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Form 990-PF



Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter Social Security numbers on this form as it may be made public. By law, the IRS cannot redact the information on the form.

▶ Information about Form 990-PF and its instructions is at www.irs.gov/form990pf.








OMB No 1545-0052










2013

Open to Public Inspection


For calendar year 2013, or tax year beginning 01-01-2013 , and ending 12-31-2013

Name of foundation THE TRULL FOUNDATION		A Employer identification number 23-7423943	
Number and street (or P O box number if mail is not delivered to street address) 404 FOURTH STREET		B Telephone number (see instructions) (361) 972-5241	
City or town, state or province, country, and ZIP or foreign postal code PALACIOS, TX 77465		C If exemption application is pending, check here ▶ <input type="checkbox"/>	
G Check all that apply <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Address change <input type="checkbox"/> Name change		D 1. Foreign organizations, check here ▶ <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation ▶ <input type="checkbox"/>	
H Check type of organization <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ <input type="checkbox"/>	
I Fair market value of all assets at end of year (from Part II, col. (c), line 16)▶ \$ 24,878,153		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ <input type="checkbox"/>	
J Accounting method <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ (Part I, column (d) must be on cash basis.)			

Part I Analysis of Revenue and Expenses <small>(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))</small>		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)	180,000			
	2 Check ▶ <input checked="" type="checkbox"/> if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	66	66	66	
	4 Dividends and interest from securities.	587,341	587,341	587,341	
	5a Gross rents				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10	952,710			
	b Gross sales price for all assets on line 6a 5,662,741				
	7 Capital gain net income (from Part IV, line 2)		952,710		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
Operating and Administrative Expenses	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)	 231,437	224,289		
	12 Total. Add lines 1 through 11	1,951,554	1,764,406	587,407	
	13 Compensation of officers, directors, trustees, etc	51,929	25,964	25,964	25,964
	14 Other employee salaries and wages	36,845			
	15 Pension plans, employee benefits	6,791	1,986	1,986	4,805
	16a Legal fees (attach schedule)	 7,003	7,003	7,003	
	b Accounting fees (attach schedule)	 12,500	12,500	12,500	
	c Other professional fees (attach schedule)	 121,254	121,254	121,254	
	17 Interest				
	18 Taxes (attach schedule) (see instructions)	 52,003	36,591	36,591	111
	19 Depreciation (attach schedule) and depletion	 2,506			
	20 Occupancy				
	21 Travel, conferences, and meetings	18,062	4,515	4,515	13,547
	22 Printing and publications	968	242	242	726
	23 Other expenses (attach schedule)	 59,502	24,270	24,270	35,232
	24 Total operating and administrative expenses. Add lines 13 through 23	369,363	234,325	234,325	80,385
	25 Contributions, gifts, grants paid	2,221,295			2,221,295
	26 Total expenses and disbursements. Add lines 24 and 25	2,590,658	234,325	234,325	2,301,680
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	-639,104			
	b Net investment income (if negative, enter -0-)		1,530,081		
	c Adjusted net income (if negative, enter -0-)			353,082	

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing			
	2	Savings and temporary cash investments	536,087	507,641	507,641
	3	Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	4	Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) ▶ _____ 250,000 Less allowance for doubtful accounts ▶ _____	183,162	250,000	250,000
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U S and state government obligations (attach schedule)	2,414,694	 2,227,514	2,251,097
	b	Investments—corporate stock (attach schedule)	8,315,858	 9,567,420	13,983,434
	c	Investments—corporate bonds (attach schedule).	5,060,158	 4,716,596	4,816,598
	11	Investments—land, buildings, and equipment basis ▶ _____ 1,156,745 Less accumulated depreciation (attach schedule) ▶ _____	844,972	 1,156,745	985,290
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)	3,082,684	 1,376,879	2,011,038
	14	Land, buildings, and equipment basis ▶ _____ 92,652 Less accumulated depreciation (attach schedule) ▶ _____ 33,476	61,682	 59,176	73,055
15	Other assets (describe ▶ _____)	 2			
16	Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	20,499,299	19,861,971	24,878,153	
Liabilities	17	Accounts payable and accrued expenses	2,321	3,839	
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶ _____)	 41	 301	
	23	Total liabilities (add lines 17 through 22)	2,362	4,140	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.				
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ <input checked="" type="checkbox"/> and complete lines 27 through 31.				
	27	Capital stock, trust principal, or current funds			
	28	Paid-in or capital surplus, or land, bldg , and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds	20,496,937	19,857,831	
	30	Total net assets or fund balances (see page 17 of the instructions)	20,496,937	19,857,831	
	31	Total liabilities and net assets/fund balances (see page 17 of the instructions)	20,499,299	19,861,971	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year’s return)	1	20,496,937
2	Enter amount from Part I, line 27a	2	-639,104
3	Other increases not included in line 2 (itemize) ▶ _____	3	
4	Add lines 1, 2, and 3	4	19,857,833
5	Decreases not included in line 2 (itemize) ▶  _____	5	2
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	19,857,831

Part IV

Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a				
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)	
a				
b				
c				
d				
e				
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))	
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any		
a				
b				
c				
d				
e				
2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }			2	952,710
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8 }			3	

Part V

Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No
If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see page 18 of the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2012	2,149,746	23,108,955	0 09303
2011	1,955,216	23,334,812	0 08379
2010	1,712,091	24,471,331	0 06996
2009	1,758,969	23,267,081	0 07560
2008	1,697,811	26,455,805	0 06418
2 Total of line 1, column (d).			
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years			
4 Enter the net value of noncharitable-use assets for 2013 from Part X, line 5.			
5 Multiply line 4 by line 3.			
6 Enter 1% of net investment income (1% of Part I, line 27b).			
7 Add lines 5 and 6.			
8 Enter qualifying distributions from Part XII, line 4.			
If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions			

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1		
	Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b	1	15,301
c	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	2	
3	Add lines 1 and 2.	3	15,301
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	4	
5	Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0-	5	15,301
6	Credits/Payments		
a	2013 estimated tax payments and 2012 overpayment credited to 2013	6a	15,000
b	Exempt foreign organizations—tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	632
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments Add lines 6a through 6d.	7	15,632
8	Enter any penalty for underpayment of estimated tax Check here <input checked="" type="checkbox"/> if Form 2220 is attached	8	19
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid.	10	312
11	Enter the amount of line 10 to be Credited to 2014 estimated tax 312 Refunded	11	

Part VII-A Statements Regarding Activities

1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a	Yes	No
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)?	1b		No
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.			
c	Did the foundation file Form 1120-POL for this year?.	1c		No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation \$ _____ (2) On foundation managers \$ _____			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers \$ _____			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?	2		No
	If "Yes," attach a detailed description of the activities.			
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3		No
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?.	4a		No
b	If "Yes," has it filed a tax return on Form 990-T for this year?.	4b		No
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?	5		No
	If "Yes," attach the statement required by General Instruction T.			
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either <ul style="list-style-type: none">By language in the governing instrument, orBy state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes	
7	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV.	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) TX			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation .	8b	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? If "Yes," complete Part XIV	9		No
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses.	10		No

Part VII-A

Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address www.trullfoundation.org	13	Yes	
14	The books are in care of _____ Telephone no (361) 972-5241 Located at 404 4TH STREET PALACIOS TX ZIP+4 77465			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here <input type="checkbox"/> and enter the amount of tax-exempt interest received or accrued during the year. 15			
16	At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See instructions for exceptions and filing requirements for Form TD F 90-22.1 If "Yes", enter the name of the foreign country 	16	Yes	No

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year did the foundation (either directly or indirectly) (1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?. <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?. <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)?. Organizations relying on a current notice regarding disaster assistance check here. <input type="checkbox"/>	1b		No
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013?. <input type="checkbox"/>	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013?. <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions). <input type="checkbox"/>	2b		No
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?. <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b	If "Yes," did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (<i>Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013.</i>). <input type="checkbox"/>	3b		No
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013?	4b		No

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a

During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc , organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions).

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No

b

If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

5b

No

Organizations relying on a current notice regarding disaster assistance check here. ☒

c

If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

☐ Yes ☒ No

If "Yes," attach the statement required by Regulations section 53.4945–5(d).

6a

Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes ☒ No

b

Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b

No

If "Yes" to 6b, file Form 8870.

7a

At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

☐ Yes ☒ No

b

If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?

7b

No

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1

List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
See Additional Data Table				

2

Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000. ☒

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Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services.		

Part IX-A

Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1	
2	
3	
4	

Part IX-B

Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments. See page 24 of the instructions	
3	
Total. Add lines 1 through 3	

Part X

Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities.	1a	0
b	Average of monthly cash balances.	1b	0
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	0
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	
3	Subtract line 2 from line 1d.	3	0
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	0
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	0
6	Minimum investment return. Enter 5% of line 5.	6	0

Part XI

Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	
2a	Tax on investment income for 2013 from Part VI, line 5.	2a	15,301
b	Income tax for 2013 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	15,301
3	Distributable amount before adjustments Subtract line 2c from line 1.	3	15,301
4	Recoveries of amounts treated as qualifying distributions.	4	
5	Add lines 3 and 4.	5	15,301
6	Deduction from distributable amount (see instructions).	6	
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1.	7	0

Part XII

Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26.	1a	2,301,680
b	Program-related investments—total from Part IX-B.	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	2,301,680
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions).	5	15,301
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	2,286,379
Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years			

Part XIII

Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2012	(c) 2012	(d) 2013
1 Distributable amount for 2013 from Part XI, line 7				0
2 Undistributed income, if any, as of the end of 2013				
a Enter amount for 2012 only.				
b Total for prior years 20____, 20____, 20____				
3 Excess distributions carryover, if any, to 2013				
a From 2008.				
b From 2009.	493,603			
c From 2010.	499,578			
d From 2011.	819,353			
e From 2012.	1,012,380			
f Total of lines 3a through e.	2,824,914			
4 Qualifying distributions for 2013 from Part XII, line 4 ▶ \$ 2,301,680				
a Applied to 2012, but not more than line 2a				
b Applied to undistributed income of prior years (Election required—see instructions).				
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2013 distributable amount.				
e Remaining amount distributed out of corpus	2,301,680			
5 Excess distributions carryover applied to 2013 (If an amount appears in column (d), the same amount must be shown in column (a).)				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	5,126,594			
b Prior years' undistributed income Subtract line 4b from line 2b.				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.				
d Subtract line 6c from line 6b Taxable amount—see instructions				
e Undistributed income for 2012 Subtract line 4a from line 2a Taxable amount—see instructions				
f Undistributed income for 2013 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2014				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions).				
8 Excess distributions carryover from 2008 not applied on line 5 or line 7 (see instructions). . .				
9 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a	5,126,594			
10 Analysis of line 9				
a Excess from 2009. . . .	493,603			
b Excess from 2010. . . .	499,578			
c Excess from 2011. . . .	819,353			
d Excess from 2012. . . .	1,012,380			
e Excess from 2013. . . .	2,301,680			

Part XIV

Private Operating Foundations (see instructions and Part VII-A, question 9)

1a

If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2013, enter the date of the ruling.

b

Check box to indicate whether the organization is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

☐ 4942(j)(3) or ☐ 4942(j)(5)

2a	Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed.	Tax year	Prior 3 years			(e) Total
		(a) 2013	(b) 2012	(c) 2011	(d) 2010	
b	85% of line 2a					
c	Qualifying distributions from Part XII, line 4 for each year listed.					
d	Amounts included in line 2c not used directly for active conduct of exempt activities.					
e	Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c.					
3	Complete 3a, b, or c for the alternative test relied upon					
a	"Assets" alternative test—enter					
	(1) Value of all assets					
	(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b	"Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.					
c	"Support" alternative test—enter					
	(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties).					
	(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
	(3) Largest amount of support from an exempt organization					
	(4) Gross investment income					

Part XV

Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)

1

Information Regarding Foundation Managers:

a

List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

b

List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2

Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a

The name, address, and telephone number or e-mail address of the person to whom applications should be addressed

THE TRULL FOUNDATION
404 4TH STREET
PALACIOS, TX 77465
(361) 972-5241

b

The form in which applications should be submitted and information and materials they should include

SEE SCHEDULE B

c

Any submission deadlines

N/A

d



Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

SEE SCHEDULE C

Part XV

Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year SEE SCHEDULE A various palacios,TX 78465	NONE	SEE SCHED	various	2,221,295
Total  3a				2,221,295
b Approved for future payment SEE SCHEDULE D various palacios,TX 78465		SEE SCHED	VARIOUS	283,700
Total  3b				283,700

Enter gross amounts unless otherwise indicated

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Form **990-PF** (2013)

Part XVII

Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

1

Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?

Yes

No

a

Transfers from the reporting foundation to a noncharitable exempt organization of

(1)

Cash.

1a(1)

No

(2)

Other assets.

1a(2)

No

b

Other transactions

(1)

Sales of assets to a noncharitable exempt organization.

1b(1)

No

(2)

Purchases of assets from a noncharitable exempt organization.

1b(2)

No

(3)

Rental of facilities, equipment, or other assets.

1b(3)

No

(4)

Reimbursement arrangements.

1b(4)

No

(5)

Loans or loan guarantees.

1b(5)

No

(6)

Performance of services or membership or fundraising solicitations.

1b(6)

No

c

Sharing of facilities, equipment, mailing lists, other assets, or paid employees.

1c

No

d

If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.

(a) Line No	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements

2a

Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527?

Yes

No

b

If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge.

Signature of officer or trustee

2014-08-08

Date

Title

May the IRS discuss this return with the preparer shown below (see instr.)?

Yes

No

Paid Preparer Use Only

Print/Type preparer's name
CHRISTOPHER E KREJCI CPA

Preparer's Signature

Date

Check if self-employed

PTIN
P00047021

Firm's name Bumgardner Morrison & Company LLP

Firm's EIN

Firm's address PO BOX 3750 Victoria, TX 779033750

Phone no (361) 575-0271

Form 990-PF (2013)

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
COLLEEN CLAYBOURN	Director 5 00	0		
404 FOURTH ST PALACIOS,TX 77465				
R SCOTT TRULL	Chairman 3 00	0		
404 FOURTH ST PALACIOS,TX 77465				
SARAH H OLFERS	Trustee 2 00	0		
404 FOURTH ST PALACIOS,TX 77465				
CARA P HERLIN	VICE-CHAIR 2 00	0		
404 FOURTH ST PALACIOS,TX 77465				
CRAIG A WALLIS	SECRETARY/TREAS 1 00	0		
404 FOURTH ST PALACIOS,TX 77465				
E GAIL PURVIS	Executive Dir 40 00	51,929		
404 FOURTH ST PALACIOS,TX 77465				

TY 2013 Accounting Fees Schedule**Name:** THE TRULL FOUNDATION**EIN:** 23-7423943**Software ID:** 13000170**Software Version:** 2013v3.1

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
AUDIT/990PF	12,500	12,500	12,500	0

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2013 Depreciation Schedule

Name: THE TRULL FOUNDATION

EIN: 23-7423943

Software ID: 13000170

Software Version: 2013v3.1

Description of Property	Date Acquired	Cost or Other Basis	Prior Years' Depreciation	Computation Method	Rate / Life (# of years)	Current Year's Depreciation Expense	Net Investment Income	Adjusted Net Income	Cost of Goods Sold Not Included
3 LATERAL FILE CABINETS	2007-06-01	1,043	884	92	7 0000	45			
HOUSE	2007-01-10	68,050	10,397	91	39 0000	1,745			
ROOF-HOUSE	2008-02-05	3,959	1,492	93	15 0000	247			
NEC IT 2530D COPY MACHINE	2009-01-28	5,556	5,076	92	5 0000	192			
TRANE HEAT- A/C UNIT	2009-06-25	6,587	6,018	92	5 0000	228			
CAMERA	2010-03-07	143	112	92	7 0000	9			
HP COLOR LASERJET	2010-04-27	700	599	92	5 0000	40			

**TY 2013 Investments Corporate
Bonds Schedule****Name:** THE TRULL FOUNDATION**EIN:** 23-7423943**Software ID:** 13000170**Software Version:** 2013v3.1

Name of Bond	End of Year Book Value	End of Year Fair Market Value
WELLS FARGO 1221-2201	4,716,596	4,816,598

**TY 2013 Investments Corporate
Stock Schedule****Name:** THE TRULL FOUNDATION**EIN:** 23-7423943**Software ID:** 13000170**Software Version:** 2013v3.1

Name of Stock	End of Year Book Value	End of Year Fair Market Value
WELLS FARGO 8418-7783	1,993,947	2,613,341
WELLS FARGO 8418-7826	3,285,414	4,179,769
WELLS FARGO 8418-7851	1,855,852	3,116,577
RICE BELT STOCK	9,750	9,053
WELLS FARGO 4510-5731	2,422,457	4,064,694

TY 2013 Investments Government Obligations Schedule

Name: THE TRULL FOUNDATION

EIN: 23-7423943

Software ID: 13000170

Software Version: 2013v3.1

US Government Securities - End of

Year Book Value:

2,227,514

US Government Securities - End of

Year Fair Market Value:

2,251,097

**State & Local Government
Securities - End of Year Book
Value:**

**State & Local Government
Securities - End of Year Fair
Market Value:**

TY 2013 Investments - Land Schedule

Name: THE TRULL FOUNDATION

EIN: 23-7423943

Software ID: 13000170

Software Version: 2013v3.1

Category/ Item	Cost/Other Basis	Accumulated Depreciation	Book Value	End of Year Fair Market Value
Land	1,156,745		1,156,745	985,290

TY 2013 Investments - Other Schedule**Name:** THE TRULL FOUNDATION**EIN:** 23-7423943**Software ID:** 13000170**Software Version:** 2013v3.1

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
MINERALS 35 ACRES MATAGORDA	AT COST	38	210,700
ORRI CALDWELL CO, TX.	AT COST	6	1
1/32 NPRI (PIERCE) 225.65 AC	AT COST	2	5,490
1/32 NPRI (HEFFELFINGER) 160 AC	AT COST	6	50
1/64 NPRI 502.32 AC	AT COST	3,787	30,090
1% ORRI LIBERTY CO.	AT COST	7,186	12,879
WELLS FARGO FUNDS 8870-6993	AT COST	1,365,868	1,751,842
PIA	AT COST	14	14

TY 2013 Land, Etc. Schedule**Name:** THE TRULL FOUNDATION**EIN:** 23-7423943**Software ID:** 13000170**Software Version:** 2013v3.1

Category / Item	Cost / Other Basis	Accumulated Depreciation	Book Value	End of Year Fair Market Value
Furniture and Fixtures	3,970	3,633	337	
Machinery and Equipment	16,673	15,964	709	337
Buildings	72,009	13,879	58,130	709
Improvements				72,009

TY 2013 Legal Fees Schedule**Name:** THE TRULL FOUNDATION**EIN:** 23-7423943**Software ID:** 13000170**Software Version:** 2013v3.1

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
LEGAL EXPENSE	7,003	7,003	7,003	0

TY 2013 Other Decreases Schedule

Name: THE TRULL FOUNDATION

EIN: 23-7423943

Software ID: 13000170

Software Version: 2013v3.1

Description	Amount
ROUNDING	2

TY 2013 Other Expenses Schedule

Name: THE TRULL FOUNDATION

EIN: 23-7423943

Software ID: 13000170

Software Version: 2013v3.1

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ASSET EXPENSE	475	475	475	
COMPUTER/INTERNET EXPENSE	4,010	1,003	1,003	3,007
DUES/MEMBERSHIPS	2,950	738	738	2,212
INSURANCE	4,033	1,008	1,008	3,025
MISCELLANEOUS	4,997	1,249	1,249	3,748
OFFICE CLEANING/MAINTENANCE	5,188	1,297	1,297	3,891
OFFICE EXPENSE	1,060	265	265	795
OTHER ROYALTY EXPENSES	1,980	1,980	1,980	
POSTAGE	1,088	273	273	815
PROMOTION	11,278			11,278
SACHSE EXPENSES	13,828	13,828	13,828	
SUPPLIES	1,764	441	441	1,323
TELEPHONE	2,958	740	740	2,218
UTILITIES	3,893	973	973	2,920

TY 2013 Other Income Schedule

Name: THE TRULL FOUNDATION

EIN: 23-7423943

Software ID: 13000170

Software Version: 2013v3.1

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
LITIGATION SETTLEMENTS	7,148		
MISCELLANEOUS	4,614	4,614	
PCMC LOAN INTEREST	4,666	4,666	
ROYALTIES	215,009	215,009	

TY 2013 Other Liabilities Schedule**Name:** THE TRULL FOUNDATION**EIN:** 23-7423943**Software ID:** 13000170**Software Version:** 2013v3.1

Description	Beginning of Year - Book Value	End of Year - Book Value
EXCISE TAXES	41	301

TY 2013 Other Professional Fees Schedule**Name:** THE TRULL FOUNDATION**EIN:** 23-7423943**Software ID:** 13000170**Software Version:** 2013v3.1

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
INVESTMENT MANAGEMENT FEES	120,454	120,454	120,454	0
OTHER PROFESSIONAL FEES	800	800	800	0

TY 2013 Taxes Schedule**Name:** THE TRULL FOUNDATION**EIN:** 23-7423943**Software ID:** 13000170**Software Version:** 2013v3.1

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
EXCISE TAXES	15,301			
FOREIGN TAXES ON DIVIDENDS	16,657	16,657	16,657	
PROPERTY TAXES	14,695	14,584	14,584	111
ROYALTY PRODUCTION/SEVERANCE TAX	5,350	5,350	5,350	

2013 Grants Paid By Category

2/13/2014

Payee Organization Project Title, Grant Amount	Grant No. Ref. No.	Payment Date	Payment Amount	Check Number Notes
<u>ARTS/CULTURE/HUMANITIES</u>				
BLESSING HISTORICAL FOUNDATION <i>Exterior Repair for Hotel and Apartments</i> \$ 30,000.00	995029	1/10/2013	\$15,000.00	2 of 2
BOB BULLOCK TEXAS STATE HISTORY MUSEUM <i>La Belle Shipwreck</i> \$ 15,000.00	994511	4/9/2013	\$5,000.00	3 of 3
CHILDREN'S DISCOVERY MUSEUM <i>Texas Our Texas</i> \$ 3,000.00	995084	1/10/2013	\$3,000.00	
THE CHINATI FOUNDATION <i>Children's Art Classes</i> \$ 4,000.00	995011	1/10/2013	\$4,000.00	
CITY OF BAY CITY HISTORIC COMMISSION AND MAIN STREET <i>Rehabilitation of the USO, Phase II</i> \$ 10,000.00	995065	1/10/2013	\$10,000.00	
EL CAMPO MUSEUM OF ART HISTORY AND SCIENCE INC. <i>Growth and Revitalization</i> \$ 5,500.00	995259	7/12/2013	\$5,500.00	
FRIENDS OF THE TEXAS HISTORICAL COMMISSION, INC. <i>Fulton Mansion Restoration</i> \$ 5,000.00	995285	9/17/2013	\$5,000.00	

TRULL FOUNDATION
 EIN 23-7423943
 2013 FORM 990-PF
 SCHEDULE A - SUMMARY OF 2013 GRANTS PAID

Payee Organization Project Title, Grant Amount	Grant No. Ref. No.	Payment Date	Payment Amount	Check Number Notes
GONZALES CRYSTAL THEATRE <i>Shakespeare Ninja Project/Free Students Nights</i> \$ 5,000.00	995274	7/12/2013	\$5,000.00	
HILL COUNTRY ARTS FOUNDATION <i>Tickets for Kids' Program</i> \$ 4,500.00	995172	4/9/2013	\$4,500.00	
JAMES DICK FOUNDATION <i>Music Festival 2013 Season</i> \$ 6,000.00	995133	3/7/2013	\$6,000.00	
SOUTH TEXAS PUBLIC BROADCASTING SYSTEM, INC. <i>2013 Membership</i> \$ 1,000.00	995153	3/7/2013	\$1,000 00	
SOUTH TEXAS PUBLIC BROADCASTING SYSTEM, INC. <i>CHALLENGE/Academic Tournament 2013/2014</i> \$ 7,000.00	995202	5/10/2013	\$7,000 00	
VICTORIA ART LEAGUE, INC. <i>Major Renovation of the Community Art Center</i> \$ 4,000.00	995231	6/17/2013	\$4,000.00	
VICTORIA COLLEGE MUSEUM OF THE COASTAL BEND <i>La Salle Odyssey Exhibit Expansion</i> \$ 10,000.00	995160	4/9/2013	\$10,000.00	
Total ARTS/CULTURE/HUMANITIES (14 items)			<u>\$85,000.00</u>	

EDUCATION

TRULL FOUNDATION
EIN 23-7423943
2013 FORM 990-PF
SCHEDULE A - SUMMARY OF 2013 GRANTS PAID

Payee Organization Project Title, Grant Amount	Grant No. Ref. No.	Payment Date	Payment Amount	Check Number Notes
PALACIOS INDEPENDENT SCHOOL DISTRICT <i>Making Music with Handbells</i> \$ 13,000.00	995109	2/12/2013	\$13,000.00	
PALACIOS INDEPENDENT SCHOOL DISTRICT <i>Student Exchange Trip to Japan</i> \$ 5,000.00	995139	3/7/2013	\$5,000.00	
PALACIOS INDEPENDENT SCHOOL DISTRICT <i>Texas State Marine Education Center 2013 - 2014</i> \$ 50,000.00	995159	4/9/2013	\$50,000.00	
PALACIOS INDEPENDENT SCHOOL DISTRICT <i>Annual Dad's Day Out Event</i> \$ 200.00	995184	4/9/2013	\$200.00	
PALACIOS INDEPENDENT SCHOOL DISTRICT <i>Robotics Team World Championship Competition</i> \$ 3,100.00	995201	4/9/2013	\$3,100.00	
PALACIOS INDEPENDENT SCHOOL DISTRICT <i>Dual Credit Scholarships</i> \$ 8,000.00	995186	5/10/2013	\$8,000.00	
PALACIOS INDEPENDENT SCHOOL DISTRICT <i>Instruments for East Side Beginner Band Students</i> \$ 18,500.00	995270	7/12/2013	\$18,500.00	
PALACIOS INDEPENDENT SCHOOL DISTRICT <i>Fee Assistance and AP Scholarship</i> \$ 4,820.00	995168	8/1/2013	\$4,820.00	
PALACIOS INDEPENDENT SCHOOL DISTRICT <i>School Supplies</i> \$ 1,500.00	995337	8/7/2013	\$1,500.00	

TRULL FOUNDATION
 EIN 23-7423943
 2013 FORM 990-PF
 SCHEDULE A - SUMMARY OF 2013 GRANTS PAID

Payee Organization Project Title, Grant Amount	Grant No. Ref. No.	Payment Date	Payment Amount	Check Number Notes
ALICE LLOYD COLLEGE <i>Student Work Program</i> \$ 7,000.00	995357	10/10/2013	\$7,000 00	
AMERICAN INDIAN COLLEGE FUND <i>Tribal Scholarship Program</i> \$ 5,000.00	995422	12/5/2013	\$5,000.00	
APPALACHIAN MINISTRIES EDUCATIONAL RESOURCE CENTER <i>Library of Appalachian Children's Literature</i> \$ 5,000.00	995322	9/17/2013	\$5,000.00	
AUSTIN COLLEGE <i>Medical Experience In Mexico January 2014</i> \$ 7,000.00	995279	9/17/2013	\$7,000.00	
AUSTIN COMMUNITY FOUNDATION <i>Texas Education Grantmakers Advocacy Consortium</i> \$ 5,000.00	995368	10/10/2013	\$5,000.00	
AUSTIN COMMUNITY FOUNDATION <i>Texas Education Funders Advocacy Consortium HB5 Implementations</i> \$ 10,000.00	995397	11/12/2013	\$10,000.00	
AUSTIN PRESBYTERIAN THEOLOGICAL SEMINARY <i>Library ModernizationTechnology Package</i> \$ 400,000.00	994967	1/10/2013	\$80,000.00	1 of 5
AUSTIN YMBL SUNSHINE CAMPS <i>Sunrise Leadership Program</i> \$ 5,000 00	995207	5/10/2013	\$5,000.00	

TRULL FOUNDATION
EIN 23-7423943
2013 FORM 990-PF
SCHEDULE A - SUMMARY OF 2013 GRANTS PAID

Payee Organization Project Title, Grant Amount	Grant No. Ref. No.	Payment Date	Payment Amount	Check Number Notes
AVANCE EL PASO <i>Family Literacy Challenge</i> \$ 5,000.00	995180	4/9/2013	\$5,000.00	
BAY CITY LIBRARY ASSOCIATION <i>"Books on the Go"</i> \$ 1,800.00	995137	3/7/2013	\$1,800.00	
BEREA COLLEGE <i>Full-Tuition Scholarship Program</i> \$ 25,000.00	995416	12/5/2013	\$25,000.00	
BLESSING ELEMENTARY/TISD <i>One to One iPad Initiative for Kindergarten</i> \$ 4,000.00	995417	12/5/2013	\$4,000 00	
CENTRAL ELEMENTARY/PISD <i>2012 "The Nutcracker" Field Trip</i> \$ 700.00	995131	2/12/2013	\$700.00	
CENTRAL ELEMENTARY/PISD <i>2013 Nutcracker Performance in Victoria</i> \$ 720 00	995393	10/18/2013	\$720.00	
EAST GATE NEW PROSPERITY BAPTIST CHURCH/MARTIN LUTHER KING SCHOLARSHIP FOUNDATION <i>Scholarship Fund</i> \$ 4,000.00	995024	1/10/2013	\$4,000.00	
EAST GATE NEW PROSPERITY BAPTIST CHURCH/MARTIN LUTHER KING SCHOLARSHIP FOUNDATION <i>Martin Luther King Jr Scholarship</i> \$ 4,000.00	995386	11/12/2013	\$4,000.00	

TRULL FOUNDATION
 EIN 23-7423943
 2013 FORM 990-PF
 SCHEDULE A - SUMMARY OF 2013 GRANTS PAID

Payee Organization Project Title, Grant Amount	Grant No. Ref. No.	Payment Date	Payment Amount	Check Number Notes
EMPOWERMENT FOR EXCEEDING TOGETHER/E4E2 <i>Technology Upgrade</i> \$ 6,000.00	995381	11/12/2013	\$6,000.00	
FIRST BOOK MATAGORDA <i>Ten Years Sharing The Love Of Reading</i> \$ 5,000.00	995203	5/10/2013	\$5,000.00	
FRIENDS OF THE ELGIN LIBRARY <i>Young Adult Summer Reading Program</i> \$ 3,000.00	995237	6/17/2013	\$3,000.00	
FRIENDS OF THE WHITESBORO PUBLIC LIBRARY <i>"Slide Into Reading"</i> \$ 2,500.00	995398	12/5/2013	\$2,500.00	
GANADO INDEPENDENT SCHOOL DISTRICT <i>2013 Scholarships</i> \$ 31,500 00	995158	4/9/2013	\$9,000 00	1 of 3
GEORGE MASON UNIVERSITY <i>The Washington Journalism and Media Conference</i> \$ 1,925.00	995240	4/25/2013	\$1,925.00	
GILMER HIGH SCHOOL <i>Piney Woods Raycers</i> \$ 5,000.00	995118	2/12/2013	\$5,000.00	
JACKSON COUNTY MEMORIAL LIBRARY <i>Mother Goose Story Hour - Literacy for the Toddlers</i> \$ 2,000.00	995115	2/12/2013	\$2,000.00	
LITERACY COALITION OF CENTRAL TEXAS <i>Literacy Illuminates Community-Wide Campaign for Literacy</i> \$ 3,000.00	995127	2/12/2013	\$3,000.00	

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LITERACY CONNEXUS INC <i>Fifty Ways To Engage Churches In Literacy Ministry</i> \$ 2,000.00	995264	7/12/2013	\$2,000.00	
LITERACY TEXAS <i>Literacy Texas Website</i> \$ 5,000.00	995123	2/12/2013	\$5,000.00	
LOUISE INDEPENDENT SCHOOL DISTRICT <i>Scholarship Fund</i> \$ 36,000.00	995166	4/9/2013	\$12,000.00	1 of 3
MARFA INDEPENDENT SCHOOL DISTRICT <i>ChromeBook 1.1 A Laptop for Every Student</i> \$ 4,000.00	995404	12/5/2013	\$4,000.00	
MEHARRY MEDICAL COLLEGE <i>The Vision Fund</i> \$ 9,000.00	995364	10/10/2013	\$9,000.00	
MENAU SCHOOL <i>Financial Assistance Program</i> \$ 5,000.00	995288	9/17/2013	\$5,000.00	
PALACIOS LIBRARY, INC. <i>Library Updates 2013</i> \$ 8,600.00	995236	6/17/2013	\$8,600.00	
RIVIERA ISD <i>Margery Malin Learning Resource Center Computers</i> \$ 7,000.00	995298	9/17/2013	\$7,000.00	
SAN ANTONIO YOUTH LITERACY <i>Reading Buddy Program</i> \$ 3,000.00	995176	4/9/2013	\$3,000.00	

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SCHREINER UNIVERSITY <i>Scholarships for Presbyterian Pan American Students</i> \$ 15,000.00	995034	1/10/2013	\$15,000.00	
SCHULENBURG WEIMAR IN FOCUS TOGETHER <i>Matching Funds for SWIFT AmeriCorps Texas Tutoring Program</i> \$ 7,000.00	995164	4/9/2013	\$7,000.00	
ST. EDWARD'S UNIVERSITY <i>Migrant Program Scholarships</i> \$ 10,000.00	994892	8/1/2013	\$5,000.00	2 / 2
TEACH FOR AMERICA-RIO GRANDE VALLEY <i>Maximizing The Impact Of Teachers On Student Achievement</i> \$ 21,000.00	994546	6/17/2013	\$7,000.00	3 / 3
TEXAS A & M UNIVERSITY AT CORPUS CHRISTI <i>Watson Wick Septic System Bilingual Educational Brochure</i> \$ 0.00	994997	9/24/2013	(\$5,000.00)	657304 Project cancelled not funded
TIDEHAVEN INDEPENDENT SCHOOL DISTRICT <i>2013 Scholarships</i> \$ 42,000.00	995157	4/9/2013	\$14,000.00	1 / 3
UC-CUMBERLAND COLLEGE <i>Scholarship Program</i> \$ 6,000.00	995140	3/7/2013	\$6,000.00	
UNION PRESBYTERIAN SEMINARY <i>Annual Fund</i> \$ 10,000.00	995031	1/10/2013	\$10,000.00	

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UNIVERSITY OF THE OZARKS <i>Annual Scholarship Fund</i> \$ 4,000 00	994972	1/10/2013	\$4,000.00	
UNIVERSITY OF TEXAS AT AUSTIN MCDONALD OBSERVATORY <i>"Do Stars Have A Life" Astronomy Exhibit Upgrade</i> \$ 2,000.00	995307	9/17/2013	\$2,000.00	
UNIVERSITY OF TEXAS AT AUSTIN-UNIVERSITY HEALTH SERVICES <i>Center for Students in Recovery Scholarships and Expansion</i> \$ 15,000.00	995384	12/5/2013	\$15,000.00	
VAN VLECK HIGH SCHOOL TEXAS ASSOCIATION OF FUTURE EDUCATORS <i>Leadership Day Camp</i> \$ 1,500 00	995219	6/17/2013	\$1,500.00	
VICTORIA INDEPENDENT SCHOOL DISTRICT/SHIELDS MAGNET SCHOOL <i>Technology To Engage</i> \$ 9,000.00	995249	7/12/2013	\$9,000.00	
WHARTON COUNTY JUNIOR COLLEGE <i>Performance at Carnegie Hall</i> \$ 8,000.00	995045	1/10/2013	\$8,000 00	
WHARTON COUNTY LIBRARY <i>Early Literacy Stations</i> \$ 4,500.00	995347	10/10/2013	\$4,500.00	
WOODLAND HEIGHTS ELEMENTARY SCHOOL & EAST ELEMENTARY <i>Extended Day Reading Program</i> \$ 6,000.00	995420	12/5/2013	\$6,000.00	

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Total EDUCATION (59 items)			\$475,365.00	
ENVIRONMENT/ANIMALS				
AMERICAN BIRD CONSERVANCY <i>Stopping Bird Extinctions of the Americas</i> \$ 5,000.00	995258	7/12/2013	\$5,000.00	
COASTAL BEND BAYS FOUNDATION <i>Earth Day Bay Day</i> \$ 5,000 00	995147	3/7/2013	\$5,000.00	
COASTAL BEND BAYS FOUNDATION <i>Banquet dedicated to Clean Water Sports in the Bay</i> \$ 500.00	995390	10/10/2013	\$500.00	
CONSERVATION FUND THE <i>Cade Ranch Phase 2, Galveston County, TX</i> \$ 15,000.00	995152	4/9/2013	\$15,000.00	
CONSERVATION HISTORY ASSOCIATION OF TEXAS <i>Texas Landscape Project</i> \$ 3,000.00	995269	9/17/2013	\$3,000.00	
DUCKS UNLIMITED, INC. <i>Conserving Texas Coastal Resources</i> \$ 30,000.00	995193	5/10/2013	\$15,000.00	172
EARTH SHARE OF TEXAS <i>Texas Environmental Grantmakers Group Annual Contribution</i> \$ 1,000.00	995353	9/17/2013	\$1,000.00	

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FRIENDS OF BRAZORIA WILDLIFE REFUGES <i>Poole Tract Acquisition</i> \$ 10,000.00	995316	9/17/2013	\$10,000.00	
FRIENDS OF CIBOLO WILDERNESS <i>Kids On The Creek</i> \$ 4,000.00	995260	7/12/2013	\$4,000.00	
FRIENDS OF THE COLORADO RIVER FOUNDATION <i>Redbud Educational Programming</i> \$ 5,000.00	995227	6/17/2013	\$5,000.00	
GUADALUPE-BLANCO RIVER TRUST <i>Support for Water and Land Projects</i> \$ 5,000.00	995116	2/12/2013	\$5,000.00	
GULF COAST BIRD OBSERVATORY, INC (GCBO) <i>American Oystercatcher Stewardship in Texas</i> \$ 4,000.00	995149	4/9/2013	\$4,000.00	
HOUSTON WILDERNESS <i>Get Outdoors Houston Website</i> \$ 5,000.00	995382	11/12/2013	\$5,000.00	
INTERNATIONAL CRANE FOUNDATION <i>Whooping Cranes, Water, and Wetland Conservation</i> \$ 5,000.00	995401	12/5/2013	\$5,000.00	
KATY PRAIRIE CONSERVANCY <i>Operating Support</i> \$ 10,000.00	995103	2/12/2013	\$10,000.00	
LOWER RIO GRANDE VALLEY NATURE CENTER <i>Building Our Children's Future-Educational Exhibits</i> \$ 21,000.00	994947	8/1/2013	\$7,000.00	2 of 3

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NATIONAL AUDUBON SOCIETY <i>Coastal Stewardship Program</i> \$ 5,000.00	995054	1/10/2013	\$5,000.00	
NATIONAL PARKS CONSERVATION ASSOCIATION <i>Lone Star Coastal National Recreation Area</i> \$ 25,000.00	994974	1/10/2013	\$12,500.00	2 of 2
NATIONAL WILDLIFE FEDERATION <i>Texas Living Waters Project</i> \$ 20,000.00	995035	1/10/2013	\$20,000.00	
NATURE CONSERVANCY OF TEXAS <i>Conservation, Science and Community Outreach Programs at Mad Island Marsh Preserve</i> \$ 8,000.00	995395	12/5/2013	\$8,000.00	
PINES AND PRAIRIES LAND TRUST <i>All Access Trail Extension at the Colorado River Refuge</i> \$ 2,500.00	995299	9/17/2013	\$2,500 00	
RESTORE AMERICA'S ESTUARIES <i>Conference on Coastal and Estuarine Habitat Restoration</i> \$ 10,000.00	995143	3/7/2013	\$5,000 00	1 of 2
RIO GRANDE INTERNATIONAL STUDY CENTER (RGISC) <i>4th Annual Rio Research Roundup</i> \$ 10,000.00	995162	4/9/2013	\$10,000.00	
SAN JACINTO BATTLE GROUND ASSOCIATION <i>Acquisition of Land for Reclamation</i> \$ 3,000.00	995366	11/12/2013	\$3,000.00	

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SMITHSONIAN INSTITUTION, MIGRATORY BIRD CENTER <i>Migratory Bird Outreach and Education for Palacios, Matagorda County and the Texas Gulf Coast</i> \$ 8,000.00	995223	9/17/2013	\$8,000.00	
TEXAS LAND TRUST COUNCIL <i>Educational Programs for The Texas Land Trust Community</i> \$ 6,000.00	995218	6/17/2013	\$6,000.00	
TEXAS LEAGUE OF CONSERVATION VOTERS EDUCATIONAL FUND <i>Keep Texas Parks Open</i> \$ 5,000.00	995182	4/9/2013	\$5,000.00	
TEXAS RICE INDUSTRY COALITION FOR THE ENVIRONMENT <i>Operational Support</i> \$ 30,000.00	995150	4/9/2013	\$15,000.00	1 of 2
TEXAS STATE AQUARIUM <i>Second Chances Wildlife Rehabilitation Program</i> \$ 7,000.00	995161	4/9/2013	\$7,000.00	
TEXAS STATE UNIVERSITY <i>River Systems Institute - Springs to the Sea</i> \$ 15,000.00	994703	2/12/2013	\$5,000.00	2 of 3
TURTLE ISLAND RESTORATION NETWORK <i>Texas Sea Turtle Conservation Program</i> \$ 6,500.00	995318	9/17/2013	\$6,500.00	
VALLEY PROUD ENVIRONMENTAL COUNCIL <i>Fishing The Mother Lagoon</i> \$ 5,000.00	995242	6/17/2013	\$5,000.00	

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WESTCAVE PRESERVE CORP <i>El Ranchito: A Natural Place For Kids</i> \$ 5,000 00	995174	4/9/2013	\$5,000.00	
Total ENVIRONMENT/ANIMALS (33 items)			<u>\$228,000.00</u>	
<u>HEALTH</u>				
ACCESS INC <i>Counseling Services For Adults and Children</i> \$ 5,000 00	995301	9/17/2013	\$5,000.00	
ARTHUR NAGEL COMMUNITY CLINIC, INC. <i>Capital Campaign</i> \$ 4,000.00	995130	2/12/2013	\$4,000.00	
AUSTIN CHILD GUIDANCE CENTER <i>Underserved Children's Mental Health Project</i> \$ 4,000.00	995305	9/17/2013	\$4,000.00	
AUSTIN RECOVERY, INC. <i>Financial Assistance Fund</i> \$ 12,000.00	995419	12/5/2013	\$12,000.00	
BILLY T. CATTAN RECOVERY OUTREACH, INC. <i>Expansion Of Services Port Lavaca Office</i> \$ 35,000.00	995225	6/17/2013	\$35,000.00	
BILLY T. CATTAN RECOVERY OUTREACH, INC. <i>Family Treatment/Counseling</i> \$ 35,000.00	995413	12/5/2013	\$35,000.00	

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BRAZORIA COUNTY ASSOCIATION FOR CITIZENS WITH HANDICAPS <i>BACH Early Childhood Intervention Program</i> \$ 5,000.00	995134	3/7/2013	\$5,000.00	
CALHOUN COUNTY MEDICAL FOUNDATION <i>Computers on Wheels Mobile Work Stations</i> \$ 10,000.00	995132	3/7/2013	\$10,000.00	
CANCER CONNECTION OF CENTRAL TEXAS <i>Volunteer Training</i> \$ 5,000.00	995144	3/7/2013	\$5,000.00	
CITIZENS PROMOTING MEDICAL EXCELLENCE (OATH) <i>General Operating</i> \$ 7,500.00	995348	10/10/2013	\$7,500.00	
CITY OF EL CAMPO EMS <i>Operational Equipment</i> \$ 7,500.00	995091	1/10/2013	\$7,500.00	
COLORADO COUNTY YOUTH AND FAMILY SERVICES, INC. <i>Drug & Alcohol Intervention Services</i> \$ 6,000.00	995426	12/5/2013	\$6,000.00	
DEVEREUX TEXAS TREATMENT NETWORK <i>Remembering The Forgotten Child</i> \$ 2,000.00	995410	12/5/2013	\$2,000.00	
EASTER SEALS OF GREATER HOUSTON <i>Camp Smiles</i> \$ 5,000.00	995222	6/17/2013	\$5,000.00	

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HILL COUNTRY COUNCIL ON ALCOHOL AND DRUG ABUSE, INC. <i>Adult Outpatient Treatment Program</i> \$ 10,000.00	995113	2/12/2013	\$10,000.00	
MATAGORDA REGIONAL MEDICAL CENTER FOUNDATION <i>Mammography Viewing Station</i> \$ 20,000 00	995373	11/12/2013	\$10,000.00	1 of 2
MINISTRY OF CHALLENGE <i>Handicap Restrooms repair/renovation</i> \$ 12,000 00	995141	2/11/2013	\$12,000.00	
PALACIOS COMMUNITY MEDICAL CENTER <i>Matagorda County Relay For Life Challenge</i> \$ 500.00	995183	3/8/2013	\$500 00	
PALACIOS COMMUNITY MEDICAL CENTER <i>Transition Expenses</i> \$ 51,000 00	995286	7/12/2013	\$51,000 00	
PALACIOS COMMUNITY MEDICAL CENTER <i>New CEO & Physician Expenses</i> \$ 67,000 00	995392	10/28/2013	\$67,000.00	
PALMER DRUG ABUSE PROGRAM OF CORPUS CHRISTI, INC. <i>Younger Group Services</i> \$ 10,000.00	995248	7/12/2013	\$10,000.00	
PALMER DRUG ABUSE PROGRAM SAN ANTONIO, INC. <i>Younger Group Education, Recovery, and Prevention Program</i> \$ 7,000.00	995232	6/17/2013	\$7,000.00	

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PALMER DRUG ABUSE PROGRAM, MC ALLEN, INC. <i>PDAP All Stars</i> \$ 10,000.00	995200	5/10/2013	\$10,000.00	
THE ROSE, INC. <i>Empower Her Sponsorship Program</i> \$ 7,000.00	995331	9/17/2013	\$7,000.00	
SAMARITAN CENTER FOR COUNSELING AND PASTORAL CARE <i>Good Samaritan Fund</i> \$ 5,000.00	995341	10/10/2013	\$5,000.00	
SAN ANTONIO CHRISTIAN DENTAL CLINIC <i>Dental Care for Impoverished and Homeless Adults</i> \$ 7,500.00	995359	10/10/2013	\$7,500 00	
SOUTHWESTERN DIABETIC FOUNDATION, INC. <i>Coastal Bend Camperships</i> \$ 3,000.00	995300	9/17/2013	\$3,000.00	
TEXANA CENTER <i>Crisis Observation/Respite Program</i> \$ 5,000 00	995314	9/17/2013	\$5,000.00	
TEXAS ASSOCIATION FOR INFANT MENTAL HEALTH <i>Training for Palacios and Bay City Day Care Staff</i> \$ 10,000.00	995283	7/12/2013	\$10,000.00	
THERE IS VICTORY IN JESUS RECOVERY CENTER <i>Assistance in Purchasing Building</i> \$ 15,000.00	995268	6/17/2013	\$10,000.00	

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THERE IS VICTORY IN JESUS RECOVERY CENTER <i>Assistance in Purchasing Building</i> \$ 15,000.00	995268	8/21/2013	\$5,000.00	
TULSA BOY'S HOME <i>2012 Medical Needs</i> \$ 5,500.00	995027	1/10/2013	\$5,500.00	
TULSA BOY'S HOME <i>2013 Medical Needs</i> \$ 6,000 00	995369	12/5/2013	\$6,000.00	
WOMEN'S & MEN'S HEALTH SERVICES OF THE COASTAL BEND <i>Male Responsibility Project</i> \$ 5,000.00	995306	9/17/2013	\$5,000.00	
YOAKUM COMMUNITY HOSPITAL <i>Life-Saving Training with MegaCode Kelly</i> \$ 5,000.00	995280	11/12/2013	\$5,000.00	
		<i>Total HEALTH</i> (35 items)	\$394,500.00	
<u>HUMAN SERVICES</u>				
GIRL SCOUTS OF CENTRAL TEXAS <i>Girl Scouts Beyond Bars</i> \$ 5,000.00	995409	12/5/2013	\$5,000.00	
AFFECTIONATE ARMS <i>Operating Funds</i> \$ 8,000.00	995221	6/17/2013	\$8,000.00	

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ANGER SOLUTIONS <i>Faith-Based Anger Management Program</i> \$ 5,000.00	995100	2/12/2013	\$5,000.00	
ATHENS SAMARITANS, INC./LABOR OF LOVE <i>Major Home Repair</i> \$ 3,000.00	995163	4/9/2013	\$3,000.00	
BANDINA CHRISTIAN YOUTH CAMP, INC <i>Campership Assistance for Disadvantaged Children</i> \$ 5,000.00	995333	10/10/2013	\$5,000.00	
BASTROP COUNTY WOMEN'S SHELTER, INC <i>Emergency Shelter & Supportive Services</i> \$ 5,000.00	995228	6/17/2013	\$5,000.00	
BAY AREA HABITAT FOR HUMANITY-HOUSTON <i>Expansion into Texas City</i> \$ 3,000 00	995360	10/10/2013	\$3,000 00	
BEXAR COUNTY DETENTION MINISTRIES/CHRYSLIS MINISTRIES <i>Client Assistance Project</i> \$ 2,500.00	995356	10/10/2013	\$2,500.00	
BOY SCOUTS OF AMERICA/SAM HOUSTON AREA <i>Brahman Friends of Scouting Campaign</i> \$ 7,000 00	995214	7/12/2013	\$7,000.00	
BOY SCOUTS OF AMERICA SOUTH TEXAS COUNCIL <i>Scoutreach</i> \$ 5,000.00	995117	2/12/2013	\$5,000.00	
BOY SCOUTS OF AMERICA, RIO GRANDE COUNCIL <i>Hispanic Emphasis Scouting</i> \$ 3,000.00	995344	10/10/2013	\$3,000.00	

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BOYS & GIRLS CLUB OF BAY CITY AND MATAGORDA COUNTY <i>Summer Program</i> \$ 8,000.00	995253	7/12/2013	\$8,000.00	
BOYS & GIRLS CLUB OF CORPUS CHRISTI <i>2013 Summer Program</i> \$ 5,000 00	995187	5/10/2013	\$5,000.00	
BOYS & GIRLS CLUBS OF PHARR <i>Triple Play Program</i> \$ 5,000 00	995192	5/10/2013	\$5,000.00	
BOYS & GIRLS CLUB OF EL CAMPO, TEXAS <i>High School Youth Program</i> \$ 10,000.00	995195	5/10/2013	\$10,000.00	
BOYS & GIRLS CLUB OF EL CAMPO, TEXAS <i>2013 Palacios Summer Program</i> \$ 20,000.00	995199	5/10/2013	\$20,000 00	
BOYS & GIRLS CLUB OF WHARTON <i>IMPACT- Mentoring Program</i> \$ 6,000.00	995358	10/10/2013	\$6,000.00	
BUCKNER CHILDREN AND FAMILY SERVICES INC <i>School Supplys and Backpacks For Children in Penitas</i> \$ 6,000.00	995209	5/10/2013	\$6,000 00	
CAL FARLEY'S BOYS RANCH <i>Gene Farley Harriman Center for Women and Children</i> \$ 5,000.00	995255	7/12/2013	\$5,000.00	
CAMP FIRE GIRLS OF NORTH TEXAS <i>After School (Special Services) Program</i> \$ 6,000.00	995234	6/17/2013	\$6,000.00	

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CAMP ARANZAZU <i>General Operating Support</i> \$ 5,000.00	995328	9/17/2013	\$5,000.00	
CASA MARIANELLA <i>Posada Esperanza Family Shelter</i> \$ 4,000.00	995407	12/5/2013	\$4,000.00	
CHILDREN ASSOCIATION FOR MAXIMUM POTENTIAL <i>Teen and Adult Day Adventure</i> \$ 3,500.00	995251	7/12/2013	\$3,500.00	
CORPUS CHRISTI METRO MINISTRIES, INC. <i>Rainbow House Shelter for Homeless Women with Children</i> \$ 5,000.00	995330	9/17/2013	\$5,000.00	
COUNCIL ON AT-RISK YOUTH <i>PeaceRox</i> \$ 5,000.00	995179	6/17/2013	\$5,000.00	
DRESS FOR SUCCESS OF SAN ANTONIO <i>Career Center</i> \$ 2,000.00	995262	7/12/2013	\$2,000.00	
EL BUEN PASTOR EARLY CHILDHOOD DEVELOPMENT CENTER <i>Student Parents and Worksource Client Scholarships</i> \$ 10,000.00	995148	3/7/2013	\$10,000.00	
EXTEND-A-CARE, INC. <i>Supporting Low Income Families in Hays CISD</i> \$ 6,000.00	995151	4/9/2013	\$6,000.00	

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FEEDING AMERICA <i>Providing Hope Through Hunger Relief Programs</i> \$ 7,000.00	995405	12/5/2013	\$7,000.00	
FAMILY UPREACH <i>"Managing My Anger"</i> \$ 4,000 00	995252	7/12/2013	\$4,000.00	
FOOD BANK OF CORPUS CHRISTI <i>Kids' Cafe Backpack Program</i> \$ 4,000.00	995126	2/12/2013	\$4,000.00	
FOOD BANK OF THE GOLDEN CRESCENT <i>Back Pack Program</i> \$ 5,000.00	995321	9/17/2013	\$5,000.00	
FOOD BANK OF THE GOLDEN CRESCENT <i>New Staff Training/Education</i> \$ 4,000.00	995332	9/17/2013	\$4,000.00	
FOSTER ANGELS OF CENTRAL TEXAS FOUNDATION <i>Assistance For Foster Children</i> \$ 5,000 00	995220	6/17/2013	\$5,000.00	✓
FOSTER PARENTS OF VICTORIA <i>Back To School Shopping</i> \$ 6,000.00	995284	7/12/2013	\$6,000 00	
FRIENDS OF ELDER CITIZENS, INC. <i>2013 Nutrition Operations</i> \$ 65,000.00	995165	4/9/2013	\$40,000.00	
FRIENDS OF ELDER CITIZENS, INC. <i>2013 Nutrition Operations</i> \$ 65,000 00	995165	6/17/2013	\$25,000 00	

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FRONT STEPS <i>Rose Lancaster Memorial Grant</i> \$ 25,000.00	995294	7/12/2013	\$25,000.00	
GIRL SCOUTS OF GREATER SOUTH TEXAS <i>Outreach to Victoria Area Counties</i> \$ 6,000.00	995346	10/10/2013	\$6,000.00	
GIRL SCOUTS OF SAN JACINTO COUNCIL <i>Classroom in the Mamie E George Activity Center at Camp Myra Pryor</i> \$ 24,000.00	994934	8/1/2013	\$8,000.00	2 of 3
GIRL SCOUTS OF SAN JACINTO COUNCIL <i>Girl Scouting in the School Day for At Risk Girls in Brazoria County</i> \$ 5,000.00	995427	12/5/2013	\$5,000.00	
GONZALES YOUTH (TEEN) CENTER <i>Replace the "Rural Reach" Bus</i> \$ 10,000.00	995343	10/10/2013	\$10,000.00	
GOOD SAMARITAN CENTER OF SAN ANTONIO <i>Pharr-Out Kids</i> \$ 3,000.00	995098	2/12/2013	\$3,000.00	
GRASSROOTS LEADERSHIP <i>Hutto Asylum - Seeking & Immigrant Women Visitation Program</i> \$ 4,000.00	995181	4/9/2013	\$4,000.00	
GREEN DOORS <i>Housing for Homeless Adults & Children</i> \$ 5,000.00	995226	6/17/2013	\$5,000.00	

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Payee Organization Project Title, Grant Amount	Grant No. Ref. No.	Payment Date	Payment Amount	Check Number Notes
GRIMES COUNTY SENIOR CENTER INC. <i>Repairs to Existing Building</i> \$ 6,000.00	995257	7/12/2013	\$6,000.00	
GULF COAST BIG BROTHERS & BIG SISTERS, INC. <i>Empowering Students To Succeed Through Mentoring</i> \$ 8,000.00	995292	9/17/2013	\$8,000.00	
HANK, INC <i>Supporting Needs of Abused Children</i> \$ 4,000.00	995375	11/12/2013	\$4,000 00	✓
HEALY-MURPHY CENTER <i>Child Development Center</i> \$ 4,000.00	995406	12/5/2013	\$4,000 00	
HILL COUNTRY CRUSH SOCCER ACADEMY <i>Soccer Scholarship Fund</i> \$ 7,500.00	994485	2/12/2013	\$2,500.00	3 / 3
HILL COUNTRY DAILY BREAD MINISTRIES <i>Family Mentoring Resource Program</i> \$ 3,000.00	995414	12/5/2013	\$3,000.00	
HOUSE OF NEIGHBORLY SERVICE <i>Family Depression: Helping the Children</i> \$ 20,000.00	995030	1/10/2013	\$10,000.00	2 / 2
HOUSTON HOSPICE <i>Bereavement Services and Community Outreach</i> \$ 7,500.00	995099	2/12/2013	\$7,500.00	
JUST DO IT NOW INC. <i>Substance Abuse Treatment/Transitional Living Program</i> \$ 10,000.00	995102	2/12/2013	\$10,000.00	

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Payee Organization Project Title, Grant Amount	Grant No. Ref. No.	Payment Date	Payment Amount	Check Number Notes
KIND INC/KIDS IN NEED OF DEFENSE <i>Pro Bono Legal Services for Immigrant Refugee Children in Dallas</i> \$ 3,500.00 <i>Canceled</i>	995175	5/10/2013	\$3,500.00	
LAS AMERICAS IMMIGRANT ADVOCACY CENTER <i>Operation Expenses</i> \$ 8,000.00	995056	1/10/2013	\$8,000.00	✓
LOAVES & FISHES OF THE RIO GRANDE VALLEY, INC. <i>Open Arms Homeless Shelter</i> \$ 5,000.00	995177	4/9/2013	\$5,000 00	
MANOS DE CRISTO <i>Dental Clinic</i> \$ 50,000.00	995387	11/12/2013	\$25,000.00	1/2
MARY MCLEOD BETHUNE DAY NURSERY, INC. <i>Child Care for Homeless Children</i> \$ 5,000.00	995342	10/10/2013	\$5,000 00	
MASON MINISTERIAL ALLIANCE, INC. <i>Community Service Center</i> \$ 5,000.00	995276	7/12/2013	\$5,000.00	
MATAGORDA COUNTY WOMEN'S CRISIS CENTER <i>Children's Advocacy Center</i> \$ 10,000.00	995114	3/7/2013	\$10,000.00	
MATAGORDA COUNTY WOMEN'S CRISIS CENTER <i>Technology</i> \$ 10,000.00	995256	7/12/2013	\$10,000.00	

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Payee Organization Project Title, Grant Amount	Grant No. Ref. No.	Payment Date	Payment Amount	Check Number Notes
MATAGORDA COUNTY CRIME STOPPERS <i>Community Awareness Project</i> \$ 500 00	995378	10/10/2013	\$500.00	
MISSION ROAD DEVELOPMENTAL CENTER <i>Summer Education & Recreation For At Risk Children</i> \$ 3,000.00	995119	2/12/2013	\$3,000.00	
NUECES COUNTY CHILDREN'S ADVOCACY CENTER <i>Employee Compensation Program</i> \$ 4,000.00	995275	7/12/2013	\$4,000 00	✓
OPEN HANDS COMMUNITY CHARITABLE SERVICES <i>Tools For School</i> \$ 6,000.00	995208	5/10/2013	\$6,000.00	
PALACIOS GOLF ASSOCIATION <i>Rental Cart Fleet Upgrade</i> \$ 20,000.00	995170	4/9/2013	\$10,000.00	172
PARENTS ANONYMOUS OF TYLER, INC <i>Middle Way Parenting With A Balance</i> \$ 3,000.00	995304	9/17/2013	\$3,000 00	
PATRIOT KIDS MINISTRIES <i>Life-Skills Camp Series</i> \$ 3,000.00	995355	9/17/2013	\$3,000.00	
PHARR LITERACY PROJECT <i>Project Ignite</i> \$ 6,000 00	994980	1/10/2013	\$6,000 00	
PORT CITIES RESCUE MISSION MINISTRIES <i>Emergency Family Center</i> \$ 10,000.00	995197	5/10/2013	\$10,000.00	

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Payee Organization Project Title, Grant Amount	Grant No. Ref. No.	Payment Date	Payment Amount	Check Number Notes
PRESBYTERIAN CHILDREN'S HOMES AND SERVICES <i>General Operating</i> \$ 10,000.00	995254	7/12/2013	\$10,000.00	
PRESBYTERIAN AID FUND <i>Community Needs</i> \$ 2,000.00	995185	3/7/2013	\$2,000.00	
PROYECTO DESARROLLO HUMANO <i>Operational Expenses</i> \$ 4,000.00	995246	7/12/2013	\$4,000.00	
RAINBOW LAND DAY CARE CENTER <i>Educational and Operating Funds</i> \$ 25,000.00	995121	2/12/2013	\$25,000.00	
RURAL LITERACY COALITION <i>Strengthening Literacy and Community Services through a Physical Palacios HUB</i> \$ 8,000.00	995391	11/12/2013	\$8,000.00	
SAN ANTONIO METROPOLITAN MINISTRY <i>YMCA Summer Camp And After School Program</i> \$ 6,000.00	995230	6/17/2013	\$6,000.00	
SAN ANTONIO LIGHTHOUSE FOR THE BLIND <i>Senior's Program</i> \$ 2,500.00	995112	2/12/2013	\$2,500.00	
SHELTER AGENCIES FOR FAMILIES IN EAST TEXAS, INC. / SAFE-T <i>Ounce of Prevention</i> \$ 3,500.00	995335	10/10/2013	\$3,500.00	

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Payee Organization Project Title, Grant Amount	Grant No. Ref. No.	Payment Date	Payment Amount	Check Number Notes
SICKLE CELL ASSOCIATION OF AUSTIN <i>Camp Cell-A-Bration</i> \$ 2,000.00	995327	8/26/2013	\$2,000.00	
SOCIETY OF ST. VINCENT DE PAUL OF THE ARCHDIOCESE OF SAN ANTONIO <i>Community Assistance Program (CAP)</i> \$ 5,000 00	995128	2/12/2013	\$5,000.00	
SPAULDING FOR CHILDREN <i>Special Needs Adoptions in South Texas</i> \$ 6,000 00	995229	6/17/2013	\$6,000.00	✓
TAMINA COMMUNITY CENTER <i>Building Health Bodies And Minds</i> \$ 3,000.00	995204	5/10/2013	\$3,000.00	
TEXAS COUNCIL ON FAMILY VIOLENCE <i>Support to Family Violence Programs in South Texas</i> \$ 3,500.00	995361	10/10/2013	\$3,500.00	
LUTHERAN CHURCH MISSOURI SYNOD/TEXAS DISTRICT <i>Bread of Life Feeding Program, Palacios, TX</i> \$ 10,000.00	995224	6/17/2013	\$10,000.00	
UNITED CHRISTIAN SERVICES <i>Back-to-School Supply Program</i> \$ 1,000.00	995245	7/12/2013	\$1,000.00	
VICTORIA CHRISTIAN ASSISTANCE MINISTRY <i>Rent/Utility Assistance Program</i> \$ 3,000.00	995320	9/17/2013	\$3,000 00	

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Payee Organization Project Title, Grant Amount	Grant No. Ref. No.	Payment Date	Payment Amount	Check Number Notes
WACO FOUNDATION <i>West, Texas Disaster Relief Fund</i> \$ 10,000.00	995267	6/17/2013	\$10,000.00	
WHARTON-MATAGORDA CHILDREN'S PROTECTIVE SERVICES BOARD <i>2013 Children's Christmas Gifts</i> \$ 4,000.00	995451	12/3/2013	\$4,000.00	✓
WICHITA FALLS AREA FOOD BANK <i>2013 Kids Back Pack Program</i> \$ 5,000.00	995243	7/12/2013	\$5,000.00	
WOMEN'S SHELTER OF SOUTH TEXAS <i>Shelter and Supportive Services</i> \$ 6,000.00	995308	9/17/2013	\$6,000.00	
Total HUMAN SERVICES (91 items)			<u>\$620,500.00</u>	
<u>INTERNATIONAL</u>				
ACCION INTERNATIONAL <i>Global Innovations in Microfinance</i> \$ 10,000.00	995142	4/9/2013	\$10,000.00	
CHURCH WORLD SERVICE <i>Hurricane Sandy Relief in Haiti and Cuba</i> \$ 10,000.00	995104	2/12/2013	\$10,000.00	
CHURCH WORLD SERVICE <i>We Appreciate Howard Hartman Grant</i> \$ 1,000.00	995295	7/12/2013	\$1,000.00	

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Payee Organization Project Title, Grant Amount	Grant No. Ref. No.	Payment Date	Payment Amount	Check Number Notes
CHURCH WORLD SERVICE <i>Pakistan-Iran Earthquake</i> \$ 10,000.00	995244	7/12/2013	\$10,000.00	
COMITE DE APOYO, INC. <i>Support Committee For The Empowerment Of Women Workers</i> \$ 6,000.00	995273	7/12/2013	\$6,000.00	
FEMAP FOUNDATION <i>Women's Entrepreneur Program</i> \$ 5,000.00	995217	5/10/2013	\$5,000.00	
PLANT WITH PURPOSE <i>Family Gardens And Savings Led Credit Programs In Mexico</i> \$ 8,500.00	995272	10/10/2013	\$8,500.00	
FOOD FOR THE POOR <i>Portland Cottage School in Jamaica</i> \$ 7,000.00	995191	5/10/2013	\$7,000.00	
HANDS TOGETHER OF THE PALM BEACHES INC <i>Haitian Educational Computer Program</i> \$ 5,000.00	995145	4/9/2013	\$5,000.00	
INTERNATIONAL ACTION <i>Clean Water In Haiti</i> \$ 10,000.00	995196	5/10/2013	\$10,000.00	
MAP INTERNATIONAL, INC. <i>Esonorua Mother Child Health Program</i> \$ 7,500.00	995250	7/12/2013	\$7,500.00	

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Payee Organization Project Title, Grant Amount	Grant No. Ref. No.	Payment Date	Payment Amount	Check Number Notes
PCI-MEDIA IMPACT INC. <i>My Community - Radio Outreach</i> \$ 5,000.00	995241	6/17/2013	\$5,000.00	
PLANNED PARENTHOOD FEDERATION OF AMERICA <i>Youth Reproductive Health In Peru</i> \$ 8,000.00	995206	5/10/2013	\$8,000.00	
PLENTY INTERNATIONAL <i>Rajo Lempa Food Security Program</i> \$ 8,000.00	995190	5/10/2013	\$8,000.00	
POPULATION INSTITUTE <i>Werner H Fornos Fellowship Fund</i> \$ 4,000.00	995235	6/17/2013	\$4,000.00	
PRO MUJER (PROGRAM FOR WOMEN) <i>Empowering Women To Unlock Their Potential</i> \$ 9,000.00	995271	9/17/2013	\$9,000.00	
RESOURCE FOUNDATION, INC <i>Financial Education For Young Women in Dominican Republic</i> \$ 8,000.00	995198	5/10/2013	\$8,000.00	
SISTER CITIES OF LOUISVILLE/CENTER FOR SOCIAL ADVOCACY AND DEVELOPMENT IN GHANA <i>Community Intervention For Girl Child Education</i> \$ 5,000.00	995448	11/19/2013	\$5,000.00	
SISTER CITIES OF LOUISVILLE/LIVELY MINDS GHANA <i>Early Childhood Development And Education</i> \$ 4,000.00	995447	11/19/2013	\$4,000.00	

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Payee Organization Project Title, Grant Amount	Grant No. Ref. No.	Payment Date	Payment Amount	Check Number Notes
SISTER CITIES OF LOUISVILLE/PAGBI MINBIPOLA LEBGIMSIM ASSOCIATION PAGBILA <i>Access to Sexual and Reproductive Health and Rights Information</i> \$ 4,650.00	995449	11/19/2013	\$4,650.00	
SISTER CITIES OF LOUISVILLE/NET ORGANIZATION FOR YOUTH EMPOWERMENT AND DEVELOPMENT <i>Fistula Free Education</i> \$ 5,000 00	995446	11/19/2013	\$5,000.00	
SISTER CITIES OF LOUISVILLE/TAHAMA YOUTH DEVELOPMENT ASSOC-LINGBINGA <i>Tahama Women's Co-operative</i> \$ 4,900.00	995443	11/19/2013	\$4,900.00	
SISTER CITIES OF LOUISVILLE/TAMALE METROPOLITAN PARENT TEACHER ASSOCIATION <i>Promoting Community Led Advocacy For Education</i> \$ 4,850.00	995445	11/19/2013	\$4,850.00	
SISTER CITIES OF LOUISVILLE/TRUST NARROW ORGANIZATION <i>Yough Skills Training in Carpentry, Joinery and Furniture Works</i> \$ 5,000 00	995450	11/19/2013	\$5,000.00	
SISTER CITIES OF LOUISVILLE/ SUGLO N-NYA BEHIGU WOMEN'S ASSOCIATION <i>Rural Girl Child Education Project</i> \$ 4,500 00	995444	11/19/2013	\$4,500 00	
SUSTAINABLE HARVEST INTERNATIONAL <i>Supporting Sustainable Community Agriculture and Agroforestry</i> \$ 8,000.00	995135	3/7/2013	\$8,000.00	

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Payee Organization Project Title, Grant Amount	Grant No. Ref. No.	Payment Date	Payment Amount	Check Number Notes
PRESBYTERIAN CHURCH /LIVING WATERS FOR THE WORLD <i>2013 International Networks Conference</i> \$ 4,000.00	995289	9/17/2013	\$4,000.00	
WORLD NEIGHBORS, INC. <i>Building Local Capacity for Sustainable Development in Peru</i> \$ 10,000.00	995263	7/12/2013	\$10,000.00	
<i>Total INTERNATIONAL</i> (28 items)			\$181,900.00	
<u>PUBLIC AFFAIRS/SOCIETY BENEFIT</u>				
ASSOCIATION OF SMALL FOUNDATIONS <i>Operating Expenses</i> \$ 1,500.00	995297	7/12/2013	\$1,500.00	
CITY OF PALACIOS <i>Park Playground Equipment Repair</i> \$ 10,000.00	995167	4/9/2013	\$10,000.00	
CITY OF PALACIOS ECONOMIC DEVELOPMENT CORP <i>2013 Palacios Seaside Holiday</i> \$ 1,500.00	995429	10/28/2013	\$1,500.00	
COASTAL BEND COMMUNITY FOUNDATION <i>Coastal Bend Day of Giving</i> \$ 6,000.00	995215	6/17/2013	\$6,000.00	
CONFERENCE OF SOUTHWEST FOUNDATIONS <i>2013 Annual Conference Support</i> \$ 2,000.00	995354	9/17/2013	\$2,000.00	

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Payee Organization Project Title, Grant Amount	Grant No. Ref. No.	Payment Date	Payment Amount	Check Number Notes
COUNCIL ON FOUNDATIONS <i>Membership Dues</i> \$ 2,630.00	995138	2/12/2013	\$2,630.00	
THE FOUNDATION CENTER <i>General Operating Support</i> \$ 3,000.00	995021	1/10/2013	\$3,000.00	
GOOD SAMARITAN FOUNDATION <i>Baccalaureate, Master's and Doctoral Nursing Program</i> \$ 15,000.00	995319	9/17/2013	\$15,000.00	
JUNIOR LEAGUE OF CORPUS CHRISTI <i>Cinderella's Closet</i> \$ 3,000.00	995402	12/5/2013	\$3,000.00	
MATAGORDA COUNTY UNITED WAY <i>Rural Literacy Coalition Full Time Executive Director</i> \$ 22,500.00	994971	1/10/2013	\$15,000.00	1 of 2
MATAGORDA COUNTY UNITED WAY <i>Annual Campaign and Volunteer Center Project</i> \$ 19,000.00	995329	9/17/2013	\$19,000.00	
PALACIOS AREA FUND <i>New Home For Palacios Area Fund</i> \$ 27,000.00	995107	1/10/2013	\$16,700.00	1 of 2
PALACIOS AREA FUND <i>2013 Palacios Area Fund Operating</i> \$ 40,200.00	994854	3/7/2013	\$20,100.00	2 of 2
PALACIOS AREA FUND <i>VFW Queen Hamlin Post, Remodel Project</i> \$ 10,000.00	995372	11/12/2013	\$5,000.00	1 of 2

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Payee Organization Project Title, Grant Amount	Grant No. Ref. No.	Payment Date	Payment Amount	Check Number Notes
TEXANS CARE FOR CHILDREN <i>Building Support For Texas Children</i> \$ 5,000.00	995233	6/17/2013	\$5,000.00	
TEXAS HEALTH INSTITUTE <i>The Benefit Bank of Texas - Rural Project</i> \$ 15,000.00	995125	2/12/2013	\$15,000.00	
THE TRULL FOUNDATION/OPERATION SANTA CLAUS <i>2013 Operation Santa Claus</i> \$ 2,500.00	995442	11/20/2013	\$2,500.00	
<i>Total PUBLIC AFFAIRS/SOCIETY BENEFIT</i> (17 items)			\$142,930.00	
RELIGION				
BETHANY UNITED METHODIST CHURCH-STUDENT MINISTRIES <i>Mission by the Sea (Middle School Mission Trip)</i> \$ 1,200.00	995146	3/7/2013	\$1,200.00	
ST LUKE MISSIONARY BAPTIST CHURCH/BLANCHARD COMMUNITY CENTER <i>Playground Equipment for Blanchard Community Center</i> \$ 3,400.00	995312	9/17/2013	\$3,400.00	
CENTRAL PRESBYTERIAN CHURCH <i>Rose Lancaster Capital Campaign Memorial Gift</i> \$ 25,000.00	995296	7/12/2013	\$25,000.00	
CENTRAL PRESBYTERIAN CHURCH <i>Jim Lancaster Memorial Gift</i> \$ 1,000.00	995483	12/19/2013	\$1,000.00	

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Payee Organization Project Title, Grant Amount	Grant No. Ref. No.	Payment Date	Payment Amount	Check Number Notes
DIVINE REDEEMER PRESBYTERIAN CHURCH <i>Multi Educational Youth Outreach</i> \$ 18,000.00	994725	1/10/2013	\$6,000.00	273
FIRST PRESBYTERIAN CHURCH BRAZORIA <i>Feed My Lambs</i> \$ 1,500.00	995155	4/9/2013	\$1,500.00	
MISSION PRESBYTERY OUTDOOR MINISTRIES <i>Summer Camp Scholarships</i> \$ 20,000.00	995194	5/10/2013	\$20,000.00	
MISSION PRESBYTERY <i>Lay Leadership Institute</i> \$ 8,000.00	995290	9/17/2013	\$8,000.00	
PRESBYTERIAN MO-RANCH ASSEMBLY <i>Improvements to Trull Classrooms</i> \$ 30,000.00	994418	1/10/2013	\$10,000.00	373
PRESBYTERIAN CAMPS AT GILMONT, INC. <i>Circle of Friends Family Camp and Gilmont Camperships</i> \$ 14,000 00	995189	5/10/2013	\$14,000.00	
UNIVERSITY PRESBYTERIAN CHURCH YOUTH MINISTRY PROGRAM <i>2013 Senior High Mission Trip to the Dominican Republic</i> \$ 3,000 00	995120	2/12/2013	\$3,000.00	
Total RELIGION (11 items)			<u>\$93,100.00</u>	
Grand Total (288 items)			<u>\$2,221,295 00</u>	

THE TRULL FOUNDATION
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2013 FORM 990-PF
SCHEDULE B – PART XV
LINE 2b – GRANT APPLICATION GUIDELINES

Guidelines

The following documents listed in the guidelines are required for each proposal submitted to The Trull Foundation for consideration. Proposals that are submitted without the requested information will not be considered.

PLEASE MAIL THE COMPLETED PROPOSAL TO:

THE TRULL FOUNDATION
404 Fourth Street
Palacios, Texas 77465

(Questions about proposals and grants will be answered Monday through Friday, from 8:00 a.m. - 12:00 p.m. at (361) 972-5241)

MEETING DATES AND DEADLINES: In 2014, The Trull Foundation will consider grants every month except July and December. Please mail your proposal so that it arrives at the Foundation by the 15th of the month PRIOR to the meeting month in which you would like your proposal to be considered. (Example: by January 15th for the February meeting) There will be no meeting in July or December

GRANT PROPOSAL GUIDELINES

Each applicant should submit an original proposal

A. **Proposal fact sheet** (2-page maximum please, available from the Foundation from this website).

B. **Request letter** (2-page maximum)

C. **Current Agency operating budget** (1-3 pages), including sources of income

D. **Project budget** (one page) if different from operating budget.

E. **IRS information:**

1. Funds are granted to organizations with a current USA Internal Revenue 501(c)(3) document or to

- departments, agencies, and other services operated within federal, state or local government agencies, and
- institutions and agencies affiliated with organized religions and religious bodies.

2. All subsequent communications concerning exempt status.

3. If there is any matter that might affect the IRS status to cause the revocation of the exemption, include information about this matter

F. **Selected additional material or information** (limit 5 pages) (optional).

PLEASE NOTE THE FOLLOWING.

1. The Foundation will acknowledge receipt of proposals and will affirm the approval, denial, or request for more information within the 60 days
2. Proposals sent by FAX or email are not accepted.
3. Please do not place the proposal documents in a folder or binder.
4. Please do not send plaques or certificates of appreciation.

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SCHEDULE C – PART XV
LINE 2d – RESTRICTIONS OR LIMITATIONS ON AWARDS

Applying for a Grant

Please see Guidelines for 2013 meeting dates and deadlines. [Guidelines.](#)

Grants must be used for charitable or educational purposes and strictly in accordance with the proposal and budget submitted. All unexpended funds must be returned to the Foundation.

Any scholarship funds granted are made to institutions and are administered by those institutions. No scholarships or other funds are granted to individuals.

Funds are granted to organizations with a current Internal Revenue 501c(3) document or to

1. departments, agencies, and other services operated within federal, state or local government agencies and
2. institutions and agencies affiliated with organized religions and religious bodies

The Foundation considers it important that the public be informed as to its grant-making direction and therefore public acknowledgment of Foundation support is encouraged.

The Foundation May

- Help prospective grantees consider their funding resources and help plan project assistance
- Support established agencies in development of new programs or in expansion of existing programs
- Give priority to projects in Texas, in rural Texas communities and the Foundation's four focus areas.
- Match other resources and offer challenge grants
- Cooperate with other foundations in funding projects

The Foundation Usually Will Not.

- Make long-term commitments
- Make grants for buildings, endowments, or research.

Grant Commitment Schedule (6 years)

12/31/2013

Organization Grant Amount	Total Paid	2013	2014	Scheduled Payments		2017	2018	Remaining Balance
				2015	2016			
PALACIOS INDEPENDENT SCHOOL DISTRICT \$ 60,000 00 <i>Carl Trull Memorial Scholarship</i>	\$0 00	\$0.00	\$30,000 00	\$30,000 00	\$0 00	\$0 00	\$0.00	\$0 00
AUSTIN PRESBYTERIAN THEOLOGICAL SEMINARY \$ 400,000 00 <i>Library Modernization Technology Package</i>	\$80,000 00	\$0 00	\$80,000 00	\$80,000 00	\$80,000 00	\$80,000 00	\$0 00	\$0 00
DIVINE REDEEMER PRESBYTERIAN CHURCH \$ 18,000 00 <i>Multi Educational Youth Outreach</i>	\$12,000 00	\$0 00	\$6,000 00	\$0 00	\$0 00	\$0 00	\$0 00	\$0 00
DIVINE REDEEMER PRESBYTERIAN CHURCH \$ 10,000 00 <i>Multi-level Educational Youth Outreach</i>	\$0 00	\$0 00	\$10,000 00	\$0 00	\$0 00	\$0 00	\$0 00	\$0 00
DUCKS UNLIMITED, INC. \$ 30,000 00 <i>Conserving Texas Coastal Resources</i>	\$15,000 00	\$0 00	\$15,000 00	\$0 00	\$0 00	\$0 00	\$0 00	\$0 00
THE FOUNDATION CENTER \$ 3,000 00 <i>General Support</i>	\$0 00	\$0 00	\$3,000 00	\$0 00	\$0 00	\$0 00	\$0 00	\$0 00

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SCHEDULE D - SUMMARY OF GRANTS
APPROVED FOR FUTURE PAYMENT

Organization Grant Amount	Total Paid	2013	2014	Scheduled Payments		2017	2018	Remaining Balance
				2015	2016			
GANADO INDEPENDENT SCHOOL DISTRICT \$ 31,500 00 <i>2013 Scholar ships</i>	\$9,000 00	\$0 00	\$10,000 00	\$12,500.00	\$0 00	\$0 00	\$0 00	\$0 00
GIRL SCOUTS OF SAN JACINTO COUNCIL \$ 24,000 00 <i>Classroom in the Mamie E George Activity Center at Camp Myra Pryor</i>	\$16,000 00	\$0 00	\$8,000 00	\$0 00	\$0 00	\$0 00	\$0 00	\$0 00
GOOD SAMARITAN CENTER OF SAN ANTONIO \$ 3,000 00 <i>Good Samaritan Community Services Rio Grande Valley</i>	\$0 00	\$0 00	\$3,000 00	\$0 00	\$0 00	\$0 00	\$0 00	\$0 00
HOUSTON HOSPICE \$ 10,000 00 <i>Hospice Care</i>	\$0 00	\$0 00	\$10,000 00	\$0 00	\$0 00	\$0 00	\$0 00	\$0 00
INSTITUTE FOR CIVILITY IN GOVERNMENT \$ 20,050 00 <i>Palacios High School Student Legislative Seminar to DC</i>	\$0.00	\$0 00	\$20,050 00	\$0 00	\$0 00	\$0 00	\$0 00	\$0 00
JAMES DICK FOUNDATION \$ 6,000 00 <i>Round Top Music Festival - 2013 Season</i>	\$0 00	\$0 00	\$6,000 00	\$0 00	\$0 00	\$0 00	\$0 00	\$0 00

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Organization Grant Amount	Total Paid	2013	2014	Scheduled Payments		2017	2018	Remaining Balance
				2015	2016			
JUST DO IT NOW INC. \$ 12,500 00 <i>Substance Abuse Treatment/Transitional Living Program</i>	\$0 00	\$0 00	\$12,500 00	\$0 00	\$0 00	\$0 00	\$0 00	\$0 00
KATY PRAIRIE CONSERVANCY \$ 10,000 00 <i>Operating Support</i>	\$0 00	\$0 00	\$10,000 00	\$0 00	\$0 00	\$0 00	\$0 00	\$0 00
LITERACY COALITION OF CENTRAL TEXAS \$ 3,000 00 <i>Parent Engagement Program Research & Development</i>	\$0 00	\$0 00	\$3,000 00	\$0 00	\$0 00	\$0 00	\$0 00	\$0 00
LOUISE INDEPENDENT SCHOOL DISTRICT \$ 36,000 00 <i>Scholarship Fund</i>	\$12,000 00	\$0 00	\$12,000 00	\$12,000 00	\$0 00	\$0 00	\$0 00	\$0 00
LOWER RIO GRANDE VALLEY NATURE CENTER \$ 21,000 00 <i>Building Our Children's Future-Educational Exhibits</i>	\$14,000 00	\$0 00	\$7,000 00	\$0 00	\$0 00	\$0 00	\$0 00	\$0 00
MANOS DE CRISTO \$ 50,000 00 <i>Dental Clinic</i>	\$25,000 00	\$0 00	\$25,000 00	\$0 00	\$0 00	\$0 00	\$0 00	\$0 00

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				2015	2016			
MATAGORDA COUNTY UNITED WAY \$ 22,500 00 <i>Rural Literacy Coalition Full Time Executive Director</i>	\$15,000 00	\$0 00	\$7,500 00	\$0 00	\$0 00	\$0 00	\$0 00	\$0.00
MATAGORDA REGIONAL MEDICAL CENTER FOUNDATION \$ 20,000 00 <i>Mammography Viewing Station</i>	\$10,000 00	\$0 00	\$10,000 00	\$0 00	\$0 00	\$0 00	\$0.00	\$0 00
PALACIOS AREA FUND \$ 27,000 00 <i>New Home For Palacios Area Fund</i>	\$16,700 00	\$0 00	\$10,300 00	\$0 00	\$0 00	\$0 00	\$0 00	\$0 00
PALACIOS AREA FUND \$ 10,000.00 <i>FW Queen Hamlin Post, Remodel Project</i>	\$5 000 00	\$0 00	\$5,000 00	\$0 00	\$0 00	\$0 00	\$0 00	\$0 00
PALACIOS GOLF ASSOCIATION \$ 20,000 00 <i>Rental Cart Fleet Upgrade</i>	\$10,000 00	\$0 00	\$10,000 00	\$0 00	\$0 00	\$0 00	\$0 00	\$0 00
PRESBYTERIAN PAN AMERICAN SCHOOL \$ 45,000 00 <i>On Campus Safe Shelter Student Center</i>	\$0.00	\$0 00	\$15,000 00	\$15,000 00	\$15,000 00	\$0 00	\$0 00	\$0 00

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		2013	2014	2015	2016	2017	2018	
RESTORE AMERICA'S ESTUARIES \$ 10,000 00 <i>Conference on Coastal and Estuarine Habitat Restoration</i>	\$5,000 00	\$0 00	\$5,000 00	\$0 00	\$0 00	\$0 00	\$0 00	\$0 00
SEA CITY WORK CAMP \$ 3,000 00 <i>Work Camp</i>	\$0 00	\$0 00	\$3,000 00	\$0 00	\$0 00	\$0 00	\$0 00	\$0 00
TEACH FOR AMERICA-RIO GRANDE VALLEY \$ 15,000 00 <i>Supporting Teacher Impact on Students' Performance and Achievement for the Rio Grande Valley</i>	\$0 00	\$0 00	\$5,000 00	\$5,000 00	\$5,000 00	\$0 00	\$0 00	\$0 00
TEXAS RICE INDUSTRY COALITION FOR THE ENVIRONMENT \$ 30,000 00 <i>Operational Support</i>	\$15,000 00	\$0 00	\$15,000 00	\$0 00	\$0 00	\$0 00	\$0 00	\$0 00
TEXAS STATE UNIVERSITY \$ 15,000 00 <i>River Systems Institute - Springs to the Sea</i>	\$10,000 00	\$0 00	\$5,000 00	\$0 00	\$0 00	\$0 00	\$0 00	\$0 00
TIDEHAVEN INDEPENDENT SCHOOL DISTRICT \$ 42,000 00 <i>2013 Scholarships</i>	\$14,000 00	\$0 00	\$14,000 00	\$14,000 00	\$0 00	\$0 00	\$0 00	\$0 00

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Organization Grant Amount	Total Paid	2013	2014	Scheduled Payments		2017	2018	Remaining Balance
				2015	2016			
UNION PRESBYTERIAN SEMINARY \$ 8,000 00 <i>Annual Fund</i>	\$0 00	\$0 00	\$8,000 00	\$0 00	\$0 00	\$0 00	\$0 00	\$0 00
UNIVERSITY OF THE OZARKS \$ 4,000 00 <i>Annual Scholarship Fund</i>	\$0 00	\$0 00	\$4,000 00	\$0 00	\$0 00	\$0 00	\$0 00	\$0 00
Grand Total (32 items)	\$283,700 00	\$0 00	\$387,350 00	\$168,500 00	\$100,000 00	\$80,000 00	\$0 00	\$0 00