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Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

► Do not enter Social Security numbers on this form as it may be made public.
► Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

For calendar year 2013 or tax year beginning

, and ending

Name of foundation

JOHN STAUFFER CHARITABLE TRUST

Number and street (or P O box number if mail is not delivered to street address)

301 N. LAKE AVE., SUITE 1000

A Employer identification number

23-7434707

City or town, state or province, country, and ZIP or foreign postal code

PASADENA, CA 91101-5123

G Check all that apply: Initial return Initial return of a former public charity
 Final return Amended return
 Address change Name changeH Check type of organization: Section 501(c)(3) exempt private foundation
 Section 4947(a)(1) nonexempt charitable trust Other taxable private foundationI Fair market value of all assets at end of year **49,596,607.** (Part I, column (d) must be on cash basis)
(from Part II, col. (c), line 16) J Accounting method: Cash Accrual
 Other (specify) _____

		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received			N/A	
	2 Check ► <input checked="" type="checkbox"/> if the foundation is not required to attach Sch B Interest on savings and temporary cash investments				
	3				
	4 Dividends and interest from securities	1,416,181.	1,416,181.		STATEMENT 1
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10 Gross sales price for all assets on line 6a	1,310,526.			
	7 Capital gain net income (from Part IV, line 2)		1,310,526.		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
	b Less: Cost of goods sold				
	c Gross profit or (loss)				
	11 Other income				
	12 Total. Add lines 1 through 11	2,726,707.	2,726,707.		
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc	416,898.	166,758.		250,140.
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees	STMT 2	3,168.	2,407.	761.
	b Accounting fees	STMT 3	3,900.	3,510.	390.
	c Other professional fees	STMT 4	128,269.	128,269.	0.
	17 Interest				
	18 Taxes	STMT 5	82,324.	82,282.	42.
	19 Depreciation and depletion				
	20 Occupancy		<2,063.>	<1,568.>	<495.>
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses	STMT 6	121,300.	121,300.	0.
	24 Total operating and administrative expenses. Add lines 13 through 23		753,796.	502,958.	250,838.
	25 Contributions, gifts, grants paid		1,260,700.		1,260,700.
	26 Total expenses and disbursements. Add lines 24 and 25		2,014,496.	502,958.	1,511,538.
	27 Subtract line 26 from line 12:		712,211.		
	a Excess of revenue over expenses and disbursements				
	b Net investment income (if negative, enter -0-)			2,223,749.	
	c Adjusted net income (if negative, enter -0-)				N/A

323501
10-10-13 LHA For Paperwork Reduction Act Notice, see instructions.

Form 990-PF (2013)

Part II. Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only	Beginning of year	End of year
			(a) Book Value	(b) Book Value
Assets	1	Cash - non-interest-bearing		
	2	Savings and temporary cash investments	547,259.	1,145,589.
	3	Accounts receivable ►		
		Less: allowance for doubtful accounts ►		
	4	Pledges receivable ►		
		Less: allowance for doubtful accounts ►		
	5	Grants receivable		
	6	Receivables due from officers, directors, trustees, and other disqualified persons		
	7	Other notes and loans receivable ►		
		Less: allowance for doubtful accounts ►		
	8	Inventories for sale or use		
	9	Prepaid expenses and deferred charges		
	10a	Investments - U.S. and state government obligations	STMT 7	5,816,766.
	b	Investments - corporate stock	STMT 8	20,954,257.
	c	Investments - corporate bonds	STMT 9	8,247,232.
	11	Investments - land, buildings, and equipment basis ►		
		Less accumulated depreciation ►		
	12	Investments - mortgage loans	STMT 10	28,623.
	13	Investments - other		
	14	Land, buildings, and equipment: basis ►		
		Less accumulated depreciation ►		
	15	Other assets (describe ►)	STATEMENT 11)	36,738.
	16	Total assets (to be completed by all filers - see the instructions. Also, see page 1, item 1)		35,630,875.
Liabilities	17	Accounts payable and accrued expenses		
	18	Grants payable		
	19	Deferred revenue		
	20	Loans from officers, directors, trustees, and other disqualified persons		
	21	Mortgages and other notes payable		
	22	Other liabilities (describe ►)		
	23	Total liabilities (add lines 17 through 22)		0.
Net Assets or Fund Balances		Foundations that follow SFAS 117, check here ►	<input type="checkbox"/>	
		and complete lines 24 through 26 and lines 30 and 31		
	24	Unrestricted		
	25	Temporarily restricted		
	26	Permanently restricted		
		Foundations that do not follow SFAS 117, check here ►	<input checked="" type="checkbox"/>	
		and complete lines 27 through 31.		
	27	Capital stock, trust principal, or current funds		35,630,875.
	28	Paid-in or capital surplus, or land, bldg., and equipment fund		0.
	29	Retained earnings, accumulated income, endowment, or other funds		0.
	30	Total net assets or fund balances		35,630,875.
	31	Total liabilities and net assets/fund balances		35,630,875.
				36,343,086.

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	35,630,875.
2	Enter amount from Part I, line 27a	2	712,211.
3	Other increases not included in line 2 (itemize) ►	3	0.
4	Add lines 1, 2, and 3	4	36,343,086.
5	Decreases not included in line 2 (itemize) ►	5	0.
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	36,343,086.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)			(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a CHARLES SCHWAB #9835-ST				VARIOUS	12/31/13
b CHARLES SCHWAB #9835-LT				VARIOUS	12/31/13
c SETTLEMENTS				VARIOUS	12/31/13
d CAPITAL GAINS DIVIDENDS					
e					
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)		
a 131,886.		131,886.	0.		
b 7,276,763.		5,968,695.	1,308,068.		
c 2,425.			2,425.		
d 33.			33.		
e					
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(I) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))		
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any			
a					0.
b					1,308,068.
c					2,425.
d					33.
e					
2 Capital gain net income or (net capital loss)	If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7		2	1,310,526.	
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8	If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8		3	N/A	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

 Yes No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2012	822,264.	50,865,701.	.016165
2011	1,092,606.	41,158,412.	.026546
2010	1,399,377.	39,184,712.	.035712
2009	2,015,326.	37,248,434.	.054105
2008	577,144.	37,098,222.	.015557

2 Total of line 1, column (d)

2 .148085

3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years

3 .029617

4 Enter the net value of noncharitable-use assets for 2013 from Part X, line 5

4 46,654,463.

5 Multiply line 4 by line 3

5 1,381,765.

6 Enter 1% of net investment income (1% of Part I, line 27b)

6 22,237.

7 Add lines 5 and 6

7 1,404,002.

8 Enter qualifying distributions from Part XII, line 4

8 1,511,538.If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate.
See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ► <input type="checkbox"/> and enter "N/A" on line 1.	Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)	1	22,237.
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ► <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b			
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).			
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)			
3	Add lines 1 and 2		2	0.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		3	22,237.
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		4	0.
6	Credits/Payments:		5	22,237.
a	2013 estimated tax payments and 2012 overpayment credited to 2013	6a	53,506.	
b	Exempt foreign organizations - tax withheld at source	6b		
c	Tax paid with application for extension of time to file (Form 8868)	6c		
d	Backup withholding erroneously withheld	6d		
7	Total credits and payments. Add lines 6a through 6d		7	53,506.
8	Enter any penalty for underpayment of estimated tax. Check here <input checked="" type="checkbox"/> if Form 2220 is attached		8	
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed		9	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid		10	31,269.
11	Enter the amount of line 10 to be: Credited to 2014 estimated tax ►	31,269.	Refunded	11
				0.

Part VII-A Statements Regarding Activities

1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
1b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
	<i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities</i>		
1c	Did the foundation file Form 1120-POL for this year?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:		
	(1) On the foundation. ► \$ <u>0.</u> (2) On foundation managers. ► \$ <u>0.</u>		
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ► \$ <u>0.</u>		
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
	<i>If "Yes," attach a detailed description of the activities.</i>		
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
b	If "Yes," has it filed a tax return on Form 990-T for this year?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
	<i>If "Yes," attach the statement required by General Instruction T.</i>		
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
	• By language in the governing instrument, or		
	• By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?		
7	Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col. (c), and Part XV</i>	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ►		
	<u>CA</u>		
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation</i>	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? <i>If "Yes," complete Part XIV</i>	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
10	Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses</i>	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No

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Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	<input type="checkbox"/> 11	<input checked="" type="checkbox"/> X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	<input type="checkbox"/> 12	<input checked="" type="checkbox"/> X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	<input type="checkbox"/> 13	<input checked="" type="checkbox"/> X
	Website address ► <u>WWW.GUIDESTAR.ORG</u>		
14	The books are in care of ► <u>LAGERLOF, SENECA, ET AL</u> Telephone no. ► <u>626-793-9400</u> Located at ► <u>301 N. LAKE AVENUE, SUITE 1000, PASADENA, CA</u> ZIP+4 ► <u>91101-5123</u>		
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year	► <input type="checkbox"/> 15	► <input type="checkbox"/> N/A
16	At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign country ►	<input type="checkbox"/> 16	<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.	Yes	No
1a	During the year did the foundation (either directly or indirectly):		
(1)	Engage in the sale or exchange, or leasing of property with a disqualified person?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> X No
(2)	Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> X No
(3)	Furnish goods, services, or facilities to (or accept them from) a disqualified person?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> X No
(4)	Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	<input checked="" type="checkbox"/> X Yes	<input type="checkbox"/> No
(5)	Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> X No
(6)	Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> X No
b	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here ►	► <input type="checkbox"/> 1b	<input checked="" type="checkbox"/> X
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013?	► <input type="checkbox"/> 1c	<input checked="" type="checkbox"/> X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a	At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013? If "Yes," list the years ► _____, _____, _____, _____	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> X No
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)	N/A	2b
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ► _____, _____, _____, _____		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> X No
b	If "Yes," did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013)	N/A	3b
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	<input checked="" type="checkbox"/> X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013?	4b	<input checked="" type="checkbox"/> X

Part VII-B | Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to:

- (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?
- (2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?
- (3) Provide a grant to an individual for travel, study, or other similar purposes?
- (4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)?
- (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

 Yes No Yes No Yes No Yes No Yes No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

N/A

5b



Organizations relying on a current notice regarding disaster assistance check here

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

 Yes No

If "Yes," attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

 Yes No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

If "Yes" to 6b, file Form 8870.

 Yes No

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

 Yes No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A



7b

Part VIII | Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
MICHAEL R. WHALEN 531 S. MARENCO AVENUE PASADENA, CA 91101-3114	TRUSTEE VARIABLE TO 10	138,966.	0.	0.
JOHN F. BRADLEY 180 SOUTH LAKE AVENUE, SUITE 440 PASADENA, CA 91101	TRUSTEE VARIABLE TO 10	138,966.	0.	0.
TIMOTHY J. GOSNEY 301 N. LAKE AVENUE, SUITE 1000 PASADENA, CA 91101-5123	TRUSTEE VARIABLE TO 10	138,966.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000



0

Part VIII **Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**
3 Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
EVERETT HARRIS & CO - 26522 LA ALAMEDA, SUITE 270, MISSION VIEJO, CA 92691	INVESTMENT ADVICE	128,269.
Total number of others receiving over \$50,000 for professional services	►	0

Part IX-A **Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 N/A	
2	
3	
4	

Part IX-B **Summary of Program-Related Investments**

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

	Amount
1 N/A	
2	
3	
Total. Add lines 1 through 3	► 0.

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Part X**Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	46,602,423.
b	Average of monthly cash balances	1b	762,512.
c	Fair market value of all other assets	1c	2.
d	Total (add lines 1a, b, and c)	1d	47,364,937.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	47,364,937.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	710,474.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	46,654,463.
6	Minimum investment return. Enter 5% of line 5	6	2,332,723.

Part XI**Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ► and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	2,332,723.
2a	Tax on investment income for 2013 from Part VI, line 5	2a	22,237.
b	Income tax for 2013. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	22,237.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	2,310,486.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	2,310,486.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	2,310,486.

Part XII**Qualifying Distributions** (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	1,511,538.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	1,511,538.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	22,237.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	1,489,301.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2012	(c) 2012	(d) 2013
1 Distributable amount for 2013 from Part XI, line 7				2,310,486.
2 Undistributed income, if any, as of the end of 2013			1,074,191.	
a Enter amount for 2012 only				
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2013:				
a From 2008				
b From 2009				
c From 2010				
d From 2011				
e From 2012				
f Total of lines 3a through e	0.			
4 Qualifying distributions for 2013 from Part XII, line 4: ► \$ 1,511,538.			1,074,191.	
a Applied to 2012, but not more than line 2a				
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2013 distributable amount				437,347.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2013 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus: Add lines 3f, 4c, and 4e. Subtract line 5	0.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2012. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2013. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2014				1,873,139.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2008 not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a	0.			
10 Analysis of line 9:				
a Excess from 2009				
b Excess from 2010				
c Excess from 2011				
d Excess from 2012				
e Excess from 2013				

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution **	Amount
a Paid during the year				
HARVEY MUDD COLLEGE 301 PLATT BOULEVARD CLAREMONT, CA 91711	NONE	COLLEGE	SUMMER RESEARCH FELLOWSHIP IN CHEMISTRY	150,000.
CALIFORNIA LUTHERAN COLLEGE 60 WEST OLSEN ROAD THOUSAND OAKS, CA 91360-2787	NONE	COLLEGE	SUMMER RESEARCH PROGRAM IN CHEMISTRY	200,000.
METHODIST HOSPITAL OF SOUTHERN CALIFORNIA, ARCADIA 300 W. HUNTINGTON DRIVE ARCADIA, CA 91066-6016	NONE	HOSPITAL	PARTIALLY FUND COST OF PURCHASING, INSTALLING AND IMPLEMENTING A 160-SLICE CT SCANNER	250,000.
POMONA COLLEGE 550 N. COLLEGE AVENUE CLAREMONT, CA 91711	NONE	COLLEGE	SUMMER RESEARCH PROGRAM IN CHEMISTRY	85,000.
WESTMONT COLLEGE 955 LA PAZ ROAD SANTA BARBARA, CA 93108-1089	NONE	COLLEGE	SUMMER RESEARCH PROGRAM IN CHEMISTRY	80,000.
Total	SEE CONTINUATION SHEET(S)			► 3a 1,260,700.
b Approved for future payment				
CALIFORNIA LUTHERAN COLLEGE 60 WEST OLSEN ROAD THOUSAND OAKS, CA 91360-2787	NONE	COLLEGE	1:1 CHALLENGE GRANT - ENDOWMENT FOR SUMMER RESEARCH PROGRAM IN CHEMISTRY	300,000.
CALIFORNIA INSTITUTE OF TECHNOLOGY 1200 E. CALIFORNIA BOULEVARD PASADENA, CA 91125	NONE	UNIVERSITY	1:1 MATCHING GRANT TO ESTABLISH JOHN STAUFFER ENDOWMENT OF SUMMER UNDERGRADUATE RESEARCH IN CHEMISTRY	1,000,000.
CLAREMONT MCKENNA COLLEGE 10TH & N. COLLEGE AVENUE CLAREMONT, CA 91711-6420	NONE	COLLEGE	1:1 CHALLENGE GRANT - ENDOWMENT FOR UNDERGRADUATE RESEARCH PROGRAM IN CHEMISTRY FOR STUDENTS IN THE	500,000.
Total	SEE CONTINUATION SHEET(S)			► 3b 6,385,000.

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.

	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income
	(a) Business code	(b) Amount	(c) Exclu- sion code	(d) Amount	
1 Program service revenue:					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities			14	1,416,181.	
5 Net rental income or (loss) from real estate:					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory			26	1,310,526.	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue:					
a					
b					
c					
d					
e					
12 Subtotal. Add columns (b), (d), and (e)		0.		2,726,707.	0.
13 Total Add line 12, columns (b), (d), and (e)				13	2,726,707.
(See worksheet in line 13 instructions to verify calculations.)					

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Part XVII **Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations**

		Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?		
a	Transfers from the reporting foundation to a noncharitable exempt organization of:		
(1)	Cash	1a(1)	X
(2)	Other assets	1a(2)	X
b	Other transactions:		
(1)	Sales of assets to a noncharitable exempt organization	1b(1)	X
(2)	Purchases of assets from a noncharitable exempt organization	1b(2)	X
(3)	Rental of facilities, equipment, or other assets	1b(3)	X
(4)	Reimbursement arrangements	1b(4)	X
(5)	Loans or loan guarantees	1b(5)	X
(6)	Performance of services or membership or fundraising solicitations	1b(6)	X
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c	X

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527?

Yes No

b If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

**Sign
Here**

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge

May the IRS discuss this return with the preparer shown below (see instr.)?

Signature of officer or preparer		Date	Title		
Paid Preparer Use Only	Print/Type preparer's name		Preparer's signature	Date	Check <input type="checkbox"/> if self-employed
	DAVID BERNINGER			6/30/2014	PTIN
	Firm's name ► MARTIN WERBELOW LLP		Firm's EIN ► 95-1720829		
Firm's address ► 300 N LAKE AVE, SUITE 930 PASADENA, CA 91101-4106		Phone no. (626) 577-1440			

FORM 990-PF

DIVIDENDS AND INTEREST FROM SECURITIES

STATEMENT 1

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	(A) REVENUE PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME
DIVIDENDS AND INTEREST FROM SECURITIES	1,416,214.	33.	1,416,181.	1,416,181.	
TO PART I, LINE 4	1,416,214.	33.	1,416,181.	1,416,181.	

FORM 990-PF

LEGAL FEES

STATEMENT 2

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
LAGERLOF, SENECA, GOSNEY & KRUSE, LLP	3,168.	2,407.		761.
TO FM 990-PF, PG 1, LN 16A	3,168.	2,407.		761.

FORM 990-PF

ACCOUNTING FEES

STATEMENT 3

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
MARTIN WERBELOW LLP	3,900.	3,510.		390.
TO FORM 990-PF, PG 1, LN 16B	3,900.	3,510.		390.

FORM 990-PF

OTHER PROFESSIONAL FEES

STATEMENT 4

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
EVERETT HARRIS & CO.	128,269.	128,269.		0.
TO FORM 990-PF, PG 1, LN 16C	128,269.	128,269.		0.

FORM 990-PF

TAXES

STATEMENT 5

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
FRANCHISE TAX BOARD	10.	5.		5.
FOREIGN TAXES	32,239.	32,239.		0.
CA ATTORNEY GENERAL	75.	38.		37.
FEDERAL TAX ESTIMATES	50,000.	50,000.		0.
TO FORM 990-PF, PG 1, LN 18	82,324.	82,282.		42.

FORM 990-PF

OTHER EXPENSES

STATEMENT 6

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
AMORTIZATION	118,362.	118,362.		0.
ADR PASS THRU FEES	1,391.	1,391.		0.
FILING FEE	435.	435.		0.
LIABILITY INSURANCE	1,112.	1,112.		0.
TO FORM 990-PF, PG 1, LN 23	121,300.	121,300.		0.

FORM 990-PF

U.S. AND STATE/CITY GOVERNMENT OBLIGATIONS

STATEMENT 7

DESCRIPTION	U.S. GOV'T	OTHER GOV'T	BOOK VALUE	FAIR MARKET VALUE
US TREASURY NOTE 4.0% DUE 2/15/14	X		599,721.	602,813.
US TREASURY NOTE 5.125% DUE 5/15/16	X		249,787.	277,031.
US TREASURY NOTE 4.25% DUE 8/15/15	X		597,068.	638,344.
US TREASURY NOTE 4.5% DUE 2/15/16	X		223,888.	244,441.
US TREASURY NOTE 4.25% DUE 11/15/13	X		0.	0.
FED HOME LOAN BANKS 5.25% DUE 9/13/13	X		0.	0.
FEDERAL FARM CREDIT BANK NOTES 2.6% DUE 02/19/13	X		0.	0.
FED HOME LOAN BANK NOTES 2.93% DUE 03/11/14	X		500,170.	502,617.
US TREASURY NOTE 7.25% DUE 05/15/16	X		298,395.	329,977.
FEDERAL HOME LOAN BANK NOTES 3.125% DUE 12/13/13	X		0.	0.
CALIFORNIA STATE GO 4.85% DUE 10/01/14	X		250,477.	257,593.
FEDERAL FARM CREDIT BANK NOTES 2.9% DUE 1/5/15	X		499,840.	513,627.
FEDERAL HOME LOAN BANK NOTES 1.5% DUE 1/16/13	X		0.	0.
FEDERAL HOME LOAN BANK NOTES 3.125% DUE 7/7/14	X		500,002.	507,630.
TOTAL U.S. GOVERNMENT OBLIGATIONS			3,468,871.	3,616,480.
TOTAL STATE AND MUNICIPAL GOVERNMENT OBLIGATIONS			250,477.	257,593.
TOTAL TO FORM 990-PF, PART II, LINE 10A			3,719,348.	3,874,073.

FORM 990-PF

CORPORATE STOCK

STATEMENT 8

DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
ABBOTT LABORATORIES	199,273.	344,970.
GENERAL ELECTRIC CO.	733,419.	1,121,200.
GOOGLE, INC.	559,555.	1,793,136.
JOHNSON & JOHNSON	636,336.	1,190,670.
PEPSICO, INC.	730,238.	1,078,220.
PROCTOR & GAMBLE CO.	391,824.	569,870.
UNITED PARCEL SERVICE CLASS B	797,617.	1,155,880.
MICROSOFT CORP	588,896.	785,610.
WAL-MART STORES, INC.	947,721.	1,652,490.
APPLE INC.	219,531.	1,178,142.

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BAXTER INTERNATIONAL	479,471.	695,500.
COSTCO WHOLESALE CORP	504,701.	1,190,200.
MCDONALDS CORP	807,348.	1,649,510.
1/100 BERKSHIRE HATHAWAY	1,064,044.	1,601,100.
CHEVRON CORP	685,147.	999,280.
CONOCOPHILLIPS	778,427.	1,059,750.
NESTLE	1,039,078.	1,839,750.
NOVO-NORDISK A-S ADR F	283,277.	1,016,180.
UNILEVER N V NY SHS	806,584.	1,030,000.
VODAFONE GROUP NEW ADR F	752,427.	1,081,025.
WAL-MART DE MEX SAB ADRF	0.	0.
YUM BRANDS INC	0.	0.
SPDR GOLD TRUST	362,206.	464,480.
CHINA MOBILE LTD	946,614.	993,510.
ZIMMER HOLDINGS	640,642.	1,025,090.
COLGATE-PALMOLIVE	389,130.	652,100.
LAB CP OF AMERICA HLDG NEW	558,107.	639,590.
NOVARTIS AG	487,808.	704,772.
SYSCO CORPORATION	590,599.	722,000.
TARGET CORPORATION	244,907.	316,350.
TEMPLETON GLOBAL INCM FD	104,992.	79,500.
NIKE INC CLASS B	527,453.	943,680.
PHLLIPS 66	231,337.	578,475.
WALT DISNEY CO.	298,471.	764,000.
IBM	811,764.	750,280.
QUALCOMM INC.	372,626.	497,475.
ABBVIE INC.	216,094.	475,290.
LINDT & SPRUENGLI AG	359,125.	453,633.
 TOTAL TO FORM 990-PF, PART II, LINE 10B	 20,146,789.	 33,092,708.

FORM 990-PF	CORPORATE BONDS	STATEMENT	9
DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE	
BELLSOUTH CORP. 5.2% DUE 12/15/16	179,946.	199,124.	
MORGAN STANLEY CO. 5.3% DUE 3/1/13	0.	0.	
BERKSHIRE HATHAWAY FIN NOTES 5.00% DUE 08/15/13	0.	0.	
GENERAL ELECTRIC CAP. CORP. 4.8% DUE 05/01/13	0.	0.	
GENERAL MILLS 5.25% DUE 08/15/13	0.	0.	
COMCAST CORP. NEW 6.5% DUE 01/15/15	252,253.	265,205.	
AES CORP 8% DUE 10/15/17	262,242.	295,000.	
BRINKER INT'L 5.75% DUE 6/1/14	0.	0.	
CAMPBELL SOUP 3.375% DUE 8/15/14	201,766.	203,736.	
COMCAST 4.95% DUE 6/15/16	261,667.	273,095.	
ENTERPRISE PRODS 3.2% DUE 2/1/16	250,137.	261,422.	
PITNEY BOWES 4.875% DUE 8/15/14	0.	0.	
SARA LEE 2.75% DUE 9/15/15	251,444.	256,821.	
VODAFONE GROUP 4.15% DUE 6/10/14	251,904.	253,982.	
YUM BRANDS 3.875% DUE 11/1/20	242,681.	252,304.	

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AMERICAN INTERNATIONAL GROUP	4.25 DUE 09/15/14	249,690.	256,475.
AMGEN INC	2.3% DUE 06/15/15	247,894.	257,914.
AMGEN INC	3.875 DUE 11/15/21	247,896.	256,556.
BANK OF AMERICA NOTES	6.25% DUE 05/15/16	304,566.	330,575.
ENERGY TRANSFER NOTES	6% DUE 07/01/13	0.	0.
HOST HOTELS RESORT BONDS	6.75% DUE 06/01/16	75,483.	75,017.
ENERGIZER HOLDING	4.7% DUE 05/19/21	264,425.	252,312.
FORD MOTOR CREDIT NOTES	5.0% DUE 05/15/18	263,099.	277,653.
FRESENIUS MEDIC NOTES	6.875% DUE 07/15/17	559,237.	563,162.
GENERAL ELECTRIC CAP FLT PERP BONDS DUE PERP			
BONDS DUE PERP MTY		511,533.	510,438.
INT'L LEASE FIN NOTES	5.75% DUE 05/15/16	259,436.	268,125.
LABORATORY CORP O NOTES	2.2% DUE 08/23/17	508,088.	502,494.
LEUCADIA NAT'L CORP SR NOTES	7.0% DUE 08/15/13	0.	0.
SAFEWAY INC NOTES	6.25% DUE 03/15/14	0.	0.
SPRINT NEXTEL CORP	6.0% DUE 12/1/16	534,201.	545,000.
WACHOVIA CAP FLT 1976 NOTES DUE PERP MTY		479,259.	460,000.
ADT CORP	2.25% DUE 7/15/17	243,158.	245,000.
BAIDU INC	3.25% DUE 8/6/18	515,818.	504,112.
BANK OF AMERICA NOTES VAR 33 DUE 7/11/33		500,025.	500,000.
COUNTRYWIDE NOTES (B OF A NOTES)	6.25% DUE 5/15/16	217,488.	220,383.
ECHOSTAR (DISH) DBS CORP	6.625% DUE 10/1/14	517,566.	518,750.
KELLOGG COMPANY	1.75% DUE 5/17/17	253,333.	250,027.
OWENS CORNING	6.5% DUE 12/1/16	247,691.	249,478.
PETROBRAS INT'L	3.5% DUE 2/6/17	301,677.	303,162.
SAFEWAY INC NOTES	5% DUE 8/15/19	534,634.	531,518.
VERIZON COMM	3.65% DUE 9/14/18	531,471.	529,302.
VODAFONE GROUP	1.25% DUE 9/26/17	482,499.	486,907.
WATSON PHARMACEUTICALS (ACTAVIS INC)	1.875% DUE 10/1/17	249,014.	248,552.
TOTAL TO FORM 990-PF, PART II, LINE 10C		11,253,221.	11,403,601.

FORM 990-PF	MORTGAGE LOANS	STATEMENT 10
DESCRIPTION		FAIR MARKET
	BOOK VALUE	VALUE
GNMA 8.00% DUE 10/15/24	78.	80.
FNMA 7.50% DUE 10/1/24	2,881.	3,263.
GNMA II 6.00% DUE 12/20/28	15,238.	17,056.
FNMA 7.00% DUE 4/1/31	1,660.	1,900.
FNMA 6.5% DUE 6/1/16	1,880.	1,935.
TOTAL TO FORM 990-PF, PART II, LINE 12	21,737.	24,234.

FORM 990-PF

OTHER ASSETS

STATEMENT 11

DESCRIPTION	BEGINNING OF YR BOOK VALUE	END OF YEAR BOOK VALUE	FAIR MARKET VALUE
MINERAL RIGHTS	2.	2.	2.
PREPAID INTEREST	36,736.	56,400.	56,400.
TO FORM 990-PF, PART II, LINE 15	36,738.	56,402.	56,402.

FORM 990-PF

GRANT APPLICATION SUBMISSION INFORMATION
PART XV, LINES 2A THROUGH 2D

STATEMENT 12

NAME AND ADDRESS OF PERSON TO WHOM APPLICATIONS SHOULD BE SUBMITTED

TIMOTHY GOSNEY
301 N. LAKE AVENUE, SUITE 1000
PASADENA, CA 91101-5123

TELEPHONE NUMBER

626-793-9400

EMAIL ADDRESS

TGOSNEY@LAGERLOF.COM

FORM AND CONTENT OF APPLICATIONS

A LETTER STATING THE PURPOSE OF THE APPLICATION AND AMOUNT, TAX EXEMPT STATUS FROM IRS AND STATE AUTHORITIES AND IRS PRIVATE FOUNDATION RULING. GUIDELINES ARE AVAILABLE UPON REQUEST.

ANY SUBMISSION DEADLINES

NONE

RESTRICTIONS AND LIMITATIONS ON AWARDS

AWARDS MADE TO HOSPITALS, COLLEGES AND UNIVERSITIES IN CALIFORNIA.

Application for Extension of Time To File an Exempt Organization Return

OMB No. 1545-1709

► File a separate application for each return.
► Information about Form 8868 and its instructions is at www.irs.gov/form8868.

- If you are filing for an Automatic 3-Month Extension, complete only Part I and check this box
- If you are filing for an Additional (Not Automatic) 3-Month Extension, complete only Part II (on page 2 of this form).

►

Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868.

Electronic filing (e-file). You can electronically file Form 8868 if you need a 3-month automatic extension of time to file (6 months for a corporation required to file Form 990-T), or an additional (not automatic) 3-month extension of time. You can electronically file Form 8868 to request an extension of time to file any of the forms listed in Part I or Part II with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, which must be sent to the IRS in paper format (see instructions). For more details on the electronic filing of this form, visit www.irs.gov/efile and click on e-file for Charities & Nonprofits.

Part I Automatic 3-Month Extension of Time. Only submit original (no copies needed).

A corporation required to file Form 990-T and requesting an automatic 6-month extension - check this box and complete

Part I only

►

All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns.

Enter filer's identifying number

Type or print	Name of exempt organization or other filer, see instructions. JOHN STAUFFER CHARITABLE TRUST	Employer identification number (EIN) or 23-7434707
File by the due date for filing your return. See instructions	Number, street, and room or suite no. If a P.O. box, see instructions 301 N. LAKE AVE., SUITE 1000	Social security number (SSN)
	City, town or post office, state, and ZIP code. For a foreign address, see instructions PASADENA, CA 91101-5123	

Enter the Return code for the return that this application is for (file a separate application for each return)

0 4

Application Is For	Return Code	Application Is For	Return Code
Form 990 or Form 990-EZ	01	Form 990-T (corporation)	07
Form 990-BL	02	Form 1041-A	08
Form 4720 (individual)	03	Form 4720 (other than individual)	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

LAGERLOF, SENECA, ET AL

- The books are in the care of ► **301 N. LAKE AVENUE, SUITE 1000 - PASADENA, CA 91101-5123**
Telephone No ► **626-793-9400** Fax No ► **626-793-5900**
- If the organization does not have an office or place of business in the United States, check this box
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) . If this is for the whole group, check this box ► If it is for part of the group, check this box ► and attach a list with the names and EINs of all members the extension is for

►

- 1 I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until **AUGUST 15, 2014**, to file the exempt organization return for the organization named above. The extension is for the organization's return for:
► calendar year **2013** or
► tax year beginning , and ending .

- 2 If the tax year entered in line 1 is for less than 12 months, check reason Initial return Final return
 Change in accounting period

- 3a If this application is for Forms 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions **3a \$ 44,082.**
- b If this application is for Forms 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit. **3b \$ 53,506.**
- c Balance due. Subtract line 3b from line 3a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions **3c \$ 0.**

Caution. If you are going to make an electronic funds withdrawal (direct debit) with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions

JOHN STAUFFER CHARITABLE TRUST

23-7434707

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

323631
05-01-13

Part XV Supplementary Information

3 Grants and Contributions Approved for Future Payment (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
METHODIST HOSPITAL OF SOUTHERN CALIFORNIA, ARCADIA 300 W. HUNTINGTON DRIVE ARCADIA, CA 91066-6016	NONE	HOSPITAL	PARTIALLY FUND COST OF PURCHASING, INSTALLING AND IMPLEMENTING A 160-SLICE CT SCANNER	250,000.
PEPPERDINE UNIVERSITY 24255 PACIFIC COAST HIGHWAY MALIBU, CA 90265	NONE	UNIVERSITY	1:1 MATCHING GRANT FOR ENDOWMENT SUPPORTING PERMANENT UNDERGRADUATE RESEARCH PROGRAM FOR CHEMISTRY	1,000,000.
POMONA COLLEGE 550 N. COLLEGE AVENUE CLAREMONT, CA 91711	NONE	COLLEGE	1:2 CHALLENGE GRANT - ENDOWMENT FOR SUMMER RESEARCH PROGRAM IN CHEMISTRY	415,000.
SCRIPPS COLLEGE 1030 COLUMBIA AVENUE CLAREMONT, CA 91711-3948	NONE	COLLEGE	1:1 CHALLENGE GRANT - ENDOWMENT FOR SUMMER RESEARCH PROGRAM IN CHEMISTRY	500,000.
UNIVERSITY OF CALIFORNIA, BERKELEY 420 LATIMER HALL BERKELEY, CA 94720-1460	NONE	UNIVERSITY	1:2 CHALLENGE MATCHING GRANT TO FUND ENDOWMENT FOR UNDERGRADUATE SUMMER SCIENCE RESEARCH IN	500,000.
UNIVERSITY OF PACIFIC 3601 PACIFIC AVENUE STOCKTON, CA 95211	NONE	UNIVERSITY	1:1 MATCHING GRANT TO ESTABLISH UNDERGRADUATE RESEARCH ENDOWMENT IN CHEMISTRY AND BIOCHEMISTRY	500,000.
UNIVERSITY OF REDLANDS P.O. BOX 3080 REDLANDS, CA 92373-0999	NONE	UNIVERSITY	1:2 LEAD GRANT TO CREATE RESEARCH ENDOWMENT FOR SUMMER RESEARCH PROGRAM	1,000,000.
WESTMONT COLLEGE 955 LA PAZ ROAD SANTA BARBARA, CA 93108-1089	NONE	COLLEGE	CHALLENGE GRANT FOR ENDOWMENT OF SUMMER RESEARCH PROGRAM IN CHEMISTRY	420,000.
Total from continuation sheets				4,585,000.

Part XV | Supplementary Information

3b Grants and Contributions Approved for Future Payment Continuation of Purpose of Grant or Contribution

NAME OF RECIPIENT - CALIFORNIA INSTITUTE OF TECHNOLOGY1:1 MATCHING GRANT TO ESTABLISH JOHN STAUFFER ENDOWMENT OF SUMMERUNDERGRADUATE RESEARCH IN CHEMISTRY AND CHEMICAL ENGINEERINGNAME OF RECIPIENT - CLAREMONT MCKENNA COLLEGE1:1 CHALLENGE GRANT - ENDOWMENT FOR UNDERGRADUATE RESEARCH PROGRAM INCHEMISTRY FOR STUDENTS IN THE W.M. KECK SCIENCE DEPARTMENT.NAME OF RECIPIENT - PEPPERDINE UNIVERSITY1:1 MATCHING GRANT FOR ENDOWMENT SUPPORTING PERMANENT UNDERGRADUATERESEARCH PROGRAM FOR CHEMISTRY MAJORSNAME OF RECIPIENT - UNIVERSITY OF CALIFORNIA, BERKELEY1:2 CHALLENGE MATCHING GRANT TO FUND ENDOWMENT FOR UNDERGRADUATE SUMMERSCIENCE RESEARCH IN CHEMISTRY