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Form 990-PF



Department of the Treasury  
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

Do not enter Social Security numbers on this form as it may be made public. By law, the IRS cannot redact the information on the form.

Information about Form 990-PF and its instructions is at [www.irs.gov/form990pf](http://www.irs.gov/form990pf).



OMB No 1545-0052

2013

Open to Public Inspection

For calendar year 2013, or tax year beginning 01-01-2013 , and ending 12-31-2013

Name of foundation H & R BLOCK FOUNDATION		<b>A Employer identification number</b>  23-7378232	
Number and street (or P O box number if mail is not delivered to street address) 1 H R BLOCK WAY		<b>B Telephone number</b> (see instructions)  (816) 854-4361	
City or town, state or province, country, and ZIP or foreign postal code KANSAS CITY, MO 64105		<b>C</b> If exemption application is pending, check here <input type="checkbox"/>	
<b>G</b> Check all that apply <div><input type="checkbox"/> Initial return</div> <div><input type="checkbox"/> Initial return of a former public charity</div> <div><input type="checkbox"/> Final return</div> <div><input type="checkbox"/> Amended return</div> <div><input type="checkbox"/> Address change</div> <div><input type="checkbox"/> Name change</div>		<b>D 1.</b> Foreign organizations, check here <input type="checkbox"/> <b>2.</b> Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>	
<b>H</b> Check type of organization <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		<b>E</b> If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>	
<b>I</b> Fair market value of all assets at end of year (from Part II, col. (c), line 16) <input checked="" type="checkbox"/> \$ 64,352,543		<b>F</b> If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>	
<b>J</b> Accounting method <input type="checkbox"/> Cash <input type="checkbox"/> Accrual <input checked="" type="checkbox"/> Other (specify) <u>MODIFIED CASH</u> (Part I, column (d) must be on cash basis.)			

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions) )		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	<b>1</b> Contributions, gifts, grants, etc , received (attach schedule)	167,300			
	<b>2</b> Check <input type="checkbox"/> if the foundation is <b>not</b> required to attach Sch B				
	<b>3</b> Interest on savings and temporary cash investments	904	904		
	<b>4</b> Dividends and interest from securities. . . . .	463,308	279,918		
	<b>5a</b> Gross rents . . . . .				
	<b>b</b> Net rental income or (loss) _____				
	<b>6a</b> Net gain or (loss) from sale of assets not on line 10	2,540,764			
	<b>b</b> Gross sales price for all assets on line 6a 3,777,577				
	<b>7</b> Capital gain net income (from Part IV, line 2) . . .		2,395,010		
	<b>8</b> Net short-term capital gain . . . . .				
	<b>9</b> Income modifications . . . . .				
	<b>10a</b> Gross sales less returns and allowances				
	<b>b</b> Less Cost of goods sold . . . . .				
Operating and Administrative Expenses	<b>c</b> Gross profit or (loss) (attach schedule) . . . . .				
	<b>11</b> Other income (attach schedule) . . . . .	 4,838,008	700,959		
	<b>12 Total.</b> Add lines 1 through 11 . . . . .	8,010,284	3,376,791		
	<b>13</b> Compensation of officers, directors, trustees, etc	0	0		0
	<b>14</b> Other employee salaries and wages . . . . .				
	<b>15</b> Pension plans, employee benefits . . . . .				
	<b>16a</b> Legal fees (attach schedule) . . . . .	 175	44		131
	<b>b</b> Accounting fees (attach schedule) . . . . .	 48,102	38,482		9,620
	<b>c</b> Other professional fees (attach schedule) . . . . .	 431,976	188,463		220,995
	<b>17</b> Interest . . . . .				
	<b>18</b> Taxes (attach schedule) (see instructions)				
	<b>19</b> Depreciation (attach schedule) and depletion . . .				
	<b>20</b> Occupancy . . . . .				
	<b>21</b> Travel, conferences, and meetings . . . . .	18,444	1,844		16,600
	<b>22</b> Printing and publications . . . . .				
	<b>23</b> Other expenses (attach schedule) . . . . .	 37,316	414		32,349
	<b>24 Total operating and administrative expenses.</b> Add lines 13 through 23 . . . . .	536,013	229,247		279,695
	<b>25</b> Contributions, gifts, grants paid . . . . .	2,945,497			2,945,497
	<b>26 Total expenses and disbursements.</b> Add lines 24 and 25	3,481,510	229,247		3,225,192
	<b>27</b> Subtract line 26 from line 12				
	<b>a Excess of revenue over expenses and disbursements</b>	4,528,774			
	<b>b Net investment income</b> (if negative, enter -0-)		3,147,544		
	<b>c Adjusted net income</b> (if negative, enter -0-)				

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions )	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing . . . . .	12,938		
	2	Savings and temporary cash investments . . . . .	1,279,306	2,981,288	2,981,288
	3	Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	4	Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5	Grants receivable . . . . .			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions) . . . . .			
	7	Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____			
	8	Inventories for sale or use . . . . .			
	9	Prepaid expenses and deferred charges . . . . .			
	10a	Investments—U S and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule) . . . . .			
	c	Investments—corporate bonds (attach schedule). . . . .			
	11	Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	12	Investments—mortgage loans . . . . .			
	13	Investments—other (attach schedule) . . . . .	58,394,948	61,336,975	61,336,975
	14	Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
15	Other assets (describe ▶ _____)	122,388	34,280	34,280	
16	Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	59,809,580	64,352,543	64,352,543	
Liabilities	17	Accounts payable and accrued expenses . . . . .			
	18	Grants payable . . . . .			
	19	Deferred revenue . . . . .			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule) . . . . .			
	22	Other liabilities (describe ▶ _____)	37,085	51,274	
	23	Total liabilities (add lines 17 through 22) . . . . .	37,085	51,274	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.				
	24	Unrestricted . . . . .			
	25	Temporarily restricted . . . . .			
	26	Permanently restricted . . . . .			
	Foundations that do not follow SFAS 117, check here ▶ <input checked="" type="checkbox"/> and complete lines 27 through 31.				
	27	Capital stock, trust principal, or current funds . . . . .	35,584,560	35,584,560	
	28	Paid-in or capital surplus, or land, bldg , and equipment fund	0	0	
	29	Retained earnings, accumulated income, endowment, or other funds	24,187,935	28,716,709	
	30	Total net assets or fund balances (see page 17 of the instructions) . . . . .	59,772,495	64,301,269	
31	Total liabilities and net assets/fund balances (see page 17 of the instructions) . . . . .	59,809,580	64,352,543		

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year’s return) . . . . .	1	59,772,495
2	Enter amount from Part I, line 27a . . . . .	2	4,528,774
3	Other increases not included in line 2 (itemize) ▶ _____	3	0
4	Add lines 1, 2, and 3 . . . . .	4	64,301,269
5	Decreases not included in line 2 (itemize) ▶ _____	5	0
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 . . . . .	6	64,301,269

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co )		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr )	(d) Date sold (mo , day, yr )
1a	See Additional Data Table			
b				
c				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a See Additional Data Table			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a See Additional Data Table			
b			
c			
d			
e			

2	Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	2,395,010
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6)  If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8 . . . . .		3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income )

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see page 18 of the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2012	1,930,600	57,048,831	0 033841
2011	2,929,595	58,100,755	0 050423
2010	2,870,636	53,886,790	0 053272
2009	3,285,149	45,849,727	0 071650
2008	2,014,405	55,734,107	0 036143

2	Total of line 1, column (d). . . . .	2	0 245329
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years . . . .	3	0 049066
4	Enter the net value of noncharitable-use assets for 2013 from Part X, line 5. . . . .	4	61,150,004
5	Multiply line 4 by line 3. . . . .	5	3,000,386
6	Enter 1% of net investment income (1% of Part I, line 27b). . . . .	6	31,475
7	Add lines 5 and 6. . . . .	7	3,031,861
8	Enter qualifying distributions from Part XII, line 4. . . . .  If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions	8	3,225,192

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)			
1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1		1	31,475
Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b . . . . .			
c All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		2	0
3 Add lines 1 and 2. . . . .		3	31,475
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		4	0
5 Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0- . . . . .		5	31,475
6 Credits/Payments			
a 2013 estimated tax payments and 2012 overpayment credited to 2013	6a	44,646	
b Exempt foreign organizations—tax withheld at source . . . . .	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c	50,000	
d Backup withholding erroneously withheld . . . . .	6d		
7 Total credits and payments Add lines 6a through 6d. . . . .		7	94,646
8 Enter any penalty for underpayment of estimated tax Check here <input type="checkbox"/> if Form 2220 is attached		8	
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed . . . . .		9	
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid. . . . .		10	63,171
11 Enter the amount of line 10 to be Credited to 2014 estimated tax 63,171 Refunded		11	0

Part VII-A Statements Regarding Activities			
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? . . . . .		Yes	No
	1a		No
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)? . . . . . If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.			No
	1b		No
c Did the foundation file Form 1120-POL for this year?. . . . .	1c		No
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation \$ 0 (2) On foundation managers \$ 0			
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers \$ 0			
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? . . . . . If "Yes," attach a detailed description of the activities.	2		No
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes . . . . .	3		No
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?. . . . .	4a		No
b If "Yes," has it filed a tax return on Form 990-T for this year?. . . . .	4b		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? . . . . . If "Yes," attach the statement required by General Instruction T.	5		No
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? . . . . .	6	Yes	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV.	7	Yes	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) MO			
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation .	8b	Yes	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? If "Yes," complete Part XIV . . . . .	9		No
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses.	10		No

Part VII-A

Statements Regarding Activities *(continued)*

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ▶HRBLOCKFOUNDATION.ORG	13	Yes	
14	The books are in care of ▶DAVID MILES Telephone no ▶(816) 854-4361 Located at ▶1 H R BLOCK WAY KANSAS CITY MO ZIP +4 ▶64105			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of <b>Form 1041</b> —Check here . . . . . ▶ <input type="checkbox"/> and enter the amount of tax-exempt interest received or accrued during the year . . . . . ▶	15		
16	At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See instructions for exceptions and filing requirements for Form TD F 90-22.1 If "Yes", enter the name of the foreign country ▶	16	Yes	No

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year did the foundation (either directly or indirectly) (1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?. . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?. . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (6) Agree to pay money or property to a government official? ( <b>Exception.</b> Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days ). . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b	If any answer is "Yes" to 1a(1)–(6), did <b>any</b> of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)?. . . Organizations relying on a current notice regarding disaster assistance check here. . . . . ▶ <input type="checkbox"/>	1b		No
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013?. . . . .	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013?. . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ▶ 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is <b>not</b> applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to <b>all</b> years listed, answer "No" and attach statement—see instructions ). . . . .	2b		
c	If the provisions of section 4942(a)(2) are being applied to <b>any</b> of the years listed in 2a, list the years here ▶ 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?. . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b	If "Yes," did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? ( <i>Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013.</i> ). . . . .	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013?	4b		No

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a

During the year did the foundation pay or incur any amount to

(1)

Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

Yes

No

(2)

Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?

Yes

No

(3)

Provide a grant to an individual for travel, study, or other similar purposes?

Yes

No

(4)

Provide a grant to an organization other than a charitable, etc , organization described in section 509(a)(1 ), (2), or (3), or section 4940(d)(2)? (see instructions).

Yes

No

(5)

Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

Yes

No

b

If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

5b

Organizations relying on a current notice regarding disaster assistance check here.

c

If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

Yes

No

If "Yes," attach the statement required by Regulations section 53.4945–5(d).

6a

Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

Yes

No

b

Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b

No

If "Yes" to 6b, file Form 8870.

7a

At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

Yes

No

b

If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?

7b

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1

List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
See Additional Data Table				

2

Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000.

0

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".		
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
HRB MANAGEMENT INC 1 H R BLOCK WAY KANSAS CITY,MO 64105	MANAGEMENT	259,994
CAMBRIDGE ASSOCIATES LLC 100 SUMMER STREET BOSTON,MA 02110		
	INVESTMENT ADVISOR	68,455
Total number of others receiving over \$50,000 for professional services. . . . .		0

Part IX-A

Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1	
2	
3	
4	

Part IX-B

Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
<b>1</b>	
<b>2</b>	
All other program-related investments See page 24 of the instructions	
<b>3</b>	
<b>Total.</b> Add lines 1 through 3 . . . . .	0



Part X

Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities. . . . .	1a	60,519,613
b	Average of monthly cash balances. . . . .	1b	1,561,609
c	Fair market value of all other assets (see instructions). . . . .	1c	0
d	Total (add lines 1a, b, and c). . . . .	1d	62,081,222
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation). . . . .	1e	0
2	Acquisition indebtedness applicable to line 1 assets. . . . .	2	0
3	Subtract line 2 from line 1d. . . . .	3	62,081,222
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions). . . . .	4	931,218
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	61,150,004
6	Minimum investment return. Enter 5% of line 5. . . . .	6	3,057,500

Part XI

Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6. . . . .	1	3,057,500
2a	Tax on investment income for 2013 from Part VI, line 5. . . . .	2a	31,475
b	Income tax for 2013 (This does not include the tax from Part VI ). . . . .	2b	
c	Add lines 2a and 2b. . . . .	2c	31,475
3	Distributable amount before adjustments Subtract line 2c from line 1. . . . .	3	3,026,025
4	Recoveries of amounts treated as qualifying distributions. . . . .	4	0
5	Add lines 3 and 4. . . . .	5	3,026,025
6	Deduction from distributable amount (see instructions). . . . .	6	0
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1. . . . .	7	3,026,025

Part XII

Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26. . . . .	1a	3,225,192
b	Program-related investments—total from Part IX-B. . . . .	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes. . . . .	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required). . . . .	3a	
b	Cash distribution test (attach the required schedule). . . . .	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	3,225,192
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions). . . . .	5	31,475
6	Adjusted qualifying distributions. Subtract line 5 from line 4. . . . .	6	3,193,717
Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years			

Part XIII

Undistributed Income (see instructions)

		(a) Corpus	(b) Years prior to 2012	(c) 2012	(d) 2013
1		Distributable amount for 2013 from Part XI, line 7			
2		Undistributed income, if any, as of the end of 2013			
a		Enter amount for 2012 only.			
b		Total for prior years 20____, 20____, 20____			
3		Excess distributions carryover, if any, to 2013			
a		From 2008.			
b		From 2009.			
c		From 2010.			
d		From 2011.			
e		From 2012.			
f		Total of lines 3a through e.			
4		Qualifying distributions for 2013 from Part XII, line 4 ▶ \$ 3,225,192			
a		Applied to 2012, but not more than line 2a			
b		Applied to undistributed income of prior years (Election required—see instructions).			
c		Treated as distributions out of corpus (Election required—see instructions).			
d		Applied to 2013 distributable amount.			
e		Remaining amount distributed out of corpus			
5		Excess distributions carryover applied to 2013 (If an amount appears in column (d), the same amount must be shown in column (a).)			
6		Enter the net total of each column as indicated below:			
a		Corpus Add lines 3f, 4c, and 4e Subtract line 5			
b		Prior years' undistributed income Subtract line 4b from line 2b.			
c		Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.			
d		Subtract line 6c from line 6b Taxable amount—see instructions.			
e		Undistributed income for 2012 Subtract line 4a from line 2a Taxable amount—see instructions.			
f		Undistributed income for 2013 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2014.			
7		Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions).			
8		Excess distributions carryover from 2008 not applied on line 5 or line 7 (see instructions).			
9		Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a.			
10		Analysis of line 9			
a		Excess from 2009.			
b		Excess from 2010.			
c		Excess from 2011.			
d		Excess from 2012.			
e		Excess from 2013.			

Part XIV

Private Operating Foundations (see instructions and Part VII-A, question 9)

1a

If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2013, enter the date of the ruling.

b

Check box to indicate whether the organization is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

☐ 4942(j)(3) or ☐ 4942(j)(5)

2a	Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed.	Tax year	Prior 3 years			(e) Total
		(a) 2013	(b) 2012	(c) 2011	(d) 2010	
b	85% of line 2a					
c	Qualifying distributions from Part XII, line 4 for each year listed.					
d	Amounts included in line 2c not used directly for active conduct of exempt activities.					
e	Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c.					
3	Complete 3a, b, or c for the alternative test relied upon					
a	"Assets" alternative test—enter					
	(1) Value of all assets					
	(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b	"Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.					
c	"Support" alternative test—enter					
	(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties).					
	(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
	(3) Largest amount of support from an exempt organization					
	(4) Gross investment income					

Part XV

Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)

1

Information Regarding Foundation Managers:

a

List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2) )

b

List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2

Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a

The name, address, and telephone number or e-mail address of the person to whom applications should be addressed

HR BLOCK FOUNDATION  
ONE HR BLOCK WAY  
KANSAS CITY, MO 64105  
(816) 854-4361

b

The form in which applications should be submitted and information and materials they should include

VISIT HRBLOCKFOUNDATION.ORG FOR GRANT APPLICATIONS AND SUBMISSION GUIDELINES

c

Any submission deadlines

VISIT HRBLOCKFOUNDATION.ORG FOR CURRENT SUBMISSION DEADLINES

d

Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

THE FOUNDATION PREFERS TO SUPPORT PROJECTS AND PROGRAMS THAT STRIVE FOR EXCELLENCE, IMPROVE SERVICE FOR CLIENTS AND STRENGTHEN THE ORGANIZATION. A MAJOR EMPHASIS IS PLACED ON SUPPORT OF ACTIVITIES THAT SERVE UNDERSERVED, LOW-INCOME PERSONS LIVING IN JACKSON, CLAY, AND PLATTE COUNTIES IN MISSOURI, AND WYANDOTTE AND JOHNSON COUNTIES IN KANSAS.

Part XV

Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year See Additional Data Table				
Total . . . . .			3a	2,945,497
b Approved for future payment See Additional Data Table				
Total . . . . .			3b	610,000

Enter gross amounts unless otherwise indicated

## Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Form **990-PF** (2013)



Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co )	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr )	(d) Date sold (mo , day, yr )
PASSTHROUGH FROM SCH K-1 WELLINGTON CTF DIH	P		
PASSTHROUGH FROM SCH K-1 WELLINGTON CTF DIH	P		
WELLINGTON CTF DIH	P		
PASSTHROUGH FROM SCHED K-1 SEMPER VIC	P		
PASSTHROUGH FROM SCHED K-1 SEMPER VIC	P		
PASSTHROUGH FROM SCH K-1 SSGA INTERMEDIATE US CREDIT INDEX	P		
PASSTHROUGH FROM SCH K-1 SSGA INTERMEDIATE US CREDIT INDEX	P		
SSGA INTERMEDIATE US CREDIT INDEX	P		
SOLD SSGA INTERMEDIATE US CREDIT INDEX	P		
PASSTHROUGH FROM SCH K-1 SSGA MSCI EAFE INDEX	P		
PASSTHROUGH FROM SCH K-1 SSGA MSCI EAFE INDEX	P		
SSGA MSCI EAFE INDEX	P		
PASSTHROUGH FROM SCH K-1 SSGA US GOVT CREDIT BOND INDEX	P		
PASSTHROUGH FROM SCH K-1 SSGA US GOVT CREDIT BOND INDEX	P		
SSGA US GOVT CREDIT BOND INDEX	P		
PASSTHROUGH FROM SCH K-1 SSGA RUSSELL 3000	P		
PASSTHROUGH FROM SCH K-1 SSGA RUSSELL 3000	P		
SSGA RUSSELL 3000	P		
PASSTHROUGH FROM SCH K-1 COLCHESTER COMBINED GLOBAL	P		
PASSTHROUGH FROM SCH K-1 COLCHESTER COMBINED GLOBAL	P		
COLCHESTER COMBINED GLOBAL	P		
PASSTHROUGH FROM SCH K-1 DODDINGTON GLOBAL FUND, LLC	P		
PASSTHROUGH FROM SCH K-1 DODDINGTON GLOBAL FUND, LLC	P		
DODDINGTON GLOBAL FUND LLC	P		
WELLINGTON VERDE REALTY	P		
LONGLEAF	P		
ARCHIPELAGO	P		
OVERSTONE GLOBAL	P		
VANGUARD DIVIDEND APPRECIATION FUND	P		
DIMENSIONAL EMERGING MKT FUND	P		

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co )	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr )	(d) Date sold (mo , day, yr )
OCTAVIAN OFFSHORE	P		
FPA CRESCENT	P		



Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
		244,552	-244,552
211,529			211,529
			0
2,049			2,049
3,306			3,306
		2,058	-2,058
12,508			12,508
98		200	-102
218,312		273,485	-55,173
30,465			30,465
280,679			280,679
153,290		153,290	0
		7,409	-7,409
64,044			64,044
74,320		74,002	318
5,234			5,234
427,222			427,222
381,489		381,952	-463
		267	-267
		90	-90
			0
7,089			7,089
61,125			61,125
141,890		141,890	0
		9,165	-9,165
180,976			180,976
126,828			126,828
727,428			727,428
472,150			472,150
129,921			129,921

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
		94,207	-94,207
65,625			65,625

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			-244,552
			211,529
			0
			2,049
			3,306
			-2,058
			12,508
			-102
			-55,173
			30,465
			280,679
			0
			-7,409
			64,044
			318
			5,234
			427,222
			-463
			-267
			-90
			0
			7,089
			61,125
			0
			-9,165
			180,976
			126,828
			727,428
			472,150
			129,921


Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			-94,207
			65,625


Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
HENRY W BLOCH	CHAIRMAN, TREASURER, DIRECTOR 5 00	0	0	0
1 H R BLOCK WAY KANSAS CITY,MO 64105				
THOMAS M BLOCH	VICE CHAIRMAN, DIRECTOR 5 00	0	0	0
1 H R BLOCK WAY KANSAS CITY,MO 64105				
BRUCE C DAVISON	DIRECTOR 0 50	0	0	0
1 H R BLOCK WAY KANSAS CITY,MO 64105				
WILLIAM A HALL	DIRECTOR 0 50	0	0	0
1 H R BLOCK WAY KANSAS CITY,MO 64105				
EDWARD T MATHENY JR	DIRECTOR 0 50	0	0	0
1 H R BLOCK WAY KANSAS CITY,MO 64105				
MORTON I SOSLAND	DIRECTOR 0 50	0	0	0
1 H R BLOCK WAY KANSAS CITY,MO 64105				
EVANGELINE RICH	ASSISTANT TREASURER 0 50	0	0	0
1 H R BLOCK WAY KANSAS CITY,MO 64105				
DAVID P MILES - STMT 14	PRESIDENT 14 00	58,663	6,440	0
1 H R BLOCK WAY KANSAS CITY,MO 64105				
CAREY WILKERSON LOONEY - STMT 14	VICE PRESIDENT & SECRETARY 24 00	46,477	9,321	0
1 H R BLOCK WAY KANSAS CITY,MO 64105				


Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
ADHOC GROUP AGAINST CRIME 3116 PROSPECT KANSAS CITY,MO 64128		PC	GRANT IN HONOR OF ALVIN BROOKS AND SUPPORT FOR THE GUARDIAN AWARDS PROGRAM	2,810
AMERICAN RED CROSS OF GREATER KANSAS CITY 211 W ARMOUR BLVD KANSAS CITY,MO 64111		PC	1ST AID STATION RV	10,000
ARGENTINE NEIGHBORHOOD DEVELOPMENT ASSOCIATION PO BOX 6146 KANSAS CITY,KS 66106		PC	HEALTHY FOODS INITIATIVE GROCERY STORE PROJECT	15,000
ART IN THE LOOP FOUNDATION 1000 WALNUT SUITE 200 KANSAS CITY,MO 64106		PC	2013-14 ARTWALL	2,500
ARTS AND RECREATION FOUNDATION OF OVERLAND PARK PO BOX 26392 OVERLAND PARK,KS 66225		PC	MAIN STREET AT DEANNA ROSE CHILDREN'S FARMSTEAD	10,000
BAY AREA JEWISH HEALING CENTER 3330 GEARY BLVD 3RD FLOOR WEST SAN FRANCISCO,CA 94118		PC	2013 OCSA RECIPIENT BENJAMIN BLOOM (SEASONAL)	2,500
BENEDICTINE COLLEGE 1020 N 2ND ST ATCHISON,KS 66002		PC	GRANT FOR MATCH	100
BENILDE HALL 3220 E 23RD STREET KANSAS CITY,MO 64127		PC	DIALECTICAL BEHAVIOR THERAPY AT BENILDE HALL	8,420
BILLINGS CENTRAL CATHOLIC HIGH 3 BROADWATER AVE BILLINGS,MT 59106		PC	GRANT FOR MATCH	320
BLACK COMMUNITY FUND AT THE GREATER KANSAS CITY COMMUNITY FOUNDATION 1055 BROADWAY SUITE 130 KANSAS CITY,MO 64105		PC	FUNDS TO SUPPORT SCHOLARSHIPS PROVIDED FOR AREA AFRICAN AMERICAN YOUTH PURSUING POST-SECONDARY EDUCATION OPPORTUNITIES	5,000
BNAI BRITH PANTANO GARDENS 370 N PANTANO TUCSON,AZ 85710		PC	CASH FOR CHAMPIONS MICHAEL STRUASS (FIELD)	400
BOY SCOUTS OF AMERICA - MT DIABLO SILVERADO COUNCIL 800 ELLINWOOD WAY PLEASANT HILL,CA 94523		PC	2013 OCSA RECIPIENT BENJAMIN BLOOM (SEASONAL)	2,500
CALIFORNIA ODYSSEY OF THE MIND PO BOX 640834 SAN FRANCISCO,CA 94109		PC	CASH FOR CHAMPIONS ZACHARY BEYER (FIELD)	400
CAMP FIRE 1100 WALNUT ST SUITE 1900 KANSAS CITY,MO 641062197		PC	STEP-IT-UP-2-THRIVE ORGANIZATION-WIDE IMPLEMENTATION	20,000
CAMPS FOR KIDS 4727 LOGAN AVE KANSAS CITY,MO 641361161		PC	THE CAMPS FOR KIDS MATCHING PROGRAM	6,000
<b>Total . . . . .</b>  <b>3a</b>				2,945,497

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment


Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
CAPITAL UNIVERSITY 1 COLLEGE MAIN COLUMBUS,OH 43209		PC	GRANT FOR MATCH	500
CASA OF JOHNSON & WYANDOTTE COUNTIES 5700 BROADMOOR SUITE 201 MISSION,KS 66202		PC	CASA CHILD ADVOCACY PROGRAM	8,000
CATHOLIC CHARITIES OF NORTHEAST KANSAS 9720 WEST 87TH STREET OVERLAND PARK,KS 66212		PC	SHALOM HOUSE SHELTER FOR HOMELESS MEN-SLEEPING QUARTER RENOVATIONS	22,000
CATHOLIC CHARITIES OF NORTHEAST KANSAS 9720 WEST 87TH STREET OVERLAND PARK,KS 66212		PC	CASH FOR CHAMPIONS DIANE BARKLEY (CSC)	400
CENTER FOR PRACTICAL BIOETHICS 1111 MAIN SUITE 500 KANSAS CITY,MO 64105		PC	TRANSPORTABLE PHYSICIAN ORDERS FOR PATIENT PREFERENCES (TPOPP)	10,000
CENTRAL METHODIST UNIVERSITY 411 CENTRAL METHODIST SQUARE FAYETTE,MO 65248		PC	GRANT FOR MATCH	1,000
CHARLOTTE STREET FOUNDATION PO BOX 10263 KANSAS CITY,MO 64171		PC	GENERAL PROGRAM SUPPORT	5,000
CHICAGO CHILDREN'S MUSEUM 700 E GRAND AVE CHICAGO,IL 60611		PC	GRANT FOR MATCH	500
CHILDREN'S MERCY HOSPITAL 2401 GILLHAM ROAD KANSAS CITY,MO 64108		PC	GRANT IN MEMORY OF ADELE HALL	2,500
CHILDREN'S TLC 3101 MAIN STREET KANSAS CITY,MO 64111		PC	GRANT FOR MATCH	700
CHILDREN'S TLC 3101 MAIN STREET KANSAS CITY,MO 64111		PC	STRATEGIC INITIATIVES	55,000
CLAY COUNTY CLOTHES CLOSET PO BOX 46625 KANSAS CITY,MO 64188		PC	FUNDS TO SUPPORT THE PURCHASE OF CLOTHING FOR LOW-INCOME CHILDREN AND ADULTS LIVING IN CLAY COUNTY, MISSOURI	2,000
CODE FOR AMERICA 155 9TH STREET SAN FRANCISCO,CA 94103		PC	CODE FOR AMERICA 2013 FELLOWSHIP IN KANSAS CITY REGION	10,000
CONCORDIA SEMINARY 801 SEMINARY PL ST LOUIS,MO 63105		PC	GRANT FOR MATCH	100
CRISTO REY KANSAS CITY 211 WEST LINWOOD BLVD KANSAS CITY,MO 64111		PC	MATH AND SCIENCE CURRICULUM ALIGNMENT AND THE EXPANSION OF ONLINE LEARNING OPPORTUNTIES	30,300
<b>Total . . . . .</b>  <b>3a</b>				2,945,497

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment


Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
CROSSROADS ACADEMY OF KANSAS CITY 1015 CENTRAL KANSAS CITY,MO 64105		PC	STUDENT ENRICHMENT PROGRAM	23,300
CURE OF ARS SCHOOL 9403 MISSION ROAD LEAWOOD,KS 66206		PC	GRANT FOR MATCH	1,000
DEVELOPING POTENTIAL INC 120 WEST WALNUT INDEPENDENCE,MO 64050		PC	TRANSPORTATION FOR DAY HABILITATION AND COMMUNITY-BASED ACTIVITIES	15,250
DONNELLY COLLEGE 608 N 18TH STREET KANSAS CITY,KS 66102		PC	FUNDS TO SUPPORT TUITION/FEES, ACADEMIC COACHING EXPENSES DURING 2013	68,643
ELMWOOD CEMETERY SOCIETY P O BOX 270255 KANSAS CITY,MO 64127		PC	GRANT FOR MATCH	200
EQUAL JUSTICE AMERICA 13540 E BOUNDARY ROAD MIDLOTHIAN,VA 23112		PC	GRANT FOR MATCH	200
FAMILY HEALTH CARE 300 SOUTHWEST BOULEVARD KANSAS CITY,KS 66103		PC	MID-YEAR PROGRAM EXPANSION	30,000
FOLLY THEATER PO BOX 26505 KANSAS CITY,MO 64196		PC	CAPITAL IMPROVEMENTS	17,189
FOOD ALLERGY RESEARCH AND EDUCATION 7925 JONES BRANCH DR MCLEAN,VA 22102		PC	CASH FOR CHAMPIONS CATHERINE STEWART (CSC)	400
FREMAR FOUNDATION FOR ACCORDION ARTS 2816 W 87TH TERRACE LEAWOOD,KS 66206		PC	GRANT FOR MATCH	300
FRIENDS OF CHAMBER MUSIC 4635 WYANDOTTE STE 201 KANSAS CITY,MO 64112		PC	GRANT FOR MATCH	2,000
FRIENDS OF CHAMBER MUSIC 4635 WYANDOTTE STE 201 KANSAS CITY,MO 64112		PC	VLADIMIR FELTSMAN, PIANO	13,500
FRIENDS OF PARKVILLE PARKS 904 MAIN PARKVILLE,MO 64152		PC	2013 OCSA KIM VERHOEVEN (CSCKC)	5,000
FRIENDS OF THE ZOO 6800 ZOO DRIVE KANSAS CITY,MO 64132		PC	TO SUPPORT THE CONSTRUCTION OF A NEW FLAGSHIP DINING FACILITY	150,000
FRIENDS OF UNIVERSITY ACADEMY 4049 PENNSYLVANIA SUITE 400 KANSAS CITY,MO 64111		PC	GRANT FOR MATCH	6,000
<b>Total . . . . .</b>  <b>3a</b>				2,945,497




Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
GEORGETOWN UNIVERSITY 37TH O STREETS NW WASHINGTON,DC 20073		PC	GRANT FOR MATCH	600
GLACIER NATIONAL PARK CONSERVANCY PO BOX 2749 COL FALLS,MT 59912		PC	GRANT FOR MATCH	2,000
GOOD SHEPHERD CATHOLIC SCHOOL 12800 W 75TH STREET SHAWNEE,KS 66216		PC	GRANT FOR MATCH	1,000
GRACE UNITED COMMUNITY MINISTRIES 801 BENTON BOULEVARD KANSAS CITY,MO 64124		PC	GUCM'S AFTER-SCHOOL TUTORIAL PROGRAM	10,000
GREAT LAKES ADAPTIVE SPORTS ASSOCIATION 400 ILLINOIS ROAD LAKE FOREST,IL 60045		PC	GRANT FOR MATCH	500
HALL CENTER FOR THE HUMANITIES 900 SUNNYSIDE AVE LAWRENCE,KS 66045		PC	GRANT FOR MATCH	3,000
HARRIMAN-JEWELL SERIES 500 COLLEGE HILL LIBERTY,MO 64068		PC	2013-2014 HARRIMAN-JEWELL SERIES EDUCATION EVENTS	8,500
HARRY S TRUMAN LIBRARY INSTITUTE FOR NATIONAL AND INTERNATIONAL AFFAIRS 500 W US HIGHWAY 24 INDEPENDENCE,MO 640501798		PC	GRANT IN HONOR OF MORTON AND NEIL SOSLAND'S PARTICIPATION IN 2013 WILD ABOUT HENRY	2,500
HARRY S TRUMAN LIBRARY INSTITUTE FOR NATIONAL AND INTERNATIONAL AFFAIRS 500 W US HIGHWAY 24 INDEPENDENCE,MO 640501798		PC	GRANT FOR MATCH	3,000
HARVARD UNIVERSITY RECORDING SECRETARY CAMBRIDGE,MA 02138		PC	GRANT FOR MATCH	3,000
HARVESTERS - THE COMMUNITY FOOD NETWORK 3801 TOPPING AVENUE KANSAS CITY,MO 64129		PC	WAREHOUSE CAPITAL IMPROVEMENTS - ORDER SELECTOR TRUCK AND FREEZER DOCKS AND SEALS	34,000
HARVESTERS - THE COMMUNITY FOOD NETWORK 3801 TOPPING AVENUE KANSAS CITY,MO 64129		PC	HARVESTERS INITIATIVES	25,000
HEALTH OPTIONS THAT MATTER OF KANSAS CITY 340 SW BOULEVARD KANSAS CITY,KS 66103		PC	MATERNAL OPTIONS THAT MATTER	10,000
HEALTH PARTNERSHIP CLINIC OF JOHNSON COUNTY 407 S CLAIRBORNE RD SUITE 104 OLATHE,KS 66062		PC	CHIEF MEDICAL OFFICER	46,500
HEART OF AMERICA COMMUNITY AIDS PARTNERSHIP 1080 WASHINGTON KANSAS CITY,MO 641052249		PC	FUNDS TO SUPPORT COLLABORATIVE GRANTMAKING ACTIVITIES FOR AIDS SERVICE ORGANIZATIONS	10,000
<b>Total . . . . .</b>  <b>3a</b>				2,945,497


Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
HEART TO HEART INTERNATIONAL 401 S CLAIRBORNE SUITE 302 OLATHE,KS 66062		PC	CAPACITY-BUILDING	25,000
HEIT'S POINT LUTHERAN MINISTRIES 28345 HEITS POINT AVE LINCOLN,MO 65338		PC	CASH FOR CHAMPIONS JANICE RINNE (CSC)	400
HIGH ASPIRATIONS 6320 BROOKSIDE PLAZE SUITE 263 KANSAS CITY,MO 64113		PC	FUNDS TO SUPPORT ONGOING PROGRAMS AND OPERATIONS	5,000
HILLSDALE COLLEGE 33 E COLLEGE ST HILLSDALE,MI 49242		PC	GRANT FOR MATCH	1,000
HISPANIC SCHOLARSHIP FUND AT THE GREATER KANSAS CITY COMMUNITY FOUNDATION 1055 BROADWAYSUITE 130 KANSAS CITY,MO 64105		PC	GREATER KANSAS CITY HISPANIC SCHOLARSHIP FUND	20,000
HOPE FAITH MINISTRIES INC 705 VIRGINIA AVENUE KANSAS CITY,MO 64106		PC	TO SUPPORT THE WOMEN'S RESTROOM AND SHOWER RENOVATIONS	15,000
JACKSON COUNTY CASA 2544 HOLMES KANSAS CITY,MI 64108		PC	CHILD ADVOCACY	10,000
JACKSON COUNTY HISTORICAL SOCIETY PO BOX 4241 INDEPENDENCE,MO 64051		PC	GRANT FOR MATCH	200
KANSAS CITY ART INSTITUTE 4415 WARWICK BLVD KANSAS CITY,MO 64111		PC	H&R BLOCK ARTSPACE AT THE KANSAS CITY ART INSTITUTE	16,500
KANSAS CITY BALLET 500 W PERSHING ROAD KANSAS CITY,MO 641082430		PC	COMMUNITY OUTREACH AND EDUCATION	20,000
KANSAS CITY CARE CLINIC 3515 BROADWAY KANSAS CITY,MO 64111		PC	BRIDGING THE FUTURE CAMPAIGN	25,000
KANSAS CITY CHAMBER ORCHESTRA 11 E 40TH ST KANSAS CITY,MO 64111		PC	ONGOING PROGRAMS AND OPERATIONS	2,500
KANSAS CITY CONSENSUS PO BOX 10252 KANSAS CITY,MO 64171		PC	CREATING COMMUNITY SOLUTIONS-KANSAS CITY	5,000
KANSAS CITY FREEDOM SCHOOLS INITIATIVE 2200 OLIVE ST KANSAS CITY,MO 64127		PC	KINDERGARTEN READINESS BOOT CAMP	25,000
KANSAS CITY FRIENDS OF ALVIN AILEY 1714 EAST 18TH STREET KANSAS CITY,MO 64108		PC	KCFAA EDUCATION PROGRAMS	11,500
<b>Total . . . . .</b>  <b>3a</b>				2,945,497


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<b>a</b> Paid during the year				
KANSAS CITY METROPOLITAN CRIME COMMISSION 3100 BROADWAY SUITE 226 KANSAS CITY,MO 64111		PC	TO SUPPORT THE PURCHASE OF A NEW SERVER AND TECHNOLOGY UPGRADES FOR PROGRAMMING	17,200
KANSAS CITY PUBLIC LIBRARY 14 WEST 10TH STREET KANSAS CITY,MO 64105		PC	BUILDING A COMMUNITY OF READERS	25,000
KANSAS CITY PUBLIC LIBRARY 14 WEST 10TH STREET KANSAS CITY,MO 64105		PC	GRANT FOR MATCH	2,000
KANSAS CITY REPERTORY THEATRE 4825 TROOST AVENUE SUITE 106 KANSAS CITY,MO 64110		PC	2012-13 SEASON	13,500
KANSAS CITY SYMPHONY 1703 WYANDOTTE STREET SUITE 200 KANSAS CITY,MO 64108		PC	FUNDS TO SUPPORT ONGOING PROGRAMS AND OPERATIONS	22,500
KANSAS CITY YOUNG AUDIENCES 5601 WYANDOTTE KANSAS CITY,MO 641131239		PC	ARTS PARTNERS PROGRAM	12,000
KANSAS STATE UNIVERSITY FOUNDATION 2323 ANDERSON AVE SUITE 500 MANHATTAN,KS 66502		PC	GRANT FOR MATCH	2,000
KC HEALTHY KIDS 650 MINNESOTA AVENUE KANSAS CITY,KS 66101		PC	KC HEALTHY KIDS--HEALTHY KIDS INITIATIVE INDIAN MOUND COMMUNITY	54,000
KCMO PARKS AND RECREATION DEPARTMENT TERRY R DOPSON PARKS AND RECREATION ADMINISTRATION BUILDING KANSAS CITY,MO 641304629		PC	FUNDS TO SUPPORT THE DESIGN PROFESSIONAL SERVICES AGREEMENT FOR THE HENRY WOLLMAN BLOCH FOUNTAIN BETWEEN THE KANSAS CITY MISSOURI PARKS AND RECREATION DEPARTMENT AND WATER'S EDGE AQUATIC DESIGN	50,000
KCPT- PUBLIC TELEVISION 19 125 E 31ST STREET KANSAS CITY,MO 64108		PC	GRANT FOR MATCH	652
KEMPER MUSEUM OF CONTEMPORARY ART 4420 WARWICK BLVD KANSAS CITY,MO 64111		PC	KEMPER MUSEUM OF CONTEMPORARY ART GENERAL OPERATING FISCAL YEAR 2013	8,000
KENYON COLLEGE 105 CHASE AVE GAMBIER,OH 43022		PC	GRANT FOR MATCH	200
KIDS TLC 480 S ROGERS ROAD OLATHE,KS 660621706		PC	KIDSTLC'S BRINGING OUR CHILDREN HOME, CONTINUING OUR JOURNEY CAPITAL CAMPAIGN	25,000
LEGAL AID OF WESTERN MISSOURI 1125 GRAND BLVD STE 1900 KANSAS CITY,MO 64106		PC	TO SUPPORT THE URBAN CORE ESTATE PLANNING PROJECT	20,000
LEGAL AID OF WESTERN MISSOURI 1125 GRAND BLVD STE 1900 KANSAS CITY,MO 64106		PC	COMMUNITY ECONOMIC DEVELOPMENT	15,000
<b>Total . . . . .</b>  <b>3a</b>				2,945,497


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Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
LIBERTY MEMORIAL ASSOCIATION 100 W 26TH ST KANSAS CITY,MO 64108		PC	TO SUPPORT THE COSTS ASSOCIATED WITH UPDATING ITS STRATEGIC PLAN	10,000
LITERACY KANSAS CITY 211 W ARMOUR BLVD 3RD FLOOR KANSAS CITY,MO 64111		PC	GUIDED EDUCATIONAL ACCESS TO READING SKILLS (GEARS) EXPANSION PROJECT	25,000
LOCAL INITIATIVES SUPPORT CORPORATION - LISC 600 BROADWAY SUITE 280 KANSAS CITY,MO 641051536		PC	NEIGHBORHOODSNOW, FINANCIAL OPPORTUNITY CENTERS AND THE GREATER KC SUPPORT PROGRAM	100,000
LOYOLA UNIVERSITY - CHICAGO 820 N MICHIGAN AVE CHICAGO,IL 60611		PC	GRANT FOR MATCH	500
LUNG CANCER RESEARCH FOUNDATION 800 THIRD AVE NEW YORK,NY 10022		PC	GRANT FOR MATCH	5,000
LUTHERAN HIGH SCHOOL ASSOCIATION OF ST CHARLES CO INC 5100 MEXICO RD ST PETERS,MO 63376		PC	GRANT FOR MATCH	250
LYRIC OPERA OF KANSAS CITY INC 1725 HOLMES KANSAS CITY,MO 64108		PC	CAPITAL CAMPAIGN	50,000
LYRIC OPERA OF KANSAS CITY INC 1725 HOLMES KANSAS CITY,MO 64108		PC	LYRIC OPERA 2013-2014 SEASON	17,000
MATTIE RHODES COUNSELING & ARTS CENTER 1740 JEFFERSON KANSAS CITY,MO 64108		PC	FUNDS TO SUPPORT SECURITY ENHANCEMENTS AT THE ORGANIZATION'S NORTHEAST LOCATION	25,000
METROPOLITAN COMMUNITY COLLEGE FOUNDATION 3200 BROADWAY KANSAS CITY,MO 64111		PC	FUNDS TO SUPPORT TUITION/FEEs, ACADEMIC COACHING EXPENSES	46,388
METROPOLITAN COMMUNITY COLLEGE FOUNDATION 3200 BROADWAY KANSAS CITY,MO 64111		PC	FUNDS TO SUPPORT THE EMERGENCY ASSISTANCE NEEDS OF HENRY W BLOCH SCHOLARS DURING 2013	245
MID AMERICA ASSISTANCE COALITION 1 WARMOUR BLVD SUITE 301 KANSAS CITY,MO 64111		PC	MAACLINK DATA SYSTEM OPERATIONS SUPPORT	25,000
MID AMERICA FREEDOM BAND PO BOX 32792 KANSAS CITY,MO 64171		PC	CASH FOR CHAMPIONS CLAYTON MILLER (CSC)	100
MIDAMERICA NAZARENE UNIVERSITY 2030 COLLEGE WAY OLATHE,KS 66062		PC	GRANT FOR MATCH	1,250
MID-AMERICA REGIONAL COUNCIL COMMUNITY SERVICES CORPORATION 600 BROADWAY SUITE 200 KANSAS CITY,MO 64105		PC	AIM4PEACE SUMMER YOUTH JOBS PROGRAM (ASYJP)	25,000
<b>Total . . . . .</b>  <b>3a</b>				2,945,497


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MID-AMERICA REGIONAL COUNCIL COMMUNITY SERVICES CORPORATION 600 BROADWAY SUITE 200 KANSAS CITY,MO 64105		PC	FUNDS TO SUPPORT THE GREATER KANSAS CITY HOMELESSNESS TASK FORCE INITIATIVE THROUGH MARC	25,000
MID-AMERICA REGIONAL COUNCIL COMMUNITY SERVICES CORPORATION 600 BROADWAY SUITE 200 KANSAS CITY,MO 64105		PC	MISSOURI DESIRED RESULTS DEVELOPMENT PROFILE (DRDP) ASSESSMENT PROJECT	50,000
MIDWEST CENTER FOR HOLOCAUST EDUCATION 5801 WEST 115TH STREET SUITE 106 OVERLAND PARK,KS 66211		PC	GRANT IN MEMORY OF MARIAN GROSSMAN	1,000
MIDWEST CENTER FOR HOLOCAUST EDUCATION 5801 WEST 115TH STREET SUITE 106 OVERLAND PARK,KS 66211		PC	STATE OF DECEPTION THE POWER OF NAZI PROPAGANDA	10,000
MISSOURI COLLEGE ADVISING CORPS AT THE UNIVERSITY OF MISSOURI-COLUMBIA 46 JESSE HALLUNIVERSITY OF MISSOURI COLUMBIA,MO 65211		PC	MISSOURI COLLEGE ADVISING CORPS	19,000
MISSOURI COLLEGES FUND INC 3401 WTRUMAN BLVD STE 202 JEFFERSON CITY,MO 65109		PC	TEACHERS FIRST SCHOLARSHIP PROGRAM	2,500
MOCSA 3100 BROADWAY SUITE 400 KANSAS CITY,MO 64111		PC	MOCSA PROGRAM UPDATE	10,000
NATIVITY PARISH SCHOOL 3800 W 119TH ST LEAWOOD,KS 66209		PC	GRANT FOR MATCH [1173]	1,000
NEIGHBORHOOD HOUSING SERVICES OF KANSAS CITY MISSOURI 5835 TROOST KANSAS CITY,MO 64110		PC	SUPPORT A PORTION OF THE INCREMENTAL COSTS OF FINANCING AND OCCUPYING A NEW BUILDING	10,000
NEIGHBORHOOD SERVICE CENTER 126 PORT STREET EASTON,MD 21601		PC	GRANT FOR MATCH	2,500
NILES HOME FOR CHILDREN 1911 E 23RD STREET KANSAS CITY,MO 64127		PC	NILES PREP 'MOVING TO LEARN'	10,000
NORTHLAND ASSISTANCE CENTER 2018 GENTRY NORTH KANSAS CITY,MO 64116		PC	FUNDS TO SUPPORT EXPANSION OF THE FOOD PANTRY	1,900
NORTHWESTERN MEMORIAL FOUNDATION 251 E HURAN ST CHICAGO,IL 60611		PC	GRANT FOR MATCH	1,000
NORTHWESTERN UNIVERSITY 1201 DAVIS ST EVANSTON,IL 60201		PC	GRANT FOR MATCH	100
OHIO DOMINICAN UNIVERSITY COLLEGE ADVANCEMENT OFFICE COLUMBUS,OH 432199987		PC	GRANT FOR MATCH	250
<b>Total . . . . .</b>  <b>3a</b>				2,945,497

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OPERATION BREAKTHROUGH 3039 TROOST KANSAS CITY,MO 64109		PC	OB COLLABORATIVE	15,000
OTTAWA UNIVERSITY 1001 S CEDAR OTTAWA,KS 66067		PC	GRANT FOR MATCH	1,000
OWENCOX DANCE GROUP 4230 HOLMES STREET KANSAS CITY,MO 64110		PC	OWEN/COX DANCE GROUP CAPACITY BUILDING	6,500
OZANAM 421 EAST 137TH STREET KANSAS CITY,MO 64145		PC	GENERAL OPERATING SUPPORT	6,000
PHOENIX FAMILY 2838 WARWICK TRFY KANSAS CITY,MO 64108		PC	HIKE (HELP INSTILL THE KEY TO EDUCATION)	30,000
PROVIDENCE COLLEGE ONE CUNNINGHAM SQUARE PROVIDENCE,RI 02918		PC	GRANT FOR MATCH	2,000
REACH OUT AND READ KANSAS CITY 3901 RAINBOW BLVD KANSAS CITY,KS 66160		PC	WEBSITE PROJECT	9,950
REGIS UNIVERSITY 3333 REGIS BLVD DENVER,CO 802211099		PC	GRANT FOR MATCH	1,000
RESTART INC 918 E 9TH STREET KANSAS CITY,MO 64106		PC	FUNDS TO SUPPORT THE RENOVATION CAMPAIGN FOR THE ADULT SHELTER	41,700
RESTART INC 918 E 9TH STREET KANSAS CITY,MO 64106		PC	FOR TRAUMA-INFORMED CARE TRAINING AND TECHNICAL ASSISTANCE	10,000
ROCKHURST HIGH SCHOOL 9301 STATE LINE KANSAS CITY,MO 64114		PC	GRANT FOR MATCH	1,000
RONALD MCDONALD HOUSE 2502 CHERRY STREET KANSAS CITY,MO 64108		PC	HOPE GROWS CAPITAL CAMPAIGN	50,000
ROSE BROOKS CENTER PO BOX 3230599 KANSAS CITY,MO 64132		PC	SUPPORT	16,830
ROSE BROOKS CENTER PO BOX 3230599 KANSAS CITY,MO 64132		PC	TECHNOLOGY AND SUPPORT UPGRADE	34,000
SAFEHOME INC PO BOX 4563 OVERLAND PARK,KS 66204		PC	CAPITAL CAMPAIGN	50,000
<b>Total . . . . .</b>  <b>3a</b>				2,945,497

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SAINT LUKE'S HOSPITAL FOUNDATION 4225 BALTIMORE AVENUE KANSAS CITY,MO 64111		PC	GRANT FOR MATCH	9,744
SALVATION ARMY KANSAS & WESTERN MISSOURI DIVISION 3637 BROADWAY KANSAS CITY,MO 64111		PC	THE CHILDREN'S SHELTER - CLIENT MANAGEMENT SOFTWARE DEVELOPMENT	27,000
SAMUEL U RODGERS HEALTH CENTER 825 EUCLID AVENUE KANSAS CITY,MO 64124		PC	FUNDS TO SUPPORT CONSTRUCTION OF A NEW FACILITY	50,000
SAMUEL U RODGERS HEALTH CENTER 825 EUCLID AVENUE KANSAS CITY,MO 64124		PC	PHILLIPS IU22 ULTRASOUND SYSTEM	40,000
SAMUEL U RODGERS HEALTH CENTER 825 EUCLID AVENUE KANSAS CITY,MO 64124		PC	CAPITAL IMPROVEMENTS NECESSARY TO ASSUME OPERATION OF CABOT WESTSIDE HEALTH CLINIC	55,000
SAVE-A-LIFE OF THE PEARL RIVER AREA DBA PREGNANCY SUPPORT SERVICES PO BOX 1359 PICAYUNE,MS 39466		PC	2013 OCSA RECIPIENT KYLE JONES (FRANCHISEE)	1,000
SCRANTON PREPARATORY SCHOOL 1000 WYOMING AVE SCRANTON,PA 18509		PC	GRANT FOR MATCH	700
SHEFFIELD PLACE 6604 EAST 12TH STREET KANSAS CITY,MO 64126		PC	TO SUPPORT STAFF EFFORTS AIMED AT DIVERSIFYING FUNDING SOURCES AND INCREASING THEIR VOLUNTEER BASE	19,600
ST ANN'S CATHOLIC SCHOOL 7241 MISSION ROAD PRAIRIE VILLAGE,KS 66208		PC	GRANT FOR MATCH	1,000
ST JAMES ACADEMY 24505 PRAIRIE STAR PARKWAY LENEXA,KS 66111		PC	GRANT FOR MATCH	1,000
ST TERESA'S ACADEMY 5600 MAIN STREET KANSAS CITY,MO 641131298		PC	CASH FOR CHAMPIONS CAREY WILKERSON LOONEY (CSC)	200
SUFFOLK UNIVERSITY 8 ASHBURTON PLACE BOSTON,MA 02108		PC	GRANT FOR MATCH	100
SUMMERFEST CONCERTS INC PO BOX 22697 KANSAS CITY,MO 641130697		PC	2013 CONCERTS SERIES	3,000
SUPPORT KANSAS CITY INC 5960 DEARBORN SUITE 200 MISSION,KS 66202		PC	2013 CAPACITY BUILDING	15,000
SUPPORTING KIDS FOUNDATION 21617 W 98TH TERRACE LENEXA,KS 66220		PC	GRANT FOR MATCH	5,000
<b>Total . . . . .</b>  <b>3a</b>				2,945,497

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SWOPE CORRIDOR RENAISSANCETHE UPPER ROOM INC 5930 SWOPE PARKWAY KANSAS CITY,MO 64130		PC	RAISING A READER KANSAS CITY	25,000
THE ARTS COUNCIL OF METROPOLITAN KANSAS CITY 906 GRAND BLVD SUITE 10B KANSAS CITY,MO 64106		PC	ARTSKC CATALYST FUNDERS' POOL	35,000
THE CHILDREN'S PLACE 2 EAST 59TH STREET KANSAS CITY,MO 64113		PC	DAY TREATMENT TRANSPORTATION	15,000
THE CHILDREN'S SPOT 4333 PENNSYLVANIA KANSAS CITY,MO 64111		PC	THE CHILDREN'S SPOT OBSERVATION AND RECORD SYSTEM	14,517
THE COTERIE 2450 GRAND BLVD SUITE 144 KANSAS CITY,MO 64108		PC	2013-2014 35TH ANNIVERSARY SEASON	8,000
THE NELSON GALLERY FOUNDATION 4525 OAK STREET KANSAS CITY,MO 64111		PC	GRANT FOR MATCH	22,000
THE SHEPHERD'S CENTER KANSAS CITY CENTRAL 5200 OAK ST KANSAS CITY,MO 64112		PC	COSTS ASSOCIATED WITH THE PROPOSED MERGER WITH WESTPORT COOPERATIVE SERVICES	25,000
THE SHEPHERD'S CENTER KANSAS CITY CENTRAL 5200 OAK ST KANSAS CITY,MO 64112		PC	SENIOR COMPANION PROGRAM	5,000
THE UNITED COURT OF SANDIAS INC PO BOX 80343 ALBUQUERQUE,NM 87198		PC	CASH FOR CHAMPIONS SCOTT NEFF (FIELD)	400
THE UNIVERSITY OF TEXAS - MD ANDERSON CANCER CENTER PO BOX 4486 HOUSTON,TX 77210		PC	GRANT FOR MATCH	1,000
THE WORNALLMAJORS HOUSE MUSEUMS 6115 WORNALL ROAD KANSAS CITY,MO 64113		PC	JOHN WORNALL HOUSE MUSEUM STRUCTURAL REPAIRS	10,000
TOY AND MINIATURE MUSEUM 5235 OAK STREET KANSAS CITY,MO 64112		PC	TO SUPPORT CAPITAL AND EXHIBITION IMPROVEMENTS	50,000
TRUMAN STATE UNIVERSITY FOUNDATION 100 EAST NORMAL KIRKSVILLE,MO 635014221		PC	GRANT FOR MATCH	1,000
TURNER HOUSE CHILDREN'S CLINIC 21 N 12TH ST KANSAS CITY,KS 66102		PC	PURCHASE DENTAL EQUIPMENT FOR EXPANDED CLINIC	25,115
UMKC FOUNDATION 300B ADMINISTRATIVE CENTER KANSAS CITY,MO 64110		PC	GRANT FOR MATCH	8,425
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UMKC FOUNDATION 300B ADMINISTRATIVE CENTER KANSAS CITY,MO 64110		PC	FUNDS TO SUPPORT TUITION/FEES, ACADEMIC COACHING EXPENSES, AND GRADUATE STUDENT SERVICES	251,922
UMKC FOUNDATION 300B ADMINISTRATIVE CENTER KANSAS CITY,MO 64110		PC	FUNDS TO SUPPORT THE EMERGENCY ASSISTANCE NEEDS OF HENRY W BLOCH SCHOLARS DURING 2013	1,130
UNICORN THEATRE 3828 MAIN STREET KANSAS CITY,MO 64111		PC	2012-2013 SEASON	8,000
UNIFIED SCHOOL DISTRICT #500 KANSAS CITY KANSAS PUBLIC SCHOOLS 2010 NORTH 59TH STREET KANSAS CITY,KS 66104		PC	FUNDS TO PURCHASE FURNISHINGS FOR THE NEW KCK PUBLIC LIBRARY BRANCH IN THE ROSEDALE, ARGENTINE, AND ARMOURDALE AREAS OF KANSAS CITY, KANSAS	25,000
UNITED FUND OF TALBOT COUNTY 121 N WASHINGTON ST EASTON,MD 21601		PC	GRANT FOR MATCH	2,500
UNITED INNER CITY SERVICES 2008 E 12TH STREET KANSAS CITY,MO 64127		PC	TEACHER EDUCATION AND MENTORING (TEAM) PROGRAM	50,000
UNITED WAY OF GREATER KANSAS CITY - UNITED FOR HOPEUNITED TO HELP 801 WEST 47TH STREET SUITE 500 KANSAS CITY,MO 64112		PC	GRANT FOR MATCH	7,132
UNITED WAY OF GREATER KANSAS CITY - UNITED FOR HOPEUNITED TO HELP 801 WEST 47TH STREET SUITE 500 KANSAS CITY,MO 64112		PC	UNITED FOR HOPE / UNITED TO HELP	50,000
UNITED WAY OF GREATER KANSAS CITY - UNITED FOR HOPEUNITED TO HELP 801 WEST 47TH STREET SUITE 500 KANSAS CITY,MO 64112		PC	UNITED WAY 2-1-1	25,000
UNIVERSITY OF CENTRAL MISSOURI FOUNDATION SMISER ALUMNI CENTER WARRENSBURG,MO 64093		PC	GRANT FOR MATCH	100
UNIVERSITY OF KANSAS ENDOWMENT ASSOCIATION PO BOX 928 LAWRENCE,KS 66044		PC	GRANT FOR MATCH	5,280
UNIVERSITY OF MICHIGAN DEPT CH 10189 PALATINE,IL 600550189		PC	GRANT FOR MATCH	400
UNIVERSITY OF MISSOURI-COLUMBIA 109 REYNOLDS ALUMNI CENTER COLUMBIA,MO 65211		PC	GRANT FOR MATCH	560
UNIVERSITY OF MISSOURI-COLUMBIA 109 REYNOLDS ALUMNI CENTER COLUMBIA,MO 65211		PC	GRANT FOR MATCH	1,125
UNIVERSITY OF MONTANA FOUNDATION PO BOX 7159 MISSOULA,MT 59807		PC	GRANT FOR MATCH	1,000
<b>Total . . . . .</b>  <b>3a</b>				2,945,497

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UNIVERSITY OF SCRANTON OHARA HALL 528 SCRANTON,PA 18640		PC	GRANT FOR MATCH	700
UNIVERSITY OF VIRGINIA PO BOX 400807 CHARLOTTESVILLE,VA 22904		PC	GRANT FOR MATCH	100
VARDAMAN STREET CHRISTIAN ACADEMY 908 WEST FRONTAGE DRIVE WIGGINS,MS 39577		PC	2013 OCSA RECIPIENT KYLE JONES (FRANCHISEE)	4,000
VASSAR COLLEGE 124 RAYMOND AVENUE POUGHKEEPSIE,NY 12604		PC	GRANT FOR MATCH	5,000
VISION RESEARCH FOUNDATION OF KANSAS CITY 2310 HOLMES STREET 6TH FLOOR KANSAS CITY,MO 64108		PC	THE VISION RESEARCH FOUNDATION WEBSITE PROJECT	8,600
WAYSIDE WAIFS INC 3901 MARTHA TRUMAN ROAD KANSAS CITY,MO 64137		PC	NO MORE BULLIES!	20,000
WHITEFISH THEATRE COMPANY ONE CENTRAL AVE WHITEFISH,MT 59937		PC	GRANT FOR MATCH	500
WILDWOOD OUTDOOR EDUCATION CENTER 399TH STREET LA CYGNE,KS 66040		PC	SUMMER ADVENTURE	6,000
WOODWARD ACADEMY 1662 RUGBY AVE COLLEGE PARK,GA 30337		PC	GRANT FOR MATCH	5,000
YMCA OF GREATER KANSAS CITY 3100 BROADWAY SUITE 1020 KANSAS CITY,MO 64111		PC	YOUTH VOLUNTEER CORPS KANSAS CITY (YVCKC)	25,000
YMCA OF GREATER KANSAS CITY 3100 BROADWAY SUITE 1020 KANSAS CITY,MO 64111		PC	PROGRAM EXPANSION YOUTH DEVELOPMENT CONTINUUM	25,000
YOUTH AMBASSADORS INC 7309 HIGH DRIVE PRAIRIE VILLAGE,KS 66208		PC	PROGRAM EXPANSION IN THE IVANHOE NEIGHBORHOOD	10,000
YOUTH SYMPHONY OF KANSAS CITY 5960 DEARBORN SUITE 206 MISSION,KS 66202		PC	FUNDS TO SUPPORT ONGOING PROGRAMS AND OPERATIONS	7,000
<b>Total . . . . .</b>			<b>3a</b>	2,945,497

<div>Schedule B</div> <div>(Form 990, 990-EZ, or 990-PF)</div> <div>Department of the Treasury Internal Revenue Service</div>	<div>Schedule of Contributors</div> <div>▶ Attach to Form 990, 990-EZ, or 990-PF.</div> <div>▶ Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at <a href="http://www.irs.gov/form990">www.irs.gov/form990</a>.</div>	<div>OMB No 1545-0047</div> <div>2013</div>

<div>Name of the organization</div> <div>H &amp; R BLOCK FOUNDATION</div>	<div>Employer identification number</div> <div>23-7378232</div>
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Organization type (check one)

Filers of:	Section:
Form 990 or 990-EZ	<div><input type="checkbox"/> 501(c)( ) (enter number) organization</div> <div><input type="checkbox"/> 4947(a)(1) nonexempt charitable trust <b>not</b> treated as a private foundation</div> <div><input type="checkbox"/> 527 political organization</div>
Form 990-PF	<div><input checked="" type="checkbox"/> 501(c)(3) exempt private foundation</div> <div><input type="checkbox"/> 4947(a)(1) nonexempt charitable trust treated as a private foundation</div> <div><input type="checkbox"/> 501(c)(3) taxable private foundation</div>

Check if your organization is covered by the **General Rule** or a **Special Rule**.  
**Note.** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II.

Special Rules

- ☐ For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33<sup>1</sup>/<sub>3</sub>% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi) and received from any one contributor, during the year, a contribution of the greater of **(1)** \$5,000 or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc., purposes, but these contributions did not total more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions of \$5,000 or more during the year. . . . . ▶ \$ \_\_\_\_\_

**Caution.** An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer “No” on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

<b>Name of organization</b> H & R BLOCK FOUNDATION	<b>Employer identification number</b> 23-7378232
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**Part I Contributors** (see instructions) Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	HR BLOCK INC ONE HR BLOCK WAY  KANSAS CITY, MO 64105  	\$ 167,300	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/>  (Complete Part II for noncash contributions )
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/>  (Complete Part II for noncash contributions )
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/>  (Complete Part II for noncash contributions )
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/>  (Complete Part II for noncash contributions )
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/>  (Complete Part II for noncash contributions )
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/>  (Complete Part II for noncash contributions )
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/>  (Complete Part II for noncash contributions )

<b>Name of organization</b> H & R BLOCK FOUNDATION	<b>Employer identification number</b> 23-7378232
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<b>Part II</b>	<b>Noncash Property</b> (see instructions) Use duplicate copies of Part II if additional space is needed		
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____	_____ _____ _____ _____	\$ _____	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____	_____ _____ _____ _____	\$ _____	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____	_____ _____ _____ _____	\$ _____	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____	_____ _____ _____ _____	\$ _____	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____	_____ _____ _____ _____	\$ _____	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____	_____ _____ _____ _____	\$ _____	_____

<b>Name of organization</b> H & R BLOCK FOUNDATION	<b>Employer identification number</b> 23-7378232
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Part III

**Exclusively** religious, charitable, etc., individual contributions to section 501(c)(7), (8), or (10) organizations that total more than \$1,000 for the year. Complete columns (a) through (e) and the following line entry

For organizations completing Part III, enter the total of *exclusively* religious, charitable, etc , contributions of **\$1,000 or less** for the year (Enter this information once See instructions ) ▶ \$

Use duplicate copies of Part III if additional space is needed

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
—	<div></div> <div></div> <div></div>	<div></div> <div></div> <div></div>	<div></div> <div></div> <div></div>
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
<div></div> <div></div>		<div></div> <div></div> <div></div>	

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
—	<div></div> <div></div> <div></div>	<div></div> <div></div> <div></div>	<div></div> <div></div> <div></div>
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
<div></div> <div></div>		<div></div> <div></div> <div></div>	

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
—	<div></div> <div></div> <div></div>	<div></div> <div></div> <div></div>	<div></div> <div></div> <div></div>
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
<div></div> <div></div>		<div></div> <div></div> <div></div>	

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
—	<div></div> <div></div> <div></div>	<div></div> <div></div> <div></div>	<div></div> <div></div> <div></div>
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
<div></div> <div></div>		<div></div> <div></div> <div></div>	

## TY 2013 Accounting Fees Schedule

**Name:** H & R BLOCK FOUNDATION

**EIN:** 23-7378232

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING AND AUDIT FEES	48,102	38,482		9,620

**TY 2013 General Explanation Attachment****Name:** H & R BLOCK FOUNDATION**EIN:** 23-7378232

Identifier	Return Reference	Explanation
	FORM 990-PF, PART VIII, LINE 1, OFFICER COMPENSATION	THE FOUNDATION HAS NO EMPLOYEES. ALL MANAGEMENT SERVICES ARE PROVIDED THROUGH HRB MANAGEMENT, INC. WHO IS PAID A MANAGEMENT FEE AS DISCLOSED IN PART VIII, LINE 3. OFFICERS DAVID P. MILES AND CAREY WILKERSON LOONEY ARE EMPLOYEES OF AND PAID BY HRB MANAGEMENT, INC. PURSUANT TO THE FORM 990-PF INSTRUCTIONS, COMPENSATION PAID TO THE MANAGEMENT SERVICES COMPANY FOR THE SERVICES PROVIDED BY THE FOUNDATION OFFICERS IS REPORTED IN PART VIII, LINE 1 AS IF THE FOUNDATION HAD PAID THE OFFICERS DIRECTLY. OFFICER COMPENSATION REPORTED IN PART VIII, LINE 1 IS ALSO INCLUDED IN THE AMOUNT PAID TO HRB MANAGEMENT, INC. IN PART VIII, LINE 3.



**TY 2013 Investments - Other Schedule****Name:** H & R BLOCK FOUNDATION**EIN:** 23-7378232

<b>Category/ Item</b>	<b>Listed at Cost or FMV</b>	<b>Book Value</b>	<b>End of Year Fair Market Value</b>
ARCHIPELAGO HOLDINGS CLASS A	FMV	6,710,987	6,710,987
DIMENSIONAL EMERGING MARKETS FUND	FMV	2,630,293	2,630,293
FIR TREE INTERNATIONAL VALUE FUND	FMV	2,254,264	2,254,264
GRUSS GLOBAL INVESTORS MASTER FUND	FMV	2,647,391	2,647,391
LONGLEAF PARTNERS FUND	FMV	0	0
OCTAVIAN OFFSHORE FUND	FMV	1,007,082	1,007,082
OVERSTONE GLOBAL EQUITY FUND	FMV	0	0
SEMPER VIC PARTNERS (QP), L P	FMV	3,732,568	3,732,568
SSGA INTERMEDIATE CREDIT INDEX NL	FMV	0	0
SSGA INTERMEDIATE US GOVT BOND FUND	FMV	5,845,259	5,845,259
SSGA RUSSELL 3000 LENDING INDEX CTF	FMV	7,917,833	7,917,833
SSGA MSCI EAFE INDEX	FMV	7,719,763	7,719,763
WELLINGTON VERDE REALTY	FMV	0	0
VANGUARD DIVIDEND APPRECIATION FUND	FMV	1,953,147	1,953,147
WELLINGTON CTF DIH	FMV	5,257,724	5,257,724
COLCHESTER	FMV	3,020,254	3,020,254
FRANKLINE TEMPLETON	FMV	3,146,597	3,146,597
WINGATE PARTNERS	FMV	16,559	16,559
CID CAPITAL	FMV	102,942	102,942
DODDINGTON GLOBAL FUND LLC	FMV	3,627,688	3,627,688
FPA CRESCENT FUND	FMV	1,917,343	1,917,343
VANGARD EMERGING MARKETS	FMV	1,829,281	1,829,281

# TY 2013 Legal Fees Schedule

**Name:** H & R BLOCK FOUNDATION

**EIN:** 23-7378232

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
LEGAL FEES	175	44		131

# TY 2013 Other Assets Schedule

**Name:** H & R BLOCK FOUNDATION

**EIN:** 23-7378232

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
INTEREST RECEIVABLE	62,567	28,543	28,543
DUE FROM MARION AND HENRY BLOCH FAMILY FOUNDATION	59,821	5,737	5,737

**TY 2013 Other Expenses Schedule****Name:** H & R BLOCK FOUNDATION**EIN:** 23-7378232

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
INFORMATION TECHNOLOGY	9,515	0		9,515
SPECIAL EVENT EXPENSE	13,412	0		13,412
VOLUNTEER PROGRAM COSTS	1,554	0		1,554
SUBSCRIPTIONS/PUBLICATIONS	1,610	80		1,530
INSURANCE-GENERAL	4,553	0		0
MISCELLANEOUS	6,672	334		6,338

## TY 2013 Other Income Schedule

**Name:** H & R BLOCK FOUNDATION

**EIN:** 23-7378232

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
UNREALIZED GAIN ON INVESTMENTS	4,831,480		4,831,480
INCOME (LOSS) FROM PASSTHROUGHS	6,528		6,528

TY 2013 Other Liabilities Schedule

**Name:** H & R BLOCK FOUNDATION

**EIN:** 23-7378232

Description	Beginning of Year - Book Value	End of Year - Book Value
DUE TO HRB MANAGEMENT, INC.	37,085	51,274

**TY 2013 Other Professional Fees Schedule****Name:** H & R BLOCK FOUNDATION**EIN:** 23-7378232

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
INVESTMENT ADVISOR AND SERVICE FEES	171,982	149,464		0
MANAGEMENT FEES	259,994	38,999		220,995