            |                                                 |                                              |
| d                     |                                            |                                                 |                                              |
| e 2,222,865.          |                                            | 20,652.                                         | 2,202,213.                                   |

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

| (i) F.M.V. as of 12/31/69 | (j) Adjusted basis<br>as of 12/31/69 | (k) Excess of col. (i)<br>over col. (j), if any | (l) Gains (Col. (h) gain minus<br>col. (k), but not less than -0-) or<br>Losses (from col. (h)) |
|---------------------------|--------------------------------------|-------------------------------------------------|-------------------------------------------------------------------------------------------------|
| a                         |                                      |                                                 |                                                                                                 |
| b                         |                                      |                                                 |                                                                                                 |
| c                         |                                      |                                                 |                                                                                                 |
| d                         |                                      |                                                 |                                                                                                 |
| e                         |                                      |                                                 | 2,202,213.                                                                                      |

|                                                                                                                                                                                |                                                                                     |   |            |
|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------|---|------------|
| 2 Capital gain net income or (net capital loss)                                                                                                                                | { If gain, also enter in Part I, line 7<br>If (loss), enter -0- in Part I, line 7 } | 2 | 2,202,213. |
| 3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):<br>If gain, also enter in Part I, line 8, column (c)<br>If (loss), enter -0- in Part I, line 8 | { }                                                                                 | 3 | N/A        |

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries.

| (a) Base period years<br>Calendar year (or tax year beginning in) | (b) Adjusted qualifying distributions | (c) Net value of noncharitable-use assets | (d) Distribution ratio<br>(col. (b) divided by col. (c)) |
|-------------------------------------------------------------------|---------------------------------------|-------------------------------------------|----------------------------------------------------------|
| 2012                                                              | 1,052,548.                            | 17,161,220.                               | .061333                                                  |
| 2011                                                              | 569,012.                              | 21,313,698.                               | .026697                                                  |
| 2010                                                              | 354,159.                              | 11,438,777.                               | .030961                                                  |
| 2009                                                              | 483,072.                              | 7,057,214.                                | .068451                                                  |
| 2008                                                              | 440,627.                              | 9,649,614.                                | .045663                                                  |

|                                                                                                                                                                                |   |             |
|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---|-------------|
| 2 Total of line 1, column (d)                                                                                                                                                  | 2 | .233105     |
| 3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years | 3 | .046621     |
| 4 Enter the net value of noncharitable-use assets for 2013 from Part X, line 5                                                                                                 | 4 | 14,252,301. |
| 5 Multiply line 4 by line 3                                                                                                                                                    | 5 | 664,457.    |
| 6 Enter 1% of net investment income (1% of Part I, line 27b)                                                                                                                   | 6 | 22,045.     |
| 7 Add lines 5 and 6                                                                                                                                                            | 7 | 686,502.    |
| 8 Enter qualifying distributions from Part XII, line 4                                                                                                                         | 8 | 872,351.    |

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate.  
See the Part VI instructions

**Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)**

|                                                                                                                                                                                                                                        |    |         |         |
|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----|---------|---------|
| 1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1.<br>Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions) |    | 1       | 22,045. |
| b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b                                                                           |    |         |         |
| c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)                                                                                                               |    |         |         |
| 2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)                                                                                                                            |    | 2       | 0.      |
| 3 Add lines 1 and 2                                                                                                                                                                                                                    |    | 3       | 22,045. |
| 4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)                                                                                                                          |    | 4       | 0.      |
| 5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-                                                                                                                                              |    | 5       | 22,045. |
| 6 Credits/Payments:                                                                                                                                                                                                                    |    |         |         |
| a 2013 estimated tax payments and 2012 overpayment credited to 2013                                                                                                                                                                    | 6a | 1,022.  |         |
| b Exempt foreign organizations - tax withheld at source                                                                                                                                                                                | 6b |         |         |
| c Tax paid with application for extension of time to file (Form 8868)                                                                                                                                                                  | 6c |         |         |
| d Backup withholding erroneously withheld                                                                                                                                                                                              | 6d |         |         |
| 7 Total credits and payments. Add lines 6a through 6d                                                                                                                                                                                  | 7  | 1,022.  |         |
| 8 Enter any penalty for underpayment of estimated tax. Check here <input checked="" type="checkbox"/> if Form 2220 is attached                                                                                                         | 8  | 7.      |         |
| 9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed                                                                                                                                                        | 9  | 21,030. | ✓       |
| 10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid                                                                                                                                           | 10 |         |         |
| 11 Enter the amount of line 10 to be Credited to 2014 estimated tax <input type="checkbox"/> Refunded <input type="checkbox"/>                                                                                                         | 11 |         |         |

**Part VII-A Statements Regarding Activities**

|                                                                                                                                                                                                                                                                                                                                                | Yes | No |
|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----|----|
| 1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?                                                                                                                                                                        |     | X  |
| 1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)?<br>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities. |     | X  |
| 1c Did the foundation file Form 1120-POL for this year?                                                                                                                                                                                                                                                                                        |     | X  |
| d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year<br>(1) On the foundation <input type="checkbox"/> \$ 0. (2) On foundation managers <input type="checkbox"/> \$ 0.                                                                                                                          |     |    |
| e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers <input type="checkbox"/> \$ 0.                                                                                                                                                                          |     |    |
| 2 Has the foundation engaged in any activities that have not previously been reported to the IRS?<br>If "Yes," attach a detailed description of the activities.                                                                                                                                                                                |     | X  |
| 3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes                                                                                                                   |     | X  |
| 4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?                                                                                                                                                                                                                                                 |     | X  |
| b If "Yes," has it filed a tax return on Form 990-T for this year?                                                                                                                                                                                                                                                                             |     |    |
| 5 Was there a liquidation, termination, dissolution, or substantial contraction during the year?<br>If "Yes," attach the statement required by General Instruction T.                                                                                                                                                                          |     | X  |
| 6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:<br>• By language in the governing instrument, or<br>• By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?           | X   |    |
| 7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV                                                                                                                                                                                                            | X   |    |
| 8a Enter the states to which the foundation reports or with which it is registered (see instructions) <input type="checkbox"/> PA, TX                                                                                                                                                                                                          |     |    |
| b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation                                                                                                                                  | X   |    |
| 9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? If "Yes," complete Part XIV                                                                                         |     | X  |
| 10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses                                                                                                                                                                                                          |     | X  |

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THE CARL J. AND MARGOT A. JOHNSON  
FOUNDATION

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**Part VII-A Statements Regarding Activities** (continued)

|    |                                                                                                                                                                                                                                                                                                                                  |    |     |         |
|----|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----|-----|---------|
| 11 | At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)                                                                                                                                          | 11 |     | X       |
| 12 | Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)                                                                                                                                         | 12 |     | X       |
| 13 | Did the foundation comply with the public inspection requirements for its annual returns and exemption application?<br>Website address ▶ N/A                                                                                                                                                                                     | 13 | X   |         |
| 14 | The books are in care of ▶ MARGOT A. JOHNSON Telephone no. ▶ 412-512-6764<br>Located at ▶ 18 WINDSOR RIDGE, FRISCO, TX ZIP+4 ▶ 75034                                                                                                                                                                                             |    |     |         |
| 15 | Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year ▶ 15 N/A                                                                                                                                     |    |     |         |
| 16 | At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?<br>See the instructions for exceptions and filing requirements for Form TD F 90-22.1 If "Yes," enter the name of the foreign country ▶ | 16 | Yes | No<br>X |

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

|                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                       | Yes | No |
|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----|----|
| 1a During the year did the foundation (either directly or indirectly)                                                                                                                                                                                                                                                                                                                                                                                                                                 |     |    |
| (1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No                                                                                                                                                                                                                                                                                                                                            |     |    |
| (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No                                                                                                                                                                                                                                                                                                                    |     |    |
| (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No                                                                                                                                                                                                                                                                                                                                        |     |    |
| (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No                                                                                                                                                                                                                                                                                                                                              |     |    |
| (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No                                                                                                                                                                                                                                                                                     |     |    |
| (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No                                                                                                                                                                                    |     |    |
| b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here ▶ <input type="checkbox"/>                                                                                                                                                                  | 1b  | X  |
| c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013?                                                                                                                                                                                                                                                                                                             | 1c  | X  |
| 2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))                                                                                                                                                                                                                                                                                                                       |     |    |
| a At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No<br>If "Yes," list the years ▶                                                                                                                                                                                                                                                 |     |    |
| b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions) N/A                                                                                                                                                                                        | 2b  |    |
| c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ▶                                                                                                                                                                                                                                                                                                                                                                                  |     |    |
| 3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No                                                                                                                                                                                                                                                                                                     |     |    |
| b If "Yes," did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013.) N/A | 3b  |    |
| 4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?                                                                                                                                                                                                                                                                                                                                                                                    | 4a  | X  |
| b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013?                                                                                                                                                                                                                                                                   | 4b  | X  |

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**Part VII-B** Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)?

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

N/A

5b

Organizations relying on a current notice regarding disaster assistance check here

☒

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b

If "Yes" to 6b, file Form 8870.

X

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

☐ Yes ☒ No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

7b

**Part VIII** Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

| (a) Name and address                                       | (b) Title, and average hours per week devoted to position | (c) Compensation (If not paid, enter -0-) | (d) Contributions to employee benefit plans and deferred compensation | (e) Expense account, other allowances |
|------------------------------------------------------------|-----------------------------------------------------------|-------------------------------------------|-----------------------------------------------------------------------|---------------------------------------|
| CARL J. JOHNSON<br>18 WINDSOR RIDGE<br>FRISCO, TX 75034    | TRUSTEE<br>1.00                                           | 0.                                        | 0.                                                                    | 0.                                    |
| MARGOT A. JOHNSON<br>18 WINDSOR RIDGE<br>FRISCO, TX 75034  | TRUSTEE<br>3.00                                           | 0.                                        | 0.                                                                    | 0.                                    |
| JD BROOKHART<br>1790 RIDGEVIEW DRIVE<br>FAIRVIEW, TX 75069 | EXECUTIVE DIRECTOR<br>10.00                               | 16,939.                                   | 15,219.                                                               | 0.                                    |
|                                                            |                                                           |                                           |                                                                       |                                       |
|                                                            |                                                           |                                           |                                                                       |                                       |
|                                                            |                                                           |                                           |                                                                       |                                       |

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

| (a) Name and address of each employee paid more than \$50,000 | (b) Title, and average hours per week devoted to position | (c) Compensation | (d) Contributions to employee benefit plans and deferred compensation | (e) Expense account, other allowances |
|---------------------------------------------------------------|-----------------------------------------------------------|------------------|-----------------------------------------------------------------------|---------------------------------------|
| NONE                                                          |                                                           |                  |                                                                       |                                       |
|                                                               |                                                           |                  |                                                                       |                                       |
|                                                               |                                                           |                  |                                                                       |                                       |
|                                                               |                                                           |                  |                                                                       |                                       |
|                                                               |                                                           |                  |                                                                       |                                       |
|                                                               |                                                           |                  |                                                                       |                                       |
|                                                               |                                                           |                  |                                                                       |                                       |

Total number of other employees paid over \$50,000

0

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**Part VIII** Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3** Five highest-paid independent contractors for professional services. If none, enter "NONE."

| (a) Name and address of each person paid more than \$50,000              | (b) Type of service | (c) Compensation |
|--------------------------------------------------------------------------|---------------------|------------------|
| NONE                                                                     |                     |                  |
|                                                                          |                     |                  |
|                                                                          |                     |                  |
|                                                                          |                     |                  |
|                                                                          |                     |                  |
|                                                                          |                     |                  |
|                                                                          |                     |                  |
|                                                                          |                     |                  |
|                                                                          |                     |                  |
| Total number of others receiving over \$50,000 for professional services |                     | 0                |

**Part IX-A** Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

|       | Expenses |
|-------|----------|
| 1 N/A |          |
|       |          |
|       |          |
|       |          |
| 2     |          |
|       |          |
|       |          |
|       |          |
| 3     |          |
|       |          |
|       |          |
|       |          |
| 4     |          |
|       |          |
|       |          |

**Part IX-B** Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

|                                                         | Amount |
|---------------------------------------------------------|--------|
| 1 NONE                                                  |        |
|                                                         |        |
|                                                         |        |
|                                                         |        |
| 2                                                       |        |
|                                                         |        |
|                                                         |        |
|                                                         |        |
| All other program-related investments. See instructions |        |
| 3                                                       |        |
|                                                         |        |
|                                                         |        |
| Total. Add lines 1 through 3                            | 0.     |

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**Part X**

**Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

|          |                                                                                                             |           |             |
|----------|-------------------------------------------------------------------------------------------------------------|-----------|-------------|
| <b>1</b> | Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes. |           |             |
| <b>a</b> | Average monthly fair market value of securities                                                             | <b>1a</b> | 14,413,357. |
| <b>b</b> | Average of monthly cash balances                                                                            | <b>1b</b> | 55,984.     |
| <b>c</b> | Fair market value of all other assets                                                                       | <b>1c</b> |             |
| <b>d</b> | Total (add lines 1a, b, and c)                                                                              | <b>1d</b> | 14,469,341. |
| <b>e</b> | Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)   | <b>1e</b> | 0.          |
| <b>2</b> | Acquisition indebtedness applicable to line 1 assets                                                        | <b>2</b>  | 0.          |
| <b>3</b> | Subtract line 2 from line 1d                                                                                | <b>3</b>  | 14,469,341. |
| <b>4</b> | Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)   | <b>4</b>  | 217,040.    |
| <b>5</b> | Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4        | <b>5</b>  | 14,252,301. |
| <b>6</b> | Minimum investment return. Enter 5% of line 5                                                               | <b>6</b>  | 712,615.    |

**Part XI** **Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part )

|           |                                                                                                    |           |          |
|-----------|----------------------------------------------------------------------------------------------------|-----------|----------|
| <b>1</b>  | Minimum investment return from Part X, line 6                                                      | <b>1</b>  | 712,615. |
| <b>2a</b> | Tax on investment income for 2013 from Part VI, line 5                                             | <b>2a</b> | 22,045.  |
| <b>b</b>  | Income tax for 2013 (This does not include the tax from Part VI.)                                  | <b>2b</b> |          |
| <b>c</b>  | Add lines 2a and 2b                                                                                | <b>2c</b> | 22,045.  |
| <b>3</b>  | Distributable amount before adjustments Subtract line 2c from line 1                               | <b>3</b>  | 690,570. |
| <b>4</b>  | Recoveries of amounts treated as qualifying distributions                                          | <b>4</b>  | 0.       |
| <b>5</b>  | Add lines 3 and 4                                                                                  | <b>5</b>  | 690,570. |
| <b>6</b>  | Deduction from distributable amount (see instructions)                                             | <b>6</b>  | 0.       |
| <b>7</b>  | Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1 | <b>7</b>  | 690,570. |

**Part XII** **Qualifying Distributions** (see instructions)

|          |                                                                                                                                   |           |          |
|----------|-----------------------------------------------------------------------------------------------------------------------------------|-----------|----------|
| <b>1</b> | Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:                                        |           |          |
| <b>a</b> | Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26                                                     | <b>1a</b> | 872,351. |
| <b>b</b> | Program-related investments - total from Part IX-B                                                                                | <b>1b</b> | 0.       |
| <b>2</b> | Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes                         | <b>2</b>  |          |
| <b>3</b> | Amounts set aside for specific charitable projects that satisfy the:                                                              |           |          |
| <b>a</b> | Suitability test (prior IRS approval required)                                                                                    | <b>3a</b> |          |
| <b>b</b> | Cash distribution test (attach the required schedule)                                                                             | <b>3b</b> |          |
| <b>4</b> | Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4                        | <b>4</b>  | 872,351. |
| <b>5</b> | Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b | <b>5</b>  | 22,045.  |
| <b>6</b> | Adjusted qualifying distributions. Subtract line 5 from line 4                                                                    | <b>6</b>  | 850,306. |

**Note.** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

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**Part XIII** Undistributed Income (see instructions)

|                                                                                                                                                                                   | (a)<br>Corpus | (b)<br>Years prior to 2012 | (c)<br>2012 | (d)<br>2013 |
|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------|----------------------------|-------------|-------------|
| <b>1</b> Distributable amount for 2013 from Part XI, line 7                                                                                                                       |               |                            |             | 690,570.    |
| <b>2</b> Undistributed income, if any, as of the end of 2013                                                                                                                      |               |                            |             |             |
| <b>a</b> Enter amount for 2012 only                                                                                                                                               |               |                            | 858,061.    |             |
| <b>b</b> Total for prior years                                                                                                                                                    |               |                            |             |             |
| <b>2011</b>                                                                                                                                                                       |               | 10,705.                    |             |             |
| <b>3</b> Excess distributions carryover, if any, to 2013                                                                                                                          |               |                            |             |             |
| <b>a</b> From 2008                                                                                                                                                                |               |                            |             |             |
| <b>b</b> From 2009                                                                                                                                                                |               |                            |             |             |
| <b>c</b> From 2010                                                                                                                                                                |               |                            |             |             |
| <b>d</b> From 2011                                                                                                                                                                |               |                            |             |             |
| <b>e</b> From 2012                                                                                                                                                                |               |                            |             |             |
| <b>f</b> Total of lines 3a through e                                                                                                                                              | 0.            |                            |             |             |
| <b>4</b> Qualifying distributions for 2013 from Part XII, line 4 ▶ \$ 872,351.                                                                                                    |               |                            |             |             |
| <b>a</b> Applied to 2012, but not more than line 2a                                                                                                                               |               |                            | 858,061.    |             |
| <b>b</b> Applied to undistributed income of prior years (Election required - see instructions) *                                                                                  |               | 10,705.                    |             |             |
| <b>c</b> Treated as distributions out of corpus (Election required - see instructions)                                                                                            | 0.            |                            |             |             |
| <b>d</b> Applied to 2013 distributable amount                                                                                                                                     |               |                            |             | 3,585.      |
| <b>e</b> Remaining amount distributed out of corpus                                                                                                                               | 0.            |                            |             |             |
| <b>5</b> Excess distributions carryover applied to 2013 (If an amount appears in column (d), the same amount must be shown in column (a))                                         | 0.            |                            |             | 0.          |
| <b>6</b> Enter the net total of each column as indicated below:                                                                                                                   | 0.            |                            |             |             |
| <b>a</b> Corpus Add lines 3f, 4c, and 4e Subtract line 5                                                                                                                          |               |                            |             |             |
| <b>b</b> Prior years' undistributed income Subtract line 4b from line 2b                                                                                                          |               | 0.                         |             |             |
| <b>c</b> Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed |               | 0.                         |             |             |
| <b>d</b> Subtract line 6c from line 6b Taxable amount - see instructions                                                                                                          |               | 0.                         |             |             |
| <b>e</b> Undistributed income for 2012 Subtract line 4a from line 2a Taxable amount - see instr                                                                                   |               |                            | 0.          |             |
| <b>f</b> Undistributed income for 2013 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2014                                                                |               |                            |             | 686,985.    |
| <b>7</b> Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)                                                     | 0.            |                            |             |             |
| <b>8</b> Excess distributions carryover from 2008 not applied on line 5 or line 7                                                                                                 | 0.            |                            |             |             |
| <b>9</b> Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a                                                                                              | 0.            |                            |             |             |
| <b>10</b> Analysis of line 9                                                                                                                                                      |               |                            |             |             |
| <b>a</b> Excess from 2009                                                                                                                                                         |               |                            |             |             |
| <b>b</b> Excess from 2010                                                                                                                                                         |               |                            |             |             |
| <b>c</b> Excess from 2011                                                                                                                                                         |               |                            |             |             |
| <b>d</b> Excess from 2012                                                                                                                                                         |               |                            |             |             |
| <b>e</b> Excess from 2013                                                                                                                                                         |               |                            |             |             |

\* SEE STATEMENT 11

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323581  
10-10-13

## N/A

**b** Check box to indicate whether the foundation is a private operating foundation described in section

☐ 4942(j)(3) or ☐ 4942(j)(5)

**b 85% of line 2a**

**d** Amounts included in line 2c not used directly for active conduct of exempt activities

**Subtract line 2d from line 2c**

(1) Value of all assets

**(2) Value of assets qualifying under section 4942(j)(3)(B)(i)**

**b "Endowment" alternative test** - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed

**c "Support" alternative test - enter**

**(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)**

**(2) Support from general public and 5 or more exempt organizations as provided in section 4942(i)(3)(B)(iii)**

**(3) Largest amount of support from an exempt organization**

**(4) Gross investment income**

### 1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2).)

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

**2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

**a** The name, address, and telephone number or e-mail address of the person to whom applications should be addressed:

**b The form in which applications should be submitted and information and materials they should include**

**c Any submission deadlines**

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

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**Part XV** Supplementary Information (continued)

**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

| Recipient<br>Name and address (home or business)                                             | If recipient is an individual,<br>show any relationship to<br>any foundation manager<br>or substantial contributor | Foundation<br>status of<br>recipient | Purpose of grant or<br>contribution | Amount          |
|----------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------|--------------------------------------|-------------------------------------|-----------------|
| <b>a Paid during the year</b>                                                                |                                                                                                                    |                                      |                                     |                 |
| CHINA MINISTRIES INTERNATIONAL<br>1605 EAST ELIZABETH ST<br>PASADENA, CA 91104               | NONE                                                                                                               | QUALIFYING                           | UNRESTRICTED                        | 200,010.        |
| CHINESE CHRISTIAN EDUCATION<br>FOUNDATION<br>11 ROYAL VALE DRIVE<br>OAK BROOK, IL 60523-1650 | NONE                                                                                                               | QUALIFYING                           | UNRESTRICTED                        | 195,922.        |
| CIVIL AIR PATROL<br>1476 INDUSTRIAL BLVD<br>MCKINNEY, TX 75069                               | NONE                                                                                                               | QUALIFYING                           | UNRESTRICTED                        | 10,000.         |
| DALLAS ARBORETUM<br>8525 GARLAND RD<br>DALLAS, TX 75218                                      | NONE                                                                                                               | QUALIFYING                           | UNRESTRICTED                        | 15,009.         |
| DALLAS CENTER FOR THE PERFORMING ARTS<br>2100 ROSS AVENUE<br>DALLAS, TX 75201                | NONE                                                                                                               | QUALIFYING                           | UNRESTRICTED                        | 15,009.         |
| <b>Total</b>                                                                                 | <b>SEE CONTINUATION SHEET(S)</b>                                                                                   |                                      |                                     | <b>816,295.</b> |
| <b>b Approved for future payment</b>                                                         |                                                                                                                    |                                      |                                     |                 |
| NONE                                                                                         |                                                                                                                    |                                      |                                     |                 |
|                                                                                              |                                                                                                                    |                                      |                                     |                 |
|                                                                                              |                                                                                                                    |                                      |                                     |                 |
| <b>Total</b>                                                                                 |                                                                                                                    |                                      |                                     | <b>0.</b>       |

Enter gross amounts unless otherwise indicated.

(See worksheet in line 13 instructions to verify calculations )

**Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes**

[illegible]

## Part XVII

- |       | Yes | No |
|-------|-----|----|
| 1a(1) |     | X  |
| 1a(2) |     | X  |
|       |     |    |
| 1b(1) |     | X  |
| 1b(2) |     | X  |
| 1b(3) |     | X  |
| 1b(4) |     | X  |
| 1b(5) |     | X  |
| 1b(6) |     | X  |
| 1c    |     | X  |

[illegible]☐ Yes ☒ No

**b If "Yes," complete the following schedule.**

| (a) Name of organization | (b) Type of organization | (c) Description of relationship |
|--------------------------|--------------------------|---------------------------------|
| N/A                      |                          |                                 |
|                          |                          |                                 |
|                          |                          |                                 |
|                          |                          |                                 |
|                          |                          |                                 |

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

☒ Yes ☐ No

Signature of officer or trustee: Margaret Johnson Date: 4/29/2014 Title: TRUSTEE

Date \_\_\_\_\_

Title

Phone no 412-355-0200

**Part IV** Capital Gains and Losses for Tax on Investment Income

| (a) List and describe the kind(s) of property sold, e.g., real estate,<br>2-story brick warehouse, or common stock, 200 shs MLC Co. |                              | (b) How acquired<br>P - Purchase<br>D - Donation | (c) Date acquired<br>(mo, day, yr) | (d) Date sold<br>(mo, day, yr) |
|-------------------------------------------------------------------------------------------------------------------------------------|------------------------------|--------------------------------------------------|------------------------------------|--------------------------------|
| 1a                                                                                                                                  | II VI INC - 6250 SHS         | D                                                | VARIOUS                            | 08/08/13                       |
| b                                                                                                                                   | II VI INC - 15700 SHS        | D                                                | VARIOUS                            | 10/22/13                       |
| c                                                                                                                                   | II VI INC - 21661 SHS        | D                                                | VARIOUS                            | 10/23/13                       |
| d                                                                                                                                   | II VI INC - 35600 SHS        | D                                                | VARIOUS                            | 10/24/13                       |
| e                                                                                                                                   | II VI INC - 37843 SHS        | D                                                | VARIOUS                            | 10/25/13                       |
| f                                                                                                                                   | CA INC. - 208 SHS            | P                                                | 11/18/13                           | 12/18/13                       |
| g                                                                                                                                   | CISCO SYSTEMS INC. - 320 SHS | P                                                | 11/18/13                           | 12/18/13                       |
| h                                                                                                                                   | ECOPETROL SA - 135 SHS       | P                                                | 11/18/13                           | 12/18/13                       |
| i                                                                                                                                   | CAPITAL GAINS DIVIDENDS      |                                                  |                                    |                                |
| j                                                                                                                                   |                              |                                                  |                                    |                                |
| k                                                                                                                                   |                              |                                                  |                                    |                                |
| l                                                                                                                                   |                              |                                                  |                                    |                                |
| m                                                                                                                                   |                              |                                                  |                                    |                                |
| n                                                                                                                                   |                              |                                                  |                                    |                                |
| o                                                                                                                                   |                              |                                                  |                                    |                                |

| (e) Gross sales price | (f) Depreciation allowed<br>(or allowable) | (g) Cost or other basis<br>plus expense of sale | (h) Gain or (loss)<br>(e) plus (f) minus (g) |
|-----------------------|--------------------------------------------|-------------------------------------------------|----------------------------------------------|
| a 116,741.            |                                            | 446.                                            | 116,295.                                     |
| b 297,163.            |                                            | 98.                                             | 297,065.                                     |
| c 409,039.            |                                            | 135.                                            | 408,904.                                     |
| d 671,613.            |                                            | 223.                                            | 671,390.                                     |
| e 709,698.            |                                            | 237.                                            | 709,461.                                     |
| f 6,697.              |                                            | 6,856.                                          | -159.                                        |
| g 6,584.              |                                            | 6,899.                                          | -315.                                        |
| h 5,165.              |                                            | 5,758.                                          | -593.                                        |
| i 165.                |                                            |                                                 | 165.                                         |
| j                     |                                            |                                                 |                                              |
| k                     |                                            |                                                 |                                              |
| l                     |                                            |                                                 |                                              |
| m                     |                                            |                                                 |                                              |
| n                     |                                            |                                                 |                                              |
| o                     |                                            |                                                 |                                              |

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

| (i) F.M.V. as of 12/31/69 | (j) Adjusted basis<br>as of 12/31/69 | (k) Excess of col (i)<br>over col (j), if any | (l) Losses (from col (h))<br>Gains (excess of col (h) gain over col. (k),<br>but not less than "-0-") |
|---------------------------|--------------------------------------|-----------------------------------------------|-------------------------------------------------------------------------------------------------------|
| a                         |                                      |                                               | 116,295.                                                                                              |
| b                         |                                      |                                               | 297,065.                                                                                              |
| c                         |                                      |                                               | 408,904.                                                                                              |
| d                         |                                      |                                               | 671,390.                                                                                              |
| e                         |                                      |                                               | 709,461.                                                                                              |
| f                         |                                      |                                               | -159.                                                                                                 |
| g                         |                                      |                                               | -315.                                                                                                 |
| h                         |                                      |                                               | -593.                                                                                                 |
| i                         |                                      |                                               | 165.                                                                                                  |
| j                         |                                      |                                               |                                                                                                       |
| k                         |                                      |                                               |                                                                                                       |
| l                         |                                      |                                               |                                                                                                       |
| m                         |                                      |                                               |                                                                                                       |
| n                         |                                      |                                               |                                                                                                       |
| o                         |                                      |                                               |                                                                                                       |

|                                                                                                                                                                                     |   |            |
|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---|------------|
| 2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7<br>If (loss), enter "-0-" in Part I, line 7 }                                               | 2 | 2,202,213. |
| 3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6).<br>If gain, also enter in Part I, line 8, column (c).<br>If (loss), enter "-0-" in Part I, line 8 } | 3 | N/A        |

**Part XV** Supplementary Information

**3 Grants and Contributions Paid During the Year (Continuation)**

| Recipient<br>Name and address (home or business)                                                     | If recipient is an individual,<br>show any relationship to<br>any foundation manager<br>or substantial contributor | Foundation<br>status of<br>recipient | Purpose of grant or<br>contribution | Amount          |
|------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------|--------------------------------------|-------------------------------------|-----------------|
| FRISCO FAMILY CENTER<br>PO BOX 1387<br>FRISCO, TX 75034                                              | NONE                                                                                                               | QUALIFYING                           | UNRESTRICTED<br><br>UNRESTRICTED    | <br><br>70,709. |
| INSIGHT FOR LIVING<br>ONE LEGACY TOWN CENTER,<br>PLANO, TX 75024                                     | NONE                                                                                                               | QUALIFYING                           | UNRESTRICTED                        | 145,106.        |
| MULTIPLICATION NETWORK MINISTRIES<br>22515 TORRANCE AVE<br>SAUK VILLAGE, IL 60411                    | NONE                                                                                                               | QUALIFYING                           | UNRESTRICTED                        | 75,014.         |
| PEROT MUSEUM OF NATURE AND SCIENCE<br>2201 NORTH FIELD STREET<br>DALLAS, TX 75202                    | NONE                                                                                                               | QUALIFYING                           | UNRESTRICTED                        | 15,009.         |
| PLANO CONSERVANCY FOR HISTORICAL<br>PRESERVATION<br>PO BOX 861810<br>PLANO, TX 75086                 | NONE                                                                                                               | QUALIFYING                           | UNRESTRICTED                        | 64,501.         |
| UNIVERSITY OF ILLINOIS FOUNDATION<br>HARKER HALL, MC-386, 1305 WEST GREEN<br>STREET URBANA, IL 61801 | NONE                                                                                                               | QUALIFYING                           | UNRESTRICTED                        | 10,006.         |
|                                                                                                      |                                                                                                                    |                                      |                                     |                 |
|                                                                                                      |                                                                                                                    |                                      |                                     |                 |
|                                                                                                      |                                                                                                                    |                                      |                                     |                 |
|                                                                                                      |                                                                                                                    |                                      |                                     |                 |
|                                                                                                      |                                                                                                                    |                                      |                                     |                 |
| Total from continuation sheets                                                                       |                                                                                                                    |                                      |                                     | 380,345.        |



FORM 990-PF

GAIN OR (LOSS) FROM SALE OF ASSETS

STATEMENT 1

| (A)<br>DESCRIPTION OF PROPERTY | MANNER<br>ACQUIRED | DATE<br>ACQUIRED | DATE SOLD |
|--------------------------------|--------------------|------------------|-----------|
| II VI INC - 6250 SHS           | DONATED            | VARIOUS          | 08/08/13  |

| (B)<br>GROSS<br>SALES PRICE | (C)<br>VALUE AT<br>TIME OF ACQ. | (D)<br>EXPENSE OF<br>SALE | (E)<br>DEPREC. | (F)<br>GAIN OR LOSS |
|-----------------------------|---------------------------------|---------------------------|----------------|---------------------|
| 116,741.                    | 113,937.                        | 0.                        | 0.             | 2,804.              |

| (A)<br>DESCRIPTION OF PROPERTY | MANNER<br>ACQUIRED | DATE<br>ACQUIRED | DATE SOLD |
|--------------------------------|--------------------|------------------|-----------|
| II VI INC - 15700 SHS          | DONATED            | VARIOUS          | 10/22/13  |

| (B)<br>GROSS<br>SALES PRICE | (C)<br>VALUE AT<br>TIME OF ACQ. | (D)<br>EXPENSE OF<br>SALE | (E)<br>DEPREC. | (F)<br>GAIN OR LOSS |
|-----------------------------|---------------------------------|---------------------------|----------------|---------------------|
| 297,163.                    | 286,211.                        | 0.                        | 0.             | 10,952.             |

| (A)<br>DESCRIPTION OF PROPERTY | MANNER<br>ACQUIRED | DATE<br>ACQUIRED | DATE SOLD |
|--------------------------------|--------------------|------------------|-----------|
| II VI INC - 21661 SHS          | DONATED            | VARIOUS          | 10/23/13  |

| (B)<br>GROSS<br>SALES PRICE | (C)<br>VALUE AT<br>TIME OF ACQ. | (D)<br>EXPENSE OF<br>SALE | (E)<br>DEPREC. | (F)<br>GAIN OR LOSS |
|-----------------------------|---------------------------------|---------------------------|----------------|---------------------|
| 409,039.                    | 394,880.                        | 0.                        | 0.             | 14,159.             |

| (A)<br>DESCRIPTION OF PROPERTY | (B)<br>GROSS<br>SALES PRICE | (C)<br>VALUE AT<br>TIME OF ACQ. | (D)<br>EXPENSE OF<br>SALE | (E)<br>DEPREC. | (F)<br>GAIN OR LOSS |
|--------------------------------|-----------------------------|---------------------------------|---------------------------|----------------|---------------------|
| II VI INC - 35600 SHS          | 671,613.                    | 648,988.                        | 0.                        | 0.             | 22,625.             |

| (A)<br>DESCRIPTION OF PROPERTY | (B)<br>GROSS<br>SALES PRICE | (C)<br>VALUE AT<br>TIME OF ACQ. | (D)<br>EXPENSE OF<br>SALE | (E)<br>DEPREC. | (F)<br>GAIN OR LOSS |
|--------------------------------|-----------------------------|---------------------------------|---------------------------|----------------|---------------------|
| II VI INC - 37843 SHS          | 709,698.                    | 689,878.                        | 0.                        | 0.             | 19,820.             |

| (A)<br>DESCRIPTION OF PROPERTY | (B)<br>GROSS<br>SALES PRICE | (C)<br>COST OR<br>OTHER BASIS | (D)<br>EXPENSE OF<br>SALE | (E)<br>DEPREC. | (F)<br>GAIN OR LOSS |
|--------------------------------|-----------------------------|-------------------------------|---------------------------|----------------|---------------------|
| CA INC. - 208 SHS              | 6,697.                      | 6,856.                        | 0.                        | 0.             | -159.               |

| (A)<br>DESCRIPTION OF PROPERTY | (B)<br>GROSS<br>SALES PRICE | (C)<br>COST OR<br>OTHER BASIS | (D)<br>EXPENSE OF<br>SALE | (E)<br>DEPREC. | (F)<br>GAIN OR LOSS |
|--------------------------------|-----------------------------|-------------------------------|---------------------------|----------------|---------------------|
| CISCO SYSTEMS INC. - 320 SHS   | 6,584.                      | 6,899.                        | 0.                        | 0.             | -315.               |

| (A)<br>DESCRIPTION OF PROPERTY | (B)<br>GROSS<br>SALES PRICE | (C)<br>COST OR<br>OTHER BASIS | (D)<br>EXPENSE OF<br>SALE | (E)<br>DEPREC. | (F)<br>GAIN OR LOSS |
|--------------------------------|-----------------------------|-------------------------------|---------------------------|----------------|---------------------|
| ECOPETROL SA - 135 SHS         | 5,165.                      | 5,758.                        | 0.                        | 0.             | -593.               |

CAPITAL GAINS DIVIDENDS FROM PART IV 165.

TOTAL TO FORM 990-PF, PART I, LINE 6A 69,458.

FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 2

| SOURCE                  | (A)<br>REVENUE<br>PER BOOKS | (B)<br>NET INVESTMENT<br>INCOME | (C)<br>ADJUSTED<br>NET INCOME |
|-------------------------|-----------------------------|---------------------------------|-------------------------------|
| PNC BANK                | 6.                          | 6.                              |                               |
| TOTAL TO PART I, LINE 3 | 6.                          | 6.                              |                               |

FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 3

| SOURCE                          | GROSS<br>AMOUNT | CAPITAL<br>GAINS<br>DIVIDENDS | (A)<br>REVENUE<br>PER BOOKS | (B)<br>NET INVEST-<br>MENT INCOME | (C)<br>ADJUSTED<br>NET INCOME |
|---------------------------------|-----------------|-------------------------------|-----------------------------|-----------------------------------|-------------------------------|
| CREDIT SUISSE A/C<br>216-622415 | 2,402.          | 165.                          | 2,237.                      | 2,237.                            |                               |
| CREDIT SUISSE A/C<br>2N6-16974  | 620.            | 0.                            | 620.                        | 620.                              |                               |
| TO PART I, LINE 4               | 3,022.          | 165.                          | 2,857.                      | 2,857.                            |                               |

## FORM 990-PF

## LEGAL FEES

## STATEMENT

4

| DESCRIPTION                     | (A)<br>EXPENSES<br>PER BOOKS | (B)<br>NET INVEST-<br>MENT INCOME | (C)<br>ADJUSTED<br>NET INCOME | (D)<br>CHARITABLE<br>PURPOSES |
|---------------------------------|------------------------------|-----------------------------------|-------------------------------|-------------------------------|
| SHERRARD, GERMAN & KELLY,<br>PC | 9,243.                       | 0.                                |                               | 9,243.                        |
| BUCHANAN INGERSOLL ROONEY       | 4,021.                       | 0.                                |                               | 4,021.                        |
| TO FM 990-PF, PG 1, LN 16A      | 13,264.                      | 0.                                |                               | 13,264.                       |

## FORM 990-PF

## TAXES

## STATEMENT

5

| DESCRIPTION                 | (A)<br>EXPENSES<br>PER BOOKS | (B)<br>NET INVEST-<br>MENT INCOME | (C)<br>ADJUSTED<br>NET INCOME | (D)<br>CHARITABLE<br>PURPOSES |
|-----------------------------|------------------------------|-----------------------------------|-------------------------------|-------------------------------|
| MISC TAXES                  | 47.                          | 0.                                |                               | 0.                            |
| FOREIGN TAXES               | 19.                          | 19.                               |                               | 0.                            |
| EXCISE TAXES                | 3,212.                       | 0.                                |                               | 0.                            |
| TO FORM 990-PF, PG 1, LN 18 | 3,278.                       | 19.                               |                               | 0.                            |

## FORM 990-PF

## OTHER EXPENSES

## STATEMENT

6

| DESCRIPTION                      | (A)<br>EXPENSES<br>PER BOOKS | (B)<br>NET INVEST-<br>MENT INCOME | (C)<br>ADJUSTED<br>NET INCOME | (D)<br>CHARITABLE<br>PURPOSES |
|----------------------------------|------------------------------|-----------------------------------|-------------------------------|-------------------------------|
| POSTAGE                          | 50.                          | 0.                                |                               | 50.                           |
| INSURANCE                        | 501.                         | 0.                                |                               | 501.                          |
| COMMONWEALTH OF PA-FILING<br>FEE | 15.                          | 0.                                |                               | 15.                           |
| OFFICE SUPPLIES                  | 241.                         | 0.                                |                               | 241.                          |
| PROFESSIONAL COURSE              | 169.                         | 0.                                |                               | 169.                          |
| OFFICE EQ. & EXPENSE             | 1,604.                       | 0.                                |                               | 1,604.                        |
| INVESTMENT MGT FEES              | 601.                         | 601.                              |                               | 0.                            |
| TO FORM 990-PF, PG 1, LN 23      | 3,181.                       | 601.                              |                               | 2,580.                        |

| FORM 990-PF                                                      | OTHER DECREASES IN NET ASSETS OR FUND BALANCES | STATEMENT | 7 |
|------------------------------------------------------------------|------------------------------------------------|-----------|---|
| DESCRIPTION                                                      |                                                | AMOUNT    |   |
| UNREALIZED DEPRECIATION IN SECURITIES HELD 12-31-12 VALUED @ FMV |                                                | 441,903.  |   |
| UNREALIZED DEPRECIATION IN SECURITIES DISTRIBUTED @ FMV          |                                                | 89,986.   |   |
| TOTAL TO FORM 990-PF, PART III, LINE 5                           |                                                | 531,889.  |   |

| FORM 990-PF                                  | CORPORATE STOCK | STATEMENT         | 8 |
|----------------------------------------------|-----------------|-------------------|---|
| DESCRIPTION                                  | BOOK VALUE      | FAIR MARKET VALUE |   |
| II-VI INCORPORATED                           | 11,951,780.     | 11,951,780.       |   |
| VALE SA ADR REPSTG PFD - 1,140 SHS           | 16,484.         | 15,971.           |   |
| ACCENTURE PLC IRELAND CLASS SHS - 155 SHS    | 11,630.         | 12,744.           |   |
| ABB LTD SPONSORED ADR - 930 SHS              | 23,761.         | 24,701.           |   |
| ALTRIA GROUP INC COM - 278 SHS               | 10,558.         | 10,672.           |   |
| ASTRAZENECA PLC SPONSORED ADR - 343 SHS      | 18,319.         | 20,364.           |   |
| AUTOMATIC DATA PROCESSING INC COM - 94 SHS   | 7,354.          | 7,595.            |   |
| BASF SE SPONS ADR - 101 SHS                  | 10,635.         | 10,784.           |   |
| BEMIS CO INC COM - 185 SHS                   | 7,267.          | 7,578.            |   |
| BRITISH AMERN TOB PLC SPONSORED ADR - 81 SHS | 8,826.          | 8,701.            |   |
| CA INC COM - 241 SHS                         | 7,943.          | 8,110.            |   |
| CHINA MOBILE LTD SPON ADR S A - 116 SHS      | 6,243.          | 6,066.            |   |
| ERICSSON L M TEL CO ADR - 517 SHS            | 6,457.          | 6,328.            |   |
| GENERAL ELECTRIC CO COM - 776 SHS            | 21,224.         | 21,751.           |   |
| GENUINE PARTS CO - 108 SHS                   | 8,921.          | 8,985.            |   |
| HARRIS CORP DEL - 207 SHS                    | 13,372.         | 14,451.           |   |
| INTEL CORP COM - 236 SHS                     | 5,820.          | 6,125.            |   |
| LILLY ELI & CO COM - 203 SHS                 | 10,343.         | 10,353.           |   |
| LORILLARD INC COM - 242 SHS                  | 12,797.         | 12,265.           |   |
| MATTEL INC COM - 217 SHS                     | 9,997.          | 10,325.           |   |
| MERCK & CO INC NEW COM - 141 SHS             | 6,757.          | 7,057.            |   |
| NOVARTIS AG SPONSORED ADR - 176 SHS          | 13,846.         | 14,147.           |   |
| PPL CORP COM - 365 SHS                       | 11,267.         | 10,983.           |   |
| QUALCOMM INC - 200 SHS                       | 14,402.         | 14,850.           |   |
| ROCHE HLDGS LTD SPONSORED ADR - 155 SHS      | 10,907.         | 10,858.           |   |
| SANOFI SPONS ADR - 301 SHS                   | 16,254.         | 16,143.           |   |
| SIEMENS A G SPONSORED ADR - 186 SHS          | 24,343.         | 25,763.           |   |
| STANLEY BLACK & DECKER INC COM - 81 SHS      | 6,712.          | 6,536.            |   |
| STATOIL ASA SPONSORED ADR - 592 SHS          | 13,687.         | 14,285.           |   |
| SYMANTEC CORP - 318 SHS                      | 7,597.          | 7,498.            |   |
| SYSCO CORP COM - 208 SHS                     | 7,032.          | 7,509.            |   |
| THOMPSON REUTERS CORP COM - 397 SHS          | 15,336.         | 15,015.           |   |
| TOTAL S A SPONSORED ADR - 334 SHS            | 20,127.         | 20,464.           |   |
| UNILEVER PLC SPON ADR NEW - 237 SHS          | 9,537.          | 9,764.            |   |
| TOTAL TO FORM 990-PF, PART II, LINE 10B      | 12,347,535.     | 12,356,521.       |   |

| FORM 990-PF                            | OTHER INVESTMENTS | STATEMENT  | 9                 |
|----------------------------------------|-------------------|------------|-------------------|
| DESCRIPTION                            | VALUATION METHOD  | BOOK VALUE | FAIR MARKET VALUE |
| FEDERATED PRIME INST                   | COST              | 975,122.   | 975,122.          |
| CREDIT SUISSE FLOATING RATE            | COST              | 170,117.   | 164,469.          |
| CULLEN EMERGING MARKETS                | COST              | 76,605.    | 78,224.           |
| TEMPLETON GLOBAL BOND FUND             | COST              | 50,334.    | 50,560.           |
| CREDIT SUISSE NASSAU BRH               | COST              |            |                   |
| COMMODITIES                            |                   | 33,425.    | 33,847.           |
| CREDIT SUISSE NASSAU BRH ETN           | COST              | 83,332.    | 84,179.           |
| WISDON TREE EMERGING MARKETS           | COST              | 50,163.    | 49,472.           |
| MILLENIUIM INTL HEDGEFOCUS FUND        | COST              | 250,000.   | 250,000.          |
| TOTAL TO FORM 990-PF, PART II, LINE 13 |                   | 1,689,098. | 1,685,873.        |

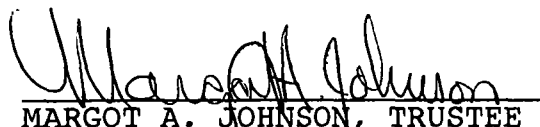
| FORM 990-PF                        | DEPRECIATION OF ASSETS NOT HELD FOR INVESTMENT | STATEMENT                | 10         |
|------------------------------------|------------------------------------------------|--------------------------|------------|
| DESCRIPTION                        | COST OR OTHER BASIS                            | ACCUMULATED DEPRECIATION | BOOK VALUE |
| COMPUTER                           | 2,413.                                         | 2,413.                   | 0.         |
| TOTAL TO FM 990-PF, PART II, LN 14 | 2,413.                                         | 2,413.                   | 0.         |

FORM 990-PF

ELECTION UNDER REGULATIONS SECTION  
53.4942(A)-3(D)(2) TO APPLY  
EXCESS QUALIFYING DISTRIBUTIONS  
TO PRIOR YEAR'S UNDISTRIBUTED INCOME

STATEMENT 11

TAXPAYER, THE CARL J. & MARGOT A. JOHNSON FOUNDATION, EIN:  
25-1675809 HEREBY ELECTS UNDER REGS. SECTION 53.4942(A)-3(D)(2) TO  
DESIGNATE THAT THE QUALIFYING DISTRIBUTION OF \$10,705 THAT IT MADE  
DURING 2013 BE ALLOCATED TO THE UNDISTRIBUTED INCOME AMOUNT FROM 2011  
IN THE AMOUNT OF \$10,705.

  
MARGOT A. JOHNSON, TRUSTEE

FORM 990-PF

PART XV - LINE 1A  
LIST OF FOUNDATION MANAGERS

STATEMENT 12

NAME OF MANAGERCARL J. JOHNSON  
MARGOT A. JOHNSON

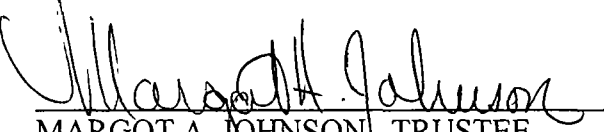


THE CARL J. AND MARGOT A. JOHNSON FOUNDATION  
ATTACHMENT TO FORM 990-PF  
EIN - 25-1675809  
TAXABLE YEAR ENDED DECEMBER 31, 2013

PAGE 4, PART VII-A, LINE 8 - PUBLIC INSPECTION

NOTICE OF FILING OF THE ANNUAL RETURN  
WITH THE PENNSYLVANIA & TEXAS ATTORNEY GENERAL

THE UNDERSIGNED, A FOUNDATION MANAGER AND TRUSTEE,  
HEREBY CERTIFIES THAT IN ACCORDANCE WITH ITEM G OF THE  
INSTRUCTIONS AND AS REQUIRED BY SECTION 6033(c) OF THE INTERNAL  
REVENUE CODE, A COPY OF THE FORM 990-PF FILED ON BEHALF OF THE  
FOUNDATION FOR THE YEAR 2013, HAS BEEN FURNISHED TO THE  
ATTORNEY GENERAL OF THE COMMONWEALTH OF PENNSYLVANIA AND  
THE STATE OF TEXAS.

  
MARGOT A. JOHNSON, TRUSTEE