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## Short Form

OMB No 1545-1150

## Return of Organization Exempt From Income Tax

2013

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations)

Open to Public  
InspectionDepartment of the Treasury  
Internal Revenue Service

► Do not enter Social Security numbers on this form as it may be made public.

► Information about Form 990-EZ and its instructions is at [www.irs.gov/form990](http://www.irs.gov/form990).

A For the 2013 calendar year, or tax year beginning JANUARY 1 , 2013, and ending DECEMBER 31 , 2013

B Check if applicable

Address change  
 Name change  
 Initial return  
 Terminated  
 Amended return  
 Application pending

C Name of organization <b>United Steel Workers</b>		D Employer identification number <b>23 708 4272</b>
Number and street (or P.O. box, if mail is not delivered to street address) <b>500 WALKER AVE</b>		Room/suite
City, or town, state or province, country, and ZIP or foreign postal code <b>Louisville, Ky 40205</b>		E Telephone number <b>(502) 803-4402</b>
		F Group Exemption Number ► <b>0260</b>

G Accounting Method.  Cash  Accrual Other (specify) ►H Check ►  if the organization is not required to attach Schedule B (Form 990, 990-EZ, or 990-PF).

I Website: ►

J Tax-exempt status (check only one) —  501(c)(3)  501(c)(5) (insert no.)  4947(a)(1) or  527K Form of organization:  Corporation  Trust  Association  Other **LABOR UNION**

L Add lines 5b, 6c, and 7b, to line 9 to determine gross receipts. If gross receipts are \$200,000 or more, or if total assets

(Part II, column (B) below) are \$500,000 or more, file Form 990 instead of Form 990-EZ

► \$ **81,641**

## Part I Revenue, Expenses, and Changes in Net Assets or Fund Balances (see the instructions for Part I)

Check if the organization used Schedule O to respond to any question in this Part I 

Revenue	1 Contributions, gifts, grants, and similar amounts received . . . . .	1
	2 Program service revenue including government fees and contracts . . . . .	2
	3 Membership dues and assessments . . . . .	3
	4 Investment income . . . . .	4
	5a Gross amount from sale of assets other than inventory . . . . .	5a
	b Less: cost or other basis and sales expenses . . . . .	5b
	c Gain or (loss) from sale of assets other than inventory (Subtract line 5b from line 5a) . . . . .	5c
	6 Gaming and fundraising events	
	a Gross income from gaming (attach Schedule G if greater than \$15,000) . . . . .	6a
Expenses	b Gross income from fundraising events (not including \$ of contributions from fundraising events reported on line 1) (attach Schedule G if the sum of such gross income and contributions exceeds \$15,000) . . . . .	6b
	c Less: direct expenses from gaming and fundraising events . . . . .	6c
	d Net income or (loss) from gaming and fundraising events (add lines 6a and 6b and subtract line 6c) . . . . .	6d
	7a Gross sales of inventory, less returns and allowances . . . . .	7a
	b Less: cost of goods sold . . . . .	7b
	c Gross profit or (loss) from sales of inventory (Subtract line 7b from line 7a) . . . . .	7c
	8 Other revenue (describe in Schedule O) . . . . .	8
	9 Total revenue. Add lines 1, 2, 3, 4, 5c, 6d, 7c, and 8 ►	9 <b>81,641</b>
	10 Grants and similar amounts paid (list in Schedule O) . . . . .	10 <b>1,690</b>
Net Assets	11 Benefits paid to or for members . . . . .	11
	12 Salaries, other compensation, and employee benefits . . . . .	12 <b>31,138</b>
	13 Professional fees and other payments to independent contractors . . . . .	13 <b>375</b>
	14 Occupancy, rent, utilities, and maintenance . . . . .	14 <b>10,141</b>
	15 Printing, publications, postage, and shipping . . . . .	15 <b>50</b>
	16 Other expenses (describe in Schedule O) . . . . .	16 <b>10,538</b>
	17 Total expenses. Add lines 10 through 16 ►	17 <b>54,232</b>
	18 Excess or (deficit) for the year (Subtract line 17 from line 9) . . . . .	18 <b>27,409</b>
	19 Net assets or fund balances at beginning of year (from line 27, column (A)) (must agree with end-of-year figure reported on prior year's return) . . . . .	19 <b>79,733</b>
	20 Other changes in net assets or fund balances (explain in Schedule O) . . . . .	20 <b>1,659</b>
	21 Net assets or fund balances at end of year. Combine lines 18 through 20 ►	21 <b>103,801</b>

**Part II Balance Sheets (see the instructions for Part II)**Check if the organization used Schedule O to respond to any question in this Part II 

	(A) Beginning of year	(B) End of year
22 Cash, savings, and investments	22882	22 50291
23 Land and buildings	56851	23 58510
24 Other assets (describe in Schedule O)		24
25 Total assets	79733	25 108801
26 Total liabilities (describe in Schedule O)		26
27 Net assets or fund balances (line 27 of column (B) must agree with line 21)	79733	27 108801

**Part III Statement of Program Service Accomplishments (see the instructions for Part III)**Check if the organization used Schedule O to respond to any question in this Part III What is the organization's primary exempt purpose? **COLLECTIVE BARGAINING**

Describe the organization's program service accomplishments for each of its three largest program services, as measured by expenses. In a clear and concise manner, describe the services provided, the number of persons benefited, and other relevant information for each program title.

**28 LOCAL UNION ENFORCED COLLECTIVE BARGAINING AGREEMENT TO BETTER THE WORKING CONDITIONS OF THE LOCAL UNION AND PROVIDE REPRESENTATION TO ITS MEMBERS.**(Grants \$  ) If this amount includes foreign grants, check here ►  28a

29 \_\_\_\_\_

(Grants \$  ) If this amount includes foreign grants, check here ►  29a

30 \_\_\_\_\_

(Grants \$  ) If this amount includes foreign grants, check here ►  30a

31 Other program services (describe in Schedule O) \_\_\_\_\_

(Grants \$  ) If this amount includes foreign grants, check here ►  31a32 Total program service expenses (add lines 28a through 31a) ►  32**Part IV List of Officers, Directors, Trustees, and Key Employees (list each one even if not compensated—see the instructions for Part IV)**Check if the organization used Schedule O to respond to any question in this Part IV 

(a) Name and title	(b) Average hours per week devoted to position	(c) Reportable compensation (Forms W-2/1099-MISC) (if not paid, enter -0-) <input type="checkbox"/>	(d) Health benefits, contributions to employee benefit plans, and deferred compensation <input type="checkbox"/>	(e) Estimated amount of other compensation <input type="checkbox"/>
D AVIN Patterson PRESIDENT	2	3057		
ERIC DAVIS Vice President	2	1819		
JIMMY JACKSON FINANCIAL SEC	2	7005		
DAHL Hoenesbierger TREASURER	2	1226		
Paul SAVES Recording Sect.	2	1708		
Keith D. L. S. Recording Sect.	2	563		
Charles JONES INS. or GUARD	2	187		
Reginald D. Lowery OUTSIDE GUARD	2	0		
CIA RONCE GARNIN OUTSIDE GUARD	2	0		
Billy Ray Shields TRUSTEE	2	774		
Charles GILL TRUSTEE	2	770		
Johnny Hickman TRUSTEE	2	755		

**Part V Other Information** (Note the Schedule A and personal benefit contract statement requirements in the instructions for Part V) Check if the organization used Schedule O to respond to any question in this Part V

33 Did the organization engage in any significant activity not previously reported to the IRS? If "Yes," provide a detailed description of each activity in Schedule O . . . . . 33  ✓

34 Were any significant changes made to the organizing or governing documents? If "Yes," attach a conformed copy of the amended documents if they reflect a change to the organization's name. Otherwise, explain the change on Schedule O (see instructions) . . . . . 34  ✓

35a Did the organization have unrelated business gross income of \$1,000 or more during the year from business activities (such as those reported on lines 2, 6a, and 7a, among others)? . . . . . 35a  ✓

    b If "Yes," to line 35a, has the organization filed a Form 990-T for the year? If "No," provide an explanation in Schedule O 35b

    c Was the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization subject to section 6033(e) notice, reporting, and proxy tax requirements during the year? If "Yes," complete Schedule C, Part III . . . . . 35c  ✓

36 Did the organization undergo a liquidation, dissolution, termination, or significant disposition of net assets during the year? If "Yes," complete applicable parts of Schedule N . . . . . 36  ✓

37a Enter amount of political expenditures, direct or indirect, as described in the instructions ► 37a  0

    b Did the organization file Form 1120-POL for this year? . . . . . 37b  ✓

38a Did the organization borrow from, or make any loans to, any officer, director, trustee, or key employee or were any such loans made in a prior year and still outstanding at the end of the tax year covered by this return? . . . . . 38a  ✓

    b If "Yes," complete Schedule L, Part II and enter the total amount involved . . . . . 38b

39 Section 501(c)(7) organizations. Enter:

    a Initiation fees and capital contributions included on line 9 . . . . . 39a

    b Gross receipts, included on line 9, for public use of club facilities . . . . . 39b

40a Section 501(c)(3) organizations. Enter amount of tax imposed on the organization during the year under: section 4911 ► \_\_\_\_\_ ; section 4912 ► \_\_\_\_\_ ; section 4955 ► \_\_\_\_\_ 40b

    b Section 501(c)(3) and 501(c)(4) organizations. Did the organization engage in any section 4958 excess benefit transaction during the year, or did it engage in an excess benefit transaction in a prior year that has not been reported on any of its prior Forms 990 or 990-EZ? If "Yes," complete Schedule L, Part I . . . . .

    c Section 501(c)(3) and 501(c)(4) organizations. Enter amount of tax imposed on organization managers or disqualified persons during the year under sections 4912, 4955, and 4958 . . . . . 40c

    d Section 501(c)(3) and 501(c)(4) organizations. Enter amount of tax on line 40c reimbursed by the organization . . . . . 40d

    e All organizations. At any time during the tax year, was the organization a party to a prohibited tax shelter transaction? If "Yes," complete Form 8886-T . . . . . 40e  ✓

41 List the states with which a copy of this return is filed ►

42a The organization's books are in care of ► Jimmy Jackson Telephone no. ► (602) 803-4402  
Located at ► 500 W Helper Ave Louisville, MS ZIP + 4 ► 39339 42b  ✓

    b At any time during the calendar year, did the organization have an interest in or a signature or other authority over a financial account in a foreign country (such as a bank account, securities account, or other financial account)? If "Yes," enter the name of the foreign country: ►

See the instructions for exceptions and filing requirements for Form TD F 90-22.1, Report of Foreign Bank and Financial Accounts.

    c At any time during the calendar year, did the organization maintain an office outside the U.S.? If "Yes," enter the name of the foreign country: ►

43 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-EZ in lieu of Form 1041—Check here and enter the amount of tax-exempt interest received or accrued during the tax year ► 43

44a Did the organization maintain any donor advised funds during the year? If "Yes," Form 990 must be completed instead of Form 990-EZ . . . . . 44a  ✓

    b Did the organization operate one or more hospital facilities during the year? If "Yes," Form 990 must be completed instead of Form 990-EZ . . . . . 44b  ✓

    c Did the organization receive any payments for indoor tanning services during the year? . . . . . 44c  ✓

    d If "Yes" to line 44c, has the organization filed a Form 720 to report these payments? If "No," provide an explanation in Schedule O . . . . . 44d

45a Did the organization have a controlled entity within the meaning of section 512(b)(13)? . . . . . 45a  ✓

45b Did the organization receive any payment from or engage in any transaction with a controlled entity within the meaning of section 512(b)(13)? If "Yes," Form 990 and Schedule R may need to be completed instead of Form 990-EZ (see instructions) . . . . . 45b  ✓

46	Did the organization engage, directly or indirectly, in political campaign activities on behalf of or in opposition to candidates for public office? If "Yes," complete Schedule C, Part I	Yes	No
		46	✓

**Part VI      Section 501(c)(3) organizations only**

All section 501(c)(3) organizations must answer questions 47–49b and 52, and complete the tables for lines 50 and 51.

Check if the organization used Schedule O to respond to any question in this Part VI

		Yes	No
47	Did the organization engage in lobbying activities or have a section 501(h) election in effect during the tax year? If "Yes," complete Schedule C, Part II	47	
48	Is the organization a school as described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E	48	
49a	Did the organization make any transfers to an exempt non-charitable related organization?	49a	
b	If "Yes," was the related organization a section 527 organization?	49b	
50	Complete this table for the organization's five highest compensated employees (other than officers, directors, trustees and key employees) who each received more than \$100,000 of compensation from the organization. If there is none, enter "None."		

(a) Name and title of each employee	(b) Average hours per week devoted to position	(c) Reportable compensation (Forms W-2/1099-MISC)	(d) Health benefits, contributions to employee benefit plans, and deferred compensation	(e) Estimated amount of other compensation

f Total number of other employees paid over \$100,000 . . . . ►

51 Complete this table for the organization's five highest compensated independent contractors who each received more than \$100,000 of compensation from the organization. If there is none, enter "None."

(a) Name and business address of each independent contractor	(b) Type of service	(c) Compensation

d Total number of other independent contractors each receiving over \$100,000

52 Did the organization complete Schedule A? **Note.** All section 501(c)(3) organizations and 4947(a)(1) nonexempt charitable trusts must attach a completed Schedule A.

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Sign Here	 Signature of officer  Jimmy Jackson Financial Sect.	Date 2-7-14
	Type or print name and title	

<b>Paid Preparer Use Only</b>	Print/Type preparer's name	Preparer's signature	Date	Check <input type="checkbox"/> if self-employed	PTIN
	Firm's name ►		Firm's EIN ►		
Firm's address ►		Phone no.			

May the IRS discuss this return with the preparer shown above? See instructions . . . . . ►  Yes  No

SCHEDULE O  
(Form 990 or 990-EZ)

Department of the Treasury  
Internal Revenue Service

Supplemental Information to Form 990 or 990-EZ

Complete to provide information for responses to specific questions on  
Form 990 or 990-EZ or to provide any additional information.

► Attach to Form 990 or 990-EZ.  
► Information about Schedule O (Form 990 or 990-EZ) and its instructions is at [www.irs.gov/form990](http://www.irs.gov/form990).

OMB No. 1545-0047

2013

Open to Public  
Inspection

Name of the organization

USW Local 07772

Employer identification number  
23-7084292

PART I Line 8 = 23973

Bank fees 320

Refund for check order 25

Rents 9970

Int. 4

Funds from LU dues merger 8260

Refund from IRS 5391

PART Line 10 = 1990

Donations to retirees & Civil Donations 1990

Line 16 = 10538

Reimbursement expenses 2693

Education/Rel 240

Office supplies 1555

Fees & dues cont'd 503

Taxes pd 5543

Line 20 = 1655

Purchasal tables & chairs for LIL 1655

United Steelworkers of America 9-07772

(District &amp; Local Union)

Address Jimmy JacksonEIN# 23-7084272Period Ending 12/31/13500 Warner Ave.Louisville, MS. 39339

## FORM 990-EZ

## Attached Listing – Part IV List of Officers, Directors, Trustees and Key Employees

Important - list all persons, who held office during the period, even if not compensated.

(A) Name and Address	(B) Title and average hours per week devoted to position	(C) Compensation (If not paid, enter -0-)	(D) Contributions to employee benefit plans & deferred compensation	(E) Expense account and other allowances
<u>David Patterson</u> <u>2490 Hinze Hill Rd. MS. 39108</u>	<u>Pres. C</u> <u>Part Time</u>	<u>3057</u>		
<u>Eric Davis</u> <u>784 Sinoi Rd. Louisville, MS. 39339</u>	<u>Vice Pres. C</u> <u>Part Time</u>	<u>1819</u>		
<u>Jimmy Jackson</u> <u>500 Warner Ave. Louisville, MS. 39339</u>	<u>Fin. Sec. C</u> <u>Part Time</u>	<u>7065</u>		
<u>Paul Hanesbarger</u> <u>165 McElroy Rd. Louisville</u>	<u>Tres. C</u> <u>Part Time</u>	<u>1226</u>		
<u>Paul Hayes</u> <u>116 Peckover St. Louisville, MS.</u>	<u>Sec. Sri. P.</u> <u>Part. Time</u>	<u>1708</u>		
<u>Keith Dailey</u> <u>212 Berriques Rd. Louisville, MS.</u>	<u>Pres. N.</u> <u>Part. Time</u>	<u>563</u>		
<u>Chris Jones</u> <u>101 Cedar Lane, McCall MS.</u>	<u>Janitor</u> <u>Part. C</u>	<u>187</u>		
<u>Reginald Harvey</u> <u>201 John C. Stennis Rd. Louisville</u>	<u>Ass't Pres. C</u> <u>Part. Time</u>	<u>0</u>		
<u>Cheronee Hodges</u> <u>1090 Goldsow Rd. Memphis, MS.</u>	<u>Part. C</u> <u>Part. Time</u>	<u>0</u>		
<u>B. Bly Noyd Shields</u> <u>847 Enon Rd. Louisville, MS.</u>	<u>Treas. C</u> <u>Part. Time</u>	<u>774</u>		

United Steelworkers of America 9-07772  
(District & Local Union)  
Address Jimmy Jackson  
500 WAKER AVE.  
Louisville, MS. 39339

EIN# 23-7084272

Period Ending 12/31/13

**FORM 990-EZ**

**Attached Listing – Part IV List of Officers, Directors, Trustees and Key Employees**

**Important - list all persons, who held office during the period, even if not compensated.**

(A) Name and Address	(B) Title and average hours per week devoted to position	(C) Compensation (if not paid, enter -0-)	(D) Contributions to employee benefit plans & deferred compensation	(E) Expense account and other allowances
Charles Bill 078.39339	Trustee C	770		
112 Lexington Ave. Louisville	Part Time			
Johnnie Hickman 39339	Trustee C	755		
1145 Polmar Rd. Louisville	Part Time			