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Short Form  
Return of Organization Exempt From Income Tax

OMB No 1545-1150

2013

Open to Public  
Inspection

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations)

► Do not enter Social Security numbers on this form as it may be made public.

► Information about Form 990-EZ and its instructions is at [www.irs.gov/form990](http://www.irs.gov/form990).

A For the 2013 calendar year, or tax year beginning

, 2013, and ending

, 20

B Check if applicable

Address change  
 Name change  
 Initial return  
 Terminated  
 Amended return  
 Application pending

C Name of organization

Father Owens Council 5527 Knights of Columbus

Number and street (or P O box, if mail is not delivered to street address)

Room/suite

728 2nd Street West

City or town, state or province, country, and ZIP or foreign postal code

Hardin, MT 59034

D Employer identification number

23-7543410

E Telephone number

(406) 665-3570

F Group Exemption

Number

G Accounting Method.  Cash  Accrual Other (specify) ►

I Website: ►

J Tax-exempt status (check only one) -  501(c)(3)  501(c)(8) (insert no)  4947(a)(1) or  527H Check  if the organization is not required to attach Schedule B (Form 990, 990-EZ, or 990-PF)K Form of organization  Corporation  Trust  Association  Other

L Add lines 5b, 6c, and 7b, to line 9 to determine gross receipts. If gross receipts are \$200,000 or more, or if total assets

(Part II, column (B) below) are \$500,000 or more, file Form 990 instead of Form 990-EZ \$ 97,438

## Part I Revenue, Expenses, and Changes in Net Assets or Fund Balances (see the instructions for Part I)

Check if the organization used Schedule O to respond to any question in this Part I 

Revenue	1 Contributions, gifts, grants, and similar amounts received	1	1,370
	2 Program service revenue including government fees and contracts	2	433
2010 MAY 11	3 Membership dues and assessments	3	394
	4 Investment income	4	3,844
Expenses	5a Gross amount from sale of assets other than inventory	5a	86,847
	b Less cost or other basis and sales expenses	5b	80,157
May 2010	c Gain or (loss) from sale of assets other than inventory (Subtract line 5b from line 5a)	5c	6,690
	6 Gaming and fundraising events		
May 2010	a Gross income from gaming (attach Schedule G if greater than \$15,000)	6a	4,550
	b Gross income from fundraising events (not including \$ from fundraising events reported on line 1) (attach Schedule G if the sum of such gross income and contributions exceeds \$15,000)	6b	
May 2010	c Less direct expenses from gaming and fundraising events	6c	2,050
	d Net income or (loss) from gaming and fundraising events (add lines 6a and 6b and subtract line 6c)	6d	2,500
May 2010	7a Gross sales of inventory, less returns and allowances	7a	
	b Less cost of goods sold	7b	
May 2010	c Gross profit or (loss) from sales of inventory (Subtract line 7b from line 7a)	7c	
	8 Other revenue (describe in Schedule O)	8	
May 2010	9 Total revenue. Add lines 1, 2, 3, 4, 5c, 6d, 7c, and 8	9	15,231
	10 Grants and similar amounts paid (list in Schedule O)	10	11,283
May 2010	11 Benefits paid to or for members	11	
	12 Salaries, other compensation, and employee benefits	12	
May 2010	13 Professional fees and other payments to independent contractors	13	200
	14 Occupancy, rent, utilities, and maintenance	14	
May 2010	15 Printing, publications, postage, and shipping	15	92
	16 Other expenses (describe in Schedule O)	16	5,180
May 2010	17 Total expenses. Add lines 10 through 16	17	16,755
	18 Excess or (deficit) for the year (Subtract line 17 from line 9)	18	(1,524)
May 2010	19 Net assets or fund balances at beginning of year (from line 27, column (A)) (must agree with end-of-year figure reported on prior year's return)	19	191,115
	20 Other changes in net assets or fund balances (explain in Schedule O)	20	11,468
May 2010	21 Net assets or fund balances at end of year. Combine lines 18 through 20	21	201,059

9



**Part V Other Information** (Note the Schedule A and personal benefit contract statement requirements in the instructions for Part V) Check if the organization used Schedule O to respond to any question in this Part V

	Yes	No
33 Did the organization engage in any significant activity not previously reported to the IRS? If "Yes," provide a detailed description of each activity in Schedule O	33	X
34 Were any significant changes made to the organizing or governing documents? If "Yes," attach a conformed copy of the amended documents if they reflect a change to the organization's name. Otherwise, explain the change on Schedule O (see instructions)	34	X
35 a Did the organization have unrelated business gross income of \$1,000 or more during the year from business activities (such as those reported on lines 2, 6a, and 7a, among others)?	35a	X
b If "Yes," to line 35a, has the organization filed a Form 990-T for the year? If "No," provide an explanation in Schedule O	35b	
c Was the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization subject to section 6033(e) notice, reporting, and proxy tax requirements during the year? If "Yes," complete Schedule C, Part III	35c	X
36 Did the organization undergo a liquidation, dissolution, termination, or significant disposition of net assets during the year? If "Yes," complete applicable parts of Schedule N	36	X
37 a Enter amount of political expenditures, direct or indirect, as described in the instructions	37a	
b Did the organization file Form 1120-POL for this year?	37b	X
38 a Did the organization borrow from, or make any loans to, any officer, director, trustee, or key employee or were any such loans made in a prior year and still outstanding at the end of the tax year covered by this return?	38a	X
b If "Yes," complete Schedule L, Part II and enter the total amount involved	38b	
39 Section 501(c)(7) organizations. Enter.	39a	
a Initiation fees and capital contributions included on line 9	39b	
b Gross receipts, included on line 9, for public use of club facilities		
40 a Section 501(c)(3) organizations Enter amount of tax imposed on the organization during the year under section 4911 ► _____, section 4912 ► _____, section 4955 ► _____	40b	
b Section 501(c)(3) and 501(c)(4) organizations Did the organization engage in any section 4958 excess benefit transaction during the year, or did it engage in an excess benefit transaction in a prior year that has not been reported on any of its prior Forms 990 or 990-EZ? If "Yes," complete Schedule L, Part I		
c Section 501(c)(3) and 501(c)(4) organizations Enter amount of tax imposed on organization managers or disqualified persons during the year under sections 4912, 4955, and 4958		
d Section 501(c)(3) and 501(c)(4) organizations. Enter amount of tax on line 40c reimbursed by the organization		
e All organizations At any time during the tax year, was the organization a party to a prohibited tax shelter transaction? If "Yes," complete Form 8886-T	40e	X
41 List the states with which a copy of this return is filed		
42 a The organization's books are in care of ► <u>Dave Oswald</u> Telephone no ► <u>406-665-3570</u> Located at ► <u>728 2nd Street West, Hardin, MT</u> ZIP + 4 ► <u>59034</u>		
b At any time during the calendar year, did the organization have an interest in or a signature or other authority over a financial account in a foreign country (such as a bank account, securities account, or other financial account)? If "Yes," enter the name of the foreign country.	42b	X
See the instructions for exceptions and filing requirements for Form TD F 90-22.1, Report of Foreign Bank and Financial Accounts.		
c At any time during the calendar year, did the organization maintain an office outside the U.S.? If "Yes," enter the name of the foreign country	42c	X
43 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-EZ in lieu of Form 1041-Check here and enter the amount of tax-exempt interest received or accrued during the tax year	43	<input type="checkbox"/>
44 a Did the organization maintain any donor advised funds during the year? If "Yes," Form 990 must be completed instead of Form 990-EZ	44a	X
b Did the organization operate one or more hospital facilities during the year? If "Yes," Form 990 must be completed instead of Form 990-EZ	44b	X
c Did the organization receive any payments for indoor tanning services during the year?	44c	X
d If "Yes," to line 44c, has the organization filed a Form 720 to report these payments? If "No," provide an explanation in Schedule O	44d	
45 a Did the organization have a controlled entity within the meaning of section 512(b)(13)?	45a	X
b Did the organization receive any payment from or engage in any transaction with a controlled entity within the meaning of section 512(b)(13)? If "Yes," Form 990 and Schedule R may need to be completed instead of Form 990-EZ (see instructions)	45b	X

46 Did the organization engage, directly or indirectly, in political campaign activities on behalf of or in opposition to candidates for public office? If "Yes," complete Schedule C, Part I . . . . .

	Yes	No
46		X

**Part VI Section 501(c)(3) organizations only**

All section 501(c)(3) organizations must answer questions 47-49b and 52, and complete the tables for lines 50 and 51.

Check if the organization used Schedule O to respond to any question in this Part VI . . . . .

47 Did the organization engage in lobbying activities or have a section 501(h) election in effect during the tax year? If "Yes," complete Schedule C, Part II . . . . .

	Yes	No
47		
48		
49a		
49b		

48 Is the organization a school as described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E . . . . .

49a Did the organization make any transfers to an exempt non-charitable related organization? . . . . .

b If "Yes," was the related organization a section 527 organization? . . . . .

50 Complete this table for the organization's five highest compensated employees (other than officers, directors, trustees and key employees) who each received more than \$100,000 of compensation from the organization. If there is none, enter "None"

(a) Name and title of each employee	(b) Average hours per week devoted to position	(c) Reportable compensation (Forms W-2/1099-MISC)	(d) Health benefits, contributions to employee benefit plans, and deferred compensation	(e) Estimated amount of other compensation

f Total number of other employees paid over \$100,000 . . . . .

51 Complete this table for the organization's five highest compensated independent contractors who each received more than \$100,000 of compensation from the organization. If there is none, enter "None."

(a) Name and business address of each independent contractor	(b) Type of service	(c) Compensation

d Total number of other independent contractors each receiving over \$100,000 . . . . .

52 Did the organization complete Schedule A? Note: All section 501(c)(3) organizations and 4947(a)(1) nonexempt charitable trusts must attach a completed Schedule A . . . . .  Yes  No

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge

<b>Sign Here</b>	<u>Dave Oswald</u>		<u>5/11/2014</u>
	Signature of officer		Date
Dave Oswald, Financial Secretary			
Type or print name and title			
<b>Paid Preparer Use Only</b>	Print/Type preparer's name	Preparer's signature	Date
	Colleen M Schaak	<u>Colleen M Schaak</u>	04-29-2014
	Firm's name	Colleen M Schaak CPA PC	Firm's EIN
	Firm's address	HC 36 Box 2210 Hardin MT 59034	Phone no
		406-665-3938	

May the IRS discuss this return with the preparer shown above? See instructions . . . . .  Yes  No

**SCHEDULE O**  
(Form 990 or 990-EZ)

Department of the Treasury  
Internal Revenue Service  
Name of the organization

**Supplemental Information to Form 990 or 990-EZ**

Complete to provide information for responses to specific questions on  
Form 990 or 990-EZ or to provide any additional information.

► Attach to Form 990 or 990-EZ.

► Information about Schedule O (Form 990 or 990-EZ) and its Instructions is at [www.irs.gov/form990](http://www.irs.gov/form990).

OMB No 1545-0047

**2013**

**Open to Public  
Inspection**

**Father Owens Council 5527 Knights of Columbus**

Employer identification number  
**23-7543410**

**01. List of grants and similar amounts paid (Part I, line 10)**

**Activity** Charitable

**Grantee** Various

**Relationship** None

**Amount** 2,283

**Activity** Educational

**Grantee** Scholarships

**Relationship** None

**Amount** 3,500

**Activity** Educational

**Grantee** Seminarians

**Relationship** None

**Amount** 5,500

**02. Description of other expenses (Part I, line 16)**

**Description** **Amount**

Advertising 388

Cost of Parish meals 1,183

Youth hoop shoot expenses 44

Insurance 53

Supplies 291

State Knights dues and fees 459

Name of the organization

Father Owens Council 5527 Knights of Columbus

Employer identification number

23-7543410

Investment advisory fees 2,687**03. Other changes in net assets or fund balances (Part I, line 20)**

Description	Amount
<u>Change in unrealized gains</u>	<u>18,083</u>

**04. Description of other assets (Part II, line 24)**

Category	Beginning of Year	End of Year
<u>Due from Members</u>	<u>296</u>	<u>0</u>